

Jonathan Lee

(661)476-6099 | jonathanhlee8@gmail.com | www.linkedin.com/in/jonathanhlee8

Strategic thinking and storytelling, paired with detail-oriented execution. Experienced financial analyst with over 4 years of experience at The Walt Disney Company, transitioning to strategic analysis and operations to drive consumer-driven solutions backed by a strong grounding in financial practicality and data analysis.

EXPERIENCE:

THE WALT DISNEY COMPANY

September 2018 – Present

Finance Rotation Program | Financial Analyst

January 2020 – Present

Completing highly selective Financial Rotational Program, with three years of progressive responsibility across multiple divisions and finance functions. A program designed to experience full financial processing from transactional accounting to financial planning & analysis to develop leaders who fully understand the business from one segment to another. Applied user friendly narrative documentation for future rotational analysts per rotation.

Disney ABC Studios | Finance & Strategy Planning

January 2022 – Present

- Improve LRP accuracy by better identifying episodic count per quarter through new integrated production schedule reporting
- Delivered streamlined, real-time VP and director-level reporting suite, consolidating ad hoc requests into standard dashboards
- Developed new, more accurate COVID cost forecasting, by adapting modeling variance schedule to series actual analysis process

The Walt Disney Corporate | SOX Compliance & Controls

August 2021 – January 2022

- Executed testing for 60+ controls across multiple segments to ensure SOX compliance and highlight any deficiencies
- Owned additional Key Reports to present to PwC auditors by processing account payable, payroll, and fixed asset reconciliations
- Strengthened the integration process of Fox Studio accounts by creating standard repeatable narratives for bank recon procedures

The Walt Disney Corporate | Studios Financial Reporting

February 2021 – August 2021

- Shortened refresh rate for 'by-title' report process by reengineering complex workbook to improve usability and performance
- Spearheaded the Investor Relations package for quarterly earnings to corporate controllers and executives
- Identified and delivered accuracy and efficiency enhancements for close deliverables, by designing and automating SAP queries

Disney Consumer Products | Licensing Controllershship

January 2020 – February 2021

- Doubled typical analyst output for transactional accounting, identifying reporting or contract discrepancies for over 100 licensees
- Quickened Fox integration process post acquisition into SAP by expediting account reconciliations and journal entry creation
- Collected \$1MM+ in previously unidentified licensee debt by analyzing royalty reports / amendments to find unsettled payments

Disney ABC Television Group, Management Audit | Burbank, CA

September 2018 – August 2019

Intern – Production Audit & Finance

- Enforced effective cost controls via internal audit analysis of 3rd party invoice transaction documentation
 - Identified key audit findings leading to \$1MM+ in actionable cost savings and remediation triggered via internal audit reporting
 - Analyzed revenue statement activity to ensure that 3rd party reports adhere to contracts
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EDUCATION:

UNIVERSITY OF SOUTHERN CALIFORNIA

December 2018

Bachelor of Science in Business Administration

- **Relevant Coursework:** Financial Accounting, Managerial Accounting, Finance, Microeconomics and Macroeconomics for Business, Advertising and Promotion for Marketing, Marketing Fundamentals, Entrepreneurial Family Business, Operations Management, Strategic Management, Data Analytics
- **College of the Canyons | Transfer**

SKILLS and INTERESTS:

Completed Coursework: SQL Bootcamp, Introduction to Tableau

Technical Skills: Actively Training in SQL, Tableau. Proficient in PowerBI, Hyperion SAP, Word, Excel, PowerPoint, Outlook

Language Skills: Proficient in Korean

Interests: High School Tennis Prodigy but College failure, Average COVID Golfer, Avid Asia Traveler, Los Angeles Lakers (RIP KB24) and Dodgers fan