



Administer

Cloud Manager

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Administer

Manage licenses for Cloud Volumes ONTAP

The Digital Wallet page enables you to manage licenses for Cloud Volumes ONTAP from a single location. You can add new licenses and update existing licenses.

You can manage the following types of licenses for Cloud Volumes ONTAP:

- *Capacity-based licenses*, which enable you to pay for Cloud Volumes ONTAP per TiB of capacity.
[Contact NetApp Sales](#) to purchase a capacity-based license.
- *Keystone Flex Subscriptions*, which is a pay-as-you-grow storage service offered by NetApp.
- *Node-based licenses*, which are the previous generation licensing model:
 - BYOL licenses purchased from NetApp.
 - Hourly pay-as-you-go (PAYGO) subscriptions from your cloud provider’s marketplace.

[Learn more about Cloud Volumes ONTAP licenses.](#)

Manage capacity-based licenses

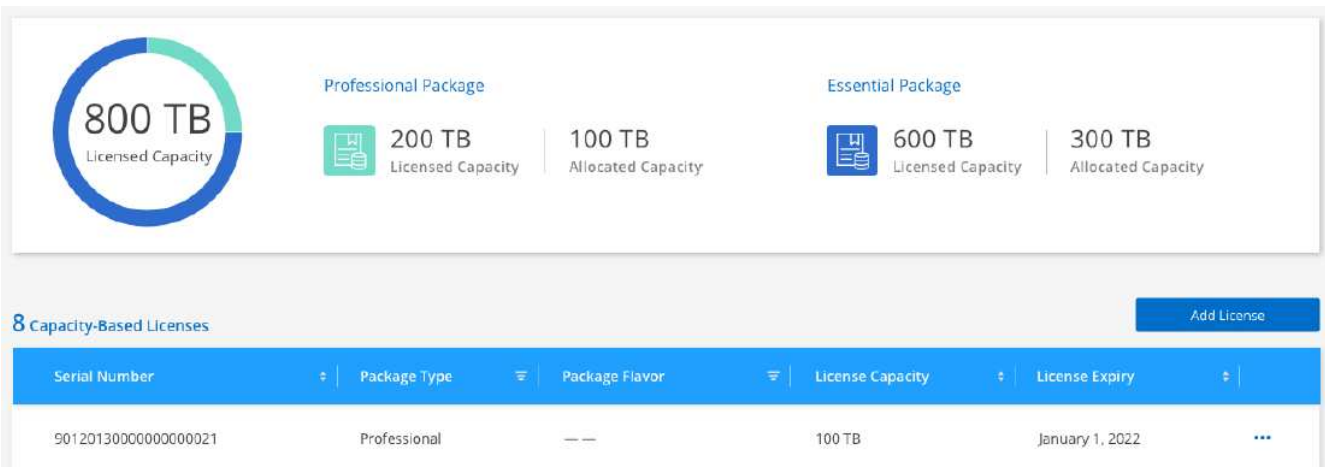
Manage your capacity-based licenses to ensure that your NetApp account has enough capacity for your Cloud Volumes ONTAP systems.

View your account’s capacity

View the licensed capacity and provisioned capacity by package to ensure that you have enough room for your data volumes.

Steps

1. Click **All Services > Digital Wallet > Cloud Volumes ONTAP**.
2. With **Capacity Based Licenses** selected, view the licensed capacity and provisioned capacity for each package.



3. If needed, purchase additional licensed capacity and then add the license to your account.

Add purchased licenses to your account

After you purchase licenses for your NetApp account, you need to add the licenses to Cloud Manager so that the capacity is available for Cloud Volumes ONTAP.

What you'll need

- You need to provide Cloud Manager the serial number of the license or the license file.
- If you want to enter the serial number, you first need to [add your NetApp Support Site account to Cloud Manager](#). This is the NetApp Support Site account that's authorized to access the serial number.

Steps

1. Click **All Services > Digital Wallet > Cloud Volumes ONTAP**.
2. Click **Add License**.
3. Enter the serial number for your capacity-based license or upload the license file.

If you entered a serial number, you also need to select the NetApp Support Site account that's authorized to access the serial number.

4. Click **Add License**.

Update a capacity-based license

If you purchased additional capacity or extended the term of your license, Cloud Manager automatically updates the license in the Digital Wallet. There's nothing that you need to do.

However, if you deployed Cloud Manager in a location that doesn't have internet access, then you'll need to manually update the license in Cloud Manager.

What you'll need

The license file (or *files* if you have an HA pair).

Steps

1. Click **All Services > Digital Wallet > Cloud Volumes ONTAP**.
2. Click the action menu next to the license and select **Update License**.
3. Upload the license file.
4. Click **Upload License**.

Remove a capacity-based license

If a capacity-based license expired and is no longer in use, then you can remove it at any time.

Steps

1. Click **All Services > Digital Wallet > Cloud Volumes ONTAP**.
2. Click the action menu next to the license and select **Remove License**.
3. Click **Remove** to confirm.

Manage Keystone Flex Subscriptions

Manage your Keystone Flex Subscriptions from the Digital Wallet by enabling subscriptions for use with Cloud Volumes ONTAP. You can also request changes to the committed capacity and you can unlink subscriptions.

Authorize your account

Before you can use and manage Keystone Flex Subscriptions in Cloud Manager, you need to contact NetApp to authorize your Cloud Manager user account with your Keystone Flex Subscriptions.

Steps

1. Click **All Services > Digital Wallet**.
2. Click **Keystone Flex Subscription**.
3. If you see the **Welcome to NetApp Keystone** page, send an email to the address listed on the page.

A NetApp representative will process your request by authorizing your user account to access the subscriptions.

4. Come back to the **Keystone Flex Subscription** to view your subscriptions.



What's next?

Link the subscriptions that you want to use with Cloud Volumes ONTAP.

Link a subscription

After NetApp authorizes your account, you need to link Keystone Flex Subscriptions for use with Cloud Volumes ONTAP. This action enables users to select the subscription as the charging method for new Cloud Volumes ONTAP systems.

Steps

1. Click **All Services > Digital Wallet**.
2. Click **Keystone Flex Subscription**.
3. For the subscription that you want to link, click **...** and select **Link**.

Subscription Number	Committed	Consumed	# of Instances	Expiration Date	
A-S00014001	6.64 TiB	4.35 TiB	0	July 29th, 2022	...
A-S00014002	6.64 TiB	4.35 TiB	0	July 29th, 2022	View detail and edit
A-S00014003	6.64 TiB	4.35 TiB	0	July 29th, 2022	Link

Result

The subscription is now linked to your Cloud Manager account and available to select when creating a Cloud Volumes ONTAP working environment.

Request more or less committed capacity

If you need to adjust the committed capacity for a subscription, you can send a request right from the Cloud Manager interface.

Steps

1. Click **All Services > Digital Wallet**.
2. Click **Keystone Flex Subscription**.
3. For the subscription that you want adjust the capacity, click ... and select **View detail and edit**.
4. Enter the requested committed capacity for one or more subscriptions.

Subscription Modification for A-S00014001

Service Level	Current Committed Capacity	Current Consumed Capacity	Requested Committed Capacity
Extreme	0.977 TiB	0.293 TiB	<input type="text" value="Enter amount"/> TiB
Premium	0.977 TiB	0.488 TiB	<input type="text" value="Enter amount"/> TiB
Performance	0 TiB	0 TiB	<input type="text" value="Enter amount"/> TiB
Standard	0.732 TiB	0.439 TiB	<input type="text" value="Enter amount"/> TiB
Value	0.977 TiB	 0.879 TiB	<input type="text" value="Enter amount"/> TiB
Data Tiering	0 TiB	0 TiB	<input type="text" value="Enter amount"/> TiB
CVO Primary	1.96 TiB	 1.76 TiB	<input type="text" value="3"/> TiB
CVO Secondary	1.02 TiB	0.488 TiB	<input type="text" value="Enter amount"/> TiB

Additional Information

Is there anything else we should know about your request?
Please be as descriptive as possible.

5. Scroll down, enter any additional details for the request, and then click **Submit**.

Result

Your request creates a ticket in NetApp's system for processing.

Unlink a subscription

If you no longer want to use a Keystone Flex Subscription with new Cloud Volumes ONTAP systems, you can unlink the subscription. Note that you can only unlink a subscription that isn't attached to an existing Cloud Volumes ONTAP subscription.

Steps

1. Click **All Services > Digital Wallet**.
2. Click **Keystone Flex Subscription**.
3. For the subscription that you want to unlink, click **...** and select **Unlink**.

Result

The subscription is unlinked from your Cloud Manager account and no longer available to select when creating a Cloud Volumes ONTAP working environment.

Manage node-based PAYGO licenses

The Digital Wallet page enables you to view details about each of your PAYGO Cloud Volumes ONTAP systems, including the serial number and PAYGO license type.

Steps

1. Click **All Services > Digital Wallet > Cloud Volumes ONTAP**.
2. Select **Node Based Licenses** from the drop-down.
3. Click **PAYGO**.
4. View details in the table about each of your PAYGO licenses.



5. If needed, click **Manage PAYGO License** to change the PAYGO license or to change the instance type.

Manage node-based BYOL licenses

Manage your node-based licenses to ensure that each Cloud Volumes ONTAP system has a valid license with the required capacity.

Add unassigned licenses

Add a node-based license to the Digital Wallet so that you can select the license when you create a new Cloud Volumes ONTAP system. The Digital Wallet identifies these licenses as *unassigned*.

Steps

1. Click **All Services > Digital Wallet > Cloud Volumes ONTAP**.
2. Select **Node Based Licenses** from the drop-down.
3. Click **Unassigned**.
4. Click **Add Unassigned Licenses**.
5. Enter the serial number of the license or upload the license file.

If you don't have the license file yet, refer to the section below.

6. Click **Add License**.

Result

Cloud Manager adds the license to the Digital Wallet. The license will be identified as unassigned until you associate it with a new Cloud Volumes ONTAP system. After that happens, the license moves to the **BYOL** tab in the Digital Wallet.

Exchange unassigned node-based licenses

If you have an unassigned node-based license for Cloud Volumes ONTAP that you haven't used, you can exchange the license by converting it to a Cloud Backup license, a Cloud Data Sense license, or a Cloud Tiering license.

Exchanging the license revokes the Cloud Volumes ONTAP license and creates a dollar-equivalent license for the service:

- Licensing for a Cloud Volumes ONTAP HA pair is converted to a 51 TiB data service license
- Licensing for a Cloud Volumes ONTAP single node is converted to a 32 TiB data service license

The converted license has the same expiry date as the Cloud Volumes ONTAP license.

Steps

1. Click **All Services > Digital Wallet > Cloud Volumes ONTAP**.
2. Select **Node Based Licenses** from the drop-down.
3. Click **Unassigned**.
4. Click **Exchange License**.

BYOL (14)	Eval (2)	Unassigned (3)	PAYGO (6)				Q	Add Unassigned Licenses
Serial Number	Type	Cloud Provider	License Expiry	Status				
012345678901234567890	Single Node	All Providers	April 20, 2022	Unassigned	Exchange License	...		
012345678901234567891	Single Node	Azure	April 20, 2022	Unassigned	Exchange License	...		
012345678901234567892	Single Node	AWS	January 1, 2022	Exchanged to Cloud Tiering on August 1, 2021		...		

5. Select the service that you'd like to exchange the license with.
6. If you're prompted, select an additional license for the HA pair.
7. Read the legal consent and click **Agree**.

Result

Cloud Manager converts the unassigned license to the service that you selected. You can view the new license in the **Data Services Licenses** tab.

Obtain a system license file

In most cases, Cloud Manager can automatically obtain your license file using your NetApp Support Site account. But if it can't, then you'll need to manually upload the license file. If you don't have the license file, you can obtain it from netapp.com.

Steps

1. Go to the [NetApp License File Generator](#) and log in using your NetApp Support Site credentials.
2. Enter your password, choose your product, enter the serial number, confirm that you have read and accepted the privacy policy, and then click **Submit**.

Example

3. Choose whether you want to receive the serialnumber.NLF JSON file through email or direct download.

Update a system license

When you renew a BYOL subscription by contacting a NetApp representative, Cloud Manager automatically obtains the new license from NetApp and installs it on the Cloud Volumes ONTAP system.

If Cloud Manager can't access the license file over the secure internet connection, you can obtain the file yourself and then manually upload the file to Cloud Manager.

Steps

1. Click **All Services > Digital Wallet > Cloud Volumes ONTAP**.
2. Select **Node Based Licenses** from the drop-down.
3. In the **BYOL** tab, expand the details for a Cloud Volumes ONTAP system.
4. Click the action menu next to the system license and select **Update License**.
5. Upload the license file (or files if you have an HA pair).
6. Click **Update License**.

Result

Cloud Manager updates the license on the Cloud Volumes ONTAP system.

Manage extra capacity licenses

You can purchase extra capacity licenses for a Cloud Volumes ONTAP BYOL system to allocate more than the 368 TiB of capacity that's provided with a BYOL system license. For example, you might purchase one extra license capacity to allocate up to 736 TiB of capacity to Cloud Volumes ONTAP. Or you could purchase three extra capacity licenses to get up to 1.4 PiB.

The number of licenses that you can purchase for a single node system or HA pair is unlimited.

Add capacity licenses

Purchase an extra capacity license by contacting us through the chat icon in the lower-right of Cloud Manager. After you purchase the license, you can apply it to a Cloud Volumes ONTAP system.

Steps

1. Click **All Services > Digital Wallet > Cloud Volumes ONTAP**.
2. Select **Node Based Licenses** from the drop-down.
3. In the **BYOL** tab, expand the details for a Cloud Volumes ONTAP system.
4. Click **Add Capacity License**.

5. Enter the serial number or upload the license file (or files if you have an HA pair).
6. Click **Add Capacity License**.

Update capacity licenses

If you extended the term of an extra capacity license, you'll need to update the license in Cloud Manager.

Steps

1. Click **All Services > Digital Wallet > Cloud Volumes ONTAP**.
2. Select **Node Based Licenses** from the drop-down.
3. In the **BYOL** tab, expand the details for a Cloud Volumes ONTAP system.
4. Click the action menu next to the capacity license and select **Update License**.
5. Upload the license file (or files if you have an HA pair).
6. Click **Update License**.

Remove capacity licenses

If an extra capacity license expired and is no longer in use, then you can remove it at any time.

Steps

1. Click **All Services > Digital Wallet > Cloud Volumes ONTAP**.
2. Select **Node Based Licenses** from the drop-down.
3. In the **BYOL** tab, expand the details for a Cloud Volumes ONTAP system.
4. Click the action menu next to the capacity license and select **Remove License**.
5. Click **Remove**.

Convert an Eval license to a BYOL

An evaluation license is good for 30 days. You can apply a new BYOL license on top of the evaluation license for an in-place upgrade.

When you convert an Eval license to a BYOL, Cloud Manager restarts the Cloud Volumes ONTAP system.

- For a single-node system, the restart results in I/O interruption during the reboot process.
- For an HA pair, the restart initiates takeover and giveback to continue serving I/O to clients.

Steps

1. Click **All Services > Digital Wallet > Cloud Volumes ONTAP**.
2. Select **Node Based Licenses** from the drop-down.
3. Click **Eval**.
4. In the table, click **Convert to BYOL License** for a Cloud Volumes ONTAP system.
5. Enter the serial number or upload the license file.
6. Click **Convert License**.

Result

Cloud Manager starts the conversion process. Cloud Volumes ONTAP automatically restarts as part of this process. When it's back up, the licensing information will reflect the new license.

Registering pay-as-you-go systems

Support from NetApp is included with Cloud Volumes ONTAP PAYGO systems, but you must first activate support by registering the systems with NetApp.

Registering a PAYGO system with NetApp is required to upgrade ONTAP software using any of the methods [described on this page](#).



A system that isn't registered for support will still receive the software update notifications that appear in Cloud Manager when a new version is available. But you will need to register the system before you can upgrade the software.

Steps

1. If you have not yet added your NetApp Support Site account to Cloud Manager, go to **Account Settings** and add it now.

[Learn how to add NetApp Support Site accounts.](#)

2. On the Canvas page, double-click the name of the system that you want to register.
3. Click the menu icon and then click **Support registration**:



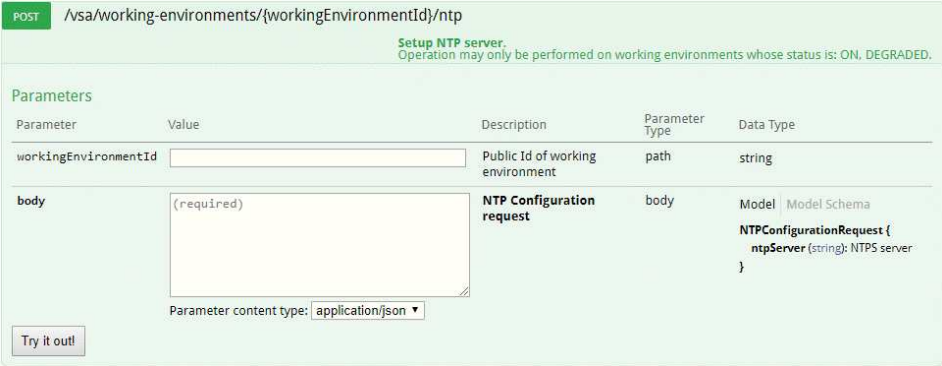
4. Select a NetApp Support Site account and click **Register**.

Result

Cloud Manager registers the system with NetApp.

Setting up Cloud Volumes ONTAP

After you deploy Cloud Volumes ONTAP, you can set it up by synchronizing the system time using NTP and by performing a few optional tasks from either System Manager or the CLI.

Task	Description
Synchronize the system time using NTP	<p>Specifying an NTP server synchronizes the time between the systems in your network, which can help prevent issues due to time differences.</p> <p>Specify an NTP server using the Cloud Manager API or from the user interface when you set up a CIFS server.</p> <ul style="list-style-type: none"> • Modifying the CIFS server • Cloud Manager automation docs <p>For example, here's the API for a single-node system in AWS:</p> 
Set up AutoSupport	<p>AutoSupport proactively monitors the health of your system and sends messages to NetApp technical support. By default, AutoSupport is enabled on each node to send messages to technical support using the HTTPS transport protocol.</p> <p>If the Cloud Manager Account Admin added a proxy server to Cloud Manager before you launched your instance, Cloud Volumes ONTAP is configured to use that proxy server for AutoSupport messages.</p> <p>The only required configuration step is to ensure that Cloud Volumes ONTAP has outbound internet connectivity through a NAT instance or your environment's proxy services. For details, refer to the networking requirements for your cloud provider.</p> <ul style="list-style-type: none"> • AWS networking requirements • Azure networking requirement • Google Cloud networking requirements <p>After you've verified that outbound internet access is available, you can test AutoSupport to ensure that it can send messages. For instructions, go to ONTAP docs: Set up AutoSupport.</p>

Task	Description
Optional: Configure EMS	<p>The Event Management System (EMS) collects and displays information about events that occur on Cloud Volumes ONTAP systems. To receive event notifications, you can set event destinations (email addresses, SNMP trap hosts, or syslog servers) and event routes for a particular event severity.</p> <p>You can configure EMS using the CLI. For instructions, see the ONTAP 9 EMS Configuration Express Guide.</p>
Optional: Change the backup location of configuration files	<p>Cloud Volumes ONTAP automatically creates configuration backup files that contain information about the configurable options that it needs to operate properly.</p> <p>By default, Cloud Volumes ONTAP backs up the files to the Connector host every eight hours. If you want to send the backups to an alternate location, you can change the location to an FTP or HTTP server in your data center or in AWS. For example, you might already have a backup location for your FAS storage systems.</p> <p>You can change the backup location using the CLI. See the ONTAP 9 System Administration Reference.</p>

Upgrading Cloud Volumes ONTAP software

Cloud Manager includes several options that you can use to upgrade to the current Cloud Volumes ONTAP release. You should prepare Cloud Volumes ONTAP systems before you upgrade the software.

Requirements

You should be aware of the following requirements before you start the Cloud Volumes ONTAP upgrade process.

Software upgrades must be completed by Cloud Manager

Upgrades of Cloud Volumes ONTAP must be completed from Cloud Manager. You should not upgrade Cloud Volumes ONTAP by using System Manager or the CLI. Doing so can impact system stability.

Cloud Volumes ONTAP must be registered with NetApp Support

Cloud Volumes ONTAP must be registered with NetApp support in order to upgrade the software using any of the methods described on this page. This applies to both PAYGO and BYOL. You'll need to [manually register PAYGO systems](#), while BYOL systems are registered by default.



A system that isn't registered for support will still receive the software update notifications that appear in Cloud Manager when a new version is available. But you will need to register the system before you can upgrade the software.

Reverting or downgrading

Reverting or downgrading Cloud Volumes ONTAP to a previous release is not supported.

Preparing to upgrade Cloud Volumes ONTAP software

Before performing an upgrade, you must verify that your systems are ready and make any required configuration changes.

- [Understanding supported upgrade paths](#)
- [Planning for downtime](#)
- [Verifying that automatic giveback is still enabled](#)
- [Suspending SnapMirror transfers](#)
- [Verifying that aggregates are online](#)

Understanding supported upgrade paths

Refer to the ["Upgrade notes" page in the Cloud Volumes ONTAP Release Notes for the target version.](#)

Planning for downtime

When you upgrade a single-node system, the upgrade process takes the system offline for up to 25 minutes, during which I/O is interrupted.

Upgrading an HA pair is nondisruptive and I/O is uninterrupted. During this nondisruptive upgrade process, each node is upgraded in tandem to continue serving I/O to clients.

Verifying that automatic giveback is still enabled

Automatic giveback must be enabled on a Cloud Volumes ONTAP HA pair (this is the default setting). If it isn't, then the operation will fail.

[ONTAP 9 Documentation: Commands for configuring automatic giveback](#)

Suspending SnapMirror transfers

If a Cloud Volumes ONTAP system has active SnapMirror relationships, it is best to suspend transfers before you update the Cloud Volumes ONTAP software. Suspending the transfers prevents SnapMirror failures. You must suspend the transfers from the destination system.



Even though Cloud Backup uses an implementation of SnapMirror to create backup files (called SnapMirror Cloud), backups do not need to be suspended when a system is upgraded.

About this task

These steps describe how to use System Manager for version 9.3 and later.

Steps

1. [Log in to System Manager](#) from the destination system.
2. Click **Protection > Relationships**.
3. Select the relationship and click **Operations > Quiesce**.

Verifying that aggregates are online

Aggregates for Cloud Volumes ONTAP must be online before you update the software. Aggregates should be online in most configurations, but if they are not, then you should bring them online.

About this task

These steps describe how to use System Manager for version 9.3 and later.

Steps

1. In the working environment, click the menu icon, and then click **Advanced > Advanced allocation**.
2. Select an aggregate, click **Info**, and then verify that the state is online.

aggr1		
Aggregate Capacity:	88.57 GB	

Used Aggregate Capacity:	1.07 GB	

Volumes:	2	▼

AWS Disks:	1	▼

State:	online	

3. If the aggregate is offline, use System Manager to bring the aggregate online:
 - a. [Log in to System Manager](#).
 - b. Click **Storage > Aggregates & Disks > Aggregates**.
 - c. Select the aggregate, and then click **More Actions > Status > Online**.

Upgrading Cloud Volumes ONTAP

Cloud Manager displays a notification in Cloud Volumes ONTAP working environments when a new version of Cloud Volumes ONTAP is available:



You can start the upgrade process from this notification, which automates the process by obtaining the software image from an S3 bucket, installing the image, and then restarting the system. For details, see [Upgrading from Cloud Manager notifications](#).



For HA systems in AWS or Google Cloud, Cloud Manager might upgrade the HA mediator as part of the upgrade process.

Cloud Manager also provides the following advanced options for upgrading Cloud Volumes ONTAP software with both PAYGO and BYOL:

- Software upgrades using an image on an external URL

This option is helpful if Cloud Manager can't access the S3 bucket to upgrade the software or if you were provided with a patch.

For details, see [Upgrading by using an HTTP or FTP server](#).

- Software upgrades using the alternate image on the system

You can use this option to upgrade by making the alternate software image the default image. This option is not available for HA pairs.

For details, see [Upgrading by using a local image](#).

Upgrading from Cloud Manager notifications

Cloud Manager notifies you when a new version of Cloud Volumes ONTAP is available. Click the notification to start the upgrade process.

Before you begin

Cloud Manager operations such as volume or aggregate creation must not be in progress for the Cloud Volumes ONTAP system.

Steps

1. Click **Canvas**.
2. Select a working environment.

A notification appears in the right pane if a new version is available:



3. If a new version is available, click **Upgrade**.
4. In the Release Information page, click the link to read the Release Notes for the specified version, and then select the **I have read...** check box.
5. In the End User License Agreement (EULA) page, read the EULA, and then select **I read and approve the EULA**.
6. In the Review and Approve page, read the important notes, select **I understand...**, and then click **Go**.

Result

Cloud Manager starts the software upgrade. You can perform actions on the working environment once the software update is complete.

After you finish

If you suspended SnapMirror transfers, use System Manager to resume the transfers.

Upgrading by using an HTTP or FTP server

You can place the Cloud Volumes ONTAP software image on an HTTP or FTP server and then initiate the

software upgrade from Cloud Manager. You might use this option if Cloud Manager can't access the S3 bucket to upgrade the software.

Steps

1. Set up an HTTP server or FTP server that can host the Cloud Volumes ONTAP software image.
2. If you have a VPN connection to the virtual network, you can place the Cloud Volumes ONTAP software image on an HTTP server or FTP server in your own network. Otherwise, you must place the file on an HTTP server or FTP server in the cloud.
3. If you use your own security group for Cloud Volumes ONTAP, ensure that the outbound rules allow HTTP or FTP connections so Cloud Volumes ONTAP can access the software image.



The predefined Cloud Volumes ONTAP security group allows outbound HTTP and FTP connections by default.

4. Obtain the software image from [the NetApp Support Site](#).
5. Copy the software image to the directory on the HTTP or FTP server from which the file will be served.
6. From the working environment in Cloud Manager, click the menu icon, and then click **Advanced > Update Cloud Volumes ONTAP**.
7. On the update software page, choose **Select an image available from a URL**, enter the URL, and then click **Change Image**.
8. Click **Proceed** to confirm.

Result

Cloud Manager starts the software update. You can perform actions on the working environment once the software update is complete.

After you finish

If you suspended SnapMirror transfers, use System Manager to resume the transfers.

Upgrading by using a local image

Each Cloud Volumes ONTAP system can hold two software images: the current image that is running, and an alternate image that you can boot. Cloud Manager can change the alternate image to be the default image.

Steps

1. From the working environment, click the menu icon, and then click **Advanced > Update Cloud Volumes ONTAP**.
2. On the update software page, select the alternate image, and then click **Change Image**.
3. Click **Proceed** to confirm.

Result

Cloud Manager starts the software update. You can perform actions on the working environment once the software update is complete.

After you finish

If you suspended SnapMirror transfers, use System Manager to resume the transfers.

Fixing download failures when using a Google Cloud NAT gateway

The Connector automatically downloads software updates for Cloud Volumes ONTAP. The download can fail if your configuration uses a Google Cloud NAT gateway. You can correct this issue by limiting the number of parts that the software image is divided into. This step must be completed by using the Cloud Manager API.

Step

1. Submit a PUT request to `/occm/config` with the following JSON as body:

```
{
  "maxDownloadSessions": 32
}
```

The value for *maxDownloadSessions* can be 1 or any integer greater than 1. If the value is 1, then the downloaded image will not be divided.

Note that 32 is an example value. The value that you should use depends on your NAT configuration and the number of sessions that you can have simultaneously.

[Learn more about the /occm/config API call.](#)

Modifying Cloud Volumes ONTAP systems

You might need to change the configuration of Cloud Volumes ONTAP systems as your storage needs change. For example, you can change between pay-as-you-go configurations, change the instance or VM type, and more.

Changing the instance or machine type for Cloud Volumes ONTAP

You can choose from several instance or machine types when you launch Cloud Volumes ONTAP in AWS, Azure, or GCP. You can change the instance or machine type at any time if you determine that it is undersized or oversized for your needs.

About this task

- Automatic giveback must be enabled on a Cloud Volumes ONTAP HA pair (this is the default setting). If it isn't, then the operation will fail.

[ONTAP 9 Documentation: Commands for configuring automatic giveback](#)

- Changing the instance or machine type affects cloud provider service charges.
- The operation restarts Cloud Volumes ONTAP.

For single node systems, I/O is interrupted.

For HA pairs, the change is nondisruptive. HA pairs continue to serve data.



Cloud Manager gracefully changes one node at a time by initiating takeover and waiting for give back. NetApp's QA team tested both writing and reading files during this process and didn't see any issues on the client side. As connections changed, we did see retries on the I/O level, but the application layer overcame these short "re-wire" of NFS/CIFS connections.

Steps

1. From the working environment, click the menu icon, and then click **Change license or instance** for AWS, **Change license or VM** for Azure, or **Change license or machine** for GCP.
2. If you are using a pay-as-you-go configuration, you can optionally choose a different license.
3. Select an instance or machine type, select the check box to confirm that you understand the implications of the change, and then click **OK**.

Result

Cloud Volumes ONTAP reboots with the new configuration.

Changing between hourly (pay-as-you-go) configurations

After you launch a by-node, pay-as-you-go Cloud Volumes ONTAP system, you can change between the Explore, Standard, and Premium configurations at any time by modifying the license. Changing the license increases or decreases the raw capacity limit and enables you to choose from different instance or VM types.

About this task

Note the following about changing between pay-as-you-go licenses:

- The operation restarts Cloud Volumes ONTAP.

For single node systems, I/O is interrupted.

For HA pairs, the change is nondisruptive. HA pairs continue to serve data.

- Changing the instance or machine type affects cloud provider service charges.

Steps

1. From the working environment, click the menu icon, and then click **Change license or instance** for AWS, **Change license or VM** for Azure, or **Change license or machine** for GCP.
2. Select a license type and an instance type or machine type, select the check box to confirm that you understand the implications of the change, and then click **OK**.

Result

Cloud Volumes ONTAP reboots with the new license, instance type or machine type, or both.

Moving to an alternate Cloud Volumes ONTAP configuration

If you want to switch between a pay-by-the-hour (PAYGO) subscription, an annual contract (AWS only), or a BYOL subscription, then you need to create a new Cloud Volumes ONTAP working environment and then replicate data from the existing working environment to the new working environment. The same is true if you want to switch between a single Cloud Volumes ONTAP system and an HA pair.

Steps

1. Create a new Cloud Volumes ONTAP working environment.

[Launching Cloud Volumes ONTAP in AWS](#)

[Launching Cloud Volumes ONTAP in Azure](#)

[Launching Cloud Volumes ONTAP in GCP](#)

2. [Set up one-time data replication](#) between the systems for each volume that you must replicate.

3. Terminate the Cloud Volumes ONTAP system that you no longer need by [deleting the original working environment](#).

Changing write speed to normal or high

Cloud Manager enables you to choose a normal or high write speed for Cloud Volumes ONTAP. The default write speed is normal. You can change to high write speed if fast write performance is required for your workload.

High write speed is supported with all types of single node systems. It's also supported with HA pairs in AWS and Azure when using a specific instance or VM type. High write speed is not supported with HA pairs in GCP. [Go to the Cloud Volumes ONTAP Release Notes for more details](#).

Before you change the write speed, you should [understand the differences between the normal and high settings](#).

About this task

- Ensure that operations such as volume or aggregate creation are not in progress.
- Be aware that this change restarts the Cloud Volumes ONTAP system. This is disruptive process that requires downtime for the entire system.

Steps

1. From the working environment, click the menu icon, and then click **Advanced > Writing Speed**.
2. Select **Normal** or **High**.

If you choose High, then you'll need to read the "I understand..." statement and confirm by checking the box.

3. Click **Save**, review the confirmation message, and then click **Proceed**.


Modifying the storage VM name

Cloud Manager automatically names the single storage VM (SVM) that it creates for Cloud Volumes ONTAP. You can modify the name of the SVM if you have strict naming standards. For example, you might want the name to match how you name the SVMs for your ONTAP clusters.

But if you created any additional SVMs for Cloud Volumes ONTAP, then you can't rename the SVMs from Cloud Manager. You'll need to do so directly from Cloud Volumes ONTAP by using System Manager or the CLI.

Steps

1. From the working environment, click the menu icon, and then click **Information**.
2. Click the edit icon to the right of the storage VM name.

 Working Environment Information

ONTAP


Serial Number:

System ID:system-id-capacitytest

Cluster Name:capacitytest

ONTAP Version:9.7RC1

Date Created:Jul 6, 2020 07:42:02 am

Storage VM Name:svm_capacitytest

3. In the Modify SVM Name dialog box, change the name, and then click **Save**.

Changing the password for Cloud Volumes ONTAP

Cloud Volumes ONTAP includes a cluster admin account. You can change the password for this account from Cloud Manager, if needed.



You should not change the password for the admin account through System Manager or the CLI. The password will not be reflected in Cloud Manager. As a result, Cloud Manager cannot monitor the instance properly.

Steps

1. From the working environment, click the menu icon, and then click **Advanced > Set password**.
2. Enter the new password twice and then click **Save**.

The new password must be different than one of the last six passwords that you used.

Changing route tables associated with HA pairs in multiple AWS AZs

You can modify the AWS route tables that include routes to the floating IP addresses for an HA pair. You might do this if new NFS or CIFS clients need to access an HA pair in AWS.

Steps

1. From the working environment, click the menu icon and then click **Information**.
2. Click **Route Tables**.
3. Modify the list of selected route tables and then click **Save**.

Result

Cloud Manager sends an AWS request to modify the route tables.

Managing the state of Cloud Volumes ONTAP

You can stop and start Cloud Volumes ONTAP from Cloud Manager to manage your cloud compute costs.

Scheduling automatic shutdowns of Cloud Volumes ONTAP

You might want to shut down Cloud Volumes ONTAP during specific time intervals to lower your compute costs. Rather than do this manually, you can configure Cloud Manager to automatically shut down and then restart systems at specific times.

About this task

- When you schedule an automatic shutdown of your Cloud Volumes ONTAP system, Cloud Manager postpones the shutdown if an active data transfer is in progress.

Cloud Manager shuts down the system after the transfer is complete.

- This task schedules automatic shutdowns of both nodes in an HA pair.
- Snapshots of boot and root disks are not created when turning off Cloud Volumes ONTAP through scheduled shutdowns.

Snapshots are automatically created only when performing a manual shutdown, as described in the next section.

Steps

1. From the working environment, click the clock icon:



2. Specify the shutdown schedule:
 - a. Choose whether you want to shut down the system every day, every weekday, every weekend, or any combination of the three options.
 - b. Specify when you want to turn off the system and for how long you want it turned off.

Example

The following image shows a schedule that instructs Cloud Manager to shut down the system every Saturday at 12:00 a.m. for 48 hours. Cloud Manager restarts the system every Monday at 12:00 a.m.

☐ **Turn off every weekday**
 Mon, Tue, Wed, Thu, Fri
 turn off at 08 : 00 PM for 12 Hours (1-24)

☒ **Turn off every weekend**
 Sat
 turn off at 12 : 00 AM for 48 Hours (1-48)

3. Click **Save**.

Result

Cloud Manager saves the schedule. The clock icon changes to indicate that a schedule is set: 

Stopping Cloud Volumes ONTAP

Stopping Cloud Volumes ONTAP saves you from accruing compute costs and creates snapshots of the root and boot disks, which can be helpful for troubleshooting.



To reduce costs, Cloud Manager periodically deletes older snapshots of root and boot disks. Only the two most recent snapshots are retained for both the root and boot disks.

About this task

When you stop an HA pair, Cloud Manager shuts down both nodes.

Steps

1. From the working environment, click the **Turn off** icon.



2. Keep the option to create snapshots enabled because the snapshots can enable system recovery.

3. Click **Turn Off**.

It can take up to a few minutes to stop the system. You can restart systems at a later time from the working environment page.

Monitoring AWS resource costs

Cloud Manager enables you to view the resource costs associated with running Cloud Volumes ONTAP in AWS. You can also see how much money you saved by using NetApp features that can reduce storage costs.

About this task

Cloud Manager updates the costs when you refresh the page. You should refer to AWS for final cost details.

Step

1. Verify that Cloud Manager can obtain cost information from AWS:
 - a. Ensure that the IAM policy that provides Cloud Manager with permissions includes the following actions:

```
"ce:GetReservationUtilization",  
"ce:GetDimensionValues",  
"ce:GetCostAndUsage",  
"ce:GetTags"
```

These actions are included in the latest [Cloud Manager policy](#). New systems deployed from NetApp Cloud Central automatically include these permissions.

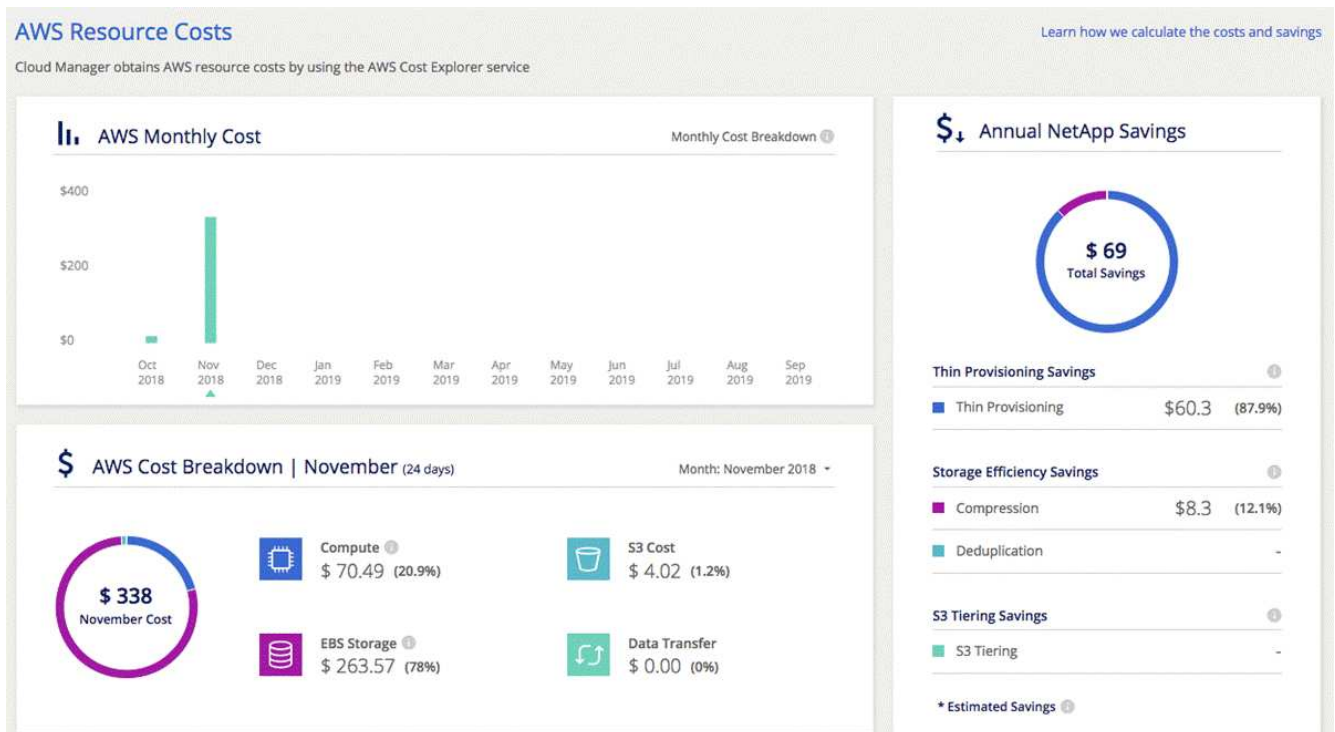
- b. [Activate the WorkingEnvironmentId tag](#).

To track your AWS costs, Cloud Manager assigns a cost allocation tag to Cloud Volumes ONTAP instances. After you create your first working environment, activate the **WorkingEnvironmentId** tag. User-defined tags don't appear on AWS billing reports until you activate them in the Billing and Cost Management console.

2. On the Canvas page, select a Cloud Volumes ONTAP working environment and then click **Cost**.

The Cost page displays costs for the current and previous months and shows your annual NetApp savings, if you enabled NetApp's cost-saving features on volumes.

The following image shows a sample Cost page:



Connecting to Cloud Volumes ONTAP

If you need to perform advanced management of Cloud Volumes ONTAP, you can do so using ONTAP System Manager or the command line interface.

Connecting to System Manager

You might need to perform some Cloud Volumes ONTAP tasks from System Manager, which is a browser-based management tool that runs on the Cloud Volumes ONTAP system. For example, you need to use System Manager if you want to create LUNs.

Before you begin

The computer from which you are accessing Cloud Manager must have a network connection to Cloud Volumes ONTAP. For example, you might need to log in to Cloud Manager from a jump host that's in your cloud provider network.



When deployed in multiple AWS Availability Zones, Cloud Volumes ONTAP HA configurations use a floating IP address for the cluster management interface, which means external routing is not available. You must connect from a host that is part of the same routing domain.

Steps

1. From the Canvas page, double-click the Cloud Volumes ONTAP system that you want to manage with System Manager.
2. Click the menu icon, and then click **Advanced > System Manager**.
3. Click **Launch**.

System Manager loads in a new browser tab.

4. At the login screen, enter **admin** in the User Name field, enter the password that you specified when you created the working environment, and then click **Sign In**.

Result

The System Manager console loads. You can now use it to manage Cloud Volumes ONTAP.

Connecting to the Cloud Volumes ONTAP CLI

The Cloud Volumes ONTAP CLI enables you to run all administrative commands and is a good choice for advanced tasks or if you are more comfortable using the CLI. You can connect to the CLI using Secure Shell (SSH).

Before you begin

The host from which you use SSH to connect to Cloud Volumes ONTAP must have a network connection to Cloud Volumes ONTAP. For example, you might need to use SSH from a jump host in AWS or Azure.



When deployed in multiple AZs, Cloud Volumes ONTAP HA configurations use a floating IP address for the cluster management interface, which means external routing is not available. You must connect from a host that is part of the same routing domain.

Steps

1. In Cloud Manager, identify the IP address of the cluster management interface:

- a. On the Canvas page, select the Cloud Volumes ONTAP system.
 - b. Copy the cluster management IP address that appears in the right pane.
2. Use SSH to connect to the cluster management interface IP address using the admin account.

Example

The following image shows an example using PuTTY:



3. At the login prompt, enter the password for the admin account.

Example

```
Password: *****  
COT2::>
```

Adding existing Cloud Volumes ONTAP systems to Cloud Manager

You can discover and add existing Cloud Volumes ONTAP systems to Cloud Manager. You might do this if you deployed a new Cloud Manager system.

Before you begin

You must know the password for the Cloud Volumes ONTAP admin user account.

Steps

1. On the Canvas page, click **Add Working Environment**.
2. Select the cloud provider in which the system resides.
3. Choose the type of Cloud Volumes ONTAP system.
4. Click the link to discover an existing system.



5. On the Region page, choose the region where the instances are running, and then select the instances.
6. On the Credentials page, enter the password for the Cloud Volumes ONTAP admin user, and then click **Go**.

Result

Cloud Manager adds the Cloud Volumes ONTAP instances to the workspace.

Overriding CIFS locks for Cloud Volumes ONTAP HA in Azure

The Account Admin can enable a setting in Cloud Manager that prevents issues with Cloud Volumes ONTAP storage giveback during Azure maintenance events. When you enable this setting, Cloud Volumes ONTAP vetoes CIFS locks and resets active CIFS sessions.

About this task

Microsoft Azure schedules periodic maintenance events on its virtual machines. When a maintenance event occurs on a Cloud Volumes ONTAP HA pair, the HA pair initiates storage takeover. If there are active CIFS sessions during this maintenance event, the locks on CIFS files can prevent storage giveback.

If you enable this setting, Cloud Volumes ONTAP will veto the locks and reset the active CIFS sessions. As a result, the HA pair can complete storage giveback during these maintenance events.



This process might be disruptive to CIFS clients. Data that is not committed from CIFS clients could be lost.

What you'll need

You need to create a Connector before you can change Cloud Manager settings. [Learn how](#).

Steps

1. In the upper right of the Cloud Manager console, click the Settings icon, and select **Connector Settings**.



2. Under **Azure**, click **Azure CIFS locks for Azure HA working environments**.
3. Click the checkbox to enable the feature and then click **Save**.

Using an Azure Private Link with Cloud Volumes ONTAP

By default, Cloud Manager enables an Azure Private Link connection between Cloud Volumes ONTAP and its associated storage accounts. A Private Link secures connections between endpoints in Azure and provides performance benefits. [Learn more](#).

In most cases, there's nothing that you need to do—Cloud Manager manages the Azure Private Link for you. But if you use Azure Private DNS, then you'll need to edit a configuration file. You can also disable the Private Link connection, if desired.

Connector location in Azure

The Connector should be deployed in the same Azure region as the Cloud Volumes ONTAP systems that it manages, or in the [Azure region pair](#) for the Cloud Volumes ONTAP systems. This requirement ensures that an Azure Private Link connection is used between Cloud Volumes ONTAP and its associated storage accounts. [Learn how Cloud Volumes ONTAP uses an Azure Private Link](#).

How Private Link connections work with Cloud Volumes ONTAP

When Cloud Manager deploys Cloud Volumes ONTAP in Azure, it creates a private endpoint in the resource group. The private endpoint is associated with the storage account for Cloud Volumes ONTAP. As a result, access to Cloud Volumes ONTAP storage travels through the Microsoft backbone network.

Client access goes through the private link when clients are within the same VNet as Cloud Volumes ONTAP, within peered VNets, or in your on-premises network when using a private VPN or ExpressRoute connection to the VNet.

Here's an example that shows client access over a private link from within the same VNet and from an on-prem network that has either a private VPN or ExpressRoute connection.



Provide Cloud Manager with details about your Azure Private DNS

If you use [Azure Private DNS](#), then you need to modify a configuration file on each Connector. Otherwise, Cloud Manager can't enable the Azure Private Link connection between Cloud Volumes ONTAP and its associated storage accounts.

Note that the DNS name must match Azure DNS naming requirements [as shown in Azure documentation](#).

Steps

1. SSH to the Connector host and log in.
2. Navigate to the following directory: `/opt/application/netapp/cloudmanager/docker_occm/data`
3. Edit `app.conf` by modifying the following parameters as shown:

```
"user-private-dns-zone-settings": {
  "use-existing": true,
  "resource-group": "<resource group name of the DNS zone>",
  "subscription": "<subscription ID>"
}
```

The subscription parameter is required only if the Private DNS Zone exists in a different subscription than

the Connector.

4. Save the file and log off the Connector.

A reboot isn't required.

Enable rollback on failures

If Cloud Manager fails to create an Azure Private Link as part of specific actions, it completes the action without the Azure Private Link connection. This can happen when creating a new working environment (single node or HA pair), or when the following actions occur on an HA pair: creating a new aggregate, adding disks to an existing aggregate, or creating a new storage account when going above 32 TiB.

You can change this default behavior by enabling rollback if Cloud Manager fails to create the Azure Private Link. This can help to ensure that you're fully compliant with your company's security regulations.

If you enable rollback, Cloud Manager stops the action and rolls back all resources that were created as part of the action.

Enabling rollback is supported through the API only.

Step

1. Use the `PUT /occm/config` API call with the following request body:

```
{ "rollbackOnAzurePrivateLinkFailure": true }
```

Disable Azure Private Link connections

If required for your Azure configuration, you can disable the Azure Private Link connection between Cloud Volumes ONTAP and storage accounts.

Steps

1. In the upper right of the Cloud Manager console, click the Settings icon, and select **Connector Settings**.
2. Under **Azure**, click **Use Azure Private Link**.
3. Deselect **Private Link connection between Cloud Volumes ONTAP and storage accounts**.
4. Click **Save**.

Deleting a Cloud Volumes ONTAP working environment

You should always delete Cloud Volumes ONTAP systems from Cloud Manager, rather than from your cloud provider's console. For example, if you terminate a licensed Cloud Volumes ONTAP instance from your cloud provider, then you can't use the license key for another instance. You must delete the working environment from Cloud Manager to release the license.

When you delete a working environment, Cloud Manager terminates Cloud Volumes ONTAP instances and deletes disks and snapshots.

Resources managed by other services like backups for Cloud Backup and instances for Cloud Data Sense and Monitoring are not deleted when you delete a working environment. You'll need to manually delete them yourself. If you don't, then you'll continue to receive charges for these resources.



When Cloud Manager deploys Cloud Volumes ONTAP in your cloud provider, it enables termination protection on the instances. This option helps prevent accidental termination.

Steps

1. If you enabled Cloud Backup on the working environment, determine whether the backed up data is still required and then [delete the backups, if necessary](#).

Cloud Backup is independent from Cloud Volumes ONTAP by design. Cloud Backup doesn't automatically delete backups when you delete a Cloud Volumes ONTAP system, and there is no current support in the UI to delete the backups after the system has been deleted.

2. If you enabled Cloud Data Sense or Monitoring on this working environment and no other working environments use those services, then you'll need to delete the instances for those services.
 - [Learn more about the Cloud Data Sense instance](#).
 - [Learn more about the Monitoring Acquisition Unit](#).
3. Delete the Cloud Volumes ONTAP working environment.
 - a. On the Canvas page, double-click the name of the Cloud Volumes ONTAP working environment that you want to delete.
 - b. Click menu icon and then click **Delete**.



- c. Type the name of the working environment and then click **Delete**.

It can take up to 5 minutes to delete the working environment.

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