

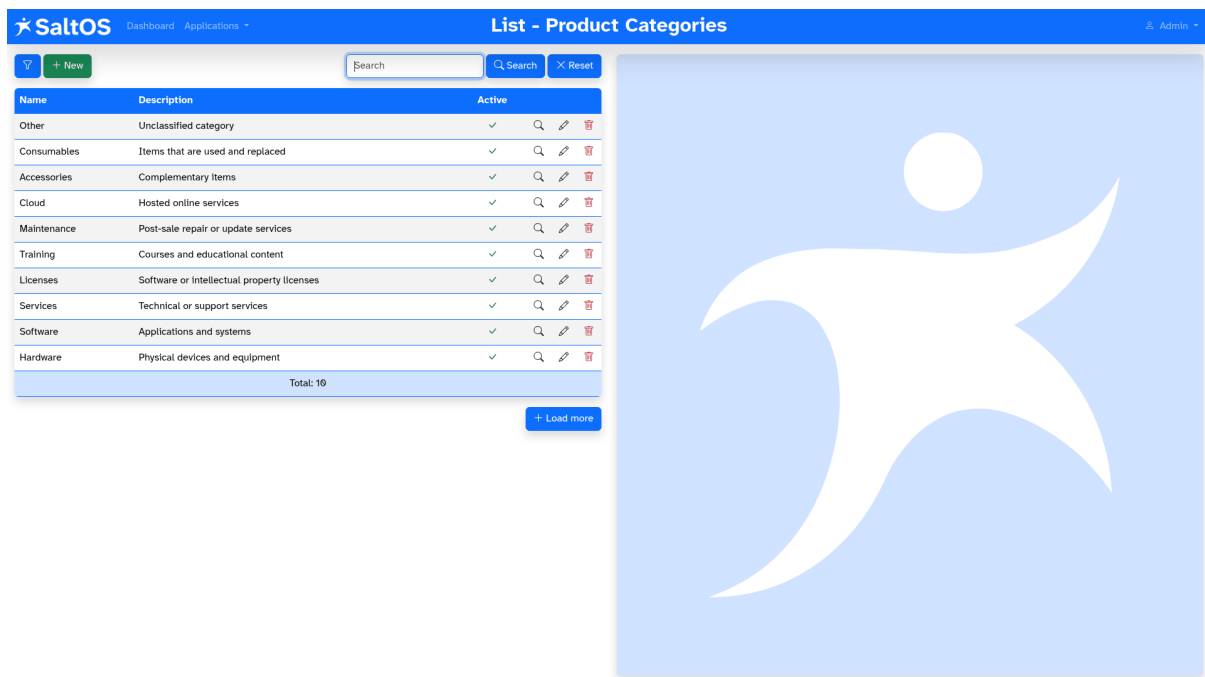
# Product Categories

## Description

The Product Categories application is used to group products into families or collections for easier classification. Categories are helpful for filtering, reporting, organizing catalogs, and applying common business rules.

Typical categories might include "Hardware", "Software", "Services", or "Accessories".

## List view



| Name        | Description                                | Active |
|-------------|--|--------|
| Other       | Unclassified category                      | ✓      |
| Consumables | Items that are used and replaced           | ✓      |
| Accessories | Complementary items                        | ✓      |
| Cloud       | Hosted online services                     | ✓      |
| Maintenance | Post-sale repair or update services        | ✓      |
| Training    | Courses and educational content            | ✓      |
| Licenses    | Software or intellectual property licenses | ✓      |
| Services    | Technical or support services              | ✓      |
| Software    | Applications and systems                   | ✓      |
| Hardware    | Physical devices and equipment             | ✓      |
| Total: 10   |  |        |

The following fields are displayed in the list view:

- Name: Name of the category.
- Description: Description of what products the category includes.
- Active: Indicates whether this category can be assigned to products.

## Form view

This view is used to create, view or edit product category records.

In **create** mode, a new tax rule can be defined.

SaltOS

Dashboard Applications

New - Product Categories

Admin

+ New

Search

Search

Reset

Active

| Name        | Description                                | Active |
|-------------|--|--------|
| Other       | Unclassified category                      | ✓      |
| Consumables | Items that are used and replaced           | ✓      |
| Accessories | Complementary Items                        | ✓      |
| Cloud       | Hosted online services                     | ✓      |
| Maintenance | Post-sale repair or update services        | ✓      |
| Training    | Courses and educational content            | ✓      |
| Licenses    | Software or intellectual property licenses | ✓      |
| Services    | Technical or support services              | ✓      |
| Software    | Applications and systems                   | ✓      |
| Hardware    | Physical devices and equipment             | ✓      |
| Total: 10   |  |        |

+ Load more

Name

Description

Create

Cancel

In **view** mode, tax details are visible but not editable.

SaltOS

Dashboard Applications

Detail - Product Categories

Admin

+ New

Search

Search

Reset

Active

| Name        | Description                                | Active |
|-------------|--|--------|
| Other       | Unclassified category                      | ✓      |
| Consumables | Items that are used and replaced           | ✓      |
| Accessories | Complementary Items                        | ✓      |
| Cloud       | Hosted online services                     | ✓      |
| Maintenance | Post-sale repair or update services        | ✓      |
| Training    | Courses and educational content            | ✓      |
| Licenses    | Software or intellectual property licenses | ✓      |
| Services    | Technical or support services              | ✓      |
| Software    | Applications and systems                   | ✓      |
| Hardware    | Physical devices and equipment             | ✓      |
| Total: 10   |  |        |

+ Load more

Name

Other

Description

Unclassified category

Info

Edit

Delete

Close

In **edit** mode, existing values can be updated.

**SaltOS** Dashboard Applications **Modify - Product Categories** Admin

+ New Search Search Reset Active

| Name        | Description                                | Active |
|-------------|--|--------|
| Other       | Unclassified category                      | ✓      |
| Consumables | Items that are used and replaced           | ✓      |
| Accessories | Complementary items                        | ✓      |
| Cloud       | Hosted online services                     | ✓      |
| Maintenance | Post-sale repair or update services        | ✓      |
| Training    | Courses and educational content            | ✓      |
| Licenses    | Software or intellectual property licenses | ✓      |
| Services    | Technical or support services              | ✓      |
| Software    | Applications and systems                   | ✓      |
| Hardware    | Physical devices and equipment             | ✓      |
| Total: 10   |  |        |

+ Load more

Name: Other

Description: Unclassified category

Save Cancel

The form includes the following fields:

- Active: Enables or disables the category for selection.
- Name: Label of the category as shown in the product form.
- Description: Optional clarification or notes about this category.

## Delete

Categories can only be deleted if they are not assigned to any product.

When in use, they should be disabled instead.