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In email to X staff, Musk says "user growth is stagnant, revenue is unimpressive, and we're barely breaking even"; sources: banks plan to sell their

debt in X – Banks are hoping to sell the X debt at around 90 to 95 cents on the dollar - Wall Street banks are getting ready ...

More: The Verge, The Economic Times, TechCrunch, Futurism, Bloomberg, Reuters, Benzinga, and The Wrap Bluesky: @kegman83, @johngage1, @mmasnick, @anthropicscholar, @razastwart, @pecunium, @ammy, @cachiporra, @raisinguptown, @ecostarr, @popolvuzh, @wukko.me, @pabably, @ldldn, @robchilver, @sarcasticdad, @valkyrie.hacker.gf, @hereforfun, @ketameanie, @rufus-hickok, @leftsedfred ..., @ilikesportsmostly, @revjulieh, @thurstoncounty, @kevinwglass, @thetypist, @thegrimrecapper, @cannibalpinata, @crunk1977, @tttomblue, @whizzo, @peark.es, @bft.wtf, @bankuei, @gonzarro, @cavskermit, @maxkennerly, @docnickie, @bdplayer81, @ratelimitexceeder, @ironbound, @schoenen, @pithypacky, @harrisj, @grantmooney, @sspence3, @johnxuandou, @reckless, @mtelm, @rss.coffee, @wattasecond, @ccxkingxcc, @asherlangton, @prietschka, @barrybergman, @1stamericanhoodlum, @mercygrimm, @saileshpatel, @mattrigg, @maxkennerly, @seanokane, @usspcrichardandson, @margarita, @bartsmith, @nypinta, @benloggedon, @brendelbored, @chrismsf, @studuncan, @koleross, @borisbadenov, @alwayserked, @labuzamovies.com, @esghound.com, @neiltypewriter, @ailurouge, @joelhs, @celicilorena, @tyleraking.com, @skeetownhobbit, @mrshiddeddoodoo, @mstefan, @behrbones, @petergratton, @m3talgearz, @southsidetrekkie, @1stamericanhoodlum, @juditpetho, @gwollman, @lukethomas, @dougdirt24, @davidjwbailey, @garyrockrose, @turnerjoy, @pelops, @robairone, @brianhough.com, @bigbeandotgov, @grudgie, @thetwinewinder, @imnotahrhitter, @nystateofmind, @matthiasplappert.com, @ironsquirrel, @noahseligman, @chrisdoll, @nowhere, @sportzagato, @thereallari, @dcharlie, @litigaytor, @keithdonovan, @salfranzaya, @gregred, and @phoul. Mastodon: @joy@mastodon.social

Threads: @vishwanathsarangkeller, @chrismaydev, @parkert, and @documentingmeta

X: @wholemarsblog, @asharma, and @parismarx Forums: r/Twitter, r/economicCollapse, r/technology, and r/news

Carl Franzen / VentureBeat:

Yann LeCun says DeepSeek "profited from open research and open source" like Meta's Llama and is proof that open source models are surpassing proprietary

ONES – If you hadn't heard, there's a new Al star in town: DeepSeek, the subsidiary of Hong Kong-based quantitative

More: Latent Space. Threads: @documentingmeta, @vishvanands, @bilawal.ai, @luokai, @sfscottp, @sgulsach, and @benedictevans

X: @pmarca, @nealkhosla, @tszzl, @emollick, @davidsholz, @samfbiddle, @ylecun, @kimmonismus, @emostaque,

Microsoft:

6 Al

Trends to Watch in 2025 –

Explore insight from Microsoft on key Al advancements that will shape our work and daily lives in the coming

Genesys:

The Levels of Experience

Orchestration - What's your vision for the future of customer experience? See how Al can transform your business - and take you to the next level.

7oho:

Unlocking advanced analytics with

Zia – In our previous blogs, we discussed how Zoho Desk seamlessly integrates with Zoho Analytics and provides organizations with advanced reporting capabilities.

Techmeme Leaderboards:

Discover the top reporters on Al, VR, policy, and much more -

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The most current version of the site as always is available at our home page. To view an earlier snapshot click here and then modify the date indicated.

From Mediagazer

Rick Porter / The Hollywood Reporter:

Nielsen and Paramount settle a monthslong contract dispute with a new agreement that covers both linear and streaming measurement across Paramount's portfolio

David Folkenflik / NPR:

Patrick Soon-Shiong, who called for a more tempered approach at LAT to covering politics, posted 18 times on X last week to boost RFK Jr.'s nomination

Ben Smith / Semafor:

Journalists Lachlan Cartwright and Ravi Somaiya launch Breaker Media, based out of New York City, with a \$12 per month weekly newsletter and podcast

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LinkedIn: Yann LeCun, Omar Tawakol, and Matt Marshall

Forums: Blind, r/OpenAI, and r/singularity

to halt China's high-tech ambitions

Financial Times:

Industry insiders say DeepSeek's focus on research makes it a dangerous competitor as it's willing to share breakthroughs rather than protect them for profits – Hedge fund billionaire Liang Wenfeng builds model on tight budget despite US attempt

More: MIT Technology Review, Moneycontrol, VentureBeat, Nature, Neowin, and Big Technology

Jaspreet Singh / Reuters:

Mark Zuckerberg says Meta is planning to invest \$60B to \$65B in capex in 2025, will end the year with 1.3M+ GPUs, and plans to grow its Al teams "significantly" – Meta

Platforms (META.O) will invest \$60 billion to \$65 billion in capital expenditure in 2025, CEO Mark Zuckerberg said in a Facebook post on Friday.

More: The Verge, Benzinga, TechCrunch, Livemint, New York Times, The Indian Express, South China Morning Post, TweakTown, NewsBytes, The News International, Maginative, The Register, iPhone in Canada Blog, The National Pulse, The Information, PYMNTS.com, The Real Deal, Sherwood News, PCMag, Fox Business, NBC News, Yahoo Finance, Fortune, Constellation Research, and Wall Street Journal

Bluesky: @loblaws-balrog, @carlquintanilla, @peark.es, @tkb24, @texasrunaway, @kurtwagner, and @kurtwagner

Threads: @benedictevans, @jensscherbl, @sung.kim.mw, @kurtwag8, @supremebagholder, @lessin, @tomgara, and @benedictevans

X: @natolambert, @matthewstoller, @mikeisaac, @kevinroose, @nabeelqu, @morqon, @nabeelqu, @morqon, @supbagholder, @nearcyan, @matthewstoller, @richlightshed, @munster_gene, @nabeelqu, @morqon, @nabeelqu, @object_zero_, @ai_for_success, @supbagholder, and @mikeisaac.

Facebook: Mark Zuckerberg

Forums: r/worldnews, r/artificial, and Slashdot

Meghan Bobrowsky / Wall Street Journal:

Zuckerberg says Meta is building an Al engineer that will "start contributing increasing amounts of code to our R&D efforts" and is planning a 2GW+ data

center – Social-media giant to spend between \$60 billion and \$65 billion, Zuckerberg says

More: Financial Express and SiliconANGLE

Bluesky: @hardxcoded, @cwhite-1, and @jameshoffa

X: @gergelyorosz, @gergelyorosz, @meghanbobrowsky, @gergelyorosz, and @gergelyorosz

Ivan Mehta / TechCrunch:

Meta begins a "limited, early test" of ads

Decoder with Nilay Patel:

Bookshop CEO Andy Hunter's crusade to save books from Amazon

A show from the Verge about big ideas - and other problems.

Subscribe to Decoder with Nilay Patel.

Grit:

Co-Founder Alinea & Tock: Selling Experience

Grit explores what it takes to create, build and scale world-class organizations.

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A podcast from Lightspeed dedicated to highlighting the stories, strategies and insights behind today's most exciting Al companies.

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Upcoming Tech Events

Feb 3	Earnings: PLTR, NXPI
Feb 4	Earnings: GOOG, PYPL, SNAP, SPOT, NTDOY, AMD, MTCH, EA
Feb 5	Earnings: UBER, QCOM, ARM
Feb 6	Earnings: AMZN, PINS, NET, AFRM, RBLX,

in Threads in the US and Japan, with the goal of making the ads "as interesting as organic content" – Meta's X rival Threads said Friday that it is now testing ads with select brands in the U.S. and Japan.

More: Facebook, 9to5Mac, The Verge, Moneycontrol, Reuters, Agence France-Presse, Yahoo Finance, Ad Age, Pocket-lint, Android Headlines, TipRanks Financial, Search Engine Journal, CNBC, PhoneArena, Neowin, Search Engine Land, Thurrott, calgaryherald, Engadget, and Bloomberg

Bluesky: @kevinrothrock.me, @humoristguy, and @cpu-matt. Mastodon: @majorlinux@toot ...

Threads: @mosseri, @kurtwag8, @noahkalina, @jampacksam, @cult_papa, @crumbler, @zaccomode, @parkerortolani, and @stevepsyd. X: @mikeisaac

LinkedIn: Samantha Stetson, Simon Whitcombe, and

Nick Baughan

See also Mediagazer

Mark Gurman / Bloomberg:

Sources: Apple moved Kim Vorrath, a company veteran known for fixing troubled products, to its Al group to help improve Siri and Apple Intelligence – - Kim

Vorrath previously worked on Vision Pro, iPhone software - The company is racing to catch up in artificial intelligence

More: The Verge, Financial Express, 9to5Mac, Daring Fireball, iDownloadBlog.com, Tom's Guide, Seeking Alpha, PYMNTS.com, iThinkDifferent, BGR, iClarified, Oult of Mac, AppleInsider, and MacRumors

Bluesky: @aftd.dev. X: @kylebrussell, @markgurman, @markgurman, and @rjonesy

Forums: r/apple, Slashdot, and MacRumors Forums

Zack Whittaker / TechCrunch:

UnitedHealth says the ransomware attack on its Change Healthcare unit in February 2024 affected ~190M people, nearly double its previous estimate of

100M – UnitedHealth has confirmed the ransomware attack on its Change Healthcare unit last February affected around 190 million people in America – nearly double previous estimates.

More: Bloomberg. Bluesky: @zackwhittaker. Forums: r/technology, r/cybersecurity, and Slashdot

The Guardian:

An investigation reveals how the Israeli military's reliance on Microsoft's cloud and Al systems surged during the most intensive phase of the Israel-Hamas war – Leaked

documents shed light on how Israel integrated the US tech giant into its war effort to meet growing demand for cloud and Al tools

More: Drop Site News and +972 Magazine

Bluesky: @wnstnsmith. **Mastodon:** @ramsey@phpc.social. **Forums:** r/Palestine, r/JewsOfConscience, r/InternationalNews, and r/anime_titties

New York Times:

The TikTok ban forced a dilemma on US tech companies: risk alienating a mercurial president or risk breaking federal law and face up to billions in penalties — The federal law banning TikTok has revealed a major schism among American

	TTWO	
Feb 9-12	LEAP	Riyadh, Saudi Arabia
Feb 11	Earnings: DASH, LYFT SHOP, GFS	,
Feb 12	Earnings: HOOD, APP, RDDT, SMIC	
Feb 13	Earnings: COIN, ABNB TWLO, SONY, ROKU	,
Feb 18-20	CoinDesk Consensus Hong Kong	Hong Kong
Feb 24	Earnings: ZM	
Feb 26	Earnings: NVDA, SNOVEBAY	N,
Mar 3-6	MWC	Barcelona
Mar 7-15	SXSW	Austin, TX
Mar 10-13	HumanX	Las Vegas
Mar 17-21	Game Developers Conference	San Francisco
Apr 7-9	TED	Vancouver
Apr 9-11	Google Cloud Next	Las Vegas
Apr 15	IDrive EXPO REGISTER NO	Las Vegas
Apr 28- May 1	RSA Conference	San Francisco
May 14-16	CoinDesk Consensus	Toronto
May 27-30	Web Summit Vancouve	r Vancouver
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tech companies: Some are willing to flout the law – and some, including Apple and Google, are not.

More: Reuters and The Verge

Drew Harwell / Washington Post:

Sources outline negotiations between the Biden administration and TikTok ahead of the ban, as company insiders refute claims that a blackout helped their case

More: Politico. Bluesky: @karaswisher and @drewharwell.com. Threads: @drewharwell X: @anupamchander, @aaronblake, and @washingtonpost

Rolling Stone:

Sources: Trump's team members don't buy Zuckerberg's right-wing conversion as entirely genuine; one senior official says he has a "lot more ass-kissing" to do — Trump's aides and allies aren't ready to buy the Facebook chief's right-wing conversion. "He can't just snap his fingers and make the past not happen"

More: Raw Story and Wired

Bluesky: @karlbode.com, @willoremus.com, @carterd, @quinnypig.com, @followtheh, @thinkyparts, @taumuyi, @mexiconews, @thepoptart, @zidan, @lbdoyle, @chiefwit, and @chaztrees. Threads: @vishesh92. Forums: r/politics

Catherine McGrath / Fortune:

White House crypto czar David Sacks says NFTs and memecoins are neither securities nor commodities, but collectibles that people buy to "commemorate something" – Non-fungible tokens and memecoins are neither securities nor commodities, according to White House crypto czar David Sacks.

More: Fox Business on YouTube and CryptoPotato

Bluesky: @janusroberts, @kellblog, @frydawolff, @seanwince, and @paleofuture

X: @cailen and @tomaxwell. Forums: Slashdot

Bloomberg:

Trump's EO to protect the dollar bars any further work on a CBDC and aligns the government's interests with those of stablecoin issuers like Tether and Circle – - US crypto czar sees potential for extending dollar dominance – USDT, USDC account for almost 90% of total stablecoin value More: Reclaim The Net, Payments Dive, CoinJournal, and PYMNTS.com. X: @ryanjamesweeks

MacKenzie Sigalos / CNBC:

Trump signs an EO to create a crypto working group led by David Sacks to consider a national digital asset stockpile "potentially derived" from seized crypto

More: The White House, Citation Needed, New York Times, The Block, Blockworks, Deseret News, Blockchain News, The Daily Hodl, Motley Fool, Yahoo Finance, RTÉ, CoinDesk, Benzinga, Watcher Guru, Decrypt, and Bloomberg

Bluesky: @judah-grunstein and @carnage4life

X: @davidsacks, @katie_haun, @adamkovac, @jason, @chrisfralic, @eleanorterrett, @mdudas, @davidsacks,

@jason, @atrupar, @cdixon, @cdixon, and @jenniferjjacobs

LinkedIn: Shailee Adinolfi and Renato Mariotti
Forums: r/FluentInFinance, r/MSTR, and r/Buttcoin

MacKenzie Sigalos / CNBC:

The US SEC revokes SAB 121, a controversial accounting rule added in 2022 that forced banks to treat BTC and other tokens as a liability on their balance sheets

After years of lobbying by the crypto industry, the U.S.
 Securities and Exchange Commission has rescinded an accounting rule ...

More: US Securities ..., Axios, Bitcoin Insider, Blockworks, NewsBTC, Barron's Online, The Information, and ZyCrypto Bluesky: @midwest2, @jimobx, @cdouglaslay, @val415, @darrencohen.me, and @saltcreekbrews

X: @senlummis, @saylor, @scottiepippen, and @davidfbailey LinkedIn: Amy Zhang and Samuel Leichman

Simon Willison / Simon Willison's Weblog:

OpenAl updates ChatGPT's Canvas feature with o1 model support and HTML and React code rendering, making it a direct competitor to Claude's Artifacts — OpenAl Canvas gets a huge upgrade. Canvas is the ChatGPT feature where ChatGPT can open up a shared editing environment and collaborate

More: Seeking Alpha. X: @openai, @karinanguyen_, @kevinweil, @leeerob, @simonw, @karinanguyen_, @omarsar0, @openai, @latentmoss, @ai_for_success, @openai, @romainhuet, @edwinarbus, @simonw, and @sulmanrc

Alex Kantrowitz / Big Technology:

An interview with Google DeepMind CEO Demis Hassabis on why he doesn't believe we will have AGI in 2025, putting Google's assistants in smart glasses, and more — Q&A with the Google AI head and Nobel laureate on the state of artificial intelligence today, and where it's heading.

More: Semafor. Bluesky: @tdmoss and @thustraa. X: @reedalbergotti

Kate Clark / Bloomberg:

Source: Lightspeed has invested a total of \$2.2B in Al deals, excluding the \$2B Anthropic funding round it is leading, and is close to raising a \$7B fund — The 25-year-old venture capital firm is embracing tech's new era of enormous artificial intelligence deals

More: Crunchbase News

Reuters:

Uber denies setting fares based on phone models in India, after a government body alleged Uber and Ola use differential pricing for Android and iOS users — Uber (UBER.N) said it does not set ride prices based on a user's phone model, shortly after an Indian government body alleged ...

More: Hindustan Times. X: @joshipralhad

Chinese self-driving company WeRide aims to make more inroads overseas in 2025; WeRide operates in nine countries and secured new deals in Switzerland and Japan

 WeRide already operates driverless vehicles in 30 cities across nine countries - Chinese autonomous-driving company

Forums: r/SelfDrivingCars

More News

Kyle Wiggers / TechCrunch:

Filing: Character AI says 1A protects it from liability in a lawsuit that claims a teen committed suicide after becoming emotionally attached to a chatbot

Bluesky: @azuregreatheart

Business Insider:

Sources: Rad AI, which creates AI-powered tools for radiologists, raised a \$60M Series C at a \$525M valuation; Rad AI raised a \$50M Series B in March 2024

LinkedIn: Rebecca Torrence

Lauren Forristal / TechCrunch:

Flip, which lets shoppers share video reviews and earn cash based on engagement, launches a creator fund that grants up to \$100M of equity over 5+ years

More: Tubefilter. Bluesky: @jackietoale. LinkedIn: Chase Dillon, Abdulla AlBanna, Idan Netser, and Yuval Rechter

TechCrunch:

Sources: ElevenLabs closed a \$250M Series C led by ICONIQ Growth at a valuation of between \$3B to \$3.3B; it was initially looking for funding at a \$4B valuation

Sarah Perez / TechCrunch:

Similarweb: RedNote's DAUs in the US fell by 54% on January 20 when the TikTok ban was put on hold, after reaching a high of 32.5M DAUs on the day of the ban

More: Dexerto

Pranav Dixit / Business Insider:

Apptopia: Meta app usage is steady despite some calls for a boycott over fact-checking and DEI changes; TikTok ban may have overshadowed user concerns

More: Mashable and Breitbart

Bluesky: @sooscoop and @spenceman58

Threads: @brettyarris, @tomgara, and @pranavdixit

Forums: r/technology and r/JordanPeterson

Katie Deighton / Wall Street Journal:

ShopMy, which lets brands run influencer

Earlier Picks

Sergiu Gatlan / BleepingComputer:

The FBI warns that North Korean IT workers are abusing their access to steal source code and extort US companies that have been tricked into hiring them

More: US Department of Justice, CSO, Computerworld, Dark Reading, Hackread, and Axios

Bluesky: @chadkirchner.com and @djsaskdja. X: @fbi. LinkedIn: Bryan Vorndran. Forums: Slashdot

Financial Times:

X refuses to remove a video of the stabbing of a Sydney bishop watched by Axel Rudakubana minutes before murdering three kids in UK's Southport last summer

More: The Guardian. Bluesky: @dschatsky, @xinav, @annasophiegross, @martinsfp, and @pickardje. Forums: r/ukpolitics

Financial Times:

a 16z is closing its London office and pulling back from its much-touted UK expansion, seeking to refocus on the US crypto industry following Trump's election

More: The Block, CryptoSlate, CoinGape, crypto.news, and Crypto Briefing

X: @aalbaneseny, @cz_binance, @0xjackmarsh, @chalmermagne, @arashmassoudi, @timccopeland, and @ivanlevingston

Gian Volpicelli / Bloomberg:

The EC says it will question Meta, X, Snap, Google, TikTok, and LinkedIn on January 31 about their plans to counter disinformation ahead of elections in Germany

More: TechCrunch and Reuters. Forums: Slashdot

Jess Weatherbed / The Verge:

The CMA says Google has agreed to curb UK businesses using fake reviews to boost star ratings and must report to the CMA on its efforts for the next three years

More: Reuters, GOV.UK, BBC, Quartz, MediaPost, Android Police, The Independent, WebProNews, and

Silicon UK

Forums: r/Android and Slashdot

New York Times:

Instagram suspended the accounts of two abortion pill providers and Facebook removed

marketing efforts, raised a \$77.5M Series B led by Bessemer and Bain, sources say at a \$410M valuation vs. \$80M in 2024

More: Shop My Shelf, INC., The Information, and Bessemer Venture Partners

X: @amytongwu, @baincapvc, @almostcmb, and @menloventures

LinkedIn: Susannah Shipton, Scott Friend, Nicole Giusti, and Harry Rein

See also Mediagazer

Financial Times:

Retro Biosciences, the Sam Altman-backed startup that wants to use Al to develop therapies for extending human lifespan by a decade, is raising a \$1B Series A

More: TechCrunch, SiliconANGLE, San Francisco Business Times, and Fortune

their posts; Meta blamed "over-enforcement" and restored some accounts

More: CNET, Benzinga, The 19th, Adweek, Black Enterprise, Latin Times, Latest - Truthout, The Verge, Raw Story, Progress Report, and Abortion, Every Day

Bluesky: @kattenbarge, @hrw.org, @kateconger.com, @abortionfront, @amandamarcotte, @songbird, and @peark.es

Threads: @mattnavarra, @jessicavalenti, @jessicavalenti, @renee.diresta, @anildash, @anildash, and @jessicavalenti. X: @nicoleperlroth.
LinkedIn: Cristina Ljungberg

Forums: r/Feminism, r/WelcomeToGilead, r/popculturechat, r/centrist, r/Destiny, r/Fauxmoi, r/prochoice, and r/technology

Jay Peters / The Verge:

OpenAI releases a "research preview" of its Operator AI agent that can automate webbased tasks, launching to US subscribers of its \$200/month ChatGPT Pro tier

More: OpenAl, OpenAl on YouTube, The Economic Times, BGR, MobileSyrup, Wired, CNBC, Bloomberg, and MIT Technology Review

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LinkedIn: Sofola, Venesha Brooks, Will Douglas Heaven, Diane Techer, David Richter, and Nitzan Mekel-Bobrov, Ph.D.

Forums: Hacker News, r/UXDesign, r/OpenAl, r/LocalLLaMA, and Slashdot

Kyle Wiggers / TechCrunch:

Perplexity launches Perplexity Assistant in its Android app, which can take "multi-app actions" like hailing a ride, initially free for users in 15 languages

More: 9to5Google, How-To Geek, TestingCatalog, Android Headlines, and The Verge

Bluesky: @vega. X: @aravsrinivas, @perplexity_ai, @aravsrinivas, @aravsrinivas, @forevermylapore, @aravsrinivas, @arrington, and @harjtaggar.
Forums: r/Android

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