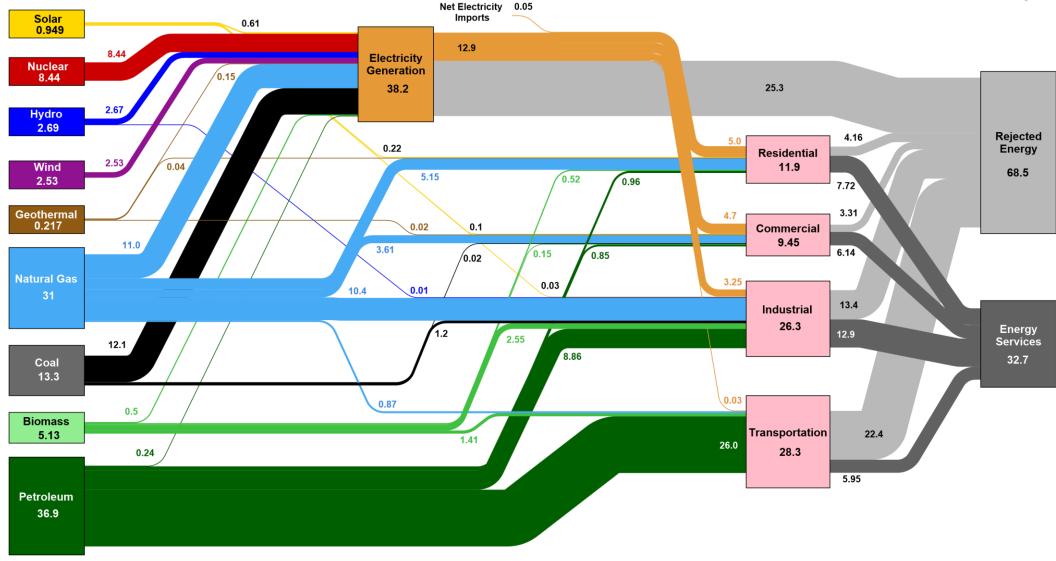


#### Estimated U.S. Energy Consumption in 2018: 101.2 Quads

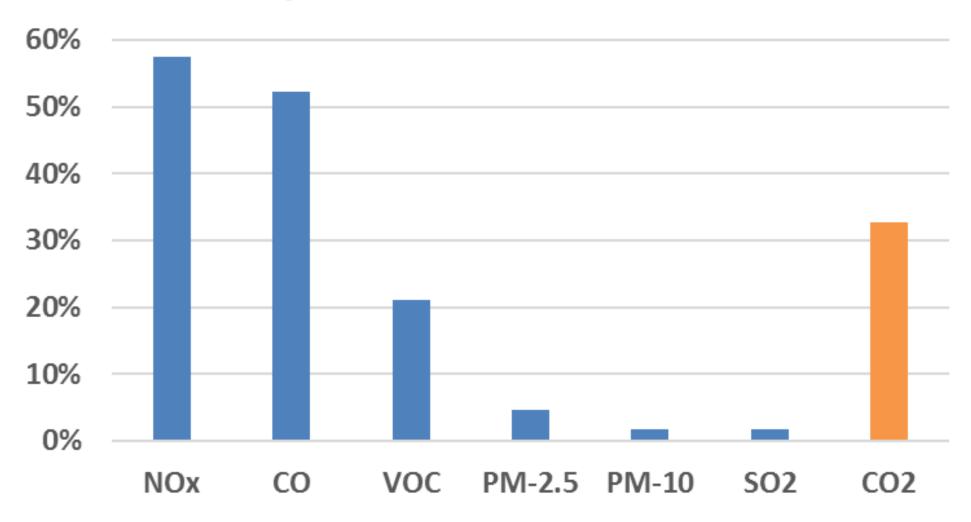






Source: LLNL March, 2019. Data is based on DOE/EIA MER (2018). If this information or a reproduction of it is used, credit must be given to the Lawrence Livermore National Laboratory and the Department of Energy, under whose auspices the work was performed. Distributed electricity represents only retail electricity sales and does not include self-generation. EIA reports consumption of renewable resources (i.e., hydro, wind, geothermal and solar) for electricity in BTU-equivalent values by assuming a typical fossil fuel plant heat rate. The efficiency of electricity production is calculated as the total retail electricity delivered divided by the primary energy input into electricity generation. End use efficiency is days of as 65% for the residential sector, 65% for the commercial sector, 21% for the transportation sector and 49% for the industrial sector, which was updated in 2017 to reflect DOE's analysis of manufacturing. Totals may not equal sum of components due to independent rounding. LLNL-MI-410527

### **Transportation Share of US Emissions**

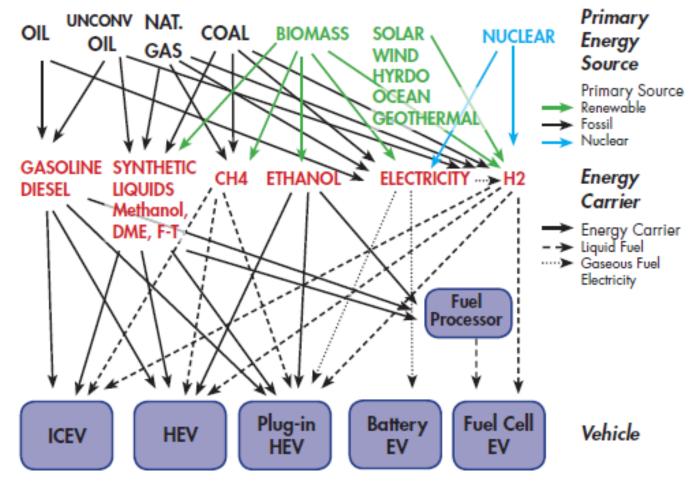


Stacy C. Davis, Susan E. Williams, and Robert G. Boundy (2018). Transportation Energy Data Book: Edition 36.1. Oak Ridge National Laboratory, ORNL-6992 (Edition 36.1 of ORNL-5198), cta.ornl.gov/data. Tables 11.4 and 12.1



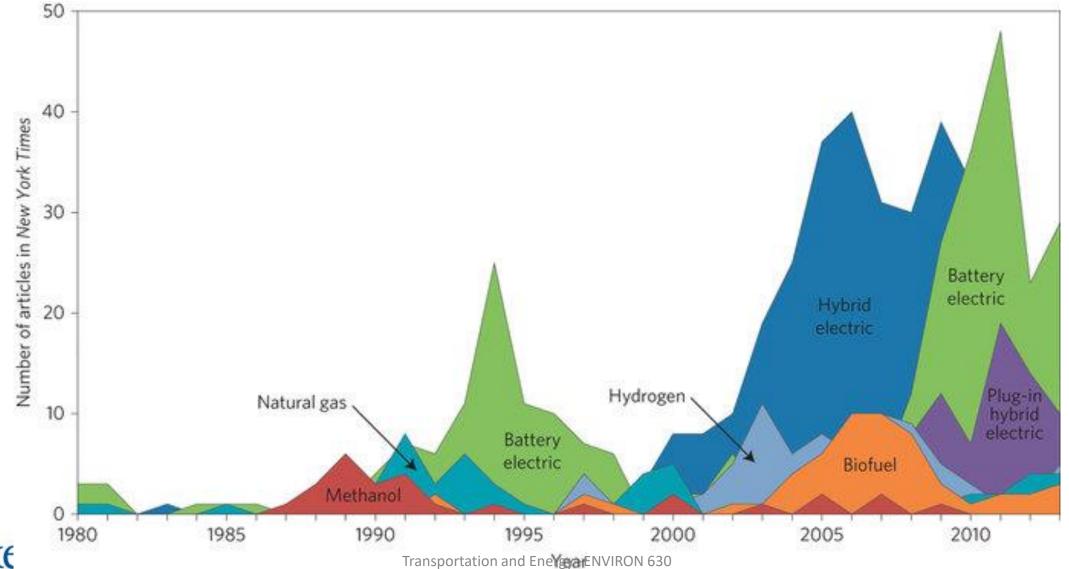
### Light duty vehicles: What's next?

POSSIBLE VEHICLE TYPE – FUEL SOURCE COMBINATIONS





### Alternative fuels in the news



### LDVs: Beyond internal combustion engines

**Electrification** is the primary alternative to internal combustion engines for light-duty vehicle powertrains

#### **Options**

#### **Hybrid vehicles (HEVs)**

Anything with 2+ power sources

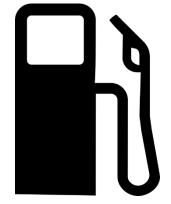
#### Plug-in electric vehicles (PEVs)

- Plug-in hybrid electric vehicles (PHEVs)
- Electric vehicles (EVs, or battery electric vehicles: BEVs)

Fuel cell vehicles (FCVs)



### Why EVs?

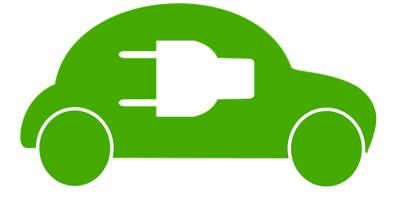


**−20% −** 





**−90%** →

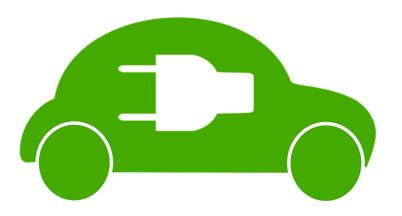




### If we only drove EVs



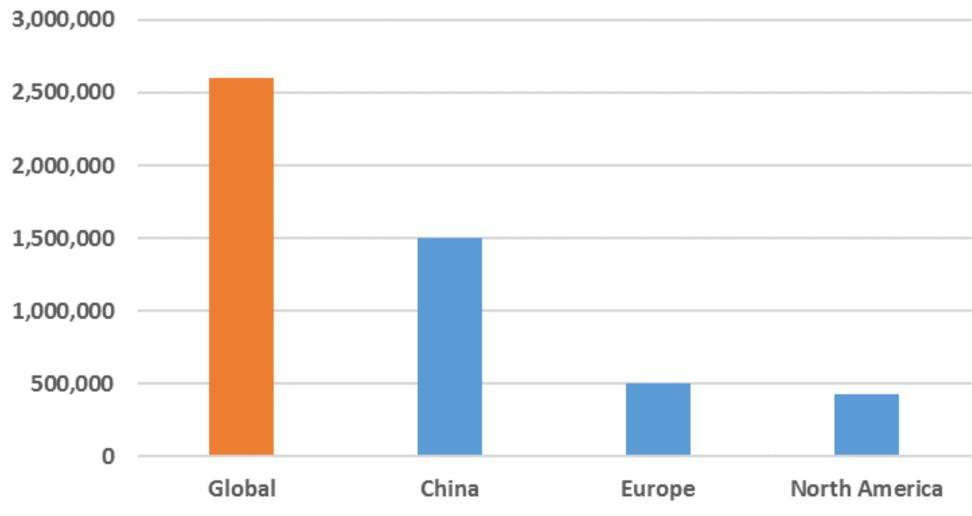
Power generation 25%



Vehicle energy use \$\.\\$80\%



#### **BNEF 2019 EV Sales Forecast**







Source: Bloomberg New Energy Finance

### US PHEV and EV stats

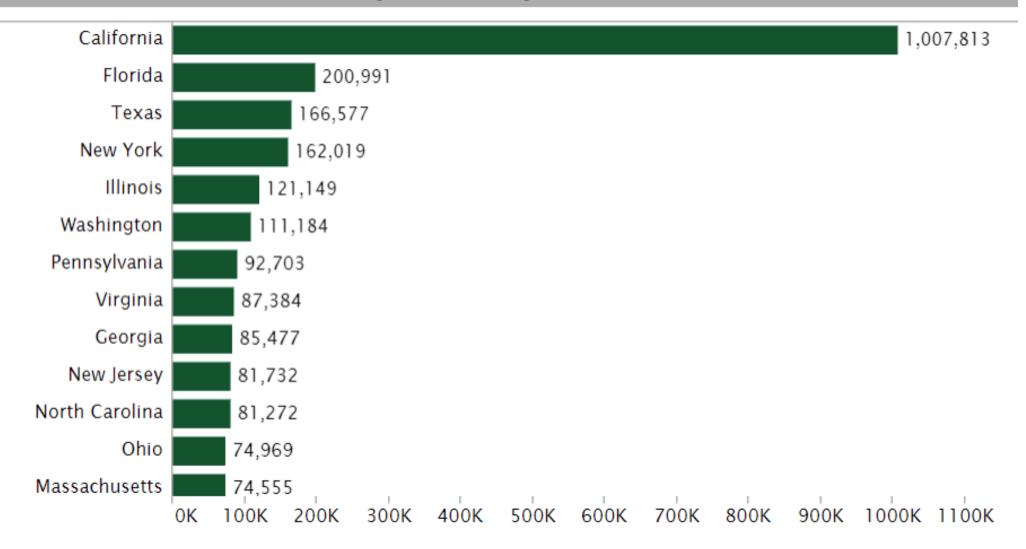
0.5% of cars on road are EVs (including hybrids and FCVs)

2% of 2018 LDV sales electric

8% of CA 2018 LDV sales electric



#### Top States by ATV Sales

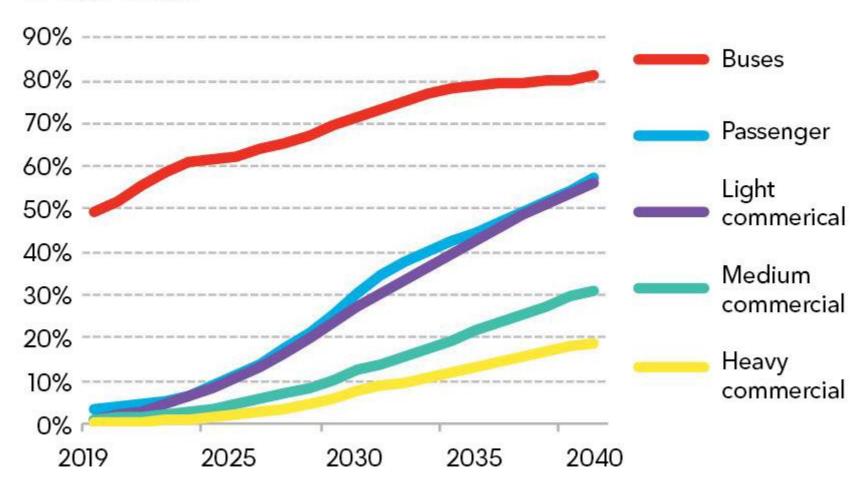


Alliance of Automobile Manufacturers (2018). Advances Technology Vehicle Sales Dashboard. Data compiled by the Alliance of Automobile Manufacturers using information provided by HIS Markit. Data last updates 1/2/2018. Retrieved 1/25/2018 from https://autoalliance.org/energy-environment/advanced-technology-vehicle-sales-dashboard/



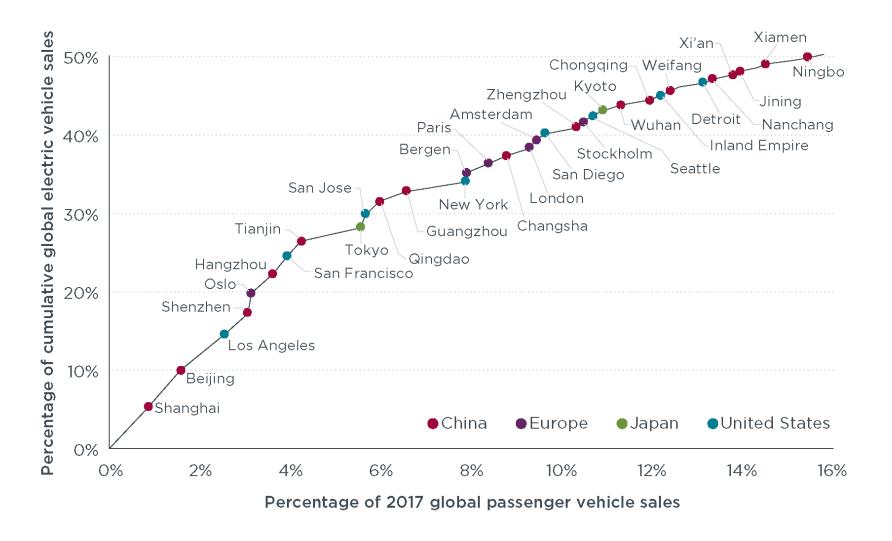
### EV share of annual vehicle sales by segment

#### EV share of sales



Source: BloombergNEF. Note: Passenger car and bus figures are global. Commercial vehicle segment adoption figures in both charts cover the main markets of China, Europe and the U.S.

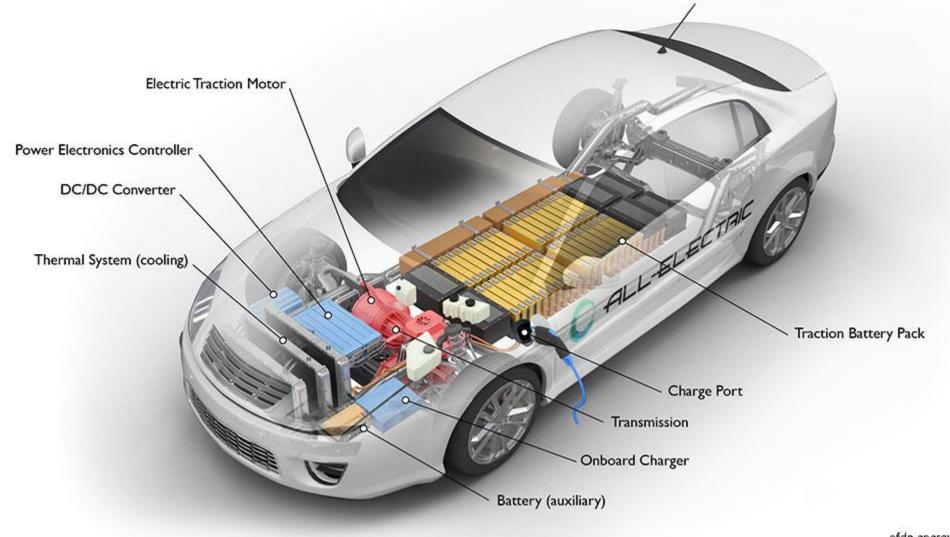




The International Council on Clean Transportation (ICTT). Electric vehicle capitals: Accelerating the global transition to electric drive, 30 October 2018, https://www.theicct.org/publications/ev-capitals-of-the-world-2018



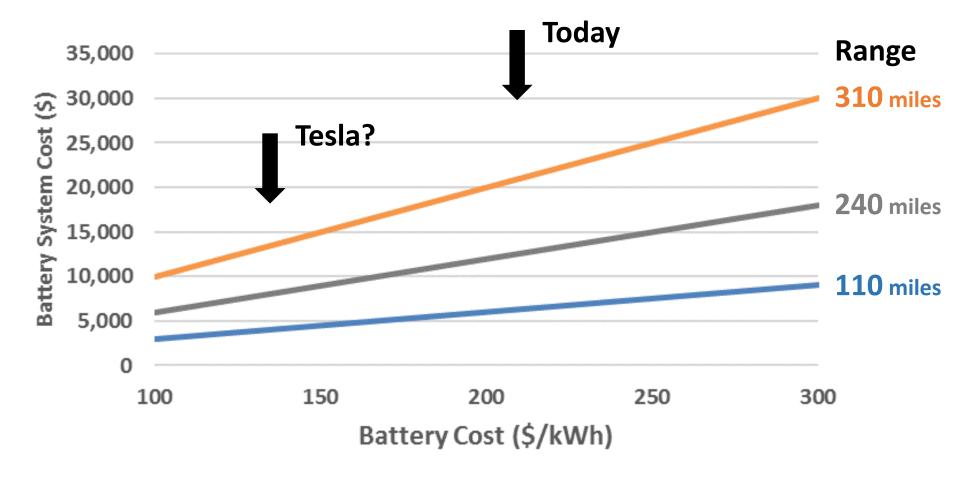
#### All-Electric Vehicle







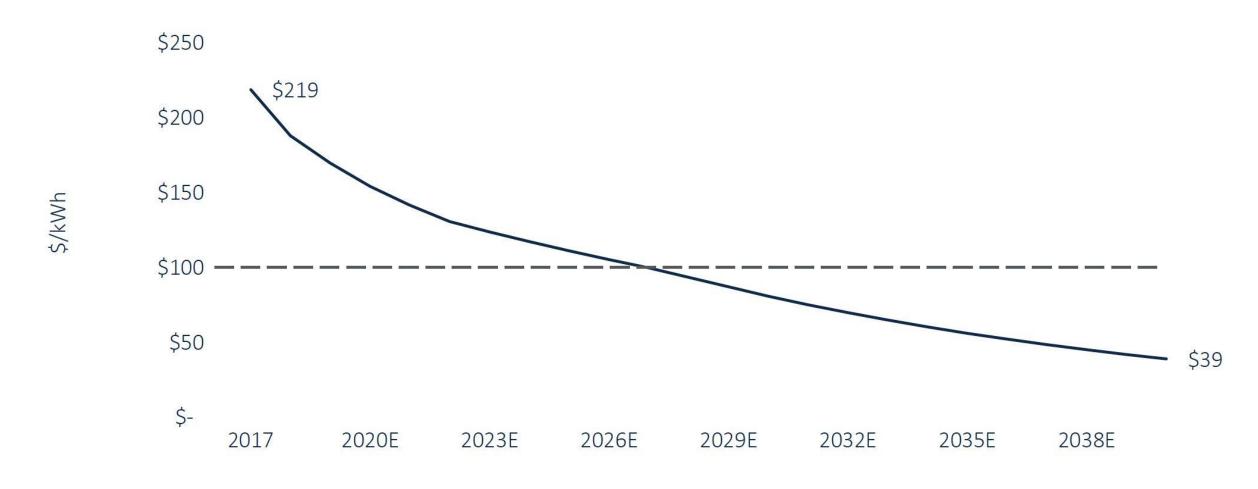
### Battery system cost vs per-kWh cost







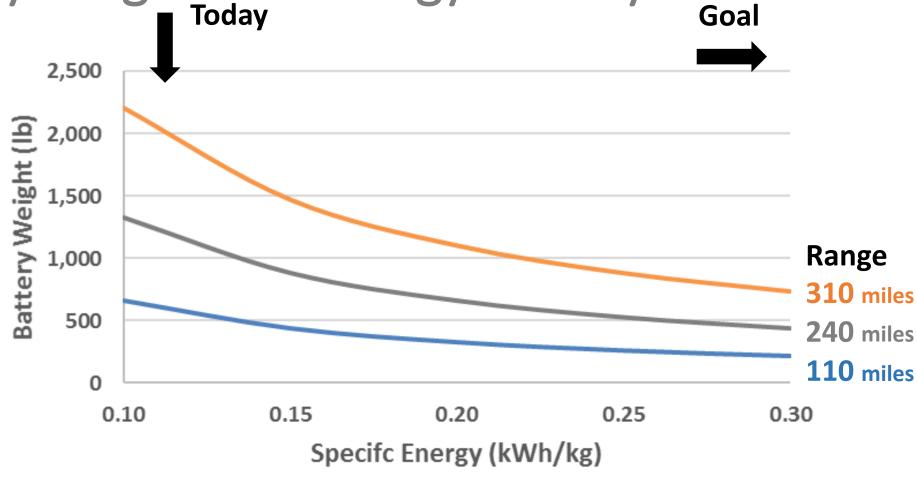
#### **Battery Pack Price Forecast, 2017-2040E (\$/kWh)**



Source: Wood Mackenzie, Transport in Transition: The Rise of the Electric Vehicle, May 2018



## Battery weight and energy density Today













|                    | Prius<br>HEV     | Prius Prime<br>PHEV          | Nissan LEAF<br>EV | Tesla Model-S<br>EV |
|--------------------|------------------|------------------------------|-------------------|---------------------|
| Mileage Equivalent | 54 (c)<br>50 (h) | 55 (c)<br>53 (h)<br>133 (EV) | 124 (c)<br>99 (h) | 113 (c)<br>105 (h)  |
| Battery Size (kWh) | 1.3              | 8.8                          | 40                | 100                 |
| Range (miles)      | 588              | 640 (comb)<br>25 (EV)        | 150               | 285                 |
| MSRP (\$)          | 23,475           | 29,500                       | 29,900            | 75,000              |
| Battery Type       | Li-ion           | Li-ion                       | Li-ion            | Li-ion              |



### **EV** Charging levels

Charging: 3 levels, characterized by voltage and power

#### **AC Level 1**

120V, up to 1.92 kW depending on current (amperage) limits

#### AC Level 2

240V, 3.4 kW (residential) to 19.2 kW (commercial)

### **DC Fast Charging**

- 400 to 600V, 40 to 120 kW
- Tesla Supercharger network moving to 250 kW
- ABB's 350kW charger is currently the fastest commercially available
- Many EVs are limited to 50 kW



### Charger costs

#### **AC Level 1**

Nothing to install

#### AC Level 2

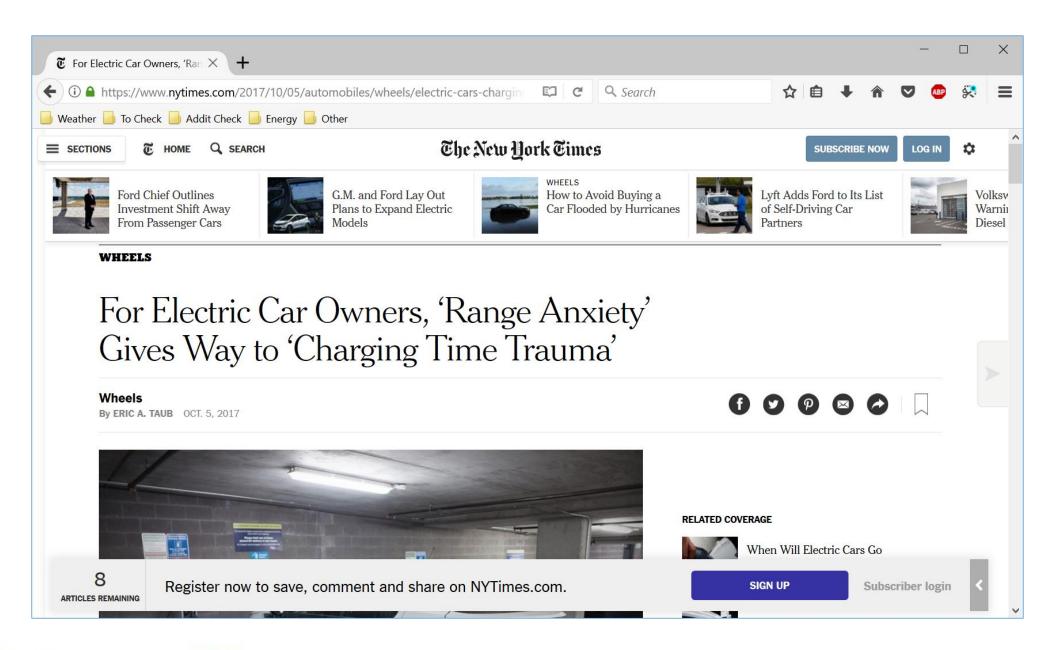
- Home < \$1,000
- Workplace \$3,000 to \$5,000

### **DC Fast Charging**

• \$25,000 to \$200,000 per unit depending on power output

(Source: McKinsey & Co.)







### Charging time

Approximation: Divide usable battery size by charger (or vehicle) power rating

- Plug-in Prius + Level I charger: 8.8 kWh/1.92 kW = 4.6 hours
- Tesla Model S + Supercharger: 100 kWh/120kW = 0.83 hour

Actual charging times also depend on battery power acceptance rating



### DC charging

DC charging infrastructure

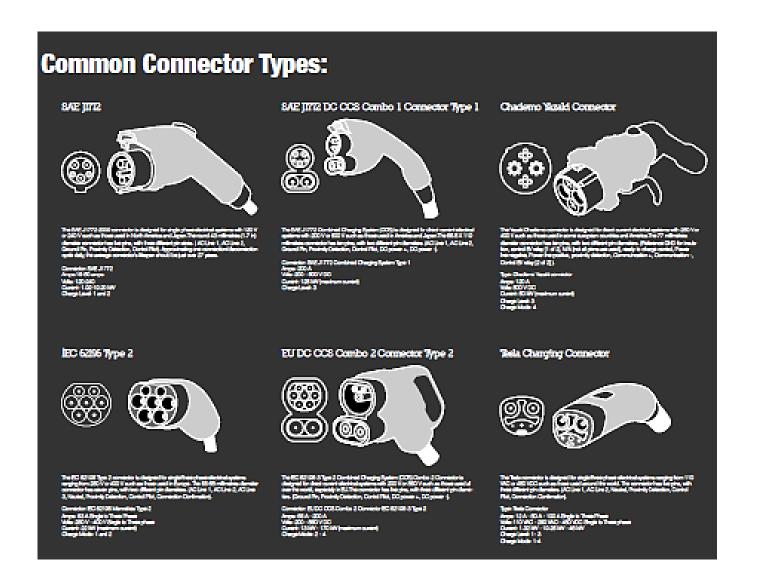
120 kW (soon to be 250 kW) Tesla Supercharger

70 to 150 kW CHAdeMO Japanese and Asian cars

90 to 150 kW SAE J1172 combo American and German cars

→ Standardization required







http://www.ev-institute.com/images/media/Plug\_World\_map\_v4.pdf

### Where is your car?

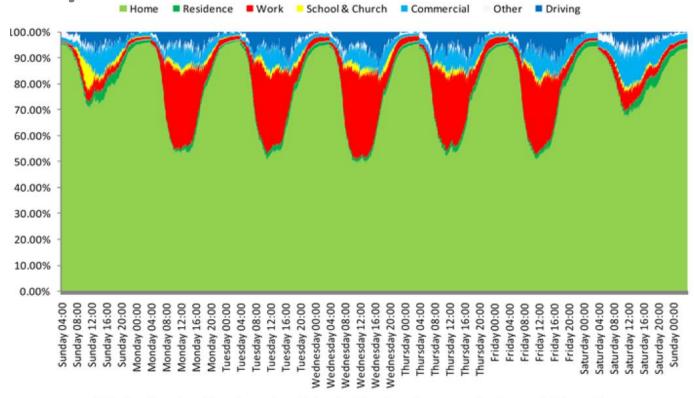


FIGURE 5-2 Vehicle locations throughout the week on the basis of data from the 2001 National Household Travel Survey. SOURCE: Tate and Savagian (2009). Reprinted with permission from SAE paper 2009-01-1311 Copyright © 2009 SAE International.

National Research Council (2015). Overcoming Barriers to Deployment of Plug-in Electric Vehicles. Committee on Overcoming Barriers to Electric-Vehicle Deployment; Board on Energy and Environmental Systems; Division on Engineering and Physical Sciences; Transportation Research Board; National Research Council. Washington, DC: The National Academies Press.



### NREL analysis

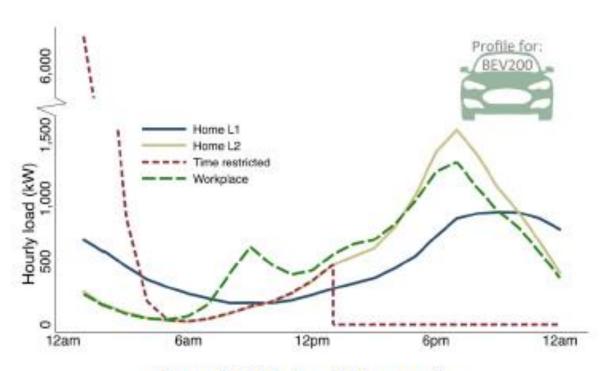


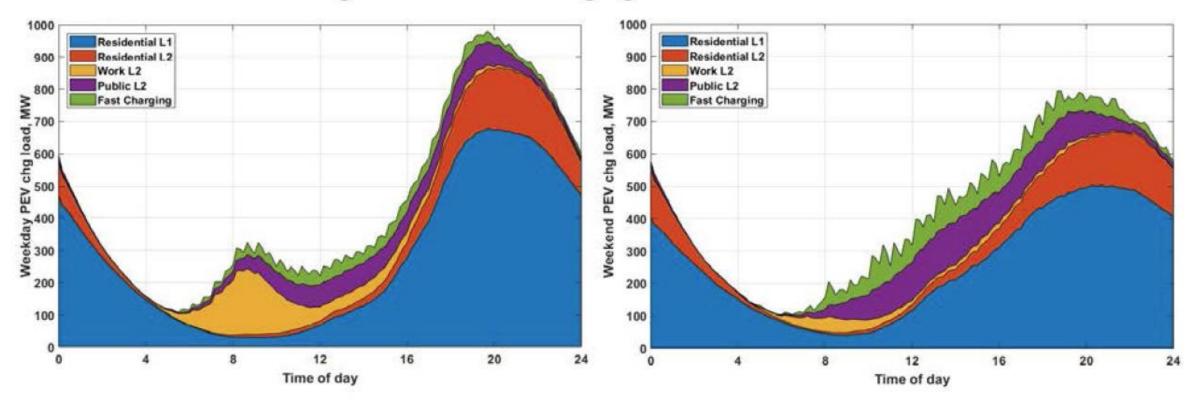
Figure 7. BEV load profile by scenario

Note: The scale in the figure is capped at 1,500 kW for presentation purposes (the time restricted scenario peaks at 6,200 kW at 12 a.m.).

Joyce McLaren, et al. (2016). Emissions Associated with Electric Vehicle Charging: Impact of Electricity Generation Mix, Charging Infrastructure Availability, and Vehicle Type. National Renewable Energy Laboratory, Technical Report NREL/TP-6A20-64852.



Figure ES.2: PEV Charging Load Profiles in 2025

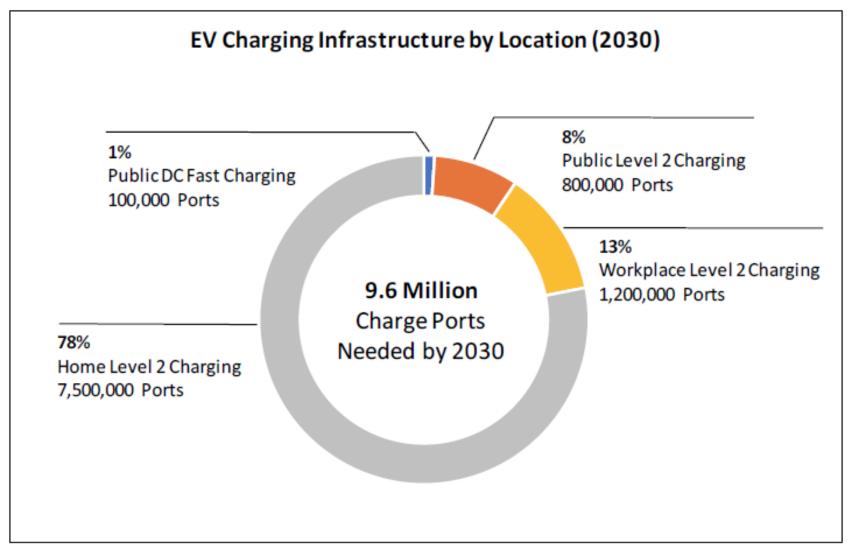


Source: California Energy Commission and NREL

Bedir, Abdulkadir, Noel Crisostomo, Jennifer Allen, Eric Wood, and Clément Rames. 2018. California Plug-In Electric Vehicle Infrastructure Projections: 2017-2025. California Energy Commission. Publication Number: CEC-600-2018-001.

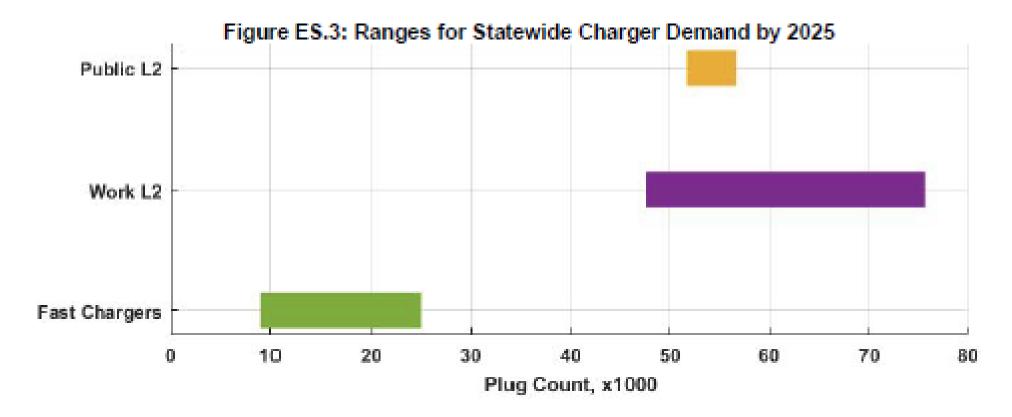


Figure 5. EV Charging Infrastructure in 2030 Based on EEI/IEI Forecast



Adam Cooper and Kellen Schefter (2018). Electric Vehicle Sales Forecast and the Charging Infrastructure Required Through 2030. The Edison Foundation Institute for Electric Innovation and Edison Electric Institute, November 2018.



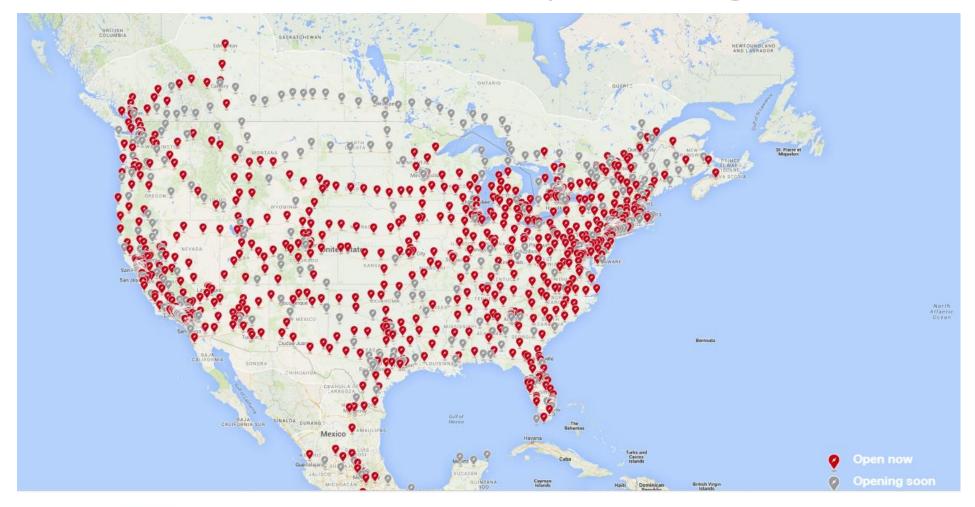


Source: California Energy Commission and NREL

Bedir, Abdulkadir, Noel Crisostomo, Jennifer Allen, Eric Wood, and Clément Rames. 2018. California Plug-In Electric Vehicle Infrastructure Projections: 2017-2025. California Energy Commission. Publication Number: CEC-600-2018-001.



### Tesla's North American Supercharger network





### Electrify America "Cycle 1" network



VW: \$2 billion to promote vehicle electrification



# Electric vehicle supply equipment (EVSE): Components

### Charging unit

 May have one or multiple vehicle connections

### Power supply

- Transformer
- Switchgear



Brad Berman. The Ultimate Guide to Electric Car Charging Networks. Plugincars, July 13, 2018, https://www.plugincars.com/ultimate-guide-electric-car-charging-networks-126530.html



### **EVSE:** Public siting options

**Surface lots** 

Parking decks and garages

On-street

Rest stops

Retail establishments

Truck-stops



### EVSE siting requirements and considerations

### Power supply

- 480V to 600V for DC, or 208/240V for L2
- Distribution system capacity

Communications network connection

Something for people to do

#### Safety

- Lighting
- "Eyes" (to prevent vandalism)

Signage and wayfinding



### EVSE siting requirements and considerations

#### Space

- Parking: 9' x 18' (14' + 18' for disabled)
- EVSE: Must not block right of way or pose tripping hazard

Potential demand

Number of chargers

**Existing EVSE?** 

Out of flood zone

Ventilation

