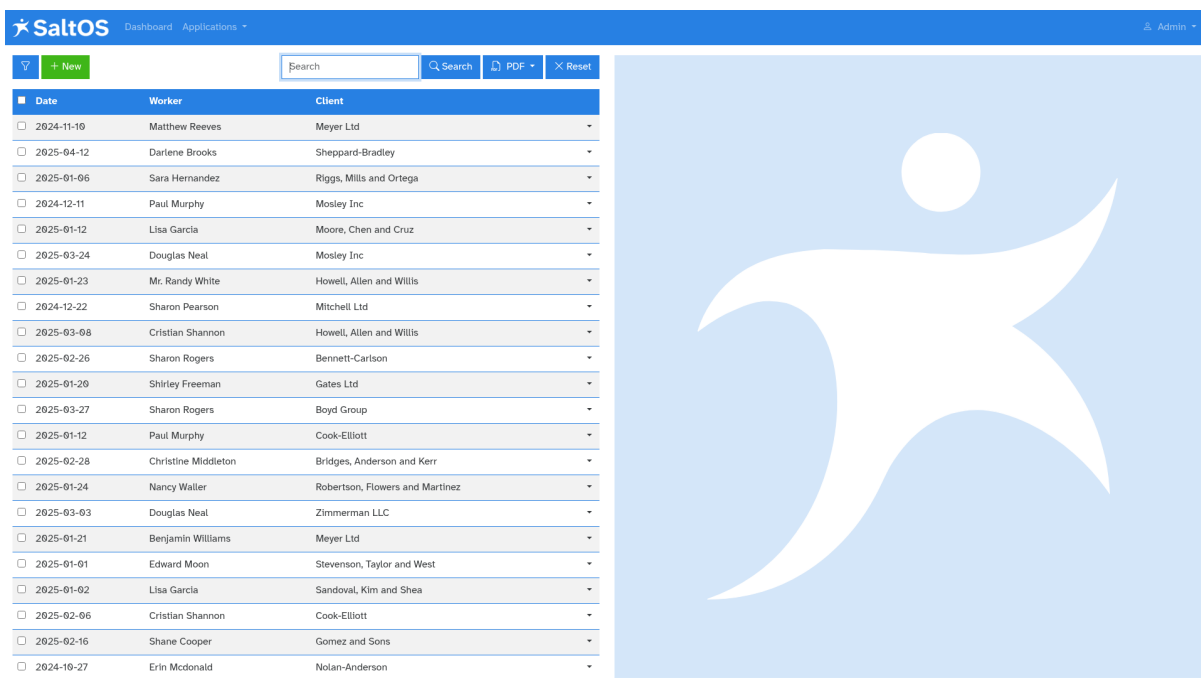


Workorders

Description

The Workorders application is used to register, plan, and track work tasks or service jobs requested by customers. Each work order includes information about the requester, the service required, status, dates, assigned staff, and associated notes or attachments. This module is essential for managing operational activities, such as technical support, installations, or field services.

List view



Date	Worker	Client
2024-11-10	Matthew Reeves	Meyer Ltd
2025-04-12	Darlene Brooks	Sheppard-Bradley
2025-01-06	Sara Hernandez	Riggs, Mills and Ortega
2024-12-11	Paul Murphy	Mosley Inc
2025-01-12	Lisa Garcia	Moore, Chen and Cruz
2025-03-24	Douglas Neal	Mosley Inc
2025-01-23	Mr. Randy White	Howell, Allen and Willis
2024-12-22	Sharon Pearson	Mitchell Ltd
2025-03-08	Cristian Shannon	Howell, Allen and Willis
2025-02-26	Sharon Rogers	Bennett-Carlson
2025-01-20	Shirley Freeman	Gates Ltd
2025-03-27	Sharon Rogers	Boyd Group
2025-01-12	Paul Murphy	Cook-Elliott
2025-02-28	Christine Middleton	Bridges, Anderson and Kerr
2025-01-24	Nancy Waller	Robertson, Flowers and Martinez
2025-03-03	Douglas Neal	Zimmerman LLC
2025-01-21	Benjamin Williams	Meyer Ltd
2025-01-01	Edward Moon	Stevenson, Taylor and West
2025-01-02	Lisa Garcia	Sandoval, Kim and Shea
2025-02-06	Cristian Shannon	Cook-Elliott
2025-02-16	Shane Cooper	Gomez and Sons
2024-10-27	Erin McDonald	Nolan-Anderson

The following fields are displayed in the list view:

- Code: Internal reference number of the work order.
- Date: The creation date of the work order.
- Customer: The customer who requested the service.
- Assigned To: The employee or technician responsible for the task.
- Status: Current state of the work order (e.g., Open, In Progress, Closed).
- Description: Short description of the task or service required.

Form view

This view is used to create, edit, or view a work order.

In **create** mode, the form allows registering a new task to be performed.

SaltOSDashboardApplicationsAdmin

+ New

Search

SearchPDFReset

Date	Worker	Client
<input type="checkbox"/> 2024-11-10	Matthew Reeves	Meyer Ltd
<input type="checkbox"/> 2025-04-12	Darlene Brooks	Sheppard-Bradley
<input type="checkbox"/> 2025-01-06	Sara Hernandez	Riggs, Mills and Ortega
<input type="checkbox"/> 2024-12-11	Paul Murphy	Mosley Inc
<input type="checkbox"/> 2025-01-12	Lisa Garcia	Moore, Chen and Cruz
<input type="checkbox"/> 2025-03-24	Douglas Neal	Mosley Inc
<input type="checkbox"/> 2025-01-23	Mr. Randy White	Howell, Allen and Willis
<input type="checkbox"/> 2024-12-22	Sharon Pearson	Mitchell Ltd
<input type="checkbox"/> 2025-03-08	Cristian Shannon	Howell, Allen and Willis
<input type="checkbox"/> 2025-02-26	Sharon Rogers	Bennett-Carlson
<input type="checkbox"/> 2025-01-29	Shirley Freeman	Gates Ltd
<input type="checkbox"/> 2025-03-27	Sharon Rogers	Boyd Group
<input type="checkbox"/> 2025-01-12	Paul Murphy	Cook-Elliott
<input type="checkbox"/> 2025-02-28	Christine Middleton	Bridges, Anderson and Kerr
<input type="checkbox"/> 2025-01-24	Nancy Waller	Robertson, Flowers and Martinez
<input type="checkbox"/> 2025-03-03	Douglas Neal	Zimmerman LLC
<input type="checkbox"/> 2025-01-21	Benjamin Williams	Meyer Ltd
<input type="checkbox"/> 2025-01-01	Edward Moon	Stevenson, Taylor and West
<input type="checkbox"/> 2025-01-02	Lisa Garcia	Sandoval, Kim and Shea
<input type="checkbox"/> 2025-02-06	Cristian Shannon	Cook-Elliott
<input type="checkbox"/> 2025-02-16	Shane Cooper	Gomez and Sons
<input type="checkbox"/> 2024-10-27	Erin Mcdonald	Nolan-Anderson

Datemm/dd/yyyy

Worker

Client

Description

HoursPriceTotalInvoice

New files

New note

CreateCancel

In **view** mode, the information is shown as read-only.

SaltOSDashboardApplicationsAdmin

+ New

Search

SearchPDFReset

Date	Worker	Client
<input type="checkbox"/> 2024-11-10	Matthew Reeves	Meyer Ltd
<input type="checkbox"/> 2025-04-12	Darlene Brooks	Sheppard-Bradley
<input type="checkbox"/> 2025-01-06	Sara Hernandez	Riggs, Mills and Ortega
<input type="checkbox"/> 2024-12-11	Paul Murphy	Mosley Inc
<input type="checkbox"/> 2025-01-12	Lisa Garcia	Moore, Chen and Cruz
<input type="checkbox"/> 2025-03-24	Douglas Neal	Mosley Inc
<input type="checkbox"/> 2025-01-23	Mr. Randy White	Howell, Allen and Willis
<input type="checkbox"/> 2024-12-22	Sharon Pearson	Mitchell Ltd
<input type="checkbox"/> 2025-03-08	Cristian Shannon	Howell, Allen and Willis
<input type="checkbox"/> 2025-02-26	Sharon Rogers	Bennett-Carlson
<input type="checkbox"/> 2025-01-29	Shirley Freeman	Gates Ltd
<input type="checkbox"/> 2025-03-27	Sharon Rogers	Boyd Group
<input type="checkbox"/> 2025-01-12	Paul Murphy	Cook-Elliott
<input type="checkbox"/> 2025-02-28	Christine Middleton	Bridges, Anderson and Kerr
<input type="checkbox"/> 2025-01-24	Nancy Waller	Robertson, Flowers and Martinez
<input type="checkbox"/> 2025-03-03	Douglas Neal	Zimmerman LLC
<input type="checkbox"/> 2025-01-21	Benjamin Williams	Meyer Ltd
<input type="checkbox"/> 2025-01-01	Edward Moon	Stevenson, Taylor and West
<input type="checkbox"/> 2025-01-02	Lisa Garcia	Sandoval, Kim and Shea
<input type="checkbox"/> 2025-02-06	Cristian Shannon	Cook-Elliott
<input type="checkbox"/> 2025-02-16	Shane Cooper	Gomez and Sons
<input type="checkbox"/> 2024-10-27	Erin Mcdonald	Nolan-Anderson

Date11/10/2024

WorkerMatthew Reeves

ClientMeyer Ltd

Description

Hours4.58Price76.53Total350.51InvoiceF2025-0089

InfoPDF

EditDeleteClose

In **edit** mode, the data can be updated based on progress or feedback.

Dashboard Applications

Admin

+ New

Search

Search

PDF

Reset

Date

Worker

Client

11/10/2024

Matthew Reeves

Meyer Ltd

Description

Week course bad despite whether factor night. Box off method information.

Hours

Price

Total

Invoice

4.58

76.53

359.51

F2025-0089

New files

Choose Files No file chosen

New note

Save Cancel

The form includes the following fields:

- Code: Internal identifier for the work order.
- Date: Date when the request was received or scheduled.
- Customer: Linked customer requesting the service.
- Assigned To: Selected employee or technician responsible for the task.
- Status: Status of the job (e.g., Open, Assigned, In Progress, Completed).
- Type: Category or classification of the work order.
- Description: Short explanation of the service or task.
- Notes: Internal observations or customer-specific instructions.
- Files: Attachments such as documents or images related to the job.

Delete

Workorders can be deleted only if they are not linked to completed services or logged actions.

A confirmation prompt is displayed before deletion. Deactivation is preferred if you want to retain history without exposing the record.