

Jonah Nathan

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EDUCATION

Lehigh University, College of Business

Bethlehem, PA

Bachelor of Science in Finance and Business Analytics, Minor in Computer Science

May 2026

- Dean's List
- Relevant Coursework: Investments, Corporate Financial Policy, Business Analytics, Financial Accounting, Programming & Data Structures, Intermediate Microeconomic Analysis, and Business Information Systems
- Cumulative GPA: 3.56/4.00

WORK EXPERIENCE

Italian Angels for Growth (IAG)

Milan, Italy

Venture capital firm focused on investing in life science, deep tech, digital, and fintech startups

Innovation Network Specialist

May 2024 - July 2024

- Designed and implemented an automation system using Zapier, Monday.com, and Typeform, streamlining application intake and notification processes for increased team responsiveness
- Developed functionality to send out templated emails with custom formatting by integrating JavaScript and HTML, ensuring consistent and professional communication with applicants
- Led evaluation and implementation of Monday.com as the organization's primary project management tool, enhancing project oversight and data visualization capabilities for events, timelines, and participant engagement
- Connected with leading venture capital firms, AI professionals, and startup leaders to recruit industry experts from prominent companies like OpenAI and Anthropic as speakers for educational sessions and events

Voiceblocks, Lehigh@NasdaqCenter

Detroit, MI

SaaS startup leveraging AI to guide parents through the complex Individualized Education Program (IEP) process

Finance and Accounting Intern (Remote)

Jan 2024 - May 2024

- Conducted an in-depth analysis of the education and special education sectors, leveraging insights to refine Voiceblocks' market strategy and align offerings with industry needs
- Played a key role in crafting and refining pitches for VC accelerator programs, including the SXSW Elite 8 Startup competition and the Crossroads Pitch, significantly enhancing company exposure and attracting funding opportunities
- Oversaw creation of financial models and projections tailored to startup metrics, and streamlined financial operations by implementing QuickBooks as the accounting software, improving financial accuracy and operational efficiency

The Harp Patriot Place

Foxborough, MA

Barback

May 2023 - August 2023

LEADERSHIP & COMMUNITY EXPERIENCE

Chi Phi Fraternity

Bethlehem, PA

Treasurer

April 2024 - present

- Manage an annual budget of \$400,000, perform detailed spending analyses, handle payroll processing, collect dues, and deliver weekly financial reports to members, enhancing transparency and accountability
- Actively participate in weekly executive chapter meetings to address issues, strategize future activities, and coordinate logistics, ensuring smooth operations and effective execution of plans
- Employ advanced Excel techniques for precise budgeting, accurate expense tracking, and informed decision-making based on comprehensive data analysis

Investment Management Group

Bethlehem, PA

Analyst

August 2022 - present

- Led a comprehensive investment pitch on FedEx within the transportation sector, advocating a 'buy' recommendation based on detailed Discounted Cash Flow (DCF) analysis to estimate future Free Cash Flows (FCFs)
- Actively participated in weekly meetings to acquire crucial financial insights and conducted in-depth research on the transportation sector, enhancing strategic decision-making and understanding of market dynamics

TECHNICAL SKILLS & CERTIFICATIONS

- Coding - Java, R (Intermediate/Advanced) Python, JavaScript, HTML (Beginner)
- Applications - MS Office, R-Studio, PowerBI, Tableau, Microsoft Access, VScode, QuickBooks
- CFA Institute Data Science for Investment Professionals Certificate