

Cluster Difference Imaging Photometric Survey (CDIPS) II. TOI837: A Validated Jupiter-Sized Planet in IC 2602

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ABSTRACT

We report the discovery of TOI 837.01 and its validation as a transiting planet. We characterize the system using data from the NASA *Transiting Exoplanet Survey Satellite* (TESS), the ESA Gaia mission, ground-based photometry, and spectroscopy from CTIO1.5/CHIRON, MPG2.2/FEROS, and AAT/Veloce. We find that TOI837 is a $T = 9.9$ G-dwarf in IC 2602 (the “Southern Pleiades”). The star and validated planet are therefore 30 ± 20 million years old. The planet is warm ($P = 8.77$ d) and roughly Jupiter-sized. However, its transits are grazing: $b > 0.92$ at 3σ . From TESS photometry alone, the planetary size lies within $0.58\text{--}3.87 R_{\text{Jup}}$, due to the degeneracy between the planetary size and the impact parameter of the transit. From radial velocity monitoring, we limit the mass of planet to less than $2.22 M_{\text{Jup}}$ (3σ). Grazing transits are cause for concern: they usually are indicative of astrophysical false positive scenarios. Our follow-up data render such scenarios highly unlikely. Multi-color photometry requires eclipsing companions to have nearly identical color as TOI837, eliminating hierarchical eclipsing binary scenarios. Background eclipsing binary scenarios are limited by speckle imaging, but formally remain a 0.2% possibility. TOI 837.01 is therefore a validated adolescent exoplanet. Further analysis of its mass, atmosphere, and obliquity should confirm its planetary nature beyond doubt, and will improve our understanding of how the physical and orbital properties of exoplanets change in time.

Keywords: Exoplanets (498), Transits (1711), Exoplanet evolution (491), Stellar ages (1581), Young star clusters (1833)

1. INTRODUCTION

Over the first hundred million years of their lives, exoplanetary systems are expected to undergo major physical and dynamical changes. For a typical Sun-like star, the protoplanetary disk is observed to dissipate within ~ 3 million years (CITE). The planet formation process presumably finishes within this time for gas giants (CITE). The rocky planet population will also be mostly evolved within ~ 3 million years (CITE), but it may undergo significant changes over the next ~ 10 -100 million years through giant impacts. In the solar system, for instance, the Moon was thought to be formed at an age of XX million years through such an impact (CITE).

A number of other processes are thought to happen relatively quickly. Physical changes in the sizes of planets are expected as they contract, and as their atmospheres undergo photoevaporation (CITE, CITE). The relative importance of these two processes is set by the planetary mass, as well as the radiation environment. Photoevaporation in particular can be directly observed in *e.g.*, the He 10830Å line (CITE, CITE). Dynamical changes are expected in the semi-major axes, eccentricities, and stellar obliquities of young planets. When the gas disk is present, the planetary semi-major axis is thought to change due to viscous coupling (CITE). High-eccentricity migration processes including planet-planet scattering (CITE), secular chaos (CITE), and Kozai-Lidov oscillations (CITE) can also occur. The circularization timescale is thought to be such that for any giant planets that migrated early, their orbits should circularize within 100 million years (CITE).

The topic of exoplanetary evolution through time has enticed many observers. However, since most dwarf stars do not appreciably change until evolving off the main sequence, creative approaches must be used to infer stellar ages (?). One approach beginning to bear fruit in exoplanet studies is to search for planets in coeval groups of stars, hereafter “clusters”. This includes the open clusters of yore, as well as the moving groups and stellar associations that began to be uncovered in the late 1990s (?). The ages of these stellar ensembles are inferred through isochrone analyses of color-magnitude diagrams, using a combination of main-sequence turnoff locations, pre-main-sequence isochronal tracks, and averaged MS isochronal ages across known cluster members (*e.g.*, ?, Section 3.4.3). Once calibrated, gyrochronology can also be used to verify the age of a stellar ensemble (CITE: Angus too) (*e.g.*, ???). The ages of planets discovered in these cluster stars are then assumed to equal the age of the larger stellar ensemble.

The first planets to be detected in open clusters were found through radial velocity (RV) measurements of red giants in the Hyades and NGC 2423 (??). Subsequent spectroscopic searches in Praesepe led to the detection of the first hot Jupiter in a cluster (?), and also the first multi-planet sys-

tem in a cluster (?). Surveys of pre-main sequence T Tauri stars in the Taurus star-forming region have also led to the youngest hot Jupiters yet reported (V830 Tau b and CI Tau b ???). A final RV survey of note was conducted by ?, who followed 88 stars in M 67 over 7 years. They reported detections of three hot Jupiters around main sequence stars, and of one giant planet around an evolved star.

The transit method was comparatively slow to catch up. Deep transit searches typically comprising days to weeks of observations were performed for NGC 2158, 6791, and 1245, among other clusters (???). Related projects include a search of M 37 by ?, of Praesepe by ?, and of nine young clusters in the solar neighborhood by the Monitor team (???). Though these studies led to measurements of stellar rotation periods (??) as well as the discovery of pre-main-sequence (PMS) eclipsing binaries (EBs) (?), no definitive transiting planets in open clusters were found. Transit searches in globular clusters were similarly met with null results (??) (CITE: Masuda). These searches were typically sensitive to planets larger than Jupiter, on $\lesssim 3$ day orbital periods. Hot Jupiter occurrence rate limits were derived at the $\lesssim 5\%$ level (*e.g.*, ??). The modern 0.5-1% occurrence rate suggests that these early transit surveys needed a greater data volume, at higher precision for detection to be possible (????).

Kepler (?) observed enough stars for long enough and with sufficient precision to detect transiting planets in open clusters: Kepler-66b and 67b, in the gigayear-old NGC 6811 (?). Though a broken reaction wheel ended the prime Kepler mission, the repurposed K2 (Howell et al. 2014) switched between fields along the ecliptic every quarter-year, and was able to observe far more clusters and young stars. The resulting discoveries made by K2 through its surveys of the Pleiades, Hyades, Praesepe, and Upper Sco were a major inspiration for the present work.

K2-25b, discovered in the Hyades, has a radius ($3.43 R_{\oplus}$) that is larger than older Kepler planets around M dwarfs at similar insolation levels (?). This inflated radius is perhaps a hint that the planet is contracting, or losing its atmosphere (*e.g.*, ???). The super-Neptune sized K2-33b ($P \approx 5.4$ d), found in Upper Sco, showed that at least some close-in planets must form within about 10 Myr (??). Further discoveries included six transiting planets in Praesepe (??), a long-period candidate super-Earth in the Hyades (?), the three-planet K2-136 system in the Hyades (???), and later the two-planet system K2-264 in Praesepe (?). There has also recently been a detection by K2 of a Jupiter-sized planet orbiting every 24 days around V1298 Tau (?).

A significant amount of effort continues to be devoted towards the discovery and characterization of planets around young stars. Sometimes, cluster membership may not even be necessary, if a star’s youth can be inferred from combined rotation, activity, and kinematic indicators (*e.g.*, K2-233; ?). To investigate demographics in time, the detection sensitivity

ties and reliabilities of these searches need to be calibrated, likely with a machinery similar to that outlined by ?. A separate requirement for population studies to be statistically robust, imposed by the geometric rarity of transits, is that many tens of thousands of stars with known ages must be monitored at high precision.

The TESS mission (Ricker et al. 2015), though designed for other purposes, holds the promise to deliver the most homogeneous and comprehensive cluster photometric survey in history. More quantitatively, the Kharchenko et al. (2013) cluster member database indicates that $\approx 2 \times 10^5$ open cluster members brighter than $T = 16$ will be observed in the full-frame images over the first two years of TESS observations. This count includes the “most probable” members within each cluster’s radius, which by the ? definition requires the independent kinematic, photometric, and spatial membership probabilities to each exceed 61%. The actual number of stars in clusters may be larger, as the membership catalogs are not yet complete, even at these relatively bright magnitudes (e.g., ???).

Section 2 describes the identification of the candidate, and the follow-up observations collected. Section 3 combines these data to assess the system’s false positive probability, and finds that TOI 837.01 is almost certainly a planet. Section 4 presents our knowledge of the cluster (Section 4.1), the star (Section 4.2) and the planet (Section 4.3). We conclude with a discussion in Section 5.

2. IDENTIFICATION AND FOLLOW-UP OBSERVATIONS

2.1. TESS Photometry

TOI 837 (GAIA DR2 5251470948229949568) was observed by the TESS spacecraft from X to Y in two-minute cadence mode. The star was designated TIC 460205581 in the TESS Input Catalog (Stassun et al. 2018, 2019). The pixel data for an 11×11 array surrounding TOI 837 were averaged into 2-minute stacks by the onboard computer. Each 2048×2048 image from the CCD was also averaged into 30-minute stacks, and saved as a “full frame image” (FFI).

The pixel data for an The 2-minute stacks for TOI 837 were reduced to lightcurves by the Science Processing Operations Center (SPOC) at NASA Ames (Jenkins et al. 2016). We mainly used the Presearch Data Conditioning (PDC) lightcurve. The PDC lightcurve aperture used pixels chosen to maximize the SNR of the total flux of the target (?). Non-astrophysical variability was removed by fitting out trends common to many stars (??).

As an independent check on the 2-minute SPOC lightcurve, we examined the lightcurve based upon 30-minute image stacks which was produced as part of the Cluster Difference Imaging Photometric Survey (CDIPS; Bouma et al. 2019). Our CDIPS lightcurve of choice used a circular aperture with radius 1 pixel.

Figure 1.

2.2. Ground-based Time-Series Photometry

2.3. Imaging

2.4. Spectroscopy

2.4.1. CHIRON

9 spectra with CTIO1.5/CHIRON, from January 28 through March 14, 2020. 6 were usable.

2.4.2. FEROS

N spectra with XXX/FEROS

2.4.3. Veloce

M spectra with AAT/Veloce.

2.5. Astrometry

3. ELIMINATION OF FALSE POSITIVE SCENARIOS

""Validation is the process of statistically arguing that a transit-like signal is due to a planet rather than an astrophysical false positive. "" (CITE blender, Torres+04,05,10; vespa Morton 12, 15; pastis Diaz+14 Santerne+15; triceratops Gicalone & Dressing 20).

Many validation analyses are inherently flawed because they do not deal with the fact that you are conditioned on having observed many stars, and having found an eclipsing system.

Figure 4 provides a visual summary of the possible astrophysical false positive scenarios. If the TOI 837 signal is not planetary, it must come from the near-total eclipse of a background star (a BEB), or else a hierarchical companion of the primary star (an HEB). It must also be verified that to the angular resolution possible, the transit signal originates from TOI 837, and not a neighboring star (an NEB). We proceed by describing each constraint in detail.

3.1. Limits on Companions from the Transit Depth

In HEB and BEB scenarios, the flux from TOI 837 and the true eclipsing binary host would blend together, reducing the “true” eclipse depth δ_{true} to produce the observed depth δ_{obs} :

$$\delta_{\text{obs}} = \delta_{\text{true}} \frac{F_{\text{neighbor}}}{F_{\text{total}}}, \quad (1)$$

where the total flux and the flux from the neighbor are labelled as such. The requirement that the eclipse is produced by stars and that $\delta_{\text{true}} < 0.5$ translates to a bound on the faintest possible blended companion stars:

$$\Delta m < -\frac{5}{2} \log_{10} \left(\frac{0.5}{\delta_{\text{obs}}} \right). \quad (2)$$

For TOI 837 ($T = 9.93$), this implies that any stellar companion invoked to explain the transit depth must be brighter than $T = 15.07$.

Typically, the shape of the transits enables this argument to be scaled to even more restrictive depths (e.g., CITE Seager 2003, Vanderburg+2019, Rizzuto+2020, David+2018 1298Tau). However, since the transits of TOI 837 are grazing, these arguments do not apply.

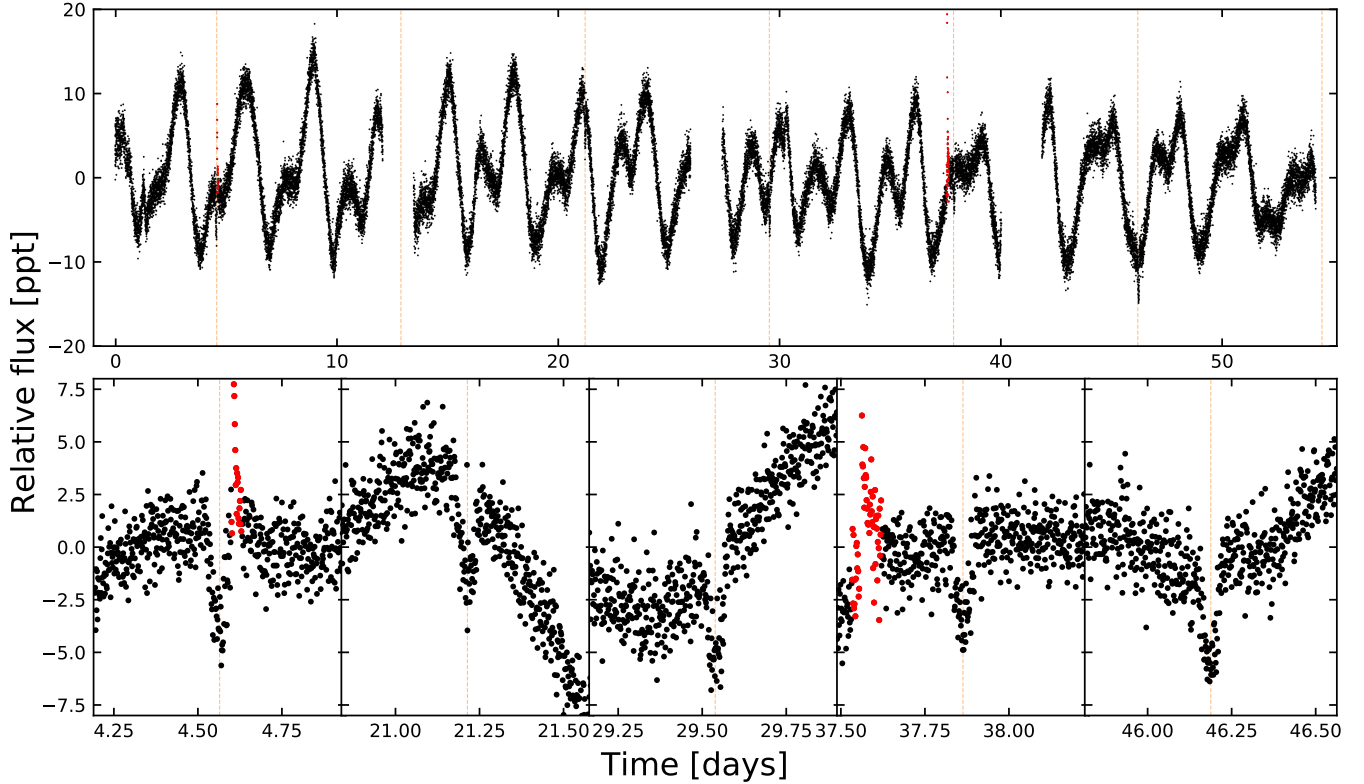


Figure 1. TESS lightcurve of TOI 837 (Sectors 10 and 11). *Top:* PDCSAP mean-subtracted relative flux at 2-minute sampling. Spot-induced stellar variability is the dominant signal. Dashed lines show the five transits observed by TESS. *Bottom:* Zoomed windows of individual transits. Red points show manually identified stellar flares.

3.2. Limits on Companions from Imaging

3.2.1. Gaia Imaging

Figure 5 shows the scene as viewed in the DSS2 plates and by TESS. In the upper panels, the pixels used to measure the background level in the SPOC lightcurve are indicated with ‘x’ hatching, and the pixels used in the final lightcurve aperture are shown with ‘/’ hatching.

Stars brighter than $T = 16$, as queried from the Gaia DR2 source catalog, are shown with orange circles. Given its galactic latitude of $b = -6^\circ$, it is not surprising that the field of TOI 837 is crowded. The stars that were of immediate concern for a blend analysis were as follows.

- TOI 837 = TIC 460205581 ($T=9.9$). The target star.
- Star A = TIC 847769574 ($T=14.6$). $2.3''$ west. Proper motions and parallax imply it is comoving with TOI 837, though with a physical separation of 6.6 ± 0.1 pc, it may not be bound.
- Star B = TIC 460205587 ($T=13.1$). $5.4''$ north. This is a giant background star.

An additional source, TIC 847769581, is $4.9''$ from the target, but too faint ($T=18.8$) to be the source of the observed transit signal.

The Gaia DR2 data for Star A seems poorly behaved. While Star A has $G = 15.1$, and $Bp = 14.9$, no Rp magnitude

is reported. Correspondingly, no RUWE value is available (CITE). The astrometric reduced χ^2 ($\chi^2/(N-5)$, for N the number of good astrometric observations) seems rather poor, at 8.6. We suspect that the photometric failure to produce an Rp magnitude, as well as the poor astrometric fit, are likely due to blending with TOI 837.

At the angular resolution of the TESS data, if either Star A or Star B were eclipsing binaries, they could be the sources of the transit signal. We ruled out both Star A and Star B as hosts of the eclipse through a detailed analysis of the ground-based seeing-limited photometry (§ 2.2).

3.2.2. Speckle Imaging

Additional point-sources could be present beyond the angular resolution of the Gaia source catalog. To limit this possibility, we imaged the system using SOAR-HRCam, as described in Ziegler et al. (2020). **Carl: please describe.** The bandpass was a Johnson-Cousins, where I is centered at 879 nm and has a width of 289 nm.

Figure 6 shows the result. Star A (TIC 847769574) is detected as expected, and no additional companions are found. The points on the plot are measured 5-sigma detectable contrasts. The lines are linear smoothing fits between two regimes. In general, the sensitivity of speckle imaging to companions rises sharply from the diffraction limit to a “knee” at a separation of 0.15–0.2 arcseconds, where it then continues to slowly increase out to $1.5''$, beyond which the

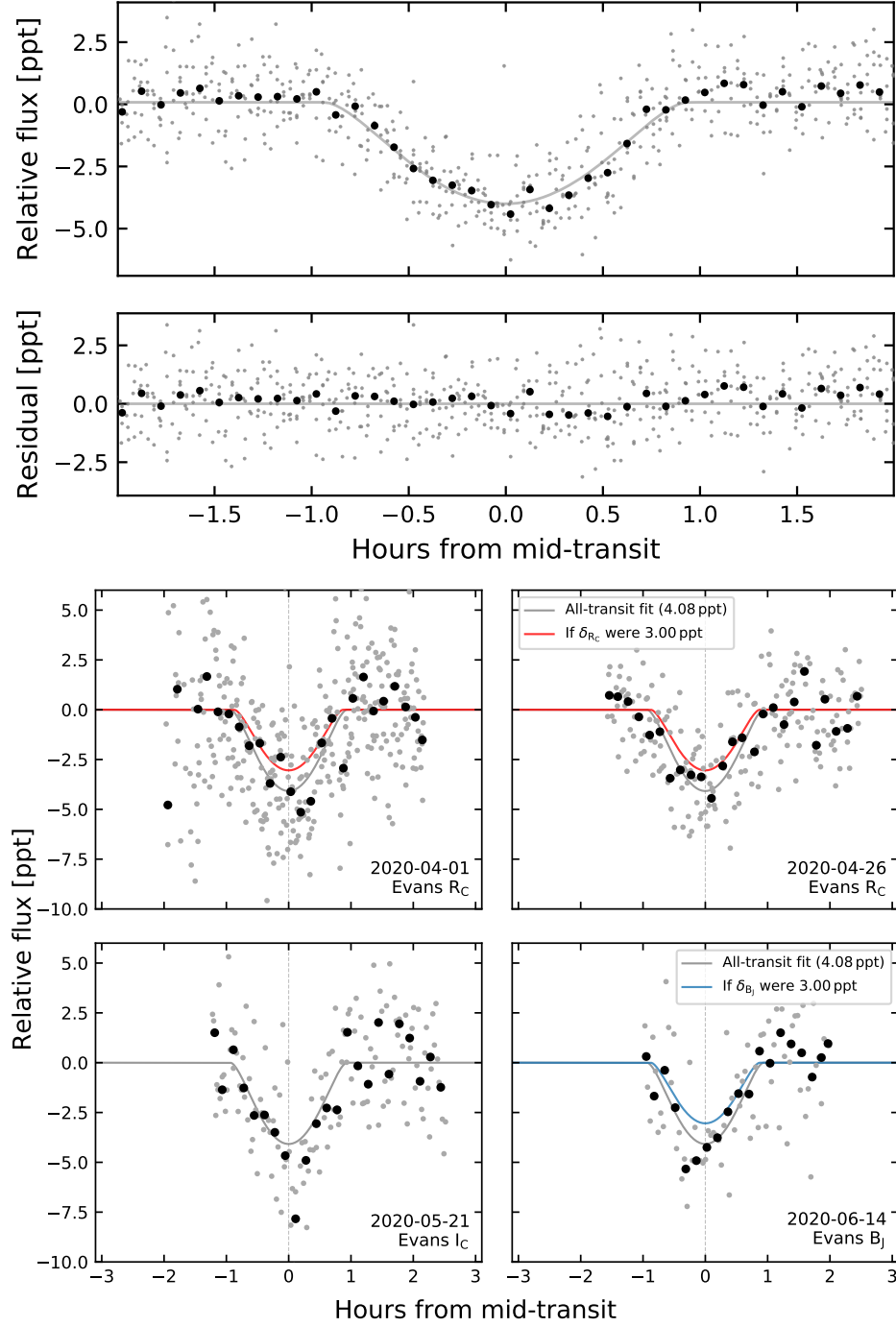


Figure 2. Joint TESS and multicolor photometry. *Top:* Phase-folded TESS transit. Gray points are 2-minute PDCSAP flux measurements, detrended with a 0.3-day robust Huber spline (see Section 2.1). Black points are binned to 6 minute intervals. The line shows the transit model corresponding to the median transit parameters (Table 2). *Bottom:* Multicolor photometry from the El Sauce 0.36m. The consistent transit depths between TESS-band and the bluer Cousins-R and Johnson-B bandpasses rules out select false positive scenarios.

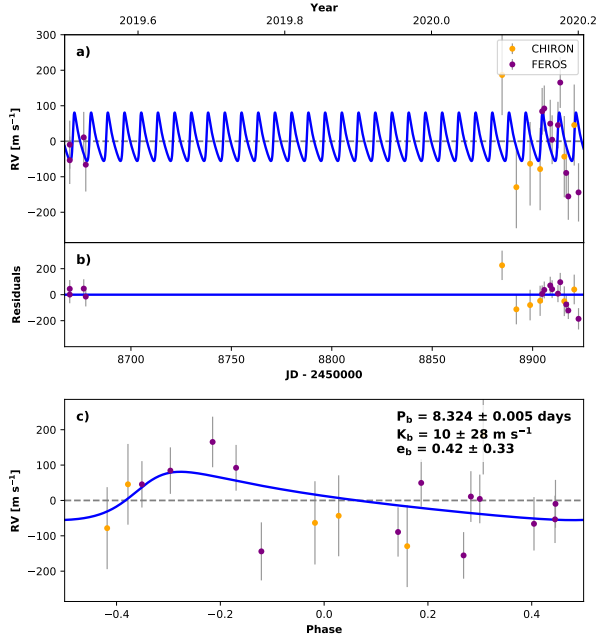


Figure 3. Radial velocities.

speckle patterns become de-correlated. For this target, I suspect the measurement at $1''$ is slightly larger than expected due to some increase in speckle noise at that radius. ""

We convert the contrast ratios obtained through the SOAR imaging to constraints on the masses of putative companions following Montet+2014 (CITE and others!). We employed the Baraffe+2003 models for substellar mass objects and the MESA isochrones for stellar mass objects (Choi et al XXXX). We assumed that the system age was 35 Myr, to ensure that companions would be at a plausible state of contraction.

Due to the specific filters of the SOAR HRCam imager, we further assumed that all sources had blackbody spectra. While this is clearly false, we do not readily have access to the planetary and stellar atmosphere models needed for the correct calculation. However, the Baraffe+2003 and MESA models do report effective temperatures and bolometric luminosities. We opt to use these theoretical quantities, combined with the measured transmission functions, to calculate the absolute magnitudes in the HRCam bandpasses (CITE Tokovinin 2018 summary paper with the bandpasses).

3.2.3. Patient Imaging

Archival SERC-J and AAO-SES plates are available for the TOI 837 field¹. These plates were acquired in 1982 and 1992, respectively. For high proper motion stars archival imagery can be used to detect slowly moving background stars that might be an astrophysical false-positive source (e.g., Huang et al. 2018, CITE VANDERBURG 19). However TOI 837 has only moved $\approx 0.7''$ between 1982 and present, in com-

parison to the $\approx 2.0''$ FWHM of the target on the plates. We therefore cannot resolve it with great confidence from background sources not already resolved through more modern imaging.

3.3. Limits on Companions from Radial Velocities

The combined radial velocities from FEROS, CHIRON, and Velocite can be used to place limits on the presence of massive, close-in bounds companion to TOI 837.

We derived the relevant limits using `radvel` (Fulton et al. 2018). We assumed circular orbits for the massive companion. We then fitted the RV data for the semiamplitude, period, time of conjunction, instrument offsets, and jitter parameters. We placed a wide log-uniform prior on the semiamplitude and period to ensure appropriate sampling of the relevant spaces. ($\log K \sim \mathcal{U}(1, 10^5)$, $\log P \sim \mathcal{U}(0.1, 10^{15})$).

We then converting the resulting posterior in period and semiamplitude to minimum mass and semi-major axis assuming Kepler's third law. The resulting 3σ limits are shown in Figure 4.

3.4. Limits on Companions from Time-Series Photometry

3.4.1. TESS

We examined the CDIPS FFI lightcurves of the target, which are available on MAST (Bouma et al. 2019). Three lightcurves are available, based on photometric apertures with a radius of 1, 1.5, or 2.5 pixels. In the raw difference-image light-curves, as well as the PCA-detrended light-curves, dips of depth $\approx 0.35\%$ are visible, and their properties do not significantly vary with aperture size. Within $\approx 20''$, the dips are consistent with originating from the target star.

3.4.2. Custom Apertures on Ground-Based Time-Series Photometry

A total eclipse of Star A would produce a 1.4% dip. A 30% eclipse, more plausible for a NEB scenario, would produce dips of exactly the right depth (0.4%).

To assess this possibility with the ground-based photometry, we produced lightcurves centered on TOI 837 with circular apertures of radii ranging from $0.7''$ to $5.1''$. We did not detect any statistically significant variation in the depth of the transits.

We also created lightcurves with a custom set of $r = 2.1''$ apertures with positions ranging from Star A ($2.3''$ west of TOI 837) to $2.3''$ east of TOI 837. We did not detect any variation of the transit depth along this line of lightcurves, as would be expected if Star A were the eclipse host. The apertures east of TOI 837 are particularly constraining, as they exclude over 90% of the flux from Star A. The eclipse on Star A would therefore need to be excessively deep to produce the observed eclipse depth. We take this to indicate that TOI 837 is the source of the transit signal to within $\approx 2.0''$.

¹ https://archive.stsci.edu/cgi-bin/dss_form

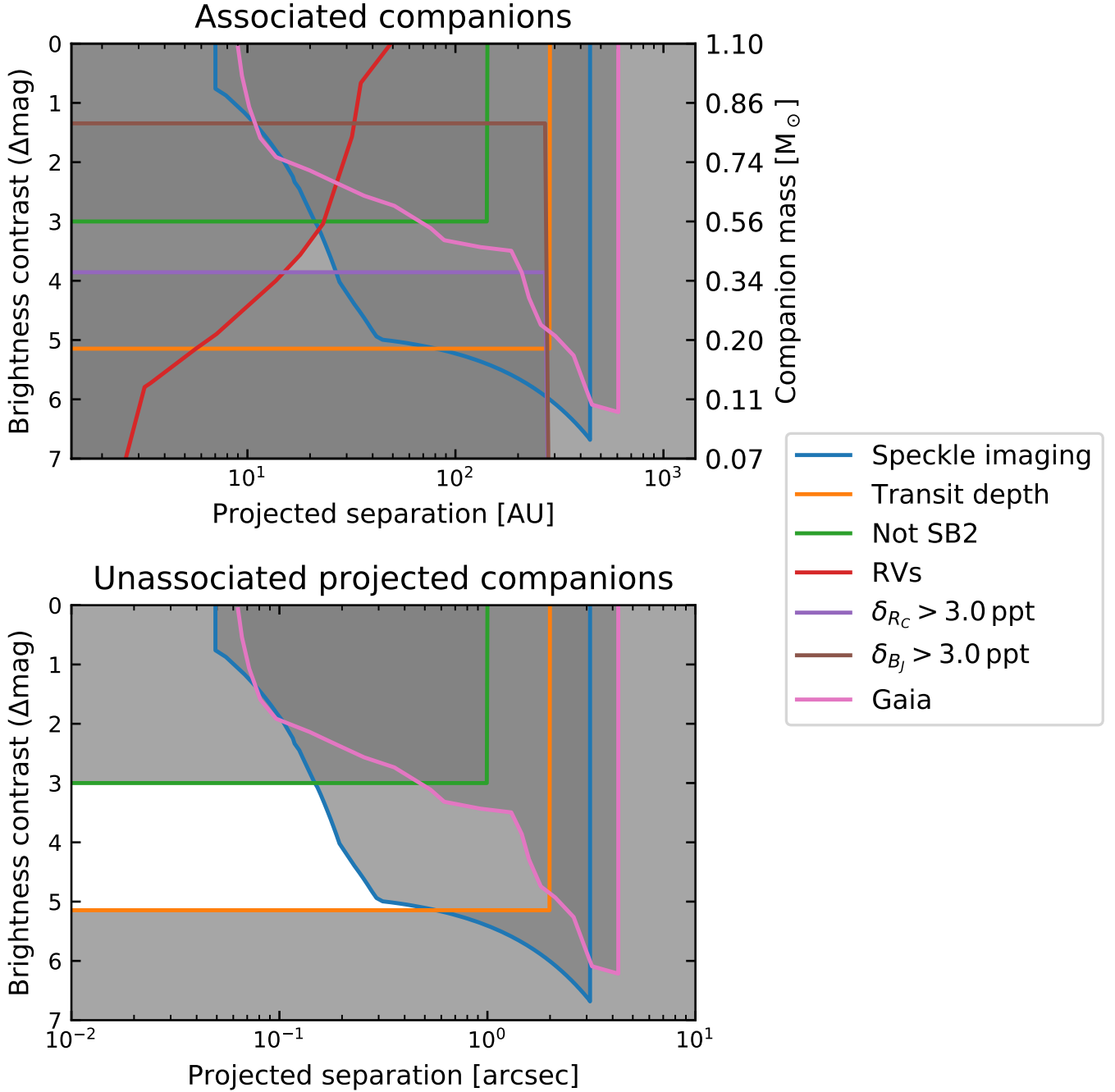


Figure 4. Astrophysical false positive scenarios. *Top:* for bound companions, *Bottom:* for unassociated companions along the same line of sight.

3.4.3. Color Photometry

HEB and to a lesser extent BEB scenarios can be limited by color photometry. In the absence of color photometry, the most plausible HEB scenarios for TOI 837 involve pairs of eclipsing M dwarfs (Figure 4). These eclipses are redder than eclipses of the G-dwarf TOI 837. Observations that the transit depth does not decrease going to blue bands therefore limits the plausibility of these scenarios.

Simple Example—As a simple example, assume $M_2 = M_3 = 0.2M_{\odot}$ in a twin HEB. Assume PMS evolution, and use MIST isochrones for a 35 Myr system to convert between stellar properties. Take transmission functions (filters only; no instrument or atmosphere response) from the SVO filter profile service². Integrate up blackbody functions over each bandpass for each star, and get estimates of the eclipse depths

² <http://svo2.cab.inta-csic.es/theory/fps/>

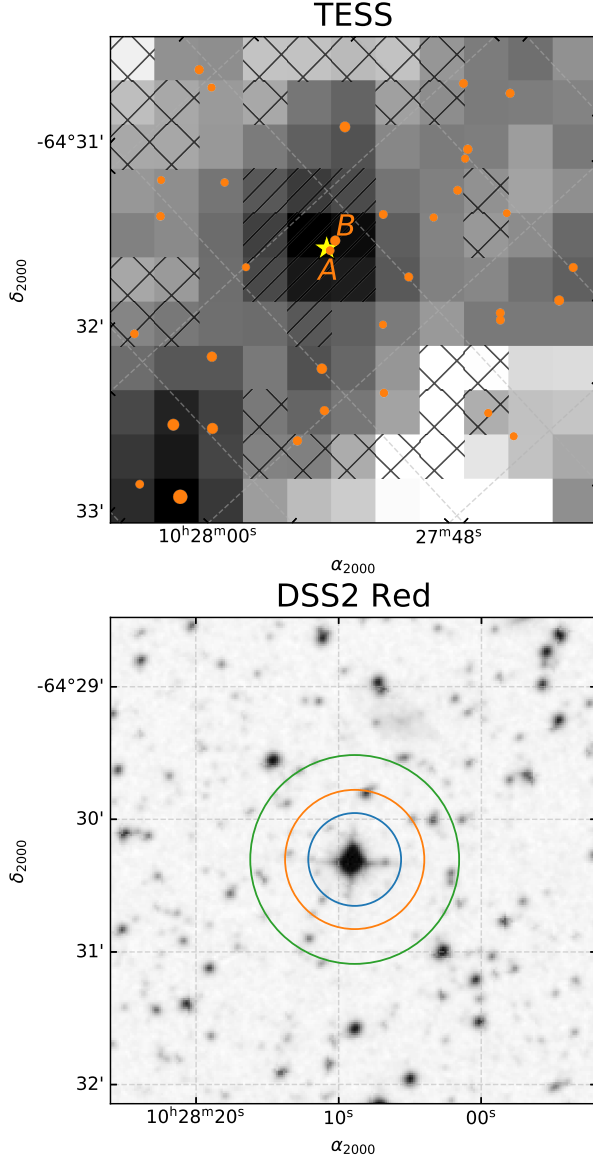


Figure 5. Scene used for blend analysis. *Top:* Mean TESS image of TOI 837 over Sector 10, with a logarithmic grayscale. The yellow star is the position of TOI 837. Orange circles are neighboring stars with $T < 16$, scaled such that brighter stars are larger. The X and / hatches show the apertures used to measure the background and target star flux, respectively. Dashed lines of constant declination and right ascension are shown. *Bottom:* Digitized Sky Survey R -band image of the same field, with a linear grayscale. The circles show apertures of radii 1, 1.5, and 2.25 pixels used in our blend analysis (Section ??). Two stars of interest are “Star A” and “Star B”, which were eventually excluded as being possible sources of the transits.

if there were a total eclipse (of either of the secondary or tertiary) with this set of parameters. The apparent eclipse depths

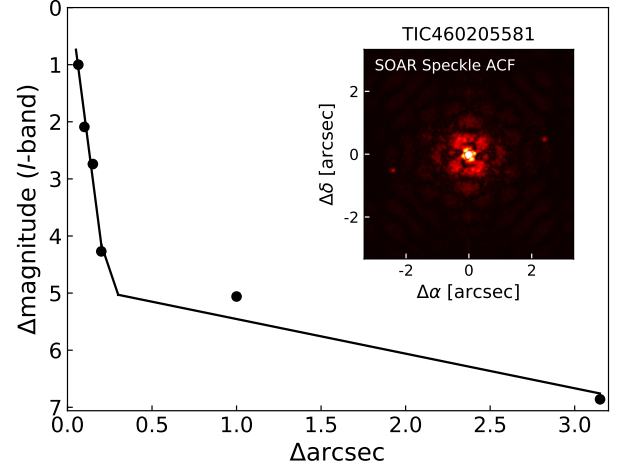


Figure 6. SOAR HRCam contrast limits derived from point-source injection-recovery experiments. Star A ($\Delta T = 4.7$, $\rho = 2.3''$ west) is detected in the autocorrelation function, in addition to being a resolved Gaia source. It is co-moving with TOI 837, and its parallax and on-sky position imply that it is physically separated from TOI 837 by 6.6 ± 0.1 pc.

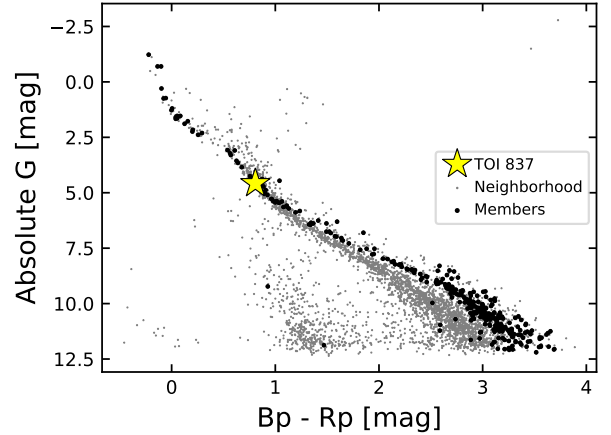


Figure 7. Hertzsprung-Russell diagram of TOI 837 and members of IC 2602. Members (black circles) were identified by Cantat-Gaudin et al. (2018). Gray circles are non-member stars within 5 standard deviations of the mean IC 2602 right ascension, declination, and parallax. G denotes Gaia broadband magnitudes, Bp Gaia blue, Rp Gaia red, and ω_{as} the parallax in arcseconds.

in various Bessel and Cousins bandpasses are:

$$\begin{aligned}
 \delta_{UB} &= 5.03 \times 10^{-4} \text{ (Bessel U)} \\
 \delta_{BB} &= 1.39 \times 10^{-3} \text{ (Bessel B)} \\
 \delta_{VB} &= 3.31 \times 10^{-3} \text{ (Bessel V)} \\
 \delta_{RC} &= 5.59 \times 10^{-3} \text{ (Cousins R)} \\
 \delta_{IC} &= 9.69 \times 10^{-3} \text{ (Cousins I)} \\
 \delta_T &= 9.18 \times 10^{-3} \text{ (TESS)}
 \end{aligned} \tag{3}$$

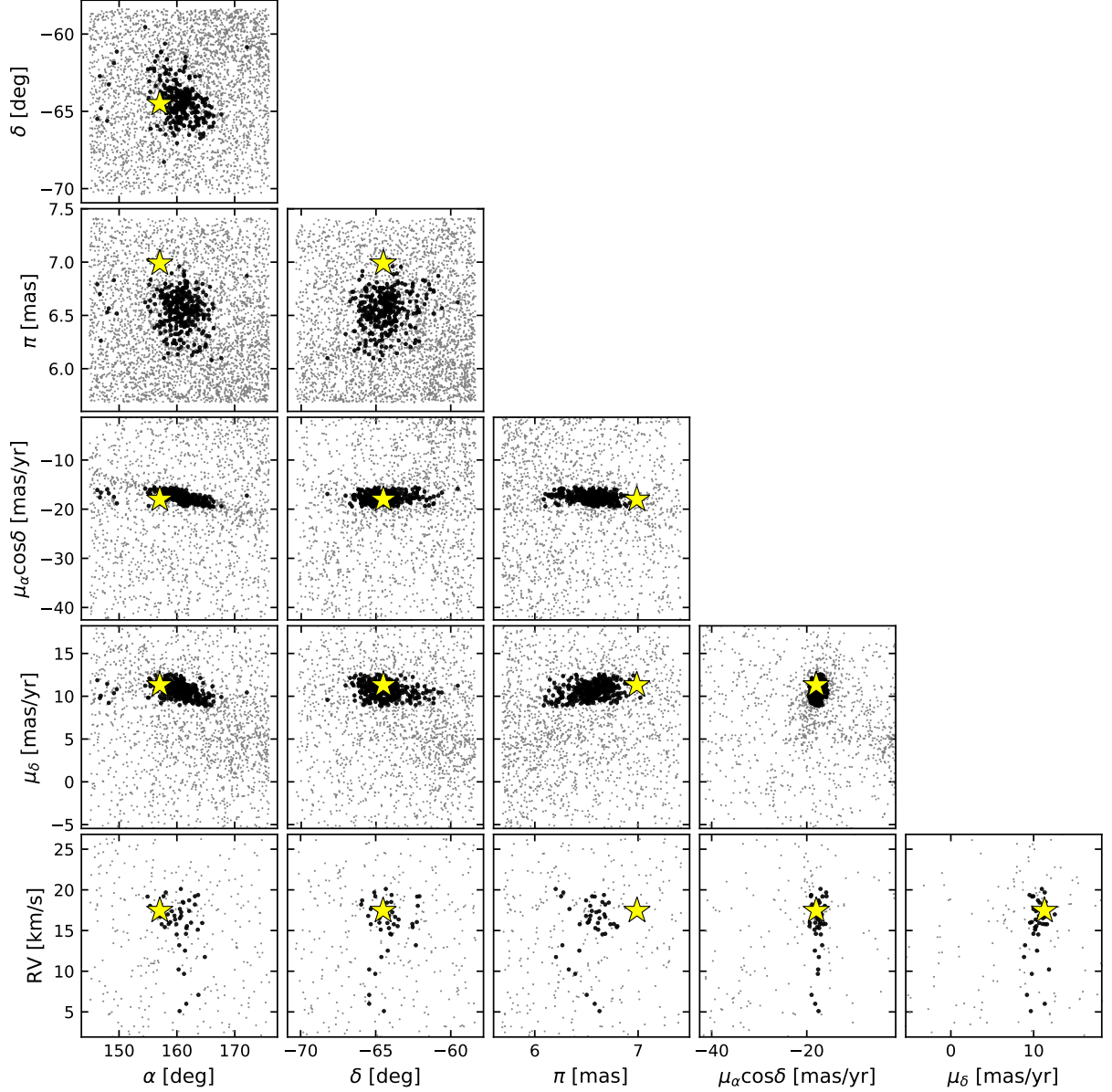


Figure 8. Positions and kinematics of TOI 837 (star), IC 2602 members (black circles), and stars in the neighborhood (gray circles). Members were identified by Cantat-Gaudin et al. (2018). α denotes right ascension, δ declination, π parallax, μ_{δ} and μ_{α} proper motion in each equatorial direction, and RV radial velocity reported by Gaia-DR2. The RVs are for unblended spectra of bright stars ($G \lesssim 12$). The proper motion projection (μ_{δ} vs. $\mu_{\alpha} \cos \delta$) highlights the membership selection function.

Our chief interest is the relative depths, because geometry lets all the depths be scaled to match the observed TESS depth of ≈ 43 ppt. (In this case, all depths would be scaled down by a multiplicative factor of 2.1).

The crucial point is that the bluest bands—U and B—are roughly 10 times shallower than TESS-band, because the M dwarf blackbody function turns over at 2 times longer wavelengths than the G dwarf blackbody (Wien’s law).

Therefore if TOI 837 were a hierarchical eclipsing M dwarf pair, Phil’s two R-band observations should have shown eclipses a factor of 1.64x shallower than TESS observed (so, 24ppt, instead of the 40ppt observed). So, the

40 (+/- 10ish) ppt R-band depths seen in Phil’s transits vs TESS-band argue for a planet, but the level of confidence could probably be improved with U or B.

Limits on Masses of Bound Companions—With this intuition in place, we derived the limits on masses of bound hierarchical eclipsing companions as follows. We assumed that each system was composed of the primary (TOI 837), plus a tertiary companion eclipsing a secondary companion every 8.3 days.

For secondary masses ranging from 0.07 to $1.10 M_{\odot}$, and mass ratios (M_3/M_2) from 0.1 to 1 , we then calculated the observed maximal eclipse depth of Star 3 in front of Star 2 in a number of bandpasses. As before, we interpolated between

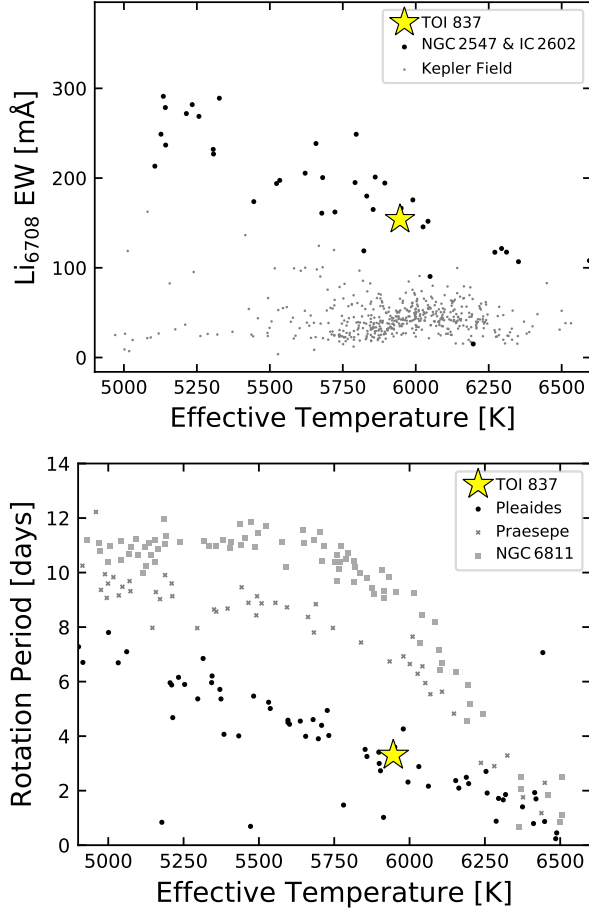


Figure 9. Youth diagnostics. *Top:* Lithium 6708Å equivalent widths for TOI 837, field stars, and young open clusters. The field star sample is drawn from Kepler planet hosts, and was measured by [Berger et al. \(2018\)](#) using Keck-HIRES. The young open clusters members were surveyed by [Randich et al. \(2018\)](#) using the UVES and GIRAFFE spectrographs at the ESO VLT. [Randich et al. \(2018\)](#) found lithium depletion boundary ages for these clusters of $37.7^{+5.7}_{-4.8}$ Myr (NGC 2547) and $43.7^{+4.3}_{-3.9}$ Myr (IC 2602). *Bottom:* Rotation periods for TOI 837 and selected open clusters. The Pleiades (120 Myr), Praesepe (670 Myr), and NGC 6811 (1000 Myr) are shown. Their rotation periods were measured by [Rebull et al. \(2016\)](#); [Douglas et al. \(2017, 2019\)](#), and [Curtis et al. \(2019\)](#), respectively.

mass, effective temperature, and radius assuming the MIST isochrones for a 35 Myr old system, and also assumed that each source had a blackbody spectrum.

We excluded systems for which the maximal eclipse depth in TESS-band was less than the observed depth (*i.e.*, systems for which the tertiary was too small). For the systems with maximal eclipse depths in TESS-band greater than the observed TESS-band depth, we then calculated the multiplicative factor required to shrink the depth (from the $b = 0$ case) to match the observed eclipse depth in the TESS-band. We

then scaled the depths in each of the other bandpasses by this fixed geometric factor.

We then asked: given a fixed secondary mass, are there any tertiary companions for which the expected δ_{R_C} is larger than the observed R_C -band depth? In cases for which the answer was yes, we could not rule out such hierarchical eclipsing binary systems. Conversely, we were able to rule out systems for which at fixed secondary mass no tertiary mass would enable eclipses (in R_C -band) of the necessary depth.

For a lower limit on δ_{R_C} of 32 parts per thousand, we found that the transition between systems that would produce eclipses that no matter what were “too red”, and systems that would produce eclipses that could be sufficiently blue happens in TOI 837 (for R_C -band) at $0.54M_{\odot}$. The corresponding limit is shown in Figure 4.

If we could obtain a similar limit in B-band, it would solidify this result (because it would drive the HEB system to be even bluer).

Limits on Masses of Projected Companions—Ignoring the effects of interstellar reddening, the constraint that $M_2 \gtrsim 0.54M_{\odot}$ based on colors applies to background eclipsing binaries as well. However, the blue eclipses produced by such systems (*e.g.*, a background G2V+K6V binary) can be kept while making the systems fainter by moving them to greater distances. The only way to definitively rule out such scenarios is to prove that the loss of light is from the target star, for instance by detecting the Rossiter-McLaughlin effect during a transit.

Such scenarios are somewhat contrived in that since no secondary eclipse is observed, they require either eccentric orbits to avoid secondary eclipses, or else a background twin binary system at double the orbital period.

3.4.4. Summary

Possible false-positive scenarios are as follows.

- *Neighboring blends.* Ruled out to within 2 arcseconds by Phil Evans.
- *Hierarchical blends.* Limited by i) FEROS + Veloce RVs, and ii) speckle imaging. Multicolor photometry also limits.

At present our data do not rule out the presence of bound companion stars from ≈ 10 – 100 AU, with masses in the range of ≈ 0.15 – $0.25 M_{\odot}$ (Figure 4). Roughly 2–3% of Sun-like stars in the solar neighborhood with binary companions have companions in this region of parameter space (assuming the Raghavan+2010 CITE log-normal binary separation distribution, and a uniform companion mass function.)

Companion statistics for hierarchical triples are somewhat less robust, but they have been studied, for instance by CITE Tokovinin 2014. CITE Tokovinin 2014 found that 7% of Sun-like stars are hierarchical triples with two companions in the compact orbit (the “ L_{12} ” configuration, rather than the “ L_{11} ” configuration of say, α Centauri). A priori then, given a Sun-like primary, the probability that it is in a hierarchical triple configuration in which the outer orbit satisfies the mass and semi-major axis constraints of Figure 4 is $\approx 7\% \times 3\% = 0.2\%$. This is independent of the issue that the inner pair would require finely tuned orbital parameters (i) to eclipse, and (ii) to be so compact.

- *Background blends.* An argument on the a priori probability of background blends follows from counting statistics. Within 360 arcseconds, there are 298 $T < 16$ stars in TIC8 (i.e., Gaia DR2). At 2.0 arcseconds, SOAR archives $\text{dmag}(I)$ of 6. Inside of 2 arcseconds, we expect πr^2 times (Nstar per sq arcsec) = $9e-3$ $T < 16$ stars. Any with $T \gtrsim 15$ outside of 0.3 arcseconds would have been detected by SOAR, which brings down the expected number of possible hidden sources by a factor of a few. Within 0.3 arcseconds, where SOAR gets worse than $\text{dmag}(I)$ of 3, we expect $2e-4$ $T < 16$ stars. So (order of magnitude), background blends would be a $\sim 0.1\%$ coincidence.

4. SYSTEM MODELLING

4.1. The Cluster

IC 2602 canonically has an age of 30 ± 20 Myr (CITE: Van Leeuwen 2009). Or logage between 7.533 and 7.563 (Bossini et al. 2019).

Or Li age of 40–50 Myr (David+19, comparison with other Li stars).

Reported mean metallicity values $[\text{Fe}/\text{H}]$ for the cluster range between slightly super-solar (0.04 ± 0.01 , Baratella et al. 2020) and slightly sub-solar (-0.02 ± 0.02 , Netopil et al. 2016).

IC 2602 is supervirial, in the sense that the observed stellar velocity dispersion is larger than the value expected if it were in virial equilibrium by about a factor of two (Bravi et al. 2018).

IC 2602 happens to be near the western edge of the Sco OB2 association, and is relatively close to it in proper motion space (Damiani+2019). Damiani+2019 also reported evidence for the ongoing evaporation of IC 2602, in the form of a diffuse halo of young stars around the central density cusps.

While IC 2602 is older than most known Sco OB2 members,

“““Although IC 2602 does not belong to Sco OB2, it is spatially and dynamically a close relative, and for this reason we include it in this work, if even marginally””” (Damiani+2019). “““We also find that the open cluster IC 2602 has a similar dynamics to Sco OB2, and its PMS members are currently evaporating and forming a diffuse (size 10deg) halo around its double-peaked core”””

4.2. The Star

4.2.1. Cluster Membership

TOI 837 has been reported as a member of IC 2602 by multiple independent investigators (Kharchenko et al. 2013; Cantat-Gaudin et al. 2018).

The Gaia kinematics are good; gamma velocity is correct; Li (FEROS + Veloce) is strong; the rotation period and vsini agree with sub-Pleiades age expected for an IC 2602 member.

4.2.2. HR Diagram

Figure 7 shows a Hertzsprung-Russell diagram of TOI 837 in reference to the broader IC 2602 cluster, as well as its neighborhood. Cluster members were identified by Cantat-Gaudin et al. (2018) using Gaia-DR2 positions, proper motions, and parallaxes. We included candidate members with formal membership probability exceeding 10%. Save for a few low-mass outliers, most members appear to be young and coeval.

TOI 837 is in its expected position relative to the other members along the cluster isochrone. This photometrically limits the presence of binary companions in the TOI 837 system, to a magnitude difference of perhaps half the brightness of the target star.

Figure 7 also suggests that the membership census of IC 2602 is incomplete. We defined the reference “neighborhood” as the group of at most 10^4 randomly selected non-member stars within 5 standard deviations of the mean IC 2602 right ascension, declination, and parallax. We queried Gaia DR2 for these stars using `astroquery` (Ginsburg et al. 2018). Many low-mass stars appear above the main sequence, even though they were not identified as 5-dimensional kinematic members through the unsupervised ? membership assignment process.

4.2.3. Position and Kinematics

We examine the six-dimensional positions and kinematics in greater depth in Figure 8. The “neighborhood” is defined

here identically to as in Figure 7. The axes limits for the right ascension, declination, and parallax dimensions are as in the Gaia archive query. The axes limits for the proper motion and radial velocity dimensions are set at the 25th and 75th percentiles, in order to give a sense of the population’s distribution, while excluding outlying points. The radial velocities suffer the greatest incompleteness due to the current $G \approx 12$ magnitude limit of the Gaia-DR2 data processing.

Figure 8 provides strong evidence (i) for the existence of the IC 2602 open cluster and (ii) for the membership of TOI 837 within IC 2602. The only dimension that could perhaps lead to some worry is the parallax, as TOI 837 is one of the closest IC 2602 members reported by Cantat-Gaudin et al. (2018). Fortunately, there are independent means of verifying stellar youth.

4.2.4. Rotation

TESS photometric rotation period = 3.5days ish. $v_{\text{sin}i} = 17.48 \pm 0.15$ (CHIRON). The two agree.

For comparison, gyrochrones would “predict” X.XX.

This implies sub-Pleiades age expected for an IC 2602 member.

Figure 9 compares the stellar rotation period of TOI 837 to periods that have been measured in a number of well-studied open clusters. TOI 837 seems to be gyrochronologically coeval with the Pleiades sequence.

We note that this is still in the “sub 500 Myr” range, when classical Skumanich spin-down is not expected to be happening (why is this the number?).

This agrees with recent empirical results from Rebull et al 2020 and perhaps also 2018(?): they observed the Taurus foreground (age 30 Myr) and saw that it was roughly consistent with the Pleiades. Upper Sco had a consistent mean, but a much larger scatter.

4.2.5. Lithium

Rafael’s co-added FEROS spectra gave a Li doublet equivalent width of 154 milliangstrom.

Lithium depletion for a star of TOI-837’s spectral type happens over timescales >100 Myr (Soderblom+2013). This is because the convective envelopes are very shallow, so they don’t cycle material down to the $>3e6$ K core until much later.

Nonetheless, comparison of early-G field stars to e.g., 600 Myr old Hyads has shown that the depletion does happen over gigayear timescales (Berger+2018, fig 7).

Figure 9 compares our measured TOI 837 Li EW to stars in the field, and to young open cluster members. The field star measurements were collected by Berger et al. (2018). We have shown the points with lithium detections at $\text{SNR} > 3$. TOI-837 is consistent with being younger than almost all CKS planet-hosting field stars.

The young open cluster members were selected for the presence of lithium, as described by Randich et al. (2018). The TOI-837 Li EW measured here (150 milliangstrom) is consistent with what’s seen for stars of similar colors in <100 Myr old moving groups. (Elliott+2016, Fig 11 – attached).

This is sensible, because IC 2602 is supposed to be 50 Myr old.

4.2.6. Literature Membership

The membership of TOI 837 in IC 2602 was noted by Oh et al. (2017), in what they dubbed “Group 5”. Analyzing the clusters of Oh et al. (2017), ? fitted the Gaia, 2MASS, and WISE photometry with MIST isochrones, and reported stellar masses, radii, metallicities, ages, distances, and extinction for 9754 stars, including TOI 837.

TOI 837 was also listed as a member of “Theia 92” by Kounkel & Covey (2019). These authors identified 999 candidate cluster members, and reported a cluster isochrone age $\log t = 7.55$ with uncertainty ≈ 0.15 dex. They reported an average extinction of $A_v=0.243$ mag.

4.2.7. Stellar Parameters

4.2.8. Physical

(Lstar, Rstar, Teff, Age and Mstar)

From CHIRON spectra, my current best guess spectroscopic parameters are as follows. $T_{\text{eff}} = 5946 \pm 39$ logg = 4.48 ± 0.03 feh = -0.065 ± 0.035 $v_{\text{sin}i} = 17.48 \pm 0.15$

Figure ?? The SED fit, looking really good with $\text{rchi2} = 1.6$:

The fit parameters are: $A_v = 0.20 \pm 0.03$ $F_{\text{bol}} = 1.967 \pm 0.046$ e-9 erg/s/cm2 $R_{\text{star}} = 1.049 \pm 0.019$ R_{sun}

From the spectroscopic logg and the above R_{star} , we get an independent mass estimate of $M_{\text{star}} = 1.21 \pm 0.10$ M_{sun} At face value, the mass seems a bit high for the radius, but I’m guessing that just means the spectroscopic logg is a bit too high.

Astrometric information—The RUWE (CITE, CITE) for TOI 837 is 1.02, indicative that there are no obviously present astrometric companions.

4.2.9. Rotation

Stellar $v_{\text{sin}i}$ Stellar rotation

4.2.10. RVs

I don’t strongly expect the Veloce RVs or the FEROS ones to lead to a mass measurement. The reason is that with $v_{\text{sin}i}=17\text{km/s}$, and 2% rotation amplitude signal, we expect an RV RMS of 300m/s at the $\text{Prot}=3.5$ day rotation period ($v_{\text{sin}i} \times \text{rotation amplitude}$). This is probably larger than the expected planet signal (100m/s, 8 days).

4.3. The Planet

4.3.1. Transit Fitting

Simultaneous dip plus rotation period (GP) fit. Use celerite plus PyMC3/exoplanet. Mention FPP?

4.3.2. Additional Transits

None of the extra dips in the PDCSAP light-curve (e.g., “up-down” spikes at BTJD 1572 and 1601) seem likely to

be planetary We checked that i) they were not present in the SAPFLUX light-curves, and ii) that they were not present in the CDIPS light-curves (either raw, or PCA-detrended).

To make this quantitative, we did injection-recovery.

5. DISCUSSION

Rossiter measurements will confirm.

After, a mass measurement should be worthwhile.

We'll get more TESS data in January(?).

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Software: `astrobase` (Bhatti et al. 2018), `astropy` (Astropy Collaboration et al. 2018), `astroquery` (Ginsburg et al. 2018), `cdips-pipeline` (Bhatti et al. 2019) `corner` (Foreman-Mackey 2016), `exoplanet` (Agol et al. 2019) `exoplanet` (Foreman-Mackey et al. 2020), and its dependencies (Agol et al. 2019; Kipping 2013; Luger et al. 2019; Theano Development Team 2016). `IPython` (Pérez & Granger 2007), `lightkurve` (Lightkurve Collaboration et al. 2018), `matplotlib` (Hunter 2007), `MESA` (Paxton et al. 2011, 2013, 2015) `numpy` (Walt et al. 2011), `pandas` (McKinney 2010), `pyGAM` (Servén et al. 2018), `PyMC3` (Salvatier et al. 2016), `scipy` (Jones et al. 2001). `tesscut` (Brasseur et al. 2019), `webplotdigitizer` (Rohatgi 2019), `wotan` (Hippke et al. 2019).

Facilities: *Astrometry:* Gaia (Gaia Collaboration et al. 2016, 2018). *Imaging:* Second Generation Digitized Sky Survey, Keck:II (NIRC2; www2.keck.hawaii.edu/inst/nirc2). *Spectroscopy:* Keck:I (HIRES; Vogt et al. 1994). **VLT (number)**, **UVES and GIRAFFE** (CITE: Pasquini et al 2002) *Photometry:* TESS (Ricker et al. 2015).

Table 1. Model Comparison.

Description	N_s	N_ℓ	N_{data}	N_{param}	χ^2	χ^2_{red}	BIC	ΔBIC
Favored	2	2	2585	17	3230.2	1.258	3363.7	0.0
Weakly favored	3	3	2585	21	3203.4	1.249	3368.4	4.7
—	3	2	2585	19	3222.9	1.256	3372.2	8.4
Disfavored	2	3	2585	19	3244.9	1.265	3394.2	30.4
—	2	1	2585	15	3410.6	1.327	3528.5	164.7
—	3	1	2585	17	3396.4	1.323	3530.0	166.3
—	1	2	2585	15	4158.6	1.618	4276.4	912.7
—	1	3	2585	17	4147.4	1.615	4281.0	917.2
—	1	1	2585	13	4313.5	1.677	4415.6	1051.9

NOTE— N_s and N_ℓ are the number of harmonics at the short and long periods, respectively. N_{data} is the number of fitted flux measurements. N_{param} is the number of free parameters in the model. The Bayesian information criterion (BIC) and the difference from the maximum ΔBIC are also listed.

Table 2. Best-fit model priors and posteriors.

Param.	Unit	Prior	Median	Mean	Std. Dev.	3%	97%
P_s	d	$\mathcal{N}(8.3247; 0.0050)$	8.3248321	8.3248295	0.0003356	8.3242288	8.3254817
$t_s^{(1)}$	d	$\mathcal{N}(1574.273800; 0.0050)$	1574.2727299	1574.2727323	0.0010770	1574.2707084	1574.2747189
$\log R_p/R_*$	—	$\log \mathcal{U}(0.01; 1.00)$	-2.43072	-2.236	0.55106	-2.74890	-0.99823
b	—	$\mathcal{U}(0; 1 + R_p/R_*)$	0.9729	1.0221	0.1533	0.9165	1.2972
u_1	—	$\mathcal{U}(0.186; 0.486)^{(2)}$	0.335	0.335	0.088	0.187	0.469
u_2	—	$\mathcal{U}(0.075; 0.375)^{(2)}$	0.229	0.227	0.086	0.093	0.374
Mean	—	$\mathcal{U}(0.99; 1.01)$	1.000028	1.000028	0.000006	1.000016	1.000039
R_*	R_\odot	$\mathcal{T}(1.05; 0.06)$	1.05	1.05	0.06	0.94	1.16
$\log g$	cgs	$\mathcal{N}(4.48; 0.09)$	4.46	4.46	0.08	4.32	4.61
R_p/R_*	—	—	0.09	0.13	0.14	0.06	0.37
ρ_*	g cm^{-3}	—	1.42	1.44	0.28	0.97	1.97
R_p	R_{Jup}	—	0.90	1.38	1.44	0.58	3.87
a/R_*	—	—	17.33	17.35	1.11	15.28	19.33
$\cos i$	—	—	0.06	0.06	0.01	0.05	0.08
T_{14}	hr	—	1.79	1.79	0.05	1.68	1.87
T_{13}	hr	—	0.27	0.28	0.12	0.01	NaN

Note: T_{13} is ill-defined for a grazing transit.

(1) To convert mean TESS mid-transit time from BTJD to BJD_{TDB} , add 2,457,000.

(2) Assuming an informative quadratic limb-darkening prior with uniform values about those given for the appropriate T_{eff} and $\log g$ from Claret (2017).

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