

John Wu

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Education

University of California, Los Angeles (UCLA), B.A. Economics, B.S. Statistics & Data Science

2020 - Present

* GPA: 3.34

Experience

UC Investments (The Office of the Chief Investment Officer of the Regents)

October 2023 - Present

UC Investments Academy

- * Analyze financial statements through core statements, MD&A, footnotes, and ratios for activity, liquidity, coverage, and leverage
- * Determine corporate valuation by public/acquisition comparables, DCF, merger consequences, and leveraged buyouts analysis
- * Used best practices in Excel to construct consistent, efficient, and clear financial models

University of California, Los Angeles (UCLA)

March 2023 - July 2023

Housing Safety Supervisor

- * Responded promptly to and documented reports regarding on-campus housing incidents
- * Delivered effective supervision, training, and scheduling for the Housing Safety Ambassador team
- * Collaborated closely with campus partners (UCPD, UCLA Fire, LAFD, Residential Life, UCLA EMS, and Community Service Officers)

Extracurricular Activities

Goldman Sachs

November 2023

Excel Skills for Business Program

- * Acquired proficiency in Excel fundamentals including cell basics, formatting, comments, naming, and setting up new sheets
- * Forecasted operating assumptions and translated details into profit and loss (P&L) statement
- * Estimated future cash flows and utilized financial metrics to craft visually impactful charts

Citi

November 2023

Investment Banking Virtual Experience Program

- * Crafted a comprehensive company profile for the acquisition target
- * Developed a five-year financial projection using a simple income statement model in Excel
- * Conducted thorough research to compile a comprehensive comparative company analysis
- * Synthesized an investor update, presenting key insights in an internal summary report

JPMorgan Chase

October 2023

Investment Banking Virtual Experience Program

- * Identified an ideal M&A target for a client based on an assessment of their strategic, financial, and structural criteria
- * Constructed DCF model to calculate the valuation of M&A target and adjusted for competitors and supply chain interruption
- * Created a 2-pager for the client containing a company profile and summary of the auction process

Skills

Computer: Google Workspace, Microsoft 365 (Excel, PowerPoint, Word), R Programming Language (Advanced)

Language: Native Speaker Proficiency in English and Taishanese, Moderate Proficiency in Cantonese and Mandarin

Certifications: Goldman Sachs Excel Skills for Business, JPMorgan Chase & Co. Excel Skills