Exam.7 Dashboard Filter

2018年7月12日　　10:22

Each filter has a name, a filter operator and one or more values. In Lightning Experience, each filter can have up to 50 options. In Salesforce Classic, each filter can have up to 10 options. Each dashboard can have <mark>up to 3 filters</mark>. Contact Salesforce to increase the filter options limit in Salesforce Classic. A maximum of 50 filter options is possible.

You can filter on <mark>picklists, lookups, and checkboxes, and on text, numeric, date, and datetime fields</mark>.

From <https://help.salesforce.com/articleView?id=dashboard_filters_overview.htm&type=5>

NOTE

As you prepare to filter dashboards, keep these dashboard filter limitations in mind.

- You **can't add filters** to dashboards that **contain Visualforce or s-control components.**
- It's not possible to **filter on bucket fields.** However, it is possible to use a report filtered on a bucket field on the dashboard page.
- **Filters aren't applied** when you schedule or email a dashboard.
- You **can't filter data on a joined report** in dashboard view or add a filter to a dashboard that only has joined reports.
- You **can't use custom summary formulas** in dashboard filters.

From <https://help.salesforce.com/articleView?id=dashboard_filters_overview.htm&type=5>