2015 Computational Social Science Workshop

Day 1 - Introduction to python - Part 3 / 3

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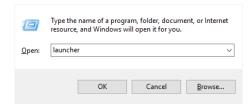
All material for days 1 (intro to python) and 2 (web scraping with python) publicly available at https://github.com/jongbinjung/css-python-workshop) (https://github.com/jongbinjung/css-python-workshop)

3. Jupyter (aka iPython Notebook) and more ... - 1 of 2

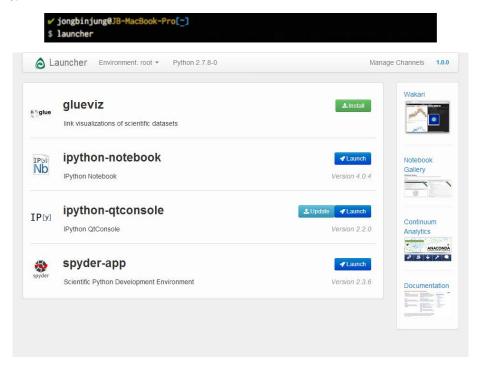
- web-based interface to iPython (an 'interactive' version of python)
- fully functional (anything you can do in python, you can do in an Jupyter)
- your entire project in the form of a blog post

Launching Jupyter

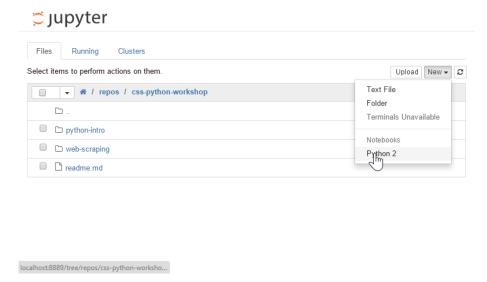
- launch the launcher
 - Windows
 - Win + r, type launcher and hit OK (or Enter)



- OS X / *nix
 - o Open a terminal
 - o type launcher and hit Enter

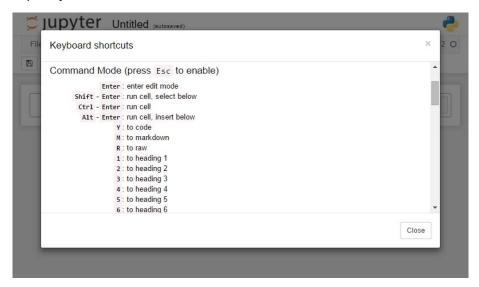


- \bullet hit Launch $for \ \mbox{ipython-notebook}$
- \bullet Jupyter will launch in your default browser, with the ${\tt \$HOME}$ directory open
- you can browse the file system, create folders, and create notebooks
- create a new python notebook in the location of your choice, and open!



Basic stuff

- an iPython Notebook has two type of "cells"
 - Code cell: write and execute python code
 - Markdown cell: write notes (in Markdown with LaTeX support)
- the notes/slides for today's workshop are all iPython Notebooks!
- you can be in one of two modes
 - command mode: browse through the notebook (using UP and DOWN arrows), indicated by grey cell borders
 - edit mode: actually write stuff to the cell, indicated by green cell borders
- hit Enter to enable edit mode, and ESC to enable command mode
- in any mode, hit Ctrl + Enter to run/compile the selected cell
- checkout Help > Keyboard Shortcuts for more useful shortcuts



Let's make a code cell and write some python code!

```
In [1]: print 'This is python in a web browser!'.upper()

THIS IS PYTHON IN A WEB BROWSER!
```

Even though Jupyter is running in your web browser, the python functionality is backed up by a full-blown python interpreter running in the background (aka the 'kernel'). This mean the python code you run on Jupyter is *the real thing*, not a limited look-alike!

You can write your notes, documentation, etc. in a Markdown cell. This cell uses the popular Markdown formatting and simple ET_FX , backed by MathJax (https://www.mathjax.org/).

Some simple markdown syntax:

```
markdown
# this is a header (level 1)
### this is another header (level 2)
#### keep adding hashes to make deeper headers ...

1. this is a numbered list
1. this will be number two (the '1.' just indicates it's part of a numbered list)

[links](some.link.address) are created like this! (the link address in parentheses wil be hidden)

- this is a bullet list
- this is a nested bullet list
- you can keep nesting lists with indents
1. you can also nest numbered lists in bullet lists
- and vice versa
```

The above Markdown code will render in a Markdown cell as:

this is a header (level 1)

this is another header (level 2)

keep adding hashes to make deeper headers ...

- 1. this is a numbered list
- 2. this will be number two (the '1.' just indicates it's part of a numbered list)

links (some.link.address) are created like this! (the link address in parentheses will be hidden)

- · this is a bullet list
 - this is a nested bullet list
 - you can keep nesting lists with indents
 - 1. you can also nest numbered lists in bullet lists
 - o and vice versa

 ET_EX expressions can be inserted inline between single dollar signs (\$...\$), and in a separate block with double-dollar signs (\$\$...\$\$)

This should be enough to get you going with Jupyter, but I highly recommend that you spend some time in the Help menu to learn more about what Jupyter can do for you!

pandas

- pandas is a python library that helps you deal with data
- normally, you'd have to install pandas, but Anaconda (https://store.continuum.io/cshop/anaconda/) comes with pandas pre-installed, so all you have to do is import it in python

```
In [2]: import pandas
```

Bring data into python with pandas

Let's go ahead and load some data. There are a series of read_* methods (e.g., read_excel) in pandas. Usually, you can start reading data by giving the read_* method an appropriate file path. For example, if there is a csv file named data.csv in the same directory as your notebook, you can read it like

```
panda.read_csv('./data.csv')
```

Today, we'll play with the <u>wine quality dataset (http://archive.ics.uci.edu/ml/machine-learning-databases/wine-quality/winequality-red.csv)</u> from the UCI machine learning database. You can either download it to your machine from <u>here (http://archive.ics.uci.edu/ml/machine-learning-databases/wine-quality/winequality-red.csv)</u>, or use the URL (http://archive.ics.uci.edu/ml/machine-learning-databases/wine-quality/winequality-red.csv (http://archive.ics.uci.edu/ml/machine-learning-databases/wine-quality-red.csv)) directly in the read_csv() method to have pandas load it from the source.

```
In [3]: data_src = 'http://archive.ics.uci.edu/ml/machine-learning-databases/wine-quality/w inequality-red.csv' wine_data = pandas.read_csv(data_src) wine_data.head()

Out[3]: fixed acidity; "volatile acidity"; "citric acid"; "residual sugar"; "chlorides"; "free sulfur dioxide"; "total sulfur dioxide"; "density"; "pH"; "sulphates"; "alcohol"; "quality"

0 7.4;0.7;0;1.9;0.076;11;34;0.9978;3.51;0.56;9.4;5

1 7.8;0.88;0;2.6;0.098;25;67;0.9968;3.2;0.68;9.8;5

2 7.8;0.76;0.04;2.3;0.092;15;54;0.997;3.26;0.65;...

3 11.2;0.28;0.56;1.9;0.075;17;60;0.998;3.16;0.58...

4 7.4;0.7;0;1.9;0.076;11;34;0.9978;3.51;0.56;9.4;5
```

The first line above saves the address to the data in a variable we name data_src. We can also write the link directly in the read_csv call, i.e.,

```
pandas.read_csv('http://archive.ics.uci.edu/ml/machine-learning-databases/wine-quality
/winequality-red.csv')
```

but saving the address in a separate string is generally good practice (and will make your life easier if you decide to change that address some day).

The second line loads the data into a variable we named wine_data. The third line tells pandas to print the first couple lines (head) of wine_data.

Notice from the output above that the data seems to be chunked into a single column. This is probably because we used read_csv, which expects the data to be separated by commas(,) - hence the name comma separated values- but the data (if you look carefully) is actually separated by semi-colons(;). Instead of bloating the library with a read_semi_colon_separated_value method, the read_csv method in pandas let's you specify what the separating charater is, if not the expected comma. The syntax for that looks like

```
pandas.read_csv(path_to_data, sep=';')
```

(read_csv actually has a whole lot more options. Read the docs with Shift + Tab - a nice feature of Jupyter)

```
In [4]: wine_data = pandas.read_csv(data_src, sep=';')
wine_data.head()
```

Out[4]:

	fixed acidity	volatile acidity	citric acid	residual sugar	chlorides		total sulfur dioxide	density	рН	sulphates	alcohol	qual
0	7.4	0.70	0.00	1.9	0.076	11	34	0.9978	3.51	0.56	9.4	5
1	7.8	0.88	0.00	2.6	0.098	25	67	0.9968	3.20	0.68	9.8	5
2	7.8	0.76	0.04	2.3	0.092	15	54	0.9970	3.26	0.65	9.8	5
3	11.2	0.28	0.56	1.9	0.075	17	60	0.9980	3.16	0.58	9.8	6
4	7.4	0.70	0.00	1.9	0.076	11	34	0.9978	3.51	0.56	9.4	5

That looks much better. Now that we've loaded a proper pandas <u>DataFrame</u> (http://pandas.pydata.org/pandas-docs/stable <u>/generated/pandas.DataFrame.html#pandas.DataFrame</u>) we can use methods provided with pandas to take a closer look at things. We've already seen head(), but we can also see tail().

In [5]: wine_data.tail()

Out[5]: free total fixed volatile citric residual chlorides sulfur sulfur density sulphates alcohol c рH acidity acidity acid sugar dioxide dioxide 1594 0.090 32 44 3.45 0.58 6.2 0.600 80.0 2.0 0.99490 10.5 0.062 6 1595 5.9 0.550 0.10 2.2 39 51 0.99512 3.52 0.76 11.2 1596 6.3 0.510 0.13 2.3 0.076 29 40 0.99574 3.42 0.75 6 11.0 0.645 1597 5.9 0.12 2.0 0.075 32 44 0.99547 3.57 0.71 10.2

18

0.067

42

6

11.0

3.39 0.66

0.99549

Get a quick summary with describe()

0.310

0.47

3.6

1598 6.0

In [6]: wine_data.describe()
Out[6]: residual free sulfur total sulfur

	fixed acidity	volatile acidity	citric acid	residual sugar	chlorides	free sulfur dioxide	total sulfur dioxide
count	1599.000000	1599.000000	1599.000000	1599.000000	1599.000000	1599.000000	1599.000000
mean	8.319637	0.527821	0.270976	2.538806	0.087467	15.874922	46.467792
std	1.741096	0.179060	0.194801	1.409928	0.047065	10.460157	32.895324
min	4.600000	0.120000	0.000000	0.900000	0.012000	1.000000	6.000000
25%	7.100000	0.390000	0.090000	1.900000	0.070000	7.000000	22.000000
50%	7.900000	0.520000	0.260000	2.200000	0.079000	14.000000	38.000000
75%	9.200000	0.640000	0.420000	2.600000	0.090000	21.000000	62.000000
max	15.900000	1.580000	1.000000	15.500000	0.611000	72.000000	289.000000

Or take a look at the column names (more useful if you have a whole lot of columns):

You probably notice that columns returned a list-like sequence. Hence, we can use the convenient len() function to count the number of columns in our data:

```
In [8]: print len(cols) # the length of column names, i.e., number of columns
12
```

Manipulating data

Most of your data manipulating needs can be categorized into the following five categories:

- 1. **select**: select a subset of *rows* or *columns* according to certain conditions
- 2. **transform**: add *new columns* to the data (usually as a function of existing columns)
- 3. sort: reorder the rows of the data in a specific order
- 4. **summarize**: aggregate values to representative *statistics* (sum, mean, median, etc.)

1. select

Use the loc[row_index, col_index] attribute to select subsets of data. The row/column_index can be

- a single label (e.g., 'quality')
- a list or array of labels (e.g., ['density', 'pH', 'quality']
- slice with labels (e.g., 'density':'quality', in this case the slice is inclusive on each end)
- array of boolean conditions

Put a single: as an index if you want all rows/columns. For example,

```
wine_data.loc[:, 'quality']
```

will return the entire 'quality' column.

Out[10]:

	density	quality	рН
495	0.9972	8	3.15
496	0.9984	6	3.43
497	0.9966	5	3.32
498	0.9972	8	3.15
499	1.0002	6	3.48
500	0.9984	6	3.43

In [11]: wine_data.loc[495:500, 'density':'quality'] # get rows 495:500 and all columns b
 etween 'density' and 'quality' (inclusive)

Out[11]:

	density	рН	sulphates	alcohol	quality
495	0.9972	3.15	0.65	11.0	8
496	0.9984	3.43	0.65	9.0	6
497	0.9966	3.32	0.79	11.1	5
498	0.9972	3.15	0.65	11.0	8
499	1.0002	3.48	0.74	11.6	6
500	0.9984	3.43	0.65	9.0	6

In [12]: wine_data.loc[wine_data.loc[:, 'quality'] == 8, :].head() # rows with quality 8

	fixed acidity	volatile acidity	citric acid	residual sugar	chlorides	free sulfur dioxide	total sulfur dioxide	density	рН	sulphates	alcohol	qu
267	7.9	0.35	0.46	3.6	0.078	15	37	0.9973	3.35	0.86	12.8	8
278	10.3	0.32	0.45	6.4	0.073	5	13	0.9976	3.23	0.82	12.6	8
390	5.6	0.85	0.05	1.4	0.045	12	88	0.9924	3.56	0.82	12.9	8
440	12.6	0.31	0.72	2.2	0.072	6	29	0.9987	2.88	0.82	9.8	8
455	11.3	0.62	0.67	5.2	0.086	6	19	0.9988	3.22	0.69	13.4	8

That last one might look tricky, but it's actually quite simple.

```
wine_data.loc[:, 'quality'] == 8
```

will give a boolean array that is True where the quality is 8, and False otherwise. Using this boolean array as the row_index of the outer loc[] we effectively select all rows where quality is 8.

Similar conditions can be built using other comparison operators such as !=, >=, <=.

Use <code>iloc[row_index, col_index]</code> if you want to specify the subset by integer position. In this case, slices are treated as regular <code>python</code> slices (start inclusive and end exclusive).

In [13]: wine_data.iloc[0:5, 0:3]

Out[13]:

Out[12]:

	fixed acidity	volatile acidity	citric acid
0	7.4	0.70	0.00
1	7.8	0.88	0.00
2	7.8	0.76	0.04
3	11.2	0.28	0.56
4	7.4	0.70	0.00

Using iloc[] with labels will result in a ValueError

```
In [14]: wine_data.iloc[:, 'quality']
         ValueError
                                                    Traceback (most recent call last)
         <ipython-input-14-a393f445c44b> in <module>()
         ---> 1 wine_data.iloc[:, 'quality']
         C:\Users\Jongbin\Anaconda\lib\site-packages\pandas\core\indexing.pyc in __getitem
         __(self, key)
            1140
                           _getitem__(self, key):
                     def
            1141
                         if type(key) is tuple:
         -> 1142
                             return self._getitem_tuple(key)
            1143
                         else:
            1144
                             return self._getitem_axis(key, axis=0)
         \verb|C:\Users\Jongbin\Anaconda\lib\site-packages\pandas\core\lindexing.pyc in \_getitem\_|
         tuple(self, tup)
            1345
                     def _getitem_tuple(self, tup):
            1346
         -> 1347
                         self._has_valid_tuple(tup)
            1348
                         try:
                             return self._getitem_lowerdim(tup)
            1349
         C:\Users\Jongbin\Anaconda\lib\site-packages\pandas\core\indexing.pyc in _has_vali
         d_tuple(self, key)
             130
                             if not self._has_valid_type(k, i):
             131
                                  raise ValueError("Location based indexing can only have [
         %s] "
         --> 132
                                                   "types" % self._valid_types)
             133
             134
                     def _is_nested_tuple_indexer(self, tup):
         ValueError: Location based indexing can only have [integer, integer slice (START
         point is INCLUDED, END point is EXCLUDED), listlike of integers, boolean array] t
         ypes
```

2. transform

Setting a new column will automatically align the data by the indices.

```
In [15]: import numpy as np
    wine_data['new_column'] = np.nan
    wine_data.head()
```

Out[15]:

	fixed acidity	volatile acidity	citric acid	residual sugar	chlorides		total sulfur dioxide	density	рН	sulphates	alcohol	qual
0	7.4	0.70	0.00	1.9	0.076	11	34	0.9978	3.51	0.56	9.4	5
1	7.8	0.88	0.00	2.6	0.098	25	67	0.9968	3.20	0.68	9.8	5
2	7.8	0.76	0.04	2.3	0.092	15	54	0.9970	3.26	0.65	9.8	5
3	11.2	0.28	0.56	1.9	0.075	17	60	0.9980	3.16	0.58	9.8	6
4	7.4	0.70	0.00	1.9	0.076	11	34	0.9978	3.51	0.56	9.4	5

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The nan object from the library numpy is used by pandas to specify missing values. Note that we've imported numpy using a slightly different syntax, namely

Note that by assigning a single np.nan value to a new column (named new_column), we've created a column full of NaNs. This illustrates the point, but isn't too useful. Let's remove this new column with the drop(label, axis) method. The axis argument in drop() specifies which axis (0 = row, 1 = column) to drop. In this case, we're dropping the entire column, so we specify axis=1.

```
In [16]: wine_data = wine_data.drop('new_column', axis=1)
    wine_data.head()
```

Out[16]:

	fixed acidity	volatile acidity	citric acid	residual sugar	chlorides	free sulfur dioxide	total sulfur dioxide	density	рН	sulphates	alcohol	qual
0	7.4	0.70	0.00	1.9	0.076	11	34	0.9978	3.51	0.56	9.4	5
1	7.8	0.88	0.00	2.6	0.098	25	67	0.9968	3.20	0.68	9.8	5
2	7.8	0.76	0.04	2.3	0.092	15	54	0.9970	3.26	0.65	9.8	5
3	11.2	0.28	0.56	1.9	0.075	17	60	0.9980	3.16	0.58	9.8	6
4	7.4	0.70	0.00	1.9	0.076	11	34	0.9978	3.51	0.56	9.4	5

Let's try something more useful. We want to change the numeric 'quality' column into a string where values greater than 7 are labeled 'good', greater than 4 are labeled 'not bad', and less than or equal to 4 are labeled 'bad'.

To do that, we first define a function that will take an integer and return either 'good', 'not bad', or 'bad' depending on its value. Then, we apply this function to each element of the column 'quaity' using the apply() (http://pandas.pydata.org/pandas-docs/stable/generated/pandas.DataFrame.apply.html) method, which is directly assigned to a new column in wine_data labelled 'quality str'.

```
In [17]: def quality_to_str(qual):
    if qual > 7:
        return 'good'
    elif qual > 4:
        return 'not bad'
    else:
        return 'bad'

wine_data['quality_str'] = wine_data.loc[:, 'quality'].apply(quality_to_str)
    wine_data.head()
```

Out[17]:

	fixed acidity	volatile acidity	citric acid	residual sugar	chlorides		total sulfur dioxide	density	рН	sulphates	alcohol	qual
0	7.4	0.70	0.00	1.9	0.076	11	34	0.9978	3.51	0.56	9.4	5
1	7.8	0.88	0.00	2.6	0.098	25	67	0.9968	3.20	0.68	9.8	5
2	7.8	0.76	0.04	2.3	0.092	15	54	0.9970	3.26	0.65	9.8	5
3	11.2	0.28	0.56	1.9	0.075	17	60	0.9980	3.16	0.58	9.8	6
4	7.4	0.70	0.00	1.9	0.076	11	34	0.9978	3.51	0.56	9.4	5

With this workflow, you can write functions to transform data in any way you need. This isn't necessarily convenient, but keep in mind that pandas is still under (relatively active) development, so we might get more functionality in this aspect, soon!

3. sort

This is easily achieved using the ${\tt sort}()$ method.

In [18]: wine_data.sort(columns='quality').head() # the default is to sort in ascending ord
 er

Out[18]:

	fixed acidity		citric acid	residual sugar	chlorides	free sulfur dioxide	total sulfur dioxide	density	рН	sulphates	alcohol	c
1478	7.1	0.875	0.05	5.7	0.082	3	14	0.99808	3.40	0.52	10.2	3
832	10.4	0.440	0.42	1.5	0.145	34	48	0.99832	3.38	0.86	9.9	3
899	8.3	1.020	0.02	3.4	0.084	6	11	0.99892	3.48	0.49	11.0	3
1374	6.8	0.815	0.00	1.2	0.267	16	29	0.99471	3.32	0.51	9.8	3
459	11.6	0.580	0.66	2.2	0.074	10	47	1.00080	3.25	0.57	9.0	3

In [19]: wine_data.sort(columns='quality', ascending=False).head() # specify ascending=Fals
 e to sort in descending order

Out[19]:

	fixed acidity	volatile acidity	citric acid	residual sugar	chlorides	free sulfur dioxide	total sulfur dioxide	density	рН	sulphates	alcohol	c
495	10.7	0.35	0.53	2.6	0.070	5	16	0.99720	3.15	0.65	11.0	3
1403	7.2	0.33	0.33	1.7	0.061	3	13	0.99600	3.23	1.10	10.0	3
390	5.6	0.85	0.05	1.4	0.045	12	88	0.99240	3.56	0.82	12.9	3
1061	9.1	0.40	0.50	1.8	0.071	7	16	0.99462	3.21	0.69	12.5	3
1202	8.6	0.42	0.39	1.8	0.068	6	12	0.99516	3.35	0.69	11.7	3

In [20]: wine_data.sort(columns='alcohol', ascending=False).iloc[0:2, :] # chain with iloc
to get top-n entries

Out[20]:

		volatile acidity		residual sugar	chlorides		total sulfur dioxide	density	рН	sulphates	alcohol	qu
652	15.9	0.36	0.65	7.5	0.096	22	71	0.9976	2.98	0.84	14.9	5
588	5.0	0.42	0.24	2.0	0.060	19	50	0.9917	3.72	0.74	14.0	8

4. summarize

pandas has a few summary functions that will meet most of your needs:

In [21]:	wine_data.sum() # retu	urn the sum of each column					
Out[21]:	fixed acidity	13303.1					
	volatile acidity	843.985					
	citric acid	433.29					
	residual sugar	4059.55					
	chlorides	139.859					
	free sulfur dioxide	25384					
	total sulfur dioxide	74302					
	density	1593.798					
	PH	5294.47					
	sulphates	1052.38					
	alcohol	16666.35					
	quality	9012					
	quality_str	not badnot badnot badnot badnot badnot					
	dtype: object						
	11 3						
In [22]:	<pre>wine_data.mean() # the</pre>	e mean of each column (where applicable)					
Out[22]:	fixed acidity	8.319637					
	volatile acidity	0.527821					
	citric acid	0.270976					
	residual sugar	2.538806					
	chlorides	0.087467					
	free sulfur dioxide	15.874922					
	total sulfur dioxide	46.467792					
	density	0.996747					
	рН	3.311113					
	sulphates	0.658149					
	alcohol	10.422983					
	quality	5.636023					
	dtype: float64						
In [23]:	wine_data.median() # median						
Out[23]:	fixed acidity	7.90000					
	volatile acidity	0.52000					
	citric acid	0.26000					
	residual sugar	2.20000					
	chlorides	0.07900					
	free sulfur dioxide	14.00000					
	total sulfur dioxide	38.00000					
	density	0.99675					
	pН	3.31000					
	sulphates	0.62000					
	alcohol	10.20000					
	quality	6.00000					
	dtype: float64						

Or as shown earlier, the ${\tt describe}()$ method gives you a quick summary of each column:

In [24]: wine_data.describe()

Out[24]:

	fixed acidity	volatile acidity	citric acid	residual sugar	chlorides	free sulfur dioxide	total sulfur dioxide	
count	1599.000000	1599.000000	1599.000000	1599.000000	1599.000000	1599.000000	1599.000000	
mean	8.319637	0.527821	0.270976	2.538806	0.087467	15.874922	46.467792	
std	1.741096	0.179060	0.194801	1.409928	0.047065	10.460157	32.895324	
min	4.600000	0.120000	0.000000	0.900000	0.012000	1.000000	6.000000	
25%	7.100000	0.390000	0.090000	1.900000	0.070000	7.000000	22.000000	
50%	7.900000	0.520000	0.260000	2.200000	0.079000	14.000000	38.000000	
75%	9.200000	0.640000	0.420000	2.600000	0.090000	21.000000	62.000000	
max	15.900000	1.580000	1.000000	15.500000	0.611000	72.000000	289.000000	

Usually, summaries are more useful when combined with groupby operations. A groupby operation lets you group the data be its value in one or more column, then you can generate summaries per group:

In [25]: wine_data.groupby('quality_str').mean()

Out[25]:

	fixed acidity	volatile acidity	citric acid	residual sugar	chlorides	free sulfur dioxide	total sulfur dioxide	density	рН
quality_str									
bad	7.871429	0.724206	0.173651	2.684921	0.095730	12.063492	34.44444	0.996689	3.384
good	8.566667	0.423333	0.391111	2.577778	0.068444	13.277778	33.444444	0.995212	3.2672
not bad	8.335310	0.520909	0.273590	2.532279	0.087349	16.063900	47.121212	0.996767	3.3086

Recap - Data Manipulation

To reiterate, most of your data manipulation needs can be fulfilled with the following four functions

- 1. select: select a subset of rows or columns according to certain conditions
- 2. transform: add new columns to the data (usually as a function of existing columns)
- 3. sort: reorder the rows of the data in a specific order
- 4. **summarize**: aggregate values to representative statistics (sum, mean, median, etc.)

Exercise 5.

- 1. Add a new column to the wine_data labelled 'sulfur difference', with values defined as `"total sulfur dioxide" "free sulfur dioxide".
- 2. Find the top 10 entries with highest $\operatorname{sulfur}\ \operatorname{difference}.$
- 3. Find the mean ${\tt sulfur}\,$ difference for each (numeric) quality level