

Case Update

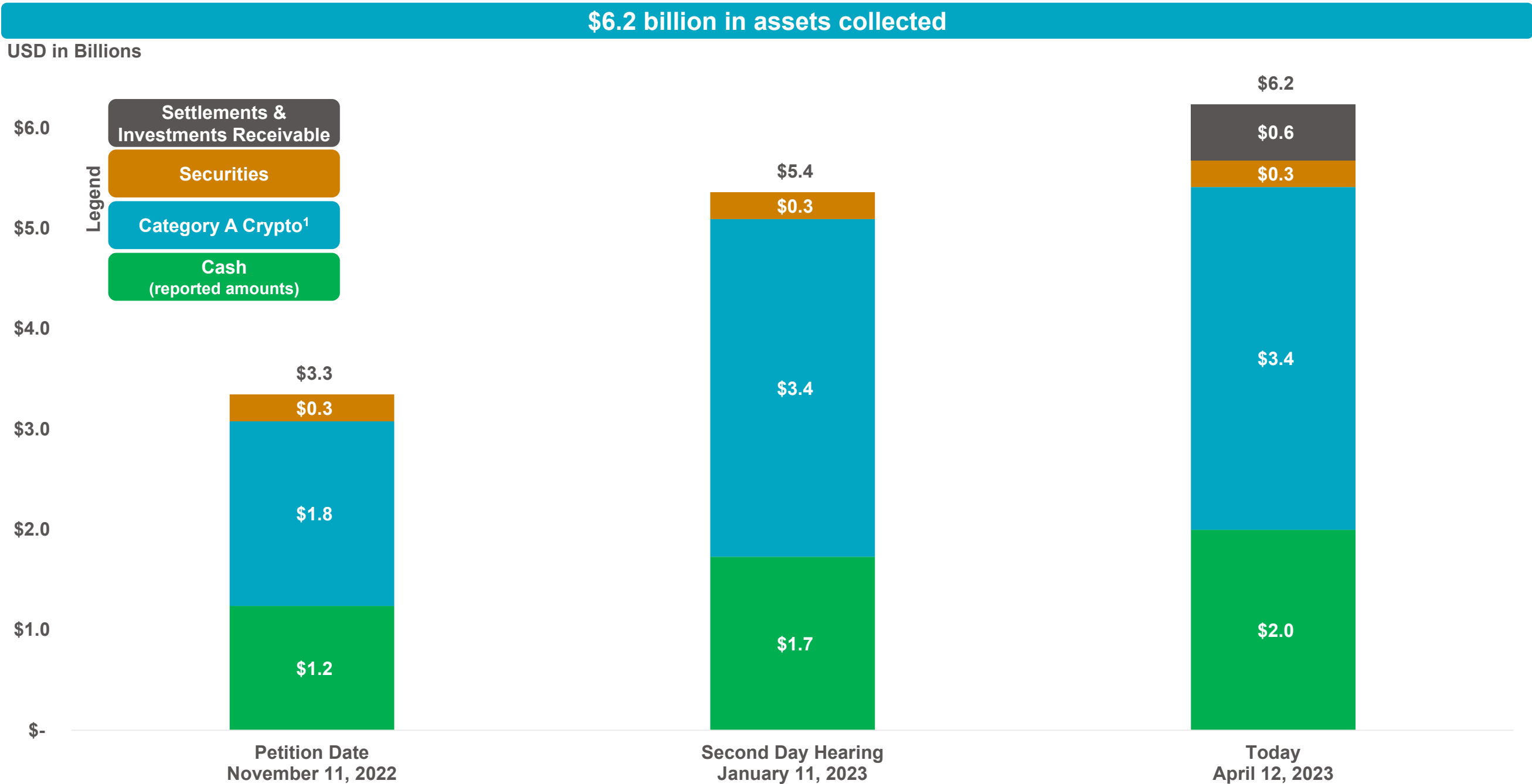
April 12, 2023

In re FTX Trading LTD., et al., Case No. 22-11068 (JTD)

ALVAREZ & MARSAL | SULLIVAN & CROMWELL LLP |

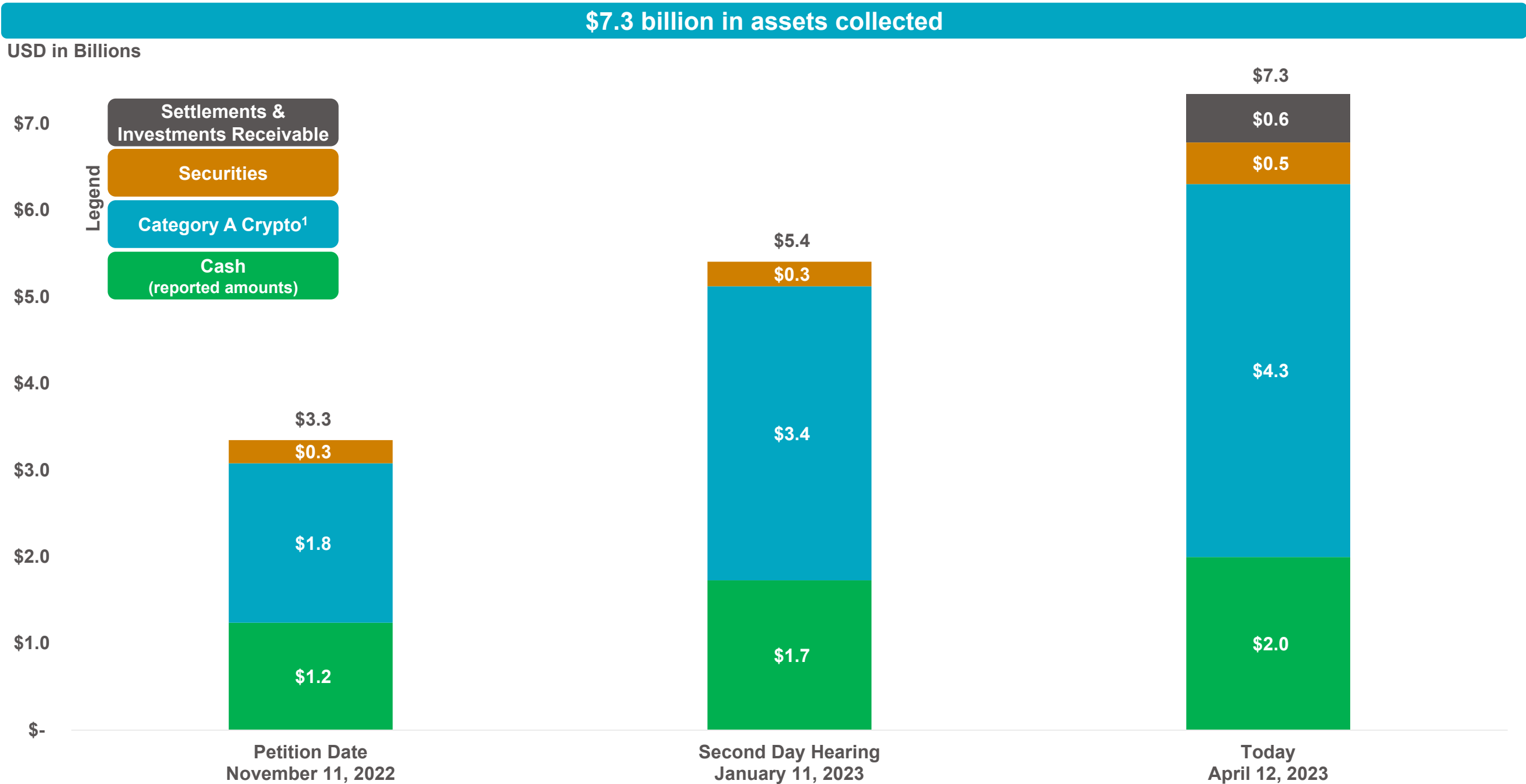
P / W / P
PERELLA WEINBERG
PARTNERS

Assets Available for Stakeholder Recovery – Petition Date Pricing



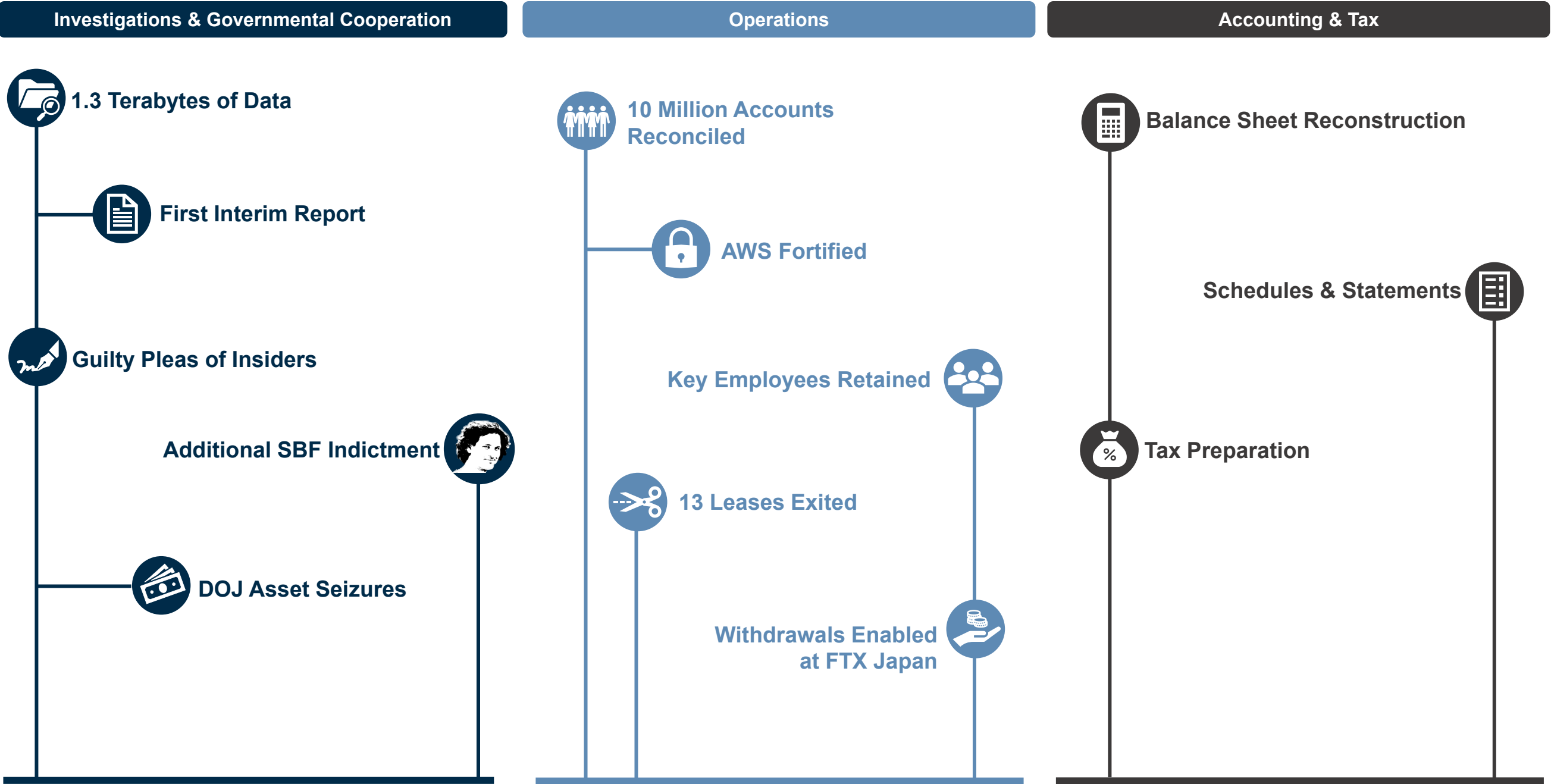
Notes:
1. Category A Assets are tokens with a market capitalization of at least 15M and an average daily trading volume of at least 1M during the past 30 days

Assets Available for Stakeholder Recovery – Current Market Pricing



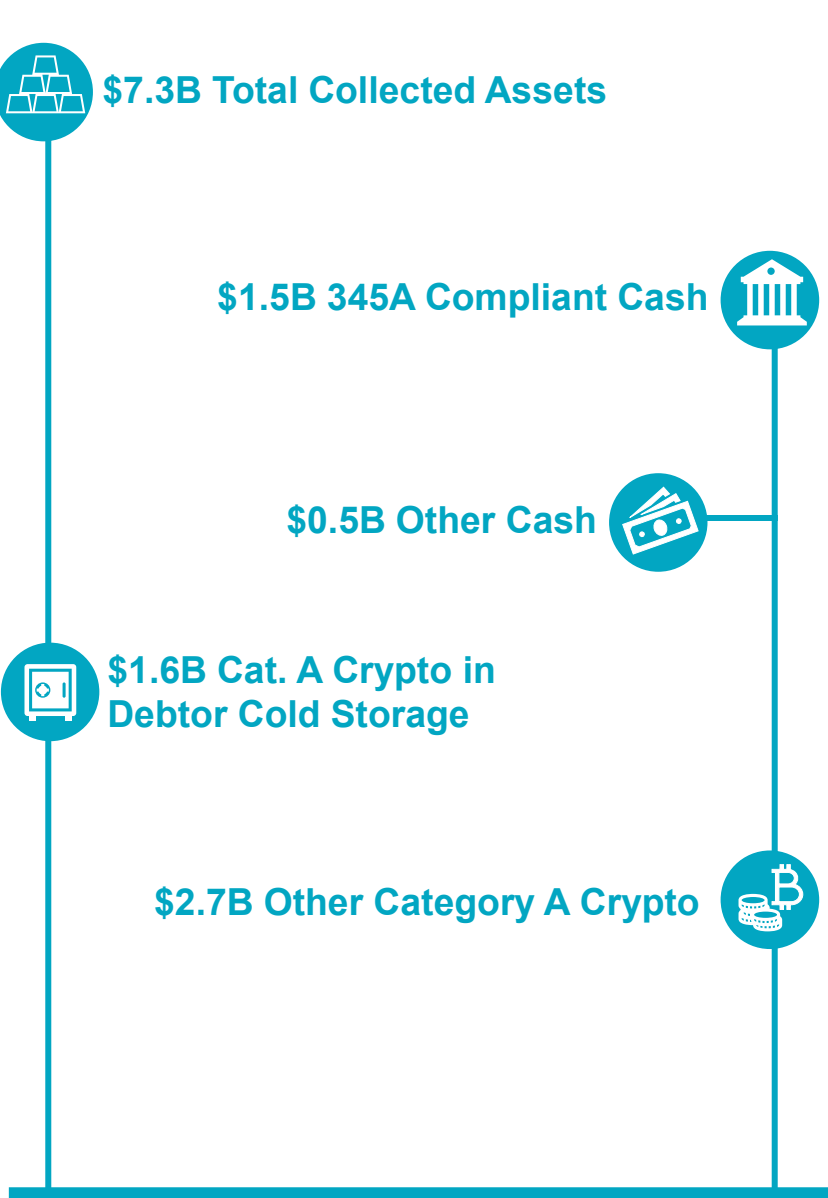
Notes:
1. Category A Assets are tokens with a market capitalization of at least 15M and an average daily trading volume of at least 1M during the past 30 days

Significant Events

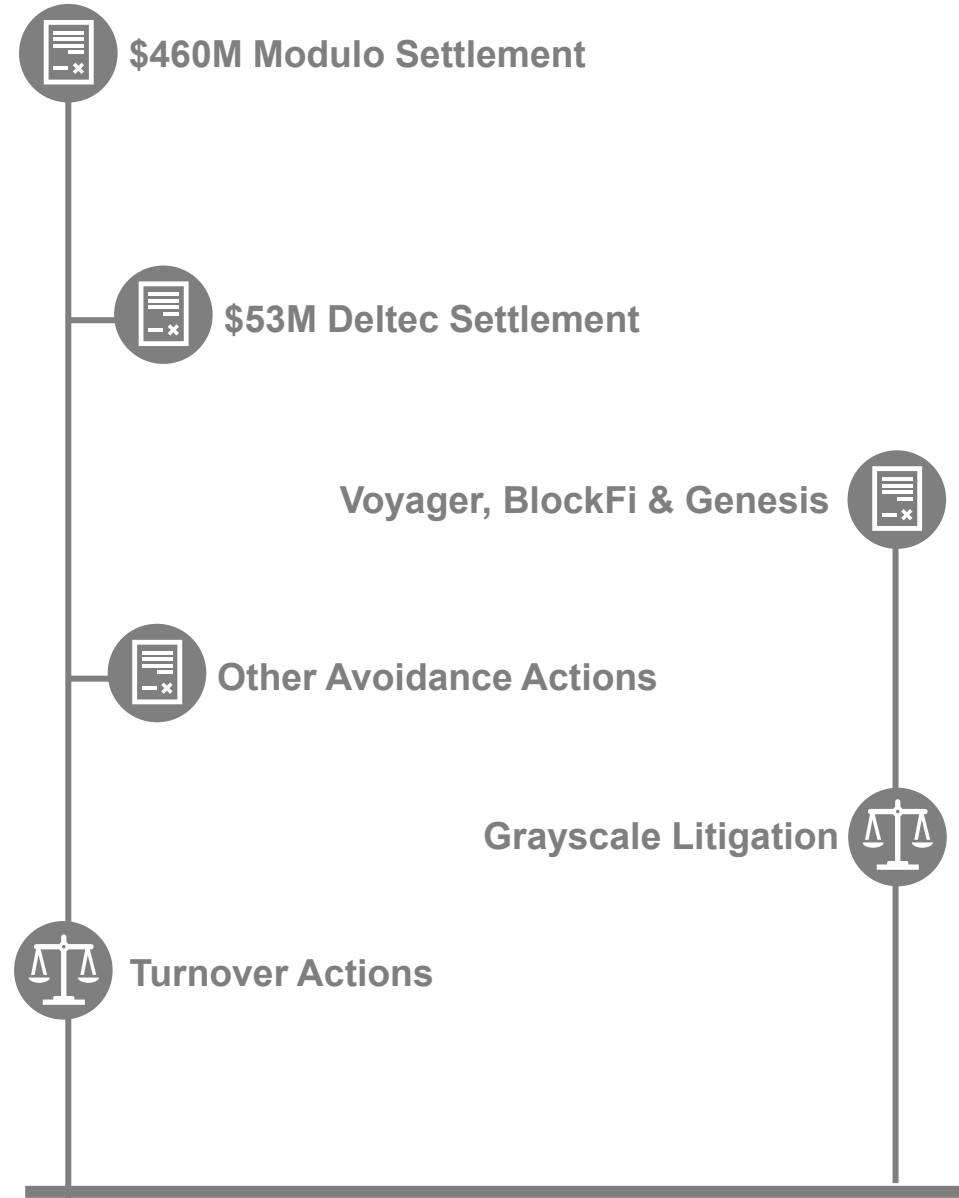


Significant Events

Asset Management



Legal Actions



M&A & Venture Book Activity



Target Plan Timeline

