

Integrated Due Diligence

ALVAREZ & MARSAL



Our pre deal integrated due diligence offering

We combine our operating and management expertise with top-tier consulting and specialised industry experience to create value for our clients in pre-deal situations

1

Financial Due Diligence

25+ member team of qualified chartered accountants Ex- Big Four firms

2

Commercial and Operational Due Diligence

• 60+ member team with deep industry and functional expertise. Mix of consultants and operators

3

Corporate Finance and Restructuring

■ 15+ member team with significant experience in growth / buy-out / distress transactions

4

Business Intelligence and Data Analytics

 30+ member team providing business intelligence due diligence and combining data analytics with financial due diligence

We provide an integrated due diligence with an edge

Our integrated approach combines commercial, financial, operational, forensic and tax diligence to generate combined & deeper insights and guide PE firms in investment evaluation

Financial Due Diligence

The largest provider of diligence services outside the Big 4 globally. The "first quartile" financial accountants from the Big 4 and Industry. Free from audit conflicts

Tax Due Diligence*

Provide high quality, integrated tax advice throughout the full lifecycle of an organization.



Commercial Insights

Due diligence with industry experts for insights on the target business strategy and business plan.

A&M Difference Due Diligence with an Edge



Data analytics/ data audit of core operating data to assess accuracy of data and provide operating analysis



Operating Insights

Hands-on operators with corporate operating experience to assess operating KPIs and cost/sales efficiencies. Seamless integration into 100 day planning and postdeal execution.



Business Intelligence

Discreet enquiries from confidential sources on the key shareholders and owners and on key business practices



