## USER'S Manual

# WorkflowGuide System

## USER'S MANUAL

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		1.0 GeneralInformation
	1.0	GENERAL INFORMATION
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#### 1.0 GENERAL INFORMATION

General Information section explains in general terms the system and the purpose for which it is intended.

## 1.1 System Overview

Workflow Guide System is a web application, which allows monitoring the project's progress as well as the project members. The application provides detailed information, flows, phasing and status of project as well as the progress of the member part of it. The application saves data collected from web to database. Workflow Guide System operates on web only.

### 1.2 Organization of the Manual

The user's manual consists of five sections: General Information, System Summary, Getting Started, Using the System, and Reporting.

General Information section explains in general terms the system and the purpose for which it is intended.

System Summary section provides a general overview of the system. The summary outlines the uses of the system's hardware and software requirements, system's configuration and user access levels..

Getting Started section explains how to get Workflow Guide System and install it on computer. The section presents briefly system menu.

Using The System section provides a detailed description of system functions.

Reporting section describes in what way information collected by the application are presented and how to access the information.

	2.0 System Summary
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2.0	SYSTEM SUMMARY

#### 2.0 SYSTEM SUMMARY

System Summary section provides a general overview of the system. The summary outlines the uses of the system's hardware and software requirements, system's configuration, user access levels.

## 2.1 Software Requirements

Workflow Guide System operates on web with windows operating system. It's compatible with Windows XP and higher versions. The application doesn't requires connection to Internet in order to save data to database, only LAN connection in order to connect to the server. After deploying on the computer, Workflow Guide System can be used immediately without any further configuration.

## 2.1 System Configuration

Workflow Guide System operates on web with windows operating system. It's compatible with Windows XP and higher versions. The application doesn't requires connection to Internet in order to save data to database, only LAN connection in order to connect to the server. After deploying on the computer, Workflow Guide System can be used immediately without any further configuration.

#### 2.2 User Access Levels

Everyone can use application, and it will vary in access levels like full access, write only, read only and no access. Only registered users are able to save data to database.

		3.0 Getting Started
	3.0	GETTING STARTED

#### 3.0 GETTING STARTED

Getting Started section explains how to get Workflow Guide System and install it on the computer. The section presents briefly system menu.

## 3.1 Installation and Logging In

Computer must have Apache Tomcat web server installed on computer, then go to the localhost port of Apache Tomcat to access the page (Figure 1), then sign in to Manager App (Figure 2). On Tomcat Web Application Manager's page, under War file to deploy (Figure 3) table choose and locate the WAR file to be deploy. Once the deployment is successful, successful message will be show (Figure 4). User ID and password will be given to the administrator together with Workflow Guide System installation package.

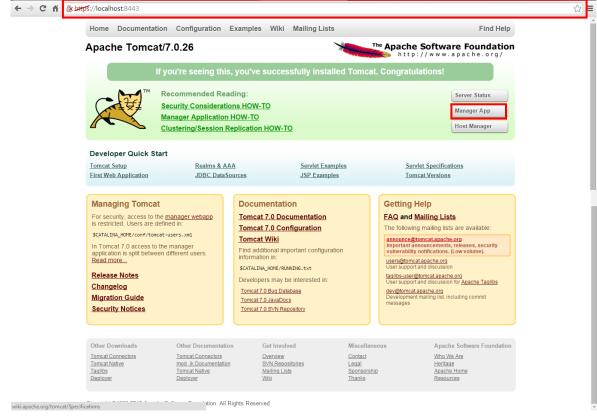


Figure 1. Apache Tomcat Page

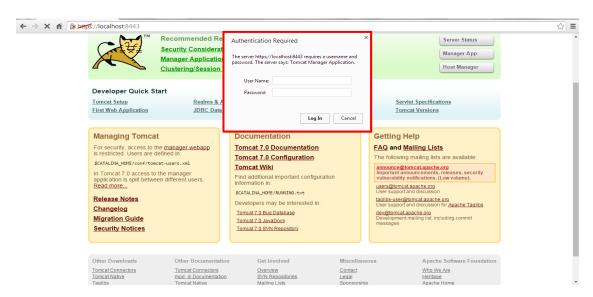


Figure 2. Manager App's Login Page

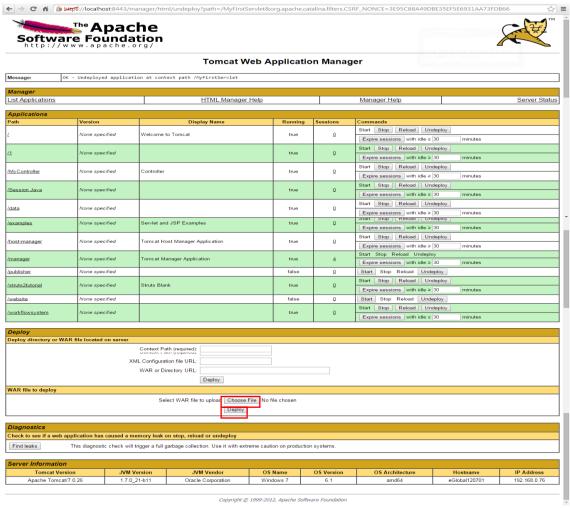


Figure 3. Manager App's Page



Figure 4. Deployment's Confirmation Message

## 3.2 System Menu

Workflow Guide System consists of 6 menus. Home Menu (Figure 5), consists of project, user, company, phase, document creations and link to access type menu. Workflow Guide Menu (Figure 5), is the planning menu for starting a project, Vocabulary Menu (Figure 7), consists of terminology and it's category. Manager Menu (Figure 8), creation of user, company, phase, document, programs, modules and access types. Project start (Figure 9), is the detailed information of project when started. Dashboard Menu (Figure 10), is the user's page to view all projects and task where the currently login user associated with as well as creation and approval of request from other user.

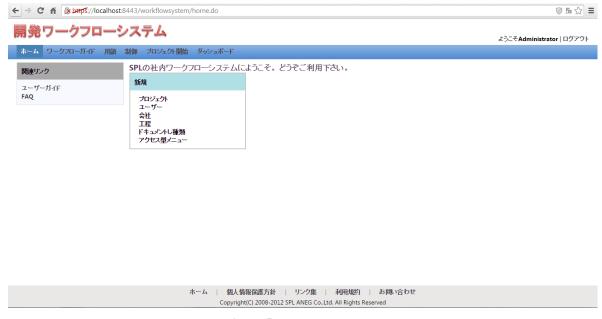


Figure 5. Home Menu



Figure 6. Workflow Guide Menu



Figure 7. Vocabulary Menu



Figure 8. Manager Menu

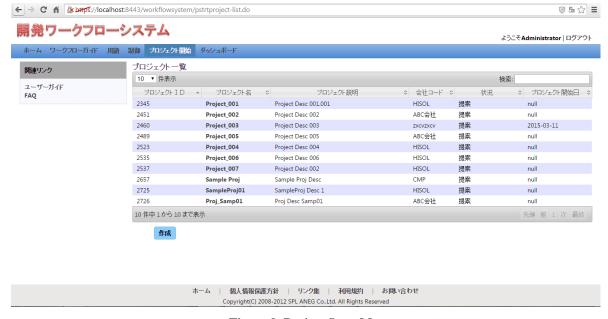


Figure 9. Project Start Menu



Figure 10. Dashboard Menu

#### 3.2.1 Home Menu

The Home Menu (Figure 5) consists of 6 links containing link to access type menu, creation of project (Figure 2.1.1), user (Figure 4.2.1), company (Figure 4.3.1), phase (Figure 4.4.1) and document (Figure 4.5.1). Under access type menu (Figure 4.6.1), there are list of module (4.6.2), program (Figure 4.5.3) and access type (Figure 4.5.4).

#### 3.2.2 Workflow Guide Menu

The Workflow Guide (Figure 6) consists of 5 modules for planning a project. First the project, containing project list (Figure 6) and project's view (Figure 6.1). Second the workflow, containing workflow's view (Figure 6.2). Third the task, containing task's view (Figure 6.3). Fourth the task document, containing task document's input view (Figure 6.4.1) and task document's output view (Figure 6.4.2). Lastly the task checkpoint, containing task checkpoint's view (Figure 6.5).

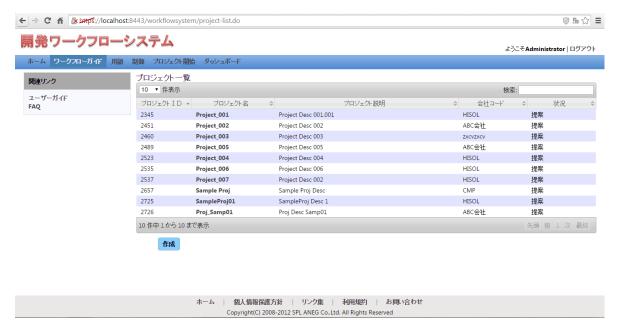


Figure 6. Workflow Guide Menu (List of Project)



Figure 6.1. View of Project



Figure 6.2. View of Workflow



Figure 6.3. View of Task



Figure 6.4.1. View of Task Document Input



Figure 6.4.2. View of Task Document Output



Figure 6.5. View of Task Checkpoint

#### 3.2.3 Vocabulary Menu

The Vocabulary Menu (Figure 7) consists of 2 sub-modules that contains terminology of terms to be use in the system and it's category. Hover menu (Figure 7.1), for easy navigation. Under terminology there are terminology's list (Figure 7.2.1) and terminology's view (Figure 7.2.2). Under category there are category's list (Figure 7.3.1) and category's view (Figure 7.3.2).

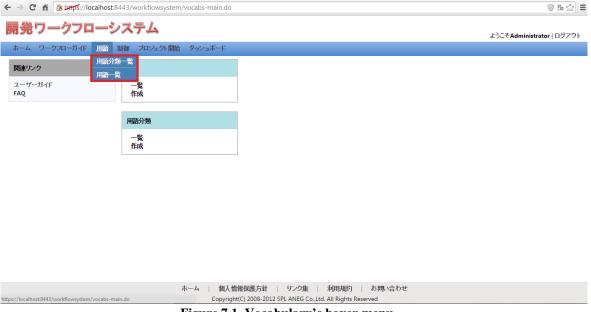


Figure 7.1. Vocabulary's hover menu



Figure 7.2.1. List of vocabulary



Figure 7.2.2. View of vocabulary



Figure 7.3.1. List of category



Figure 7.3.2. View of category

#### 3.2.4 Manager Menu

The Manager Page (Figure 8) consists of 5 modules for starting a project. Manager's hover menu (Figure 8.1), for easy navigation. First module is the user, containing user's list (Figure 8.2.1) and user's view (Figure 8.2.2). Second module is the company, containing company's list (Figure 8.3.1) and company's view (Figure 8.3.2). Third module is the phase, containing phase's list (Figure 8.4.1) and phase's view (Figure 8.4.2). Fourth module is the document, containing document's list (Figure 8.5.1) and document's view (Figure 8.5.2). Lastly the task access type menu (Figure 8.6.1), containing module, program and access type. Module contains module's list (Figure 8.6.2.1) and module's view (Figure 8.6.2.2). Program contains program's list (Figure 8.6.3.1) and program's view (Figure 8.6.3.2). Access type contains access type's list (Figure 8.6.4.1) and access type's view (Figure 8.6.4.2). Access type contains sub-module of access type detail, access type detail's view (Figure 8.6.4.2.1).



Figure 8.1. Manager's hover menu



Figure 8.2.1. List of user



Figure 8.2.2. View of user



Figure 8.3.1. List of company



Figure 8.3.2. View of company



Figure 8.4.2. View of phase

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Figure 8.5.1. List of document



Figure 8.5.2. View of document

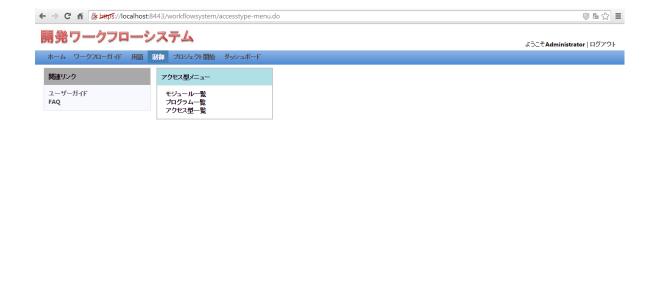


Figure 8.6.1. Access Type Menu

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Figure 8.6.2.1. List of module



Figure 8.6.2.2. View of module



Figure 8.6.3.1. List of program



Figure 8.6.3.2. View of program



Figure 8.6.4.1.1. List of access type



Figure 8.6.4.1.2. View of access type



Figure 8.6.4.2.1. View of access type detail

#### 3.2.5 Project Start Menu

The Project Start (Figure 5) consists of 5 modules for starting a project. First module is the project, containing project list (Figure 5) and project's view (Figure 5.1). Second module is the workflow, containing workflow's view (Figure 5.2.1). Third module is the task, containing task's view (Figure 5.3.1). Task contains 4 tabs. First tab is general information tab (Figure 5.3.1.1), second tab is input/output tab (Figure 5.3.1.2), third tab is project information tab (Figure 5.3.1.3) and fourth tab is status information tab (Figure 5.3.1.4). Fourth module is the task document, containing task document's input view (Figure 5.4.1) and task document's output view (Figure 5.4.2). Lastly the task checkpoint, containing task checkpoint's view (Figure 5.5.1).

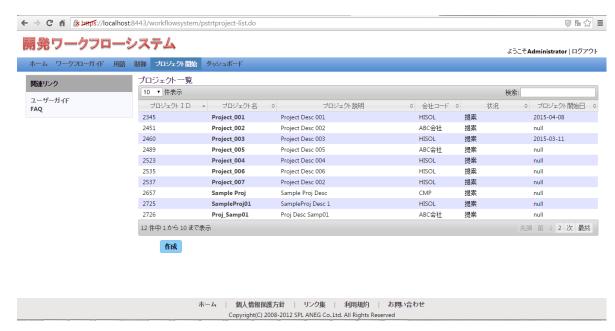


Figure 5. Project Start Menu (List of Project)

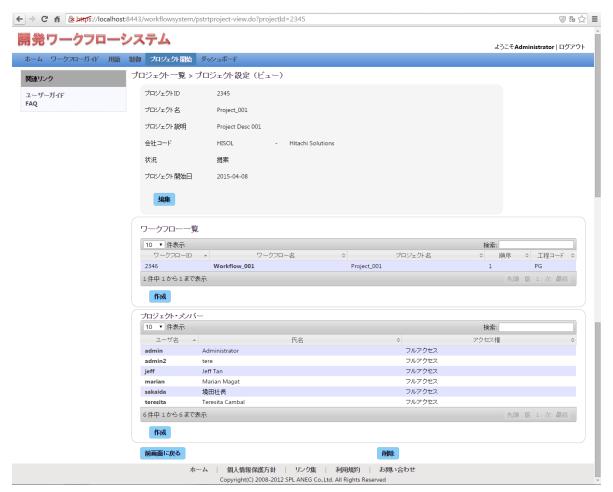


Figure 5.1. View of Project



Figure 5.2.1. View of Workflow



Figure 5.3.1. View of Task (General Information Tab)



Figure 5.3.2. View of Task (Input/Output Information Tab)



Figure 5.3.3. View of Task (Plan Information Tab)



Figure 5.3.4. View of Task (Activity Information Tab)



Figure 5.4.1. View of Task Document Input



Figure 5.4.2. View of Task Document Output



Figure 5.5.1. View of Task Checkpoint

#### 3.2.6 Dashboard Menu

The Dashboard (Figure 6) consists of 4 tables. First table is the task categorized by date, Second table is the request list created and needs an approval by the currently login, consist of request's view (Figure 6.1). Third table is the pending task of user. Fourth table is the project list where the user associated with.



Figure 6. Dashboard List



Figure 6.1. View of request

## 3.3 Changing User ID and Password

User ID and password can be changed only by the admin.

## 3.4 Exit System

Workflow Guide System can be sign out on the upper right corner and can be close on upper right corner of the browser.

	4.0 Usingthesystem
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4.0	USING THE SYSTEM

#### 4.0 USING THE SYSTEM

This section provides a detailed description of system functions.

#### 4.1.1 Home Menu

The Home Menu consists of 6 links for easy creation of project, user, company, phase, document and navigation to access type menu.

#### 4.1.2 Workflow Guide Menu

The Workflow Guide Menu consists of 5 flows for planning a starting project. List of projects created will be list, under project there is workflow, where flows of project are list. Then there is task, for subdivided task under certain workflow are list. In task, you can assign the pre-requisite of task and add some documents. Document under task is categorized by two, input and output document.

#### 4.1.3 Vocabulary Menu

The Vocabulary Menu consists of 2 links for navigation to vocabulary, category of vocabulary and it's creation. Vocabulary is for the terminology will be use in the system. Vocabulary's category is for categorizing the vocabulary to be use.

#### 4.1.4 Manager Menu

The Manager Menu consists of 5 links for navigation to user, company, phase and document. User is the list of registered users and where the registration of newly member to have access in the system is done. Company is the list of clients the project is associated with. Phase is the stages to be assigned to the workflow. And document is the type of document file to be attached under the project

#### 4.1.5 Project Start Menu

The Project Start Menu consists of 5 flows for starting project. The Project under Workflow Guide will be transfer to Project start if it is about to start and information will be much detailed. Under project there is workflow, where flows of project are lists. Then there is task, for subdivided task under certain workflow are list. In task, you can assign the pre-requisite of task, user to be assigned, add some documents, priority, start and end date of task, status and detailed task. Document under task is categorized by two, input and output document. Under output document there is checkpoint.

#### 4.1.6 Dashboard Menu

The Dashboard is the summary of all tasks, projects and requests the current login user is committed. Task list is filter by today, this week and all which based on created date of the assigned task to the user. Request list consists of all created requests and needs an approval of the user, pending task list consists of all tasks that is not yet completed and exceeds the deadline under the current user, and project list consists of projects associated with.