

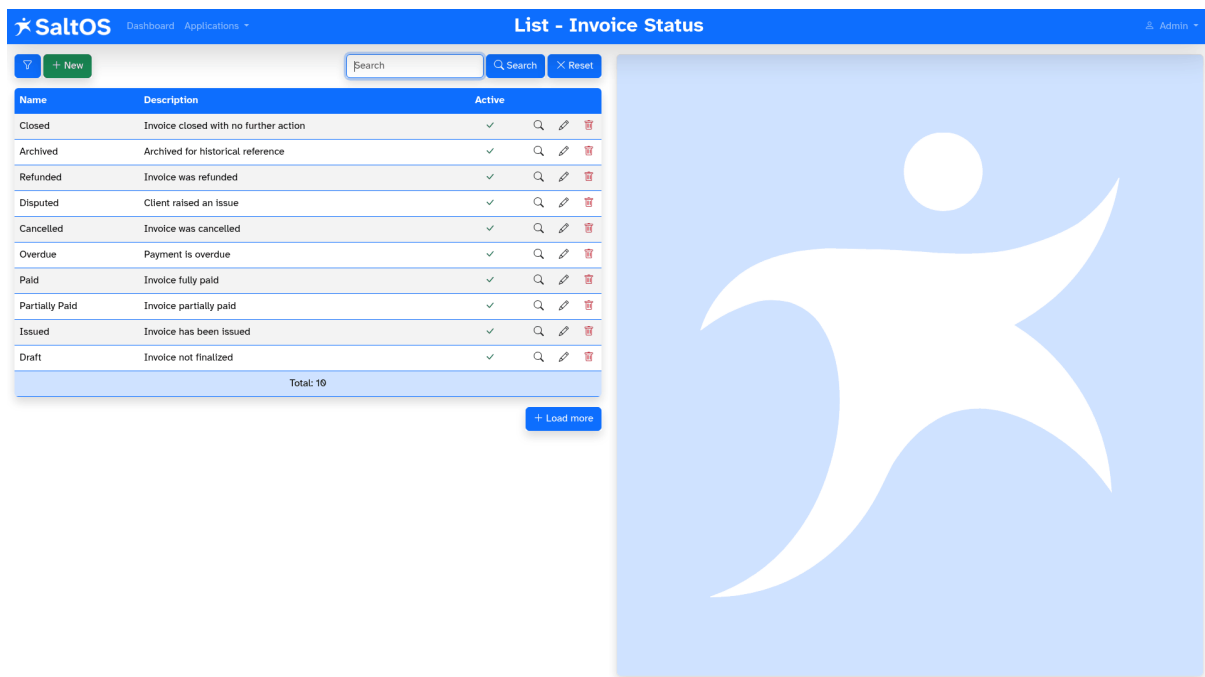
Invoices Status

Description

The Invoices Status application allows you to define the different states that an invoice can go through during its lifecycle. These statuses help distinguish between draft, issued, paid, or cancelled invoices, enabling better financial tracking and reporting.

Common statuses may include "Draft", "Pending", "Paid", or "Cancelled".

List view



Name	Description	Active
Closed	Invoice closed with no further action	✓
Archived	Archived for historical reference	✓
Refunded	Invoice was refunded	✓
Disputed	Client raised an issue	✓
Cancelled	Invoice was cancelled	✓
Overdue	Payment is overdue	✓
Paid	Invoice fully paid	✓
Partially Paid	Invoice partially paid	✓
Issued	Invoice has been issued	✓
Draft	Invoice not finalized	✓
Total: 10		

The following fields are displayed in the list view:

- Name: The name of the invoice status (e.g., Paid, Cancelled).
- Description: Explanation of the status usage or meaning.
- Active: Indicates whether this status is currently in use.

Form view

This view is used to create, view or edit invoice status entries.

In **create** mode, a new tax rule can be defined.

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Total: 10		

+ Load more

Name: Closed

Description: Invoice closed with no further action

Save Cancel

The form includes the following fields:

- Active: Allows enabling or disabling the status.
- Name: Label of the status.
- Description: Optional clarification on when to use this status.

Delete

Statuses can only be deleted if no invoice is assigned to them.

Deactivation is preferred when in use, to preserve consistency across records.