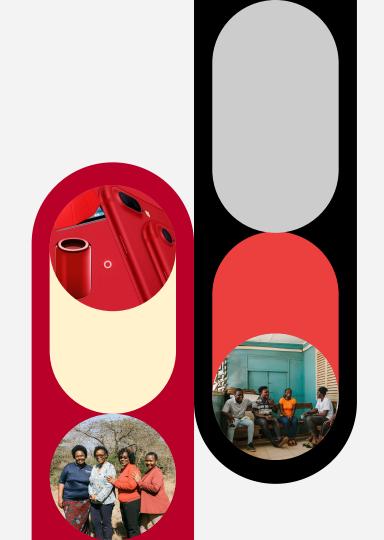
(RED)

Revenue Streams for Funding

Ascend Consulting





Meeting Agenda

(RED)

01

Executive Summary

03

Foundation Personas

02

HNWI Personas 04

Appendices



Developing Personas to Support (RED)'s Revenue Goals



To broaden their revenue streams, (RED) intends to develop partnerships with high net-worth individuals (HNWIs) and foundations. To help (RED) identify potential donors, personas were created from both these segments by considering donors who align with (RED)'s mission and are willing to help (RED) raise 5 or 6-figure donations to meet its revenue goal of \$150M in 3 years.

Persona Development Factors:

Donor Characteristics

Is there a **net worth range** these individuals/foundations are in?

Where are the operations of these individuals/foundations located? What locations are they primarily donating to?

How do individuals/foundations usually "donate"?

Donor Goals

What are some of the **challenges** or **goals** of donors in this persona?

How can (RED) help them resolve this challenge, particularly in a way that pertains to women, the LGBTQ+ community, or the Black community?

Benefits of (RED) Partnership

Why give to (RED) instead of other philanthropic endeavors?

Objections & Mitigations

What are some **reasons why** this person or
foundation would **reject** a **partnership** with (RED)?
How should (RED) **address** these reasons?

What are some **areas** (RED) could **check** to see if a individual/foundation would be a **poor fit** to **partner** with?

Pitch and Proposal Plan

How would (RED) tailor its value proposition to these firms?

What would a **plan** for a **partnership** between (RED) and this individual/ foundation look like?

How much would (RED) expect to make from this partnership?



Persona Overview



HNWI Personas



Gabe Famous Gamer/Streamer



Helen
Female Leader in
Healthcare



Michael
Philanthropist owning
Foundation

Foundation Personas



Rachel Foundation
Non-Profit Foundation
Established by Large
Corporation

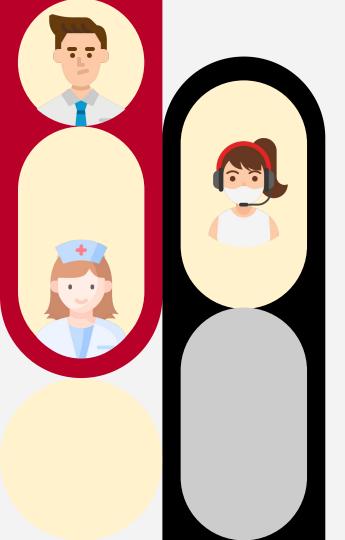


Pratt Foundation
Private Foundation



Skinful Co.Public Cosmetics Brand





OT HNWI Personas

Gabe – Reaching the Gen Z gaming community





"Want to both gain subscribers via charity stream trends and contribute to world causes"

Main Target

Gen Z viewers

Streamer community

Bio

Gabe is a member of the video gaming and online **streaming** industry, with a networth of **\$20-40 million**. They are primarily located on streaming platforms like **Twitch and YouTube** and aged **25-34**, which is the upper range of Gen Z that has more experience and time to accumulate a large following.

Characteristics

Philanthropic	Reserved
Support HIV/AIDS	Less inclined
Racial equity	Lack of DEI

Pitch to Gabe

"By partnering with (RED), the Gamer persona will be able to increase subscriptions via philanthropy for a unique nonprofit model and support HIV/AIDs relief"

Challenges Mitigations

Confusing raffle logistics

Pre-test before approaching any gamers

Gamer already has own fundraiser

Unique business model, sweepstake opportunities

Gamer thinks they are unqualified

Emphasize being a powerful ally





Proposal Plan



Gamers typically set fundraiser goals of five-digits to over \$100K



Helen - Female Leaders that Already Had Exposure (RED)





"Wants to both gain reputation and experience through RED and contribute to world causes"

Main Goals

Altruism

Resume Building

Bio

Helen is a female leader/director in the healthcare industry. She's 35+ years old, has a salary above 130k, and has a college-level education. Moreover, she would contribute more if she lives in the Northeast/Pacific region, is divorced or separated, inherited wealth from parents, or is African American.

Characteristics

Philanthropic	Reserved
Support HIV/AIDS	Less inclined
Racial equity	Lack of DEI

Pitch to Helen

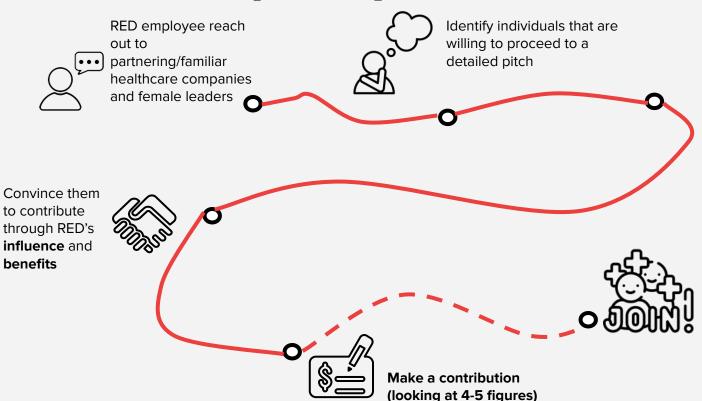
"By partnering with (RED), the **healthcare** persona is making an effective contribution to the most influential fund in HIV/AIDS. They can also help the people themselves and gain experience outside of healthcare industry.

Risks Mitigations (RED)'s Unique Already Donating to **Funds Partnerships** Lack Differentiation Leading Position in HIV/AIDS Few Large Figure Target People with **Donations** Inherited Wealth





Partnership Storyline





Pitch Points:

- RED's leading position in HIV/AIDS
- RED's unique business model-experience in other industries
- RED's special focus on racial injustice

Join (RED)'s team

- Include them in emails/discussion
- Join meetings
- Give ideas for partnerships
- Similar to internship



Michael - A Philanthropist who Started a Foundation





Expected Donation
Amount

500k-1M+

Greatest Incentive For Donations

Political campaigns and gaining popularity

Bio

Michael is a **politician** in New York who cares a lot about public health and wants to promote himself as an activist in that area. To do this, he **started HealthForAll foundation** aimed to provide funding for **disease research and promote better healthcare** for citizens of the United States.

Characteristics

Philanthropic Reserved

Support HIV/AIDS Less inclined

Racial equity Lack of DEI

Pitch

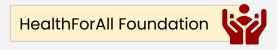
By partnering with (RED), Michael's **individual image can be better** through doing philanthropy work and helping others. By contributing to the cause of AIDS/HIV, Michael is contributing to one of the most serious conditions of the world. **As a politician, doing so makes the crowds aware of his good intentions.** Through this, Michael is likely to gain more political supporters.

Ways To Reach Him

Political Campaigns









Michael - A Philanthropist who Started a Foundation





Risks Mitigations

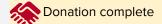
- Promise to list Michael as one of the supporters of Too many organizations are asking Michael for donations
 - (RED) so people know of his good deeds

Offer tax deduction incentives

Already donating to too many 2. healthcare nonprofits

Obtain Information about politicians/celebrities who show interest in Philanthropy, especially those who need to improve their image

Provide tax deduction benefits, featuring benefits, and other details on good reasons to donate to (RED)



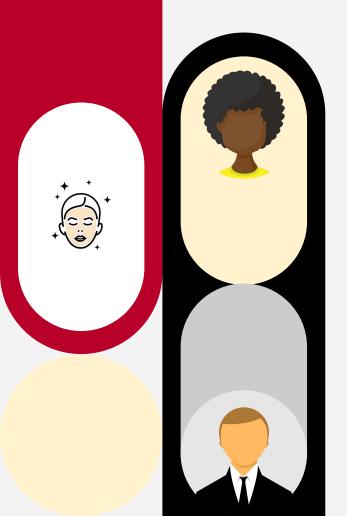


Communicate with potential donor about the benefits of working with (RED) and how (RED)'s mission aligns with their social responsibility



The donor initiates donations to (RED)





02

Foundation Personas

Rachel Foundation - Combining Racial and Health Equity





"Passionate about helping those who do not have the resources and access to health, wellness, and education"

Areas of Focus

Black Communities

LGBTQ+

Youth

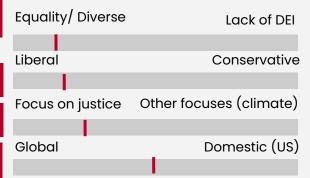
Bio

Rachel represents a non-profit foundation established by a large corporation with the goal of carrying out philanthropic initiatives, particularly those in racial equity. Rachel serves those in the U.S. and on a global scale, and she is capable of grant / donation amounts of 6-, 7-figures

Pitch to Rachel

"(RED) offers a unique marketing strategy to its partners to help further awareness and initiatives about HIV/AIDs and racial injustice in the mainstream media and public. Though partnering with (RED), the foundation will be able to make a positive impact towards global underprivileged, Black communities, as well as to benefit their parent corporation from a business perspective."

Characteristics



Foundations Like Rachel Foundation



Marvin Carr & Monique Carswell, Directors for Center for Racial Equity



Saadia Madsbjerb VP of Global Community Affairs



Kerry Sullivan



Former President & ESG Executive



Bryan Stevenson

Executive Director, Equal Justice Initiative



Rachel Foundation - Combining Racial and Health Equity





Challenges

HIV/AIDS is **not a** direct **focus or priority** of the foundation

Already **support another** HIV/AIDS organization

Don't need/want marketing

Mitigations

Issue is connected to and **interwoven** with the Black and LGBTQ+ community

(RED) offers a **unique** partnerships and **marketing**

Exposure to new consumer segment

Retail/Product Corporations

Create product(RED)
Branded Merchandise



Scope Partners

Foundation Matches % of Revenue

Service-Based Corporations

Bi-Annual Smaller Scale Event

Scope Partners

Annual Large Scale Event





Partnership Roadmap

Executive Summary

HNWI Personas

Foundation Personas

Appendices

Pratt Foundation - background of Pratt Foundation and (RED)'s way to pitch to them





"We are looking for ways to market and bring awareness to the issues we care about."

Areas of Funding

Social Equity

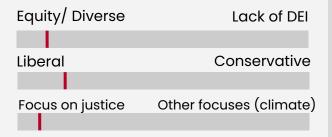
Economic Equity

Reproductive Health Justice

Bio

Pratt Foundation is a **private foundation** with the mission of fighting inequality, including **reproductive health justice**, and providing equal access to resources . Pratt mainly serves the U.S.

Characteristics



Financial Capability

Grant amounts range from **\$45K to \$20M**

Foundations like Pratt Foundation











Pitch

"With this partnership with (RED), Pratt Foundation will be one step closer to creating a socially just world where women reproductive rights are protected. (RED)'s media presence and unique approach to generating funds through partnerships with the most popular brands, such as Apple, will bring awareness to the issue Pratt Foundation cares about most, which is injustice. Therefore, we are asking you to join alongside us, to fight this battle against global injustice of HIV and AIDs resources with a donation of \$N. Together, we fight for an equal world."



Pratt Foundation - ways to mitigate risks & general grant process timeline





Risks

- Grant themes not aligning with (RED)'s mission
- 2 Unsolicited grants having low chances of acceptance

Mitigations

Grant requests on website

Build relationship with foundation

- Attend foundation events
- Email key leaders

Discuss alternative grant options

General Timeline



foundation(s)





Grant decision if granted → payment to (RED) (1-2 mo.)





Grant renewal OR Grant application



Skinful Co: Targeting Health and Women Commercially





"We are looking for more foundations that align with our mission who can also effectively market our brand."

Areas of Funding

Health Impact

(Breast Cancer, HIV/AIDS, Sanitation)

Racial Equality

(supporting BLM, NAACP)

Social Justice

(3rd world countries, Women)



Skinful represents public American cosmetics brands within multi-business beauty corporations, with a mission of bettering the lives of local communities by targeting philanthropic endeavors on the needs and concerns of the people to empower diverse communities.

How?

Skinful is capable of donating money to foundations like (RED) by establishing its own charitable campaigns or partnering with the corresponding foundations, as well as matching employee gifts.

Foundations Represented by Skinful

(under Estee Lauder) → MAC AIDS Fund Campaign



(under Unilever) → Self-Esteem Women's Project

Aveeno.

(under J&J) → partnership with The Skin Cancer Foundation's "Road to Healthy Skin Tour; mostly targeting **BIPOC** representation

L'ORÉAL (under L'Oreal) → donations to Feeding America through donations + employee match campaign

Financial Capability:

Amounts ranging from **\$1 mil to \$30 mil** in the span of a year

Characteristics:

Focus on Empowering Minorities (Gender, Race, 3rd World Countries)









Advertisement Uniqueness







Popularity among Demographics











Skinful Co.

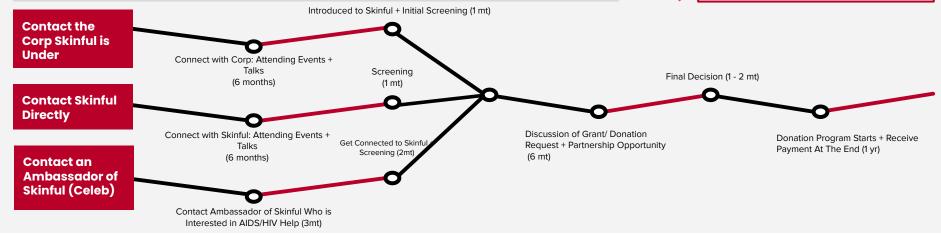


(RED) Pitch to Skinful

"With a partnership with (RED), Skinful will be one step closer to reaching their mission of empowering the minority genders, races, and backgrounds. RED 's substantial impact on battling HIV and AIDS will help Skinful fulfill its corporate responsibility of supporting social justice and racial equality, as HIV and AIDS primarily affects women and people of color. Alongside societal impact, RED is also known for its unique marketing approaches throughout their partnerships with major brands like Apple, in which RED can credibly showcase Skinful's dedication of creating positive change to the world. Therefore, we are asking you to join alongside us, to fight against racial injustice and improve world health research through donating \$X to the cause of HIV and AIDS affecting MILLIONS of lives even at this very second. Together, we can create a bigger difference and fight for equality and justice."

(RED)'s Possible Challenges working Approach with Skinful

- Method of donation is not ideal
- Amount of donation is not ideal
- Unsure why to choose (RED) over all other causes
- give more specific grant requests prior
- + ask for possible match grant
- connect with a *diverse* pool of leader roles
- build relations + attend their events
- emphasize (RED)'s marketing capability vs any other foundation





Executive Summary

HNWI Personas

Foundation Personas

Appendices

Thank you!

Any Questions?

Appendix: Sources



- 1. https://www.slice.ca/the-richest-online-gamers-based-on-net-worth/
- 2. https://blog.tiltify.com/tiltifys-top-fundraisers-of-2022-78be7ae4dde1
- 3. https://www.forbes.com/sites/cathyolson/2022/12/12/what-happened-to-charity-livestreams-this-year/?sh=60b225bf1bab
- 4. https://www.theverge.com/21309833/twitch-charity-stream-guide-donations-thermometer-guests
- 5. https://docs.google.com/document/d/1ih9CiRYUmU8ALHiJ8wKNp-wCbnb-5BUt6g1HuBcawnA/edit?usp=sharing
- 6. https://www.theglobalfund.org/en/private-ngo-partners/resource-mobilization/
- 7. https://www.redcross.org/about-us/news-and-events/press-release/2018/corporations-foundations-and-organizations-help-american-red-cr.html
- 8. https://blackaids.org/funders/
- 9. https://www.iasociety.org/conferences/ias2023/about/our-supporters
- 10. https://www.lofficielusa.com/pop-culture/top-celebrity-philanthropists-charities
- 11. https://www.eltonjohnaidsfoundation.org/what-we-do/our-impact/
- 12. https://www.eltonjohnaidsfoundation.org/what-we-do/what-we-fund/breakthrough/
- 13. https://www.theglobalfund.org/en/private-ngo-partners/delivery-innovation/coca-cola/
- 14. https://www.cosmetics-technology.com/features/top-ten-cosmetics-companies-in-the-world/
- 15. https://www.refinery29.com/en-us/2018/08/207287/womens-equality-day-beauty-donation-brands#slide-5
- 16. https://www.cosmetics-technology.com/features/top-ten-cosmetics-companies-in-the-world/
- 17. https://www.crueltyfreekitty.com/news/who-owns-what/



Appendix: Richest Gamers and Highest Grossing Fundraisers 2022

Richest online gamers in 2022

PewDiePie: \$40m

Ninja: \$40m DanTDM: \$35m Markiplier: \$40m

Jacksepticeye: \$16m

KSI: \$25m

VanossGaming: \$25m Preston Arsement: \$20m

Shroud: \$20m

TimTheTatman: \$12m

Conclusion: net worth should be \$20m or higher (typically \$20-40 million range)

Top Gaming Fundraisers 2022

Jacksepticeye: raised more than \$9m in Thankmas 2022 for World Central Kitchen (with Coca Cola) Hank and John Green: Project for Awesome,

Foundation to Decrease World Suck

DrLupo: supports St Jude and directs the charity GCX

Lilsimsie: donates to AbleGamers, Comic Relief US

(funding programs for impoverished kids)

Hermitcraft: fundraiser for Gamer's Outreach (helping

hospitalized children out of isolation)

WARNING: some HNWI already have annual targeted events that will make them less inclined to invest in donating to yet another random charity

Appendix: Characteristics of Target Philanthropists Who Represent Themselves



100M+ Total Assets

From past data, we can see donors of (RED) are usually within this range

Represents **Companies/Families**

Many of past donors donate to promote familial image

Industry Not Limited to Healthcare

Past donors of (RED) can be in any industry from foods to electronics

Strong needs for a Good **Image**

Donating to a good cause and doing philanthropy work promotes individual image



HNWI Personas

Appendix: Pratt Foundation

https://docs.google.com/document/d/lih9CiRYUmU8ALHiJ8wKNp-wCbnb-5BUt6q1HuBcawnA/edit?usp=sharing

Past Grantees

- ACLU: Reproductive Freedom Project \$75,000, 2 years
- California Latinas for Reproductive Justice \$50,000, 2 years
- Funders for Reproductive Equity \$4,000, 1 year
- National Black Women's Reproductive Justice Agenda \$40,000, 2 years
- National Latina Institute for Reproductive Justice \$55,000, 2 years
- National Women's Health Network \$30,000,
 1 year
- New Voices for Reproductive Justice \$60,000, 2 years
- Botswana Harvard AIDS Institute Partnership,
 \$3.5 million

<u>Additional Foundations Like Pratt</u> Foundation:

- Collaborative Gender+ Reproductive Equity
- Society of Family Planning
- Ms. Foundation for Women
- Hewlett Foundation
- Arnold Ventures
- * Most on this list require networking/ relationship building with the foundation itself as some don't provide grant requests, but do welcome emails*

Additional Pitch Detail:

(RED) supports one of the largest organization, Global Fund, supporting a variety of programs to combat HIV/AIDS, tuberculosis and malaria

Donation to (RED) → supports (RED)'s operations → (RED)'s operation is crucial for the Global Funds, and thus, the movement of fighting against injustice

Appendix: Skinful Co.

Consultant Research document with additional details:

https://docs.google.com/document/d/lwAdat51c1i3FuOqZwOH-MKLyLWgrll-4vuB6pkNfefk/edit?usp=sharing https://docs.google.com/document/d/lcg3OBK6_3p8MBVljkSy2Pm9QzqCaNte7lHNf1BsjatY/edit?usp=sharing

Important:

Major Cosmetic Brands under Big Corporations for reference to potentially contact:

