

Payment Methods

Description

The Payment Methods application is used to define and manage the types of payments accepted by the organization. These methods are later used in invoices to indicate how the customer will pay (e.g., bank transfer, credit card, cash). This module ensures consistency and traceability across the billing process.

List view

SaltOS

Dashboard Applications

List - Payment methods

Admin

▼

+ New

Q Search

X Reset

Name	Description	Active	Default			
Other	Other form of payment not listed above.	✓	✗	Q	✎	🗑
Gift Card	Payment using a store-issued gift card.	✓	✗	Q	✎	🗑
Prepaid	Payment made using prepaid balance or voucher.	✓	✗	Q	✎	🗑
Direct Debit	Payment directly withdrawn from a bank account.	✓	✗	Q	✎	🗑
Cryptocurrency	Payment made using Bitcoin or other cryptocurrencies.	✓	✗	Q	✎	🗑
Mobile Payment	Payment made using a mobile wallet or app.	✓	✗	Q	✎	🗑
Cheque	Payment made using a paper cheque.	✓	✗	Q	✎	🗑
PayPal	Payment made using a PayPal account.	✓	✗	Q	✎	🗑
Bank Transfer	Payment made via wire transfer or electronic banking.	✓	✓	Q	✎	🗑
Debit Card	Payment made using a debit card linked to a bank account.	✓	✗	Q	✎	🗑
Credit Card	Payment made using a credit card.	✓	✗	Q	✎	🗑
Cash	Payment made in physical currency.	✓	✗	Q	✎	🗑
Total: 12						

+ Load more

The following fields are displayed in the list view:

- Name: Name of the payment method (e.g., Cash, Bank Transfer, Credit Card).
- Description: Additional details or clarification about how the payment method is used.
- Active: Indicates whether this payment method is currently available.
- Default: Specifies if this is the default payment method when creating new records.

Form view

This view is used to create, view or edit payment method records.

In **create** mode, a new payment method is added.

SaltOSDashboardApplications

New - Payment methodsAdmin

▼

+ New

Q Search

X Reset

Active

Default

Name	Description	Active	Default			
Other	Other form of payment not listed above.	✓	✗	Q	✎	✖
Gift Card	Payment using a store-issued gift card.	✓	✗	Q	✎	✖
Prepaid	Payment made using prepaid balance or voucher.	✓	✗	Q	✎	✖
Direct Debit	Payment directly withdrawn from a bank account.	✓	✗	Q	✎	✖
Cryptocurrency	Payment made using Bitcoin or other cryptocurrencies.	✓	✗	Q	✎	✖
Mobile Payment	Payment made using a mobile wallet or app.	✓	✗	Q	✎	✖
Cheque	Payment made using a paper cheque.	✓	✗	Q	✎	✖
PayPal	Payment made using a PayPal account.	✓	✗	Q	✎	✖
Bank Transfer	Payment made via wire transfer or electronic banking.	✓	✓	Q	✎	✖
Debit Card	Payment made using a debit card linked to a bank account.	✓	✗	Q	✎	✖
Credit Card	Payment made using a credit card.	✓	✗	Q	✎	✖
Cash	Payment made in physical currency.	✓	✗	Q	✎	✖
Total: 12						

+ Load more

Name

Description

New files

Choose Files

No file chosen

New note

✓ Create

✗ Cancel

In **view** mode, fields are shown in read-only mode.

SaltOSDashboardApplications

Detail - Payment methodsAdmin

▼

+ New

Q Search

X Reset

Active

Default

+ Load more

Info

Prepaid

Description

Payment made using prepaid balance or voucher.

Edit

Delete

Close

In **edit** mode, the details can be modified.

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Modify - Payment methods

Admin

+ New

Search
 Reset

☒ Active
☐ Default

Name	Description	Active	Default			
Other	Other form of payment not listed above.	✓	✗	Q	✎	🗑️
Gift Card	Payment using a store-issued gift card.	✓	✗	Q	✎	🗑️
Prepaid	Payment made using prepaid balance or voucher.	✓	✗	Q	✎	🗑️
Direct Debit	Payment directly withdrawn from a bank account.	✓	✗	Q	✎	🗑️
Cryptocurrency	Payment made using Bitcoin or other cryptocurrencies.	✓	✗	Q	✎	🗑️
Mobile Payment	Payment made using a mobile wallet or app.	✓	✗	Q	✎	🗑️
Cheque	Payment made using a paper cheque.	✓	✗	Q	✎	🗑️
PayPal	Payment made using a PayPal account.	✓	✗	Q	✎	🗑️
Bank Transfer	Payment made via wire transfer or electronic banking.	✓	✓	Q	✎	🗑️
Debit Card	Payment made using a debit card linked to a bank account.	✓	✗	Q	✎	🗑️
Credit Card	Payment made using a credit card.	✓	✗	Q	✎	🗑️
Cash	Payment made in physical currency.	✓	✗	Q	✎	🗑️
Total: 12						

✔ Save
✖ Cancel

+ Load more

Name

Description

Payment made using prepaid balance or voucher.

New files

Choose Files

No file chosen

New note

The form includes the following fields:

- **Active:** Indicates whether this payment method is currently available.
- **Default:** Specifies if this is the default payment method when creating new records.
- **Name:** Name of the payment method (e.g., Cash, Bank Transfer, Credit Card).
- **Description:** Additional details or clarification about how the payment method is used.

Delete

Payment methods can be deleted if not used in invoices.

If already referenced, they should be marked as inactive instead of deleted.