



SOURCES AND USES STATEMENT
CHASE TOWER
211 WEST WASHINGTON ST., SOUTH BEND, INDIANA

September 24, 2010

Sources & Uses of Building Funding

Description of Activity	Amount	Date	Bank Loans/Debt	Our Equity Injection
Purchase Building-acquisition	\$25,800,000	2004	\$ 7,000,000 loans from The Huntington Bank and \$15,000,000 loan from Hospitality Specialty Services	4,210,000
ABC Signage- building interior signs	\$6,045	2004		6,045
Action Glass-Hotel lobby windows	\$4,723.23	2004		4,723.23
Atlas Supply-Improvement	27,803.30	2004		27,803.30
Asher-Improvement	30,310.00	2009		30,310.00
B.C. Welding-power generator Improvement	11,775.91	2004		11,775.91
Casey Construction-Improvement	66,210.00	2004		66,210.00
Casteel Construction-office Improvement	325,920.00	2004		325,920.00
Cavinder Mechanical	7,840.00	2004		7,840.00
CDN Sautee-Improvement	11,950.00	2004		11,950.00
Comfort Carpets-office Improvement	93,807.62	2004		93,807.62
Comfort Carpets-hotel Improvement	68,258.45	2009		68,258.45
Commercial Painters-tower Improvement	53,979.29	2004		53,979.29
Custom Awning-hotel Improvement	21,350.00	2004		21,350.00
Dance Floor-hotel Improvement	2,326.09	2004		2,326.09
DeBartolo-furniture Improvement	31,050.00	2004		31,050.00
Deluxe Sheetmetal-Improvement	15,422.00	2004		15,422.00
DMI Mechanical- plumbing Improvement	45,422.00	2004		45,422.00
E.C.P Inc.- fire safety Improvement	29,549.76	2004		29,549.76
Edward Dawn-Improvement	1,886.26	2004		1,886.26
Enyart Electric-phone harness upgrade	45,869.32	2007		45,869.32
Enyart Electric-electrical upgrade office	103,411.83	2008		103,411.83
Enyart Electric-electrical upgrade hotel	35,257.32	2009		35,257.32
Esh & Feathergill-Kitchen equipment	33,810.00	2008		33,810.00
First Response-Improvement	16,986.00	2005		16,986.00
Frame Factory-wall pictures	7,534.52	2007		7,534.52
Garman-Improvement	25,110.00	2006		25,110.00
Gramtel-internet systems installation	30,116.00	2006		30,116.00
Griffin P&H Inc.-Improvement	6,605.00	2006		6,605.00
GW Berheimer-Heating & Cooling	132,722.64	2007		132,722.64
Harbor House-Improvement	20,975.00	2005		20,975.00
Harmony Voice-Improvement	29,033.65	2010		29,033.65
Heidi Bash(Int. Décor)-Improvement	111,118.00	2006		111,118.00
Herman& Goetz-Improvement	88,549.25	2008		88,549.25
Herceg, Ken-Improvement	11,282.25	2007		11,282.25
Hydronic & Steam-Improvement	38,919.86	2010		38,919.86
Ideal Consolidated-re-piping tower	83,855.00	2008		83,855.00
Ideal Consolidated-parking improvements	227,848.00	2008		227,848.00
J.A. Seals-tenant Improvement	16,000.00	2008		16,000.00



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J.C.'s Carpet-Improvement	12,110.03	2010		12,110.03
Johnson Supply-Improvement	1,107.50	2006		1,107.50
K Equipment-Improvement	14,380.39	2006		14,380.39
Lars Rochard-Improvement	1,081.00	2007		1,081.00
Metro Business Interiors- office corridors	225,988.03	2005		225,988.03
Midland Engineering -garage improvements	124,855.00	2005		124,855.00
Midland Roofing-roof improvement	115,065.00	2005		115,065.00
Midwest POS Solutions-Improvement	22,782.72	2010		22,782.72
Office tenants Improvement	176,892.78	2008		176,892.78
Office tenants Improvement	98,786.32	2009		98,786.32
Office tenants Improvement	373,673.21	2010		373,673.21
ND Flag & Shamrocks-Improvement	2,000.00	2005		2,000.00
MDA Wallpaper- office corridors	70,926.37	2006		70,926.37
Performance Plus-Improvement	5,543.82	2007		5,543.82
Portage Construction-Cooling Tower replace	261,767.00	2005		261,767.00
Punjack Mechanical-water treatment	8,790.97	2005		8,790.97
R. Missel-Improvement	20,000.00	2004		20,000.00
Rollie Williams-Improvement	12,111.56	2006		12,111.56
Munch Supply-Improvement	88,801.61	2005		88,801.61
Real Politics- tenant improvements	26,552.00	2008		26,552.00
Resources Inc.-Improvement	26,016.50	2008		26,016.50
Richardson-Improvement	6,020.00	2006		6,020.00
Schindler Elevator-elevators mprovement	475,100.97	2005		475,100.97
Shearer Communications-Improvement	33,780.23	2005		33,780.23
Specialty Systems-insulation	111,500.00	2009		111,500.00
Spin Tech-Improvement	1,908.00	2006		1,908.00
Structure Point-Improvement	32,891.00	2009		32,891.00
Term-O-Lite-lighting Improvement	153,873.67	2005		153,873.67
TRI-Valley Glass-Chase Bank- windows	19,521.00	2006		19,521.00
Wade-Improvement	3,933.17	2010		3,933.17
Western Waterproofing-windows replace	573,907.37	2005		573,907.37
Wilmar-Improvement	1,513.56	2006		1,513.56
Wine Enthusiast-Improvement	4,706.00	2006		4,706.00
York International-Improvement	951.31	2010		951.31
Ziolkowski Construction-Chase Bank Improv.	42,551.82	2004		45,551.82
A. TOTAL SOURCES	\$30,872,022.12		\$ 22,000,000.00	\$ 9,285,022.12