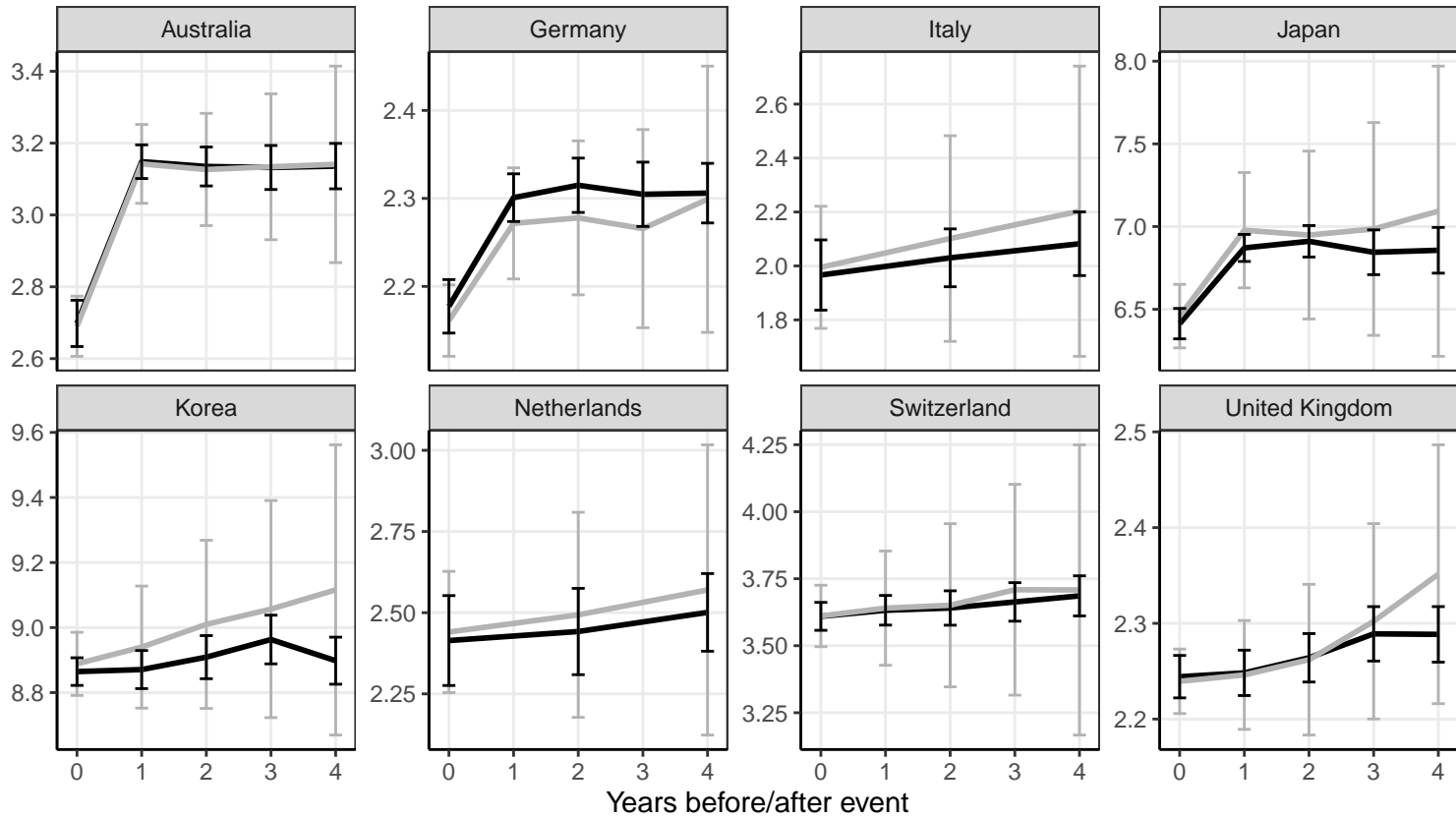


Estimate



— FE + IF — FEIS + IF