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| **Application Details** | | | |
| **Notes on completion and submission of this form**  **Before completing this form, please refer to the document “Guidance for Applicants” for this funding programme.**  The Guidance for Applicants and other programme documentation is available on the secure programme website  [www.financebirmingham.com/tooling](http://www.financebirmingham.com/amsci)  **Check what constitutes a complete submission for this programme.**  Details of any additional documentation required (which include appendices) are included in the Guidance for Applicants.  **Completion of this form:** The text entry areas within this form are fixed sizes. Applicants must ensure that their content is contained within the boundaries of the text areas as shown in **PRINT VIEW** or in the printed version of the application form. Any content entered which is not visible on the form or which goes beyond the page length indicated in the  Guidance Notes will not be passed to the assessors of the application. The typeface, font size and colour for the text entry areas are predetermined and must not be changed. The document must be saved as **Microsoft Word** document (.doc or .docx), prefixed with the word FINAL – only the last version marked FINAL will be assessed. | | | |
| **Funding Programme – Tooling Loan Fund** | | **Application number:** | |
| **Project title:** |  | | |
| **Applicant Company name** |  | | |
| **Applicant Company contact** |  | | |
| **Address**  **Postcode** |  | | |
| **Email address** |  | | |
| **Phone number(s)** |  | | |
| **Sector** |  | | |
| **Summary of Proposed Tooling Project** | | | |
| **Estimated start date** | | |  |
| **Project duration** | | | **X X months** |
| **Total value of project** | | | **£** |
| **Loan funding applied for** | | | **£** |
| **Number of jobs to be created in the**  **tooling project** | | |  |
| **Number of existing jobs that would be made redundant unless funding is received for this tooling project. This means a job(s) that would have been lost without provision of the funding within 12 months from the date the applicant first receives the funds.** | | |  |
| **Name and address of the company that**  **will be the final location of the tool (if**  **different from the address set out**  **above).** | | |  |

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| **Summary of Tooling Project** |
| **Please provide a short summary of the tooling project indicating whether you are seeking a loan for the manufacture of a particular tool(s) or whether you are looking to increase the tool manufacturing capability of your business. The summary should also include details of the number of jobs to be created and/or safeguarded in England as a result of the tool being made and allowing a manufacturing process to be undertaken in England.** |
| **How does this request for funding align with the scope of the Tooling Loan Fund?** |

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| **Section 1 –The project proposal (the business case)** |
| **Please refer to the Guidance for Applicants document for details of the specific questions to be addressed by applicants within each of these sections.** |
| 1. **What is the tooling project that is subject of this finance request?** |

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| **Section 2 - Project added value** |
| **Please refer to the Guidance for Applicants document for details of the specific questions to be addressed by applicants within each of these sections. Please number your answers.** |
| 1. **What outcomes does the project proposal deliver in terms of new jobs created or safeguarded or any other outcomes?** 2. **How does financial support from this tooling funding programme add value?** |
| **Section 3 – Funding the tooling project** |
| **Please refer to the Guidance for Applicants for details of the specific questions to be addressed by**  **applicants within each of these sections.** |
| **Please submit the following financial documentation in support of this application to the Tooling Loan Fund.**  **1. The last 3 years year end accounts.**  **2. Management accounts covering the current year to date.**  **3. Financial forecasts covering the period of the requested loan from the Tooling Loan Fund.**  **4. Any other supporting information you believe is relevant.** |
| **4. What is the proposed funding requirement of the tooling project and in particular why support is required from the Tooling Loan Fund?** |
| **Section 4 – Project risks** |
| **Please refer t the Guidance for Applicants for details of the specific questions to be addressed by applicants within each of these sections.** |
| **5. What are the risks (technical, commercial and environmental) to project success and how will they be managed to ensure successful project delivery?** |

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| **Section 5 – Building capacity in the business Page 1 of 2** |
| **Please refer to the Guidance for Applicants documents for details of the specific questions to be addressed by applicants within each of these sections.** |
| **6. What is the project plan and does the business have the right skills and experience and access to facilities to deliver the identified benefits?** |
| **Section 5 – Building capacity in the business Page 2 of 2** |
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| **Public Description of the tooling project** |
| **If your application is successful, the following summary of your proposal will be published to comply with government requirements. Provision of this description is mandatory but will not be assessed. Please ensure it is suitable for public disclosure** |
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| **Other funding from public sector bodies** | | | |
| Please include any funding for this tooling project from public sector bodies for which you have applied separately and not as part of this application to this Tooling Loan Fund. Funding from other public sector bodies might include other applications to Research Councils, other government departments, Devolved Administrations, Public Sector Organisations or European Commission programmes. The purpose of this is to provide information on the total public funding for the tooling project. | | | |
| **Public sector body name** | **Source of funds:**  **Name of programme or scheme** | **Amount of funds (£)** | **Date on or by which funding awarded** |
|  |  | 0 |  |
|  |  | 0 |  |
|  |  | 0 |  |
|  |  | 0 |  |