

# The How-To Guide for Rewards and Recognition

Everything you need to know about sending and spending rewards for your entire organization



# What is Wallit

Wallit revolutionizes workplace commerce with an all-in-one platform for managing employee benefits, rewards, expenses and more. Recognize and reward your employees and independent contractors easily with cash-based rewards from Wallit. Visit <https://wallit.app> to learn more.

## Sample Spending Categories

- Food & Grocery
- Meal Delivery
- Learning & Development
- Health & Wellness
- Mental Wellness
- Family Care
- Pet Care
- Work from Home Essentials
- Insurance
- Dental
- Vision



## Categories, Continued

- Travel
- Mobile
- Internet Services
- Tuition Reimbursement
- Events & Experiences
- Finance
- Commuter
- Footwear & Apparel
- Home Life
- Charitable Giving

# How to sign up and link your accounts

1

## Get started:

Download the iOS or Android app or visit the website.

2

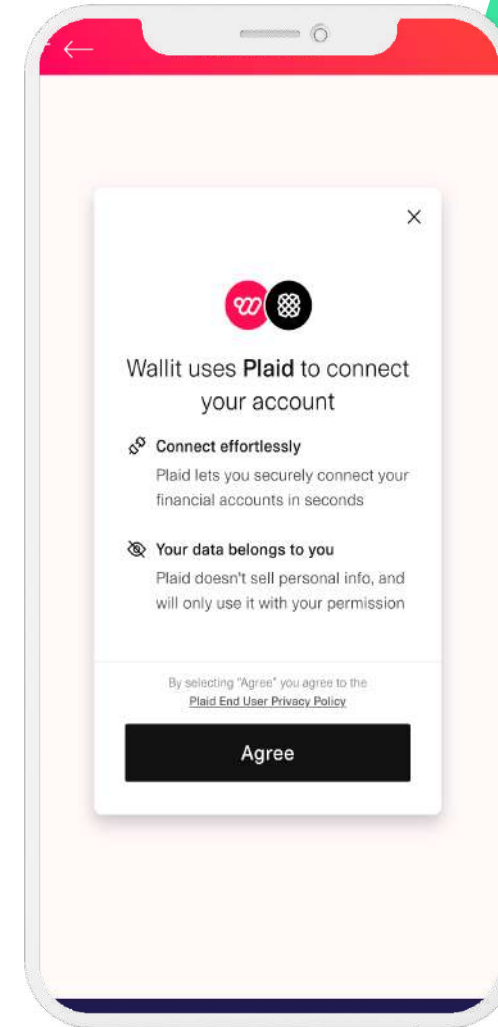
## Sign up:

Register and create an account by providing your information.

3

## Link your cards:

Connect your existing credit or debit cards to your Wallit account.



# Sending the right reward to everyone, every time

1

## Spot Bonuses:

A one-time reward for exceptional work, behavior, or special occasions

2

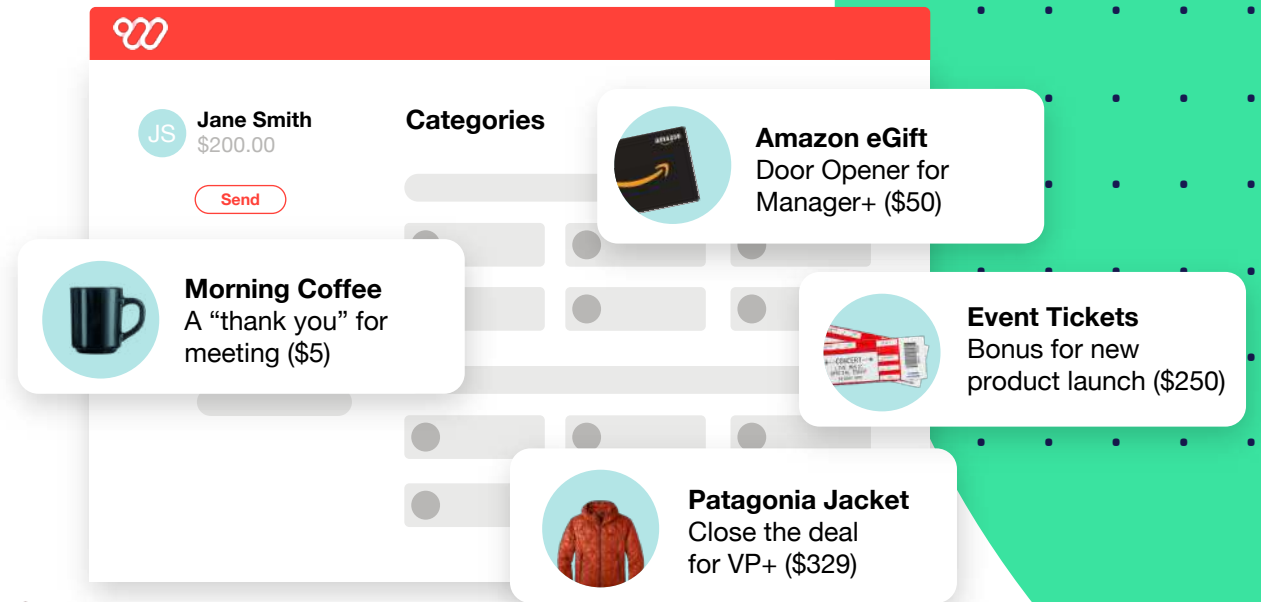
## Team Rewards:

Recognition for achieving team objectives and fostering teamwork

3

## Peer-to-Peer:

Recognizing and rewarding colleagues for their contributions and achievements



**Achieve more with hyper-personalized rewards and recognition**

# How to receive rewards and reimbursements

1

## Monitor your balance:

Easily track your cash rewards and spending categories.

2

## Make a purchase:

Buy a gift card or use your linked credit or debit card globally, at any retailer in-store and online.

3

## Enjoy your cash reward:

Redeem your gift card or receive instant reimbursement



New design looks great!! 👍



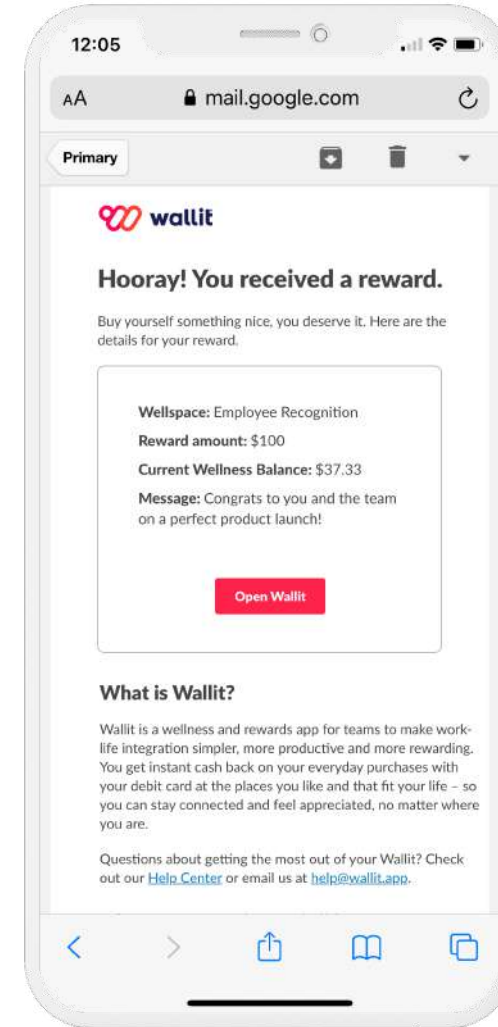
🦵 Congrats! You crushed it.



Best planning session ever!! 🙌

## Celebrate and share moments that matter

- ✓ Birthdays
- ✓ Work anniversaries
- ✓ New parents
- ✓ Special achievements



## Powerful recognition

- ✓ In the flow of work
- ✓ Recognize core values
- ✓ Recognize peers and partners



Thanks so much, Mimi! 🙏





It's Amy's birthday 🥳🎂🎉


## Reward anytime, anywhere


Give instant rewards for work milestones or noteworthy contributions.


# Gift cards galore with options for everyone, everywhere

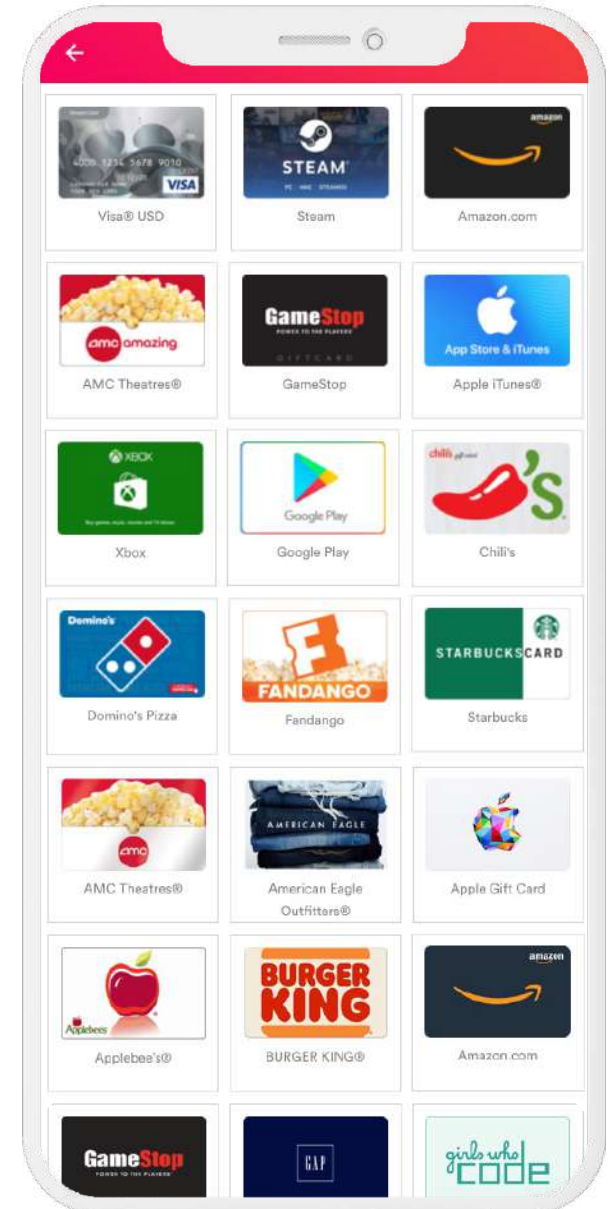
 **Limitless Choices:** Unlock a world of possibilities with a wide range of options.

 **Personalized Gifting:** Send the perfect gift that matches everyone's interests. The options are endless - a gift that brings smiles to everyone's face.

 **Hassle-Free Redemption:** Enjoy a seamless experience from selection to quick and effortless checkout.

 **Empowerment and Appreciation:** Boost morale and job satisfaction by recognizing individual contributions.

 **Inclusivity and Diversity:** Cater to all tastes and backgrounds. Fine dining, outdoor adventures, fashion trends - there's something special for everyone.



# Security for you and your Wallit, including accounts and data

1

## **Secure Login:**

To ensure privacy so only you can access your Wallit account

2

## **Data Encryption:**

To protect personal information and financial balances and transactions

3

## **Robust Monitoring:**

Regularly reviewing and updating security to address any potential vulnerabilities

## **Working together to build a better, more rewarding financial system**

Today, tens of millions of people in North America have successfully connected their financial accounts to apps and services they love, like Wallit, using **Plaid** from more than 12,000 financial institutions globally.

Wallit can help manage your money, achieve your financial, health and mental goals and earn rewards along the way.



**PLAID**

[Learn about Plaid](#)





## Wallit helps you take care of your team and your business in meaningful new ways

Most importantly, Wallit helps to create a happier digital workforce that ultimately improves team and organizational performance.

For more information, visit our website at:

**<https://www.wallit.app>**

Contact us:

**[info@wallitapp](mailto:info@wallitapp)**

