Essential R Skills

 $\label{thm:continuous} \mbox{UMN-Morris Statistics Discipline}$

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Chapter 1

Motivation

We have found that students enter our courses with wide variation in experience and comfort using statistical software for computation and making graphical displays. This document represents our expectations for the basic R skills that students should know upon completing an introductory course in statistics. Analysis methods may appear at times in this document, but the emphasis here is upon basic R usage for data wrangling, and exploratory data analysis using numeric and graphical methods.

Chapter 2

Getting Started

2.1 Packages

When you start R studio, basic functionality is initially available. However, in most projects we will want to use some special code and functions contained in packages that are not initially available whe R starts. Before packages can be used in our analyses, they must be installed in our R workspace. We presume that the R Studio development environment is being used by our students. Any package can be installed by clicking the "Packages" tab in the lower right panel of the R Studio workspace. Then click "Install" to produce an entry bar where you type the name of the desired package.

Or you can type a command to install a package:

```
install.packages("alr4")
```

Once a package is installed into your R Studio environment, you make it available by loading with the library() command. For this document, some additional packages are needed, and are loaded in the next code block. The *knitr* and *tidyverse* packages have been previously installed. If you attempt to load a package (in this case zelig) that has not been installed, you will get an error message similar to this:

```
Error in library(zelig) : there is no package called 'zelig'
# this block loads R packages that may be needed for the analysis.
library(knitr)
library(tidyverse)
```

2.2 The tidyverse Package

The tidyverse package is very special - it is a package of other packages. The tidyverse website tidyverse describes the tidyverse as: The tidyverse is an opinionated collection of R packages designed for data science. All packages share an underlying design philosophy, grammar, and data structures.

The most important packages inside the tidyverse package for this document are: dplyr, magrittr, and ggplot2.

2.3 Gapminder Data:

This dataset (named gapminder) is contained in an R package called *gapminder*, and needs to be loaded before the dataset can be used.

library(gapminder)

2.4 Set Working Directory

In the "Files" tab in the lower right portion of the R Studio work area, you can choose where you want to store files and conduct your work by navigating to a suitable folder by making folders and sub-folders and then clicking to navigate to a suitable work area.

You should notify R Studio and the R software to this location called the working directory. Once you have navigated to where you want files, data, and results to reside, you notify R Studio by clicking the blue "More" gear and choose "set working directory." This will help R understand where to expect files and dat to be located.

One of the most common problems students experience is that they work on files in a location not specified as the "working directory."

2.5 Reading Data From a CSV File

The most common way to read data into R is from an excel spreadsheet that has been saved into a comma-separated-values (csv) file. This means that data elements are separated from each other by commas ",".

We consider a data file named (file.csv) that contains variable names in the first row of the file. Place this file in your working directory and read,

```
dataframe <- read.csv("file.csv",header=TRUE)</pre>
```

A frequent issue with read.csv is that character variables are automatically converted to factor/categorical variables. This may not be a good choice in many instances. To gain full control of how this is handled, you can prevent this kind of auto-conversion by using the stringsAsFactors option.

```
cardata <- read.csv(file = 'carspeeds.csv', stringsAsFactors = FALSE)</pre>
```

The readr package inside the tidyverse family of packages has a slightly nicer read csv function you should know about. We use the readr:: prefix to inform readers that the read_csv function resides in the readr package. This read function will not auto-convert character variables to category/factor variables.

```
dataframe <- readr::read_csv("file.csv",col_names = TRUE)</pre>
```

Reading data directly from excel spreadsheets is more complex and you should read documentation for the *readxl* package.

Chapter 3

Overview of a Dataframe

Datasets in R are usually called dataframes or tibbles. The distinction between these names is not important for our purposes - we will usually refer to a dataset as a dataframe.

3.1 glimpse

Let's look at what is inside the gapminder dataset using the glimpse command from the *dplyr* package. The *dplyr* package is contained in the package "tidyverse" that was loaded previously. The glimpse(gapminder) command would have executed without any errors. We use the dplyr:: prefix to inform readers that the glimpse function resides in the *dplyr* package.

```
# the next command would also execute if
# dplyr or tidyverse was loaded ...
#qlimpse(qapminder)
dplyr::glimpse(gapminder)
## Rows: 1,704
## Columns: 6
## $ country
               <fct> Afghanistan, Afghanistan, Afghanistan, Afghanistan, Afgha...
## $ continent <fct> Asia, Asia...
## $ year
               <int> 1952, 1957, 1962, 1967, 1972, 1977, 1982, 1987, 1992, 199...
## $ lifeExp
               <dbl> 28.801, 30.332, 31.997, 34.020, 36.088, 38.438, 39.854, 4...
## $ pop
               <int> 8425333, 9240934, 10267083, 11537966, 13079460, 14880372,...
## $ gdpPercap <dbl> 779.4453, 820.8530, 853.1007, 836.1971, 739.9811, 786.113...
```

This shows it contains economic and demographic information about different countries across years. There are 1704 rows (observations) and 6 columns (variables).

Each variable name is listed along with a variable type designation.

- fct: means a factor variable, also known as a categorical variable.
- int: means a quantitative variable that takes only integer or whole number values.
- dbl: means double precision, a quantitative variable that is essentially continuous taking decimal values.

3.2 head

By default, the head command will show the first 6 rows of the dataset gapminder. Datasets in R are called "dataframes." The gapminder dataframe is denoted as a "tibble" which is a type of dataframe.

Options to the head command can change the rows displayed.

```
# default is to show 6 rows
head(gapminder)
## # A tibble: 6 x 6
##
     country
                 continent year lifeExp
                                                pop gdpPercap
     <fct>
                  <fct>
                            <int>
                                    <dbl>
                                                        <dbl>
                                              <int>
## 1 Afghanistan Asia
                             1952
                                     28.8 8425333
                                                         779.
## 2 Afghanistan Asia
                                     30.3 9240934
                             1957
                                                         821.
## 3 Afghanistan Asia
                             1962
                                     32.0 10267083
                                                         853.
## 4 Afghanistan Asia
                             1967
                                     34.0 11537966
                                                         836.
## 5 Afghanistan Asia
                                     36.1 13079460
                                                         740.
                             1972
## 6 Afghanistan Asia
                             1977
                                     38.4 14880372
                                                         786.
# show only 4 rows...
head(gapminder,n=4)
## # A tibble: 4 x 6
##
     country
                  continent year lifeExp
                                                pop gdpPercap
     <fct>
                                                        <dbl>
##
                  <fct>
                            <int>
                                    <dbl>
                                              <int>
## 1 Afghanistan Asia
                             1952
                                     28.8 8425333
                                                         779.
## 2 Afghanistan Asia
                             1957
                                     30.3 9240934
                                                         821.
## 3 Afghanistan Asia
                             1962
                                     32.0 10267083
                                                         853.
## 4 Afghanistan Asia
                             1967
                                     34.0 11537966
                                                         836.
```

3.3 summary

This command shows a basic summary of the values in each variable.

3.3. SUMMARY 13

```
# A basic, base R command
summary(gapminder)
```

```
##
           country
                           continent
                                             year
                                                           lifeExp
##
    Afghanistan:
                        Africa:624
                                               :1952
                                                               :23.60
                  12
                                        Min.
                                                        Min.
##
    Albania
               :
                   12
                        Americas:300
                                        1st Qu.:1966
                                                        1st Qu.:48.20
##
                   12
                        Asia
                                 :396
                                        Median:1980
                                                        Median :60.71
    Algeria
##
    Angola
                   12
                        Europe :360
                                        Mean
                                               :1980
                                                        Mean
                                                               :59.47
##
    Argentina
                   12
                        Oceania: 24
                                        3rd Qu.:1993
                                                        3rd Qu.:70.85
##
    Australia
                   12
                                        Max.
                                               :2007
                                                        Max.
                                                               :82.60
##
    (Other)
                :1632
##
                           gdpPercap
         pop
##
           :6.001e+04
                         Min.
                                     241.2
    Min.
##
    1st Qu.:2.794e+06
                         1st Qu.:
                                    1202.1
##
    Median :7.024e+06
                         Median :
                                    3531.8
           :2.960e+07
##
    Mean
                         Mean
                                   7215.3
##
    3rd Qu.:1.959e+07
                         3rd Qu.:
                                   9325.5
           :1.319e+09
                                 :113523.1
##
    Max.
                         Max.
##
```

The next command illustrates a "pipe" - here the dataframe gapminder is "piped" into the summary function to be processed. Note the same output is produce as using summary(gapminder). Note, the pipe operation %>% is contained in tidyverse package: magrittr which is loaded when tidyverse is loaded.

```
# Same idea, but using tidyverse pipe
gapminder %>% summary()
```

```
##
           country
                           continent
                                                           lifeExp
                                             year
##
    Afghanistan:
                  12
                        Africa:624
                                        Min.
                                               :1952
                                                               :23.60
##
    Albania
                   12
                        Americas:300
                                        1st Qu.:1966
                                                        1st Qu.:48.20
##
    Algeria
                  12
                                 :396
                                        Median:1980
                                                        Median :60.71
                        Asia
##
    Angola
                  12
                        Europe
                                :360
                                        Mean
                                               :1980
                                                        Mean
                                                               :59.47
    Argentina
                        Oceania: 24
                                        3rd Qu.:1993
                                                        3rd Qu.:70.85
##
                  12
                                               :2007
##
    Australia
                  12
                                        Max.
                                                        Max.
                                                               :82.60
##
    (Other)
                :1632
##
                           gdpPercap
         pop
           :6.001e+04
                                     241.2
##
    Min.
                         Min.
##
    1st Qu.:2.794e+06
                                   1202.1
                         1st Qu.:
##
    Median :7.024e+06
                         Median :
                                   3531.8
##
    Mean
           :2.960e+07
                         Mean
                                   7215.3
##
    3rd Qu.:1.959e+07
                         3rd Qu.: 9325.5
##
    Max.
           :1.319e+09
                         Max.
                                :113523.1
##
```

3.4 Dataframe Details: funModeling package

The funModeling package contains the df_status command which also summarizes a dataframe - showing different aspects like missing values, percentage of zero values, and also the number of unique values.

```
funModeling::df_status(gapminder)
##
      variable q_zeros p_zeros q_na p_na q_inf p_inf
                                                         type unique
## 1
       country
                   0
                             0
                                   0
                                        0
                                              0
                                                    0 factor
## 2 continent
                     0
                                        0
                                              0
                              0
                                   0
                                                    0 factor
                                                                    5
## 3
          year
                     0
                              0
                                   0
                                        0
                                              0
                                                    0 integer
                                                                   12
## 4
                                   0
                                        0
                     0
                              0
                                              0
                                                                 1626
       lifeExp
                                                    0 numeric
## 5
                                   0
                                                                 1704
           pop
                                                    0 integer
                                              0
## 6 gdpPercap
                     0
                                        0
                                                    0 numeric
                                                                 1704
di=funModeling::data_integrity(gapminder)
# returns a detailed summary of all variables
print(di)
## $vars_num_with_NA
## [1] variable q_na
                         p_na
## <0 rows> (or 0-length row.names)
## $vars_cat_with_NA
## [1] variable q_na
                         p_na
## <0 rows> (or 0-length row.names)
##
## $vars_cat_high_card
    variable unique
##
## 1 country
##
## $MAX_UNIQUE
## [1] 35
## $vars_one_value
## character(0)
##
## $vars_cat
## [1] "country"
                   "continent"
##
## $vars_num
## [1] "year"
                   "lifeExp"
                                "pop"
                                            "gdpPercap"
##
## $vars char
## character(0)
##
```

```
## $vars_factor
## [1] "country" "continent"
##
## $vars_other
## character(0)
```

gapminder %>%

3.5 Dataframe Details: skimr package

The *skimr* package contains many useful functions for summarizing a dataframe. When we supply a dataframe to the <code>skim_without_charts</code> function, dataframe details are separated by variable types.

```
skimr::skim_without_charts()
## -- Data Summary -----
##
                         Values
## Name
                         Piped data
## Number of rows
                         1704
## Number of columns
## Column type frequency:
##
    factor
##
   numeric
## Group variables
                         None
## skim_variable n_missing complete_rate ordered n_unique
## 1 country
                      0
                                  1 FALSE
                      0
## 2 continent
                                  1 FALSE
                                                5
    top_counts
## 1 Afg: 12, Alb: 12, Alg: 12, Ang: 12
## 2 Afr: 624, Asi: 396, Eur: 360, Ame: 300
## -- Variable type: numeric -----
                                                                 p25
## skim_variable n_missing complete_rate
                                       mean
                                                  sd
                                                         p0
## 1 year
                      0
                                       1980.
                                                  17.3 1952
                                                                1966.
                                  1
## 2 lifeExp
                      0
                                                  12.9
                                  1
                                        59.5
                                                         23.6
## 3 pop
                      0
                                  1 29601212. 106157897. 60011 2793664
## 4 gdpPercap
                      0
                                      7215.
                                                9857.
                                                        241.
                                                                1202.
##
         p50
                  p75
                            p100
## 1
      1980.
               1993.
                          2007
        60.7
                 70.8
                            82.6
## 3 7023596. 19585222. 1318683096
```

4 3532. 9325. 113523.

3.6 describe: Hmisc package

The *Hmisc* package contains the **describe** function that gives a helpful overview of numeric and categorical variables.

```
gapminder %>%
  Hmisc::describe()
## .
##
##
                      1704 Observations
   6 Variables
## country
##
         n missing distinct
##
       1704
              0
## lowest : Afghanistan
                               Albania
                                                                      Angola
                                                  Algeria
## highest: Vietnam
                               West Bank and Gaza Yemen, Rep.
                                                                      Zambia
## continent
         n missing distinct
##
       1704
                   0
##
## lowest : Africa Americas Asia
                                       Europe
                                                Oceania
## highest: Africa
                     Americas Asia
                                       Europe
                                                Oceania
##
## Value
                Africa Americas
                                    Asia
                                           Europe Oceania
                   624
                            300
                                     396
                                              360
                                                         24
## Frequency
## Proportion
                 0.366
                          0.176
                                   0.232
                                            0.211
                                                     0.014
##
## year
##
          n missing distinct
                                                     Gmd
                                                               .05
                                                                        .10
                                  Info
                                           Mean
##
       1704
                0
                          12
                                 0.993
                                           1980
                                                   19.87
                                                              1952
                                                                       1957
                          .75
        .25
                 .50
                                   .90
                                            .95
##
##
       1966
                1980
                         1993
                                  2002
                                           2007
##
## lowest : 1952 1957 1962 1967 1972, highest: 1987 1992 1997 2002 2007
##
## Value
               1952
                     1957
                           1962 1967
                                      1972 1977
                                                   1982
                                                         1987
                                                                1992 1997
                                                                            2002
## Frequency
                142
                      142
                            142
                                  142
                                        142
                                              142
                                                    142
                                                           142
                                                                 142
                                                                       142
                                                                             142
## Proportion 0.083 0.083 0.083 0.083 0.083 0.083 0.083 0.083 0.083 0.083 0.083
##
## Value
               2007
```

```
## Frequency 142
## Proportion 0.083
## lifeExp
   n missing distinct Info Mean Gmd .05 .10
1704 0 1626 1 59.47 14.82 38.49 41.51
.25 .50 .75 .90 .95
     48.20 60.71 70.85 75.10 77.44
##
##
## lowest : 23.599 28.801 30.000 30.015 30.331, highest: 81.701 81.757 82.000 82.208 82.603
## -----
## pop
    n missing distinct Info Mean Gmd .05 .10
1704 0 1704 1 29601212 46384459 475459 946367
.25 .50 .75 .90 .95
##
## .25
## 2793664 7023596 19585222 54801370 89822054
##
## lowest :
              60011
                      61325
                                  63149
                                            65345
                                                     70787
## highest: 1110396331 1164970000 1230075000 1280400000 1318683096
## gdpPercap
## n missing distinct Info Mean Gmd .05 .10
    1704 0 1704 1 7215 8573 548.0 687.7
.25 .50 .75 .90 .95
## 1202.1 3531.8 9325.5 19449.1 26608.3
##
## lowest : 241.1659 277.5519 298.8462
                                            299.8503
## highest: 80894.8833 95458.1118 108382.3529 109347.8670 113523.1329
```

Chapter 4

Introduction to Data Wrangling

In this chapter we present some very basic data handling and processing functions (data wrangling) that will be necessary for doing basic analyses, comparisons, and graphics. Most of the commands presented in this section stress the functions and R packages in the *tidyverse* - a set or family of packages that have similar syntax and behaviors.

4.1 Tidy Data

What is tidy data? Tidy data is a standard way of mapping the meaning of a dataset to its structure. A dataset is messy or tidy depending on how rows, columns and tables are matched up with observations, variables and types. In tidy data:

- Each variable forms a column.
- Each observation forms a row.
- Each type of observational unit forms a table.

4.2 Subset using filter

Suppose we wish to examine a subset of data for only one country, Jon's favorite country, Australia!! The following code starts by taking the gapminder dataset and then "pipes" it into the filtering (selecting rows) action so that only dataset rows from Australia are selected. The pipe function is %>% and is similar to a

plumbing pipe that goes one direction: from left to right. After the "Australia" rows are selected, the result is "piped" into the head function for display. The head function says show the top 12 rows. When no rows are specified in the head function, the default is 6 rows. Note that the filter function resides in the dplyr package within the tidyverse family.

If the *tidyverse* or *dplyr* packages have been loaded with a library() command, you don't need to supply the dplyr:: prefix to the filter command.

```
#gapminder %>% filter(country=="Australia") %>% head(n=12)
gapminder %>%
  dplyr::filter(country=="Australia") %>%
  head(n=12)
```

```
## # A tibble: 12 x 6
      country
                continent year lifeExp
                                              pop gdpPercap
##
      <fct>
                <fct>
                                   <dbl>
                                                       <dbl>
                           <int>
                                             <int>
    1 Australia Oceania
                            1952
                                    69.1
                                          8691212
                                                      10040.
    2 Australia Oceania
                                    70.3 9712569
##
                            1957
                                                      10950.
##
    3 Australia Oceania
                            1962
                                    70.9 10794968
                                                      12217.
   4 Australia Oceania
                            1967
                                    71.1 11872264
                                                      14526.
   5 Australia Oceania
                            1972
                                    71.9 13177000
                                                      16789.
##
   6 Australia Oceania
                            1977
                                    73.5 14074100
                                                      18334.
                            1982
   7 Australia Oceania
                                    74.7 15184200
                                                      19477.
   8 Australia Oceania
                            1987
                                    76.3 16257249
                                                      21889.
   9 Australia Oceania
                            1992
                                    77.6 17481977
                                                      23425.
## 10 Australia Oceania
                            1997
                                    78.8 18565243
                                                      26998.
## 11 Australia Oceania
                            2002
                                    80.4 19546792
                                                      30688.
## 12 Australia Oceania
                            2007
                                    81.2 20434176
                                                      34435.
```

4.3 Subset using multiple conditions

Let's select by continent and year. The head function will then show some of the rows selected. Here the gapminder dataframe is piped to the filter function to select rows to be further piped to the head() function for display. The logical condition inside filter restricts continent to "Oceania" AND (AND condition is "&") year to be 1997. Both of these conditions must be TRUE for the row to enter the dataframe to displayed by the head() function.

```
gapminder %>%
  dplyr::filter(continent=="Oceania" & year==1997) %>%
  head()

## # A tibble: 2 x 6

## country continent year lifeExp pop gdpPercap
## <fct> <fct> <int> <dbl> <int> <dbl>
```

```
## 1 Australia Oceania 1997 78.8 18565243 26998.
## 2 New Zealand Oceania 1997 77.6 3676187 21050.
```

Notice that two filter statements produce the same result.

```
gapminder %>%
  dplyr::filter(continent=="Oceania") %>%
  dplyr::filter(year==1997) %>%
  head()
```

```
## # A tibble: 2 x 6
                                                 pop gdpPercap
     country
                  continent year lifeExp
##
     <fct>
                  <fct>
                                     <dbl>
                             <int>
                                               <int>
                                                         <dbl>
## 1 Australia
                  Oceania
                             1997
                                      78.8 18565243
                                                        26998.
## 2 New Zealand Oceania
                             1997
                                      77.6 3676187
                                                        21050.
```

The next example uses an "or" condition to specify the desired rows in the first filter expression - the next filter permits only observations from 1997.

```
gapminder %>%
  dplyr::filter(continent=="Oceania" | continent =="Americas") %>%
  dplyr::filter(year==1997) %>%
  head()
```

```
## # A tibble: 6 x 6
##
     country
                                               pop gdpPercap
               continent year lifeExp
##
     <fct>
               <fct>
                                  <dbl>
                                                       <dbl>
                          <int>
                                             <int>
## 1 Argentina Americas
                           1997
                                   73.3 36203463
                                                      10967.
## 2 Australia Oceania
                                   78.8
                           1997
                                         18565243
                                                      26998.
## 3 Bolivia
               Americas
                           1997
                                   62.0
                                           7693188
                                                       3326.
## 4 Brazil
               Americas
                           1997
                                   69.4 168546719
                                                       7958.
## 5 Canada
               Americas
                           1997
                                   78.6 30305843
                                                      28955.
## 6 Chile
                           1997
                                   75.8 14599929
               Americas
                                                      10118.
```

The next example selects observations/rows from a list of countries and also restricts year to 1997.

```
gapminder %>%
  filter(country %in% c("Australia", "New Zealand", "Argentina") & year==1997) %>%
 head()
## # A tibble: 3 x 6
##
     country
                 continent year lifeExp
                                                pop gdpPercap
     <fct>
                  <fct>
                            <int>
                                    <dbl>
                                              <int>
                                                         <dbl>
## 1 Argentina
                 Americas
                             1997
                                     73.3 36203463
                                                       10967.
## 2 Australia
                 Oceania
                             1997
                                      78.8 18565243
                                                       26998.
## 3 New Zealand Oceania
                             1997
                                     77.6
                                           3676187
                                                       21050.
```

The next example selects observations by omitting one continent (Oceania is excluded) and then specifies a year. The code that causes "omit" is the "!="

syntax. In the code year==1997, the double equal sign == means make a logical check if year is 1997. Only rows where both aspects of the filter conditions pass through to be displayed by head. Again, the logical operator "AND" is expressed by the & expression.

```
gapminder %>%
  filter(continent!="Oceania" & year==1997) %>%
 head()
## # A tibble: 6 x 6
##
     country
                                                pop gdpPercap
                  continent year lifeExp
     <fct>
                  <fct>
                            <int>
                                     <dbl>
                                                         <dbl>
                                              <int>
## 1 Afghanistan Asia
                                      41.8 22227415
                                                          635.
                             1997
## 2 Albania
                 Europe
                             1997
                                      73.0 3428038
                                                         3193.
## 3 Algeria
                                      69.2 29072015
                  Africa
                                                         4797.
                             1997
## 4 Angola
                  Africa
                             1997
                                      41.0 9875024
                                                         2277.
## 5 Argentina
                             1997
                                      73.3 36203463
                  Americas
                                                        10967.
## 6 Austria
                             1997
                                      77.5 8069876
                                                        29096.
                  Europe
```

Please note that in all the above examples, the filter function accepts/rejects rows or observations in a dataframe according to the logical conditions specified inside the filter function.

4.4 Saving as a new dataframe

Here we save the modified dataset as a new dataframe called gap 97.

4.5 Subset using top_n

Let's make a dataset based on the countries in 1997 with highest gdp.

```
gapminder %>% filter(year==1997) %>%
  top_n(n = 10, wt = gdpPercap) %>%
  head(n=10)
## # A tibble: 10 x 6
##
      country
                    continent year lifeExp
                                                   pop gdpPercap
##
      <fct>
                    <fct>
                               <int>
                                       <dbl>
                                                            <dbl>
##
   1 Austria
                                1997
                                        77.5
                                               8069876
                                                          29096.
                    Europe
##
  2 Canada
                    Americas
                                1997
                                        78.6
                                              30305843
                                                          28955.
## 3 Denmark
                                1997
                                        76.1
                                               5283663
                                                          29804.
                    Europe
## 4 Japan
                                1997
                                        80.7 125956499
                                                          28817.
                    Asia
## 5 Kuwait
                    Asia
                               1997
                                        76.2
                                               1765345
                                                          40301.
## 6 Netherlands
                                        78.0 15604464
                                                          30246.
                    Europe
                               1997
## 7 Norway
                    Europe
                                1997
                                        78.3
                                               4405672
                                                          41283.
##
   8 Singapore
                    Asia
                                1997
                                        77.2
                                               3802309
                                                          33519.
                                        79.4
## 9 Switzerland
                               1997
                                               7193761
                                                          32135.
                    Europe
## 10 United States Americas
                                        76.8 272911760
                               1997
                                                          35767.
```

4.6 Subset using select

The filter function controls the rows of the dataframe. Sometimes we might want to include only a few of the variables (columns) in a dataset. We frequently want to create a data subset with only a few variables when the original dataset has hundreds of variables. The select function is used to select and rename variables.

```
# the next command selects three variables and renames two of them:
gapminder %>% dplyr::select(country, Year=year,LifeExp=lifeExp) %>% head()
## # A tibble: 6 x 3
##
     country
                  Year LifeExp
##
     <fct>
                 <int>
                         <dbl>
## 1 Afghanistan 1952
                          28.8
## 2 Afghanistan
                 1957
                          30.3
                          32.0
## 3 Afghanistan
                  1962
## 4 Afghanistan
                 1967
                          34.0
## 5 Afghanistan
                 1972
                          36.1
## 6 Afghanistan
                          38.4
                 1977
# to change the order of display, puts year first in the list of variables
gapminder %>% select(year, everything()) %>% head()
## # A tibble: 6 x 6
##
      year country
                       continent lifeExp
                                               pop gdpPercap
                       <fct>
##
     <int> <fct>
                                   <dbl>
                                             <int>
                                                       <dh1>
```

knitr::kable()

```
## 1 1952 Afghanistan Asia
                                    28.8 8425333
                                                       779.
## 2 1957 Afghanistan Asia
                                    30.3 9240934
                                                       821.
## 3 1962 Afghanistan Asia
                                    32.0 10267083
                                                       853.
## 4 1967 Afghanistan Asia
                                    34.0 11537966
                                                       836.
## 5 1972 Afghanistan Asia
                                    36.1 13079460
                                                       740.
## 6 1977 Afghanistan Asia
                                    38.4 14880372
                                                       786.
```

The profiling_num command from the *funModeling* package produces a lot of output, some we might not want. We will show how to modify the output of this command here. The command produces a dataframe which has many columns we might not wish to display or consider further.

We begin by removing some columns of summary statistics that we wish to ignore. Selecting a list of column names with a "minus" - sign in front of the list will remove these items from the dataframe and keep the rest in place. The command below pipes the modified dataframe to the kable command in the knitr package for a more pleasing tabular display.

```
# Let's observe the contents of profiling_num:
funModeling::profiling_num(gapminder) %% dplyr::glimpse()
```

```
## Rows: 4
## Columns: 16
## $ variable
                    <chr> "year", "lifeExp", "pop", "gdpPercap"
## $ mean
                    <dbl> 1.979500e+03, 5.947444e+01, 2.960121e+07, 7.215327e+03
                    <dbl> 1.726533e+01, 1.291711e+01, 1.061579e+08, 9.857455e+03
## $ std dev
## $ variation_coef <dbl> 0.008722066, 0.217187544, 3.586268548, 1.366182632
## $ p_01
                    <dbl> 1952.0000, 33.4926, 154117.9200, 369.2201
## $ p_05
                    <dbl> 1952.0000, 38.4924, 475458.9000, 547.9964
## $ p_25
                    <dbl> 1965.750, 48.198, 2793664.000, 1202.060
## $ p_50
                    <dbl> 1979.5000, 60.7125, 7023595.5000, 3531.8470
## $ p 75
                    <dbl> 1.993250e+03, 7.084550e+01, 1.958522e+07, 9.325462e+03
## $ p_95
                    <dbl> 2007.000, 77.437, 89822054.500, 26608.333
## $ p_99
                    <dbl> 2.007000e+03, 8.023892e+01, 6.319900e+08, 3.678357e+04
## $ skewness
                    <dbl> 0.0000000, -0.2524798, 8.3328742, 3.8468819
## $ kurtosis
                    <dbl> 1.783217, 1.873099, 80.716151, 30.431702
                    <dbl> 2.750000e+01, 2.264750e+01, 1.679156e+07, 8.123402e+03
## $ iqr
                    <chr> "[1952, 2007]", "[33.4926, 80.23892]", "[154117.92, ...
## $ range 98
                    <chr> "[1957, 2002]", "[41.5108, 75.097]", "[946367.1, 548...
## $ range_80
# now remove unwanted columns from summary display
funModeling::profiling num(gapminder) %>%
  select(-c("variation_coef", "skewness", "kurtosis", "range_98", "range_80", "p_01", "p_99"
```

variable	mean	std_dev	p_05	p_25	p_50	p_75	
year	1.979500e+03	1.726533e+01	1952.0000	1965.750	1979.5000	1.993250e + 03	20
lifeExp	5.947444e+01	1.291711e+01	38.4924	48.198	60.7125	7.084550e + 01	
pop	2.960121e+07	1.061579e + 08	475458.9000	2793664.000	7023595.5000	1.958522e+07	898220
gdpPercap	7.215327e + 03	9.857455e+03	547.9964	1202.060	3531.8470	9.325462e+03	266

In the next command we take a different approach - we explicitly select the statistics (columns) we want to keep and display. The most commonly used summaries are chosen.

```
funModeling::profiling_num(gapminder) %>%
  select(c("variable","mean","std_dev","p_25","p_50","p_75")) %>%
  knitr::kable()
```

variable	mean	std_dev	p_25	p_50	p_75
year	1.979500e + 03	1.726533e+01	1965.750	1979.5000	1.993250e+03
lifeExp	5.947444e+01	1.291711e+01	48.198	60.7125	7.084550e+01
pop	2.960121e+07	1.061579e + 08	2793664.000	7023595.5000	1.958522e+07
gdpPercap	7.215327e + 03	9.857455e + 03	1202.060	3531.8470	9.325462e+03

4.7 Order using arrange

Sometimes we might want to know the countries with the largest or smallest values of some variables. In the following examples we sort/order by the values of life expectancy. In the code below, when we use the command filter(year==1997), the double equal sign means make a logical check if year is 1997, and only allow dataframe rows where this is true to pass through to the next stage of the analysis pipeline.

```
# This command will show the countries with highest life expectancy because
# the data are arranged in descending order of life expectancy (larger to smaller)
gapminder %>%
    dplyr::filter(year==1997) %>%
    dplyr::select(country, continent, lifeExp) %>%
    dplyr::arrange(desc(lifeExp)) %>%
    head()
## # A tibble: 6 x 3
```

```
##
    country
                     continent lifeExp
##
    <fct>
                     <fct>
                                 <dbl>
## 1 Japan
                     Asia
                                 80.7
## 2 Hong Kong, China Asia
                                 80
## 3 Sweden
                     Europe
                                 79.4
## 4 Switzerland
                     Europe
                                 79.4
## 5 Iceland
                     Europe
                                 79.0
## 6 Australia
                     Oceania
                                 78.8
```

```
# This command uses the default ascending (increasing) order with
# respect to life expectancy (order smaller to larger)
gapminder %>%
  filter(year==1997) %>%
  select(country, continent, lifeExp) %>%
  arrange(lifeExp) %>%
  head()
```

```
## # A tibble: 6 x 3
##
    country
              continent lifeExp
##
    <fct>
               <fct>
                         <dbl>
## 1 Rwanda
              Africa
                            36.1
## 2 Sierra Leone Africa
                           39.9
## 3 Zambia
              Africa
                            40.2
## 4 Angola
                Africa
                            41.0
## 5 Afghanistan Asia
                            41.8
## 6 Liberia
                Africa
                            42.2
```

The top_n function from the *dplyr* package will select the n rows with the largest values of a variable. This is similar to the code above that orders the rows - then use head function to select the number of desired rows.

This first example uses the default alphabetical ordering of country name.

```
gapminder %>%
  filter(year==1997) %>%
  select(country, continent, lifeExp) %>%
  dplyr::top_n(n=6,wt=lifeExp) %>%
  knitr::kable()
```

country	continent	lifeExp
Australia	Oceania	78.83
Hong Kong, China	Asia	80.00
Iceland	Europe	78.95
Japan	Asia	80.69
Sweden	Europe	79.39
Switzerland	Europe	79.37

The results can then be ordered by the life expectancy:

```
gapminder %>%
  filter(year==1997) %>%
  select(country, continent, lifeExp) %>%
  dplyr::top_n(n=6,wt=lifeExp) %>%
  dplyr::arrange(desc(lifeExp)) %>%
  knitr::kable()
```

country	continent	lifeExp
Japan	Asia	80.69
Hong Kong, China	Asia	80.00
Sweden	Europe	79.39
Switzerland	Europe	79.37
Iceland	Europe	78.95
Australia	Oceania	78.83

The countries with the largest life expectancy can then be ordered by another variable like population. Here we find the 6 countries in 1997 with the highest life expectancy - then display them in order of population size.

```
gapminder %>%
  filter(year==1997) %>%
  select(country, continent, lifeExp, pop) %>%
  dplyr::top_n(n=6,wt=lifeExp) %>%
  dplyr::arrange(desc(pop)) %>%
  knitr::kable()
```

country	continent	lifeExp	pop
Japan	Asia	80.69	125956499
Australia	Oceania	78.83	18565243
Sweden	Europe	79.39	8897619
Switzerland	Europe	79.37	7193761
Hong Kong, China	Asia	80.00	6495918
Iceland	Europe	78.95	271192

4.8 Grouped Filter

Another useful verb in the *tidyverse* is group_by. Suppose we wanted to view the two countries with the highest life expectancy in 1997, in each continent.

```
gapminder %>%
  filter(year==1997) %>%
  select(country, continent, lifeExp, pop) %>%
  dplyr::group_by(continent) %>%
  dplyr::top_n(n=2,wt=lifeExp) %>%
  dplyr::arrange(continent) %>%
  knitr::kable()
```

country	continent	lifeExp	pop
Reunion	Africa	74.772	684810
Tunisia	Africa	71.973	9231669
Canada	Americas	78.610	30305843
Costa Rica	Americas	77.260	3518107
Hong Kong, China	Asia	80.000	6495918
Japan	Asia	80.690	125956499
Sweden	Europe	79.390	8897619
Switzerland	Europe	79.370	7193761
Australia	Oceania	78.830	18565243
New Zealand	Oceania	77.550	3676187

4.9 New Variables Using Mutate

In many problems we may wish to create a new variable based on an existing variable. Here we illustrate by making a new variable - the natural logarithm of population - based on the original variable pop.

```
gapminder %>%
  dplyr::mutate(logpopulation = log(pop)) %>%
  dplyr::glimpse()
## Rows: 1,704
## Columns: 7
## $ country
                   <fct> Afghanistan, Afghanistan, Afghanistan, Afghanistan, A...
                   <fct> Asia, ...
## $ continent
                   <int> 1952, 1957, 1962, 1967, 1972, 1977, 1982, 1987, 1992,...
## $ year
## $ lifeExp
                   <dbl> 28.801, 30.332, 31.997, 34.020, 36.088, 38.438, 39.85...
## $ pop
                   <int> 8425333, 9240934, 10267083, 11537966, 13079460, 14880...
## $ gdpPercap
                   <dbl> 779.4453, 820.8530, 853.1007, 836.1971, 739.9811, 786...
## $ logpopulation <dbl> 15.94675, 16.03915, 16.14445, 16.26115, 16.38655, 16....
```

If I want to change the name of the new variable from logpopulation to something shorter like logPop, we could re-run the mutate command, or use a rename function.

In addition we create a new version of the gapminder dataset that contains the new variable - called gapVers1. This dataframe is now available to be used in the ongoing analysis.

```
gapVers1 <- gapminder %>%
  dplyr::mutate(logpopulation = log(pop)) %>%
  dplyr::rename(logPop=logpopulation)
#
  dplyr::glimpse(gapVers1)
```

The next code uses a mutate command with logical conditions to make a new, two-level categorical variable region as a character variable. Then we use mutate again to convert region (character) to a factor variable named regionf. In statistical models, factor variables are preferred, but in data handling stages, character versions are probably easier to manipulate.

The if_else function from dplyr has the form 'if_else(logical condition, value if TRUE, value if FALSE).

The next example uses the "T-pipe" function %T>% to break the piping so that the result of the second mutate flows to both glimpse and to head - in this construction, it is understood the output of glimpse does not pipe to head, but rather the original data flow from the second mutate which made a region factor variable.

```
gapminder %>%
  dplyr::mutate(region = if_else(country=="Oceania", "Oceania", "NotOceania")) %>%
  dplyr::mutate(regionf = as_factor(region)) %T>%
  dplyr::glimpse() %>%
  head()
## Rows: 1,704
## Columns: 8
## $ country
               <fct> Afghanistan, Afghanistan, Afghanistan, Afghanistan, Afgha...
## $ continent <fct> Asia, Asia...
               <int> 1952, 1957, 1962, 1967, 1972, 1977, 1982, 1987, 1992, 199...
## $ year
## $ lifeExp
               <dbl> 28.801, 30.332, 31.997, 34.020, 36.088, 38.438, 39.854, 4...
               <int> 8425333, 9240934, 10267083, 11537966, 13079460, 14880372,...
## $ pop
## $ gdpPercap <dbl> 779.4453, 820.8530, 853.1007, 836.1971, 739.9811, 786.113...
## $ region
               <chr> "NotOceania", "NotOceania", "NotOceania", "NotOceania", "...
               <fct> NotOceania, NotOceania, NotOceania, NotOceania, NotOceani...
## $ regionf
## # A tibble: 6 x 8
##
     country
                 continent year lifeExp
                                               pop gdpPercap region
                                                                        regionf
##
     <fct>
                 <fct>
                           <int>
                                    <dbl>
                                             <int>
                                                       <dbl> <chr>
                                                                        <fct>
## 1 Afghanistan Asia
                            1952
                                    28.8 8425333
                                                        779. NotOceania NotOceania
## 2 Afghanistan Asia
                            1957
                                    30.3 9240934
                                                        821. NotOceania NotOceania
## 3 Afghanistan Asia
                                                        853. NotOceania NotOceania
                            1962
                                    32.0 10267083
```

```
## 4 Afghanistan Asia 1967 34.0 11537966 836. NotOceania NotOceania ## 5 Afghanistan Asia 1972 36.1 13079460 740. NotOceania NotOceania ## 6 Afghanistan Asia 1977 38.4 14880372 786. NotOceania NotOceania
```

4.10 Simple Counting Using tally() and count()

We frequently wish to know how many observations/rows satisfy a set of conditions. We will filter the observations for the given conditions, then count them using the tally() or count() functions from dplyr.

Essentially, count() is a short-hand for group_by() + tally().

For example, what if we want to know how many observations are from continent 'Americas' in 1997.

These examples have no grouping, no group_by is being used.

```
gapminder %>% dplyr::filter(year==1997) %>%
 dplyr::filter(continent=="Americas") %>%
  dplyr::tally()
## # A tibble: 1 x 1
##
         n
##
     <int>
gapminder %>% dplyr::filter(year==1997) %>%
  dplyr::filter(continent=="Americas") %>%
 dplyr::count()
## # A tibble: 1 x 1
##
         n
##
     <int>
## 1
        25
Now we group by continent.
gapminder %>% dplyr::filter(year==1997) %>%
  dplyr::group_by(continent) %>%
  dplyr::filter(continent=="Americas") %>%
  dplyr::tally()
## # A tibble: 1 x 2
     continent
                   n
##
     <fct>
              <int>
## 1 Americas
gapminder %>% dplyr::filter(year==1997) %>%
```

```
dplyr::group_by(continent) %>%
  dplyr::tally()
## # A tibble: 5 x 2
    continent
                 n
##
     <fct>
              <int>
## 1 Africa
                  52
## 2 Americas
                  25
                  33
## 3 Asia
## 4 Europe
                  30
## 5 Oceania
                   2
gapminder %>% dplyr::filter(year==1997) %>%
  dplyr::group_by(continent) %>%
  dplyr::filter(continent=="Americas") %>%
  dplyr::count()
## # A tibble: 1 x 2
               continent [1]
## # Groups:
     continent
                   n
##
     <fct>
              <int>
## 1 Americas
gapminder %>% dplyr::filter(year==1997) %>%
 dplyr::count(continent)
## # A tibble: 5 x 2
   continent
##
     <fct>
              <int>
## 1 Africa
                  52
## 2 Americas
                  25
## 3 Asia
                  33
## 4 Europe
                  30
## 5 Oceania
                   2
```

4.11 Missing Values

If a variable is not complete and contains empty places, these are denoted in R as NA. We will often wish to create a dataframe without any missing values, or discover how many rows contain variables with missing values.

First let's create a small dataset with missing values:

```
x \leftarrow c(1,2,NA,4)

y \leftarrow c(11,12,13,NA)
```

```
z \leftarrow c(7,8,9,10)
tempdf <- data.frame(x,y,z)</pre>
tempdf
##
     х у г
## 1 1 11 7
## 2 2 12 8
## 3 NA 13 9
## 4 4 NA 10
# count missing values for variable x
tempdf %>%
 dplyr::summarise(count = sum(is.na(x)))
     count
## 1
# count rows with missing y
tempdf %>%
  dplyr::tally(is.na(y))
##
   n
## 1 1
# subset of rows with complete data for specified columns
tempdf %>%
  dplyr::select(y,z) %>%
 tidyr::drop_na() %>%
 head()
##
     уz
## 1 11 7
## 2 12 8
## 3 13 9
# drop rows with missing values in all variables
tempdf %>%
  tidyr::drop_na() %>%
head()
## x y z
## 1 1 11 7
## 2 2 12 8
Use base is.na function
tempdf %>%
  filter(!is.na(x),
                             # remove obs with missing x
         !is.na(y), # remove obs with missing y
         !is.na(z))
                                   # remove obs with missing z
```

```
## x y z
## 1 1 11 7
## 2 2 12 8
```

Some code that will execute a filter that will permit only rows with entirely complete data in x to pass through to the dataset,

```
tempdf %>%
  filter(x %>% is.na() %>% magrittr::not()) %>%
  head()

## x y z
## 1 1 11 7
## 2 2 12 8
## 3 4 NA 10
```

Chapter 5

Univariate Graphical Displays

In this section we will show examples of how to create graphical displays of a single variable - with examples for both quantitative and categorical variables. In each example, the first line creates the dataset to be graphed - followed by a command making the display. We will focus on graphical displays made by functions in the ggplot2 family - that is, the ggplot2 package which is also part of the tidyverse family of functions. If tidyverse is loaded, ggplot2 functions will work without explicitly loading the ggplot2 package.

5.1 Overview of ggplot

The ggplot2 package uses the ggplot command - and builds a graphical display in steps and layers. We always start with the ggplot command which typically has two basic elements: a dataset to be used, and a list of mappings aes that is used to connect dataset variables to aspects of the plot like the vertical axis, horizontal axis, or perhaps the size of a point.

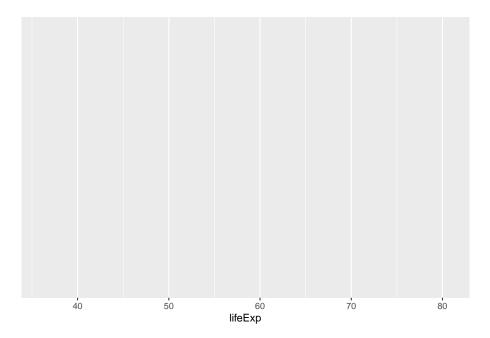
The kind of object being displayed is called a geom, and a plot can have several geoms, and they are added to a display in layers - connected by a + sign.

5.2 A Quantitative Variable

5.2.1 Dotplot

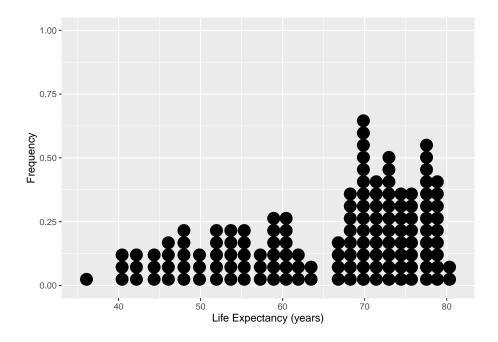
The next block of code takes the gapminder dataframe and "pipes" (%>%, a pipeline like plumbing) the data through a filter so that only data from year 1997 flows through to define the new dataset named ds. The ggplot command uses dataset ds, and variable x life expectancy. The next example shows what using only the ggplot command produces an empty graphical region that is awaiting further instructions:

```
ds <- gapminder %>% filter(year==1997)
#
ggplot(data=ds, mapping=aes(x=lifeExp))
```



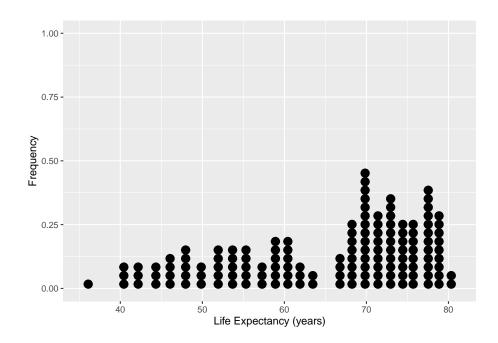
Now we use additional code to place the dotplot in the existing graphical region. In ggplot graphics we make graphical objects with a geom function - here a dotplot so we use geom_dotplot() to produce the dotplot specified using the variable mappings in the aesthetics command aes in the ggplot command.

```
ds <- gapminder %>% filter(year==1997)
#
ggplot(data=ds, mapping=aes(x=lifeExp)) +
  geom_dotplot() +
  xlab("Life Expectancy (years)") + ylab("Frequency")
```



Here we change the default size for the dots.

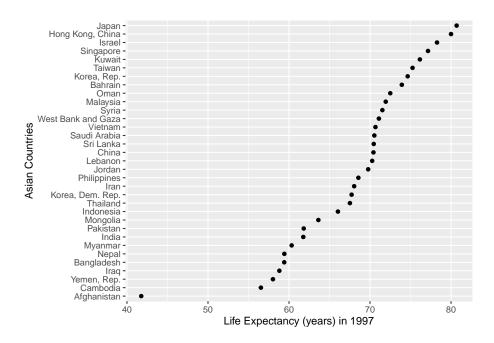
```
ds <- gapminder %>% filter(year==1997)
#
ggplot(data=ds, mapping=aes(x=lifeExp)) +
   geom_dotplot(dotsize=0.70) +
   xlab("Life Expectancy (years)") + ylab("Frequency")
```



5.2.1.1 Dotplot with observations identified and ordered

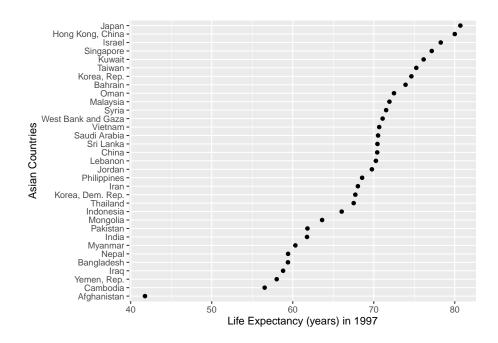
Here we produce a display so that life expectancy is displayed for each country in Asia, and the values are ordered.

```
ds <- gapminder %>% filter(continent=="Asia",year==1997)
#
ggplot(data=ds, mapping=aes(x=lifeExp, y= reorder(country,lifeExp))) +
   geom_point() +
   xlab("Life Expectancy (years) in 1997") +
   ylab("Asian Countries")
```



Notice that in the next example we simply pipe the modified dataset into the first argument of the ggplot command so that there is no need to save the modified dataset to make the display. In the next block we pipe the modified dataset directly inside the ggplot command to automatically replace the first argument.

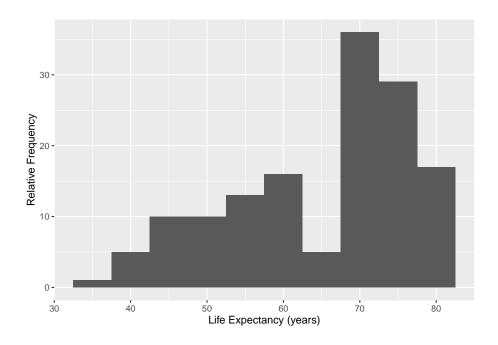
```
gapminder %>% filter(continent=="Asia",year==1997) %>%
ggplot(data=., mapping=aes(x=lifeExp, y= reorder(country,lifeExp))) +
  geom_point() +
  xlab("Life Expectancy (years) in 1997") +
  ylab("Asian Countries")
```



5.2.2 Histogram

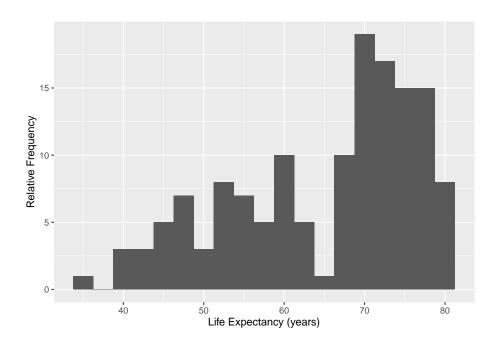
This code block is similar to the dotplot commands, but the geom_histogram function controls the bin width in units of the x variable - in this case 5 years.

```
gapminder %>% filter(year==1997) %>%
ggplot(data=.,mapping=aes(x=lifeExp)) +
  geom_histogram(binwidth=5) +
  xlab("Life Expectancy (years)") +
  ylab("Relative Frequency")
```

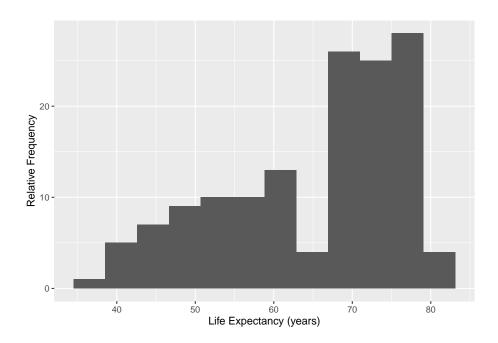


Here we change the binwidth:

```
gapminder %>% filter(year==1997) %>%
ggplot(data=.,mapping=aes(x=lifeExp)) +
  geom_histogram(binwidth=2.5) +
  xlab("Life Expectancy (years)") +
  ylab("Relative Frequency")
```



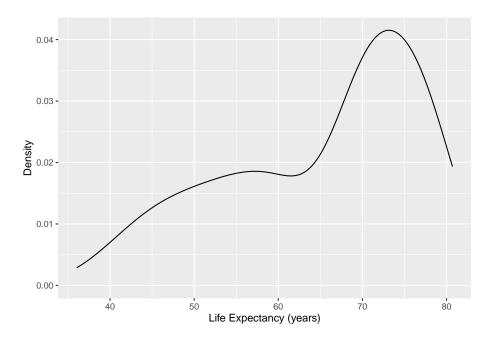
```
gapminder %>% filter(year==1997) %>%
ggplot(mapping=aes(x=lifeExp)) +
  geom_histogram(bins=12) +
  xlab("Life Expectancy (years)") +
  ylab("Relative Frequency")
```



5.2.3 Density Plot

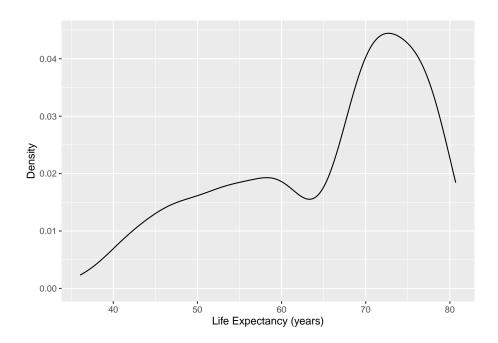
Density plots produces a smoothing of a histogram to display the distribution.

```
ds <- gapminder %>% filter(year==1997)
#
ggplot(data=ds, mapping=aes(x=lifeExp)) +
  geom_density() +
  xlab("Life Expectancy (years)") +
  ylab("Density")
```



The adjust option controls the amount of smoothing relative to a default value of 1. A smaller value gives less smoothing (more responsive line to small changes in the data distribution), and larger values will make a smoother curve that is less sensitive to the data pattern.

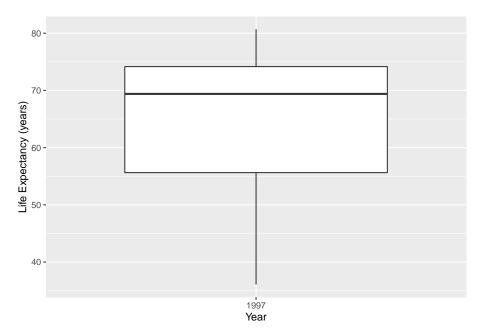
```
ds <- gapminder %>% filter(year==1997)
#
ggplot(data=ds, mapping=aes(x=lifeExp)) +
  geom_density(adjust=0.75) +
  xlab("Life Expectancy (years)") +
  ylab("Density")
```



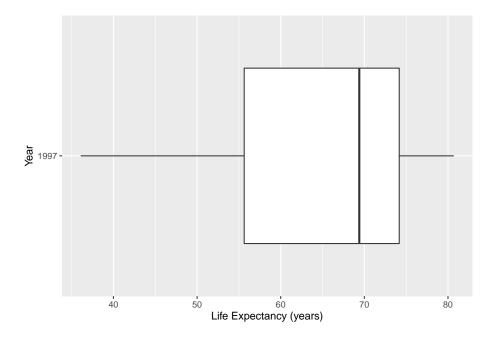
5.2.4 Boxplot

The boxplot display really needs only a single quantitative variable (here life expectancy) for the numeric axis. However, the other axis looks better with some sort of factor variable - so here we supply the year for the display, where the quantitative variable year has temporarily being used as a category/factor variable by being processed by the factor function before used in the graphic:

```
ds <- gapminder %>% filter(year==1997)
#
ggplot(data=ds, mapping=aes(x=factor(year),y=lifeExp)) +
geom_boxplot() +
labs(x="Year",y="Life Expectancy (years)")
```

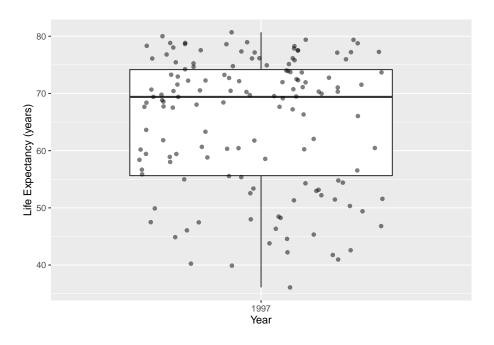


```
# Change orientation
ggplot(data=ds, mapping=aes(x=factor(year),y=lifeExp)) +
geom_boxplot() +
coord_flip() +
labs(x="Year",y="Life Expectancy (years)")
```



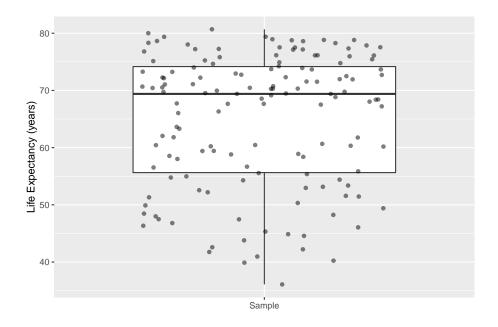
Now we overlay points on top of the boxplot display. Note the <code>geom_jitter</code> that overlays the points has an argument <code>alpha=0.5</code> signifying a slightly transparent plot symbol. An alpha value of 1 means the plot symbol is opaque, and a value of 0 is completely transparent. Careful use of alpha in large datasets will enable the analyst to correctly perceive point density. Without using a smaller value of <code>alpha</code> the plot may be one large blob of ink - making it difficult to judge the density of points in the display.

```
ds <- gapminder %>% filter(year==1997)
#
ggplot(data=ds, mapping=aes(x=factor(year),y=lifeExp)) +
geom_boxplot(outlier.shape = NA) +
geom_jitter(alpha=0.5, width=0.35) +
labs(x="Year",y="Life Expectancy (years)")
```



If the dataframe has only one quantitative variable, we can make a character variable called "sample", then this code will produce an acceptable display.

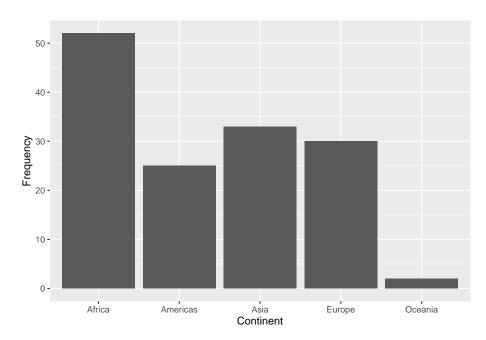
```
ds <- gapminder %>% filter(year==1997) %>%
   mutate(sample="Sample")
#
ggplot(data=ds, mapping=aes(x=sample,y=lifeExp)) +
geom_boxplot(outlier.shape = NA) +
geom_jitter(alpha=0.5, width=0.35) +
labs(x="",y="Life Expectancy (years)")
```



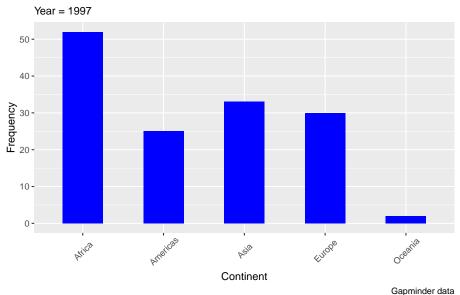
5.3 Displays of a Categorical Variable

5.3.1 Bar Graph

```
ds <- gapminder %>%
  filter(year==1997) %>%
  group_by(continent)
# Frequency of countries in each continent in 1997.
ggplot(data=ds, mapping=aes(x=continent)) +
  geom_bar() +
  labs(x="Continent", y="Frequency")
```



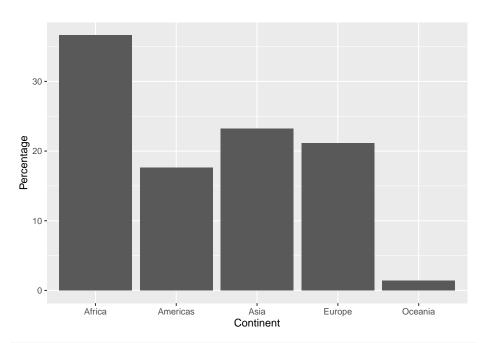
Countries in Each Continent



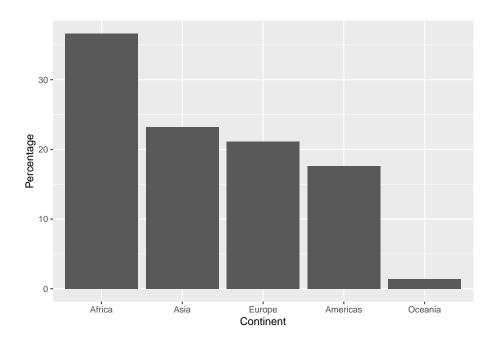
Bar graph with percentages on vertical axis.

```
ds <- gapminder %>%
  filter(year==1997) %>%
  group_by(continent) %>%
  summarise (n = n()) %>%
  mutate(pct = 100*n / sum(n))
#
head(ds)
```

```
## # A tibble: 5 x 3
  continent n pct
             <int> <dbl>
##
    <fct>
## 1 Africa
               52 36.6
## 2 Americas
                 25 17.6
## 3 Asia
                 33 23.2
## 4 Europe
                 30 21.1
                  2 1.41
## 5 Oceania
ggplot(data=ds, mapping=aes(x = continent, y = pct)) +
 geom_bar(stat = "identity") +
 xlab("Continent") + ylab("Percentage")
```

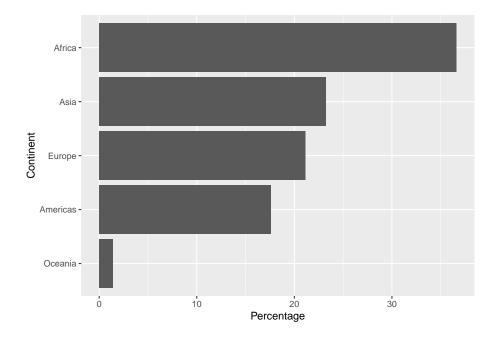


```
# change order of continents in decreasing frequency order
ggplot(data=ds, mapping=aes(x = reorder(continent, -pct), y = pct)) +
  geom_bar(stat = "identity") +
  xlab("Continent") + ylab("Percentage")
```



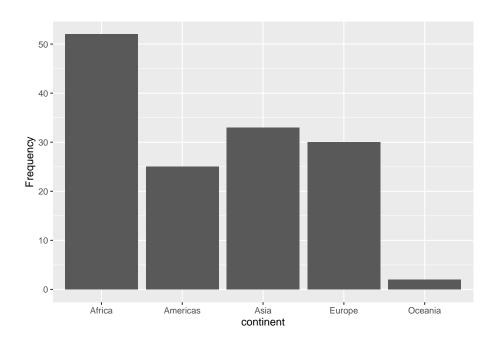
Sometimes it is more convenient to have the bars oriented horizontally. Notice we set up the aesthetic mappings as usual and then flip the axes with the coord_flip command.

```
ds <- gapminder %>%
  filter(year==1997) %>%
  group_by(continent) %>%
  summarise (n = n()) %>%
  mutate(pct = 100*n / sum(n))
#
ggplot(data=ds, mapping=aes(x = reorder(continent, pct), y = pct)) +
  geom_bar(stat = "identity") +
  coord_flip() +
  xlab("Continent") + ylab("Percentage")
```



You can produce a similar display using <code>geom_col</code> on the summarized data tibble

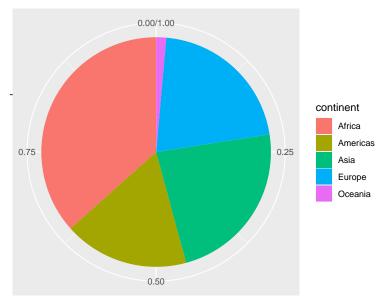
```
ggplot(data = ds, mapping = aes(x = continent, y = n)) +
geom_col() +
ylab("Frequency")
```



5.3.2 Pie Graph

Pie graphs are not recommended, but the code needed to make one is given here.

```
contin.prop<- gapminder %>%
  group_by(continent) %>%
  summarise (n = n()) %>%
  mutate(freq = n / sum(n))
#
ggplot(data=contin.prop, mapping=aes(x="",y=freq,fill=continent)) +
  geom_bar(width=1,stat="identity") +
  coord_polar("y",start=0) +
  xlab("") + ylab("Country Frequency by Continent")
```



Country Frequency by Continent

Chapter 6

Summary Statistics For One Variable

6.1 One Quantitative Variable

6.1.1 Using base R summary function

```
gapminder %>% filter(year==1997) %>% select(lifeExp) %>% summary()

## lifeExp

## Min. :36.09

## 1st Qu.:55.63

## Median :69.39

## Mean :65.01

## 3rd Qu.:74.17

## Max. :80.69
```

6.1.2 Using dplyr summarise function

It is often helpful to create data summaries during preliminary phases of examination. Here is how to use the summarise command in the analysis pipeline system.

```
Q1=quantile(lifeExp,probs=0.25,na.rm=TRUE),
Q3=quantile(lifeExp,probs=0.75),
n=n())
```

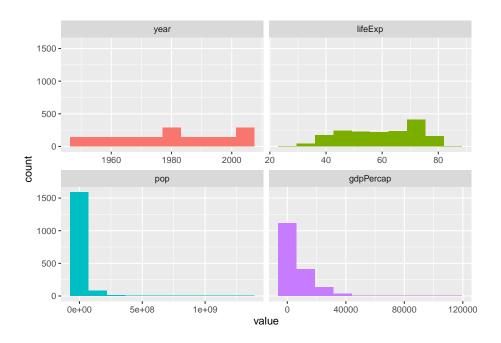
```
## # A tibble: 1 x 7
## meanLE medLE sd iqr Q1 Q3 n
## <dbl> <dbl> <dbl> <dbl> <dbl> <dbl> <dbl> <int>
## 1 65.0 69.4 11.6 18.5 55.6 74.2 142
```

6.1.3 Summary Statistics Using funModeling package

The profiling_num and plot_num functions from the *funModeling* package help give a concise numeric and visual overview of the numeric variables in the dataframe.

```
funModeling::profiling_num(gapminder)
```

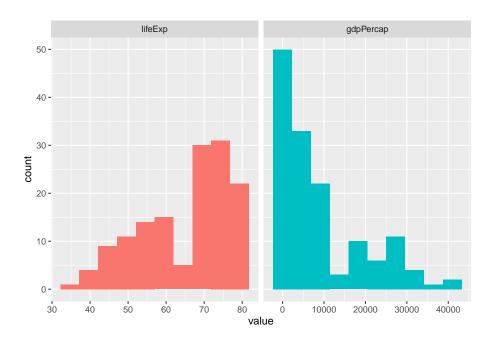
```
##
      variable
                                  std_dev variation_coef
                                                                p_01
                                                                             p_05
                       mean
## 1
                                             0.008722066
                                                            1952.0000
          year 1.979500e+03 1.726533e+01
                                                                        1952.0000
## 2
       lifeExp 5.947444e+01 1.291711e+01
                                             0.217187544
                                                             33.4926
                                                                          38.4924
## 3
           pop 2.960121e+07 1.061579e+08
                                             3.586268548 154117.9200 475458.9000
## 4 gdpPercap 7.215327e+03 9.857455e+03
                                             1.366182632
                                                            369.2201
                                                                         547.9964
            p_25
##
                         p_50
                                       p_75
                                                    p_95
                                                                 p_99
                                                                         skewness
## 1
        1965.750
                    1979.5000 1.993250e+03
                                                2007.000 2.007000e+03
                                                                      0.0000000
          48.198
                      60.7125 7.084550e+01
                                                  77.437 8.023892e+01 -0.2524798
## 3 2793664.000 7023595.5000 1.958522e+07 89822054.500 6.319900e+08
                                                                       8.3328742
## 4
        1202.060
                    3531.8470 9.325462e+03
                                               26608.333 3.678357e+04
                                                                       3.8468819
##
      kurtosis
                                                   range_98
## 1 1.783217 2.750000e+01
                                               [1952, 2007]
## 2 1.873099 2.264750e+01
                                        [33.4926, 80.23892]
## 3 80.716151 1.679156e+07 [154117.92, 631990000.000002]
## 4 30.431702 8.123402e+03 [369.220127794, 36783.5723707]
##
                         range_80
## 1
                      [1957, 2002]
## 2
                [41.5108, 75.097]
## 3
           [946367.1, 54801369.5]
## 4 [687.71836128, 19449.138209]
funModeling::plot_num(gapminder)
```



This example shows summary statistics for two quantitative variables. For only one variable, simply use select for only one variable.

```
gapminder %>%
  filter(year==1997) %>%
  select(lifeExp,gdpPercap) %>%
funModeling::profiling_num()
```

```
##
      variable
                              std_dev variation_coef
                     mean
                                                           p_01
                                                                      p_05
## 1
       lifeExp
                 65.01468
                              11.55944
                                            0.1777974
                                                       40.03681 43.83415
## 2 gdpPercap 9090.17536 10171.49326
                                            1.1189546 434.72721 590.90598
##
           p_25
                    p_50
                                 p_75
                                            p_95
                                                       p_99
                                                              skewness kurtosis
## 1
       55.63375
                  69.394
                             74.16975
                                         78.7635
                                                    79.7499 -0.6427906 2.218599
## 2 1366.83796 4781.825 12022.86719 29088.8709 38442.0133
                                                             1.2979366 3.604446
##
           iqr
                                      range_98
                                                                    range_80
        18.536
                           [40.03681, 79.7499]
                                                           [47.4671, 77.548]
## 2 10656.029 [434.727210598, 38442.0133187] [789.29339925, 26905.596049]
gapminder %>%
  filter(year==1997) %>%
  select(lifeExp,gdpPercap) %>%
funModeling::plot_num()
```



6.1.4 Summary Statistics: skimr package

The skimr package produces summary statistics about variables and overviews for dataframes. It is easy to manipulate and use pipes, select, and filter from the tidyverse family of packages.

The next code supplies a dataframe that contains both categorical variables (continent), and numeric variables (lifeExp, gdpPercap). Numeric variables are chosen with the yank function, then some attributes are omitted from the display (n_missing, complete_rate) using the select function from dplyr with the -all_of function meaning everything in the dataframe except varlist list will be shown.

```
varlist <- c("n_missing","complete_rate")
gapminder %>% filter(year==1997) %>%
  select(-year, -country, -pop) %>%
  skimr::skim_without_charts() %>%
  skimr::yank("numeric") %>%
  dplyr::select(-all_of(varlist))
```

Variable type: numeric

skim_variable	mean	sd	p0	p25	p50	p75	p100
lifeExp	65.01	11.56	36.09	55.63	69.39	74.17	80.69
gdpPercap	9090.18	10171.49	312.19	1366.84	4781.83	12022.87	41283.16

6.2 One Categorical Variable

6.2.1 Counting Values

The next command counts the number of rows in the dataset for each continent - then we show a variant which pipes the output into the kable function for a more attractive table.

```
gapminder %>% count(continent)
```

```
## # A tibble: 5 x 2
    continent
                  n
##
    <fct> <int>
## 1 Africa
                624
## 2 Americas
                300
## 3 Asia
                396
## 4 Europe
                360
## 5 Oceania
                 24
gapminder %>% count(continent) %>% knitr::kable()
```

continent	n
Africa	624
Americas	300
Asia	396
Europe	360
Oceania	24

```
#
gapminder %>% count(continent, sort=TRUE) %>% knitr::kable()
```

continent	n
Africa	624
Asia	396
Europe	360
Americas	300
Oceania	24

The previous code tells us how many lines (rows) for each continent, but many rows are repeated for each country - just different years.

```
gapminder %>% filter(year==1997 | year==1967) %>%
  dplyr::group_by(continent) %>%
  dplyr::summarise(n = n(), n_countries = n_distinct(country)) %>% knitr::kable()
```

```
## `summarise()` ungrouping output (override with `.groups` argument)
```

continent	n	$n_countries$
Africa	104	52
Americas	50	25
Asia	66	33
Europe	60	30
Oceania	4	2

6.2.2 Categorical variable: skimr package

Here we summarize a categorical variable (continent), and observe it has 5 unique values (levels) and the most frequent values are displayed.

```
gapminder %>% filter(year==1997) %>%
select(lifeExp,continent) %>%
skimr::skim_without_charts() %>%
skimr::yank("factor") %>%
dplyr::select(-n_missing,-ordered,-complete_rate)
```

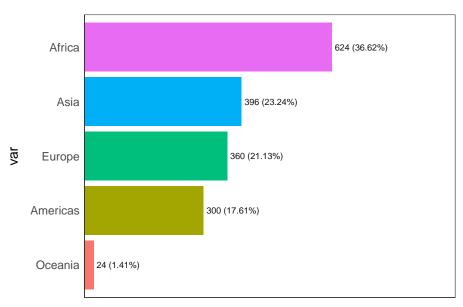
Variable type: factor

skim_variable	n_unique	top_counts
continent	5	Afr: 52, Asi: 33, Eur: 30, Ame: 25

6.2.3 Categorical variable: funModeling package

The funModeling package gives an easy way to learn about categorical variables of types: character and factor. There are two categorical variables in the gap-minder dataframe: country and continent. There are a lot of countries, so we demonstrate this command for only the continent variable.

```
# Frequency distribution of entire dataframe
# will produce lots of output and warnings
#funModeling::freq(gapminder)
# next command for one category variable: continent
funModeling::freq(gapminder$continent)
```



Frequency / (Percentage %)

##		var	frequency	percentage	<pre>cumulative_perc</pre>
##	1	Africa	624	36.62	36.62
##	2	Asia	396	23.24	59.86
##	3	Europe	360	21.13	80.99
##	4	Americas	300	17.61	98.60
##	5	Oceania	24	1.41	100.00

There are a lot of observations (rows) for Africa and very few for Oceania (Australia, New Zealand, etc).

6.2.4 Categorical variable: janitor package

Let's begin with the base R function table:

```
gapminder %>%
  filter(year==1997) %>%
  select(continent) %>%
  table()

## .

## Africa Americas Asia Europe Oceania
## 52 25 33 30 2
```

Now contrast with the tabyl function from the *janitor* package:

```
gapminder %>%
  filter(year==1997) %>%
  janitor::tabyl(continent,sort=TRUE) %>%
  knitr::kable()
```

continent	n	percent
Africa	52	0.3661972
Americas	25	0.1760563
Asia	33	0.2323944
Europe	30	0.2112676
Oceania	2	0.0140845

```
#
gapminder %>%
filter(year==1997) %>%
janitor::tabyl(continent,sort=TRUE) %>%
janitor::adorn_pct_formatting(digits=2,affix_sign = TRUE) %>%
knitr::kable()
```

continent	n	percent
Africa	52	36.62%
Americas	25	17.61%
Asia	33	23.24%
Europe	30	21.13%
Oceania	2	1.41%

Chapter 7

Exploratory Data Analysis For One Quantitative Variable: by Groups

It is often helpful to create data summaries of a quantitative variable for each level of a grouping variable.

7.1 Summary Statistics: dplyr

Using *dplyr* and *tidyverse* for summary statistics across the levels of a group variable (of type factor/categorical) requires the use of the verb group_by. Here we produce summary statistics of life expectancy across the levels of continent.

```
## # A tibble: 4 x 8
## continent meanLE medLE sd iqr Q1 Q3 n
```

```
##
    <fct>
               <dbl> <dbl> <dbl> <dbl> <dbl> <dbl> <int>
## 1 Africa
                53.6 52.8 9.10 11.9
                                        47.3 59.2
## 2 Americas
                71.2 72.1 4.89 4.83 69.4 74.2
                                                     25
                68.0 70.3 8.09 10.7
                                                     33
## 3 Asia
                                        61.8 72.5
                75.5 76.1 3.10 4.97 73.0 78.0
                                                     30
## 4 Europe
# Output rows ordered by decreasing values of a statistic (mean Life Expectancy):
gapminder %>% filter(year==1997) %>%
 filter(continent != "Oceania") %>%
  group_by(continent) %>%
  summarise(meanLE=mean(lifeExp,na.rm=TRUE),
           medLE=median(lifeExp,na.rm=TRUE),
           sd=sd(lifeExp,na.rm=TRUE),
           iqr=IQR(lifeExp,na.rm=TRUE),
           min=min(lifeExp),
           max=max(lifeExp),
           n=n()) %>%
  arrange(desc(meanLE))
## # A tibble: 4 x 8
##
    continent meanLE medLE
                                        min
                              sd
                                   iqr
                                              max
##
    <fct>
               <dbl> <dbl> <dbl> <dbl> <dbl> <dbl> <int>
## 1 Europe
                75.5 76.1 3.10 4.97
                                       68.8 79.4
                                                     30
## 2 Americas
                71.2 72.1 4.89 4.83
                                       56.7 78.6
                                                     25
                68.0 70.3 8.09 10.7
## 3 Asia
                                        41.8 80.7
                                                     33
## 4 Africa
                53.6 52.8 9.10 11.9
                                        36.1 74.8
                                                     52
```

Next, we save the statistics table to an object called statistable, then we use the kable function for display.

continent	meanLE	medLE	sd	iqr	min	max	n
Europe	75.50517	76.116	3.104677	4.96625	68.835	79.390	30
Americas	71.15048	72.146	4.887584	4.83500	56.671	78.610	25
Asia	68.02052	70.265	8.091171	10.68100	41.763	80.690	33
Africa	53.59827	52.759	9.103387	11.92825	36.087	74.772	52

7.2 Summary Statistics: skimr

Here we implement the <code>group_by</code> function to display descriptive statistics for numeric variables by continent, for two quantitative variables using functions from the <code>skimr</code> package.

```
gapminder %>% filter(year==1997) %>%
  filter(continent != "Oceania") %>%
  group_by(continent) %>%
  skimr::skim_without_charts() %>%
  skimr::yank("numeric") %>%
  dplyr::filter(skim_variable %in% c("lifeExp","gdpPercap")) %>%
  knitr::kable()
```

skim_variable	continent	n_missing	complete_rate	mean	sd	p0	p25
lifeExp	Africa	0	1	53.59827	9.103387	36.0870	47.30025
lifeExp	Americas	0	1	71.15048	4.887584	56.6710	69.38800
lifeExp	Asia	0	1	68.02052	8.091171	41.7630	61.81800
lifeExp	Europe	0	1	75.50517	3.104677	68.8350	73.02350
gdpPercap	Africa	0	1	2378.75956	2820.728117	312.1884	791.90197
gdpPercap	Americas	0	1	8889.30086	7874.225145	1341.7269	4684.31381
gdpPercap	Asia	0	1	9834.09330	11094.180481	415.0000	1902.25210
gdpPercap	Europe	0	1	19076.78180	10065.457716	3193.0546	9946.59931

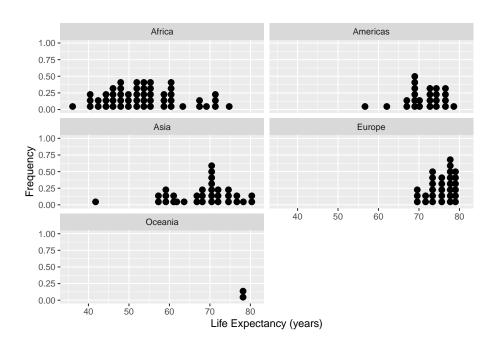
7.3 Graphical Displays of a quantitative variable, separated by groups

In each example, the first lines create the dataset to be graphed - followed by a ggplot command making the display. Several of the examples make use of the principle of "small-multiples" so that each level of the factor variable has a separarate panel for the quantitative variable display.

7.3.1 Dotplots

```
ds <- gapminder %>% filter(year==1997)
#
```

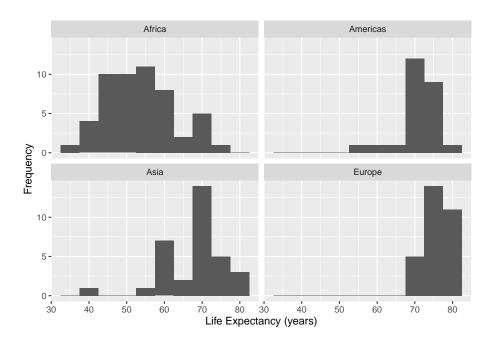
```
ggplot(data=ds,mapping=aes(x=lifeExp)) +
  geom_dotplot() +
  facet_wrap( ~ continent,ncol=2) +
  xlab("Life Expectancy (years)") +
  ylab("Frequency")
```



7.3.2 Histograms

```
ds <- gapminder %>%
  filter(year==1997) %>%
  filter(continent != "Oceania") %>%
  group_by(continent)
#
ggplot(data=ds, mapping=aes(x=lifeExp)) +
  geom_histogram(binwidth=5) +
  facet_wrap( ~ continent,ncol=2) +
  xlab("Life Expectancy (years)") +
  ylab("Frequency")
```

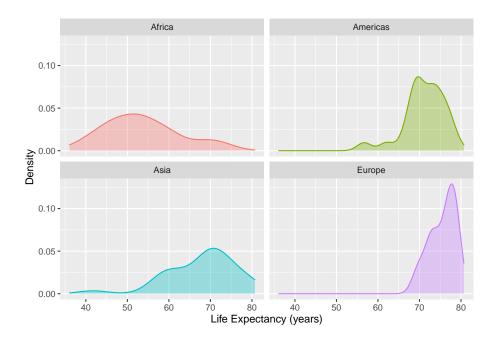
7.3. GRAPHICAL DISPLAYS OF A QUANTITATIVE VARIABLE, SEPARATED BY GROUPS69



7.3.3 Density Plots in Facets

The code given here shows how to produce a density plot in separate panels for each continent.

```
ds <- gapminder %>%
  filter(year==1997) %>%
  filter(continent != "Oceania") %>%
  group_by(continent)
#
ggplot(data=ds, mapping=aes(x=lifeExp, colour=continent, fill=continent)) +
  geom_density(alpha = 0.35) +
    xlab("Life Expectancy (years)") +
    ylab("Density") +
  facet_wrap( ~ continent, ncol = 2) +
    theme(legend.position = "none")
```

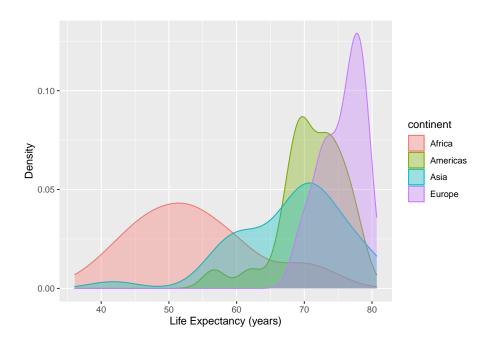


7.3.4 Overlaid Density Plots

The initial command below takes the gapminder data and consider only observations (rows) from 1997, but exclude all observations from Oceania. The alpha setting controls the amount of transparency in the densities for each continent - smaller values of alpha (between 0 and 1) are more transparent.

```
gapminder %>%
  filter(year==1997) %>%
  filter(continent != "Oceania") %>%
  group_by(continent) %>%
ggplot(mapping=aes(x=lifeExp, colour=continent, fill=continent)) +
  geom_density(alpha = 0.35) +
  xlab("Life Expectancy (years)") +
  ylab("Density")
```

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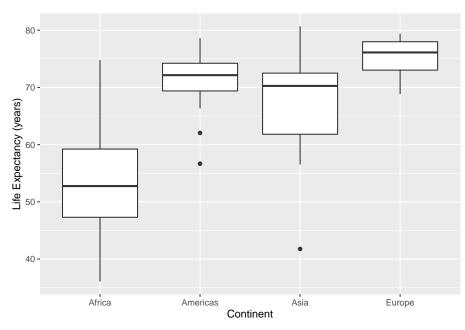


7.3.5 Boxplots, Grouped Data

In the code below, the alpha value again controls the transparency of the points alpha=1 means opaque, alpha=0 means completely see-through. When there is a lot of data, use a smaller value of alpha.

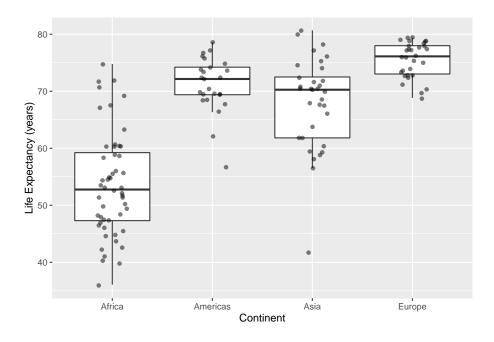
```
ds <- gapminder %>%
  filter(year==1997) %>%
  filter(continent != "Oceania") %>%
  group_by(continent)
#
ggplot(data=ds, mapping=aes(x=continent,y=lifeExp)) +
geom_boxplot() +
labs(x="Continent",y="Life Expectancy (years)")
```

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```
#
ggplot(data=ds, mapping=aes(x=continent,y=lifeExp)) +
geom_boxplot(outlier.colour = NA) +
geom_point(position = position_jitter(width = 0.15, height = 0.15),alpha=.50) +
labs(x="Continent",y="Life Expectancy (years)")
```

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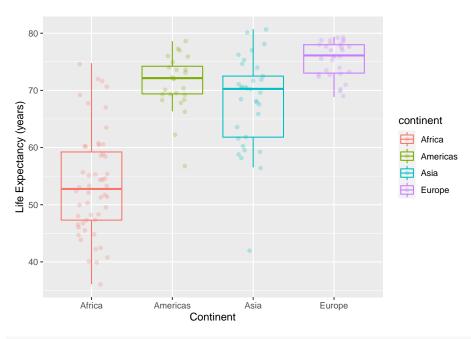


7.3.6 Boxplots, overlay points on the boxplots with color control

In the code below, the alpha value controls the transparency of the points alpha=1 means opaque, alpha=0 means completely see-through.

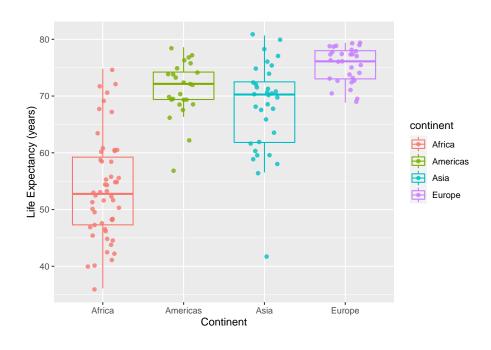
```
ds <- gapminder %>%
  filter(year==1997) %>%
  filter(continent != "Oceania") %>%
  group_by(continent)
#
ggplot(data=ds, mapping=aes(x=continent,y=lifeExp, colour=continent)) +
  geom_point(position = position_jitter(width = 0.2, height = 0.2),alpha=.25) +
  geom_boxplot(outlier.colour = NA, fill = NA) +
  labs(x="Continent",y="Life Expectancy (years)")
```

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```
#
ggplot(data=ds, mapping=aes(x=continent,y=lifeExp, colour=continent)) +
  geom_point(position = position_jitter(width = 0.2, height = 0.2),alpha=.80) +
  geom_boxplot(outlier.colour = NA, fill = NA) +
  labs(x="Continent",y="Life Expectancy (years)")
```

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Chapter 8

Analysis of One Categorical Variable by another categorical variable

To demonstrate graphical displays of two categorical variables, we need a new dataset with two categorical variables. We use the <code>congress_age</code> dataframe from the <code>fivethirtyeight</code> package. In these displays we will use categorical variables:

- party affiliation (party) with values: D, I, R.
- congressional chamber (chamber) with values: house, senate

We will restrict ourselves to the 113th congress, a meeting of the legislative branch of the United States federal government, from January 3, 2013, to January 3, 2015, during the fifth and sixth years of Barack Obama's presidency.

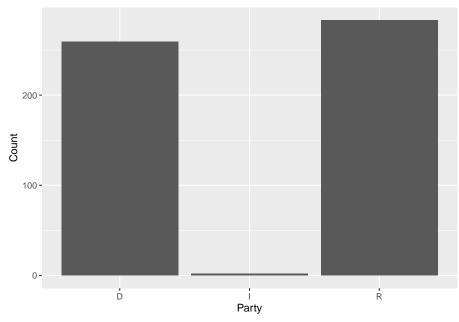
8.1 Tables

```
##
##
              D
                  Ι
                      R
##
     house 202
                  0 237
##
     senate 57
                  2 46
mytable <- table(ds$chamber,ds$party)</pre>
prop.table(mytable) # cell percentages
##
##
                                  Ι
                                              R
##
     house 0.371323529 0.000000000 0.435661765
     senate 0.104779412 0.003676471 0.084558824
prop.table(mytable, 1) # row percentages
##
                                           R.
##
                     D
                                Ι
     house 0.46013667 0.00000000 0.53986333
##
##
     senate 0.54285714 0.01904762 0.43809524
prop.table(mytable, 2) # column percentages
##
##
                    D
                              Ι
                                        R
     house 0.7799228 0.0000000 0.8374558
##
##
     senate 0.2200772 1.0000000 0.1625442
ds %>% janitor::tabyl(chamber, party)
##
   chamber
              DΙ
                    R.
     house 202 0 237
##
##
     senate 57 2 46
t2 <- ds %>% janitor::tabyl(chamber, party)
t2 %>%
  janitor::adorn_percentages("row") %>%
  janitor::adorn_pct_formatting(digits = 2) %>%
  janitor::adorn_ns()
## chamber
     house 46.01% (202) 0.00% (0) 53.99% (237)
##
     senate 54.29% (57) 1.90% (2) 43.81% (46)
# column percentages
t2 %>%
  janitor::adorn percentages("col") %>%
  janitor::adorn_pct_formatting(digits = 2) %>%
```

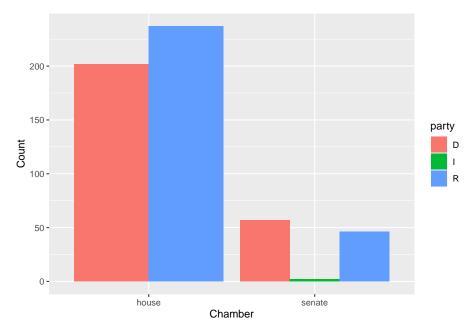
```
janitor::adorn_ns()
##
  chamber
                       D
                                   Ι
                           0.00% (0) 83.75% (237)
##
     house 77.99% (202)
     senate 22.01% (57) 100.00% (2) 16.25% (46)
# both row and column percentages
t2 %>%
  janitor::adorn_percentages("all") %>%
  janitor::adorn_pct_formatting(digits = 2) %>%
  janitor::adorn_ns()
##
   chamber
                                              R
                       D
                                 Ι
     house 37.13% (202) 0.00% (0) 43.57% (237)
##
##
     senate 10.48% (57) 0.37% (2) 8.46% (46)
congage <- fivethirtyeight::congress_age</pre>
ds1 <- congage %>% filter(congress > 112) %>% select(congress, chamber, state, party, incumbent, age)
# We declare party and chamber as factor/categorical variables, and control their levels.
ds1 <- ds1 %>% mutate(party = factor(party,levels=c("D","I","R")),
                    chamber = factor(chamber))
ds1 <- ds1 %>% na.omit()
ds <- ds1
ds %>% group_by(chamber,party) %>%
  dplyr::count() %>%
 tidyr::pivot_wider(names_from = party, values_from = n)
## # A tibble: 2 x 4
## # Groups:
              chamber [2]
     chamber
                D
                      R
    <fct> <int> <int> <int>
## 1 house
              202
                   237
                            NA
## 2 senate
              57
                     46
```

8.2 Graphical Displays

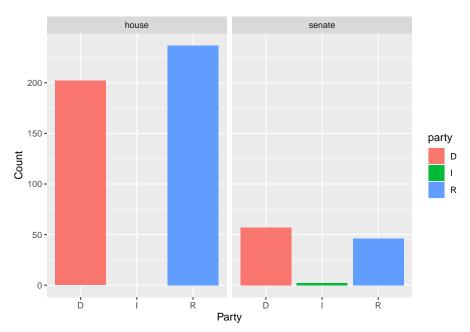
```
# basic bar plot of party affiliation
ggplot(data=ds, aes(x=party)) +
  geom_bar() +
  labs(x="Party", y="Count")
```



```
ds <- ds1 %>% group_by(party,chamber)
#
ggplot(data=ds, aes(x=chamber)) +
  geom_bar(aes(fill=party),position="dodge") +
  labs(x="Chamber", y="Count")
```

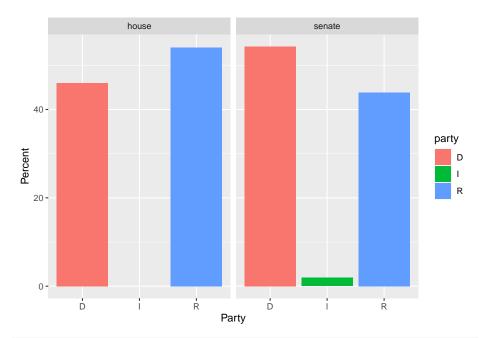


```
#
ggplot(data=ds, aes(x=party)) +
geom_bar(aes(fill=party)) +
facet_wrap( ~ chamber) +
labs(x="Party", y="Count")
```



```
# The next display attempts to use percentages on the vertical axis defined within che
# This means the next command must list chamber as the FIRST group_by variable.
ds <- ds1 %>% group_by(chamber,party) %>%
    summarise (n = n()) %>%
    mutate(pct = 100*n / sum(n))
# ds
```

```
## # A tibble: 5 x 4
## # Groups:
              chamber [2]
##
     chamber party
                      n pct
     <fct>
            <fct> <int> <dbl>
##
                    202 46.0
## 1 house
            D
## 2 house
                     237 54.0
            R
## 3 senate D
                      57 54.3
## 4 senate I
                      2 1.90
## 5 senate R
                      46 43.8
ggplot(data=ds, aes(x=party, y=pct)) +
 geom_bar(aes(fill=party),stat="identity") +
 facet_wrap( ~ chamber) +
 labs(x="Party", y="Percent")
```



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