SpeciesNetwork Tutorial Inferring Species Networks from Multilocus Data

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September 17, 2019

Introduction

This tutorial covers "SpeciesNetwork", a fully Bayesian framework for species network inference. SpeciesNetwork is very flexible; it can be used to study hybrid species and introgression between sister and non-sister taxa. The statistical methodology is described in Zhang et al. (2017). You will be using the following software to complete this tutorial:

- **BEAST** this package contains the BEAST program, BEAUti, and other utility programs. This tutorial is written for BEAST v2.4.7 or higher (http://beast2.org, Bouckaert et al., 2014).
- Tracer this program is used to explore the output of BEAST (and other Bayesian MCMC programs). It summarizes graphically and quantitively the distributions of continuous parameters and provides diagnostic information for the particular MCMC chain (http://tree.bio.ed.ac.uk/software/tracer).
- IcyTree this is a web application for visualizing phylogenies, including phylogenetic networks (icytree.org; Vaughan, 2017).

The Data

Gene trees from six independent loci were simulated under the multispecies network coalescent (MSNC; Yu et al., 2014) given the species network shown in figure 1. Each gene tree has four tips per species. Multiple sequence alignments of 200bp each were simulated under the JC69 substitution model (Jukes and Cantor, 1969) along the gene trees with a strict molecular clock

and no rate variation among sites or loci. The NEXUS file called **3s_6loci.nex** contains multiple sequence alignments for all six loci and is included with this tutorial.

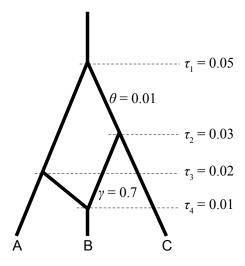


Figure 1: Species network used to simulate the data

The first step in the analysis will be to convert the NEXUS files into a BEAST XML input file. This is done using the program **BEAUti** included in the BEAST package. It is a user-friendly program for setting the evolutionary model and options for the MCMC analysis. The second step will be to actually run **BEAST** using the XML input file that contains the data, model and MCMC chain settings. The final step will be to explore the output of BEAST in order to diagnose problems and to summarize the results.

BEAUti

Installing SpeciesNetwork

Before creating the XML input file we need to install SpeciesNetwork, which is available as a package for BEAST2. After downloading and installing BEAST2 on your computer, open BEAUti. To install SpeciesNetwork (or any BEAST2 package), open the File menu and select Manage Packages (Figure 2).

Select SpeciesNetwork from the list of available packages and click the

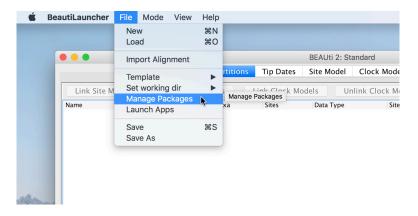


Figure 2: Opening the package manager

install button, which will take care of the installation for you (Figure 3). After the installation of SpeciesNetwork is finished, just like for any BEAST2 package, you **must** quit and relaunch BEAUti.

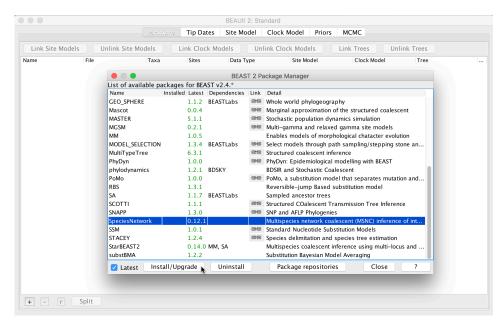


Figure 3: Installing SpeciesNetwork

Switching the template

SpeciesNetwork uses a non-standard template to generate the XML, so the first thing to do is to change the template. Launch BEAUTi and choose the File / Template / SpeciesNetwork item (fig. 4). If you do not see this template in the menu, make sure the SpeciesNetwork plugin is installed correctly. Keep in mind that when changing a template, BEAUti deletes all previously imported data and starts with a clean template. So, if you already loaded some data, a warning message will pop up indicating that this data will be lost if you switch templates.

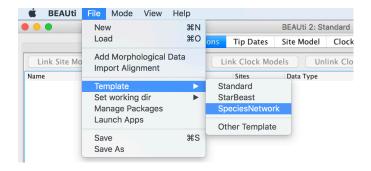


Figure 4: Switching the template, then import the alignment

Loading the NEXUS file

To import the sequence alignment into BEAUti, use the **Import Alignment** option from the **File** menu and select **3s_6loci.nex**. Once loaded, the six loci are displayed in the **Partitions** panel. You can double click any locus (partition) to view its sequence alignment.

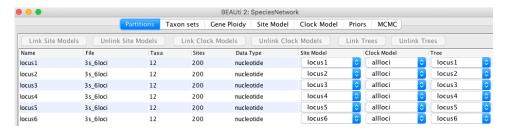


Figure 5: Partition panel after loading the alignment

For multilocus analyses, BEAST can link or unlink substitution, clock,

and tree models for multiple loci by clicking buttons at the top of the **Partitions** panel. The default is unlinking all models for all loci. One way to configure a multilocus analysis is to link the clock models for all loci, set the overall clock rate to a fixed value, and allow relative substitution rates to be estimated for all loci. Although we did not simulate loci with different rates, this is more realistic for empirical data sets.

To configure this model, select all loci, click "Link Clock Models" and rename the "Clock Model" label to **allloci** (fig. 5). The clock rate will later be fixed at 1.0 in the **Clock Model** panel. Substitution rate variation among loci will be modeled using gene-rate multipliers and set in the **Site Model** panel (see below). You should only link tree models of loci that are actually genetically linked. For example, in most organisms all the mitochondrial genes are effectively linked due to a lack of recombination and should use the same tree model.

Assigning taxa to species

Each taxon should be assigned to a species using the **Taxon sets** panel. Unlike reversible-jump species delimitation (e.g. BPP and STACEY), this mapping is fixed during the analysis. Typically, the species name is already embedded inside the taxon name and can be easily set using the **Guess** button at the bottom. Click the button and a dialog will show up where you can choose from several ways to try to determine the species names. For this tutorial, keep "use everything" selected but change it to "before last" (fig. 6). After clicking OK, the species names should be set appropriately.

Setting gene ploidy

Ploidy should be based on the mode of inheritance for each gene. By convention, nuclear genes in diploids are given a ploidy of 2.0. Because mitochondrial and Y chromosome genes are haploid even in otherwise diploid organisms, and also inherited only through the mother or the father respectively, their effective population size is only one quarter that of nuclear genes. Therefore if nuclear gene ploidy is set to 2.0, mitochondrial or Y chromosome gene ploidy should be set to 0.5. All genes in the simulation are nominally nuclear loci and their ploidy should be left at the default value of 2.0 in the **Gene Ploidy** panel.

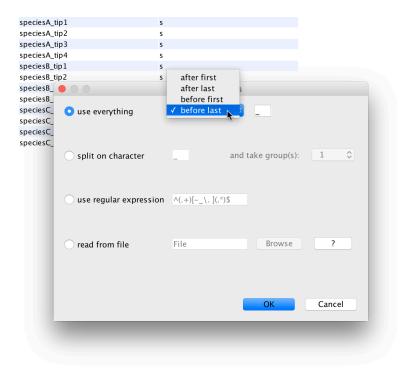


Figure 6: Assigning taxa to species

Setting up substitution and clock models

The next thing to do is to set up the substitution and clock models. Although the true substitution model in the simulation is JC69 which is the default in the **Site Model** panel, we select the **HKY** model (Hasegawa et al., 1985) that will fit real data better. The frequencies are set to empirical so that only the κ parameter is estimated (fig. 7). To account for evolutionary rate variation among loci, tick estimate next to **Substitution Rate** (fig. 7) to allow a relative substitution rate to be estimated.

Select all loci in the left hand panel, and click OK to clone their settings from locus1 (fig. 8). Now the same HKY model will be used for all loci, but a separate κ parameter and relative substitution rate will be estimated for each locus.

Uncheck **estimate** in the **Clock Model** panel to fix the clock rate to 1.0 for all loci.

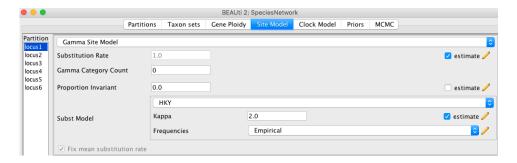


Figure 7: Setting up substitution models

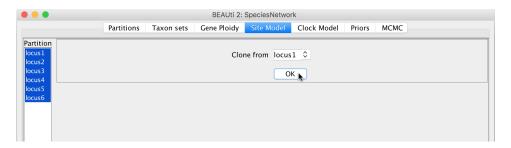


Figure 8: Cloning substitution models

Changing the default priors

The **Priors** panel allows priors for each parameter in the model to be specified. The default priors that BEAST sets for the parameters would allow the analysis to run without crashing. However, some of these are inappropriate for this analysis. Therefore change the priors as follows (fig. 10):

netDivRate.t:Species: Exponential with mean 10.0. This is for the parameter $\lambda - \nu$ (speciation rate minus hybridization rate). Leave the other macroevolutionary rate parameter **turnOverRate.t:Species** = ν/λ with its default prior of U(0,1).

originTime.t:Species: Exponential with mean 0.1. This is for the origin time of the species network.

popMean.t:Species: Gamma with shape (alpha) 2.0 and scale (beta) 0.005, which is a distribution with a mean of 0.01. The population sizes of the species network are integrated out analytically using an inverse-gamma(3, 2θ) conjugate prior with the mean θ . **popMean.t:Species** is the prior on θ .

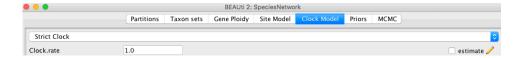


Figure 9: Setting up clock models

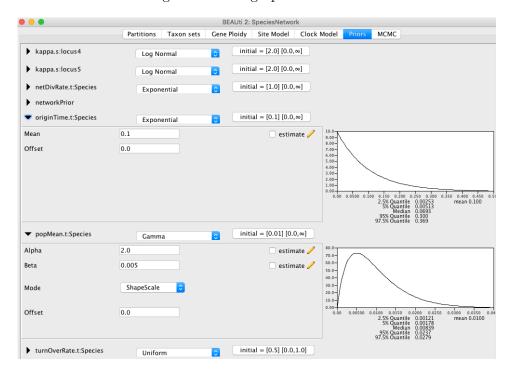


Figure 10: Changing priors

Setting the MCMC options

The MCMC tab provides settings for the MCMC chain. For this analysis, we set the **Chain Length** to <u>20000000</u> (20 million, fig. 11). The appropriate length of the chain depends on the size of the dataset and the complexity of the model, and should be adjusted upwards if at first the chain does not converge.

This is a simple analysis which will run quite quickly, so increase **Log Every** under **screenlog** to <u>10000</u> (ten thousand) to output less frequently to the screen. This will reduce the amount of text in your console to a reasonable amount.

Decrease Log Every to 2000 under tracelog, specieslog, and each

treelog.t:<lbox>so that 20,000,000 / 2000 = 10,000 samples will be recorded in the log files (fig. 11). You can also change the **File Name** if you want. If the log frequencies are very high (that is, the values of **Log Every** are small), output files will be very large in size and difficult to analyze with software like Tracer. Conversely if they are very low, output files will not contain enough samples for to accurately represent the posterior distributions of complex models like SpeciesNetwork.

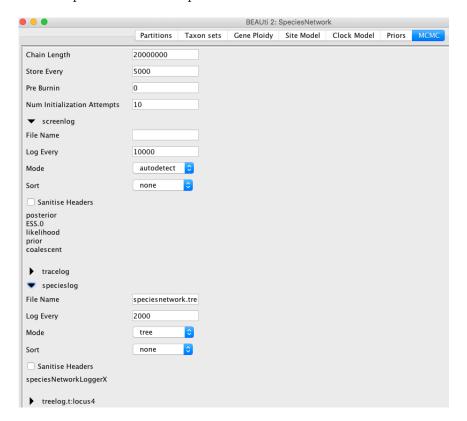


Figure 11: MCMC settings

Generating the BEAST XML input file

We are now ready to create the BEAST XML file. To do this, either select the File/Save or File/Save As option from the File menu. Save the file with an appropriate name (i.e., 3s_6loci.xml). We are now ready to run the file through BEAST.

BEAST

Now run BEAST. Provide your newly created XML file as input by clicking **Choose File**, and then click **Run** (Fig. 12).

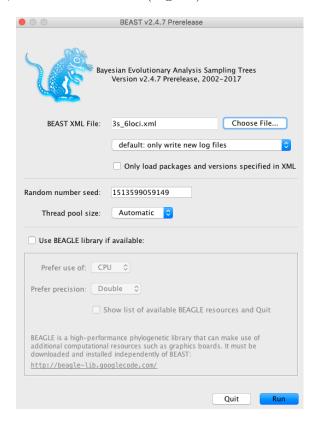


Figure 12: Launching BEAST

BEAST will then run until the specified chain length is reached and has finished reporting information on the screen. With a chain length of 20 million, it will take about 30 minutes to complete. The actual result files are saved to the disk in the same location as your input file. The output to the screen will look something like this:

BEAST v2.4.7, 2002-2017
Bayesian Evolutionary Analysis Sampling Trees
Designed and developed by
Remco Bouckaert, Alexei J. Drummond, Andrew Rambaut & Marc A. Suchard

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> Downloads, Help & Resources: http://beast2.org/

Source code distributed under the GNU Lesser General Public License: http://github.com/CompEvol/beast2

BEAST developers:

Alex Alekseyenko, Trevor Bedford, Erik Bloomquist, Joseph Heled, Sebastian Hoehna, Denise Kuehnert, Philippe Lemey, Wai Lok Sibon Li, Gerton Lunter, Sidney Markowitz, Vladimir Minin, Michael Defoin Platel, Oliver Pybus, Chieh-Hei Wu, Walter Xie

Thanks to: Roald Forsberg, Beth Shapiro and Korbinian Strimmer

Random number seed: 1513599534398

.

19	980000	-3755.2854	291.9	-3924.4938	-5.8601	175.0685	1m11s/Msamples
19	990000	-3748.1806	291.2	-3919.6018	-5.0581	176.4793	1m11s/Msamples
20	000000	-3739.4383	290.2	-3920.0553	-4.7404	185.3575	1m11s/Msamples

Operator Tuning #accept #reject Pr(m) Pr(acc|m) speciesnetwork.operators.RebuildEmbedding(scaleAndEmbed.t:locus1) 10176 80612 0.0022 0.1121 speciesnetwork.operators.RebuildEmbedding(scaleRootAndEmbed.t:locus1) 18115 72451 0.0022 0.2000 $\label{lem:species} species network.operators.RebuildEmbedding(uniformAndEmbed.t:locus1) species network.operators.RebuildEmbedding(subSlideAndEmbed.t:locus1)$ 387402 517058 0.0217 0.4283 450766 0.0108 0.0052 speciesnetwork.operators.RebuildEmbedding(narrowAndEmbed.t:locus1) 86536 366085 0.0108 0.1912 speciesnetwork.operators.RebuildEmbedding(wideAndEmbed.t:locus1) 148900 0.0036 0.0141 2134 speciesnetwork.operators.RebuildEmbedding(WilsonBaldingAndEmbed.t:locus1) 148889 0.0036 0.0107 speciesnetwork.operators.RebuildEmbedding(scaleAndEmbed.t:locus3) 9335 80955 0.0022 0.1034 speciesnetwork.operators.RebuildEmbedding(scaleRootAndEmbed.t:locus3) 69727 0.0022 0.2292 20730 speciesnetwork.operators.RebuildEmbedding(uniformAndEmbed.t:locus3) 534347 0.0217 0.4095 370569 speciesnetwork.operators.RebuildEmbedding(subSlideAndEmbed.t:locus3) 2302 450354 0.0108 0.0051 speciesnetwork.operators.RebuildEmbedding(narrowAndEmbed.t:locus3) 55750 397314 0.0108 0.1231 speciesnetwork.operators.RebuildEmbedding(wideAndEmbed.t:locus3) 149702 0.0036 0.0101 1523 ${\tt species network.operators.Rebuild Embedding (Wilson Balding And Embed.t: locus 3)}$ 1302 149760 0.0036 0.0086 speciesnetwork.operators.RebuildEmbedding(scaleAndEmbed.t:locus6) 11934 78415 0.0022 0.1321 speciesnetwork.operators.RebuildEmbedding(scaleRootAndEmbed.t:locus6) 20158 70611 0.0022 0.2221 314749 592227 0.0217 0.3470 speciesnetwork.operators.RebuildEmbedding(uniformAndEmbed.t:locus6) 2290 speciesnetwork.operators.RebuildEmbedding(subSlideAndEmbed.t:locus6) 449479 0.0108 0.0051 speciesnetwork.operators.RebuildEmbedding(narrowAndEmbed.t:locus6) 30934 421088 0.0108 0.0684 speciesnetwork.operators.RebuildEmbedding(wideAndEmbed.t:locus6) 150583 0.0036 0.0037 554 speciesnetwork.operators.RebuildEmbedding(WilsonBaldingAndEmbed.t:locus6) 623 149598 0.0036 0.0041 speciesnetwork.operators.RebuildEmbedding(scaleAndEmbed.t:locus2) 15785 74034 0.0022 0.1757 speciesnetwork.operators.RebuildEmbedding(scaleRootAndEmbed.t:locus2) 68347 0.0022 0.2455 22237 speciesnetwork.operators.RebuildEmbedding(uniformAndEmbed.t:locus2) 515453 0.0217 0.4305 389666 ${\tt species network.operators.RebuildEmbedding(subSlideAndEmbed.t:locus2)}$ 2300 450835 0.0108 0.0051 speciesnetwork.operators.RebuildEmbedding(narrowAndEmbed.t:locus2) 77472 375767 0.0108 0.1709 speciesnetwork.operators.RebuildEmbedding(wideAndEmbed.t:locus2) 2474 149238 0.0036 0.0163 speciesnetwork.operators.RebuildEmbedding(WilsonBaldingAndEmbed.t:locus2)
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```
ScaleOperator(KappaScaler.s:locus3)
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ScaleOperator(KappaScaler.s:locus4)
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ScaleOperator(KappaScaler.s:locus5)
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                                                                                                          21028 0.0007 0.3015
ScaleOperator(KappaScaler.s:locus6)
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                                                                                                 9180
                                                                                                         21042 0.0007 0.3038
DeltaExchangeOperator(FixMeanMutationRatesOperator)
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ScaleOperator(popMeanScale.t:Species)
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                                                                                                 9604
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ScaleOperator(netDivRateScale.t:Species)
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ScaleOperator(turnOverRateScale.t:Species)
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                                                                                                 10361
                                                                                                          55010 0.0072 0.1585
speciesnetwork.operators.GammaProbUniform(gammaProbUniform.t:Species)
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                                                                                                         164264 0.0217 0.1611
speciesnetwork.operators.GammaProbRndWalk(gammaProbRndWalk.t:Species) speciesnetwork.operators.NetworkMultiplier(networkMultiplier.t:Species)
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speciesnetwork.operators.RebuildEmbedding(nodeSliderAndEmbed.t:Species)
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                                                                                                444951
speciesnetwork.operators.RebuildEmbedding(relocateBranchAndEmbed.t:Species)
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speciesnetwork.operators.RebuildEmbedding(addReticulationAndEmbed.t:Species)
                                                                                                        641888 0.0723 0.0152
speciesnetwork.operators.RebuildEmbedding(deleteReticulationAndEmbed.t:Species)
                                                                                                         641331 0.0723 0.0152
     Tuning: The value of the operator's tuning parameter, or '-' if the operator can't be optimized.
    #accept: The total number of times a proposal by this operator has been accepted.

#reject: The total number of times a proposal by this operator has been rejected.

Pr(m): The probability this operator is chosen in a step of the MCMC (i.e. the normalized weight).
  Pr(acc|m): The acceptance probability (#accept as a fraction of the total proposals for this operator).
Total calculation time: 1439.539 seconds
End likelihood: -3739.4383147683425
```

For real studies, it is strongly recommended to run multiple independent chains (the same data and model with different random seeds) to confirm the results are consistent across runs. Then the log files can be combined using **LogCombiner**, which is included in the BEAST package.

Analyzing the results

Tracer

Run the program called **Tracer** to analyze the output of BEAST. When the main window has opened, choose **Import Trace File** from the **File** menu and select the file that BEAST has created called **speciesnetwork.log**. Change the **Burn-In** to 5000000 (5 million) on the top-left so that the first 25% samples are discarded. On the left-hand side is a list of the different quantities that BEAST has logged. Selecting one item from this list brings up the trace under the **Trace** tab and the statistics for this trace under the **Estimates** tab on the right-hand side.

For example, select **popMean.t:Species** to display the estimate of mean population size (fig. 13). Select all six **mutationRate.s:**<locus>items (hold **shift** key while selecting) to display the estimates of the gene-rate multipliers. If you switch the tab at the top of the right-hand side to **Marginal Prob Distribution** then you will get a plot of the marginal posterior densities of the estimates overlaid (fig. 14). It is not surprising that the mutation rates are all overlapping, since the loci were simulated with identical rates. Remember that MCMC is a stochastic algorithm so

the actual numbers will not be exactly the same.

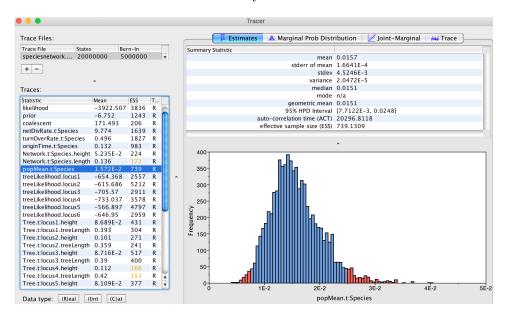


Figure 13: Tracer showing the estimate of mean population size

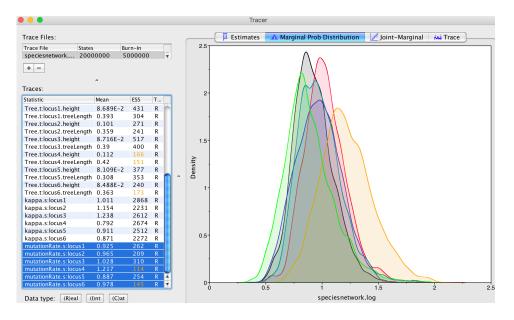


Figure 14: Tracer showing the marginal prob. of gene-rate multipliers

Viewing the species networks

To summarize the posterior samples of species networks, we need to prepare another XML file specifying the input and output file names, and the burn-in (2501 out of 10,000 in this case). Save the following content to 3s_6loci_sum.xml and put it in the same folder as the log files. If you are running BEAST from the command line from the folder your log files are in, can can remove the "/path/to/" from the file names. Otherwise you will need to change each "/path/to/" with the absolute path to your log file folder. For example on a Mac, if your username is Bob, this might be "/Users/Bob/Documents/speciesnetwork-tutorial/speciesnetwork.trees" for the inputFileName.

Then run BEAST as you did for the standard analysis above but with 3s_6loci_sum.xml as input. The summary networks will be saved to species-network.sum.trees. It contains unique network topologies in descending order of their posterior probabilities. For each unique topology, the summaries of node height and inheritance probability (if apply) are annotated for each node. Open IcyTree by entering the URL icytree.org to your browser. Then you can either drag and drop, or select File / Load from file to load the summary species networks in speciesnetwork.sum.trees. Select Style / Internal node text / topologySupport to display the posterior probability at the root for each network.

Figure 15 shows the top three species networks. The true species network with one hybridization (middle subfigure) has probability 0.39. The estimate of inheritance probability γ is 0.49 (with a credible interval of 0.20 to 0.77) while the true value is 0.3. This can be viewed in **Child attribs** by hovering the cursor over one of the branches leading to the solid dot. Only one of those branches will display a γ (gamma) value, and with the current versions of IcyTree and SpeciesNetwork it is arbitrary whether it is the dotted or solid branch. The inheritance probability of other branch (where no value is shown) will be $1 - \gamma$.

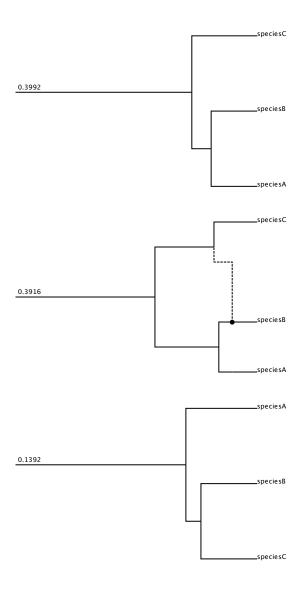


Figure 15: The top three species networks as displayed by IcyTree

Fixing the network topology

In situations when we have good knowledge of the network topology and the inheritance probability (γ) is on focus, or extreme cases when the data is too large (hundreds of loci or more) for the method to converge, we might want to fix the species network topology and infer the node heights and inheritance probability (γ) from data. This requires some modifications to the xml file generated earlier.

First duplicate the file **3s_6loci_xml** and rename it to **3s_6loci_fixnet.xml**, then modify it in the following three parts:

• Initialize the species network. Here we use the true network in the simulation formatted in extended Newick format. Put this element

• Replace

```
spec="speciesnetwork.Network">
with

<stateNode id="Network.t:Species"
    spec="speciesnetwork.NetworkParser"
    tree="@newick:species">
```

<stateNode id="Network.t:Species"</pre>

• Remove (or comment out) the operators updating the network topology, that is, those with IDs

```
\label{lembed.t:Species} relocateBranchAndEmbed.t:Species\\ addReticulationAndEmbed.t:Species\\ deleteReticulationAndEmbed.t:Species\\
```

Finally, run BEAST on the modified xml file and summarize the networks as before.

If we just carry out the first two modifications and keep the network topology operators in the xml file, this strategy provides us a way to specify a starting network when running the full MCMC analysis. It would be helpful for faster convergence when starting from a good point.

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