

Create from the marketplace

Cloud Manager

NetApp March 23, 2022

This PDF was generated from https://docs.netapp.com/us-en/occm/task_launching_aws_mktp.html on March 23, 2022. Always check docs.netapp.com for the latest.

Table of Contents

Create from the marketplace	
Creating a Connector from the AWS Marketplace	
Creating a Connector from the Azure Marketplace	

Create from the marketplace

Creating a Connector from the AWS Marketplace

It's best to create a Connector directly from Cloud Manager, but you can launch a Connector from the AWS Marketplace, if you'd rather not specify AWS access keys. After you create and set up the Connector, Cloud Manager will automatically use it when you create new working environments.

Steps

- 1. Create an IAM policy and role for the EC2 instance:
 - a. Download the Cloud Manager IAM policy from the following location:

NetApp Cloud Manager: AWS, Azure, and GCP Policies

- b. From the IAM console, create your own policy by copying and pasting the text from the Cloud Manager IAM policy.
- c. Create an IAM role with the role type Amazon EC2 and attach the policy that you created in the previous step to the role.
- 2. Now go to the Cloud Manager page on the AWS Marketplace to deploy Cloud Manager from an AMI.

The IAM user must have AWS Marketplace permissions to subscribe and unsubscribe.

3. On the Marketplace page, click Continue to Subscribe and then click Continue to Configuration.



- Change any of the default options and click Continue to Launch.
- 5. Under Choose Action, select Launch through EC2 and then click Launch.

These steps describe how to launch the instance from the EC2 Console because the console enables you to attach an IAM role to the Cloud Manager instance. This isn't possible using the **Launch from Website** action.

- 6. Follow the prompts to configure and deploy the instance:
 - **Choose Instance Type**: Depending on region availability, choose one of the supported instance types (t3.xlarge is recommended).

Review the instance requirements.

 Configure Instance: Select a VPC and subnet, choose the IAM role that you created in step 1, enable termination protection (recommended), and choose any other configuration options that meet your requirements.



- · Add Storage: Keep the default storage options.
- · Add Tags: Enter tags for the instance, if desired.
- **Configure Security Group**: Specify the required connection methods for the Connector instance: SSH, HTTP, and HTTPS.
- Review: Review your selections and click Launch.

AWS launches the software with the specified settings. The Connector instance and software should be running in approximately five minutes.

7. Open a web browser from a host that has a connection to the Connector instance and enter the following URL:

http://ipaddress:80

- 8. After you log in, set up the Connector:
 - a. Specify the NetApp account to associate with the Connector.

Learn about NetApp accounts.

b. Enter a name for the system.



Result

The Connector is now installed and set up with your NetApp account. Cloud Manager will automatically use this Connector when you create new working environments. But if you have more than one Connector, you'll need to switch between them.

Creating a Connector from the Azure Marketplace

It's best to create a Connector directly from Cloud Manager, but you can launch a Connector from the Azure Marketplace, if you prefer. After you create and set up the Connector, Cloud Manager will automatically use it when you create new working environments.

Creating a Connector in Azure

Deploy the Connector in Azure using the image in the Azure Marketplace and then log in to the Connector to specify your NetApp account.

Steps

- 1. Go to the Azure Marketplace page for Cloud Manager.
- 2. Click **Get it now** and then click **Continue**.
- 3. From the Azure portal, click **Create** and follow the steps to configure the virtual machine.

Note the following as you configure the VM:

- · Cloud Manager can perform optimally with either HDD or SSD disks.
- Choose a VM size that meets CPU and RAM requirements. We recommend DS3 v2.

Review the VM requirements.

 For the network security group, the Connector requires inbound connections using SSH, HTTP, and HTTPS.

Learn more about security group rules for the Connector.

• Under Management, enable System assigned managed identity for the Connector by selecting On.

This setting is important because a managed identity allows the Connector virtual machine to identify itself to Azure Active Directory without providing any credentials. Learn more about managed identities for Azure resources.

4. On the Review + create page, review your selections and click Create to start the deployment.

Azure deploys the virtual machine with the specified settings. The virtual machine and Connector software should be running in approximately five minutes.

5. Open a web browser from a host that has a connection to the Connector virtual machine and enter the following URL:

http://ipaddress:80

- 6. After you log in, set up the Connector:
 - a. Specify the NetApp account to associate with the Connector.

Learn about NetApp accounts.

b. Enter a name for the system.



Result

The Connector is now installed and set up. You must grant Azure permissions before users can deploy Cloud Volumes ONTAP in Azure.

Granting Azure permissions

When you deployed the Connector in Azure, you should have enabled a system-assigned managed identity. You must now grant the required Azure permissions by creating a custom role and then by assigning the role to the Connector virtual machine for one or more subscriptions.

Steps

- 1. Create a custom role using the Cloud Manager policy:
 - a. Download the Cloud Manager Azure policy.
 - b. Modify the JSON file by adding Azure subscription IDs to the assignable scope.

You should add the ID for each Azure subscription from which users will create Cloud Volumes ONTAP systems.

Example

- "AssignableScopes": [
- "/subscriptions/d333af45-0d07-4154-943d-c25fbzzzzzzz",
- "/subscriptions/54b91999-b3e6-4599-908e-416e0zzzzzzz",

"/subscriptions/398e471c-3b42-4ae7-9b59-ce5bbzzzzzzz"

c. Use the JSON file to create a custom role in Azure.

The following example shows how to create a custom role using the Azure CLI 2.0:

```
az role definition create --role-definition
C:\Policy for cloud Manager Azure 3.9.8.json
```

You should now have a custom role called Cloud Manager Operator that you can assign to the Connector virtual machine.

- 2. Assign the role to the Connector virtual machine for one or more subscriptions:
 - a. Open the **Subscriptions** service and then select the subscription in which you want to deploy Cloud Volumes ONTAP systems.
 - b. Click Access control (IAM) > Add > Add role assignment.
 - c. In the Role tab, select the Cloud Manager Operator role and click Next.



Cloud Manager Operator is the default name provided in the Cloud Manager policy. If you chose a different name for the role, then select that name instead.

- d. In the **Members** tab, complete the following steps:
 - Assign access to a Managed identity.
 - Click Select members, select the subscription in which the Connector virtual machine was created, choose Virtual machine, and then select the Connector virtual machine.
 - Click Select.
 - Click Next.
- e. Click **Review + assign**.
- f. If you want to deploy Cloud Volumes ONTAP from additional subscriptions, switch to that subscription and then repeat these steps.

Result

The Connector now has the permissions that it needs to manage resources and processes within your public cloud environment. Cloud Manager will automatically use this Connector when you create new working environments. But if you have more than one Connector, you'll need to switch between them.

Copyright Information

Copyright © 2022 NetApp, Inc. All rights reserved. Printed in the U.S. No part of this document covered by copyright may be reproduced in any form or by any means-graphic, electronic, or mechanical, including photocopying, recording, taping, or storage in an electronic retrieval system-without prior written permission of the copyright owner.

Software derived from copyrighted NetApp material is subject to the following license and disclaimer:

THIS SOFTWARE IS PROVIDED BY NETAPP "AS IS" AND WITHOUT ANY EXPRESS OR IMPLIED WARRANTIES, INCLUDING, BUT NOT LIMITED TO, THE IMPLIED WARRANTIES OF MERCHANTABILITY AND FITNESS FOR A PARTICULAR PURPOSE, WHICH ARE HEREBY DISCLAIMED. IN NO EVENT SHALL NETAPP BE LIABLE FOR ANY DIRECT, INDIRECT, INCIDENTAL, SPECIAL, EXEMPLARY, OR CONSEQUENTIAL DAMAGES (INCLUDING, BUT NOT LIMITED TO, PROCUREMENT OF SUBSTITUTE GOODS OR SERVICES; LOSS OF USE, DATA, OR PROFITS; OR BUSINESS INTERRUPTION) HOWEVER CAUSED AND ON ANY THEORY OF LIABILITY, WHETHER IN CONTRACT, STRICT LIABILITY, OR TORT (INCLUDING NEGLIGENCE OR OTHERWISE) ARISING IN ANY WAY OUT OF THE USE OF THIS SOFTWARE, EVEN IF ADVISED OF THE POSSIBILITY OF SUCH DAMAGE.

NetApp reserves the right to change any products described herein at any time, and without notice. NetApp assumes no responsibility or liability arising from the use of products described herein, except as expressly agreed to in writing by NetApp. The use or purchase of this product does not convey a license under any patent rights, trademark rights, or any other intellectual property rights of NetApp.

The product described in this manual may be protected by one or more U.S. patents, foreign patents, or pending applications.

RESTRICTED RIGHTS LEGEND: Use, duplication, or disclosure by the government is subject to restrictions as set forth in subparagraph (c)(1)(ii) of the Rights in Technical Data and Computer Software clause at DFARS 252.277-7103 (October 1988) and FAR 52-227-19 (June 1987).

Trademark Information

NETAPP, the NETAPP logo, and the marks listed at http://www.netapp.com/TM are trademarks of NetApp, Inc. Other company and product names may be trademarks of their respective owners.