


Méthodes de paiement

Descripció


L'aplicació de mètodes de pagament s'utilitza per definir i gestionar els tipus de pagament acceptats per l'organització. Aquests mètodes s'utilitzen posteriorment a les factures per indicar com pagarà el client (p. ex., transferència bancària, targeta, efectiu). Aquest mòdul garanteix la coherència i la traçabilitat en tot el procés de facturació.

Vista de llista



Dashboard
Applications

Admin



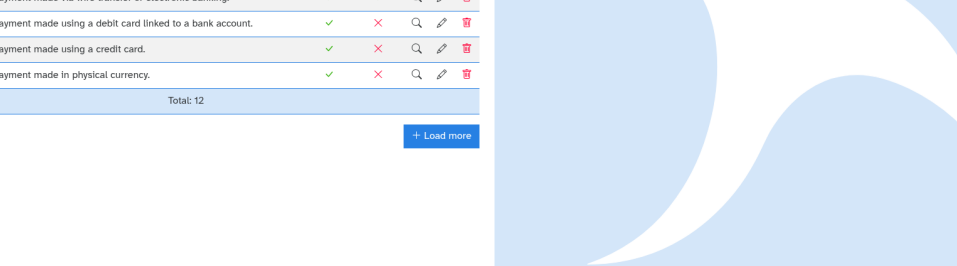
+ New

Search

Reset

| Name | Description | Active | Default | | |
|----------------|---|--------|---------|---|---|
| Other | Other form of payment not listed above. | ✓ | ✗ | 🔍 | ✖ |
| Gift Card | Payment using a store-issued gift card. | ✓ | ✗ | 🔍 | ✖ |
| Prepaid | Payment made using prepaid balance or voucher. | ✓ | ✗ | 🔍 | ✖ |
| Direct Debit | Payment directly withdrawn from a bank account. | ✓ | ✗ | 🔍 | ✖ |
| Cryptocurrency | Payment made using Bitcoin or other cryptocurrencies. | ✓ | ✗ | 🔍 | ✖ |
| Mobile Payment | Payment made using a mobile wallet or app. | ✓ | ✗ | 🔍 | ✖ |
| Cheque | Payment made using a paper cheque. | ✓ | ✗ | 🔍 | ✖ |
| PayPal | Payment made using a PayPal account. | ✓ | ✗ | 🔍 | ✖ |
| Bank Transfer | Payment made via wire transfer or electronic banking. | ✓ | ✓ | 🔍 | ✖ |
| Debit Card | Payment made using a debit card linked to a bank account. | ✓ | ✗ | 🔍 | ✖ |
| Credit Card | Payment made using a credit card. | ✓ | ✗ | 🔍 | ✖ |
| Cash | Payment made in physical currency. | ✓ | ✗ | 🔍 | ✖ |
| Total: 12 | | | | | |

+ Load more



Els següents camps es mostren a la vista de llista:

- Nom: Nom del mètode de pagament (p. ex., Efectiu, Transferència bancària, Targeta de crèdit).
- Descripció: Detalls addicionals o aclariments sobre com s'utilitza aquest mètode.
- Actiu: Indica si aquest mètode està actualment disponible.
- Per defecte: Especifica si és el mètode assignat per defecte en crear nous registres.

Vista de formulari

Aquesta vista s'utilitza per crear, consultar o editar mètodes de pagament.

En el mode **crear**, s'afegeix un nou mètode de pagament.

SaltOS

Dashboard Applications

Admin

+ New

Search

Search

Reset

Active

Default

| Name | Description | Active | Default | | | |
|----------------|---|--------|---------|---|---|---|
| Other | Other form of payment not listed above. | ✓ | ✗ | Q | ✎ | ✖ |
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| Prepaid | Payment made using prepaid balance or voucher. | ✓ | ✗ | Q | ✎ | ✖ |
| Direct Debit | Payment directly withdrawn from a bank account. | ✓ | ✗ | Q | ✎ | ✖ |
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| Mobile Payment | Payment made using a mobile wallet or app. | ✓ | ✗ | Q | ✎ | ✖ |
| Cheque | Payment made using a paper cheque. | ✓ | ✗ | Q | ✎ | ✖ |
| PayPal | Payment made using a PayPal account. | ✓ | ✗ | Q | ✎ | ✖ |
| Bank Transfer | Payment made via wire transfer or electronic banking. | ✓ | ✓ | Q | ✎ | ✖ |
| Debit Card | Payment made using a debit card linked to a bank account. | ✓ | ✗ | Q | ✎ | ✖ |
| Credit Card | Payment made using a credit card. | ✓ | ✗ | Q | ✎ | ✖ |
| Cash | Payment made in physical currency. | ✓ | ✗ | Q | ✎ | ✖ |
| Total: 12 | | | | | | |

+ Load more

Name

Description

New files

Choose Files No file chosen

New note

Create Cancel

En el mode **visualització**, els camps es mostren en mode només lectura.

SaltOS

Dashboard Applications

Admin

+ New

Search

Search

Reset

Active

Default

| Name | Description | Active | Default | | | |
|----------------|---|--------|---------|---|---|---|
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| Prepaid | Payment made using prepaid balance or voucher. | ✓ | ✗ | Q | ✎ | ✖ |
| Direct Debit | Payment directly withdrawn from a bank account. | ✓ | ✗ | Q | ✎ | ✖ |
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| Mobile Payment | Payment made using a mobile wallet or app. | ✓ | ✗ | Q | ✎ | ✖ |
| Cheque | Payment made using a paper cheque. | ✓ | ✗ | Q | ✎ | ✖ |
| PayPal | Payment made using a PayPal account. | ✓ | ✗ | Q | ✎ | ✖ |
| Bank Transfer | Payment made via wire transfer or electronic banking. | ✓ | ✓ | Q | ✎ | ✖ |
| Debit Card | Payment made using a debit card linked to a bank account. | ✓ | ✗ | Q | ✎ | ✖ |
| Credit Card | Payment made using a credit card. | ✓ | ✗ | Q | ✎ | ✖ |
| Cash | Payment made in physical currency. | ✓ | ✗ | Q | ✎ | ✖ |
| Total: 12 | | | | | | |

+ Load more

Name

Prepaid

Description

Payment made using prepaid balance or voucher.

Info

Edit Delete Close

En el mode **edició**, es poden modificar els detalls.

Dashboard Applications

Admin

+ New

Search

Search

Reset

Active

Default

| Name | Description | Active | Default | | | |
|----------------|---|--------|---------|---|---|---|
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| Prepaid | Payment made using prepaid balance or voucher. | ✓ | ✗ | 🔍 | ✎ | 🗑 |
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| Cryptocurrency | Payment made using Bitcoin or other cryptocurrencies. | ✓ | ✗ | 🔍 | ✎ | 🗑 |
| Mobile Payment | Payment made using a mobile wallet or app. | ✓ | ✗ | 🔍 | ✎ | 🗑 |
| Cheque | Payment made using a paper cheque. | ✓ | ✗ | 🔍 | ✎ | 🗑 |
| PayPal | Payment made using a PayPal account. | ✓ | ✗ | 🔍 | ✎ | 🗑 |
| Bank Transfer | Payment made via wire transfer or electronic banking. | ✓ | ✓ | 🔍 | ✎ | 🗑 |
| Debit Card | Payment made using a debit card linked to a bank account. | ✓ | ✗ | 🔍 | ✎ | 🗑 |
| Credit Card | Payment made using a credit card. | ✓ | ✗ | 🔍 | ✎ | 🗑 |
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| Total: 12 | | | | | | |

+ Load more

Name

Prepaid

Description

Payment made using prepaid balance or voucher.

New files

Choose Files

No file chosen

New note

✓ Save

✗ Cancel

El formulari inclou els següents camps:

- Actiu: Indica si aquest mètode està actualment disponible.
- Per defecte: Especifica si és el mètode per defecte en crear registres nous.
- Nom: Nom del mètode de pagament (p. ex., Efectiu, Transferència bancària, Targeta de crèdit).
- Descripció: Detalls addicionals o aclariments sobre l'ús del mètode.

Eliminació

Els mètodes de pagament es poden eliminar si no s'utilitzen en cap factura.

Si ja s'han referenciat, cal marcar-los com a inactius en lloc d'eliminar-los.