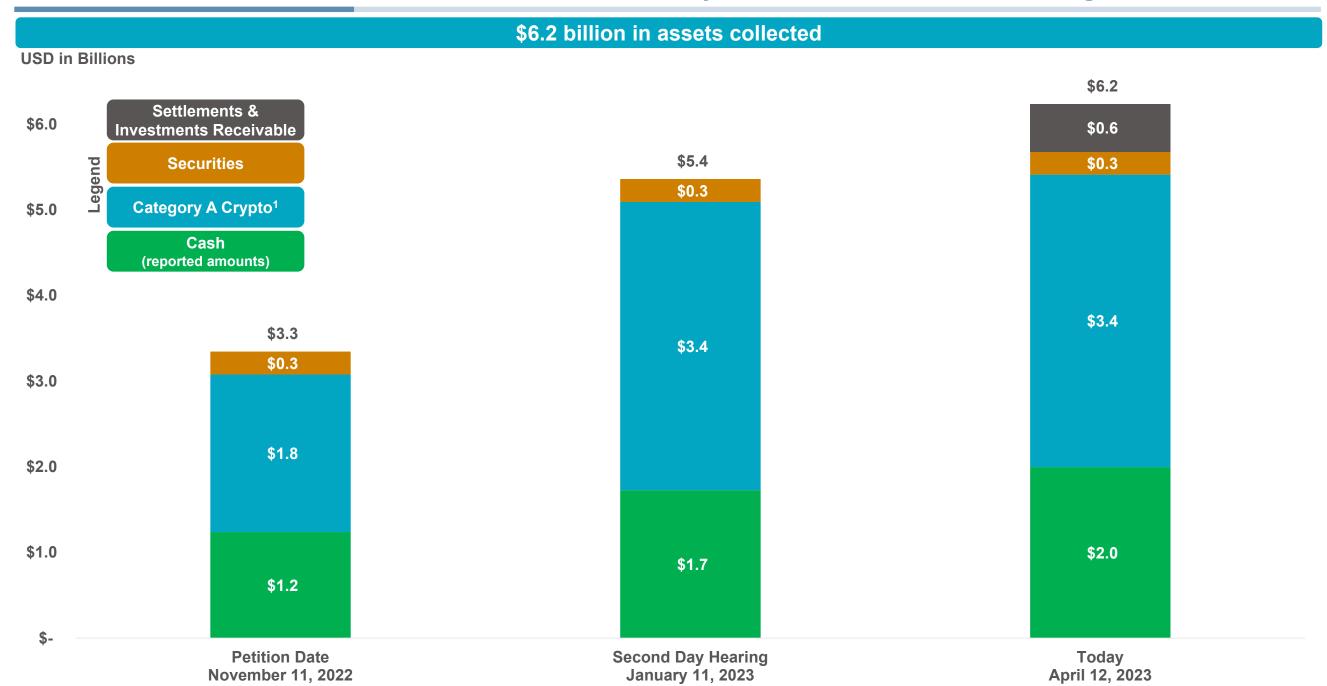
Case Update

April 12, 2023

In re FTX Trading LTD., et al., Case No. 22-11068 (JTD)

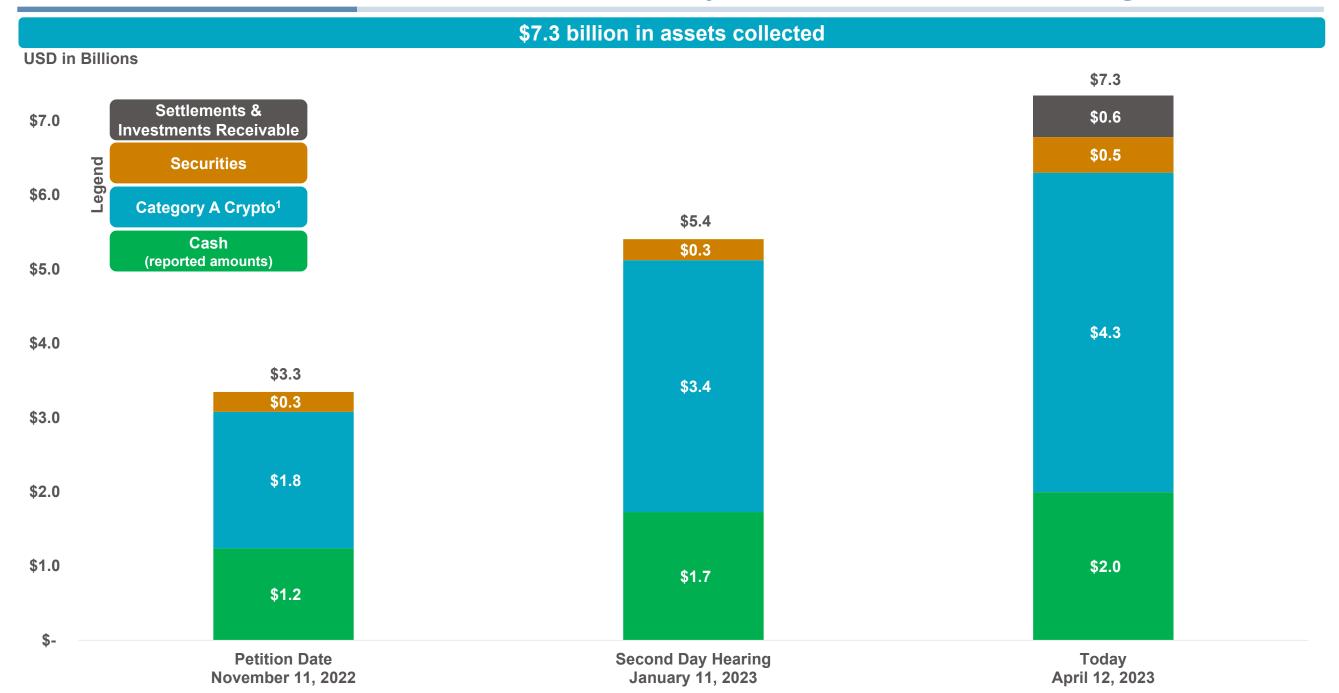
Assets Available for Stakeholder Recovery – Petition Date Pricing



Notes:

^{1.} Category A Assets are tokens with a market capitalization of at least 15M and an average daily trading volume of at least 1M during the past 30 days

Assets Available for Stakeholder Recovery – Current Market Pricing



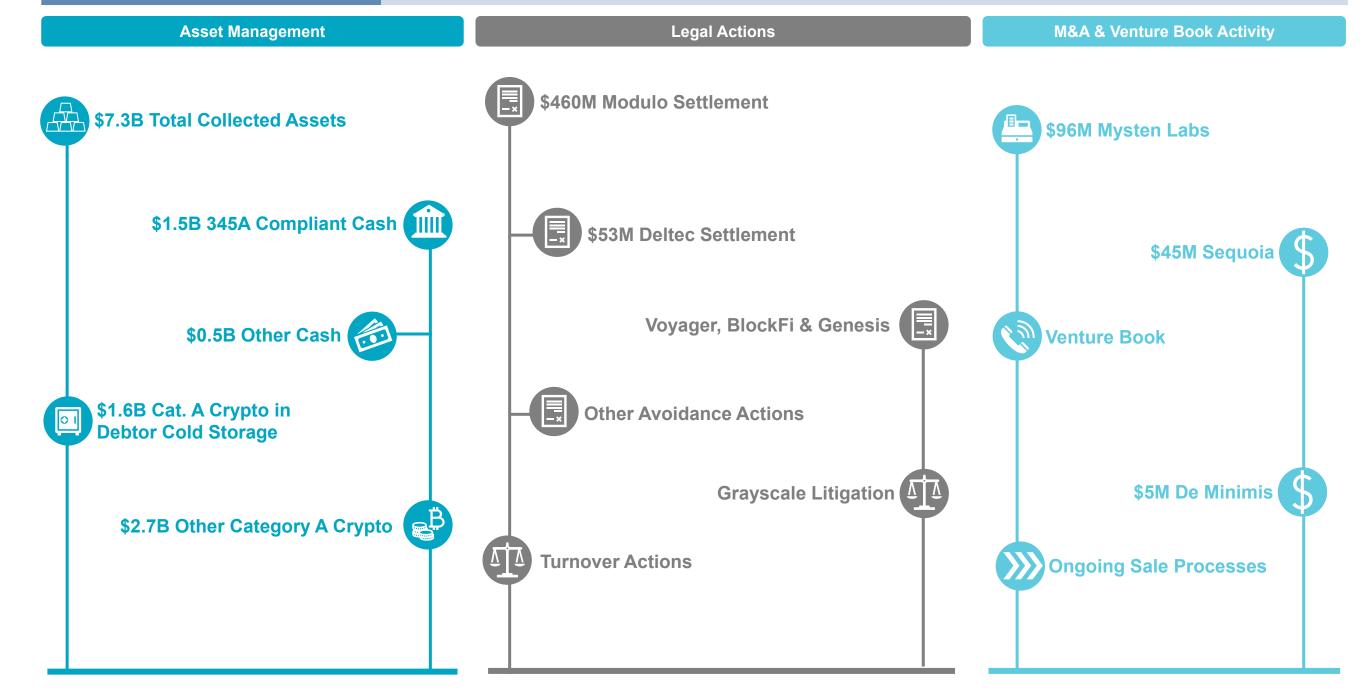
Notes:

^{1.} Category A Assets are tokens with a market capitalization of at least 15M and an average daily trading volume of at least 1M during the past 30 days

Significant Events

Investigations & Governmental Cooperation Operations Accounting & Tax .3 Terabytes of Data **10 Million Accounts Balance Sheet Reconstruction** Reconciled First Interim Report **AWS Fortified** Schedules & Statements **Guilty Pleas of Insiders Key Employees Retained** Additional SBF Indictment Tax Preparation 13 Leases Exited **DOJ Asset Seizures** Withdrawals Enabled at FTX Japan

Significant Events



Target Plan Timeline

