

Dashboard configuration

Description

This application allows users to configure the content shown on the **SaltOS4 dashboard**. It is not a traditional app with records, but a visual, user-focused interface for customizing quick access buttons, sections, and widgets that appear on the home dashboard.

Each user can have their own personalized dashboard, and this tool is its visual editor.

Configuration view

The screenshot shows the 'Dashboard widgets configuration app' interface. It features a blue header with the SaltOS logo, navigation links for 'Dashboard' and 'Applications', and a user profile 'Admin'. The main area is divided into two columns. The left column contains two sections: 'CRM' (Customer Relationship Management) with buttons for 'Customers', 'Leads', 'Meetings', 'Quotes', 'Customer Types', 'Lead Status', and 'Quote Status'; and 'Sales' (Sales & Billing Management) with buttons for 'Invoices', 'Products', 'Workorders', 'Invoice Status', 'Payment methods', 'Product Categories', 'Product Types', and 'Taxes'. The right column is a large empty dashed box for additional widgets. At the bottom, there is a table of customer data and a line chart.

Customer	Date	Total	Closed	Paid	
Walker, Foster and Medina	2825-04-01	16667.6	×	×	Q
Hayes-Parks	2825-04-06	12886.5	✓	✓	Q
Alexander-Durham	2825-04-29	5483.32	×	×	Q
Mccoy-Rhodes	2825-04-19	9399.21	✓	×	Q
Thompson, James and Torres	2825-03-31	1662.88	✓	×	Q
Ramos Inc	2825-04-18	3492.23	✓	×	Q

The line chart, titled 'Total Invoiced per day', shows a fluctuating trend over time, with a peak around 2025-04-18.

The screen displays a canvas-style layout where dashboard elements can be added, arranged, and grouped visually.

Available elements include:

- **Buttons:** Quick access links to apps or features.
- **Separators:** Visual lines or spaces to structure the layout.
- **Titles:** Headers to organize sections of the dashboard.
- **Widgets:** Dynamic components such as calendar, email, charts, stats, etc.

Elements can be grouped, reordered via drag and drop, and arranged into multiple blocks or columns.

Features

- Add or remove dashboard elements
- Reorder using drag and drop

- Edit section titles and labels
- Choose which widgets to display
- Organize layout in multiple columns or groups

Changes are saved automatically and apply only to the active user's dashboard.

Advanced usage

This module is ideal for:

- Creating role-specific dashboards (e.g., sales, tech, admin)
- Displaying only frequently used tools and information
- Improving clarity and efficiency on the SaltOS4 start screen