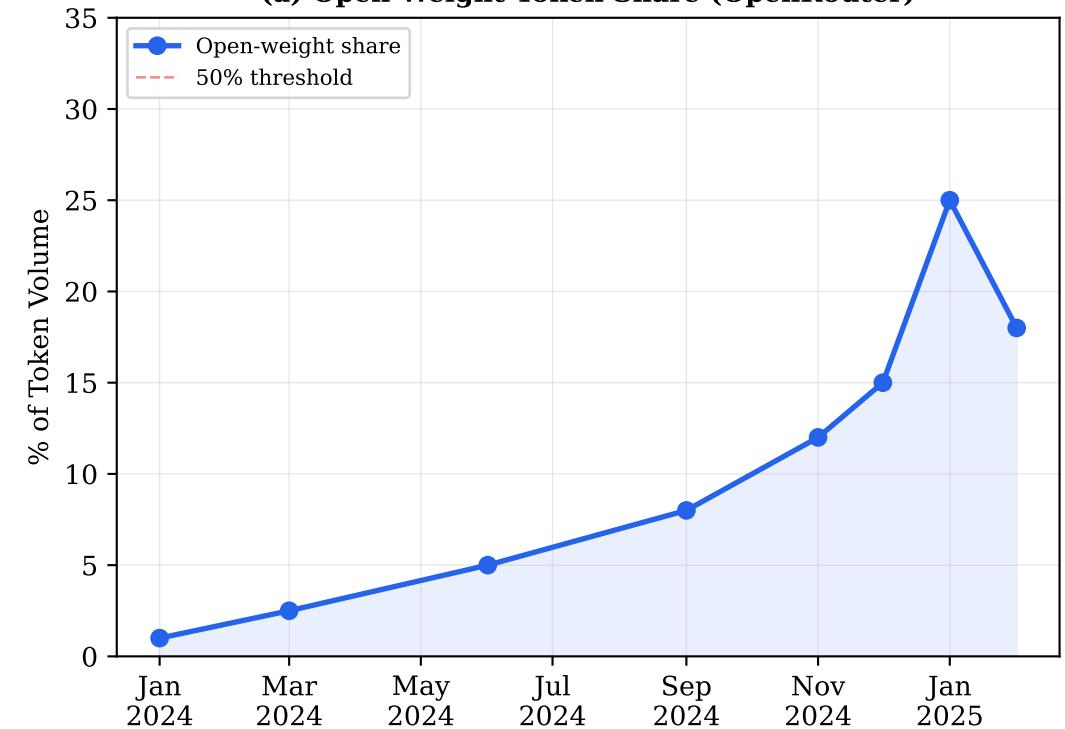
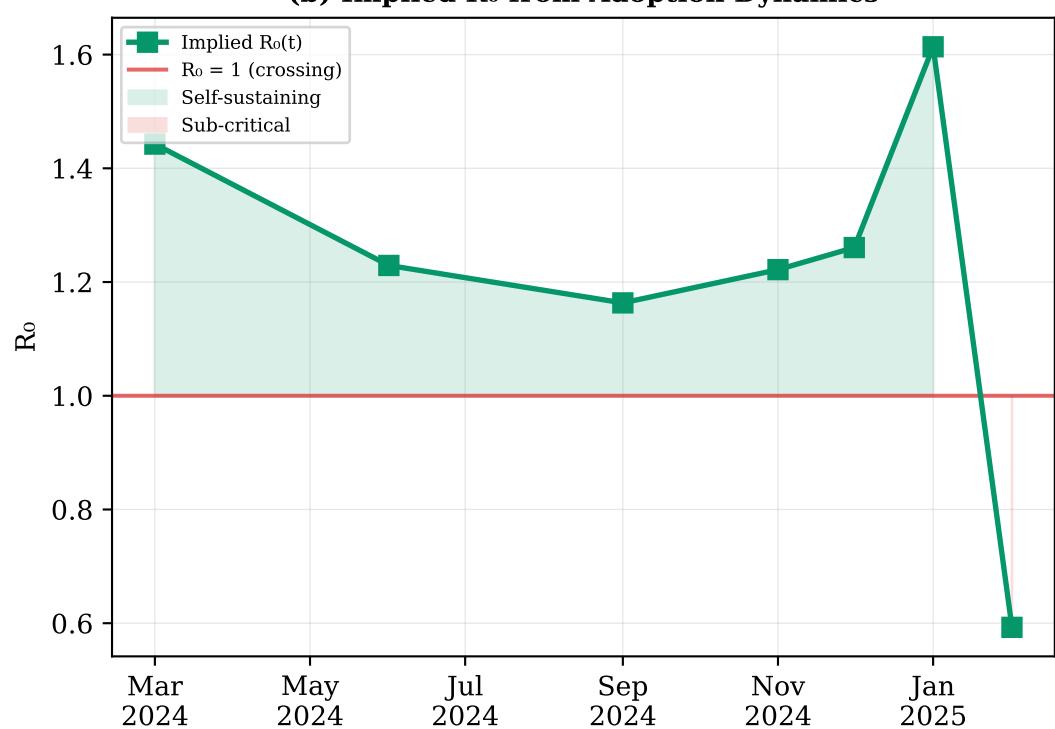


# $R_o$ Dynamics: Empirical Bounds from Open-Weight Adoption Data

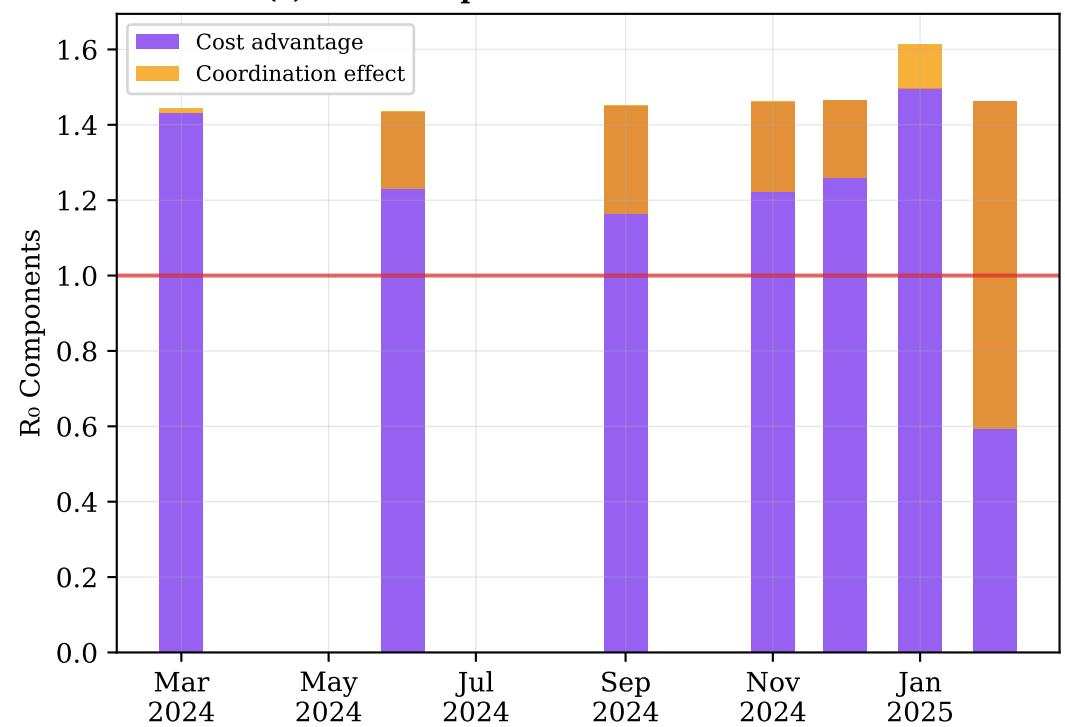
(a) Open-Weight Token Share (OpenRouter)



(b) Implied  $R_o$  from Adoption Dynamics



(c)  $R_o$  Decomposition: Cost vs Coordination



(d) Coordination Friction Decline

