

Josemilio Salazar

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Professional Summary

Aspiring CPA with strong written and verbal communication skills, complemented by robust foundation in accounting, tax, and financial analysis. Dedicated to leveraging analytical skills, technology, and problem-solving abilities to absorb industry knowledge while cultivating an entrepreneurial mindset to grow and adapt in the accounting profession.

Education

Accounting & Analytics B.S., California State University East Bay

August 2024 – Present

- Junior expected to graduate in Spring 2026 with CPA exam eligibility.
- Relevant coursework completed with grade of 'A': Financial Accounting, Intermediate Financial Accounting, Managerial Accounting, Financial Management, Federal Taxation of Individuals, Business Law, Business Communication, Finite Mathematics for Business, Macroeconomics, Marketing Principles.

Experience

Owner, Elevate Health Products, LLC - Porterville, CA

November 2015 - December 2024

- Founded single-member LLC offering sports supplements via online sales and B2B private label services.
- Managed comprehensive tax compliance for 9 fiscal years, including preparation and filing of Form 568 CA Return of Income and FTB Form 3522 Tax Return Vouchers, ensuring accurate and timely submissions to remain in good standing with Franchise Tax Board and Secretary of State throughout the company's lifecycle.
- Complied with California business regulations by submitting all required business filings, including seller's permits, Articles of Organization, annual Statements of Information, and Certificate of Cancellation.

Pre-Delivery Supervisor, Tesla - Irvine, CA

February 2018 - June 2022

- Supervised a team of 18 service personnel across 3 work sites, including hiring, training, performance management, and salary administration to support talent retention and 10x delivery growth throughout tenure.
- Extracted and analyzed vehicle inspection data using SQL to identify inefficiencies in defect logging, leading to process changes and new inspection training that accelerated inspection completion rates by 21%.
- Created and shared Power BI dashboards with leadership to visually track team performance and with factory teams to address recurring vehicle defects, reducing rework on pre-delivery vehicles by 15%.
- Implemented the use of a Boolean search tool to retrieve vehicle vitals from large datasets, such as state of charge and location, optimizing pre-delivery operations and reducing manual lookup times.

Projects

Mock 2023 Individual Federal Tax Return

Prepared a simulated Form 1040 and supporting schedules, applying current IRS regulations and tax laws. Analyzed income sources and applied relevant deductions and credits to maximize tax outcomes.

Comparative Financial Analysis

<https://tinyurl.com/822muz5r>

Conducted a financial performance evaluation of two publicly traded restaurant chains, analyzing profitability, liquidity, solvency, and efficiency metrics to assess financial health. Compiled data into a clear investment recommendation.

Social Entrepreneurship Initiative

<https://tinyurl.com/3zbfpnvw>

Designed an SMS-based wellness challenge to address healthcare worker burnout in the Bay Area. Conducted external and internal analysis, assessed feasibility, and performed a stakeholder analysis.

Skills

Office: Microsoft Teams, PowerPoint, Outlook, OneDrive, SharePoint

Accounting & Analysis: NetSuite, SAP, QuickBooks Online, SQL, PowerBI, Advanced Excel (Pivot Tables, VLOOKUP, Macros), Tableau