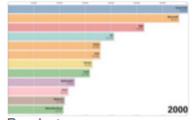


Animated treemap









Bar chart race



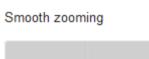
Stacked-to-grouped bars



Streamgraph transitions

Hierarchical bar chart









Zoomable treemap



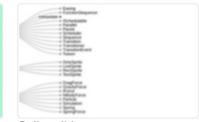
**Data Visualization** 

with D3.js

Zoomable circle packing

Zoom to bounding box

Orthographic to equirectang...



Collapsible tree



World tour

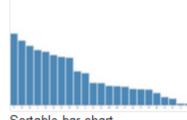


Zoomable icicle



Zoomable sunburst

Walmart's growth



Sortable bar chart



Icelandic population by age, ...

#### **Aline Menin**

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## What is d3.js?

- It is a JavaScript library for manipulating documents based on data.
- D3 is built on top of common web standards like HTML, CSS, and SVG.
- Based on web standards to comply with capabilities of modern browsers without tying yourself to a proprietary framework;
- It combines powerful visualization components and a data-driven approach to DOM manipulation.

#### **Overview of Web Standards**

- HTML (HyperText Markup Language)
- CSS (Cascading Stylesheets)
- DOM (Document Object Model)
- SVG (Scalable Vector Graphics)

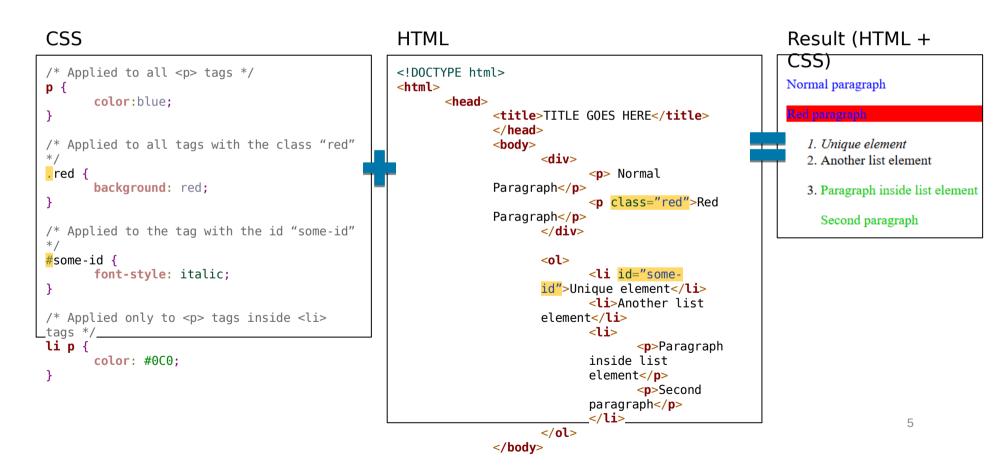
# HTML (HyperText Markup Language)

- HTML use a set of tags to define the different structural components of a webpage:
  - <h1>, <h2>, ..., <h6> tags define headers
  - tags define paragraphs
  - O and are ordered and unordered lists
- Browsers have common ways to display these tags:
  - lists show up like lists, and headers like headers.
- The <div> and <span> tags are special:
  - browsers do not apply default styles to them, so that they can be used to define custom groups.

#### index.html

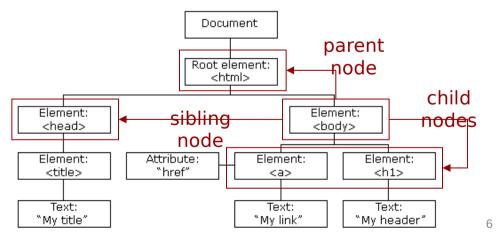
## **CSS** (Cascading Stylesheets)

- CSS is a language for styling HTML pages.
- CSS styles (also known as selectors) are typically applied to HTML tags based on their name, class, or identifier.



# DOM (Document Object Model)

- When a web page is loaded, the browser creates a Document Object Model of the page.
- The HTML DOM is a standard object model and a programming interface for HTML. It defines:
  - HTML elements as **objects**
  - The properties of all HTML elements
  - The methods to access all HTML elements
  - The events for all HTML elements
- In other words: The HTML DOM is a standard for how to get, change, add, or delete HTML elements.



### JavaScript HTML DOM

- JavaScript is the programming language of HTML and the Web.
- DOM and JavaScript allow the creation of dynamic HTML:
  - changing/adding/removing HTML elements and its attributes;
  - changing the CSS style of elements and attributes;
  - react to existing HTML events in the page;
  - creating new events.

### DOM + JavaScript D3 API

The standard DOM API is somewhat verbose, therefore libraries such as D3 provide syntactic sugar to ease the manipulation of HTML elements, styles and attributes.

#### DOM API (lavaScript) HTML document.getElementById("some-id") <!DOCTYPE html> // Unique element <html> <head> document.getElementsByTagName("p").length; <script type="text/javascript"</pre> // 4 src="https://d3js.org/d3.v5.min.js"></script> <title>TITLE GOES HERE</title> var reds = document.getElementsByClassName("red") </head> // [Red Paragraph] <body> <div> reds[0].innerText Normal Paragraph // "Red Paragraph" Red Paragraph </div> D3.js <0l> id="some-id">Unique element d3.select("#some-id") Another list element // [Array(1)] Paragraph inside list d3.selectAll("p").size(); element Second paragraph var reds = d3.selectAll(".red") // [Array(1)] </body> </html> reds.text() // "Red Paragraph"

### DOM + JavaScript D3 API

- The DOM also handles tracking elements as they are rendered, e.g. mouse movement.
  - O Listeners may be attached to these events to add various levels of interactivity to the web page, e.g. mouseover, mouseleave
- D3 has some nice helpers for working with events as well.
  - Note: We can chain d3 methods, usually starting with a selection (i.e. they return themselves, so we can group them visually).
     DOM API (lavaScript)

```
HTML
                                                                 var clickMe = document.getElementById("click-me");
                                                                 clickMe.onclick = function() {
<!DOCTYPE html>
                                                                       if (this.style.backgroundColor) {
<html>
                                                                             this.style.backgroundColor = " ";
      <head>
            <title>TITLE GOES HERE</title>
                                                                       } else {
                                                                             this.style.backgroundColor = "red";
            </head>
            <body>
                  <h1 id="click-me">
                        Click on me!
                  </h1>
                  Hover over me!
                                                                  D3.js
                  OK now hover over here!
                                                                 d3.selectAll(".hover-me")
                  .on("mouseover", function() {
                                                                             this.style.backgroundColor = "yellow";
                        Hover here too!
                  .on("mouseout", function() {
                                                                             this.style.backgroundColor = "";
            </body>
            </html>
                                                                       })
                                                                                                                         9
```

#### Click on me!

#### Hover over me!

OK now hover over here!

Hover here too!

# **SVG (Scalable Vector Graphics)**

- SVG is a XML format used for drawing.
- Similar to DOM, SVG has elements with parents, children and attributes.
  - The elements also respond to the same mouse/touch events.
- SVG defines tags for lots of basic shapes:
  - <rect> for rectangles
  - <circle> for circles
  - line> for straight lines
- Some CSS syntax used for DOM are different for SVG elements.
  - e.g., background-color: red; → fill: red;

#### HTML

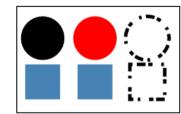
```
<!DOCTYPE html>
<html>
<head>
<title>TITLE GOES HERE</title>
</head>
<body>
      <svg width="300" height="180">
             <circle cx="30" cy="50" r="25" />
             <circle cx="90" cy="50" r="25" class="red" />
             <circle cx="150" cy="50" r="25" class="fancy" />
                    <rect x="10" y="80" width="40" height="40" fill="steelBlue" />
                    <rect x="70" y="80" width="40" height="40" style="fill:
      steelBlue:" />
                    <rect x="130" y="80" width="40" height="40" class="fancy" />
             </svq>
             </body>
             </html>
```

#### CSS



```
.red {
    fill: red; /* not background-color */
}
.fancy {
    fill: none;
    stroke: black;
    stroke-width: 3pt;
    stroke-dasharray: 3,5,10;
}
```





### **SVG - Groups**

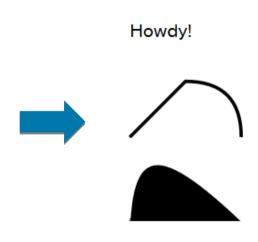
- Grouping elements:
  - O DOM: <div> and <span> tags
  - SVG: **<g>** tag
- The tag <g> is widely used to create graphs in d3
  - O to apply styles or reposition all the elements of a group at once.

#### **SVG - Paths**

#### The <path> tag

- Powerful (and complex)
- It can be used for drawing lines or arbitrary shapes
- Largely used with d3 to create graphs (e.g., pie charts, line charts, etc)
  - O d3 provides methods to automatically create the paths according to the data

```
<svq width="300" height="100" >
<g transform="translate(5, 15)">
     <text x="0" y="0">Howdy!</text>
     </q>
     <g transform="translate(5,55)">
      <!-- M: move to (jump)
           L: line to
           Q: quadratic curve to -->
      <path d="M0,50 L50,0 Q100,0 100,50" fill="none" stroke-</pre>
width: "3" stroke="black" />
     </q>
     <g transform="translate(5, 105)">
      <!-- C: curve to (cubic)
            Z: close shape -->
      <path d="M0,100 C0,0 25,0 125,100 z" fill="black" />
     </g>
     </svg>
```

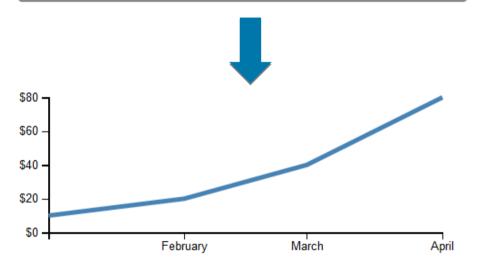


**Note:** The **transform** attribute allows to move, rotate, scale, etc., elements.

#### How to create a chart?

- Chart Elements
  - The Data
  - The Scales
  - The Axes
- Using SVG
- Using D3
  - Helpers
  - Defining the Scales
  - Defining the Axes
  - O Binding the Data

Date	Amount
2014-01-01	\$10
2014-02-01	\$20
2014-03-01	\$40
2014-04-01	\$80



#### **Chart Elements**

Date	Amount
2014-01-01	\$10
2014-02-01	\$20
2014-03-01	\$40
2014-04-01	\$80

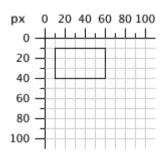
- The Scale: refers to the coordinate system
  - x-axis: from January 2014 to April 2014
  - y-axis: from \$10 to \$80
  - SVG dimensions: 350 by 160 pixels
    - Specify the mapping between data (i.e. values of variables) and pixels of the screen
  - Note: y-axis flips as the SVG origin (i.e. the coordinates 0, 0) is in the top left



- Labels such as "\$20" and "February" have to get to our screen somehow.
- They also need to be formatted correctly according to the data type.

#### The Data

- Each row of our dataset will become a point over the line.
- The points in the line must fit into the defined coordinate system.



Default coordinate system

## **Using SVG**

- Points and lines are drawn manually using SVG tags.
  - O The <path> tag is complex to be used by hand

```
<svg width="350" height="160">
 <!-- 60px x 10px margin -->
 <q class="layer" transform="translate(60,10)">
   <!-- cx = 270px * ($X / 3)
   width of graph x-value max(x)
         cy = 120px - ((\$Y / 80) * 120px)
                                                                     $80
     top of graph y-value max(y) scale -->
   <circle r="5" cx="0" cv="105" />
   <circle r="5" cx="90" cy="90" />
   <circle r="5" cx="180" cy="60" />
   <circle r="5" cx="270" cv="0" />
                                                                     $10
   <q class="v axis">
     <line x1="0" y1="0" x2="0" y2="120" />
                                                                      January 2014
     <text x="-40" y="105" dy="5">$10</text>
     <text x="-40" y="0" dy="5">$80</text>
   <g class="x axis" transform="translate(0, 120)">
     x1="0" v1="0" x2="270" v2="0" />
     <text x="-30" y="20">January 2014</text>
     <text x="240" y="20">April</text>
   </q>
 </q>
</svg>
```

April

## Using D3

1. Define the dataset. The data is always represented as plain Javascript array objects.

2. Define the dimensions of the chart

- 3. Set the SVG dimensions
- 4. Create the chart group using the **<g>** tag

```
<!DOCTYPE html>
<html>
<head>
<title>TITLE GOES
HERE</title>
</head>
<body>

<svg></svg>
</body>
</html>
```

```
var data = [
            { date: "2014-01-01", amount:10 },
            { date: "2014-02-01", amount:20 },
              date: "2014-03-01", amount:40 },
              date: "2014-04-01", amount:80 }
var margin = {
    left: 20,
    top: 10,
    bottom: 20,
    right: 10
 }, // the margins of the chart
 width = 350, // the width of the svg
  height = 160; // the height of the svg
var svg = d3.select("svg")
  .attr('width', width + margin.left + margin.right)
  .attr('height', height + margin.top +
margin.bottom)
var chartGroup = svg.append("g")
  .attr('transform', "translate(" + margin.left + "," + margin.top
+ ")")
```

### **Using D3 - Helpers (data)**

- D3 can handle different types of data defined either locally in variables or from external files
- D3 provides the following methods to load different types of data from external files

Method	Description
<u>d3.csv()</u>	Sends http request to the specified url to load .csv file or data and executes callback function with parsed csv data objects.
<u>d3.json()</u>	Sends http request to the specified url to load .json file or data and executes callback function with parsed json data objects.
<u>d3.tsv()</u>	Sends http request to the specified url to load a .tsv file or data and executes callback function with parsed tsv data objects.
<u>d3.xml()</u>	Sends http request to the specified url to load an .xml file or data and executes callback function with parsed xml data objects.

### **Using D3 - Helpers (data)**

D3 handle loading a single or multiple files using promises

#### Loading a single data file

```
d3.json("filepath.json").then(data => {
    // do something with data
}
```

#### Loading multiple data files

```
Promise.all([d3.json("filepath1.json"), d3.csv("filepath2.csv")]).then(datafiles => {
    let data1 = datafiles[0],
    let data2 = datafiles[1]

    // do something with data
}
```

More about promises at <a href="https://developer.mozilla.org/en-US/docs/Web/JavaScript/Reference/Global\_Objects/Promises">https://developer.mozilla.org/en-US/docs/Web/JavaScript/Reference/Global\_Objects/Promises</a>

### **Using D3 - Helpers (selections)**

- D3 selections are a group of elements that match a query or could match a query later (the elements may not have been constructed yet).
- How to:
  - d3.select(<key>) will find one element
    - typically using the element's **unique** identifier
  - d3.selectAll(<key>) will match all available elements
    - typically used to select elements with a same class or name

## Using D3 - Helpers (min, max, extent)

- Automate operations such as finding the minimum and maximum values of a dataset (or both at the same time, the "extent").
- The data is always represented as Javascript array objects

- When working with JSON objects, we use callback functions to recover the values we want to use
  in the helper method.
  - O The callback function has normally two arguments: the element and its index.
  - O These arguments are commonly named **d** and **i**, respectively.

```
d3.max(values)
// 80
d3.max(data, (d,i) => d.amount)
// 80

d3.extent(values)
// [10, 80]
d3.extent(data, (d,i) => d.amount)
// [10, 80]
```

## **Using D3 - Defining the Scales**

- d3-scale module (<a href="https://observablehq.com/@d3/introduction-to-d3s-scales">https://observablehq.com/@d3/introduction-to-d3s-scales</a>): map values across coordinate systems

  Input domain
- Types of scales: linear, logarithmic, time

100 300 500

- Scales are configured with a domain and a range:
  - O they map values from the data (the domain) to the ap

10 180 350
Output range

```
var yScale = d3.scaleLinear()
   .domain([0, 80]) // $0 to $80
   .range([height, 0]) // seems backwards because SVG is y-down
```

Defining the domain with helpers:

```
yScale.domain(d3.extent(data, d => d.amount)
```

- The object **yScale** is a function
  - O We use it to translate values from one coordinate to another (i.e. between domain and range values):

# Using D3 - Defining Scales (for time)

The same things with dates!

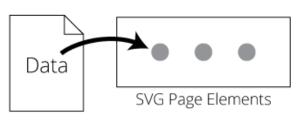
- Scales are not just for linear transforms (continuous or quantitative scales), but also for arbitrary transforms (discrete or ordinal scales)
  - O e.g., mapping between data and colors.

## **Using D3 - Defining the Axes**

- We want labels and thick marks:
  - d3 can handle this automatically.
- When building an axis object, we give to it the scale we want to use as argument to the function.

```
var xAxis = d3.axisBottom(xScale)
     .ticks(4)
     .tickFormat(d3.timeFormat("%b"))
var yAxis = d3.axisLeft(yScale)
  .ticks(4);
chartGroup.append("g")
                                                          60 -
  .attr('transform', "translate(0, 0)")
  .classed('y-axis', true)
                                                          40 -
  .call(yAxis)
                                                         20 -
chartGroup.append("q")
  .attr('transform', "translate(0," + height +
  .classed('x-axis', true)
  .call(xAxis)
                                                                                         23
```

## **Using D3 - Data Bind**



Data binding might require the following operations:

- Selections:
  - o var selection = d3.selectAll(<key>)
- Joining the data:
  - selection.data(<data-object>): for binding data to multiple elements
  - selection.datum(<data-object>): for binding data to a single element
- Creating elements
  - o selection.enter()
  - o selection.append(<element-name>): when data won't change
  - $\bigcirc$  selection.join() (v5+): when data update is required (i.e. filters)
- Transitions
  - O selection.transition()
  - o selection.duration(<time-milliseconds>)
- Tooltips

### **Using D3 - Data Binding (data)**

We use selections to map pieces of our data to elements in the DOM.

We want to display the data as a line chart. We want each object to be a circle and to connect them with lines. Thus, (1) each object would become a <circle> tag, inside

of our **<g>** tag:

```
<!-- after -->
                                               <svq>
<!-- before -->
<svq>
                                                    <q class="x-axis"></q>
<q class="y-axis"></q>
     <q class="x-axis"></q>
                                                    <circle /> <!-- {date: "2014-01-01", amount: 10} -->
     <q class="y-axis"></q>
                                                    <circle /> <!-- {date: "2014-02-01", amount: 20} -->
</q>
                                                    <circle /> <!-- {date: "2014-03-01", amount: 40} -->
</svg>
                                                    <circle /> <!-- {date: "2014-04-01", amount: 80} -->
                                                    </q>
                                                    </sva>
```

■ We select the <g> element and bind our data using the data(<data-obj>) function:

```
var svg = d3.select("svg")
    .attr('width', width + margin.left + margin.right)
    .attr('height', height + margin.top +
    margin.bottom)

var chartGroup = svg.append("g")
    .attr('transform', "translate(" + margin.left + ","
    + margin.top + ")")
var circles = chartGroup.selectAll("circle")
    .data(data);

circles.size() // 0 -- not <circle> tag exists
    yet!
```

Now we have a selection but still no elements! We have more work to do...

#### **Using D3 - Data Binding (enter)**

- Goal: one circle per data record.
- We add a new <circle> tag for each data point.
- Since this is the first data binding (there are no circles in the page yet), the process is straightforward.
  - O **Note:** For the next selection, we must handle the fact that there will already be circles drawn on the page.
- We use selection.enter(), to indicate that we want to add new elements to the page.

```
var newCircles =
  circles.enter();
```

### **Using D3 - Data Binding (append / join)**

Then, we use selection.append(<key>) or selection.join(<key>) to add these new

elements.

</svq>

```
newCircles.join("circle")
                                                                       newCircles.append("circle")
  .attr("cx", d => xScale(new Date(d.date)))
                                                                          .attr("cx", d => xScale(new Date(d.date)))
  .attr("cy", d => yScale(d.amount))
                                                                           .attr("cy", d => yScale(d.amount))
  .attr("r", 5)
                                                                          .attr("r", 5)
  .style("fill", "steelblue")
                                                                          .style("fill", "steelblue")
chartGroup.selectAll("circle")
                                                                       chartGroup.selectAll("circle")
  .data(data)
                                                                          .data(data)
  .join("circle")
                                                                           .enter()
  .attr("cx", d => xScale(new Date(d.date)))
                                                                          .append("circle")
  .attr("cy", d => yScale(d.amount))
                                                                          .attr("cx", d => xScale(new Date(d.date)))
  .attr("r", 5)
                                                                          .attr("cy", d => yScale(d.amount))
  .style("fill", "steelblue")
                                                                          .attr("r", 5)
                                                                          .style("fill", "steelblue")
        ▼ <svg width="390" height="190"> == $0
         ▼<q transform="translate(20,10)">
          ▶ <g transform="translate(0, 0)" class="y-axis" fill="none" font-
          size="10" font-family="sans-serif" text-anchor="end">...</g>
          ▶ <q transform="translate(0.160)" class="x-axis" fill="none" font-
          size="10" font-family="sans-serif" text-anchor="middle">...</g>
           <circle cx="0" cy="160" r="5" style="fill: steelblue;"></circle>
           <circle cx="124" cy="137.14285714285714" r="5" style="fill:</pre>
           steelblue; "></circle>
           <circle cx="236" cy="91.42857142857143" r="5" style="fill:</pre>
           steelblue; "></circle>
           <circle cx="360" cy="0" r="5" style="fill: steelblue;"></circle>
```

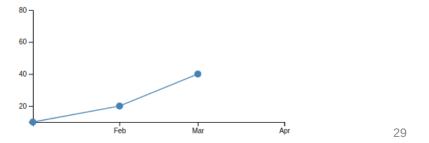
#### **Using D3 - Data Binding (datum)**

We create a line through a path created with all the points in the data.

```
var lineGenerator = d3.line()
         .x(d => xScale(new Date(d.date)))
        .v(d => vScale(d.amount))
      // Add the line
      chartGroup.append("path")
             .datum(data)
             .attr("class", "line")
             .attr("fill", "none")
             .attr("stroke", "steelblue")
             .attr("stroke-width", 1.5)
             .attr("d", lineGenerator)
▼<svg width="390" height="190">
 ▼<q transform="translate(20,10)">
                                                                          80
   ▶ <q transform="translate(0, 0)" class="y-axis" fill="none" font-
   size="10" font-family="sans-serif" text-anchor="end">...</g>
   ▶ <q transform="translate(0,160)" class="x-axis" fill="none" font-
                                                                          60
   size="10" font-family="sans-serif" text-anchor="middle">...</q>
    <circle cx="0" cy="160" r="5" style="fill: steelblue;"></circle>
    <circle cx="124" cv="137.14285714285714" r="5" style="fill:</pre>
    steelblue; "></circle>
     <circle cx="236" cy="91.42857142857143" r="5" style="fill:
     steelblue; "></circle>
     <circle cx="360" cy="0" r="5" style="fill: steelblue;"></circle>
                                                                          20
     <path fill="none" stroke="steelblue" stroke-width="1.5" d=</pre>
     "M0,160L124,137.14285714285714L236,91.42857142857143L360,0">
                                                                                              Feb
                                                                                                              Mar
                                                                                                                                 Apr
    </path> == $0
   </q>
 </svg>
                                                                                                                           28
```

## Using D3 - Data Binding (data update)

- 1. If we have more data, we add new elements
- 2. If we have less data, we remove the elements that do not correspond to the new data we want to join in our chart
- 3. We update the elements attributes and style according to the new data



## Using D3 - Data Binding (Transitions)

- The operation selection.transition() allows temporal transitions to make transitions nicer.
- We can use attributes such as .duration(), .delay() and .ease(). We typically start by defining the duration to our transition:

```
chartGroup.selectAll("circle")
     .data(data)
     .enter()
     .join(
          enter => enter.append("circle")
               .attr("r", 5)
               .style("fill", "steelblue"),
          update => update.
          exit => exit.remove()
          .transition()
          .duration(500)
          .attr("cx", d => xScale(new Date(d.date)))
          .attr("cy", d => yScale(d.amount))
          chartGroup.selectAll("path.line")
               .transition()
          .duration(500)
          .attr("d", lineGenerator(data))
```

## Using D3 - Data Binding (Tooltips)

- We must often provide the user with more information than what is being visually represented, such as the actual values of the represented variables
- We use then tooltips activated with mouseover and mouseout listeners that we add to our elements:

#### HTML

```
<div class="tooltip"> </div>
```

#### **CSS**

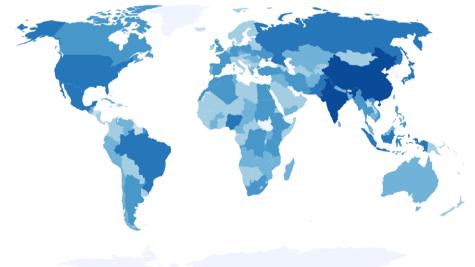
```
.tooltip{
  position: absolute;
  z-index: 1000; /* to be in front of all other
  elements */
  display: none; /* initially invisible */
  background-color: #fff;
  box-shadow: 10px 5px 5px #ccc;
  border-radius: 5px;
}
```

#### D3.js

Working example: <a href="https://jsfiddle.net/amenin/yruefj3c/188/">https://jsfiddle.net/amenin/yruefj3c/188/</a>

### **Using Maps with d3**

```
// Map and projection
          var projection = d3.geoMercator()
                .scale(200)
                .translate([width / 2, height / 2])
           // Load external data and boot
           Promise.all([d3.json("https://raw.githubusercontent.com/holtzy/D3-graph-gallery/master/DATA/world.geojson"),
d3.csv("https://raw.githubusercontent.com/holtzy/D3-graph-gallery/master/DATA/world population.csv")]).then(files => {
                let topo = files[0],
                    data = files[1]
                var colorScale = d3.scaleThreshold()
                    .domain([100000, 1000000, 10000000, 30000000, 100000000, 500000000])
                    .range(d3.schemeBlues[7]);
                // Draw the map
                svg.append("g")
                    .selectAll("path")
                    .data(topo.features)
                    .enter()
                    .append("path")
                    // draw each country
                    .attr("d", d3.geoPath().projection(projection))
                    // set the color of each country
                    .attr("fill", d => colorScale(getValue(d.id)))
                function getValue(countryId) {
                    let item = data.find(d => d.code === countryId)
                    return item ? item.pop : 0
           })
```



#### References

- HTML + CSS + JavaScript:
  - O <a href="https://www.w3schools.com/html/default.asp">https://www.w3schools.com/html/default.asp</a>
  - O <a href="https://www.w3schools.com/css/default.asp">https://www.w3schools.com/css/default.asp</a>
  - https://www.w3schools.com/js/default.asp
- D3:
  - O <a href="http://d3js.org/">http://d3js.org/</a>
  - O <a href="https://www.d3-graph-gallery.com/">https://www.d3-graph-gallery.com/</a>