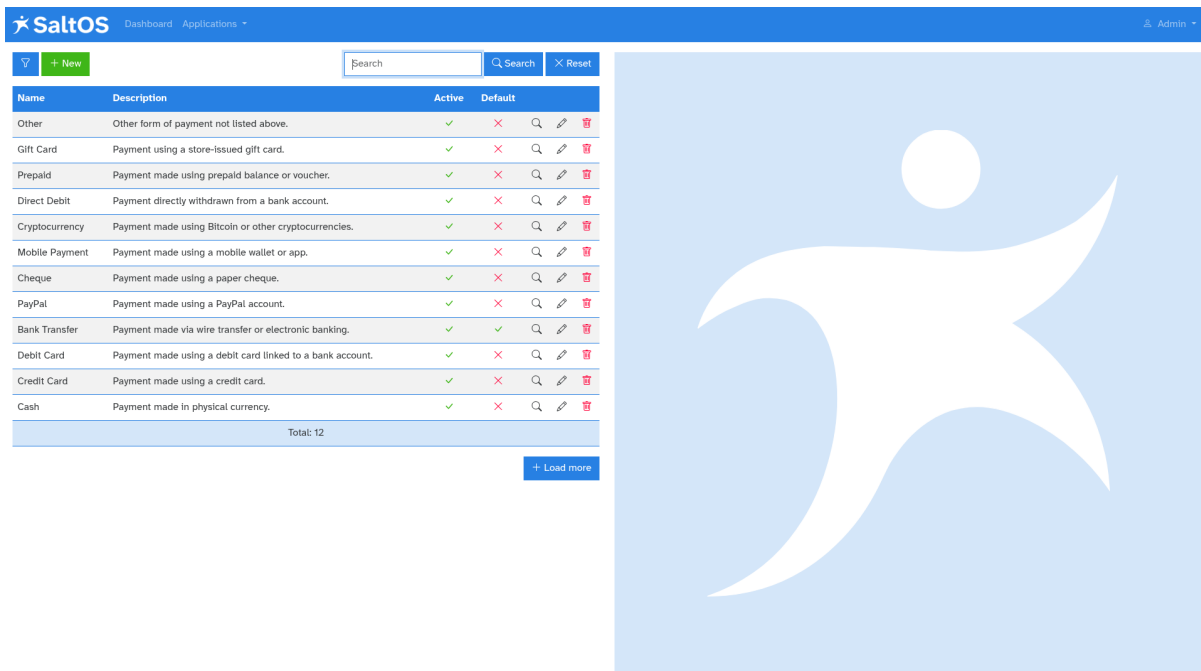


Payment Methods

Description

The Payment Methods application is used to define and manage the types of payments accepted by the organization. These methods are later used in invoices to indicate how the customer will pay (e.g., bank transfer, credit card, cash). This module ensures consistency and traceability across the billing process.

List view



Name	Description	Active	Default			
Other	Other form of payment not listed above.	✓	✗	🔍	✎	🗑
Gift Card	Payment using a store-issued gift card.	✓	✗	🔍	✎	🗑
Prepaid	Payment made using prepaid balance or voucher.	✓	✗	🔍	✎	🗑
Direct Debit	Payment directly withdrawn from a bank account.	✓	✗	🔍	✎	🗑
Cryptocurrency	Payment made using Bitcoin or other cryptocurrencies.	✓	✗	🔍	✎	🗑
Mobile Payment	Payment made using a mobile wallet or app.	✓	✗	🔍	✎	🗑
Cheque	Payment made using a paper cheque.	✓	✗	🔍	✎	🗑
PayPal	Payment made using a PayPal account.	✓	✗	🔍	✎	🗑
Bank Transfer	Payment made via wire transfer or electronic banking.	✓	✓	🔍	✎	🗑
Debit Card	Payment made using a debit card linked to a bank account.	✓	✗	🔍	✎	🗑
Credit Card	Payment made using a credit card.	✓	✗	🔍	✎	🗑
Cash	Payment made in physical currency.	✓	✗	🔍	✎	🗑
Total: 12						

+ Load more

The following fields are displayed in the list view:

- Name: The label of the payment method (e.g., Cash, Credit Card, Bank Transfer).
- Description: Additional details or remarks about this payment method.
- Active: Indicates whether the method is currently available for selection in invoices.

Form view

This view is used to create, view or edit payment method records.

In **create** mode, a new payment method is added.

SaltOSDashboardApplicationsAdmin

+ New

Search

Search

Reset

Active

Default

Name	Description	Active	Default			
Other	Other form of payment not listed above.	✓	✗	Q	✎	✖
Gift Card	Payment using a store-issued gift card.	✓	✗	Q	✎	✖
Prepaid	Payment made using prepaid balance or voucher.	✓	✗	Q	✎	✖
Direct Debit	Payment directly withdrawn from a bank account.	✓	✗	Q	✎	✖
Cryptocurrency	Payment made using Bitcoin or other cryptocurrencies.	✓	✗	Q	✎	✖
Mobile Payment	Payment made using a mobile wallet or app.	✓	✗	Q	✎	✖
Cheque	Payment made using a paper cheque.	✓	✗	Q	✎	✖
PayPal	Payment made using a PayPal account.	✓	✗	Q	✎	✖
Bank Transfer	Payment made via wire transfer or electronic banking.	✓	✓	Q	✎	✖
Debit Card	Payment made using a debit card linked to a bank account.	✓	✗	Q	✎	✖
Credit Card	Payment made using a credit card.	✓	✗	Q	✎	✖
Cash	Payment made in physical currency.	✓	✗	Q	✎	✖
Total: 12						

+ Load more

Name

Description

New files

Choose FilesNo file chosen

New note

CreateCancel

In **view** mode, fields are shown in read-only mode.

SaltOSDashboardApplicationsAdmin

+ New

Search

Search

Reset

Active

Default

Name	Description	Active	Default			
Other	Other form of payment not listed above.	✓	✗	Q	✎	✖
Gift Card	Payment using a store-issued gift card.	✓	✗	Q	✎	✖
Prepaid	Payment made using prepaid balance or voucher.	✓	✗	Q	✎	✖
Direct Debit	Payment directly withdrawn from a bank account.	✓	✗	Q	✎	✖
Cryptocurrency	Payment made using Bitcoin or other cryptocurrencies.	✓	✗	Q	✎	✖
Mobile Payment	Payment made using a mobile wallet or app.	✓	✗	Q	✎	✖
Cheque	Payment made using a paper cheque.	✓	✗	Q	✎	✖
PayPal	Payment made using a PayPal account.	✓	✗	Q	✎	✖
Bank Transfer	Payment made via wire transfer or electronic banking.	✓	✓	Q	✎	✖
Debit Card	Payment made using a debit card linked to a bank account.	✓	✗	Q	✎	✖
Credit Card	Payment made using a credit card.	✓	✗	Q	✎	✖
Cash	Payment made in physical currency.	✓	✗	Q	✎	✖
Total: 12						

+ Load more

Name

Prepaid

Description

Payment made using prepaid balance or voucher.

Info

EditDeleteClose

In **edit** mode, the details can be modified.

Dashboard Applications

Admin

+ New

Search

Search

Reset

Active

Default

Name	Description	Active	Default			
Other	Other form of payment not listed above.	✓	✗	🔍	✎	🗑
Gift Card	Payment using a store-issued gift card.	✓	✗	🔍	✎	🗑
Prepaid	Payment made using prepaid balance or voucher.	✓	✗	🔍	✎	🗑
Direct Debit	Payment directly withdrawn from a bank account.	✓	✗	🔍	✎	🗑
Cryptocurrency	Payment made using Bitcoin or other cryptocurrencies.	✓	✗	🔍	✎	🗑
Mobile Payment	Payment made using a mobile wallet or app.	✓	✗	🔍	✎	🗑
Cheque	Payment made using a paper cheque.	✓	✗	🔍	✎	🗑
PayPal	Payment made using a PayPal account.	✓	✗	🔍	✎	🗑
Bank Transfer	Payment made via wire transfer or electronic banking.	✓	✓	🔍	✎	🗑
Debit Card	Payment made using a debit card linked to a bank account.	✓	✗	🔍	✎	🗑
Credit Card	Payment made using a credit card.	✓	✗	🔍	✎	🗑
Cash	Payment made in physical currency.	✓	✗	🔍	✎	🗑
Total: 12						

+ Load more

Name

Prepaid

Description

Payment made using prepaid balance or voucher.

New files

Choose Files

No file chosen

New note

✓ Save

✗ Cancel

The form includes the following fields:

- Name: Descriptive name for the payment method.
- Description: Optional notes or specifications.
- Active: Defines whether this method is available for use in documents.

Delete

Payment methods can be deleted if not used in invoices.

If already referenced, they should be marked as inactive instead of deleted.