



Wellspring Senior Foundation

333 South Eaton Street
Lakewood, Colorado 80226
303-937-3000

www.wellspringseiorfoundation.org

Annual Report for the year ended September 30, 2011

*The Mission of Wellspring Senior Foundation is
"to obtain the resources for Eaton Senior Programs to
provide seniors with a variety of affordable living choices and
to support programs and activities that enrich their lives."*

HOW WE USED YOUR DONATIONS

In December of 2010, Wellspring began working with **Denver Water** to benefit from their **Irrigation Efficiency Program**. Eaton Terrace underwent a landscaping and irrigation renovation, which resulted in Rebates and a Projected Water Savings Payment from Denver Water totaling **\$37,322**. (These funds were paid directly to the community.) In addition, a dramatic reduction in water usage was realized this summer - and hopefully for years to come - 972,000 gallons in July and August of this year compared to 1,592,000 gallons for the same months last year.

Through additional grants from Colorado foundations (see list on page 2), Wellspring subsidized the **Dining Program at Eaton Terrace Residences**; construction of **Raised Planters** for residents; and the salaries of the **Pastoral Associate**, the **Licensed Practical Nurse** and the **Music Therapist**.

Wellspring's **April Fundraising Dinner and Auction** raised over **\$33,100** and the net proceeds from this event were added to Wellspring's **GAP Fund**. This fund provides operating support for Eaton Terrace Assisted Living and is needed to cover the payment gap created by monthly Medicaid reimbursements that are below the cost of care.

The **October 2010 Pasta Dinner** raised over **\$3,400** for the refurbishment of the Centrum at Eaton Terrace Residences. A designated gift helped purchase exercise equipment for Eaton Terrace's new **Fitness Center**. Distributions from the **Resident and Employee Assistance Funds** helped residents and staff cover emergency costs including housekeeping services, car repairs, hearing aids, utility bills and prescription drugs. The **Garden Fund** supported the chef's garden and the residents' balcony and raised planters while the **Spiritual Fund** supported the pastor's salary.

Engraved leaves and stones for the Trees of Life in both communities, honoring residents, staff, friends and family members, are available for purchase.

Wellspring continues to seek support through grants, individual and corporate donations, memorials, and special events.

***We wish to thank each of you who
supported Wellspring this past year.***

GRANTORS

A. V. Hunter Trust, Inc.
Daniels Fund
Schlessman Family Foundation
The Home Depot Foundation
Venoco Community Partnerships
Wells Fargo Community
Assistance Fund

CONTRIBUTING FRIENDS

(\$1000+ Annual Gift)

Anonymous
Dale & Sandra Bowlin
The Estate of Lawrence Cohrs
Diana & Ron Delgado
Christine & Rob DiPrimio
Beth & Jim Elland
Robert Taylor &
Sheri Filak-Taylor
John & Barbara Gallivan
Jeanne Henderson
Vinny & Joni Matarazzo
Bill & Blair McGroarty
Gail Hoyt & Steve Merman
Liz Grieser & Alan Miller
Mary K. Grieser & Chuck Prather
Sandra & Mitchell Reynolds
David & Lauren Smart
Ken & Pab Stiefler
Richard & Linda Wyse

Businesses

FirstBank
OZ Architecture

CIRCLE OF FRIENDS **(\$250-\$999 Annual Gift)**

Jan Andresen
Todd & Beverly Baker
Morgan & Annie Browning
Sara Jo Cahill
Marv & Jean DeSelm
Del Gautsche
Dwight Braziel & Gail Grace
Deanna Hanna
Nancy Henning
Fay Hinshaw
Terry Hoffman
Sue King
Robbie Krug
Grace Lamb
Helen Loeb
Mary Anne & Russ McKenzie
Brenda Hendrix & Tom Mill
Gwen Million
Rand & Barb Moritzky
Yoshio & Joyce Nago
Marie Ottensman-Pultz
Dean Painter, Jr.
Adam Paul
Frank & Cindy Prunk
Marie & Jim Quinn
Steve & Toni Schreivogel
Dick Taft
Dr. Dominic & Jen Toriggino
Liz Tredennick
Jennifer & Shawn Vagher

CIRCLE OF FRIENDS cont.

Katharine Varnes
Ronald & Julia Weaver
Lynn & Margaret Williams

Businesses

Centura Health
Colorado Sewer Service
Community First Foundation
Eaton Senior Programs
Evans-Redmond Heating & AC, Inc.
Financial & Accounting Support
Knight Field Fabry LLP
Sparky Electric Co., Inc.
US Bank
Van Gilder Insurance Co.

FRIENDS OF WELLSPRING

(\$100-\$249 Annual Gift)

Rudy Allen
Joann Andrews
Lorilee Beattie
Scott & Betty Beck
Mary Bindner
Lonna Pelton-Bloom & Mike Bloom
Linda & Dan Bradley
Edith Byers
Frances Carothers
Kirby & Molly Carter
Carol Chiarito
Cynthia Coble
Margie & Felix Cook
Leonard Dare
Margaret Davidson
Dolores Eddy
Laura Fall
Dorothy & Jerry Forwood
Ruth & Tom Friesen
Lorraine Fritz
Tomas Garcia
Jessica Gomez
Betty & Glen Henderson
Mike Henderson
Georgia Hoglund
Mildred Jordan
Carol & Neil Kesselman
Ken & Colleen Kranz
Greg & Linda Lauer
John & Corky Lopez
Rev. Jim Maas
Karyn Mandler
Douglas Mikel
Jane Miller
Ted Moss
Jean Murray
Lee Nations-George
Chris & Ruth Neugebauer
Claude & Loretta Off
Nancy Olson
John Orlando
Richard Patriacca
Blake Peterson
Margaret Price
Kirk Reich
Mary Roll
Bill Scholtz

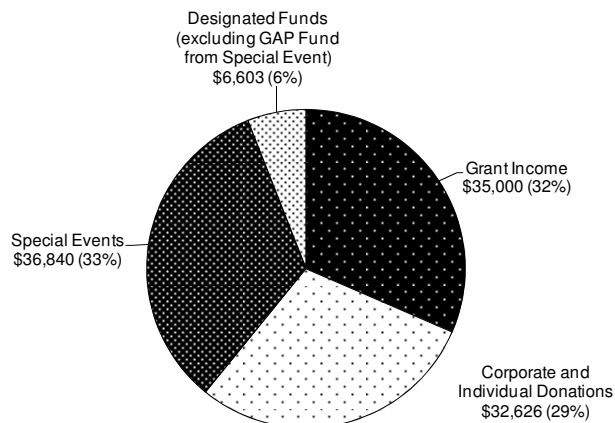
FRIENDS OF WELLSPRING cont.

Mary Schrock
Bradley & Lauren Sheehan
Linda Sheridan
Christopher & Susan Sieber
Ed & Lucy Sieber
Agnes Simmons-Barber
Carol Thiel
Margie & Paul Turner
Lloyd & Kimberly Vickery
Mary Vodneck
Jill & Tim Wayne
Molly McNamara & Doug Wells
Frank & Lynn Yehle

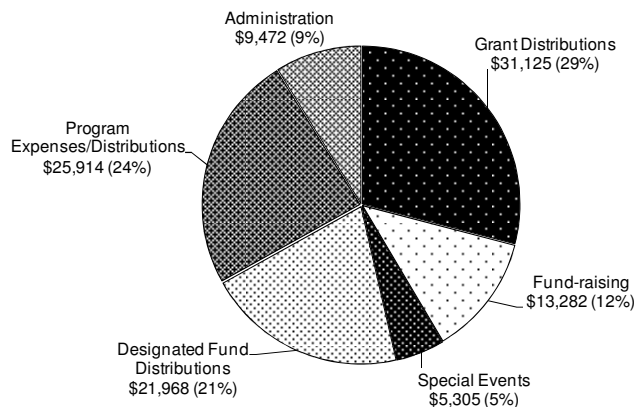
IN-KIND DONATIONS

Diana & Ron Delgado
Angela Eakins
Beth & Jim Elland
Dottie & Jerry Forwood
John & Barbara Gallivan
Linette Gauer
Karen Haden
Deanna Hanna
Karen Marie-Stella
Tim & Bernie Marquez
Russ McKenzie
Liz Grieser & Alan Miller
Matt & Carrie Mitzel
Rand & Barb Moritzky
Catherine Nevo
Adam Paul
Mary K. Grieser & Chuck Prather
Sandra & Mitchell Reynolds
David & Lauren Smart
Dolores Smart
Pat Smart
Ken & Pab Stiefler
Robert Taylor & Sheri Filak-Taylor
Dr. Dom Toriggino
Jennifer & Shawn Vagher
Nancy Weeks
Raye Wilson
Richard & Linda Wyse
Businesses
Anthony's Pizza & Pasta
Applejack Wine & Spirits
Arvada Center
Botanical Interests
Colorado Corporate Car
Denver ChopHouse and Brewery
Environmental Designs, Inc.
FirstBank
Flights Wine Cafe
Flyfishing Services, Inc.
Great Harvest Bread Co. - Lakewood
Hammond's Candies
Lakewood Cultural Center
Lavender Fields Beauty Retreat
Mile High Wine and Spirits
Morrison Senior Living
Odell Brewing Company
O'Toole's Garden Center
Performance Now Theatre Co.
Polidori Meat Processors, Inc.

SUPPORT and REVENUE
for the fiscal year ended September 30, 2011
\$111,069



EXPENSES
for the fiscal year ended September 30, 2011
\$107,066



Note: Grant and GAP Fund income is distributed to the Communities over the course of twelve months. Also, Eaton Terrace Communities received a direct grant totaling \$37,322 as a result of Wellspring's work.

Wellspring Senior Foundation, Inc.

Statement of Financial Position, September 30, 2011

Current Assets

Cash and Receivables:

Operating Account	\$ 3,553
Savings Account	70,314
Petty Cash	100
Accounts Receivable	400
Pledges & Grants Receivable	<u>12,948</u>
Total Current Assets	87,315

Investments:

Endowment Fund*	<u>27,321</u>
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Total Assets **\$114,636**

Liabilities and Net Assets

Liabilities: \$ 400

Net Assets:

Unrestricted	37,814
Temporarily Restricted	49,101
Permanently Restricted	<u>27,321</u>

Total Net Assets **114,236**

Total Liabilities & Net Assets **\$114,636**

**Eaton Senior Programs' Endowment Fund balance at 9/30/11 was \$92,044 and is reflected on the books of ESP.*

Since inception, Wellspring has raised over \$ 1.6 million in support of its mission.

Board of Directors: Richard Wyse, *Board Chair*, Jennifer Vagher, *Vice Chair*, Ken Stiefler, *Secretary*, Vinny Matarazzo, *Treasurer*, Sheri Filak-Taylor, Deanna Hanna, Rand Moritzky, Adam Paul, and Sandra Reynolds

Ex-Officio Board Member: David Smart, *Executive Director/President and CEO of Eaton Senior Programs*

WHO WE ARE

Wellspring Senior Foundation was established in 1994 to continue the mission of **West Alameda Community Baptist Church**. The church's original 1975 funding application for **Eaton Terrace Residences** describes "a 'congregate' facility, which would foster individual initiative while at the same time providing a framework of support services and activities for the personal needs of each resident" along with "community dining to provide nutritional foods in a socially stimulating atmosphere and individual support services to foster maximum independence and personal dignity."

Church members gave up their church building and land to build **Eaton Terrace Residences**, which opened in 1980. Eight years later, **Eaton Terrace Assisted Living** was opened on the same campus by the same church members.

The programs supported by **Wellspring** enable residents to remain in their apartments as long as possible, with the best quality of life attainable. **Eaton Senior Programs** was established in 1998 as the non-profit management company of these communities.

PROGRAMS SUPPORTED BY WELLSPRING

The **Health and Wellness Program** with Care Consultation includes a licensed practical nurse, medication administration/monitoring, standby shower assistance, exercise classes, health screening clinics, foot-care clinics, eyeglasses clinics, group music therapy sessions, annual flu shot clinic, a fitness center with personal training, plus physical, occupational and pulmonary therapies along with an incontinence management program.

A Gerontological Social Worker coordinates hospital and rehabilitation center admissions and discharges, responds to resident emergencies, assists family members in mediation conferences, and helps residents problem-solve issues.

The **Dining Program** provides three meals and snacks every day in on-site Dining Rooms at Eaton Terrace Assisted Living. At Eaton Terrace Residences, three meals are served each weekday and one meal is served on Sunday in the on-site Dining Room. Packaged meals and grocery items are available every day. Room service is available for a small fee (no charge when residents are isolated due to illness). Morrison Senior Living provides management of the on-site kitchen, staff and dining room plus free individual nutrition counseling for residents.

The **Pastoral Advocate/Ministry Program** gives encouragement, respect and nurturing for the meaningful faith that has sustained residents and staff throughout their lives. This multi-dimensional spiritual ministry provides residents access to ecumenical weekly worship services, grief and loss counseling, hospital visitation, memorial and funeral services, prayer groups, and individual support. *Eaton Senior Programs accepts residents of all faiths at its communities and participation in this program is voluntary.*

The **Activities Program** includes classes to stimulate mental activity, art classes, social events, holiday parties, scenic bus trips, and travelogues. In addition, this program offers scheduled transportation for shopping, restaurants and special events. Volunteer opportunities are coordinated through this program.

PARTNERSHIPS enable us to provide free or low-cost services

- **Easter Seals** and **Jefferson County Workforce Center** - job training opportunities for their clients
- **Jefferson County** - skills trainer leads the monthly low-vision support group
- **Kaiser Permanente and Senior Care of Colorado** - on-site doctor visits to residents
- **Legacy Healthcare Services** - on-site therapies and personal training in the Fitness Center
- **Metro State College** and the **University of Denver** - student internship opportunities
- **Pacific Mobile Diagnostics** - on-site weekly lab services
- **St. Anthony Hospitals Pastoral Nurse Program** - annual flu shot clinic
- **St. Anthony Padua** - monthly mass and visits to residents
- **Various Home Health Agencies** - collaboration on behalf of Eaton Terrace residents