

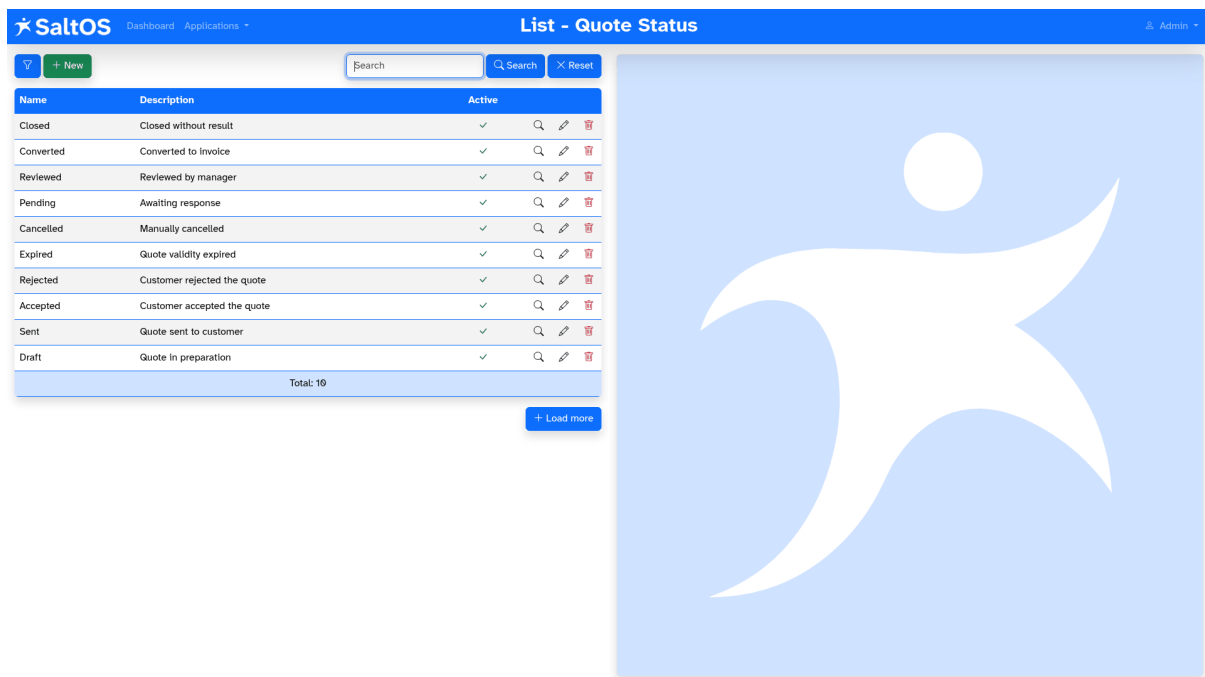
Quotes Status

Description

The Quotes Status application is used to define the different states that a sales quote can have during its lifecycle. These statuses help sales teams track progress, filter records, and identify which quotes are active, accepted, rejected, or archived.

Examples of common statuses include "Draft", "Sent", "Accepted", and "Declined".

List view



Name	Description	Active
Closed	Closed without result	✓ 🔍 ✎ 🗑
Converted	Converted to invoice	✓ 🔍 ✎ 🗑
Reviewed	Reviewed by manager	✓ 🔍 ✎ 🗑
Pending	Awaiting response	✓ 🔍 ✎ 🗑
Cancelled	Manually cancelled	✓ 🔍 ✎ 🗑
Expired	Quote validity expired	✓ 🔍 ✎ 🗑
Rejected	Customer rejected the quote	✓ 🔍 ✎ 🗑
Accepted	Customer accepted the quote	✓ 🔍 ✎ 🗑
Sent	Quote sent to customer	✓ 🔍 ✎ 🗑
Draft	Quote In preparation	✓ 🔍 ✎ 🗑
Total: 10		+ Load more

The following fields are displayed in the list view:

- Name: Label of the status (e.g., Draft, Accepted).
- Description: Explanation of when this status is applied.
- Active: Indicates whether the status is selectable in the Quotes module.

Form view

This view is used to create, view or edit quote status entries.

In **create** mode, the form is empty and allows you to build a new quote.

In **view** mode, it displays a finalized quote without editing capabilities.

In **edit** mode, it shows a draft quote ready for modification.

SaltOS
Dashboard Applications
Admin

Modify - Quote Status

Active

Name	Description	Active
Closed	Closed without result	✓ 🔍 ✎ 🗑️
Converted	Converted to invoice	✓ 🔍 ✎ 🗑️
Reviewed	Reviewed by manager	✓ 🔍 ✎ 🗑️
Pending	Awaiting response	✓ 🔍 ✎ 🗑️
Cancelled	Manually cancelled	✓ 🔍 ✎ 🗑️
Expired	Quote validity expired	✓ 🔍 ✎ 🗑️
Rejected	Customer rejected the quote	✓ 🔍 ✎ 🗑️
Accepted	Customer accepted the quote	✓ 🔍 ✎ 🗑️
Sent	Quote sent to customer	✓ 🔍 ✎ 🗑️
Draft	Quote In preparation	✓ 🔍 ✎ 🗑️
Total:		10