

Jonah Nathan

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EDUCATION

Lehigh University, College of Business

Bachelor of Science in Finance and Business Analytics

Bethlehem, PA

May 2026

- Dean's List
- Relevant Coursework: Financial Modeling, Data Science for Finance, Investments, Global Finance, Real Estate Finance, Corporate Financial Policy, Financial Accounting, Accounting Data and Analytics, Intermediate Microeconomic Analysis, Programming & Data Structures, Predictive Analytics, and Business Data Management
- Cumulative GPA: 3.56/4.00
- Personal Website - <https://jonahnathan0.github.io>

WORK EXPERIENCE

Fidelity Investments

Boston, MA

Financial services firm providing investment management, brokerage, and retirement solutions

Advanced Analytics & Customer Insights Intern

May 2024 - July 2024

- Investigated client behaviors and data signals driving account migration patterns, leading to actionable insight for strategic decision-making
- Wrote and optimized complex SQL queries in Snowflake to extract and join large-scale datasets for in-depth analysis
- Leveraged Python (VS Code) with libraries such as pandas, NumPy, matplotlib, seaborn, and Snowflake Connector to clean, manipulate, describe, and visualize data
- Synthesized findings into compelling data stories and presented insights to senior leadership, influencing high-level business discussions

Italian Angels for Growth (IAG)

Milan, Italy

Venture capital firm focused on investing in life science, deep tech, digital, and fintech startups

Innovation Network Specialist

May 2024 - July 2024

- Designed and implemented an automation system using Zapier, Monday.com, and Typeform, streamlining application intake and notification processes for increased team responsiveness
- Developed functionality to send out templated emails with custom formatting by integrating JavaScript and HTML, ensuring consistent and professional communication with applicants
- Led evaluation and implementation of Monday.com as the organization's primary project management tool, enhancing project oversight and data visualization capabilities for events, timelines, and participant engagement
- Connected with leading venture capital firms, AI professionals, and startup leaders to recruit industry experts from prominent companies like OpenAI and Anthropic as speakers for educational sessions and events

Voiceblocks, Lehigh@NasdaqCenter

Detroit, MI

SaaS startup leveraging AI to guide parents through the complex Individualized Education Program (IEP) process

Finance and Accounting Intern (Remote)

Jan 2024 - May 2024

- Conducted an in-depth analysis of the education and special education sectors, leveraging insights to refine Voiceblocks' market strategy and align offerings with industry needs
- Played a key role in crafting and refining pitches for VC accelerator programs, including the SXSW Elite 8 Startup competition and the Crossroads Pitch, significantly enhancing company exposure and attracting funding opportunities
- Oversaw creation of financial models and projections tailored to startup metrics, and streamlined financial operations by implementing QuickBooks as the accounting software, improving financial accuracy and operational efficiency

LEADERSHIP & COMMUNITY EXPERIENCE

Chi Phi Fraternity

Bethlehem, PA

Treasurer

April 2024 – present

- Manage an annual budget of \$400,000, perform detailed spending analyses, handle payroll processing, collect dues, and deliver weekly financial reports to members, enhancing transparency and accountability
- Actively participate in weekly executive chapter meetings to address issues, strategize future activities, and coordinate logistics, ensuring smooth operations and effective execution of plans
- Employ advanced Excel techniques for precise budgeting, accurate expense tracking, and informed decision-making based on comprehensive data analysis

TECHNICAL SKILLS & CERTIFICATIONS

- Coding – Java, R, Python, SQL (Intermediate/Advanced) JavaScript, HTML (Beginner)
- Applications – MS Office, Snowflake, Alation, R-Studio, PowerBI, Tableau, VS Code, JupyterLab, Oracle Cloud, Github/Github Desktop, Oracle Data Modeler, Microsoft Access, QuickBooks
- CFA Institute Data Science for Investment Professionals Certificate