

Colonial Institutions, Marriage Markets, and HIV: Evidence from Mozambique

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Colonial Institutions



Importance: Fundamental determinant of long-run outcomes
Know from comparing “inclusive” (Europe) vs “extractive” (colonies)

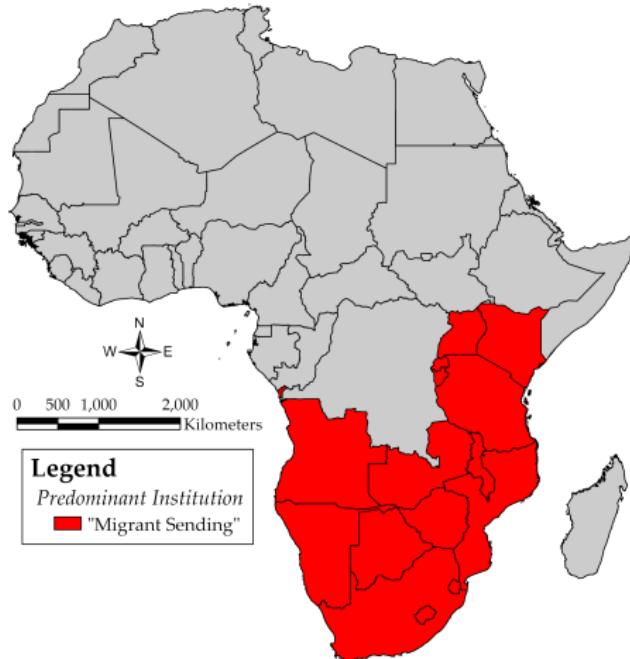
Colonial Institutions



Africa: Extractive institutions everywhere, but different types

→ Development policy may need to account for which one was imposed

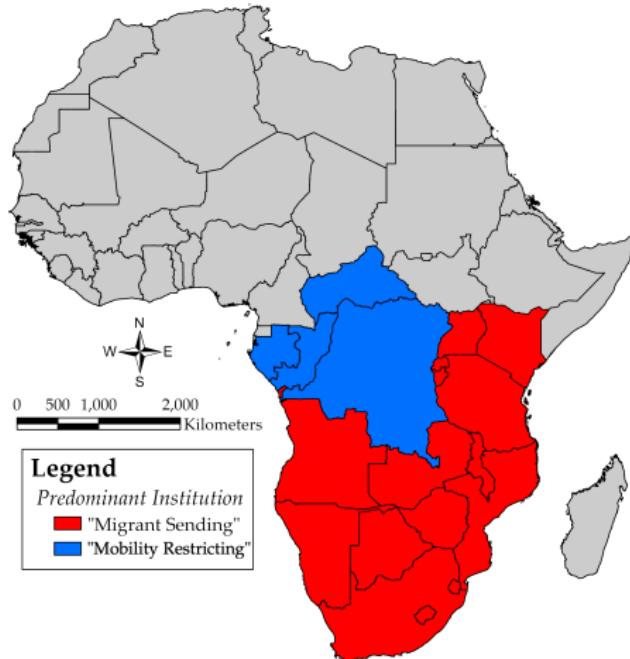
Colonial Institutions



Amin (1972) grouped colonies by predominant extractive institution

- ① **"Migrant-sending"**: Pushed men into “circular” migration

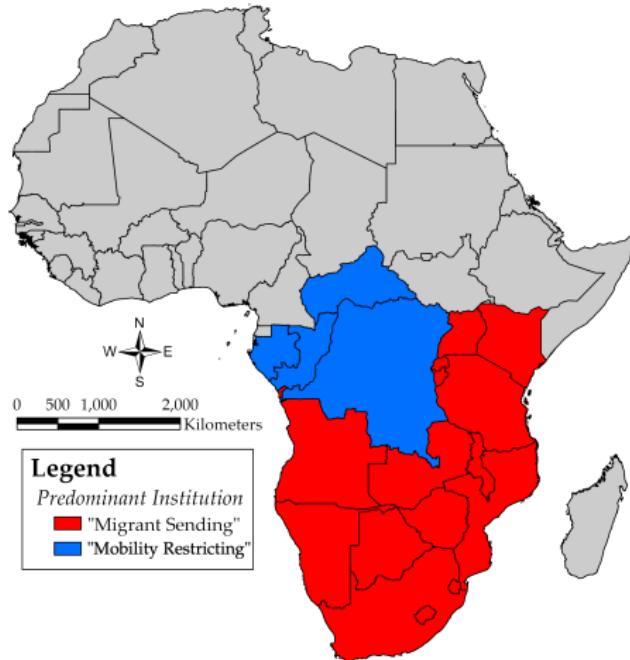
Colonial Institutions



Amin (1972) grouped colonies by predominant extractive institution

- ② “Mobility-restricting”: Grant of land (and people) to company

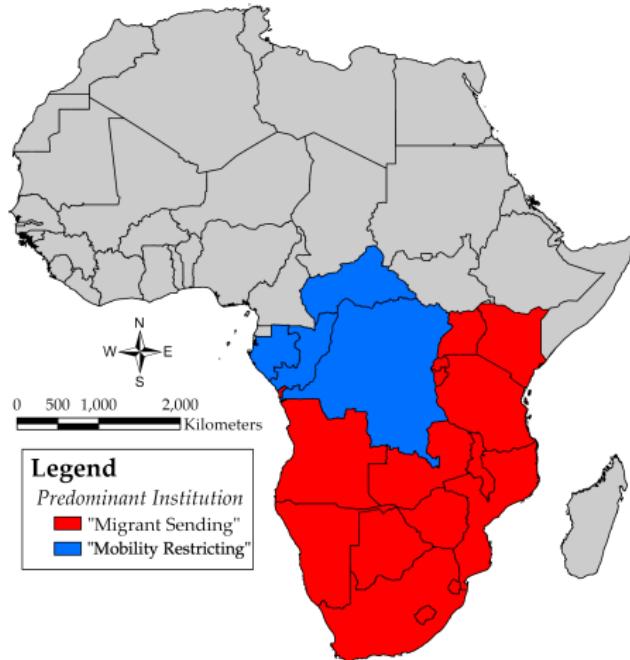
Colonial Institutions



Organized economic and social life for decades (1890s-1970s)

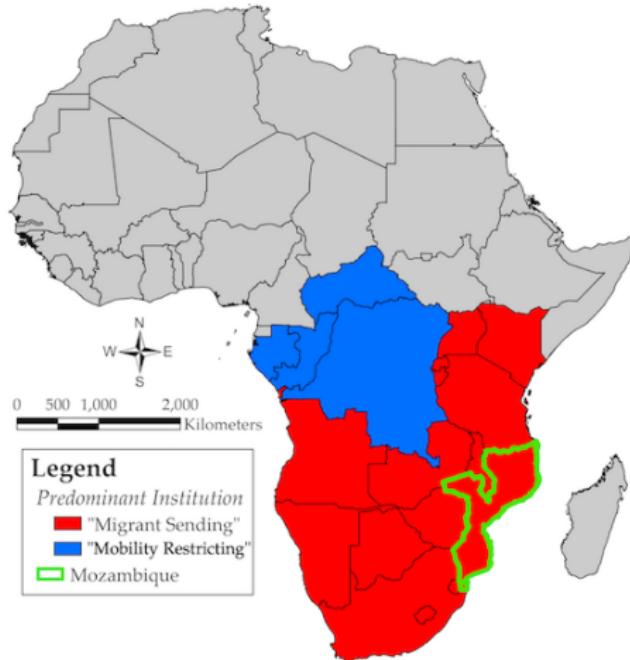
Today: World's poorest, highest HIV prevalence countries

This Paper



→ **Question:** How did the colonialist's choice of extractive institution shape subsequent health and wealth in Sub-Saharan Africa?

This Paper



Idea: Make comparisons within unique colony that had both

Mozambique: Arbitrary border between institutions (1893-1942)

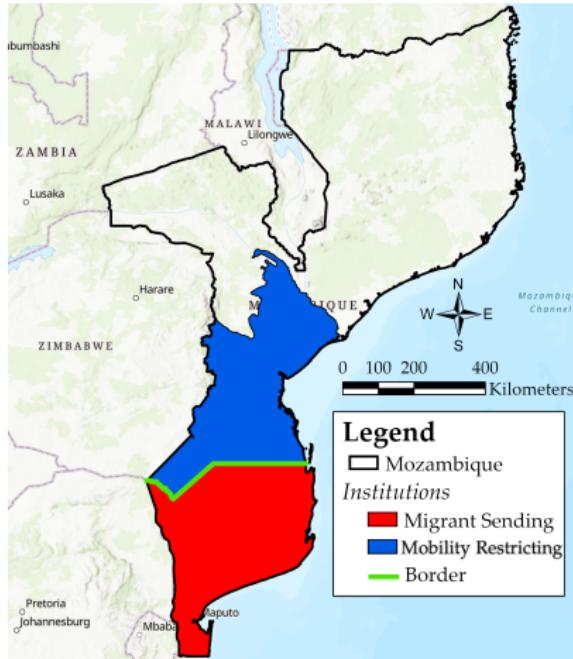
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Idea: Make comparisons within unique colony that had both

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This Paper



→ **Strategy:** Spatial RD design along border between institutions

Interpretation: Impact of assignment to one *instead of other*

This Paper



Note: RD identifies “black box” of institutional differences

→ Unpack with narratives, data: Generate hypotheses, test channels

Roadmap

① Colonial-Era Differences: Narrative

- ▶ Both very extractive, reduced wealth from circular migration
- ▶ Migrants earned bridewealth earlier → lower spousal age gaps

② Colonial-Era Differences: Quantitative

- ▶ Circular migration rates equalized after border erased
- ▶ But spousal age gaps continued to be lower afterward

③ Linking Past and Present

- ▶ OLG model: Explain continuing marriage market differences
- ▶ Intuition for why lower age gaps today → lower HIV risk

④ Present-Day Differences

- ▶ Lower HIV (and age gaps) in former migrant-sending region
- ▶ Few differences, if any, in measures of development

Contributions

① Institutions: First evidence on comparative impacts of extraction

Acemoglu, Johnson, & Robinson (2001); Banerjee & Iyer (2005); Dell (2010); Michalopoulos & Papaioannou (2014, 2016); Dell & Olken (2020); Lowes & Montero (2021a); Méndez-Chacón & Van Patten (2021)

② Migration: Long-run effects on health and development

Black et al. (2015); Dinkelman & Mariotti (2016); Abramitzky, Boustan, & Eriksson (2019); Khanna, Theoharides, & Yang (2020); Derenoncourt (2021)

③ Marriage markets with asset transfers: Long-run behavior

Tertilt (2005); Chiappori, Iyigun, & Weiss (2009); Greenwood, Guner, & Vandebrouke (2017); Ashraf et al. (2020); Calvi (2020); Corno, Hildebrandt, & Voena (2020)

④ History as a determinant of health: HIV pandemic

Illiffe (2006); Alsan & Wanamaker (2018); Anderson (2018); Bertocchi & Dimico (2019); Dwyer-Lindgren et al. (2019); Cagé & Rueda (2020); Lowes & Montero (2021b)

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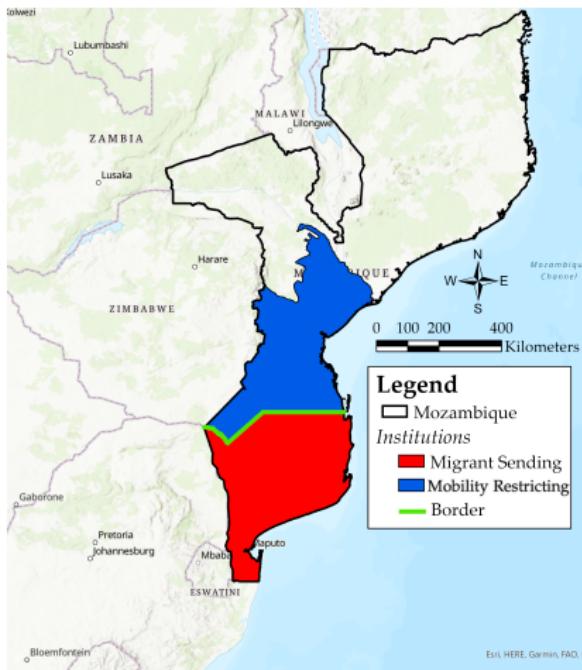
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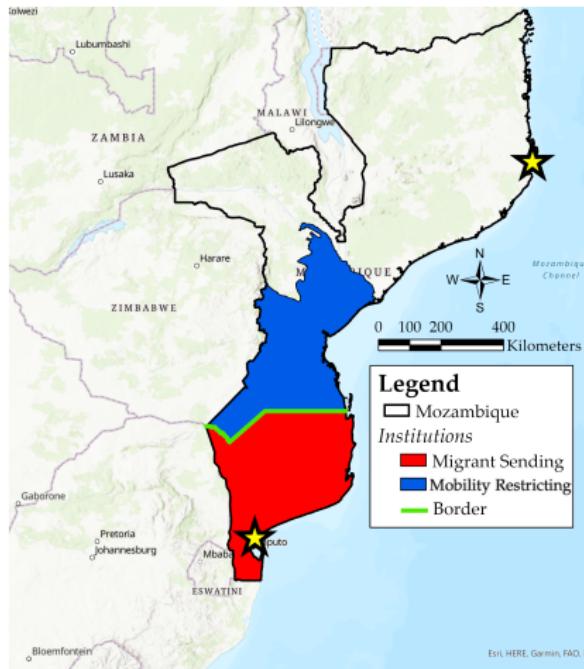
Establishing the Institutions



Arbitrary border between institutions



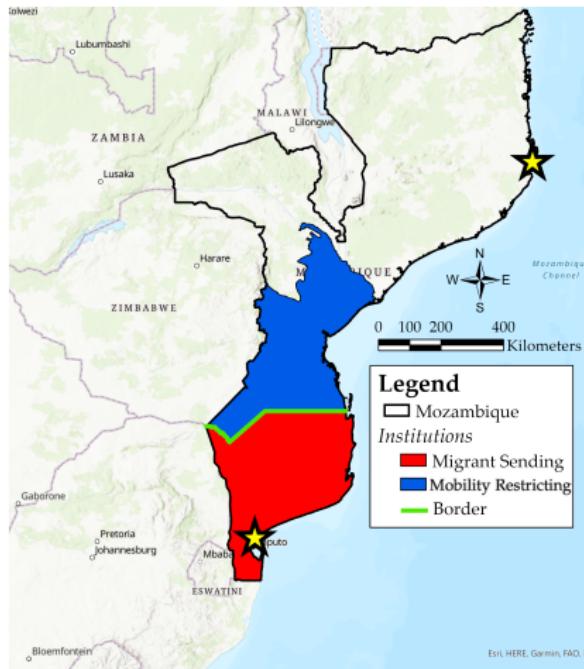
Establishing the Institutions



Berlin Conference (1884-85): “Effectively occupy” colony to keep it

→ **Solution:** Expand state out from port cities, lease areas farther away

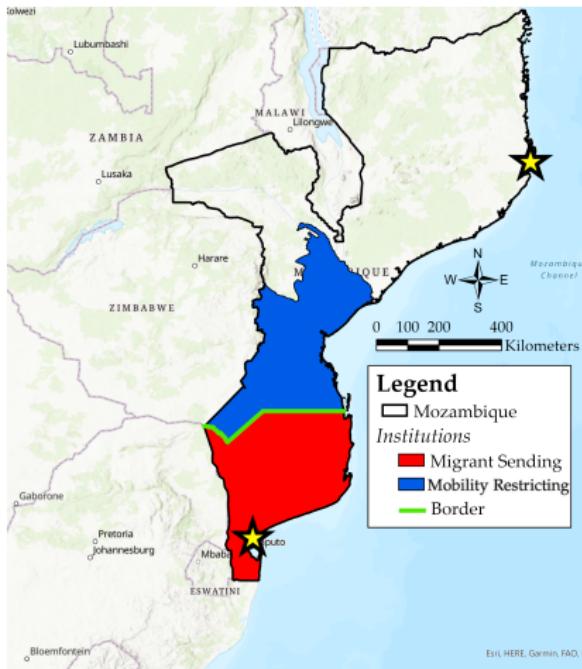
Establishing the Institutions



Portuguese split southern half of colony between 2 institutions

- ① **Mobility-restricting:** 50-year lease on area btwn. rivers in 1891

Establishing the Institutions

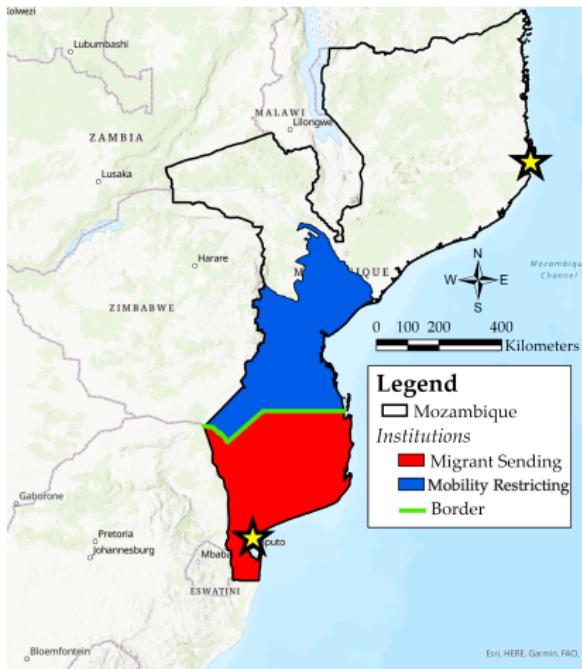


Portuguese split southern half of colony between 2 institutions

- ① **Mobility-restricting:** Moved border south in 1893

► Decree text

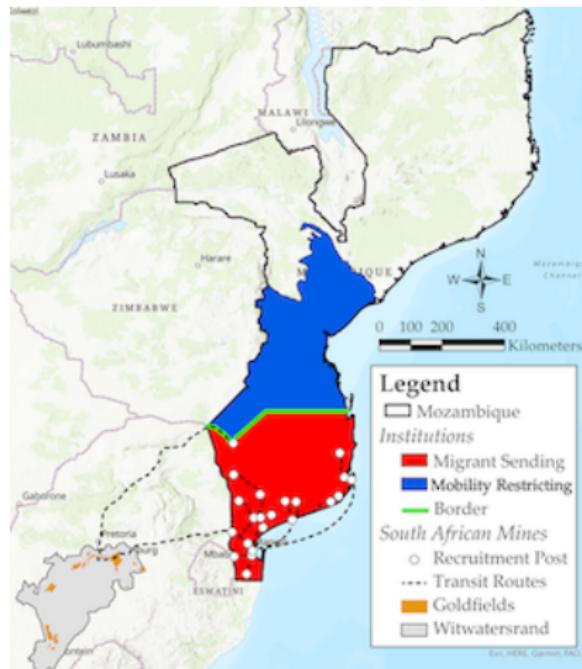
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→ **Arbitrary border:** Straight lines on a map, did not reflect conditions

Establishing the Institutions



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- ② **Migrant-sending:** Profit from preexisting migration with 1897 treaty

Extracting Wealth from Labor

Same law in both regions: Forced men into wage labor markets

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- ▶ 1-year contracts, only men allowed, half of pay held in Mozambique

Mobility-restricting: Enclosed captive low-wage labor pool

- ▶ Used chiefs, police, violence, pass laws to enforce regime

▶ Descriptions

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Extraction: Severe on both sides of the border

- ▶ “The [migrant-sending institution] was governed by the Portuguese colonial state no less exploitatively than the [mobility-restricting institution was] by the company” (Allina, 2012, p. 94)
- ▶ “Portugal was the chief recipient of the profits of [migration, holding] ... back the development of the [migrant-sending region]” (Harries, 1994, p. 175)

Effects of Circular Migration

Marriage markets: Resulted in husbands and wives closer in age

- ▶ “Men took up migrant labor . . . to [earn] bridewealth. . . . Marriage . . . persuad[ed] them to return home” (Guthrie, 2018, p. 72)
- ▶ Migrants “able marry at a younger age” (Harries, 1982, p. 327)
- ▶ Helped single brothers marry: Parents used daughters’ bride prices to acquire wives for unmarried sons (Junod, 1912)

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Human capital: Little provision of schooling (Helgesson, 1994)

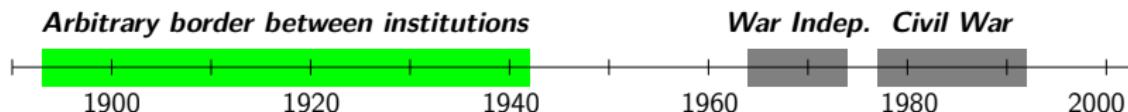
End of Border between Institutions



Portuguese dictator: Thought lease eroded national sovereignty

→ 1942: Charter lapsed, territory reorganized, institutional border erased

End of Portuguese Rule to Today

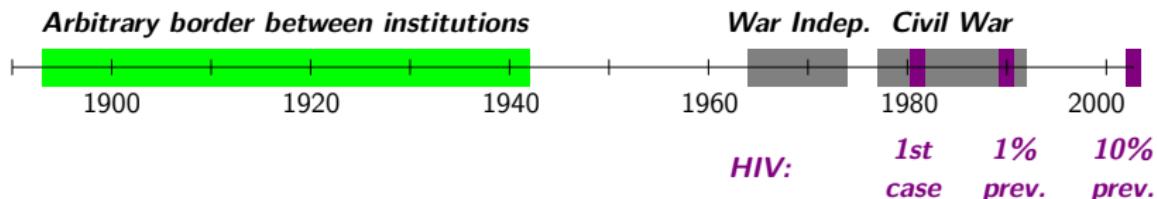


War of Independence: 1964-74 (mostly in north)

Civil war: 1977-92

- ▶ 60K died in violence, 1 million from famine; heavy use of landmines
- ▶ Major reason Mozambique is extremely poor: \$3.55/day PPP

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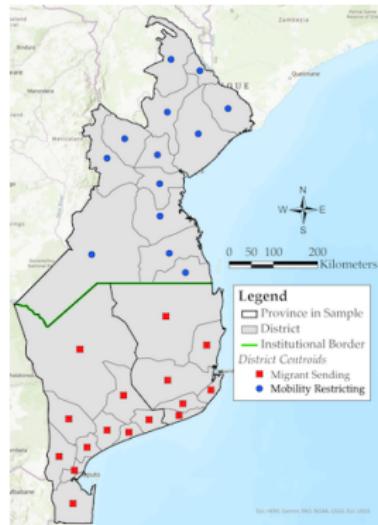
HIV: Epidemic's explosive phase not until late 1990s (Iliffe, 2006)

- ▶ First documented case in 1981 (Audet et al., 2010)
- ▶ Today, 11.3% of adults HIV positive (UNAIDS, 2020)

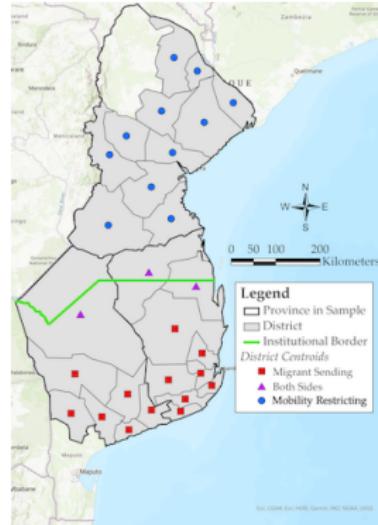
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Data



2 Years before Border Erased (1940)



18 Years after Border Erased (1960)

Colonial censuses: Digitized, georeferenced district-level summaries
Restrict sample to closest provinces on either side of border

▶ 1940 example

▶ 1960 example

Outcomes of Interest

- ① **Circular migration:** Share of men ages 15-64 (“prime-age”) working away from home

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- ③ **Fertility:** Ratio of children ages 0-4 to women ages 15-44 ("child-woman ratio")
- ④ **Human capital:** Share of children enrolled in school at enumeration

Empirical Strategy

RD design:

$$y_d = \alpha + \tau \text{MigrantSending}_d + f(\text{Dist}_d) + \text{Lon}_d + \epsilon_d \quad \text{for } d \in B$$

District-level variables:

- ▶ $f(\text{Dist}_d)$: Local linear specification in d 's centroid's distance to the border, triangular weighting kernel (Cattaneo et al., 2019)
- ▶ Lon_d : d 's centroid's longitude coordinate
- ▶ B : Set of districts in provinces closest to border

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Estimation and inference:

- ▶ Causal effect of assigning territory to **migrant-sending institution vs mobility-restricting institution**
- ▶ Weight districts by relevant population
- ▶ 1960 districts straddling former border → mask differences
- ▶ Robust and Conley (1999) SEs (100 km bandwidth, Bartlett kernel)
- ▶ Moran (1950) spatial autocorrelation measure and SD

RD Validity



Murdock (1959) Ethnic Groups in Mozambique

Necessary condition: All other factors changed smoothly at border

- ✓ Entirely w/in ethnic group, neighbors same cultural group

► Geography

RD Results: 2 Years before Border Erased (1940)

	<i>Migration</i>	<i>Marriage and Fertility Ratios</i>	<i>Human Capital</i>
	Men Work Abroad (1)		
Migrant Sending	0.207 (0.089) [0.085]		
Observations	29		
Bandwidth	-503, 401		
Spatial Autocorrelation	-0.14		
Spatial Autocorrelation SD	0.11		
Mobility Restricting Mean	0.047		
Mobility Restricting SD	0.089		

Notes: Observations are districts. Robust standard errors in parentheses, Conley (1999) standard errors with a 100 km window and Bartlett kernel in brackets. Left and right limits of the RD bandwidth are shown. Regressions estimate a local linear RD specification on each side of the border using a triangular kernel and include longitude as a control. Districts are weighted by the size of the relevant population. Columns (2)-(4) exclude an extreme outlier for that outcome as described in the text.

- 1 Circular migration: ↑ 21 p.p. (2.3 SD)

► RD plot

► RD plot by age group

RD Results: 2 Years before Border Erased (1940)

	Migration	Marriage and Fertility Ratios			Human Capital
		Men Work Abroad (1)	Marriage Ages 15-24 (2)	Marriage Ages 25-34 (3)	
Migrant Sending		0.207 (0.089) [0.085]	0.269 (0.080) [0.061]	0.312 (0.113) [0.088]	0.202 (0.098) [0.092]
Observations	29	28	28	28	
Bandwidth	-503, 401	-503, 401	-503, 401	-503, 401	
Spatial Autocorrelation	-0.14	0.26	0.14	-0.15	
Spatial Autocorrelation SD	0.11	0.11	0.11	0.12	
Mobility Restricting Mean	0.047	0.364	0.696	0.848	
Mobility Restricting SD	0.089	0.177	0.304	0.144	

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- ② Marriage: ↑ 3 married young M per 10 married young F (1-1.5 SD)

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- ③ **Fertility:** ↑ 2 children for every 10 reproductive-age F (1.4 SD)

RD Results: 2 Years before Border Erased (1940)

	Migration		Marriage and Fertility Ratios			Human Capital	
	Men Work Abroad (1)	Marriage Ages 15-24 (2)	Marriage Ages 25-34 (3)	Child- Woman (4)	Boys in School (5)	Girls in School (6)	
Migrant Sending	0.207 (0.089) [0.085]	0.269 (0.080) [0.061]	0.312 (0.113) [0.088]	0.202 (0.098) [0.092]	-0.028 (0.016) [0.015]	-0.001 (0.006) [0.006]	
Observations	29	28	28	28	29	29	
Bandwidth	-503, 401	-503, 401	-503, 401	-503, 401	-503, 401	-503, 401	
Spatial Autocorrelation	-0.14	0.26	0.14	-0.15	-0.03	-0.06	
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- ④ Schooling: ↓ 3 p.p. for boys, no diff. for girls, but low provision

RD Results: 18 Years after Border Erased (1960)

	<i>Migration</i>	<i>Marriage and Fertility Ratios</i>	<i>Human Capital</i>
	Men Work Abroad (1)		
Migrant Sending	-0.025 (0.049) [0.050]		
Observations	27		
Bandwidth	-500, 294		
Spatial Autocorrelation	-0.09		
Spatial Autocorrelation SD	0.12		
Mobility Restricting Mean	0.163		
Mobility Restricting SD	0.116		

Notes: Observations are districts. Robust standard errors in parentheses, Conley (1999) standard errors with a 100 km window and Bartlett kernel in brackets. Left and right limits of the RD bandwidth are shown. Regressions estimate a local linear RD specification on each side of the border using a triangular kernel and include longitude as a control. Districts are weighted by the size of the relevant population. Columns (1)-(3) exclude an extreme outlier for that outcome as described in the text.

- ① **Circular migration:** Convergence → border mattered

RD Results: 18 Years after Border Erased (1960)

	Migration	Marriage and Fertility Ratios			Human Capital
		Men Work Abroad (1)	Marriage Ages 15-24 (2)	Marriage Ages 25-34 (3)	
Migrant Sending	-0.025 (0.049) [0.050]	0.102 (0.057) [0.053]	0.106 (0.147) [0.131]	0.056 (0.086) [0.082]	
Observations	27	27	27	28	
Bandwidth	-500, 294	-500, 294	-500, 294	-500, 294	
Spatial Autocorrelation	-0.09	-0.03	-0.15	0.05	
Spatial Autocorrelation SD	0.12	0.12	0.10	0.12	
Mobility Restricting Mean	0.163	0.267	0.635	0.807	
Mobility Restricting SD	0.116	0.166	0.235	0.123	

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- ② Marriage: ↑ 1 : 10 marriage ratio (0.6 SD) 

RD Results: 18 Years after Border Erased (1960)

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- ③ **Fertility:** ↑ 0.5 : 10 child-woman ratio (0.4 SD)

RD Results: 18 Years after Border Erased (1960)

	Migration	Marriage and Fertility Ratios			Human Capital	
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Observations	27	27	27	28	28	28
Bandwidth	-500, 294	-500, 294	-500, 294	-500, 294	-500, 294	-500, 294
Spatial Autocorrelation	-0.09	-0.03	-0.15	0.05	0.44	0.24
Spatial Autocorrelation SD	0.12	0.12	0.10	0.12	0.12	0.13
Mobility Restricting Mean	0.163	0.267	0.635	0.807	0.089	0.041
Mobility Restricting SD	0.116	0.166	0.235	0.123	0.061	0.040

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OLG Marriage Market Model: Predictions

Setup: 2 sexes (M, F), 2 ages (Y, O), F only fecund when Y , μ Y die before O , O do not work, sister's bride price to *unmarried* brother next period

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- ① **Assumption at baseline (“Period 0”):** Young women's wages $>$ young men's \rightarrow young men cannot afford to marry

Period	Age	M Marrying	F Marrying	Share w. Age Gap
0	Y O	$(1 - \mu)N_0$	N_0	1

OLG Marriage Market Model: Predictions

Setup: 2 sexes (M, F), 2 ages (Y, O), F only fecund when Y , μ Y die before O , O do not work, sister's bride price to *unmarried* brother next period

- ① **Shock ("Period 1"):** ϵ young men's wages \gg young women's $> (1 - \epsilon)$ young men's $\rightarrow \epsilon$ young men marry, bride price increases

Period	Age	M Marrying	F Marrying	Share w. Age Gap
0	Y O	$(1 - \mu)N_0$	N_0	1
1	Y O	$\frac{\epsilon N_0}{(1 - \mu)N_0}$	N_0	$\frac{1 - \mu}{1 - \mu + \epsilon} \downarrow$

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Setup: 2 sexes (M, F), 2 ages (Y, O), F only fecund when Y , μ Y die before O , O do not work, sister's bride price to *unmarried* brother next period

- ② **Period 2 results:** Population growth from higher wages ($N_1 > N_0$), surviving former circular migrants priced out of marriage in old age

Period	Age	M Marrying	F Marrying	Share w. Age Gap
0	Y		N_0	1
	O	$(1 - \mu)N_0$		
1	Y	$\frac{\epsilon N_0}{(1 - \mu)N_0}$	N_0	$\frac{1 - \mu}{1 - \mu + \epsilon}$ ↓
	O			
2	Y	$\frac{\epsilon N_1}{(1 - \mu)(1 - \epsilon)N_0}$	N_1	$\frac{(1 - \mu)(1 - \epsilon)}{(1 - \mu)(1 - \epsilon) + \epsilon \frac{N_1}{N_0}}$ ↓
	O			

OLG Marriage Market Model: Predictions

Setup: 2 sexes (M, F), 2 ages (Y, O), F only fecund when Y , μ Y die before O , O do not work, sister's bride price to *unmarried* brother next period

- ③ **Period 3 results:** Some smaller degree of population growth ($N_2 > N_1$) → continued but smaller drop in age-disparate marriages

Period	Age	M Marrying	F Marrying	Share w. Age Gap
0	Y		N_0	1
	O	$(1 - \mu)N_0$		
1	Y	$\frac{\epsilon N_0}{(1 - \mu)N_0}$	N_0	$\frac{1 - \mu}{1 - \mu + \epsilon} \downarrow$
	O			
2	Y	$\frac{\epsilon N_1}{(1 - \mu)(1 - \epsilon)N_0}$	N_1	$\frac{(1 - \mu)(1 - \epsilon)}{(1 - \mu)(1 - \epsilon) + \epsilon \frac{N_1}{N_0}} \downarrow$
	O			
3	Y	$\frac{\epsilon N_2}{(1 - \mu)(1 - \epsilon)N_1}$	N_2	$\frac{(1 - \mu)(1 - \epsilon)}{(1 - \mu)(1 - \epsilon) + \epsilon \frac{N_2}{N_1}} \downarrow$
	O			

OLG Marriage Market Model: Predictions

Setup: 2 sexes (M, F), 2 ages (Y, O), F only fecund when Y , μ Y die before O , O do not work, sister's bride price to *unmarried* brother next period

→ **Migrant-sending institution:** Period 0 in 1860-89, Period 1 in 1890-1919, Period 3 in 1950-79 with 30-year generations

Period	Age	M Marrying	F Marrying	Share w. Age Gap
1860– 1889	Y O		N_0	1
1890– 1919	Y O	ϵN_0 $(1 - \mu)N_0$	N_0	$\frac{1-\mu}{1-\mu+\epsilon}$ ↓
1920– 1949	Y O	ϵN_1 $(1 - \mu)(1 - \epsilon)N_0$	N_1	$\frac{(1-\mu)(1-\epsilon)}{(1-\mu)(1-\epsilon)+\epsilon \frac{N_1}{N_0}}$ ↓
1950– 1979	Y O	ϵN_2 $(1 - \mu)(1 - \epsilon)N_1$	N_2	$\frac{(1-\mu)(1-\epsilon)}{(1-\mu)(1-\epsilon)+\epsilon \frac{N_2}{N_1}}$ ↓

OLG Marriage Market Model: Predictions

Setup: 2 sexes (M, F), 2 ages (Y, O), F only fecund when Y , μ Y die before O , O do not work, sister's bride price to *unmarried* brother next period

→ **Mobility-restricting institution:** Period 0 in 1910-39, Period 1 in 1940-69, Period 3 in 2000-29 with 30-year generations

Period	Age	M Marrying	F Marrying	Share w. Age Gap
1910– 1939	Y O		N_0	1
1940– 1969	Y O	ϵN_0 $(1 - \mu)N_0$	N_0	$\frac{1-\mu}{1-\mu+\epsilon}$ ↓
1970– 1999	Y O	ϵN_1 $(1 - \mu)(1 - \epsilon)N_0$	N_1	$\frac{(1-\mu)(1-\epsilon)}{(1-\mu)(1-\epsilon)+\epsilon \frac{N_1}{N_0}}$ ↓
2000– 2029	Y O	ϵN_2 $(1 - \mu)(1 - \epsilon)N_1$	N_2	$\frac{(1-\mu)(1-\epsilon)}{(1-\mu)(1-\epsilon)+\epsilon \frac{N_2}{N_1}}$ ↓

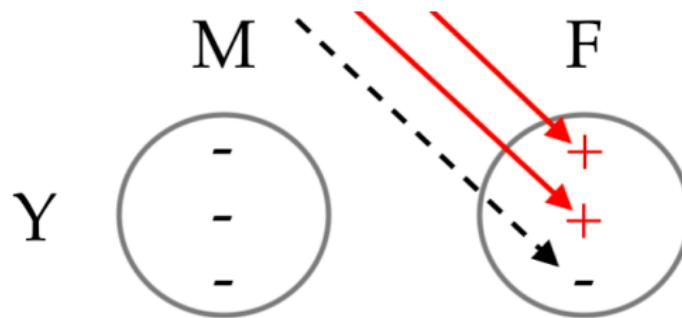
Implications for Today

Age gaps: One of the most important risk factors for HIV in Sub-Saharan Africa (de Oliveira et al., 2017; Schaefer et al., 2017)

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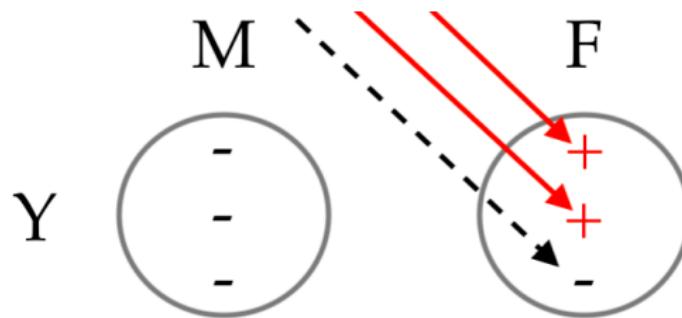
First-order effect: Increases spread of HIV to next generation



Implications for Today

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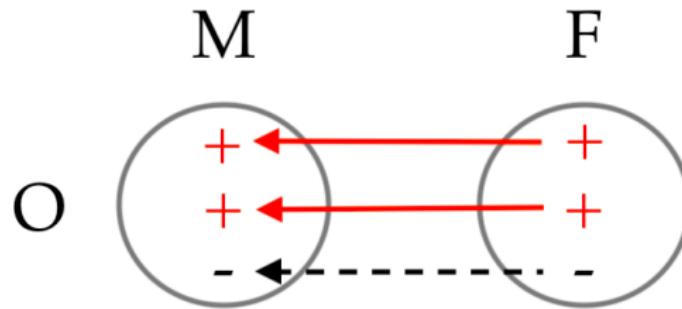
Intuition: Old men transmit HIV to young women ...



Implications for Today

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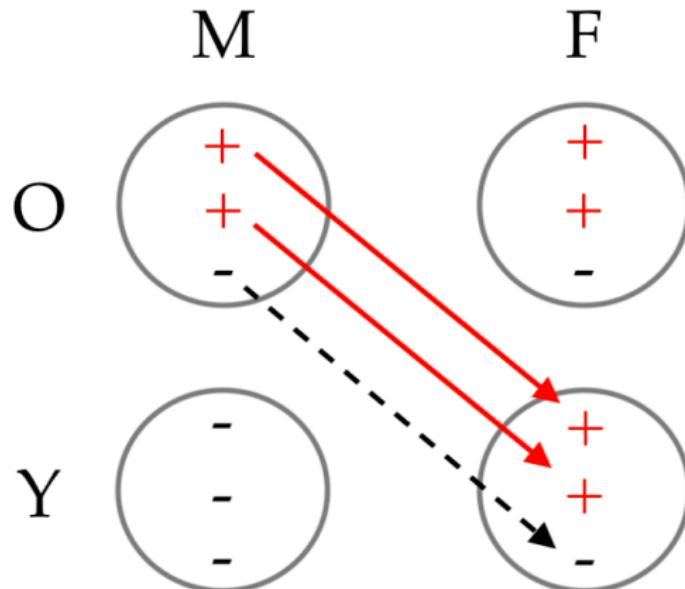
Intuition: ... who as they age transmit to similarly-aged men ...



Implications for Today

Age gaps: One of the most important risk factors for HIV in Sub-Saharan Africa (de Oliveira et al., 2017; Schaefer et al., 2017)

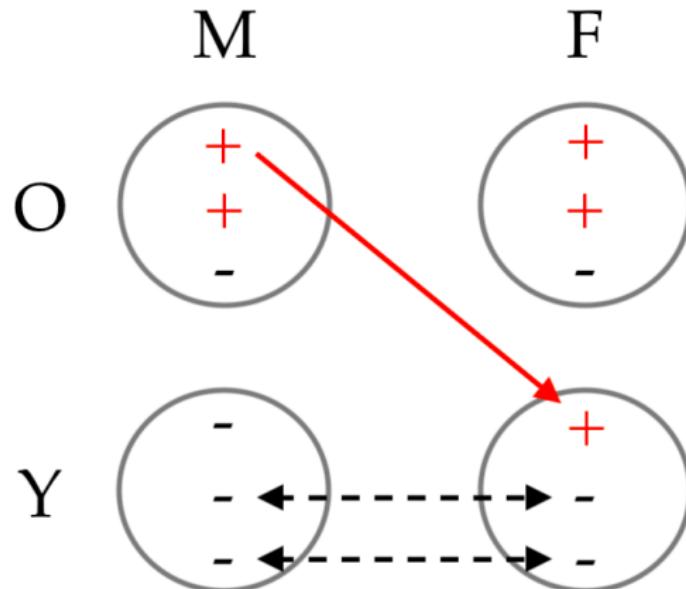
Intuition: ... and the cycle continues



Implications for Today

Age gaps: One of the most important risk factors for HIV in Sub-Saharan Africa (de Oliveira et al., 2017; Schaefer et al., 2017)

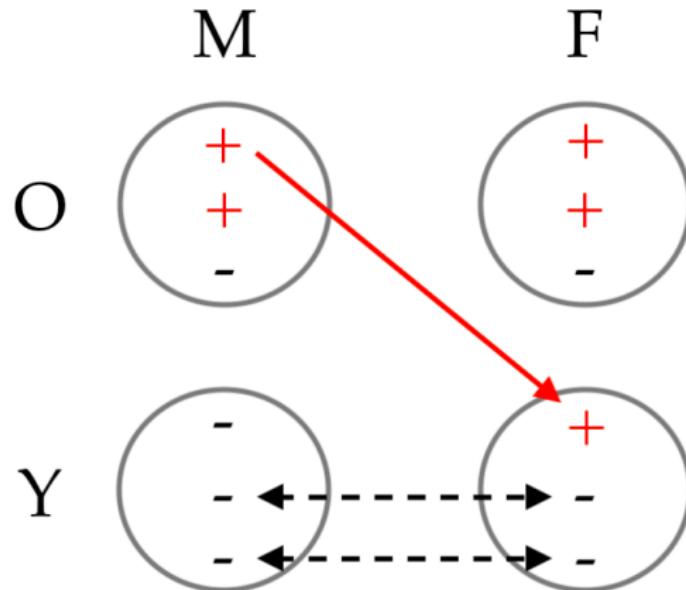
→ Fewer age-disparate relationships reduces spread of HIV



Implications for Today

Age gaps: One of the most important risk factors for HIV in Sub-Saharan Africa **potentially lower in migrant-sending institution**

(Also second-order effects: Related to unequal bargaining power)



Roadmap

① Colonial-Era Differences: Narrative

- ▶ Both very extractive, reduced wealth from circular migration
- ▶ Migrants earned bridewealth earlier → lower spousal age gaps

② Colonial-Era Differences: Quantitative

- ▶ Circular migration rates equalized after border erased
- ▶ But spousal age gaps continued to be lower afterward

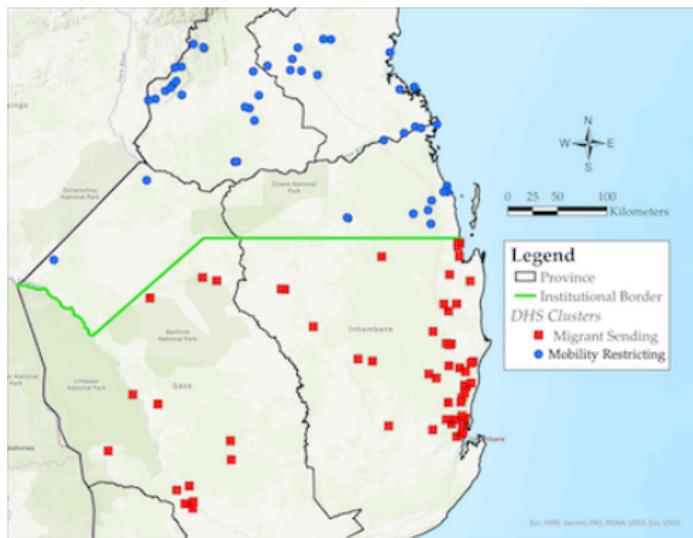
③ Linking Past and Present

- ▶ OLG model: Explain continuing marriage market differences
- ▶ Intuition for why lower age gaps today → lower HIV risk

④ Present-Day Differences

- ▶ Lower HIV (and age gaps) in former migrant-sending region
- ▶ Few differences, if any, in measures of development

Data



DHS Clusters within 200 km of Border (2009, '11, '15, '18)

DHS: Georeferenced survey clusters

- ① HIV: Blood test results
- ② Development: Asset index, childhood stunting, number of children born in last 5 years, years of schooling

Empirical Strategy

RD design:

$$y_{i,c} = \alpha + \tau \text{MigrantSending}_c + f(\text{Dist}_c) + \text{Lon}_c + \mathbf{X}_i \beta + \delta_t + \epsilon_{i,c}$$

for $c \in B_{\text{MSE}}^*$

New features:

- ▶ Data for individual i in survey cluster c
- ▶ Controls \mathbf{X}_i (age, age squared, female indicator), year FE δ_t
- ▶ B_{MSE}^* : Set of clusters within Calonico, Cattaneo, & Titiunik (2014)
MSE-optimal bandwidth

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MSE-optimal bandwidth

New details:

- ▶ Slight displacement of clusters to protect privacy → drop clusters possibly on wrong side of border, classical measurement error
- ▶ Clustered SEs, continue to use Conley (1999) as well
- ▶ Sometimes “too few” clusters in bandwidth → wild cluster bootstrap p -values (Cameron, Gelbach, & Miller, 2008)

RD Results: HIV Positive

	Pooled (1)	Women (2)	Men (3)
Migrant Sending	-0.103 (0.049) [0.037]	-0.089 (0.053) [0.041]	-0.097 (0.084) [0.093]
Observations	860	588	212
Clusters	21	22	14
Bandwidth	124.4	128.3	86.5
Wild Cluster Bootstrap p	0.073	0.137	0.458
Spatial Autocorrelation	0.07	-0.05	0.05
Spatial Autocorrelation SD	0.21	0.20	0.19
Mobility Restricting Mean	0.215	0.214	0.198
Mobility Restricting SD	0.411	0.411	0.400

Notes: Clustered standard errors in parentheses, Conley (1999) standard errors with a 100 km window and Bartlett kernel in brackets. Regressions estimate a local linear RD specification on each side of the border with a triangular kernel and include age, age squared, a female indicator, and longitude as controls. Bandwidths are MSE-optimal (Calonico, Cattaneo, & Titiunik, 2014). Wild cluster bootstrap p -values are calculated using 999 repetitions and a small-sample correction (Cameron, Gelbach, & Miller, 2008).

↓ 10 p.p. prevalence (0.25 SD)

► RD plots

► Refusals (Lowes & Montero, 2021b)

Effects similar when separating sexes (imprecise for men)

► Age profiles

RD Results: Development

	<i>Assets</i>	<i>Stunting</i>	<i>Years of Schooling</i>	
	Index (1)	Children (2)	Females (3)	Males (4)
Migrant Sending	0.067 (0.322) [0.414]	-0.055 (0.117) [0.132]	0.377 (0.327) [0.281]	0.224 (0.782) [0.795]
Observations	2,513	258	883	815
Clusters	22	15	19	22
Bandwidth	59.6	108.0	64.8	71.5
Wild Cluster Bootstrap p	0.862	0.824	0.302	0.818
Spatial Autocorrelation	-0.19	-0.30	-0.26	-0.16
Spatial Autocorrelation SD	0.15	0.25	0.16	0.15
Mobility Restricting Mean	3.375	0.376	2.498	3.443
Mobility Restricting SD	0.992	0.487	2.565	3.037

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Small differences, if any, in outcomes along border (≤ 0.1 SD)

Differences ruled out (not shown): Civil war violence, landmines

HIV Channel: Partner Age Gaps

	<i>Spouse</i>	<i>Last Sex Partner</i>	
	Women (1)	Women (2)	Men (3)
Migrant Sending	-0.790 (0.289) [0.220]	-3.129 (1.492) [1.257]	-1.912 (0.828) [0.833]
Observations	9,307	204	300
Clusters	15	14	63
Bandwidth	138.3	56.4	179.0
Wild Cluster Bootstrap <i>p</i>	0.075	0.154	0.081
Spatial Autocorrelation	0.18	0.06	0.12
Spatial Autocorrelation SD	0.21	0.17	0.08
Mobility Restricting Mean	8.380	7.265	5.110
Mobility Restricting SD	6.585	5.324	4.167

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Age gaps: Man's age minus woman's age

- ▶ Linked spouses in IPUMS 10% sample of 2007 census
- ▶ Admin. post map
- ▶ Last reported sexual partner in DHS

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Age gaps: Much smaller in former migrant-sending region

- ▶ Spouses: ↓ 0.8 years (0.1 SD) ▶ RD plot
- ▶ Sexual partners: ↓ 1.9-3.1 years (0.5-0.6 SD) ▶ RD plot

HIV Channel: Additional Factors Ruled Out

Second-order effects of age gaps: Unequal bargaining power

- ▶ Men have concurrent partners less often (Evans et al., 2019)
- ▶ Women have later sexual debuts (Mabaso et al., 2021) ▶ Table

Rule out HIV risk factors unrelated to institutions:

- ▶ Genital ulcers (effect points in opposite direction)
- ▶ Forced and transactional sex
- ▶ Women's health decision making
- ▶ Men's medical circumcision (Maffioli, 2017)
- ▶ Public-sector health facilities (Maina et al., 2019)

Summary of Paper

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- **Helps in design of targeted and effective programs** addressing one of the modern world's deadliest pandemics

Roadmap

⑤ Appendix Slides

Appendix: Decree Expanding Leased Territory

"Whereas the Mozambique Company **has at its disposal important means of action** and consequently it is **highly expedient** that the territories alluded to should be administered by that company so as to **insure the proper development and defense of those territories:**

... The administration and exploitation of the territory bounded by ... **the Limpopo [River on the west]**, and following the course of this river as far as the point where it is **intersected by the 32nd meridian** ... on the south, by the **direct line** starting from the last-named point as far as that where the **33rd meridian intersects the 22nd parallel of latitude**, and following the course of the said **parallel of latitude as far as the sea** ... is granted to the Mozambique Company."

Source: Great Britain Foreign Office (1901, pp. 601-602)

Appendix: Labor Coercion by the Company

Police powers:

- ▶ Officials told chiefs “on such and such a date they had to supply a certain number of men to go to work; generally, . . . because [some] cannot manage to organize the number of workers requested, one or more police go to help the chiefs who fell short” (as cited in Allina, 2012, p. 50)

Punishments for evasion:

- ▶ “Workers returning from abroad . . . [were conscripted] into forced labor almost immediately, such that they . . . could no go home for any length of time” (Allina, 2012, p. 58)
- ▶ Punish wives, mothers if men tried to flee system (Guthrie, 2018)

League of Nations report: “The [B]lacks [say] . . . that they are the slaves of the Mozambique Company” (Ross, 1925, p. 53)

New system: Hut taxes and pass books

- ▶ 1927: Doubled annual hut tax (required wage labor), mandated all males over age 14 carry pass books with work history, anyone not carrying pass books punished with forced labor (Allina, 2012)

Appendix: 1940 Census Summary Example

Grupos de Idades	Total geral	POPULAÇÃO INDÍGENA POR GRUPOS DE IDADES, SEGUNDO O SEXO E A OCUPAÇÃO																			Serviços domésticos		Estado		Serviços militares		Comércio		Fora da Colônia		Outros		Crianças até 15 anos		Andarilhos e reformados		Inválidos		Estudantes	
		Total por sexos		Nas terras		Agricultura e pecuária		Pesa exploração de marinhais		Indústria		Exploração mineral e petróleo		Comércio, hotelaria e restauração		Serviços domésticos		Estado		Serviços militares		Comércio		Fora da Colônia		Outros		Crianças até 15 anos		Andarilhos e reformados		Inválidos		Estudantes						
		Vardes	Fêmeas	Vardes	Fêmeas	Vardes	Fêmeas	Vardes	Fêmeas	Vardes	Fêmeas	Vardes	Fêmeas	Vardes	Fêmeas	Vardes	Fêmeas	Vardes	Fêmeas	Vardes	Fêmeas	Vardes	Fêmeas	Vardes	Fêmeas	Vardes	Fêmeas	Vardes	Fêmeas	Vardes	Fêmeas									
Aveio.....	58.537	27.089	31.458	7.337	14.824	3	-	27	-	13	-	-	-	-	-	-	-	3186	26	-	16.889	14.329	846	1.585	318	115	-	-	-	-										
Até 1 ano	4.787	2.059	2.728	1	1	-	-	-	-	-	-	-	-	-	-	-	-	9.996	2.565	-	1.996	1.996	1	-	-	-	-	-	-	-	-	-								
De 1 mês a 1 ano	1.585	672	913	-	-	-	-	-	-	-	-	-	-	-	-	-	-	5.083	1.252	-	1.252	1.252	1	-	-	-	-	-	-	-	-	-	-							
De 1 a 5 anos	12.052	5.083	7.969	1.927	-	-	-	-	-	-	-	-	-	-	-	-	-	2.052	4.093	-	1.252	1.252	1	-	-	-	-	-	-	-	-	-	-							
De 5 a 10 anos	10.306	4.523	5.783	2.241	-	-	-	-	-	-	-	-	-	-	-	-	-	2.052	4.093	-	1.252	1.252	1	-	-	-	-	-	-	-	-	-	-							
De 10 a 15 anos	9.788	4.088	5.700	1.815	614	1.210	-	-	-	-	-	-	-	-	-	-	-	2.052	4.093	-	1.252	1.252	1	-	-	-	-	-	-	-	-	-	-							
De 15 a 20 anos	9.279	3.957	5.322	1.774	608	1.185	-	-	-	-	-	-	-	-	-	-	-	2.052	4.093	-	1.252	1.252	1	-	-	-	-	-	-	-	-	-	-							
De 20 a 25 anos	8.808	3.838	5.170	1.754	597	1.164	-	-	-	-	-	-	-	-	-	-	-	2.052	4.093	-	1.252	1.252	1	-	-	-	-	-	-	-	-	-	-							
De 25 a 30 anos	8.340	3.728	4.992	1.738	586	1.145	-	-	-	-	-	-	-	-	-	-	-	2.052	4.093	-	1.252	1.252	1	-	-	-	-	-	-	-	-	-	-							
De 30 a 35 anos	7.872	3.625	4.817	1.721	575	1.126	-	-	-	-	-	-	-	-	-	-	-	2.052	4.093	-	1.252	1.252	1	-	-	-	-	-	-	-	-	-	-							
De 35 a 40 anos	7.404	3.525	4.642	1.705	564	1.107	2.638	-	-	-	-	-	-	-	-	-	2.052	4.093	-	1.252	1.252	1	-	-	-	-	-	-	-	-	-	-								
De 40 a 45 anos	6.936	3.428	4.467	1.689	553	1.088	-	-	-	-	-	-	-	-	-	-	-	2.052	4.093	-	1.252	1.252	1	-	-	-	-	-	-	-	-	-	-							
De 45 a 50 anos	6.468	3.335	4.293	1.674	542	1.069	-	-	-	-	-	-	-	-	-	-	-	2.052	4.093	-	1.252	1.252	1	-	-	-	-	-	-	-	-	-	-							
De 50 a 55 anos	6.000	3.245	4.122	1.659	531	1.050	-	-	-	-	-	-	-	-	-	-	-	2.052	4.093	-	1.252	1.252	1	-	-	-	-	-	-	-	-	-	-							
De 55 a 60 anos	5.532	3.162	3.952	1.644	520	1.031	2.638	-	-	-	-	-	-	-	-	-	2.052	4.093	-	1.252	1.252	1	-	-	-	-	-	-	-	-	-	-								
De 60 a 65 anos	5.064	3.082	3.783	1.629	509	1.012	-	-	-	-	-	-	-	-	-	-	-	2.052	4.093	-	1.252	1.252	1	-	-	-	-	-	-	-	-	-	-							
De 65 a 70 anos	4.606	3.005	3.614	1.614	498	993	-	-	-	-	-	-	-	-	-	-	-	2.052	4.093	-	1.252	1.252	1	-	-	-	-	-	-	-	-	-	-							
De 70 a 75 anos	4.148	2.932	3.446	1.599	487	974	-	-	-	-	-	-	-	-	-	-	-	2.052	4.093	-	1.252	1.252	1	-	-	-	-	-	-	-	-	-	-							
De 75 a 80 anos	3.690	2.862	3.277	1.584	476	955	-	-	-	-	-	-	-	-	-	-	-	2.052	4.093	-	1.252	1.252	1	-	-	-	-	-	-	-	-	-	-							
De 80 a 85 anos	3.232	2.800	3.110	1.570	465	936	-	-	-	-	-	-	-	-	-	-	-	2.052	4.093	-	1.252	1.252	1	-	-	-	-	-	-	-	-	-	-							
De 85 a 90 anos	2.774	2.740	2.999	1.555	454	917	-	-	-	-	-	-	-	-	-	-	-	2.052	4.093	-	1.252	1.252	1	-	-	-	-	-	-	-	-	-	-							
De 90 a 95 anos	2.316	2.679	3.000	1.540	443	898	-	-	-	-	-	-	-	-	-	-	-	2.052	4.093	-	1.252	1.252	1	-	-	-	-	-	-	-	-	-	-							
De 95 a 100 anos	1.858	2.618	2.999	1.525	432	879	-	-	-	-	-	-	-	-	-	-	-	2.052	4.093	-	1.252	1.252	1	-	-	-	-	-	-	-	-	-	-							
De 100 a 105 anos	1.400	2.558	2.999	1.510	421	860	-	-	-	-	-	-	-	-	-	-	-	2.052	4.093	-	1.252	1.252	1	-	-	-	-	-	-	-	-	-	-							
De 105 a 110 anos	952	2.500	2.999	1.495	410	841	-	-	-	-	-	-	-	-	-	-	-	2.052	4.093	-	1.252	1.252	1	-	-	-	-	-	-	-	-	-	-							
De 110 a 115 anos	604	2.442	2.999	1.480	400	822	-	-	-	-	-	-	-	-	-	-	-	2.052	4.093	-	1.252	1.252	1	-	-	-	-	-	-	-	-	-	-							
De 115 a 120 anos	256	2.384	2.999	1.465	390	803	-	-	-	-	-	-	-	-	-	-	-	2.052	4.093	-	1.252	1.252	1	-	-	-	-	-	-	-	-	-	-							
De 120 a 125 anos	1	2	2.999	1.450	380	784	-	-	-	-	-	-	-	-	-	-	-	2.052	4.093	-	1.252	1.252	1	-	-	-	-	-	-	-	-	-	-							

Vilanculos District: Indigenous Population by Age Group, Sex, and Occupation

[◀ Back](#)

Appendix: 1960 Census Summary Example

3. — População de residência habitual, segundo a instrução, o estado civil, a religião, a idade e o tipo somático, por concelhos e circunscrições (concl.).

Domínio, concelhos e circunscrições Males	TOTAL	Instrução												Religião, a idade e o tipo somático, por concelhos e circunscrições (concl.)														
		Sobrilo						Estado civil						Religião														
		Analfabetos		Sobrilo				Católicos		Católicos não tradicionais		Vivos		Divorciados		Separados		Católicos		Cristãos cónegos não católicos		Não cristãos		Sem religião				
		H	M	H	M	H	M	H	M	H	M	H	H	H	H	H	H	H	H	H	H	H	H	H	H			
I	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23	24	25	26	27		
CIRCUNSCRIÇÃO DE VILANCULOS	67 069	30 961	62 982	28 456	1 115	974	1 745	1 58	327	205	34 520	18 466	186	N	N	N	N	N	N	N	N	N	N	N	N	N	N	
De 0 a 9	4 108	2 070	4 108	2 070	—	—	—	—	—	—	4 119	2 021	—	N	N	N	N	N	N	N	N	N	N	N	N	N	N	N
x 10 a 14	3 154	1 748	3 154	1 748	—	—	—	—	—	—	3 154	1 748	—	N	N	N	N	N	N	N	N	N	N	N	N	N	N	N
x 15 a 19	2 648	1 323	2 648	1 323	—	—	—	—	—	—	2 648	1 323	—	N	N	N	N	N	N	N	N	N	N	N	N	N	N	N
x 20 a 24	2 327	1 230	2 327	1 230	—	—	—	—	—	—	2 327	1 210	—	N	N	N	N	N	N	N	N	N	N	N	N	N	N	N
x 25 a 29	2 027	1 014	2 027	1 014	—	—	—	—	—	—	2 027	1 014	—	N	N	N	N	N	N	N	N	N	N	N	N	N	N	N
x 30 a 34	1 827	946	1 827	946	—	—	—	—	—	—	1 827	946	—	N	N	N	N	N	N	N	N	N	N	N	N	N	N	N
x 35 a 39	1 627	844	1 627	844	—	—	—	—	—	—	1 627	844	—	N	N	N	N	N	N	N	N	N	N	N	N	N	N	N
x 40 a 44	1 427	742	1 427	742	—	—	—	—	—	—	1 427	742	—	N	N	N	N	N	N	N	N	N	N	N	N	N	N	N
x 45 a 49	1 227	640	1 227	640	—	—	—	—	—	—	1 227	640	—	N	N	N	N	N	N	N	N	N	N	N	N	N	N	N
x 50 a 54	1 027	538	1 027	538	—	—	—	—	—	—	1 027	538	—	N	N	N	N	N	N	N	N	N	N	N	N	N	N	N
x 55 a 59	827	436	827	436	—	—	—	—	—	—	827	436	—	N	N	N	N	N	N	N	N	N	N	N	N	N	N	N
x 60 a 64	627	334	627	334	—	—	—	—	—	—	627	334	—	N	N	N	N	N	N	N	N	N	N	N	N	N	N	N
x 65 a 69	427	232	427	232	—	—	—	—	—	—	427	232	—	N	N	N	N	N	N	N	N	N	N	N	N	N	N	N
x 70 a 74	227	130	227	130	—	—	—	—	—	—	227	130	—	N	N	N	N	N	N	N	N	N	N	N	N	N	N	N
x 75 a 79	92	50	92	50	—	—	—	—	—	—	92	50	—	N	N	N	N	N	N	N	N	N	N	N	N	N	N	N
x 80 a 84	32	17	32	17	—	—	—	—	—	—	32	17	—	N	N	N	N	N	N	N	N	N	N	N	N	N	N	N
De 85 a 94	1 027	538	1 027	538	—	—	—	—	—	—	1 027	538	—	N	N	N	N	N	N	N	N	N	N	N	N	N	N	N
De 95 a 99	527	274	527	274	—	—	—	—	—	—	527	274	—	N	N	N	N	N	N	N	N	N	N	N	N	N	N	N
De 100 e mais anos	13	4	13	4	—	—	—	—	—	—	13	4	—	N	N	N	N	N	N	N	N	N	N	N	N	N	N	N

Vilanculos District: Black Resident Population by Education, Marital Status, Religion, Age, and Sex

◀ Back

Appendix: RD Validity

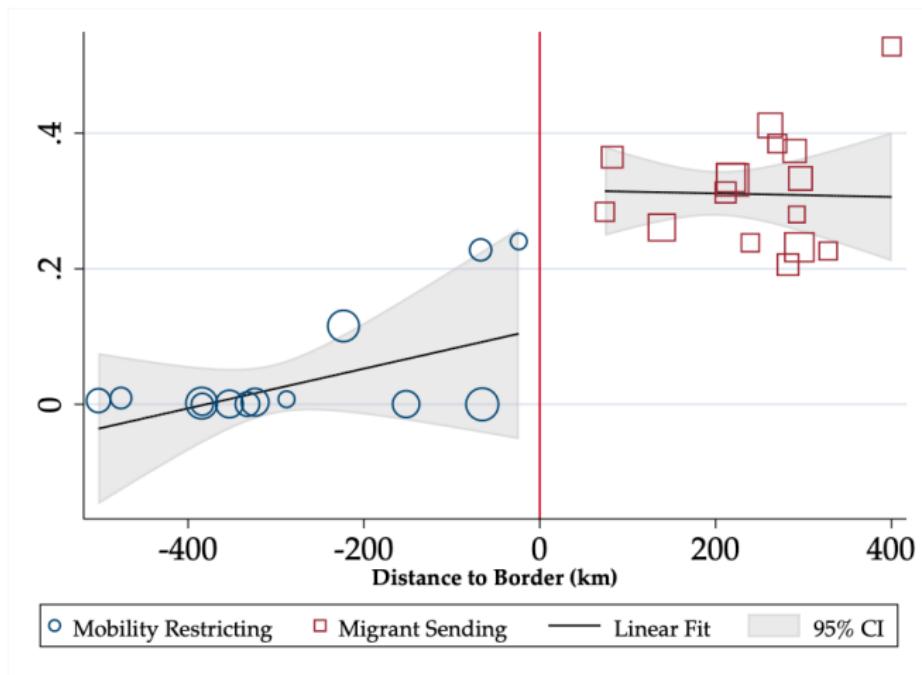
	Geographic Traits				Disease Suitability	
	Elevation (1)	Rainfall (2)	Slope (3)	Soil Index (4)	Malaria (5)	Tse Tse (6)
Migrant Sending	-1.798 (31.917) [23.254]	1.153 (6.533) [4.045]	0.014 (0.100) [0.054]	3.207 (3.887) [2.658]	-0.270 (0.368) [0.244]	-0.002 (0.009) [0.007]
Observations	167	105	144	115	139	173
Clusters	29	19	26	20	23	30
Bandwidth	131.5	79.4	120.6	94.3	107.0	144.3
Wild Cluster Bootstrap p	0.950	0.866	0.812	0.435	0.504	0.827
Spatial Autocorrelation	0.40	0.42	0.29	0.11	0.09	0.57
Spatial Autocorrelation SD	0.02	0.03	0.02	0.02	0.02	0.02
Mobility Restricting Mean	182.693	40.936	0.179	49.189	10.838	1.259
Mobility Restricting SD	109.318	44.759	0.132	9.894	1.757	0.078

Notes: Observations are 0.25×0.25 degree cells. Standard errors clustered by third-level administrative unit in parentheses, Conley (1999) standard errors with a 100 km window and Bartlett kernel in brackets. Regressions estimate a local linear RD specification on each side of the border with a triangular kernel and include longitude as a control. Bandwidths are MSE-optimal (Calonico, Cattaneo, & Titunik, 2014). Wild cluster bootstrap p -values are calculated using 999 repetitions and a small-sample correction (Cameron, Gelbach, & Miller, 2008).

Necessary condition: All other factors changed smoothly at border

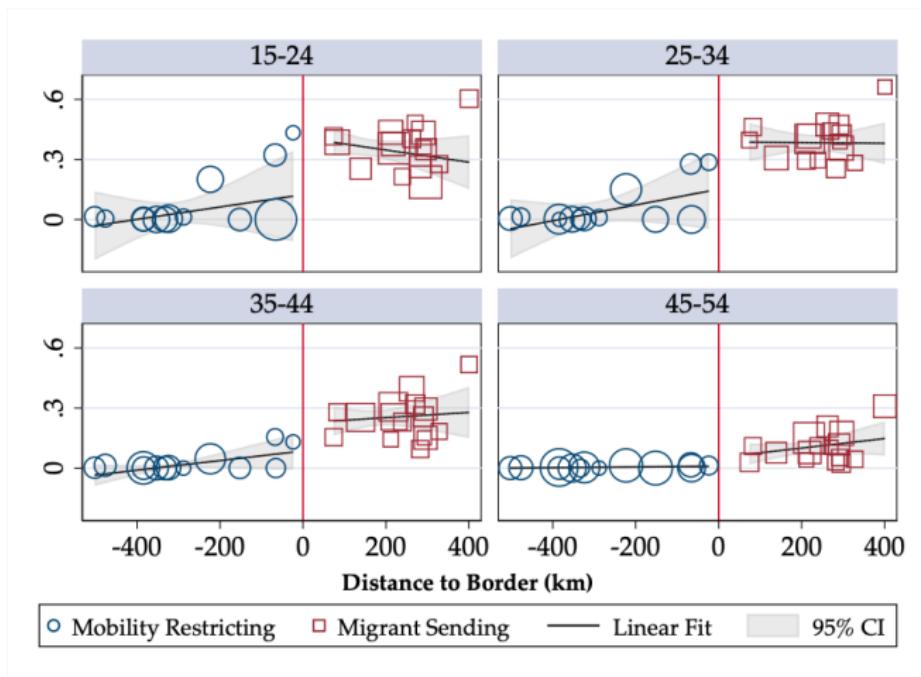
- ✓ No discontinuities in geographic, disease traits [◀ Back](#)

Appendix: RD Plot for Circular Migration (1940)



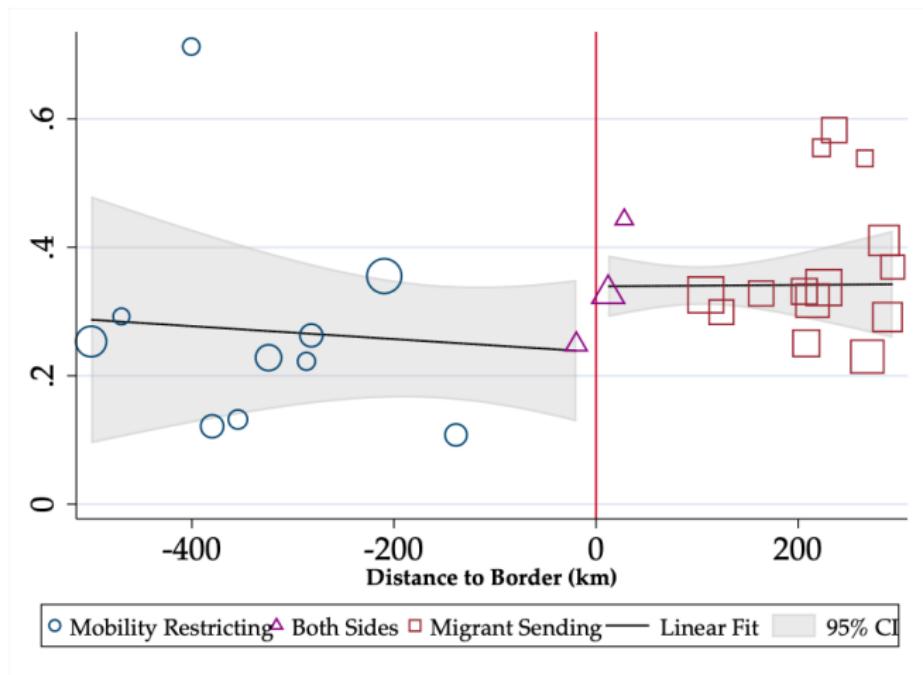
◀ Back

Appendix: RD Plot for Circular Migration by Age (1940)



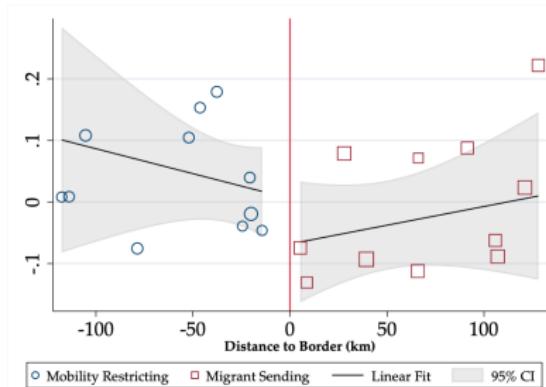
◀ Back

Appendix: RD Plot for Marriage Ratio, 15-24 (1960)



◀ Back

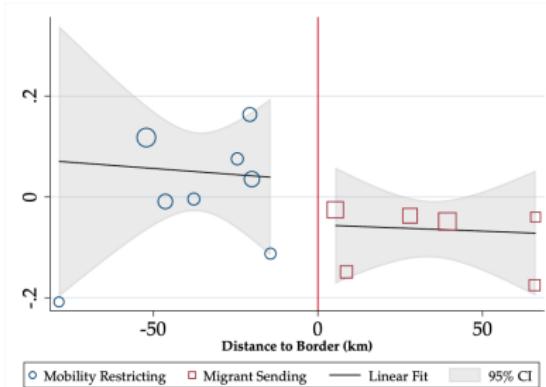
Appendix: RD Plots for HIV Prevalence



Women

Net of Age, Age Squared, Longitude, Year FE

◀ Back



Men

Net of Age, Age Squared, Longitude, Year FE

Appendix: Blood Test Refusals

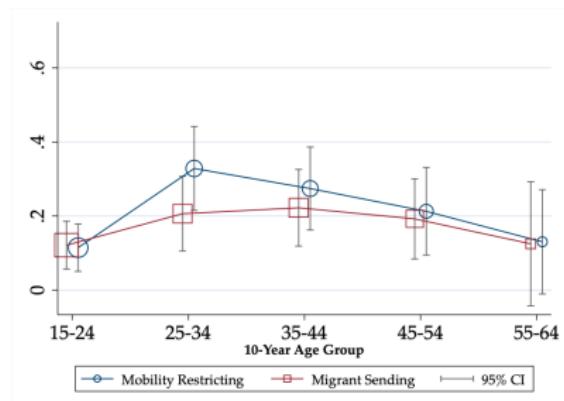
	Refused Blood Test		
	Pooled (1)	Women (2)	Men (3)
Migrant Sending	0.009 (0.006) [0.006]	0.010 (0.006) [0.006]	-0.006 (0.006) [0.007]
Observations	478	500	141
Clusters	13	20	12
Bandwidth	148.4	176.8	132.8
Wild Cluster Bootstrap p	0.428	0.195	0.432
Spatial Autocorrelation	0.31	0.28	0.67
Spatial Autocorrelation SD	0.27	0.21	0.24
Mobility Restricting Mean	0.009	0.004	0.000
Mobility Restricting SD	0.094	0.066	0.000

Notes: Clustered standard errors in parentheses, Conley (1999) standard errors with a 100 km window and Bartlett kernel in brackets. Regressions estimate a local linear RD specification on each side of the border with a triangular kernel and include age, age squared, a female indicator, and longitude as controls. Bandwidths are MSE-optimal (Calonico, Cattaneo, & Titiunik, 2014). Wild cluster bootstrap p -values are calculated using 999 repetitions and a small-sample correction (Cameron, Gelbach, & Miller, 2008).

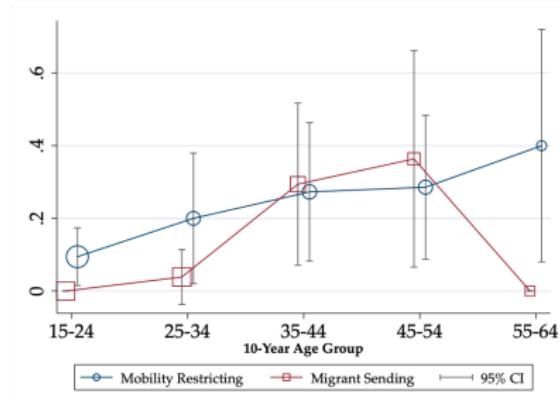
Negligible differences in very low refusal rates

◀ Back

Age Profiles of HIV Prevalence



Women



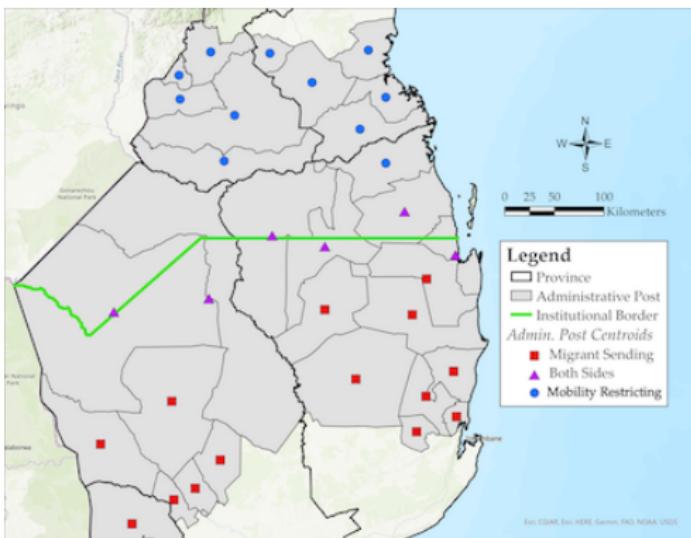
Men

Compare mean HIV prevalence by 10-year age group within B_{MSE}^*

- Rationalize large RD estimates: Large gaps between former migrant-sending and mobility-restricting institutions

[◀ Back](#)

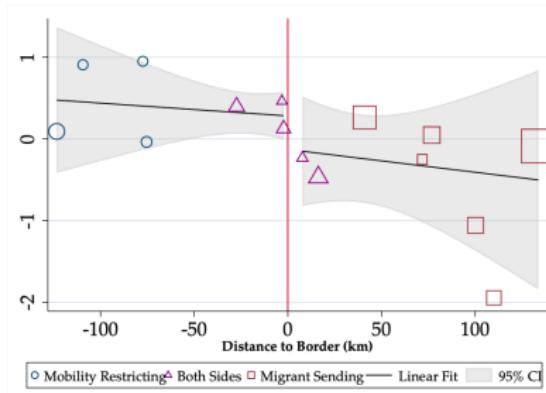
Appendix: Georeferenced 2007 Census Data



Administrative Posts with Centroids within 200 km of Border

◀ Back

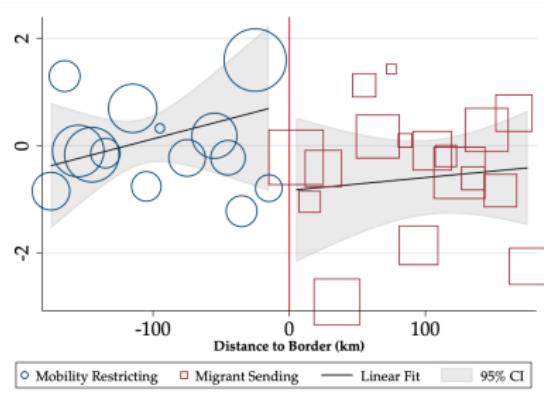
Appendix: RD Plots for Age Disparities between Partners



Census: Women with Spouse

Net of Age, Age Squared, Longitude

◀ Back



DHS: Men with Last Sex Partner

Net of Age, Age Squared, Longitude, Year FE

HIV Channel: Associated Risk Factors

	<i>Concurrent Partners</i>	<i>Age at First Sex</i>	<i>Condom Used Last Sex</i>	
	Men (1)	Women (2)	Men (3)	Women (4)
Migrant Sending	-0.157 (0.086) [0.081]	0.813 (0.379) [0.403]	0.065 (0.058) [0.061]	0.001 (0.045) [0.039]
Observations	250	603	136	375
Clusters	54	26	26	28
Bandwidth	156.1	86.8	85.3	96.1
Wild Cluster Bootstrap p	0.153	0.169	0.448	0.986
Spatial Autocorrelation	0.07	0.01	0.14	-0.28
Spatial Autocorrelation SD	0.09	0.15	0.15	0.16
Mobility Restricting Mean	0.258	16.127	0.069	0.056
Mobility Restricting SD	0.439	2.007	0.256	0.230

Notes: Clustered standard errors in parentheses, Conley (1999) standard errors with a 100 km window and Bartlett kernel in brackets. Regressions estimate a local linear RD specification on each side of the border with a triangular kernel and include age, age squared, and longitude as controls. Bandwidths are MSE-optimal (Calonico, Cattaneo, & Titiunik, 2014). Wild cluster bootstrap p -values are calculated using 999 repetitions and a small-sample correction (Cameron, Gelbach, & Miller, 2008).