

## Cluster Difference Imaging Photometric Survey (CDIPS) II. TOI837: A Validated Jupiter-Sized Planet in IC 2602

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### ABSTRACT

We report the discovery of TOI 837.01 and its validation as a transiting planet. We characterize the system using data from the NASA TESS mission, the ESA Gaia mission, ground-based photometry, and spectroscopy from CHIRON, FEROS, and Veloce. We find that TOI837 is a  $T = 9.9$  G0 dwarf in IC 2602 (the “Southern Pleiades”). The star and validated planet are therefore  $30 \pm 15$  million years old. The planet is warm ( $P = 8.32$  d) and roughly Jupiter-sized. However, its transits are grazing:  $b > 0.92$  at  $3\sigma$ . From TESS photometry alone, the planetary size lies within  $0.58\text{--}3.87 R_{\text{Jup}}$  ( $3^{\text{rd}}\text{--}97^{\text{th}}$  percentile), due to the degeneracy between the planetary size and the impact parameter of the transit. From radial velocity monitoring, we limit the minimum mass to less than  $1.20 M_{\text{Jup}}$  ( $3\sigma$ ). Grazing transits are cause for concern: they usually are indicative of astrophysical false positive scenarios. Our follow-up data show that such scenarios are highly unlikely. Multi-color photometry requires eclipsing companions to have nearly identical color as TOI837, ruling out hierarchical eclipsing binary scenarios. Background eclipsing binary scenarios are limited by speckle imaging, but formally remain a 0.2% possibility. TOI 837.01 is therefore a validated adolescent exoplanet. Further observations of its stellar obliquity, atmosphere, and mass should confirm its planetary nature beyond doubt, and could improve our understanding of how the physical and orbital properties of exoplanets change in time.

**Keywords:** Exoplanets (498), Transits (1711), Exoplanet evolution (491), Stellar ages (1581), Young star clusters (1833)

### 1. INTRODUCTION

Over the first 100 million years of their lives, exoplanet systems are expected to undergo major physical and dynamical changes. For a typical Sun-like star, the protoplanetary disk disperses within roughly 1–10 million years (Mama-jek 2009; Dullemond & Monnier 2010; Williams & Cieza 2011). Gas giants presumably finish accreting before the end of disk dispersal (Pollack et al. 1996). While rocky planets may fully form within only a few million years (Dauphas & Pourmand 2011), they can also undergo significant changes over the next  $\sim 10\text{--}100$  million years through giant impacts (e.g., Kleine et al. 2009; König et al. 2011; Raymond et al. 2014). The Moon, for instance, may have formed from debris ejected during a collision between the proto-Earth and a planetesimal during Earth’s first 100 million years (Cameron & Ward 1976; Canup & Asphaug 2001).

A number of other processes are expected to shape young exoplanets. Planets with gaseous envelopes are thought to shrink as they contract and as their atmospheres undergo photoevaporation (e.g., Fortney et al. 2007; Owen & Wu 2013; Fulton et al. 2017). The relative importance of contraction and photoevaporation is set by the planetary mass, as well as the radiation environment. The effectiveness of photoevaporation can be inferred from observations of planetary winds in the metastable 1083 nm He line (Spake et al. 2018; Oklopčić & Hirata 2018; Mansfield et al. 2018).

Beyond physical changes, dynamical changes are expected in the semi-major axes, eccentricities, and stellar obliquities of young planets. When the gas disk is present, the planetary semi-major axis is thought to change in step with the viscous evolution of the disk (Lin et al. 1996). High-eccentricity migration processes including planet-planet scattering, secular chaos, and Kozai-Lidov oscillations can also occur (e.g., Chatterjee et al. 2008; Lithwick & Wu 2014; Fabrycky & Tremaine 2007). The circularization timescale is thought to be such that for any giant planets that migrated early, their orbits should circularize within 100 million years (Zahn 1977).

Finding and studying systems undergoing these evolutionary changes is a major goal in contemporary exoplanet research. To identify stars younger than say 1 Gyr, a number of direct and indirect methods are available (Soderblom 2010). The traditional approach is to isochronally age-date coeval groups of stars, hereafter “clusters” (*e.g.*, Lada & Lada 2003; Zuckerman & Song 2004; Krumholz *et al.* 2019). Young field stars can also be identified using age indicators such as stellar rotation periods, the abundance of photospheric lithium, and chromospheric diagnostics such as calcium emission and broadband UV emission. Studies by for instance David *et al.* (2018) and G. Zhou *et al.* (2020, submitted) have combined these methods for individual field stars. Many of the latter methods were summarized by Mamajek & Hillenbrand (2008), and have since been calibrated by *e.g.*, Barnes *et al.* (2015); Meibom *et al.* (2015); Angus *et al.* (2015) and Curtis *et al.* (2019b) for stellar rotation, Žerjal *et al.* (2017) for chromospheric activity, and *e.g.*, Berger *et al.* (2018) and Žerjal *et al.* (2019) for lithium abundances.

A few dozen planets in clusters have been detected, and fewer still have been closely characterized. Despite the challenges of starspot-induced radial velocity (RV) variations, RV surveys found success in the Hyades, NGC 2523, Praesepe, and M 67 (Sato *et al.* 2007; Lovis & Mayor 2007; Quinn *et al.* 2012; Malavolta *et al.* 2016; Brucalassi *et al.* 2017). RV surveys of highly active pre-main sequence stars in Taurus also led to the youngest hot Jupiters yet reported (Donati *et al.* 2016; Johns-Krull *et al.* 2016; Biddle *et al.* 2018; Flagg *et al.* 2019).

The transit method was comparatively slow to catch up. Early deep transit searches of open clusters by many groups did not yield definitive planet detections (Mocheska *et al.* 2005, 2006; Burke *et al.* 2006; Aigrain *et al.* 2007; Irwin *et al.* 2007; Miller *et al.* 2008; Pepper *et al.* 2008; Hartman *et al.* 2009). These searches were typically sensitive to planets larger than Jupiter, on  $\lesssim 3$  day orbital periods. Hot Jupiter occurrence rate limits were derived at the  $\lesssim 5\%$  level (*e.g.*, Burke *et al.* 2006; Hartman *et al.* 2009). The modern 0.5–1% occurrence rate suggests that these early transit surveys needed a greater data volume, at higher precision for detection to be possible (Mayor *et al.* 2011; Wright *et al.* 2012; Howard *et al.* 2012; Petigura *et al.* 2018).

Kepler observed a large enough number of stars with sufficient baseline and precision to detect transiting planets in open clusters: Kepler-66b and 67b, in the gigayear-old NGC 6811 (Borucki *et al.* 2010; Meibom *et al.* 2013). Though a broken reaction wheel ended the prime Kepler mission, the repurposed K2 (Howell *et al.* 2014) switched between fields along the ecliptic every quarter-year, and was able to observe far more clusters and young stars.

The discoveries made by K2 through its surveys of Taurus, the Hyades, Praesepe, and Upper Sco were a major inspiration for the present work (*e.g.*, Mann *et al.* 2016a; Obermeier *et al.* 2016; Mann *et al.* 2017; Vanderburg *et al.* 2018; Ciardi *et al.* 2018; Livingston *et al.* 2018; Mann *et al.* 2018; Rizzuto *et al.* 2018; Livingston *et al.* 2019). Observations with K2 convincingly showed that at least some close-in planets must

form within about 10 Myr (Mann *et al.* 2016b; David *et al.* 2016). They also led to the first hints that young planets may in fact be qualitatively different from their field counterparts. For instance, based on its observed mass, radius, and UV environment, the 700 Myr K2-100b is probably actively losing its atmosphere, and should become a bare rocky planet over the next few hundred Myr (Mann *et al.* 2017; Barragán *et al.* 2019). The four transiting planets in V1298 Tau (23 Myr) are also likely to be actively photoevaporating, and could represent a precursor to Kepler’s compact multiple systems (David *et al.* 2019a,b).

With the aim of advancing the young planet census, we have been using data from the TESS spacecraft (Ricker *et al.* 2015) to perform a Cluster Difference Imaging Photometric Survey (CDIPS; Bouma *et al.* 2019). Our targets in this survey are candidate young stars that have been reported in the literature. At the time writing, of order  $6 \times 10^5$  light curves from the first year of TESS observations have been reduced, and are available at MAST<sup>1</sup> through DOI.ORG/10.17909/T9-AYD0-K727. Searching these light curves yielded the candidate transiting planet, TOI 837.01, that is the subject of this analysis.

The transits of TOI 837.01 are grazing, which is a cause for concern. Particularly for a target near the galactic plane ( $b = -5.8^\circ$ ), background eclipsing binaries are a major source of astrophysical false positives (*e.g.*, Sullivan *et al.* 2015, Figure 30). Our follow-up data show that this and related scenarios are unlikely to the degree that we can “validate” the planet, *i.e.*, rule that its probability of being an astrophysical false positive is negligibly small. We considered this result worth reporting because of the planet’s youth.

Section 2 describes the identification of the candidate, and the follow-up observations collected. Section 3 combines these data to assess the system’s false positive probability, and validates TOI 837.01 as a planet. Section 4 presents our knowledge of the cluster (Section 4.1), the star (Section 4.2) and the planet (Section 4.3). We conclude by discussing avenues for confirmation and improved characterization in Section 5.

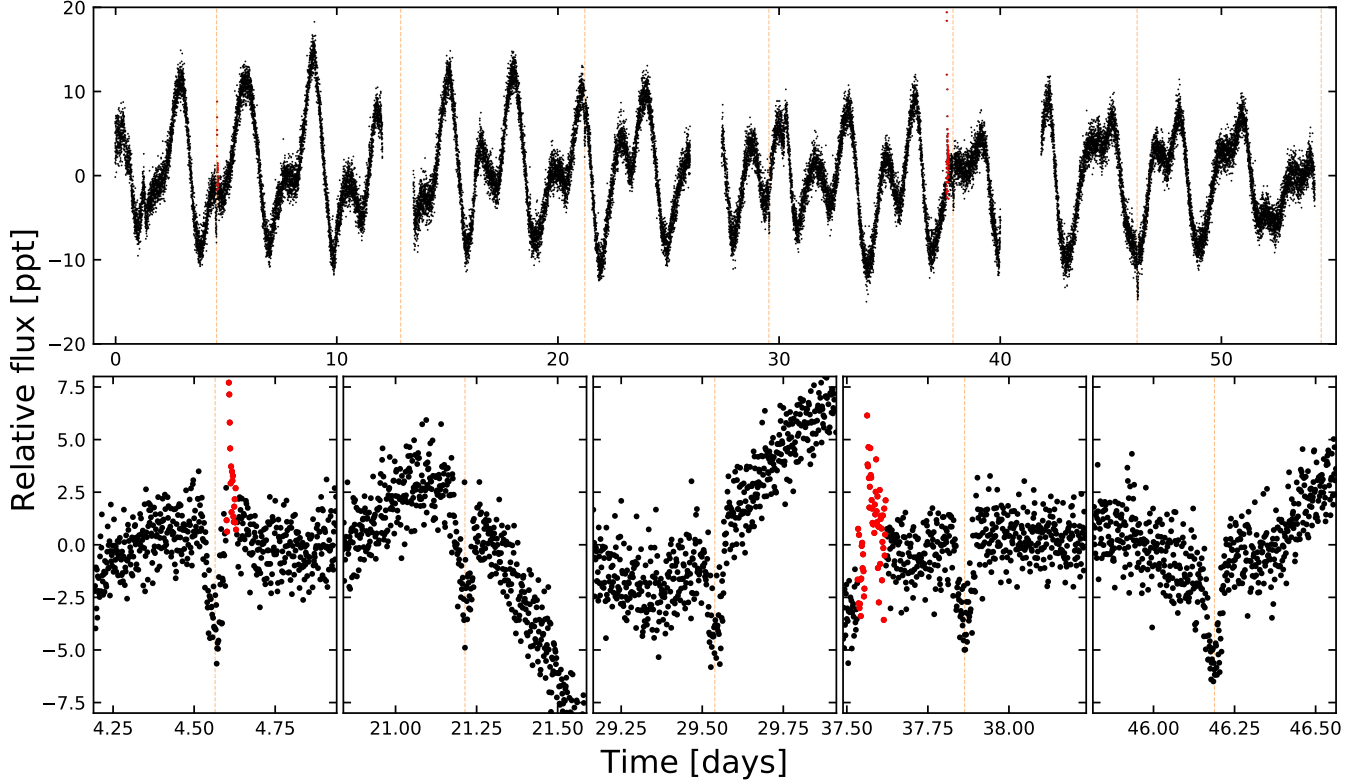
## 2. IDENTIFICATION AND FOLLOW-UP OBSERVATIONS

### 2.1. TESS Photometry

TOI 837 was observed by TESS from 26 March 2019 until 20 May 2019, during the tenth and eleventh sectors of science operations (Ricker *et al.* 2015). The star was designated TIC 460205581 in the TESS Input Catalog (Stassun *et al.* 2018, 2019). Pixel data for an  $11 \times 11$  array surrounding the star were averaged and saved at 2-minute cadence. The  $2048 \times 2048$  image from the entire CCD was also averaged into 30-minute stacks, and saved as a “full frame image” (FFI).

The TESS project detected the transits in the 2-minute data and the community was alerted on 17 June 2019. While our

<sup>1</sup> ARCHIVE.STSCI.EDU/HLSP/CDIPS



**Figure 1. TESS light curve of TOI 837 from Sectors 10 and 11.** *Top:* PDCSAP median-subtracted relative flux at 2-minute sampling in units of parts-per-thousand ( $\times 10^{-3}$ ). Spot-induced stellar variability is the dominant signal. Dashed lines show the five transits observed by TESS. *Bottom:* Zoomed windows of individual transits. Red points are manually identified stellar flares.

CDIPS FFI light curves also show the transits, the 2-minute data have better sampling cadence, and so we opted to use the Presearch Data Conditioning (PDC) light curve with the default aperture for our analysis (Smith et al. 2012; Stumpe et al. 2014; Jenkins et al. 2016; Smith et al. 2016).

Figure 1 shows the data. The dominant modulation induced by starspots coming into and out of view has a peak-to-peak amplitude of about 2.3%, and a period of about 3 days. The dips suggestive of a grazing transiting planet recur roughly every 8 days, and have a depth of about 0.4%. A few flares are visible. A phase-folded view of the TESS transits with starspot variability removed is shown in Figure 2, and is described in depth in Section 4.3.

We examined the CDIPS FFI light curves of the target, which are available on MAST (Bouma et al. 2019). Three light curves are available, based on photometric apertures with a radius of 1, 1.5, or 2.5 pixels. In the raw difference-image light-curves, as well as the PCA-detrended light-curves, dips of depth  $\approx 0.35\%$  are visible, and their properties do not significantly vary with aperture size. Within  $\approx 20''$ , the dips are consistent with originating from the target star.

## 2.2. Gaia Astrometry and Imaging

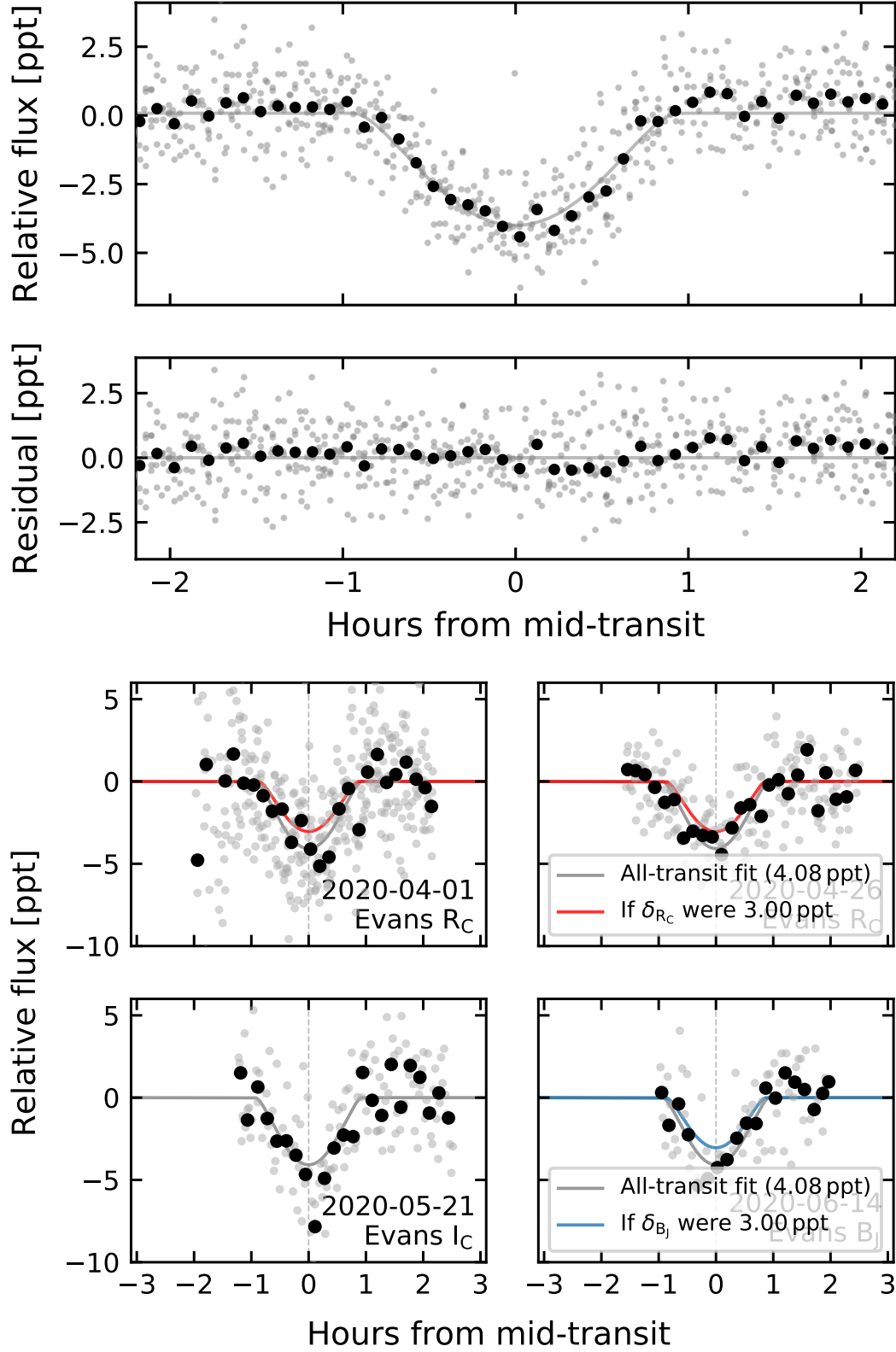
Between 25 July 2014 and 23 May 2016, the ESA Gaia satellite measured about 300 billion centroid positions of 1.6 billion stars. The positions, proper motions, and parallaxes of the brightest 1.3 billion were calculated for the second data

release (DR2) (Gaia Collaboration et al. 2016; Lindegren et al. 2018; Gaia Collaboration et al. 2018). TOI 837 was assigned the Gaia DR2 identifier 5251470948229949568, and had 276 “good” astrometric observations. Its brightness was measured in the  $G$ ,  $R_p$ , and  $B_p$  bands of the Radial Velocity Spectrometer (Cropper et al. 2018; Evans et al. 2018).

The Gaia imaging, reduced to its point-source catalog, provides the initial context for analyzing the TESS data. Stars brighter than  $T = 16$ , as queried from the Gaia DR2 source catalog, are shown with orange circles in Figure 3, overlaid on the DSS2 plates and TESS image. Given its galactic latitude of  $b = -6^\circ$ , it is not surprising that the field of TOI 837 is crowded. The resolved stars that were of immediate concern for our false positive analysis were as follows.

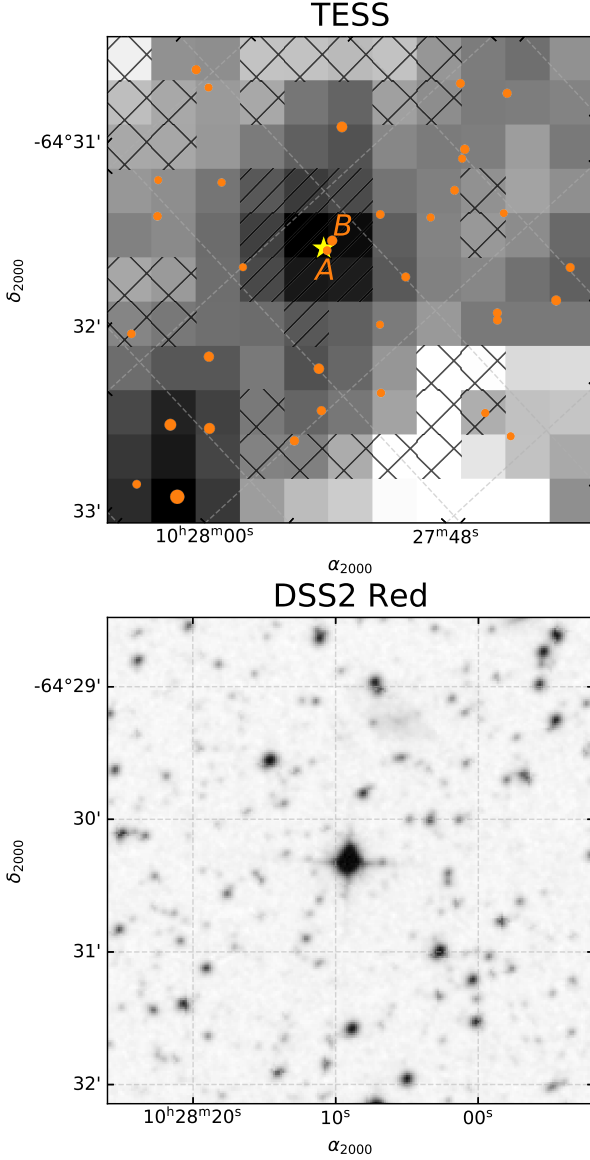
- TOI 837  $\equiv$  TIC 460205581 ( $T = 9.9$ ). The target star.
- Star A  $\equiv$  TIC 847769574 ( $T = 14.6$ ),  $2.3''$  west. The proper motions and parallax of this star imply it is co-moving with TOI 837, though with a physical separation of  $6.6 \pm 0.1$  pc, it may not be bound.
- Star B  $\equiv$  TIC 460205587 ( $T = 13.1$ ),  $5.4''$  north. The Gaia parallax implies this is a giant background star.

An additional source, TIC 847769581, is  $4.9''$  from the target, but too faint ( $T = 18.8$ ) to be the source of the observed transit signal.



**Figure 2. Joint TESS and multicolor photometry.** *Top:* Phase-folded TESS transit. Gray points are 2-minute PDCSAP flux measurements, detrended with a 0.3-day robust Huber spline (see Section 2.1). Black points are binned to 6 minute intervals. The line shows the transit model corresponding to the median transit parameters (Table 2). *Bottom:* Multicolor photometry from the El Sauce 0.36m. The consistent transit depths between TESS-band and the bluer Cousins-R and Johnson-B bandpasses rules out select false positive scenarios.

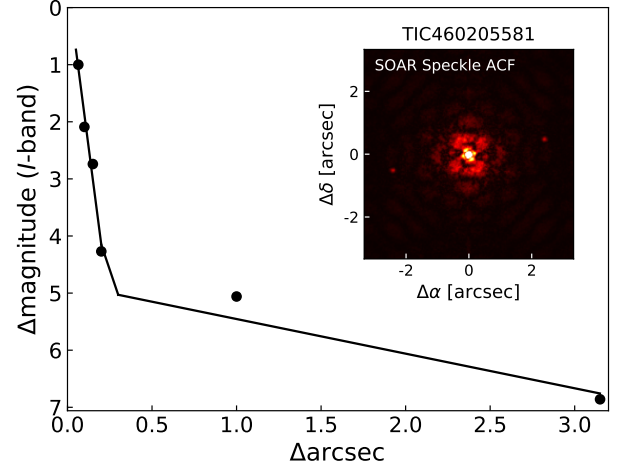




**Figure 3. Scene of TOI 837.** *Top:* Mean TESS image of TOI 837 over Sector 10, with a logarithmic grayscale. The yellow star is the position of TOI 837. Orange circles are neighboring stars with  $T < 16$  (brighter stars are larger). The X and / hatches show the apertures used to measure the background and target star flux, respectively. Dashed lines of constant declination and right ascension are shown. *Bottom:* Digitized Sky Survey  $R$ -band image of the same field, with a linear grayscale. Two stars of interest are “Star A” and “Star B”, which were eventually excluded as being possible sources of the transits.

The Gaia DR2 data for Star A seems poorly behaved. While Star A has  $G = 15.1$ , and  $Bp = 14.9$ , no  $Rp$  magnitude is reported. Correspondingly, no RUWE<sup>2</sup> value is avail-

<sup>2</sup> See the Gaia DPAC technical note GAIA-C3-TN-LU-LL-124-01, [http://www.rssd.esa.int/doc\\_fetch.php?id=3757412](http://www.rssd.esa.int/doc_fetch.php?id=3757412), accessed 2020-06-22.



**Figure 4. SOAR HRCam contrast limits derived from point-source injection-recovery experiments.** Star A ( $\Delta T = 4.7$ ,  $2.3''$  west) is detected in the autocorrelation function, in addition to being a resolved Gaia source. It is co-moving with TOI 837, and its parallax and on-sky position imply that it is physically separated from TOI 837 by  $6.6 \pm 0.1$  pc.

able. We suspect that the photometric failure to produce an  $Rp$  magnitude, as well as its poor astrometric fit, are likely due to blending with TOI 837.

At the  $\approx 1''$  resolution of the TESS data, if either Star A or Star B were eclipsing binaries, they could be the sources of the transit signal. A detailed analysis of ground-based seeing-limited photometry was necessary to assess and rule out this possibility (Section 2.4).

### 2.3. High-Resolution Imaging

To determine if any fainter point sources existed closer to TOI 837 inside of Gaia’s point-source detection limits, we acquired high-resolution speckle images. We then searched the autocorrelation functions of these images for peaks indicative of nearby companions.

**Carl TODO: please describe and correct as appropriate** The observations of TOI 837 were initially acquired by Ziegler et al. (2020) as part of the Southern Astrophysical Research (SOAR) TESS Survey using the High Resolution Camera (HRCam; Tokovinin 2018). The HRCam  $I$ -band filter is described by Tokovinin (2018). The points in Figure 4 show the resulting measured  $5\text{-}\sigma$  detectable contrasts. The lines are linear smoothing fits between the regimes of the diffraction limit, the “knee” at  $\approx 0.2''$ , and the slow decrease until  $\approx 1.5''$ , beyond which the speckle patterns become de-correlated. Star A (TIC 847769574) was detected at the expected location and brightness contrast, and no additional companions were found.

### 2.4. Ground-based Time-Series Photometric Follow-up

We obtained ground-based seeing-limited time series photometric observations of TOI 837 bracketed around the times of transit. These observations confirmed that the transits occurred on-target to within  $\approx 2''$ , and that they were achro-

matic. Both features are essential for our ability to eliminate false-positive scenarios.

#### 2.4.1. *El Sauce 0.36m*

*Acquisition and reduction*—We observed four transits with the 0.36m at Observatorio El Sauce, located in the Río Hurtado Valley in Chile, and operated by co-author P. Evans. The observations were obtained in Cousins-R band on the nights of 1 April 2020 and 26 April 2020, Cousins-I band on the night of 21 May 2020, and Johnson-B band on the night of 14 June 2020. The final 14 June transit began shortly after twilight.

**Phil + Karen TODO: please correct as appropriate** We scheduled the observations using **SOFTWARE** (CITE). The photometric data were calibrated and extracted using the AstroImageJ software package (Collins et al. 2017). Comparison stars of similar brightness were used to produce the final light curves, each of which showed a roughly 4ppt dip near the expected transit time.

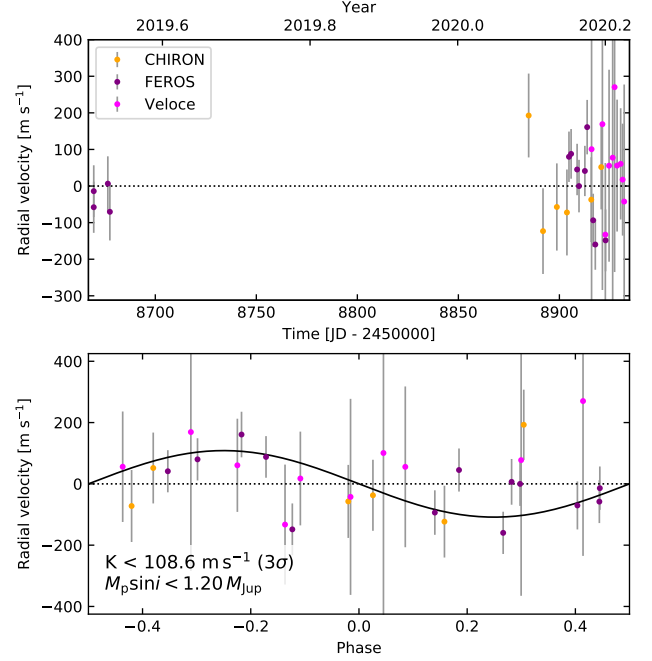
*Custom aperture analysis*—Based solely on the TESS data, both Star A and Star B were possible sources of blended eclipsing binary signals. For instance, a 30% eclipse of Star A could produce dips with the correct depth ( $\approx 0.4\%$ ) to explain the TOI 837 signal. Star B is resolved in the ground-based images, while Star A is not.

To assess this possibility with the ground-based photometry, we produced light curves centered on TOI 837 with circular apertures of radii ranging from  $0.7''$  to  $5.1''$ . We did not detect any statistically significant variation in the depth of the transits with aperture size. Two lines evidence rule out Star B as the eclipsing source: first, the transits were detected in the smallest apertures. Second, we made light curves with  $2.1''$  apertures centered on Star B, and they did not show the transit.

To assess the possibility of Star A as the eclipsing body, we created light curves with a custom set of circular apertures with radii of  $2.1''$  and positions ranging from Star A ( $2.3''$  west of TOI 837) to  $2.3''$  east of TOI 837. We did not detect any variation of the transit depth along this line of light curves, as would be expected if Star A were the eclipse host. The apertures east of TOI 837 are particularly constraining, as they exclude over 90% of the flux from Star A. The eclipse on Star A would therefore need to be excessively deep to produce the observed eclipse depth. We take this as evidence that TOI 837 is the source of the transit signal to within  $\approx 2.0''$ .

#### 2.4.2. *ASTEP400*

**Amaury TODO: please correct as appropriate** We observed N transits with the 0.40m ASTEP 400 telescope at Concordia Station, located at Dome C on the Antarctic Plateau (Daban et al. 2010). ASTEP 400 has a dichroic that sends blue wavelengths to a guiding camera, and red wavelengths to a filter-free science camera with wavelength sensitivity roughly akin to R band. The observations were acquired on the nights of **DATE 1** and **DATE 2**. The outdoor temperature was a balmy **XX** $^\circ$ . The data were reduced using



**Figure 5. Radial velocities of TOI 837.** *Top:* RV measurements, with best-fit instrument offsets and jitter terms included. The expected scatter from starspots based on  $v \sin i$  and the photometric modulation amplitude is of order  $300 \text{ m s}^{-1}$ . *Bottom:* RV measurements phased to the orbital ephemeris of TOI 837.01. The planet is not detected. The black line shows a circular Keplerian orbit representing the  $3\sigma$  upper mass limit.

**XX** software, and showed the transit roughly at the expected time and depth.

### 2.5. Spectroscopic Follow-up

Reconnaissance spectroscopic follow-up is an essential step in vetting planet candidates. Medium to high-resolution spectra enable physical characterization of the star and therefore planet. Reducing multiple spectra to a radial velocity time-series can enable planet mass measurements, and also set limits on the mass of any nearby companions. Finally, if there are close or bright companions, reconnaissance spectra can also reveal the presence of a secondary set of stellar lines.

#### 2.5.1. *SMARTS 1.5m / CHIRON*

We acquired nine spectra using CHIRON at the SMARTS 1.5m telescope at Cerro Tololo Inter-American Observatory, Chile (Tokovinin et al. 2013). Six met our signal-to-noise requirements for radial velocity measurements and stellar parameter extraction. We used CHIRON in its image slicer configuration, yielding a spectral resolution of  $\approx 79,000$  across 415–880 nm.

**George TODO: please describe the formal secondary line search in more depth in this paragraph** We searched for secondary lines in the CHIRON spectra by cross-correlating against a **template of some kind**. This rules out lines with flux ratios of  $\approx 2\%$ , if the lines are well-separated

in velocity. To derive the star’s physical parameters, we cross-correlated the template against **something**, and used the **nameofcode**. This yielded:

$$\begin{aligned} T_{\text{eff}} &= 5946 \pm 39 \text{ K}, \\ \log g &= 4.48 \pm 0.03, \\ [\text{Fe}/\text{H}] &= -0.065 \pm 0.035, \\ v \sin i &= 17.48 \pm 0.15 \text{ km s}^{-1}. \end{aligned} \quad (1)$$

These spectroscopic parameters were used in our final analysis of the system (Section 4). We measured the radial velocities through a least-squares deconvolution of the observed spectra against the same synthetic template. The resulting velocities are given in Table 1, and shown in Figure 5.

### 2.5.2. FEROS

We acquired 13 spectra using the FEROS echelle spectrograph, mounted on the MPG 2.2m telescope at the European Southern Observatory in La Silla, Chile (Kaufer et al. 1999). FEROS has a resolution of  $\approx 48,000$  across a spectra range of 350–920nm. It has a remarkably high efficiency of  $\approx 20\%$ .

We used the dedicated instrument pipeline to extract 1-dimensional, wavelength calibrated spectra. To measure radial velocities, **Rafael TODO: what procedure was used? What software packages?.** The velocities are given in Table 1, and shown in Figure 5.

### 2.5.3. Veloce

We acquired 34 spectra over 10 visits of TOI 837 with using the Veloce spectrograph, mounted on the AAT 4.0m telescope at Siding Spring Observatory near Coonabarabran, Australia (Gilbert et al. 2018). In Rosso form, Veloce provides coverage from 600–950nm at a spectral resolution of  $\approx 80,000$ .

Many of the exposures were taken in average or poor seeing conditions, when fiber-to-fiber cross-contamination on the IFU-style fiber feed is strongest. To reduce the spectra to velocities, we cross-correlated against a high S/N template of  $\delta$  Pavonis. The velocity RMS seen across each visit was hundreds of meters per second, likely due to uncorrected fiber-to-fiber cross-contamination. For analysis purposes, we averaged across each visit, and set the velocity uncertainties to be the standard deviation of the per-visit exposures. The velocities are given in Table 1, and shown in Figure 5.

## 3. ELIMINATION OF FALSE POSITIVE SCENARIOS

Validating a transiting planet means statistically arguing that the data are much more likely to be caused by a planet than by other astrophysical false positives. The concept of validation has been developed and calibrated by *e.g.*, Torres et al. (2011); Morton (2012); Díaz et al. (2014); Santerne et al. (2015); Morton et al. (2016) and Giacalone & Dressing (2020). “Validation” is different from “confirmation”, which means that there is overwhelming evidence that the data must be explained by a planet, for instance through combined photometric transits and a radial velocity mass measurement.

Assuming the eclipse is localized to the target star, potential false positive scenarios include eclipses of a background binary (BEB), eclipses of a hierarchical system bound to the primary star (HEB), and the possibility that the eclipses are simply caused by a stellar companion, rather than a planetary one (EB).

Figure 6 provides a visual summary of the possible astrophysical false positive scenarios, as well as our ability to rule them out based on our combined photometry, velocimetry, and imaging. We proceed by describing each constraint in detail, and then present a statistical calculation using VESPA (Morton 2012) to demonstrate that the probability TOI 837 is an astrophysical false positive is small enough to consider it validated.

### 3.1. Constraints on False Positive Scenarios

#### 3.1.1. Transit Depth

In HEB and BEB scenarios, the flux from TOI 837 and the true eclipsing binary host would blend together, reducing the “true” eclipse depth  $\delta_{\text{true}}$  to produce the observed depth  $\delta_{\text{obs}}$ :

$$\delta_{\text{obs}} = \delta_{\text{true}} \frac{F_{\text{neighbor}}}{F_{\text{total}}}, \quad (2)$$

where the total flux and the flux from the neighbor are labelled as such. The requirement that the eclipse is produced by stars and that  $\delta_{\text{true}} < 0.5$  translates to a bound on the faintest possible blended companion stars:

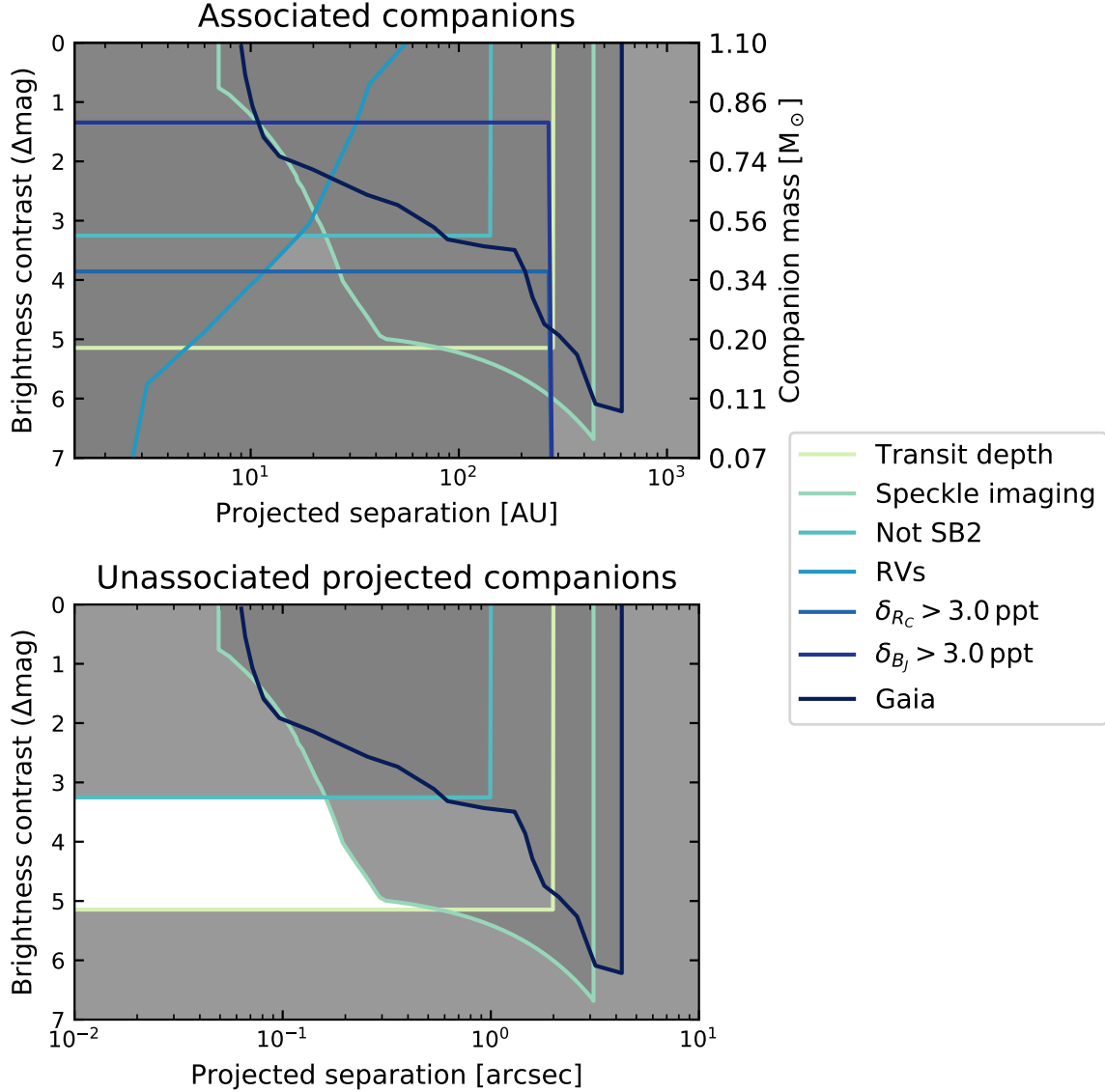
$$\Delta m < -\frac{5}{2} \log_{10} \left( \frac{0.5}{\delta_{\text{obs}}} \right). \quad (3)$$

For TOI 837 ( $T = 9.93$ ), this implies that any stellar companion invoked to explain the transit depth must be brighter than  $T = 15.07$ . In Figure 6, we set the spatial limit to  $2''$  based on the precision at which we have localized the transits using seeing-limited ground-based photometry.

For box-shaped transits, this argument can be extended to even more restrictive depths (*e.g.*, Seager & Mallén-Ornelas 2003; Vanderburg et al. 2019; Rizzuto et al. 2020) However, since the transits of TOI 837 are grazing, the second and third contact points do not occur, and the shape of the transit is not restrictive.

#### 3.1.2. Speckle Imaging

The contrast limits obtained through the SOAR *I*-band speckle imaging (Section 2.3) are shown in Figure 6. While “Star A” was detected in the SOAR images, our ground-based photometry rules it out as a possible source of the eclipse signal (Section 2.4). To convert the remaining contrast constraints to limits on the masses of possible bound companions, we used the Baraffe et al. (2003) models for sub-stellar mass objects and the MIST isochrones for stellar mass objects (Paxton et al. 2011, 2013, 2015; Dotter 2016; Choi et al. 2016). We assumed that the system age was 35 Myr, to ensure that companions would be at a plausible state of contraction.



**Figure 6. Astrophysical false positive scenarios.** *Top:* for bound companions (EB and HEB scenarios), *Bottom:* for unassociated companions along the same line of sight (BEB scenarios). Each constraint is described in Section 3.1.

To convert from theoretical effective temperatures and bolometric luminosities to expected magnitudes in instrumental bandpasses, we assumed that all sources had black-body spectra. While this is a simplification, the custom instrumental bandpasses prevented a fully consistent stellar evolutionary calculation. Using the theoretical stellar parameters and the measured transmission functions (Tokovinin 2018), we then calculated the apparent magnitudes of stellar companions of different masses, and interpolated to produce the scale shown on the upper-right in Figure 6.

### 3.1.3. Not SB2

As described in Section 2.5.1, we searched the CCFs of the CHIRON spectra to determine whether TOI 837 is double-lined. For a stellar companion well-separated in velocity, this typically shows companions with flux-fractions  $F_2/F_1 \gtrsim 2\%$ .

For plotting purposes, in Figure 6 we have assumed a flux-fraction limit of 5% ( $\Delta\text{mag} \approx 3.25$ ).

### 3.1.4. RVs

The combined radial velocities from FEROS, CHIRON, and Veloce can be used to place limits on the presence of massive, close-in bound companion to TOI 837. We derived the relevant limits using *radvel* (Fulton et al. 2018). We assumed circular orbits for the companion, and then performed two sets of fits.

For the first fit, we assumed a restrictive prior on the period and time of periaapse, using the known ephemeris from the transit. We then fitted for the period, time of periaapse, semi-amplitude, instrument offsets, and jitter parameters. This yielded a non-detection of the planet’s orbit. The correspond-



ing 3- $\sigma$  (99.7<sup>th</sup> percentile) upper limit on  $M_p \sin i$  is  $1.20M_{\text{Jup}}$ . The data and corresponding model are shown in Figure 5.

The above exercise rules out the possibility that the observed eclipses are caused by a star orbiting TOI 837. The lack of a linear trend in the radial velocities, particularly in the FEROS data, can be used to further limit the presence of a hierarchical binary system. To constrain this second possibility, we placed a wide log-uniform prior on the semi-amplitude and period ( $\log K [\text{ms}^{-1}] \sim \mathcal{U}(1, 10^5)$ ,  $\log P [\text{days}] \sim \mathcal{U}(0.1, 10^{15})$ ). We then fitted again for the semi-amplitude, period, time of conjunction, instrument offsets, and jitter parameters. We converted the resulting posterior in period and semi-amplitude to minimum mass and semi-major axis assuming Kepler’s third law. The resulting 3 $\sigma$  limits are shown in Figure 6.

### 3.1.5. Multicolor Photometry

HEB and to a lesser extent BEB scenarios can be limited by color photometry. In the absence of color photometry, the most plausible HEB scenarios for TOI 837 involve pairs of eclipsing M dwarfs (Figure 6). These eclipses are redder than eclipses of the G0V TOI 837. Observations that the transit depth does not decrease going to blue bands can therefore rule out these scenarios.

*Simple Example*—As a simple example, assume  $M_2 = M_3 = 0.2M_\odot$  in a twin HEB. Assume PMS evolution, and use MIST isochrones for a 35 Myr system to convert between stellar properties. Take transmission functions (filters only; no instrument or atmosphere response) from the SVO filter profile service<sup>3</sup>. Integrate up blackbody functions over each bandpass for each star, and get estimates of the eclipse depths if there were a total eclipse (of either of the secondary or tertiary) with this set of parameters. The apparent eclipse depths in various Bessel and Cousins bandpasses are:

$$\begin{aligned} \delta_{\text{UB}} &= 5.03 \times 10^{-4} \text{ (Bessel U)} \\ \delta_{\text{BB}} &= 1.39 \times 10^{-3} \text{ (Bessel B)} \\ \delta_{\text{VB}} &= 3.31 \times 10^{-3} \text{ (Bessel V)} \\ \delta_{\text{RC}} &= 5.59 \times 10^{-3} \text{ (Cousins R)} \\ \delta_{\text{IC}} &= 9.69 \times 10^{-3} \text{ (Cousins I)} \\ \delta_{\text{T}} &= 9.18 \times 10^{-3} \text{ (TESS)} \end{aligned} \quad (4)$$

Our chief interest is the relative depths, because geometry lets all the depths be scaled to match the observed TESS depth of  $\approx 43$  ppt. (In this case, all depths would be scaled down by a multiplicative factor of 2.1).

The crucial point is that the bluest bands—U and B—are roughly 10 times shallower than TESS-band, because the M dwarf blackbody function turns over at 2 times longer wavelengths than the G dwarf blackbody (Wien’s law).

Therefore if TOI 837 were a hierarchical eclipsing M dwarf pair, Phil’s two R-band observations should have

shown eclipses a factor of 1.64x shallower than TESS observed (so, 24ppt, instead of the 40ppt observed). So, the 40 (+/- 10ish) ppt R-band depths seen in Phil’s transits vs TESS-band argue for a planet, but the level of confidence could probably be improved with U or B.

*Limits on Masses of Bound Companions*—With this intuition in place, we derived the limits on masses of bound hierarchical eclipsing companions as follows. We assumed that each system was composed of the primary (TOI 837), plus a tertiary companion eclipsing a secondary companion every 8.3 days.

For secondary masses ranging from 0.07 to  $1.10M_\odot$ , and mass ratios ( $M_3/M_2$ ) from 0.1 to 1, we then calculated the observed maximal eclipse depth of Star 3 in front of Star 2 in a number of bandpasses. As before, we interpolated between mass, effective temperature, and radius assuming the MIST isochrones for a 35 Myr old system, and also assumed that each source had a blackbody spectrum.

We excluded systems for which the maximal eclipse depth in TESS-band was less than the observed depth (*i.e.*, systems for which the tertiary was too small). For the systems with maximal eclipse depths in TESS-band greater than the observed TESS-band depth, we then calculated the multiplicative factor required to shrink the depth (from the  $b = 0$  case) to match the observed eclipse depth in the TESS-band. We then scaled the depths in each of the other bandpasses by this fixed geometric factor.

We then asked: given a fixed secondary mass, are there any tertiary companions for which the expected  $\delta_{\text{RC}}$  is larger than the observed Rc-band depth? In cases for which the answer was yes, we could not rule out such hierarchical eclipsing binary systems. Conversely, we were able to rule out systems for which at fixed secondary mass no tertiary mass would enable eclipses (in Rc-band) of the necessary depth.

For a lower limit on  $\delta_{\text{RC}}$  of 30ppt, we found that the transition between systems that would produce eclipses that no matter what were “too red”, and systems that would produce eclipses that could be sufficiently blue happens in TOI 837 (for Rc-band) at  $0.38M_\odot$ . The corresponding limit is shown in Figure 6. For a  $\delta_{\text{Bj}}$  limit of 30ppt, the corresponding mass limit is  $0.82M_\odot$ .

*Limits on Masses of Projected Companions*—Ignoring the effects of interstellar reddening, the constraint that  $M_2 \gtrsim 0.54M_\odot$  based on colors applies to background eclipsing binaries as well. However, the blue eclipses produced by such systems (*e.g.*, a background G2V+K6V binary) can be kept while making the systems fainter by moving them to greater distances. The only way to definitively rule out such scenarios is to prove that the loss of light is from the target star, for instance by detecting the Rossiter-McLaughlin effect during a transit.

Such scenarios are somewhat contrived in that since no secondary eclipse is observed, they require either eccentric orbits to avoid secondary eclipses, or else a background twin binary system at double the orbital period.

<sup>3</sup> <http://svo2.cab.inta-csic.es/theory/fps/>

The “Gaia” curve in Figure 6 combines both point-source detections from imaging, and sources that show an astrometric excess. The curve was interpolated from Figure 4 of [Rizuto et al. \(2018\)](#). TOI 837 has a RUWE statistic of 1.022, indicative that there are no obviously present astrometric companions. The UWE statistic (square-root of the reduced astrometric  $\chi^2$ ) is 1.38, which is consistent with stars of similar brightness and color ([Lindgren et al. 2018](#), Appendix A).

### 3.1.7. Patient Imaging

Archival SERC-J and AAO-SES plates are available for the TOI 837 field<sup>4</sup>. These plates were acquired in 1982 and 1992, respectively. For high proper motion stars archival imagery can be used to detect slowly moving background stars that might be an astrophysical false-positive source (*e.g.*, [Huang et al. 2018](#), [Vanderburg et al. 2019](#)). However TOI 837 has only moved  $\approx 0.7''$  between 1982 and present, in comparison to the  $\approx 2.0''$  FWHM of the target on the plates. We therefore cannot resolve it with great confidence from background sources not already resolved through more modern imaging.

### 3.2. False positive probability

The constraints on false-positive scenarios summarized in Figure 6 rule out the possibilities that *i*) the eclipses are caused by a star orbiting TOI 837, *ii*) the eclipses are caused by hierarchical blends, and *iii*) the eclipses are caused by neighboring stars outside  $\approx 2''$ . The only scenario not formally ruled out is a background eclipsing binary. A simple (fallacious) argument on the a priori probability of background blends follows from counting statistics. The local density of  $T < 15.1$  stars around TOI 837, found by counting from TIC8, is  $3.7 \times 10^{-4} \text{ arcsec}^{-2}$ . Therefore within the relevant  $\approx 0.3''$  radius not excluded by the SOAR HRCam contrast curve, for a randomly selected star we would expect  $1.0 \times 10^{-4}$  potential  $T < 15.1$  contaminants, which appears small.

The reason the above statement is an insufficient argument against BEBs is that TOI 837 is not a randomly selected star—it was selected because it shows eclipses. Given a foreground star that shows eclipses, the probability of a background star being present is much greater than for an arbitrary foreground star. The relevant populations need to be modelled at the Monte Carlo level. We opt to use VESPA to perform this population modelling ([Morton 2012](#), 2015b).

VESPA calculates the false positive probability for a transit signal as

$$\text{FPP} = 1 - P_{\text{pl}}, \quad (5)$$

where in our case the probability that the signal comes from a planet,  $P_{\text{pl}}$ , is given by

$$P_{\text{pl}} = \frac{\mathcal{L}_{\text{pl}} \pi_{\text{pl}}}{\mathcal{L}_{\text{pl}} \pi_{\text{pl}} + \mathcal{L}_{\text{BEB}} \pi_{\text{BEB}}}, \quad (6)$$

where  $\mathcal{L}_i$  is the model likelihood for the planet and BEB scenarios, and  $\pi_i$  is the model prior. The terms labelled as “BEB” usually include other false positive scenarios (HEBs and EBs), but our followup data have excluded these possibilities. The priors are evaluated using a combination of galactic population synthesis ([Girardi et al. 2005](#)), binary star statistics ([Raghavan et al. 2010](#)), and specific planet occurrence rates ([Morton 2012](#), Section 3.4). The likelihoods are evaluated by forward-modelling a representative population of eclipsing bodies for model class, in which each population member has a particular trapezoidal eclipse depth, total duration, and ingress duration. The likelihood is then calculated by multiplying the probability distribution function of simulated population’s shape parameters with the posterior probability of the actual observed eclipse shape.

We ran VESPA<sup>5</sup>, and directly incorporated our constraints of the SOAR *I*-band contrast curve and a non-detection of secondary eclipses with a depth set at roughly twice the limits from the SPOC vetting report (0.1%). We verified that changing the secondary eclipse depth limit did not significantly affect the results. We set the maximum aperture radius at  $2''$ , based on our ground-based photometry. Incorporating the constraints from Figure 6, our nominal false positive probability analysis excluded EB and HEB scenarios. This yielded a FPP of 0.21% for TOI 837.01, sufficient for formal validation as a planet ([Morton 2012](#)). We did not incorporate our constraint that TOI 837 is not double-lined, which rules out an additional portion of BEB parameter space. Had we not acquired multicolor ground-based photometry, and been unable to exclude HEB scenarios, the FPP would have risen to 8%. However, since the transits are achromatic (Figure 2), particularly in Johnson-B band, we can rule out HEB scenarios.

## 4. SYSTEM MODELLING

### 4.1. The Cluster

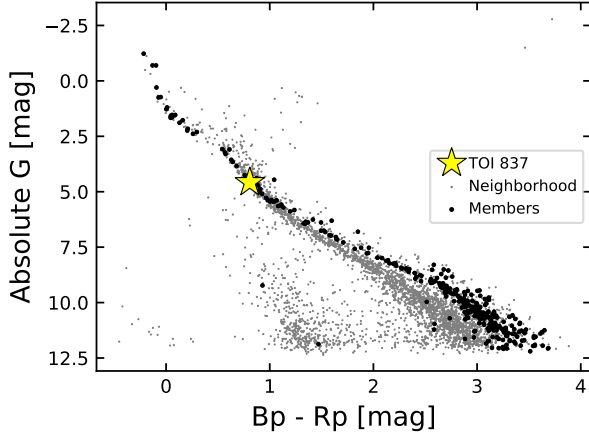
The IC 2602 cluster is about 150 pc from the Earth, and is near the galactic plane with  $(l, b) \approx (289.6^\circ, -5.0^\circ)$  ([Cantat-Gaudin et al. 2018](#)). It is also sometimes called the  $\theta$  Carinae cluster, after its brightest member. While IC 2602 is close to the Lower Centaurus Crux subgroup of the Scorpio-Centaurus OB2 association in both position and proper motion space, its older age and clear kinematic separation indicate that it is a distinct stellar population ([de Zeeuw et al. 1999](#); [Damiani et al. 2019](#)).

Reliable ages reported for IC 2602 range from 30–46 Myr. We have collected ages reported over the years in Table 1. The Li depletion boundary technique yields slightly older absolute ages than isochrone fitting. Rather than redetermine the age of the cluster and add another line to the table, we simply adopt the absolute age range for TOI 837 of 30–46 Myr.

Reported mean metallicity values [Fe/H] for the cluster range between slightly super-solar ( $0.04 \pm 0.01$ , [Baratella](#)

<sup>4</sup> [https://archive.stsci.edu/cgi-bin/dss\\_form](https://archive.stsci.edu/cgi-bin/dss_form)

<sup>5</sup> We used VESPA-0.6 and isochrones-1.2.2.



**Figure 7.** Hertzsprung-Russell diagram of TOI 837 and members of IC 2602. Members (black circles) were identified by Cantat-Gaudin et al. (2018). Gray circles are non-member stars within 5 standard deviations of the mean IC 2602 right ascension, declination, and parallax.  $G$  denotes Gaia broadband magnitudes,  $Bp$  Gaia blue,  $Rp$  Gaia red, and  $\omega_{as}$  the parallax in arcseconds.

et al. 2020) and slightly sub-solar ( $-0.02 \pm 0.02$ , Netopil et al. 2016). The extinction  $E(B-V)$  is rather low, with reported values ranging from 0.03 to 0.07 (e.g., Randich et al. 2018).

Kinematically, IC 2602 seems to be supervirial, in the sense that the observed stellar velocity dispersion is larger than the value expected if it were in virial equilibrium by about a factor of two (Bravi et al. 2018). Damiani et al. (2019) also reported evidence for the ongoing evaporation of IC 2602, in the form of a diffuse  $\approx 10^\circ$  halo of young stars around the central density cusps. A gyrochronological study of these stars could confirm that these stars are truly coeval with the cluster.

#### 4.2. The Star

##### 4.2.1. Cluster Membership

TOI 837 has been reported as a member of IC 2602 by multiple independent investigators (Kharchenko et al. 2013; Cantat-Gaudin et al. 2018).

The Gaia kinematics are good; gamma velocity is correct; Li (FEROS + Veloce) is strong; the rotation period and vsini agree with sub-Pleiades age expected for an IC 2602 member.

##### 4.2.2. HR Diagram

Figure 7 shows a Hertzsprung-Russell diagram of TOI 837 in reference to the broader IC 2602 cluster, as well as its neighborhood. Cluster members were identified by Cantat-Gaudin et al. (2018) using Gaia-DR2 positions, proper motions, and parallaxes. We included candidate members with formal membership probability exceeding 10%. Save for a few low-mass outliers, most members appear to be young and coeval.

TOI 837 is in its expected position relative to the other members along the cluster isochrone. This photometrically limits the presence of binary companions in the TOI 837 sys-

**Table 1.** Previously reported ages for the open cluster IC 2602.

Method	Age [Myr]	Reference
MSTO isochrone	36.3	Mermilliod (1981)
PMS+MSTO isochrone	$30 \pm 5$	Stauffer et al. (1997)
Isochrone <sup>a</sup>	67.6	Kharchenko et al. (2005)
Isochrone <sup>b</sup>	221	Kharchenko et al. (2013)
Isochrone	67.6	van Leeuwen (2009)
LDB <sup>c</sup>	$46^{+6}_{-5}$	Dobbie et al. (2010)
MSTO isochrone <sup>d</sup>	41–46	David & Hillenbrand (2015)
MSTO isochrone <sup>e</sup>	37–43	David & Hillenbrand (2015)
Li selection + isochrone	$43.7^{+4.3}_{-3.9}$	Bravi et al. (2018)
Isochrone <sup>f</sup>	$30^{+9}_{-7}$	Randich et al. (2018)
Isochrone	$35.5^{+0.8}_{-1.6}$	Bossini et al. (2019)

NOTE— MSTO  $\equiv$  main sequence turn-off. LDB  $\equiv$  lithium depletion boundary.

<sup>a</sup> Based on location in HR diagram of just two stars.

<sup>b</sup> Notes major age change since Kharchenko et al. (2005).

<sup>c</sup> Dobbie et al. (2010) performed a dedicated study of the LDB in IC 2602. Comparing to early isochronal ages, they write their age is “consistent with the general trend delineated by the Pleiades,  $\alpha$ -Per, IC 2391, and NGC 2457, whereby the LDB age is 120–160 per cent of the estimates derived using more traditional techniques” such as isochrone-fitting.

<sup>d</sup> Using Ekström et al. (2012) evolutionary models.

<sup>e</sup> Using PARSEC evolutionary models (Bressan et al. 2012).

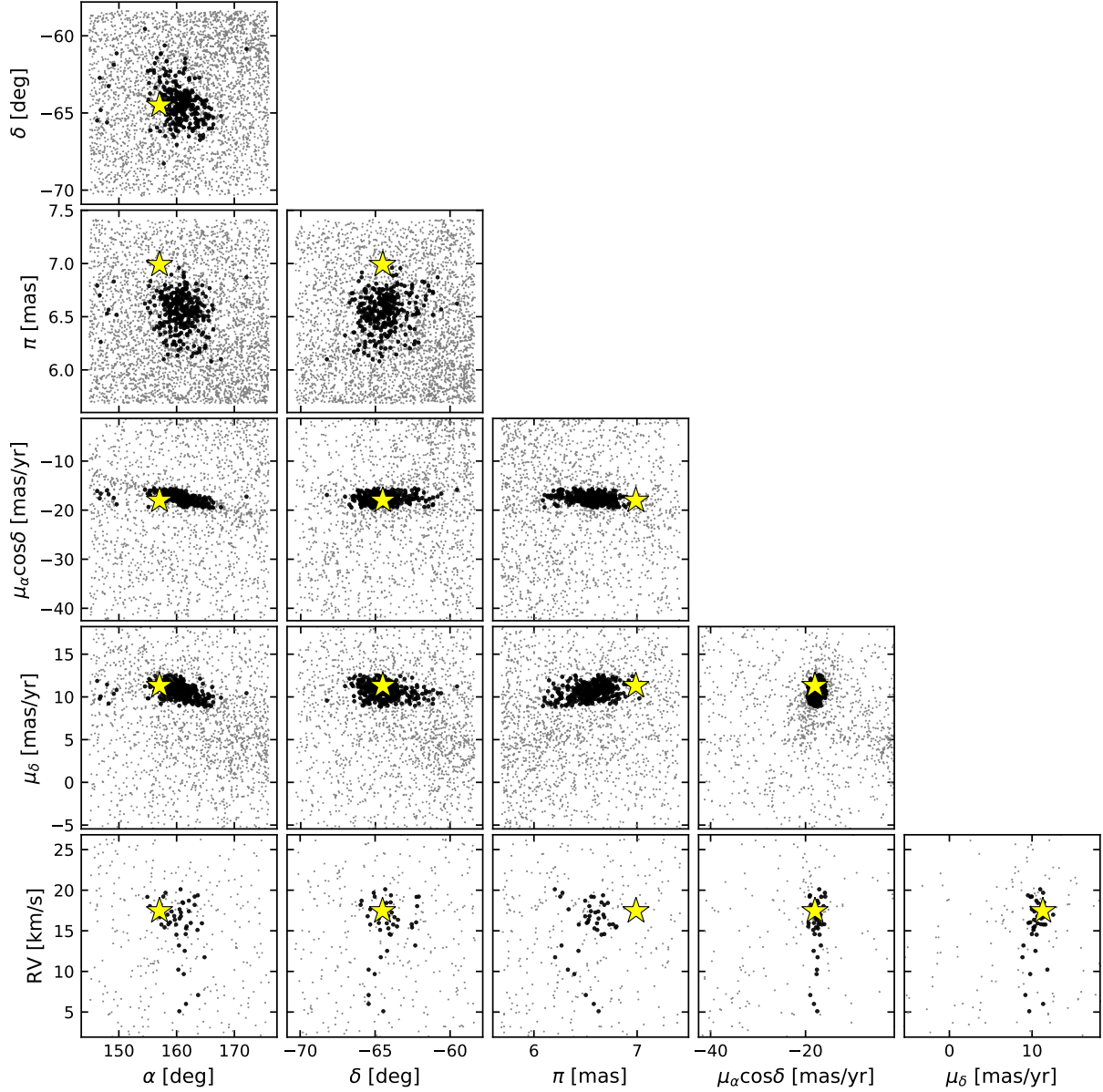
<sup>f</sup> Average across PROSECCO, PARSEC, MIST models in  $(J, H, K_s)$  and  $(J, H, K_s, V)$  planes.

tem, to a magnitude difference of perhaps half the brightness of the target star.

Figure 7 also suggests that the membership census of IC 2602 is incomplete. We defined the reference “neighborhood” as the group of at most  $10^4$  randomly selected non-member stars within 5 standard deviations of the mean IC 2602 right ascension, declination, and parallax. We queried Gaia DR2 for these stars using `astroquery` (Ginsburg et al. 2018). Many low-mass stars appear above the main sequence, even though they were not identified as 5-dimensional kinematic members through the unsupervised ? membership assignment process.

##### 4.2.3. Position and Kinematics

We examine the six-dimensional positions and kinematics in greater depth in Figure 8. The “neighborhood” is defined here identically to as in Figure 7. The axes limits for the right ascension, declination, and parallax dimensions are as in the Gaia archive query. The axes limits for the proper motion



**Figure 8.** Positions and kinematics of TOI 837 (star), IC 2602 members (black circles), and stars in the neighborhood (gray circles). Members were identified by Cantat-Gaudin et al. (2018).  $\alpha$  denotes right ascension,  $\delta$  declination,  $\pi$  parallax,  $\mu_\delta$  and  $\mu_\alpha$  proper motion in each equatorial direction, and RV radial velocity reported by Gaia-DR2. The RVs are for unblended spectra of bright stars ( $G \lesssim 12$ ). The proper motion projection ( $\mu_\delta$  vs.  $\mu_\alpha \cos \delta$ ) highlights the membership selection function.

and radial velocity dimensions are set at the 25<sup>th</sup> and 75<sup>th</sup> percentiles, in order to give a sense of the population’s distribution, while excluding outlying points. The radial velocities suffer the greatest incompleteness due to the current  $G \approx 12$  magnitude limit of the Gaia-DR2 data processing.

Figure 8 provides strong evidence (i) for the existence of the IC 2602 open cluster and (ii) for the membership of TOI 837 within IC 2602. The only dimension that could perhaps lead to some worry is the parallax, as TOI 837 is one of the closest IC 2602 members reported by Cantat-Gaudin et al. (2018). Fortunately, there are independent means of verifying stellar youth.

#### 4.2.4. Rotation

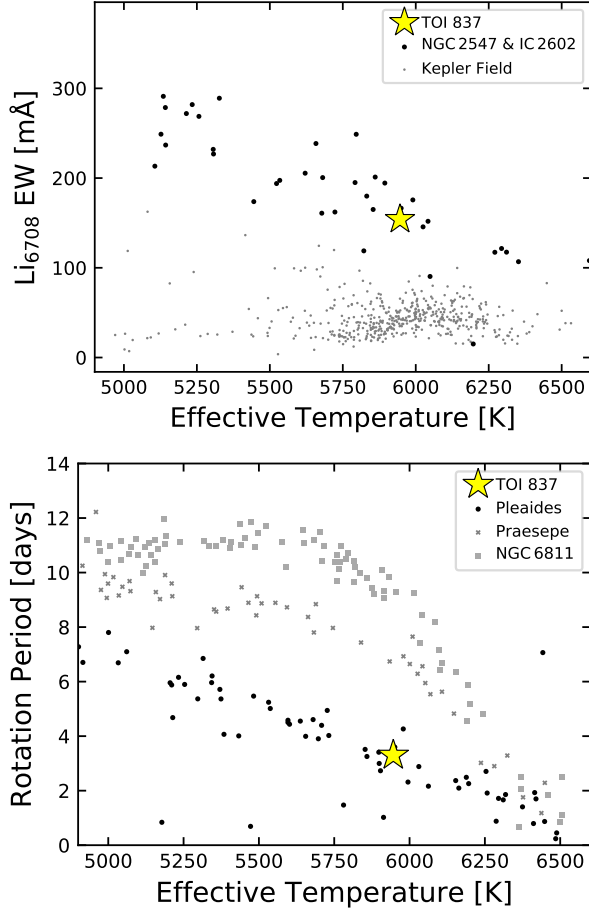
TESS photometric rotation period = 3.5 days ish.  $v \sin i = 17.48 \pm 0.15$  (CHIRON). The two agree.

For comparison, gyrochrones would “predict” X.XX.

This implies sub-Pleiades age expected for an IC 2602 member.

Figure 9 compares the stellar rotation period of TOI 837 to periods that have been measured in a number of well-studied open clusters. TOI 837 seems to be gyrochronologically coeval with the Pleiades sequence.





**Figure 9. Youth diagnostics.** *Top:* Lithium 6708Å equivalent widths for TOI 837, field stars, and young open clusters. The field star sample is drawn from Kepler planet hosts, and was measured by [Berger et al. \(2018\)](#) using Keck-HIRES. The young open clusters members were surveyed by [Randich et al. \(2018\)](#) using the UVES and GIRAFFE spectrographs at the ESO VLT. [Randich et al. \(2018\)](#) found lithium depletion boundary ages for these clusters of  $37.7^{+5.7}_{-4.8}$  Myr (NGC2547) and  $43.7^{+4.3}_{-3.9}$  Myr (IC 2602). *Bottom:* Rotation periods for TOI 837 and selected open clusters. The Pleiades (120 Myr), Praesepe (670 Myr), and NGC 6811 (1000 Myr) are shown. Their rotation periods were measured by [Rebull et al. \(2016\)](#); [Douglas et al. \(2017, 2019\)](#), and [Curtis et al. \(2019a\)](#), respectively.

We note that this is still in the “sub 500 Myr” range, when classical Skumanich spin-down is not expected to be happening (why is this the number?).

This agrees with recent empirical results from [Rebull et al 2020](#) and perhaps also 2018(?): they observed the Taurus foreground (age 30 Myr) and saw that it was roughly consistent with the Pleiades. Upper Sco had a consistent mean, but a much larger scatter.

#### 4.2.5. Lithium

Rafael’s co-added FEROS spectra gave a Li doublet equivalent width of 154 milliangstrom.

Lithium depletion for a star of TOI-837’s spectral type happens over timescales  $>100$  Myr ([Soderblom+2013](#)). This is because the convective envelopes are very shallow, so they don’t cycle material down to the  $>3e6$  K core until much later.

Nonetheless, comparison of early-G field stars to e.g., 600 Myr old Hyads has shown that the depletion does happen over gigayear timescales ([Berger+2018](#), fig 7).

Figure 9 compares our measured TOI 837 Li EW to stars in the field, and to young open cluster members. The field star measurements were collected by [Berger et al. \(2018\)](#). We have shown the points with lithium detections at  $\text{SNR} > 3$ . TOI-837 is consistent with being younger than almost all CKS planet-hosting field stars.

The young open cluster members were selected for the presence of lithium, as described by [Randich et al. \(2018\)](#). The TOI-837 Li EW measured here (150 milliangstrom) is consistent with what’s seen for stars of similar colors in  $<100$  Myr old moving groups. ([Elliott+2016](#), Fig 11 – attached). This is sensible, because IC 2602 is supposed to be 50 Myr old.

#### 4.2.6. Literature Membership

The membership of TOI 837 in IC 2602 was noted by [Oh et al. \(2017\)](#), in what they dubbed “Group 5”. Analyzing the clusters of [Oh et al. \(2017\)](#), ? fitted the Gaia, 2MASS, and WISE photometry with MIST isochrones, and reported stellar masses, radii, metallicities, ages, distances, and extinction for 9754 stars, including TOI 837.

TOI 837 was also listed as a member of “Theia 92” by [Kounkel & Covey \(2019\)](#). These authors identified 999 candidate cluster members, and reported a cluster isochrone age  $\log t = 7.55$  with uncertainty  $\approx 0.15$  dex. They reported an average extinction of  $A_v = 0.243$  mag.

#### 4.2.7. Stellar Parameters

##### 4.2.8. Physical

(Lstar, Rstar, Teff, Age and Mstar)

From CHIRON spectra, my current best guess spectroscopic parameters are as follows.  $T_{\text{eff}} = 5946 \pm 39$   $\log g = 4.48 \pm 0.03$   $\text{feh} = -0.065 \pm 0.035$   $v \sin i = 17.48 \pm 0.15$

Figure ?? The SED fit, looking really good with  $\text{rchi2} = 1.6$ :

The fit parameters are:  $A_v = 0.20 \pm 0.03$   $F_{\text{bol}} = 1.967 \pm 0.046 \text{ e-9 erg/s/cm}^2$   $R_{\text{star}} = 1.049 \pm 0.019 R_{\text{sun}}$

From the spectroscopic  $\log g$  and the above  $R_{\text{star}}$ , we get an independent mass estimate of  $M_{\text{star}} = 1.21 \pm 0.10 M_{\text{sun}}$ . At face value, the mass seems a bit high for the radius, but I’m guessing that just means the spectroscopic  $\log g$  is a bit too high.

#### 4.2.9. Rotation

Stellar vsini Stellar rotation



#### 4.2.10. RVs

I don’t strongly expect the Veloce RVs or the FEROS ones to lead to a mass measurement. The reason is that with  $v_{\text{ini}}=17\text{km/s}$ , and 2% rotation amplitude signal, we expect an RV RMS of 300m/s at the  $\text{Prot}=3.5$  day rotation period ( $v_{\text{ini}}*\text{rotation amplitude}$ ). This is probably larger than the expected planet signal (100m/s, 8 days).

### 4.3. The Planet

#### 4.3.1. Transit Fitting

Simultaneous dip plus rotation period (GP) fit. Use celerite plus PyMC3/exoplanet. Mention FPP?

#### 4.3.2. Comments on Joint Transit and Radial Velocity Fitting

The available data for TOI 837 put us in an odd position. The transit data provide a minimum size due to the grazing geometry; the radial velocity data provide a maximum mass ( $\approx 1.20 M_{\text{Jup}}$ ). We could combine the two with an empirically-calibrated planetary mass-radius relation to force a more restrictive upper bound on the planetary size (e.g., Chen & Kipping 2016). The result of such an exercise would tautologically be that the planet would be smaller than the largest known Jovian planets ( $\approx 2R_{\text{Jup}}$ ). This would also imply that the impact parameter is slightly below unity. The planet’s size, in our eyes, would remain poorly constrained even if we were to do this exercise. **So we don’t do it.**

#### 4.3.3. Additional Transits

None of the extra dips in the PDCSAP light-curve (e.g., “up-down” spikes at BTJD 1572 and 1601) seem likely to be planetary. We checked that i) they were not present in the SAPFLUX light-curves, and ii) that they were not present in the CDIPS light-curves (either raw, or PCA-detrended).

To make this quantitative, we did injection-recovery.

## 5. DISCUSSION

TOI 837 joins a number of other young planetary systems reported from TESS, including DS Tuc Ab (Newton et al. 2019), HIP 67522 (Rizzuto et al. 2020), and TOI 1726 (Mann et al. 2020).

Rossiter measurements will confirm.

After, a mass measurement should be worthwhile.

We’ll get more TESS data in January(?).

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**Software:** astrobase (Bhatti et al. 2018), AstroImageJ (Collins et al. 2017), astropy (Astropy Collaboration et al. 2018), astroquery (Ginsburg et al. 2018), cdips-pipeline (Bhatti et al. 2019) corner (Foreman-Mackey 2016), exoplanet (Agol et al. 2019) exoplanet (Foreman-Mackey et al. 2020), and its dependencies (Agol et al. 2019; Kipping 2013; Luger et al. 2019; Theano Development Team 2016). IPython (Pérez & Granger 2007), isochrones (Morton 2015a), lightkurve (Lightkurve Collaboration et al. 2018), matplotlib (Hunter 2007), MESA (Paxton et al. 2011, 2013, 2015) numpy (Walt et al. 2011), pandas (McKinney 2010), pyGAM (Servén et al. 2018), PyMC3 (Salvatier et al. 2016), radvel (Fulton et al. 2018), scipy (Jones et al. 2001), tesscut (Brasseur et al. 2019), VESPA (Morton 2012, 2015b), webplotdigitizer (Rohatgi 2019), wotan (Hipke et al. 2019).

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**Table 1.** TOI 837 photometry.

Time [BJD <sub>TDB</sub> ]	Rel. Flux	Rel. Flux Err.	Instrument	Provenance
2454321.12345	1	0.01	ElSauce	Evans

NOTE— Table 1 is published in its entirety in a machine-readable format. The first entry is shown for guidance regarding form and content.

**Table 2.** TOI 837 radial velocities.

Time [BJD <sub>TDB</sub> ]	RV [m s <sup>-1</sup> ]	$\sigma_{RV}$ [m s <sup>-1</sup> ]	S-value	Instrument	Provenance
2454321.12345	42	0.42	0.42	HIRES	Knutson et al. (2014)

NOTE— Table 2 is published in its entirety in a machine-readable format. The first entry is shown for guidance regarding form and content. S-values are reported only for the HIRES measurements.

**Table 1.** Model Comparison.

Description	$N_s$	$N_\ell$	$N_{\text{data}}$	$N_{\text{param}}$	$\chi^2$	$\chi^2_{\text{red}}$	BIC	$\Delta\text{BIC}$
Favored	2	2	2585	17	3230.2	1.258	3363.7	0.0
Weakly favored	3	3	2585	21	3203.4	1.249	3368.4	4.7
—	3	2	2585	19	3222.9	1.256	3372.2	8.4
Disfavored	2	3	2585	19	3244.9	1.265	3394.2	30.4
—	2	1	2585	15	3410.6	1.327	3528.5	164.7
—	3	1	2585	17	3396.4	1.323	3530.0	166.3
—	1	2	2585	15	4158.6	1.618	4276.4	912.7
—	1	3	2585	17	4147.4	1.615	4281.0	917.2
—	1	1	2585	13	4313.5	1.677	4415.6	1051.9

NOTE—  $N_s$  and  $N_\ell$  are the number of harmonics at the short and long periods, respectively.  $N_{\text{data}}$  is the number of fitted flux measurements.  $N_{\text{param}}$  is the number of free parameters in the model. The Bayesian information criterion (BIC) and the difference from the maximum  $\Delta\text{BIC}$  are also listed.

**Table 2.** Best-fit transit model priors and posteriors.

Param.	Unit	Prior	Median	Mean	Std. Dev.	3%	97%
$P_s$	d	$\mathcal{N}(8.3247; 0.0050)$	8.3248321	8.3248295	0.0003356	8.3242288	8.3254817
$t_s^{(1)}$	d	$\mathcal{N}(1574.273800; 0.0050)$	1574.2727299	1574.2727323	0.0010770	1574.2707084	1574.2747189
$\log R_p/R_*$	—	$\log \mathcal{U}(0.01; 1.00)$	-2.43072	-2.236	0.55106	-2.74890	-0.99823
$b$	—	$\mathcal{U}(0; 1 + R_p/R_*)$	0.9729	1.0221	0.1533	0.9165	1.2972
$u_1$	—	$\mathcal{U}(0.186; 0.486)^{(2)}$	0.335	0.335	0.088	0.187	0.469
$u_2$	—	$\mathcal{U}(0.075; 0.375)^{(2)}$	0.229	0.227	0.086	0.093	0.374
Mean	—	$\mathcal{U}(0.99; 1.01)$	1.000028	1.000028	0.000006	1.000016	1.000039
$R_*$	$R_\odot$	$\mathcal{T}(1.05; 0.06)$	1.05	1.05	0.06	0.94	1.16
$\log g$	cgs	$\mathcal{N}(4.48; 0.09)$	4.46	4.46	0.08	4.32	4.61
$R_p/R_*$	—	—	0.09	0.13	0.14	0.06	0.37
$\rho_*$	$\text{g cm}^{-3}$	—	1.42	1.44	0.28	0.97	1.97
$R_p$	$R_{\text{Jup}}$	—	0.90	1.38	1.44	0.58	3.87
$a/R_*$	—	—	17.33	17.35	1.11	15.28	19.33
$\cos i$	—	—	0.06	0.06	0.01	0.05	0.08
$T_{14}$	hr	—	1.79	1.79	0.05	1.68	1.87
$T_{13}$	hr	—	0.27	0.28	0.12	0.01	NaN

Note:  $T_{13}$  is ill-defined for a grazing transit.

(1) To convert mean TESS mid-transit time from BTJD to BJD<sub>TDB</sub>, add 2,457,000.

(2) Assuming an informative quadratic limb-darkening prior with uniform values about those given for the appropriate  $T_{\text{eff}}$  and  $\log g$  from Claret (2017).

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