

WORKPLAN

Annex A - Work And Budget plan - R I

CA19130

Fintech and Artificial Intelligence in Finance - Towards a transparent financial industry
 Grant Period from 01/11/2023 to 13/09/2024

Summary Budget

Networking Tool	Quant.	Budget
Meetings	10	EUR 151 674.75
Training Schools	3	EUR 40 782.00
Mobility of Researchers and Innovators	tbd.	EUR 31 100.00
Presentation at Conferences organised by Third Parties	tbd.	EUR 6 000.00
Dissemination and Communication Products	1	EUR 5 000.00
Other Expenses Related to Scientific Activities (OERSA)	1	EUR 500.00
SCIENCE EXPENDITURE : EUR 235 056.75		
Financial and Scientific Administration and Coordination (FSAC) - MAX. 15%	15%	EUR 35 258.51
TOTAL GRANT : EUR 270 315.26		

Indicative Information

Details for Meetings

Meeting 1

Type :	Core Group Meeting, Working Group Meeting
Title :	Core Group and Working Group Meeting in Cluj-Napoca
Attendance Type :	Hybrid
Location :	Cluj-Napoca (Romania)
Date :	24/04/2024 - 25/04/2024
Total Participants :	50
Total Reimbursed :	17
Travel Costs :	EUR 12 651.40
Local Organiser Support :	EUR 2 000.00

Meeting 2

Type :	Core Group Meeting, Working Group Meeting
Title :	COST FinAI meets Brussels
Attendance Type :	Hybrid
Location :	Brussels (Belgium)
Date :	14/05/2024 - 15/05/2024
Total Participants :	40
Total Reimbursed :	26
Travel Costs :	EUR 23 440.04
Local Organiser Support :	EUR 161.43

Meeting 3

Type :	Workshops/Conferences
Title :	Models for data analysis and integration for artificial intelligence: concepts, opportunities and challenges in the financial and socio-political context
Attendance Type :	Hybrid
Location :	Naples (Italy)
Date :	16/05/2024 - 16/05/2024
Total Participants :	45
Total Reimbursed :	4
Travel Costs :	EUR 3 608.00
Local Organiser Support :	EUR 1 000.00

Meeting 4

Type :	Working Group Meeting, Workshops/Conferences
Title :	COST FinAI - Empowering Transformations: Digital Assets, AI, and the Future of Energy and Finance
Attendance Type :	Hybrid
Location :	Bucharest (Romania)
Date :	17/05/2024 - 17/05/2024
Total Participants :	20
Total Reimbursed :	7
Travel Costs :	EUR 4 370.38
Local Organiser Support :	EUR 1 000.00

Meeting 5

Type :	Core Group Meeting, Working Group Meeting
Title :	COST FinAI Meets Istanbul
Attendance Type :	Hybrid
Location :	Istanbul (Türkiye)
Date :	20/05/2024 - 21/05/2024
Total Participants :	50
Total Reimbursed :	25
Travel Costs :	EUR 22 214.50
Local Organiser Support :	EUR 1 000.00

Meeting 6

Type :	Core Group Meeting, Working Group Meeting
Title :	Women in Fintech and AI - 4th edition
Attendance Type :	Hybrid
Location :	Rethymno (Greece)
Date :	27/06/2024 - 28/06/2024
Total Participants :	50
Total Reimbursed :	50
Travel Costs :	EUR 53 950.00
Local Organiser Support :	EUR 1 000.00

Meeting 7

Type :	Core Group Meeting, Working Group Meeting
Title :	AI in finance and society - challenges and opportunities
Attendance Type :	Hybrid
Location :	Gran Canaria (Spain)
Date :	18/07/2024 - 19/07/2024
Total Participants :	50
Total Reimbursed :	10
Travel Costs :	EUR 10 760.00
Local Organiser Support :	EUR 1 000.00

Meeting 8

Type :	Core Group Meeting, Working Group Meeting
Title :	COST FinAI Meets Copenhagen
Attendance Type :	Hybrid
Location :	Copenhagen (Denmark)
Date :	30/07/2024 - 31/07/2024
Total Participants :	40
Total Reimbursed :	5
Travel Costs :	EUR 5 635.00
Local Organiser Support :	EUR 1 000.00

Meeting 9

Type :	Core Group Meeting, Working Group Meeting
Title :	COST FinAI Meets Iceland
Attendance Type :	Hybrid
Location :	Bifröst (Iceland)
Date :	27/08/2024 - 28/08/2024
Total Participants :	40
Total Reimbursed :	4
Travel Costs :	EUR 4 884.00
Local Organiser Support :	EUR 1 000.00

Meeting 10

Type :	Management Committee Meeting
Title :	COST FinAI Action Management Committee (MC) Meeting
Attendance Type :	Virtual
Location :	N/A (Switzerland)
Date :	09/09/2024 - 10/09/2024
Total Participants :	100
Total Reimbursed :	0
Travel Costs :	EUR 0.00
Local Organiser Support :	EUR 1 000.00

Details for Training Schools

Training School 1

Title :	Advances in Data Science and AI for Finance: Bridging Academia and Industry
Attendance Type :	Hybrid
Location :	Cosenza (Italy)
Date :	03/06/2024 - 04/06/2024
Number of Trainers :	10
Number of Trainees :	10
Travel Costs Trainers :	EUR 6 018.00
Travel Costs Trainees :	EUR 5 100.00
Local Organiser Support :	EUR 1 000.00

Training School 2

Title :	COST FinAI PhD School on Fintech and AI in Finance
Attendance Type :	Hybrid
Location :	Enschede (Netherlands)
Date :	10/06/2024 - 14/06/2024
Number of Trainers :	10
Number of Trainees :	10
Travel Costs Trainers :	EUR 7 064.00
Travel Costs Trainees :	EUR 6 560.00
Local Organiser Support :	EUR 1 000.00

Training School 3

Title :	Advanced Statistical Modelling for Fintech, Financial Inclusion and Inequality (AFFINE) training school
Attendance Type :	Hybrid
Location :	Naples (Italy)
Date :	04/09/2024 - 06/09/2024
Number of Trainers :	5
Number of Trainees :	20
Travel Costs Trainers :	EUR 6 520.00
Travel Costs Trainees :	EUR 6 520.00
Local Organiser Support :	EUR 1 000.00

Details of Grants

Mobility of Researchers and Innovators

Total budget for Short Term Scientific Mission grants (STSM):	EUR 8 000.00
Total budget for Virtual Mobility grants (VM):	EUR 23 100.00
Presentation at Conferences	
Total budget for ITC Conference grants:	EUR 0.00
Total budget for Dissemination Conference grants:	EUR 6 000.00

Details for Dissemination and Communication Products

Item 1

Title :	Website
Dissemination and Communication Product :	Action Website
Amount :	EUR 5 000.00

Details for Other Expenses Related to Scientific Activities (OERSA)

Expense 1

Type :	Shipping costs
Title :	Poster shipping
Related Networking activity :	Women in Fintech and AI - 4th edition, 27/06/2024 - 28/06/2024
Description :	Shipping COSTs for our FinAI banners and posters, for all events
Amount (EUR without VAT) :	EUR 500.00