

# SUNRISE FINANCIAL GROUP

Premier Investment & Wealth Management Services

5500 Executive Plaza, Suite 1200, Toronto, ON M5H 3R7  
Tel: (416) 555-0244 | Fax: (416) 555-0245 | [www.sunrisefinancial.ca](http://www.sunrisefinancial.ca)

Pay Period: March 1, 2024 - March 15, 2024 | Pay Date: March 22, 2024

Employee Name:	Sarah Martin	Pay Frequency:	Bi-Weekly
Employee ID:	SF-2024-9012	Employment Type:	Full-Time Exempt
Department:	Wealth Management	Location:	San Diego HQ
Position:	Senior Investment Advisor	Cost Center:	ADVS-SD-001

## EARNINGS & COMPENSATION

Description	Rate/Amount	Hours/Units	Current Period
Base Salary	\$6,750.00	Bi-Weekly	\$6,750.00
Performance Bonus	Q1 2024	25% of base	\$1,687.50
Client Retention Bonus	\$500.00	1 Unit	\$500.00
Expense Reimbursement	Receipts	Non-taxable	\$275.00
Total Gross Pay			\$9,212.50

DEDUCTIONS & TAXES

Federal Income Tax	\$2,022.75
State Income Tax (CA)	\$737.00
Social Security Tax (6.2%)	\$571.18
Medicare Tax (1.45%)	\$133.58
CA State Disability Insurance	\$82.91
Health Insurance Premium	\$195.00
Dental/Vision Insurance	\$28.50
401(k) Contribution (12%)	\$1,105.50
Life Insurance Premium	\$18.75
Professional Dues	\$45.00

Total Deductions: \$4,940.17

NET PAY

\$4,272.33

Direct Deposit to Wells Fargo Account ending in 5471  
Deposit Date: March 8, 2024 at 6:00 AM PST

Year-to-Date Summary (as of 03/08/2024)

YTD Gross Pay  
\$47,625.00

YTD Deductions  
\$25,510.88

YTD Net Pay  
\$22,114.12

YTD Federal Tax  
\$10,464.25

YTD State Tax  
\$3,811.25

YTD 401(k)  
\$5,715.00

CONFIDENTIAL PAYROLL STATEMENT

This document contains sensitive financial information. Please store securely and do not share.  
For payroll inquiries, contact Human Resources at (619) 555-0250 or payroll@sunrisefinancial.com

Sunrise Financial Group • Licensed Investment Advisor • SEC Registered • SIPC Member