DEPMWt Estimation

Jonathan Smart

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Load the DEPM and tidyverse libraries.

library(DEPM)
library(tidyverse)

Introduction

A recent advancement in Daily Egg Production Methods (DEPM) is the development of the DEPMWt approach (McGarvey et al. in review). This approach is similar to a traditional DEPM performed using the methods of Parker (1980) except that rather than using the mean body weight and mean fecundity of female fish as DEPM parameters, these quantities are instead broken down into weight bins. The benefits of these weight bins are that weight and fecundity are much better described when the weight structure of a population is not normally distributed and therefore more precise estimates of biomass are obtained.

The DEPM package includes functions that perform the DEPMWt approach as well as a traditional DEPM approach, with several functions used in both approaches. Here, an example of the DEPMWt approach is given using South Australian Snapper (*Pagrus auratus*).

Necessary data

Five datasets are required to use the DEPMWt approach:

- Egg density data to estmate daily egg production (P_0)
 - Adult sex ratios to estimate R
 - Female spawning fractions to estimate S
 - Female total weights to estimate the proportion of females in each weight bin (PN_{wt})
 - Female total weight and batch fecundities to determine a fecundity-at-weight relationship (F_{wt})

Spawning Area (A) is not calculated as part of this package but its estimates will be included as one of the final steps.

DEPMWt parameter estimation

Daily egg production (P_0)

Daily egg production is estimated using a stage based estimator (McGarvey et al. 2018) via the function Estimate_PO() which requires a dataset that has been formatted as such:

```
# egg density structure
str(egg_data)
#> 'data.frame':
                    2961 obs. of 6 variables:
               : Factor w/ 4 levels "NGSV", "NSG", "SGSV", ...: 1 1 1 1 1 1 1 1 1 1 1 ...
  $ Region
               : Factor w/ 329 levels "GV18_005", "GV18_006", ...: 1 2 3 4 5 6 7 8 9 10 ...
    $ Stage num: num 1 1 1 1 1 1 1 1 1 1 ...
#>
    $ Density
              : num
                      00000000000...
                      0.178 0.173 0.17 0.173 0.188 ...
               : num
#>
   $ Hatch
                      1.3 1.26 1.24 1.26 1.36 ...
               : num
# egg density head()
head(egg_data)
#>
     Region
                Site Stage_num Density
                                              Age
                                                     Hatch
#> 1
       NGSV GV18_005
                             1
                                     0 0.1782736 1.295414
       NGSV GV18_006
#> 2
                             1
                                     0 0.1730048 1.257129
#> 3
       NGSV GV18_007
                             1
                                     0 0.1701226 1.236185
#> 4
       NGSV GV18_008
                             1
                                     0 0.1727973 1.255621
       NGSV GV18 013
                             1
                                     0 0.1877140 1.364012
#> 6
      NGSV GV18_014
                                     0 0.1839234 1.336468
                             1
```

This dataset is in a long format where every row is a density estimate of the eggs in each stage of each sample. This dataset contains several columns that must include:

- Site which represents each sample in the data (i.e. one plankton tow a location). It's variable name must be specified as an argument using site =
- Density the number of eggs in a single development stage in a metre cubed of seawater. The function will automatically determine the density column based on similar names (i.e. dens, density, DENSITY or other similar names). However, there cannot be multiple density columns.
- Age the age in days of each egg stage in each sample. The function will automatically determine the Age column based on similar names in a similar manner to the Density variable
- Hatching time The age in days where the eggs in each sample are estimated to hatch (usually differs based on temperature). The function will automatically determine the Hatch column based on similar names in a similar manner to the Density variable
- Z a pre-specified level of egg mortality used to determine P_0 . Multiple values can be provided to simultaneously determine different values of P_0 based on this parameter. Instruction on how to do this and how to perform sensitivity tests are provided in the final section of this vignette.

Additional columns can be included in the dataset, so the user does not need to remove variables that could be useful to them later on. For example, in the egg_data dataset, the Stage_num variable represents the development stage of each density estimate in each sample. However as each row of this dataset is a different observation, this variable is not needed by the function.

The function also has the ability to break the data down spatially and temporaly. If the Region and Time arguments are not used then P_0 will be estimated using all of the data. If you provide either Region or Time then a P_0 will be returned for each Region/Time combination. Therefore, a time series of data can analysed in a single function call. Here is an example using 4 DEPM surveys conducted in different areas but in the same year. The results are returned as a dataframe where each row is a survey and the estimate, standard error and specified mortality are returned.

```
#> # A tibble: 4 x 4
    Region PO_se
                            Z
    <fct> <dbl> <dbl> <dbl>
#> 1 NGSV
           2.03 0.391
                          0.4
#> 2 NSG
           0.947 0.218
                          0.4
#> 3 SGSV
           0.527 0.129
                          0.4
#> 4 SSG
           0.725 0.0849
                          0.4
```

Spawning fraction (S)

Spawning fraction is estimated using the function Estimate_Spawning_fraction() which requires a dataset that has been formatted as two columns: 1) the number of females in spawning condition and 2)the total number of females. Each row represents a sample and the spawning fraction is estimated using a ratio estimator.

The correct columns in the dataset will be detected by the function. The column with the total number of females should be called "Total", "Tot" or something similar. The column with the number of spawning females can include the term "spawn" or "yes" depending on how your dataset is setup. Ours is named "yes" as we had a "yes" or "no" designation for spawning fish.

```
str(S data)
                  20 obs. of 3 variables:
#> 'data.frame':
#> $ yes : int
                1 16 9 5 3 2 1 2 4 5 ...
#> $ no : int 6214212421...
   $ Total: int 7 18 10 9 5 3 3 6 6 6 ...
head(S_data)
    yes no Total
#> 1
         6
               7
      1
#> 2 16
        2
              18
#> 3
      9
        1
              10
      5 4
#> 4
               9
               5
#> 5
      3 2
#> 6
```

Similar to other functions, specifying the Region or Time argument with relevant column names will group the estimates according to specific surveys. However, here an example is given without a region or time grouping. The results are returned as a dataframe with the estimate, its variance, the standard error and its CV. Each row represents a survey.

```
Spawn_results <- Estimate_Spawning_fraction(S_data)

Spawn_results

#> Ratio estimate Variance SE CV

#> 1 0.722488 0.002977749 0.05456875 0.07552894
```

Sex Ratio (R)

Sex ratio is estimated using the function Estimate_sex_ratio() which requires a dataset that has been formatted to include the weight of males and females along with Region/Time variables. Each row represents a sample and the sex ratio is estimated using a ratio estimator in the same manner as spawning fraction. The same Region/Time break down can be applied and Region is available in this dataset. The results returned are the same format as Estimate_Spawning_fraction().

```
head(R_data)
#>
             Sample.code Year Region
                                                     Μ
                                                           Total
#> 1 ST12/1801B18-Dec-18 2018
                                NGSV 2.45000 6.42500 8.87500
#> 2 ZA12/1801B19-Dec-18 2018
                               NGSV 11.54800 10.83200 22.38000
#> 3 DC12/1801B11-Dec-18 2018
                                NSG 8.95600 16.22400 25.18000
#> 4 SA12/1801B12-Dec-18 2018
                                 NSG 2.94000 7.18500 10.12500
         GLLOYD16-Dec-18 2018
                                SGSV 43.33143 51.11838 94.44980
#> 6
         GLLOYD17-Dec-18 2018
                                SGSV 20.28760 16.20903 36.49663
sex_ratio_results <- Estimate_sex_ratio(R_data, Region = "Region")</pre>
sex_ratio_results
    Region Ratio estimate
                               Variance
                                                SE
#> 1
      NGSV
                 0.4478643 0.0095201654 0.09757133 0.21785913
#> 2
        NSG
                 0.3369494 0.0007137716 0.02671650 0.07928936
#> 3
       SGSV
                 0.3939694 0.0011661437 0.03414885 0.08667892
        SSG
                 0.5741385 0.0018484630 0.04299376 0.07488394
```

Female weight data

The key difference between teh DEPMWt approach and the traditional DEPM is how female weight and fecundity are handled. In the DEPMWt approach, female weight is broken into discrete weight bins and their variance is described using a multinomial distribution. This is handled by the Estimate_proportion_female() function which requires a dataframe of total female weight. This data frame only needs one column but this does not need to be subset from a larger dataset as the column is specified by the Weight argument. Other columns are ignored unless (like other parameter functions), a Region or Time argument is specified.

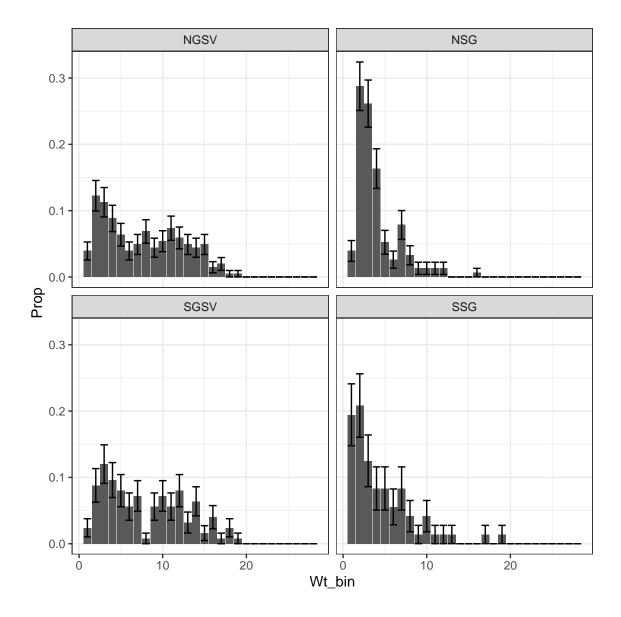
To break the female weights into bins, an upper bound and a bin width is required. Here 27 weight bins are applied for Snapper begining at zero and ending at 13500g in 500g bins.

NOTE: Weight data must be Total Weight in grams

```
head(Wt_data)
#>
     Region CFL Tot.Wt
#> 1
        NSG 627 4002.11
#> 2
        NSG 657 4551.52
#> 3
        NSG 610 3710.49
#> 4
        NSG 693 5271.38
        NSG 593 3432.78
#> 5
#> 6
        NSG 557 2889.23
Prop_fem_results <- Estimate_proportion_female(Wt_data,</pre>
                                                 Weight =
                                                            "Tot.Wt",
                                                 max.weight = 13500,
                                                 bin.width = 500,
                                                 Region = "Region")
```

The returned results are the weight bin number (not the weight of the bin), sample size, proportion of females in each bin and the multinomial variance of the bins. Here Region is specified so these values are grouped according.

The proportions of females in each weight bin and their standard deviations (calculated from the variances) demonstrate how this data is not normally distributed. Therefore, this is now explicitly included in the biomass estimates along with much more precise estimates of variance.



Fecundity-at-weight

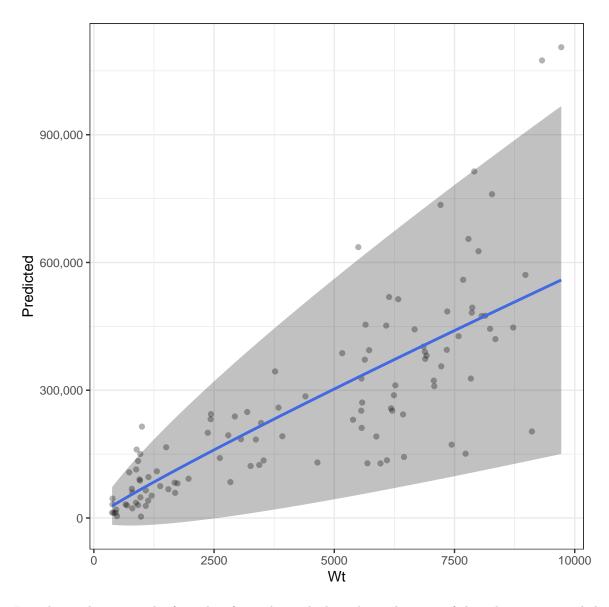
As weight is no longer expressed as a mean and variance, fecundity must follow suit. Therefore, the fecundity at each weight bin must now be calculated using the the Estimate_Batch_Fecundity() function. This function is quite useful as it can return three sets of outputs:

- A data frame of parameters and their variances for the relationship (these can also be printed to the screen) by setting return.parameters = TRUE.
- A dataframe with the predicted fecundity for each weight along with SD and 95% confidence intervals
- A dataframe with the predicted fecundity at specified weights and their variance. By providing the mid-points of weight bins, this will return the fecundity-at-weight for each bin and becomes the new inputs for estimating biomass.

The batch fecundity relationship estimator uses an allometric relationship which allows for wider variance with larger weights. Therefore, there are four parameters returned, alpha, beta and two sigma parameters that determine how variance changes with weight. A dataframe with two columns must be provided that includes **Total weight in grams** and the number of eggs for that fish. The function will determine which is

which based on their scales (number of eggs > Wt in grams). A set of starting parameters are required and are provided to the start_pars argument as a list. The estimated parameters are printed to the screen if verbose = TRUE.

```
head(fecundity data TotWT)
#> Total_Wt batch_fecund
#> 1
        5725
                 394035.7
#> 2
                 309483.9
        7080
#> 3
        7870
                 494000.0
#> 4
        5635
                 371710.5
#> 5
        8000
                 626406.2
#> 6
                 570789.5
        8975
# List of starting parameters for the batch fecundity estimator
parameters <- list( alpha= 110, beta = 0.85, Sigma0 = 10.5, Sigma1 = 0.7)
# Return parameters
Estimate_Batch_Fecundity(fecundity_data_TotWT, start_pars = parameters, return.parameters = TRUE)
#> Parameter
                      Val
#> 1
        alpha 118.1105923 57.97564446
#> 2
        beta 0.9215988 0.05831767
       Sigma0 11.0284006 12.06341963
#> 3
#> 4
       Sigma1 0.7440693 0.08895222
# Return batch fecundity estimates
Batch_fecundity_relationship <- Estimate_Batch_Fecundity(fecundity_data_TotWT, start_pars = parameters,
#plot of relationship
ggplot(Batch_fecundity_relationship, aes(Wt, y = Predicted, ymin = low, ymax = upp))+
 geom_ribbon( alpha = .3)+
 scale_y_continuous(labels = scales::comma)+
 geom_point(aes(y = Fecundity), alpha = .3)+
 geom_line(aes(y = Predicted), col = "royalblue", size = 1) +
 theme_bw()
```



In order to determine the fecundity for each weight bin, the mid points of those bins are provided to the predition.int argument as a vector. A dataframe is then returned with the weight bin mid point, the estimate of fecundity at that weight and its variance.

```
# The mid points of each weight bin need to be used to estimate fecundity.
mid_points <- seq(250, 13500, 500)

# Estimates for biomass calculation
fecundity_at_Wtbins <- Estimate_Batch_Fecundity(fecundity_data_TotWT, start_pars = parameters, predicti
head(fecundity_at_Wtbins)

#> Wt Fecundity Var
#> 1 250 19152.59 286796137
#> 2 750 52715.92 1293985026
#> 3 1250 84410.67 2607278612
#> 4 1750 115098.27 4136158659
#> 5 2250 145096.25 5838283824
```

Spawning Area (A)

Spawning area is the only DEPM parameter that is not estimated in this package as this is typically done using GIS methods. However, the Spawning area object can be created manually by taking another parameter object (P0, S or R are good choices) and using its Time/Region groupings to create new object. As this example has one survey from 4 regions in a single year, only the Region variable needs to be carried across. A new variable can then be added with the location in the correct order in that column. Spawning Area is a precise quantity and therefore does not require a variance. Note that spawning area must be in metres squared.

```
# Get Time/region combos from the PO object
Area <- select(PO_results, Region)</pre>
AreaA < c(2822201039, \#NGSV)
            1884895030, # NSG
            2285649237, # SGSV
            3239913469) # SSG
head(Area)
#> # A tibble: 4 x 2
   Region
     <fct>
                 <db1>
#> 1 NGSV
            2822201039
#> 2 NSG
            1884895030
#> 3 SGSV
            2285649237
#> 4 SSG
            3239913469
```

Combining parameters as inputs for biomass estimation

With all of the parameters now available to calculate spawning stock biomass, these now need to be combined into a dataset that can be input into the Estimate_DEPMWt_biomass() function. For the DEPMWt approach, three objects are needed:

Combining non-weight bin parameter estimates

A dataframe of all of the parameter estimates can be assembled using combine_estimates() where each of the parameter objects are provided as arguments.

```
Adults_pars <- combine_estimates(P0 = P0_results, R = sex_ratio_results, S = Spawn_results, A = Area)
#> Joining, by = "Region"
#> Joining, by = "Region"
Adults_pars
#> # A tibble: 4 x 6
   Region PO
                Z
                             \boldsymbol{A}
   <fct> <dbl> <dbl> <dbl>
                          <dbl> <dbl>
#> 1 NGSV
         2.03
               0.4 0.448 2822201039 0.722
#> 2 NSG
         #> 3 SGSV
         #> 4 SSG
```

Where a parameter is estimated as time invariant, it will be automatically allocated to all of the Region or Time groupings applied for the other parameters. Here this occurs for S. However, if a particular parameter is missing in one instance but is not time invariant, it will not be carried over and NA will be returned. In this situation, it will need to be inserted manually. For example, lets pretend that R is missing for "SSG":

```
Adults_pars[Adults_pars$Region == "SSG", "R"] <- 0.5741385
```

Combining non-weight bin parameter variances

Variance estimates are needed by Estimate_DEPMWt_biomass() in order to determine the precision of the biomass estimates. These are provided in the same fashion as the parameter estimates using combine_variances().

```
Adults_vars <- combine_variances(P0_results, R = sex_ratio_results, S = Spawn_results)
#> Joining, by = "Region"
Adults_vars
#> # A tibble: 4 x 5
#>
                P0
                        Z
                                  R
                                          \mathcal{S}
     Region
#>
     <fct>
             <dbl> <dbl>
                              <db1>
                                      <db1>
                      0.4 0.00952 0.00298
#> 1 NGSV
            0.391
#> 2 NSG
            0.218
                      0.4 0.000714 0.00298
#> 3 SGSV
            0.129
                      0.4 0.00117 0.00298
#> 4 SSG
            0.0849
                      0.4 0.00185 0.00298
```

The same manual insertions can be performed on this object:

```
Adults_vars[Adults_vars$Region == "SSG", "R"] <- 0.0018484630
```

Combining proportion female and fecundity parameters

As the proportions of females and the fecundity at each weight bin have a different structure, they have their own function to combine them into a single object. Much like combine_estimates() and combine_variances(), this function is called combine_wt_class_estimates() and only requires these two dataframes which will be combined according to Region/Time groupings. Manually adjusting these results is not recomended.

```
weight_class_pars <- combine_wt_class_estimates(prop.fem.data = Prop_fem_results,</pre>
                                                  fecundity.data = fecundity at Wtbins)
head(weight_class_pars)
#> # A tibble: 6 x 8
#> # Groups:
               Region [4]
                            Prop Prop_var
                                              Wt Fecundity
     Region Wt_bin
                                                               Fec_var
                        n
             <int> <dbl>
                                                     <db1>
                                                                  <db1>
#>
     <fct>
                           <dbl>
                                    <dbl> <dbl>
#> 1 NGSV
                 1
                       8 0.0392 0.000185
                                             250
                                                    19153.
                                                            286796137.
#> 2 NSG
                 1
                        6 0.0392 0.000246
                                             250
                                                    19153.
                                                            286796137.
#> 3 SGSV
                 1
                       3 0.024 0.000187
                                             250
                                                    19153.
                                                            286796137.
#> 4 SSG
                 1
                                             250
                                                    19153.
                       14 0.194
                                 0.00218
                                                            286796137.
                 2
#> 5 NGSV
                      25 0.123
                                 0.000527
                                             750
                                                    52716. 1293985026.
                 2
#> 6 NSG
                      44 0.288 0.00134
                                             750
                                                    52716. 1293985026.
```

Spawning Stock Biomass Estimation

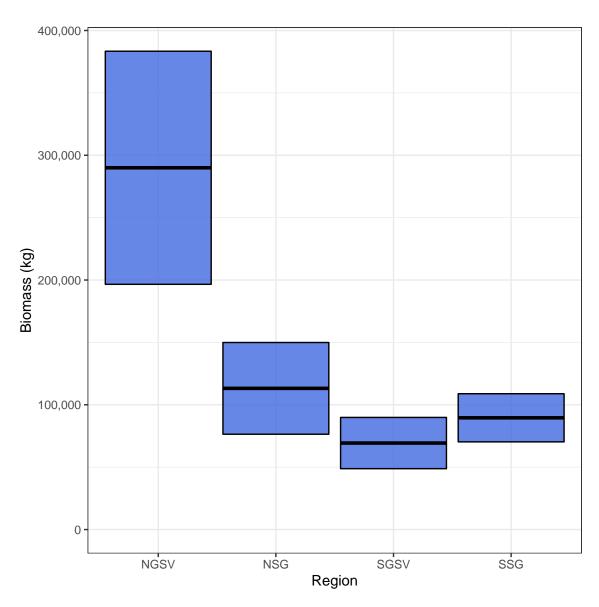
All of the hard work is done once all of the parameters and their variances have been estimated and organised. The final step is to combine them using <code>Estimate_DEPMWt_biomass()</code>. This function requires each of these objects and will return a list of results which include the spawning stock biomass, total number of females and the number of females in each weight bin.

```
# Estimate Biomass
Snapper_biomass_results <- Estimate_DEPMWt_biomass(adult.pars = Adults_pars,</pre>
                                       adult.vars = Adults_vars,
                                       weight.pars.vars = weight class pars)
# a list of three outputs is returned
Snapper_biomass_results$Biomass # biomass in kgs
\#> Region Z Biomass
#> 1 NGSV 0.4 289973.37 93410.85
     NSG 0.4 113168.58 36749.77
#> 3 SGSV 0.4 69327.79 20539.80
#> 4 SSG 0.4 89575.41 19295.47
Snapper_biomass_results$Nfem # number of females
#> Region Z
                   Nfem
                              SD
#> 1 NGSV 0.4 36517.189 9146.748
     NSG 0.4 22204.413 7290.200
#> 3 SGSV 0.4 7322.528 2202.955
       SSG 0.4 25537.006 6454.136
#> 4
head(Snapper_biomass_results$NfemWt) # number of females in each weight bin
#> Region Z Nwt NfemWt
                                   SD
#> 1 NGSV 0.4 1 1432.0466 610.9450
#> 2
      NSG 0.4 1 870.7613 448.8982
#> 3 SGSV 0.4 1 175.7407 113.1486
      SSG 0.4 1 4965.5289 1706.0851
#> 4
     NGSV 0.4 2 4475.1458 1384.7827
#> 5
#> 6
     NSG 0.4 2 6385.5828 2208.1164
```

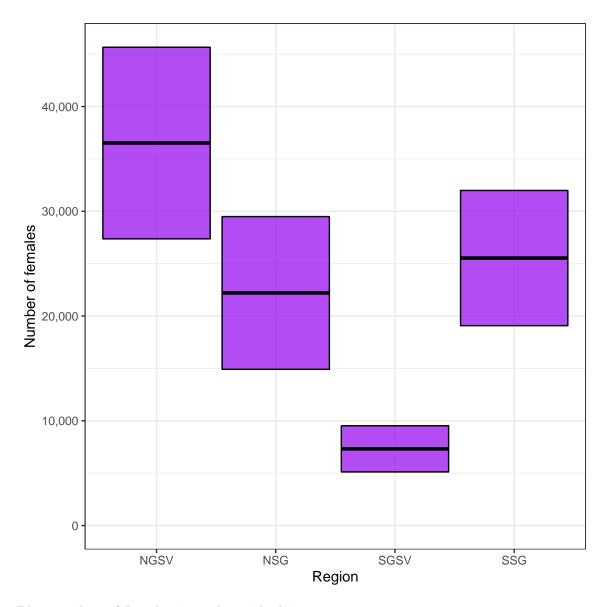
The list of dataframes returned from the function can then be saved and used for plotting

```
# Create new objects
Snapper_biomass <- Snapper_biomass_results$Biomass
Snapper_Nfem <- Snapper_biomass_results$Nfem
Snapper_NfemWt <- Snapper_biomass_results$NfemWt</pre>
```

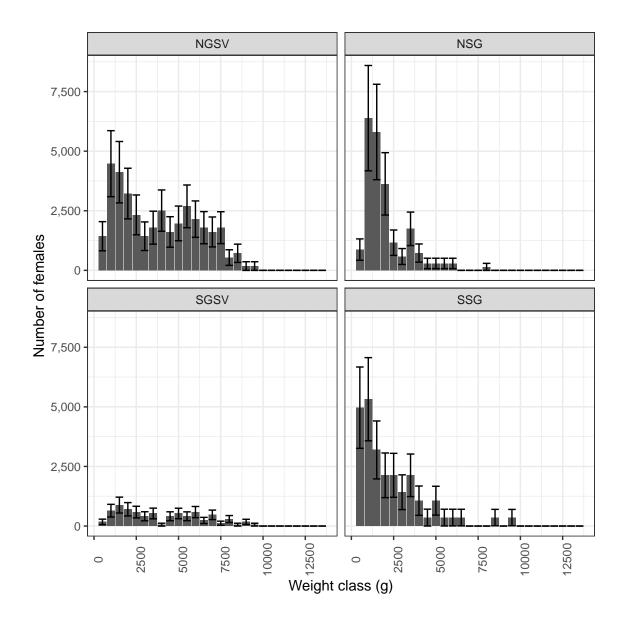
Plot biomass with 95% CIs



Plot total number of females



Plot number of females in each weight bin



Testing assumptions for pre-specified egg mortality (Z)

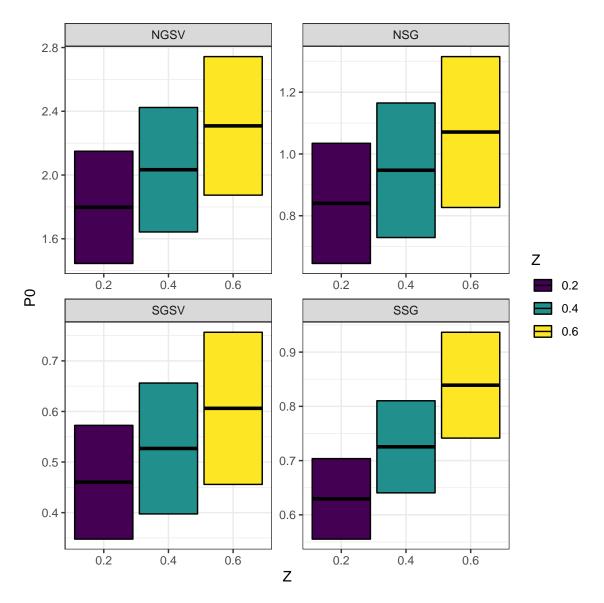
As the P_0 estimation methods in this package require a specified level of egg mortality (Z), it is sensible to test the sensitivities of the P_0 estimates, as well as the DEPMWt results to different Z values. Testing different values of Z can be done by passing a vector of values to the z argument of Estimate_PO():

This will return a different P_0 estimate for each value of Z for each Time/Region grouping:

For South Australian Snapper, the resulting P_0 estimates are very similar.

```
Multi_Z_PO_results$Z <- as.factor(Multi_Z_PO_results$Z) # convert Z to a factor for easy plotting

ggplot(Multi_Z_PO_results, aes(Z, PO, ymin = PO - PO_se, ymax = PO + PO_se, fill = Z))+
    geom_crossbar()+
    facet_wrap(~Region, ncol = 2, scales = "free")+
    scale_fill_viridis_d()+
    theme_bw()</pre>
```



An object from Estimate_P0() with multiple Zs can be included in the biomass estimation procedure in the same manner as before. When multiple Zs are provided to combine_estimates() and combine_variances() they are treated as groupings and all other parameters will be aligned with them. When creating an object for spawning area A, care must be taken to only have unique Time/Region groupings. Using an object from Estimate_P0() with multiple Zs can erroneously add duplicates if you're not careful. This will cause error messages.

```
#> Joining, by = "Region"
#> Joining, by = "Region"

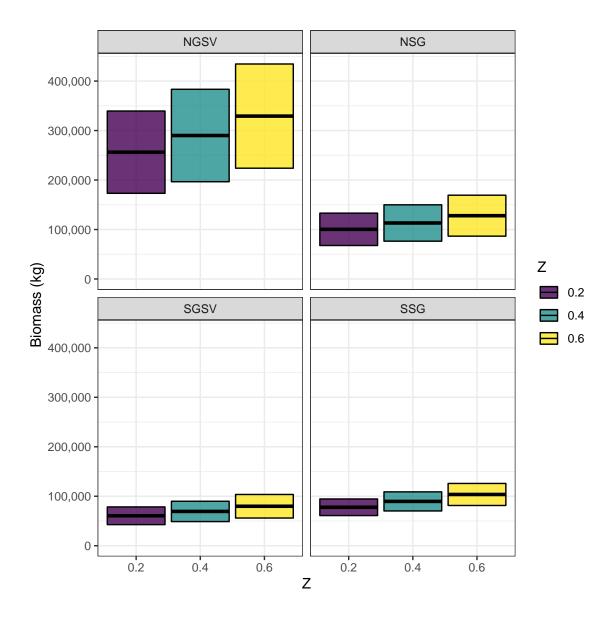
Multi_Z_adult_vars <- combine_variances(P0 = Multi_Z_P0_results, R = sex_ratio_results, S = Spawn_results
#> Joining, by = "Region"
```

A new object with Z as a grouping will now be produced which can be passed to the biomass estimation function.

```
Multi_Z_adult_pars
#>
     Region
                   P0
                        Z
                                  R
       NGSV 1.7972317 0.2 0.4478643 2822201039 0.722488
#> 1
#> 2
       NSG 0.8400430 0.2 0.3369494 1884895030 0.722488
       SGSV 0.4600852 0.2 0.3939694 2285649237 0.722488
#> 3
       SSG 0.6294788 0.2 0.5741385 3239913469 0.722488
#> 4
#> 5
       NGSV 2.0333120 0.4 0.4478643 2822201039 0.722488
       NSG 0.9472290 0.4 0.3369494 1884895030 0.722488
#> 6
#> 7
      SGSV 0.5268231 0.4 0.3939694 2285649237 0.722488
       SSG 0.7254297 0.4 0.5741385 3239913469 0.722488
#> 8
#> 9 NGSV 2.3084189 0.6 0.4478643 2822201039 0.722488
       NSG 1.0709549 0.6 0.3369494 1884895030 0.722488
#> 10
#> 11
       SGSV 0.6061931 0.6 0.3939694 2285649237 0.722488
#> 12
       SSG 0.8390163 0.6 0.5741385 3239913469 0.722488
```

The $weight_class_pars$ object created earlier does not need to incorporate the new Zs and can be provided straight to the function.

These results can then be examined to determine how biomass is influenced by the specification of Z.



References

McGarvey, R., Steer, M. A., Smart, J. J., Matthews, D. J. and Matthews, J. M.(in review). Generalizing the Parker model equation of DEPM: incorporating size dependence of population numbers and batch fecundity McGarvey, R., Steer, M.A., Matthews, J.M., Ward, T.M. (2018). A stage-based estimator of daily egg production. ICES J. Mar. Sci. 75(5), 1638-1646.

Parker, K. 1980. A direct method for estimating northern anchovy, Engraulis mordax, spawning biomass. . FIsheries Bulletin 78:541-544.