Day 2: Data wrangling with data.table

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© Learning Objectives

- Use basic data wrangling skills with the data.table package
- Learn how to use the %>% operator from the magrittr package (Optional)

* Reference

- Introduction to data.table
- Efficient reshaping using data.table
- R for Data Science, Ch18: Pipes

≔ Today's outline:

- 1. Data manipulation with data.table
 - What is data.table?
 - data.table syntax
 - Subset rows
 - Select columns
 - Compute on columns
 - Create a new column
 - Perform aggregations by group
 - Reshape datasets
 - Merge datasets
- 2. %>% operator (optional)
- 3. After-class Exercise Problems
- 4. Appendix

Introduction to data.table

What is data. table?

What is it?

- data.table is a package in R that provides an enhanced version of data.frame.
 - It is designed to be fast and memory efficient.
- There is another package called dplyr that is also popular for data wrangling. But data table is much faster than dplyr particularly for large-scale data manipulation tasks.
 - See this for the speed comparison of dplyr and data.table.
 - This website compares dplyr vs data.table side by side. If you already know dplyr syntax, this website would be helpful to understand data.table syntax.

What is data. table?

Before Starting

1. Let's use flights data, which is obtained from nycflights 13.

```
1 # Load flights data from nycflights13 package.
2 flights <- nycflights13::flights
3 # Remove rows with missing values (just for convenience)
4 flights <- na.omit(flights)
5 # Check the class of object
6 class(flights)

[1] "tbl_df" "tbl" "data.frame"
```

- 2. Converting to data. table
 - To use the special features of the data.table package, the data must be in the data.table class.
 - You can convert a data.frame (or tibble) into a data.table by using the setDT() function.

```
PRun Code

1  # Load data.table package
2 library(data.table)
3 setDT(flights) # same as, flights <- as.data.table(flights)
4  # Now, flights is a data.table object.
5 class(flights)</pre>
```

data.table syntax

The general form of data. table syntax is

```
▶Run Code

1 # Don't run
2 DT[i, j, by]
```

- i: choose rows (filtering or subsetting)
- j: choose or transform columns (summaries, calculations, or selecting variables)
- by: group by variables (do the calculation in j separately for each group)

Simply put,

Start with a data.table DT. First pick rows using i, then work on columns with j, and if needed, repeat that operation for each group defined by by.

Using data.table syntax, we will see how to:

- subset rows
- select columns, compute on the selected columns, create a new column
- perform aggregations by group

1. Subset Rows

Basics

- data.table syntax: DT[i, j, by]
- To subset rows, put a condition on a **column** inside i.
 - Example: DT[colA == "value",] selects rows where column colA equals "value".

Example

Subset rows where carrier is "AA" (American Airlines):

```
PRun Code 

1 flights[carrier == "AA",] # a comma after the condition is not required
```

- What happens here?
 - i: selects rows where carrier == "AA"
 - j: no action (all columns)
 - by: no action (no grouping)

1. Subset Rows

In-class Exercise

Questions

```
# 1. Subset rows where `carrier` is "AA" and `month` is 1 (January)

2

3 # 2. Subset rows where `carrier` is "AA" and `origin` is all the airports except "JFK"

4

5 # 3. Subset rows where delay in departure (`dep_delay`) is less than 0 or delay in arrival (`arr_delay`) is less than 0. (Hint: use | for "or" condition)
```

The key idea: all tasks related to **rows** are done inside **i**.

Example

Filter rows

Select flights where carrier is "AA":



The key idea: all tasks related to **rows** are done inside **i**.

Example

Select by row number

Return the first 5 rows:



The key idea: all tasks related to **rows** are done inside **i**.

Example

Remove rows

Exclude rows 1 to 10:



The key idea: all tasks related to **rows** are done inside **i**.

Example

Sort rows

Sort by month (ascending) and then day (descending):



2. Select Columns

Basics

- data.table syntax: DT[i, j, by]
- To select columns, use the j argument

Example:

Suppose we want to select dep_time column. Since we are not subsetting rows, we leave the i argument blank.

```
PRun Code

1 # --- Select dep_time column as vector --- #

2 flights[, dep_time]

3

4 # --- Select dep_time column as data.table --- #

5 flights[, list(dep_time)] # or flights[, .(dep_time)],
```

- If we wrap variables (column names) in list(), the result will be returned as a data.table.
- .() is simply shorthand for list() in data.table syntax.
- Important: In data.table, each column is internally stored as a list. When you use . () (or list()) in the j expression, each element of that list becomes a column in the resulting data.table.

2. Select Columns

Multiple columns

You can select multiple columns just like you did to select a single column.

```
# --- Select dep_time and arr_time as data.table --- #

2 flights[, .(dep_time, arr_time)]
3
4 # --- Unselect columns using - or ! --- #

5 flights[, !c("dep_time", "arr_time")]
6 # or
7 # flights[, -c("dep_time", "arr_time")]
```

2. Select Columns

In-class exercise

Questions

▶ Run Code

c e

1 # 1. Select year, month, day, and carrier columns as data.table.

3. Compute on Columns

Basics

- data.table syntax: DT[i, j, by]
- j not only allows you to select columns but also to compute on columns

Example

Let's count the number of trips which have had total delay < 0 (i.e., total day = dep_delay + arr_delay).

```
▶Run Code

1 # count the number of trips with total delay < 0
2 flights[, sum((arr_delay + dep_delay) < 0)] #Let's explore what's going on here.</pre>
```

What happens in this code?

- i: no action (all rows are used)
- j:takes the sum of the logical vector arr_delay + dep_delay < 0
- by: no action (no grouping)

Note: Since we skip the <u>i</u> expression, we must include a comma before the <u>j</u> expression.

3. Compute on Columns of the Subsetted Rows

Basics

- data.table syntax: DT[i, j, by]
- Using i and j expressions together, you can perform calculations on the selected columns of the subsetted rows.

Example

How many flights departed from "JFK" airport in the month of June?

```
PRUN Code

1 flights[origin == "JFK" & month == 6L, .N]
2 # NOTE: `.N` is a special variable that holds the number of rows in the current group.
```

What happens in this code?

- i: to select rows where origin airport equals "JFK", and month equals 6.
- j: to count the number of rows in the subsetted data.
- by : no action (no grouping)

3. Compute on Columns of the Subsetted Rows

Multiple outputs

- You can assign names to the values you calculate in j.
- Recall that . () is a shorthand for list() in data.table syntax. You can name each element inside . () just like naming elements in a regular list.

Example

Count how many flights departed from JFK airport in June. For those flights, calculate the average departure delay (dep_delay).

3. Compute on Columns of the Subsetted Rows

In-class exercise

Questions

- 1. Find the average arrival delay and the average departure delay for flights that departed from JFK in August.
- Hint:
 - Use the columns: origin, month, arr_delay, dep_delay
 - Use the mean() function to calculate averages



Basics

- data.table syntax: DT[i, j, by]
- In j expression, you can **add** or **update** a column in the data table using the := operator.
 - Think of := as a special assignment operator inside data.table. It modifies the data table by reference (changes the original table without making a copy).

Syntax

```
1 # === Add one column === #
2 DT[, "new_column_name" := .(valueA)]
3
4 # or you can drop the quotes and `.()` for convenience
5 DT[, new_column_name := valueA]
```

Example

Using the dataset below, create a new column c that is the sum of columns a and b.

```
# Runcode

1 # === Simple dataset === #
2 simple_data <- data.table(a = 1:5, b = 6:10)
3
4 # === Create a new column === #
5 simple_data[, "c" := .(a + b)]
6
7 # or simply, you can do
8 simple_data[, c := a + b]</pre>
```

Important Rule

The operator := creates new columns by updating the data in place (by reference). This means the original data table is directly modified.

Multiple new columns

Here is how you define multiple variables at the same time.

```
# Run Code

1 # === Newly add two columns (formal syntax) === #
2 simple_data[, c("c", "d") := .(a + b, a - b)]
3
4 # Simplified version
5 simple_data[, `:=`(
6 c = a + b,
7 d = a - b
8 )]
```

Note

- The := operator in data.table does not allow you to reference newly created or modified columns within the same [expression.
- If you want to use a new column in another calculation, you need a second [step.

Example

• Let's create two new columns: (1) c by adding a and b, and (2) d by dividing c by a.

Update with a condition

• Using i and j expressions together, you can change the column values for rows that satisfy certain conditions.

Example:

```
PRun Code

1 # === Create a simple data === #
2 simple_data <- data.table(a = 1:5, b = 6:10)
3
4 # === Update column b by adding 10 only for the rows with a >= 3 === #
5 simple_data[a >= 3, b := b + 10]
```

Keeping the original data:

- If you want to keep the original dataset unchanged, use the data.table::copy() function to create a duplicate.
- The object created with copy() is completely independent: changes to one will not affect the other.

In-class exercise

Questions

Create two new columns in the flights data:

- total_delay: the sum of dep_delay and arr_delay.
- speed: the ratio of distance to air_time (i.e, distance/air_time.)

▶Run Code 1 # You can write your code here

Basics

- data.table syntax: DT[i, j, by]
- To perform grouped operations, use by argument.

Syntax

```
1 DT[, .(new_column = function(column)), by = .(group_variable)]
```

Example: Let's find the number of flights by origin.

```
▶Run Code

1 flights[, .(.N), by = .(origin)]
```

What happens in this code?

- i: no action (all rows)
- j: count the number of rows in each group defined by by argument
- by: group the data by origin

Group by multiple columns

Nothing special. Just provide multiple columns to by argument.

Example: Find the average time of departure delay and arrival delay by carrier and origin.

```
PRun Code 

1 flights[, .(avg_dep_delay = mean(dep_delay), avg_arr_delay = mean(arr_delay)), by = .(carrier, origin)]
```

Grouped operations for select observations

By combining the i argument with by, you can perform grouped operations on a subset of rows.

Example 1: Get the number of flights for each origin airport for carrier code "AA" (American Airlines).

```
PRun Code

1 flights[carrier == "AA", .N, by = .(origin)]
```

What happens in this code? - i: subset rows where carrier is "AA" - j: count the number of rows in each group defined by by argument - by: group the data by origin

Example 2: Find the number of flights by origin and month for carrier code "AA" (American Airlines).

```
▶Run Code

1 head(flights[carrier == "AA", .N, by = .(origin, month)])
```

In-class exercise

Questions

1. For each month and each carrier, calculate the total number of flights, average departure delay, and average arrival delay.



2. (Optional) Define seasons (Winter: Dec-Feb, Spring: Mar-May, Summer: Jun-Aug, Fall: Sep-Nov) and summarize the total number of flights, average departure delay, and average arrival delay for each season and each carrier.



Summary

So far, we have covered the **basic operations** in the data. table package.

Focus on these key ideas:

- The general syntax is DT[i, j, by]:
 - $i \rightarrow rows$
 - $j \rightarrow columns$
 - by \rightarrow groups
- Use i for anything related to rows.
 - Example: filter rows with conditions.
- Use j for anything related to columns.
 - Example: select columns, compute new values (use ()), or add/update columns with :=.
- Use by for anything related to grouped operations.
 - Example: calculate summaries by group.

With just these three pieces (i, j, and by), you can handle most data manipulation tasks in data.table.

Next, we will see a few advanced topics:

- Reshaping Data
- Merging Multiple Datasets
- (and the %>% operator if we have time).

6. Reshape Data

Basics

Data often comes in two formats: long or wide.

Example:

Long data:

Each student appears in multiple rows (one per year).

	student	year	math	reading
	<char></char>	<num></num>	<num></num>	<num></num>
1:	Alice	2021	78	82
2:	Alice	2022	85	88
3:	Bob	2021	92	90
4:	Bob	2022	95	93
5:	Charlie	2021	88	85
6:	Charlie	2022	90	87
7:	Diana	2021	70	75
8:	Diana	2022	80	83

Wide data

Each student appears in one row, with columns for each year's scores.

	student	math_2021	math_2022	reading_2021	reading_2022
	<char></char>	<num></num>	<num></num>	<num></num>	<num></num>
1:	Alice	78	85	82	88
2:	Bob	92	95	90	93
3:	Charlie	88	90	85	87
4:	Diana	70	80	75	83

• We can convert one format to another using dcast() and melt() functions of data.table package.

6. Reshape Data

Long to wide

• Use dcast() function converts long form to wide form

Basic Syntax:

```
1 dcast(data, LHS ~ RHS , value.var = c("var1", "var2"))
```

- LHS: set of id variables (variables (columns) that you don't want change).
- RHS: set of variables to be used as the column index.
- value. var: set of variables whose values will be filled to cast.

Example:

Suppose that we want to organize the data so that each student's math and reading scores appear in the same row.

```
1 student_wide <- dcast(student_long, student ~ year, value.var = c("math", "reading"))
2 student_wide

Error: object 'student_long' not found
```

Tips - Before coding a reshape, first visualize the format you want the data to take. - I often sketch a small example table. - This helps me to understand what variables I need to use as LHS, RHS, and value.var.

6. Reshape Data

Wide to long

• Use melt() function to convert wide form to long form

Basic Syntax:

```
1 melt(data, id.var = c("id_var1", "id_var2"), measure.vars = c("var1", "var2"))
```

- id. vars: the set of id variables (variables (columns) that you don't want change).
- measure vars: the set of columns you want to collapse (or combine) together.
- value name: (optional) the name of the new column that will store the values of the variables in measure vars, the default is value

Example:

Let's get back to the original data format student_long from student_wide.

```
1 # Collect math and reading scores for each year into long format

2 col_math <- paste0("math_", 2021:2022)

3 col_read <- paste0("reading_", 2021:2022)

4

5 student_long2 <- melt(

6 student_wide,

7 id.vars = "student",

8 measure.vars = list(col_math, col_read),

9 value.name = c("math", "reading")
```

• Notice that the year info is stored as variable (1, 2).

```
PRUN Code

1 student_long2[, year := ifelse(variable == 1, 2021, 2022)][, variable := NULL]

2 student_long2
```

6. Reshape Data

Why reshape data?

Summarizing is easier in long form.

• Example: average math/reading score by year.

```
1 # --- using long-form --- #
2 student_long[, .(
3 avg_math = mean(math),
4 avg_reading = mean(reading)
5 ), by = year]
6
7 # --- using wide-form --- #
8 student_wide[, `:=`(
9 avg_math = (math_2021 + math_2022) / 2,
10 avg_reading = (reading_2021 + reading_2022) / 2
11 )]
12
13 student_wide[, .(student, avg_math, avg_reading)]
```

Visualization is easier in long form.

6. Reshape Data

In-class exercise

Questions

Using the following long-form data named long_data, can you get back student_long?

```
# Run Code

1 # === create long_dt (run this code) === #

2 student_wide <- dcast(student_long, student ~ year, value.var = c("math", "reading"))

3 long_data <- melt(student_wide, id.var = "student")</pre>
```

```
PRUN Code

1 # You can write your code here
2 # Hint: you can use `tstrsplit()` function to split the variable column by "_"
```

Basics

You can use the merge() function from the data.table package to merge two datasets.

Basic Syntax:

```
1 # Merge data y to data x keeping all rows from data x
2 merge(x, y, by = "key_column", all.x = TRUE)
```

- x, y: data tables.
- by: specifies variables that let you merge two datasets.
- all.x = TRUE means that all rows from x are maintained in the merged dataset, and only matching rows from y are included.

Note: The order of the datasets matter.

Example

Instructions

Merge

Let's play around with the merge() function using the following small data.

In-class exercise1

Questions

1. In the flights data, the carrier column contains two-letter codes for airlines. Let's translate these codes into the full name of the airline.

Airline data from nycflights13 package contains the full name of the airline corresponding to the two-letter code. The following code loads the airline data.



Merge flights and airlines data, keeping all rows from the flights data. Which variable should be used as a key column?

In-class exercise 2

Questions

Run the following code to create two datasets: yield_data and weather_data.

```
math_data <-
2   data.table(
3   student = rep(c("Alice", "Bob", "Carol", "David", "Eva"), each = 2),
4   year = rep(2021:2022, times = 5),
5   math = runif(n = 10, min = 60, max = 100)
6   )
7
8   reading_data <-
9   data.table(
10   student = rep(c("Alice", "Bob", "Carol", "Frank", "Grace"), each = 4),
11   year = rep(2021:2024, times = 5),
12   reading = runif(20, min = 60, max = 100)
13  )</pre>
```

Merge these two datasets, keeping all rows from math_data. Which variable(s) should be used as key columns?

%>% operator

Motivation

- In R, you need to assign the result of each operation to a new object if you want to use the result in the subsequent process.
- But sometimes, some objects are just intermediate results that you don't need to keep.

Example

Let's first create flights_mini data from flights data of nycflights13 package in the data.table format.

```
1 flights <- nycflights13::flights # Load flights data from nycflights13
2 flights_dt <- as.data.table(flights) # change the data to data.table class
3 flights_mini <- flights_dt[,.(year, month, origin, dest, carrier, air_time, dep_delay, arr_delay)] # select some columns
4 flights_mini <- na.omit(flights_mini) # remove rows with missing values</pre>
```

The first three lines yield intermediate results to make the final flight_mini, and you don't need to keep those.

You can create flights_mini without using those intermediate steps with the chaining operation in data.table package, but it's hard to read!

```
### PRUN Code

1 flights_mini <- na.omit(data.table(nycflights13::flights)[,.(year, month, origin, dest, carrier, air_time, dep_delay, arr_delay)])
```

Introduction

What is %>%?

- %>% a special symbol in R, called a pipe operator. It comes from the magrittr package.
- It's a powerful tool to write linear sequence of operations in a more readable way.

Note: When you load the dplyr package, magrittr package is automatically loaded as well. So, you don't need to load the magrittr package separately to use %>%.

Introduction

Basics

%>% takes the output of the code on its left and feeds it as the first argument to the function on its right.

Example 1

1 fun1(input1)

is the same as

1 input1 %>% fun1()

Example 2

1 output1 <- fun1(input1)
2 output2 <- fun2(output1)</pre>

is the same as

1 output2 <- fun1(input1) %>% fun2()

Introduction

Refer to the Preceding Object

What if you want to use the object defined before %>% as the second or third argument of the subsequent function? You can refer the preceding object by • in the subsequent function.

Example

```
# Let's use this function
print_three_words <- function(x, y, z) paste(c(x, y, z),collapse = " ")

# For example, this function prints three words with spaces between them
print_three_words(x="I", y="love", z="R")

# pass the input to the first argument
# "I" %>% print_three_words(x=., y="love", z="R")

# pass the input to the second argument
# "love" %>% print_three_words(x="I", y=., z="R")

# pass the input to the third argument
```

Tip - Whenever you use %>%, I recommend you always use . in the subsequent function to **explicitly denote the destination of the object** defined before %>% even if it is the first argument.

Example

Without %>%

```
1 flights <- nycflights13::flights
2 flights_dt <- as.data.table(flights)
3 flights_mini <- flights_dt[,.(year, month, origin, dest, carrier, air_time, dep_delay, arr_delay)]
4 flights_mini <- na.omit(flights_mini)</pre>
```

With %>%

```
1 library(dplyr)
2
3 flights_mini <-
4 nycflights13::flights %>%
5 as.data.table(.) %>%
6 .[,.(year, month, origin, dest, carrier, air_time, dep_delay, arr_delay)] %>%
7 na.omit(.)
```

Note that the order of execution is the same as the order in which the functions are written.

Summary

The topics in the second part of this lecture were more advanced, so you don't need to memorize every function right away.

What I want you to remember are the following key ideas:

- 1. You can reshape data using the functions dcast() and melt(). Depending on your goal, one format (wide or long) may be easier to analyze than the other.
- 2. You can merge datasets using the merge() function, but you must have at least one common key column between the datasets.

You don't need to use %>% operator, unless you thinks it would be more convenient.

After-class Exercise Problems

Instructions

- 1. Find the flight company with the longest departure delay. (Hint: use max() function to find the maximum value of dep_delay column)
- 2. Subset the information of flights that headed to MSP (Minneapolis-St Paul International Airport) in February. Let's name it "msp_feb_flights". How many flights are there?
- 3. Calculate the median, interquartile range (IQR = Q3 Q1) for arr_delays of flights in in the msp_feb_flights dataset and the number of flights, grouped by carrier. Which carrier has the most variable arrival delays?
- Hints: IQR = Q3 Q1 (the difference between the 75th percentile and the 25th percentile.) Use quantile() function to calculate the quantiles.

Answers

```
▶ Run Code
                                                                                                               2 0
  1 # === Part 1 === #
  2 flights[dep_delay == max(dep_delay), .(carrier)]
   3
  4 # === Part 2 === #
     msp_feb_flights <- flights[dest=="MSP" & month==2L]</pre>
    nrow(msp_feb_flights)
    # === Part 3 === #
     msp_feb_flights[,.(
       median = median(arr_delay),
 10
       IQR = quantile(arr_delay, 0.75) - quantile(arr_delay, 0.25),
 11
       n_flights = .N
 12
       ), by = carrier]
 13
```

Instructions

If you were selecting an airport simply based on on-time departure percentage, which NYC airport would you choose to fly out of? - To address this question, first, define a new variable which indicates on-time departure. On-time-departure can be defined as a departure delay of less than or equal to 0. Then, calculate the on-time departure rate for each airport.



Answers

```
flights <- data.table(nycflights13::flights)

flights[, .(on_time_rate = mean(dep_delay <= 0, na.rm = TRUE)), by = origin]

flights[, on_time := dep_delay <= 0] %>%

flights[, on_time_rate = mean(on_time, na.rm = TRUE)), by = origin]
```

Data

For this exercise problem, we will use journal data from the AER package.

- First, load the data and convert it to data.table object using setDT function (or. as.data.table()). Take a look at the data.
- Also, type ?journal to see the description of the data.

Instructions

- 1. Calculate the average number of pages and price for the entire dataset.
- 2. Show the title, citations, price, and subs columns for the top 5 journals (title) with the highest number of citations (citations). (Hint: use order() function to sort the data by citations in descending order.).
- 3. This dataset is created in the year 2000. Calculate the age (age) of each journal by subtracting the start year (foundingyear) of the journal from 2000. Select the columns, price, subs, citations, and pages, and age. Use that data to create a correlation matrix between those variables using the cor() function. (Hint: use this syntax: cor(data)). Can you find anything interesting from the correlation matrix?

▶Run Code 1 # You can write your code here

Solutions

```
PRUNCODE

1 # === Part 1 === #

2 Journals[, .(
3 avg_pages = mean(pages, na.rm = TRUE),
4 avg_price = mean(price, na.rm = TRUE)

5 )]

6

7 # === Part 2 === #

8 Journals[order(-citations), .(title, citations, price, subs)][1:5]

9

10 # === Part 3 === #

11 Journals[, age := 2000 - foundingyear]

12 cor(Journals[, .(price, subs, citations, pages, age)])
```

Appendix

Useful functions

- .Ncopy()setnames()order()shift()
- duplicated(): find duplicates
- unique(): find unique observations
- fcase()

fcase()

- fcase() function is useful when you want to define a variable that takes different values based on conditions.
- fcase() function returns the first value for which the corresponding condition is TRUE. If no condition is TRUE, it returns the default value.

Example: Define seasons (Winter: Dec-Feb, Spring: Mar-May, Summer: Jun-Aug, Fall: Sep-Nov)

```
1 # --- Define season --- #
2 flights[,season := fcase(
3     month %in% c(12, 1, 2), "Winter",
4     month %in% c(3, 4, 5), "Spring",
5     month %in% c(6, 7, 8), "Summer",
6     default = "Fall" #otherwise, "Fall`"
7 )]
8 flights
```