CHARITY ADMIN ACCESS CONTROL LIST

01 ACCOUNT MANAGEMENT

- Register, login and log-out

02 DASHBOARD

- View statistic Data in the Dashboard

03 MANAGE LEADS

- View Leads , Delete Leads and move leads to prospect

04 MANAGE PROSPECT

- View Prospect , Move back to leads , Add to opportunity and Generate Cash Donation Inflow Report (PDF)

05 MANAGE PROJECT

- View , Add , Edit, Delete Project
- VIew, Add, Edit and delete Task
- add to featured project with the existed project

CHARITY ADMIN ACCESS CONTROL LIST

06 — MANAGE USERS

- VIew and add new user , Backup User list (Excel format)

07 — MANAGE BENEFICIARY

- View all and add Beneficiary , Generate Beneficiary list
- Backup Selected Beneficiary , Edit and delete beneficiary

08 — MANAGE BENEFACTOR

- View , Add, Edit ,Delete and Backup Benefactor (Excel)

09 — MANAGE VOLUNTEER

- View , Add, Edit ,Delete and Backup Benefactor (Excel)

10 — MANAGE GIFT GIVING

- Add and View Gift Giving Project
- Add and Delete Participants and Genarte ticket

CHARITY ADMIN ACCESS CONTROL LIST

11 — MANAGE AUDIT LOGS

- View Audit Logs

12 — MANAGE STAR TOKEN

- Purchase start Token And View transaction history

13 — MANAGE NOTIFICATION

- View all and detailed notification . Delete the notification

14 — MANAGE PERSONAL PROFILE

- Edit Profile and change Password

CHARITY ASSOCIATES ACCESS CONTROL LIST

01 ACCOUNT MANAGEMENT

○ Register, login and log-out

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CHARITY ADMIN ACCESS CONTROL LIST

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MANAGE NOTIFICATION

○ View all and detailed notification . Delete the notification

12

MANAGE PERSONAL PROFILE

○ Edit Profile and change Password

PUBLIC USER /LEADS

User access controll list for public user /Leads

View Public Pages

Contact Page   Services

About Page   Contact Page

Charitable Organization

Programs & Activities   Featured Projects

Donation