



Annual Report for the year ended September 30, 2013

333 South Eaton Street
Lakewood, Colorado 80226
303-937-3000

www.eatonseniorcommunities.org

Our Mission:

"to obtain the resources for Eaton Senior Communities to provide seniors with a variety of affordable living choices and to support programs and activities that enrich their lives."

HOW WE USED YOUR DONATIONS

Eaton Senior Communities' Wellness Program was a focus of the Foundation's fundraising this past year. September's **Balcony Garden Party** highlighted the Eight Dimensions of Wellness supported by this program. The party's displays revealed an amazing array of supportive services that are offered to Assisted Living and Senior Apartment residents, enabling many to age in place.

ESC's **Health Services Coordinator** manages the Wellness Program, establishing and maintaining partnerships that keep the services at low or no cost. Three of the grants from Colorado foundations (see list on page 2) supported the Health Services Coordinator. In addition, Eaton Senior Communities Foundation subsidized the **Dining Program at The Residences** and the salary of the **Pastoral Associate** through grants.

The Foundation's **April Fundraising Dinner and Auction** raised over **\$31,000** and the net proceeds from this event were added to the **GAP Fund**. This fund provides operating support for Assisted Living at Eaton Senior Communities, helping cover the payment gap created by monthly Medicaid reimbursements that are below the cost of care for over 57% of the assisted living residents.

Proceeds from the **October 2012 Pasta Dinner** support the **Music Therapy Program** at the Communities. The **Resident and Employee Assistance Funds** helped residents with hearing aid purchases, prescription drug purchases, and moving expenses while employees received assistance paying for groceries, car repairs and rent. The **Garden Fund** bought supplies for the raised planter and balcony gardens while the **Spiritual Fund** supports Eaton Senior Communities' founder - **West Alameda Community Baptist Church**.

***An engraved leaf** was placed on **Eaton Senior Communities' Tree of Life** this past year, honoring Marion Benedict, a former resident and volunteer.*

Eaton Senior Communities Foundation continues to seek support through grants, individual and corporate donations, memorials, and special events.

***We thank each of you who supported
Eaton Senior Communities Foundation this past year.***

GRANTORS

A.V. Hunter Trust, Inc.
Daniels Fund
Schlessman Family Foundation
Venoco Community Partnerships
Wells Fargo Community
Assistance Fund

CONTRIBUTING FRIENDS

(\$1000+ Annual Gift)

Anonymous
Dale & Sandra Bowlin
Diana & Ron Delgado
Beth & Jim Elland
Jenny Olberding &
Tom Griffiths
Jeanne Henderson
Mary Ann Mulligan &
Greg Kamprath
Stan & Joyce Kamprath
Vinny & Joni Matarazzo
Bill & Blair McGroarty
Brenda Hendrix & Tom Mill
Liz Grieser & Alan Miller
Rand & Barb Moritzky
Mary K. Grieser & Chuck Prather
Sandra & Mitchell Reynolds
David & Lauren Smart
Ken & Pab Stiefler
Sheri Filak-Taylor &
Robert Taylor
Richard & Linda Wyse
Businesses
Eaton Senior Communities, Inc.
FirstBank
Illinois Tool Works Foundation

CIRCLE OF FRIENDS

(\$250-\$999 Annual Gift)

Anna & Randy Agazio
Rudy Allen
Forrest & Germaine Cason
Cindy & Scott Coble
Marv & Jean DeSelm
Kathy Bird DeYoung &
Mark DeYoung
Jan Euley
Ruth & Tom Friesen
Leslie Petrovski & Mitch Gerber
Deanna Hanna
Nancy Henning
Cindy Hogan
Sue King
Janet Kozak
Robbie Krug
Grace Lamb
Eileen Loomis
John & Corky Lopez
Jim & Lorre Maas
Doug Mandic
Larry & Noël McCain
Mary Anne & Russ McKenzie
Gwen Million

CIRCLE OF FRIENDS (cont.)

Matt & Mary Mulligan
Marie Ottensman-Pultz
& Gary Pultz
Rev. Dean Painter, Jr.
Frank & Cindy Prunk
Pamela Pyms
Marie & Jim Quinn
Kirk Reich
Ann Ross
Del & Joann Roupp
Bradley & Lauren Sheehan
The Family of Ardel Smith
Dominic & Jen Toriggino
Margie & Paul Turner
Jennifer & Shawn Vagher
Katharine Varnes
Barb Melvin & Steven Washington
Janice Webb
Lynn & Margaret Williams
Businesses
American Baptist Churches of
the Rocky Mountains
Chase Community Giving
Knight Field Fabry, LLP
State of the City Fund
US Bank

FRIENDS

(\$100-\$249 Annual Gift)

Todd & Beverly Baker
Connie Rempel & John Beck
Lenora Reynolds & Keith Berets
Mary Bindner
Bill Brummett
Edith Byers
Sara Jo Cahill
Frances & Fred Carothers
Margaret Conner
Lacey Conrad
Charlotte L. Cunningham
Dolores Eddy
Laura & Mark Fall
Colby & Cathy Hatfield
Robert Howey
Mildred Killip
Jason & Charity Klueckman
Darrel & Roseanne Landis
Greg & Linda Lauer
Michael & JoAnne Lewis
Davey Lopez
Betty Matoba
Yoshio & Joyce Nago
Helen Pfinister
Jan Plyler
David & Holly Prather
Mary Roll
Ed & Lucy Sieber
Agnes Simmons
Vern Stoltzfus
Jill & Tim Wayne
Lynn Yehle

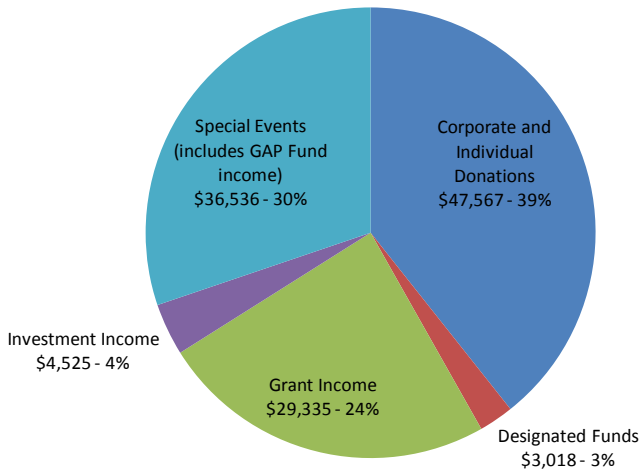
FRIENDS—Businesses

Colorado Sewer Service
Community First Foundation
Kildow Auction Co., LLC
Legacy Healthcare Services
Morrison Senior Living
Senior Living Insurance Brokers
Sparky Electric Co., Inc.

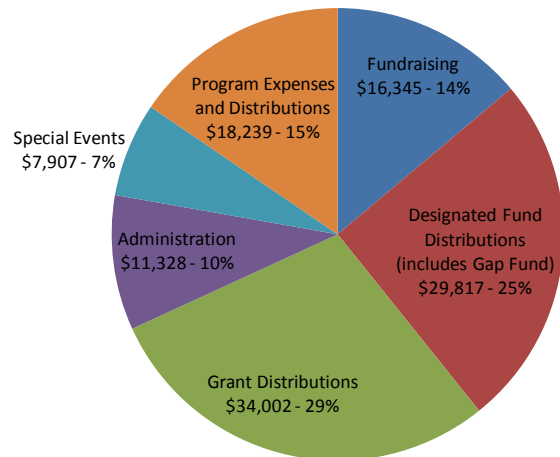
IN-KIND DONATIONS

Anna Agazio & Megan Ficco
Scott Alexander
Maggie Bolden
Marshall Carpenter
Sandra Corrigan
Ron Delgado
Jan Euley
John & Barbara Gallivan
Linette Gauer
Stan & Joyce Kamprath
Jason Klueckman
Estate of Lucile Lavoie
John Lyda
Russ & Mary Anne McKenzie
The Melvin Family
Brenda Hendrix & Tom Mill
Liz Grieser & Alan Miller
Rand Moritzky
Mary Ann Mulligan
Shirley Otis
Mary K. Grieser & Chuck Prather
Sandra & Mitchell Reynolds
David Smart
Dolores Smart
Margie Turner
Gladys Watts
Richard & Linda Wyse
Businesses
240 Union
Boulder Sausage
Brenda Hendrix Studio
City of Lakewood
Colorado Corporate Car
Denver ChopHouse and Brewery
Downslope Distilling Whiskey
Environmental Designs, Inc.
FirstBank
Great Harvest Bread Co. - Jewell
Hammond's Candies
Integral Design Group, Inc.
Leeds West Corporation
McKesson Provider Technologies
Mile High Wine and Spirits
Morrison Senior Living
Northwest Coalition for Seniors
Peace of Mind Massage
Pink Fog Studios
Senior Living Insurance Brokers
Senior Stocking Project
Tattered Cover Book Stores
Venoco, Inc.
Village Roaster

Support and Revenue
for the fiscal year ended 9/30/13 - \$120,981



Expenses
for the fiscal year ended 9/30/13 - 117,638



Note: Grant and GAP Fund Income is distributed to the Communities over the course of twelve months and may exceed the current year's Grant and GAP Fund Income.

Eaton Senior Communities Foundation Statement of Financial Position, September 30, 2013

Current Assets

Cash and Receivables:

Operating Account	\$ 6,101
Savings Account	54,922
Petty Cash	100
Accounts Receivable	1,475
Pledges & Grants Receivable	<u>8,162</u>
Total Current Assets	70,760

Investments:

Endowment Fund*	<u>36,644</u>
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Total Assets \$107,404

Liabilities and Net Assets

Liabilities: \$ 1,188

Net Assets:

Unrestricted	28,803
Temporarily Restricted	40,769
Permanently Restricted	<u>36,644</u>

Total Net Assets 106,216

Total Liabilities & Net Assets \$107,404

**Eaton Senior Communities' Endowment Fund (with the same purpose as the Foundation's) totaled \$123,451 at 9/30/13 and is reflected on their books.*

Since inception, Eaton Senior Communities Foundation has raised over \$ 1.9 million in support of its mission.

Board of Directors: Richard Wyse, *Board Chair*, Jennifer Vagher, *Vice Chair*, Vinny Matarazzo, *Secretary/Treasurer*, Sheri Filak-Taylor, Deanna Hanna, Stan Kamprath, Rand Moritzky, Adam Paul, Sandra Reynolds and Ken Stiefler.

Ex-Officio Board Member: David Smart, *Executive Director*

WHO WE ARE

Eaton Senior Communities Foundation was established in 1994 as Wellspring Senior Foundation, to continue the mission of the **West Alameda Community Baptist Church**. The church's original 1975 funding application for **The Residences** described "a 'congregate' facility, which would foster individual initiative while at the same time providing support services and activities for the personal needs of each resident . . . to foster maximum independence and personal dignity." These words still guide our organization.

Church members gave up their church building and land to build **The Residences @ESC**, which opened in 1980. Eight years later, **Assisted Living @ESC** was opened by church members on the same campus, in order to expand on the founders' vision.

The **Foundation** took over as church membership declined, supporting residents and staff through programs, services and capital improvements. **Eaton Senior Communities** was established in 1998 as the non-profit management company for these communities.

PROGRAMS SUPPORTED BY EATON SENIOR COMMUNITIES FOUNDATION

The **Wellness Program** includes a licensed practical nurse, exercise classes, group music therapy sessions, massage therapy, a supervised fitness center, plus physical, occupational and pulmonary therapies along with other disease-specific health programs. Wellness Clinics include - health screening, foot care, eyeglasses, eye exams, flu shots, and dermatology. Annual Individual Resident Wellness Assessments are offered, resulting in a Healthy Aging Plan, created collaboratively by the resident and a wellness coach.

A Gerontological Social Worker coordinates hospital and rehabilitation center admissions and discharges, responds to resident emergencies, assists family members in mediation conferences, and helps residents problem-solve issues. University student interns are supervised through this program each school year.

The **Dining Program** provides all meals in on-site Dining Rooms at the Assisted Living community. At The Residences, lunch and dinner are served each weekday with brunch on Sunday in the on-site Dining Room. Packaged meals and grocery items are available every day along with meal delivery.

The **Pastoral Advocate/Ministry Program** gives encouragement, respect and nurturing for the meaningful faith that has sustained residents and staff throughout their lives. This multi-dimensional spiritual ministry provides residents access to ecumenical weekly worship services, support during grief and loss, hospital visitation, memorial and funeral services, prayer groups, and individual support. *Eaton Senior Communities accepts residents of all faiths at its communities and participation in this program is voluntary.*

The **Activities Program** includes art classes along with other educational classes and lectures, holiday parties, scenic bus trips, and travelogues. In addition, this program offers scheduled transportation for shopping, restaurants and special events. Volunteer opportunities at Eaton Senior Communities are coordinated through this program.

PARTNERSHIPS enable us to provide free or low-cost services

- **Denver Seminary** - chaplain interns
- **Easter Seals** and **Jefferson County Workforce Center** - job training opportunities for their clients
- **HealthSet** - monthly on-site health clinics with substantial follow-up care
- **Jefferson County** - skills trainer leads the monthly low-vision support group
- **Kaiser Permanente** - on-site doctor visits to residents
- **Legacy Healthcare Services** - on-site therapies, classes and personal training in the Fitness Center
- **Metro State University-Denver** - student interns - social services and wellness
- **Morrison Senior Living** - monthly nutrition talks and individual nutrition counseling
- **Pacific Mobile Diagnostics** - on-site weekly laboratory services
- **St. Anthony Hospitals Pastoral Nurse Program** - annual flu shot clinic
- **St. Anthony Padua** - monthly mass, semi-weekly communion and resident visitation