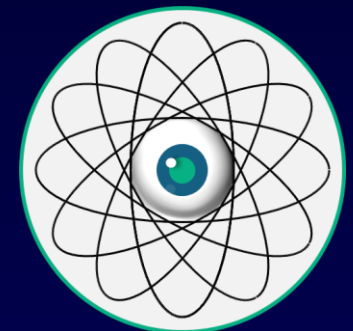


Retica Technologies

Transforming resource access and identity authentication



Retica pitch deck

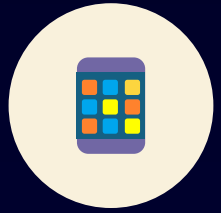
May 2025

<https://www.retica.io>

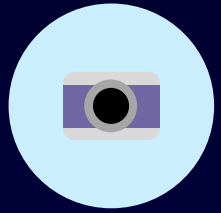
Problem: Digital exhaust



Passwords, PINs, and single biometrics are outdated and breach-prone.



MFA/2FA increases friction without solving core security issues.



Other resource access solutions outdated (e.g., QR codes)



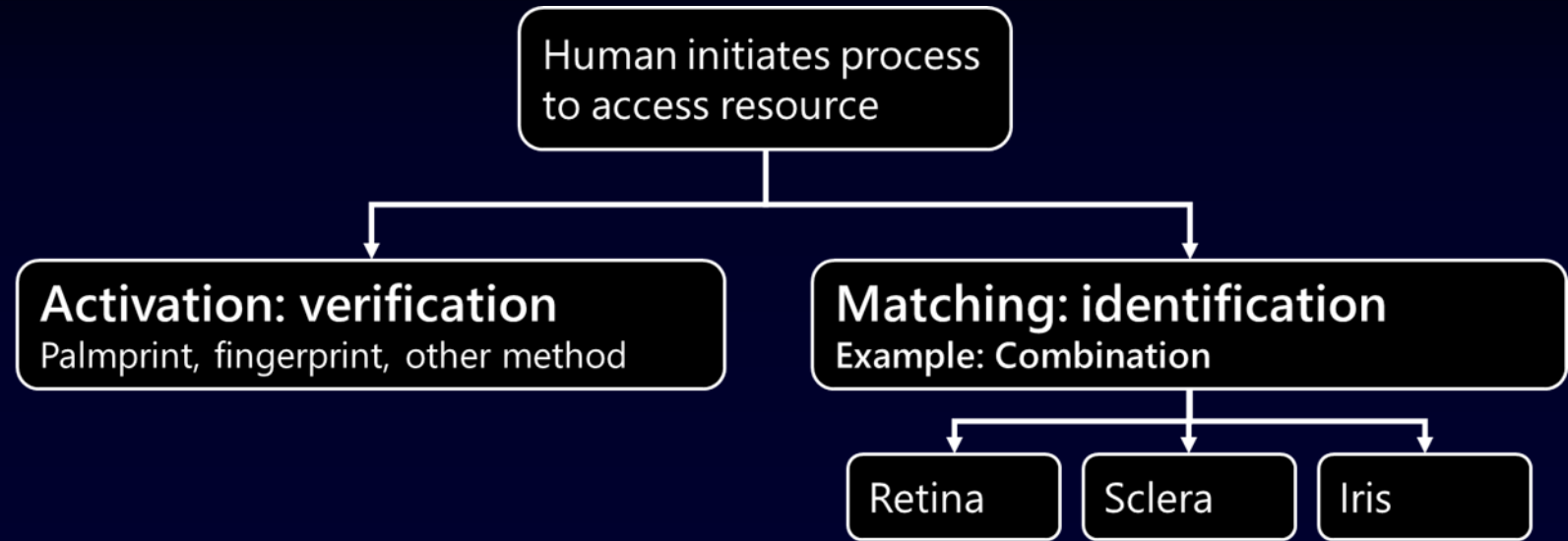
Authentication complexity reduces productivity, degrades wellbeing, and increases trust requirements.



Solution: Activation-match

Activation-match

A revolutionary multi-modal biometric resource access and identity authentication system.

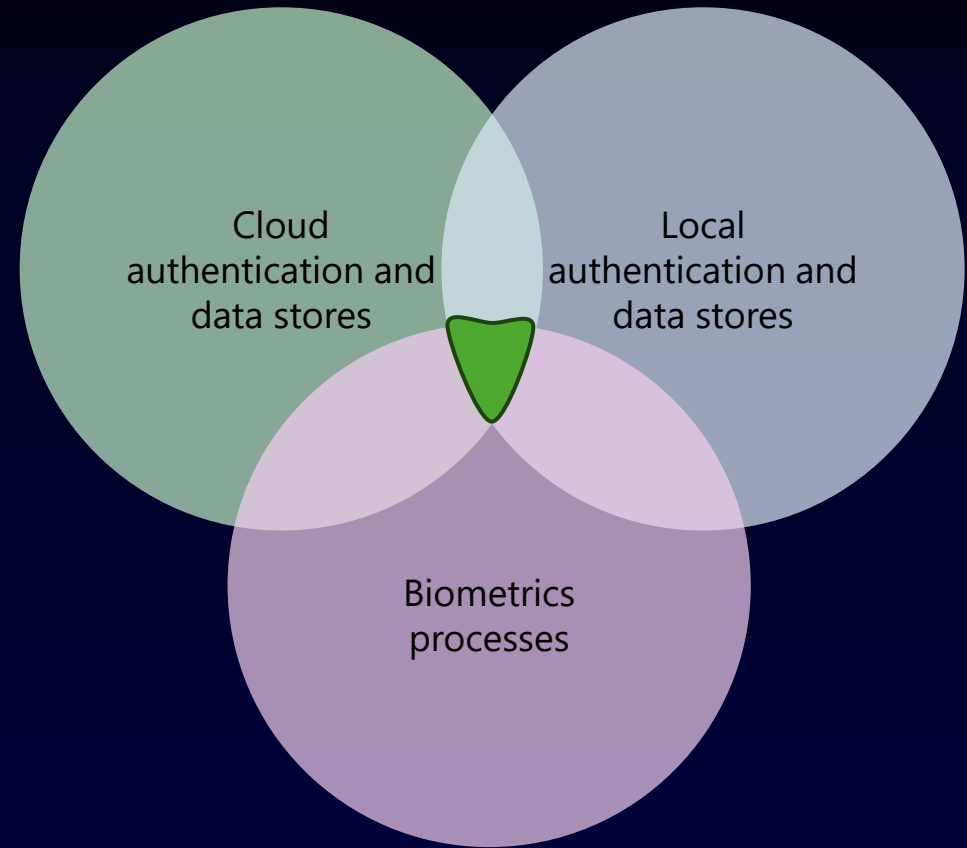


- Seamless identity authentication with *multi-modal* biometrics.
- Authentication requires **local verification** and **cloud-based identification** processes.
- No PII in cloud. Privacy by design.
- Mathematically superior security.

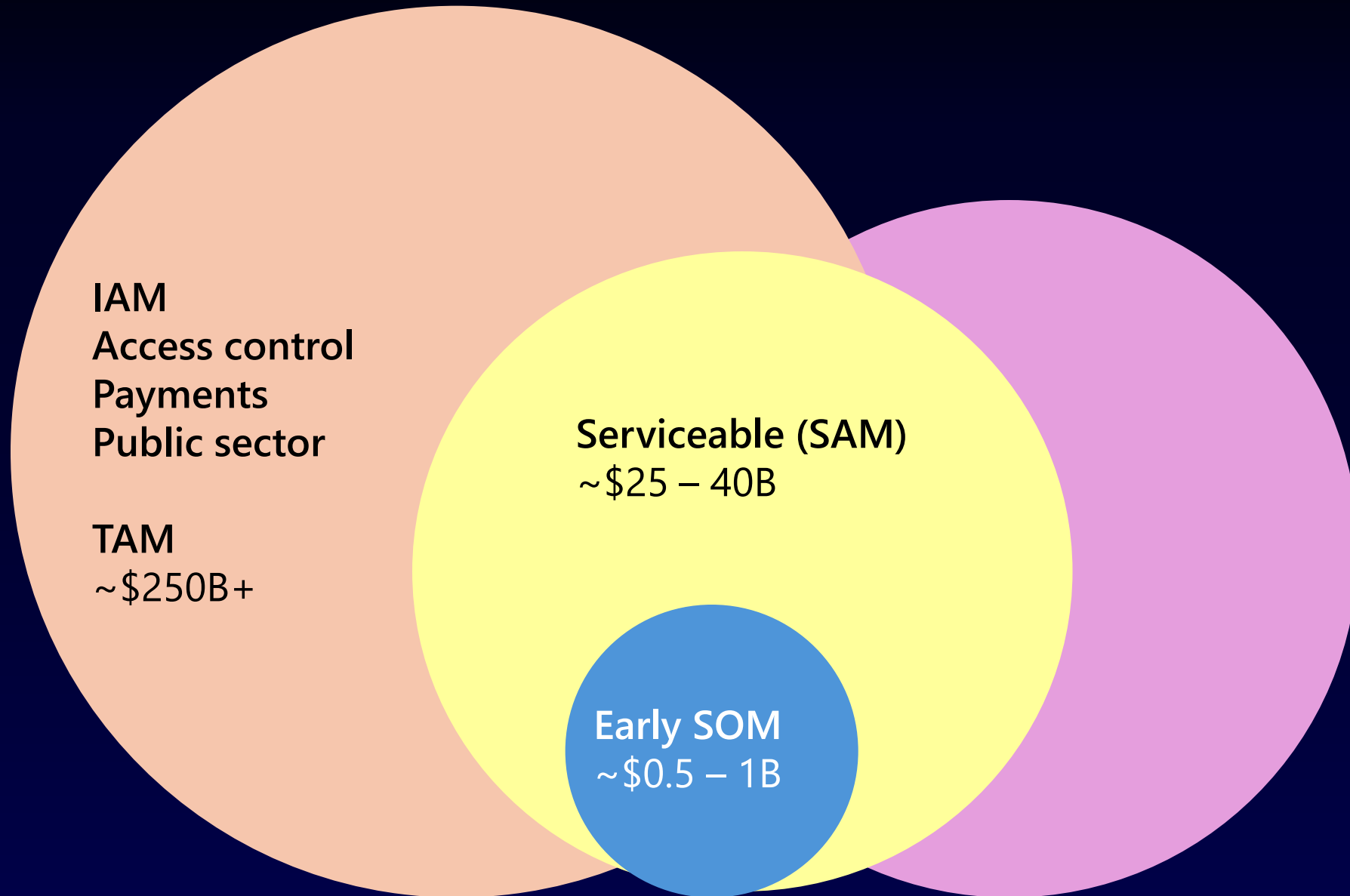


Technology advantage

- **Local activator:**
Fingerprint/palmprint verification (device-stored).
- **Cloud matcher:** Retina, sclera, iris identification (global templates).
- **Zero knowledge distributed architecture:** No PII in cloud, randomized code chains using non-predefined code.
- **Zero trust:** No single point of failure.



Market opportunity

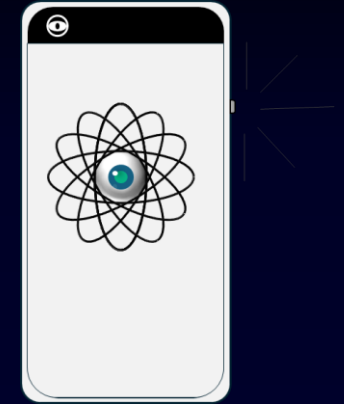


Business model

Marketing reflects potential, not actual, partnerships

B2B and B2G, API/SaaS licensing

Hardware/software integrations with major platforms

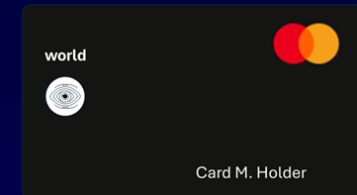


Strategic partnerships and pilots



Subscription-based and transaction-aligned revenue streams

- Value-based revenue streams



Marketing reflects potential, not actual, partnerships

Go-to-market strategy

- Government and public sector pilots (TSA, DHS focus)
- Strategic partnerships: device makers, financial services, infrastructure
- Direct enterprise sales
- Industry conference demos (security at entrance) and early adoption programs

Potential partnerships and customers



Competitive landscape



- Traditional identity management
- Single-biometric and 2FA/MFA
- Limited biometric integration



- Local verification only
- Information bias in templates
- Single point of failure



- Passkey-based authentication
- Limited to device ecosystems or specific apps/sites
- Single point of local failure



- Multi-modal biometric solution
- Independent, simultaneous processes
- No PII in the cloud
- Local data secured by activation-match

Our difference

Mathematically superior security organically interested in driving unmatched human experience



Financial projections

- Scenario: Partner with **largest** smartphone maker
- Phone maker sells **200M** phone units/year; Retica captures **\$10/unit in revenue**.
- Projected revenue: **\$2B**

Margin assumptions

- COGS *35% sales*
- SG&A *20% sales*
- R&D and licensing *25% sales*
- D&A *5% sales*

Financial statement outputs

- Sales \$2 billion
- Gross income \$1.4 billion
- EBITDA \$500 million
- EBIT \$400 million

Only-positive EBITDA public companies in “software” sub-verticals implies enterprise values of **\$11B – 18B**.



Funding ask

- Raising \$1M at \$5M, pre-money valuation
- Use of funds:
 - Development of government/military-grade applications/CRADA
 - TSA Passenger Identity Verification opportunity
 - Strategic integrations and pilots for government partners for high-grade security market applications



Team

Jonathan Newman, CEO and cofounder
Josh Woolf, Business Development/Sales and cofounder
Ganesh Kudtarkar, Engineering

Supported by experienced advisors in tech, government, finance, and medicine.

Our team

- Experienced and intentional
- Cybersecurity, corporate, and government backgrounds
- Mission- and impact-driven



Closing

Thank you.

Join us in transforming security and human experience.

We hope you enjoy the ride as much as we do.

<https://retica.io> | contact@retica.io

