

#### DAT217x

# Implementing ETL with SSIS

# Module 4 | Lab 3 | ETL with SSIS Data Flows

We are now onto the third lab of the course. This lab focuses on how to create an SSIS ETL package using Data Flow Tasks.

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■ Note: This lab is standalone and can be completed separately from the previous lab.

#### Scenario

A local company is looking for consultants to help with the creation of a Business Intelligence solution. Currently you are one of few consultants they are interested in. To get a better understanding of your skill level with Microsoft's SSIS, they have asked you to create a prototype ETL solution using an SSIS Project.

This prototype is based on an example subset of Microsoft's AdventureWorks demonstration database. The IT team has provided both a source and destination database for you to work with.

Previously, they tested your skills with both SQL programing and SSIS, and you showed them how you could use Execute SQL tasks to efficiently create an ETL process. However, they are now asking for more examples of how you could create an ETL process using SSIS Data Flows.

#### **Lab Overview**

In this lab, you will create an SSIS project that will perform ETL processing. You will start by reviewing an existing ETL SQL script and then use this script to configure an SSIS package. Before starting this lab, you need to be familiar with the Module 4 | SSIS Data Flows content and have followed the instructions in the Setting up the Lab Environment section at the start of this course.

#### What You Will Need

- A personal or virtual computer with the SQL Server 2017 (or 2016, 2014 or 2012) installed on it
- Permissions to download files on the computer
- Permissions to create a new folders and files on the computer
- Permissions to create databases in the SQL Server instance
- Several Course files: <a href="https://github.com/MicrosoftLearning/Implementing-ETL">https://github.com/MicrosoftLearning/Implementing-ETL</a> (External Link)

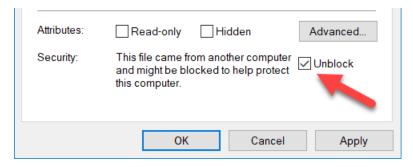
#### **Getting Started**

To complete the labs, you must download and extract the lab resources.

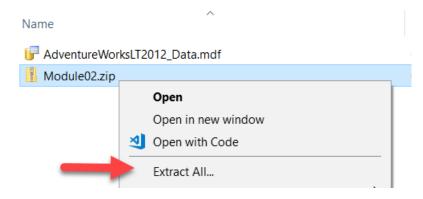
- 1. Open a **web browser** and navigate to <a href="https://github.com/MicrosoftLearning/Implementing-ETL">https://github.com/MicrosoftLearning/Implementing-ETL</a> (This is an external link that opens in a new window.)
- 2. Download the course resources, by clicking on the *Implementing-ETL/Module04.zip file*, and then clicking the Download button to save the downloaded file to your computer.



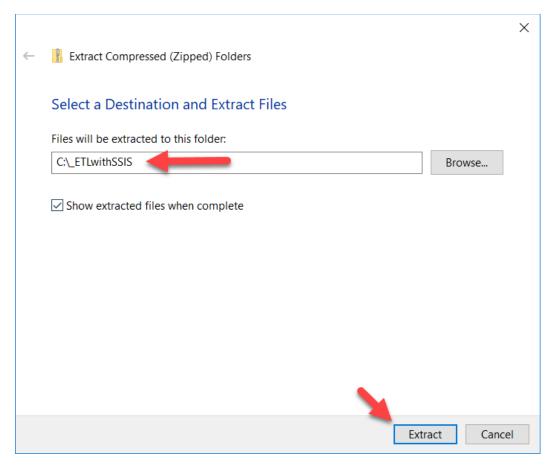
- 3. Locate the **Module04.zip** file, then Right-Click on it and select **Properties** from the context menu.
- 4. In the dialog window, check **Unblock**, then click **OK** to close. (This may be an Unblock button on some versions of Windows.)



5. Extract the file's content, by right-clicking the **Module04.zip** file, and selecting **Extract All**.



- 6. In the dialog window, replace the folder **path** to C:\\_ETLwithSSIS.
- Important: Some lab scripts use absolute file paths, please extract and use the lab resources directly from the C:\\_ETLwithSSIS path. This lab requires a lot of SQL programming; therefore, the answer code is supplied with this lab in case you need help.



- 7. Click Extract. This will create a new **folder** (as needed) and unzipped the **module04.zip** file.
- 8. Navigate to the C:\\_ETLwithSSIS **folder**.
- Note: Each lab in this course is standalone and can be completed individually.

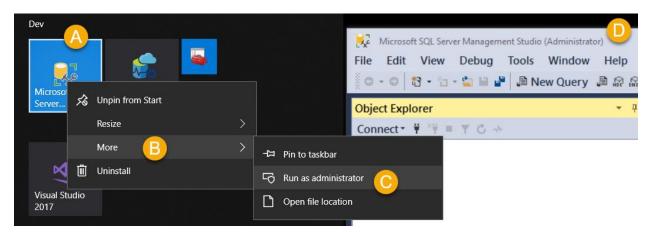
# **Exercise 1 | Attaching the Source Database**

**Note**: If you have already completed this from watching the Creating the Example Databases course video, or in a previous lab, you can skip to Exercise 2.

 Download and SQL Server AdventureWorks LT 2012 database file from the course GitHub page. The database file name is AdvntureWorksLT2012\_Data.mdf. This file can be found at this URL: <a href="https://github.com/MicrosoftLearning/Implementing-ETL">https://github.com/MicrosoftLearning/Implementing-ETL</a>

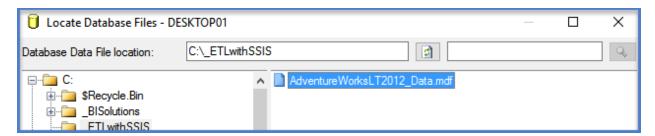


- 2. Locate the **AdvntureWorksLT2012\_Data.mdf** file, then Right-Click on it and select **Properties** from the context menu.
- 3. In the dialog window, check **Unblock**, then click **OK** to close. (This may be an Unblock button on some versions of Windows.)
- 4. Copy the **AdventureWorksLT2012\_Data.mdf** file to the **C:\\_ETLWithSSIS** folder.
- 5. Start **SQL Server Management Studio**, using the **Run as Administrator** option, and connect to the **Database Engine** instance.

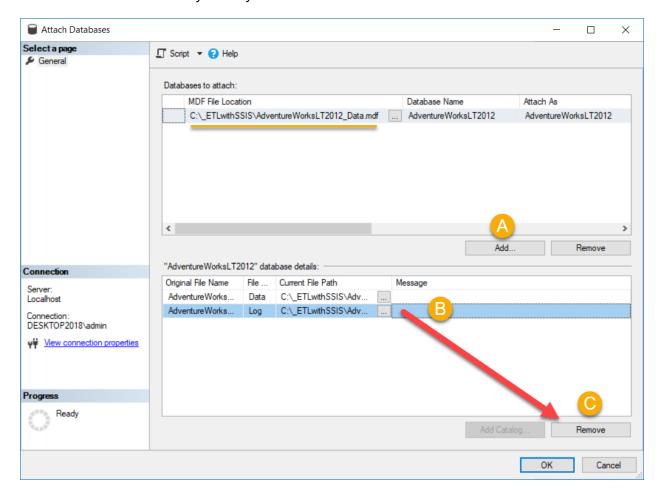


- 6. Right-click **Databases** in the **Object Explorer Tree View** window, then click **Attach** in the Context Menu.
- 7. In the Attach Database Dialog Window, Click the **Add** button.

8. Select the **AdventureWorksLT2012\_Data.mdf** database file and click **OK**. If the file is not listed, check the folder to be sure the file is there.



9. In database details, Click the **Remove** button to remove the **Log file entry**. The setup program assumes you have a log file, but there is no log file in the sample. A new log file will be created automatically when you attach the database.



10. Click **OK** to attach just the primary database file.

# **Exercise 2 | Creating the Destination Database**

- 1. Start **SQL Server Management Studio** and connect to the Database Engine instance.
- 2. Use the **File > Open > File** menu to open the Open File dialog window.
- 3. Locate and open the C:\\_ETLwithSSIS\Module04\Labs\Create the DWAdventureWorksLTLab03 database.sql file.
- 4. Review the **SQL Code** and noting how the ETL views and stored procedures have been removed.
- 5. Use the **[Execute]** button on the toolbar to run all the code in the file.
- 6. Refresh the **Object Explorer** Tree view and verify that the database was created.

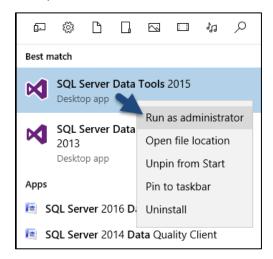
# Exercise 3 | Review the Existing ETL SQL Script

- 1. Start **SQL Server Management Studio** and connect to the Database Engine instance.
- 2. Use the File > Open > File Menu to open the C:\\_ETLwithSSIS\Module04\Labs\ETL Code for the DWAdventureWorksLTLab03 database.sql file.
- 3. Review the **SQL code**, noting how the ETL transformations have been removed, but comments were added to indicate what is needed in your SSIS Data Flows.

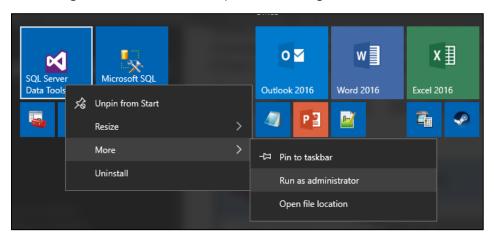
```
-- Fill Dimension Tables
*******************
-- Code for DimCustomers Source Data
SELECT
[CustomerID]
, [CompanyName] -- Cast(CompanyName as nvarchar(200))
, [FirstName] -- Cast([FirstName] + ' ' + [LastName] as nvarchar(200))
, [LastName] -- Cast([FirstName] + ' ' + [LastName] as nvarchar(200))
FROM [AdventureWorksLT2012].[SalesLT].[Customer];
-- Code for DimProducts Source Data
SELECT
[ProductID]
[ProductName] = T1.[Name]
[ProductColor] = COLOR -- Cast(IsNull(T1.[Color], 'Not Defined') as nvarchar(50))
[ProductListPrice] = T1.[ListPrice]
[ProductSize] = SIZE -- Cast( IsNull( T1.[Size], -5) as nvarchar(50)) -- USING THE
, [ProductWeight] = T1.[Weight]
, [ProductCategoryID] = T2.[ProductCategoryID]
, [ProductCategoryName] = T2.[Name]
FROM [AdventureWorksLT2012].[SalesLT].[Product] as T1
JOIN [AdventureWorksLT2012].[SalesLT].[ProductCategory] as T2
ON T1.ProductCategoryID = T2.ProductCategoryID;
*******************
-- Fill Fact Tables
*********************
-- Code for FactSales Source Data
T1.[SalesOrderID]
```

# **Exercise 4 | Create an SSIS Project**

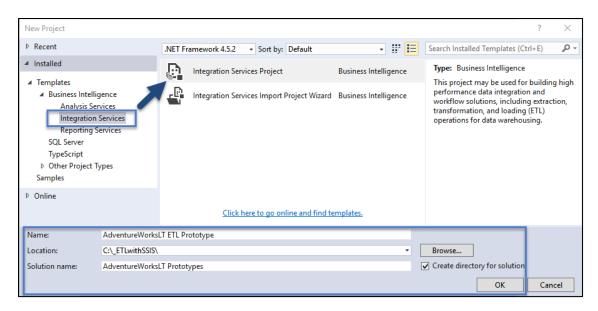
 Using the Window menu search feature, locate and open the SQL Server Data Tools 2015 desktop application, by right-clicking its icon and choosing the Run as administrator option.



**Or** if using the **Window Tile** UI option, choosing the **More > Run as administrator** option.



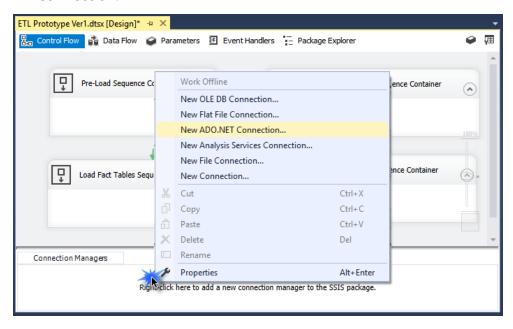
- **NOTE:** You can use an earlier versions of the SQL Server Data Tools, if that is all you currently have installed, but the images will look a bit different.
- 2. When **Visual Studio** opens, create a new Integration Services project using **the File > New > Project** to menu item.
  - In the **New Project dialog** box, expand the Business Intelligence node under Installed Templates, and select **Integration Services Project** in the Templates pane.
- 3. In the Name box, change the default name to **AdventureWorksLT ETL Prototype**. Change the default location to the **C:\\_ETLwithSSIS\Module04** folder. Change the Solution name to **AdventureWorksLT Prototypes**. Then click OK to create the new SSIS project.



By default, an empty package, titled **Package.dtsx**, will be created and added to your project under SSIS Packages.

# **Exercise 5 | Configure an SSIS Package**

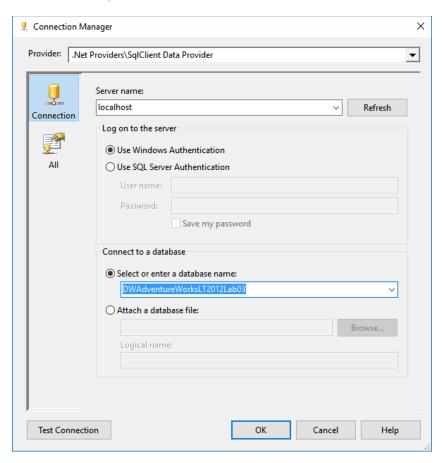
- 1. In Solution Explorer window, right-click **Package.dtsx**, click Rename, and rename the default package to **ETL Prototype Ver1 with Data Flows.dtsx**.
- 2. Add four **Sequence Containers** to the packages designer surface, rename each of them using the following list:
  - Pre-Load Sequence Container
  - Load Dimension Tables Sequence Container
  - Load Fact Tables Sequence Container
  - Post-Load Sequence Container
- 3. Link them together using **Precedent Constraints** in the same order as the named list. Your package should look like the following image when this step is completed.
- 4. Add a connection to the **DWAdventureWorksLT2012Lab03** database using an ADO.NET Connection.
- 5. Right-click anywhere in the **Connection Managers area**, and then click **New ADO.NET Connection**.



- 6. In the Configure ADO.NET Connection Manager dialog box, click New.
- 7. For Server name, enter *localhost*.
- **NOTE:** When you specify localhost as the server name, the connection manager connects to the default instance of SQL Server on the local computer. To use a remote instance of SQL Server, replace localhost with the name of the server to which you want to connect. To use a

named instance of SQL Server, add a back-slash and the name of the instance (localhost\MyNamedInstance).

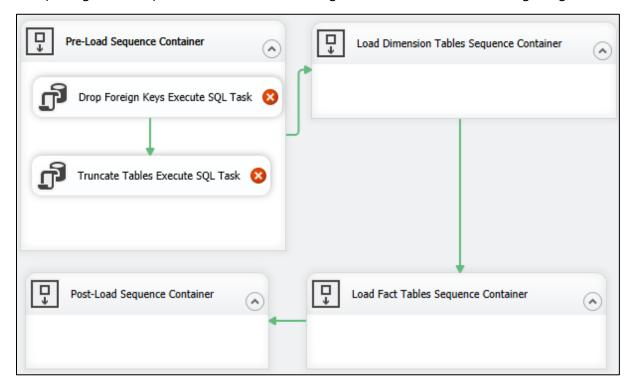
- 8. In the "Log on to the server" group, verify that **Use Windows Authentication** is selected.
- 9. In the Connect to a database group, in the Select or enter a database name box, type or select **DWAdventureWorksLT2012Lab03**.
- 10. Click **OK**, again to create the SSIS connection.



# **Exercise 6 | Configure the Pre-Load Sequence Container**

- 1. From the **SSIS Toolbox**, drag an Execute SQL Task into the **Pre-Load Sequence Container** on Control Flow design surface.
- 2. Right-click Execute SQL Task and rename it to Drop Foreign Key Constraints Execute SQL Task.
- 3. From the **SSIS Toolbox**, drag another Execute SQL Task into the **Pre-Load Sequence Container** on Control Flow design surface.
- 4. Right-click Execute SQL Task and rename it to Truncate Tables Execute SQL Task.
- 5. Click the **Drop Foreign Key Constraints Execute SQL Task** and drag the green arrow that appears onto the newly added **Truncate Tables Execute SQL Task** to connect the two components.

Completing these steps will make the SSIS Package look <u>similar</u> to the following image:



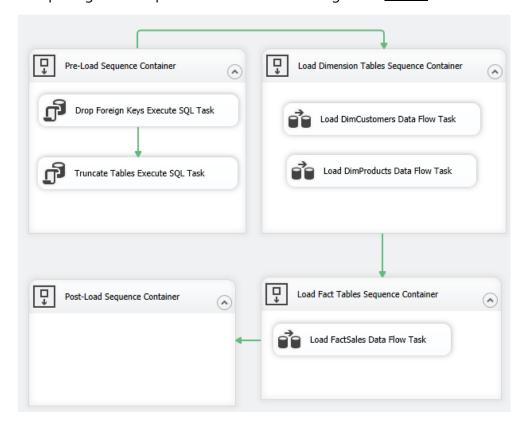
- 6. Start **SQL Server Management Studio** and connect to the Database Engine instance.
- 7. Use the File > Open > File Menu to open the C:\\_ETLwithSSIS\Module04\Labs\ETL Code for the DWAdventureWorksLTLab03 database.sql file.
- 8. Locate the **SQL code** that drops all of the foreign key constraints and copy it.
- 9. Right-click the **Drop Foreign Key Constraints Execute SQL Task** and choose Edit from its context menu.

- 10. Set the *ConnectionType* property to the ADO.NET, the *Connection* property to the SSIS ADO.NET connection you created earlier, and paste the SQL code you copied into the *SQLStatement* property.
- 11. Close the Execute SQL Task Editor.
- 12. Locate the **SQL code** that truncates all of the tables and copy it.
- 13. Right-click the **Truncate Tables Execute SQL Task** and choose Edit from its context menu.
- 14. Set the *ConnectionType* property to the ADO.NET, the *Connection* property to the SSIS ADO.NET connection you created earlier, and paste the SQL code you copied into the *SQLStatement* property.
- 15. Right-click the **Pre-Load Sequence Container**, and select **Execute Container** from the context.
- 16. Verify that all the tasks run successfully or troubleshoot why not. Remember, if you need to change settings in the task, you must first stop the **debugging engine**.
- NOTE: If you keep getting errors, try resetting the database to its normal empty state by running the SQL code in the C:\\_ETLwithSSIS\Module04\Labs\Create the DWAdventureWorksLTLab03 database.sql file. This code re-creates the database and makes it ready for the ETL process.

# **Exercise 7 | Configure the Load Dimensions Tables and Load Fact Tables Sequence Containers**

- 1. From the **SSIS Toolbox**, drag a Data Flow Task into the **Load Dimension Tables Sequence Container** on Control Flow design surface.
- 2. Right-click the Data Flow Task and rename it to **Load DimCustomers Data Flow Task**.
- 3. From the **SSIS Toolbox**, drag another Data Flow Task into the **Load Dimension Tables Sequence Container** on Control Flow design surface.
- 4. Right-click the Data Flow Task and rename it to **Load DimProducts Data Flow Task**.
- 5. From the **SSIS Toolbox**, drag a Data Flow Task into the **Load Fact Tables Sequence Container** on Control Flow design surface.
- 6. Right-click the Data Flow Task and rename it to **Load FactSales Data Flow Task**.

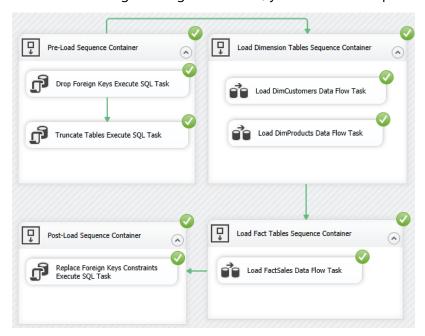
Completing these steps will make the SSIS Package look <u>similar</u> to this:



Note: We will configure the Data Flow tasks later in this lab.

# **Exercise 8 | Configure the Post-Load Sequence Container**

- 1. From the SSIS Toolbox, drag an Execute SQL Task into the **Post-Load Sequence Container** on Control Flow design surface.
- 2. Right-click the task and rename it to Replace Foreign Keys Constraints Execute SQL Task.
- 3. Start **SQL Server Management Studio** and connect to the Database Engine instance.
- 4. Use the File > Open > File Menu to open the C:\\_ETLwithSSIS\Module04\Labs\ETL Code for the DWAdventureWorksLTLab03 database.sql file.
- 5. Locate the SQL code that re-creates all of the foreign key constraints and copy it.
- 6. Right-click the Replace Foreign Key Constraints Execute SQL Task and choose Edit from its context menu.
- 7. Set the *ConnectionType* property to the ADO.NET, the *Connection* property to the SSIS ADO.NET connection you created earlier, and paste the SQL code you copied into the *SQLStatement* property.
- 8. Close the Execute SQL Task Editor.
- 9. Right-click the ETL Prototype Ver1 with Data Flows.dtsx package file and select Execute Package from the context menu.
- 10. Verify that all the tasks have run successfully or troubleshoot any issues. Remember, if you need to change settings in the task, you must first stop the **debugging engine**.



Note: Empty Data Flow tasks run successfully in SSIS even when they do not have data sources, transformations, or destination components.

#### **Exercise 9 | Configure the Load DimCustomers Data Flow Task**

- Right-click the Load DimCustomers Data Flow Task and choose Edit from its context menu.
- 2. From the SSIS Toolbox, drag an **ADO NET Source** into the Data Flow design surface.
- 3. Right-click the source and rename it to **Customers Data ADO NET Source.**
- 4. Right-click the source and click **Edit** in the context menu.
- 5. Select the ADO.NET connection you created in Exercise 5 in the **ADO.NET connection** manager dropdown.
- 6. Select the SQL Command option in the **Data access mode dropdown**.
- 7. Start **SQL Server Management Studio** and connect to the Database Engine instance.
- 8. Use the File > Open > File Menu to open the C:\\_ETLwithSSIS\Module04\Labs\ETL Code for the DWAdventureWorksLTLab03 database.sql file.
- 9. Locate the SQL code that selects data from the **Customers** table and copy it.

```
-- Code for Customers Source Data

SELECT

[CustomerID]

, [CompanyName] -- Cast(CompanyName as nvarchar(200))

, [FirstName] -- Cast([FirstName] + ' ' + [LastName] as nvarchar(200))

, [LastName] -- Cast([FirstName] + ' ' + [LastName] as nvarchar(200))

FROM [AdventureWorksLT2012].[SalesLT].[Customer];

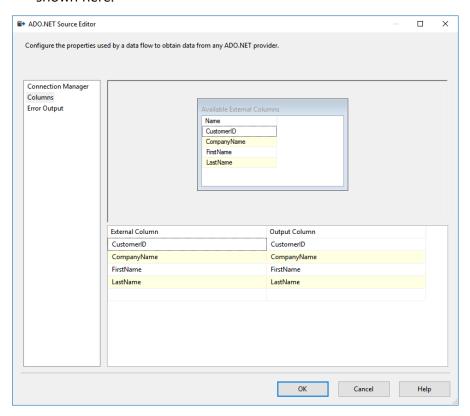
go
```

10. Paste the copied code into the **SQL command text textbox**.

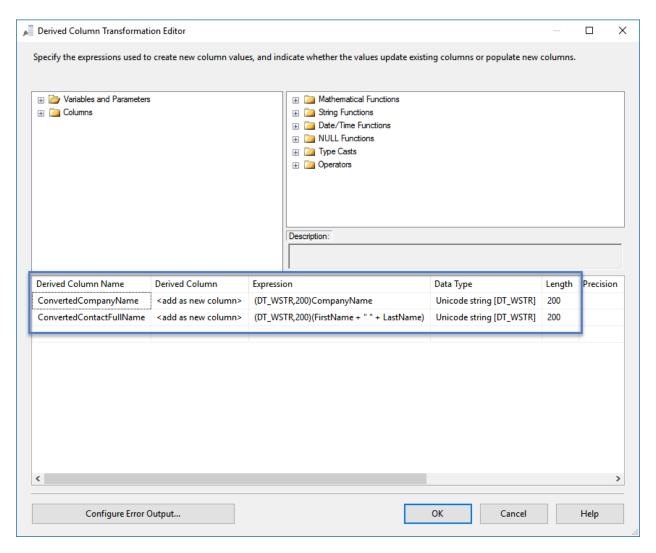
Note: Make sure you do not copy the "go" keyword.

11. Click the **Preview** button and verify the code returns data or troubleshoot any issues.

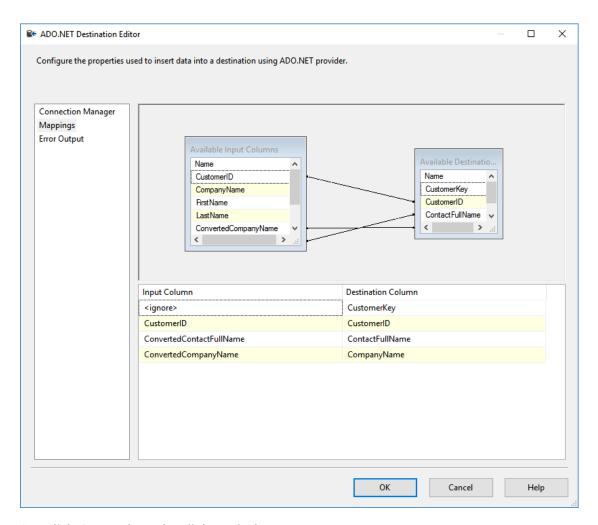
12. Click the **Columns** page in the left-hand navigation area and verify the columns are listed as shown here:



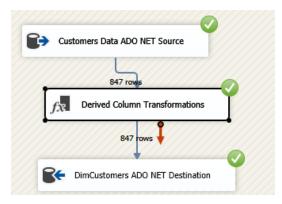
- 13. Click **OK** to close the dialog window.
- 14. From the SSIS Toolbox, drag a **Derived Column transformation** into the Data Flow design surface.
- 15. Right-click the **transformation** and rename it to Derived Column Transformations.
- 16. Right-click the **transformation** and click Edit in the context menu.
- 17. In the **Derived Column Transformation Editor**, configure two derived columns as shown here:



- 18. Click **OK** to close the dialog window.
- 19. From the SSIS Toolbox, drag an **ADO NET Destination** into the Data Flow design surface.
- 20. Right-click the source and rename it to **DimCustomers ADO NET Destination**.
- 21. Right-click the source and click **Edit** in the context menu.
- 22. Select the ADO.NET connection you created in Exercise 5 in the **ADO.NET connection manager dropdown**.
- 23. Select the "dbo". "DimCustomers" table in the Use a table or view dropdown.
- 24. Click the **Mappings** page in the left-hand navigation area and verify the columns are mapped as shown here:



- 25. Click **OK** to close the dialog window.
- 26. Right-click the **ETL Prototype Ver1 with Data Flows.dtsx** package file and select **Execute Package** from the context menu.
- 27. Verify that all the tasks have run successfully or troubleshoot any issues. Remember, if you need to change settings in the task, you must first stop the **debugging engine**.



# **Exercise 10 | Configure the Load DimProducts Data Flow Task**

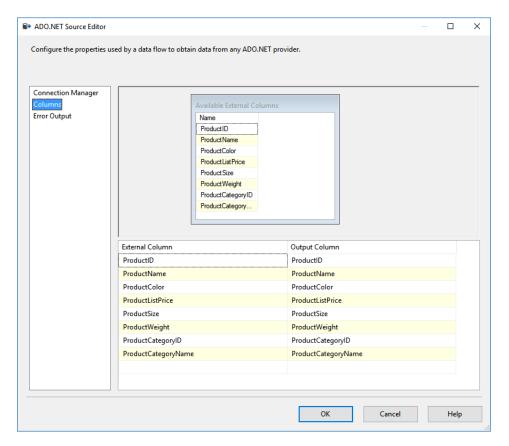
- 1. Choose the **Load DimProducts Data Flow Task** from the Data Flow Task dropdown on the Data Flow tab.
- 2. From the SSIS Toolbox, drag an **ADO NET Source** into the Data Flow design surface.
- 3. Right-click the source and rename it to Products and Categories Data ADO NET Source.
- 4. Right-click the source and click **Edit** in the context menu.
- 5. Select the ADO.NET connection you created in Exercise 5 in the **ADO.NET connection** manager dropdown.
- 6. Select the SQL Command option in the **Data access mode dropdown**.
- 7. Start **SQL Server Management Studio** and connect to the Database Engine instance.
- 8. Use the File > Open > File Menu to open the C:\\_ETLwithSSIS\Module04\Labs\ETL Code for the DWAdventureWorksLTLab03 database.sql file.
- 9. Locate the SQL code that selects data from the **Products and Categories** tables and copy it.

```
-- Code for Products Source Data
SELECT
[ProductID]
, [ProductName] = T1.[Name]
, [ProductName] = T1.[Name]
, [ProductColor] = COLOR -- Cast(IsNull(T1.[Color], 'Not Defined') as nvarchar(50)) -- USING THE SSIS REPLACENULL(expression 1,expression 2) function
, [ProductListPrice] = T1.[ListPrice]
, [ProductSize] = SIZE -- Cast( IsNull( T1.[Size], -5) as nvarchar(50)) -- USING THE SSIS REPLACENULL(expression 1,expression 2) function
, [ProductWeight] = T1.[Weight]
, [ProductCategoryID] = T2.[ProductCategoryID]
, [ProductCategoryName] = T2.[Mame]
FROM [AdventureWorksLT2012].[SalesLT].[Product] as T1
JOIN [AdventureWorksLT2012].[SalesLT].[ProductCategory] as T2
ON T1.ProductCategoryID = T2.ProductCategoryID;
go
```

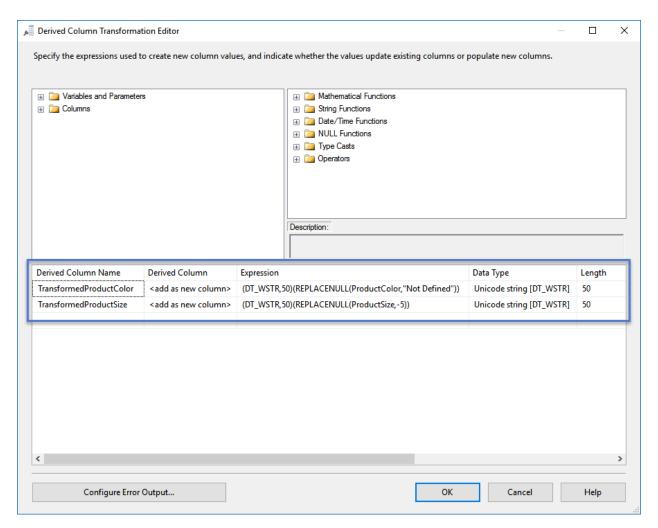
10. Paste the copied code into the **SQL command text textbox**.

#### Note: Make sure you do not copy the "go" keyword.

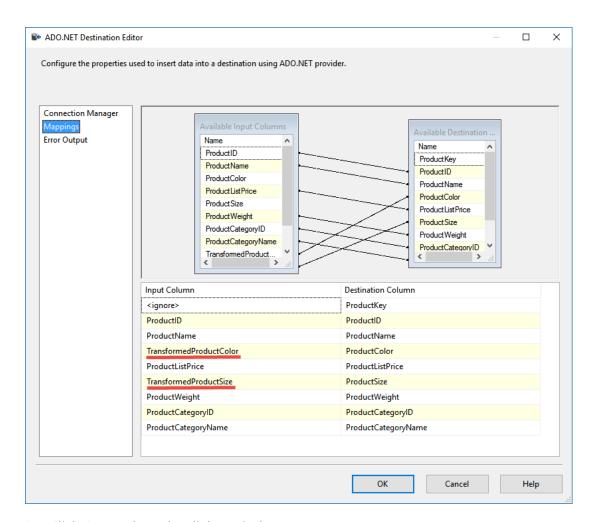
- 11. Click the **Preview** button and verify the code returns data or troubleshoot any issues.
- 12. Click the **Columns** page in the left-hand navigation area and verify the columns are listed as shown here:



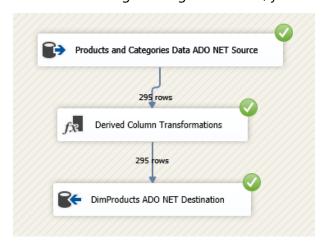
- 13. Click **OK** to close the dialog window.
- 14. From the SSIS Toolbox, drag a **Derived Column transformation** into the Data Flow design surface.
- 15. Right-click the **transformation** and rename it to Derived Column Transformations.
- 16. Right-click the **transformation** and click Edit in the context menu.
- 17. In the **Derived Column Transformation Editor**, configure two derived columns as shown here:



- 18. Click **OK** to close the dialog window.
- 19. From the SSIS Toolbox, drag an **ADO NET Destination** into the Data Flow design surface.
- 20. Right-click the source and rename it to **DimProducts ADO NET Destination**.
- 21. Right-click the source and click **Edit** in the context menu.
- 22. Select the ADO.NET connection you created in Exercise 5 in the **ADO.NET connection manager dropdown**.
- 23. Select the "dbo"."DimProducts" table in the **Use a table or view dropdown**.
- 24. Click the **Mappings** page in the left-hand navigation area and verify the columns are mapped as shown here:



- 25. Click **OK** to close the dialog window.
- 26. Right-click the **ETL Prototype Ver1 with Data Flows.dtsx** package file and select **Execute Package** from the context menu.
- 27. Verify that all the tasks have run successfully or troubleshoot any issues. Remember, if you need to change settings in the task, you must first stop the **debugging engine**.



# **Exercise 11 | Configure the Load Fact Sales Data Flow Task**

- 1. Choose the **Load FactSales Data Flow Task** from the Data Flow Task dropdown on the Data Flow tab.
- 2. From the SSIS Toolbox, drag an **ADO NET Source** into the Data Flow design surface.
- 3. Right-click the source and rename it to SalesOrderHeader and SalesOrderDetail Data ADO NET Source.
- 4. Right-click the source and click **Edit** in the context menu.
- 5. Select the ADO.NET connection you created in Exercise 5 in the **ADO.NET connection** manager dropdown.
- 6. Select the SQL Command option in the **Data access mode dropdown**.
- 7. Start **SQL Server Management Studio** and connect to the Database Engine instance
- 8. Use the File > Open > File Menu to open the C:\\_ETLwithSSIS\Module04\Labs\ETL Code for the DWAdventureWorksLTLab03 database.sql file.
- 9. Locate the SQL code that selects data from the **SalesOrderHeader and SalesOrderDetail** tables and copy it.

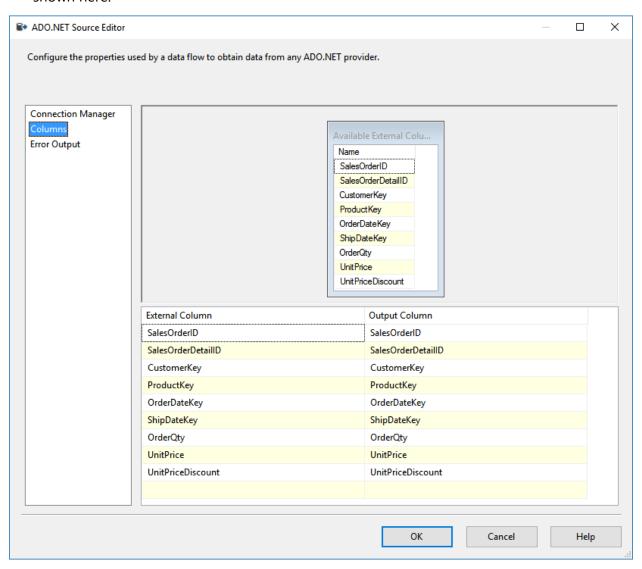
```
-- Code for FactSales Source Data
SELECT
T1.[SalesOrderID]
[SalesOrderDetailID]
T3.[CustomerKey]
, T4.[ProductKey]
, [OrderDateKey] = T5.CalendarDateKey
, [ShipDateKey] = T6.CalendarDateKey
, [OrderQty]
, [UnitPrice]
, [UnitPriceDiscount]
FROM [AdventureWorksLT2012].[SalesLT].[SalesOrderDetail] as T1
JOIN [AdventureWorksLT2012].[SalesLT].[SalesOrderHeader] as T2
  ON T1.[SalesOrderID] = T2.[SalesOrderID]
JOIN [DWAdventureWorksLT2012Lab03].[dbo].[DimCustomers] as T3
  ON T2.[CustomerID] = T3.[CustomerID]
JOIN [DWAdventureWorksLT2012Lab03].[dbo].[DimProducts] as T4
  ON T4.[ProductID] = T1.[ProductID]
JOIN [DWAdventureWorksLT2012Lab03].[dbo].[DimDates] as T5
  ON Cast(T5.CalendarDate as Date) = Cast(T2.[OrderDate] as Date)
JOIN [DWAdventureWorksLT2012Lab03].[dbo].[DimDates] as T6
  ON Cast(T6.CalendarDate as Date) = Cast(T2.[ShipDate] as Date)
```

10. Paste the copied code into the **SQL command text textbox**.

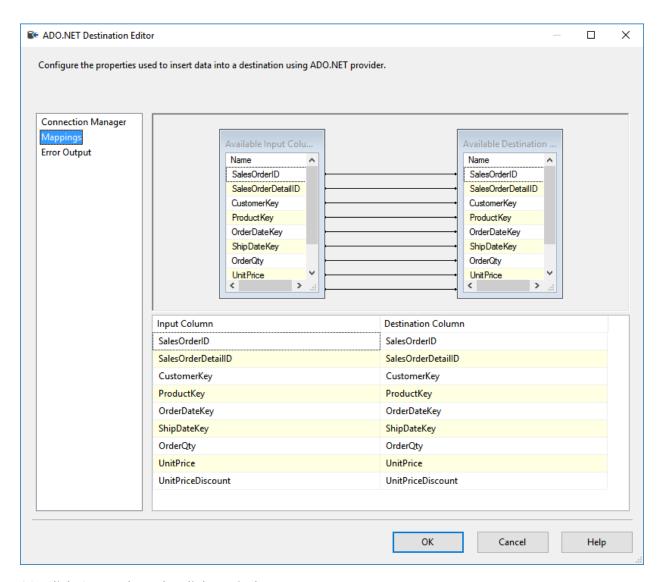
Note: Make sure you do not copy the "go" keyword.

11. Click the **Preview** button and verify the code returns data or troubleshoot any issues.

12. Click the **Columns** page in the left-hand navigation area and verify the columns are listed as shown here:



- 13. Click **OK** to close the dialog window.
- 14. From the SSIS Toolbox, drag an **ADO NET Destination** into the Data Flow design surface.
- 15. Right-click the source and rename it to **FactSales ADO NET Destination**.
- 16. Right-click the source and click **Edit** in the context menu.
- 17. Select the ADO.NET connection you created in Exercise 5 in the **ADO.NET connection manager dropdown**.
- 18. Select the "dbo". "FactSales" table in the **Use a table or view dropdown**.
- 19. Click the **Mappings** page in the left-hand navigation area and verify the columns are mapped as shown here:



- 20. Click **OK** to close the dialog window.
- 21. Right-click the **ETL Prototype Ver1 with Data Flows.dtsx** package file and select **Execute Package** from the context menu.
- 22. Verify that all the tasks have run successfully or troubleshoot any issues. Remember, if you need to change settings in the task, you must first stop the **debugging engine**.



# **Exercise 12 | Verify the tables are filled**

- 1. Use the File > Open > File Menu to open the C:\\_ETLwithSSIS\Module04\Labs\ETL Code for the DWAdventureWorksLTLab03 database.sql file.
- Locate the SQL code that selects data from the all the dimension and fact tables and Execute it.

3. Verify that all of the tables have data.

