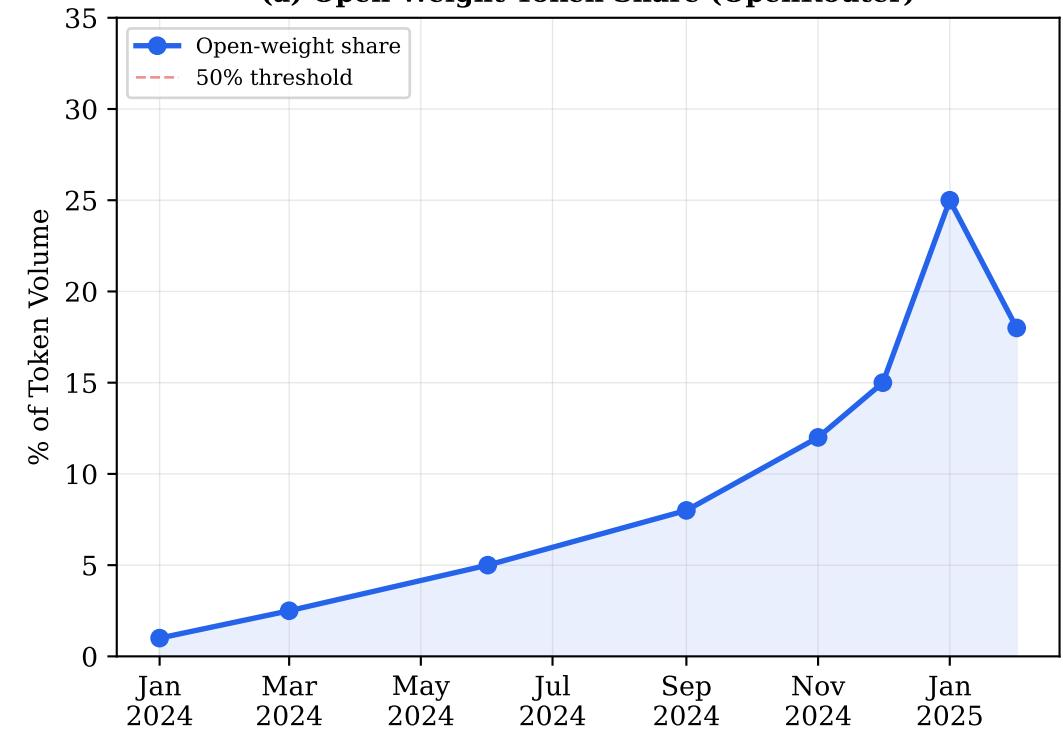
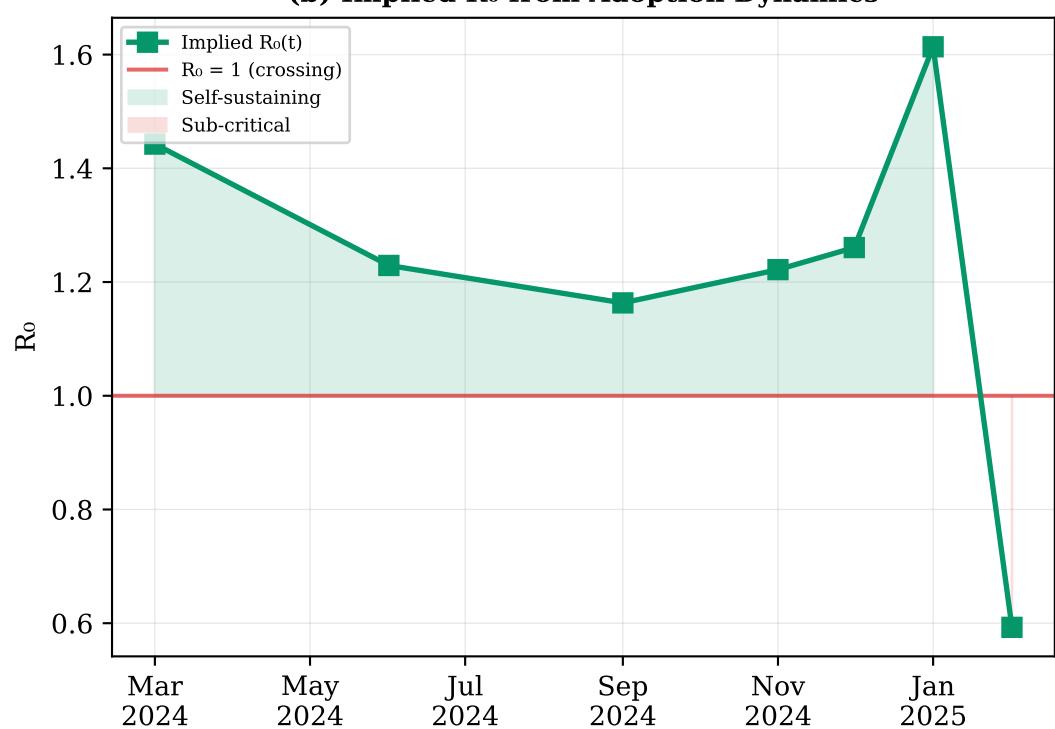


R_o Dynamics: Empirical Bounds from Open-Weight Adoption Data

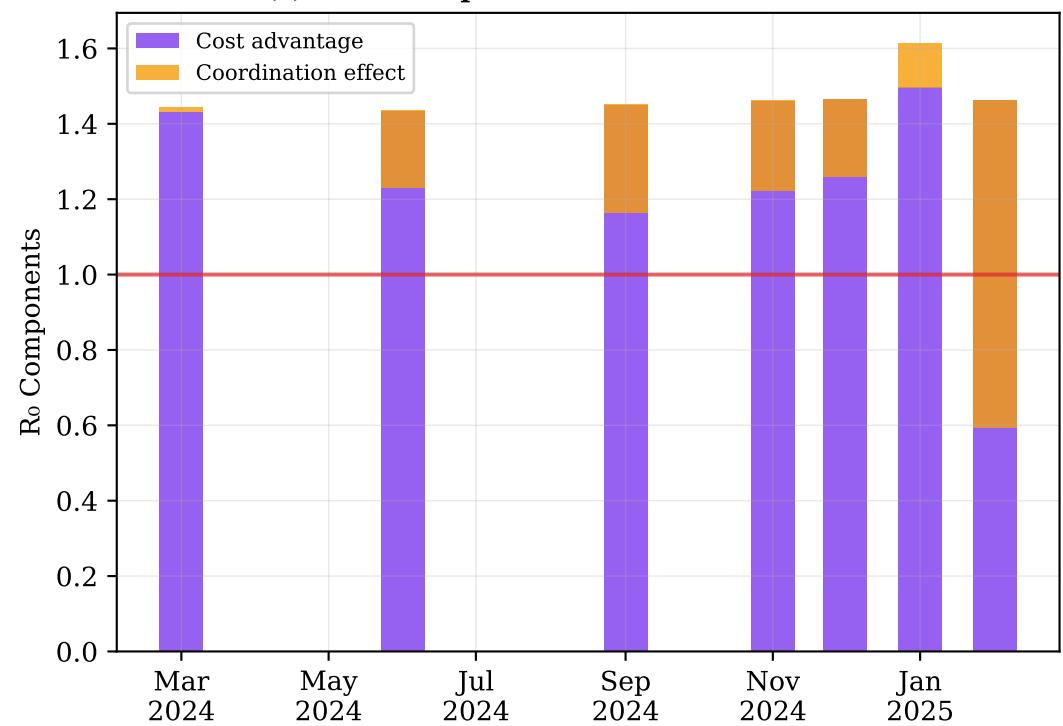
(a) Open-Weight Token Share (OpenRouter)



(b) Implied R_o from Adoption Dynamics



(c) R_o Decomposition: Cost vs Coordination



(d) Coordination Friction Decline

