Breeze

Breeze MVP Feature Breakdown

Onboarding
+ Sign Up
    + Data Collection/Photo
+ Sign In
+ Account Recovery

Schedule
+ Today View
+ Job Detail
+ Current Job
+ List View
+ Month View
+ Free Time
+ Create New Appt
+ Manage Workday/Dayview
+ Change Appt
+ Delete Appt

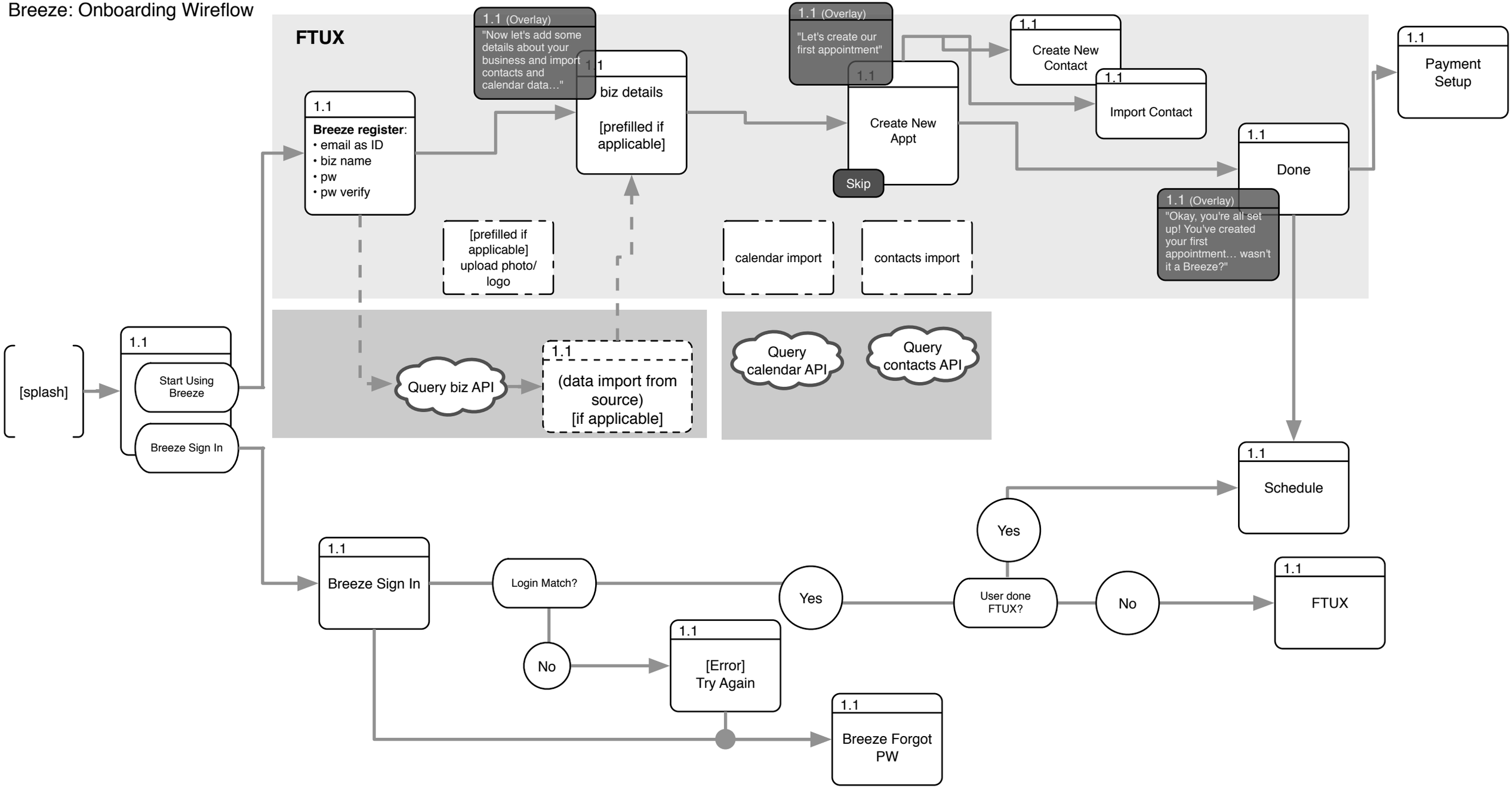
Customers
+ List View
+ Contact Customer

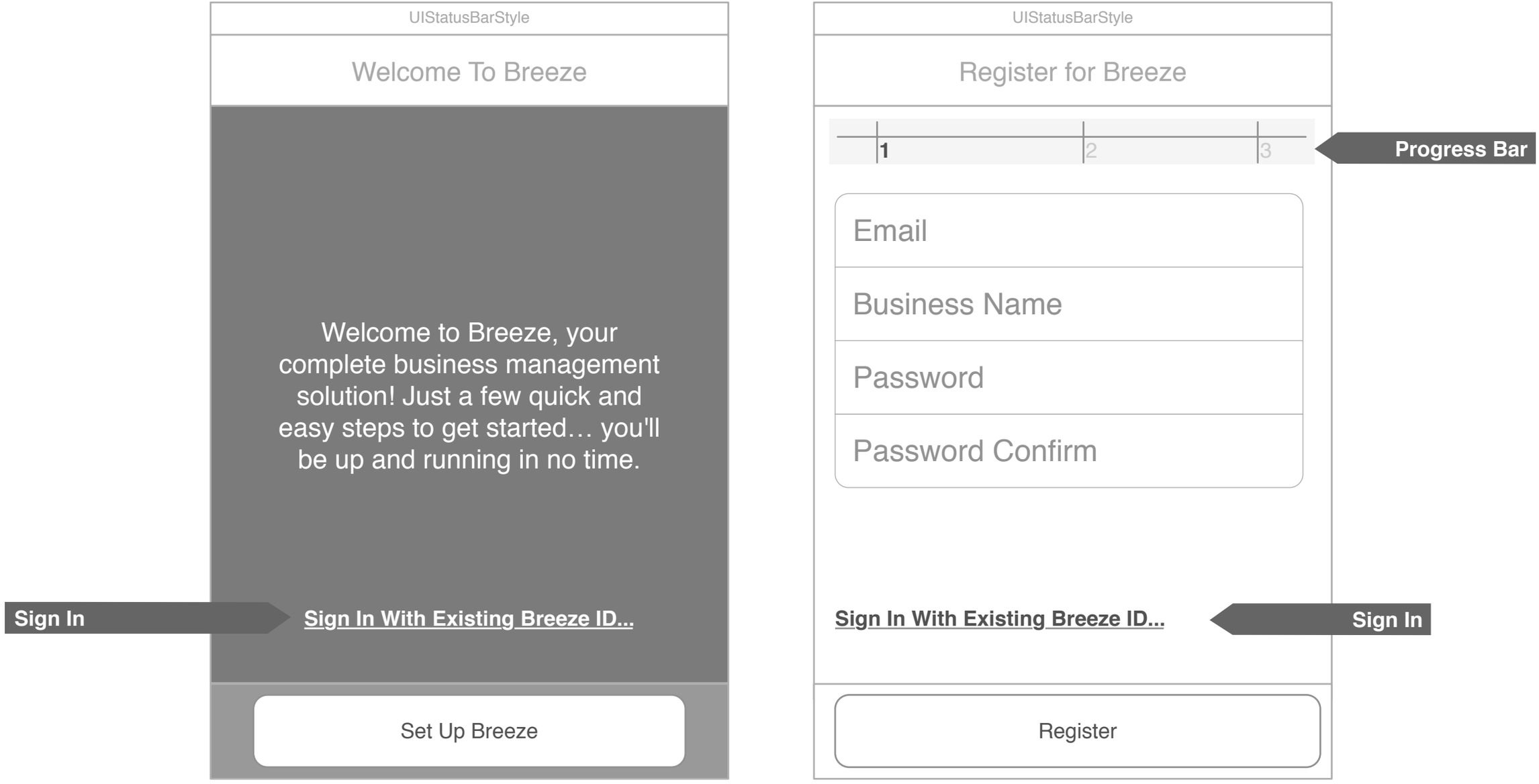
Breeze MVP Feature Breakdown (cnt'd)

Job Tasker/Detail
+ Travel To Appt
+ Complete Job
    + Payment Flow
+ Job Notes
+ Schedule auto reminder messages to remind customers
+ Alert Customer when user is 30 mins away
    + Alert Customer when user has arrived and departs (optional)
+ Warn user when user is likely to be late

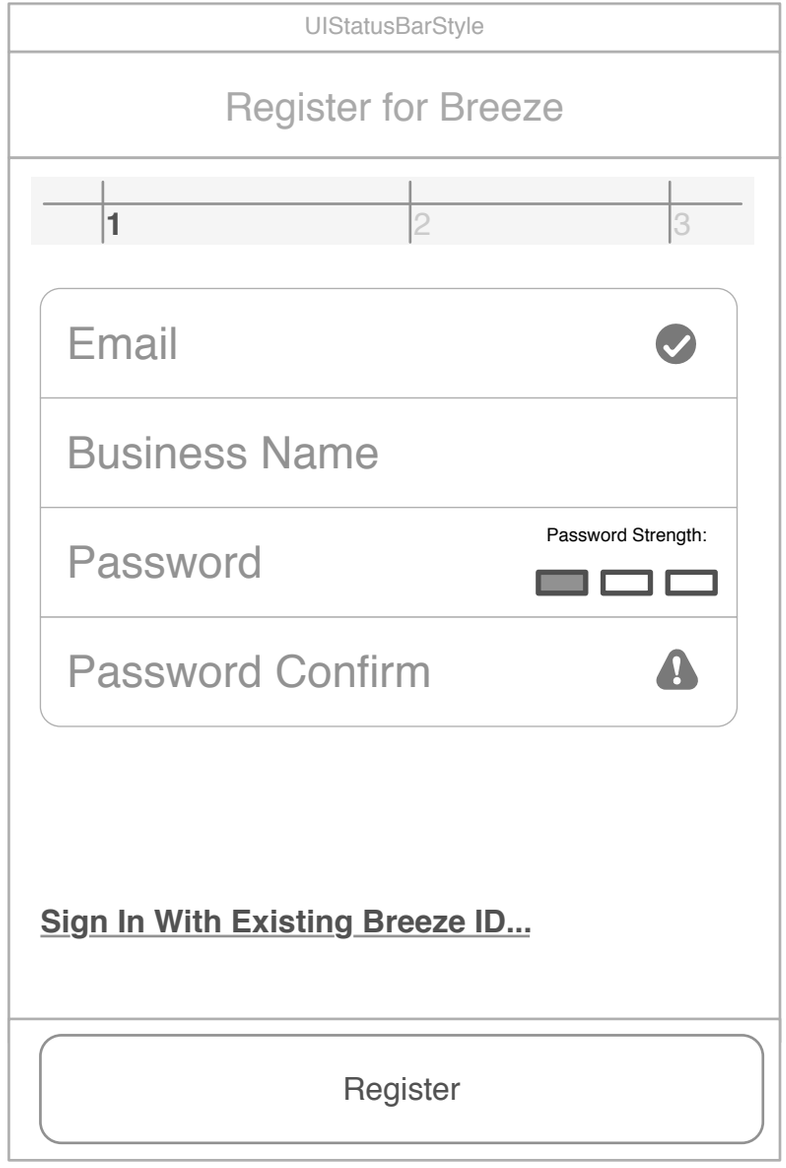
Settings
+ App Settings
+ Notification Settings
+ FB Auth
+ Twitter Auth
+ Proximity Warnings
+ Late Warnings

Breeze: Onboarding Wireflow

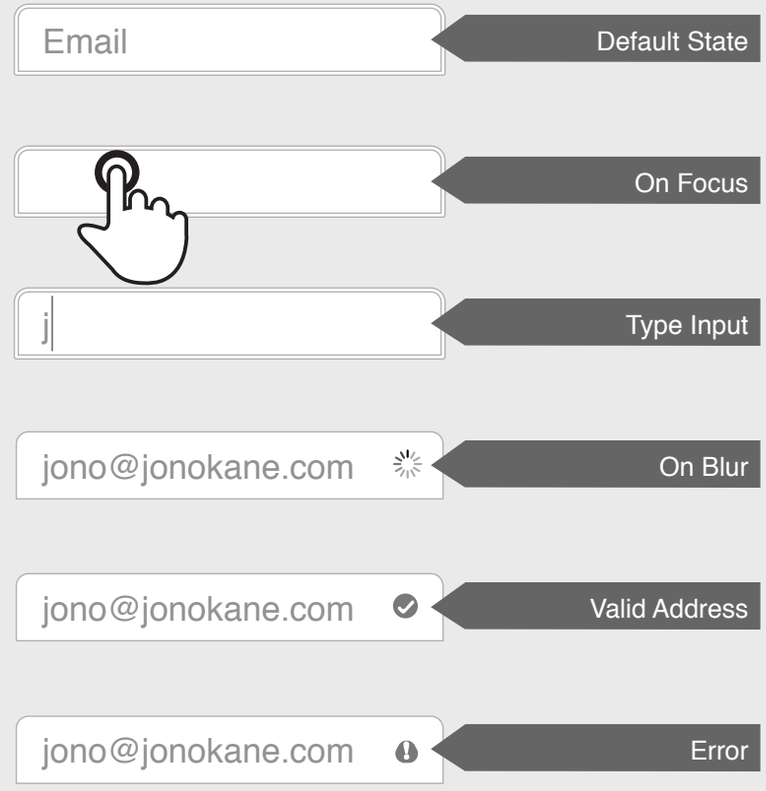



UIStatusBarStyle
Welcome To Breeze
Welcome to Breeze, your complete business management solution! Just a few quick and easy steps to get started… you'll be up and running in no time.
Sign In
Sign In With Existing Breeze ID...
Set Up Breeze
UIStatusBarStyle
Register for Breeze
1
2
3
Progress Bar
Email
Business Name
Password
Password Confirm
Sign In With Existing Breeze ID...
Sign In
Register

Breeze: Onboarding - Sign Up Error States



Input Validation: Field States



Input Validation: Password Strength

Weak password

Password Strength: **Weak**

Ok password

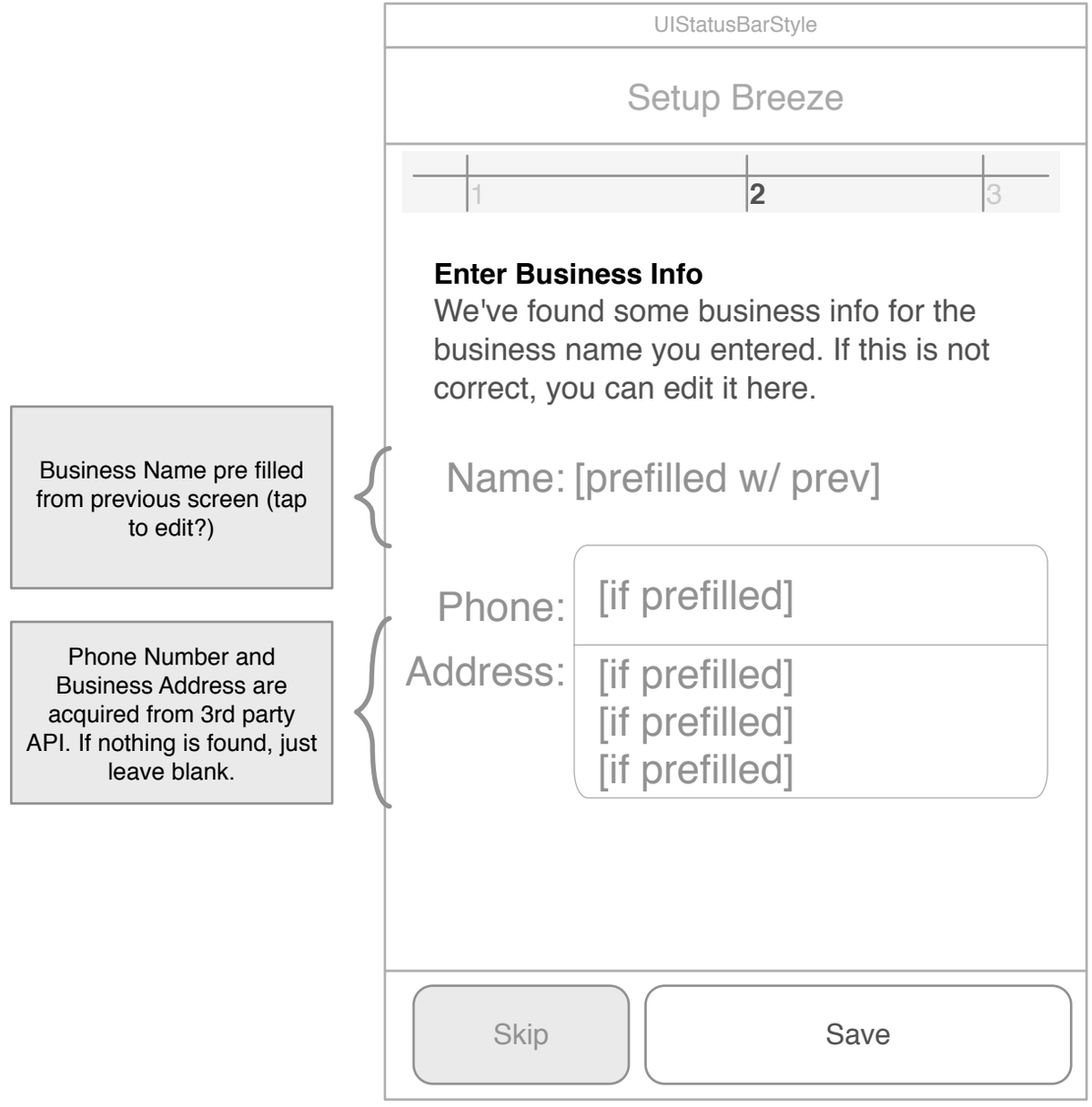
Password Strength: **Ok**

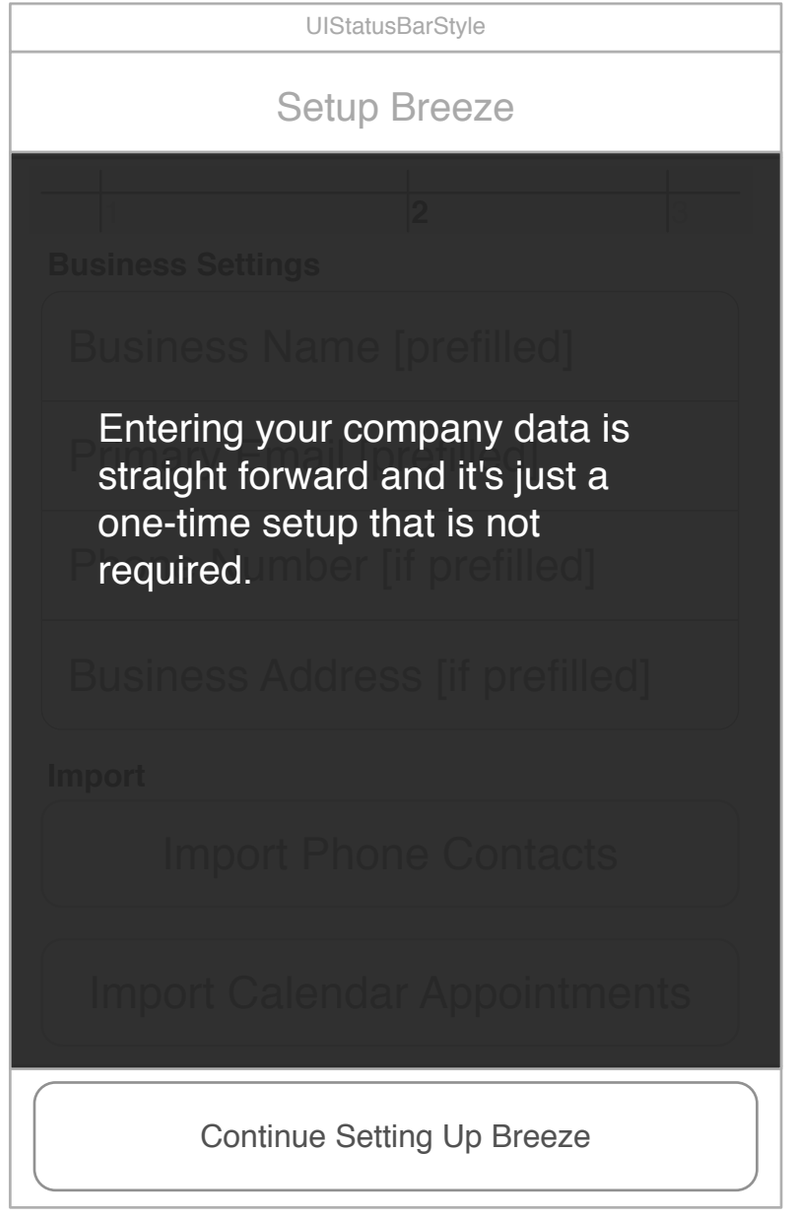
- More than 8 characters
- Alpha-numeric

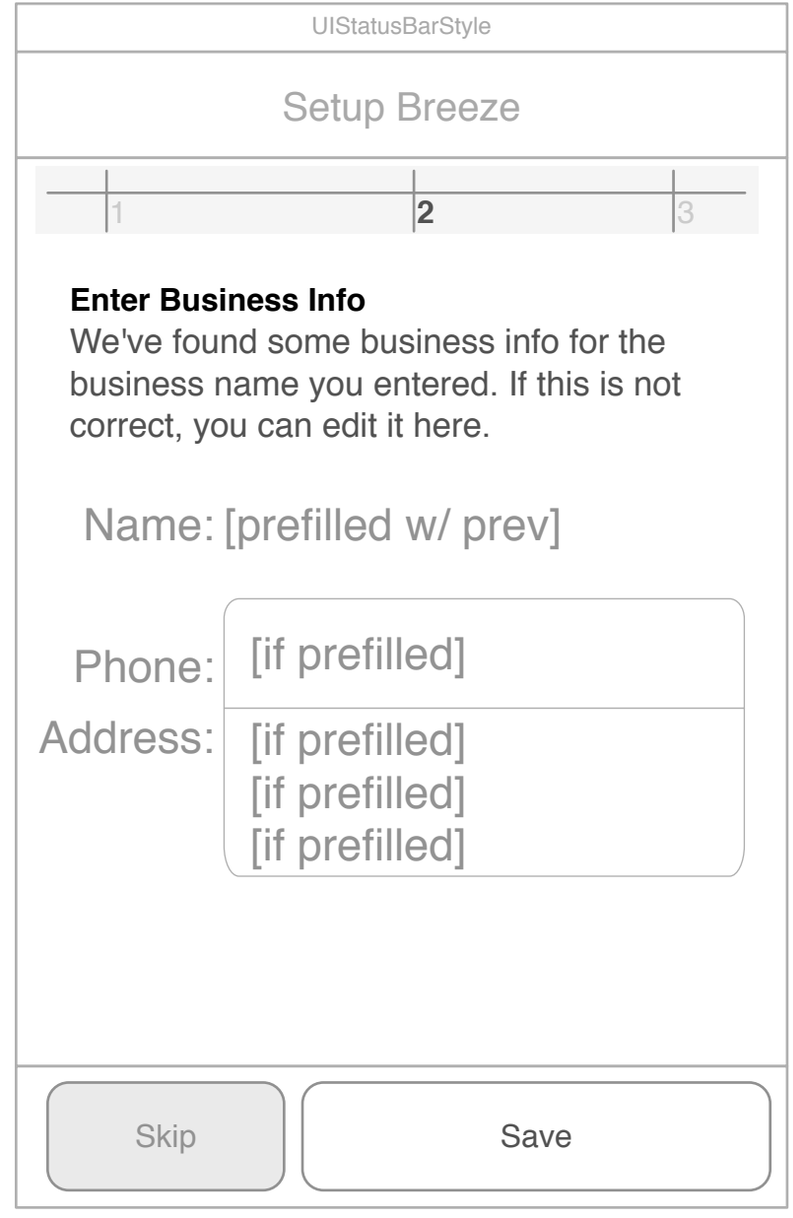
Great password

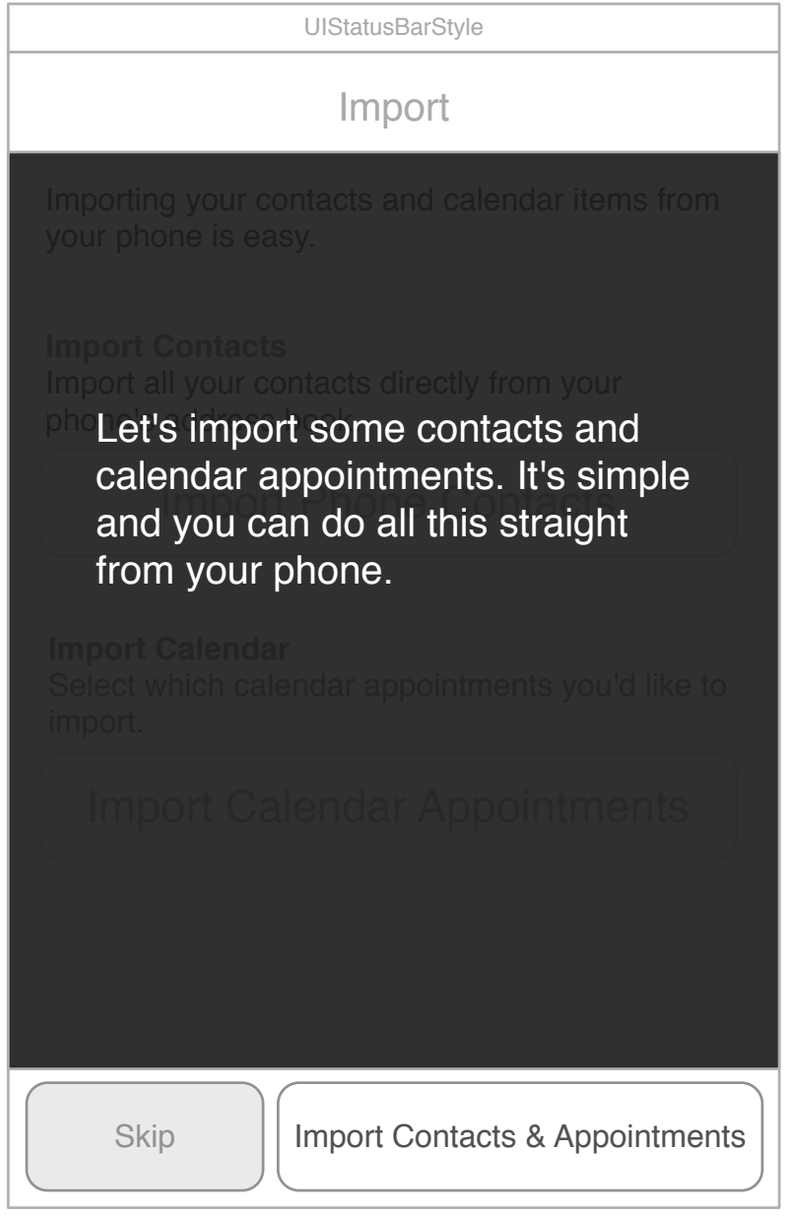
Password Strength: **Great**

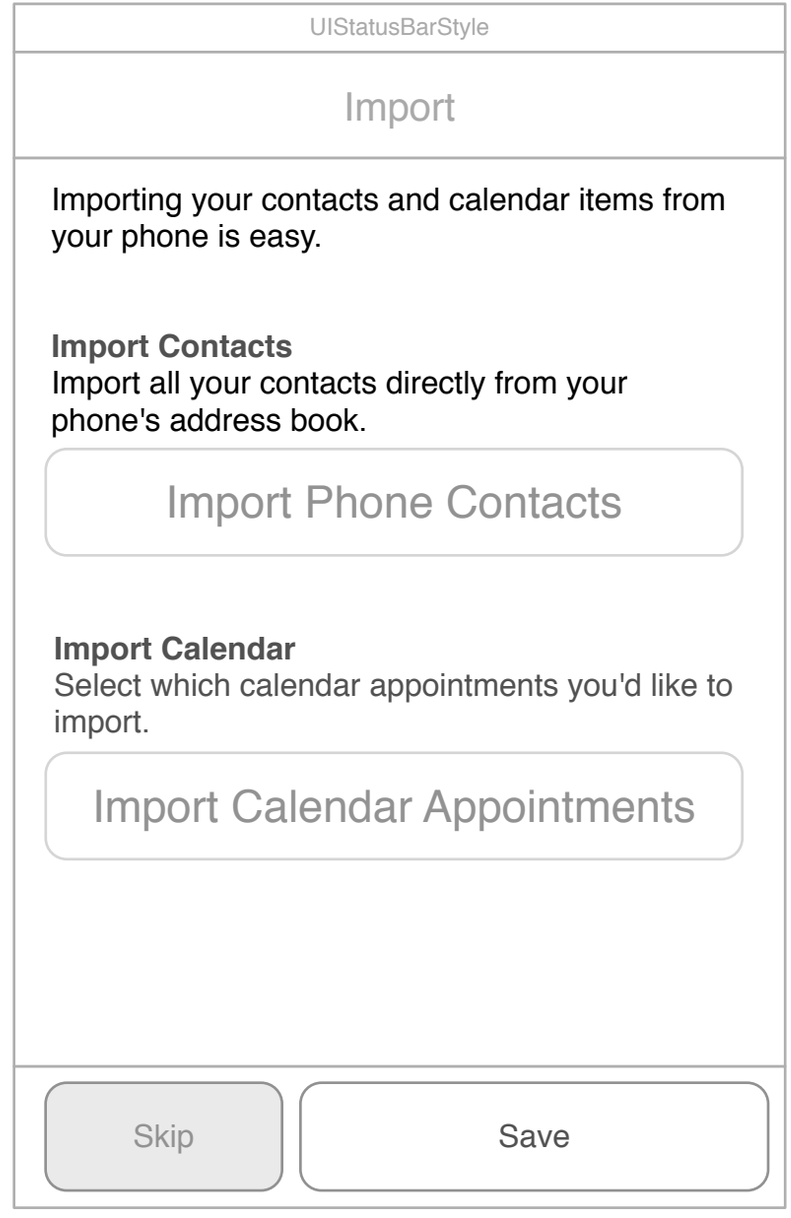
- More than 8 characters
- Alpha-numeric
- Special Characters

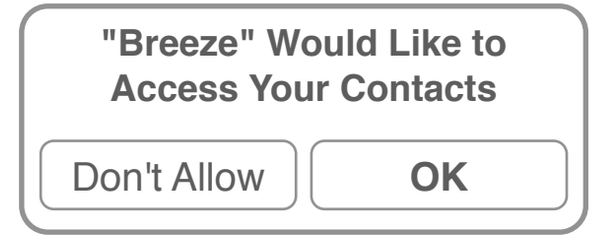

UIStatusBarStyle
Setup Breeze
1
2
3
Enter Business Info
We've found some business info for the business name you entered. If this is not correct, you can edit it here.
Business Name pre filled from previous screen (tap to edit?)
Name: [prefilled w/ prev]
Phone Number and Business Address are acquired from 3rd party API. If nothing is found, just leave blank.
Phone:
[if prefilled]
Address:
[if prefilled]
[if prefilled]
[if prefilled]
Skip
Save

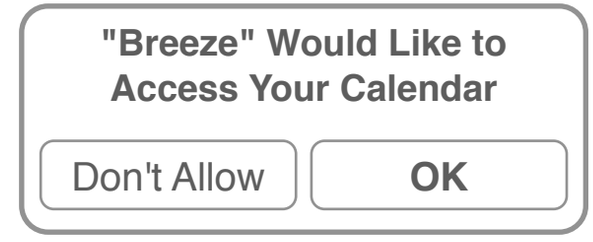

UIStatusBarStyle
Setup Breeze
2
Business Settings
Business Name [prefilled]
Business Address [if prefilled]
Import
Import Phone Contacts
Import Calendar Appointments
Entering your company data is straight forward and it's just a one-time setup that is not required.
Continue Setting Up Breeze


UIStatusBarStyle
Setup Breeze
1
2
3
Enter Business Info
We've found some business info for the business name you entered. If this is not correct, you can edit it here.
Name: [prefilled w/ prev]
Phone: [if prefilled]
Address: [if prefilled]
[if prefilled]
[if prefilled]
Skip
Save

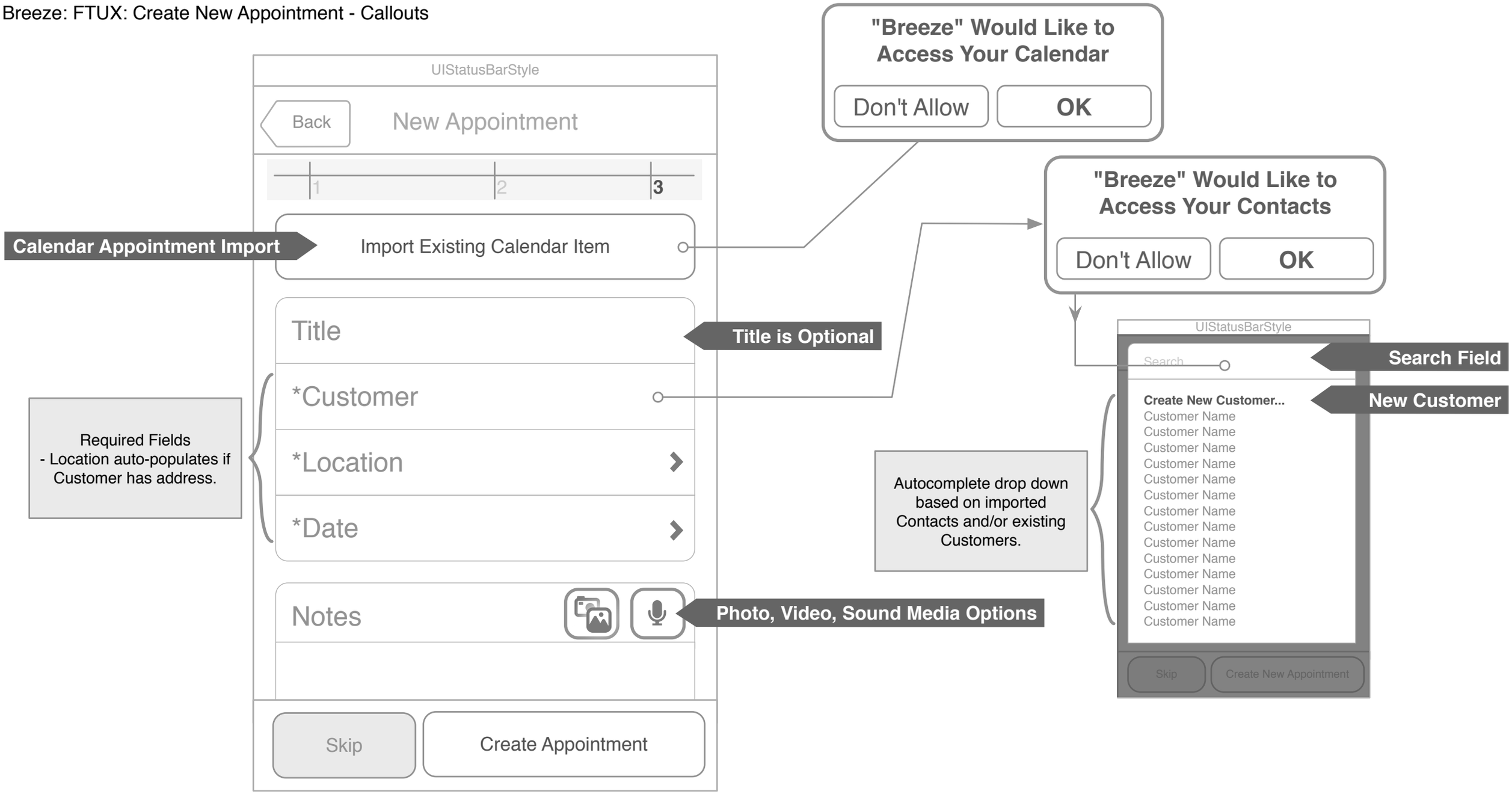

UIStatusBarStyle
Import
Importing your contacts and calendar items from your phone is easy.
Import Contacts
Import all your contacts directly from your phone's address book.
Import Phone Contacts
Import Calendar
Select which calendar appointments you'd like to import.
Import Calendar Appointments
Let's import some contacts and calendar appointments. It's simple and you can do all this straight from your phone.
Skip
Import Contacts & Appointments

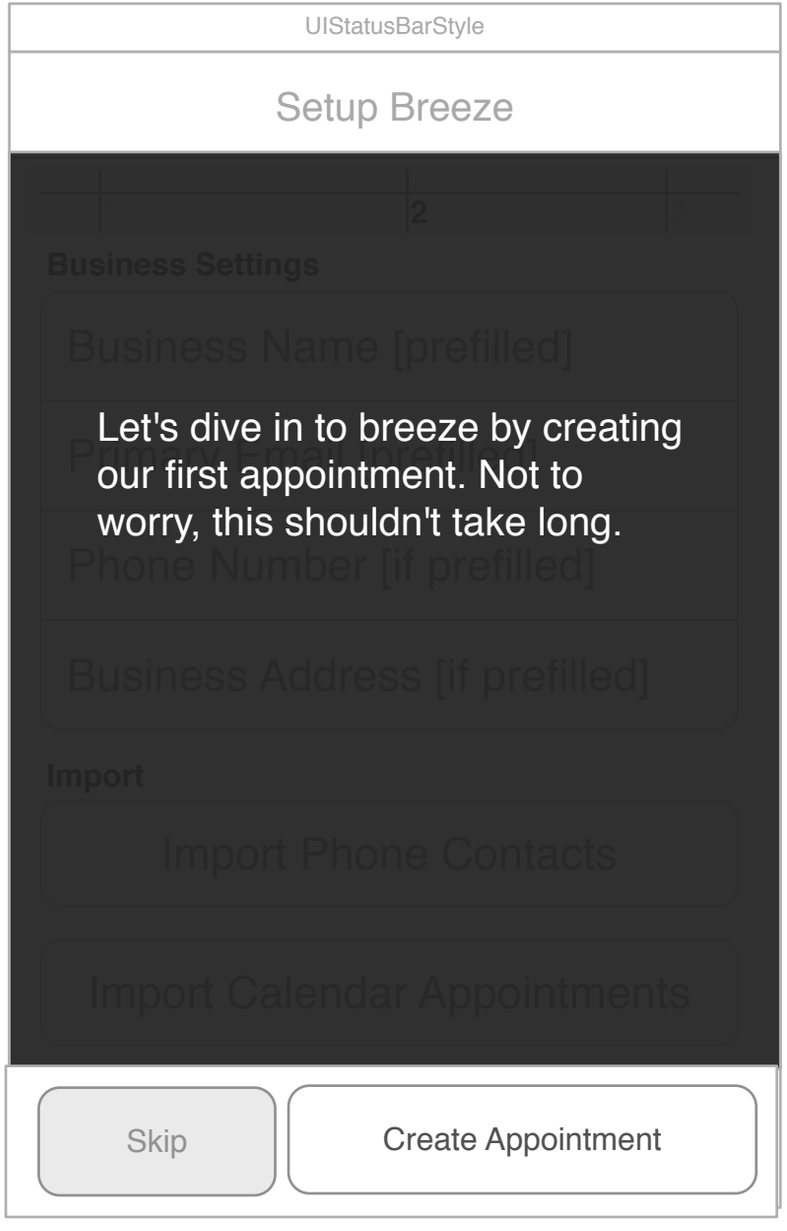

UIStatusBarStyle
Import
Importing your contacts and calendar items from your phone is easy.
Import Contacts
Import all your contacts directly from your phone's address book.
Import Phone Contacts
Import Calendar
Select which calendar appointments you'd like to import.
Import Calendar Appointments
Skip
Save

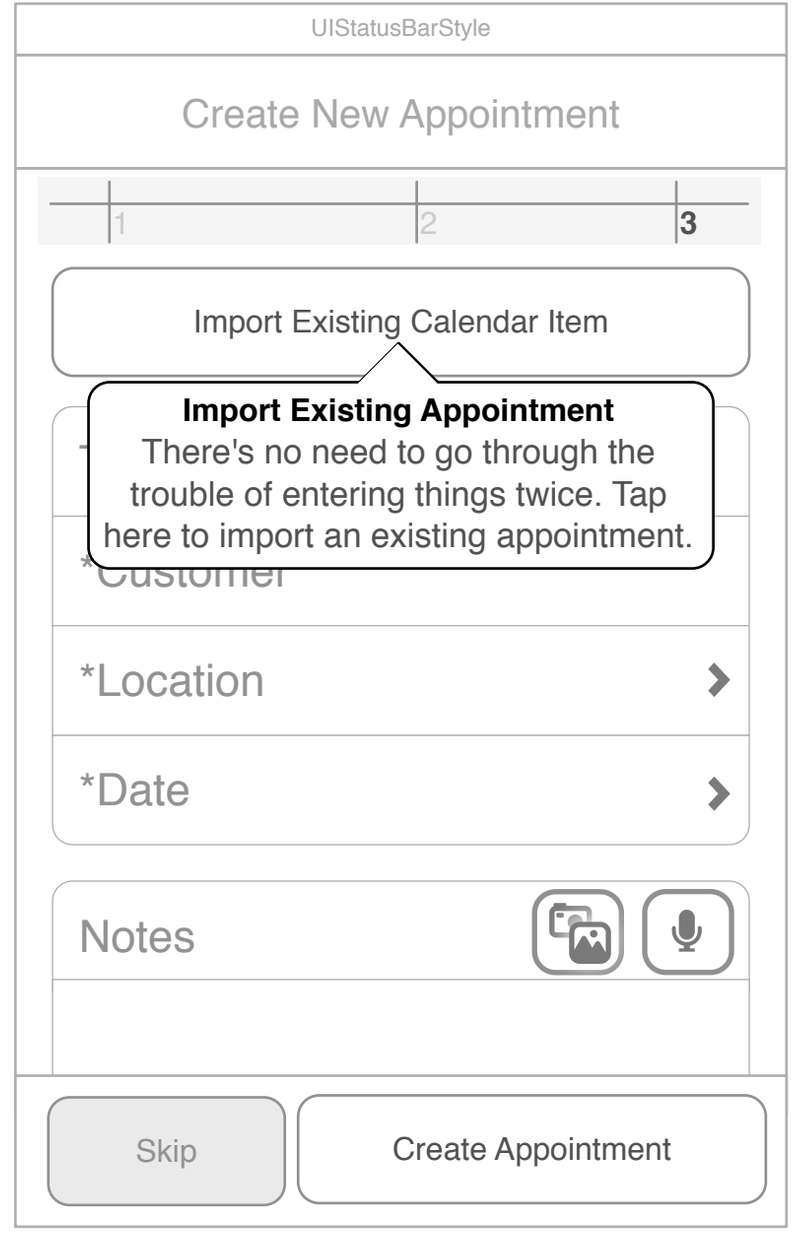

"Breeze" Would Like to Access Your Contacts
Don't Allow
OK

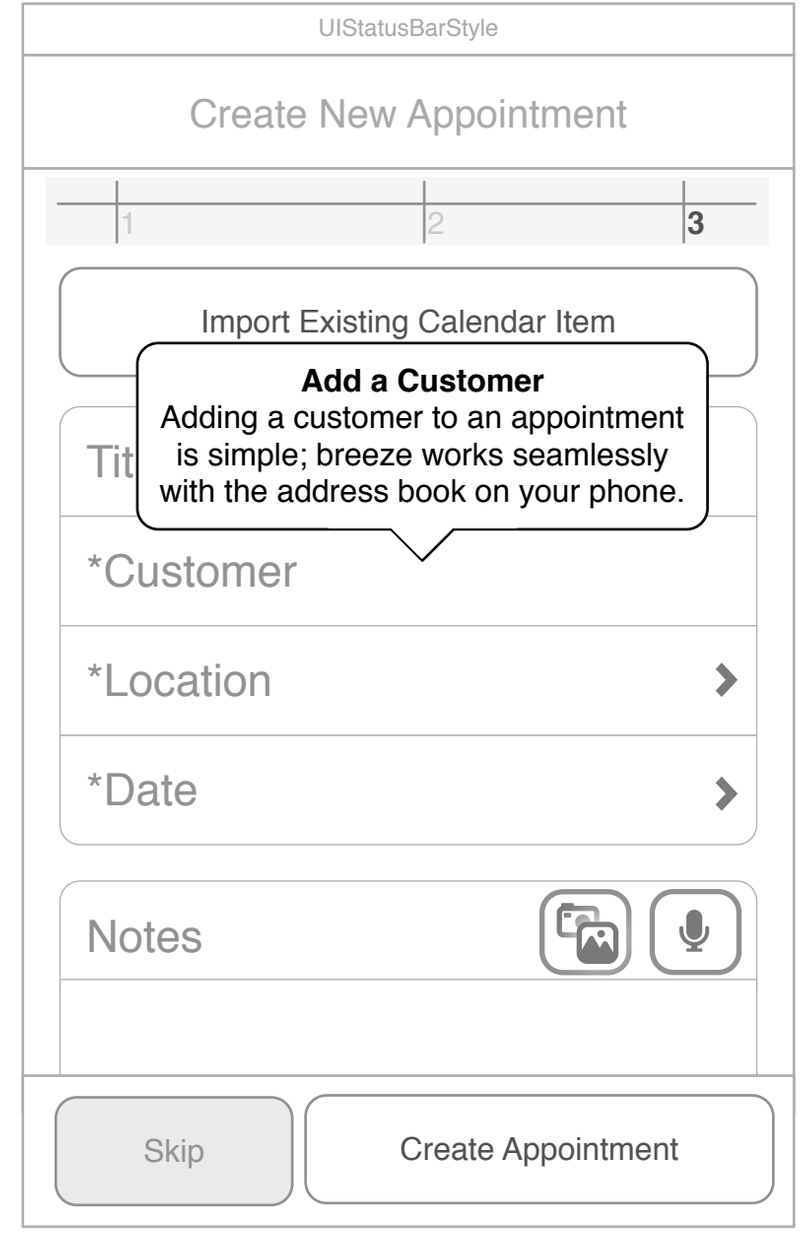

"Breeze" Would Like to Access Your Calendar
Don't Allow
OK

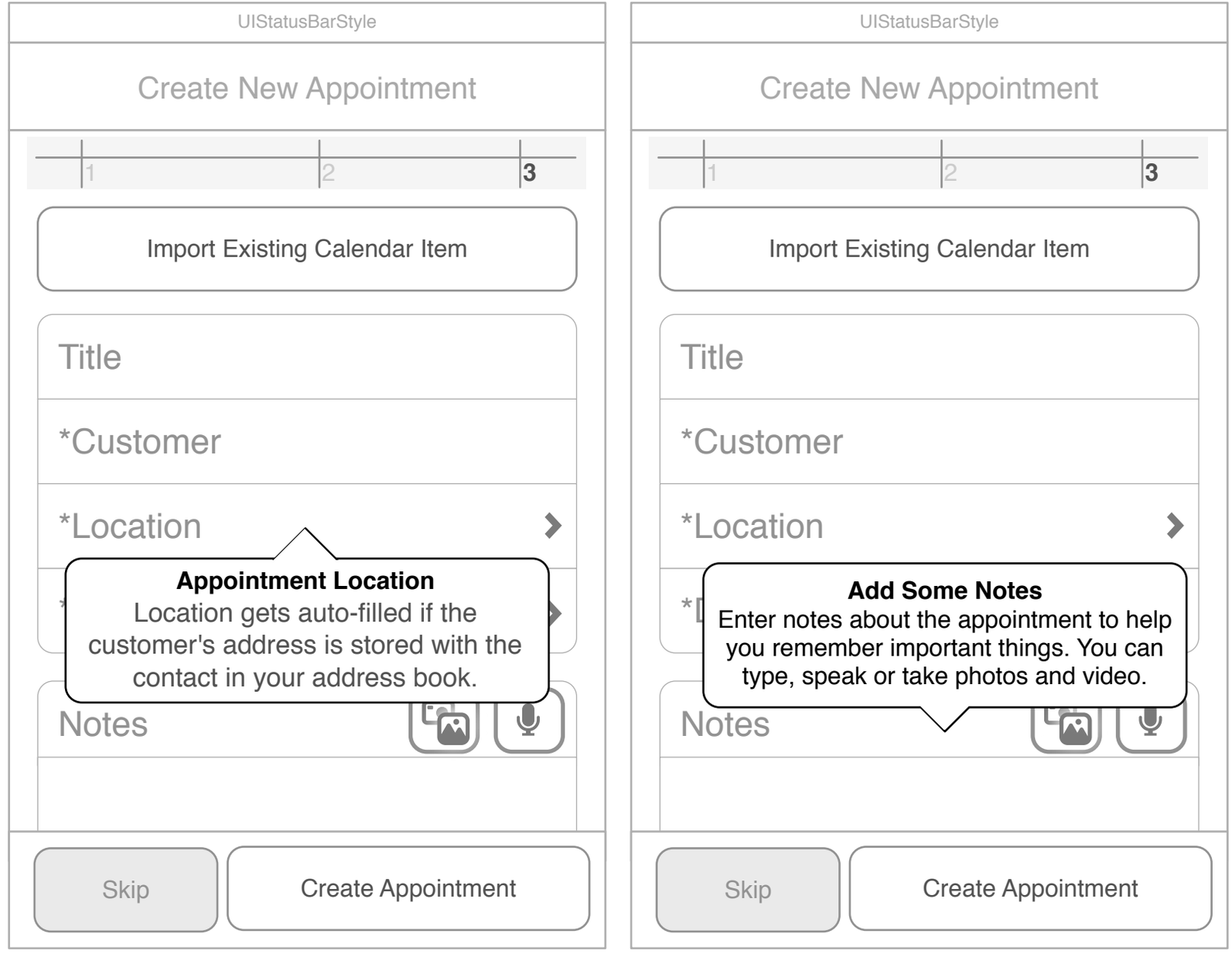
Breeze: FTUX: Create New Appointment - Callouts

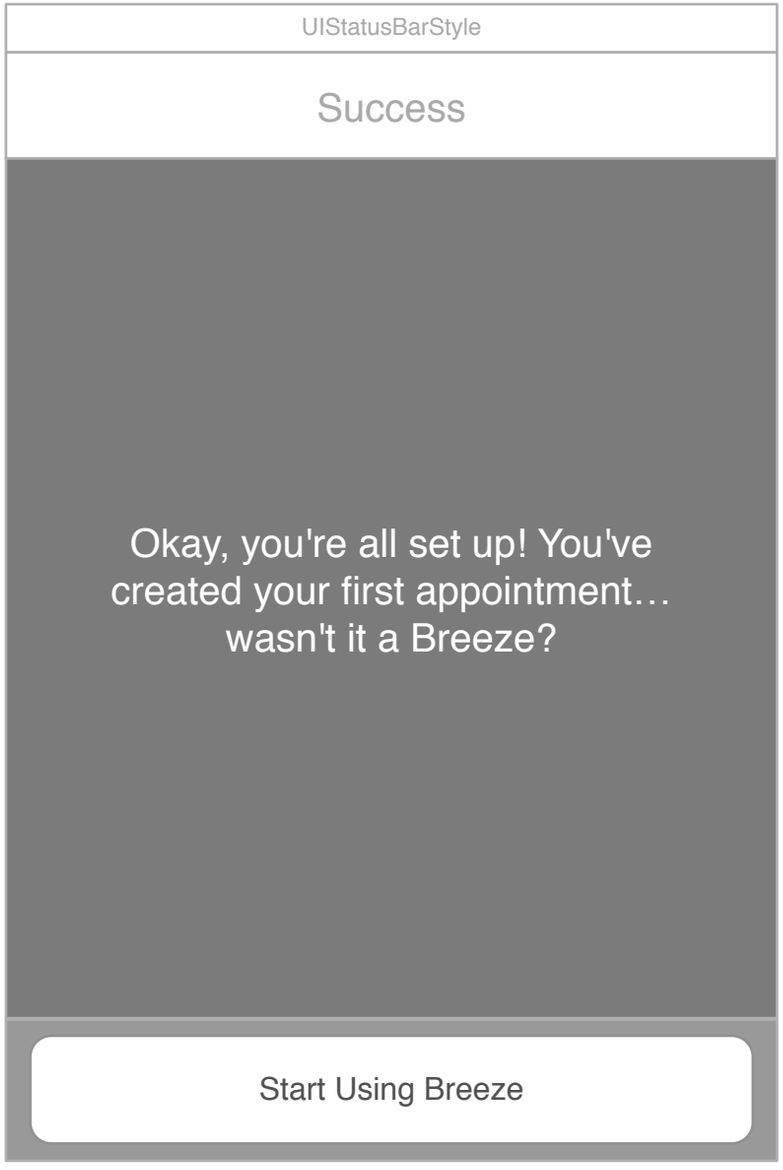



UIStatusBarStyle
Setup Breeze
1
2
3
Business Settings
Business Name [prefilled]
Primary Email [prefilled]
Phone Number [if prefilled]
Business Address [if prefilled]
Import
Import Phone Contacts
Import Calendar Appointments
Let's dive in to breeze by creating our first appointment. Not to worry, this shouldn't take long.
Skip
Create Appointment

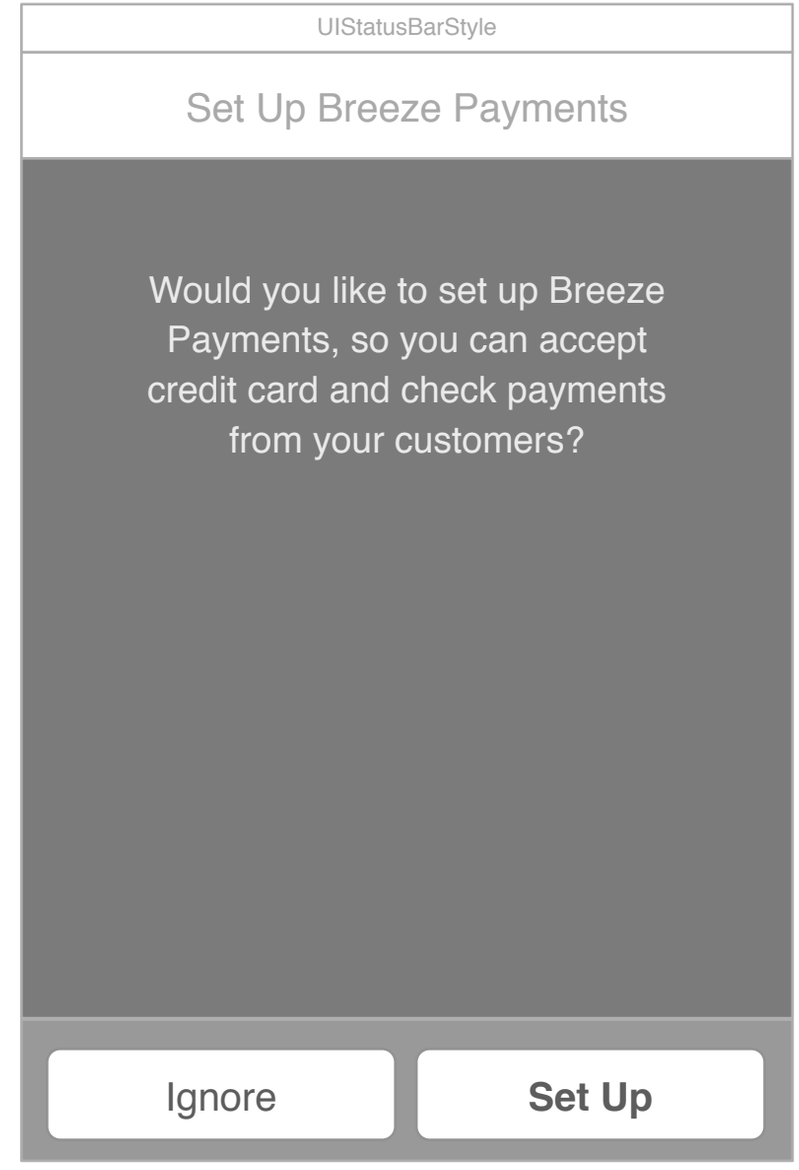

UIStatusBarStyle
Create New Appointment
1
2
3
Import Existing Calendar Item
Import Existing Appointment
There's no need to go through the trouble of entering things twice. Tap here to import an existing appointment.
*Customer
*Location
*Date
Notes
Skip
Create Appointment

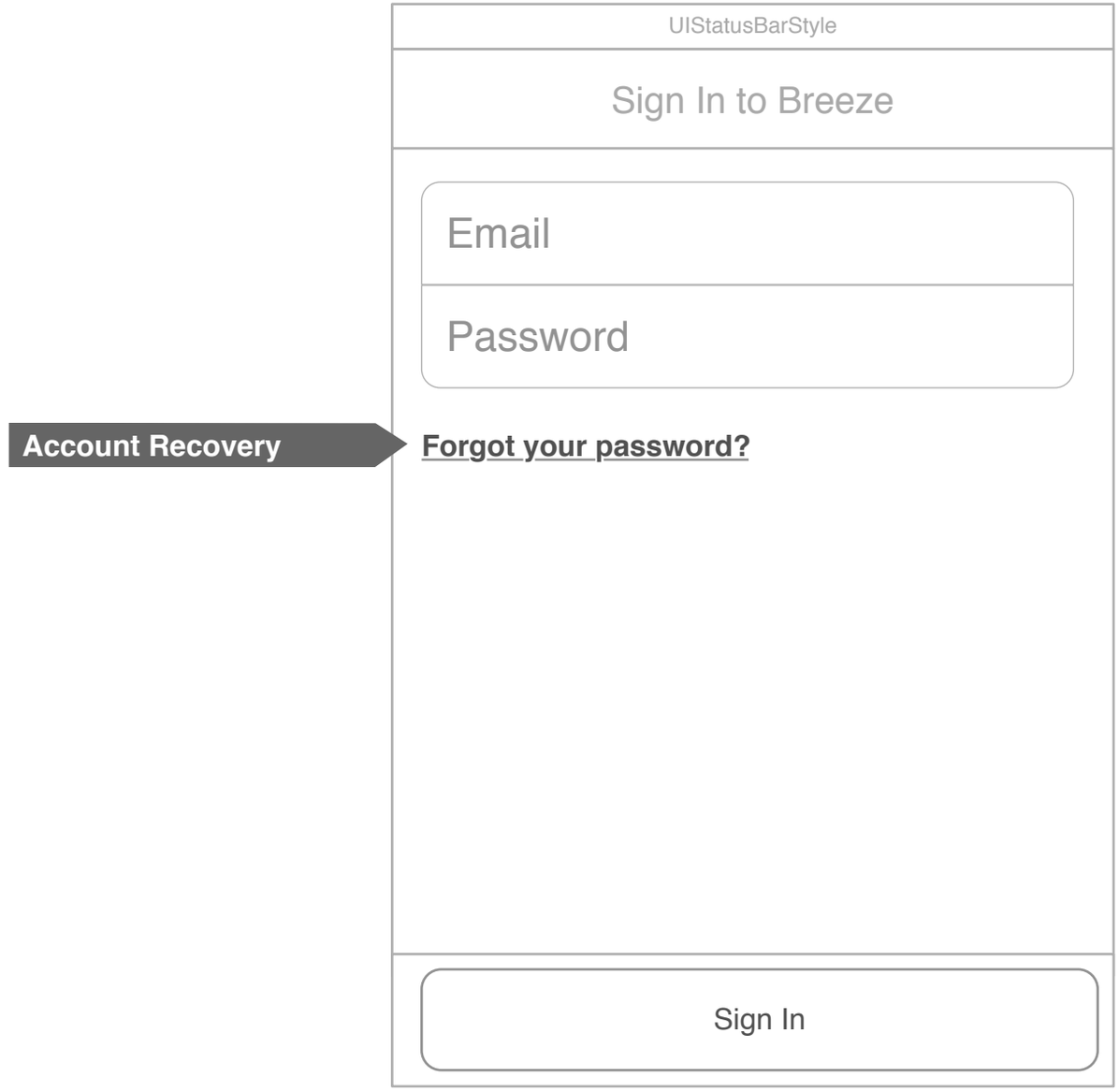

UIStatusBarStyle
Create New Appointment
1
2
3
Import Existing Calendar Item
Add a Customer
Adding a customer to an appointment is simple; breeze works seamlessly with the address book on your phone.
*Customer
*Location
*Date
Notes
Skip
Create Appointment

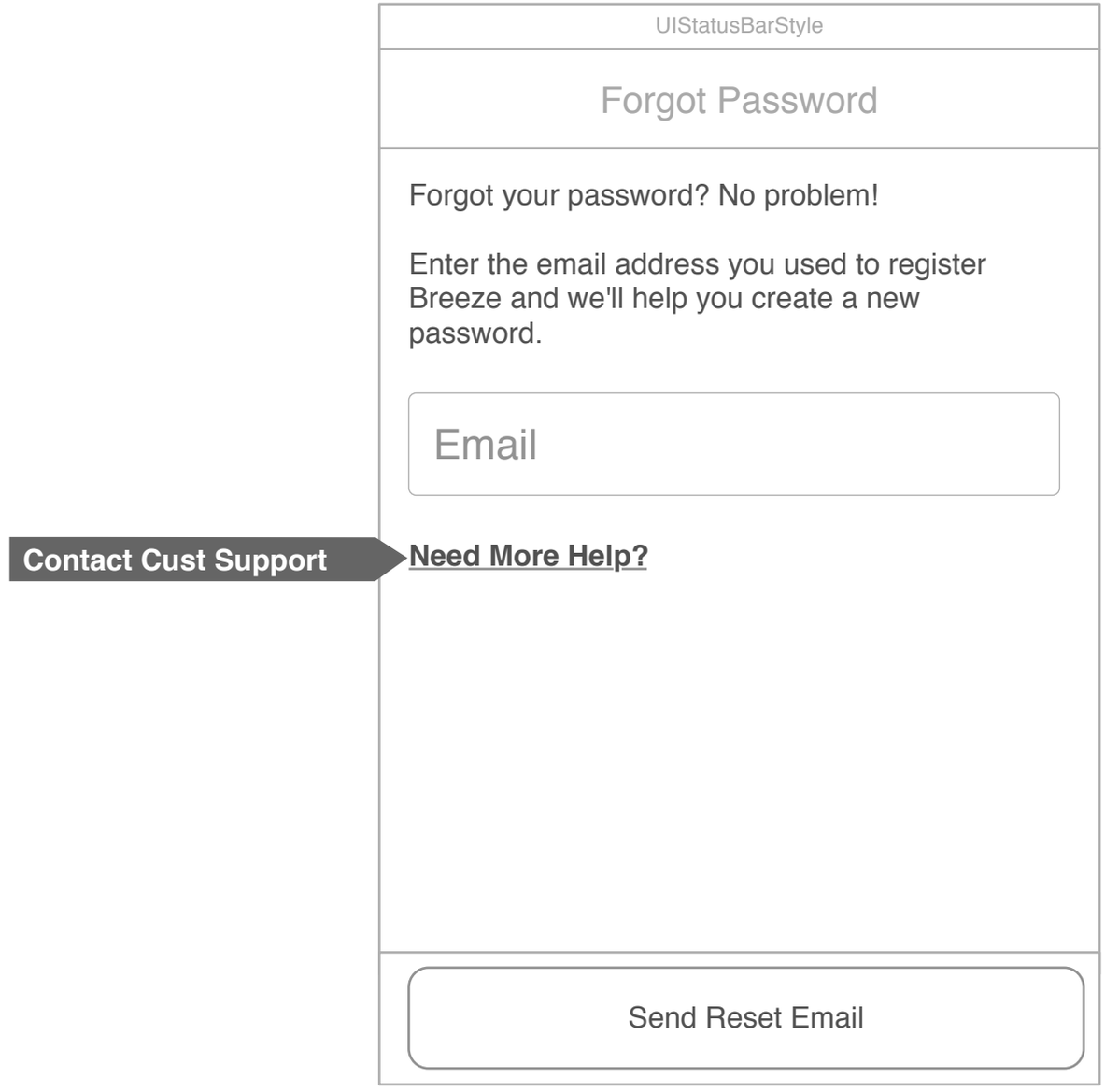

UIStatusBarStyle
Create New Appointment
1
2
3
Import Existing Calendar Item
Title
*Customer
*Location
Notes
Skip
Create Appointment
Appointment Location
Location gets auto-filled if the customer's address is stored with the contact in your address book.
UIStatusBarStyle
Create New Appointment
1
2
3
Import Existing Calendar Item
Title
*Customer
*Location
Notes
Skip
Create Appointment
Add Some Notes
Enter notes about the appointment to help you remember important things. You can type, speak or take photos and video.


UIStatusBarStyle
Success
Okay, you're all set up! You've created your first appointment… wasn't it a Breeze?
Start Using Breeze

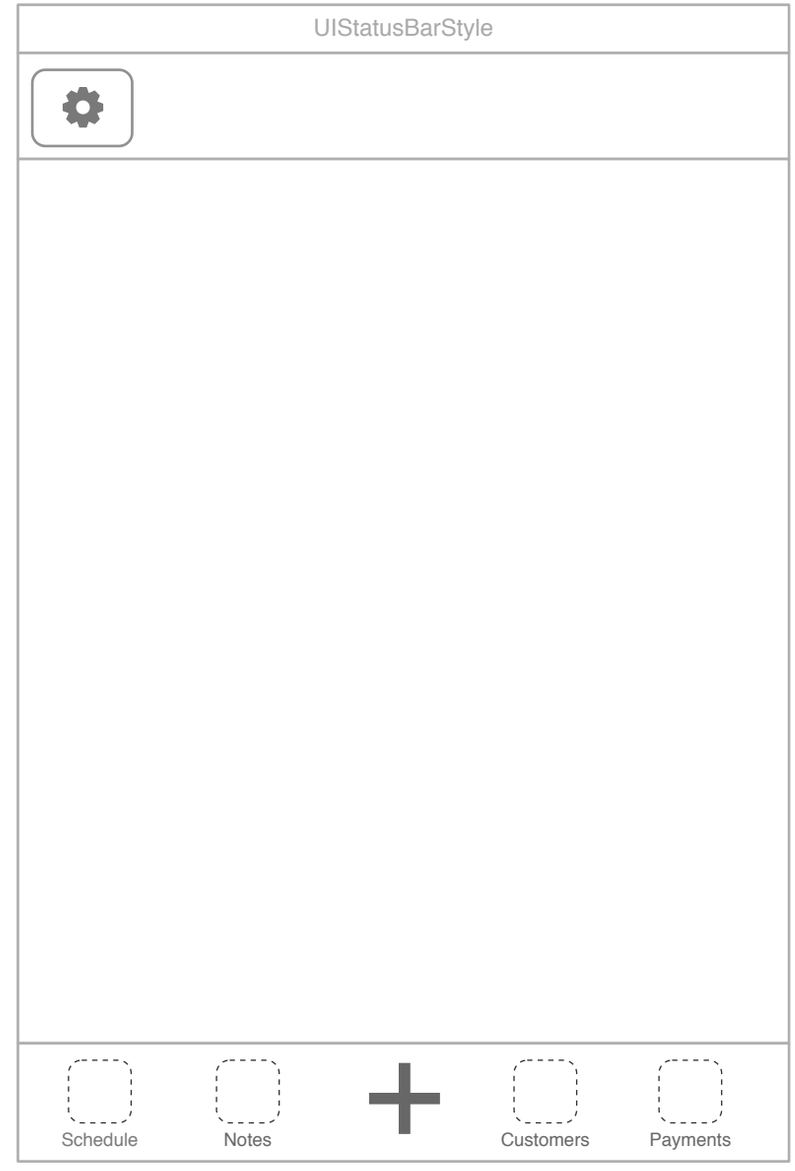
UIStatusBarStyle
Success
Okay, you're all set up! Time to start using Breeze!
Start Using Breeze


UIStatusBarStyle
Set Up Breeze Payments
Would you like to set up Breeze Payments, so you can accept credit card and check payments from your customers?
Ignore
Set Up

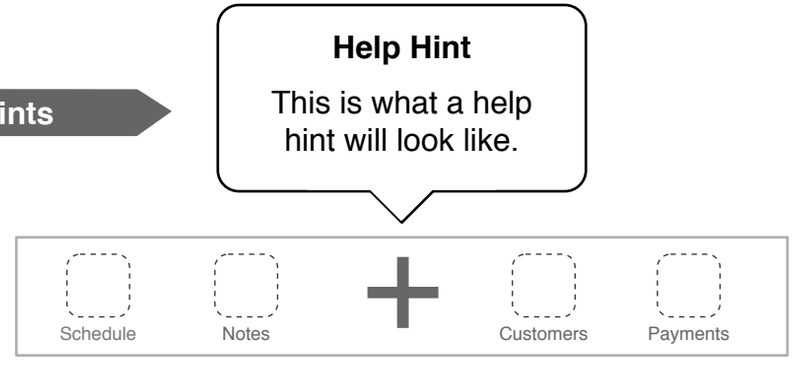

UIStatusBarStyle
Sign In to Breeze
Email
Password
Account Recovery
Forgot your password?
Sign In


UIStatusBarStyle
Forgot Password
Forgot your password? No problem!
Enter the email address you used to register Breeze and we'll help you create a new password.
Email
Contact Cust Support
Need More Help?
Send Reset Email

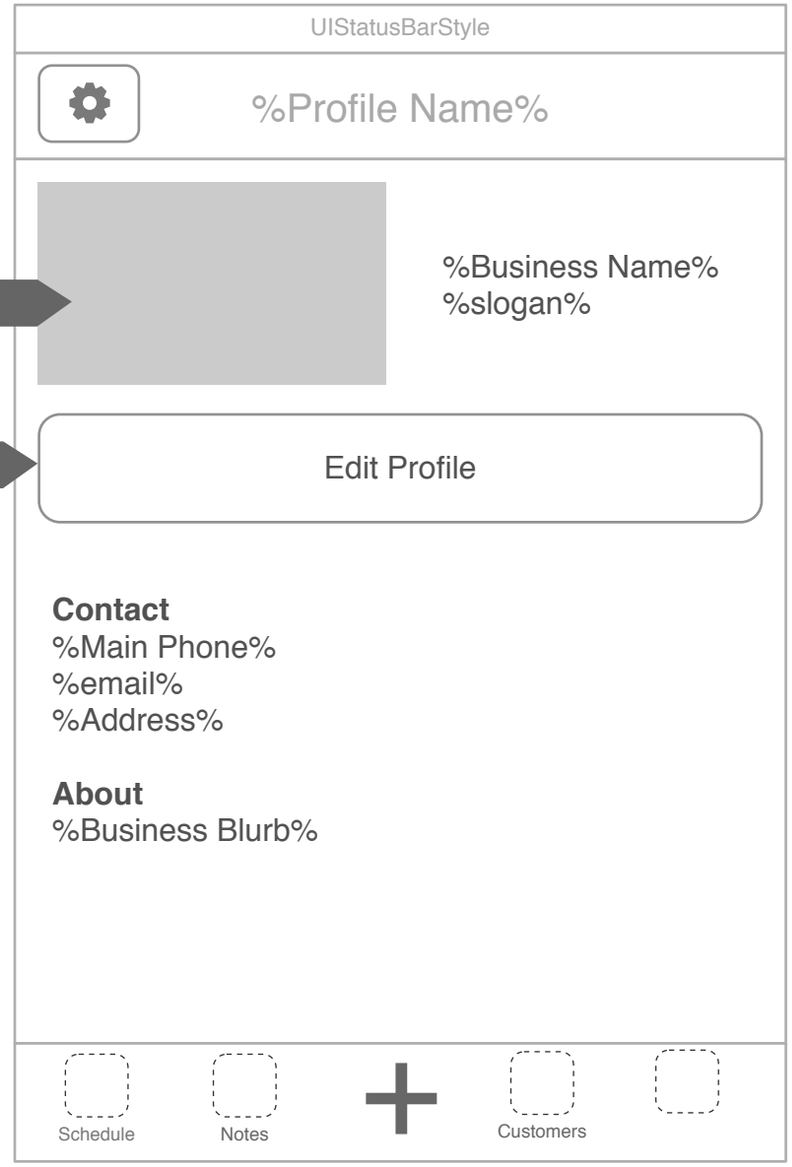
Global App Settings



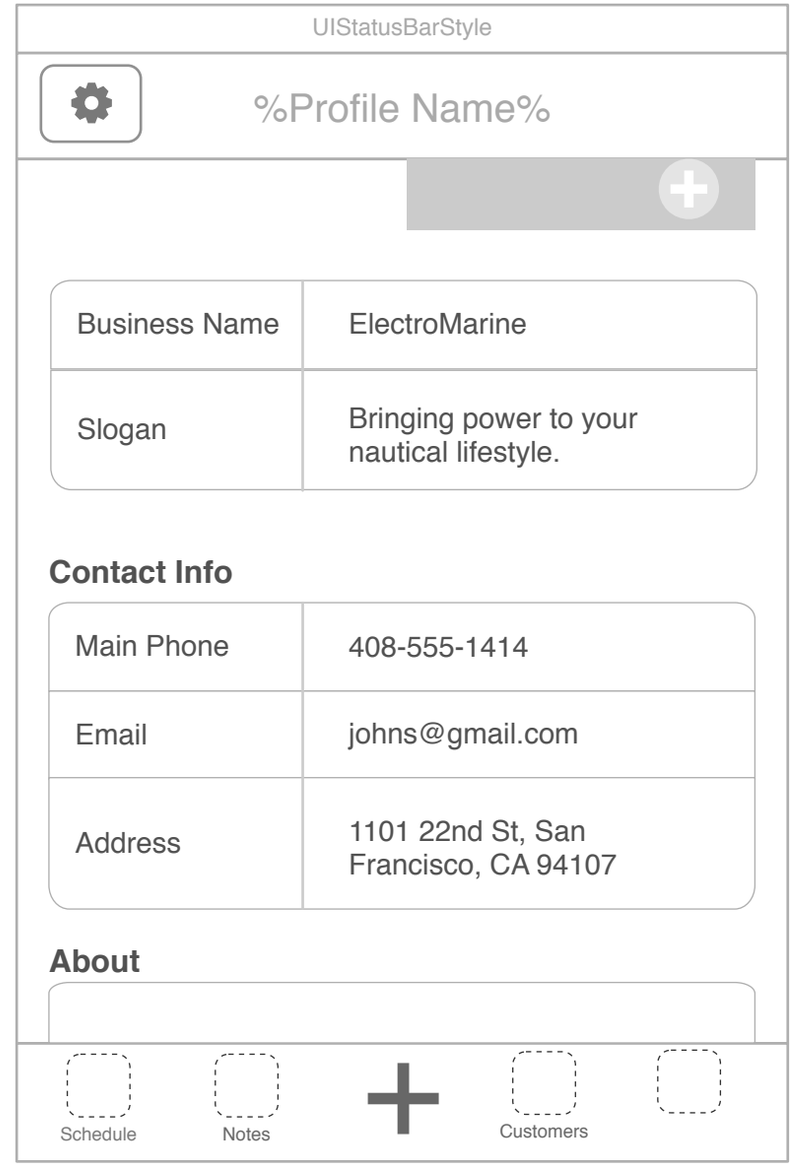
FTUX Help Hints



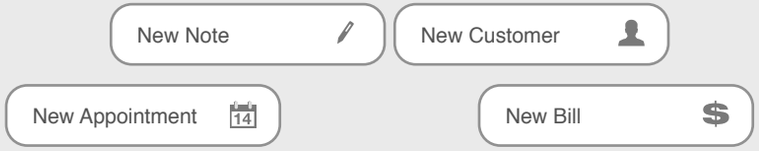
View State

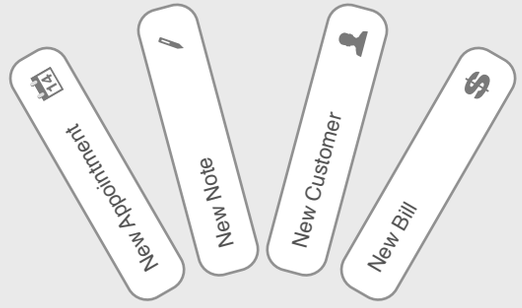


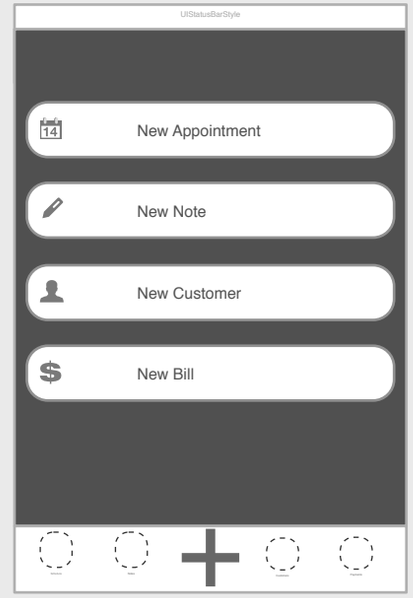
Edit State

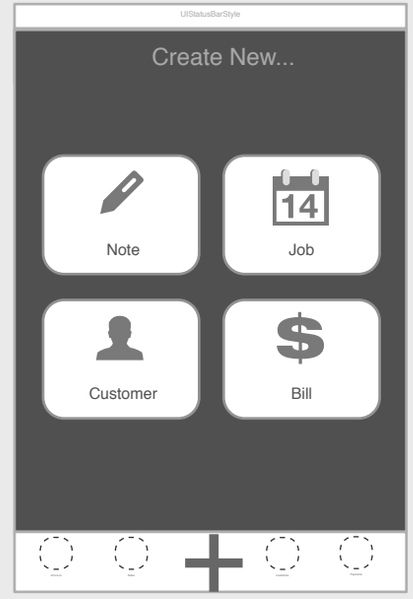


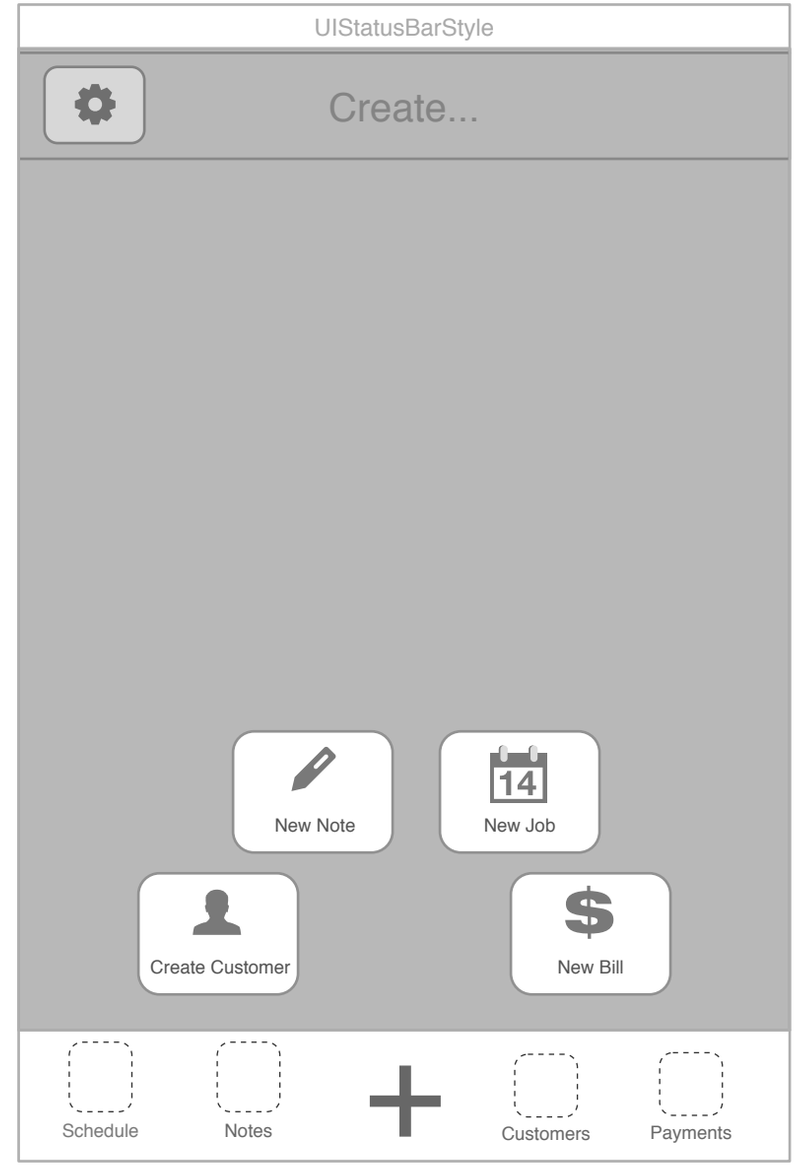
Alternative layout explorations



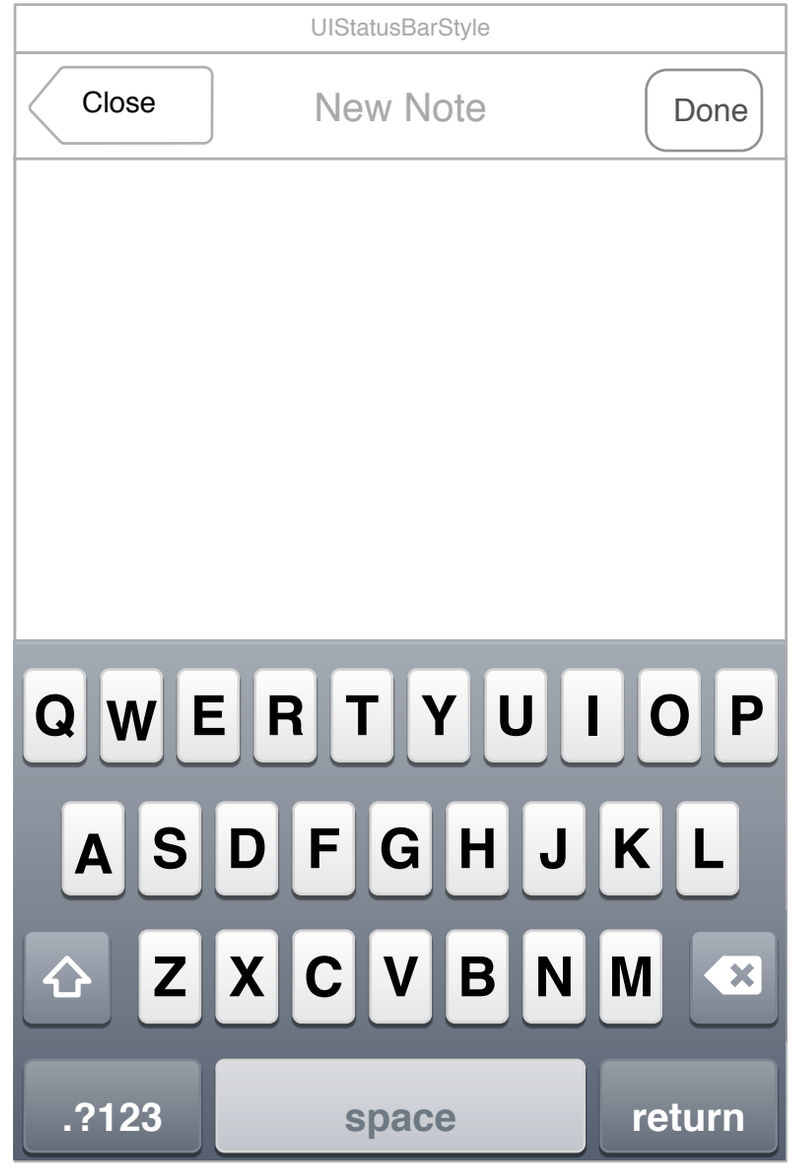


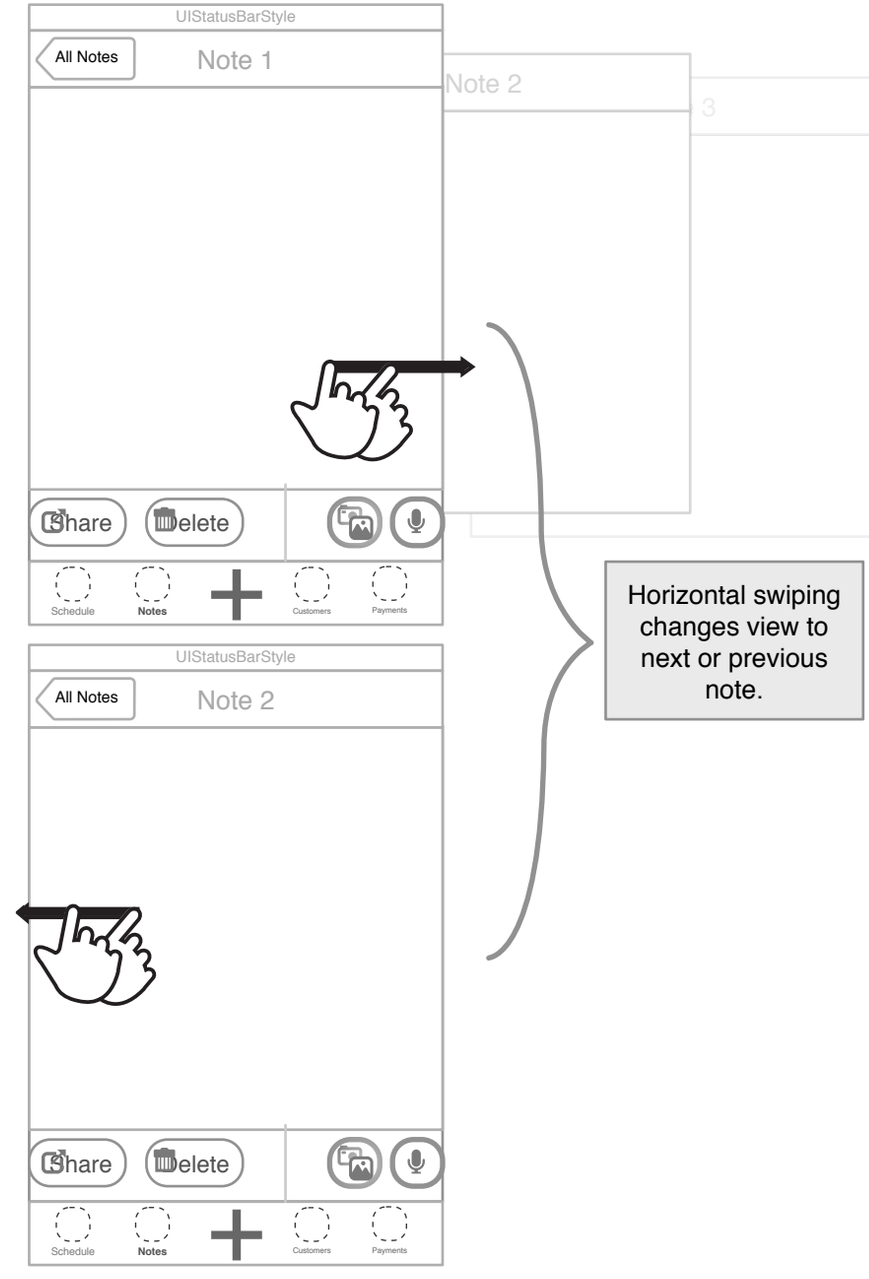


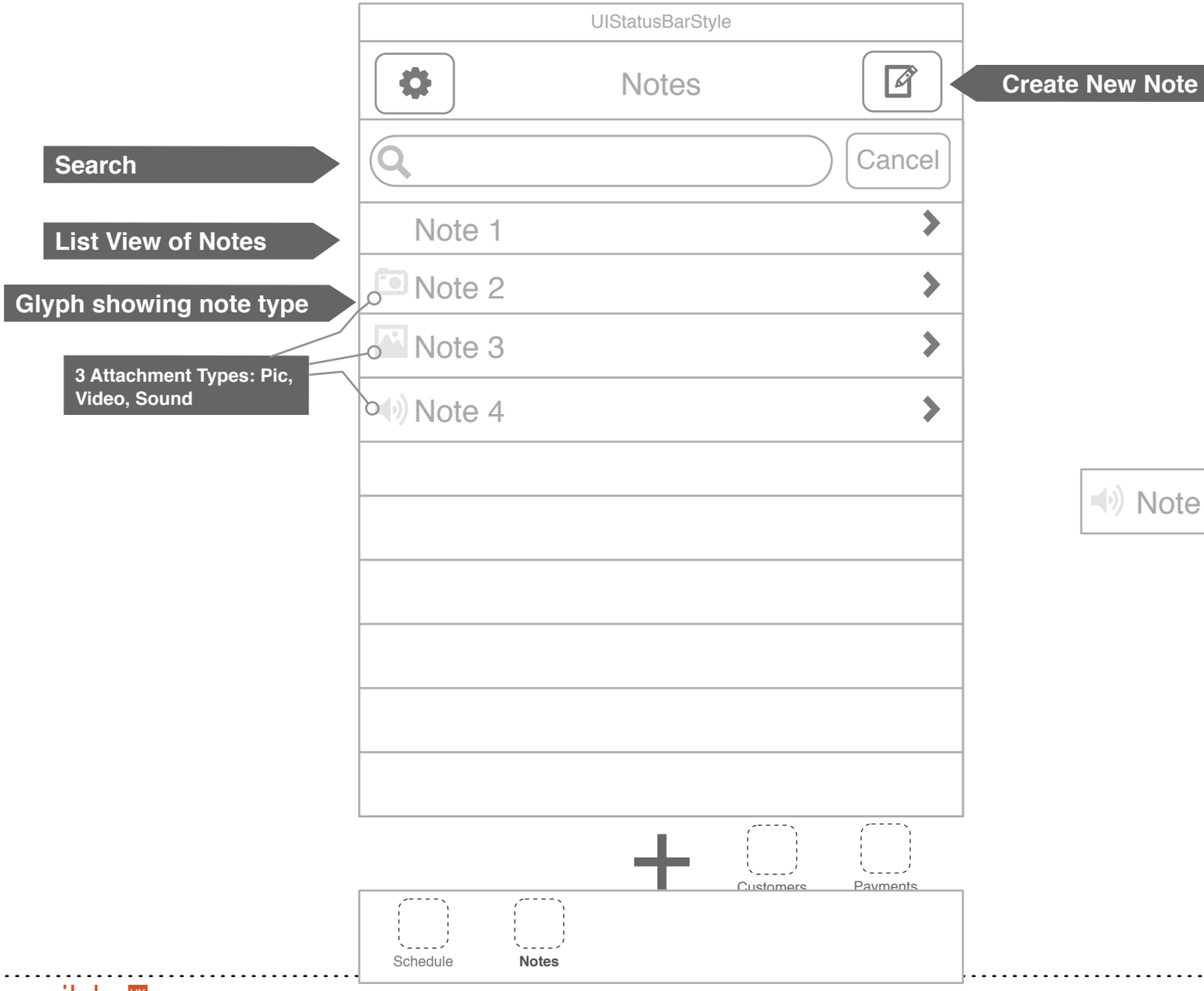


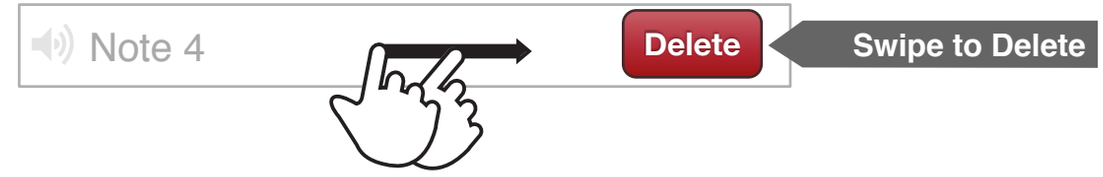


Breeze: New Note

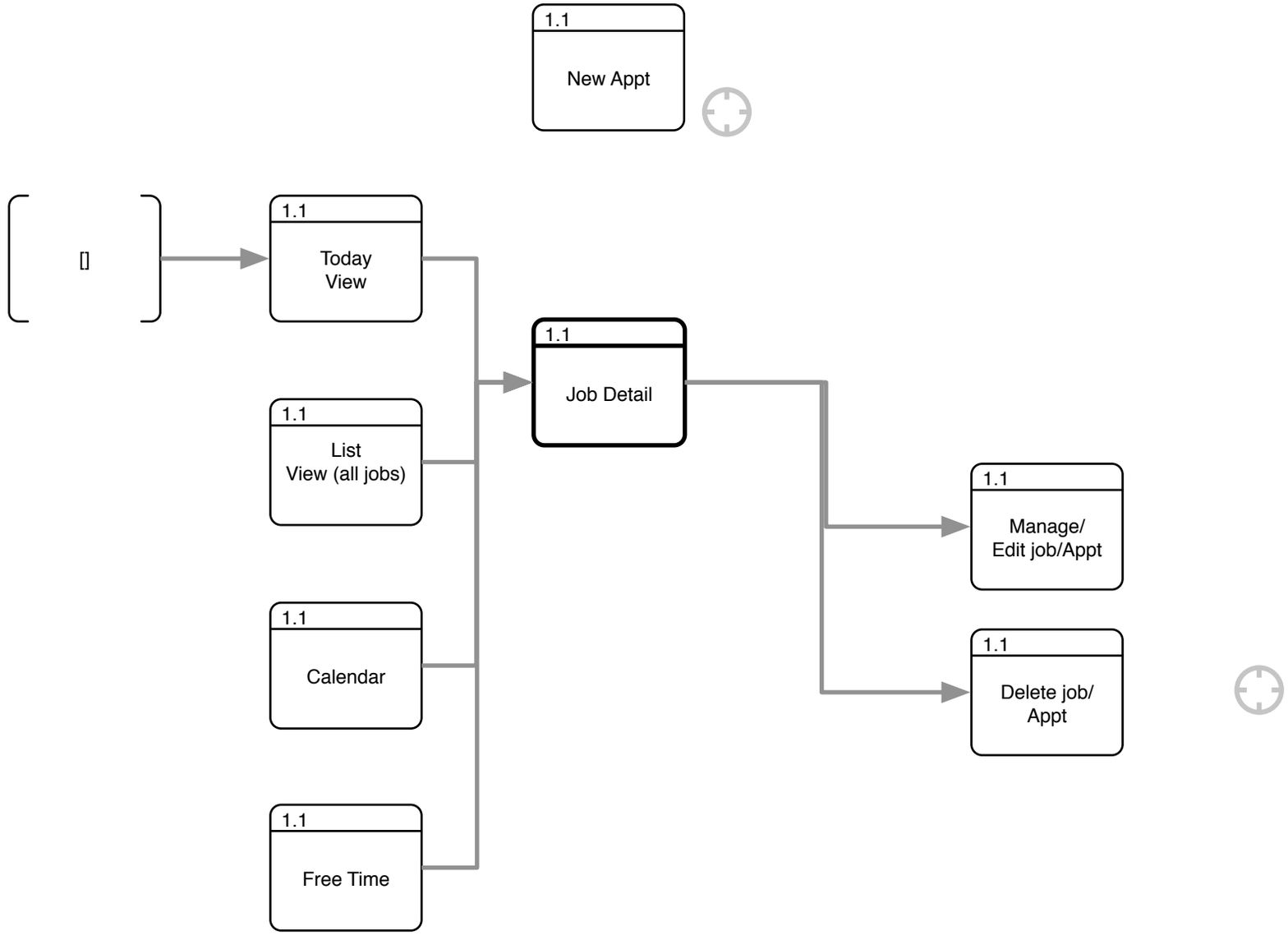




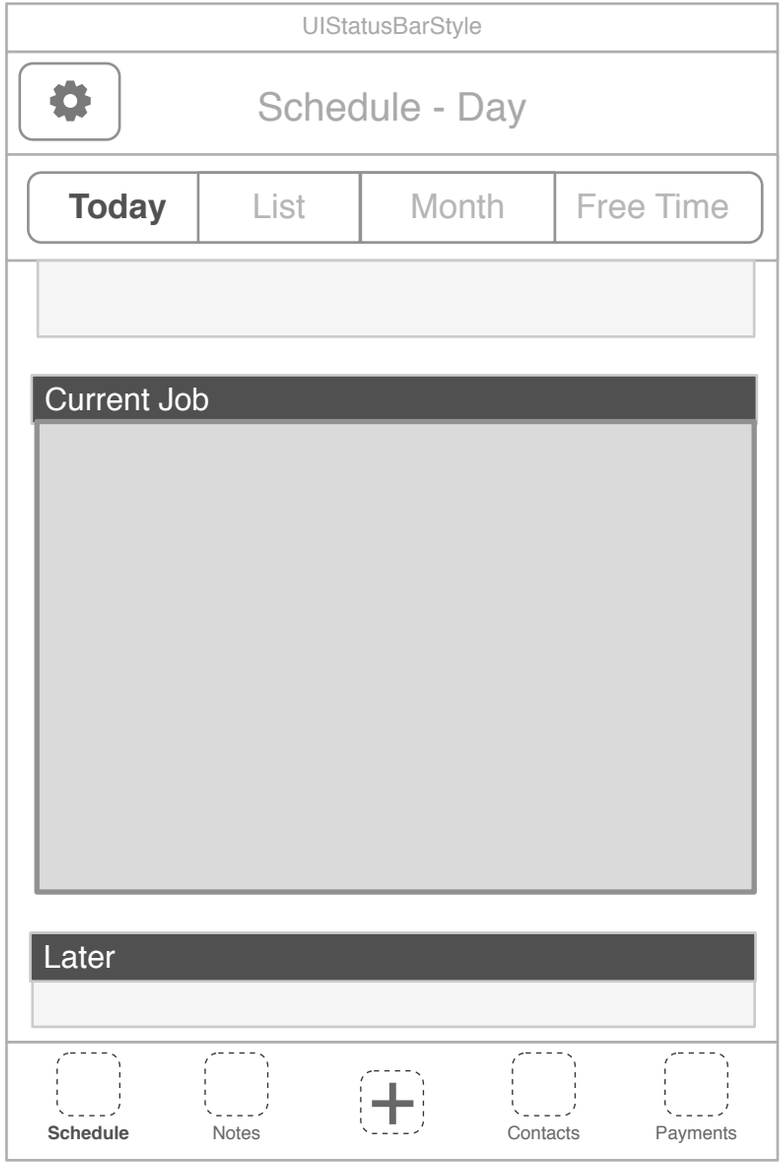

UIStatusBarStyle
Notes
Create New Note
Search
Cancel
List View of Notes
Note 1
Glyph showing note type
Note 2
Note 3
3 Attachment Types: Pic, Video, Sound
Note 4
Customers
Payments
Schedule
Notes

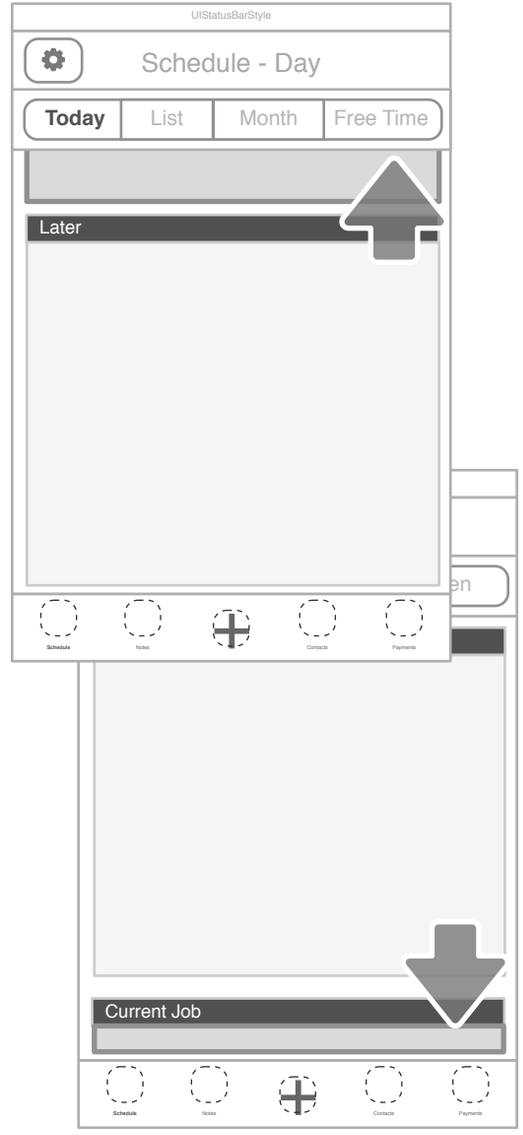

Note 4
Delete
Swipe to Delete

Breeze: Schedule Flow

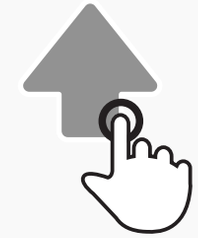


Breeze: Schedule - Today





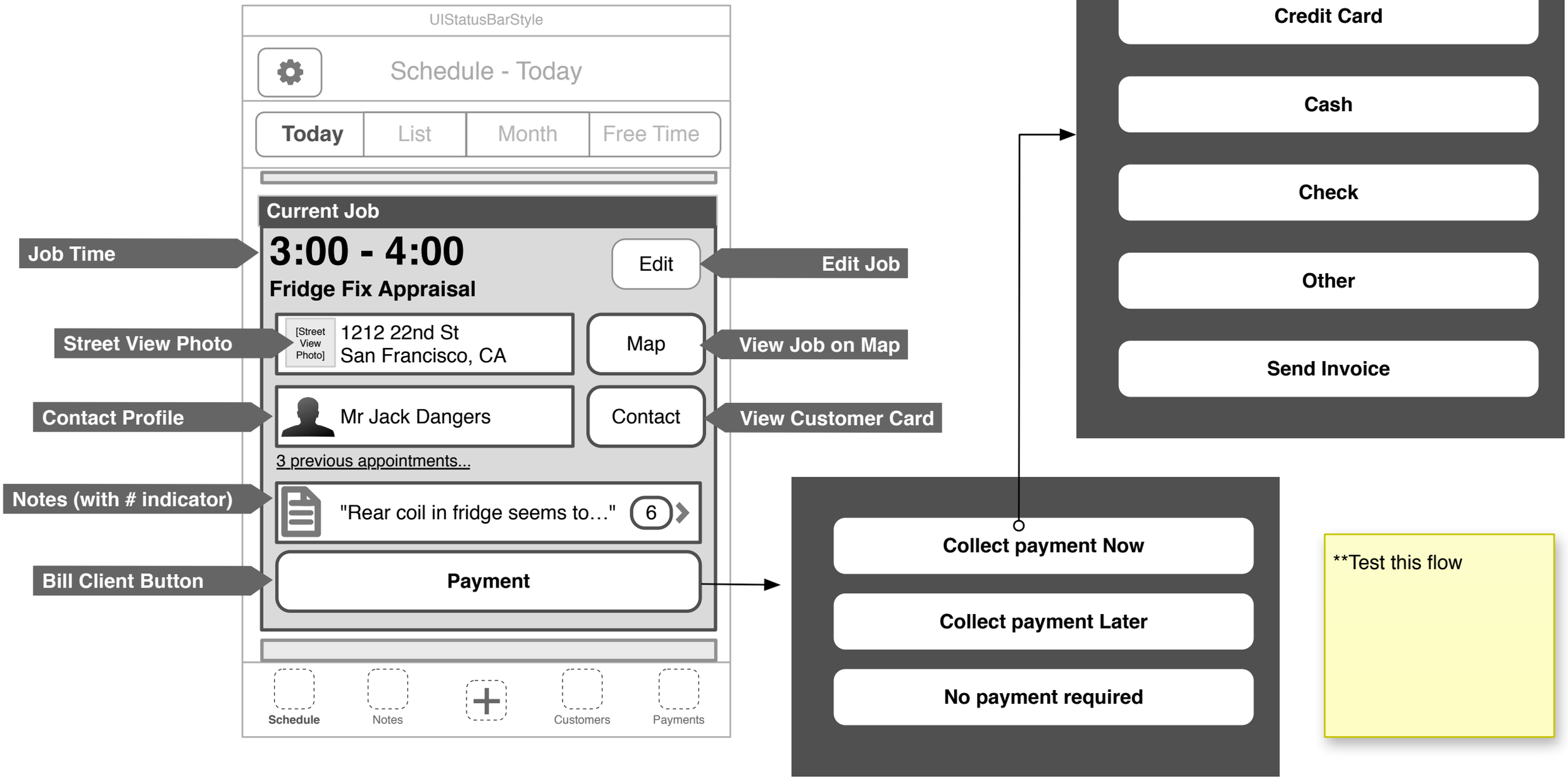
When scrolling beyond current job detail, show up/down arrow cta to snap back to current job detail



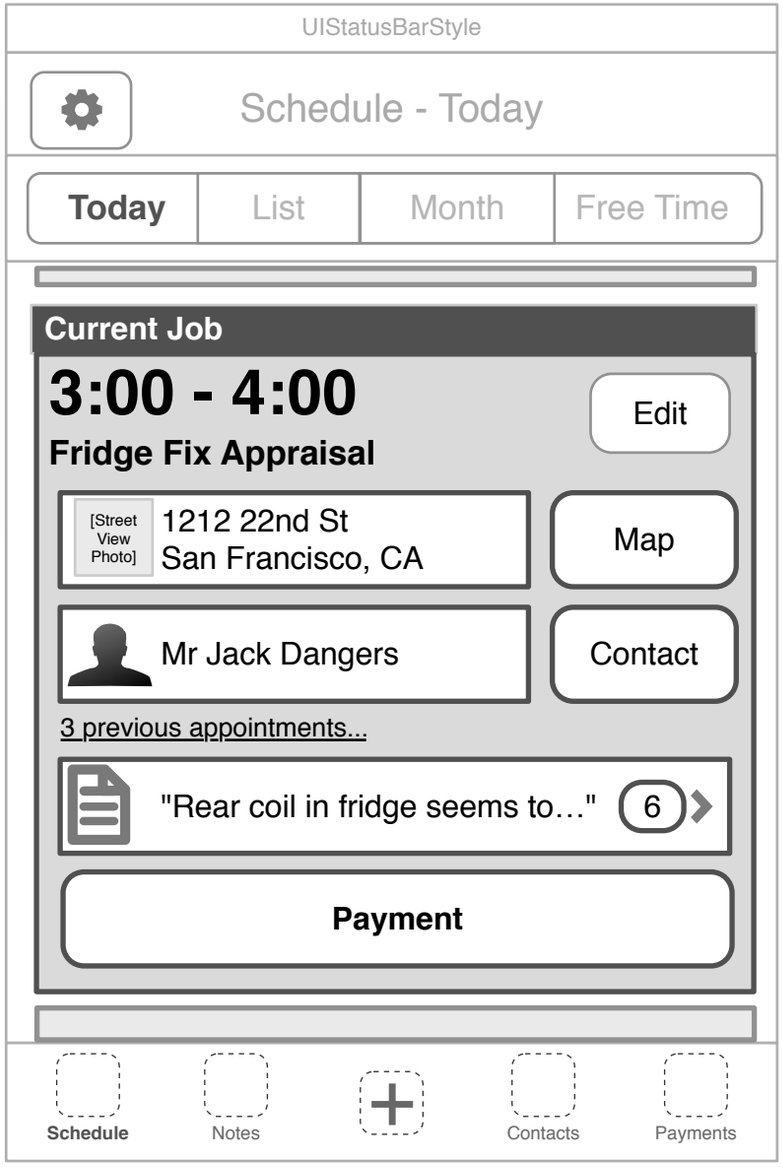
Tapping the jump overlay when the target object is above the 'fold' produces an up-scroll

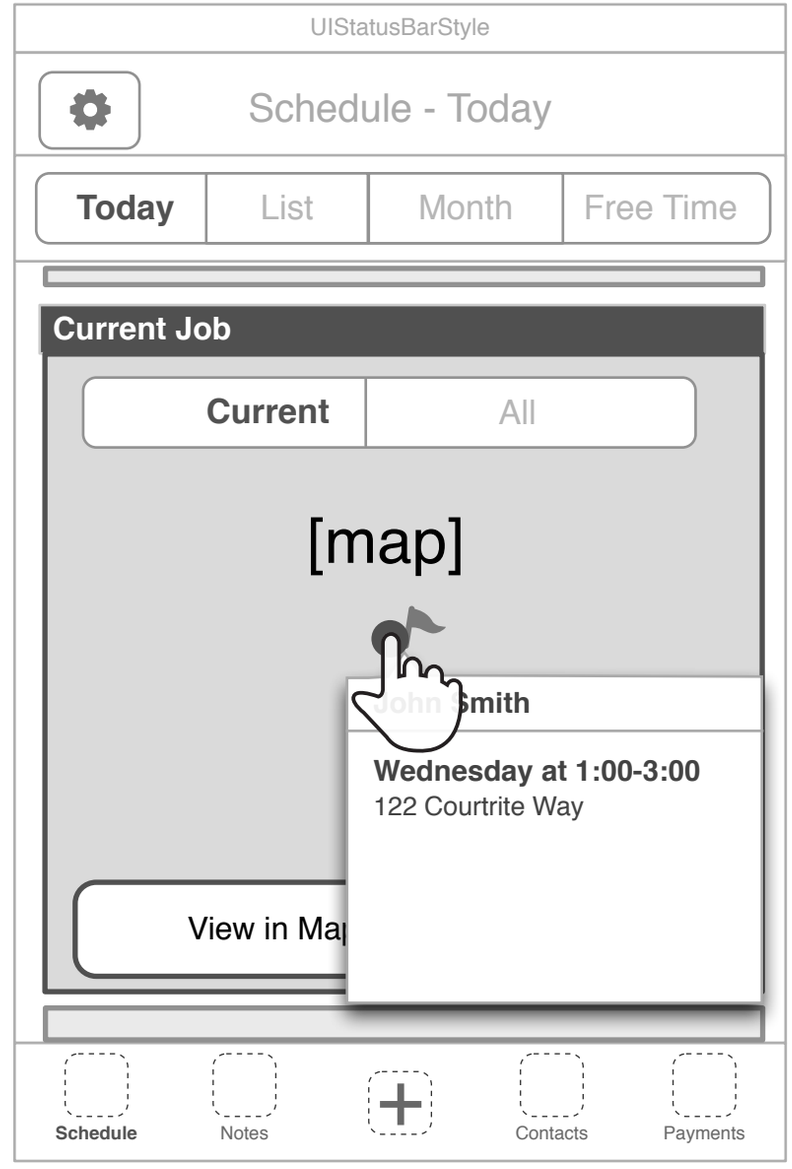
Tapping the jump overlay when the target object is below the 'fold' produces a down-scroll

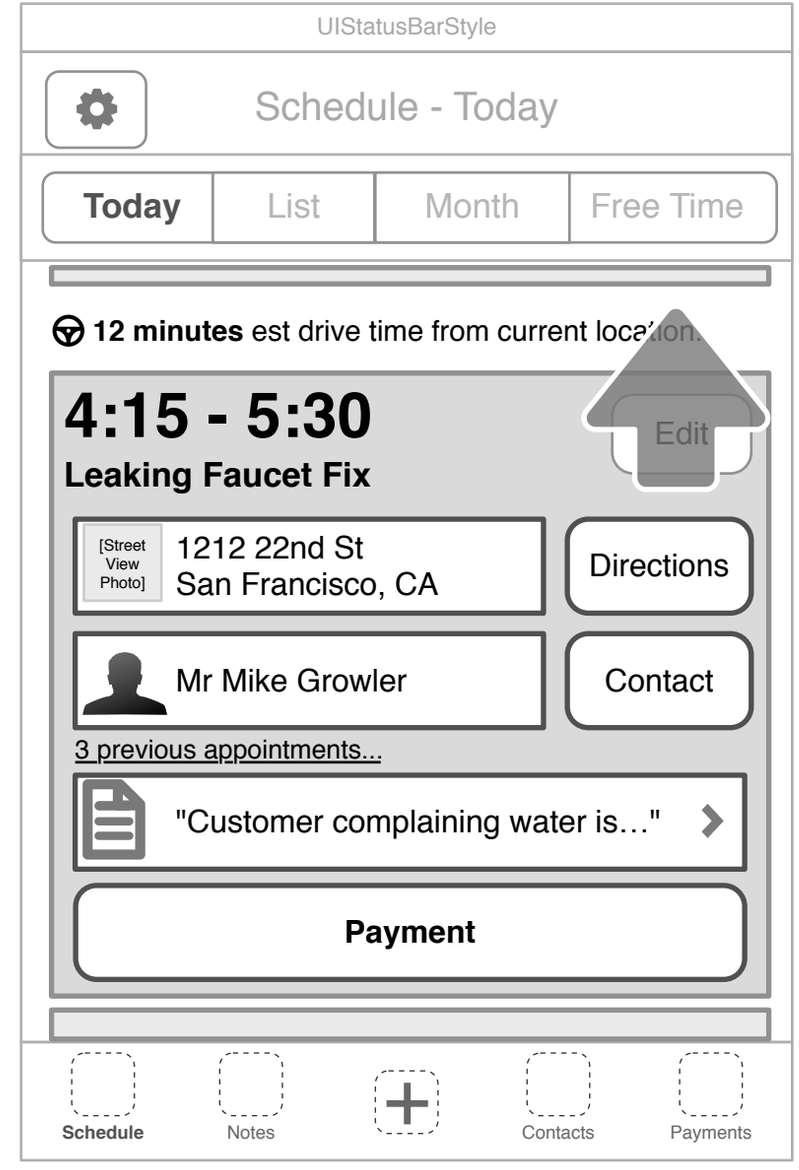
Breeze: Job Detail

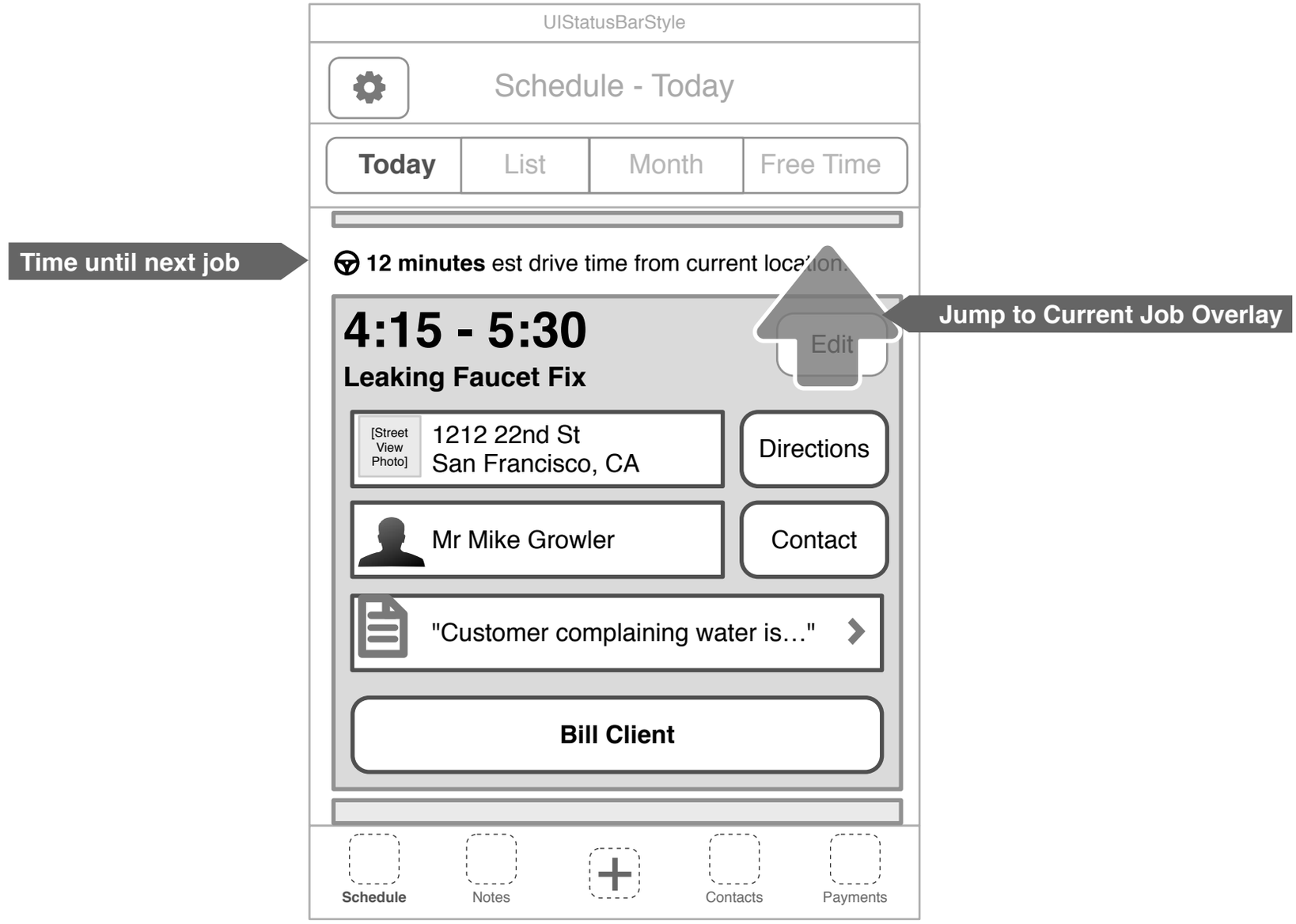


Breeze: Job Detail 2

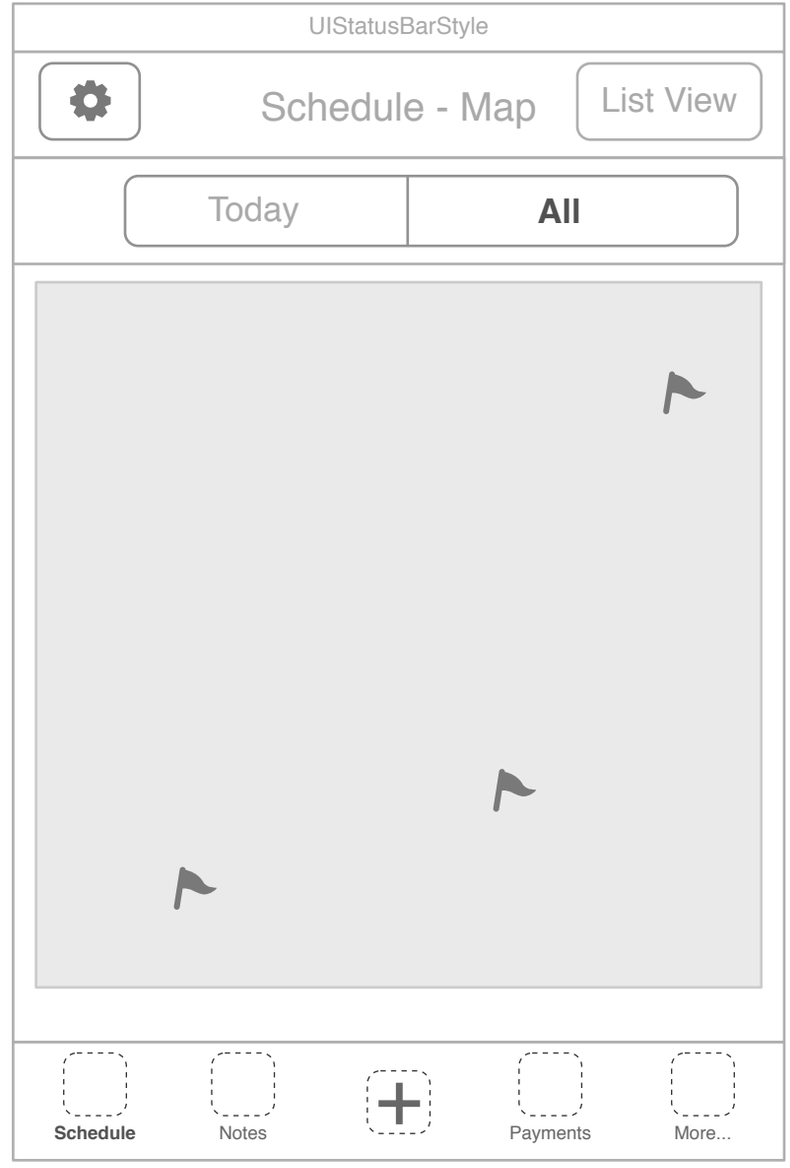




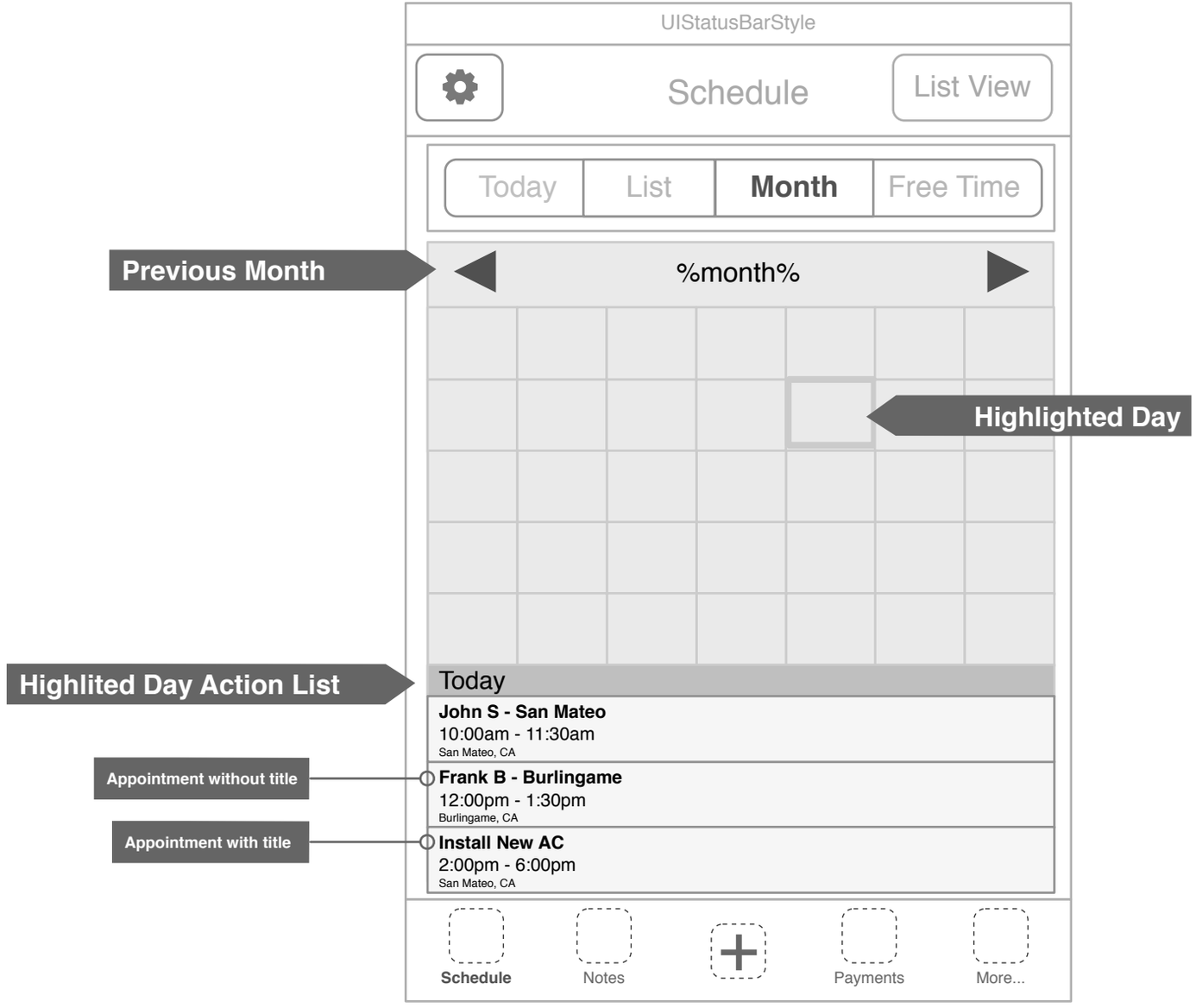


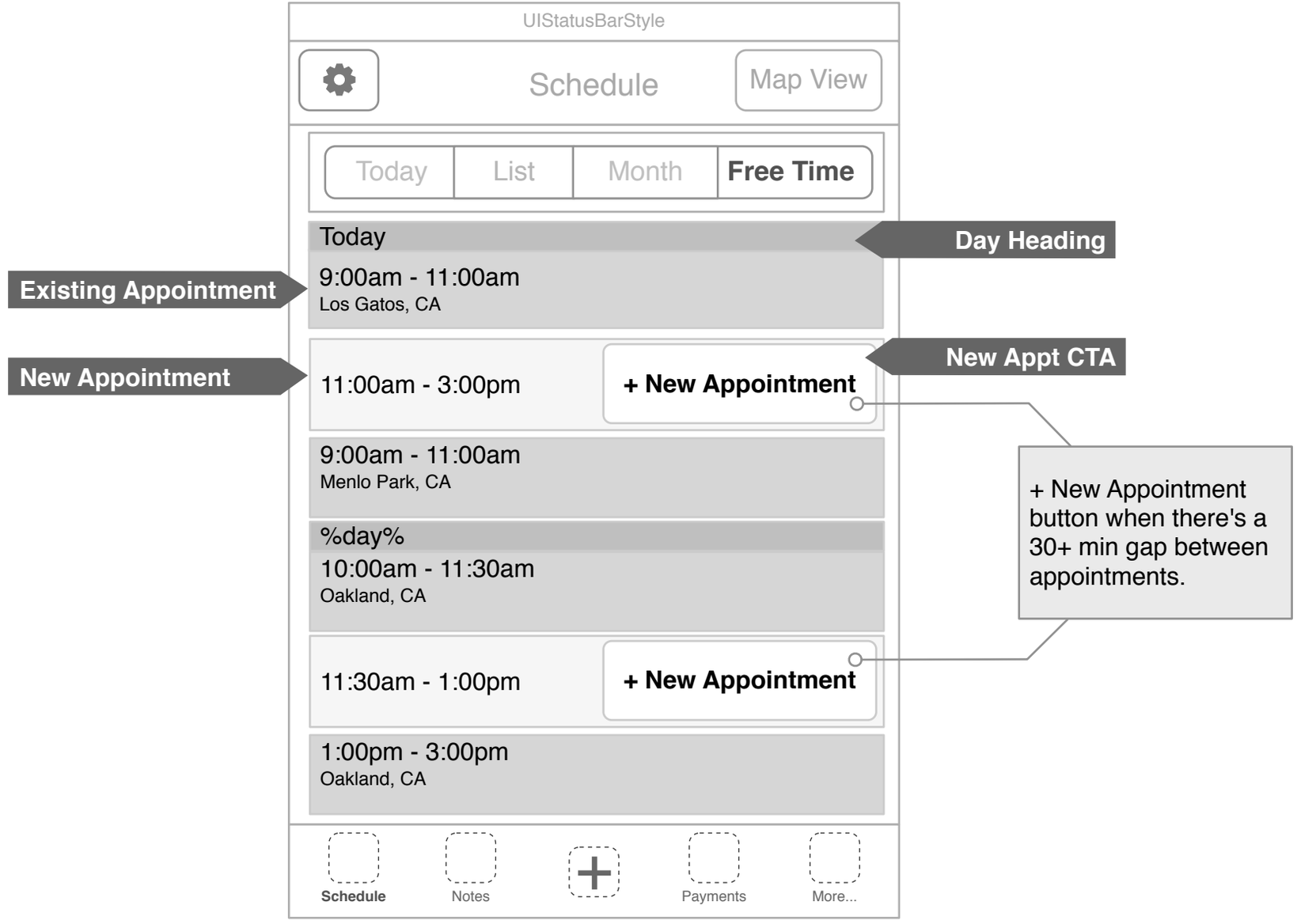

UIStatusBarStyle
Schedule - Today
Today
List
Month
Free Time
Time until next job
12 minutes est drive time from current location
4:15 - 5:30
Leaking Faucet Fix
Edit
Jump to Current Job Overlay
[Street View Photo]
1212 22nd St
San Francisco, CA
Directions
Mr Mike Growler
Contact
"Customer complaining water is…"
Bill Client
Schedule
Notes
Contacts
Payments

Breeze: Schedule - Map View

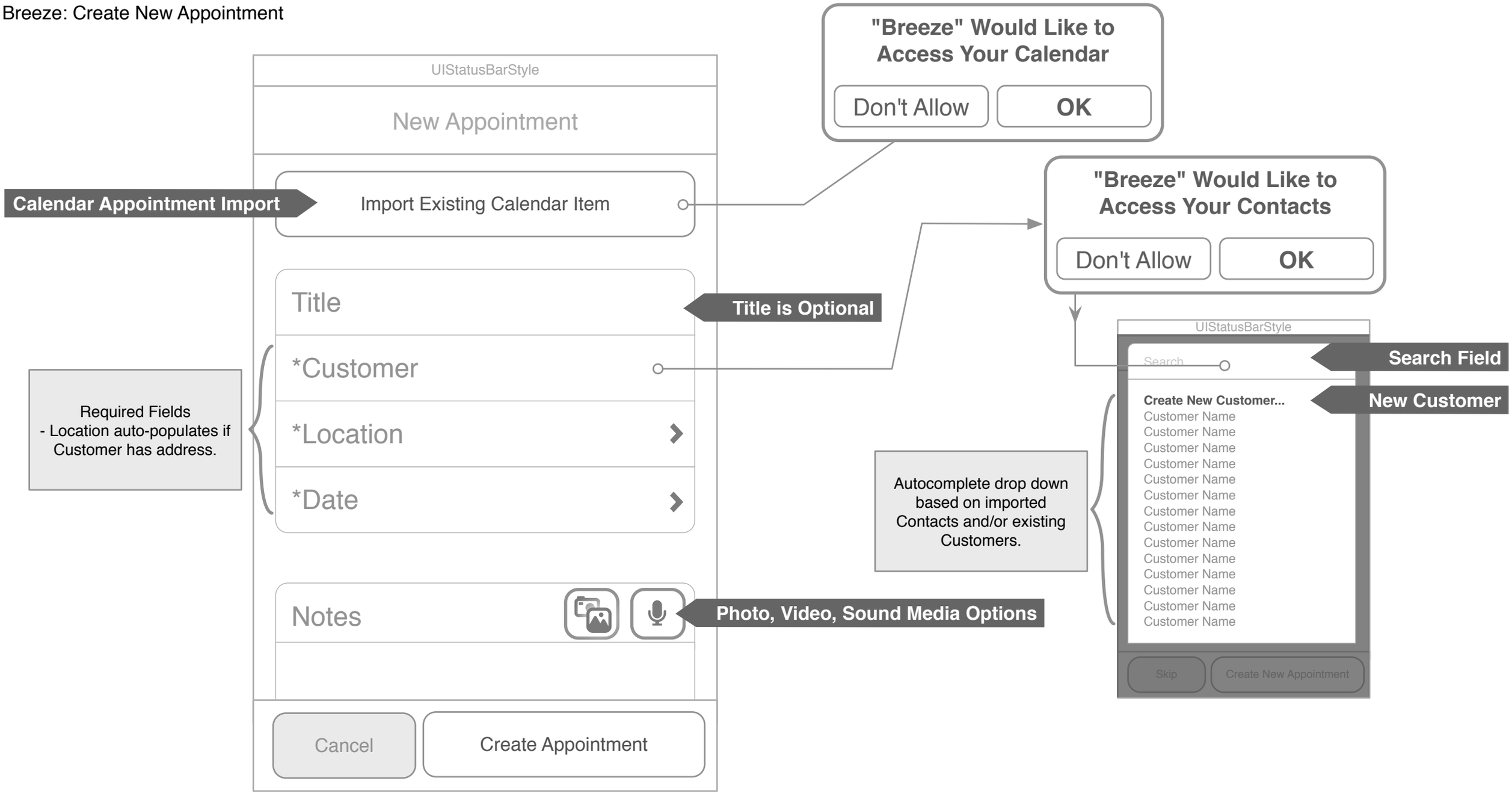


UIStatusBarStyle
Schedule - List
Map View
Today
List
Month
Free Time
Wednesday, November 13, 2012
View Day in Map
David Schmidt - Los Altos, CA
10:30am - 1:00pm
Addie Kane - Palo Alto, CA
3:30pm - 5:00pm
Contracted list item. Tap to expand
Thursday, November 14, 2012
View Day in Map
Harold Courtisonninson - San Fr...
9:30am - 2:00pm
Edit
[Street View Photo]
1101 22nd St
San Francisco, CA
Directions
Mr Harold Courtisonnin...
Customer
3 previous appointments...
Job History
Expanded list item
Schedule
Notes
Customers
Payments

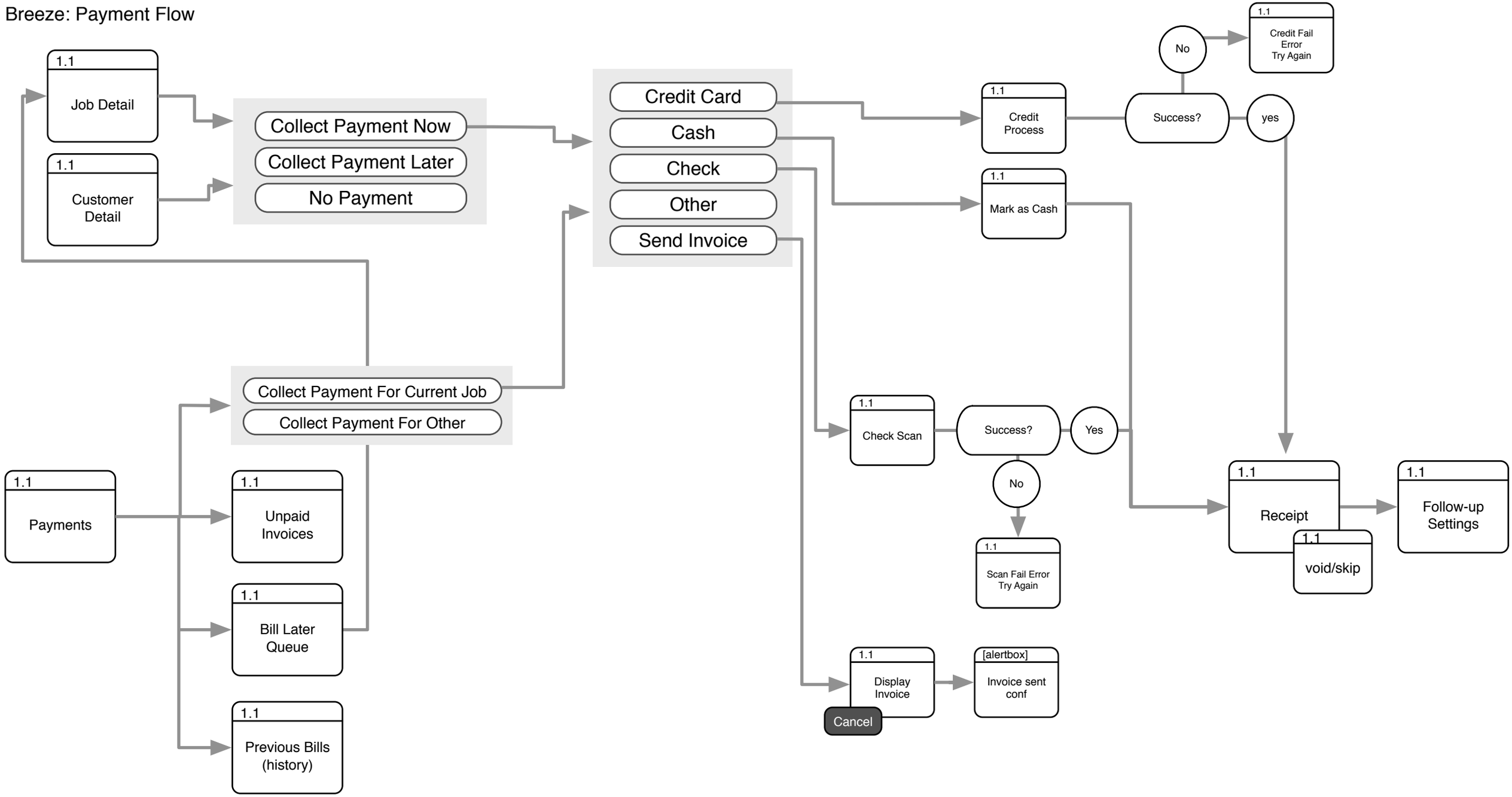

UIStatusBarStyle
Schedule
List View
Today
List
Month
Free Time
Previous Month
%month%
Highlighted Day
Highlited Day Action List
Today
John S - San Mateo
10:00am - 11:30am
San Mateo, CA
Appointment without title
Frank B - Burlingame
12:00pm - 1:30pm
Burlingame, CA
Appointment with title
Install New AC
2:00pm - 6:00pm
San Mateo, CA
Schedule
Notes
Payments
More...

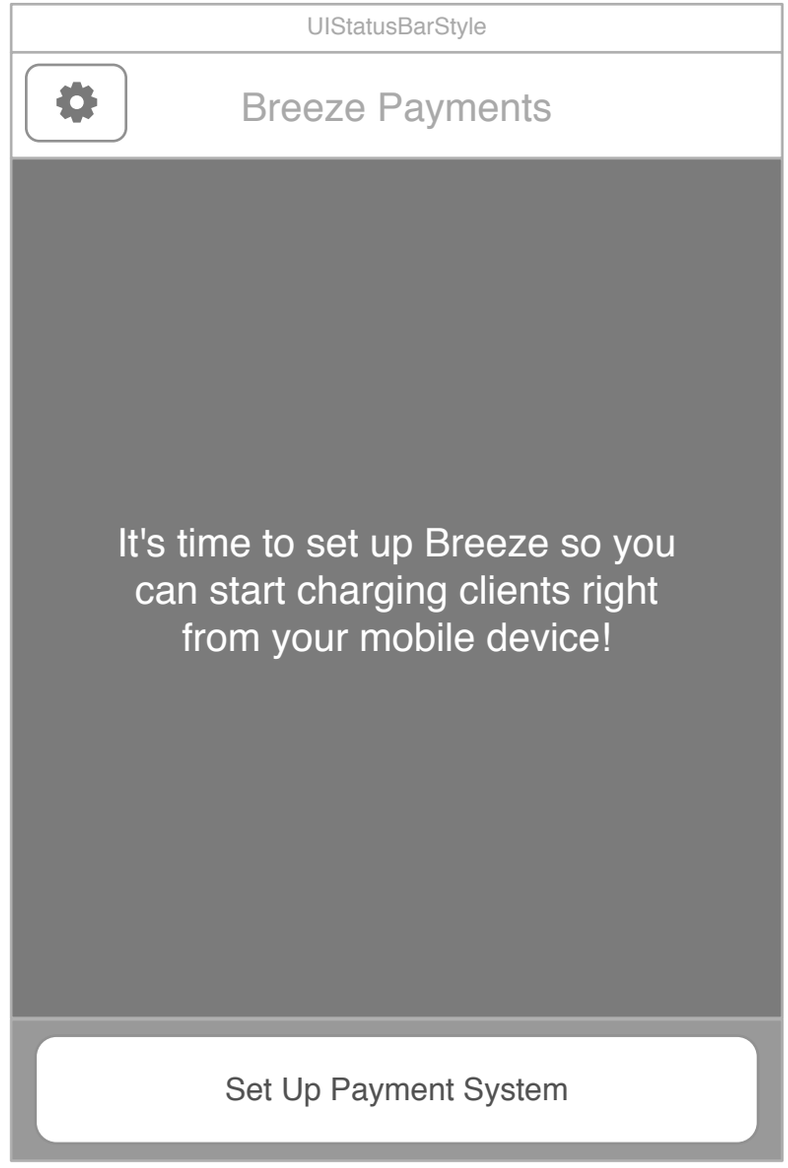

UIStatusBarStyle
Schedule
Map View
Today
List
Month
Free Time
Today
Day Heading
Existing Appointment
9:00am - 11:00am
Los Gatos, CA
New Appointment
11:00am - 3:00pm
+ New Appointment
New Appt CTA
9:00am - 11:00am
Menlo Park, CA
%day%
10:00am - 11:30am
Oakland, CA
11:30am - 1:00pm
+ New Appointment
1:00pm - 3:00pm
Oakland, CA
Schedule
Notes
Payments
More...
+ New Appointment button when there's a 30+ min gap between appointments.

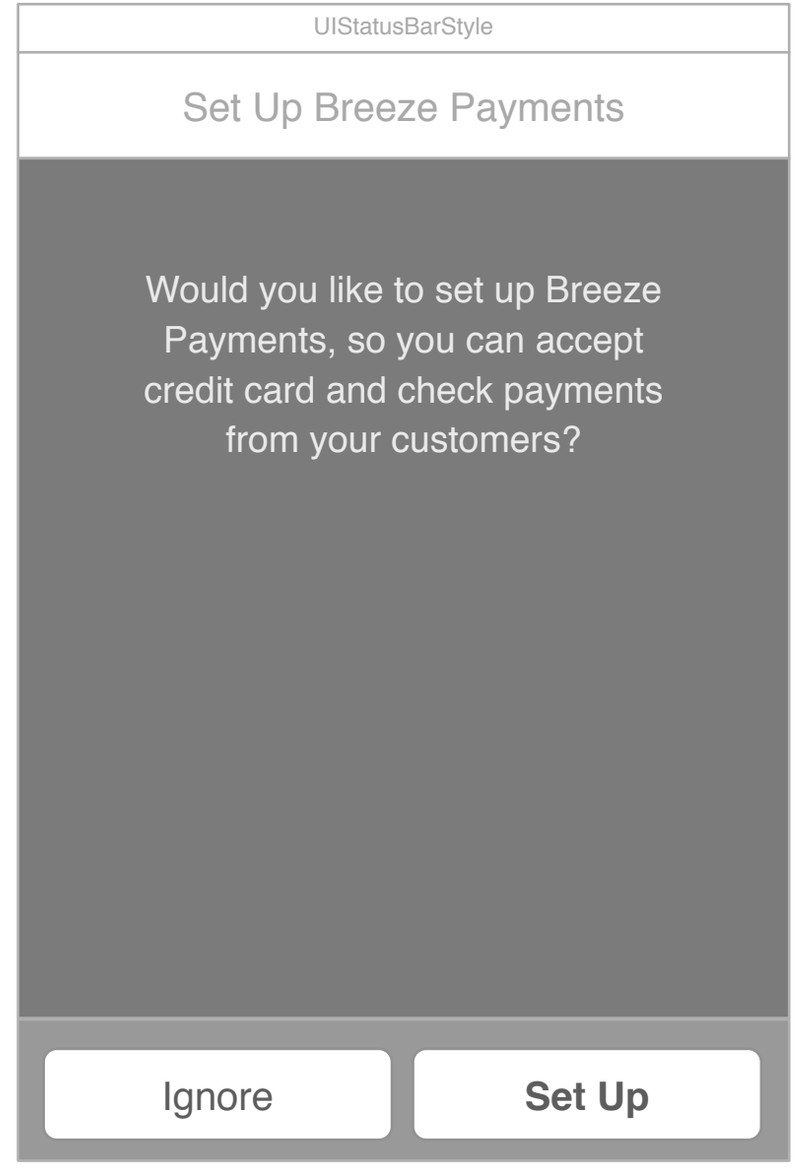
Breeze: Create New Appointment

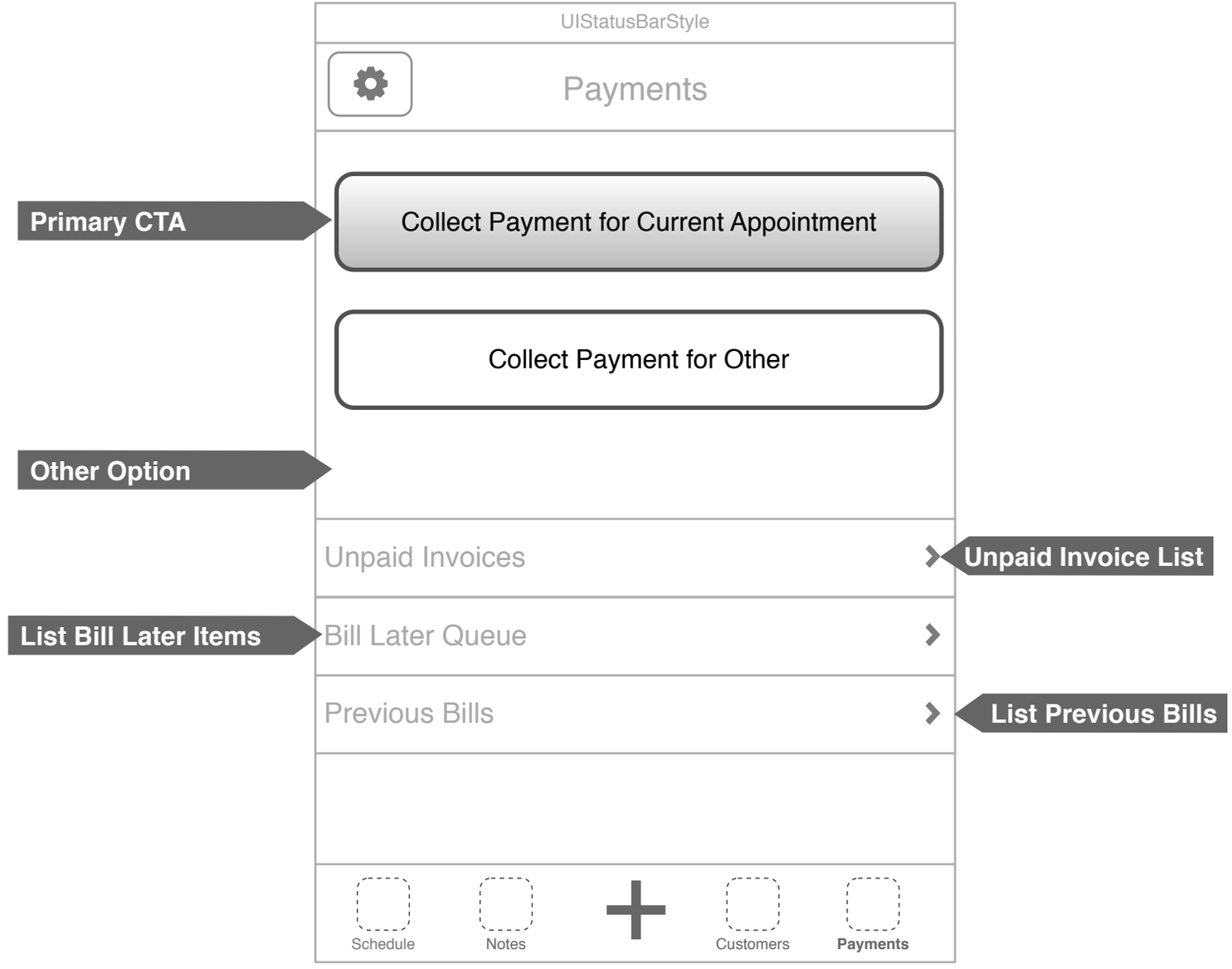


Breeze: Payment Flow

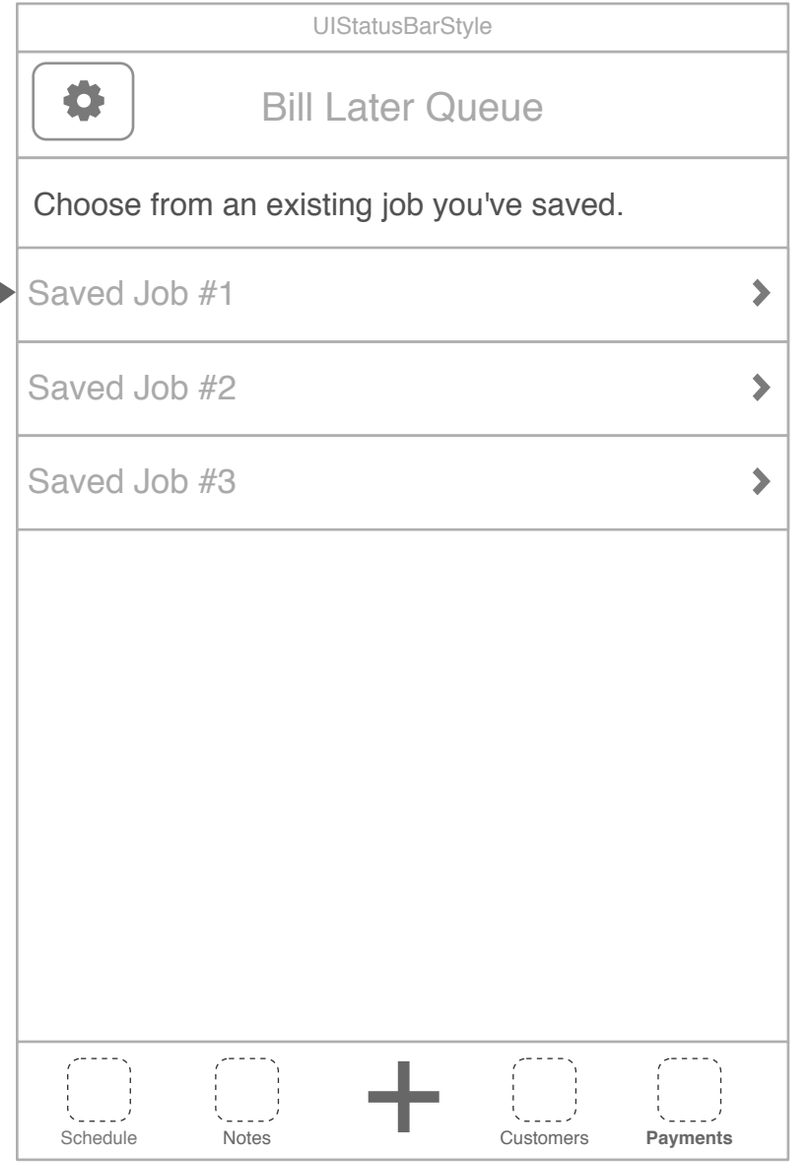



UIStatusBarStyle
Breeze Payments
It's time to set up Breeze so you can start charging clients right from your mobile device!
Set Up Payment System

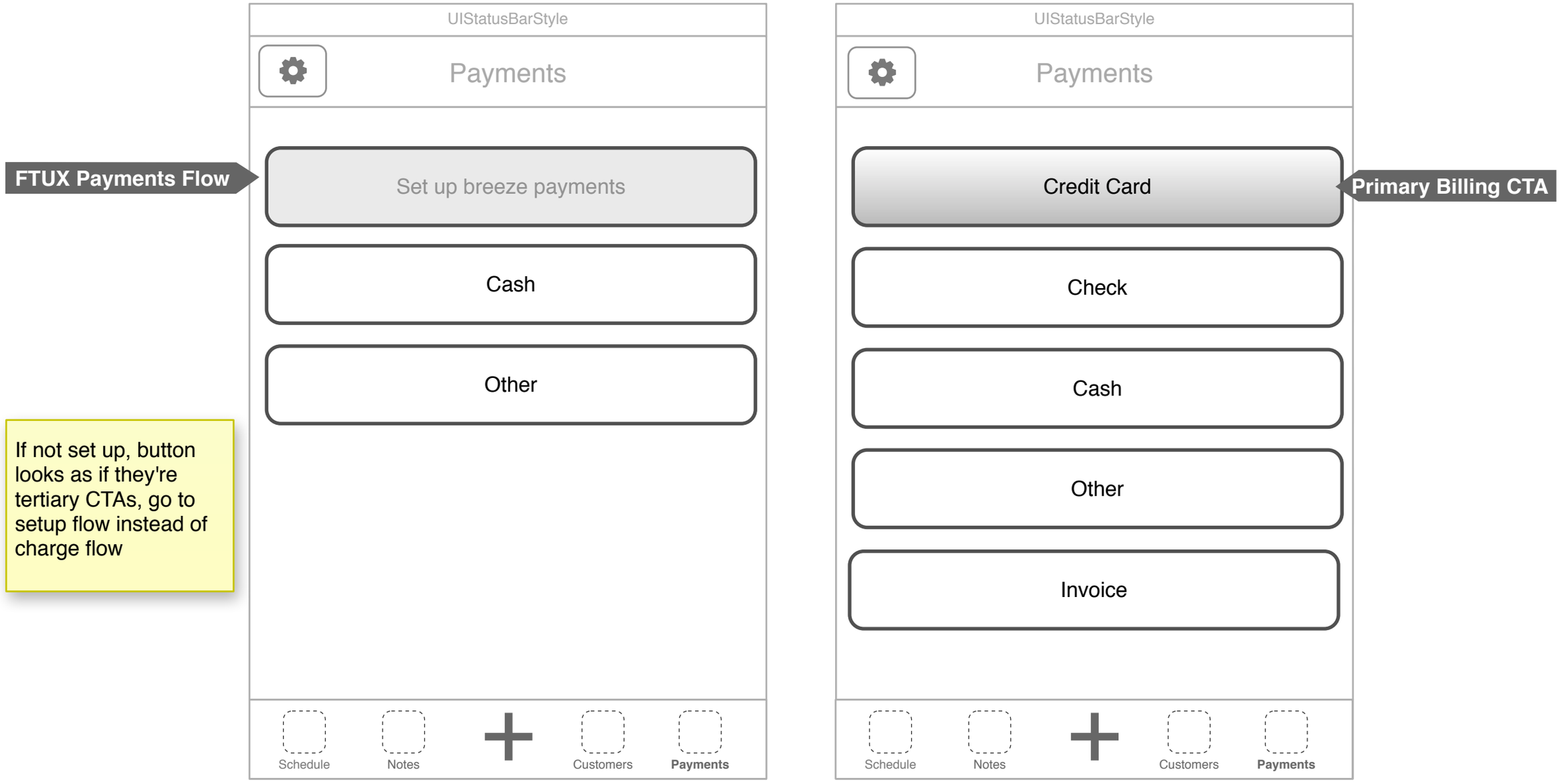

UIStatusBarStyle
Set Up Breeze Payments
Would you like to set up Breeze Payments, so you can accept credit card and check payments from your customers?
Ignore
Set Up


UIStatusBarStyle
Payments
Primary CTA
Collect Payment for Current Appointment
Collect Payment for Other
Other Option
Unpaid Invoices
Unpaid Invoice List
List Bill Later Items
Bill Later Queue
Previous Bills
List Previous Bills
Schedule
Notes
Customers
Payments

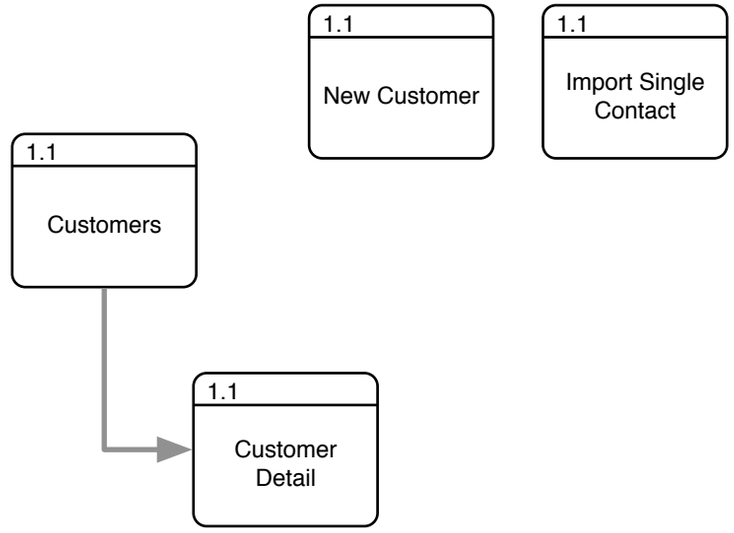
Saved Job for Bill Later



Breeze: Payments - pay choice



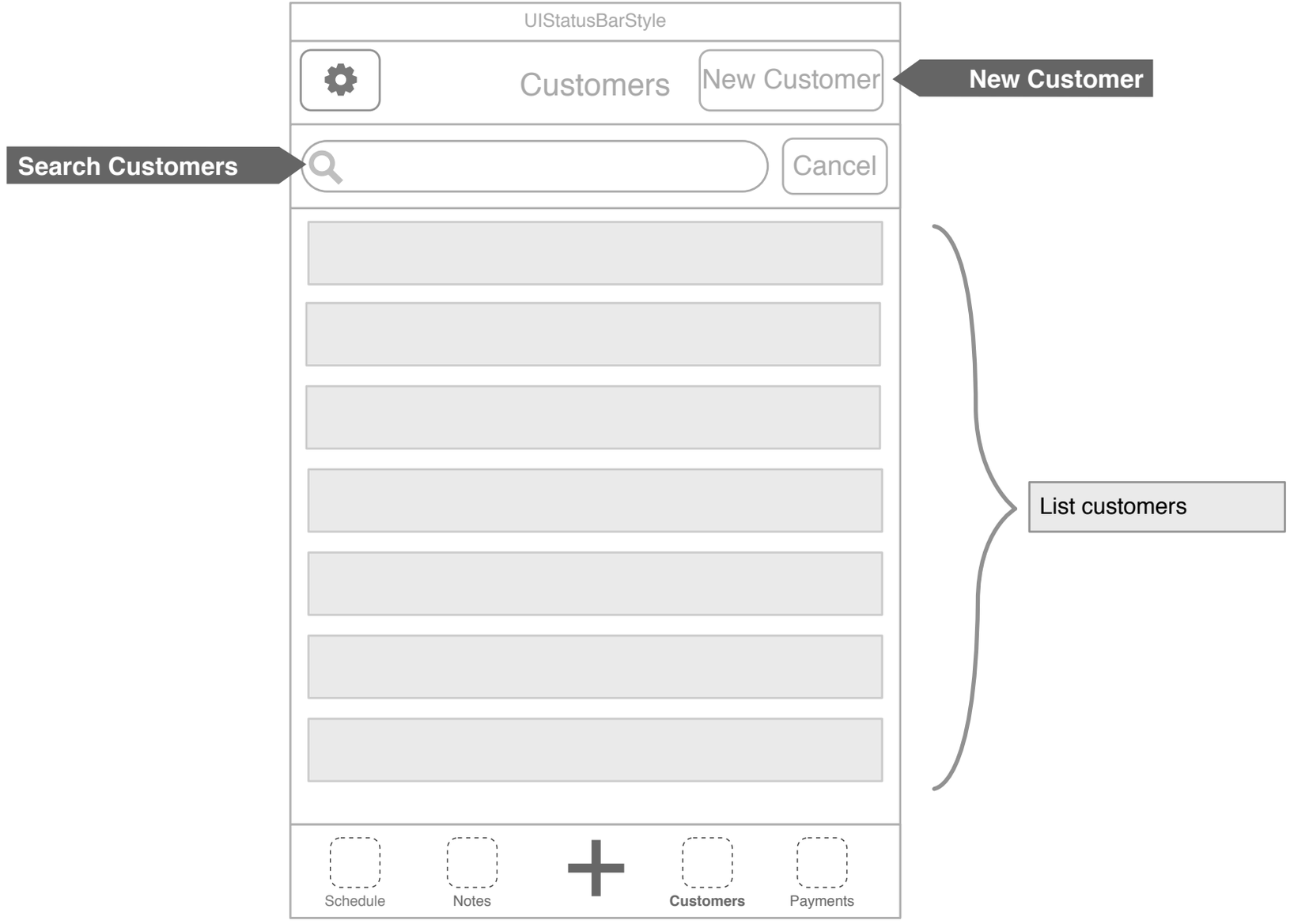
Breeze: Customers Flow

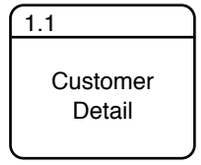


Features:

• Sort by:
- Date
- Last Activity
- Meta Data Type
- Star Rating

• Import single contact:
- From Contacts (on device)


UIStatusBarStyle
Customers
New Customer
New Customer
Search Customers
Cancel
List customers
Schedule
Notes
Customers
Payments

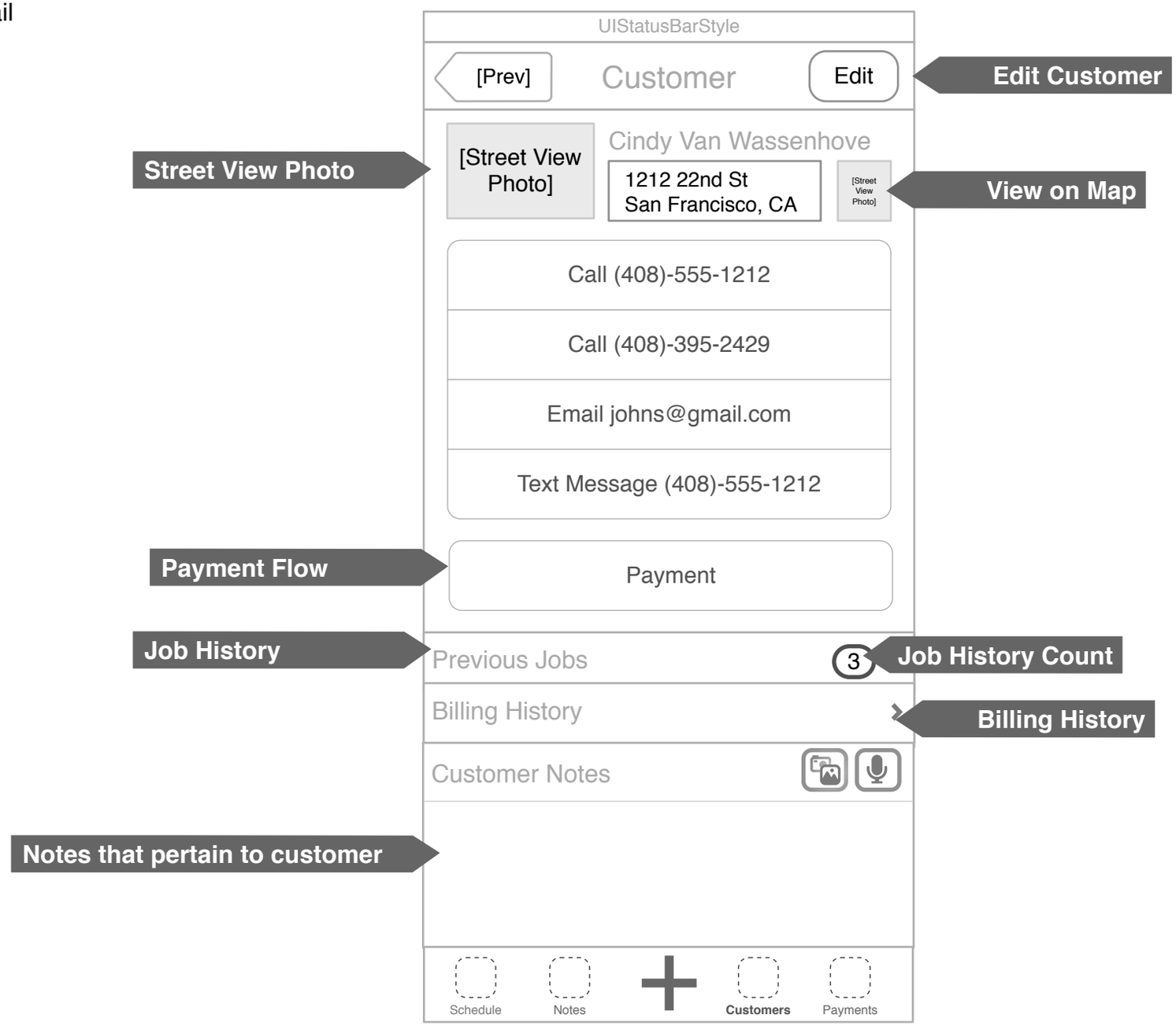


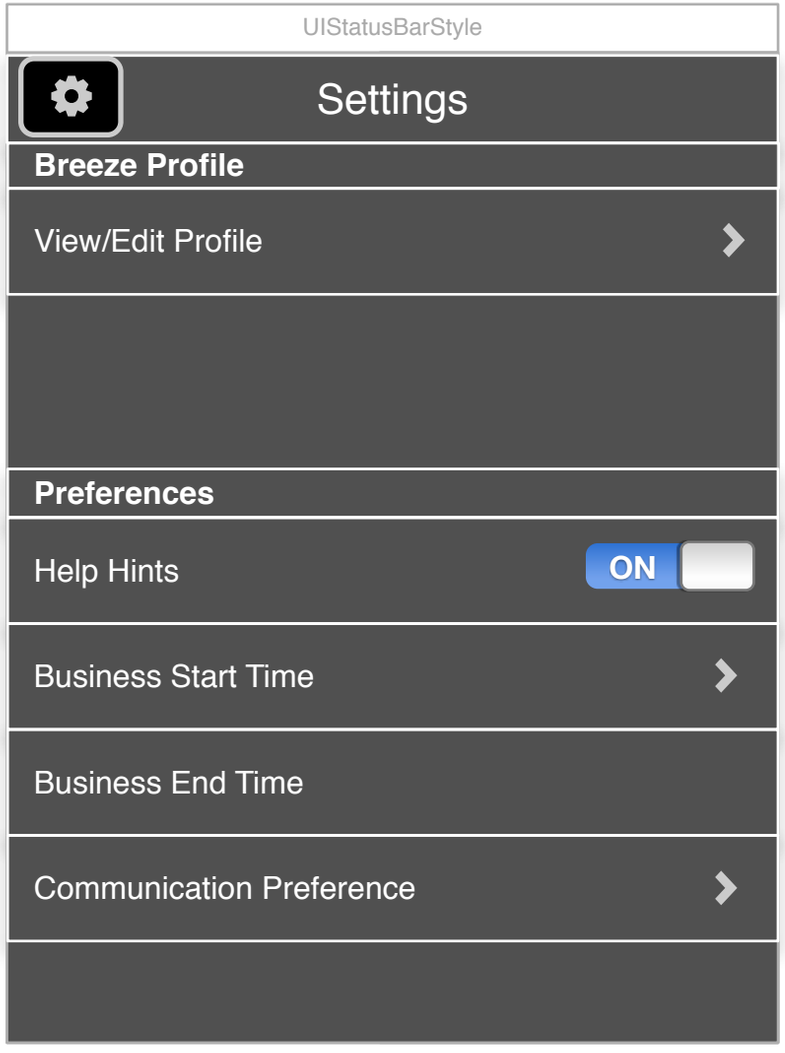
Features:

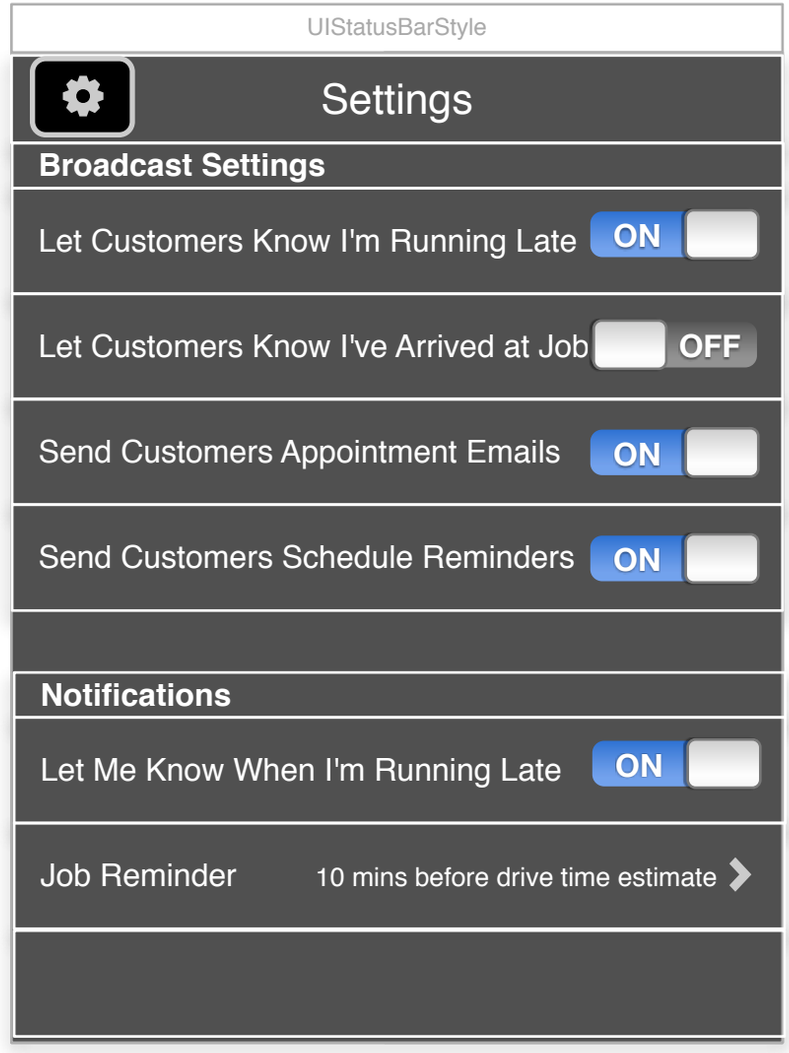
• Fields:
- Salutation
- First Name
- Last Name
- Phone (home)
- Phone (mobile)
- Phone (fax)
- Phone (other)
- email (personal)
- email (work)
- email (other)
- URL
- Address 1
- Address 2
- Twitter
- Facebook
- Other
- Notes

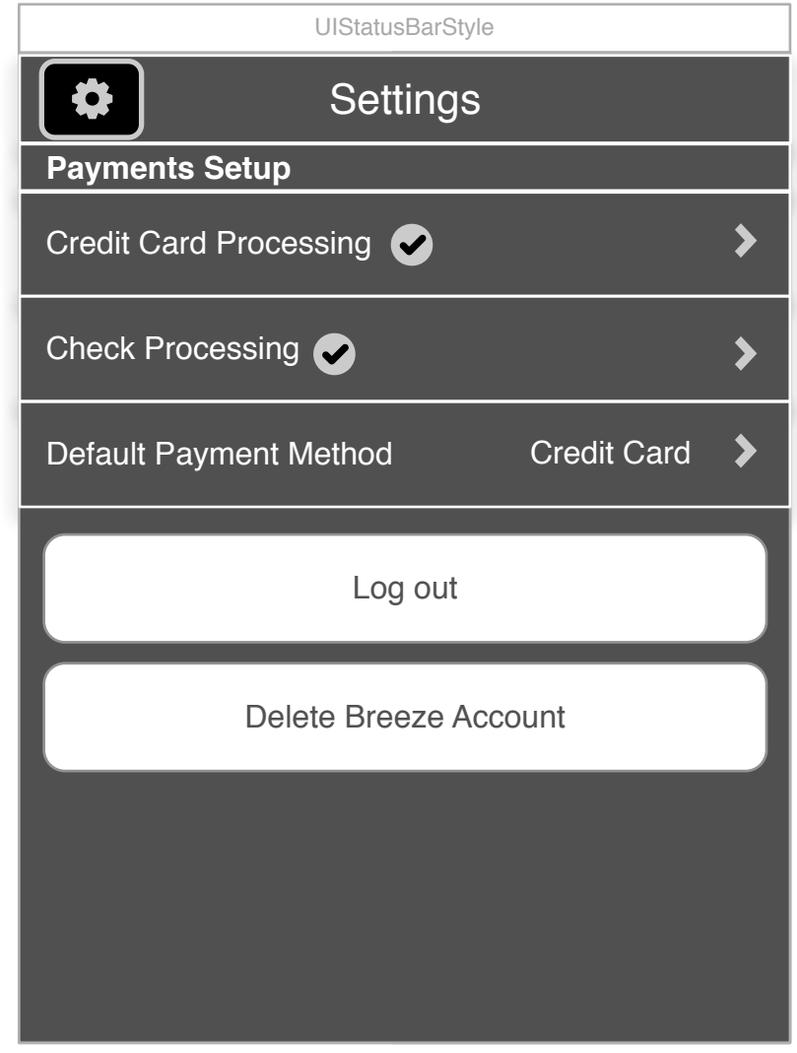
- ☆Rating
- Billing history
- Appointments
- Communication Record
- Appointment Notes

Breeze: Customer Detail




UIStatusBarStyle
Settings
Breeze Profile
View/Edit Profile
Preferences
Help Hints
ON
Business Start Time
Business End Time
Communication Preference


UIStatusBarStyle
Settings
Broadcast Settings
Let Customers Know I'm Running Late
ON
Let Customers Know I've Arrived at Job
OFF
Send Customers Appointment Emails
ON
Send Customers Schedule Reminders
ON
Notifications
Let Me Know When I'm Running Late
ON
Job Reminder
10 mins before drive time estimate


UIStatusBarStyle
Settings
Payments Setup
Credit Card Processing
Check Processing
Default Payment Method
Credit Card
Log out
Delete Breeze Account