

# John Wu

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✉ [jwu2002@g.ucla.edu](mailto:jwu2002@g.ucla.edu) 🌐 [johnwu-1](#) 📱 [johnwu.netlify.app](#)

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## Education

*University of California, Los Angeles (UCLA)*, B.A. Economics, B.S. Statistics & Data Science 2020 - Present

\* GPA: 3.34

## Experience

*UC Investments (The Office of the Chief Investment Officer of the Regents)* October 2023 - Present

UC Investments Academy

\* Analyze financial statements through core statements, MD&A, footnotes, and ratios for activity, liquidity, coverage, and leverage

\* Determine corporate valuation by public/acquisition comparables, DCF, merger consequences, and leveraged buyouts analysis

\* Used best practices in Excel to construct consistent, efficient, and clear financial models

*University of California, Los Angeles (UCLA)* March 2023 - July 2023

Housing Safety Supervisor

\* Responded promptly to and documented reports regarding on-campus housing incidents

\* Delivered effective supervision, training, and scheduling for the Housing Safety Ambassador team

\* Collaborated closely with campus partners (UCPD, UCLA Fire, LAFD, Residential Life, UCLA EMS, and Community Service Officers)

## Extracurricular Activities

*Goldman Sachs* November 2023

Excel Skills for Business Program

\* Acquired proficiency in Excel fundamentals including cell basics, formatting, comments, naming, and setting up new sheets

\* Forecasted operating assumptions and translated details into profit and loss (P&L) statement

\* Estimated future cash flows and utilized financial metrics to craft visually impactful charts

*Citi* November 2023

Investment Banking Virtual Experience Program

\* Crafted a comprehensive company profile for the acquisition target

\* Developed a five-year financial projection using a simple income statement model in Excel

\* Conducted thorough research to compile a comprehensive comparative company analysis

\* Synthesized an investor update, presenting key insights in an internal summary report

*JPMorgan Chase* October 2023

Investment Banking Virtual Experience Program

\* Identified an ideal M&A target for a client based on an assessment of their strategic, financial, and structural criteria

\* Constructed DCF model to calculate the valuation of M&A target and adjusted for competitors and supply chain interruption

\* Created a 2-pager for the client containing a company profile and summary of the auction process

## Skills

*Computer:* Google Workspace, Microsoft 365 (Excel, PowerPoint, Word), R Programming Language (Advanced)

*Language:* Native Speaker Proficiency in English and Taishanese, Moderate Proficiency in Cantonese and Mandarin

*Certifications:* Goldman Sachs Excel Skills for Business, JPMorgan Chase & Co. Excel Skills