

Customers

This application lets you keep track of all your customers.

Listado de clientes - Suite de Gestión Empresarial - SaltOS v3.5 r8483									
<div>Inicio Correo Agenda RSS Perfil Soporte Acerca Cerrar</div>									
<div>General</div> <div>Inicio</div> <div>Correo electrónico</div> <div>Agenda y eventos</div> <div>Director de feeds RSS</div> <div>Favoritos</div> <div>Documentos</div> <div>Mi perfil</div> <div>Soporte técnico</div> <div>Acerca de SaltOS</div> <div>Cerrar sesión</div>	Listado de clientes		Opciones de filtro		Ayuda				
	Nuevo cliente		Buscar		Q Buscar Reset				
	<input type="checkbox"/>	Cód.	C.I.F.	Nombre	Fijo	Móvil	Email	NC	NF
	<input type="checkbox"/>	00100	52194421-G	a.felis.ullamcorper.viverra.Maecenas.laculis.aliquet	90.839.49.91	689.443.578	ac.mattis@Phaseluslibero.com	0	0
	<input type="checkbox"/>	00099	20119401-Z	orci.tincidunt.adipiscing.Mauris.molestie	90.966.32.33	667.850.963	id@lectusrutrum.ca	0	0
	<input type="checkbox"/>	00098	52424359-Z	placerat.velit.Quisque.varius.Nam.porttitor	92.030.99.39	615.352.537	mi.Duis@Quisque.ca	0	0
	<input type="checkbox"/>	00097	41041718-E	interdum.enim.non.nisi.Aenean	96.944.71.92	655.125.417	amet@consecteturadipiscing.ca	0	0
	<input type="checkbox"/>	00096	24792585-E	Nunc.ac.sem.ut.dolor.dapibus.gravida.Alquam.tincidunt,	93.437.90.67	664.800.279	lorem.eget.mollis@temporater.edu	0	0
	<input type="checkbox"/>	00095	21427526-C	Etiam.ligula.tortor.dictum.eu,	90.497.67.78	626.267.504	a.dui.Cras@neque.edu	0	0
	<input type="checkbox"/>	00094	14906715-S	turpis.vitae.purus.gravida.sagittis.Duis.gravida.Praesent.eu	97.627.95.09	685.420.422	dnissim@sed.com	0	0
<div>Carpetas</div> <div>Carpeta personal</div>	<input type="checkbox"/>	00093	95371913-H	rutrum.magna.Cras.convallis.convallis.dolor.Quisque	96.355.81.71	680.318.357	sagittis.loboris.mauris@Nullaegmetus.com	0	0
	<input type="checkbox"/>	00092	15815471-P	tellus.Aenean.egestas.hendrerit.neque.In.omare.sagittis.felis,	94.391.86.64	623.178.520	nec@egetmollis.ca	0	0
	<input type="checkbox"/>	00091	63876899-W	erat.Etiam.vestibulum.massa.rutrum.magna.Cras.convallis	98.568.90.65	651.389.872	Integer.vitae@ascelerisquesed.com	0	0
	<input type="checkbox"/>	00090	43207883-X	aliquam.adipiscing.lacus.Ut.nec	99.717.13.02	639.857.187	sit@elitfermentum.com	0	0
	<input type="checkbox"/>	00089	43053918-W	Nulla.dignissim.Maecenas.omare.egestas.ligula.Nullam.feugiat	94.990.64.58	650.732.789	omare.sagittis.felis@arcuacorci.com	0	0
	<input type="checkbox"/>	00088	30895624-X	malesuada.vel.convallis.in.cursus.et.eros.Proin.ultrices.Duis	96.693.00.86	659.412.381	ipsum.Phasellus.vitae@velitegestaslacinia.ca	0	0
	<input type="checkbox"/>	00087	16188119-A	Lorem.ipsum.dolor.sit.amet.consectetur.adipiscing.elit.	97.206.55.72	692.706.825	elit.pellentesque.a@sed.com	0	0
	<input type="checkbox"/>	00086	84704018-D	facilisis.magna.tellus.faucibus.leo.in.loboris.tellus.iusto	92.714.62.03	608.532.073	netus@tellus.edu	0	0
	<input type="checkbox"/>	00085	04839626-G	magna.Phasellus.dolor.elit.pellentesque.a.facilisis.non.bibendum	94.882.29.20	631.405.259	Duis.elementum@nec.edu	0	0
	<input type="checkbox"/>	00084	53805372-E	lorem.sit.amet.ultrices.sem.magna	94.861.25.79	676.005.929	sem.semper@magnaNam.com	0	0
<div>Comercial</div> <div>Campañas comerciales</div> <div>Posibles clientes</div> <div>Presupuestos</div> <div>Actas de reuniones</div> <div>Clientes</div> <div>Contactos</div>	<input type="checkbox"/>	00083	19412349-V	magna.Phasellus.dolor.elit.pellentesque.a,	92.271.42.57	668.993.435	Vivamus@tincidunt.org	0	0
	<input type="checkbox"/>	00082	78791841-O	massa.Quisque.porttitor.eros.nec.tellus,	97.576.02.83	674.708.463	molestie.arcu@lectus.edu	0	0
	<input type="checkbox"/>	00081	73206405-L	in.cursus.et.eros.Proin.ultrices.Duis.volutpat.nunc.sit	95.246.12.15	696.322.492	nonummy@erat.ca	0	0
	<input type="checkbox"/>	00080	80274925-V	morbi.tristique.senectus.et.netus.et.malesuada.fames.ac	97.930.22.18	680.266.772	egestas.ligula@eget.edu	0	0
	<input type="checkbox"/>	00079	00589239-Y	sed.pede.Cum.sociis.natoque	92.308.93.64	618.496.158	sit@iustoPraesent.org	0	0
	<input type="checkbox"/>	00078	25175905-N	accumsan.sed.facilisis.vitae.orci.Phasellus.dapibus	96.132.79.75	696.472.144	ligula@laculis.org	0	0
	<input type="checkbox"/>	00077	51153926-N	tempus.eu.ligula.Aenean.euismod.mauris.eu	92.190.40.72	605.326.233	blandit.Nam@parturientmontes.edu	0	0
	<input type="checkbox"/>	00076	28729287-R	Duis.elementum.dui.quis.accumsan.convallis,	91.868.92.86	625.203.791	purus.Nullam.scelerisque@Donec.ca	0	0
	<input type="checkbox"/>	00075	64800586-W	non.quam.Pellentesque.habitant.morbi.tristique.senectus.et	94.803.01.45	674.374.463	quam.a.felis@sem.edu	0	0
	<input type="checkbox"/>	00074	45441797-Z	luctus.Curabitur.egestas.nunc.sed.libero.Proin.sed	98.392.35.67	652.409.561	sagittis@diamDuis.com	0	0
<div>Proyectos</div> <div>Contabilidad</div> <div>Administración</div> <div>Tipos</div> <div>Sistema</div>	<input type="checkbox"/>	00073	50936115-I	fringilla.euismod.enim.Etiam.gravida.molestie.arcu.Sed.eu	95.503.95.24	652.579.841	omare@mifringillam.org	0	0

List of clients




In the list of customers you will find the most important pillars of registration:




- **Ref.:** Numeric code that identifies the client.
- **N.I.F:** Tax identification number provided by the public finances.
- **Name:** Customer name.
- **Landline:** Main fixed telephone to contact.
- **Mobile phone:** Principal to contact mobile phone.
- **Mail account:** Primary email account to contact.
- **NC:** Number of comments entered on this client.
- **NF:** Number of files associated with this client.

Remember: The events can be arranged by dragging them to the user folder you want.

Listing Options

On each record you can perform a series of actions that are represented by the following icons:

-    Check / Edit / Delete Record.
- Download registration data in vCard format. ([más info sobre VCARD](#))

-  Display QRCode with log data. ([más info sobre QRCode](#))
-  Download PDF with log data. ([más info sobre PDF](#))
-  Show data through-PDF Viewer.

Filter Options

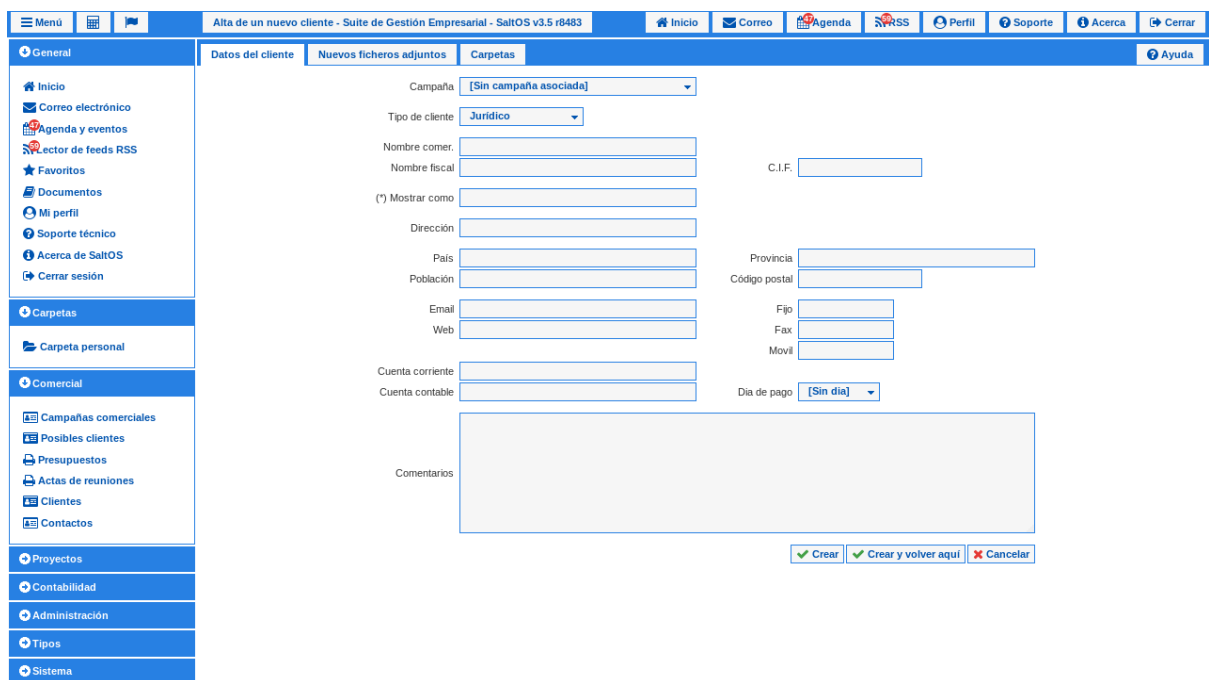
For more information about the filter options listed in the [ayuda general](#).

Customers form

This is applying her customers can add, modify and view all customer data classified into different tabs. Main, comments, file attachments, graphs and statistics on purchases, data on the registry modifications and assignments to folders data.

Customer Data Tab

In this tab you can view and modify the main customer data. Here we relate all information fields.



- **Marketing year:** Marketing year
- **Type of entity:** In this field you can designate whether the customer is a natural person or legal entity.
- **Tradename:** Trade name of the client.
- **Fiscal Name:** Fiscal name used in legal documents such as invoices, contracts, etc ..
- **N.I.F:** Tax ID number, number provided by public finance team which identifies the entity.

- **Show as (*):** This is the name that is used in the list and selectors, should be a person could devote to include the nickname.
- **Address:** Address of the entity are used in legal documents such as invoices, contracts, etc ..
- **Country:** Country of the entity are used in legal documents such as invoices, contracts, etc ..
- **County:** Province of the entity are used in legal documents such as invoices, contracts, etc ..
- **Population:** Population of the entity are used in legal documents such as invoices, contracts, etc ..
- **Postal Code:** Postal code of the entity are used in legal documents such as invoices, contracts, etc ..
- **Email:** Contact primary email account is what will be displayed on all listings.
- **Web:** Contact Web master is that which will be displayed on all listings.
- **Fixed Number:** Fixed main contact is what will be displayed on all listings.
- **Phone Number:** Contact mainspring is what will be displayed on all listings.
- **Fax Number:** Main fax number is the one that will be displayed on all listings.
- **Current:** Current account used to make charges for purchases made by this client.
- **Accountant:** Ledger account that was used in the accounting system of the company.
- **Payment date:** Day in which be performed charges for purchases made during the month.
- **Comment:** To indicate comments on this client.

(*) **Required when creating or modifying a client Campos.**

Furthermore, in the first tab has a **action buttons**.

- **+ Add contact:** We take the new contact form so you can fill in relevant information and relate directly to the customer.
- **+ Add record:** Will take the form of new record so you can fill in relevant information and relate directly to the customer.
- **+ Add event:** Will take the form of new events so you can fill in relevant information and relate directly to the customer.

Comments Tab

For more information about the filter options listed in the [ayuda general](#).

Attachments tab

For more information about the filter options listed in the [ayuda general](#).

New comments tab

For more information about the filter options listed in the [ayuda general](#).

New Files Tab

For more information about the filter options listed in the [ayuda general](#).

Charts tab and statistics

In this tab you can view graphs and statistics of purchases made by this client.

Registry Data Tab

For more information about the filter options listed in the [ayuda general](#).

Tab Folders

For more information on Folder Options [ayuda general](#).