

# Verification and Validation of Web Service Compositions using Formal Methods



---

DISSERTATION FOR THE DEGREE OF DOCTOR OF COMPUTER SCIENCE TO BE  
PRESENTED WITH DUE PERMISSION OF THE DEPARTMENT OF COMPUTER  
SCIENCE, FOR PUBLIC EXAMINATION AND DEBATE

---

Author: *José Antonio Mateo Cortés*  
Supervisors: *Dr. Valentín Valero Ruiz*  
*Dr. Jiří Srba*



## Acknowledgements



# Abstract

---

Nowadays, most of the computing systems are based on service-oriented computing (SOC). This paradigm aims at replacing complex monolithic systems by a composition of interacting systems called services. A service encapsulates self-contained functionality and offers it over a well-defined and standardized interface. It allows cross-organizational collaborations in which each participant is in charge of a particular tasks leading to the development of scalable, flexible and low-cost distributed applications. Each service works as an autonomous component, performing only the tasks for which it has been implemented. As the development of such services is independent, companies can reuse a considerable amount of components, thus saving money and time. Moreover, these technologies are widely used due to their ability to provide interoperability among services from different companies since all the participants know the services offered by the others as well as how to access them.

Due to privacy concerns or commercial policy, entities participating in one of these architectures have no access to complete information, that is, the code implementing the services the participants consume is hidden, thus being impossible to examine or verify the implementation of the consumed services. Another issue is that web services are usually *stateless*, which means that no state is stored from the clients viewpoint. However, some new applications and services have emerged, which require to capture the state of some resources. Thus, new standards to manage the state of a web service have appeared. For instance, Open Grid Services Infrastructure (OGSI) was conceived to allow designers to manage resources when using web services, and this standard became Web Services Resource Framework (WSRF) when new improvements were introduced.

Obviously, in this scenario the probability of making errors is higher than working in a monolithic scenario. Therefore, there is a clear need of apply-

ing any kind of technique to ensure the correctness of each participant and their composition. In this Thesis, we present a formal language called BPELRF and its semantics. The aim of this language is to model a set of bussiness processess implemented in the de-facto standard modelling language, WS-BPEL, but enriched with the ability to manage distributed resources. These distributed resources are managed according to the guidelines provided by the standard WSRF. Moreover, we provide a visual model of this language in terms of coloured Petri nets in order to ease uninitiated people to deal with it, and we use the well-known toolbox, CPNTools, to verify the composition of web services with distributed resources expressed in BPELRF. As usual, the process of building manually the Petri nets model of large scenarios is time-consuming and error-prone. Therefore, we have implemented a tool to support web designers that, given a BPELRF specification, it extracts automatically the coloured Petri nets of the scenario. Finally, this model can be verified using CPNTools.

On the second part of the Thesis, we extend the classical definition of Workflow nets with time features. Workflow nets were introduced by Wil van der Aalst as a formalism for the modelling, analysis and verification of business workflow processes. The formalism is based on Petri nets abstracting away most of the data while focusing on the possible flow in the system. Its intended use is in finding design errors such as the presence of deadlocks, livelocks and other anomalies in workflow processes. Such correctness criteria can be described via the notion of *soundness* that requires the option to complete the workflow, guarantees proper termination and optionally also the absence of redundant tasks.

After the seminal work on workflow nets, researchers have invested much effort in defining new soundness criteria and/or improving the expressive power of the original model by adding new features and studying the related decidability and complexity questions. In this Thesis, we define a quantitative extension of workflow nets with timing features called timed-arc Workflow nets. It allows us to argue, among others, about the execution intervals of tasks, deadlines and urgent behaviour of workflow processes. Our workflow model is based on timed-arc Petri nets where tokens carry timing information and arcs are labelled with time intervals restricting the available ages of tokens used for transition firing. Here, we consider both discrete and continuous time semantics, thus conforming a whole theory of workflow nets. Finally, all the theory presented in this

thesis have been introduced in the tool Tapaal, offering researchers a mean to model timed-arc workflow nets and to automatically verify (strong) soundness.





# Contents

---

|          |   |           |
|----------|---|-----------|
| <b>1</b> | <b>Introduction</b>   | <b>1</b>  |
| 1.1      | Motivation . . . . .  | 1         |
| 1.2      | Objectives . . . . .  | 2         |
| 1.3      | Dissertation Structure . . . . .                                  | 4         |
| <b>2</b> | <b>State of the Art</b>   | <b>7</b>  |
| 2.1      | Motivation . . . . .  | 7         |
| 2.2      | Web Services modelling . . . . .                                  | 12        |
| 2.2.1    | WS-BPEL . . . . .   | 18        |
| 2.3      | Heterogeneous Distributed Systems: Grid/Cloud Computing . . . . . | 26        |
| 2.4      | Web services vs. Grid/Cloud Computing . . . . .                   | 28        |
| 2.5      | Web Services Resource Framework . . . . .                         | 30        |
| 2.5.1    | WS-ResourceProperties . . . . .                                   | 32        |
| 2.5.2    | WS-Base Faults . . . . .  | 35        |
| 2.5.3    | WS-ServiceGroup . . . . .   | 36        |
| 2.5.4    | WS-ResourceLifetime . . . . .                                     | 36        |
| 2.5.5    | Formal models of concurrency . . . . .                            | 40        |
| 2.6      | Petri nets . . . . .  | 42        |
| 2.7      | Análisis de Redes . . . . .                                       | 46        |
| 2.7.1    | Propiedades de Seguridad . . . . .                                | 47        |
| 2.7.2    | Propiedades de Actividad . . . . .                                | 48        |
| 2.7.3    | Decidibilidad del Alcance y la Vivacidad . . . . .                | 49        |
| 2.8      | Extended Timed-Arc Petri Nets . . . . .                           | 51        |
| 2.9      | Summary . . . . .   | 56        |
| <b>3</b> | <b>BPELRF</b>   | <b>57</b> |
| 3.1      | Introduction . . . . .  | 57        |

|          |   |           |
|----------|---|-----------|
| 3.2      | Background and Related Work . . . . .   | 59        |
| 3.3      | Syntax and semantics of BPEL+RF . . . . .   | 63        |
| 3.4      | Case Study: Automatic management system for stock market in-<br>vestments . . . . . | 69        |
| 3.4.1    | Related Work . . . . .  | 70        |
| 3.5      | Prioritised-Timed Coloured Petri Nets . . . . .                                     | 71        |
| 3.6      | Prioritised-Timed Coloured Petri Net Semantics for WS-BPEL+WSRF                     | 72        |
| 3.6.1    | Prioritised-Timed Coloured Petri Nets . . . . .                                     | 72        |
| 3.6.2    | PTCPN Semantics for WSRF/BPEL . . . . .   | 74        |
| 3.6.3    | Basic activities . . . . .  | 76        |
| 3.6.4    | Ordering structures . . . . .   | 77        |
| 3.6.5    | WSRF-compliant . . . . .  | 79        |
| 3.7      | Case study: Online auction service . . . . .  | 83        |
| 3.8      | Formal Analysis of Web Service Compositions . . . . .                               | 85        |
| 3.9      | Summary . . . . .   | 87        |
| <b>4</b> | <b>Timed-arc workflow nets</b>  | <b>93</b> |
| <b>5</b> | <b>Conclusions, Contributions and Future Works</b>                                  | <b>95</b> |
|          | <b>Bibliography</b>   | <b>98</b> |

# List of Figures

---

|      |   |    |
|------|---|----|
| 2.1  | Example of systems where formal methods are (can be) used . . . . | 8  |
| 2.2  | Cost evolution of fixing a bug. . . . .                           | 11 |
| 2.3  | Client-server web architecture . . . . .                          | 13 |
| 2.4  | Web Service architecture stack. . . . .                           | 15 |
| 2.5  | Choreography vs. Orchestration . . . . .                          | 16 |
| 2.6  | Integration of Web Services using WS-CDL. . . . .                 | 17 |
| 2.7  | WS-BPEL evolution. . . . .  | 20 |
| 2.8  | Example of a business process workflow. . . . .                   | 22 |
| 2.9  | WS-BPEL code. . . . .   | 24 |
| 2.10 | Example of a basic Petri net. . . . .                             | 43 |
| 2.11 | Ejemplo de Red de Petri Marcada . . . . .                         | 44 |
| 3.1  | Orchestration Translation . . . . .                               | 75 |
| 3.2  | Sequence Translation . . . . .                                    | 78 |
| 3.3  | Parallel Activity Translation. . . . .                            | 79 |
| 3.4  | Pick Activity Translation. . . . .                                | 80 |
| 3.5  | While Activity Translation. . . . .                               | 80 |
| 3.6  | CreateResource Activity Translation. . . . .                      | 81 |
| 3.7  | Subscribe Activity Translation. . . . .                           | 81 |
| 3.8  | GetProperty Activity Translation. . . . .                         | 82 |
| 3.9  | SetProperty Activity Translation. . . . .                         | 82 |
| 3.10 | SetTimeout Activity Translation. . . . .                          | 82 |
| 3.11 | A simplified PTCPN for the online auction system. . . . .         | 85 |



# List of Tables

---

|     |  |    |
|-----|--|----|
| 3.1 | Conversion table . . . . .                                   | 88 |
| 3.2 | Action transition rules. . . . .                             | 89 |
| 3.3 | Delay transition rules without notifications. . . . .        | 89 |
| 3.4 | Action and delay transition rules for orchestrators. . . . . | 90 |
| 3.5 | Choreography transition rules. . . . .                       | 90 |
| 3.6 | Conversion table . . . . .                                   | 91 |



# Chapter 1

## Introduction

---

### 1.1 Motivation

The development of software systems is becoming more complex with the appearance of new computational paradigms such as Service-Oriented Computing (SOC), Grid Computing and Cloud Computing. In these systems, the service provider needs to ensure some levels of quality and privacy to the final user in a way that had never been raised. It is therefore necessary to develop new techniques to benefit from the advantages of recent approaches, as Web service compositions. Formal models of concurrency have been widely used for the description and analysis of concurrent and distributed systems. Grid/Cloud environments are characterized by a dynamic environment due to the heterogeneity and volatility of resources. To composite web services, there are two complementary views: Choreography and Orchestration. The choreography view describes the observable interactions among services and can be defined by using specific languages such as Web Services Choreography Description Language (WS-CDL) or by using more general languages like UML Messages Sequence Charts (MSC). On the other hand, orchestration concerns the internal behaviour of a Web service in terms of invocations to other services. Web Services Business Process Execution Language (WS-BPEL) [2] is normally used to describe Web service orchestrations, so this is considered the de-facto standard language for describing Web services workflows in terms of web service compositions. Later on, a brief

introduction of WS-CDL is provided, and a deep description of WS-BPEL is introduced since it will be used as part of this work.

To facilitate additional interoperability among services, more standardization is required to deal with distributed resources. In January of 2004, several members of the *Globus Alliance* organization and the computer multinational *IBM* with the help of experts from companies such as *HP*, *SAP*, *Akamai*, etc. defined the basis architecture and the initial specification documents of a new standard for that purpose, Web Services Resource Framework (WSRF) [?]. Although the Web service definition does not consider the notion of state, interfaces frequently provide the user with the ability to access and manipulate states, that is, data values that persist across, and evolve as a result of Web service interactions. The messages that the services send and receive imply (or encourage programmers to infer) the existence of an associated stateful resource. It is then desirable to define Web service conventions to enable the discovery of, introspection on, and interaction with stateful resources in standard and interoperable ways [?].

The main motivation of the first part of the Thesis is to provide a formal semantics for WS-BPEL+WSRF to manage stateful Web services workflows by using the existing machinery in distributed systems, and specifically a well-known formalism, such as prioritised-timed coloured Petri nets, which apart of being a graphical model, but they also provide us an easier way to simulate and analyse the modelled system. Thus, our aim is not to provide just another WS-BPEL semantics. In order to deal with the integration of BPEL plus WSRF in a proper way, we have realized that it is more convenient to introduce a specific semantic model, which covers properly all the relevant aspects of WSRF such as notifications and resource time-outs. The integration of WS-BPEL and WSRF is not new; in the literature, there are a bundle of works defining this integration, but none of these works define a formal semantics in terms of Petri nets.

## 1.2 Objectives

Next, we describe the general and specific objectives of the Thesis.



## Main Objective

The main objective of the Thesis can be splitted into two main objectives. The first one is the definition of a formal language to model Grid/Cloud Computing environments, reusing some of the web technologies presented to date. The second one is to propose a new extension of workflow nets in terms of timed-arc Petri nets, thus providing two formal models in which the time semantics is discrete or continuous. Obviously, these objectives are too general and, therefore, we list below a set of subobjectives that are required to achieve these overall objectives.

## Specific Objectives

To meet this overall objectives the following specific objectives should be achieved:

- **Objective 1: State-of-the-art**

1. Study of different formalisms for the modelling and analysis of Grid/- Cloud Computing applications using web services.
2. Summarise the current definitions of soundness and the different extensions of workflow nets presented to date.

- **Objective 2: Technological framework definition**

1. Study of the current techniques for modelling and implementing Web service composition and Grid/Cloud Computing applications.
2. Analyse the different tools for modelling workflow nets as well as possible target applications of the theory presented in this Thesis.

- **Objective 3: Development of the proposal**

1. Define the specific models, either the operational semantics or the PTCPNs semantics of the language BPELRF.
2. Extend the current definition of workflow nets with a time semantics.
3. Adapt the definition of soundness to this timed scenario.
4. Develop tools within the theory presented here.

5. Analyse and evaluate both proposals.

• **Objective 4: Examples and Case studies**

1. Propose a set of simple examples where the main features are displayed.
2. Study a set of theoretical examples where the power of both proposals and its main aspects is characterized .
3. Demonstrate the applicability of this work applying it to real (industry-based) case studies.

## 1.3 Dissertation Structure

This Thesis is organised in five different chapters as follows.

**Chapter 1** makes a brief introduction of the Thesis, showing the motivation, the main objectives and the scope of it.

**Chapter 2** shows the state of art of the contents included here. This chapter includes a brief description of Service-Oriented Computing (SOC) and distributed computing, e.g. Grid and Cloud computing and the use of formal methods for the analysis of web service compositions and the benefits of using formal techniques in the development of software and hardware. Moreover, a deep introduction of the standards used in this work is presented. Finally, we get into workflow nets and the possible extension of this formal model as well as its main properties.

**Chapter 3** presents a formal specification language called BPELRF, which takes two well-known standards (WS-BPEL and WSRF) as basis, to model synchronous and asynchronous stateful interactions. This language is enriched with a publish-subscribe architecture, service discovery, event and fault handling and time-outs. As usual, an operational semantics for this language is defined. Moreover, we define a visual model of it in terms of coloured Petri nets and a tool to verify some properties of the specifications written in BPELRF.

In **Chapter 4** we suggest a workflow model based on timed-arc Petri nets and study the foundational problems of soundness and strong (time-bounded) soundness. We explore the decidability of these problems and compare the discrete and continuous semantics of timed-arc workflow nets.

---

**Chapter 5** shows the main conclusions, contributions and future works of this Thesis.



## Chapter 2

# State of the Art

---

In this chapter, it will be introduced the state-of-the-art related to the specification, formalization and verification of stateful web services and their composition as well as the use of formal methods in this topic. The aim of this chapter is to provide the reader with the basic notions about formal methods and stateful web service compositions in order to help he/she in the understanding of the Thesis. To begin with, a brief introduction of formal methods and why they are needed is presented. Second, a survey about the different technologies used to model web services and the different approaches to compose them are introduced and, next, the different mechanisms available to improve these web services with distributed resources. Finally, the different formal models used here are defined. On the other hand, we introduce workflow nets and why they are useful to model business processes. Some informal definition about the properties can be studied with this formal model is also provided.

### 2.1 Motivation

Throughout the history of computing, engineers and researchers have used different formal methods to improve the quality of hardware and software. These systems with continuous technological progress in integration techniques and programming methodologies inevitably grow in scale and complexity. Because of this complexity, the probability of error is higher and, in addition, some of



Figure 2.1: Example of systems where formal methods are (can be) used .

these errors can cause incalculable economic losses, time or even the loss of human lives. Therefore, the main aim of designers should be to provide developers with the required tools to build systems with a negligible error rate and with the lowest cost. However, this task is far from trivial since one needs to ensure the correctness of the specifications and needs to provide techniques that ease error detection and the verification of the developed models without consuming so much time of the development process. One of the ways that engineers have been used to achieve this goal is the use of formal techniques to ensure the correctness of the development process as well as the product under construction. These formal methods can be defined as the set of procedures and tools based on mathematical languages that virtually ensure the correctness of a system [6] since they increase the level of knowledge that the participants have about the system, revealing inconsistencies and ambiguities that could not be detected using other techniques, i.e., the use of formal methods provides a greater degree of refinement of the model than other methods.

In the past, the use of formal techniques in practice seemed to be utopian and unrealizable. Among other causes, the notations used to require a high mathematical background in mathematics and, therefore, they were too complicated for the uninitiated in the topic. The techniques did not allow the system

to be scalable and the existing tools were too difficult to use or understand or even there were no tools for a particular technique or formalism. In addition, case studies were not convincing enough and, therefore, developers could not appreciate the usefulness of formalization. However, in the early 90s, it started to glimpse a new way in this area. For the specification of software, the industry began to use the language Z in order to obtain rigorous specifications. For hardware verification, major companies such as Intel and AMD started to use formal techniques such as *model checking* or *theorem proving* to supplement tests on simulators. This led to the description of larger case studies, which was beneficial for the advance of this area since other developers started to consider the possibility of introducing the use of formal techniques into their development processes. In Figure 2.1, one can observe different systems in which these techniques are currently used to ensure proper operation. For instance, big companies (e.g Boeing and Airbus) use formal languages to specify the requirements of the equipment as well as they use formal methods to verify the most critical systems in the aircrafts. Moreover, automotive companies verify the most critical systems ( e.g. brake or airbag systems) using *model checking*.

The main advantages of using formal methods are:

- The use of mathematics as a base gives this approach a certain rigour.
- Identify ambiguity and inconsistencies.
- Facilitates the construction of consistent and *deadlock-free* systems.
- Provides customer confidence in the system.
- There are many tools that support the existing techniques.
- Find bugs early should save money.

The main disadvantages (or beliefs) that slow the progress of this area are:

- It is believed that the use of formal methods slows the development process.
- Many developers think it is difficult to work with formal specifications.
- It does not guarantee the correctness of the implemented code (only the model it is based).

- Increasing system complexity causes an exponential increase the complexity of the verification.

As commented previously, companies can use formal methods along the entire development lifecycle of a system, both hardware and software. Here, we will focus on software since this Thesis studies different standards for building software components. Next, we describe the different phases in which designers can apply any formal technique.

One of the most important part in the development of a system is the requirements specification. A specification can be seen as a technical document where the features and services needed to build a product are stated. Nevertheless, it can also include information on subsequent steps such as verification, validation, testing, etc. Therefore, this should be the first part in which the participants should apply formal methods, taking the required time to correctly specify the system since a neat and correct specification will influence the rest of the process. Anyway, make a proper specification does not guarantee the absence of errors because the presence of faults is an intrinsic characteristic of the systems. In this sense, the simple act of writing the document helps engineers to find errors in the early stages of the development process, helping the company to save money and time. In Figure 2.2, one can observe what is the effect (in money) of finding a bug in the different phases. As can be observed, the cost of fixing a bug increases as we advance in the lifecycle and, therefore, it is recommended to find these bugs as soon as possible. In this Thesis, we propose a formal language and its visual model to specify web service compositions with distributed resources, but this will be presented in Chapter 3.

In the classic life cycle, the verification and validation phases are performed after the implementation phase, but as we have seen in Figure 2.2, it is advisable to detect these errors as soon as possible. As expected, it is practically impossible to verify completely all the behaviour of a complex system so that the goal of researchers in this area is to check whether certain properties hold in the model. The properties of interest will be related to the classical problems of concurrency (*deadlock*, *mutual exclusion*,...) and some aspects directly related to the system itself such as check the adherence of it to certain time constraints. For example, in a banking system, it is mandatory to ensure that transactions





Figure 2.2: Cost evolution of fixing a bug.

meet the stipulated time for completion because if you exceed these restrictions some security issues could come out.

In this sense, one can follow two different ways to perform the verification of a system: *Human-directed proof* or *Automated proof*. The first one is used when you want to strengthen the knowledge of the system rather than completely ensure the correctness of it, and, therefore, it is a person who check the properties manually. This variant improves the knowledge of the system, but it is time-consuming and error-prone due to the entire process is conducted for a human being. In the second approach (*automated proof*) there are also two variants: *automated theorem proving* and *model checking*. The *automated theorem proving* is conducted by a program that tries to produce a formal proof of a system from scratch, giving a description of it, a set of logical axioms and a set of inference rules. On the other hand, model checking [7] is a technique for verifying finite state concurrent systems. It has a number of advantages over traditional approaches that are based on simulation, testing, and deductive reasoning. In particular, model checking is normally automatic and usually quite fast. Also, if the design contains an error, model checking will produce a counterexample that can be used to pinpoint the source of the error. Here, the specification can be expressed in propositional temporal logic propositional normally LTL [11] or CTL [13] or some of its variants, and the system is represented as a graph of

transitions between states. The main challenge in model checking is dealing with the state space explosion problem. When dealing with web systems, this problem occurs in systems with many components that can interact with each other or systems with data structures that have many different values. In such cases the number of global states can be enormous. Researchers have made considerable progress on this problem over the last ten years.

## 2.2 Web Services modelling

Although the Web was initially intended for the exclusive use of human beings, many experts believe that it needs to evolve (probably through modular design and construction services) to better support for the automation of many tasks. The concept of *service* provides a higher level of abstraction to organize large-scale applications and build more open environments, helping to develop applications with improved productivity and quality with respect to other approaches. As services are only a mean for building distributed applications, it is required to evaluate the different existing approaches in this area. Figure 2.3 shows an example of service-based architecture, where there are three main parts: a consumer, a provider (the servers) and a set of records, where the services are stored. The role of the providers is to publish and/or advertise the services offered in the records, where consumers can find and invoke them. Current standards that support interactions between web services provide a solid foundation for service-oriented architecture. The web architecture is a framework that can be reinforced with more powerful representations and techniques inherited from other approaches.

In this way, Service-Oriented Computing (SOC) paradigm promotes the use of services for the development of massively distributed applications, trying to achieve the creation of fast, low-cost, flexible and scalable applications [?]. Services are the main building block of this paradigm, being these services self-describing and platform-independent. Thanks to the use of standards for the description, publication, discovery and invocation, the services can be integrated without taking care of the low-level implementation details of each service. The aim of SOC is to make possible the creation of dynamic business processes and

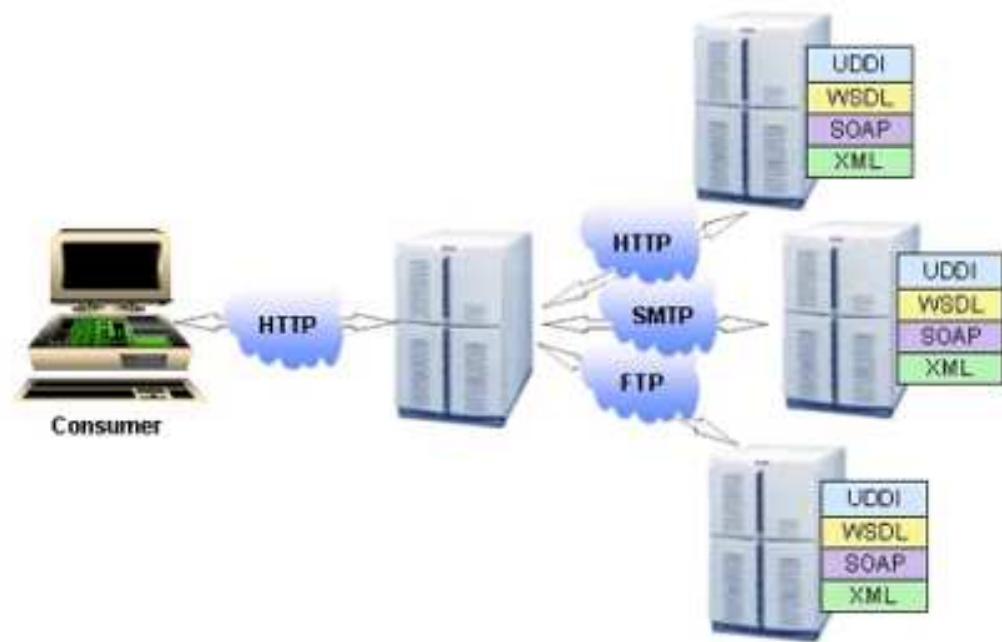


Figure 2.3: Client-server web architecture

agile applications by providing an easy way to assemble application components into a loosely coupled network of services.

To reach the goals of SOC, a Service-Oriented Architecture (SOA) is defined. SOA is a software architecture based on the utilization of services, being these services provided to the user of the application or to other services in the network. This is possible by the use of service interfaces that can be published and discovered. SOA is based on a model of roles where every service can play multiple roles. For example, a service can offer certain functionality to a user and, at the same time, being the consumer of the functionality provided by some other services. Such model reduces the complexity of applications and increases their flexibility. Although at the beginning of SOA there were several architectures aspiring to become SOA standards [?, ?], the most successful one was the architecture based on Web Services.

W3C defines a Web Service (WS) in the following way:

“A Web Service is a software system designed to support interoperable machine-to-machine interaction over a network. It has an inter-

face described in a machine-processable format (specifically WSDL). Other systems interact with the Web Service in a manner prescribed by its description using SOAP-messages, typically conveyed using HTTP with an XML serialization in conjunction with other Web-related standards.”

We can see in this definition that there are two basic standards related to Web Services: Web Service Description Language (WSDL) for the definition of the service functionality and its properties [?], and Simple Object Access Protocol (SOAP) for the exchange of XML messages between services [?]. There is also an additional standard called Universal Description, Discovery and Integration (UDDI) used to create Web Service directories and to search for services in the network [?], but this is a bit out of date. The use of these standard protocols is the key point to improve the integration between different parties in a web service architecture.

In Figure 2.4 a possible representation of the web service architecture stack is shown. One can see that the three standards described above are only a small part of the stack. One also need protocols to define security aspects (ensuring that exchanges of information are not modified or forgotten in a verifiable manner and that parties can be authenticated), to provide reliable messaging for the exchange of information between parties, to specify the collaboration between services when we compose them, to individually describe the behaviour of each service in a business process, etc. The problem is that whereas the standards for basic services (WSDL and SOAP) are widely adopted for their respective purposes, the situation is not very clear when we talk about composing services, having multiple protocols aspiring to become a standard in this layer.

Two different approaches can be followed when we designing web service compositions. They are called *orchestration* and *choreography*. The former describes the individual business process followed by each one of the participants in the composition, while the latter describes the composition from a global viewpoint, defining the interactions (exchange of messages) happening between the parties, that is, how they collaborate in the composition. In Figure 2.5, it is depicted graphically what is the role of each of them if they are compared with the

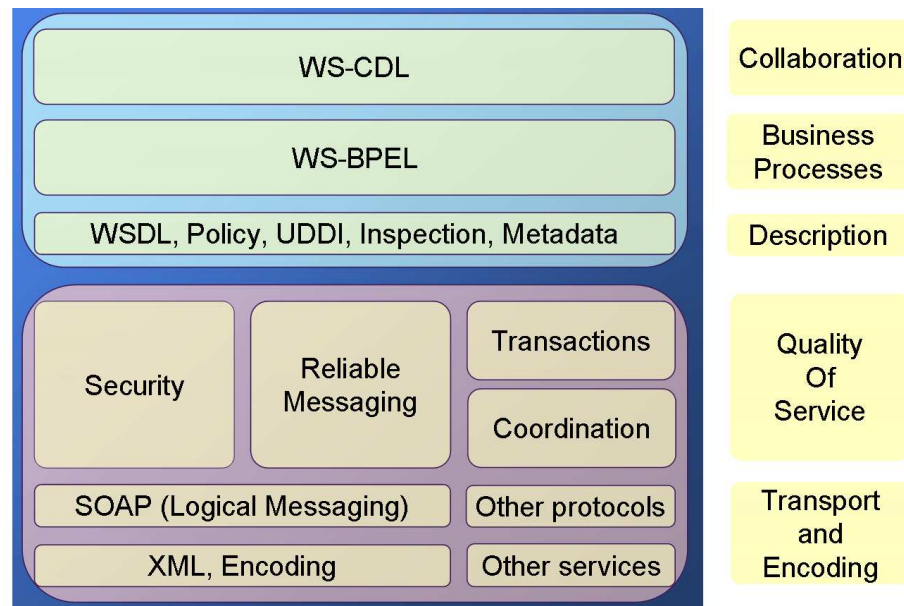


Figure 2.4: Web Service architecture stack.

musicians in an orchestra. Despite these differences, the ideal solution would be fusing both approaches in a single language and environment [?].

Anyway, the languages we can use in both cases should accomplish some common goals: (i) the capacity of modelling service interactions, including control flow and data constraints, (ii) the possibility of specifying exceptional behaviour, indicating which errors can happen in the execution of the composition and the way of handling these errors, and (iii) the ability to model web service compositions at a high level, without taking care of the implementation details of each one of the services.

**Comment: Concluir ventajas y desventajas de cada uno.** Choreography on the other hand does not rely on a central coordinator. Rather, each web service involved in the choreography knows exactly when to execute its operations and whom to interact with. Choreography is a collaborative effort focused on exchange of messages. All participants of the choreography need to be aware of the business process, operations to execute, messages to exchange, and the timing of message exchanges. The most recent answer to the integration challenge is the Service Oriented Architecture (SOA) and the web services technologies. The bottom-up view of the SOA sees different business applications exposing their functionalities through web services. Thus we can now access different

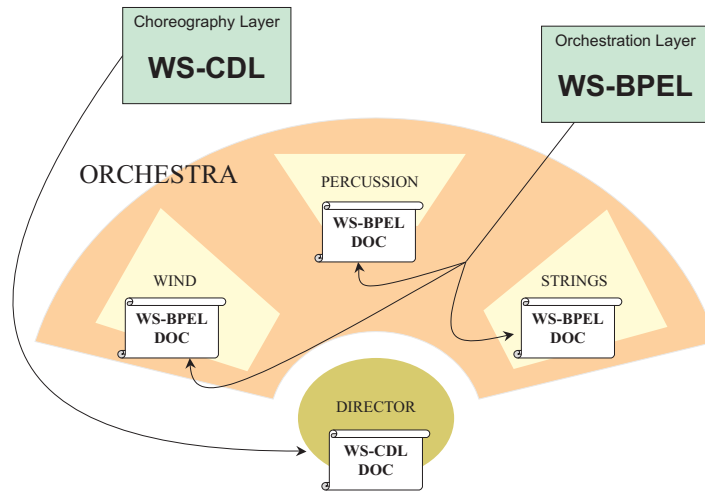


Figure 2.5: Choreography vs. Orchestration

functionalities of different legacy and new developed applications in a standard way (through web services). Such access to functionalities is important because typical companies have a large number of existing applications which have to be integrated. Regarding the choreography approach, there are several languages that have been designed for that purpose. One of the most popular languages is Web Services Choreography Description Language (WS-CDL), which specifies the common and complementary observable behaviour of all participants in a composition [?]. It is based on XML and describes the peer-to-peer collaborations between the composite web services from a global point of view, that is, the exchange of messages to achieve a common business goal. The aim of this language is allowing the composition of any kind of web services, regardless of the platform hosting the service or the implementation language. Figure 2.6 is an example of how WS-CDL can be useful for the integration of different kinds of web services.

A WS-CDL document defines a hierarchy of choreographies, where there is only one top-level choreography, marked explicitly as the *root choreography*. The basic building block of a choreography is the *interaction* element. It indicates information exchanges between participants, possibly including the synchronization of some information values. These interactions are performed when one participant sends a message to another participant in the choreography.

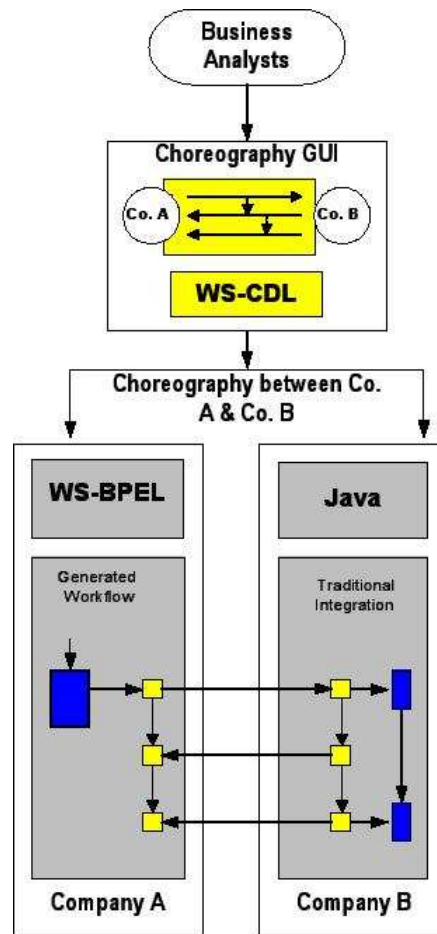


Figure 2.6: Integration of Web Services using WS-CDL.

When the message exchanges complete successfully, the interaction completes normally.

We can distinguish two different kinds of *complex activities* inside a choreography: the *workunit* element and the ordering structures. The *workunit* element specifies a condition that must be fulfilled in order to perform some work and/or the repetition of some work. It completes successfully when the set of activities inside completes successfully. *Ordering structures* are used to combine basic activities and other complex activities in a nested way, expressing the order in which actions are performed within the choreography. There are three ordering structures: The *sequence* ordering structure expresses that the set of activities inside must be executed sequentially. The *parallel* ordering structure indicates that the set of activities inside must be executed concurrently. It completes

successfully when all the concurrent activities complete successfully. And the *choice* ordering structure specifies that only one of multiple activities can be executed. If the choice have workunits inside, only the first one in lexical order with a “true” guard condition is selected. If there are other activities, there is no way to know which one is selected; it is considered as a non-observable decision.

Different types of exceptions are considered in WS-CDL. Exception workunits can be defined to handle all these exceptions. They may also be used as the mechanism to recover from the exceptions. At least one exception workunit must be defined. The guard of the workunit can be used to specify the particular type of exception we want to handle. Only one exception workunit can match each exception. If multiple exception workunits are defined, the order of evaluating them is based on the order in which the workunits have been defined. When the matching happens, the actions of the matched workunit are executed. If no matching happens and a default exception workunit exists, then the actions of this workunit are executed. Otherwise, the exception is raised in the parent choreography. WS-CDL also allows us to define finalization actions within a choreography that can confirm or cancel the effects of this choreography, so we can use this actions for compensation.

Next, we introduce the orchestration approach used in this Thesis.

### 2.2.1 WS-BPEL

In 2002, researchers and engineers of the main companies of the world (IBM, Microsoft, etc.) realised that the new and rapidly emerging process-oriented approach required the definition of a neat and precise language for describing how a set of interacting web services can be included in a business process. Traditional methods for integration and business process automation typically involve embedded logic inside of applications designed to meet a specific business need such as ERP, supply chain, or CRM. The development, testing, and deployment efforts required to change these applications make integration and process changes both costly and complex [1]. To address these issues, proprietary products emerged to abstract integration and process automation into a new layer of software tools. These software products liberated integration and process tasks from the underlying business systems so they could be more effec-



tively changed, managed, and optimized. The idea and motivation behind almost each new technology and platform for enterprise application development is to provide an environment where better business applications can be developed with less effort and these business applications should closely align to the business processes, which should not be too complex, and which can be adapted to the changing nature of business processes without too much effort. Within companies, business applications have to interoperate and integrate. Integrating different applications has always been a difficult task for various functional and technology related reasons [].

The Business Process Execution Language for Web Services (BPEL4WS), for short BPEL, was first conceived in July, 2002 with the release of the BPEL4WS 1.0 specification. This first draft was initially developed by just three companies, IBM, Microsoft, and BEA. This document proposed an orchestration language inspired by previous variations such as Web Services Flow Language (WSFL), developed by IBM and XLANG specification language developed by Microsoft. WSFL was designed by IBM and is based on the concept of directed graphs. XLANG was designed by Microsoft and is a block-structured language. BPEL combines both approaches and provides a rich vocabulary for description of business processes. After this first attempt, other major companies such as SAP and Siebel Systems joined the former ones to write the version 1.1 of the BPEL4WS specification that was released less than a year later, in May of 2003. Fortunately, this brand new version received much more attention and vendor support, leading to a number of commercially available BPEL4WS-compliant orchestration engines [9]. Before publishing this release, the BPEL4WS specification was submitted to an OASIS technical committee in order to be evaluated so that the specification could be developed into an official and open standard. This technical committee was active from April 2003 to May 2007, and, during this time, a lot of contributions and improvements were received. In April 2007, WS-BPEL version 2.0 was approved as an OASIS standard. As a proof of maturity, more than 37 organizations collaborated to develop WS-BPEL, including representatives of Active Endpoints, Adobe Systems, BEA Systems, Booz Allen Hamilton, EDS, HP, Hitachi, IBM, IONA, Microsoft, NEC, Nortel, Oracle, Red Hat, Rogue Wave, SAP, Sun Microsystems, TIBCO, webMethods, and other members of OASIS [9]. Finally, in January 2008, another OASIS technical committee started to define a

WS-BPEL extension to encompass the definition of human interactions (“human tasks”) as part of a WS-BPEL process. Figure 2.7 summarises this evolution-

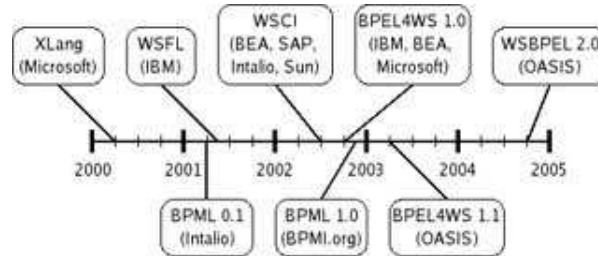


Figure 2.7: WS-BPEL evolution.

Moreover, there were established ten original design goals associated with the definition of WS-BPEL [9]:

- Define business processes that interact with external entities through web service operations defined using WSDL, and that manifest themselves as web services defined using WSDL.
- Define business processes using an XML-based language. Do not define a graphical representation of processes or provide any particular design methodology for processes.
- Define a set of web service orchestration concepts that are meant to be used by both the external (abstract) and internal (executable) views of a business process. Such a business process defines the behavior of a single autonomous entity, typically operating in interaction with other similar peer entities.
- Provide both hierarchical and graph-like control regimes, and allow their use to be blended as seamlessly as possible. This should reduce the fragmentation of the process modeling space.
- Provide data manipulation functions for the simple manipulation of data needed to define process data and control flow.
- Support an identification mechanism for process instances that allows the definition of instance identifiers at the application message level. Instance identifiers should be defined by partners and may change.

- Support the implicit creation and termination of process instances as the basic lifecycle mechanism. Advanced lifecycle operations such as “suspend” and “resume” may be added in future releases for enhanced lifecycle management.
- Define a long-running transaction model that is based on proven techniques like compensation actions and scoping to support failure recovery for parts of long-running business processes.
- Use Web Services as the model for process decomposition and assembly.
- Build on Web services standards (approved and proposed) as much as possible in a composable and modular manner.

As a result, WS-BPEL along with web services technologies provide now a standardized integration interface and a standardized language for the integration of different services as well as for the automation of some tasks. Nevertheless, web scenarios are becoming more and more complex since they highly heterogeneous, that is, a lot of different services from different companies interact jointly to perform a particular task. In particular, it is known that business processes change relatively often due to this heterogeneity. Therefore, designers do not need only a way to compose a set of services, rather they also need a way to compose and modify them in the right order and in a relatively uncomplicated and straightforward way. Due to this, BPEL is sometimes compared to general purpose programming language, but it is not as powerful as one of the well-known programming language []. However, it is simpler and better suited for business process definition and, therefore, BPEL must be considered a supplement to modern languages rather a replacement.

After briefly introduce its history and design goals, we discuss next its technical details. BPEL is therefore an orchestration language in the sense that it is used to define the composition of services from a local viewpoint, describing the individual behaviour of each participant. Choreography is covered by other standards, such as WS-CDL (commented previously). BPEL is designed to support the description of both behavioural service interfaces and executable service-based processes [10]. A behavioural interface (known as abstract process) is a specification of the behaviour of a class of services, capturing constraints on the ordering of messages to be sent to and received from a service. An executable

process defines the execution order of a set of activities (mostly communication activities), the partners involved in the process, the messages exchanged between partners, and the events and exception handling specifying the behaviour when specific events or faults occur. In Figure 2.8, we can observe an example of the typical business process of a travel agency.

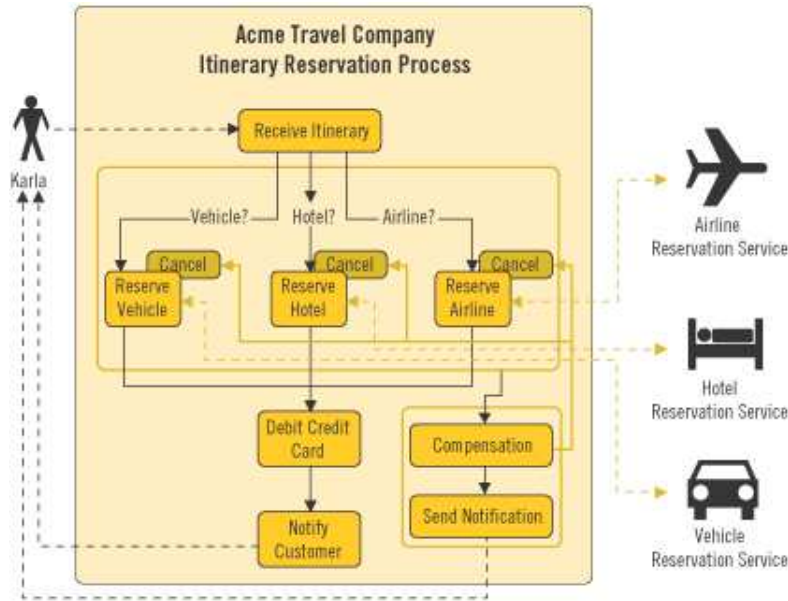


Figure 2.8: Example of a business process workflow.

According to the standard of WS-BPEL, an abstract process is a partially specified process that is not intended to be executed and it must be explicitly declared as “abstract”. As its name indicates, an abstract process may hide some of the required operational details expressed by an executable artifact. All the constructs of executable processes are made available to abstract processes and, consequently, they share the same expressive power [9]. Therefore, the main different between an abstract and a executable processes is that the second one contains the exact details of business processes and, consequently, it is intended to be executed in an orchestration engine, whereas the first one serve a descriptive role, defining the message exchange between the parties involved. Specifically, an abstract process is usually use to describe the observable behavior of some or all of the services offered by an executable process and/or to define a process template that contains domain-specific best practices. Such a template can be seen as a design-time representation of the process logic, excluding

execution details to be completed when mapping to an executable process. In most cases BPEL is used for executable processes []. Moreover, the definition of conceptual model in which one can define an abstract or an executable process is a key feature of WS-BPEL since the processes execute and interact with their partners in a consistent way regardless of the supporting platform or programming model used by the implementation of the hosting environment, unlocking the potential of web services because it allows the development of tools and other technologies that greatly increase the level of automation and thereby lower the cost in establishing cross enterprise automated business processes. In addition to this, abstract process ensures the level of privacy required by the companies since the implementation of the service is hidden to the other participants.

In detail, WS-BPEL is an XML-based language which supports the web services technology stack, including SOAP, WSDL, UDDI and so on. It defines a model and a grammar for describing the behavior of a business process based on interactions between the process and its partners as well as the order of these interactions. The interaction with each partner is performed through web service interfaces, and the structure of the relationship at the interface level is encapsulated in what is called a *partnerLink*. WS-BPEL also introduces mechanisms for dealing with business exceptions and faults. Moreover, WS-BPEL introduces a mechanism to define how activities have to be compensated in cases where exceptions occur or a partner requests reversal. A WS-BPEL process is a reusable definition that can be deployed in different ways and in different scenarios, while maintaining a uniform application-level behavior across all of them.

In Figure 2.9, we can observe a piece of the BPEL code for a booking process. BPEL processes use *variables* to temporarily store data. Variables are therefore declared on a process or on a scope within that process. Also, it provides *basic* or *structured* to declare the process logic. *Basic activities* are those which describe the elemental steps of the process behaviour [9]:

- The activity *assign* is used to assign data to the variables defined in the process. This activity can be used to copy data from one variable to another as well as to populate new data in a variable using expressions. As usual, expressions are constructed using variables and constants.

```

<process name="TripReservation" targetNamespace="http://jbpm.org/examples/trip"
xmlns:tns="http://jbpm.org/examples/trip" xmlns:tnc="http://jbpm.org/examples
xmlns:xsd="http://www.w3.org/2001/XMLSchema"
xmlns:xsi="http://www.w3.org/2001/XMLSchema-instance"
xmlns:bpel="http://schemas.xmlsoap.org/ws/2003/03/business-process/"
xmlns="http://schemas.xmlsoap.org/ws/2003/03/business-process/">

  <partnerLinks>
    <partnerLink name="traveler" partnerLinkType="tns:Traveler-Agent"
      myRole="Agent" />
    <partnerLink name="ticket" partnerLinkType="tns:Agent-Ticket"
      partnerRole="TicketIssuer" />
  </partnerLinks>

  <variables>
    <variable name="purchaseRequest" messageType="tns:purchaseRequest" />
    <variable name="cost" type="xsd:double" />
    <variable name="items" type="tns:ItemSet" />
    <variable name="cancelRequest" messageType="tns:cancelRequest" />
    <variable name="cancelResponse" messageType="tns:cancelResponse" />
    <variable name="detailRequest" messageType="tns:detailRequest" />
    <variable name="detailResponse" messageType="tns:detailResponse" />
    <variable name="dateReached" type="xsd:boolean" />
  </variables>

  <correlationSets>
    <correlationSet name="trip" properties="tns:tripLocator" />
  </correlationSets>

```

Figure 2.9: WS-BPEL code.

- The activity *empty* is devoted to be used as an activity that does nothing. For instance, one can decide to capture an exception and do nothing to handle it. Another use of *empty* is to provide a synchronization point in a parallel activity.
- The activity *wait* specifies a particular delay or deadline.
- To invoke a web service of service provider, WS-BPEL offers the activity *invoke*. Normally, this activity is used to request an operation in a service. This operation is usually a basic activity in the provider. Operations can be of two types: request-response or one-way. One-way consist of sending a message (some variables can be enclosed) so that no response is expected as part of the operation, whereas a request-response invocation requires a message back. Evidently, this response message can be used to notify the sender about a fault during the operation. A more detailed explanation will be provided in Chapter 3.
- A *receive* activity is necessary to receive the message sent in the invoke activity. messages, the portType (optional) and operation that it expects the partner to invoke. The value of the partnerRole in the partnerLink is

not used when processing a *receive* activity. In addition, it specifies a variable, using the variable attribute, to store the message the operation to be requested. In many cases, this activity is the first part of the process.

- The *reply* activity is used to respond to a request previously accepted through an inbound message activity. For instance, it can be used in conjunction with the *receive* activity to respond to the invocation of a service. Clearly, it is only meaningful for request-response interactions, but a one-way “response” can be sent by invoking the corresponding one-way operation on the sender. Finally, it may specify a variable attribute that references the variable that contains the message data to be sent.
- The activity *throw* is used to signal an internal fault explicitly.
- The activity *exit* is used to immediately end the process instance.
- WS-BPEL provides the user with the ability to declare new activities that are not contemplated in the specification. This is done using the *extension activities*. This extension is not explicitly contemplated in the theory of this Thesis, although they are required to implement the theory in an orchestration engine.
- Finally, using the activity *rethrow* in a fault handler, it is possible to rethrow a fault. For instance, this activity is useful when the situation that causes the fault is not solved after the completion of the fault handler and, therefore, it is needed to redo this handler to check if the situation has been solved afterwards.

On the other hand, *Structured activities* encode the control-flow logic of the process. The set of structured activities defined in the standard are the following:

- The activity *sequence* includes a set of activities that are performed sequentially in the order in which they appear in the structure. It ends when the last activity in the sequence has finished.
- The activity *flow* provides concurrency and synchronization, creating a set of concurrent activities directly nested within the process and it enables synchronization dependencies between activities that are nested to it. A more detailed explanation of how this activity works is given in Chapter 3.

- The activity *if* specifies conditional behavior. As usual, the activity consists of an ordered list of one or more conditional branches defined by the “if” and optional “elseif” elements, followed by an optional “else” element.
- The activity *while* provides conditional repetitive behaviour.
- *RepeatUntil* provides the repeated execution of a contained activity. The difference with the activity *while* is that the inner activity is executed at least once.
- The activity *pick* waits for the occurrence of exactly one event from a set of events, and then executes the activity associated with that event. After an event has been selected, the other events are no longer accepted by that “pick”. Moreover, a deadline for the occurrence of such events can be established in such a way if this deadline expires the pick activity ends. This structure has some similarity the choice operator in a process algebra although with a predefined timeout. In WS-BPEL, it can be compared with a set of receive activities that run in parallel, where just only one can be executed, and a common deadline for the execution of these receive activities is set (to this end, the wait activity can be used).
- Lastly, the standard offers an activity (*forEach*) to execute the contained activity a predefined number of times that is expressed in the definition of the activity.

## 2.3 Heterogeneous Distributed Systems: Grid/Cloud Computing

In 1943, the president of IBM, Thomas J. Watson, predicted:

“I think there is a world market for about five computers”

In recent times, this phrase has been widely discussed since some authors consider that it is an clear example of failed prediction. Nevertheless, with the advent of new computational such as Grid and Cloud Computing, some authors argue that it will become a reality soon. In addition, other authors consider that



this phrase is completely true nowadays since there five big companies that are monopolising the world market [3].

Thanks to the fast development of society, daily basic services such as water, electricity, gas and telephone services are commonly supplied to citizens so that everybody can have immediate access to them in developed countries. Today, these services known as “utility” services since customers are charged according to the consumption. In 1969, Leonard Kleinrock, one of the leading scientists of the American ARPANET agency, said: “Today, computer networks are in their infancy, but as they grow and become more sophisticated we will see the rise of the *Utility computing*. It is amazing how in 1969 a scientist could already see the usefulness of computers and the advent of a distributed computing model that would be based on providing services and paying for them. What makes this statement more fascinating is that this year is when the Internet was born. The first version only connected 2 computers worldwide, but this person was already thinking that someday the Internet could connect millions of computers into a single network. This vision of computing (based on a model of on demand service provisioning) anticipated the massive transformation of the computer industry in the XXI century.

Thus, major companies such as Google, Amazon or Microsoft are introducing it in their business model. Moreover, it is often confused with Cloud and Grid Computing. Utility Computing is the underlying business model for a Grid or Cloud infrastructure, i.e. it can be seen as a mean of charging customers for computing services so that users pay only for the consumption, whereas the costs associated with the production and distribution of computing services will be undertaken by the provider. As happens with revolutionary software, protocols or any computer-related paradigm, Cloud Computing must undergo a series of steps to check if all benefits that providers are promising really serves companies to save costs and enhance the competitiveness. In this sense, Larry Ellison, founder and CEO of Oracle, believe that Cloud Computing is nothing more than a new way of naming what companies have been doing so far [3]:

“The interesting thing about Cloud Computing is that we have redefined Cloud Computing to include everything that we already do... I do not understand what we would do differently in the light of Cloud

Computing other than change the wording of some of our ads.”

Larry

*Ellison, quoted in the Wall Street Journal, September 26, 2008.*

Many researchers have tried to define the term “Cloud Computing” without reaching a standard definition. For instance, Buyya et al. [5] define a cloud system as:

“A cloud is a parallel and distributed system consisting of a collection of virtualized and interconnected computers that have been provisioned dynamically and they are presented as a single computational resource based on service level agreements (SLAs) established by negotiation between the service provider and the consumer.”

In [14] one can find up to 21 different definitions of Cloud computing. For instance, Luis M. Vaquero et al. defines the Cloud as:

*“The Cloud is a large and easy to use container of virtualized resources (such as hardware, services, development platforms . . .). These resources can be dynamically reconfigured to fit into a variable load (scale), allowing also the optimal use of these resources. This service is exploited through pay-per-use model that is guaranteed by agreements.”*

### **Meter un par de prrafos de Grid**

Finally, the main difference between a Cloud-oriented and a Grid-oriented system relies in the virtualisation of resources. In a Grid infrastructure, users do not share in real-time the resources allocated to them, whereas in a Cloud infrastructure the virtualisation is essential to serve more users, thus getting the savings promised by suppliers [].

## **2.4 Web services vs. Grid/Cloud Computing**

In this section it is presented a summary of the main differences and sinergies between web services and Grid/Cloud Computing since a formal language to mix both approaches is one of the parts of this Thesis. First, one can consider that web services are themselves software offered as a service (SaaS) and

a system can be seen as a composition of services communicated via the Internet that coordinate to perform a certain task. Nevertheless, there are still some differences between both approaches such as standardization. Above, we presented two (WS-CDL and WS-BPEL) of the standards to model web services compositions, but it is impossible to present a standard that describes the main concepts of Cloud Computing and, to some extent, of Grid Computing. One of the reasons is that Cloud and Grid are relatively new and, therefore, there has not been time to agree a standard for them. The other reason is related to commercial policies since many big companies are competing to impose its services. So far, there is nothing new, but the main difference lies in virtualization, since different services provided by the cloud are performed in virtual machines rather than directly on a server such as the case of a web service, and, therefore, the concurrency in the system is higher.

Another difference is data persistence. Web services are usually “stateless”, which means that no state is saved in the system after performing a operation invoked in the service. The only way to save the state of this operation is to store it in a database. The main disadvantage of this approach is that there is no standardization and, therefore, this operation is platform dependent and it will depend of the application scope. In this Thesis, we use a standard called Web Services Resources Framework (WSRF) that it is intended to solve this problem. The main advantage of it is that all the steps are standardised so that the cooperation between such systems is simple. Another advantage is that the user can decide which resources can take part in the interaction. WSRF is described in the next section.

In addition, Cloud/Grid computing could be considered as a layer to be placed on the bottom of the web services, and use them as a mean to access the resources. Thus, new standards must be defined in a similar fashion as in WSRF, but taking into account the particularities of the Cloud infrastructure. Here, we must emphasise that Cloud Computing is not only to provide software as a service, but there are infrastructure and platform as a service, which web services cannot cover.

## 2.5 Web Services Resource Framework

The aim of this section is to introduce the basic concepts for the management and destruction of stateful web services, i.e., web services with a set of resources associated to store the state after ending an operation. In this sense, we call *WS-Resource* to the association between a web service and a persistent resource. To manage stateful web services, it is required to define the patterns used to create the relationship between the service and the resource. These patterns will reuse in most of the cases a series of widely studied technologies, e.g. WS-Addressing. Moreover, it is need to define how the properties of the resources can be accessible from outside. This is usually done through an interface.

The architecture provided by web services has been widely accepted as a means of structuring the interactions between services that are part of a distributed system and work together to achieve a common goal. Currently, developers require a higher degree of standardization to provide additional interoperability between such services, but until mid-2004 no research group or group of experts had seriously considered the idea of proposing a standard for modelling the communication between stateful services, that is, services endowed with an associated persistent resource. Thus, in January of 2004, several members of the organization Globus Alliance and the multinational IBM defined, with the help of experts from companies such as HP, SAP, Akamai, etc., the first specification and the basis of an initial architecture. In March of 2004, these documents were sent to the organization responsible for the standardization, OASIS. Initially, two committees were formed to study and develop certain parts of the recently created standard. On the one hand, it was created the *WSRF Technical Committee*, which worked on four specifications: *WS-ResourceProperties*, *WS-ResourceLifetime*, *WS-Servicegroup*, and *WS-BaseFaults*. Moreover, the *WSN Technical Committee* was responsible for the rest of the specifications: *WS-BaseNotification*, *WS-Topics*, and *WS-BrokeredNotification*.

WS-Resource Framework is inspired by the work previously done by Global Grid Forum's Open Grid Services Infrastructure (OGSI) Working Group [12]. More specifically, WSRF can be seen as a simple refactoring of concepts and interfaces developed in the specification *OGSI V1.0*, exploiting recent developments in the area of web services (e.g. WS-Addressing). WS- Resource Frame-

work [4] is a specification, whose purpose is to define a generic framework for modelling and accessing WS-Resources and the relationships between them in a Grid/Cloud environment. In detail, WSRF defines the representation of the WS-Resource, specifying the messages exchanged and the XML documents required to manage the resource. A WS-Resource is defined as (i) the combination of an XML document with a type defined by one or more *portTypes* (a service may play different roles in the same interaction) and (ii) it must be addressed and accessed according to implied resource pattern. This pattern is a derivation of the *Endpoint References* included in the standard WS-Addressing. WS-Addressing is used to standardise the endpoint reference of a WS-Resource. This endpoint reference is the address of the WS-Resource at a given network endpoint and it must be used to identify the resource in any exchange of messages.

Typically, web service interfaces provide users with the ability to access and manipulate its state, e.g. data values that evolve by the interaction among various services. In other words, the message exchanges that are implemented in the behavior of the services are intended to allow persistent access to these resources. However, this notion is not as evident in the definition of the interface [8]. The messages sent and received by these services involve (or encourage the programmer to infer) the existence of an resource. Therefore, it is desirable the definition of standards that allow the discovery, creation, manipulation and destruction of these resources. These standards should make this complex environment as interoperable as possible. Furthermore, WSRF offers mechanisms to declare, access, monitor and destroy WS-Resources by using conventional techniques, which makes it easy to run in any platform since it is not necessary to take into account the decision logic of the resource owner. It also includes mechanisms to describe how to check the status of a resource and how to make it accessible through its interface (described in WSDL). In detail, WSRF includes the mechanisms defining the means by which []:

- a WS-Resource can be destroyed, either synchronously attending to a destroy request or a time-based (scheduled) destruction, and specified resource properties may be used to inspect and monitor the lifetime of a WS-Resource (WS-ResourceLifetime);

- the state of a WS-Resource can be queried and modified via Web services message exchanges (using the specification WS-ResourceProperties);
- an endpoint reference (WS-Addressing) can be renewed in the event the information contained becomes invalid or stale (WS-RenewableReferences);
- a collection of heterogeneous of web services can be defined, whether or not the services are WS-Resources (WS-ServiceGroups); and
- fault reporting can be made more standardized through use of predefined XML template (WS-BaseFaults).

### 2.5.1 WS-ResourceProperties

As mentioned above, WSRF uses a particular specification for defining the properties (attributes) of a WS-Resource, which is composed of the definition of the interface in WSDL and an XML ocument (Resource Properties Document) that specifies its properties. For example, these properties can be the disk size, processor capacity, etc. As usual, there is a number of messages in the specification to update one or more of theses properties or to retrieve this information.

From now on, we suppose that the Resource Properties Document is:

```
...
<GenericDiskDriveProperties
xmlns: tns = ''http://example.com/diskDrive'' >
  <tns:NumberOfBlocks>22</tns:NumberOfBlocks>
  <tns:BlockSize>1024</tns:BlockSize>
  <tns:Manufacturer>DrivesRUs</tns:Manufacturer>
</GenericDiskDriveProperties>
...
```

In WSRF, the operations that can be done are:

**GetResourceProperty** As the name suggests, this operation allows services to request the value of only one property of the document.

For instance, a possible request can be:

```
...
```

```

<s12:Body>
  <wsrp:GetResourceProperty
    xmlns:tns='http://example.com/diskDrive'>
    tns:NumberOfBlocks
  </wsrp: GetResourceProperty>
</s12:Body>...

```

**GetMultipleResourceProperties** This method is equivalent to the last one, but it is intended to retrieve more than one property of the document at the same time. It can be used to prevent network congestion. The message would be:

```

...
<wsrp:GetMultipleResourceProperties
  xmlns:tns='http://example.com/diskdrive'>
  <wsrp:ResourceProperty>tns:NumberOfBlock</wsrp:ResourceProperty>
  <wsrp:ResourceProperty>tns:BlockSize</wsrp:ResourceProperty>
</wsrp:GetMultipleResourceProperties>
...

```

**SetResourceProperties** This specification allows to change some properties in the document. There are three kind of changes:

- Insert: It allows to add new properties to the document.
- Update: It is used to update the value of a property.
- Delete: To delete a property from the document.

A possible request can have the following form:

```

...
<s12:Body>
  <wsrpw:SetResourceProperties
    xmlns:tns='http://example.com/diskdrive'>
    <wsrp:Update>
      <tns:NumberOfBlocks>143</tns:NumberOfBlocks>
    </wsrp:Update>

    <wsrp>Delete resourceProperty='tns:Manufacturer' />

    <wsrp:Insert>

```

```

    <tns:someElement>42</tns:someElement>
  </wsrp:Insert>

</wsrp:SetResourceProperties>
</s12:Body>
...

```

As it can be observed, it is possible to concatenate more than one operation in the same request. After processing this request, the document must look like this:

```

...
<GenericDiskDriveProperties
  xmlns:tns = 'http://example.com/diskDrive' >

  <tns:NumberOfBlocks>143</tns:NumberOfBlocks>
  <tns:BlockSize>1024</tns:BlockSize>
  <tns:someElement>42</tns:someElement>

</GenericDiskDriveProperties>
...

```

**QueryResourceProperties** This method is used for querying resource properties. For example, if one wants to know if the number of blocks is greater than 20 and the block size is 1024, the following query gets this information:

```

...
<s12:Body>
  <wsrp:QueryResourceProperties>
    <wsrp:QueryExpression
      Dialect = 'http://www.w3.org/REC-xpath-19991116' >
        boolean( /*/NumberOfBlocks>20 and /*/BlockSize=1024)
    </wsrp:QueryExpression>
  </wsrp:QueryResourceProperties>
</s12:Body>
...

```

The response must look like this:



```
...
<s12:Body>
  <wsrp:QueryResourcePropertiesResponse>
    true
  </wsrp:QueryResourcePropertiesResponse>
</s12:Body>
...
```

### 2.5.2 WS-Base Faults

Normally, a designer uses web service interfaces defined by others, and, therefore, a method to standardize the format of error messages would facilitate the work of developers. This is the goal of WS-BaseFaults, where an error message has the following format:

```
...
<BaseFault>
  <Timestamp>xsd:dateTime</Timestamp>
  <OriginatorReference>
    wsa:EndpointReferenceType
  </OriginatorReference> ?
  <ErrorCode dialect='anyURI'>xsd:string</ErrorCode>?
  <Description>xsd:string</Description> *
  <FaultCause>wsbf:BaseFault</FaultCause> *
</BaseFault>
...
```

where:

- **Timestamp:** It is the exact instant where the error happened.
- **OriginatorReference:** This is the endpoint reference of the service that originated the error.
- **ErrorCode:** Error code (e.g. POSIX errno) to be used by error handling systems .
- **Description:** Explanation of the cause of error (in natural language).

- **FaultCause:** Technical cause of the error.

Finally, note that it is possible to report an error without using this format, but WSRF provides it to help participants to manage it in a consistent way.

### 2.5.3 WS-ServiceGroup

This specification allows users to create groups of services that share a number of properties in common, i.e., it is useful to group different web services that have similar behaviours.

### 2.5.4 WS-ResourceLifetime

The lifetime of a WS-Resource is defined as the period between its instantiation and its destruction. The goal of this specification is to standardise the process of destruction of a resource and define mechanisms to monitor its lifecycle. Surprisingly, the process to create the WS-Resource is not specified. The reason is that WSRF is intended to be used in the interaction and, therefore, the internal details of each participant are hidden. Thus, this specification meets the requirements of SOC architecture presented previously and the transition from service-oriented architecture to resource-oriented architecture is small. For technical reasons, we have included in our language BPELRF a primitive to create the resource.

Generally, in distributed systems, clients just want to use a resource for a given time interval. For instance, in subscription systems, users decide normally the duration of the subscription. Nevertheless, in many scenarios it is most appropriate to provide a manner to immediately destroy the resource. Following the same example, it could happen that the client wants to interrupt its subscription and hence the immediate destruction must be provided. As discussed above, WSRF gives two ways to destroy a WS-Resource: immediate or scheduled.

**Immediate destruction** To activate this kind of destruction, it is only required to add the attribute `< wsrl : Destroy / >` inside the field (`< Body >`) of the SOAP message that will be sent to the service. To confirm the destruction,

the receiver must send the same message including the attribute `< wsrl : DestroyResponse / >` in the field (`< Body >`) of the response SOAP message.

**Scheduled destruction** In this case, the WS-Resource has an associated deadline after which it is expected that the resource has been destroyed. Moreover, it is reasonably expected that before this deadline the resource is available. An example of how to determine the completion time of a resource is:

```
...
<s12:Envelope
  <ex:ResourceDisambiguator>
    uuid:ba32-8680cace43f9
  </ex:ResourceDisambiguator>
  <s12:Body>
    <wsrl:SetTerminationTime>
      <wsrl:RequestedTerminationTime>
        2001-12-31T12:00:00
      </wsrl:RequestedTerminationTime>
    </wsrl:SetTerminationTime>
  </s12:Body>
</s12:Envelope>
...
```

As we can see, the destruction requestor may indicate the exact destruction time as well as the local time (to avoid mismatches in how to represent the time zone). Once the *TerminationTime* is reached, the resource is destroyed without any further intervention and the requestor is reported that the resource is unavailable. WSRF offers another message type to inform the sender that the resource owner has received the destruction request. This option is not considered in our language BPELRF.

On the contrary, there may be a situation where more than one service is using the resource to be destroyed and, therefore, the resource owner can decide or not (this is optional and it must be developed by the owner) to implement a notification policy to inform other services that the resource is unavailable. The notification message must include the following fields:

```
...  
<wsrl:TerminationNotification>  
  <wsrl:TerminationTime>xsd:dateTime</wsrl:TerminationTime>  
  <wsrl:TerminationReason>xsd:any</wsrl:TerminationReason>?  
</wsrl:TerminationNotification>  
...
```

where the attribute *TerminationTime* specifies the exact time of destruction and in the *TerminationReason* attribute it can be included the reason of the destruction.

The notification-based interaction pattern is a commonly used pattern for inter object communications. For example, the well-known publish/subscribe architecture uses this approach. In addition, it is increasingly being used in a web services context [].

In conjunction with WSRF, Web Services Notification specifications are focused on the description of the mechanism to implement this notification-based pattern in web services. As WSRF is based on web services, WSRF creators advocate for the use of WS-Notification standard to manage the notifications that could arise due to the normal operation of the resources. Thus, WS-Notification is a family of specifications that uses a topic-based publish/subscribe pattern. It includes: standard message exchanges to be implemented by service providers that wish to participate in Notifications, standard message exchanges for a notification broker service provider (allowing publication of messages from entities that are not themselves service providers), operational requirements expected of service providers and requestors that participate in notifications, and an XML model that describes the topics susceptible to generate notifications. The WS-Notification family of documents includes three normative specifications: WS-BaseNotification, WS-BrokeredNotification, and WS-Topics.

In the notification process, there are three different steps:

1. First, the observation of the situation and its characteristics. This situation represents an event of interest for some services.
2. Second, the creation of notification messages that captures the characteristics of the situation; and

3. finally, the distribution of these messages to zero or more interested parties (notification consumers).

In WS-Notification specification, the steps 1 and 2 are not taken into account since the aim is not to restrict the means by which these stages must occur. From now on, the entity in charge of performing the stages 1 and 2 is called Publisher. The other issue is how the Publisher can disseminate the notification messages. In this case, two patterns can be followed: direct or brokered.

In the direct case, the publisher implements message exchanges associated with the notification producer interface (the details of this interface are out of the scope of this Thesis) and it is responsible for accepting suscription messages and sending notification messages to interested parties. Moreover, it can choose to include in its behavior the required logic or to delegate this task to specialized implementations. This last case is addressed by the WS-BaseNotification specification [].

An example of notification message (can include one or more notification messages) is:

```
...
<wsnt:Notify>
  <wsntw:NotificationMessage>
    <wsnt:Topic Dialect= xsd:anyURI >
      {any}
    </wsnt:Topic>
    <wsnt:ProducerReference>?
      wsa:EndpointReference
    </wsnt:ProducerReference>
    <wsnt:Message>xsd:any</wsnt:Message>
    <wsnt:NotificationMessage>+
  </wsnt:Notify>
...
```

In the brokered case, an intermediary (broker), which is responsible for disseminating messages produced by one or more publishers to zero or more notification consumers. There exists three types of relationships between the publisher and the broker: simple publishing, composable publishing and demand-based publishing.

In the simple publishing scenario, the publisher entity is responsible only for the core publisher functions - observing the situation and formatting the notification message artifact that describes the situation. The dissemination step occurs when the publisher sends the notification message to the broker. In the composable publishing pattern, the publisher delegates its function to an external service that it is responsible to send the notification messages to the broker. Finally, demand-based publication is intended for use in cases where observing the situation or formatting the messages is expensive, and therefore the notification should be avoided. To this end, the publisher will only send notifications to the broker if it is registered as a service interested in receiving notifications about a particular situation. Obviously, this will reduce the overload of the network [].

In Chapter 3, we will see that the language BPELRF avoids to include the broker role, and it is indeed the owner of the resource who sends the notifications. Moreover, the subscribers must show interest by sending a subscription message directly to the owner of the resource within the corresponding condition, thus reducing the overload of the net since the amount of notifications in the network is reduced. More technical details will be extended in that chapter.

## 2.5.5 Formal models of concurrency

### Preliminaries

In this section, we will present the preliminary concepts used in this Thesis. The aim of this section is to provide the reader with a review of the main notions which are the basis of future sections as well as to fix the notion used throughout the Thesis. Thus, we will start presenting basic concepts such as the standard definition of Petri nets and we will continue with more technical details such as the addition of time features to this formal model.

#### *Notation*

The notation used in this work is the following:

##### 1. **Numbers**

We will denote by  $\mathbb{N}_0 = \mathbb{N} \cup \{0\}$  the set of nonnegative integers including 0,

and  $\mathbb{R}^{\geq 0}$  be the nonnegative real numbers including 0. Obviously,  $\mathbb{N}$  and  $\mathbb{R}$  mean that zero is excluded from the set. Moreover,  $\mathbb{N}_0^\infty = \mathbb{N}_0 \cup \{\infty\}$  is the set of nonnegative natural numbers including  $\infty$ .

## 2. Sets and Multisets

We will use the standard delimiters for sets ( $\{\}$ ) and multisets ( $\{\!\!\{\}$ ). As usual, let  $A$  be a set and  $R : A \rightarrow \mathbb{N}_0$ , we say that  $x \in A$  iff  $R(x) > 0$ . Moreover, we abuse the notion using  $x \in A$  to represent that  $x$  is an element of the multiset  $A$ . The cardinality of the set  $A$  is denoted by  $|A|$ . Given a set  $A$ ,  $\mathcal{B}(A)$  is the set of all finite multisets over  $A$ .

## 3. Relations

Let  $X$  be a set, a relation over  $X$  is a set  $R \subseteq X \times X$ . The domain (or the set of departure) of  $R$ , denoted by  $\text{dom}(R)$ , is:

$$\text{dom}(R) = \{x \in X \mid \exists y \in X : (x, y) \in R\}$$

and the codomain (or the set of destination) of  $R$ , denoted by  $\text{cod}(R)$ , is:

$$\text{cod}(R) = \{y \in X \mid \exists x \in X : (x, y) \in R\}$$

Given a relation  $R$ , the *reflexive and transitive closure* of  $R$ ,  $R^*$ , is defined as follows:

$$R^* = \{(x, y) \mid x = y \vee \exists x_1, \dots, x_n, (x, x_1) \in R, \dots, (x_n, y) \in R\}$$

Moreover, the *transitive closure* of  $R$ ,  $R^+$ , is given by:

$$R^+ = \{(x, y) \mid \exists x_1, \dots, x_n, (x, x_1) \in R, \dots, (x_n, y) \in R\}$$

## 4. Vectores

La notación empleada para representar los vectores será la usual, mediante tuplas. En el caso de vectores con componentes en  $\mathbb{N}_0$ , diremos que  $v \geq w$  si todas las componentes de  $v$  son mayores o iguales que las correspondientes de  $w$ . Además, diremos que  $v > w$  si  $v \geq w$  y  $v \neq w$ .

## 2.6 Petri nets

### Definition 1

(Basic Petri nets)

An *basic Petri net* is a triple  $N = (P, T, F)$ , where  $P$  and  $T$  are sets and  $F$  is a relation defined over  $P \cup T$ . Moreover, it has to satisfy the following constraints:

1.  $P \cap T = \emptyset$
2.  $F \subseteq (P \times T) \cup (T \times P)$
3.  $\text{dom}(F) \cup \text{cod}(F) = P \cup T$

In a Petri net,  $P$  is known as the set of *places* of  $N$ ,  $T$  is the set of *transitions* and  $F$  is a flow relation between the places in  $P$  and the transitions in  $T$ . This relation is graphically represented by arcs. In this Thesis, we suppose that the sets  $P$  and  $T$  are finite. Petri nets can be graphically represented by means of bipartite graphs (or bigraphs), which is a graph whose vertices can be divided into two disjoint sets ( $P$  and  $T$  in this case) such that every edge connects an element from  $P$  to  $T$ , and vice versa. In graphical representation, places are drawn as circles and transitions as rectangles or boxes.

Let  $X = P \cup T$  be a set and  $x \in X$  an element of this set. The preset of  $x$  is  $\bullet x = \{y \in X \mid (y, x) \in F\}$ , whereas the postset of  $x$  is defined as  $x^\bullet = \{y \in X \mid (x, y) \in F\}$ .

A net  $N$  is  $T$ -restricted iff  $\bullet t = t^\bullet = \emptyset \ \forall t \in T$ . □

### Example 2.6.1

Let  $N = (P, T, F)$  be a Petri net such that:

$$\begin{aligned} P &= \{p_1, p_2, p_3\} \\ T &= \{t_1, t_2\} \\ F &= \{(p_1, t_1), (p_2, t_1), (t_1, p_3), (p_3, t_2)\} \end{aligned}$$

This net is depicted in Figure 2.10.

### Definition 2

(Marking on basic Petri nets)



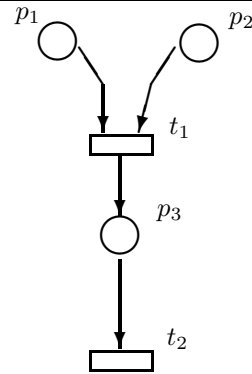


Figure 2.10: Example of a basic Petri net.

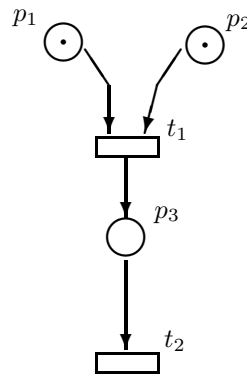


Figure 2.11: Ejemplo de Red de Petri Marcada

Let  $N = (P, T, F)$  be a basic Petri net. The function  $M : P \rightarrow \mathbb{N}_0$  is called *marking* of  $N$ . Then, the triple  $(P, T, F, M)$  is called *marked basic Petri net*.

The marking of a Petri net is graphically represented by drawing in each place as many dots as tokens correspond, or putting into each place the number of tokens associated with it.

### Example 2.6.2

In the net of Figure 2.10, we can consider the following marking:

$$M(p_1) = 1, \quad M(p_2) = 1, \quad M(p_3) = 0$$

Its graphical representation is shown in Figure 2.11.

La semántica de una Red de Petri está definida mediante la siguiente regla de disparo, que define el marcaje alcanzado tras el disparo de una transición.

### Definition 3

(Regla de Disparo)

Sea  $N = (P, T, F, M)$  una Red de Petri Ordinaria Marcada. Una transición  $t \in T$  se dice que *está permitida bajo el marcaje  $M$* , lo cual se denota por  $M[t]$ , si para todo lugar  $p \in P$  tal que  $(p, t) \in F$  se verifica  $M(p) > 0$ .

El disparo de una transición permitida  $t$  bajo el marcaje  $M$  resulta en un nuevo marcaje de la red,  $M'$ , definido de la forma siguiente:

$$M'(p) = M(p) - W_f(p, t) + W_f(t, p) \quad \forall p \in P$$

siendo  $W_f(x) = 1$  si  $x \in F$  y  $W_f(x) = 0$ , para  $x \notin F$ , para todo  $x \in (T \times P) \cup (P \times T)$ . Ello se denota en la forma  $M[t]M'$ .

### Example 2.6.3

En el ejemplo 2.11, el disparo de la transición  $t_1$  conduce la red al marcaje  $M'$ :

$$M'(p_1) = 0, \quad M'(p_2) = 0, \quad M'(p_3) = 1$$

### Definition 4

(Activación Concurrente de Transiciones)

Sea  $N = (P, T, F, M)$  una Red de Petri Ordinaria Marcada. Sea  $R \subseteq T$  un conjunto de transiciones de la red. Se dice que *las transiciones de  $R$  están permitidas concurrentemente*, lo que se denota por  $M[R]$  sii  $M(p) \geq \sum_{t \in R} W_f(p, t)$ ,  $\forall p \in P$ , donde  $W_f(p, t)$  está definido de la misma forma que en la definición anterior.

Podemos incluso extender esta definición a multiconjuntos, permitiendo así la posibilidad de que varias instancias de una misma transición sean disparadas en un solo paso. De esta forma, diremos que un multiconjunto de transiciones  $R$  está permitido bajo el marcaje  $M$  sii  $M(p) \geq \sum_{t \in T} W_f(p, t) \cdot R(t)$ ,  $\forall p \in P$ .

El disparo de un multiconjunto de transiciones  $R$  bajo el marcaje  $M$  conduce la red a un nuevo marcaje  $M'$ , dado por:

$$M'(p) = M(p) - \sum_{t \in T} (W_f(p, t) - W_f(t, p)) \cdot R(t)$$

Esta evolución de la red en un solo paso la denotaremos por  $M[R]M'$ .

### Definition 5

(Redes de Petri Generalizadas)

Una Red de Petri Generalizada (aunque en el futuro nos permitiremos eventualmente la licencia de llamarlas simplemente Redes de Petri) es una tupla  $N = (P, T, F, K, W)$ , donde:

1.  $(P, T, F)$  es una Red de Petri Ordinaria.
2.  $K : P \longrightarrow \mathbb{N}_0 \cup \{\infty\}$  es una función que indica el número máximo de tokens que puede haber en cada lugar (*función de capacidad*).
3.  $W : F \longrightarrow \mathbb{N}_0^\infty$  es una función que indica la multiplicidad de cada arco (*pesos de los arcos*).

Se suele omitir la función de capacidad, por innecesaria, si ésta es infinita para todos los lugares. Además, es usual extender la definición de  $W$  a todo el universo de posibles arcos, haciéndola nula para pares  $(p, t)$  o  $(t, p)$  que no estén en  $F$ .

### Definition 6

(Regla de Disparo para Redes de Petri Generalizadas)

Sea  $N = (P, T, F, K, W)$  una Red de Petri Generalizada.

1. Una función  $M : P \longrightarrow \mathbb{N}_0$  se dice que es un *marcaje* de  $N$  sii  $M(p) \leq K(p)$ , para todo  $p \in P$ .
2. Una transición  $t \in T$  está permitida bajo un marcaje  $M$ , lo que se denota por  $M[t]$  sii  $W(p, t) \leq M(p) \leq K(p) - W(t, p)$ , para todo  $p \in P$ . El disparo de  $t$  resulta en un nuevo marcaje de la red  $M'$ , dado por:  $M'(p) = M(p) - W(p, t) + W(t, p)$ , para todo  $p \in P$ . De nuevo, esta evolución la denotamos por  $M[t]M'$ .
3. Un multiconjunto de transiciones  $R$  está permitido bajo el marcaje  $M$ , lo que se denota por  $M[R]$ , si y sólo si  $M(p) \geq \sum_{t \in T} W(p, t) \cdot R(t)$ . El disparo de  $R$  resulta en un nuevo marcaje  $M'$ , dado por:

$$M'(p) = M(p) - \sum_{t \in T} (W(p, t) - W(t, p)) \cdot R(t), \quad \forall p \in P$$

Lo que se denota por  $M[R]M'$ .

### Definition 7

Sea  $N = (P, T, F, K, W, M_0)$  una Red de Petri Marcada.

1. Se dice que  $\sigma = M_0 t_1 M_1 \dots t_n M_n$  es una secuencia de ocurrencia finita de  $N$  si y sólo si  $\forall i \in \{1, \dots, n\}, M_{i-1}[t_i]M_i$ . En algunas ocasiones denotaremos las secuencias de ocurrencia en la forma  $t_1 \dots t_n$ , ya que a partir del marcaje de partida  $M_0$  y a partir de la secuencia de transiciones disparadas a partir de él, es posible obtener los demás marcajes  $M_i$ .

Extendemos la notación habitual a secuencias de ocurrencia, obteniendo  $M_0[\sigma]M_n$ . Se denota mediante  $L(N, M_0)$  al conjunto de secuencias de ocurrencia de  $N$  que parten de  $M_0$ .

2. Se dice que  $\sigma = M_0 R_1 M_1 \dots R_n M_n$  es una secuencia de pasos finita de  $N$  si y sólo si  $\forall i \in \{1, \dots, n\}, M_{i-1}[R_i]M_i$ . De nuevo se extiende la notación habitual a secuencias de pasos:  $M_0[\sigma]M_n$ . Se denota por  $P(N, M_0)$  al conjunto de secuencias de pasos de  $N$  que parten de  $M_0$ .

En lo sucesivo trabajaremos usualmente sobre la semántica de secuencias de ocurrencia, salvo que explícitamente se indique lo contrario.

## 2.7 Análisis de Redes

Cuando se plantea el diseño de un sistema, aparte del interés que suscita el tener un modelo gráfico del mismo, resulta importante disponer de herramientas que nos permitan obtener propiedades a partir del modelo considerado. En el caso de los sistemas concurrentes, la verificación del cumplimiento de ciertas propiedades se hace más difícil que en el caso de los sistemas secuenciales, por lo que dichas herramientas cobran un particular interés. El análisis de la conducta de los sistemas tiene por objeto determinar el cumplimiento de ciertas propiedades, como por ejemplo, que el número de procesos en una cierta cola del sistema no excede cierta cantidad, que se garantiza la exclusión mutua en el acceso a cierto recurso del sistema, etc.

En el caso de las Redes de Petri, junto con su notable interés para el modelado de sistemas, por su naturaleza gráfica que permite tener un modelo fácilmente

comprensible de un sistema, se tiene también una herramienta poderosa para analizar formalmente el cumplimiento de determinadas propiedades de buena conducta de los mismos, como la ausencia de bloqueos, la alcanzabilidad de un cierto estado, la posibilidad de alcanzar la situación de partida del sistema con independencia de su estado actual, etc.

Habitualmente se dividen las propiedades de los sistemas en dos clases:

### 2.7.1 Propiedades de Seguridad

Garantizan que el sistema no alcanzará nunca un conjunto de estados no deseados, o que nunca ejecutará una secuencia de pasos que pertenezca a un determinado conjunto.

Son propiedades de Seguridad las siguientes:

1. **Propiedad de Alcance.** Un marcaje  $M$  de una Red de Petri Marcada  $N = (P, T, F, W, M_0)$  se dice que es *alcanzable* en  $N$  si existe una secuencia de ocurrencia  $\sigma \in L(N, M_0)$  tal que  $M_0[\sigma]M$ . Denotamos por  $[M_0]$  al conjunto de marcajes alcanzables en  $N$  a partir del marcaje inicial  $M_0$ , y por  $[M]$  al conjunto de marcajes alcanzables en  $N$  a partir de un marcaje  $M$ .
2. **Propiedad de Seguridad.** Una Red de Petri Marcada  $N = (P, T, F, W, M_0)$  es *n-segura*, para un cierto  $n \in \mathbb{N}_0$  dado, si todo marcaje alcanzable  $M$  a partir de  $M_0$  cumple la propiedad  $M(p) \leq n$ , para todo  $p \in P$ . Las redes 1-seguras se llaman habitualmente *seguras*, y en ellas los marcajes pueden identificarse con subconjuntos de lugares.  
  
Bajo los mismos requisitos, se dice que un lugar  $p \in P$  es *n-seguro* si  $M(p) \leq n$ , para todo marcaje alcanzable  $M$  a partir de  $M_0$ .
3. **Propiedad de Limitación.** Sea  $N = (P, T, F, W, M_0)$  una Red de Petri Marcada. Se dice que un lugar  $p \in P$  es limitado si existe un número natural  $n \in \mathbb{N}_0$  tal que dicho lugar es *n-seguro*; y se dice que  $N$  es *limitada* si todos sus lugares son limitados.
4. **Ausencia de Bloqueos.** Dada una Red de Petri Marcada  $N = (P, T, F, W, M_0)$ , y un marcaje alcanzable  $M$  a partir de  $M_0$ . Se dice que  $M$  es un *marcaje muerto* si no existe ninguna transición permitida bajo dicho marcaje.

La red  $N$  se dice que está *libre de bloqueos* si no existe ningún marcaje alcanzable muerto.

5. **Conservación Respecto a un Vector de Pesos.** Sea una Red de Petri Marcada  $N = (P, T, F, W, M_0)$ , con  $P = \{p_1, \dots, p_n\}$ . Se dice que  $N$  es *conservativa respecto a un vector de pesos*  $w$ , con  $w \in \mathbb{N}_0^n$ , si para todo marcaje alcanzable  $M$  a partir de  $M_0$  se cumple:

$$\sum_{i=1}^n w_i \cdot M(p_i) = \sum_{i=1}^n w_i \cdot M_0(p_i)$$

6. **Cubrimiento de Marcajes.** Sea una Red de Petri Marcada  $N = (P, T, F, W, M_0)$ . Dado un marcaje  $M$  de  $N$ , se dice que  $N$  cumple la propiedad del cubrimiento de marcajes para el marcaje  $M$  si existe  $M' \in [M_0]$  tal que  $M' \geq M$ .

NOTA: Para ser más precisos, la alcanzabilidad no es exactamente una propiedad de seguridad, sino la negación de la propiedad, la no alcanzabilidad. Análogamente ocurre con el cubrimiento de marcajes.

## 2.7.2 Propiedades de Actividad

Garantizan que el sistema, con independencia de su estado actual, podrá eventualmente alcanzar un determinado estado de un cierto conjunto de estados, o podrá eventualmente ejecutar una cierta secuencia de eventos. Son propiedades de actividad las siguientes:

1. **Vivacidad.** Sea  $N = (P, T, F, W, M_0)$  una Red de Petri Marcada. Una transición  $t \in T$  se dice que es *viva* si para todo marcaje alcanzable  $M \in [M_0]$  existe una secuencia de ocurrencia  $\sigma$  que parte de  $M$  tal que  $\sigma = t_1 \dots t_m$ , con  $t_m = t$ . Se dice que  $N$  es *viva* si todas sus transiciones son vivas.
2. **Home State.** Sea  $N = (P, T, F, W, M_0)$  una Red de Petri Marcada. Se dice que un marcaje  $M$  de  $N$  es un *home state* si para todo  $M' \in [M_0]$  se tiene  $M \in [M']$ .
3. **Home Space.** Sea  $N = (P, T, F, W, M_0)$  una Red de Petri Marcada. Se dice que un conjunto de marcajes  $\mathcal{M}$  es un *home-space* de  $N$  si para todo marcaje  $M' \in [M_0]$  existe un marcaje  $M'' \in \mathcal{M}$  tal que  $M'' \in [M']$ .

4. **Ciclicidad.** Sea  $N = (P, T, F, W, M_0)$  una Red de Petri Marcada. Se dice que  $N$  tiene un *comportamiento cíclico* si para todo marcaje  $M \in [M_0]$  existe una secuencia de ocurrencia  $\sigma$  que parte de  $M$  tal que  $M[\sigma]M_0$ .

### 2.7.3 Decidibilidad del Alcance y la Vivacidad

Al abordarse el estudio de la decidibilidad de algunas de estas propiedades anteriormente citadas, se comprobó que en absoluto se trataba de problemas sencillos, no encontrándose en principio en la mayor parte de las ocasiones más que un mecanismo de reducibilidad que nos permitiría resolver unos problemas reduciéndolos a otros en apariencia más sencillos. De esta forma, la decidibilidad de la propiedad de alcance apareció como básica para resolver la decidibilidad de las demás. Sin embargo, pronto se constató que la prueba de la decidibilidad del alcance no era ni mucho menos sencilla. Por ello, se plantearon las siguientes propiedades relacionadas con la alcanzabilidad, a las que se consiguió reducir esta última.

1. **Propiedad de Alcance de Submarcajes.** Sea  $N = (P, T, F, W, M_0)$  una Red de Petri Marcada. Dado  $P' \subseteq P$ , se dice que  $N$  cumple la propiedad de Alcance de Submarcajes para  $P'$  si existe un marcaje  $M' \in [M_0]$  tal que  $M'(p) = M(p)$ ,  $\forall p \in P'$ .
2. **Propiedad de Alcance Nulo.** Sea  $N = (P, T, F, W, M_0)$  una Red de Petri Marcada.  $N$  cumple la propiedad de Alcance Nulo sii  $0 \in [M_0]$ , donde  $0$  es el vector cuyas componentes son todas nulas.
3. **Propiedad de Alcance Nulo de un Solo Lugar.** Sea  $N = (P, T, F, W, M_0)$  una Red de Petri Marcada. Dado  $p_0 \in P$ , se dice que  $N$  cumple la propiedad de Alcance Nulo de un Solo Lugar para  $p_0$  si existe un marcaje  $M \in [M_0]$  tal que  $M(p_0) = 0$ .

#### Theorem 2.7.1

En lo que a su decidibilidad se refiere, son equivalentes los siguientes problemas.

1. El problema de alcance.
2. El problema de alcance de submarcajes.

3. El problema de alcance nulo.
4. El problema de alcance nulo de un solo lugar.

*Proof.* Ver [?].

Sin embargo, a pesar de este resultado, posteriormente se vio que la dificultad de resolver cualquiera de los tres nuevos problemas introducidos es la misma que la de resolver el problema de alcance. En todo caso, aunque no se conocía si esta propiedad era decidible, sí se obtuvieron resultados que ya dejaban ver que en caso de que fuera decidible, la complejidad del algoritmo empleado sería prohibitiva (por ejemplo, Lipton [?] demostró en 1976 que un algoritmo para resolver el problema de alcance requeriría al menos una cantidad exponencial de espacio de almacenamiento y de tiempo con respecto al número de arcos de la red). Finalmente, la decidibilidad del problema de alcance fue resuelta en 1981 por Mayr (ver [?]), y más tarde por Kosaraju (ver [?]) que corrigió algunos errores de la demostración original. Pueden encontrarse demostraciones más legibles en [?, ?, ?].

Una vez probada la decidibilidad del problema de alcance, se obtuvo inmediatamente la decidibilidad del problema de vivacidad, pues previamente [?] también se había probado que dicho problema era equivalente al problema de alcance. Posteriormente pudo hacerse lo propio con otras propiedades. Así [?] probó la decidibilidad de la propiedad de ser *home-state*, posteriormente extendida a *home-spaces* en [?].

## 2.8 Extended Timed-Arc Petri Nets

Let  $\mathbb{N}_0 = \mathbb{N} \cup \{0\}$  and  $\mathbb{N}_0^\infty = \mathbb{N}_0 \cup \{\infty\}$ . A *discrete timed transition system* (DTTS) is a triple  $(S, Act, \rightarrow)$  where  $S$  is the set of states,  $Act$  is the set of actions and  $\rightarrow \subseteq S \times (Act \cup \mathbb{N}_0) \times S$  is the transition relation written as  $s \xrightarrow{a} s'$  whenever  $(s, a, s') \in \rightarrow$ . If  $a \in Act$  then we call it a *switch transition*, if  $a \in \mathbb{N}_0$  we call it a *delay transition*. We also define the set of *well-formed time intervals* as  $\mathcal{I} \stackrel{\text{def}}{=} \{[a, b] \mid a \in \mathbb{N}_0, b \in \mathbb{N}_0^\infty, a \leq b\}$  and its subset  $\mathcal{I}^{\text{inv}} \stackrel{\text{def}}{=} \{[0, b] \mid b \in \mathbb{N}_0^\infty\}$  used in age invariants.



**Definition 8 Extended timed-Arc Petri Net**

An *extended timed-arc Petri net* (ETAPN) is a 9-tuple  $N = (P, T, T_{urg}, IA, OA, g, w, Type, I)$  where

- $P$  is a finite set of *places*,
- $T$  is a finite set of *transitions* such that  $P \cap T = \emptyset$ ,
- $T_{urg} \subseteq T$  is the set of *urgent transitions*,
- $IA \subseteq P \times T$  is a finite set of *input arcs*,
- $OA \subseteq T \times P$  is a finite set of *output arcs*,
- $g : IA \rightarrow \mathcal{I}$  is a *time constraint function* assigning guards to input arcs,
- $w : IA \cup OA \rightarrow \mathbb{N}$  is a function assigning *weights* to input and output arcs,
- $Type : IA \cup OA \rightarrow \mathbf{Types}$  is a *type function* assigning a type to all arcs where  $\mathbf{Types} = \{Normal, Inhib\} \cup \{Transport_j \mid j \in \mathbb{N}\}$  such that
  - if  $Type(a) = Inhib$  then  $a \in IA$  and  $g(a) = [0, \infty]$ ,
  - if  $(p, t) \in IA$  and  $t \in T_{urg}$  then  $g((p, t)) = [0, \infty]$ ,
  - if  $Type((p, t)) = Transport_j$  for some  $(p, t) \in IA$  then there is exactly one  $(t, p') \in OA$  such that  $Type((t, p')) = Transport_j$ ,
  - if  $Type((t, p')) = Transport_j$  for some  $(t, p') \in OA$  then there is exactly one  $(p, t) \in IA$  such that  $Type((p, t)) = Transport_j$ ,
  - if  $Type((p, t)) = Transport_j = Type((t, p'))$  then  $w((p, t)) = w((t, p'))$ ,
- $I : P \rightarrow \mathcal{I}^{inv}$  is a function assigning *age invariants* to places.

Note that for transport arcs we assume that they come in pairs (for each type  $Transport_j$ ) so that their weights match. Also for inhibitor arcs and for input arcs to urgent transitions, we require that the guards are  $[0, \infty]$ . This restriction is important for some of the results presented in this paper and it also guarantees that we can use DBM-based algorithms in the tool TAPAAL [?].

The ETAPN model is not monotonic, meaning that adding more tokens to markings can disable time delays or transition firing. Therefore we define a subclass of ETAPN where the monotonicity breaking features are not allowed. In

the literature such nets are often considered as the standard timed-arc Petri net model [?, ?] but we add the prefix monotonic for clarity reasons.

**Definition 9 Monotonic timed-arc Petri net**

A *monotonic timed-arc Petri net* (MTAPN) is an extended timed arc Petri net with no urgent transitions ( $T_{urg} = \emptyset$ ), no age invariants ( $I(p) = [0, \infty]$  for all  $p \in P$ ) and no inhibitor arcs ( $Type(a) \neq Inhib$  for all  $a \in IA$ ).

Before we give the formal semantics of the model, let us fix some notation. Let  $N = (P, T, T_{urg}, IA, OA, g, w, Type, I)$  be an ETAPN. We denote by  $\bullet x \stackrel{\text{def}}{=} \{y \in P \cup T \mid (y, x) \in (IA \cup OA), Type((y, x)) \neq Inhib\}$  the preset of a transition or a place  $x$ . Similarly, the postset  $x^\bullet$  is defined as  $x^\bullet \stackrel{\text{def}}{=} \{y \in P \cup T \mid (x, y) \in (IA \cup OA)\}$ . Let  $\mathcal{B}(\mathbb{N}_0)$  be the set of all finite multisets over  $\mathbb{N}_0$ . A *marking*  $M$  on  $N$  is a function  $M : P \rightarrow \mathcal{B}(\mathbb{N}_0)$  where for every place  $p \in P$  and every token  $x \in M(p)$  we have  $x \in I(p)$ , in other words all tokens have to satisfy the age invariants. The set of all markings in a net  $N$  is denoted by  $\mathcal{M}(N)$ .

We write  $(p, x)$  to denote a token at a place  $p$  with the age  $x \in \mathbb{N}_0$ . Then  $M = \{(p_1, x_1), (p_2, x_2), \dots, (p_n, x_n)\}$  is a multiset representing a marking  $M$  with  $n$  tokens of ages  $x_i$  in places  $p_i$ . We define the size of a marking as  $|M| = \sum_{p \in P} |M(p)|$  where  $|M(p)|$  is the number of tokens located in the place  $p$ .

**Definition 10 Enabledness**

Let  $N = (P, T, T_{urg}, IA, OA, g, w, Type, I)$  be an ETAPN. We say that a transition  $t \in T$  is *enabled* in a marking  $M$  by the multisets of tokens  $In = \{(p, x_p^1), (p, x_p^2), \dots, (p, x_p^{w((p, t))}) \mid p \in \bullet t\} \subseteq M$  and  $Out = \{(p', x_{p'}^1), (p', x_{p'}^2), \dots, (p', x_{p'}^{w((t, p'))}) \mid p' \in t^\bullet\}$  if

- for all input arcs except the inhibitor arcs, the tokens from  $In$  satisfy the age guards of the arcs, i.e.

$$\forall (p, t) \in IA. Type((p, t)) \neq Inhib \Rightarrow x_p^i \in g((p, t)) \text{ for } 1 \leq i \leq w((p, t))$$

- for any inhibitor arc pointing from a place  $p$  to the transition  $t$ , the number of tokens in  $p$  is smaller than the weight of the arc, i.e.

$$\forall (p, t) \in IA. Type((p, t)) = Inhib \Rightarrow |M(p)| < w((p, t))$$

- for all input arcs and output arcs which constitute a transport arc, the age of the input token must be equal to the age of the output token and satisfy the invariant of the output place, i.e.

$$\begin{aligned} \forall (p, t) \in IA. \forall (t, p') \in OA. Type((p, t)) = Type((t, p')) = Transport_j \\ \Rightarrow (x_p^i = x_{p'}^i \wedge x_{p'}^i \in I(p')) \text{ for } 1 \leq i \leq w((p, t)) \end{aligned}$$

- for all normal output arcs, the age of the output token is 0, i.e.

$$\forall (t, p') \in OA. Type((t, p')) = Normal \Rightarrow x_{p'}^i = 0 \text{ for } 1 \leq i \leq w((p, t)).$$

A given ETAPN  $N$  defines a DTTS  $T(N) \stackrel{\text{def}}{=} (\mathcal{M}(N), T, \rightarrow)$  where states are the markings and the transitions are as follows.

- If  $t \in T$  is enabled in a marking  $M$  by the multisets of tokens  $In$  and  $Out$  then  $t$  can *fire* and produce the marking  $M' = (M \setminus In) \uplus Out$  where  $\uplus$  is the multiset sum operator and  $\setminus$  is the multiset difference operator; we write  $M \xrightarrow{t} M'$  for this switch transition.
- A time *delay*  $d \in \mathbb{N}_0$  is allowed in  $M$  if

- $(x + d) \in I(p)$  for all  $p \in P$  and all  $x \in M(p)$ , and
- if  $M \xrightarrow{t} M'$  for some  $t \in T_{urg}$  then  $d = 0$ .

By delaying  $d$  time units in  $M$  we reach the marking  $M'$  defined as  $M'(p) = \{x + d \mid x \in M(p)\}$  for all  $p \in P$ ; we write  $M \xrightarrow{d} M'$  for this delay transition.

Let  $\rightarrow \stackrel{\text{def}}{=} \bigcup_{t \in T} \xrightarrow{t} \cup \bigcup_{d \in \mathbb{N}_0} \xrightarrow{d}$ . The set of all markings reachable from a given marking  $M$  is denoted by  $[M] \stackrel{\text{def}}{=} \{M' \mid M \rightarrow^* M'\}$ . By  $M \xrightarrow{d, t} M'$  we denote that there is a marking  $M''$  such that  $M \xrightarrow{d} M'' \xrightarrow{t} M'$ .

A marking  $M$  is a *deadlock* if there is no  $d \in \mathbb{N}_0$  and no  $t \in T$  such that  $M \xrightarrow{d, t} M'$  for some marking  $M'$ . A marking  $M$  is *divergent* if for any  $d \in \mathbb{N}_0$  we have  $M \xrightarrow{d} M'$  for some  $M'$ .

In general, ETAPNs are infinite in two dimensions. The number of tokens in reachable markings can be unbounded and even for bounded nets the ages of tokens can be arbitrarily large. We shall now recall a few results that allow us to

make finite abstractions for bounded ETAPNs, i.e. for nets where the maximum number of tokens in any reachable marking is bounded by a constant.

Let  $N = (P, T, T_{urg}, IA, OA, g, w, Type, I)$  be a given ETAPN. In [?] the authors provide an algorithm for computing a function  $C_{max} : P \rightarrow (\mathbb{N}_0 \cup \{-1\})$  returning for each place  $p \in P$  the maximum constant associated to this place, meaning that the ages of tokens in place  $p$  that are strictly greater than  $C_{max}(p)$  are irrelevant. In particular, places where  $C_{max}(p) = -1$  are the so-called *untimed* places where the age of tokens is not relevant at all, implying that all the intervals on their ongoing arcs are  $[0, \infty]$ .

Let  $M$  be a marking of  $N$ . We split it into two markings  $M_{>}$  and  $M_{\leq}$  where  $M_{>}(p) = \{x \in M(p) \mid x > C_{max}(p)\}$  and  $M_{\leq}(p) = \{x \in M(p) \mid x \leq C_{max}(p)\}$  for all places  $p \in P$ . Clearly,  $M = M_{>} \uplus M_{\leq}$ .

We say that two markings  $M$  and  $M'$  in the net  $N$  are equivalent, written  $M \equiv M'$ , if  $M_{\leq} = M'_{\leq}$  and for all  $p \in P$  we have  $|M_{>}(p)| = |M'_{>}(p)|$ . In other words  $M$  and  $M'$  agree on the tokens with ages below the maximum constants and have the same number of tokens above the maximum constant.

The relation  $\equiv$  is an equivalence relation and it is also a timed bisimulation where delays and transition firings on one side can be matched by exactly the same delays and transition firings on the other side and vice versa.

**Theorem 2.8.1 [?]**

The relation  $\equiv$  is a timed bisimulation.

We can now define canonical representatives for each equivalence class of  $\equiv$ .

**Definition 11 Cut**

Let  $M$  be a marking. We define its canonical marking  $cut(M)$  by  $cut(M)(p) = M_{\leq}(p) \uplus \underbrace{\{C_{max}(p) + 1, \dots, C_{max}(p) + 1\}}_{|M_{>}(p)| \text{ times}}$ .

**Lemma 2.8.1 [?]**

Let  $M$ ,  $M_1$  and  $M_2$  be markings. Then (i)  $M \equiv cut(M)$ , and (ii)  $M_1 \equiv M_2$  if and only if  $cut(M_1) = cut(M_2)$ .

Let  $M$  and  $M'$  be two markings. We say that  $M'$  covers  $M$ , denoted by  $M \sqsubseteq M'$ , if  $M(p) \subseteq M'(p)$  for all  $p \in P$ . We write  $M \sqsubseteq_{cut} M'$  if  $cut(M) \sqsubseteq cut(M')$ .

For monotonic timed-arc Petri nets we can now show that adding more tokens to the net does not restrict its possible behaviour.

**Lemma 2.8.2**

Let  $N$  be an MTAPN and  $M, M' \in \mathcal{M}(N)$  be two of its markings such that  $M \sqsubseteq_{cut} M'$ . If  $M \xrightarrow{d} M_1$  (resp.  $M \xrightarrow{t} M_1$ ) then  $M' \xrightarrow{d} M'_1$  (resp.  $M' \xrightarrow{t} M'_1$ ) such that  $M_1 \sqsubseteq_{cut} M'_1$  and  $|M'| - |M| = |M'_1| - |M_1|$ .

*Proof.* Let  $M \xrightarrow{d} M_1$ , resp.  $M \xrightarrow{t} M_1$ . As  $M \equiv cut(M)$  by Lemma 2.8.1(i), we can by Theorem 2.8.1 conclude that also  $cut(M) \xrightarrow{d} M_2$ , resp.  $cut(M) \xrightarrow{t} M_2$ , such that  $M_1 \equiv M_2$ . Recall that  $cut(M) \sqsubseteq cut(M')$  by the assumption of the lemma.

- Time delay case ( $cut(M) \xrightarrow{d} M_2$ ). As the net does not contain any nontrivial age invariants and there are no urgent transitions, we know that also  $cut(M') \xrightarrow{d} M_3$  such that  $M_2 \sqsubseteq M_3$  as time delay preserves the  $\sqsubseteq$ -relation.
- Transition firing case ( $cut(M) \xrightarrow{t} M_2$ ). As the net does not have any inhibitor arcs, we can see that also  $cut(M') \xrightarrow{t} M_3$  by consuming exactly the same tokens in  $cut(M')$  as we did in  $cut(M)$ . Clearly,  $M_2 \sqsubseteq M_3$ .

Because  $cut(M') \equiv M'$  due to Lemma 2.8.1(i), we know by Theorem 2.8.1 that  $M' \xrightarrow{d} M'_1$ , resp.  $M' \xrightarrow{t} M'_1$ , such that  $M_3 \equiv M'_1$ . Hence  $M_1 \equiv M_2 \sqsubseteq M_3 \equiv M'_1$ . By Lemma 2.8.1(ii) we get  $cut(M_1) = cut(M_2)$  and  $cut(M_3) = cut(M'_1)$ . Observe now a simple fact that  $M_2 \sqsubseteq M_3$  implies that  $cut(M_2) \sqsubseteq cut(M_3)$ . This all together implies that  $cut(M_1) = cut(M_2) \sqsubseteq cut(M_3) = cut(M'_1)$  which is another way of saying that  $M_1 \sqsubseteq_{cut} M'_1$  as required by the lemma. As time delays do not change the number of tokens in  $M$  and  $M'$  and transition firing adds or removes an equal number of tokens from both  $M$  and  $M'$ , we can also conclude that  $|M'| - |M| = |M'_1| - |M_1|$ . □ □

## 2.9 Summary



## Chapter 3

# **BPELRF**

---

### **3.1 Introduction**

The development of software systems is becoming more complex with the appearance of new computational paradigms such as Service-Oriented Computing (SOC), Grid Computing and Cloud Computing. Grid/Cloud environments are characterized by a dynamic environment due to the heterogeneity and volatility of resources. In these systems, the service provider needs to ensure some levels of quality and privacy to the final user in a way that had never been raised. It is therefore necessary to develop new techniques to benefit from the advantages of recent approaches, such as Web service compositions. There are two complementary views to composite Web services: Choreography and Orchestration. The choreography view describes the observable interactions among services and it can be defined by using specific languages such as Web Services Choreography Description Language (WS-CDL) or by using more general languages like UML Messages Sequence Charts (MSC). On the other hand, orchestration concerns the internal behaviour of a Web service in terms of invocations to other services. Web Services Business Process Execution Language (WS-BPEL) [?] is in general used to describe Web service orchestrations, and, consequently, this is considered the de-facto standard language for describing Web services in terms of Web service compositions.

In addition, complex Web systems are composed by smaller services where each one carries out different tasks. Thus, to model such systems, specification languages should offer designers the constructions required to compose and discovery those basic services. Web service compositions could be modelled by using one of the two standards previously presented (WS-CDL or WS-BPEL). Service discovery is the process of finding a suitable Web service for a given task, and, normally, its definition is implementation-dependent.

While Web service implementations are typically stateless, their interfaces frequently provide users with the ability to access and manipulate states, i.e., data values that persist across, and evolve as a result of Web service interactions. In other words, the message exchanges that Web services implement are frequently intended to enable access to stateful resources. Besides, the messages that the services send and receive imply (or programmers infer) the existence of an associated resource type. Therefore, it is desirable to define Web service conventions to enable the discovery of, introspection on, and interaction with stateful resources in standard and interoperable ways. Most important, such an approach improves the robustness of design time selection of services during application assembly, and runtime binding to specific resource instances [?]. To facilitate additional interoperability among services, more standardization is required to deal with distributed resources. In January of 2004, several members of the *Globus Alliance* organization and the computer multinational *IBM* with the help of experts from companies such as *HP*, *SAP*, *Akamai*, etc. defined the basis architecture and the initial specification documents of a new standard for that purpose, Web Services Resource Framework (WSRF) [?].

Likewise, it is important to define a mechanism to state how the users are notified when important situations occur. To this end, a publish/subscribe architecture might be implemented, which is based on information preferences expressed in advance. Thus, whenever new content is available on one resource, the publisher would send that information to the subscriber. As far as this work is concerned, services might express its disposition to receive notifications when certain conditions hold. As WSRF specifications encourage, the present work utilizes WS-Notification as basis to cope with publish-subscribe architecture.

After introducing the relevant concepts, let us remark the main contributions of this work. The integration of WS-BPEL and WSRF is not new, since, in the



literature, one can find some works defining this integration from a technical point of view. Some of these works will be presented in the Related Work section. Surprisingly, to the best of our knowledge, this is the first work, which taking as a starting point WSRF and WS-BPEL, defines a complete and formal language to model and analyse stateful Web service compositions. In addition to this, the necessary formal machinery to build a publish-subscribe architecture is also provided here improving the expressiveness of the language, and a formal primitive to discover new services is defined. It is worthwhile to mention that the aim of this paper is not to provide yet another WS-BPEL semantics since WS-BPEL has received much attention in recent years when many operational semantics for it have arisen. As opposed to this, the main aim here is to gather the benefits of putting together WS-BPEL and WSRF to manage stateful Web services workflows by using existing formalisms in distributed systems. Additionally, in order to deal with WSRF in a proper way, we have realised that it would be better to consider a semantic model with the appropriate “tools” to cope with all the relevant aspects of WSRF such as notifications and resources timeouts. To particularise and motivate our approach, we introduce now an ideal scenario. The scenario, where our approach might be applicable, is a *group buying*, also known as collective buying. This scenario consists of a group of sellers and buyers, where offers are interpreted as resources created by sellers. Buyers subscribe to those offers, and they are notified when the offers/resources meet their expectations. This simple scenario will allow us to show readers how the situation can be managed with what we consider a very simple and succinct language. The rest of the paper is organised as follows. In Section 3.2, we present the basic concepts for a better understanding of this paper and some related works. In Section 3.3, we define the language itself and its operational semantics, whereas, in Section 3.7, we illustrate by means of a case study how it works. Finally, Section ?? presents some conclusions and possible future directions to improve the present work.

## 3.2 Background and Related Work

**Overview of BPEL/WSRF.** WSRF [?] is a resource specification language developed by OASIS and some of the most pioneering computer companies, whose

purpose is to define a generic framework for modelling Web services with stateful resources (WS-Resource), as well as the relationships among these services in a Grid/Cloud environment. This approach consists of a set of specifications that define the representation of the WS-Resource in the terms that specify the messages exchanged and the related XML documents. These specifications allow the programmer to declare and implement the association between a service and one or more resources. It also includes mechanisms to describe the means to check the status and the service description of a resource, which together form the definition of a WS-Resource. This WS-Resource is accessible through its unique identifier, *EndPoint Reference (EPR)*, which is defined by using WS-Addressing.

On the other hand, Web services are becoming more and more important as a platform for Business-to-Business integration. Web service compositions have appeared as a natural and elegant way to provide new value-added services as a combination of several established Web services. Services provided by different suppliers can act together to provide another service; in fact, they can be written in different languages and can be executed on different platforms. As we noticed in the introduction, we can use Web service compositions as a way to construct Web service systems where each service is an autonomous entity which can offer a series of operations to the other services conforming a whole system. In this way, it is fairly necessary to establish a consistent manner to coordinate the system participants since each of them may use a different approach, and, consequently, it is common to use specific languages such as WS-BPEL to manage the system workflow. WS-BPEL, for short BPEL, is an OASIS orchestration language to specify actions within Web service business processes. These actions are represented by the execution of two types of activities (*basic* and *structured*) that perform the process logic. *Basic activities* are those which describe elemental steps of the process behaviour and *structured activities* encode control-flow logic, and can therefore contain other basic and/or structured activities recursively [?].

The WSRF elements considered in our language are<sup>1</sup>:

- **WS-ResourceProperties:** There is a explicit specification to define WS-Resource properties, based on a Resource Properties Document (RPD), which

---

<sup>1</sup>In WSRF there are some additional technical elements to increase the modelling power that due to its technical nature are not considered in our framework.

defines the properties of the associated resource (disk size, processor capacity, etc.). Nevertheless, for simplicity, we only consider a single property for each resource, which is an integer value. Among the operations allowed by the standard are *GetResourceProperty* and *SetResourceProperty*, which are used to manipulate the resource property values.

- **WS-ResourceLifetime:** The WSRF specification does not provide a standard way to create resources. However, resources have an associated lifetime, which means that once this time has elapsed, the resource is considered to be destroyed, and the subscribers are correspondingly notified. We have then included, for completeness, an operation to publish resources, *publishResource*, in which the initial value of the resource, its lifetime, a textual identifier in order to allow users to discover it, and the activity that must be launched upon its destruction are indicated. We also have an operation in order to modify the current resource lifetime, *setTimeout*.
- **WS-Notification:** Clients can subscribe to WSRF resources in order to be notified about some topics (resource conditions). We therefore include the *subscribe* operator for a customer to subscribe to a resource, indicating the condition under which it must be notified, and the activity that must be executed upon that event.

**Related Work.** WS-BPEL has been extensively studied with many formalisms, such as Petri nets, Finite State Machines and process algebras, but there are only a few works considering WS-BPEL enriched with WSRF, and they only show a description of this union, without a formalization of the model. In [?] Slomiski uses BPEL4WS in Grid environments and discusses the benefits and challenges of extensibility in the particular case of OGSI workflows combined with WSRF-based Grids. Other two works centered around Grid environments are [?] and [?]. The first justifies the use of BPEL extensibility to allow the combination of different GRIDs, whereas Ezenwoye et al. [?] share their experience on BPEL to integrate, create and manage WS-Resources that implement the factory/instance pattern.

On the other hand, Ouyang et al. [?] define the necessary elements for translating BPEL processes into Petri nets. Thus, they cover all the important aspects

in the standard such as exception handling, dead path elimination and so on. The model they consider differs from ours in that we formalize the whole system as a composition of orchestrators with resources associated, whereas they describe the system as a general scope with nested sub-scopes leaving aside the possibility of administering resources. Furthermore, we have also formalized the event handling and notification mechanisms. Another extensive semantics for BPEL 2.0 is presented in [?] by Dumas et al, which introduces two new interesting improvements. They define several patterns to simplify some huge nets and introduce the semantics for the WS-BPEL 2.0 new patterns. Related to  $\pi$ -calculus semantics, Dragoni and Mazzara [?] propose a theoretical scheme focused on dependable composition for the WS-BPEL recovery framework. In this approach, the recovery framework is simplified and analysed via a conservative extension of  $\pi$ -calculus. The aim of this approach clearly differs from ours, but it helps us to have a better understanding of the WS-BPEL recovery framework. Other work focused on the BPEL recovery framework is [?]. Although this is more focused in the compensation handler, they describe the corresponding rules that manage a Web service composition. Our work is therefore quite complete as we define rules for nearly all possible activities. In addition, we also consider time constraints. Finally, we would like to highlight the works of Farahbod et al. [?] and Busi et al. [?]. In the first one, the authors extract an abstract operational semantics for BPEL based on abstract state machines (ASM) defining the framework  $BPEL_{AM}$  to manage the agents who perform the workflow activities. In this approach time constraints are considered, but they do not formalize the timed model. On the other hand, the goal of the latter one is fairly similar to ours. They also define a  $\pi$ -calculus operational semantics for BPEL and describe a conformance notion. They present all the machinery to model Web service compositions (choreographies and orchestrations). The main difference with our work is that we deal with distributed resources. In a similar fashion Luchi and Mazzara in [?] presents other  $\pi$ -calculus operational semantic,  $web\pi_\infty$ , which is centred on the idea of event notification as the unique error handling mechanism. It is clear that this proposal differs from ours since they focus their attention in the error handling mechanism, however their claiming of simplifying the error handling using only the notification mechanism can be performed in our proposal since this is the mechanism used in the resource framework and therefore a technique shared by WS-BPEL and WS-RF. For fur-

ther details about the formalization of service oriented languages we would like to encourage the reader to review the works presented at the SENSORIA project in [?]. Here, an extensive work is presented from different international research groups aimed by the common goal of providing a rigorous software engineering view point for service-oriented system using as a cornerstone the formal specification of Web Services and WS-BPEL in particular. Works such as SOCK [?], CaSPiS [?], COWS [?], B-lite [?] or Orc [?] are either presented or reviewed. The first one, SOCK (Service Oriented Computing Kernel [?]), is a formal calculus which aims at characterizing the basic features of Service Oriented Computing and takes its inspiration from WS-BPEL, considered by the authors as the “de facto” standard for Web Service technology. The second one, CaSPiS (Calculus of Services with Pipelines and Sessions [?]) uses the Java framework IMC. Authors take advantage of the already built-in IMC features such as session oriented and pattern matching communication mechanisms easing the task of implementing in Java all CaSPiS abstractions. Other one, COWS (Calculus for Orchestration of Web Services [?]), is a new foundational language for SOC whose design has been influenced by WS-BPEL. COWS combines a number of elements from process calculi, e.g. asynchronous communication, polyadic synchronization, pattern matching, protection, delimited receiving and killing activities.

### 3.3 Syntax and semantics of BPEL+RF

We use the following notation: *ORCH* is the set of orchestrators in the system, *VAR* is the set of integer variable names, *PL* is the set of necessary partnerlinks, *OPS* is the set of operations names that can be performed, *EPRS* is the set of resource identifiers ( $EPRS \subseteq \mathbb{N}_0$ ), and *A* is the set of basic or structured activities that can form the body of a process. The specific algebraic language that we use for the activities is defined by the following BNF-notation:

$$\begin{aligned}
 A ::= & \text{throw} \mid \text{receive}(pl, op, v) \mid \text{invoke}(pl, op, v_1) \mid \text{exit} \mid \text{reply}(pl, op, v) \mid \\
 & \overline{\text{reply}}(pl, op, v_2) \mid \text{assign}(expr, v_1) \mid \text{empty} \mid A; A \mid A \parallel A \mid \text{while}(cond, A) \mid \\
 & \text{wait}(timeout) \mid \text{pick}(\{(pl_i, op_i, v_i, A_i)\}_{i=1}^n, A, timeout) \mid \text{getProp}(vEPR, v_1) \mid \\
 & \text{getTimeout}(vEPR, v_1) \mid \text{publishResource}(O, val, timeout, tag, vEPR, A) \mid \text{discover}(tag, vEPR) \mid \\
 & \text{setProp}(vEPR, expr) \mid \text{setTimeout}(vEPR, timeout) \mid \text{subscribe}(O, vEPR, cond', A)
 \end{aligned}$$

where  $O \in ORCH$ ,  $pl, pl_i \in PL$ ,  $op, op_i \in OPS$ ,  $timeout \in \mathbb{N}_0$ ,  $expr$  is an arithmetic expression constructed by using the variables in  $VAR$  and integers;  $v, v_1, v_2, v_i$  range over  $VAR$ ,  $tag$  is a string used to identify and discover resources that match a certain pattern, and  $val \in \mathbb{Z}$ . A variable  $vEPR$  is used to store temporarily the resource identifier ( $EPR$ ). A condition  $cond$  is a predicate constructed by using conjunctions, disjunctions, and negations over the set of variables  $VAR$  and integers, whereas  $cond'$  is a predicate constructed by using the variable  $vEPR$ , as representative of the resource value, and integers.

BPEL basic activities leveraged in our model are: *invoke* to request services offered by service providers, *receive* and *reply* to provide services to partners, *throw* to signal an internal fault explicitly, *wait* to specify a delay, *empty* to do nothing, *exit* to end the business process and *assign*, which is used to assign a variable value. The *structured activities* are: *sequence* (represented here as  $;$ ), which contains two activities that are performed sequentially, *while* to provide a (conditional) repeated execution of one activity, *pick* that waits for the occurrence of exactly one event from a set of events (including an alarm event) executing then the activity associated with that event, and, finally, *flow* ( $\parallel$  operator in our syntax) to express concurrency. Another family of control flow constructs in BPEL includes event, fault and compensation handlers. An event handler is enabled when its associated event occurs, being executed concurrently with the main orchestrator activity. Fault handlers are performed when some failure has occurred, so the control is transferred to them. In this work, we only cover the fault and event handling, leaving compensation as a matter of future research. Besides, we do not take into consideration other advanced constructions such as correlation sets, dynamic partnerlinks or instance creation. However, an important aspect in current services technology is that of publishing and discovering of resources, which is considered in our framework. The correspondence among the syntax of WS-BPEL, WSRF, WS-Notification and our model is shown in Table 3.6. An orchestration is here defined as a pair  $O = (A, A_f)$ , where  $A$  and  $A_f$  are activities defined by the previous syntax. Specifically,  $A$  represents the normal workflow (and possible event handling activities which run in parallel with it), and  $A_f$  is the orchestrator fault handling activity.

Before we begin, we introduce some notations and definitions needed to describe the operational semantics.

**Definition 12 State**

We define a state as a pair  $s=(\sigma, \rho)$ , where  $\sigma$  represents the variable values in the system and  $\rho$  captures the global resource state. We characterise  $\sigma$  as a global function in  $\mathbb{Z}^{\text{VAR}}$ , but, in practice, each orchestrator will manage its own local variables. Furthermore,  $\rho = \{(O_i, EPR_i, v_i, Subs_i, t_i, tag_i, A_{e_i})\}_{i=1}^r$ , where  $r$  is the number of resources in the system. Each resource has an owner (publisher),  $O_i$ , a unique identifier,  $EPR_i$ , and, at each state, a particular value,  $v_i$ , and a lifetime,  $t_i$ , initialized with the activity *publishResource*, which can be changed by using the function *setTimeout*.  $A_{e_i}$  is the activity that must be run when it expires, whereas  $tag_i$  is used as a textual description for discovery purposes. The resources in  $\rho$  are therefore published by means of the *publishResource* activity, and potential subscribers must discover the resource identifier (EPR) by using the *discover* activity. Moreover,  $Subs_i = \{(O_{ij}, cond'_{ij}, A_{e_{ij}})\}_{j=1}^{s_i}$ ,  $i \in \{1, \dots, r\}$ , is the set of resource subscribers, their associated delivery conditions and the event handling activity  $A_{e_{ij}}$  that must be thrown in the case that  $cond'_{ij}$  holds;  $s_i$  is the number of orchestrators currently subscribed to this resource and  $O_{ij} \in ORCH$  are the subscriber identifiers.

**Notation.** Along the following lines, we introduce some notation used in the operational semantics. Given a state  $s = (\sigma, \rho)$ , a variable  $v$  and an expression  $e$ , we denote by  $s' = (\sigma[e/v], \rho)$  the state obtained from  $s$  by changing the value of  $v$  for the evaluation of  $e$ , and  $s^+ = (\sigma, \rho')$ , where  $\rho' = \{(O_i, EPR_i, v_i, Subs_i, t_i - 1, tag_i, A_{e_i}) \mid t_i > 1\}_{i=1}^r$ . Let the function  $Subs(s)$ , which return the state  $s$  removing from each  $Subs_i$  those subscriptions whose associated condition has held at  $s$ . We omit its formal definition since it is straightforward.

A partnerlink is here considered as a pair  $(O_i, O_j)$  representing the two roles in communication: sender and receiver. Furthermore,  $\sigma(vEPR_i) \in \rho$  and  $tag_i \in \rho$  will denote that there is a tuple  $(O_i, EPR_i, v_i, Subs_i, t_i, tag_i, A_{e_i}) \in \rho$ , where  $\sigma(vEPR_i) = EPR_i$ . Given a predicate  $cond$ , we use the function  $cond(s)$  to mean the resulting value of this predicate at the current state  $s$ ,  $sel(\rho, tag)$  to return a randomly selected  $EPR \in \rho$  among those whose tag attribute is  $tag$ ,  $val(\rho, tag)$  to return the current value of the resource,  $time(\rho, vEPR)$  to return its lifetime and, finally,  $getEPR()$  to generate non-repeated resource identifiers. Let  $\sigma(vEPR) = EPR$ ,  $\rho[w/vEPR]_1$  is used to denote that the new value in  $\rho$  of the resource  $EPR$  is  $w$ ,  $\rho[t/vEPR]_2$  denotes a change of the resource lifetime, and the function  $Add\_subs(\rho, vEPR_i, O_{ij}, cond'_{ij}, A_{e_{ij}})$

denotes that  $(O_{i_j}, cond'_{i_j}, A_{e_{i_j}})$  is added to the subscribers of the resource  $EPR_i \in \rho$  or  $cond' = cond'_{i_j}$  in the case that  $O_{i_j}$  was already in  $Subs_i$ . At the same time, we need an additional function to launch the corresponding activities when the subscriber condition holds at the current state  $s$ . Let  $s=(\sigma, \rho)$  with  $\rho = \{(O, EPR_i, v_i, Subs_i, t_i, tag_i, A_{e_i})\}_{i=1}^r$ , we define the function  $N(O, s) = ||\{A_{e_{i_j}} | (O_{i_j}, cond'_{i_j}, A_{e_{i_j}}) \in Subs_i, O_i = O, cond'_{i_j}(s) = true\}_{i=1}^r$ , with  $j \in \{1, ..., s_i\}$ .

The operational semantics for this language is defined at three levels, the internal one corresponds to the evolution of one activity as a single entity. In the second one, we define the transition rules which establish the orchestrator evolution, whereas the third level corresponds to the composition of different orchestrators and resources to conform a choreography.



**Definition 13 Activity Operational semantics**

We define the activity operational semantics by using two types of transition:

1.  $(A, s) \xrightarrow{a} (A', s'), a \in \text{Act}$  (Action transitions).
2.  $(A, s) \rightarrow_1 (A', s^+)$  (Delay transitions).

where  $\text{Act}$  is the set of actions that can be performed. This set can be easily deduced from the rules in Table 3.2.

Notice that we have included a  $\tau$ -action that represents an empty movement in order to represent the unobservable behaviour. *Action transitions* capture a state change by the execution of an action  $a \in \text{Act}$ , which can be empty ( $\tau$ ). *Delay transitions* capture how the system state changes when one time unit has elapsed. In Tables 3.2, 3.3 we show the rules for these transitions.

Next, we only introduce a short explanation of some rules of Table 3.2. As can be observed, for the basic activities (*throw*, *exit*, *invoke*, *receive*, *reply*, ...), when the corresponding action is performed we reach the *empty* activity. With regard to the communication among services, our language is endowed with five activities to carry out this task. The model we use here is based on the *invoke* and *receive* (or *pick*) operations, as well as the *reply* activity that uses a server to reply to a client. We have also added a barred version of the *reply* activity to synchronise with the response from the client.

We have therefore introduced this last activity in our semantics to deal with the synchronous or asynchronous nature of the *invoke* activity (one-way or request-response operation, respectively), so the *reply* activity is optional in the syntax depicted in Table 3.6. Below, a toy example is depicted to explain how it works.

**Example 3.3.1**

In this example, there are two actors: a customer and a seller. The customer contacts a seller in order to gather information about a specific product identified by *id1*. The seller checks the stock and send the requested information to the customer. Let the orchestrations  $O_c = (A_c, \text{empty})$  and  $O_s = (A_s, \text{empty})$ , the BPEL-RF code for the primary activity of both participants is:

$$A_c = \text{invoke}(pl_1, \text{info}, id1); \overline{\text{reply}}(pl_1, \text{info}, id3)$$

$$A_s = \text{receive}(pl_2, \text{info}, id2); \text{reply}(pl_1, \text{info}, id4)$$

According to rules **invoke**, **receive**, **reply** and  $\overline{\text{reply}}$  in Table 3.2, the customer sends  $\sigma(id1)$ , which represents the product identifier, and starts the activity  $\overline{\text{reply}}$  to receive the response in  $id3$ . Seller stores product identifier in its variable  $id2$ , and, therefore,  $s' = (\sigma[m/id2], \rho)$ , with  $m = \sigma(id1)$ . Finally, seller sends the product information  $\sigma(id4)$  to the customer, which stores it in  $id3$ , leading to  $s'' = (\sigma[m/id3], \rho)$ .

Rules for the sequence and parallel operators are straightforward, but notice that when one of the arguments performs either the *throw* action or the *exit* action, the composite activity also performs this action conducting the workflow to the empty activity (rules **Seq3**, **Par3** and **Par4**). As regards resource, rule **publishResource** states that the resource and its information is added to the resource set, whereas the resource identifier ( $e$ ) for this newly created resource is stored in variable  $vEPR$ , resulting in the new state  $s' = (\sigma[e/vEPR], \rho \cup \{O, e, val, \emptyset, t, tag, A\})$ . Time elapsing is captured by rules in Table 3.3, notice that the activities for which the passage of time is allowed are *wait*, *empty*, *receive*, *invoke* and *pick*.

At the orchestrator level (Table 3.4), we will require to identify the orchestrator that executes the activity as well as its mode of operation, which can be normal or failure. A superscript  $m$  is used to indicate the current operation mode, which can be either empty (normal) or 'f' (failure). An orchestrator enters into the failure mode when an exception has occurred. In the case of a double exception, the orchestrator terminates its execution as rule **ORCH3** in Table 3.4 captures.

#### Definition 14 Orchestration Operational semantics

The transitions in this level have the following form:

1.  $(O : (A, s)^m) \xrightarrow{a} (O : (A', s')^{m'}), a \in \text{Act}.$
2.  $(O : (A, s)^m) \rightarrow_1 (O : (A', s^+)^m).$

where  $O = (A, A_f)$ .

Finally, the outermost semantic level corresponds to the choreography level, which is defined upon the two previously levels. In Table 3.5, we define the corresponding transition rules for the choreography semantics. Observe that Table 3.5 includes rules with negatives premises, which, in principle, could pose decidability problems. Nevertheless, these premises are all observable from the syntax of the involved terms.

**Definition 15 Choreography operational semantics**

A choreography is defined as a set of orchestrators that run in parallel exchanging messages:  $C = \{O_i\}_{i=1}^c$ , where  $c$  is the number of orchestrators presented in the choreography. A *choreography state* is then defined as follows:  $S_c = \{(O_i : (A_i, s)^{m_i})\}_{i=1}^c$ , where  $A_i$  is the activity being performed by  $O_i$ ,  $m_i$  its *mode*, and  $s$  is the current global state.

### 3.4 Case Study: Automatic management system for stock market investments

The case study concerns a typical automatic management system for stock market investments, which consists of 3 participants: the online stock market system and 2 interested investors,  $A_1$  and  $A_2$ . Here, the resource will be the stocks of a company (a bank, for instance) that the investors want to buy just in case the price falls below an established limit. This threshold is fixed previously by means of subscriptions, i.e., an investor subscribes to the resource (the stocks) with a certain guard (the value of the stocks he/she want to pay for it). The lifetime  $lft$  will be determined by the stock market system and the resource price will be fluctuating to simulate the rises/drops of the stocks. We do not take into account the stock buy process since our aim is to model an investors' information system. Thus, the participants will be notified either when their bids hold or the resource lifetime expires. Let us consider the choreography  $C = (O_{sys}, O_1, O_2)$ , where  $O_k = (PL_k, Var_k, A_k, A_{f_k}, \mathcal{A}_{e_k})$ ,  $A_{f_k} = exit$ ,  $k=sys, 1, 2$ ;  $Var_{sys} = \{at, vEPR, epr\}$ ,  $Var_i = \{epr_i, vEPR_i, at_i\}$ ,  $i = 1, 2$ . Hence, variables  $epr$ ,  $epr_1$ ,  $epr_2$  are used to store the identifier of the resource in each of the participants, whereas variables  $vEPR$ ,  $vEPR_1$ ,  $vEPR_2$  contain its value. Obviously,  $epr$  is initialized internally when the resource is *published*, and  $epr_1$  and  $epr_2$  are *discov-*

ered by the buyers. Finally,  $at, at_1, at_2$  control the period of time in which the auction is active. Suppose that all the variables are initially 0:

```

Asys = assign(24, at); publishResource(1000, 24, "bank", empty); while(actualTime() <= at, Abid)
Abid = getProp(epr, "value", vEPR); assign(vEPR + bid(), vEPR); setProp(epr, vEPR); wait(1, 2)
A1 = discover("bank", epr1); getProp(epr1, "timeout", at1); subscribe(O1, epr1, value < 980,
    invoke(pl1, buy, vEPR)); pick((pl1, buy, vEPR1, empty), empty, at1)
A2 = discover("bank", epr2); getProp(epr2, "timeout", at2); subscribe(O2, epr2, value < 990,
    invoke(pl2, buy, vEPR)); pick((pl2, buy, vEPR2, empty), empty, at2)

```

Here, the function *bid* is used to increase/decrease the stocks value simulating the fluctuation of the stocks price.

### 3.4.1 Related Work

WS-BPEL has been extensively studied with many formalisms, such as Petri nets, Finite State Machines and process algebras, but there are only a few works considering WS-BPEL enriched with WSRF, and they only show a description of this union, without a formalization of the model. In [?] Slomiski uses BPEL4WS in Grid environments and discusses the benefits and challenges of extensibility in the particular case of OGSI workflows combined with WSRF-based Grids. Other two works centred around Grid environments are [?] and [?]. The first justifies the use of BPEL extensibility to allow the combination of different GRIDs, whereas Ezenwoye et al. [?] share their experience on BPEL to integrate, create and manage WS-Resources that implement the factory/instance pattern.

On the other hand, Ouyang et al. [?] define the necessary elements for translating BPEL processes into Petri nets. Thus, they cover all the important aspects in the standard such as exception handling, dead path elimination and so on. The model they consider differs from ours in that we formalize the whole system as a composition of orchestrators with resources associated, whereas they describe the system as a general scope with nested sub-scopes leaving aside the possibility of administering resources. Furthermore, we have also formalized the event handling and notification mechanisms. Another extensive semantics for BPEL 2.0 is presented in [?] by Dumas et al, which introduces two new interesting improvements. They define several patterns to simplify some huge nets

and introduce the semantics for the WS-BPEL 2.0 new patterns. Related to  $\pi$ -calculus semantics, Dragoni and Mazzara [?] propose a theoretical scheme focused on dependable composition for the WS-BPEL recovery framework. In this approach, the recovery framework is simplified and analysed via a conservative extension of  $\pi$ -calculus. The aim of this approach clearly differs from ours, but it helps us to have a better understanding of the WS-BPEL recovery framework. Other work focused on the BPEL recovery framework is [?]. Although this is more focused in the compensation handler, they describe the corresponding rules that manage a Web service composition. Our work is therefore quite complete as we define rules for nearly all possible activities. In addition, we also consider time constraints. Finally, we would like to highlight the works of Farahbod et al. [?] and Busi et al. [?]. In the first one, the authors extract an abstract operational semantics for BPEL based on abstract state machines (ASM) defining the framework  $BPEL_{AM}$  to manage the agents who perform the workflow activities. In this approach time constraints are considered, but they do not formalize the timed model. On the other hand, the goal of the latter one is fairly similar to ours. They also define a  $\pi$ -calculus operational semantics for BPEL and describe a conformance notion. They present all the machinery to model Web service compositions (choreographies and orchestrations). The main difference with our work is that we deal with distributed resources.

For further details about the formalization of service oriented languages we would like to encourage the reader to review the works presented at the SENSORIA project in [?]. Here, an extensive work is presented from different international research groups aimed by the common goal of providing a rigorous software engineering view point for service-oriented system using as a cornerstone the formal specification of Web Services and WS-BPEL in particular.

### 3.5 Prioritised-Timed Coloured Petri Nets

In this section we introduce the specific model of prioritised-timed coloured Petri net that we consider for the translation.

## 3.6 Prioritised-Timed Coloured Petri Net Semantics for WS-BPEL+WSRF

### 3.6.1 Prioritised-Timed Coloured Petri Nets

We use prioritised-timed coloured Petri nets, which are a prioritised-timed extension of coloured Petri nets [?], the well-known model supported by CPN Tools<sup>2</sup>.

#### Definition 16

(Prioritised-Timed Coloured Petri Nets)

We define a prioritised-timed coloured Petri net (PTCPN) as a tuple  $(P, T, A, V, G, E, \lambda, D, \pi)$ , where<sup>3</sup>:

- $P$  is a finite set of *coloured places*. Colours used in this semantics will be introduced progressively, as we define the PTCPNs corresponding to each activity. We will use timed and untimed coloured tokens, so timed tokens will have associated a time stamp, according to the CPNTools interpretation [?].
- $T$  is a finite set of *transitions* ( $P \cap T = \emptyset$ ).
- $A \subseteq (P \times T) \cup (T \times P)$  is a set of directed *arcs*.
- $V$  is a finite set of *integer variables* i.e.  $Type(v)$ , for all  $v \in V$ . We will assume that all variables have 0 as initial value.
- $G : T \rightarrow EXP_{R_V}$  is the *guard function*, which assigns a Boolean expression to each transition, i.e.  $Type(G(t)) = Bool$ .  $EXP_{R_V}$  denotes the expressions constructed using the variables in  $V$ , with the same syntax admitted by CPN Tools.
- $E : A \rightarrow EXP_{R_V}$  is the *arc expression function*, which assigns an expression to each arc.

<sup>2</sup>Official web page: <http://cpntools.org/>

<sup>3</sup> We use the classical notation on Petri nets to denote the precondition and postcondition of both places and transitions:

$$\forall x \in P \cup T : \bullet x = \{y \mid (y, x) \in A\} \quad x \bullet = \{y \mid (x, y) \in A\}$$

- $\lambda$  is the *labelling function*, defined both on places and transitions. Transitions can be labelled with either activity names or  $\emptyset$ . Places are labelled as *entry places*, *output places*, *error places*, *exit places*, *internal places*, *variable places* and *resource places*, which, respectively, correspond to the following labels:  $\{in, ok, er, ex, i, v, r\}$ . In our specific model, a PTCPN will have an only *entry place*  $p_{in}$ , such that  $\bullet p_{in} = \emptyset$ , which will be initially marked with a single token, whose colour value will be 0. According to WS-BPEL and WSRF standards, we can distinguish between two kind of termination: *normal and abnormal*. On the one hand, the *normal* mode corresponds to the execution of a workflow without faults or without executing any *exit* activity. Thus, in our net model, there is an *output place*  $p_{ok}$ , such that  $p_{ok}^\bullet = \emptyset$ , which will be marked with one token of colour 0 when the workflow ends normally. On the other hand, a workflow can finish abnormally by means of the execution of an explicit activity (exit or throw) as well as the occurrence of an internal fault in the system. Each PTCPN has also a single *error place*  $p_{er}$ , which will become marked with one token of colour 0 in the event of a failure, then starting the fault handling activity. In a similar way, the *exit place* will be marked when the *exit* is executed by an orchestrator.

Variable places are denoted by  $p_v$ , to mean that they capture the value of variable  $v$ . They contain a single token, whose colour is the variable value. For any resource  $r$  in the system we will have two complementary resource places,  $p_{r_i}$ ,  $p_{r_a}$ . The first one will be marked with one token when the resource has not been instantiated or has been released (due to a time-out expiration), whereas the second one becomes marked when the resource is created, its token colour being a tuple representing the resource identifier (EPR), lifetime, value, list of subscribers and activity to be executed upon the time-out expiration. All the remaining places will be considered as *internal*.

- $D : T \longrightarrow \mathbb{N}_0 \times \mathbb{N}_0$  (*delay function*), which associates a time interval to each transition. For  $D(t) = [d_1, d_2]$ , this means that the time delay associated to  $t$  can be any value in this interval, all of them with the same probability.
- $\pi : T \longrightarrow \mathbb{N}_0$  is the *priority function*, which assigns a priority level to each transition.

Markings of PTCPNs are defined in the same way supported by CPNTools, as well as the semantics of PTCPNs, so due to the lack of space we omit the formal definitions. The interested reader may see for instance [?].

### 3.6.2 PTCPN Semantics for WSRF/BPEL

Before introducing the PTCPN semantics, we define the formal model that captures the integration of BPEL and WSRF.

A system for our purposes consists of a set of orchestrators that run in parallel using a set of distributed resources. Orchestrators relate with one another by invoking the services they respectively provide. This set of orchestrators and resources is here called a *choreography*. We use the following notation:  $ORCH$  is the set of orchestrators in the system,  $Var$  is the set of integer variable names,  $PL$  is the set of partnerlinks,  $OPS$  is the set of operation names that can be performed,  $EPRS$  is the set of resource identifiers, and  $A$  is the set of basic or structured activities that can form the body of a process.

An orchestrator  $O$  is defined as a tuple  $O = (PL, Vars, A, A_f, \mathcal{A}_e)$ , where  $PL$  are the partnerlinks this orchestrator uses to communicate with others,  $Vars$  is the set of local variables of this orchestrator,  $A$  and  $A_f$  are activities of WS-BPEL and WSRF, and  $\mathcal{A}_e$  is a set of activities. Specifically,  $A$  represents the normal workflow,  $A_f$  is the orchestrator fault handling activity and  $\mathcal{A}_e = \{A_{e_i}\}_{i=1}^m$  are the event handling activities.

Activities in BPEL-WSRF follow the syntax defined by the following BNF expression (see Table 3.6 for the equivalence with the XML syntax of BPEL and WSRF):

$$\begin{aligned}
A ::= & \text{throw} \mid \text{receive}(pl, op, v) \mid \text{invoke}(pl, op, v_1) \mid \text{exit} \mid \\
& \text{reply}(pl, v) \mid \overline{\text{reply}}(pl, op, v_2) \mid \text{assign}(expr, v_1) \mid \text{empty} \mid \\
& A; A \mid A \parallel A \mid \text{while}(cond, A) \mid \text{wait}(a, b) \mid \\
& \text{pick}(\{(pl_i, op_i, v_i, A_i)\}_{i=1}^n, A, timeout) \mid \text{getProp}(EPR, v) \mid \\
& \text{createResource}(EPR, val, timeout, A) \mid \\
& \text{setProp}(EPR, expr) \mid \text{setTimeout}(EPR, timeout) \mid \\
& \text{subscribe}(EPR, cond', A)
\end{aligned}$$

where  $O \in ORCH$ ,  $EPR \in EPRS$ ,  $pl, pl_i \in PL$ ,  $op, op_i \in OPS$ ,  $a, b \in \mathbb{N}_0$ ,  $a \leq b$ ,  $expr$  is an arithmetic expression constructed by using the variables in  $Var$  and



integers;  $v, v_1, v_2, v_i$  range over  $Var$ , and  $val \in \mathbb{Z}$ . A condition  $cond$  is a predicate constructed by using conjunctions, disjunctions, and negations over the set of variables  $Var$  and integers, whereas  $cond'$  is a predicate constructed by using the corresponding  $EPR$  (as the resource value) and integers. Notice that  $setProp$  and  $getProp$  do not contain the property name since, for simplicity, we are only considering a single property for each resource. We therefore use its  $EPR$  as representative of this property. It is worth noting that we have previously presented an operational semantics for this language in the previous work [?].

Let us call  $N_A$ ,  $N_f$  and  $N_{e_i}$  the PTCPNs that are obtained by applying the translation to each one of these activities  $A$ ,  $A_f$ ,  $A_{e_i}$ , with  $i \in \{1, m\}$ :

$$\begin{aligned} N_A &= (P_a, T_a, A_a, V_a, G_a, E_a, \lambda_a, D_a) && \text{(PTCPN for } A) \\ N_f &= (P_f, T_f, A_f, V_f, G_f, E_f, \lambda_f, D_f) && \text{(PTCPN for } A_f) \\ N_{e_i} &= (P_{e_i}, T_{e_i}, A_{e_i}, V_{e_i}, G_{e_i}, E_{e_i}, \lambda_{e_i}, D_{e_i}) && \text{(PTCPN for } A_{e_i}) \end{aligned}$$

Let  $p_{a_{in}}$ ,  $p_{f_{in}}$  and  $p_{e_{i_{in}}}$  be the initial places of  $N_A$ ,  $N_f$  and  $N_{e_i}$  respectively;  $p_{a_{ok}}$ ,  $p_{f_{ok}}$  and  $p_{e_{i_{ok}}}$  their *correct* output places,  $p_{a_{er}}$ ,  $p_{f_{er}}$  and  $p_{e_{i_{er}}}$  their *error* places and, finally,  $p_{a_{ex}}$ ,  $p_{f_{ex}}$  and  $p_{e_{i_{ex}}}$  their *exit* places. The PTCPN for the orchestrator is then constructed as indicated in Fig. 3.1. This PTCPN is then activated by putting one token 0 on  $p_{a_{in}}$ . However, we can have other marked places, for instance, those associated with integer variables or resources. The other places are initially unmarked. ~~The other places are initially unmarked.~~

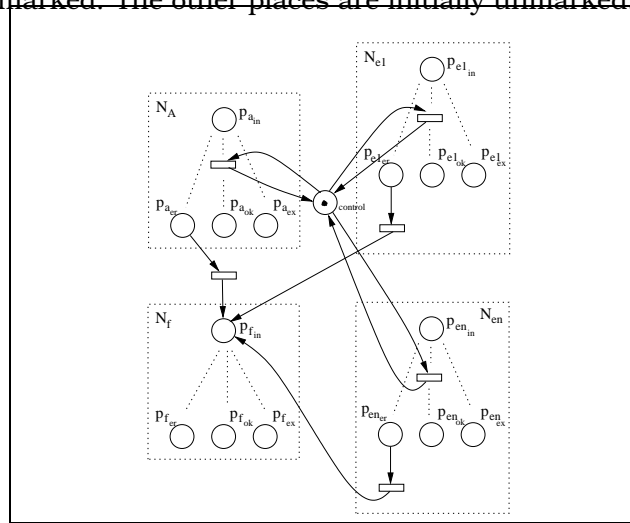


Figure 3.1: Orchestration Translation

*Variables and resources:* There is one place for each variable, whose token value is the current variable value. As regards resources, there are two places

associated to each resource,  $p_{r_i}$ ,  $p_{r_a}$ . For any resource  $r$ ,  $p_{r_a}$  becomes marked when the orchestrator executes the *createResource* activity, whereas the second one,  $p_{r_i}$ , is marked as far as the orchestrator does not execute the *createResource* activity. When the resource lifetime terminates, the resource is released, passing the token from  $p_{r_a}$  to  $p_{r_i}$ . Observe that we can know in advance the number of resources in the system by reading the WS-BPEL/WSRF document.

### 3.6.3 Basic activities

- *Throw, Empty, Assign, Exit* and *Wait* activities:

These are translated as indicated in Fig. ??, by means of a single transition labelled with the name of the corresponding activity linked with the corresponding terminating place. The time required to execute *assign*, *empty*, *throw* and *exit* is negligible, so that the corresponding transitions have a null delay associated. Notice that for the *assign* activity translation we use a self loop between the transition and the place associated with the variable ( $p_v$ ) in order to replace its previous value by the new one, being this new value obtained from an expression (exp) consisting of variables  $p_{v1}, \dots, p_{vn}$  and integers. For the *wait* activity, we have a time interval  $[a, b]$  associated, so the delay is randomly selected inside this interval.

Notice the use of a “control” place, to arrest all possible remaining activities in the system when either throw or exit are executed. Thus, the idea is that all transitions in the net must be connected with this place, as the different

- *Communication activities*: The model we use is based on the invoke and receive operations, as well as the reply activity that uses a server to reply to a client. We have also added a barred version of reply to synchronise with the response from the client. We have therefore introduced this last activity in our semantics to deal with the synchronous or asynchronous nature of invoke activity (one-way or request-response operation, respectively), so the  $\overline{\text{reply}}$  activity is optional in the syntax depicted in Table 3.6. Fig. ?? shows the translation for both the invoke/receive and the reply/ $\overline{\text{reply}}$  pairs of activities. Part ?? of the figure corresponds to the invoke/receive translation, in which the net of the invoke activity is depicted on the left-hand-side part, whereas the receive activity is depicted on the right-hand-side part. There are two shared places,  $PL_{ijs}$  and  $PL_{ijr}$ , which are used to implement the synchronisation between the invocation and reception of

services. Both places are associated to the partnerlink used for this communication, denoted here by  $(i, j)$ , where  $i$  and  $j$  are the orchestrator identifiers performing those activities. Notice that the value of a single variable is transmitted, which is obtained from the corresponding variable place,  $p_v$ . In the same way, the receive activity stores this value in its own variable. The interpretation of Fig. ?? is analogous.

### 3.6.4 Ordering structures

WS-BPEL defines structured activities for various control-flow patterns:

- Sequential control between activities is provided by `<sequence>`, `<if>`, `<while>`, `<repeatUntil>`, and the serial variant of `<forEach>`.
- Concurrency and synchronization between activities is provided by `<flow>` and the parallel variant of `<forEach>`.
- Deferred choice controlled by external and internal events is provided by `<pick>`.

The set of structured activities in WS-BPEL is not intended to be minimal [?], so there are cases where the semantics of one activity can be represented using another activity. Nevertheless, in order to reduce the complexity of our translation, our approach omits many derived activities only dealing with the most important ones from the modelling viewpoint, such as sequence, parallel and choice. For all these cases we provide the translation by only considering two activities. However, the generalization to a greater number of activities is straightforward in all of them.

- *Sequence*: A sequence of two activities  $A_1; A_2$  (with PTCPNs  $N_{A_1}$  and  $N_{A_2}$ , respectively) is translated in a simple way (Fig. 3.2), by just collapsing in a single place (this will be an internal place of the new PTCPN) the *output* place  $P_{ok}$  of  $N_{A_1}$ , and the *entry* place of  $N_{A_2}$ . The *entry* place of the new PTCPN will be the *entry* place of  $N_{A_1}$ . The *output* place of the new PTCPN will be the *output* place of  $N_{A_2}$ , and we also collapse the *exit*, *error* and *control* places of both PTCPNs.

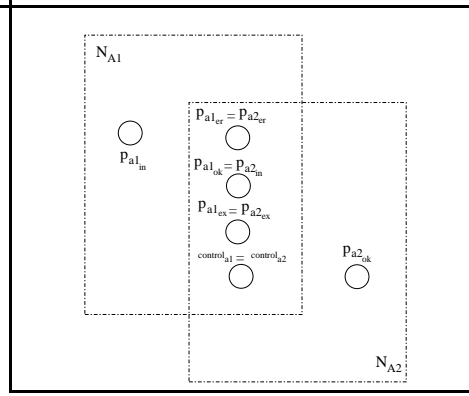


Figure 3.2: Sequence Translation

- *Parallel*: The translation for a parallel activity is depicted in Fig. 3.3, which includes two new transitions  $t1$  and  $t2$ . The first to fork both parallel activities and the second to join them when correctly terminated. Transition  $t1$  thus puts one token on the initial places of both PTCPNs,  $N_{A_1}$  and  $N_{A_2}$ , in order to activate them, and also puts one token on a new place,  $p_c$ , which is used to stop the execution of one branch when the other has failed or the exit activity is explicitly executed in one of them. This place is therefore a precondition of every transition in both PTCPNs, and it is also a postcondition of the non-failing transitions. However, in the event of a failure or an exit activity, the corresponding *throw* or *exit* transition will not put the token back on  $p_c$ , thus arresting the other parallel activity.

Notice also that the *error* places of  $N_{A_1}$  and  $N_{A_2}$  have been joined in a single error place ( $p_{er}$ ), which becomes marked with one token on the firing of one *throw* transition. In this case, the other activity cannot execute any more actions ( $p_c$  is empty), so some dead tokens would remain permanently on some places in the PTCPN. However, these tokens cannot cause any damage, since the control flow has been transferred either to the fault handling activity of the PTCPN, once the place  $p_{er}$  has become marked, or the whole system has terminated once the place  $p_{ex}$  is marked.

- *Pick* ( $\{(pl_i, op_i, v_i, A_i)\}_{i=1}^n, A, timeout$ ): The  $\langle pick \rangle$  activity waits for the occurrence of exactly one event from a set of events, also establishing a timeout for this selection. The translation is depicted in Fig. 3.4 where a timer is implemented on the place  $p_a$  in order to enforce the firing of transition  $ta$  when the timeout has elapsed, thus activating  $N_A$ . Notice also the use of both timed and untimed places in this figure, respectively called *INT* and *UINT*.

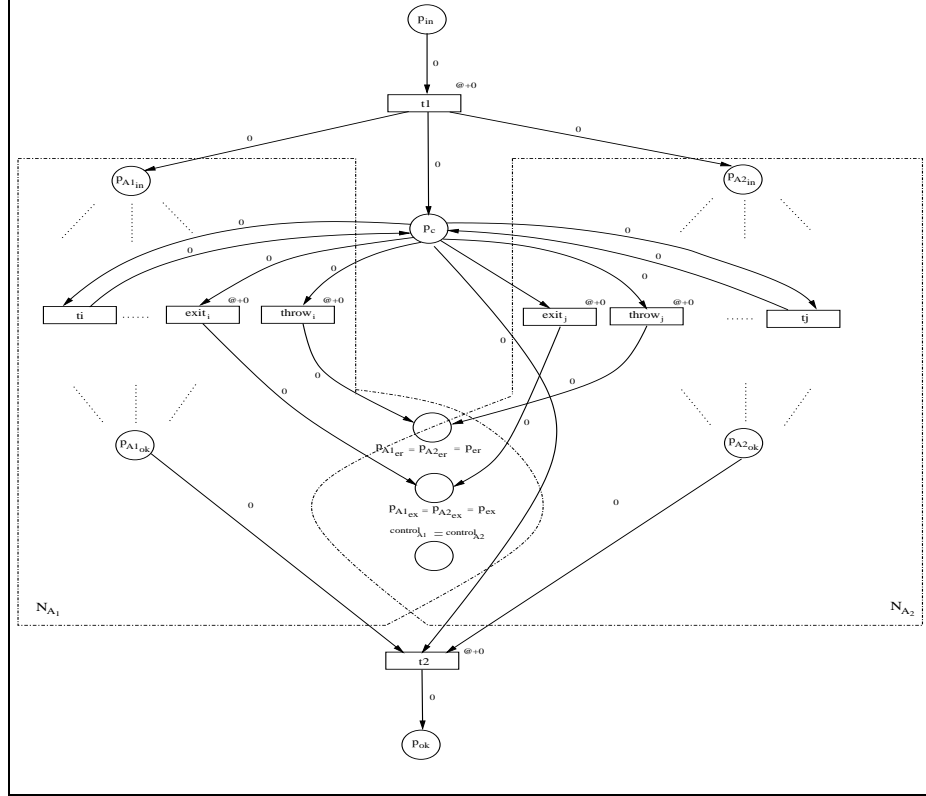


Figure 3.3: Parallel Activity Translation.

- *While* (cond,A): The machinery needed to model this construction is fairly straightforward since we only must check if the repetition condition holds or not in order to execute the contained activity or skip it. Fig. 3.5 shows this translation.

### 3.6.5 WSRF-compliant

Let us now see the WSRF activities, and their corresponding translations.

- *CreateResource* ( $EPR, val, timeout, A$ ):  $EPR$  is the resource identifier, for which we have two complementary places in Fig. 3.6,  $p_{r_i}$  and  $p_{r_a}$ , where the sub-index represents the state of the resource:  $i$  when it is inactive and  $a$  when it is active. The initial value is  $val$ , and  $A$  is the activity that must be executed when the time-out indicated as third parameter has elapsed.

We can see in Fig. 3.6 how the transition *createResource* removes the token from the *inactive* place, and puts a new token on the active place, whose colour contains the following information: resource identifier ( $EPR$ ), its life-time ( $max$ ), and its value ( $val$ ). Transition  $t0$  is executed when the lifetime

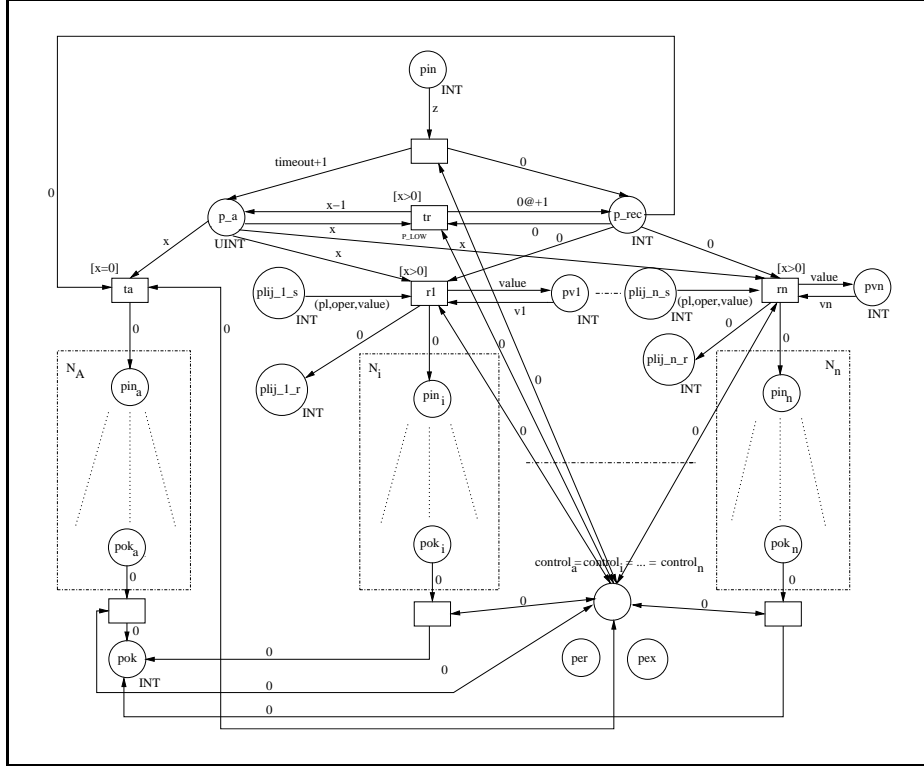


Figure 3.4: Pick Activity Translation.

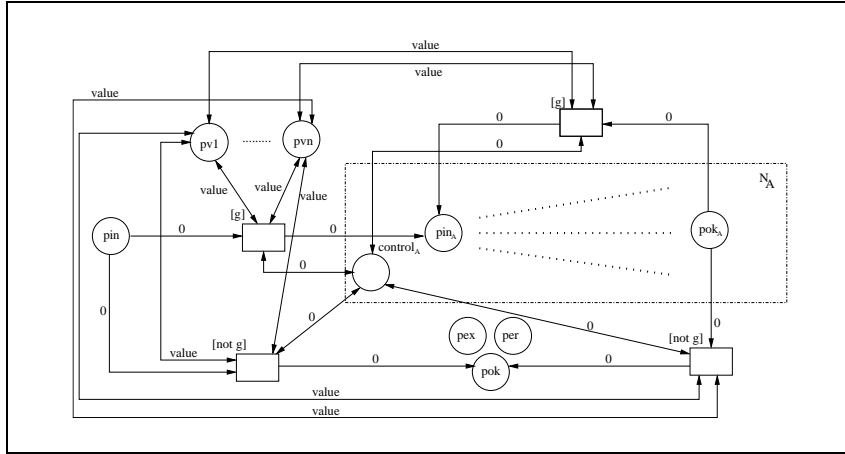


Figure 3.5: While Activity Translation.

of the resource has expired, thus removing the token from the *active* place, marking again the *inactive* place, and activating  $N_A$ . We can also see that the *active* place is linked with a number of transitions, which correspond to the subscribers (we know in advance these possible subscribers from the WS-BPEL/WSRF document). These transitions can only become enabled if the corresponding places  $subs_i$  are marked by performing the correspond-

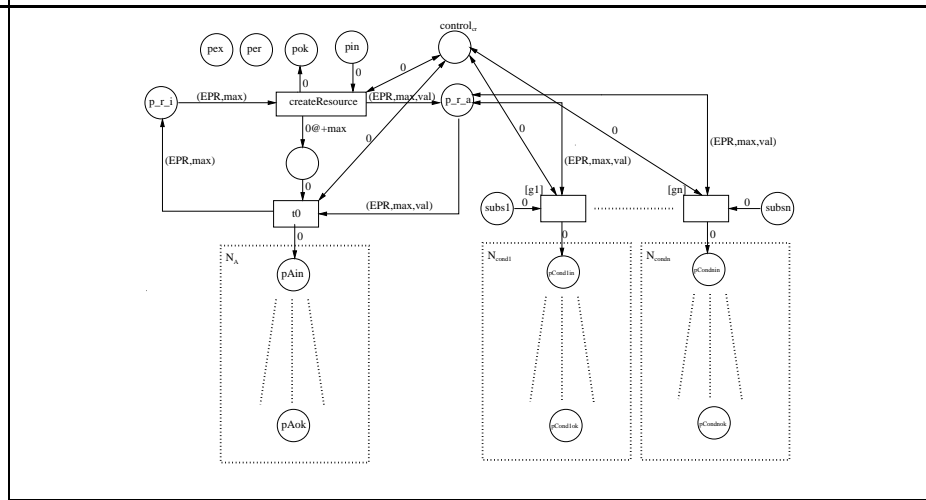


Figure 3.6: CreateResource Activity Translation.

ing activity *subscribe*. The PTCPNs  $N_{cond_i}$  are the nets for the activities passed as parameter in the invocation of a subscribe activity.

- **Subscribe ( $EPR, cond', A$ ):** In this case, an orchestrator subscribes to the resource  $EPR$ , with the associated condition  $cond'$ , upon which the activity  $A$  must be performed. Fig. 3.7 shows this translation, where we can observe that the associated place  $subs_i$  is marked in order to allow the execution of the PTCPN for the activity  $A$  if the condition  $g_i$  holds. On the contrary, if the resource is not active, we will throw the fault handling activity.

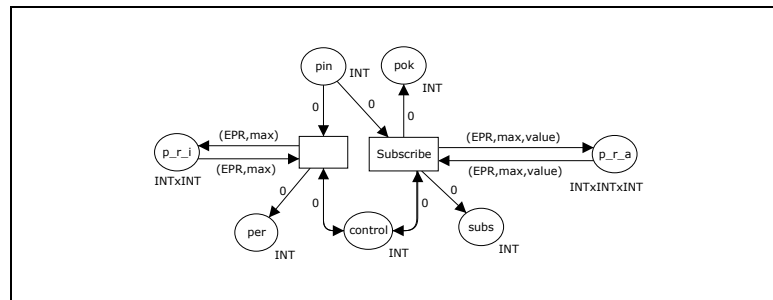


Figure 3.7: Subscribe Activity Translation.

- **GetProp (EPR,v)** and **SetProp (EPR,expr)**: These are easily translated, as shown in Figs. 3.8 and 3.9, where the resource value is obtained and assigned to variable  $v$  (GetProp), or a new value is assigned to the resource (SetProp).

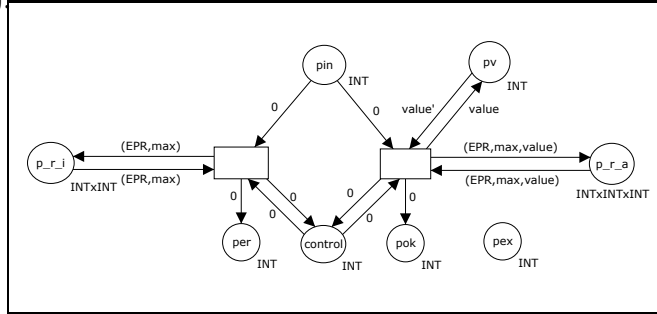


Figure 3.8: GetProperty Activity Translation.

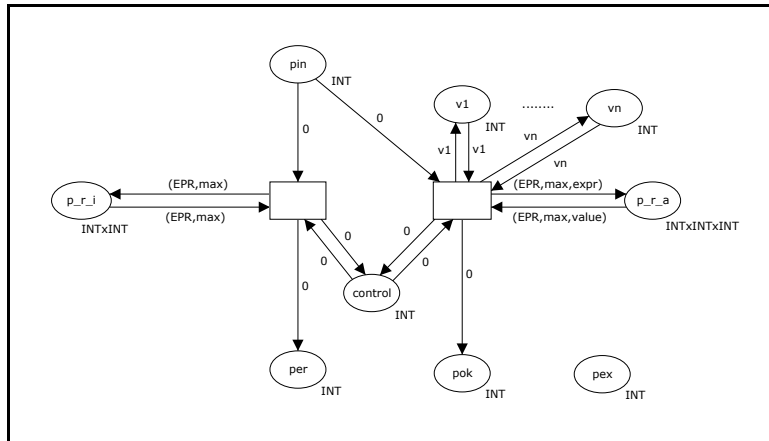


Figure 3.9: SetProperty Activity Translation.

- **SetTimeout (EPR,timeout)**: This activity is analogous to *SetProp* activity. In this case, the resource lifetime is updated with a new value. Fig. 3.9 shows this translation.

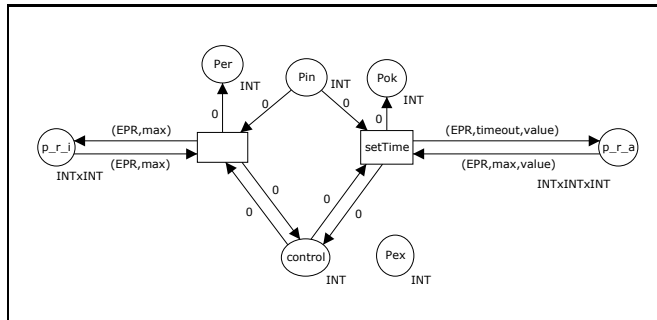


Figure 3.10: SetTimeout Activity Translation.



### 3.7 Case study: Online auction service

The case study concerns a typical online auction process, which consists of three participants: the online auction system and two buyers,  $A_1$  and  $A_2$ . A seller owes a good that wants to sell to the highest possible price. Therefore, he introduces the product in an auction system for a certain time. Then, buyers (or bidders) may place bids for the product and, when time runs out, the highest bid wins. In our case, we suppose the resource is the product for auction, the value of the resource property is the current price (only the auction system can modify it), the resource subscribers will be the buyers, their subscription conditions hold when the current product value is higher than their bid, and the resource lifetime will be the time in which the auction is active. Finally, when the lifetime has expired, the auction system sends a notification to the buyers with the result of the process (the identifier of the winner,  $v_w$ ) and, after that, all the processes finish. Let us consider the choreography  $C = (O_{sys}, O_1, O_2)$ , where  $O_i = (PL_i, Var_i, A_i, A_{f_i}, \mathcal{A}_{e_i})$ ,  $i=1,2$ ,  $Var_{sys} = \{v_w, v_1, v_2, v_{EPR}, at, t\}$ ,  $Var_1 = \{at_1, v_1, v_{w_1}\}$ ,  $Var_2 = \{at_2, v_2, v_{w_2}\}$ ,  $A_{f_1} = exit$ , and  $A_{f_2} = exit$ . Variable  $v_{EPR}$  serves to temporarily store the value of the resource property before being sent;  $v_1, v_2, v_w, v_{w_1}, v_{w_2}$  are variables used for the interaction among participants, and, finally,  $at, at_1$  and  $at_2$  are used to control the period of time in which the auction is active. In this example, we consider a period of 10 time units. Suppose  $s_{0_{sys}}, s_{0_1}$  and  $s_{0_2}$  are the initial states of  $O_{sys}, O_1$  and  $O_2$ , respectively, and all the variables are initially 0:

```

 $A_{sys} = assign(10, at); createResource(EPR, 25, 11, A_{not});$ 
            $while(actualTime() \leq at, A_{bid})$ 
 $A_1 = wait(1, 1); subscribe(O_1, EPR, EPR \geq 0, A_{cond_1});$ 
            $invoke(pl1, auction\_time_1, at1); \overline{reply}(pl1, auction\_time_1, at1);$ 
            $while(actualTime() \leq at_1, A_{bid_1}); receive(pl3, bid\_finish_1, v_{w_1}, empty)$ 
 $A_2 = wait(1, 1); subscribe(O_2, EPR, EPR \geq 0, A_{cond_2});$ 
            $invoke(pl2, auction\_time_2, at2); \overline{reply}(pl2, auction\_time_2, at2);$ 
            $while(actualTime() \leq at_2, A_{bid_2}); receive(pl4, bid\_finish_2, v_{w_2}, empty)$ 
 $A_{not} = ((invoke(pl3, bid\_finish_1, v_w) || invoke(pl4, bid\_finish_2, v_w))$ 
 $A_{bid} = getprop(EPR, v_{EPR}); pick($ 
            $(pl1, auction\_time_1, t, reply(pl1, auction\_time_1, at)),$ 

```

```

(pl2, auction_time2, t, reply(pl2, auction_time2, at)),
(pl1, cmp, v1, while(v1 > vEPR, assign(v1, vEPR);
  setProp(EPR, vEPR); assign(1, vw))),
(pl2, cmp, v2, while(v2 > vEPR, assign(v2, vEPR);
  setProp(EPR, vEPR); assign(2, vw))), empty, 1)
A_cond1 = getProp(EPR, vEPR); invoke(pl1, bid_up1, vEPR)
A_cond2 = getProp(EPR, vEPR); invoke(pl2, bid_up2, vEPR)
A_bid1 = receive(pl1, bid_up1, v1); assign(v1 + random(), v1);
  invoke(pl1, cmp, v1); subscribe(O1, EPR, EPR > v1, A_cond1); wait(1, 1)
A_bid2 = receive(pl2, bid_up2, v2); assign(v2 + random(), v2);
  invoke(pl2, cmp, v2); subscribe(O2, EPR, EPR > v2, A_cond2); wait(1, 1)

```

Regarding to the operations *auction\_time1* and *auction\_time2* inform buyers about the period of time in which the auction is active via variables *at*, *at1* and *at2*, which are used in the while structures to control this period. The operations *bid\_up1* and *bid\_up2* are used to increase the current bid by adding a random amount to the corresponding variable *v<sub>i</sub>*. The operation *cmp* is an auction system operation that receives as parameter a variable of the buyers, *v<sub>i</sub>*. If the value of this variable is greater than the current value of *v<sub>EPR</sub>*, then *v<sub>EPR</sub>* is modified with this new value, that is, the new bid exceeds the current bid. After that, by means of the activity *setProp(EPR, v<sub>EPR</sub>)*, we can update the value of the resource property with the new bid. Finally, the operations *bid\_finish1*, *bid\_finish2* update the value of *v<sub>w</sub>* to inform the buyers who is the winner once the auction has expired.

In Fig. 3.11, we depict a simplified version of the PTCPN for the online auction system. The complete model can be accessed at the following web address: <http://www.dsi.uclm.es/retics/bpelrff/>. Here, we have constructed a hierarchical net relying on the notions of substitution transitions, sockets and ports offered by CPNTools [?]. We have then simulated and analysed the system, and we have concluded that the system finalizes successfully, that is, the output place of the system (*p\_ok*) is reached in all the simulations. To check the consistency of the model, we have simulated the possibility of reaching an error place. For instance, if we delete the *wait(1,1)* sentences from activities *A<sub>1</sub>* and *A<sub>2</sub>*, then it would imply that the buyers could access to the resource, that is the

bid, even before the resource has been created. This possibility would trigger the expected error. Furthermore, we have analysed the data output from an experiment consisting of 5000 simulations. From the analysis of these data, we observe that the system is fair, from the point of view of the buyers, since they have equal right to place a bid. Indeed, the average of placed bids from each buyer is similar. Other information gathered from these data shows that buyers can evenly place higher bids than their competitors.

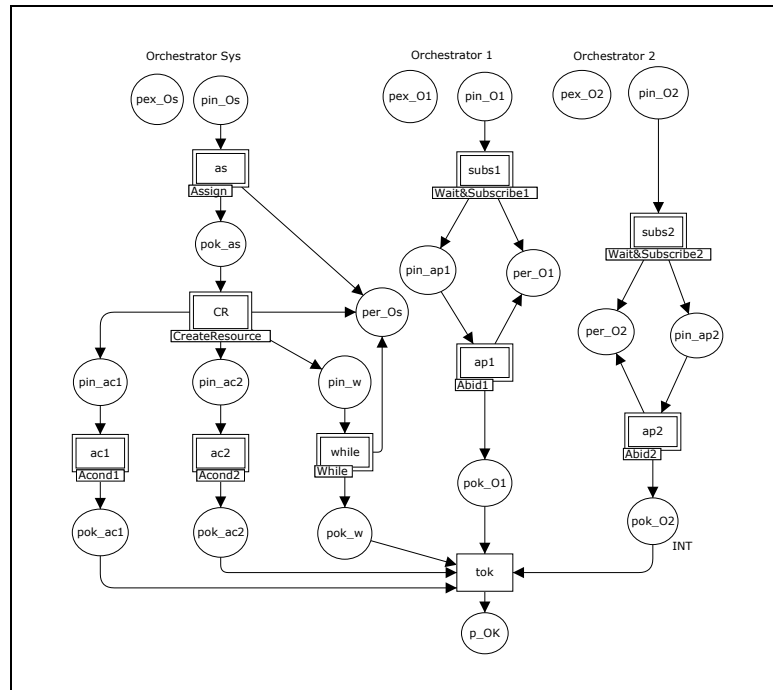


Figure 3.11: A simplified PTCPN for the online auction system.

### 3.8 Formal Analysis of Web Service Compositions

In last years the formal analysis of Web Service compositions has been recognized as an important problem that needs to be solved [?, ?, ?, ?]. A strict analysis is necessary to guarantee the correct composition of the services for multiple reasons: the integration of several independent applications, the possibility of having incomplete specifications of some services, the impossibility of using traditional evaluation techniques such as software testing. . . .

The analysis of Web Service compositions usually consists of checking its specification correctness by analysing if a set of functional and non-functional

requirements are fulfilled. The behavioural requirements are especially interesting, as they specify the properties required to reach a concrete business goal. These requirements can include general properties such as deadlock freeness or correct termination, but they can also be defined explicitly, for example defining the conformance to a concrete model. This formal analysis is usually done by means of formal methods.

Formal methods [?] are a collection of notations and techniques for describing and analyzing systems [?]. They are called *formal* because they are based on mathematical theories (logics, automata, sets, ...). In formal methods we can distinguish between the *formal specification*, which describes unambiguously a system or its properties, and the *formal analysis* or *formal verification*, which serves to verify if a system satisfies its specification.

Formal methods usually cannot guarantee the correctness of the implementation and, if the specification is not correct, the verification results will also be wrong. Despite these and some other limitations, formal methods are still needed because they increase the confidence on system reliability, minimize the number of errors in the implementation and can find out errors impossible to find with other techniques such as testing.

When we are going to apply a formal method it is very important to choose the right level of abstraction in the specification of the system depending on what we want to analyze or verify. An underspecification can lead to wrong verification results because the specification is incomplete, whereas an overspecification can lead to the *state explosion problem*, making the intended analysis of the system infeasible.

Formal methods can be applied in different stages of the computer system development process, providing different information about the system in each one of these stages. The application of these methods is usually complex, being impossible without some kind of tool support. For this purpose, the language syntax of the specification must be explicit and the language semantics of the specification must be restricted. In this way, formal specifications are amenable to automate analysis and verification.

The choice of using one formal method or another depends on many factors: the problem we want to solve, the type of system, the properties we want to

check, and so on. In the case of complex systems, such as distributed concurrent systems, it is needed a combination of several techniques for the analysis.

### 3.9 Summary

This chapter has described a methodology called *Correct-WS* for the design and verification of Web Service compositions and a tool called WST supporting several phases of this methodology. As a proof of concept the tool has been apply to an Internet purchase process case study. The chapter ends with a brief description of some parallel works which aim is also the development of correct Web Service compositions.

Although in this chapter sequence diagrams have been used to design the service composition behaviour in a proper way, sometimes we just have an electronic contract defining all the contractually correct behaviours of the system in a more general way. In these cases we would like to have a user-friendly representation of the e-contracts but having at the same time a formal background allowing us to verify the correctness of the e-contracts. That is what Chapter ?? is focused on.

| WS-BPEL/WSRF/WS-Notification Syntax   |   | Model   |
|---|---|---|
| <pre> &lt;process ...&gt;   &lt;partnerLinks&gt; ... &lt;/partnerLinks&gt;?   &lt;Variables&gt; ... &lt;/Variables&gt;?   &lt;faultHandlers&gt; ... &lt;/faultHandlers&gt;?   &lt;eventHandlers&gt; ... &lt;/eventHandlers&gt;?   (activities)* &lt;/process&gt; </pre>   |   | $(A, A_f)$  |
| <pre>&lt;throw/&gt; /any fault</pre>  |   | throw   |
| <pre>&lt;receive partnerLink="pl" operation="op" variable="v" createInstance="no"&gt; &lt;/receive&gt;</pre>  |   | receive(pl, op, v)  |
| <pre>&lt;reply partnerLink="pl" operation="op" variable="v"&gt; &lt;/reply&gt;</pre>  |   | reply(pl, op, v)  |
| <pre> &lt;invoke partnerLink="pl" operation="op" inputVariable="v<sub>1</sub>" outputVariable="v<sub>2</sub>"?&gt; &lt;/invoke&gt; </pre>   |   | invoke(pl, op, v <sub>1</sub> ): $\overline{reply}(pl, op, v_2)$  |
| <pre>&lt;empty&gt; ... &lt;/empty&gt;</pre>   |   | empty   |
| <pre>&lt;exit&gt; ... &lt;/exit&gt;</pre>   |   | exit  |
| <pre>&lt;assign&gt; &lt;copy&gt; &lt;from&gt; expr &lt;/from&gt; &lt;to&gt; v<sub>1</sub> &lt;/to&gt; &lt;/copy&gt; &lt;/assign&gt;</pre>   |   | assign(expr, v <sub>1</sub> )   |
| <pre>&lt;wait&gt; &lt;for&gt; timeout &lt;/for&gt; &lt;/wait&gt;</pre>  |   | wait(timeout)   |
| <pre> &lt;sequence&gt;   activity<sub>1</sub>   activity<sub>2</sub> &lt;/sequence&gt; </pre>   | <pre> &lt;flow&gt;   activity<sub>1</sub>   activity<sub>2</sub> &lt;/flow&gt; </pre> | $\frac{A_1 ; A_2}{A_1 \parallel A_2}$   |
| <pre>&lt;while&gt; &lt;condition&gt; cond &lt;/condition&gt; activity<sub>1</sub> &lt;/while&gt;</pre>  |   | while(cond, A)  |
| <pre> &lt;pick createInstances="no"&gt;   &lt;onMessage partnerLink="pl" operation="op" variable="v"&gt;     activity<sub>1</sub>   &lt;/onMessage&gt;   &lt;onAlarm&gt; &lt;for&gt; timeout &lt;/for&gt; activity<sub>1</sub> &lt;/onAlarm&gt; &lt;/pick&gt; </pre>  |   | pick({ (pl <sub>i</sub> , op <sub>i</sub> , v <sub>i</sub> , A <sub>i</sub> ) } <sub>i=1</sub> <sup>n</sup> , A, timeout) |
| <pre> &lt;invoke partnerLink="Factory" operation="CreateResource" inputVariable="O, val, timeout, tag" outputVariable="vEPR"&gt; &lt;/invoke&gt; &lt;assign&gt; &lt;copy&gt; &lt;from variable="EPR"&gt; part="ref" query="/test:CreateOut/wsa:endpointreference" &lt;/from&gt; &lt;to&gt; partnerLink="Factory" &lt;/to&gt; &lt;/copy&gt; &lt;/assign&gt; </pre> |   | publishResource(O, val, timeout, tag, vEPR, A)  |
| <pre> &lt;wsrp:GetResourceProperty&gt;   &lt;wsa:Address&gt; vEPR &lt;/wsa:Address&gt;   tns:value   variable:Identifier1 &lt;/wsrp:GetResourceProperty&gt; </pre>  |   | getProp(vEPR, v <sub>1</sub> )  |
| <pre> &lt;wsrp:GetResourceProperty&gt;   &lt;wsa:Address&gt; vEPR &lt;/wsa:Address&gt;   tns:timeout   variable:Identifier1 &lt;/wsrp:GetResourceProperty&gt; </pre>  |   | getTimeout(vEPR, v <sub>1</sub> )   |
| <pre> &lt;wsrp:SetResourceProperties&gt;   &lt;wsa:Address&gt; vEPR &lt;/wsa:Address&gt;   &lt;wsrp:Update&gt; expression &lt;/wsrp:Update&gt; &lt;/wsrp:SetResourceProperties&gt; </pre>   |   | setProp(vEPR, expr)   |
| <pre> &lt;wsrl:SetTerminationTime&gt;   &lt;wsa:Address&gt; vEPR &lt;/wsa:Address&gt;   &lt;wsrl:RequestedTerminationTime&gt;     timeout   &lt;/wsrl:RequestedTerminationTime&gt; &lt;/wsrl:SetTerminationTime&gt; </pre>  |   | setTimeout(vEPR, timeout)   |
| <pre> &lt;wsnt:Subscribe&gt;   &lt;wsnt:ConsumerReference&gt; O &lt;/wsnt:ConsumerReference&gt;   &lt;wsnt:ProducerReference&gt; vEPR &lt;/wsnt:ProducerReference&gt;   &lt;wsnt:Precondition&gt; cond' &lt;/Precondition&gt; &lt;/wsnt:Subscribe&gt; </pre>  |   | subscribe(O, vEPR, cond', A)  |
| <pre> &lt;wsnt:Notify&gt;   &lt;wsnt:NotificationMessage&gt;   &lt;wsnt:SubscriptionReference&gt; O &lt;/wsnt:SubscriptionReference&gt;   &lt;wsnt:ProducerReference&gt; EPR &lt;/wsnt:ProducerReference&gt;   &lt;wsnt:Message&gt; ... &lt;/wsnt:Message&gt; &lt;/wsnt:NotificationMessage&gt; &lt;/wsnt:Notify&gt; </pre>                                       |   | Spawn the associated event handler activity   |
| <pre>&lt;invoke partnerLink="pl" operation="discover" inputVariable="tag1" outputVariable="vEPR"&gt; &lt;/invoke&gt;</pre>  |   | discover(tag, vEPR)   |

Table 3.1: Conversion table

|  |   |
|--|---|
| <p><b>(Throw)</b> <math>(throw, s) \xrightarrow{throw} (empty, s)</math></p> <p><b>(Invoke)</b> <math>(invoke(pl, op, v_1), s) \xrightarrow{invoke(pl, op, \sigma(v_1))} (empty, s)</math></p> <p><b>(Receive)</b> <math>(receive(pl, op, v), s) \xrightarrow{receive(pl, op, m)} (empty, s')</math><br/>where <math>v \in VAR, m \in \mathbb{Z}, op \in OPS, pl \in PL</math>, and <math>s' = (\sigma[m/v], \rho)</math></p> <p><b>(Assign)</b> <math>(assign(expr, v_1), s) \xrightarrow{assign(expr, v_1)} (empty, s')</math><br/>where <math>v_1 \in VAR, expr</math> is an arithmetic expression, and <math>s' = (\sigma[expr/v_1], \rho)</math>.</p> <p><b>(Seq2)</b> <math>\frac{(A_1, s) \xrightarrow{a} (empty, s'), a \neq exit, a \neq throw}{(A_1; A_2, s) \xrightarrow{a} (A_2, s')}</math></p> <p><b>(Par1)</b> <math>\frac{(A_1, s) \xrightarrow{a} (A'_1, s'), a \neq exit, a \neq throw}{(A_1    A_2, s) \xrightarrow{a} (A'_1    A_2, s')}</math></p> <p><b>(Par3)</b> <math>\frac{(A_1, s) \xrightarrow{a} (empty, s), (a = throw \vee a = exit)}{(A_1    A_2, s) \xrightarrow{a} (empty, s)}</math></p> <p><b>(Par5)</b> <math>(empty    empty, s) \xrightarrow{\tau} (empty, s)</math></p> <p><b>(While2)</b> <math>\frac{\neg cond(s)}{(while(cond, A), s) \xrightarrow{\tau} (empty, s)}</math></p> <p><b>(PublishResource)</b> <math>(publishResource(O, val, t, tag, vEPR, A), s) \xrightarrow{publishResource(O, val, t, tag, e, A)} (empty, s')</math><br/>where <math>t \geq 1, O \in ORCH, val \in \mathbb{Z}, vEPR \in VAR, e = getEPR()</math> and <math>s' = (\sigma[e/vEPR], \rho \cup \{O, e, val, \emptyset, t, tag, A\})</math>.</p> <p><b>(GetP)</b> <math>\frac{s = (\sigma, \rho), \sigma(vEPR) \in \rho}{(getProp(vEPR, v_1), s) \xrightarrow{getProp(\sigma(vEPR), val(\rho, vEPR))} (empty, s')}</math><br/>where <math>vEPR, v_1 \in VAR</math> and <math>s' = (\sigma[val(\rho, vEPR)/v_1], \rho)</math>.</p> <p><b>(GetT)</b> <math>\frac{s = (\sigma, \rho), \sigma(vEPR) \in \rho}{(getTimeout(vEPR, v_1), s) \xrightarrow{getTimeout(\sigma(vEPR), time(\rho, vEPR))} (empty, s')}</math><br/>where <math>vEPR, v_1 \in VAR</math> and <math>s' = (\sigma[time(\rho, vEPR)/v_1], \rho)</math>.</p> <p><b>(SetP)</b> <math>\frac{s = (\sigma, \rho), \sigma(vEPR) \in \rho}{(setProp(vEPR, expr), s) \xrightarrow{setProp(\sigma(vEPR), expr)} (empty, s')}</math><br/>where <math>vEPR \in VAR</math> and <math>s' = (\sigma, \rho[expr/vEPR]_1)</math>.</p> <p><b>(SetT)</b> <math>\frac{s = (\sigma, \rho), \sigma(vEPR) \in \rho}{(setTimeout(vEPR, t), s) \xrightarrow{setTimeout(\sigma(vEPR), t)} (empty, s')}</math><br/>where <math>t \geq 1, s' = (\sigma, \rho[t/vEPR]_2)</math>.</p> <p><b>(Subs)</b> <math>\frac{s = (\sigma, \rho), \sigma(vEPR) \in \rho}{(subscribe(O, vEPR, cond', A), s) \xrightarrow{subscribe(O, \sigma(vEPR), cond', A)} (empty, s')}</math><br/>where <math>s' = (\sigma, Add\_subs(\rho, vEPR, O, cond', A))</math>.</p> <p><b>(D1)</b> <math>\frac{s = (\sigma, \rho), tag \in \rho}{(discover(tag, vEPR), s) \xrightarrow{discover(tag, sel(\rho, tag))} (empty, s')}</math><br/>where <math>vEPR \in VAR, s' = (\sigma[sel(\rho, tag)/vEPR], \rho)</math></p> | <p><b>(Exit)</b> <math>(exit, s) \xrightarrow{exit} (empty, s)</math></p> <p><b>(Reply)</b> <math>(reply(pl, op, v_2), s) \xrightarrow{reply(pl, op, m)} (empty, s')</math><br/>where <math>v_2 \in VAR, m \in \mathbb{Z}, pl \in PL, op \in OPS</math>, and <math>s' = (\sigma[m/v_2], \rho)</math>.</p> <p><b>(Reply)</b> <math>(reply(pl, op, v), s) \xrightarrow{reply(pl, op, \sigma(v))} (empty, s)</math></p> <p><b>(Seq1)</b> <math>\frac{(A_1, s) \xrightarrow{a} (A'_1, s'), a \neq exit, a \neq throw}{(A_1; A_2, s) \xrightarrow{a} (A'_1; A_2, s')}</math></p> <p><b>(Seq3)</b> <math>\frac{(A_1, s) \xrightarrow{a} (empty, s), (a = throw \vee a = exit)}{(A_1; A_2, s) \xrightarrow{a} (empty, s)}</math></p> <p><b>(Par2)</b> <math>\frac{(A_2, s) \xrightarrow{a} (A'_2, s'), a \neq exit, a \neq throw}{(A_1    A_2, s) \xrightarrow{a} (A_1    A'_2, s')}</math></p> <p><b>(Par4)</b> <math>\frac{(A_2, s) \xrightarrow{a} (empty, s), (a = throw \vee a = exit)}{(A_1    A_2, s) \xrightarrow{a} (empty, s)}</math></p> <p><b>(While1)</b> <math>\frac{cond(s)}{(while(cond, A), s) \xrightarrow{\tau} (A; while(cond, A), s)}</math></p> <p><b>(Pick)</b> <math>(pick(\{(pl_i, op_i, v_i, A_i)\}_{i=1}^n, A, t), s) \xrightarrow{pick(pl_i, op_i, m, A_i)} (A_i, s')</math><br/>where <math>t \geq 1, v_i \in VAR, m \in \mathbb{Z}, pl_i \in PL</math>, and <math>s' = (\sigma[m/v_i], \rho), \forall i \in \{1..n\}</math>.</p> <p><b>(GetT2)</b> <math>\frac{s = (\sigma, \rho), \sigma(vEPR) \notin \rho}{(getTimeout(vEPR, v_1), s) \xrightarrow{throw} (empty, s)}</math></p> <p><b>(GetP2)</b> <math>\frac{s = (\sigma, \rho), \sigma(vEPR) \notin \rho}{(getProp(vEPR, v_1), s) \xrightarrow{throw} (empty, s)}</math></p> <p><b>(SetP2)</b> <math>\frac{s = (\sigma, \rho), \sigma(vEPR) \notin \rho}{(setProp(vEPR, expr), s) \xrightarrow{throw} (empty, s)}</math></p> <p><b>(Subs2)</b> <math>\frac{s = (\sigma, \rho), \sigma(vEPR) \notin \rho}{(subscribe(O, vEPR, cond', A), s) \xrightarrow{throw} (empty, s')}</math></p> <p><b>(SetT2)</b> <math>\frac{s = (\sigma, \rho), \sigma(vEPR) \notin \rho}{(setTimeout(vEPR, t), s) \xrightarrow{throw} (empty, s)}</math></p> <p><b>(D2)</b> <math>\frac{s = (\sigma, \rho), tag \notin \rho}{(discover(tag, vEPR), s) \xrightarrow{discover(tag, -1)} (empty, s')}</math><br/>where <math>vEPR \in VAR, s' = (\sigma[-1/vEPR], \rho)</math></p> |
|--|---|

Table 3.2: Action transition rules.

|   |   |
|---|---|
| <b>(Wait1D)</b> $\frac{t > 1}{(wait(t), s) \rightarrow_1 (wait(t-1), s^+)}$   | <b>(Wait2D)</b> $(wait(1), s) \rightarrow_1 (empty, s^+)$                                   |
| <b>(SequenceD)</b> $\frac{(A_1, s) \rightarrow_1 (A'_1, s^+)}{(A_1; A_2, s) \rightarrow_1 (A'_1; A_2, s^+)}$  | <b>(EmptyD)</b> $(empty, s) \rightarrow_1 (empty, s^+)$                                     |
| <b>(ParallelD)</b> $\frac{(A_1, s) \rightarrow_1 (A'_1, s^+) \wedge (A_2, s) \rightarrow_1 (A'_2, s^+)}{(A_1    A_2, s) \rightarrow_1 (A'_1    A'_2, s^+)}$ | <b>(InvokeD)</b> $(invoke(pl, op, v_1), s) \rightarrow_1 (invoke(pl, op, v_1), s^+)$        |
| <b>(ReceiveD)</b> $(receive(pl, op, v), s) \rightarrow_1 (receive(pl, op, v), s^+)$   | <b>(PickD)</b> $(pick(\{(pl_i, op_i, v_i, A_i)\}_{i=1}^n, A, 1), s) \rightarrow_1 (A, s^+)$ |
| <b>(Pick2D)</b> $\frac{t > 1}{(pick(\{(pl_i, op_i, v_i, A_i)\}_{i=1}^n, A, t), s) \rightarrow_1 (pick(\{(pl_i, op_i, v_i, A_i)\}_{i=1}^n, A, t-1), s^+)}$   |   |

Table 3.3: Delay transition rules without notifications.

|   |  |
|---|--|
| <b>(ORCH1)</b> $\frac{(A, s) \xrightarrow{a} (A', s'), a \neq \text{exit}, a \neq \text{throw}}{(O : (A, s)^m) \xrightarrow{a} (O : (A', s')^m)}$ | <b>(ORCH2)</b> $\frac{(A, s) \xrightarrow{\text{throw}} (\text{empty}, s)}{(O : (A, s)) \xrightarrow{\text{throw}} (O : (A_f, s)^f)}$          |
| <b>(ORCH3)</b> $\frac{(A, s) \xrightarrow{\text{throw}} (\text{empty}, s)}{(O : (A, s)^f) \xrightarrow{\text{throw}} (O : (\text{empty}, s)^f)}$  | <b>(ORCH4)</b> $\frac{(A, s) \xrightarrow{\text{exit}} (\text{empty}, s)}{(O : (A, s)^m) \xrightarrow{\text{exit}} (O : (\text{empty}, s)^m)}$ |
| <b>(ORCH5)</b> $\frac{(A, s) \rightarrow_1 (A', s^+)}{(O : (A, s)^m) \rightarrow_1 (O : (A', s^+)^m)}$  |  |

Table 3.4: Action and delay transition rules for orchestrators.

|  |  |
|--|--|
| <b>(Chor1)</b> $\frac{(O_i : (A_i, s)^{m_i}) \xrightarrow{\text{exit}} (O_i : (\text{empty}, s)^{m_i})}{\{(O_k : (A_k, s)^{m_k})\}_{k=1}^c \xrightarrow{\text{exit}} \{(O_k : (A'_k, s)^{m'_k})\}_{k=1}^c}$<br>where if $k \neq i, A'_k = A_k$ .   |  |
| <b>(Chor2)</b> $\frac{(O_i : (A_i, s)^{m_i}) \xrightarrow{\text{throw}} (O_i : (A'_i, s)^{m'_i})}{\{(O_k : (A_k, s)^{m_k})\}_{k=1}^c \xrightarrow{\text{throw}} \{(O_k : (A'_k, s)^{m'_k})\}_{k=1}^c}$<br>where if $k \neq i, A'_k = A_k$ , and $m'_k = m_k$ .   |  |
| <b>(Chor3)</b> $\frac{(O_i : (A_i, s)^{m_i}) \xrightarrow{a} (O_i : (A'_i, s')^{m'_i}), a \neq \text{exit}, a \neq \text{throw}, a \neq \text{receive}, a \neq \text{invoke}, a \neq \text{reply}, a \neq \text{reply}, a \neq \text{pick}}{\{(O_k : (A_k, s)^{m_k})\}_{k=1}^c \xrightarrow{a} \{(O_k : (A'_k    N(O_k, s'), s'')^{m'_k})\}_{k=1}^c}$<br>where if $k \neq i, A'_k = A_k, m'_k = m_k$ and $s'' = \text{Subs}(s')$ . |  |
| <b>(Chor4)</b> $\frac{(O_i : (A_i, s)^{m_i}) \rightarrow_1 (O_i : (A'_i, s^+)^{m_i}), \forall i \in \{1, \dots, c\}, \text{and rules chor5, chor6, chor7 are not applicable}}{\{(O_k : (A_k, s)^{m_k})\}_{k=1}^c \rightarrow_1 \{(O_k : (A'_k, s^+)^{m_k})\}_{k=1}^c}$   |  |
| <b>(Chor5)</b> $\frac{(O_i : (A_i, s)^{m_i}) \xrightarrow{\text{invoke}(pl, op, n)} (O_i : (A'_i, s)^{m_i}), pl = (O_i, O_j), (O_j : (A_j, s)^{m_j}) \xrightarrow{\text{receive}(pl, op, n)} (O_j : (A'_j, s')^{m'_j})}{\{(O_k : (A_k, s)^{m_k})\}_{k=1}^c \xrightarrow{\text{invoke}(pl, op, n)} \{(O_k : (A'_k, s')^{m'_k})\}_{k=1}^c}$<br>where if $k \neq i, k \neq j, A'_k = A_k, m'_k = m_k$ .                               |  |
| <b>(Chor6)</b> $\frac{(O_i : (A_i, s)^{m_i}) \xrightarrow{\text{reply}(pl, op, n)} (O_i : (A'_i, s)^{m_i}), pl = (O_i, O_j), (O_j : (A_j, s)^{m_j}) \xrightarrow{\text{reply}(pl, op, n)} (O_j : (A'_j, s')^{m'_j})}{\{(O_k : (A_k, s)^{m_k})\}_{k=1}^c \xrightarrow{\text{reply}(pl, op, n)} \{(O_k : (A'_k, s')^{m'_k})\}_{k=1}^c}$<br>where if $k \neq i, k \neq j, A'_k = A_k, m'_k = m_k$ .                                   |  |
| <b>(Chor7)</b> $\frac{(O_i : (A_i, s)^{m_i}) \xrightarrow{\text{invoke}(pl, op, n)} (O_i : (A'_i, s)^{m_i}), pl = (O_i, O_j), (O_j : (A_j, s)^{m_j}) \xrightarrow{\text{pick}(pl, op, n, A)} (O_j : (A'_j, s')^{m'_j})}{\{(O_k : (A_k, s)^{m_k})\}_{k=1}^c \xrightarrow{\text{invoke}(pl, op, n)} \{(O_k : (A'_k, s')^{m'_k})\}_{k=1}^c}$<br>where if $k \neq i, k \neq j, A'_k = A_k, m'_k = m_k$ .                               |  |

Table 3.5: Choreography transition rules.



| WS-BPEL/WSRF Syntax   |   | Model   |
|---|---|---|
| <code>&lt;process ...&gt;</code><br><code>&lt;partnerLinks&gt; ... &lt;/partnerLinks&gt;?</code><br><code>&lt;Variables&gt; ... &lt;/Variables&gt;?</code><br><code>&lt;faultHandlers&gt; ... &lt;/faultHandlers&gt;?</code><br><code>&lt;eventHandlers&gt; ... &lt;/eventHandlers&gt;?</code><br><code>(activities)*</code><br><code>&lt;/process&gt;</code>   |   | $(PL, Var, A, A_f, A_e)$  |
| <code>&lt;throw/&gt; /any fault</code>  |   | throw   |
| <code>&lt;receive partnerLink="pl" operation="op" variable="v" createInstance="no"&gt;</code><br><code>&lt;/receive&gt;</code>  |   | receive(pl,op,v)  |
| <code>&lt;reply partnerLink="pl" variable="v"&gt; &lt;/reply&gt;</code>   |   | reply(pl,v)   |
| <code>&lt;invoke partnerLink="pl"</code><br><code>operation="op"</code><br><code>inputVariable="v<sub>1</sub>"</code><br><code>outputVariable="v<sub>2</sub>"?&gt; &lt;/invoke&gt;</code>   |   | invoke(pl,op,v <sub>1</sub> ); $\overline{reply}(pl,op,v_2)$        |
| <code>&lt;empty&gt; ... &lt;/empty&gt;</code>   |   | empty   |
| <code>&lt;exit&gt; ... &lt;/exit&gt;</code>   |   | exit  |
| <code>&lt;assign&gt; &lt;copy&gt; &lt;from&gt;expr&lt;/from&gt; &lt;to&gt;v<sub>1</sub>&lt;/to&gt; &lt;/copy&gt; &lt;/assign&gt;</code>   |   | assign(expr,v <sub>1</sub> )  |
| <code>&lt;wait&gt; &lt;from&gt;a&lt;/from&gt; &lt;to&gt;b&lt;/to&gt; &lt;/wait&gt;</code>   |   | wait(a,b)   |
| <code>&lt;sequence&gt;</code><br><code>activity<sub>1</sub></code><br><code>activity<sub>2</sub></code><br><code>&lt;/sequence&gt;</code>   | <code>&lt;flow&gt;</code><br><code>activity<sub>1</sub></code><br><code>activity<sub>2</sub></code><br><code>&lt;/flow&gt;</code> | $\frac{A_1 ; A_2}{A_1 \parallel A_2}$                               |
| <code>&lt;while&gt; &lt;condition&gt;cond&lt;/condition&gt; activity<sub>1</sub> &lt;/while&gt;</code>  |   | while(cond,A)   |
| <code>&lt;pick createInstance="no"&gt;</code><br><code>&lt;onMessage partnerLink="pl" operation="op" variable="v"&gt;</code><br><code>activity<sub>1</sub></code><br><code>&lt;/onMessage&gt;</code><br><code>&lt;onAlarm&gt; &lt;for&gt;timeout&lt;/for&gt; activity<sub>1</sub> &lt;/onAlarm&gt;</code><br><code>&lt;/pick&gt;</code>   |   | $\text{pick}(\{(p_i, op_i, v_i, A_i)\}_{i=1}^n, A, \text{timeout})$ |
| <code>&lt;invoke partnerLink="Factory" operation="CreateResource"</code><br><code>inputVariable="val,timeout" outputVariable="EPR"&gt;</code><br><code>&lt;/invoke&gt; &lt;assign&gt; &lt;copy&gt; &lt;from variable="EPR"&gt; part="ref"</code><br><code>query="/test:CreateOut/wsa:endpointreference" &lt;/from&gt;</code><br><code>&lt;to&gt; partnerLink="Factory" &lt;/to&gt; &lt;/copy&gt; &lt;/assign&gt;</code> |   | createResource(EPR,val,timeout,A)                                   |
| <code>&lt;wsrp:GetResourceProperty&gt;</code><br><code>&lt;wsa:Address&gt;EPR&lt;/wsa:Address&gt;</code><br><code>variable_identifier</code><br><code>&lt;/wsrp:GetResourceProperty&gt;</code>  |   | getProp(EPR,v)  |
| <code>&lt;wsrp:SetResourceProperties&gt;</code><br><code>&lt;wsa:Address&gt;EPR&lt;/wsa:Address&gt;</code><br><code>&lt;wsrp:Update&gt; expression&lt;/wsrp:Update&gt;</code><br><code>&lt;/wsrp:SetResourceProperties&gt;</code>   |   | setProp(EPR,expr)   |
| <code>&lt;wsrl:SetTerminationTime&gt;</code><br><code>&lt;wsa:Address&gt;EPR&lt;/wsa:Address&gt;</code><br><code>&lt;wsrl:RequestedTerminationTime&gt;</code><br><code>timeout</code><br><code>&lt;/wsrl:RequestedTerminationTime&gt;</code><br><code>&lt;/wsrl:SetTerminationTime&gt;</code>   |   | setTimeout(EPR,timeout)   |
| <code>&lt;wsnt:Subscribe&gt;</code><br><code>&lt;wsnt:ProducerReference&gt; EPR&lt;/wsnt:ProducerReference&gt;</code><br><code>&lt;wsnt:Precondition&gt; cond' &lt;/Precondition&gt;</code><br><code>&lt;/wsnt:Subscribe&gt;</code>   |   | subscribe(EPR,cond',A)  |
| <code>&lt;wsnt:Notify&gt;</code><br><code>&lt;wsnt:NotificationMessage&gt;</code><br><code>&lt;wsnt:ProducerReference&gt; EPR&lt;/wsnt:ProducerReference&gt;</code><br><code>&lt;wsnt:Message&gt; ... &lt;/wsnt:Message&gt;</code><br><code>&lt;/wsnt:NotificationMessage&gt;</code><br><code>&lt;/wsnt:Notify&gt;</code>   |   | Executes the associated event handler activity                      |

Table 3.6: Conversion table



## Chapter 4

# Timed-arc workflow nets

---



## Chapter 5

# Conclusions, Contributions and Future Works

---

This chapter presents the conclusions of this Thesis, reviews the contributions of this work, and suggests some possible future lines of research. It also includes a list of the publications obtained as a result of this work.



# Bibliography

---

- [1] What is bpm and why is it so important to my business? Technical report.
- [2] S. Askary C. Barreto B. Bloch F. Curbera M. Ford Y. Goland A. Guzar N. Kartha C. K. Liu R. Khalaf D. Knig M. Marin V. Mehta S. Thatte D. van der Rijn P. Yendluri A. Yiu A. Alves, A. Arkin. Business Process Execution Language for Web Services (version 2.0). 2007.
- [3] Michael Armbrust, Armando Fox, Rean Griffith, Anthony D. Joseph, Randy H. Katz, Andrew Konwinski, Gunho Lee, David A. Patterson, Ariel Rabkin, Ion Stoica, and Matei Zaharia. Above the clouds: A berkeley view of cloud computing. Technical Report UCB/EECS-2009-28, EECS Department, University of California, Berkeley, Feb 2009.
- [4] T. Banks. Web Services Resource Framework (WSRF) - Primer. OASIS, 2006.
- [5] Rajkumar Buyya, James Broberg, and Andrzej M. Goscinski. *Cloud Computing Principles and Paradigms*. Wiley Publishing, 2011.
- [6] E. Clarke and J. Wing. Formal methods: State of the art and future directions. *ACM Computing Surveys*, 1996.
- [7] O. Grumberg E. Clarke and D. Peled. *Model Checking*. MITPress, Cambridge, MA, 1999.
- [8] S. Graham S. Tuecke K. Czajkowski D. Ferguson F. Leymann M. Nally T. Storey W. Vambenepe I. Foster, J. Frey and S. Weerawarana. Modeling stateful resources with web services. <http://www-106.ibm.com/developerworks/library/wsresource/ws-modelingresources.pdf>, Tech. Rep., 2004.

- 
- [9] Organization for the Advancement of Structured Information Standards (OASIS). *Web Services Business Process Execution Language (WS-BPEL) Version 2.0*, April 2007.
  - [10] Chun Ouyang, Eric Verbeek, Wil M. P. van der Aalst, Stephan Breutel, Marlon Dumas, and Arthur H. M. ter Hofstede. Formal semantics and analysis of control flow in ws-bpel. *Sci. Comput. Program.*, 67(2-3):162–198, 2007.
  - [11] A. Pnueli. The temporal logic of programs. *Proc. 18th IEEE Symp. on Foundations of Computer Science*, 1977.
  - [12] I. Foster J. Frey S. Graham C. Kesselman T. Maguire T. Sandholm P. Vanderbilt S. Tuecke, K. Czajkowski and D. Snelling. Open Grid Services Infrastructure (OGSI) Version 1.0. Global Grid Forum Recommendation. , *Global Grid Forum*, 2003.
  - [13] J. Sifakis T. Henzinger, X. Nicollin and S. Yovine. Symbolic model checking for real-time systems. *Information and Computation*, 111(2):193–244, 1994.
  - [14] Luis M. Vaquero, Luis Rodero-Merino, Juan Caceres, and Maik Lindner. A break in the clouds: Towards a cloud definition. *SIGCOMM Comput. Commun. Rev.*, 39(1):50–55, December 2008.



# Bibliography

---

- [1] What is bpm and why is it so important to my business? Technical report.
- [2] S. Askary C. Barreto B. Bloch F. Curbera M. Ford Y. Goland A. Guzar N. Kartha C. K. Liu R. Khalaf D. Knig M. Marin V. Mehta S. Thatte D. van der Rijn P. Yendluri A. Yiu A. Alves, A. Arkin. Business Process Execution Language for Web Services (version 2.0). 2007.
- [3] Michael Armbrust, Armando Fox, Rean Griffith, Anthony D. Joseph, Randy H. Katz, Andrew Konwinski, Gunho Lee, David A. Patterson, Ariel Rabkin, Ion Stoica, and Matei Zaharia. Above the clouds: A berkeley view of cloud computing. Technical Report UCB/EECS-2009-28, EECS Department, University of California, Berkeley, Feb 2009.
- [4] T. Banks. Web Services Resource Framework (WSRF) - Primer. OASIS, 2006.
- [5] Rajkumar Buyya, James Broberg, and Andrzej M. Goscinski. *Cloud Computing Principles and Paradigms*. Wiley Publishing, 2011.
- [6] E. Clarke and J. Wing. Formal methods: State of the art and future directions. *ACM Computing Surveys*, 1996.
- [7] O. Grumberg E. Clarke and D. Peled. *Model Checking*. MITPress, Cambridge, MA, 1999.
- [8] S. Graham S. Tuecke K. Czajkowski D. Ferguson F. Leymann M. Nally T. Storey W. Vambenepe I. Foster, J. Frey and S. Weerawarana. Modeling stateful resources with web services. <http://www-106.ibm.com/developerworks/library/wsresource/ws-modelingresources.pdf>, Tech. Rep., 2004.

- 
- [9] Organization for the Advancement of Structured Information Standards (OASIS). *Web Services Business Process Execution Language (WS-BPEL) Version 2.0*, April 2007.
  - [10] Chun Ouyang, Eric Verbeek, Wil M. P. van der Aalst, Stephan Breutel, Marlon Dumas, and Arthur H. M. ter Hofstede. Formal semantics and analysis of control flow in ws-bpel. *Sci. Comput. Program.*, 67(2-3):162–198, 2007.
  - [11] A. Pnueli. The temporal logic of programs. *Proc. 18th IEEE Symp. on Foundations of Computer Science*, 1977.
  - [12] I. Foster J. Frey S. Graham C. Kesselman T. Maguire T. Sandholm P. Vanderbilt S. Tuecke, K. Czajkowski and D. Snelling. Open Grid Services Infrastructure (OGSI) Version 1.0. Global Grid Forum Recommendation. , *Global Grid Forum*, 2003.
  - [13] J. Sifakis T. Henzinger, X. Nicollin and S. Yovine. Symbolic model checking for real-time systems. *Information and Computation*, 111(2):193–244, 1994.
  - [14] Luis M. Vaquero, Luis Rodero-Merino, Juan Caceres, and Maik Lindner. A break in the clouds: Towards a cloud definition. *SIGCOMM Comput. Commun. Rev.*, 39(1):50–55, December 2008.