

HALLIBURTON COMPANY
Consolidated Statements of Operations

<i>Millions of dollars and shares except per share data</i>	Year Ended December 31		
	2015	2014	2013
Revenue:			
Services	\$ 17,482	\$ 25,039	\$ 22,257
Product sales	6,151	7,831	7,145
Total revenue	23,633	32,870	29,402
Operating costs and expenses:			
Cost of services	15,900	20,959	18,959
Cost of sales	5,213	6,571	5,972
Impairment and other charges	2,177	129	—
Baker Hughes acquisition-related costs	308	17	—
General and administrative	200	292	333
Activity related to the Macondo well incident	—	(195)	1,000
Total operating costs and expenses	23,798	27,773	26,264
Operating income (loss)	(165)	5,097	3,138
Interest expense, net of interest income of \$16, \$13, and \$8	(447)	(383)	(331)
Other, net	(324)	(2)	(43)
Income (loss) from continuing operations before income taxes	(936)	4,712	2,764
Income tax benefit (provision)	274	(1,275)	(648)
Income (loss) from continuing operations	(662)	3,437	2,116
Income (loss) from discontinued operations, net of income tax benefit (provision) of \$3, \$(9), and \$1	(5)	64	19
Net income (loss)	\$ (667)	\$ 3,501	\$ 2,135
Net (income) attributable to noncontrolling interest	(4)	(1)	(10)
Net income (loss) attributable to company	\$ (671)	\$ 3,500	\$ 2,125
Amounts attributable to company shareholders:			
Income (loss) from continuing operations	\$ (666)	\$ 3,436	\$ 2,106
Income (loss) from discontinued operations, net	(5)	64	19
Net income (loss) attributable to company	\$ (671)	\$ 3,500	\$ 2,125
Basic income per share attributable to company shareholders:			
Income (loss) from continuing operations	\$ (0.78)	\$ 4.05	\$ 2.35
Income (loss) from discontinued operations, net	(0.01)	0.08	0.02
Net income (loss) per share	\$ (0.79)	\$ 4.13	\$ 2.37
Diluted income per share attributable to company shareholders:			
Income (loss) from continuing operations	\$ (0.78)	\$ 4.03	\$ 2.33
Income (loss) from discontinued operations, net	(0.01)	0.08	0.03
Net income (loss) per share	\$ (0.79)	\$ 4.11	\$ 2.36
Basic weighted average common shares outstanding			
	853	848	898
Diluted weighted average common shares outstanding			
	853	852	902

See notes to consolidated financial statements.