



Annual Report for the year ended September 30, 2012

333 South Eaton Street
Lakewood, Colorado 80226
303-937-3000

www.eatonseniorcommunities.org

Our Mission

“to obtain the resources for Eaton Senior Communities to provide seniors with a variety of affordable living choices and to support programs and activities that enrich their lives.”

HOW WE USED YOUR DONATIONS

On a cool Saturday morning this past January, several Boy Scout Troops helped fill the new raised garden beds at Eaton Senior Communities with planting mix. The materials for these beds and gardening supplies were donated by The Home Depot Foundation and the beds were built by Denver Urban Gardens. This is one example of the collaborations employed by Eaton Senior Communities to leverage your donations for the benefit of our residents. The summer harvest was shared with everyone.

Through additional grants from Colorado foundations (see list on page 2), Eaton Senior Communities Foundation subsidized the **Dining Program at The Residences @ ESC** and the salaries of the **Pastoral Associate**, the **Licensed Practical Nurse** and the **Music Therapist**. Another grant enabled Eaton Senior Communities to complete the **Landscaping Renovation Plantings**.

The Foundation's **April Fundraising Dinner and Auction** raised over **\$30,000** and the net proceeds from this event were added to the **GAP Fund**. This fund provides operating support for Assisted Living @ ESC and helps cover the payment gap created by monthly Medicaid reimbursements that are below the cost of care for over 60% of the assisted living residents.

Proceeds from the **October 2011 Pasta Dinner — over \$2,100 —** supported the **Music Therapy Program** at the Communities. Distributions from the **Resident and Employee Emergency Assistance Funds** helped residents and staff cover emergency costs including laundry services, doctor bills, hearing aids, bedding, and rent. The **Garden Fund** bought supplies for the chef's garden and the residents' balcony and raised planters while the **Spiritual Fund** supported West Alameda Community Baptist Church.

***Four engraved leaves** were placed on **Eaton Senior Communities' Trees of Life** this past year, honoring residents, staff, friends and family members.*

Eaton Senior Communities continues to seek support through grants, individual and corporate donations, memorials, and special events.

***We wish to thank each of you who supported
Eaton Senior Communities Foundation this past year.***

GRANTORS

A. V. Hunter Trust, Inc.
Colorado Garden Show, Inc.
Schlessman Family Foundation
The Denver Foundation
Venoco Community Partnerships

CONTRIBUTING FRIENDS

(\$1000+ Annual Gift)

Anonymous
Dale & Sandra Bowlin
Diana & Ron Delgado
Beth & Jim Elland
Robert Taylor &
Sheri Filak-Taylor
Deanna Hanna
Jeanne Henderson
Vinny & Joni Matarazzo
Bill & Blair McGroarty
Brenda Hendrix & Tom Mill
Liz Grieser & Alan Miller
Mary K. Grieser & Chuck Prather
Sandra & Mitchell Reynolds
David & Lauren Smart
Dominic & Jen Toriggino
Richard & Linda Wyse

Businesses

Community First Foundation
FirstBank

CIRCLE OF FRIENDS

(\$250-\$999 Annual Gift)

Rudy Allen
Todd & Beverly Baker
Merle & Eunice Brenneman
Forrest & Germaine Cason
Marv & Jean DeSelm
Jan Euley
Ruth & Tom Friesen
Del Gautsche
Leslie Petrovski & Mitch Gerber
Greg & Nicole Goldberg
Jenny Olberding & Tom Griffiths
Nancy Henning
Mary Ann Mulligan & Greg Kamprath
Sue King
Robbie Krug
Grace Lamb
John & Corky Lopez
Mary Anne & Russ McKenzie
Gwen Million
Rand & Barb Moritzky
Yoshio & Joyce Nago
Rev. Dean Painter, Jr.
Adam Paul
Frank & Cindy Prunk
Pamela Pym
Marie & Jim Quinn
Kirk Reich
Ann Ross
Veronica Smieja

CIRCLE OF FRIENDS (cont.)

William & Wendy Speckman
Ken & Pab Stiefler
Margie & Paul Turner
Jennifer & Shawn Vagher
Barb Melvin & Steven Washington
Janice Webb
Lynn & Margaret Williams

Businesses

Eaton Senior Communities, Inc.
Knight Field Fabry, LLP
Moody Insurance Agency
US Bank

FRIENDS OF WELLSPRING

(\$100-\$249 Annual Gift)

Anna & Randy Agazio
Ed Lanning & Jan Andresen
Betty Baker-Bickley
Scott & Betty Beck
Anker & Brenda Bergh
Mary Bindner
Betty Ann Boyd
Linda & Dan Bradley
Bill & Tracey Brummett
Sara Jo Cahill
Frances Carothers
Cindy & Scott Coble
Laura Fall
Kristin Friedrich
John & Barbara Gallivan
Gabriela Gottlieb
Fay Hinshaw
David Holen
Robert Howey
Mildred Jordan
Joey Kellum
Greg & Linda Lauer
Lucille Lavoie
Eileen Loomis
Barbara McAdams
Pollyanna Tipton & Bill McAdams
Jane Miller
Ted Moss
Matt & Mary Mulligan
Estate of Doris Premer
Margaret Price
Bill Scholtz
Steve & Toni Schreivogel
Jerri Settles
Paul Shimek
Steve Sickler
Chris & Susan Sieber
Ed & Lucy Sieber
Agnes Simmons
Leslie K. Simpson
Lamoyne & Virginia Sturgeon
Carol Thiel
Katharine Varnes

FRIENDS (continued)

Jill & Tim Wayne
Neal Wegener
Linda & Dale Wilson

Businesses

Kildow Auction Co., LLC
Van Gilder Insurance Co.

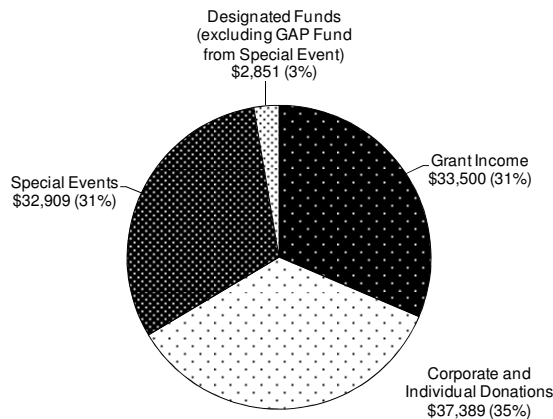
IN-KIND DONATIONS

Charmaine Burbank
Diana & Ron Delgado
Carol Gabel
John & Barbara Gallivan
Linette Gauer
Martha King
Jason Klueckman
Tim & Bernie Marquez
Russ McKenzie
The Melvin Family
Hermann Meng
Liz Grieser & Alan Miller
Jane Miller
Lois Mool
Rand & Barb Moritzky
Mary Ann Mulligan
Naomi North
Sandra & Mitchell Reynolds
Ann Ross
David & Lauren Smart
Dolores Smart
Janet Thompson
MaryTherese Tower
Raye Wilson
Richard & Linda Wyse

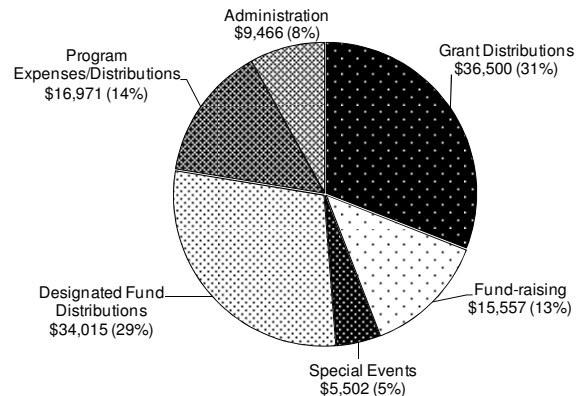
Businesses

Arvada Center
Boulder Sausage
Brenda Hendrix Studio
Denver ChopHouse and Brewery
Eaton Senior Communities, Inc.
Environmental Designs, Inc.
FirstBank
Flights Wine & Coffee
Flyfishing Services, Inc.
Great Harvest Bread Co. - Jewell
Hammond's Candies
Mile High Wine and Spirits
Morrison Senior Living
Original Aurora Liquor Store
O'Toole's Garden Center
Robinson Dairy
Saucy Noodle
Serendipity Yoga
Tattered Cover Book Stores
Trattoria Stella
US Bank
Van Gilder Insurance Co.
Village Roaster
Whole Foods Market at Belmar

SUPPORT and REVENUE
for the fiscal year ended September 30, 2012
\$106,649



EXPENSES
for the fiscal year ended September 30, 2012
\$118,011



Note: Grant and GAP Fund Income is distributed to the Communities over the course of twelve months and may exceed current year's Grant and GAP Fund Income.

Eaton Senior Communities Foundation

Statement of Financial Position, September 30, 2012

Current Assets

Cash and Receivables:

Operating Account	\$ 1,941
Savings Account	62,875
Petty Cash	100
Accounts Receivable	425
Pledges & Grants Receivable	<u>6,034</u>
Total Current Assets	71,375

Investments:

Endowment Fund*	<u>32,167</u>
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Total Assets **\$103,542**

Liabilities and Net Assets

Liabilities: \$ 669

Net Assets:

Unrestricted	27,800
Temporarily Restricted	42,906
Permanently Restricted	<u>32,167</u>

Total Net Assets 102,873

Total Liabilities & Net Assets \$103,542

**Eaton Senior Communities' Endowment Fund balance (with the same purpose as the Foundation's) was \$108,369 at 9/30/12 and is reflected on their books.*

Since inception, Eaton Senior Communities Foundation has raised over \$ 1.7 million in support of its mission.

Board of Directors: Richard Wyse, *Board Chair*, Jennifer Vagher, *Vice Chair*, Vinny Matarazzo, *Secretary/Treasurer*, Sheri Filak-Taylor, Deanna Hanna, Stan Kamprath, Rand Moritzky, Adam Paul, Sandra Reynolds and Ken Stiefler.

Ex-Officio Board Member: David Smart, *Executive Director*

WHO WE ARE

Eaton Senior Communities Foundation was established in 1994 as Wellspring Senior Foundation, to continue the mission of **West Alameda Community Baptist Church**. The church's original 1975 funding application for **The Residences** describes "a 'congregate' facility, which would foster individual initiative while at the same time providing support services and activities for the personal needs of each resident" along with "community dining to provide nutritional foods in a socially stimulating atmosphere and individual support services to foster maximum independence and personal dignity."

Church members gave up their church building and land to build **The Residences @ESC**, which opened in 1980. Eight years later, **Assisted Living @ESC** was opened on the same campus by the same church members.

The **Foundation** supports programs that enable many residents to age in place. **Eaton Senior Communities** was established in 1998 as the non-profit management company for these communities.

PROGRAMS SUPPORTED BY EATON SENIOR COMMUNITIES FOUNDATION

The **Wellness Program** with Care Consultation includes a licensed practical nurse, medication administration/monitoring, standby shower assistance, exercise classes, health screening clinics, foot-care clinics, eyeglasses clinics, group music therapy sessions, an annual flu shot clinic, a supervised fitness center, plus physical, occupational and pulmonary therapies along with other disease-specific health programs.

A Gerontological Social Worker coordinates hospital and rehabilitation center admissions and discharges, responds to resident emergencies, assists family members in mediation conferences, and helps residents problem-solve issues. Graduate-level student interns are supervised through this program each school year.

The **Dining Program** provides all meals in on-site Dining Rooms at the Assisted Living community. At The Residences, lunch and dinner are served each weekday with brunch on Sunday in the on-site Dining Room. Packaged meals and grocery items are available every day along with meal delivery. Morrison Senior Living provides management of the on-site kitchen, staff and dining room plus monthly nutrition talks and free individual nutrition counseling for residents.

The **Pastoral Advocate/Ministry Program** gives encouragement, respect and nurturing for the meaningful faith that has sustained residents and staff throughout their lives. This multi-dimensional spiritual ministry provides residents access to ecumenical weekly worship services, support during grief and loss, hospital visitation, memorial and funeral services, prayer groups, and individual support. *Eaton Senior Communities accepts residents of all faiths at its communities and participation in this program is voluntary.*

The **Activities Program** includes educational classes and lectures, art classes, social events, holiday parties, scenic bus trips, and travelogues. In addition, this program offers scheduled transportation for shopping, restaurants and special events. Volunteer opportunities at Eaton Senior Communities are coordinated through this program.

PARTNERSHIPS enable us to provide free or low-cost services

- **Easter Seals** and **Jefferson County Workforce Center** - job training opportunities for their clients
- **Jefferson County** - skills trainer leads the monthly low-vision support group
- **Kaiser Permanente and Senior Care of Colorado** - on-site doctor visits to residents
- **Legacy Healthcare Services** - on-site therapies and personal training in the Fitness Center
- **Metro State College** and the **University of Denver** - student internship opportunities
- **Pacific Mobile Diagnostics** - on-site weekly lab services
- **St. Anthony Hospitals Pastoral Nurse Program** - annual flu shot clinic
- **St. Anthony Padua** - monthly mass
- **Various Home Health Agencies** - collaboration on behalf of Eaton residents