

# EUROPEAN TRANSACTION SERVICES

Completed Deals

ALVAREZ & MARSAL



January 2019



# EUROPEAN TRANSACTION SERVICES

365

COMPLETED DEALS

£55.7 BN

OF VALUE

£50M - £1BN+

EV DEALS

INTEGRATED DUE DILIGENCE



WINNER  
2018 'Unquote'  
Financial Due Diligence  
Provider of the Year



WINNER  
2015 RealDeals  
The Private Equity  
Awards Specialist  
Adviser of the Year



WINNER  
2014 'Unquote'  
British Private Equity  
Due Diligence Provider  
of the Year

# 365 COMPLETED DEALS – £55.7BN OF VALUE

# 2018



## Consumer Goods

### Lonsdale Capital Partners

Investment in Cross Rental Services by Lonsdale Capital Partners



**Cross Rental Services**  
Heating & Cooling

A&M provided Locked Box SPA review services

Dec 2018

## Consumer Goods

### STIRLING SQUARE CAPITAL PARTNERS

Acquisition of Verescence by Stirling Square Capital Partners



V E R E S C E N C E

A&M provided financial and operational due diligence services

Dec 2018

## Automotive

### FSN CAPITAL

Majority investment in Rameder Group by FSN Capital



A&M provided financial due diligence services

Dec 2018

## Leisure

### PREMIERSHIP RUGBY

Investment in Premiership Rugby by CVC Capital Partners

A&M provided support on the Financial Aspects of the Transaction Agreement

Dec 2018

## Education

### Sandbox & Co

Acquisition of Constructive Media by Sandbox & Co.



**CONSTRUCTIVE MEDIA**

A&M provided financial due diligence and SPA support services

Dec 2018

## Technology



**NEW ALPHA**  
ASSET MANAGEMENT

Acquisition of Presto Engineering by New Alpha Asset Management

### PRESTO Engineering

A&M provided financial due diligence services

Dec 2018

## Healthcare

### WINNCARE GROUP

Acquisition of Mangar Health by WinnCare Group

### Mangar HEALTH

A&M provided financial due diligence services

Dec 2018

# 365 COMPLETED DEALS – £55.7BN OF VALUE

## Software

### ARDIAN

Investment in Technology & Strategy by Ardian



A&M provided financial due diligence services

Nov 2018

## Insurance

### Gallagher

Majority investment in Purple Bridge (Vasek Insurance) by Arthur J. Gallagher



A&M provided financial due diligence services

Nov 2018

## Leisure

Sale of Holiday Taxis Group



A&M provided vendor financial and tax due diligence services

Nov 2018

## Industrials



Financial review of Monarch Aircraft Engineering for the CAA



Aircraft Engineering

Nov 2018

## Professional Services

### TIKEHAU CAPITAL

Refinancing of Momenta Holdings Limited by Tikehau Capital



A&M provided financial and tax due diligence services

Oct 2018

## Software

### BLU JAY™ SOLUTIONS

Acquisition of Era Systems by BluJay Solutions



A&M provided financial and tax due diligence services

Oct 2018

## Media

### BMG BERTELSMANN

Acquisition of World Circuit Music by BMG Music



A&M provided financial and tax due diligence services

Oct 2018

## Media

### MARLIN EQUITY PARTNERS

Sale of Asset Control by Marlin Equity to Sovereign Capital



A&M provided vendor financial due diligence and tax factbook services

Oct 2018

# 365 COMPLETED DEALS – £55.7BN OF VALUE

## Healthcare



Acquisition of Stifts-Apotheke e.K. by DocMorris



A&M provided financial due diligence services

Oct 2018

## Industrials



Deutsche Beteiligungs AG

Acquisition of Kraft & Bauer Holding GmbH by DBAG Fund VII



A&M provided financial and tax due diligence services

Oct 2018

## Healthcare



Zur Rose Group  
Acquisition of medpex by Zur Rose Group AG



A&M provided financial due diligence services

Oct 2018

## Retail

### A&M CAPITAL

Acquisition of Eyewear brands from Vista Outdoor Group by A&M Capital



A&M provided financial, tax, operational and IT due diligence and completion statements services

Oct 2018

## Software



Sale of Ikon Science by FPE Capital to Great Hill Partners



A&M provided vendor financial due diligence and tax factbook services

Oct 2018

## Healthcare



Building Better Businesses  
Acquisition of Aleris Care by Ambea (owned by Triton & KKR)



A&M provided financial and pension due diligence and synergy evaluation services

Oct 2018

## Industrial



Acquisition of Collingwood Lighting by Baird Capital



A&M provided financial and tax due diligence services

Sep 2018

## Healthcare



Acquisition of 4ways Limited by Synova Capital



A&M provided financial and tax due diligence services

Sep 2018

# 365 COMPLETED DEALS – £55.7BN OF VALUE

<p><b>Leisure</b></p> <p><b>BAGEL CODE</b></p> <p>Acquisition of Gamesys Limited &amp; Jackpotjoy by Bagelcode Inc.</p> <p> </p> <p>A&amp;M provided financial and tax due diligence and tax structuring services</p> <p>Sep 2018</p>	<p><b>Leisure</b></p> <p></p> <p>Civil Aviation Authority</p> <p><b>norwegian</b> </p> <p>A&amp;M provided financial review for licensing purposes services</p> <p>Sep 2018</p>	<p><b>Software</b></p> <p><b>F P</b> FRANCISCO PARTNERS</p> <p>Acquisition of ByBox by Francisco Partners</p> <p></p> <p>A&amp;M provided financial and tax due diligence and SPA services</p> <p>Sep 2018</p>	<p><b>Software</b></p> <p></p> <p>Acquisition of Mazeberry by Ysance</p> <p></p> <p>A&amp;M provided financial due diligence services</p> <p>Sep 2018</p>
<p><b>Healthcare</b></p> <p></p> <p>Acquisition of National Slimming Clinics by Harwood Capital LLP</p> <p></p> <p>A&amp;M provided financial due diligence services</p> <p>Sep 2018</p>	<p><b>Media</b></p> <p></p> <p>Acquisition of Deep East Music by BMG Music</p> <p></p> <p>A&amp;M provided financial and tax due diligence services</p> <p>Aug 2018</p>	<p><b>Healthcare</b></p> <p></p> <p>Acquisition of Promofarma by DocMorris</p> <p></p> <p>A&amp;M provided financial due diligence services</p> <p>Aug 2018</p>	<p><b>Logistics</b></p> <p></p> <p>Acquisition of Team Relocations by Sirva Inc.</p> <p></p> <p>A&amp;M provided financial due diligence services</p> <p>Aug 2018</p>

# 365 COMPLETED DEALS – £55.7BN OF VALUE

## Automotive



Sale of J.H.Ziegler GmbH by DPE Deutsche Private Equity



A&M provided vendor financial due diligence services

Aug 2018

## Consumer



Acquisition of Debuut Horeca by Waterland Private Equity



A&M provided financial due diligence services

Aug 2018

## Materials



Acquisition of Pelsis Group by Harwood Capital LLP



A&M provided financial due diligence services

Aug 2018

## Professional Services



Acquisition of Custom House Global Fund Services by Apex Group Ltd



A&M provided financial, tax and regulatory due diligence and synergy review services

Aug 2018

## Consumer



Acquisition of Texon Italia by Navis



A&M provided financial and tax due diligence services

Aug 2018

## Manufacturing



Acquisition of Cooke Optics by Caledonia Investments plc



A&M provided financial due diligence services

Jul 2018

## Software



Acquisition of Compusoft Group by TA Associates



A&M provided financial and tax due diligence services

Jul 2018

## Consumer



Acquisition of Quality Partner by Global ID Group



A&M provided financial and tax due diligence and SPA advisory services

Jul 2018

# 365 COMPLETED DEALS – £55.7BN OF VALUE

## Healthcare



Acquisition of Mondocteur by Doctolib



A&M provided financial due diligence services

Jul 2018

## Leisure



Acquisition of Great Rail Journeys by Duke Street Capital



GREAT RAIL JOURNEYS

A&M provided financial and tax due diligence and tax structuring services

Jul 2018

## Software



Acquisition of EgoSecure Group by Matrix42.



A&M provided financial due diligence services

Jul 2018

## Healthcare



Acquisition of Linimed Gruppe by GHO Capital



A&M provided financial due diligence services

Jul 2018

## Industrial



Building Better Businesses

Acquisition of SKF Motion Technologies by Triton



A&M provided financial, operational, IT and Pension due diligence services

Jul 2018

## Consumer



Acquisition of Isla Delice by Perwyn



A&M provided financial due diligence services

Jul 2018

## Software



Acquisition of CRF Health by Genstar Capital



A&M provided financial and tax due diligence and tax structuring services

Jul 2018

## Insurance



Acquisition of Wheatley Wright Group by PIB Group



A&M provided financial and regulatory due diligence services

Jul 2018

# 365 COMPLETED DEALS – £55.7BN OF VALUE

## Consumer



Paine Schwartz Partners / Suba Seeds SpA acquisition of Franchi Sementi



A&M provided buy side financial due diligence services

Jun 2018

## Real Estate



Acquisition of minority stake in Chapter Student Accommodation by Allianz Real Estate



A&M provided financial due diligence services

Jun 2018

## Software



Acquisition of Avetco Ltd by Bomgar Corporate



A&M provided financial due diligence services

Jun 2018

## Healthcare



Sale of Linnaeus Group by Sovereign Capital



A&M provided vendor financial and Tax due diligence services

Jun 2018

## Professional Services



Acquisition of Ipes Group by Genstar Capital Management and Apex Group Ltd



A&M provided financial, tax, regulatory and IT due diligence and synergy review services

Jun 2018

## Business Services



Sale of Lawson Conner Services Ltd to SGG



A&M provided vendor financial and tax due diligence services

Jun 2018

## Insurance



Acquisition of i2 Healthcare by PIB Group.



A&M provided financial and regulatory due diligence services

Jun 2018

## Media



Walvis Participates acquisition of minority stake in Cleeng



A&M provided buy side due diligence services

Jun 2018

# 365 COMPLETED DEALS – £55.7BN OF VALUE

## Construction



Refinancing of Heijmans

A&M provided financial and operational due diligence services

May 2018

## Leisure



LIVINGBRIDGE

Acquisition of Loveholidays by Livingbridge



A&M provided financial and tax due diligence services

May 2018

## Consumer



Acquisition of Boards & More Group by EMERAM Capital Partners



A&M provided financial due diligence services

May 2018

## Education



Primary Capital Partners backed management buy out of ICS Learn



A&M provided financial and tax due diligence and SPA services

May 2018

## Healthcare



Acquisition of Apo-rot by DocMorris



A&M provided financial due diligence services

May 2018

## Retail



Majority interest in Esschert Design by Bolster Investment Partners



A&M provided financial due diligence services

Apr 2018

## Insurance



Acquisition of Wilby Limited by PIB Group



A&M provided financial and regulatory due diligence services

Apr 2018

## Automotive



Sale of Precision Micro by Meggitt PLC

Precision Micro

A&M provided vendor assist services

Apr 2018

# 365 COMPLETED DEALS – £55.7BN OF VALUE

## Leisure



Merger between Otravo BV and Travelgenio SL



A&M provided financial due diligence services

April 2018

## Industrials

INTERA  
PARTNERS

**renta**

Acquisition of Stål & Hyr Group AB by Renta Oy & Intera Partners



A&M provided financial and tax due diligence services

Apr 2018

## Business Services



**ACA**  
COMPLIANCE GROUP

Acquisition of Cordium by ACA Compliance Group



A&M provided financial and tax due diligence services

Apr 2018

## Healthcare



**SOVEREIGN**  
CAPITAL PARTNERS

Refinancing of Partnership in Children's Services Ltd (PiCS) by Sovereign Capital LLP



**PICS**  
PARTNERSHIPS IN CHILDREN'S SERVICES

A&M provided financial due diligence services

Apr 2018

## Consumer



Sale of Pizza Hut UK to Pizza Hut UK management



A&M provided vendor financial due diligence and Valuation services

Apr 2018

## Recruitment Services



Acquisition of Phaidon International by Quilvest Private Equity.



A&M provided financial, IT and tax due diligence and valuation services

Apr 2018

## Technology



**HQ Equita**

Disposal of MEN Mikro Elektronik GmbH by HQ Equita



Always reliable. Always ahead.

A&M provided vendor due diligence services

Apr 2018

## Technology

**EMERAM**  
CAPITAL PARTNERS

Acquisition of diva-e Digital Value Enterprise by EMERAM Capital Partners



A&M provided financial due diligence services

Mar 2018

# 365 COMPLETED DEALS – £55.7BN OF VALUE

## Healthcare



Majority investment in Pharmacy2U by GSquare Capital



A&M provided financial due diligence and tax structuring services

Mar 2018

## Healthcare



Acquisition of OrthoD Group by Apposite Capital



A&M provided financial due diligence and tax structuring services

Mar 2018

## Media



Sale of Press agency ANP (Algemeen Nederlands Persbureau) by V-Ventures to Talpa Network



A&M provided vendor assist services

Mar 2018

## Automotive



Acquisition of Revolutionary Engineering Inc. by Millbrook Proving Ground



A&M provided financial due diligence services

Mar 2018

## Aerospace & Defence



Sale of Thomson Aerospace & Defense by Meggitt PLC



A&M provided vendor assist services

Mar 2018

## Media



Inflexion Private Equity backed management buy out of Chambers & Partners Publishing Ltd.



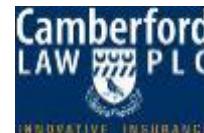
A&M provided financial and tax due diligence services

Mar 2018

## Insurance



Majority investment in Camberford Law plc by Global Risk Partners Ltd



A&M provided financial due diligence services

Feb 2018

## Professional Services



Acquisition of Knadel Limited by Livingbridge



A&M provided financial and tax due diligence services

Feb 2018

# 365 COMPLETED DEALS – £55.7BN OF VALUE

## Real Estate



Real Estate

Acquisition of Art-Invest Real Estate Funds GmbH and AIRE Rosen München Beteiligungs GmbH & Co. KG by Allianz Real Estate



A&M provided financial due diligence and SPA advisory support

Feb 2018

## Software



Acquisition of CitNow by Tenzing Private Equity



A&M provided financial and tax due diligence services

Feb 2018

## Leisure



Acquisition of Wyndham Vacation Rentals Europe by Platinum Equity



A&M provided financial, tax and operational due diligence services and regulatory advice (CAA)

Feb 2018

## Manufacturing



Acquisition of Kautex Maschinenbau GmbH by UiAG



A&M provided financial due diligence services

Feb 2018

## Consumer



Acquisition of Cassellie Limited by Lonsdale Capital Partners



A&M provided working capital analysis

Feb 2018

## Insurance



Acquisition of Ascent Underwriting LLP by Preservation Capital Partners



A&M provided financial due diligence services

Jan 2018

## Industrial



Majority investment in Noreko AS by Mauser Corporation



A&M provided financial and tax due diligence services

Jan 2018

## Industrial



Acquisition of Pintsch Bubenzer by Dellner Brakes



A&M provided financial due diligence services

Jan 2018

# 365 COMPLETED DEALS – £55.7BN OF VALUE

## TMT



Acquisition of IMD Group by Inflexion Private Equity



A&M provided financial due diligence services

Jan 2018

## Healthcare



Acquisition of Concept Life Sciences by Spectris



A&M provided financial due diligence services

Jan 2018

## Business Services



Acquisition of Air Alliance Group by DPE Deutsche Private Equity GmbH



A&M provided financial due diligence services

Jan 2018

## Automotive



Sale of BFC Fahrzeugteile GmbH by ii invest GmbH



A&M provided vendor financial due diligence services

Jan 2018

## Healthcare



Acquisition of Genesis Automation Holding Ltd by GHO Capital Partners



A&M provided financial and tax due diligence services

Jan 2018

## Technology



Acquisition of OpenWave Mobility by ENEA



A&M provided financial and tax due diligence services

Jan 2018

## Insurance



Acquisition of Endsleigh Limited by A-Plan Insurance



A&M provided financial and tax due diligence and SPA advisory support

Jan 2018

# 365 COMPLETED DEALS – £55.7BN OF VALUE

**2017**

A  
&  
M

## Manufacturing



**Wilsonart®**

Acquisition of Shore Laminates & Mermaid Panels by Wilsonart, a portfolio company of CD&R.

**Shore. Mermaid**

A&M provided financial and tax due diligence and SPA advisory support

Dec 2017

## Software



Acquisition of XebiaLabs, N.V. by Susquehanna Growth Equity

**XebiaLabs**

A&M provided financial and tax due diligence and SPA advisory support

Dec 2017

## Consumer: Food & Drinks



**Mentha Capital**

Sale of Fri-jado by Mentha Capital



A&M provided vendor financial due diligence services

Dec 2017

## Construction



Sale of A. Hak Industrial Services by A. Hak



A&M provided vendor assistance services  
Dec 2017

## Real estate

**HANSAINVEST**

Acquisition of Rokin-17 by Hansa Invest

A&M provided financial due diligence services  
Dec 2017



## Logistics

**DAMEN**

Sale of Damen Schelde Gear by Damen

**DAMEN**  
DAMEN SCHELDE GEARS

A&M provided vendor due diligence services

Dec 2017

## Energy



**BlueWaterEnergy**

Acquisition of Hydrocarbon Hotel BV by Blue Water Energy, portfolio company of GPS Group

**HCH**

A&M provided financial due diligence services

Dec 2017

# 365 COMPLETED DEALS – £55.7BN OF VALUE

## Apparel



Acquisition of 7days Marc Staperfeld GmbH by Silverfleet Capital



A&M provided financial due diligence services

Dec 2017

## Leisure



Acquisition of Riviera Travel by Silverfleet Capital



A&M provided financial and tax due diligence services

Dec 2017

## Business Services



Acquisition of Bioagricert by Global ID / Paine Schwartz Partners



A&M provided financial and tax due diligence and tax structuring services

Dec 2017

## Healthcare



Acquisition of Compass Fostering by Graphite Capital



A&M provided financial and tax due diligence services

Dec 2017

## Consumer



Majority investment in Bergfalk by Litorina Capital

BERGFALK & Co

A&M provided financial and tax due diligence services.

Dec 2017

## Business Services



Building Better Businesses

Acquisition of Ramudden BV by Triton Advisers



A&M provided financial due diligence services

Dec 2017

## Technology



Divesture of Nsecure by N.V. Nedap



A&M provided vendor due diligence services

Nov 2017

## Manufacturing



Acquisition of Graham Packaging BV by Union Park



A&M provided financial due diligence services

Nov 2017

# 365 COMPLETED DEALS – £55.7BN OF VALUE

## Leisure



Acquisition of Hezemeer by IWR



A&M provided finance due diligence services  
Nov 2017

## Construction



Sale of Tjaden by A. Hak



A&M provided vendor assistance services  
Nov 2017

## Logistics



Acquisition of DMHI by Damen



A&M provided financial due diligence services  
Nov 2017

## Leisure



Minority investment in Sweat! Union Limited by Puma Investments

A&M provided vendor financial due diligence services

Nov 2017

## Apparel



Acquisition of Svt Holding GmbH by Ergon Capital Partners SA



A&M provided financial and commercial due diligence services  
Nov 2017

## Manufacturing



Acquisition of TQC BV by Union Park



A&M provided financial due diligence services

Oct 2017

## TMT



Acquisition of Accelerated Group by diva-e Digital Value Enterprise GmbH



A&M provided financial due diligence services.

Oct 2017

## Technology



Acquisition of Vista Retail Support by LDC



A&M provided operational due diligence

Oct 2017

# 365 COMPLETED DEALS – £55.7BN OF VALUE

## Leisure



Divestiture of TeamSport Karting by Connection Capital



A&M provided vendor financial and tax due diligence services  
Oct 2017

## Professional Services



LIVINGBRIDGE

Acquisition of Catalyst Developments by Livingbridge



A&M provided financial and tax due diligence services

Oct 2017

## Manufacturing



**HQ Equita**

Disposal of Rovema Group by HQ Equita



A&M provided vendor financial due diligence services

Oct 2017

## Business Services



Acquisition of TMF Group by CVC



A&M provided Operational, IT and Regulatory due diligence  
Oct 2017

## Professional Services



Acquisition of Deutsche Bank Alternative fund services by Genstar Capital and Apex Fund Services



A&M provided financial due diligence

Oct 2017

## Manufacturing



Acquisition of Gustav Berning by Bencis Capital Partners



Feine Confiserie seit 1915

A&M provided financial due diligence

Sep 2017

## Consumer: Food & Drinks



Acquisition of Innis and Gunn by L Catterton



A&M provided financial, IT and tax due diligence

Sep 2017

## Insurance



Acquisition of Morton Michel by PIB Insurance Brokers



A&M provided financial and regulatory due diligence

Sep 2017

# 365 COMPLETED DEALS – £55.7BN OF VALUE

## Insurance

### THE CARLYLE GROUP



Acquisition of aQmen underwriting by PIB Insurance Brokers



A&M provided financial and regulatory due diligence

Sep 2017

## Leisure - Airlines



Civil Aviation Authority



A&M advised the CAA in relation to the ongoing ATOL licensing of the Monarch Group

Sep 2017

## Business Services



Refinancing of Kynetec Data Services by Inflexion



A&M provided financial due diligence.

Sep 2017

## Manufacturing

### TOWERBROOK

Acquisition of Schweighofer Fiber GmbH by TowerBrook Capital Partners



A&M provided operational due diligence.

Sep 2017

## Automotive



方源資本  
FOUNTAINVEST  
PARTNERS

Acquisition of Bosch Mahle Turbo Systems by Fountainvest Partners



A&M provided operational due diligence.

Sep 2017

## Healthcare



Acquisition of Teva Women's Health by CVC Capital Partners



A&M provided operational due diligence.

Sep 2017

## Manufacturing



Acquisition of Flexicon Limited by Atkore International Inc.



A&M provided financial and tax due diligence.

Sep 2017

## Media



Acquisition of recorded music and publishing companies by BMG

A&M provided financial due diligence.

Sep 2017

# 365 COMPLETED DEALS – £55.7BN OF VALUE

## Logistics



Acquisition of Health Link by Base Logistics



A&M provided financial due diligence services  
Aug 2017

## Business Services



Acquisition of Williams Lea Tag by Advent International



A&M provided IT and operational due diligence.

Aug 2017

## Industrial



Acquisition of URSA by Lone Star Funds



A&M provided operational due diligence.

Aug 2017

## Agriculture



Refinancing of Suba Seeds

A&M provided financial and tax due diligence  
Jul 2017

## TMT



Acquisition of One Advertising Group by diva-e Digital Value Enterprise GmbH



A&M provided financial due diligence services.

Jul 2017

## Aerospace & Defence



Disposal of:  
Wilcoxon Research (US);  
Piezo Technologies (US) and;  
Piher Sensors and Controls (Spain)

A&M provided vendor assistance services

Jul 2017

## Manufacturing



Sale of Kaal Masten by A. Hak



A&M provided vendor assistance services

Jul 2017

## Healthcare



Sale of Swanton Care and Community Limited

A&M provided vendor due diligence services

Jul 2017

# 365 COMPLETED DEALS – £55.7BN OF VALUE

## Manufacturing



Acquisition of Eagle Visions Systems BV by Union Park



A&M provided financial due diligence services  
Jul 2017

## Software



SUMERU  
EQUITY  
PARTNERS

### TELESOFT

Acquisition of MDSL by Telesoft, a portfolio company of Sumeru Equity Partners.



A&M provided financial and tax due diligence.  
Jul 2017

## Business Services



Acquisition of Oasis Group by Montagu



A&M provided operational due diligence.  
Jul 2017

## Construction



Sale of a technical services unit of Heijmans NV

A&M provided vendor assistance services

Jul 2017

## Automotive



Acquisition of IPH Group by Advent International



A&M provided IT due diligence services

Jun 2017

## Retail



Acquisition of Il Makiage Cosmetics by L Catterton



A&M provided financial due diligence services

Jun 2017

## Media



Acquisition of Raw TV by all3media



A&M provided financial due diligence services

Jun 2017

## Technology



Acquisition of Olyslager by Bencis Capital partners



A&M provided financial due diligence services

Jun 2017

# 365 COMPLETED DEALS – £55.7BN OF VALUE

## Real Estate



Real Estate

Acquisition of Patron Mawson s.a.r.l.  
by Allianz Real Estate

A&M provided financial due  
diligence.  
Jun 2017

## Real Estate



Real Estate

Acquisition of ICON Inter GmbH &  
Co. OG and ICON Immobilien  
GmbH & Co OG by Allianz Real  
Estate

A&M provided financial due  
diligence.  
Jun 2017

## Media



Acquisition of Betty TV by all3media



A&M provided financial due  
diligence services

Jun 2017

## Manufacturing



Acquisition of Marco Cable  
Management by Atkore International  
Inc.



A&M provided financial and tax due  
diligence and SPA Advisory  
Support.  
May 2017

## Media



CAPITAL

Refinancing of Sohonet Group



A&M provided financial, tax and  
commercial due diligence

Apr 2017

## Technology



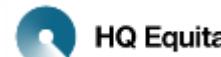
Acquisition of PQR and 2ML by  
Intersection



A&M provided financial due  
diligence.

Apr 2017

## Industrials



HQ Equita



High Temperature Solutions

Disposal of Isolite to Hitachi  
Chemical



A&M provided vendor financial fact  
book services

Apr 2017

## Software



Acquisition of Rivo Software by  
Sphera Solutions



A&M provided financial due  
diligence services.

Apr 2017

# 365 COMPLETED DEALS – £55.7BN OF VALUE

## Construction



Sale of A. Hak Industrial Services South Africa by A.Hak



A&M provided vendor assistance services

Mar 2017

## Business Services



Refinancing of Mavencare Inc.



A&M provided financial due diligence

Mar 2017

## Construction



Sale of Heijmans Oevermann GmbH



A&M provided vendor assistance services

Mar 2017

## Consumer: Food & Drinks



Acquisition of Kronenbrot by Signal Capital Partners



A&M provided operational and IT due diligence services

Feb 2017

## Energy



Acquisition of Optilan by Blue Water Energy



A&M provided financial due diligence services

Feb 2017

## Consumer: Food & Drinks



Acquisition of Frostkrone Group by EMERAM Capital Partners



A&M provided financial due diligence services

Feb 2017

## Business Services



Acquisition of Wer liefert was by Capvis



A&M provided financial due diligence.

Feb 2017

## Construction



Sale of Heijmans Bouw NV, Heijmans Infra NV and Van den Berg NV aan BESIX

A&M provided vendor assistance services

Feb 2017

# 365 COMPLETED DEALS – £55.7BN OF VALUE

## Business Services



VENTECH



Refinancing of Hostmaker



HOSTMAKER

A&M provided financial due diligence

Feb 2017

## Leisure



Acquisition of de VakantieDiscounter by Otravo BV



A&M provided financial due diligence services

Feb 2017

## Industrial



Acquisition of MGG Group by Parcom Capital



A&M provided financial due diligence services

Feb 2017

## Telecom



Acquisition of the assets of Xtera Communications Inc by HIG Capital



A&M provided financial due diligence and SPA support.

Feb 2017

## Insurance

### THE CARLYLE GROUP



Acquisition of TFP Schemes by PIB Insurance Brokers



A&M provided financial and regulatory due diligence services

Jan 2017

## Leisure



Acquisition of Sauna Peize by IWR

BEAUTY SAUNA PEIZE

A&M provided financial due diligence services

Jan 2017

## Software



Parabellum

Acquisition of Razor Risk Software by Parabellum Capital



A&M provided financial due diligence services.

Jan 2017

# 365 COMPLETED DEALS – £55.7BN OF VALUE

**2016**

## Healthcare



Investment in Polytech Health & Aesthetics GmbH by Deutsche Beteiligungs AG

**POLYTECH**  
health & aesthetics

A&M provided financial and tax due diligence services  
Nov 2016

## Manufacturing



Disposal of SCHOCK by HQ Equita

**SCHOCK**  
HANDMADE IN GERMANY

to IK Investment Partners

A&M provided vendor financial due diligence services

Nov 2016

## Manufacturing



**Wilsonart**  
Acquisition of Bushboard Limited by Wilsonart, LLC



**BUSHBOARD**

A&M provided financial and tax due diligence services  
Nov 2016

## Media



Acquisition of Outdoor Plus by Inflexion Private Equity

**outdoorplus**

A&M provided buy side financial and tax due diligence services, together with tax structuring advice

Nov 2016

## Insurance

**THE CARLYLE GROUP**



Acquisition of Carmichael & Partners by PIB Insurance Brokers

**Carmichael & Partners**  
Insurance Brokers

A&M provided financial and regulatory due diligence services

Nov 2016

## Business Services



Acquisition of Ecofys by Navigant

**NAVIGANT**  
CONSULTING

A&M provided financial sell side services

Nov 2016

## Industrials



First Reserve's acquisition of

**G4S**  
Utility Services

A&M provided buy side financial and Operational due diligence services  
Nov 2016

# 365 COMPLETED DEALS – £55.7BN OF VALUE

## Chemicals

### THE CARLYLE GROUP

Acquisition of Total's Chemicals Affiliate Atotech by The Carlyle Group



A&M provided operational due diligence services

Oct 2016

## Business Services



Acquisition of EW Facility Services by Bencis Capital Partners



A&M provided financial due diligence services

Oct 2016

## Security



Acquisition of The Development Initiative by Centerra Group



A&M provided buy side financial and tax due diligence services, in addition to tax structuring advice

Oct 2016

## Tour Operator



Civil Aviation Authority



A&M advised the CAA in connection with the restructuring and relicensing of Monarch Group

Oct 2016

## Insurance

### THE CARLYLE GROUP



Acquisition of QPI Legal by PIB Insurance Brokers



A&M provided financial and regulatory due diligence services

Oct 2016

## financial Services



Acquisition of NewDay by Cinven and CVC Capital Partners



A&M provided buy side credit due diligence services

Oct 2016

## Retail



Acquisition of Jack Wills by BlueGem



A&M provided operational due diligence services

Oct 2016

## Software



Acquisition of XP Solutions by EQT Mid Market



A&M provided buy side financial and tax due diligence services, in addition to SPA advisory support

Sep 2016

# 365 COMPLETED DEALS – £55.7BN OF VALUE

## Industrials

**AURORA**  
RESURGENCE

**ALLTUB**  
GROUP

Acquisition of Karl Höll by Alltub



A&M provided buy side financial and tax due diligence services

Sep 2016

## Consumer: Food & Drinks

**LUCAS BOLS**

Passoa JV agreement between Remy Cointreau and Lucas Bols



A&M provided financial due diligence services

Sep 2016

## financial Services

**J.C. FLOWERS & Co.**

Acquisition of TD Direct Investing by JC Flowers



**TD Direct Investing**

A&M provided buy side financial, operational/ IT, capital & regulatory and tax due diligence services, as well as synergy assessment support

Aug 2016

## Software

**spectris**

Acquisition of Capstone Technology Corporation by Spectris plc



A&M provided buy side financial due diligence services

Aug 2016

## Entertainment

**BMG**  
RIGHTS MANAGEMENT

Acquisition of Alberts Music by BMG Rights Management



A&M provided buy side financial due diligence services

Aug 2016

## Education



Sale of the International School of Europe by HIG



A&M provided vendor assistance services

Aug 2016

## Travel Management

**inflexion**  
PRIVATE EQUITY

Acquisition of Reed & Mackay by Inflexion Private Equity



A&M provided buy side financial and tax due diligence services, together with tax structuring advice

Aug 2016

## Technology

**EMERAM**  
CAPITAL PARTNERS

Acquisition of Xovis by EMERAM Capital Partners



A&M provided buy side financial & tax due diligence services

Aug 2016

# 365 COMPLETED DEALS – £55.7BN OF VALUE

## Consumer products

### MyOptique Group

Sale of MyOptique Group to Essilor



A&M provided vendor assistance services  
Aug 2016

## Insurance

### Van Lanschot Chabot

Acquisition of Mandema & Partners by Van Lanschot Chabot

### MANDEMA & PARTNERS

A&M provided buy side financial & tax due diligence services

Aug 2016

## Healthcare

### nfa national fostering agency

Acquisition of Acorn Care and Education by NFA

### ACORN Better days, Better lives

A&M provided buy side financial and tax due diligence services  
Aug 2016

## Technology

### LDC

Lloyds Development Capital provided acquisition and development capital to support the MBO of ByBox

### ByBox

A&M provided operational due diligence services  
Aug 2016

## Industrials

### FIRST RESERVE CORPORATION

First Reserve's acquisition of

### MORRISON Utility Services

A&M provided buy side financial and Tax due diligence services, and Pricing Advisory services

Jul 2016

## Consumer products

### H.I.G. CAPITAL

Sale of Zmarta Group by HIG

### Zmarta GROUP

A&M provided vendor Due Diligence (financial and tax) and Pricing Advisory services

Jul 2016

## Consumer: Food & Drinks

### bencis capital partners

Acquisition of Royal Buisman by Bencis Capital Partners

### BUISMAN

A&M provided financial and tax due diligence services

June 2016

## financial Services

### nlfi NL PROPERTIZE

Sale by NL financial Investments / Kingdom of The Netherlands of Propertize BV to a Consortium of Lone Star and JP Morgan

### LONE STAR FUNDS

### JPMORGAN CHASE & CO.

A&M acted as the sole sell side financial advisor

Jun 2016

# 365 COMPLETED DEALS – £55.7BN OF VALUE

## Business Services



Acquisition of Chartco by Equistone



A&M provided buy side financial due diligence services

Jun 2016

## Restaurants



Sale of New World Trading Company by LDC to Graphite Capital



A&M provided sell side financial and tax due diligence services

Jun 2016

## Consumer: Food & Drinks



Acquisition of Prinsen by Bencis Capital Partners



A&M provided financial and tax due diligence services

June 2016

## Health and Leisure



Acquisition of Bodytech by L Catterton



A&M provided financial due diligence services

Mar 2016

## Telecommunication



Acquisition of Telio Group by Deutsche Beteiligungs AG



A&M provided financial due diligence services

Apr 2016

## Tour Operator



Civil Aviation Authority



A&M conducted a financial assessment review for licensing decision

Mar 2016

## Business Services



Refinancing of Xafinity



A&M provided financial due diligence services

Mar 2016

## Education



Acquisition of GL Education by Levine Leichtman



A&M provided buy side financial, operational and tax due diligence services, as well as tax structuring advice

Jun 2016

# 365 COMPLETED DEALS – £55.7BN OF VALUE

## Recruitment



Sale of KP&T by  
Mentha Capital to Egeria B.V.



A&M provided vendor Due Diligence  
(financial and tax) services

Feb 2016

## Leisure



Acquisition of Otravo Holdings B.V.  
by Waterland Private Equity



A&M provided financial and tax due  
diligence services

Feb 2016

## Financial Services



Arthur J. Gallagher & Co.

Sale of Kane Finance Limited to  
Arthur J. Gallagher & Co



A&M provided vendor Due Diligence  
(financial) services

Feb 2016

## Entertainment



Acquisition of Ram Records by  
BMG Rights Management



A&M provided financial due  
diligence services

Jan 2016

## Business Services



Acquisition of SOS International by  
CED Holdings BV



A&M provided financial and tax due  
diligence services

Jan 2016

## Business Services



Sale of Kinapse by  
Synova Capital to HgCapital



A&M provided vendor Due Diligence  
(financial and tax) services

Jan 2016

# 365 COMPLETED DEALS – £55.7BN OF VALUE

**2015**

## Technology



Acquisition of Digital Value Enterprise GmbH by EMERAM Capital Partners



A&M provided financial and tax due diligence services

Dec 2015

## Manufacturing



Acquisition of REUM Group by Grammer AG



A&M provided financial due diligence and valuation services

Dec 2015

## Agribusiness



Carve out acquisition of Kynetec Group from GfK SE by Inflexion Private Equity



A&M provided financial and tax due diligence services

Nov 2015



Specialist Adviser of the Year  
**WINNER**

**THE PRIVATE EQUITY AWARDS 2015**

## Agribusiness



Acquisition of Suba Seeds Company by Paine & Partners



A&M provided financial and tax due diligence services

Nov 2015

## Technology



Acquisition of Matrix42 by EMERAM Capital Partners



A&M provided financial due diligence and business plan modeling services

Oct 2015

## Media



Confidential acquisition by portfolio company of Bencis Capital Partners

A&M provided financial and tax due diligence services

Oct 2015

# 365 COMPLETED DEALS – £55.7BN OF VALUE

## Media



Acquisition of PEI Media Group by LDC



A&M provided financial, tax and technology due diligence services

Sep 2015

## Healthcare



Acquisition of TFS Trial Form Support International AB by Ratos



A&M provided financial due diligence services

Sep 2015

## Tour Operator



Civil Aviation Authority



A&M conducted a financial assessment review for licensing decision  
Sep 2015

## Manufacturing



Sale of National Hickman to Masonite International Corporation



A&M provided vendor Due Diligence (financial and tax) services

Aug 2015

## Manufacturing



Acquisition of Welling Holding BV by Bencis Capital Partners



A&M provided financial and tax due diligence services

Aug 2015

## Logistics



Management Buy Out of Whistl

A&M provided financial due diligence services

Jul 2015

## Entertainment



Acquisition of Kyboside by BMG Rights Management

A&M provided financial due diligence services

Jul 2015

## Manufacturing



Sale of AR Metallizing by H.I.G. Capital



A&M provided vendor Due Diligence (financial and tax) and pricing advisory services

Jul 2015

# 365 COMPLETED DEALS – £55.7BN OF VALUE

## Healthcare



Acquisition of Brookdale Care by G Square portfolio company TracsCare Group



A&M provided financial and tax due diligence and pricing advisory services

Jul 2015

## Food and agribusiness



Acquisition of Spearhead International by Paine + Partners



A&M provided tax due diligence and tax structuring services

Jul 2015

## Technology



Acquisition of Intelligent financial Systems by Genstar Capital's portfolio company Asset International



A&M provided financial and tax due diligence and SPA advisory services

Jun 2015

## Leisure



Acquisition of Iglu.com by LDC



A&M provided financial, tax and technology due diligence services

Jun 2015

## Technology



Acquisition of financial Webworks by Genstar Capital's portfolio company Asset International



A&M provided financial and tax due diligence and SPA advisory services

Jun 2015

## Software



Acquisition of International Business Systems by Marlin Equity Partners



A&M provided financial due diligence services

Jun 2015

## Real Estate



Acquisition of Tiago German Properties GmbH Berlin S.C.S. (a SPV of Global Assets Capital) by Allianz Real Estate Germany



A&M provided financial due diligence services

Jun 2015

## Retail

Confidential transaction

A&M provided financial due diligence services

May 2015

# 365 COMPLETED DEALS – £55.7BN OF VALUE

## Healthcare



Acquisition of Luigi Salvadori by Monitor Clipper Partners portfolio company STS Medical Group



A&M provided financial due diligence services

May 2015

## Engineering

### BlueWaterEnergy

Investment in Kentech by BlueWaterEnergy



A&M provided vendor due diligence (financial) services

May 2015

## Media



Confidential acquisition by Bencis Capital Partners

A&M provided financial and tax due diligence services

May 2015

## Consumer Products



Acquisition of Enkco Foodgroup by Gilde Buy Out Partners



A&M provided financial and tax due diligence services

May 2015

## Healthcare



Acquisition of National Fostering Agency by Stirling Square Capital Partners



A&M provided financial and tax due diligence services

Apr 2015

## Healthcare



Acquisition of By The Bridge by Cambian Group



A&M provided vendor due diligence (financial and tax) services

Mar 2015

## Education



Acquisition of CJ Fallon Limited by Levine Leichtman Capital Partners



A&M provided financial and tax due diligence services

Mar 2015

## Consumer Products



Acquisition of Wagg Foods by Catterton Partners



A&M provided financial, technology and tax due diligence and tax structuring services

Mar 2015

# 365 COMPLETED DEALS – £55.7BN OF VALUE

## Manufacturing



Acquisition of RENA GmbH by Capvis



A&M provided financial and operational due diligence and business plan and financial modeling services

Mar 2015

## Technology



Operational improvement and refinancing of OpCapita investee NKD



A&M provided interim management and financial and operational advisory services

Jan 2015

## Technology



Acquisition of Patech Solutions Ltd by Version 1



A&M provided financial and tax due diligence services

Jan 2015

## Industrial



Acquisition of Mirion by Charterhouse



A&M provided operational due diligence services

Jan 2015

## Retail



Acquisition of Sweaty Betty by Catterton Partners



A&M provided financial, technology and tax due diligence services

Jan 2015

# 365 COMPLETED DEALS – £55.7BN OF VALUE

2014

## Technology



Acquisition of CMC-KUHNKE Group by Union Park Capital



A&M provided financial due diligence services

Dec 2014

## Manufacturing



Creation of Safety & Survival Systems International following roll-up of three marine safety entities by August Equity LLP



A&M provided commercial and operational due diligence services

Dec 2014

## Business services



Sale of Sovereign Capital's portfolio company Cordium to European Capital



A&M provided vendor due diligence (financial and tax) services

Dec 2014

## Technology



Acquisition of majority stake in Mackevision by Gimv



MACKEVISION

A&M provided financial due diligence services

Nov 2014

## Education



Acquisition of International School of Europe by H.I.G. Capital



A&M provided financial and tax due diligence and tax structuring services

Nov 2014

## Logistics



Sale of Tufnells Parcel Express by Caird Capital LLP to Connect Group PLC



A&M provided pricing advisory services to the vendor

£129m  
Nov 2014



**WINNER**  
DUE DILIGENCE PROVIDER  
of the YEAR

# 365 COMPLETED DEALS – £55.7BN OF VALUE

## Recruitment



Acquisition of GatenbySanderson by Primary Capital



A&M provided financial, technology and tax due diligence services

Nov 2014

## Healthcare



Refinancing of Southern Dental

A&M provided financial and tax due diligence services

Nov 2014

## Entertainment



Acquisition of Union Square Music by BMG Rights Management



A&M provided financial and tax due diligence services

Oct 2014

## Education



Acquisition of Justin Craig Education by Mander Portman Woodward, a portfolio company of Levine Leichtman



A&M provided financial and tax due diligence services

Oct 2014

## Manufacturing



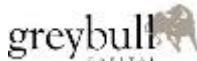
Acquisition of Ziegler by DPE Deutsche Private Equity



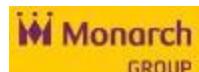
A&M provided financial and tax due diligence services, and support in developing a business plan for the Ziegler Group

Oct 2014

## Tour Operator



Civil Aviation Authority



A&M advised the CAA in connection with the restructuring and relicensing of Monarch Group

\$266m  
Oct 2014

## Retail and Consumer



Acquisition of office 2 office plc by Endless LLP fund investee company EVO Business Supplies Ltd



A&M provided financial, operational and technology due diligence and post-merger integration services

£19m  
Oct 2014

## Technology



Acquisition of Rademacher Geräte-Elektronik by Cross and PINOWA Capital



Bewegt mehr.

A&M provided financial and technology due diligence services

Oct 2014

# 365 COMPLETED DEALS – £55.7BN OF VALUE

## Real estate



Acquisition of Captiva Capital Management by Alvarez & Marsal



A&M performed the internal financial due diligence and pricing advisory work streams

Sep 2014

## Technology



Acquisition of SafelT by Regeneris PLC



A&M provided commercial and operational due diligence services

Sep 2014

## Logistics

### THE CARLYLE GROUP

Assistance on valuation of Hestya Energy B.V. for The Carlyle Group



A&M provided independent model review and valuation services

Sep 2014

## Recruitment



Acquisition of BlueGlue by Gridiron Capital portfolio company Motion Recruitment Partners



A&M provided financial and tax due diligence services

Sep 2014

## Entertainment



Acquisition of Infectious Music by BMG Rights Management



A&M provided financial and tax due diligence services

Sep 2014

## Manufacturing



Acquisition of Tellermate Holdings Limited by Brookside Equity Partners



A&M provided financial, tax and technology due diligence and pricing advisory services

Aug 2014

## Manufacturing



Acquisition of Knauf Dämmstoffe by Synbra



A&M provided financial and operational due diligence and post-merger integration services

Aug 2014

## Retail and Consumer



Acquisition of majority stake in Mamas & Papas by Bluegem Capital Partners



A&M provided financial due diligence

Jul 2014

# 365 COMPLETED DEALS – £55.7BN OF VALUE

## Healthcare



Acquisition of Dupont Medical by Drive Medical



A&M provided financial and tax due diligence and pricing advisory services

Jul 2014

## Technology



Acquisition of Maplin Electronics by Rutland Partners



A&M provided operational due diligence services

£85m

Jun 2014

## Healthcare



Sale of TracsCare Group by Sovereign Capital to G Square



A&M provided vendor due diligence (financial and tax) services

Jun 2014

## Technology



Acquisition of minority stake in Catalis SE by Vespa Capital



A&M provided vendor due diligence (financial and tax) services to the company

May 2014

## Transportation



Acquisition of Beacon Rail Leasing by Pamplona Capital Management LLP



A&M provided the tax due diligence and tax structuring services

\$450m

May 2014

## Manufacturing



Acquisition of ASK Chemicals by Rhône Capital



A&M provided integrated financial and operational due diligence services

€257m

Apr 2014

## Entertainment



Acquisition of Skint and Loaded Records and Fatboy Slim Catalogue



A&M provided financial and tax due diligence services

Apr 2014

## Manufacturing



Proposed sale of Daler Rowney by Electra Private Equity to FILA Group



A&M provided vendor Due Diligence (financial, tax and technology) and pricing advisory services

Apr 2014

# 365 COMPLETED DEALS – £55.7BN OF VALUE

## Technology

### BC Partners

Acquisition of CarTrawler by BC Partners



A&M provided technology due diligence services

Mar 2014

## Technology



Acquisition of Blancco Oy Ltd by Regenersis PLC



A&M provided commercial and operational due diligence services

€60m  
Mar 2014

## Healthcare



Acquisition of Rexam PLC's Healthcare Devices and Prescription Retail divisions by Montagu Private Equity



A&M provided operational due diligence services

\$805m  
Feb 2014

## Logistics



Investment in TNT Post UK by LDC



A&M provided financial, operational and technology due diligence services

Feb 2014

## Manufacturing



Acquisition of CP Electronics by Inflexion



A&M provided financial and tax due diligence services

Feb 2014

## Manufacturing



Acquisition of Pyrex manufacturer, Arc International Cookware, by Aurora Capital Group



A&M provided financial and tax due diligence and tax structuring services

Feb 2014

## Software



Acquisition of Wellbeing Software Group by Elysian Capital



A&M provided financial and tax due diligence and tax structuring services

Feb 2014

## Retail and Consumer



Joint investment by The Gores Group into Hovis Ltd with Premier Foods plc



A&M provided financial and operational due diligence and pricing advisory services

£30m  
Jan 2014

# 365 COMPLETED DEALS – £55.7BN OF VALUE

## Business Services



Acquisition of HedgeStart by Sovereign Capital's portfolio company Cordium



A&M provided financial and tax due diligence services

Jan 2014

## Technology



Acquisition of Rocela Group Ltd by Version 1



A&M provided financial and tax due diligence services

Jan 2014

# 365 COMPLETED DEALS – £55.7BN OF VALUE



## Technology / Retail



Risk management and financial advisory to C&A in respect of Netrada

### NETRADA

A&M provided risk management, financial advisory and operational, financial and technology due diligence services

Dec 2013

## Tour Operator



Civil Aviation Authority

### All Leisure

A&M advised the CAA in connection with a targeted business review of All Leisure Group plc

Dec 2013

## Healthcare



Acquisition of City & County Healthcare Group by Graphite Capital



A&M provided financial and tax due diligence services

Dec 2013

## Technology



Acquisition of UK-based operation of Tieto Corporation by Version 1

A&M provided financial due diligence services

Nov 2013

## Education



Acquisition of Busy Bees Nurseries by Teachers' Private Capital



A&M provided financial, operational and tax due diligence services and tax structuring support

Oct 2013

## Business Services



Acquisition of CMO Compliance by infexion



A&M provided financial, IT and tax due diligence services and tax structuring support

Oct 2013

# 365 COMPLETED DEALS – £55.7BN OF VALUE

## TMT



Acquisition of Cablecom Networking by Inflexion



A&M provided financial and tax due diligence services, tax structuring support and pricing advisory services

Oct 2013

## Retail and Consumer



Acquisition of On The Beach by Inflexion



A&M provided strategic advice in support of the acquisition

£73m  
Oct 2013

## Business Services



Acquisition of Bibby Consulting and Support Ltd by Citation



A&M provided operational diligence and post deal merger integration services

Oct 2013

## Transport

### Transport Capital AG

Acquisition of two bus companies and a leasing company by Transport Capital AG



A&M provided financial and tax due diligence services

Oct 2013

## Health and Leisure



Sale of David Lloyd Leisure to TDR Capital LLP



A&M provided vendor due diligence services, and pricing advisory services

£750m  
Sep 2013

## Retail and Consumer



Acquisition of Whitworths by Equistone



A&M provided integrated financial, operational, IT, taxation due diligence services and pricing advisory services

£90m  
Sep 2013

## Manufacturing



Acquisition of Microporous Products by Seven Mile Capital Partners II LP



A&M provided financial due diligence services

\$120m  
Sep 2013

## Retail Consumer



Acquisition of The Colomer Group



A&M provided financial, tax, operational and IT due diligence services

\$660m  
Aug 2013

# 365 COMPLETED DEALS – £55.7BN OF VALUE

## financial Services



Acquisition of Investment Solutions Limited from Alexander Forbes International



A&M provided financial, regulatory and IT due diligence services

Aug 2013

## Consumer



Acquisition of a portfolio of home improvement and hardware businesses from Newell Rubbermaid



A&M provided financial and tax due diligence services

\$214m  
Aug 2013

## Packaging



Acquisition of Chesapeake Limited



A&M provided operational due diligence services

c.£500m  
Jul 2013

## Real Estate



Acquisition of eight commercial real estate assets in the Netherlands

A&M provided financial due diligence services

€200m  
Jul 2013

## TMT



Acquisition of the assets of CBS Outdoor International



A&M provided financial due diligence services and pricing advisory services

\$225m  
Jul 2013

## Tour Operator



Civil Aviation Authority



A&M advised the CAA in connection with the capital raising and debt refinancing of Thomas Cook

May 2013

## Manufacturing



Acquisition of Armacell



A&M provided operational due diligence services

€500m  
May 2013

## Restaurants



LDC's acquisition of a majority stake in D&D London from Caird Capital and Conran Holdings



A&M provided vendor due diligence (financial, tax and IT) and pricing advisory services

£50m  
Apr 2013

# 365 COMPLETED DEALS – £55.7BN OF VALUE

## Healthcare



Workforce Solutions

A&M performed an independent business review in connection with the refinancing / take-private

Apr 2013

## Business Services



Acquisition of UBM Plc's Data Services businesses



A&M provided operational due diligence services

Apr 2013

## Business Services



Acquisition of a majority stake in Citation



A&M provided financial, operational and systems due diligence services

£40m  
Jan 2013

## Shipping



Acquisition of Arno Dunkerque



A&M provided financial, operational and tax due diligence services

Dec 2012

## Engineering



GroupAero, a portfolio company of Corinthian Capital, acquisition of Survirn Engineering



A&M provided financial and tax due diligence services

Dec 2012

## Education



Acquisition of the College of Law



A&M provided operational due diligence services

£200m  
Dec 2012

## Healthcare



Independent Regulator of NHS Trusts



A&M is engaged on nine Trusts to provide Foundation Trust financial Assessments

2009 - ongoing

## Business Services



Acquisition of Xafinity Consulting



A&M provided integrated financial, IT and tax due diligence services and carve-out support

Nov 2012

# 365 COMPLETED DEALS – £55.7BN OF VALUE

## Technology



**TOKYO ELECTRON LIMITED**

Acquisition of Magnetic Solutions



A&M provided financial and tax due diligence services, tax structuring and pricing advisory services

Nov 2012

## Technology



Acquisition of RDS



A&M provided financial and tax due diligence services

Nov 2012

## Industrial



Acquisition of Five US Industrial Business from Latshaw Enterprises



A&M provided integrated financial, tax and IT due diligence services and completion support

Oct 2012

## Confidential



Acquisition of Confidential Target

A&M provided financial and tax due diligence services

Oct 2012

## Education



Acquisition of three sixth form colleges

A&M provided financial and tax due diligence services

£30m  
Sep 2012

## Tour Operator



Civil Aviation Authority



A&M conducted financial assessment review for licencing decision

Sep 2012

## Manufacturing



Acquisition of ARMetallizing



A&M provided integrated financial, IT and tax due diligence services and pricing advisory services

Jul 2012

## Software



Refinancing of Clearswift



A&M provided financial due diligence services

Jul 2012

# 365 COMPLETED DEALS – £55.7BN OF VALUE

Distribution	Healthcare	Technology	Oil and Gas
 <b>BlueGem Capital Partners LLP</b> Acquisition of Enotria  A&M provided integrated financial, operational, tax due diligence services and pricing advisory services Jul 2012	 <b>OMERS Private Equity</b> Acquisition of Lifeways  A&M provided operational and regulatory due diligence services £208m Jun 2012	 <b>PRIMARY LEISURE PASS GROUP</b> Acquisition of Leisure Pass Group A&M provided technology due diligence services £35m May 2012	  Acquisition of Cressier Refinery and Tank Storage from Petroplus  A&M provided financial, operational and SPA services May 2012
Retail and Consumer	Packaging	Shipping	Engineering
 Capital investment in Baccarat  A&M provided financial, IT and tax due diligence services £22m May 2012	 Acquisition of Vitopel  A&M provided financial, operational and tax due diligence services and post acquisition interim management role Apr 2012	 Acquisition of Sobrena Ship Repair Yard  A&M provided financial and operational due diligence services as well as a bid letter support Apr 2012	 Targeted business review of Doncasters Group Limited  A&M supported Doncasters proposal to the senior, mezzanine and PIK lender groups Mar 2012

# 365 COMPLETED DEALS – £55.7BN OF VALUE

## Packaging



Acquisition of Interflex Holdings



A&M provided financial and operational due diligence services

Jan 2012

## Healthcare



Acquisition of Healthcare at Home



Healthcare at Home

A&M provided financial, operational and tax due diligence services

Jan 2012

## Packaging



Acquisition of Alltub



A&M provided financial and tax due diligence services

€50m  
Nov 2011

## Software



Acquisition of Clearswift



A&M provided financial and operational due diligence services

£30m  
Nov 2011

## Manufacturing



Bolt-on acquisition of Nomaseal

A&M provided financial and tax due diligence services

Nov 2011

## financial Services



Acquisition of Voice Commerce

A&M provided financial, operational and tax due diligence services

£10m  
Nov 2011

## Business Services



Acquisition of Parseq



A&M provided financial and tax due diligence services

£34m  
Oct 2011

## Software



Acquisition of ITRS Group Limited



A&M provided financial, technology and tax due diligence services

£50m  
Sep 2011

# 365 COMPLETED DEALS – £55.7BN OF VALUE

## Packaging



Acquisition of Bezier



A&M provided pre-acquisition analytical support and post-acquisition operational support

Jul 2011

## Retail and Consumer



Acquisition of Tangerine Confectionery



A&M provided operational due diligence services

Jul 2011

## Education



Acquisition of Greenwich School of Management



A&M provided financial and tax due diligence services

Jun 2011

## Training



Acquisition of Lifetime Training



A&M provided financial, operational and tax due diligence services

£50m  
Jun 2011

## Manufacturing



Acquisition of Grupo Guascor



A&M provided acquisition due diligence services and post-acquisition planning

€500m  
Jun 2011

## Retail and Consumer



Acquisition of Silentnight Group Limited



A&M provided financial, operational and tax due diligence services

May 2011

## Metals



Acquisition of Metallum Group



A&M provided fully integrated financial, operational, SPA and tax due diligence services

€1bn  
Apr 2011

## Retail and Consumer



Growth Capital investment in GO Outdoors



A&M provided financial, operational and tax due diligence services and pricing advisory services

£28m  
Apr 2011

# 365 COMPLETED DEALS – £55.7BN OF VALUE

## Retail and Consumer



Mezzanine investment in Jawad Business Group



A&M provided financial due diligence services

\$75m  
Nov 2010

## Logistics



Acquisition of Waverley TBS



A&M provided pre-acquisition analytical support and post-acquisition operational support

Jul 2010

## Business Services



Acquisition of Xfinity



A&M provided financial and operational due diligence services

£190m  
Jan 2010

## Engineering

### Bondholder Committee

Advising the bondholder committee



A&M provided advisory services to the bondholder committee

Dec 2009

## financial Services



Acquisition of Banque Havilland



A&M provided financial and operational due diligence services

Jun 2009

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