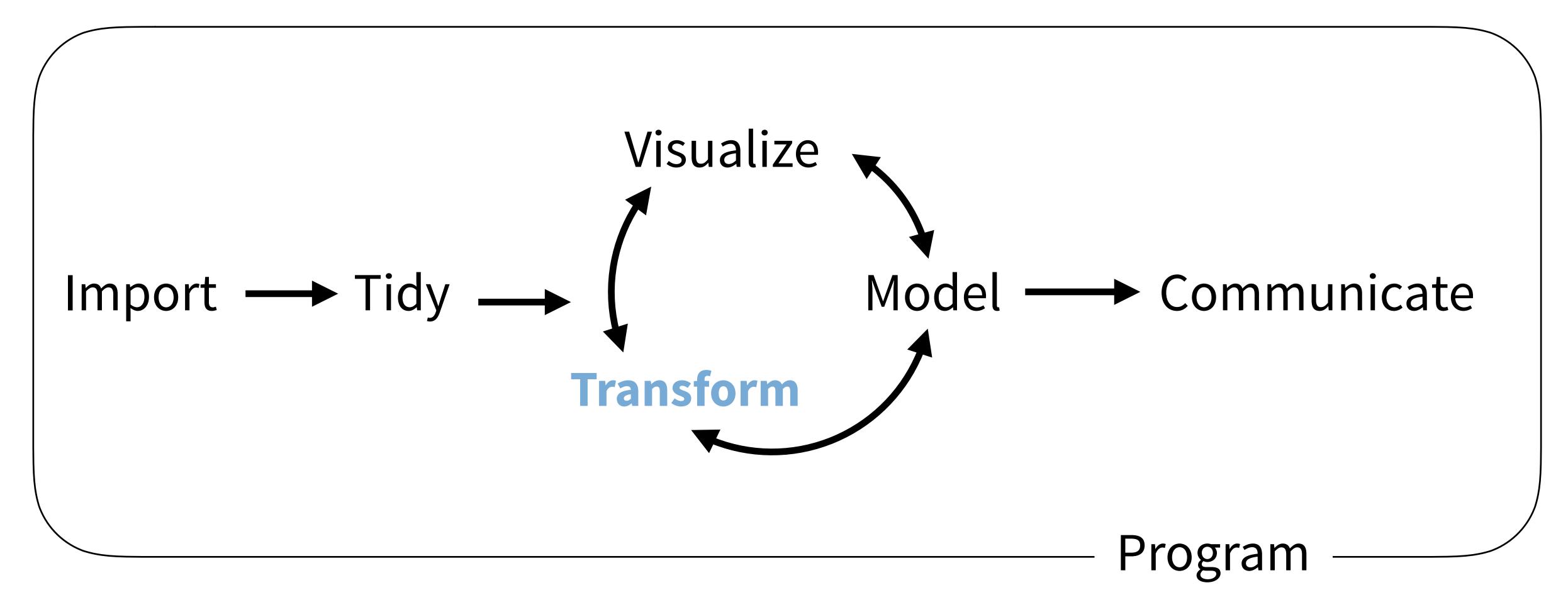
Data Transformation with

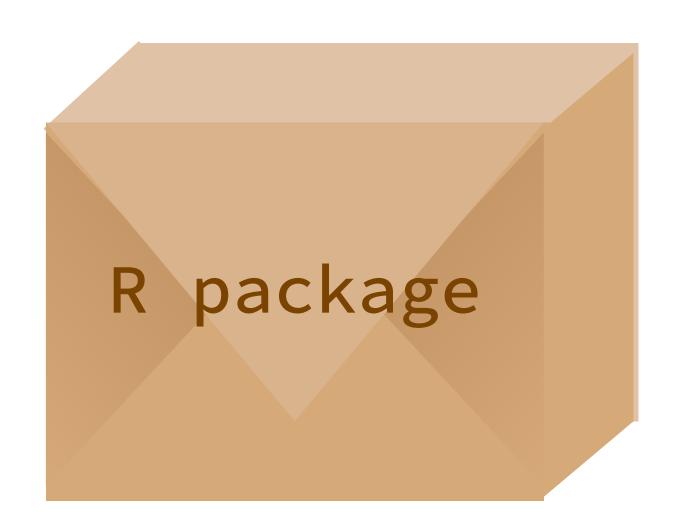


(Applied) Data Science





babynames



Names of male and female babies born in the US from 1880 to 2008. 1.8M rows.

```
# install.packages("babynames")
library(babynames)
```

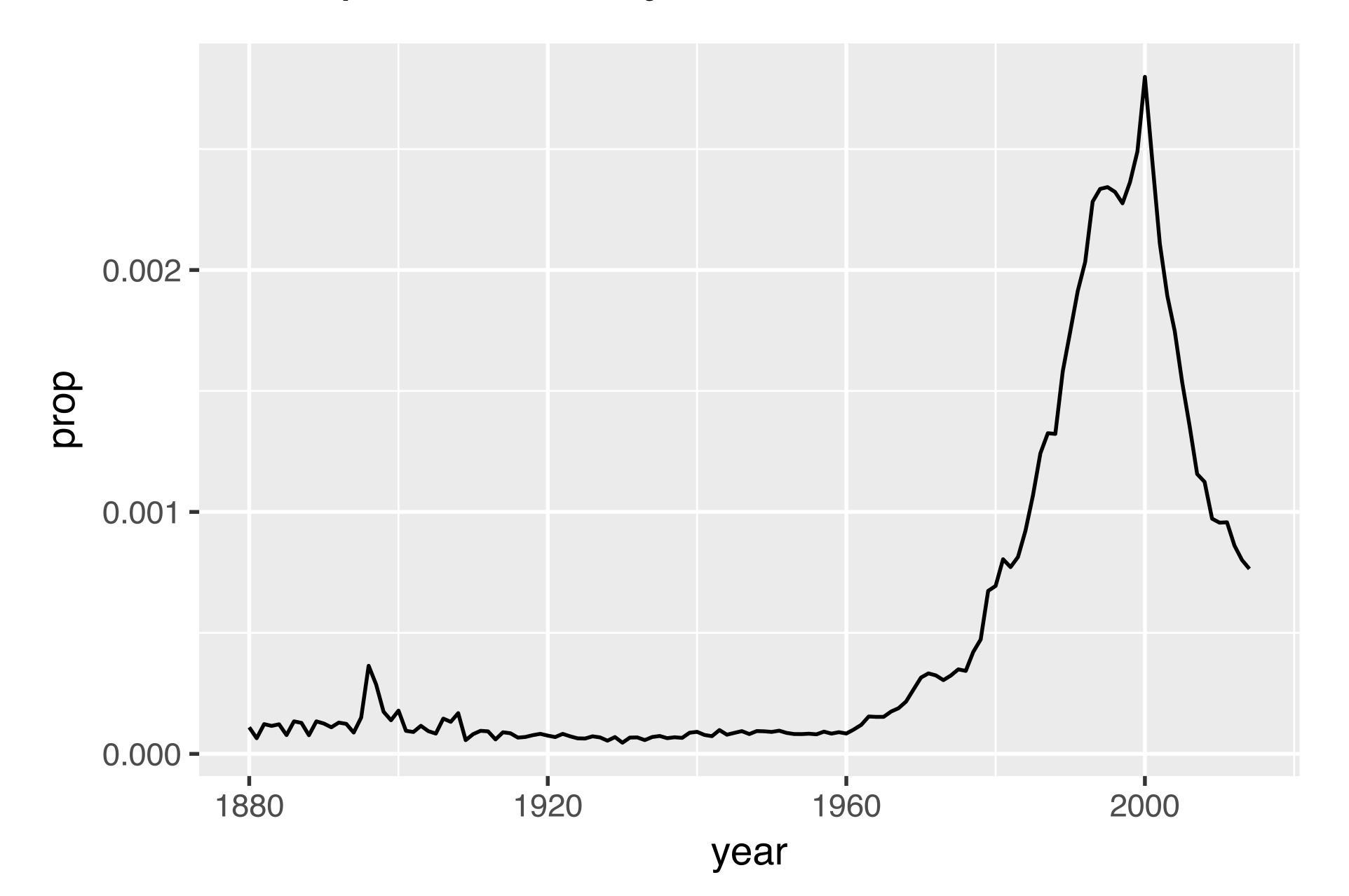


View(babynames)

	year [‡]	sex [‡]	name [‡]	n [‡]	prop
1	1880	F	Mary	7065	0.0723835869
2	1880	F	Anna	2604	0.0266789611
3	1880	F	Emma	2003	0.0205214897
4	1880	F	Elizabeth	1939	0.0198657856
5	1880	F	Minnie	1746	0.0178884278
6	1880	F	Margaret	1578	0.0161672045
7	1880	F	Ida	1472	0.0150811946
8	1880	F	Alice	1414	0.0144869628
9	1880	F	Bertha	1320	0.0135238973
10	1880	F	Sarah	1288	0.0131960453
11	1880	F	Annie	1258	0.0128886840



Proportion of boys with the name Garrett





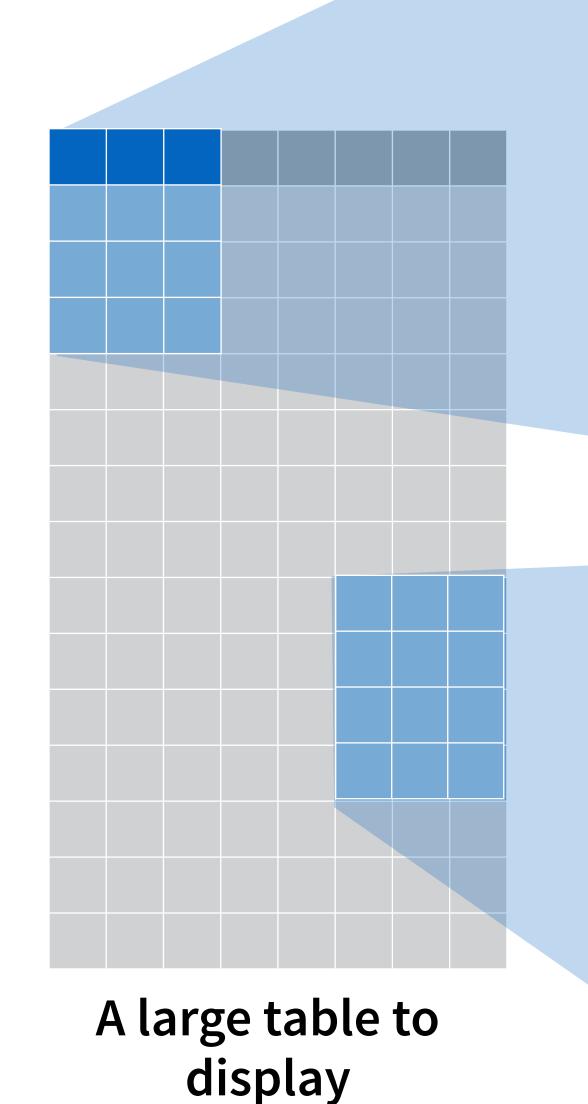
tibbles

tibbles

A type of data frame common throughout tidyverse packages. Tibbles enhance data frames in three ways:

- 1. Subsetting [always returns a new tibble, [[and \$ always return a new vector
- 2. No partial matching You must use full column names when subsetting
- 3. **Display** When you print a tibble, R provides a concise view of the data that fits on one screen





```
# A tibble: 234 \times 6
   manufacturer
                     model displ
                     <chr> <dbl>
          <chr>>
                             1.8
           audi
                             1.8
           audi
           audi
                             2.0
                             2.0
           audi
                             2.8
           audi
           audi
                             2.8
           audi
                             3.1
                        a4
           audi a4 quattro
           audi a4 quattro
                            1.8
           audi a4 quattro
                            2.0
  ... with 224 more rows, and 3
    more variables: year <int>,
    cyl <int>, trans <chr>
```

tibble display

```
156 1999
              auto(14)
157 1999
              auto(14)
158 2008
              auto(14)
159 2008
              auto(s4)
160 1999
           4 manual(m5)
161 1999
              auto(14)
162 2008
          4 manual(m5)
163 2008
          4 manual(m5)
164 2008
              auto(14)
165 2008
              auto(14)
166 1999 4 auto(14)
 [ reached getOption("max.print") --
omitted 68 rows ]
```

data frame display





A package with several helper functions for tibbles:

- as_tibble() convert a data frame to a tibble
- as.data.frame() convert a tibble to a data frame
- tribble() make a tibble (transversed)

tribble	e(
~X, 1, 2, 3,	~y, "a", "b", "c")

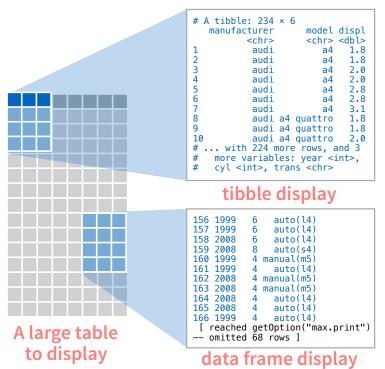
X	y
1	a
2	b
3	C



Tibbles - an enhanced data frame

The **tibble** package provides a new S3 class for storing tabular data, the tibble. Tibbles inherit the data frame class, but improve two behaviors:

- **Display** When you print a tibble, R provides a concise view of the data that fits on one screen.
- **Subsetting** [always returns a new tibble, [[and \$ always return a vector.
- No partial matching You must use full column names when subsetting



- Control the default appearance with options:
 options(tibble.print_max = n, tibble.print_min = m, tibble.width = Inf)
- View entire data set with View(x, title) or glimpse(x, width = NULL, ...)
- Revert to data frame with as.data.frame() (required for some older packages)

Construct a tibble in two ways

```
tibble(...)
Construct by columns.
tibble(x = 1:3, y = c("a", "b", "c"))

Both make this tibble
this tibble

y = c("a", "b", "c")

A tibble: 3 \times 2
x y
x y
x y
x y
x y
x y
x y
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x y
x y
x y
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x y
x
```

as_tibble(x, ...) Convert data frame to tibble.

enframe(x, name = "name", value = "value")
Converts named vector to a tibble with a
names column and a values column.

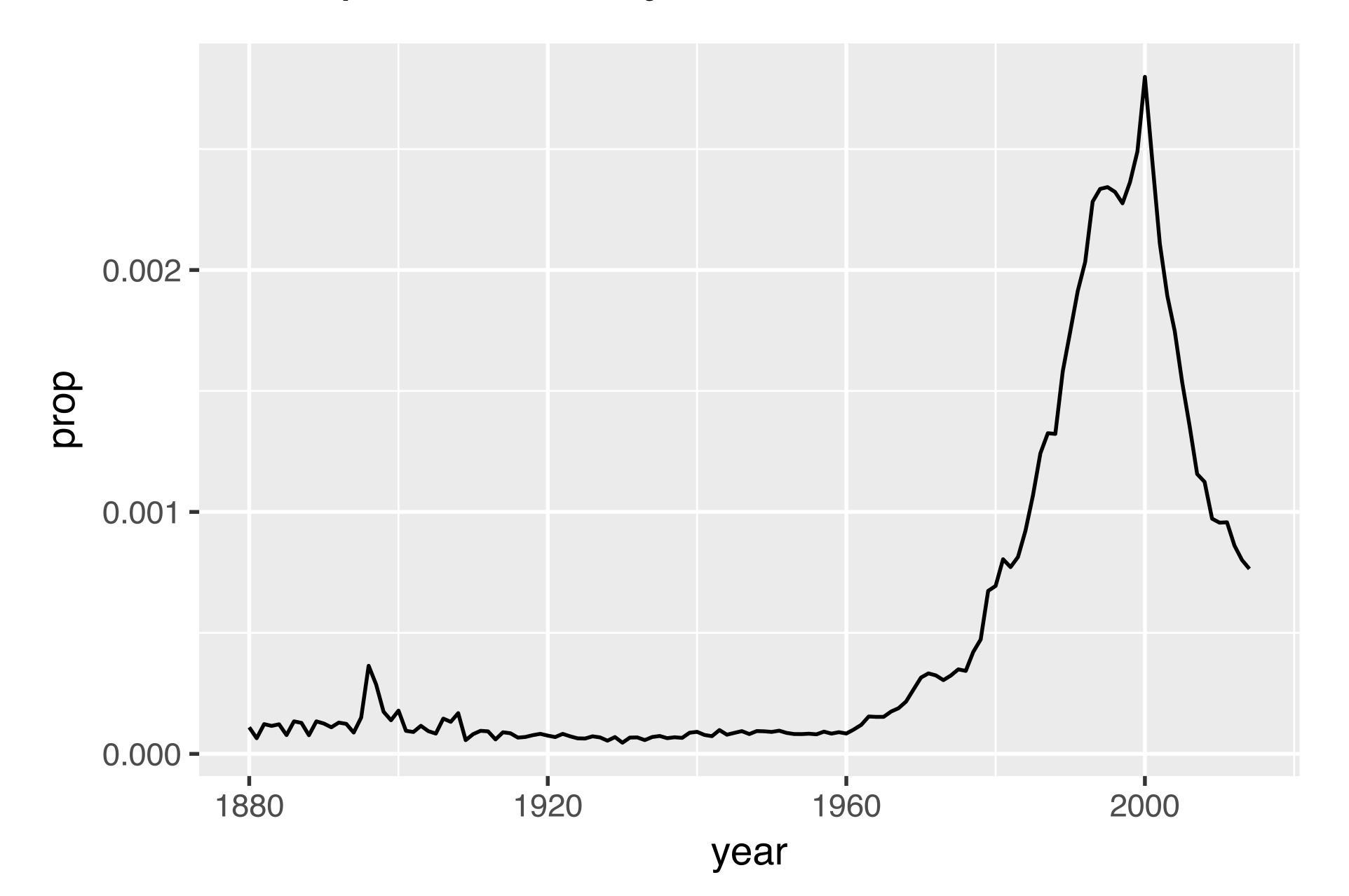
is_tibble(x) Test whether x is a tibble.

tibbles





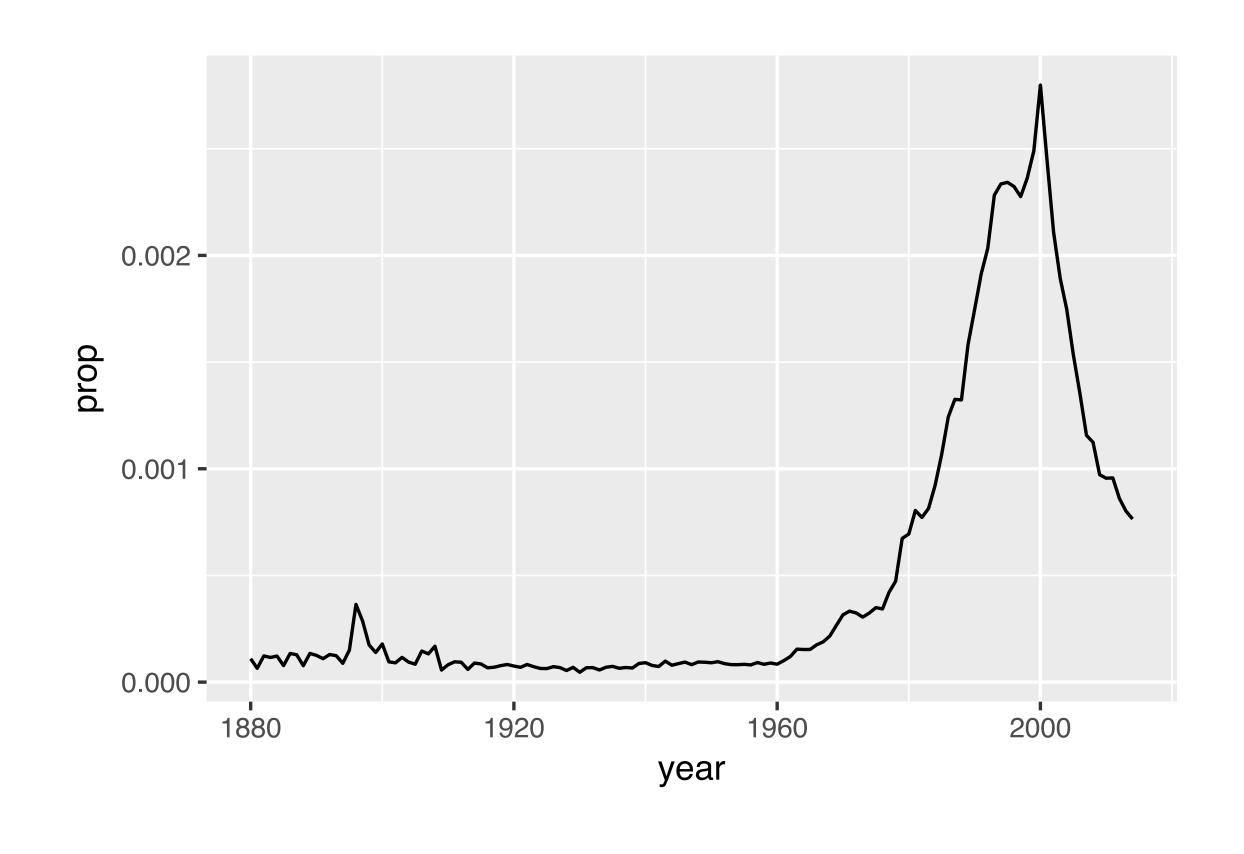
Proportion of boys with the name Garrett





What variables do we need?

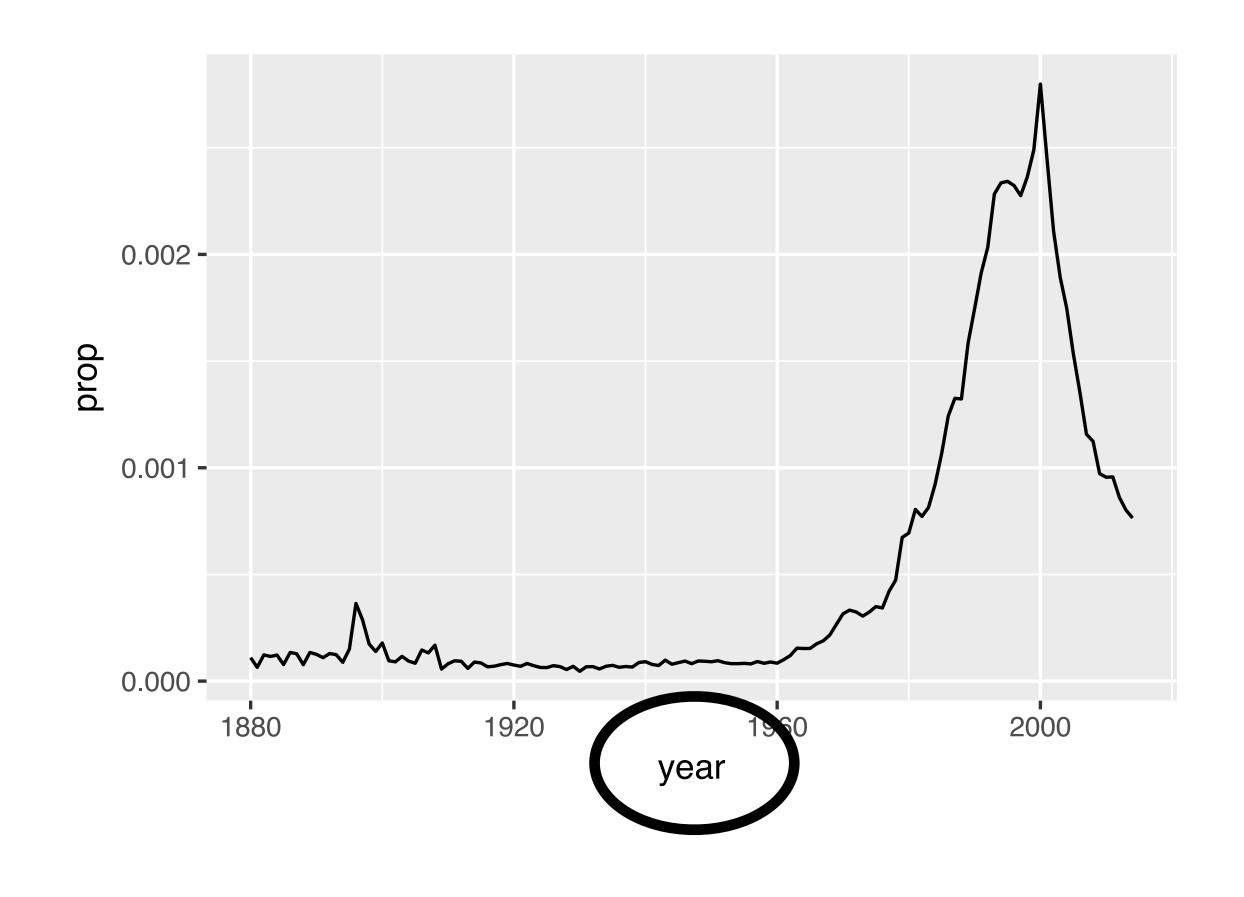
year	sex	name	n	prop
1880	M	John	9655	0.0815
1880	M	William	9532	0.0805
1880	M	James	5927	0.0501
1880	M	Charles	5348	0.0451
1880	M	Garrett	13	0.0001
1881	M	John	8769	0.081
1881	M	William	8524	0.0787
1881	M	James	5442	0.0503
1881	M	Charles	4664	0.0431
1881	M	Garrett	7	0.0001
1881	M	Gideon	7	0.0001





What variables do we need?

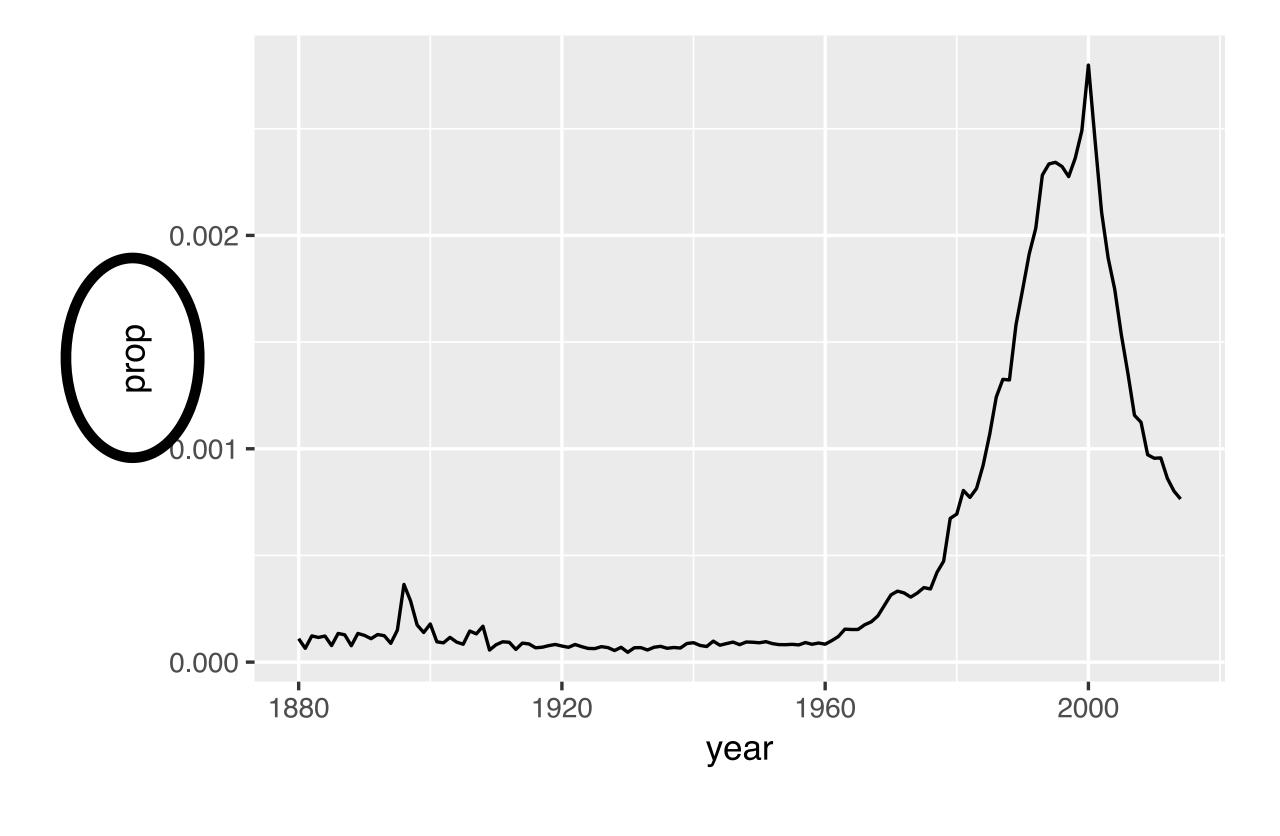
year	sex	name	n	prop
1880	M	John	9655	0.0815
1880	М	William	9532	0.0805
1880	M	James	5927	0.0501
1880	M	Charles	5348	0.0451
1880	M	Garrett	13	0.0001
1881	M	John	8769	0.081
1881	M	William	8524	0.0787
1881	M	James	5442	0.0503
1881	M	Charles	4664	0.0431
1881	M	Garrett	7	0.0001
1881	M	Gideon	7	0.0001





What variables do we need?

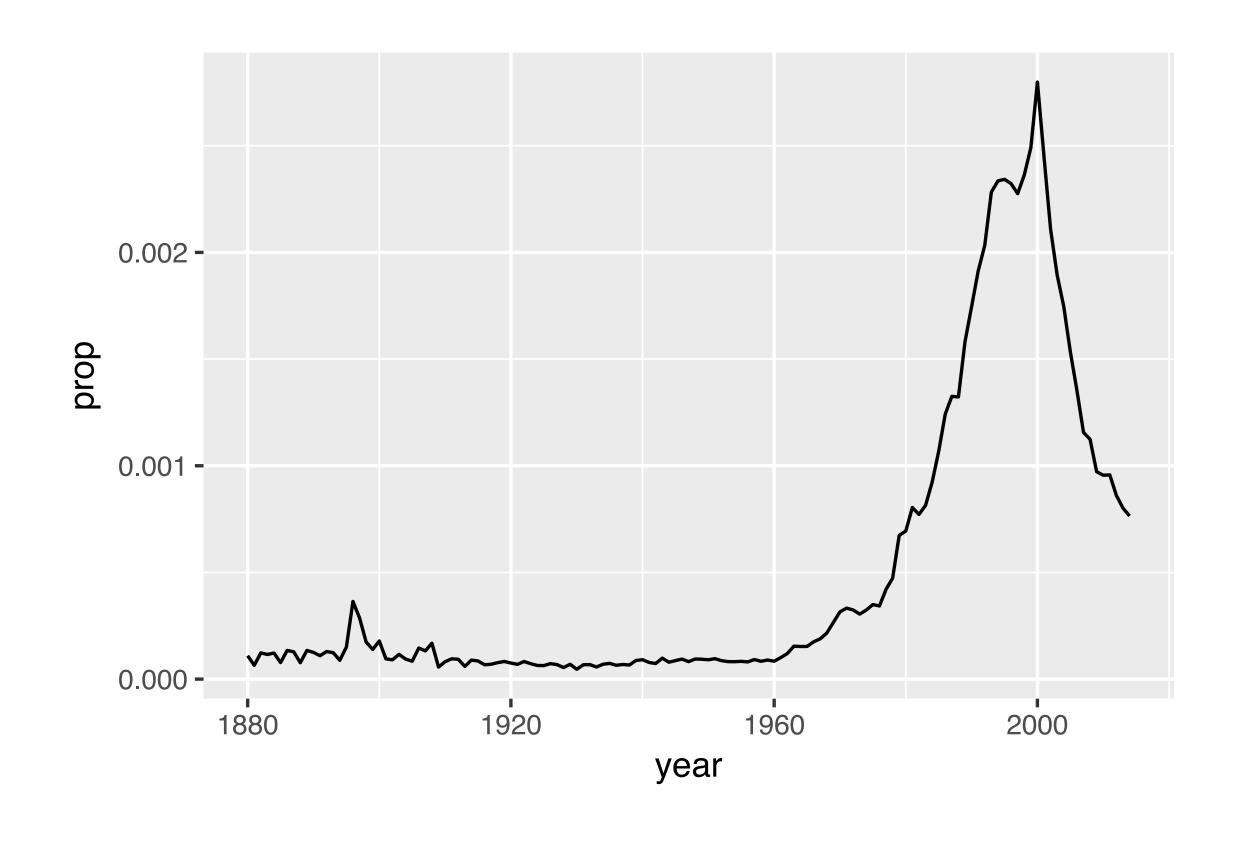
year	sex	name	n	prop
1880	M	John	9655	0.0815
1880	M	William	9532	0.0805
1880	M	James	5927	0.0501
1880	M	Charles	5348	0.0451
1880	M	Garrett	13	0.0001
1881	M	John	8769	0.081
1881	M	William	8524	0.0787
1881	M	James	5442	0.0503
1881	M	Charles	4664	0.0431
1881	M	Garrett	7	0.0001
1881	M	Gideon	7	0.0001





What cases do we need?

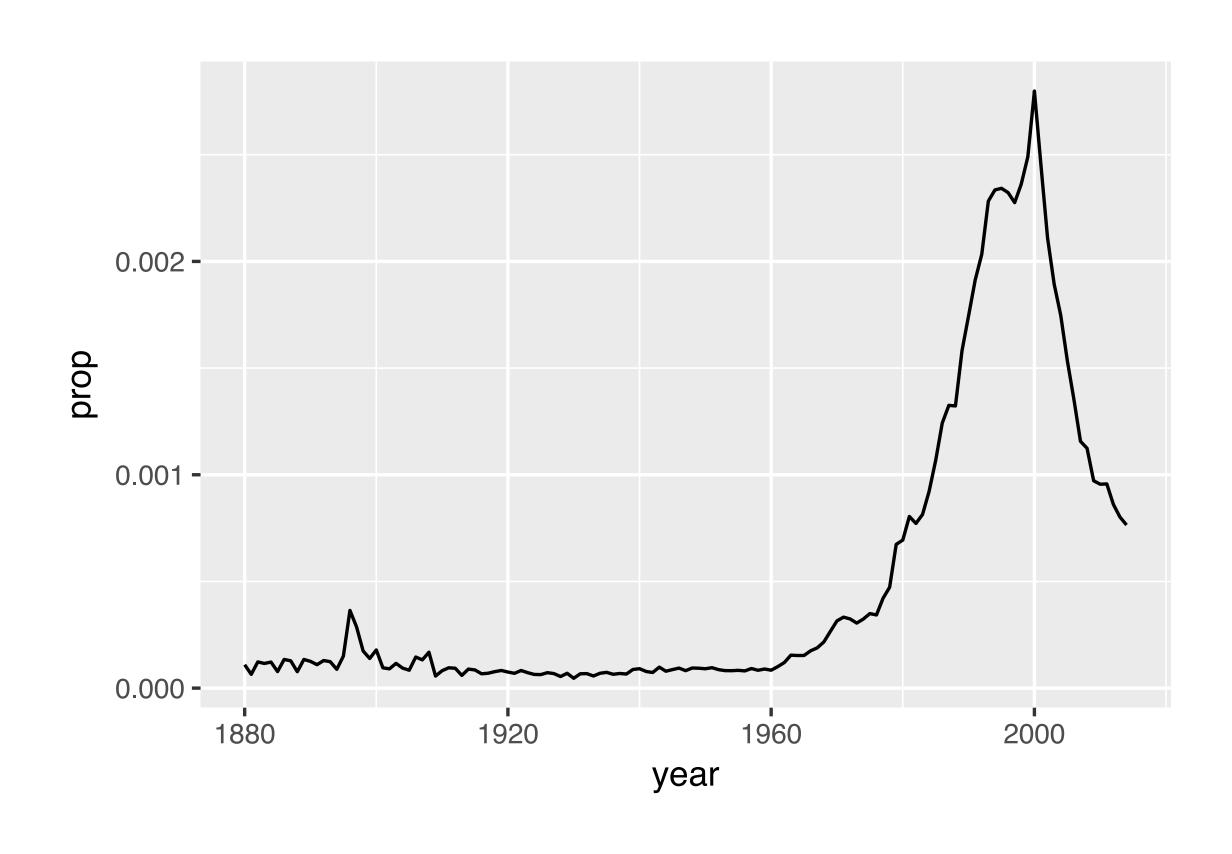
year	sex	name	n	prop
1880	M	John	9655	0.0815
1880	M	William	9532	0.0805
1880	M	James	5927	0.0501
1880	M	Charles	5348	0.0451
1880	M	Garrett	13	0.0001
1881	M	John	8769	0.081
1881	M	William	8524	0.0787
1881	M	James	5442	0.0503
1881	M	Charles	4664	0.0431
1881	M	Garrett	7	0.0001
1881	M	Gideon	7	0.0001





What cases do we need?

year	sex	name	n	prop
1880	M	John	9655	0.0815
1880	M	William	9532	0.0805
1880	M	James	5927	0.0501
1880	M	Charles	5348	0.0451
1880	M	Garrett	13	0.0001
1881	M	John	8769	0.081
1881	M	William	8524	0.0787
1881	M	James	5442	0.0503
1881	M	Charles	4664	0.0431
1881	М	Garrett	7	0.0001
1881	M	Gideon	7	0.0001





What cases do we need?

year	sex	name	n	prop
1880	M	John	9655	0.0815
1880	M	William	9532	0.0805
1880	M	James	5927	0.0501
1880	M	Charles	5348	0.0451
1880	M	Garrett	13	0.0001
1881	M	John	8769	0.081
1881	M	William	8524	0.0787
1881	M	James	5442	0.0503
1881	M	Charles	4664	0.0431
1881	M	Garrett	7	0.0001
1881	M	Gideon	7	0.0001

year	sex	name	n	prop
1880	M	Garrett	13	0.0001
1881	M	Garrett	7	0.0001
• • •	• • •	Garrett	• • •	• • •



CIDIYI

dplyr



A package that transforms data. dplyr implements a *grammar* for transforming tabular data.



single table verbs

```
filter() - extract cases
arrange() - reorder cases
group_by() - group cases
select() - extract variables
mutate() - create new variables
summarise() - summarise variables / create cases
```



two table verbs

bind_rows() - adds one table to another as new cases
union(), intersect(), setdiff() - set operations for cases
semi_join(), anti_join() - filters cases in one table against another
bind_cols() - adds one table to another as new variables
left_join(), right_join(), full_join(), inner_join() - mutates one table
by matching values from another as new variables



Toy data

```
storms <- tribble(
    ~storm, ~wind, ~pressure, ~date,
    "Alberto", 110, 1007, "2000-08-12",
        "Alex", 45, 1009, "1998-07-30",
    "Allison", 65, 1005, "1995-06-04",
        "Ana", 40, 1013, "1997-07-01",
        "Arlene", 50, 1010, "1999-06-13",
        "Arthur", 45, 1010, "1996-06-21"
)</pre>
```

storms

storm	wind	pressure	date
Alberto	110	1007	2000-08-12
Alex	45	1009	1998-07-30
Allison	65	1005	1995-06-04
Ana	40	1013	1997-07-01
Arlene	50	1010	1999-06-13
Arthur	45	1010	1996-06-21



Extract rows that meet logical criteria.

```
data frame to transform

one or more logical tests (filter returns each row for which the test is TRUE)
```



Extract rows that meet logical criteria.

filter(storms, wind == 45)

storms

storm	wind	pressure	date
Alberto	110	1007	2000-08-12
Alex	45	1009	1998-07-30
Allison	65	1005	1995-06-04
Ana	40	1013	1997-07-01
Arlene	50	1010	1999-06-13
Arthur	45	1010	1996-06-21

storm	wind	pressure	date
Alex	45	1009	1998-07-30
Arthur	45	1010	1996-06-21

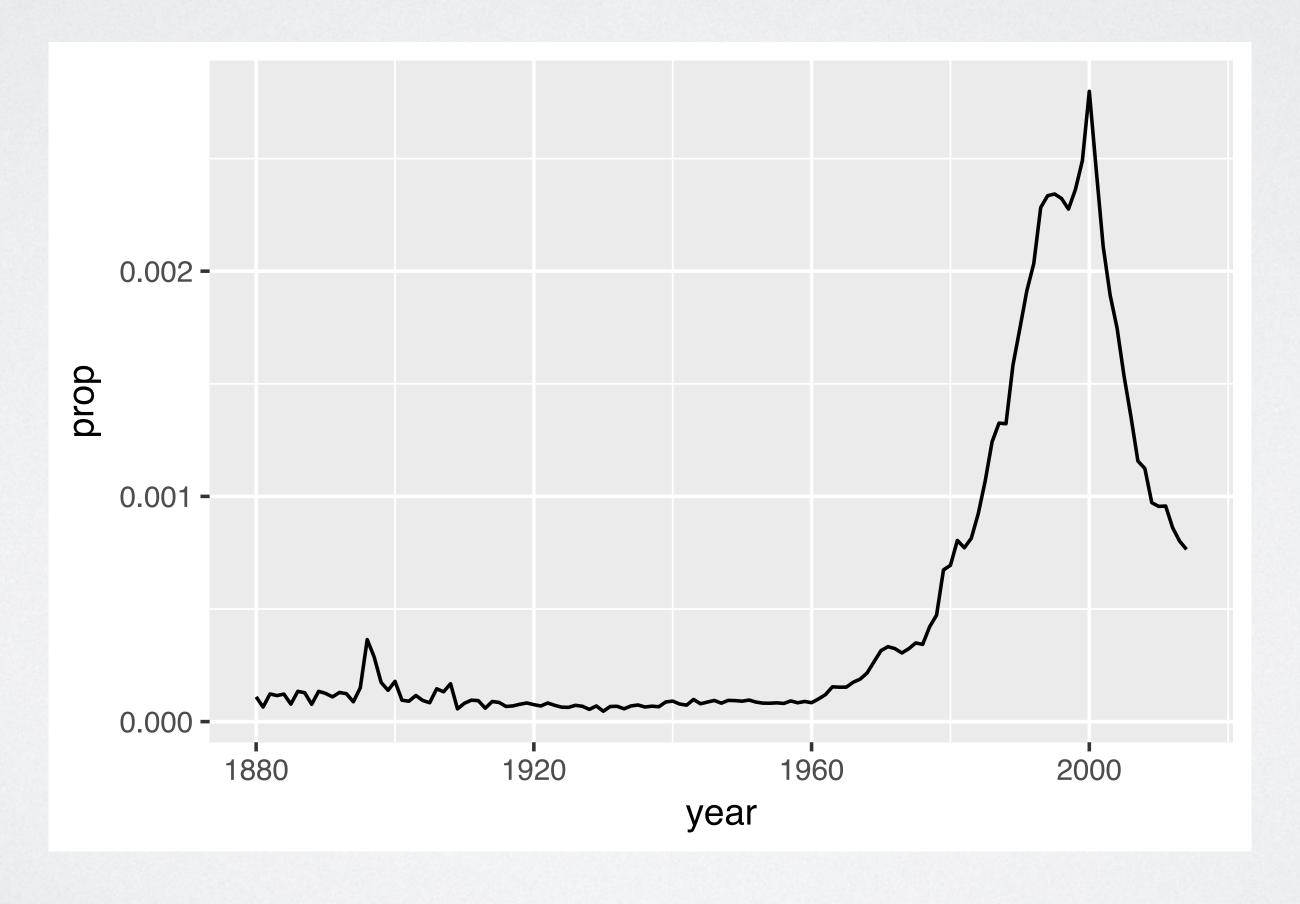
= sets (returns nothing)

== tests if equal (returns TRUE or FALSE)



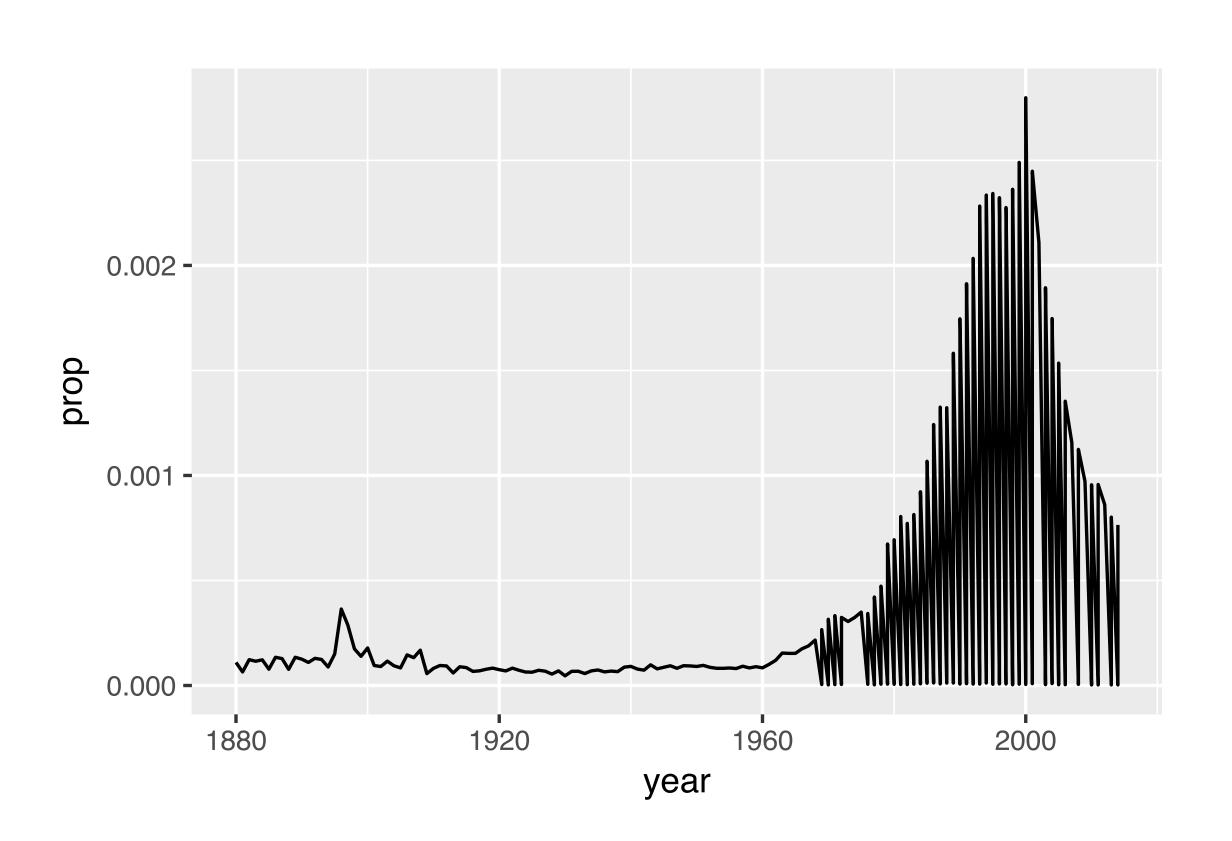
Your Turn

Use filter() to extract all of the rows in babynames that feature your name. Then use the result to recreate the plot below for your name:



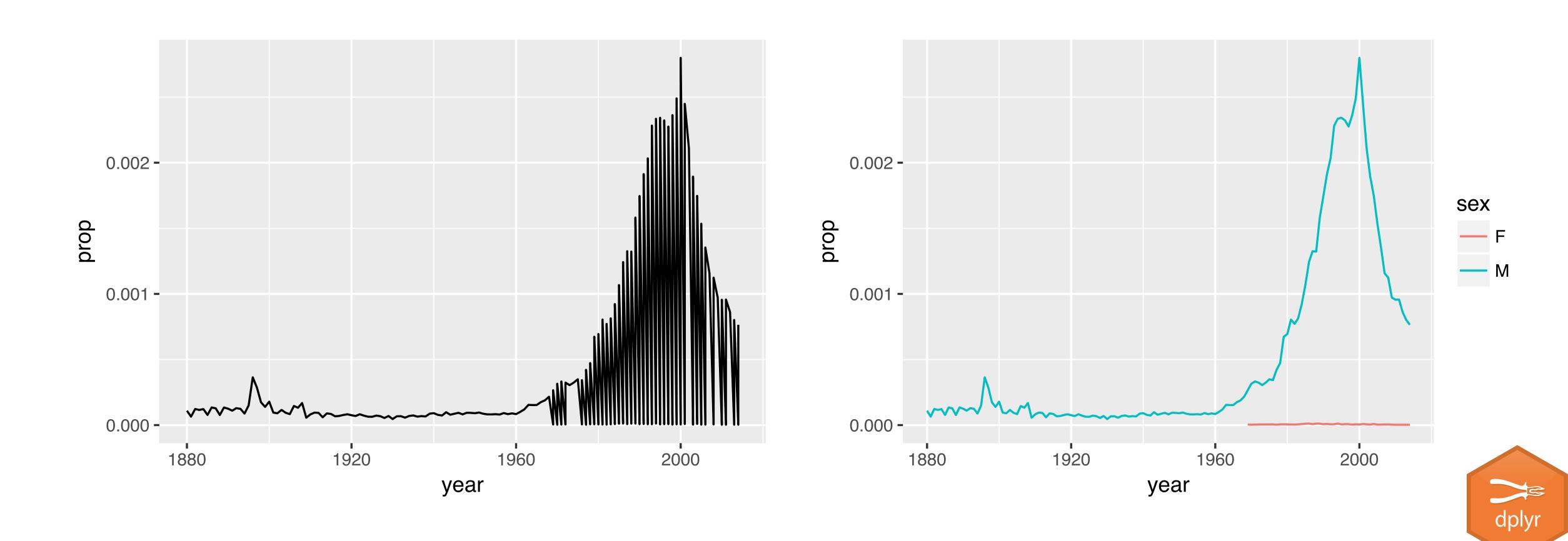


```
garrett <- filter(babynames, name == "Garrett")
ggplot(data = garrett, mapping = aes(year, prop)) +
   geom_line()</pre>
```





"Whipsawing" suggests that you are trying to plot two groups with a single line.



Extract rows that meet logical criteria.

filter(storms, wind == 45)

storms

storm	wind	pressure	date
Alberto	110	1007	2000-08-12
Alex	45	1009	1998-07-30
Allison	65	1005	1995-06-04
Ana	40	1013	1997-07-01
Arlene	50	1010	1999-06-13
Arthur	45	1010	1996-06-21

storm	wind	pressure	date
Alex	45	1009	1998-07-30
Arthur	45	1010	1996-06-21



Extract rows that meet logical criteria.

```
filter(storms, wind == 45, pressure == 1009)
```

storms

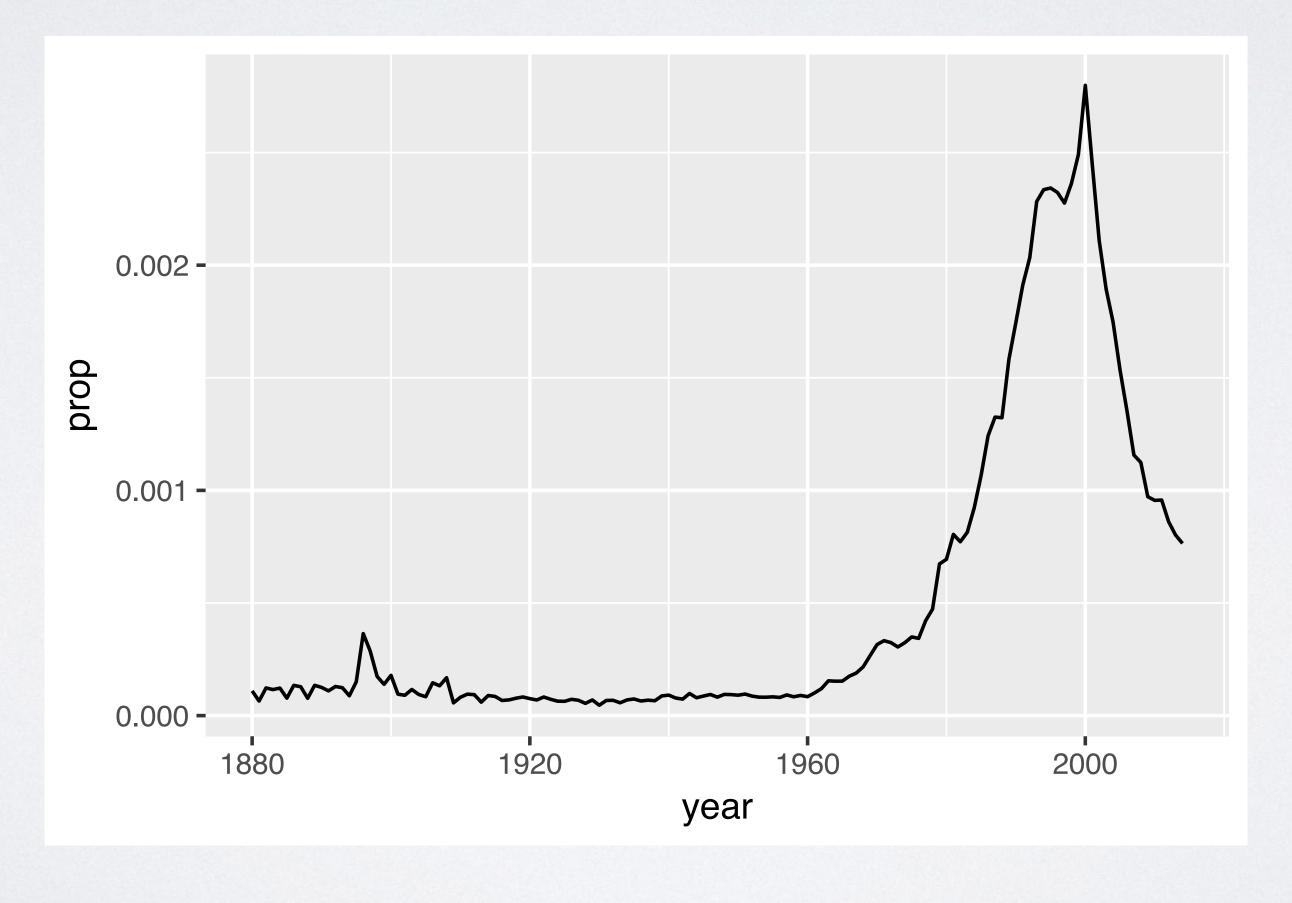
storm	wind	pressure	date
Alberto	110	1007	2000-08-12
Alex	45	1009	1998-07-30
Allison	65	1005	1995-06-04
Ana	40	1013	1997-07-01
Arlene	50	1010	1999-06-13
Arthur	45	1010	1996-06-21

storm	wind	pressure	date
Alex	45	1009	1998-07-30



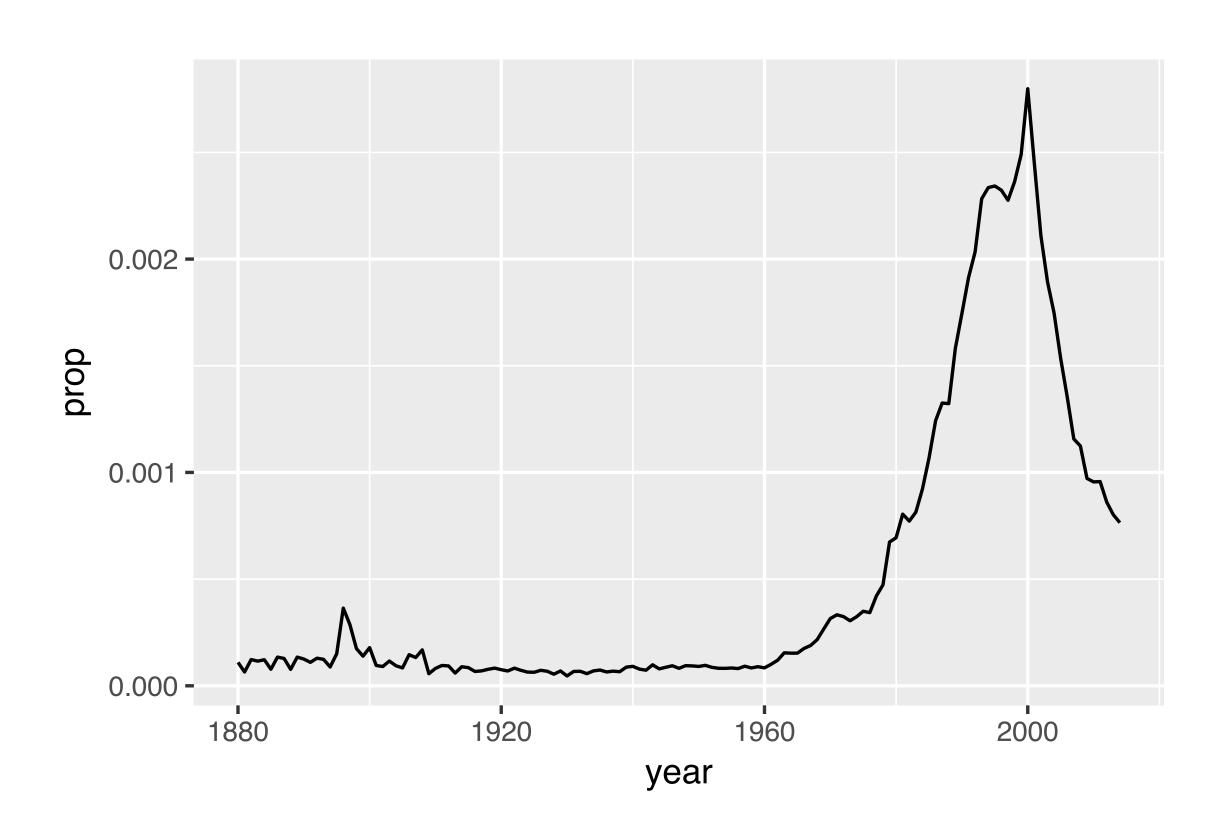
Your Turn

Use filter() to extract rows with your name and sex then recreate your plot.





```
garrett <- filter(babynames, name == "Garrett", sex == "M")
ggplot(data = garrett, mapping = aes(year, prop)) +
    geom_line()</pre>
```





Logical tests

?Comparison

<	Less than
>	Greater than
==	Equal to
<=	Less than or equal to
>=	Greater than or equal to
!=	Not equal to
%in%	Group membership
is.na()	Is NA
!is.na()	Is not NA

?base::Logic

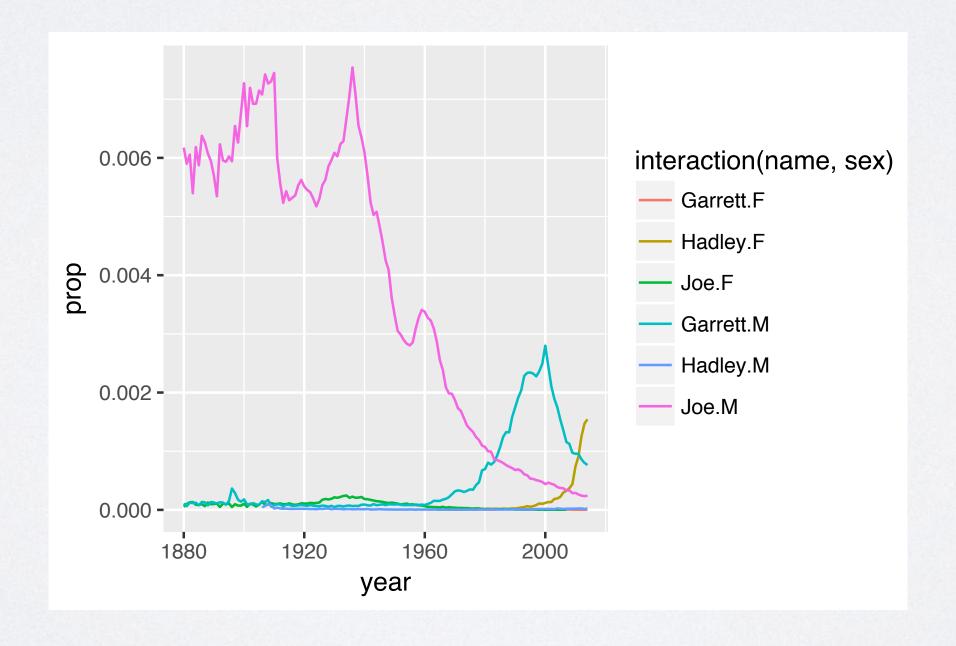
&	and	
	or	
xor()	exactly or	
	not	
any()	any true	
all()	all true	



Your Turn

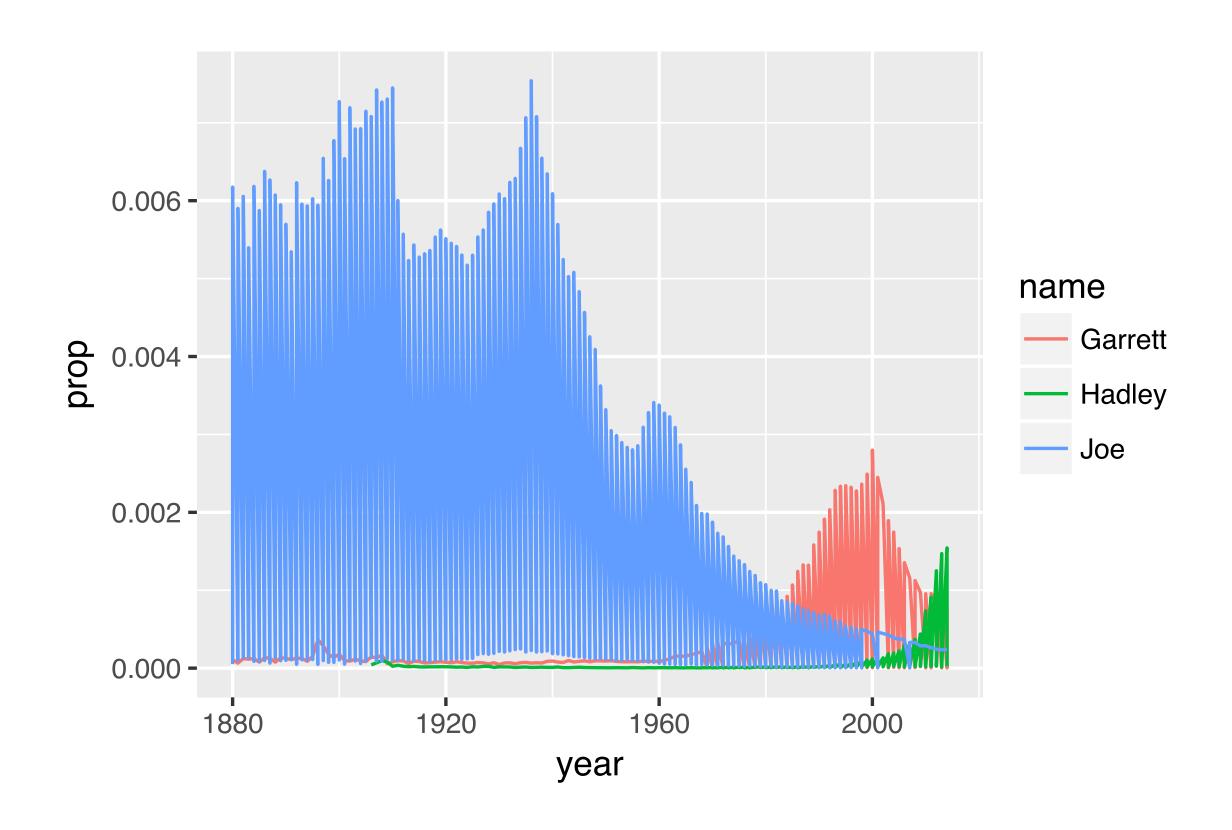
Compare the popularity of names within your group:

- 1. Create a vector that contains the name of each of your group members.
- 2. Extract all rows whose name value appears in the vector
- 3. Recreate the plot. Choose an aesthetic to distinguish different names



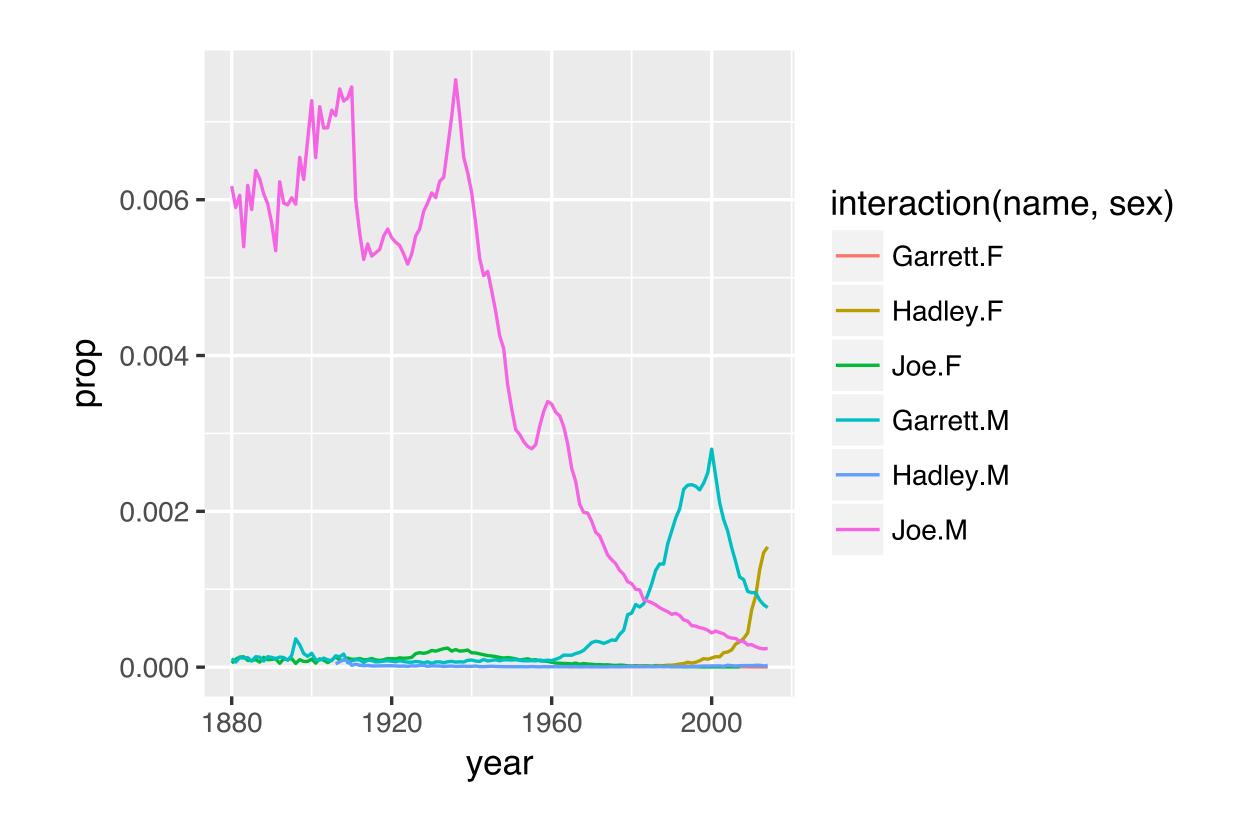


```
gnames <- c("Garrett", "Hadley", "Joe")
group_names <- filter(babynames, name %in% gnames)
ggplot(group_names, aes(year, prop, color = name)) +
   geom_line()</pre>
```





```
gnames <- c("Garrett", "Hadley", "Joe")
group_names <- filter(babynames, name %in% gnames)
ggplot(group_names, aes(year, prop, color = interaction(name, sex))) +
    geom_line()</pre>
```



interaction() to separate combinations of variables



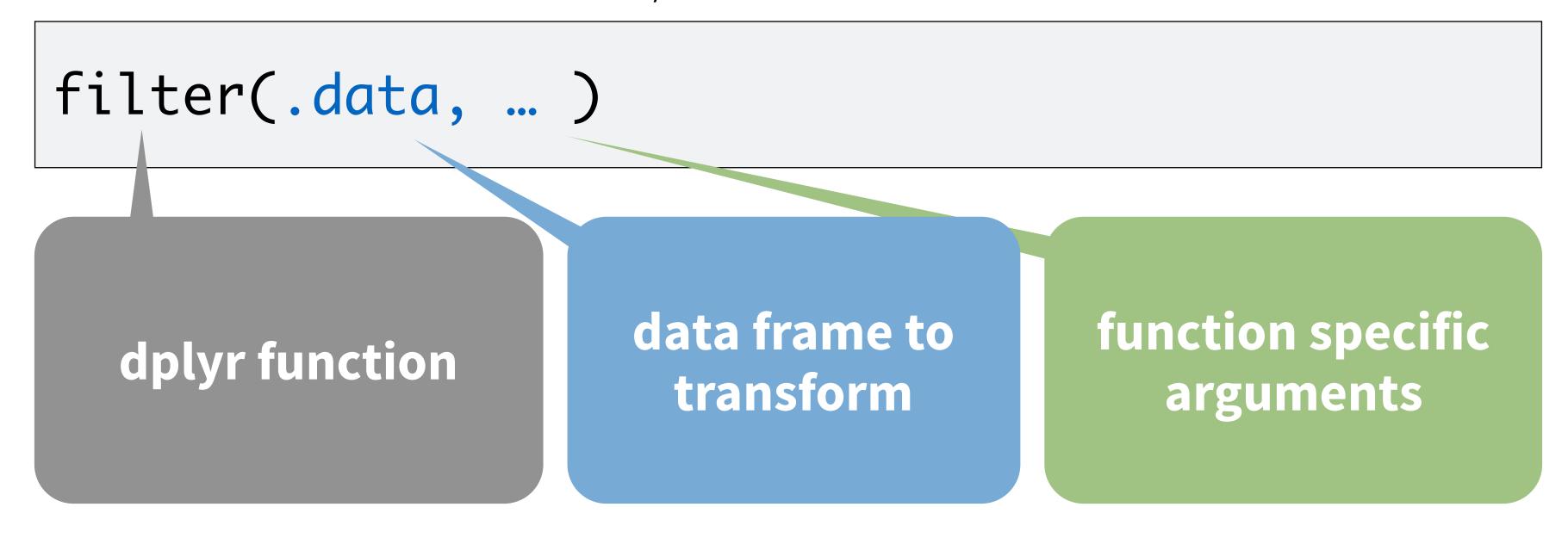
single table verbs

```
filter() - extract cases
arrange() - reorder cases
select() - extract variables
mutate() - create new variables
summarise() - summarise variables / create cases
```



common syntax

Each function take a data frame / tibble as its first argument and returns a data frame / tibble.





arrange()

arrange()

Order rows from smallest to largest values.

```
data frame to transform

one or more columns to order by (additional columns will be used as tie breakers)
```



arrange()

Order rows from smallest to largest values.

arrange(storms, wind)

storm	wind	pressure	date
Alberto	110	1007	2000-08-12
Alex	45	1009	1998-07-30
Allison	65	1005	1995-06-04
Ana	40	1013	1997-07-01
Arlene	50	1010	1999-06-13
Arthur	45	1010	1996-06-21

storm	wind	pressure	date
Ana	40	1013	1997-07-01
Alex	45	1009	1998-07-30
Arthur	45	1010	1996-06-21
Arlene	50	1010	1999-06-13
Allison	65	1005	1995-06-04
Alberto	110	1007	2000-08-12



desc()

Changes ordering to largest to smallest.

arrange(storms, desc(wind))

storm	wind	pressure	date	
Alberto	110	1007	2000-08-12	
Alex	45	1009	1998-07-30	
Allison	65	1005	1995-06-04	
Ana	40	1013	1997-07-01	
Arlene	50	1010	1999-06-13	
Arthur	45	1010	1996-06-21	

st	orm	wind	pressure	date
All	oerto	110	1007	2000-08-12
Al	lison	65	1005	1995-06-04
Ar	lene	50	1010	1999-06-13
Ar	thur	45	1010	1996-06-21
A	lex	45	1009	1998-07-30
F	Ana	40	1013	1997-07-01



Your Turn

Use arrange() (and perhaps desc()) to discover:

- 1. Which name was the most popular in a single year?
- 2. In what year was your name the most popular (hint: use the data set with just your name)





select()

select()

Extract columns by name.

```
data frame to transform

name(s) of columns to extract (or a select helper function)
```



select()

Extract columns by name.

select(storms, storm, pressure)

storm	wind	pressure	date
Albert	110	1007	2000-08-12
Alex	45	1009	1998-07-30
Allison	65	1005	1995-06-04
Ana	40	1013	1997-07-01
Arlene	50	1010	1999-06-13
Arthur	45	1010	1996-06-21

storm	pressure
Alberto	1007
Alex	1009
Allison	1005
Ana	1013
Arlene	1010
Arthur	1010
	Alberto Alex Allison Ana Arlene



select() helpers

: - Select range of columns

```
select(storms, storm:pressure)
```

- - Select every column but

```
select(storms, -c(storm, pressure))
```

starts_with() - Select columns that start with...

```
select(storms, starts_with("w"))
```

ends_with() - Select columns that end with...

```
select(storms, ends_with("e"))
```



select() helpers

contains() - Select columns whose names contain...

```
select(storms, contains("d"))
```

matches() - Select columns whose names match regular expression

```
select(storms, matches("^.{4}$"))
```

one_of() - Select columns whose names are one of a set

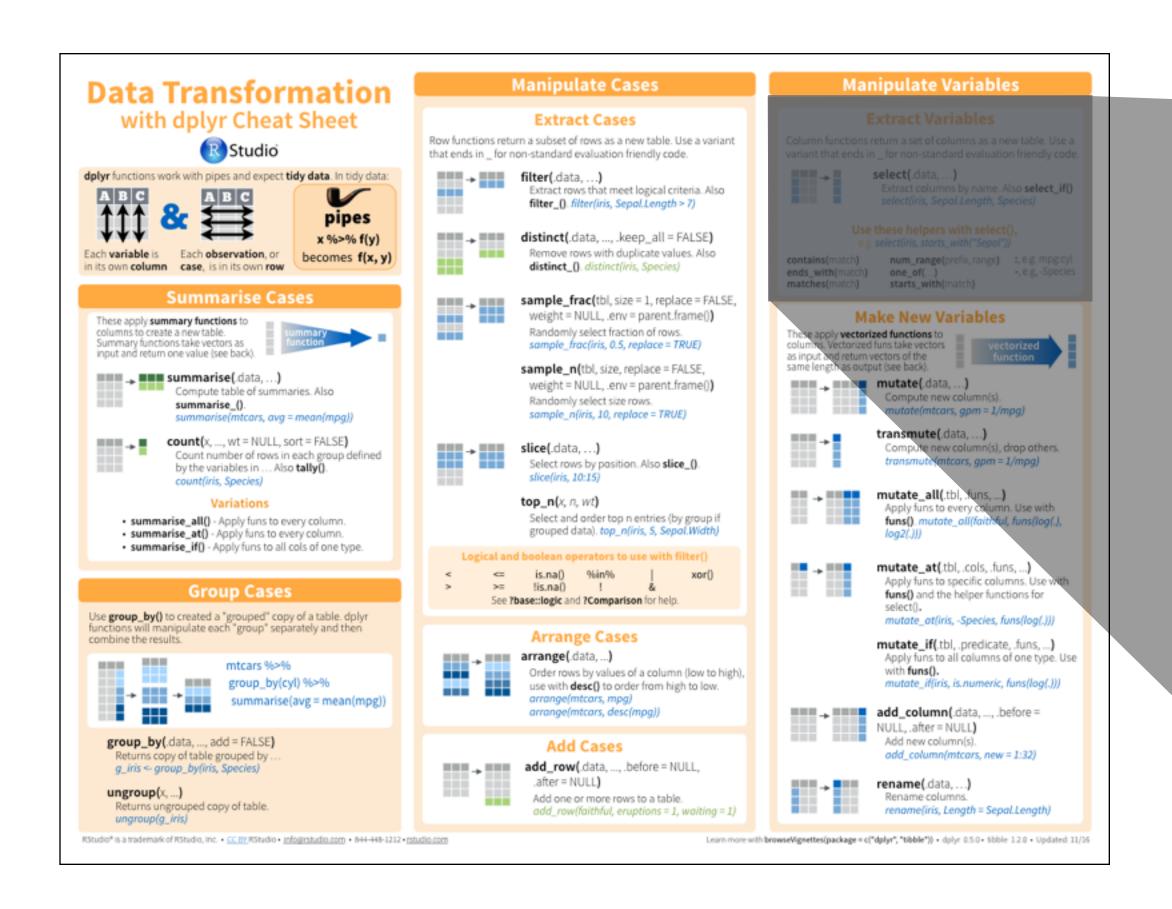
```
select(storms, one_of(c("storm", "storms", "Storm"))
```

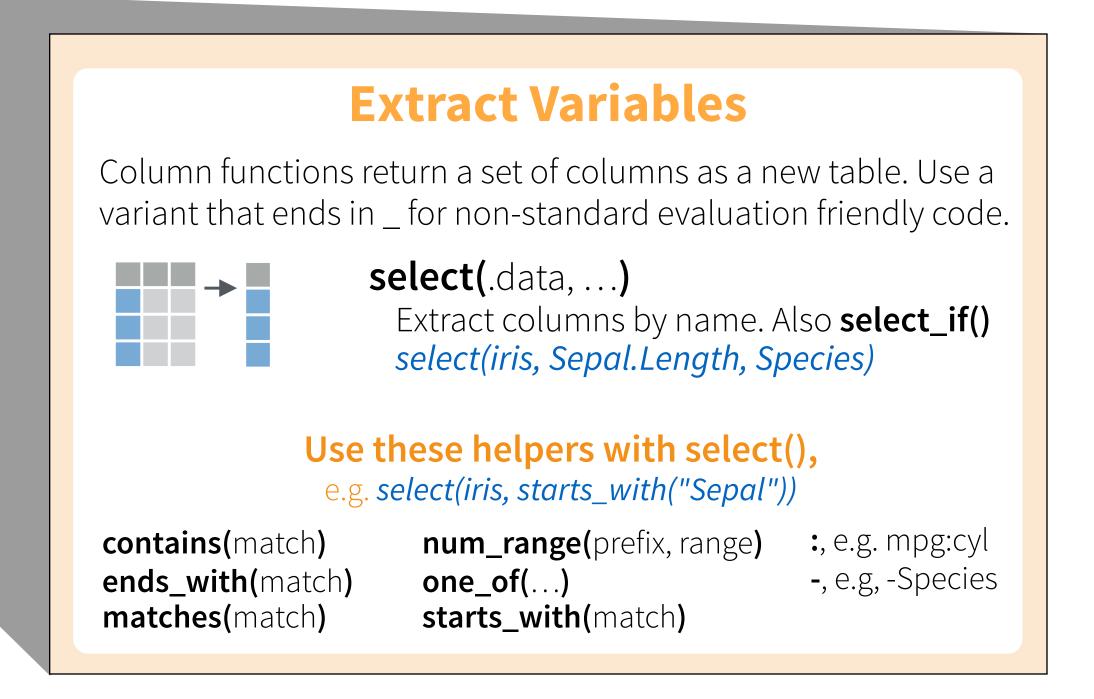
num_range() - Select columns named in prefix, number style

```
select(storms, num_range("x", 1:5))
```



select() helpers







Your Turn

Write down as many ways as you can think of to select storms\$storm with select(). Use each helper no more than once.



```
select(storms, storm)
select(storms, -c(wind, pressure, date))
select(storms, starts_with("s"))
select(storms, ends_with("m"))
select(storms, contains("st"))
select(storms, matches("storm"))
select(storms, one_of("storm"))
```



Create new columns.

```
mutate(.data, ...)
```

data frame to transform

named argument

(that consists of the name of column to create set equal to an expression that creates it)



Create new columns.

mutate(ratio = pressure / wind)

storm	wind	pressure	date
Alberto	110	1007	2000-08-12
Alex	45	1009	1998-07-30
Allison	65	1005	1995-06-04
Ana	40	1013	1997-07-01
Arlene	50	1010	1999-06-13
Arthur	45	1010	1996-06-21

storm	wind	pressure	date	ratio
Alberto	110	1007	2000-08-12	9.15
Alex	45	1009	1998-07-30	22.42
Allison	65	1005	1995-06-04	15.46
Ana	40	1013	1997-07-01	25.32
Arlene	50	1010	1999-06-13	20.20
Arthur	45	1010	1996-06-21	22.44



Create new columns.

mutate(ratio = pressure / wind, inverse = ratio^-1)

storm	wind	pressure	date
Alberto	110	1007	2000-08-12
Alex	45	1009	1998-07-30
Allison	65	1005	1995-06-04
Ana	40	1013	1997-07-01
Arlene	50	1010	1999-06-13
Arthur	45	1010	1996-06-21

S	torm	wind	pressure	date	ratio	inverse
A	lberto	110	1007	2000-08-12	9.15	0.11
	Alex	45	1009	1998-07-30	22.42	0.04
A	llison	65	1005	1995-06-04	15.46	0.06
	Ana	40	1013	1997-07-01	25.32	0.04
A	rlene	50	1010	1999-06-13	20.20	0.05
A	rthur	45	1010	1996-06-21	22.44	0.0 dplyi

transmute()

Create new columns. Drop the old.

transmute(ratio = pressure / wind, inverse = ratio $^-1$)

storm	wind	pressure	date	ratio	inverse
Alberto	110	1007	2000-08-12	9.15	0.11
Alex	45	1009	1998-07-30	22.42	0.04
Allison	65	1005	1995-06-04	15.46	0.06
Ana	40	1013	1997-07-01	25.32	0.04
Arlene	50	1010	1999-06-13	20.20	0.05
Arthur	45	1010	1996-06-21	22.44	0.04



Vectorized Functions

to use with mutate()

mutate() and transmute() apply vectorized functions to columns to create new columns. Vectorized functions take vectors as input and return vectors of the same length as output.



Offsets

dplyr::lag() - Offset elements by 1
dplyr::lead() - Offset elements by -1

Cumulative Aggregates

dplyr::cumall() - Cumulative all()
dplyr::cumany() - Cumulative any()
cummax() - Cumulative max()

yr::cummean() - Cumulative mean()

cummin() - Cumulative min()
cumprod() - Cumulative prod()

cumsum() - Cumulative sum()

Rankings

dplyr::cume_dist() - Proportion of all values <=</pre>

dplyr::min_rank() - rank with ties = min

dplyr::ntile() - bins into n bins

dplyr::percent_rank() - min_rank scaled to [0,1]

dplyr::row_number() - rank with ties = "first"

Math

+, -, *, ?, ^, %/%, %% - arithmetic ops log(), log2(), log10() - logs <, <=, >, >=, !=, == - logical comparisons

Misc

dplyr::between() - x > right & x < left</pre>

dplyr::case_when() - multi-case if_else()

dplyr::coalesce() - first non-NA values by element across a set of vectors

if_else() - element-wise if() + else()

dplyr::na_if() - replace specific values with NA

pmax() - element-wise max()
pmin() - element-wise min()

dplyr::**recode()** - Vectorized switch()

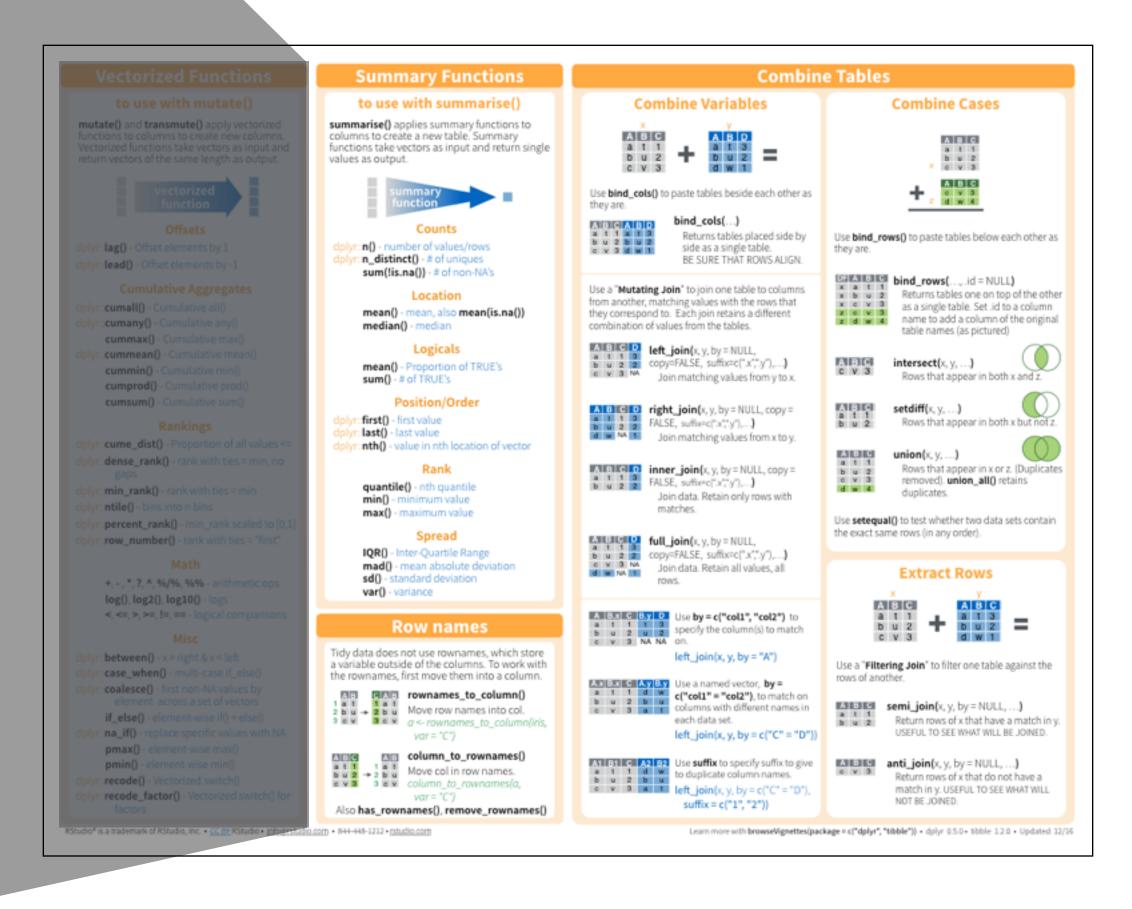
dplyr::recode_factor() - Vectorized switch() for

factors

Vectorized functions

Take a vector as input.

Return a vector of the same length as output.





summarise()

summarise()

Compute table of summaries.

```
summarise(.data, ...)
```

data frame to transform

named argument

(that consists of the name of column to create set equal to an expression that creates it)



summarise()

Compute table of summaries.

summarise(storms, avg_wind = mean(wind), n = n())

storms

storm	wind	pressure	date
Alberto	110	1007	2000-08-12
Alex	45	1009	1998-07-30
Allison	65	1005	1995-06-04
Ana	40	1013	1997-07-01
Arlene	50	1010	1999-06-13
Arthur	45	1010	1996-06-21

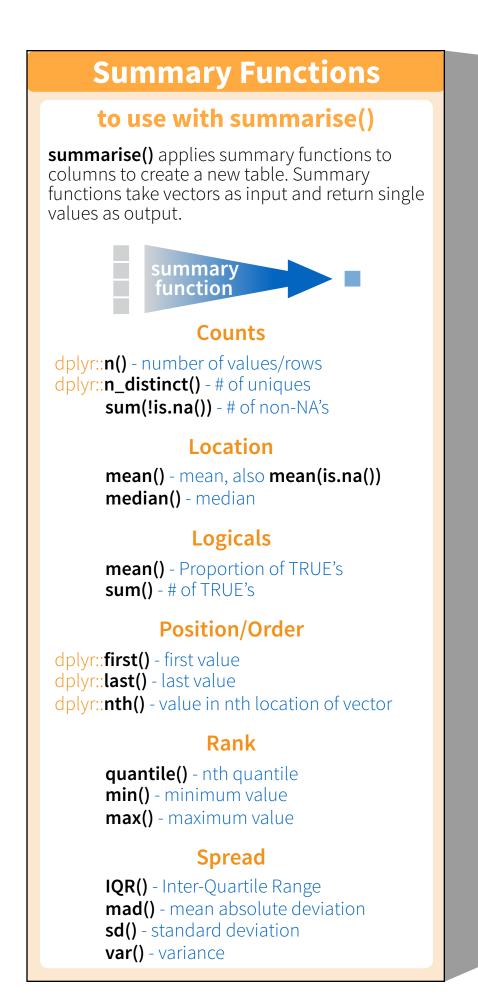
avg_wind	n
59.17	6

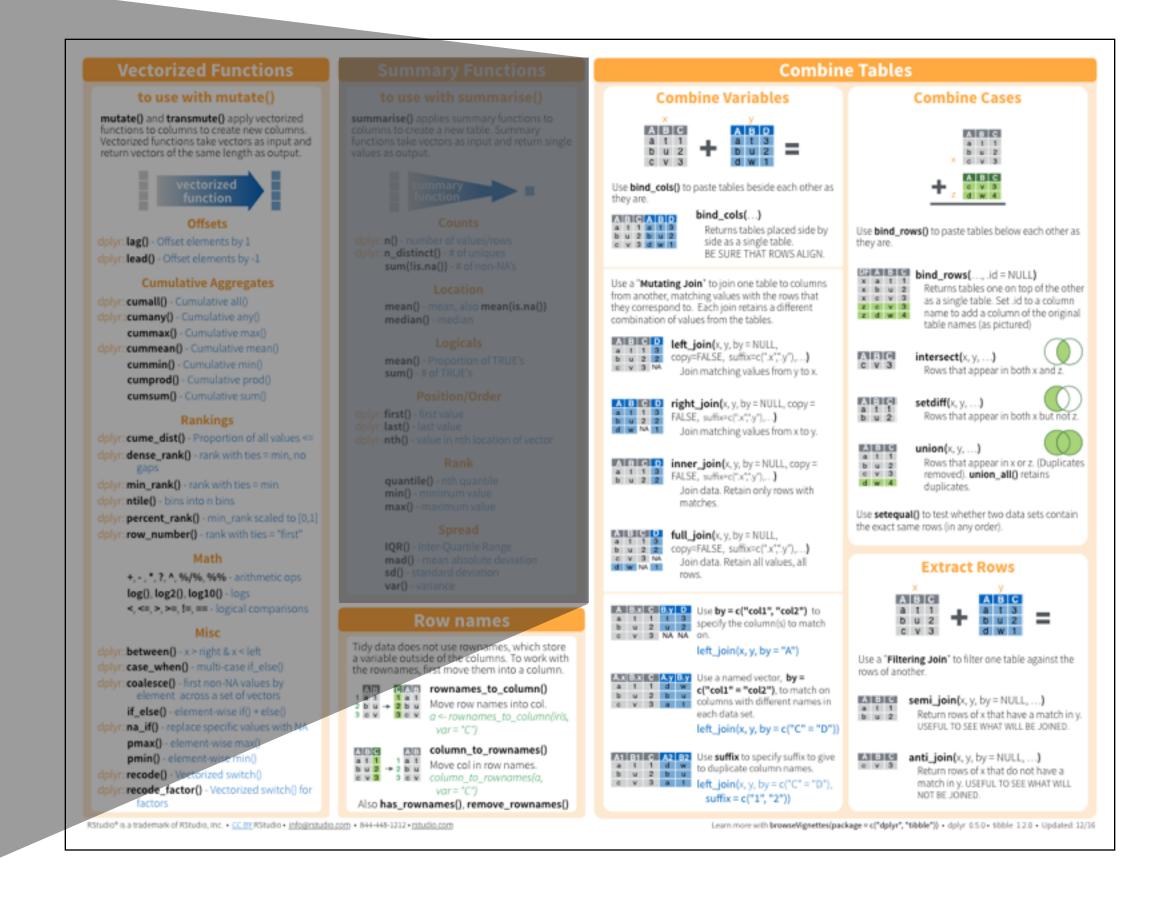
Returns the number of cases (rows) Very useful!



Summary functions

Take a vector as input.
Return a single value as output.







n() and n_distinct()

Two helper functions for summarise.

```
summarise(storms,
   n = n(), # Number of cases / rows
   n_wind = n_distinct(wind) # number of unique values
)
```

storm	wind	pressure	date	
Alberto	110	1007	2000-08-12	
Alex	45	1009	1998-07-30	
Allison	65	1005	1995-06-04	
Ana	40	1013	1997-07-01	
Arlene	50	1010	1999-06-13	
Arthur	45	1010	1996-06-21	

n	n_wind
6	5



Your Turn

- 1. Add a new column to the data that changes the prop to a percentage
- 2. Determine how many unique names appear in the data set.
- 3. Create a summary that displays the min, mean, and max prop for your name.
- 4. Use three dplyr verbs plus n() to determine how many times a single name was given to more than 1% of the boys or girls in a year.



```
mutate(babynames, percent = prop * 100)
```

```
summarize(babynames, n = n_{distinct(name)})
```

```
garrett <- filter(babynames, name == "Garrett", sex == "M")
summarise(garrett, min = min(prop), mean = mean(prop),
  max = max(prop))</pre>
```

```
babynames2 <- mutate(babynames, percent = prop * 100)
babynames3 <- filter(babynames2, percent > 1)
summarise(babynames3, nn = n())
```

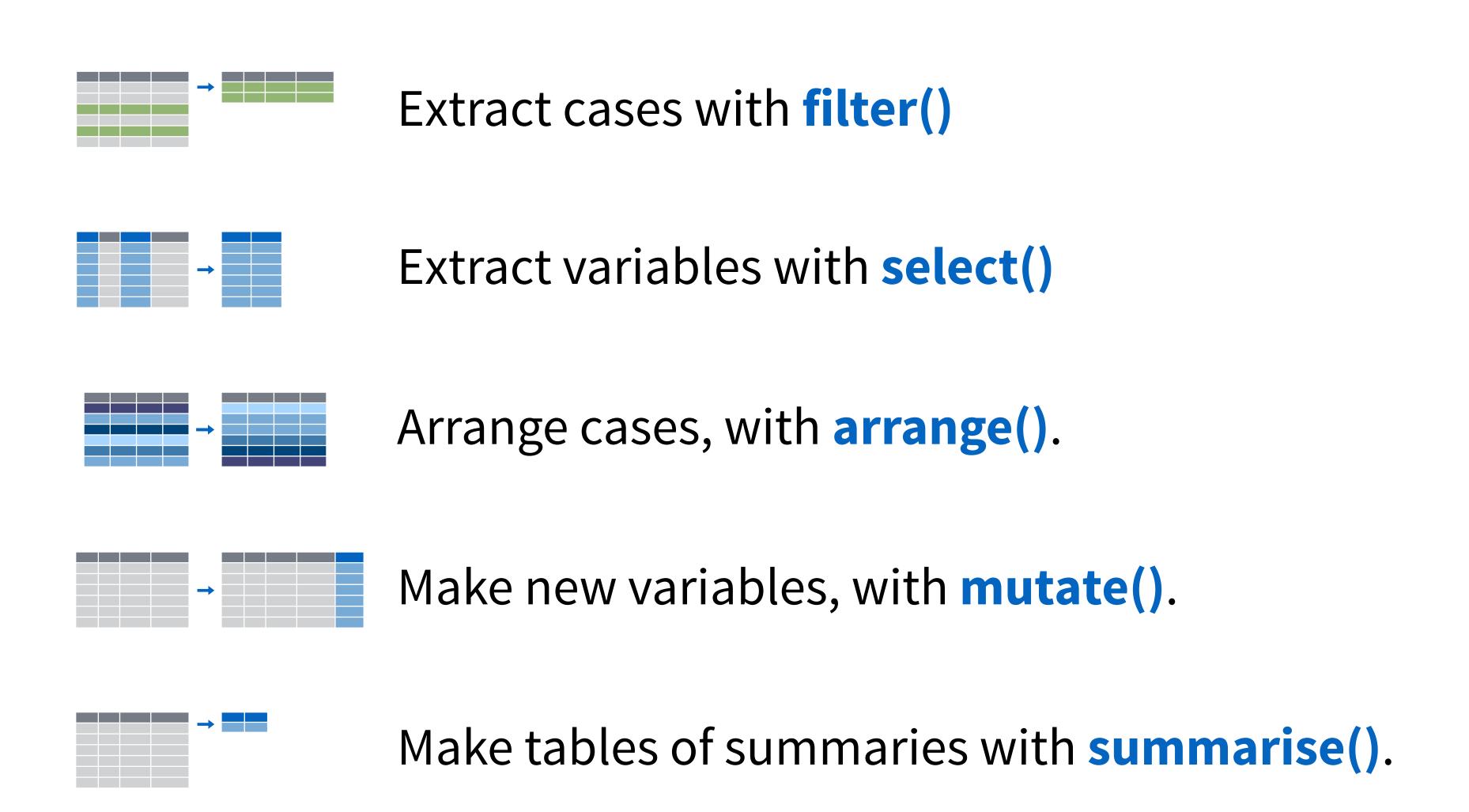
```
mutate(babynames, percent = prop * 100)
```

```
summarize(babynames, n = n_{distinct(name)})
```

```
garrett <- filter(babynames, name == "Garrett", sex == "M")
summarise(garrett, min = min(prop), mean = mean(prop),
  max = max(prop))</pre>
```

```
babynames2 <- mutate(babynames, percent = prop * 100)
babynames3 <- filter(babynames2, percent > 1)
count(babynames3)
```

Recap: Single table verbs





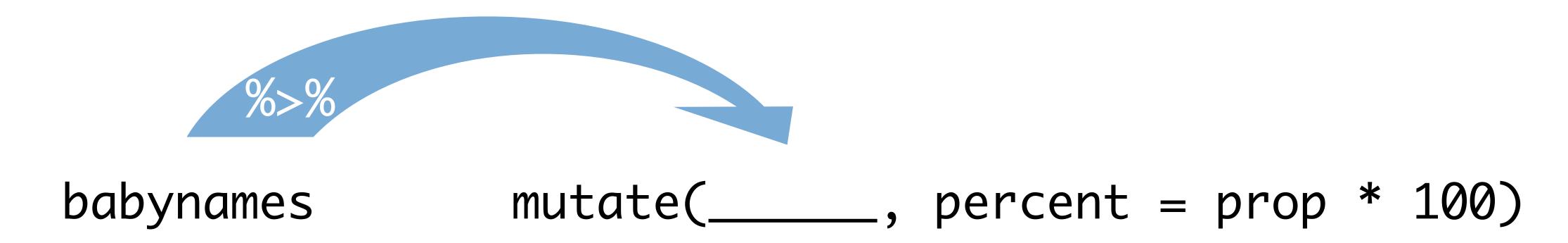
```
mutate(babynames, percent = prop * 100)
```

```
summarize(babynames, n = n_{distinct(name)})
```

```
garrett <- filter(babynames, name == "Garrett", sex == "M")
summarise(garrett, min = min(prop), mean = mean(prop),
  max = max(prop))</pre>
```

```
babynames2 <- mutate(babynames, percent = prop * 100)
babynames3 <- filter(babynames2, percent > 1)
summarise(babynames3, nn = n())
```

The pipe operator %>%



Passes result on left into first argument of function on right. So, for example, these do the same thing. Try it.

```
mutate(babynames, percent = prop * 100)
babynames %>% mutate(percent = prop * 100)
```



```
garrett <- filter(babynames, name == "Garrett", sex == "M")
summarise(garrett, min = min(prop), mean = mean(prop),
  max = max(prop))</pre>
```

```
filter(babynames, name == "Garrett", sex == "M") %>%
  summarise(min = min(prop), mean = mean(prop),
  max = max(prop))
```

```
garrett <- filter(babynames, name == "Garrett", sex == "M")
summarise(garrett, min = min(prop), mean = mean(prop),
  max = max(prop))</pre>
```

```
babynames %>%
  filter(name == "Garrett", sex == "M") %>%
  summarise(min = min(prop), mean = mean(prop),
  max = max(prop))
```

Shortcut to type %>%



foo_foo <- little_bunny()</pre>

```
foo_foo2 <- hop_through(foo_foo, forest)
foo_foo3 <- scoop_up(foo_foo2, field_mouse)
bop_on(foo_foo3, head)</pre>
```

VS.

```
foo_foo %>%
hop_through(forest) %>%
scoop_up(field_mouse) %>%
bop_on(head)
```

```
foo_foo <- little_bunny()</pre>
```

```
bop_on(
  scoop_up(
    hop_through(foo_foo, forest),
    field_mouse
  head
```



Your Turn

Rewrite the code below to use the pipe operator. Then run it to ensure that it works.

babynames

```
babynames2 <- mutate(babynames, percent = prop * 100)
babynames3 <- filter(babynames2, percent > 1)
summarise(babynames3, nn = n())
```



```
babynames %>%

mutate(percent = prop * 100) %>%

filter(percent >= 1) %>%

summarize(nn = n())
```



Grouping Cases

Your Turn

Are there more boys in the data set or girls?

Outline a strategy with your group and then find out.



```
girls <- babynames %>%
  filter(sex == "F") %>%
  summarise(total = sum(n))
# 167070477
boys <- babynames %>%
  filter(sex == "M") %>%
  summarise(total = sum(n))
# 170064949
```



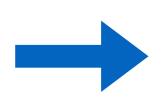
Toy data

pollution

city	particle size	amount (µg/m³)	
New York	large	23	
New York	small	14	
London	large	22	
London	small	16	
Beijing	large	121	
Beijing	small	56	



city	particle size	amount (μg/m³)
New York	large	23
New York	small	14
London	large	22
London	small	16
Beijing	large	121
Beijing	small	56



mean	sum	n
42	252	6

pollution %>%
 summarise(mean = mean(amount), sum = sum(amount), n = n())

city	particle size	amount (µg/m³)
New York	large	23
New York	small	14
London	large	22
London	small	16
Beijing	large	121
Beijing	small	56

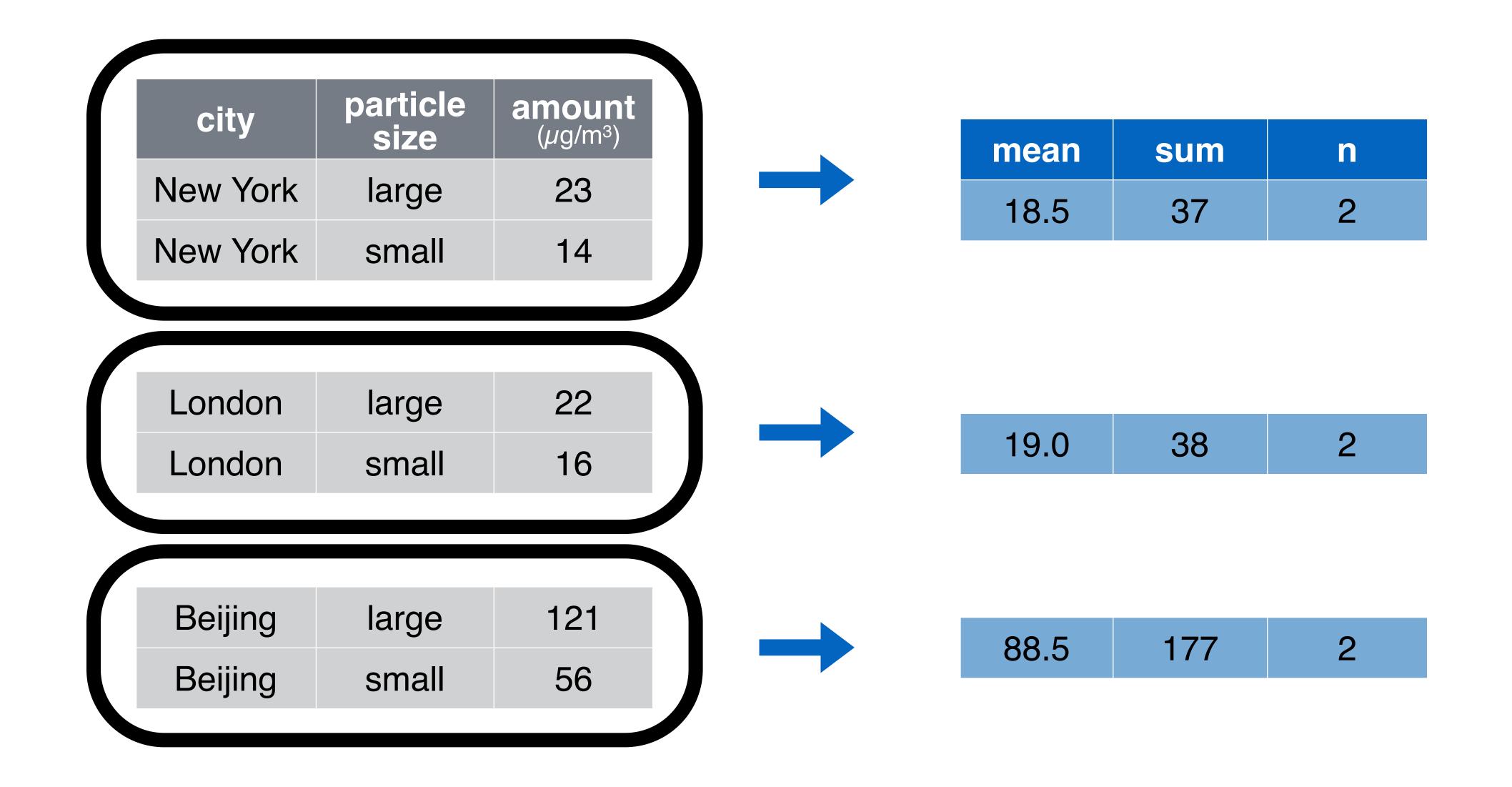
mean	sum	n
42	252	6



city	particle size	amount (µg/m³)
New York	large	23
New York	small	14
London	large	22
London	small	16
Beijing	large	121
Beijing	small	56

mean	sum	n
42	252	6





group_by() + summarise()



city	particle size	amount (µg/m³)
New York	large	23
New York	small	14
London	large	22
London	small	16
Beijing	large	121
Beijing	small	56

city	particle size	amount (µg/m³)
New York	large	23
New York	small	14

London	large	22
London	small	16

Beijing	large	121
Beijing	small	56

city	mean	sum	n
New York	18.5	37	2
London	19.0	38	2
Beijing	88.5	177	2

```
pollution %>%
  group_by(city) %>%
  summarise(mean = mean(amount), sum = sum(amount), n = n())
```

Groups cases by common values.

```
group_by(.data, ...)
```

data frame to transform

column(s) to group by (will group by combinations of values if more than one column is specified)



Groups cases by common values.

```
.data %>% group_by(...)

column(s) to group by
(will group by combinations of values if more than one column is specified)
```



Groups cases by common values.

```
babynames %>%
  group_by(sex)
```

```
Source: local data frame [1,825,433 x 5]
```

Groups: sex [2]

```
      year
      sex
      name
      n
      prop

      <dbl> <chr> 1
      1880
      F
      Mary
      7065
      0.07238359
```



Groups cases by common values.

```
babynames %>%
  group_by(sex) %>%
  summarise(total = sum(n))
```

sex	total
F	167070477
M	170064949

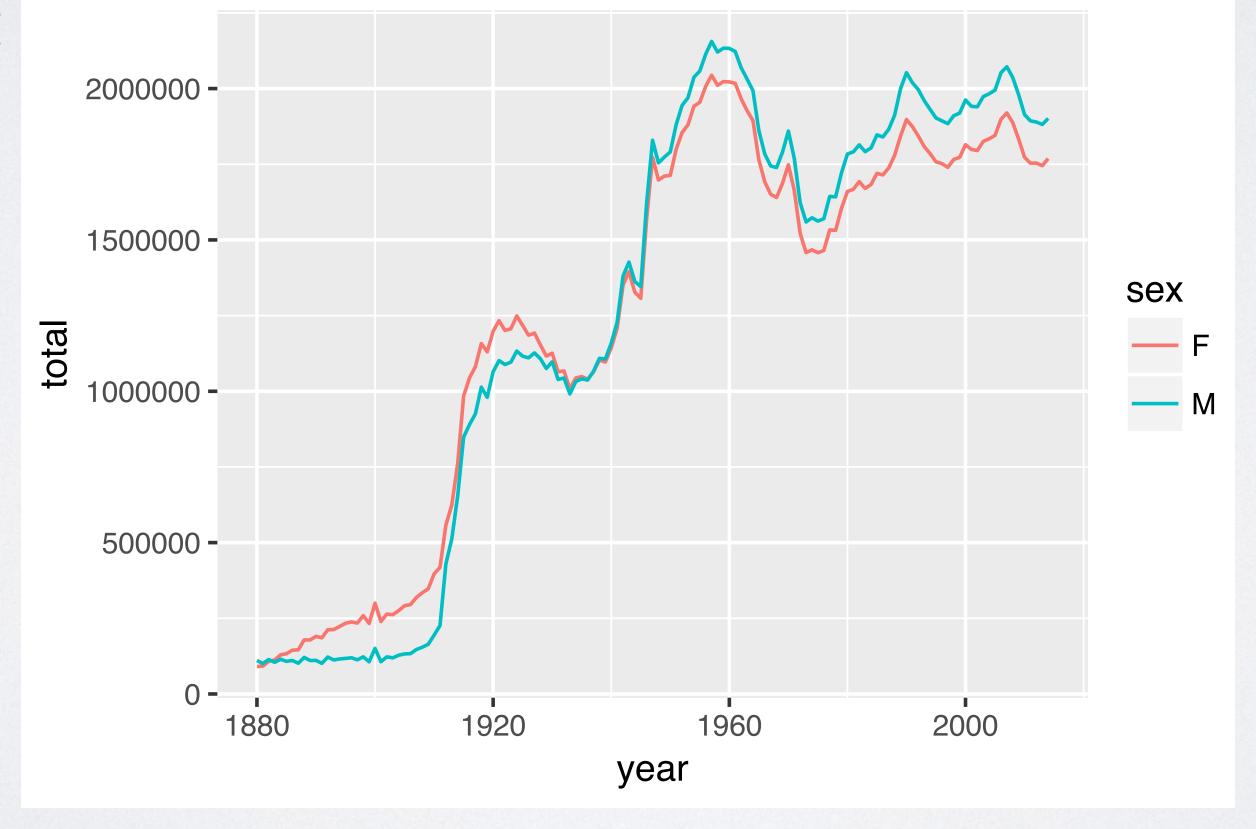


Your Turn

Does the ratio of boys and girls change over time?

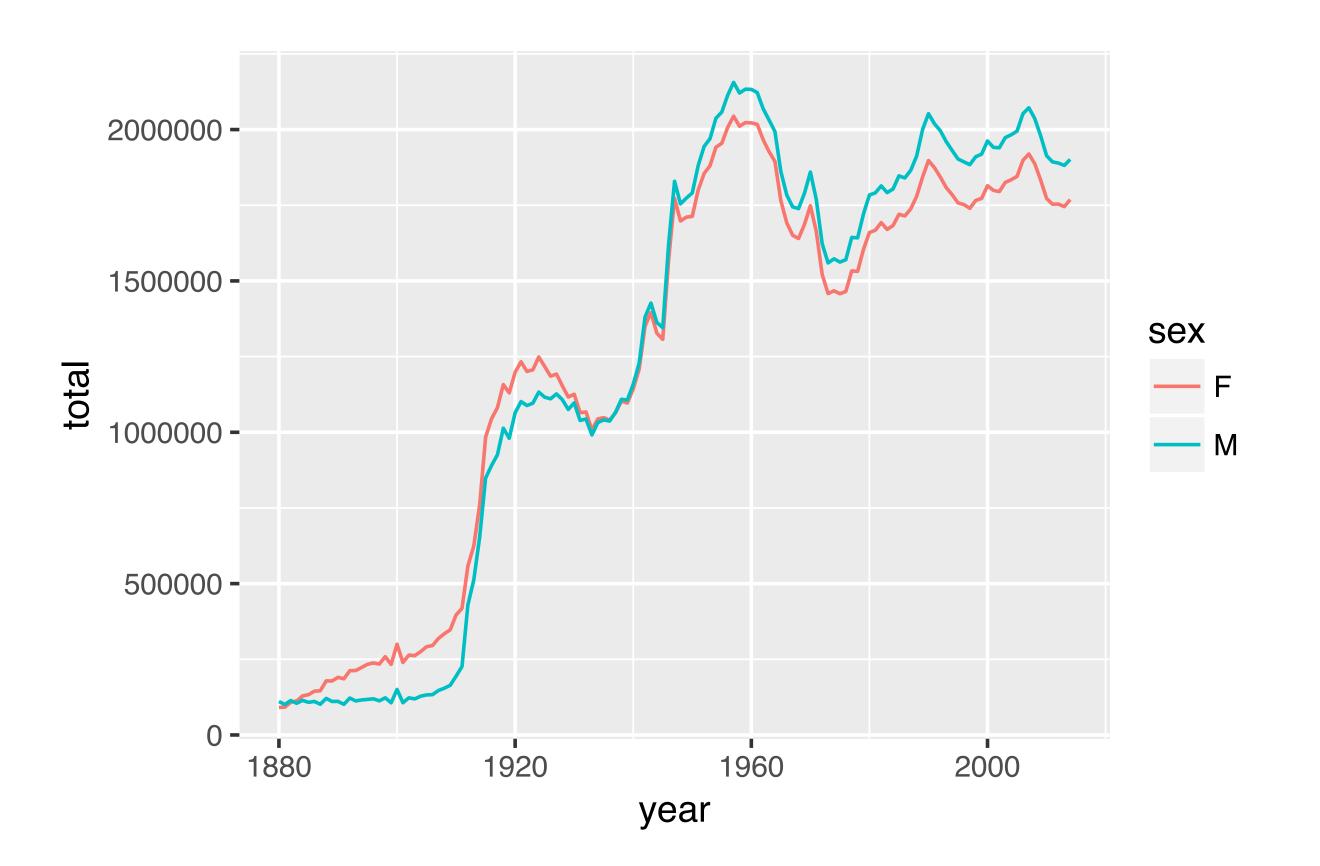
Use group_by() to group by year and sex. Then use the result to

make this plot:





```
babynames %>%
  group_by(year, sex) %>%
  summarise(total = sum(n)) %>%
  ggplot(aes(x = year, y = total, color = sex)) +
    geom_line()
```





ungrouping

summarise() removes one grouping variable each time you call it.

```
babynames %>%
  group_by(year, sex)
```

```
Source: lecal data frame [1,825,433 x 5]
Groups: year, sex [270]
```

```
year sex name n prop
<dbl>
<dbl>
<dbl>
<math display="block"><dbl></math display="block"><dbl></math display="block"><dbl><math display="block"><dbl><math display="block"><dbl><math display="block"><math display="block">
```



ungrouping

summarise() removes one grouping variable each time you call it.

```
babynames %>%
  group_by(year, sex) %>%
  summarise(total = n())

    Source: local data frame [270 x 3]
    Groups: year [?])
```

```
year sex total

<dbl> <chr> <int>

1
1880
F
90993
```



ungrouping

summarise() removes one grouping variable each time you call it.

```
babynames %>%
  group_by(year, sex) %>%
  summarise(total = n()) %>%
  summarise(total = n())
```

```
# A tibble: 135 x 2
    year total
    <dbl> <int>
1 1880 2
2 1881 2
```



ungroup()

Removes grouping criteria from a data frame.

```
babynames %>%
  group_by(year, sex) %>%
  ungroup()
```



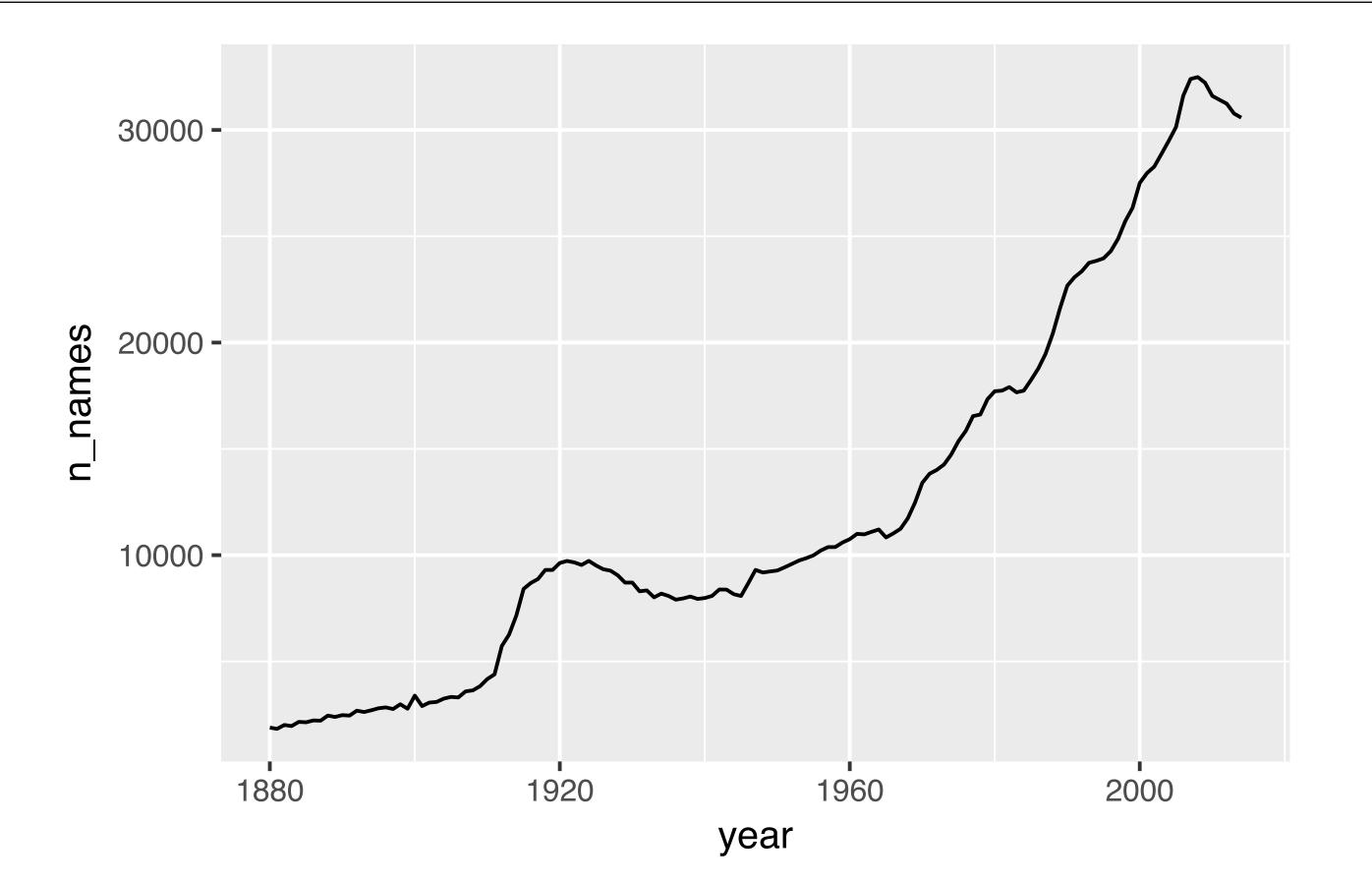
Your Turn

For both exercises, use the %>% operator whenever possible:

- 1. Plot the number of unique names by year over time. Does it change?
- 2. Plot the average number of children per name by year over time (total number of children / number of unique names). Does the plot tell a different story? Why?

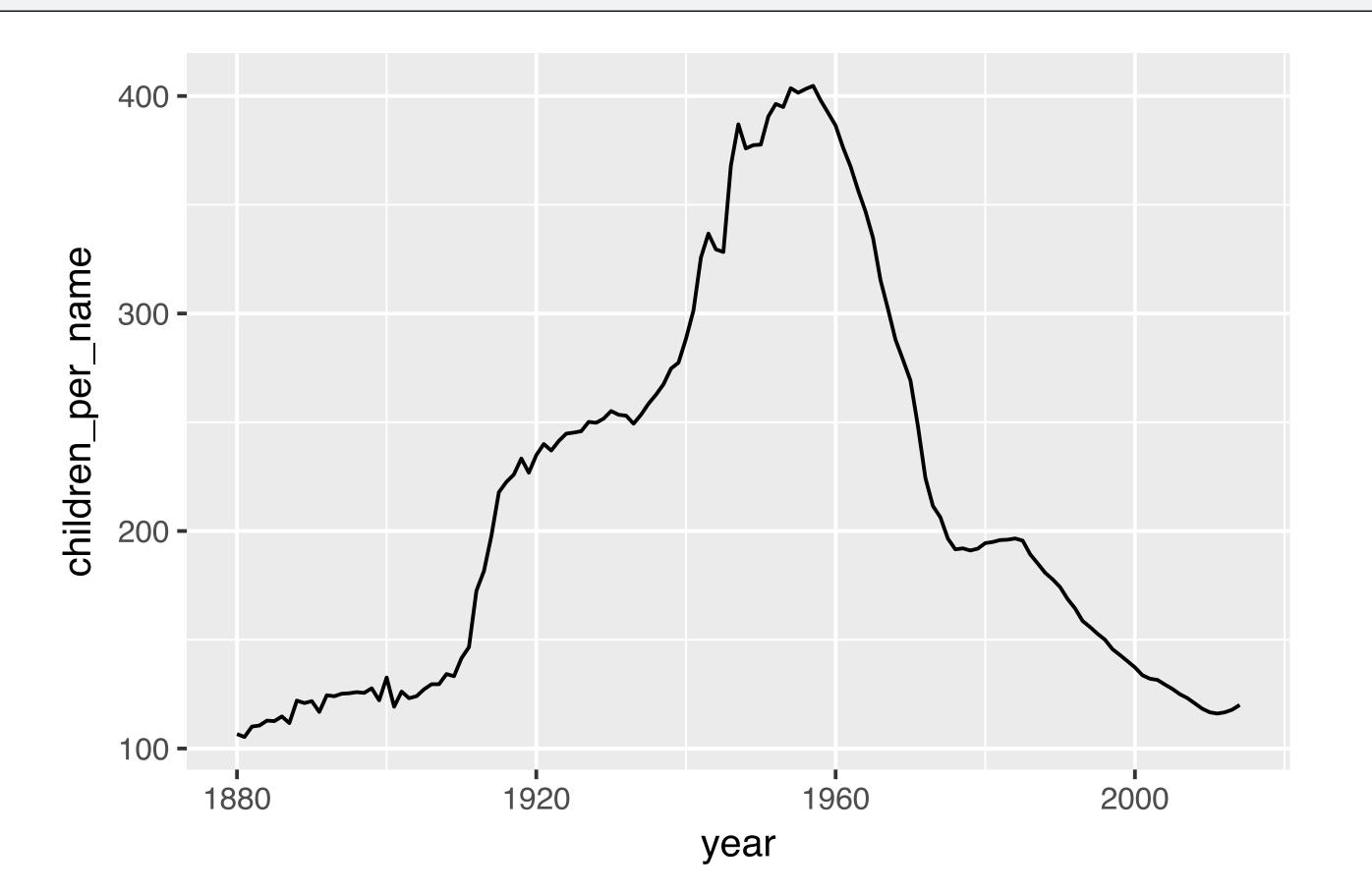


```
babynames %>%
  group_by(year) %>%
  summarise(n_names = n_distinct(name)) %>%
  ggplot(aes(year, n_names)) + geom_line()
```





```
babynames %>%
  group_by(year) %>%
  summarise(n_names = n_distinct(name), n_children = sum(n)) %>%
  mutate(children_per_name = n_children / n_names) %>%
  ggplot(aes(year, children_per_name)) + geom_line()
```





Quiz

For a given year, what does the difference between n() and n_distinct(name) reveal?

```
babynames %>%
  filter(year == 1930, n > 500) %>%
  summarise(n = n(),
    n_name = n_distinct(name)) %>%
  mutate(diff = n - n_name)
# A tibble: 1 \times 3
      n n_name
  <int> <int> <int>
    549
           541
```

Quiz

For a given year, what does the difference between n() and n_distinct(name) reveal?

```
babynames %>%
  filter(year == 1930, n >= 500) %>%
  summarise(n = n(),
    n_name = n_distinct(name)) %>%
  mutate(diff = n - n_name)
# A tibble: 1 \times 3
      n n_name
  <int> <int> <int>
    549
           541
```

name
Billie
Bobbie
Jackie
Jessie
Jimmie
Johnnie
Marion
Willie

Your Turn

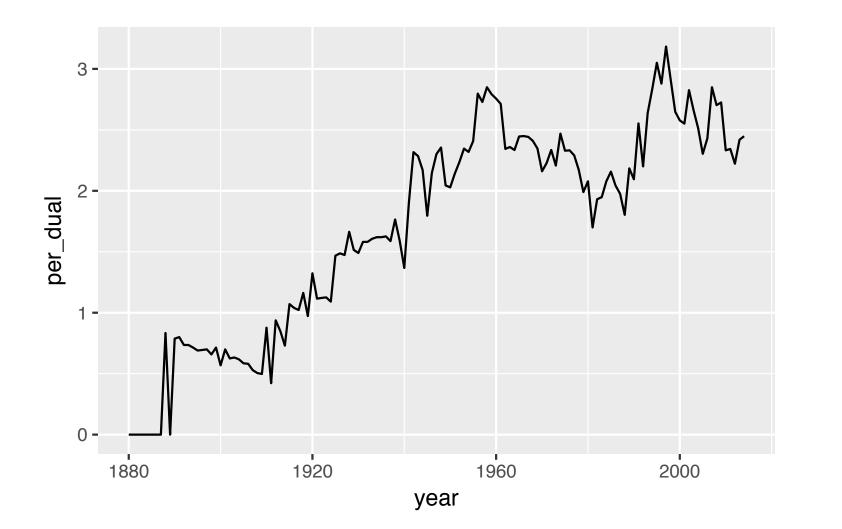
Remove all cases where n < 500 (to minimize data entry errors).

Then, for each year, calculate the percent of names that are used for both sexes.

Then plot how the percent of dual sex names changes over time.



```
babynames %>%
  filter(n > 500) %>%
 group_by(year) %>%
  summarise(nn = n(), n_names = n_distinct(name)) \%>%
  mutate(per_dual = (nn - n_names) / n_names * 100) %>%
 ggplot(aes(x = year, y = per_dual)) +
    geom_line()
```





Two table verbs (joining data sets)

nycflights13

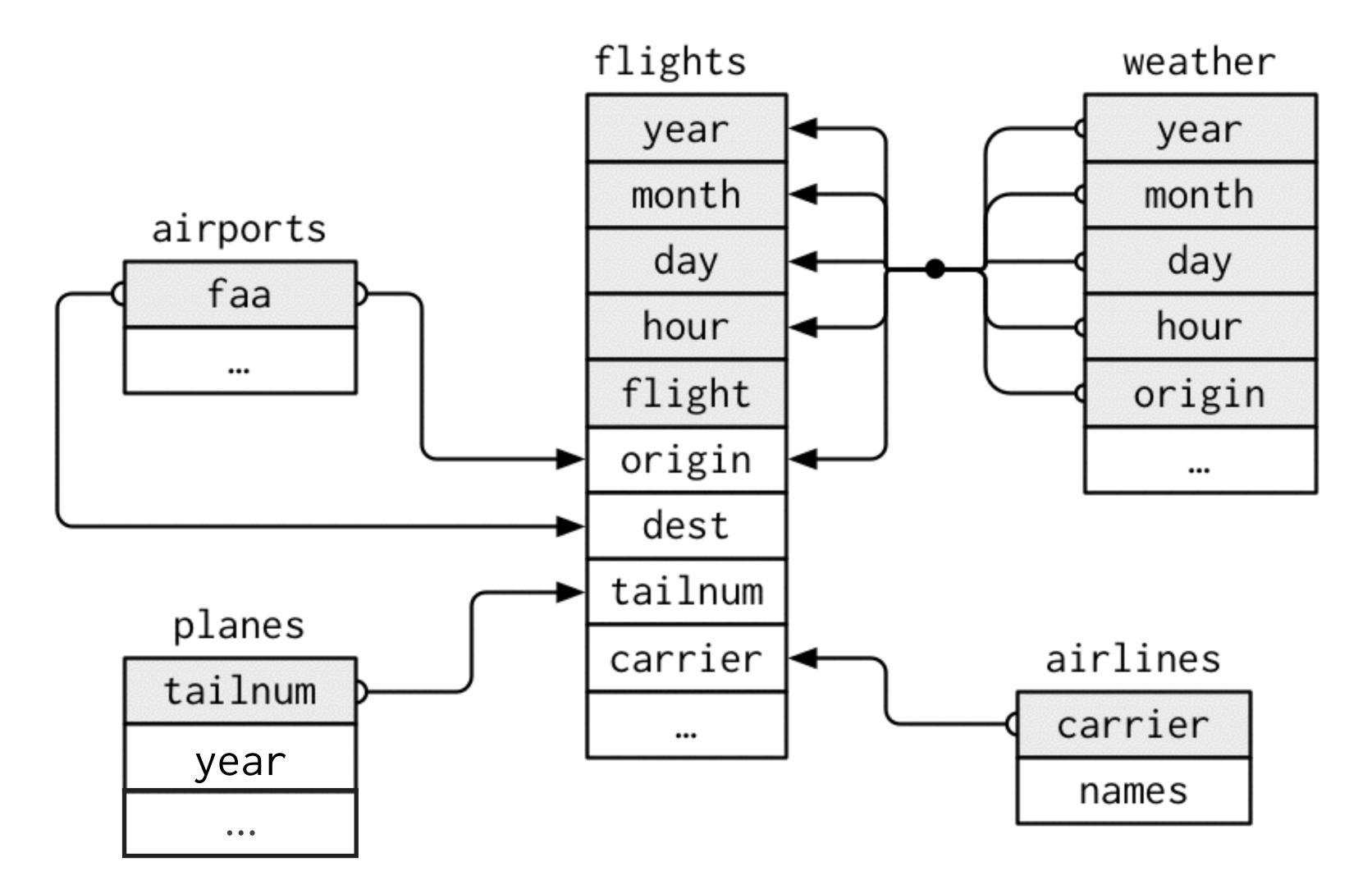


Data about every flight that departed La Guardia, JFK, or Newark airports in 2013

```
# install.packages("nycflights13")
library(nycflights13)
```



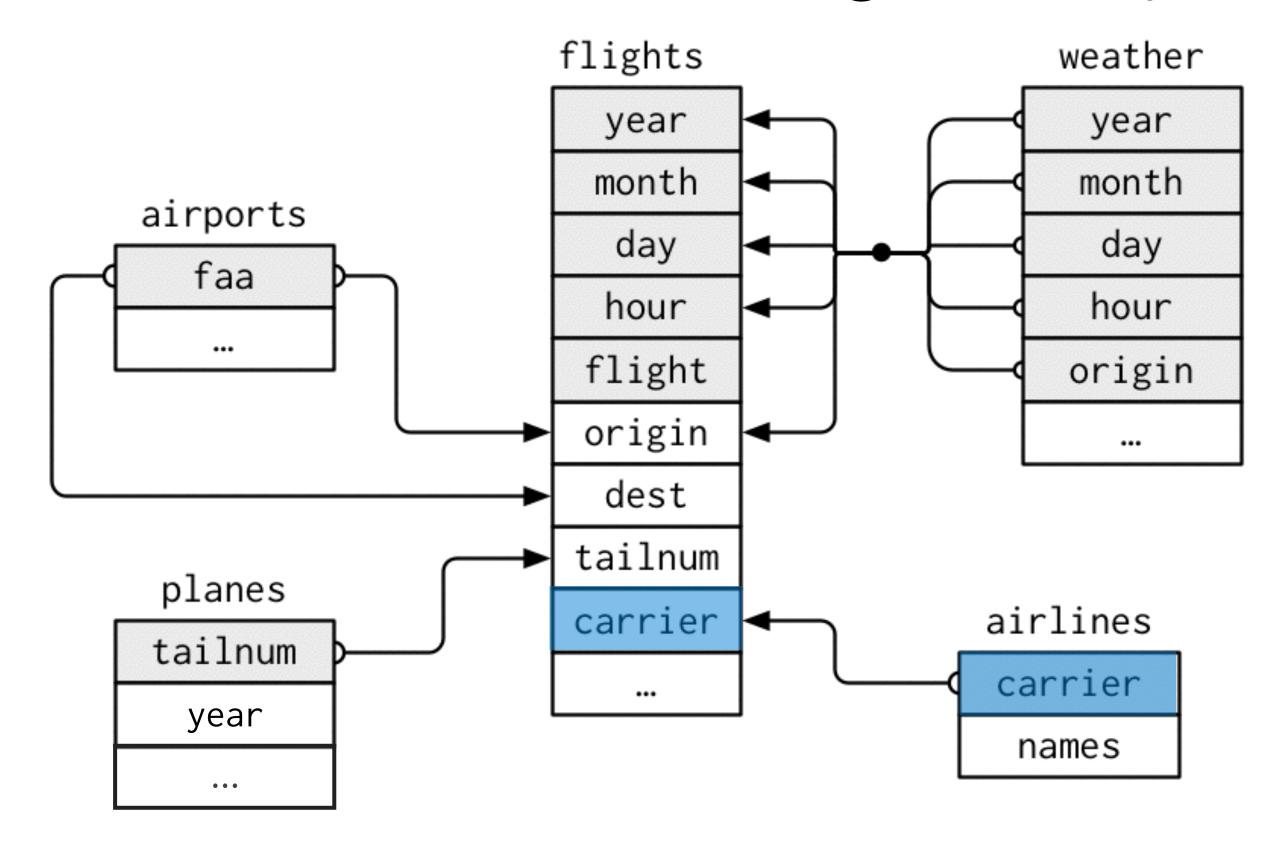
nycflights13





nycflights13

What airline had the longest delays?





Airline names

View(flights["carrier"])

View(airlines)

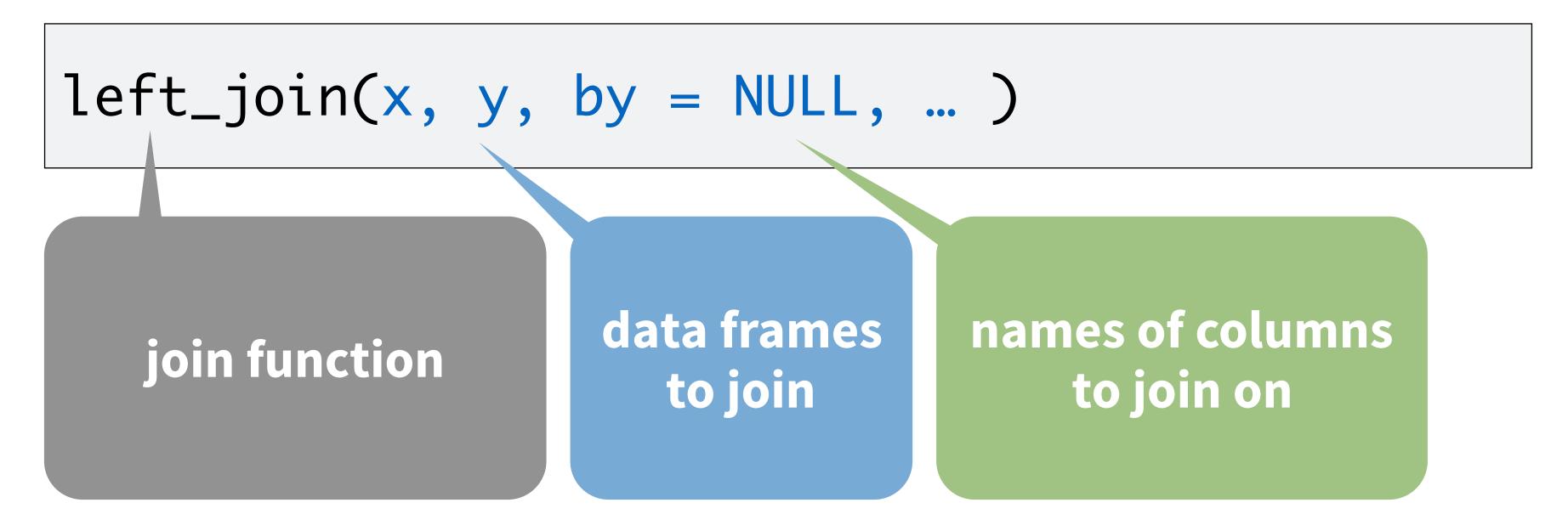
	carrier
1	UA
2	UA
3	AA
4	B6
5	DL
6	UA
7	B6

	carrier	name
1	9E	Endeavor Air Inc.
2	AA	American Airlines Inc.
3	AS	Alaska Airlines Inc.
4	B6	JetBlue Airways
5	DL	Delta Air Lines Inc.
6	EV	ExpressJet Airlines Inc.
7	F9	Frontier Airlines Inc.

mutatingjoins

common syntax

Each join function returns a data frame / tibble.





Toy data

```
band <- tribble(
    ~name, ~band,
    "Mick", "Stones",
    "John", "Beatles",
    "Paul", "Beatles"
)</pre>
```

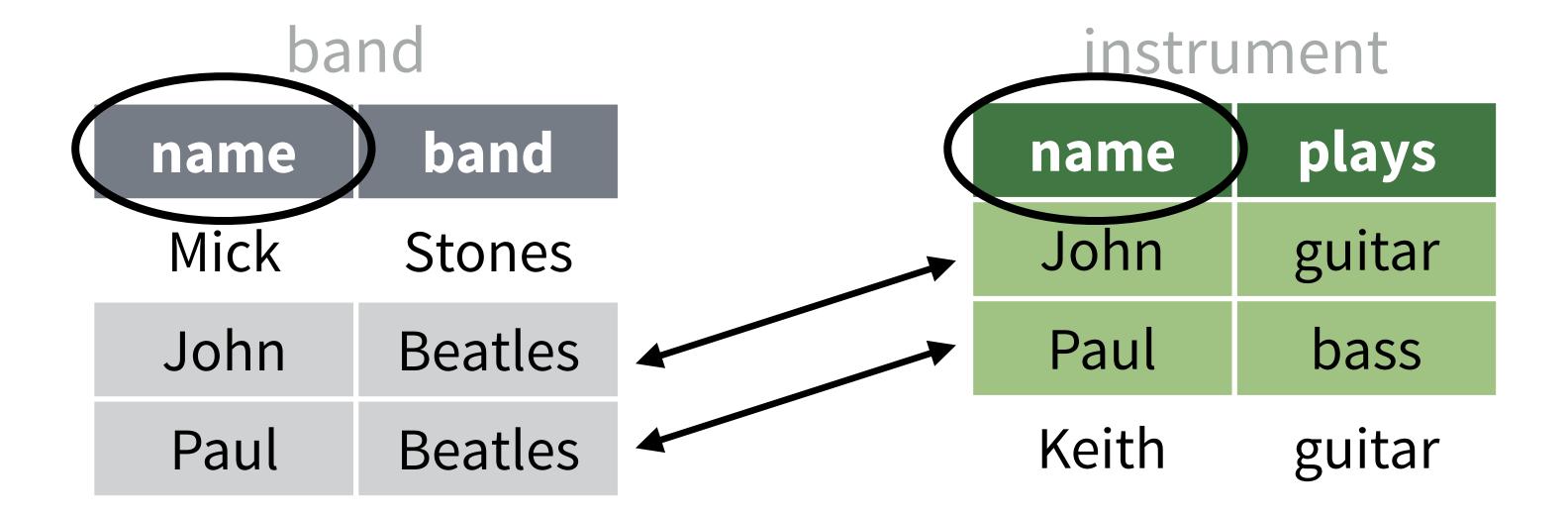
band

name	band
Mick	Stones
John	Beatles
Paul	Beatles

name	plays
John	guitar
Paul	bass
Keith	guitar



Toy data





left

band

name	band
Mick	Stones
John	Beatles
Paul	Beatles

name	plays
John	guitar
Paul	bass
Keith	guitar

name	band	plays
Mick	Stones	<na></na>
John	Beatles	guitar
Paul	Beatles	bass



right

right_join(band, instrument, by = "name")

band

name	band
Mick	Stones
John	Beatles
Paul	Beatles

name	plays
John	guitar
Paul	bass
Keith	guitar

name	band	plays
John	Beatles	guitar
Paul	Beatles	bass
Keith	<na></na>	guitar

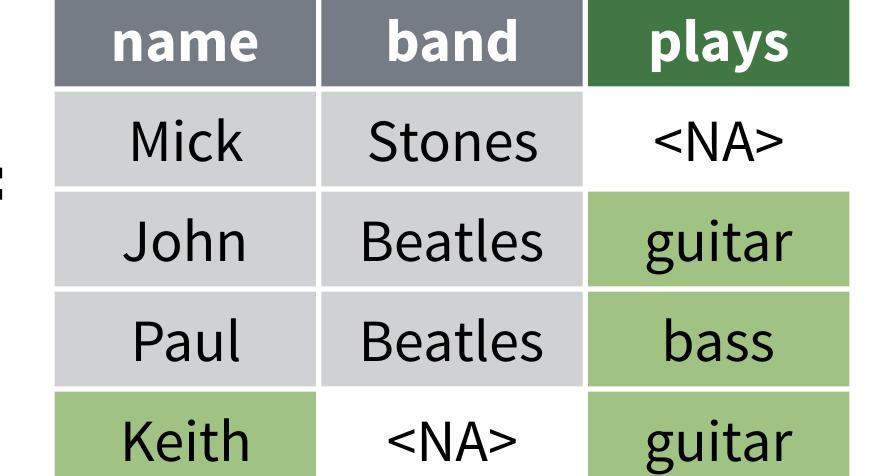


full

band

name	band
Mick	Stones
John	Beatles
Paul	Beatles

name	plays
John	guitar
Paul	bass
Keith	guitar





inner

inner_join(band, instrument, by = "name")

band

name	band
Mick	Stones
John	Beatles
Paul	Beatles

name	plays
John	guitar
Paul	bass
Keith	guitar

name	band	plays
John	Beatles	guitar
Paul	Beatles	bass



Airline names

View(flights["carrier"])

View(airlines)

	carrier
1	UA
2	UA
3	AA
4	B6
5	DL
6	UA
7	B6

	carrier [‡]	name
1	9E	Endeavor Air Inc.
2	AA	American Airlines Inc.
3	AS	Alaska Airlines Inc.
4	B6	JetBlue Airways
5	DL	Delta Air Lines Inc.
6	EV	ExpressJet Airlines Inc.
7	F9	Frontier Airlines Inc.

Your Turn

Which airlines had the largest arrival delays? Work in groups to complete the code below.

1. Join airlines to flights

2. Compute and order the average arrival delays by airline. Display full names, no codes.



```
flights %>%
  drop_na(arr_delay) %>%
  left_join(airlines, by = "carrier") %>%
  group_by(name) %>%
  summarise(delay = mean(arr_delay)) %>%
  arrange(delay)
## # A tibble: 16 × 2
                                   delay
##
                          name
                                   <dbl>
##
                         <chr>
           Alaska Airlines Inc. -9.9308886
## 1
          Hawaiian Airlines Inc. -6.9152047
## 2
          American Airlines Inc. 0.3642909
## 3
            Delta Air Lines Inc. 1.6443409
## 4
                 Virgin America 1.7644644
## 5
```



Toy data

band

name	band
Mick	Stones
John	Beatles
Paul	Beatles

```
instrument2 <- tribble(
    ~artist, ~plays,
    "John", "guitar",
    "Paul", "bass",
    "Keith", "guitar"
)</pre>
```

artist	plays
John	guitar
Paul	bass
Keith	guitar



What is the names do not match?

Use a named vector to match on variables with different names.

```
left_join(band, instrument2, by = c("name" = "artist"))
```

A named vector

The name of the element = the column name in the first data set

The value of the element = the column name in the second data set



common syntax - matching names

 $left_join(band, instrument2, by = c("name" = "artist"))$

band

name	band
Mick	Stones
John	Beatles
Paul	Beatles

artist	plays	
John	guitar	
Paul	bass	'
Keith	guitar	

name	band	plays
Mick	Stones	<na></na>
John	Beatles	guitar
Paul	Beatles	bass



Airport names

View(flights["dest"])

View(airports)

	dest
1	IAH
2	IAH
3	MIA
4	BQN
5	ATL
6	ORD

faa [‡]	name
04G	Lansdowne Airport
06A	Moton Field Municipal Airport
06C	Schaumburg Regional
06N	Randall Airport
09J	Jekyll Island Airport
0A9	Elizabethton Municipal Airport
0.00	

Your Turn

Use flights and airports to compute the distance and average arr_delay by destination airport (names only, not codes). Order by average delay, worst to best.

Hint: use first() to get distance.



```
flights %>%
 drop_na(arr_delay) %>%
 left_join(airports, by = c("dest" = "faa")) \%>\%
 group_by(name) %>%
 summarise(distance = first(distance),
   delay = mean(arr_delay)) %>%
 arrange(desc(delay))
## # A tibble: 101 × 3
##
                             name distance
                                               delay
                                               <dbl>
##
                             <chr> <dbl>
             Columbia Metropolitan 602 41.76415
                                       1215 33.65986
## 2
                        Tulsa Intl
## 3
                                       1325 30.61905
                 Will Rogers World
```

filteringjoins

filteringjoins

Mutating joins use information from one data set to add variables to another data set (like mutate())

Filtering joins use information from one data set **to extract cases** from another data set (like **filter()**)



semi

semi_join(band, instrument, by = "name")

band

name	band
Mick	Stones
John	Beatles
Paul	Beatles

name	plays
John	guitar
Paul	bass
Keith	guitar

name	band
John	Beatles
Paul	Beatles



anti

anti_join(band, instrument, by = "name")

band

name	band
Mick	Stones
John	Beatles
Paul	Beatles

name	plays	name	band
John	guitar	Mick	Stones
Paul	bass		
Keith	guitar		



Airport names

View(flights["dest"])

View(airports)

	dest
1	IAH
2	IAH
3	MIA
4	BQN
5	ATL
6	ORD

faa [‡]	name
04G	Lansdowne Airport
06A	Moton Field Municipal Airport
06C	Schaumburg Regional
06N	Randall Airport
09J	Jekyll Island Airport
0A9	Elizabethton Municipal Airport
0.00	

Your Turn

- 1. How many airports in airports are serviced by flights originating in New York (i.e. flights in our data set)?
- 2. How many flights in flights flew to an airport not listed in airports?



```
airports %>%
  semi_join(flights, by = c("faa" = "dest"))
## # A tibble: 101 x 7
```

```
flights %>%
  anti_join(airports, by = c("dest" = "faa"))
## # A tibble: 7,602 x 19
```



```
flights %>%
  anti_join(airports, by = c("dest" = "faa")) \%>\%
  distinct(dest)
# A tibble: 4 × 1
   dest
  <chr>>
    PSE
   STT
    SJU
    BQN
```



distinct()

Removes rows with duplicate values (in a column).

distinct(df, name)

df

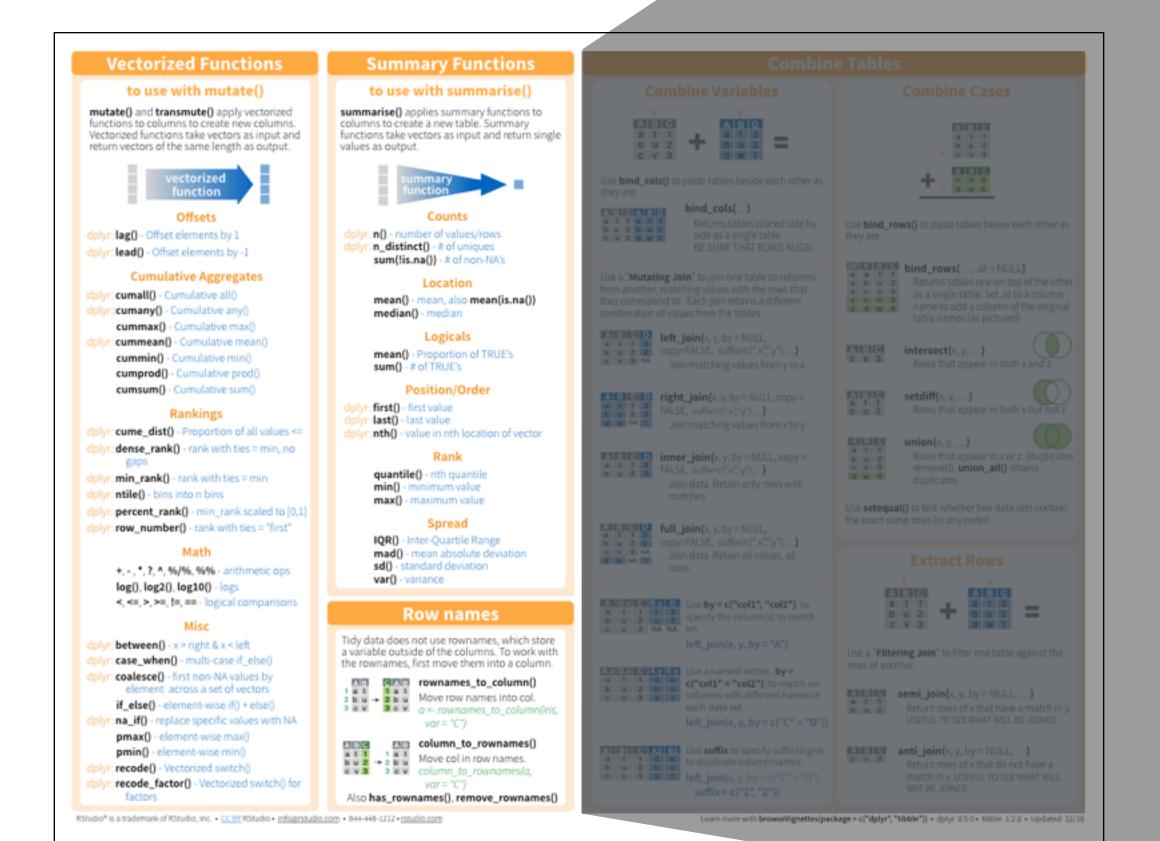
name	band		name
Mick	Stones		Mick
John	Beatles		John
John	Zeppelin		



Recap: Two table verbs



Two table verbs

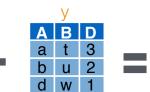


Combine Tables

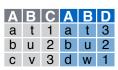
Combine Variables







Use **bind_cols()** to paste tables beside each other as



bind_cols(...)

Returns tables placed side by side as a single table. BE SURE THAT ROWS ALIGN.

Use a "Mutating Join" to join one table to columns from another, matching values with the rows that they correspond to. Each join retains a different combination of values from the tables.



A B C D a t 1 3 **left_join(**x, y, by = NULL, b u 2 2 copy=FALSE, suffix=c(".x",".y"),...) Join matching values from y to x.



A B C D right_join(x, y, by = NULL, copy = a t 1 3 b u 2 2 FALSE, suffix=c(".x",".y"),...) Join matching values from x to y.



A B C D inner_join(x, y, by = NULL, copy = a t 1 3 b u 2 2 FALSE, suffix=c(".x",".y"),...)

Join data. Retain only rows with matches.

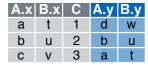


A B C D full_join(x, y, by = NULL, b u 2 2 copy=FALSE, suffix=c(".x",".y"),...) Join data. Retain all values, all



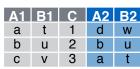
A B.x C B.y D Use by = c("col1", "col2") to a t 1 t 3 b u 2 u 2 specify the column(s) to match

 $left_join(x, y, by = "A")$



 $A.x \mid B.x \mid C \mid A.y \mid B.y \mid$ Use a named vector, **by** = a t 1 d w c("col1" = "col2"), to match on c v 3 a t columns with different names in each data set.

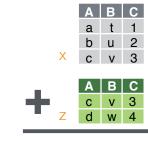
left_join(x, y, by = c("C" = "D"))



A1 B1 C A2 B2 Use **suffix** to specify suffix to give a t 1 d w to duplicate column names.

c v 3 a t left_join(x, y, by = c("C" = "D"), suffix = c("1", "2"))

Combine Cases



Use **bind_rows()** to paste tables below each other as



DF A B C bind_rows(..., .id = NULL)

x b u 2 Returns tables one on top of the other as a single table. Set .id to a column name to add a column of the original table names (as pictured)



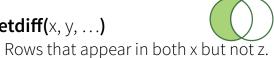
intersect(x, y, ...**)**



Rows that appear in both x and z.

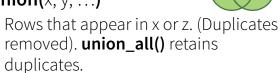


setdiff(x, y, ...**)**



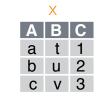


union(x, y, ...**)**



Use **setequal()** to test whether two data sets contain the exact same rows (in any order).

Extract Rows







Use a "Filtering Join" to filter one table against the rows of another.



A B C semi_join(x, y, by = NULL, ...**)**

Return rows of x that have a match in y. USEFUL TO SEE WHAT WILL BE JOINED.



anti_join(x, y, by = NULL, ...**)**

Return rows of x that do not have a match in y. USEFUL TO SEE WHAT WILL NOT BE JOINED.



Tidy tools

Tidy tools

Functions are easiest to use when they are:

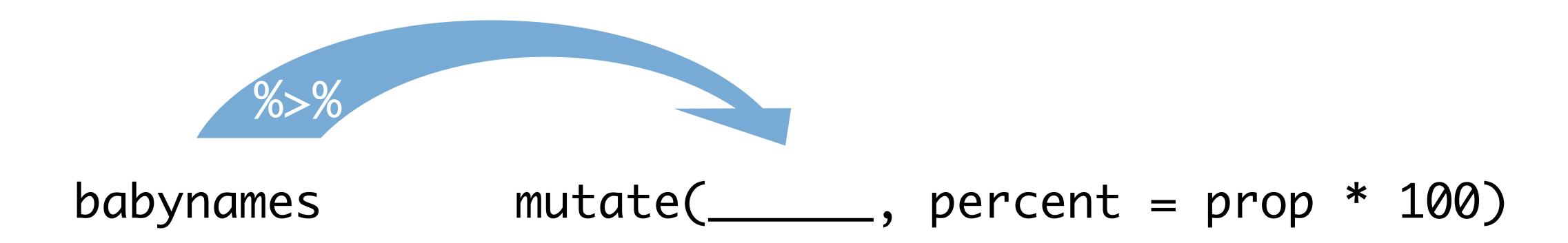
- 1. Simple They do one thing, and they do it well
- 2. **Composable** They can be combined with other functions for multi-step operations
- 3. Smart They can use R objects as input.

Tidy functions do these things in a specific way.

1. Simple - They do one thing, and they do it well

```
filter() - extract cases
arrange() - reorder cases
group_by() - group cases
select() - extract variables
mutate() - create new variables
summarise() - summarise variables / create cases
```

2. Composable - They can be combined with other functions for multi-step operations



Each dplyr function takes a data frame as its first argument and returns a data frame. As a result, you can directly pipe the output of one function into the next.

3. Smart - They can use R objects as input.

TODO: Dplyr functions use non-standard evaluation, which means that you cannot simply pass an R object.

babynames %>% filter(n > 500)

These objects are looked up in the scope of x

These objects are looked up in babynames

x < - n > 500

babynames %>% filter(x) # ERROR!



_ functions

Every major dplyr function comes with a programming friendly version that accepts formulas. The version has an _ at the end of its name.

```
resion as a formula

x <- ~n > 500
babynames %>% filter_(x) # Works :)
```

Data Transformation with

