SAGe System Guide – Version 2.8

User Registration (from version 12.xx.xx)

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Introduction

All researchers with research proposals supported or wishing to obtain support from FAPESP must register in the SAGe system.

Registration

If you do not have a username, you will need to register in SAGe. To do this, click on "Not registered?", as shown on the screen below:



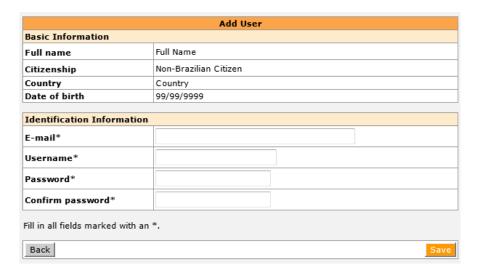
The SAGe system will display the following screen:



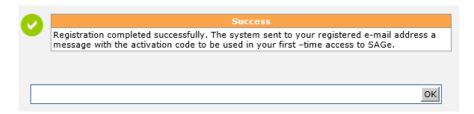
If you are not a Brazilian citizen, select the "Non-Brazilian Citizen" option.



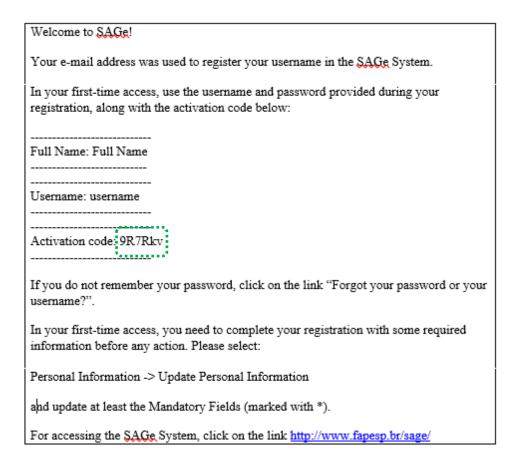
Enter your information and click Confirm. SAGe will request further information.



The user should choose a username and a password to access the SAGe system. After completing the remaining fields, click Save. If everything is correct, the following screen will appear:



Click or and check your mailbox for a message from "sage@fapesp.br" with the subject "[FAPESP] - Welcome to SAGe". The e-mail message will look like:



Note that you received an activation code from sage@fapesp.br that you need to use your first-time access. To do this, go back to the username screen by going to http://www.fapesp.br/sage:



Type the "Username" and "Password" that you provided upon registration and click . The following screen appears:

| | First-time Login | |
|--------------------------|--|---|
| Inform the activation co | de sent to your e-mail address upon your registration. | |
| Activation code* | | |
| | | |
| | O | < |

Enter "Activation code" as sent to your e-mail and click. If you have typed the activation code correctly, then you have successfully entered SAGe.

Showing the initial screen

After entering in SAGe, the following screen will appear:



This screen has the following information / functionality:

- 1. Main menu: provides access to SAGe functionalities;
- 2. Greeting: current date and date of last access;
- 3. Shortcuts: provides shortcuts to Investigator's Tasks,
- 4. Warnings: shows important instructions for optimal navigation on the system;
- 5. Session Time: Shows the time remaining before the session expires. This timer is reset when any operation is performed in the system. When the session is close to expiring, a warning message is shown:



The SAGe system will shut down if time expires.

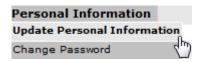
- 6. Secondary menu, shows the links: "Manuals", which allows for browsing through the manuals; "Home," which returns to the home screen from anywhere in SAGe; and "Log Out".
- 7. Username.

If this is your first access, please provide further registration information.

Completing your registration information

Depending on your role in the project, additional information may be needed. In particular, the following roles must provide such an information: Beneficiary, Advisor, Co-PI, Collaborator, Principal Investigator at partner institution, Visiting Scientist and Reviewer.

In order to provide further information, please select "Personal Information" option from the main menu "Update Personal Information":



If the "Identification" tab was partially filled, SAGe will display the following screen:

| | | | Update Perso | onal Informati | on | |
|----------------|-----------|------------------------------|------------------------|-----------------------|---------------------------|---|
| Identification | Addresses | Institutional Affiliation | Academic Background | Areas of Expertise | Additional Information | (|
| | | | | | | |

Comments To register as a SAGe user, you are required to provide some information on the "Identification", "Addresses", "Institutional Affiliation" and "Academic Background" tabs (all fields marked with an * are required).

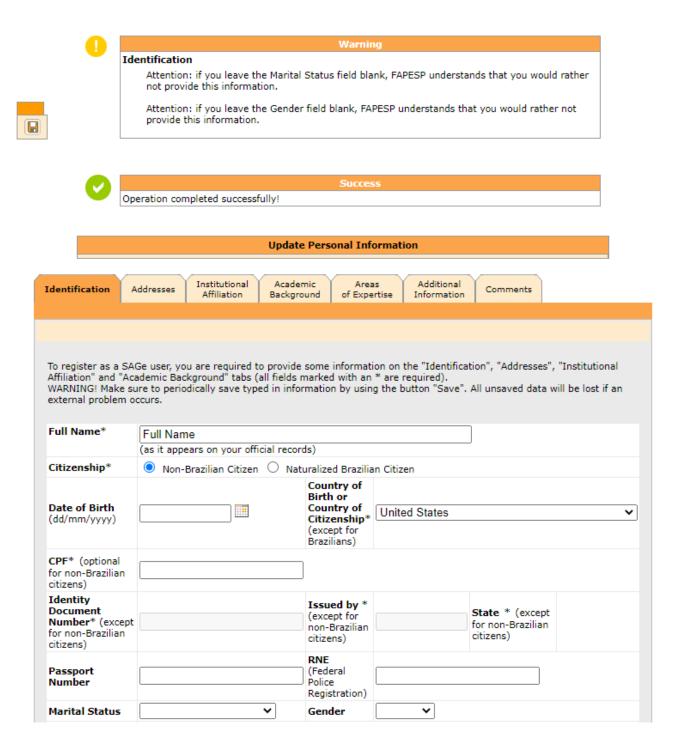
WARNING! Make sure to periodically save typed in information by using the button "Save". All unsaved data will be lost if an external problem occurs. Full Name* Full Name (as it appears on your official records) Citizenship* Brazilian Naturalized Brazilian Citizen Country of Birth or Country of Citizenship* (except for Brazilians) Date of Birth (dd/mm/yyyy) CPF* (optional for non-999.999.999-99 Brazilian citizens) State * Issued by * (except for non-Brazilian **Identity Document** Number* (except for non-Brazilian citizens) citizens) citizens) RNE (Federal Passport Number Police Registration) Marital Status* Gender* Gender Identity Place of Birth* (State-City) (for Brazilians) Brazilian Citizen Born Abroad E-mail Address* e-mail Preferred Language* English Official Identification Document File Attachment Converted File Attachment Document Type Operation Copy of official identification document Copy of official identification document Please attach copy of officially recognized id, with photo and signature. This includes, among others, Brazilian RG, RNE or RNM, CNH (new model), passport or membership in professional associations officially recognized in Brazil (e.g., CREA and others). The document must be within the expiration date (if any). [PDF up to 1MB] Attach 🗓

To submit a proposal, the Beneficiary and the Principal Investigator must attach this document.

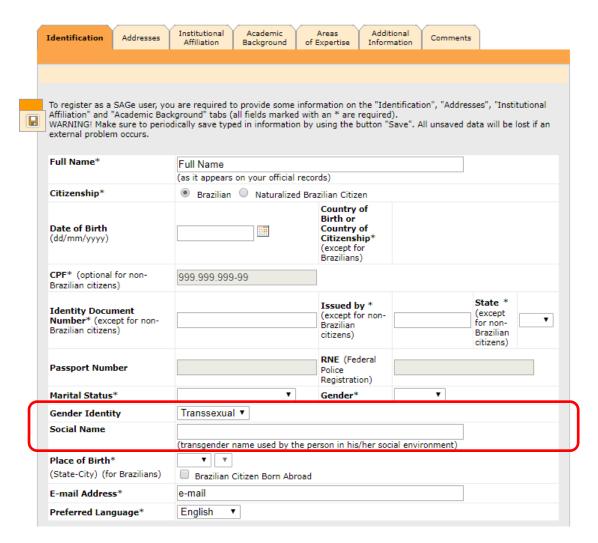
| | | | · | |
|---|---------------|---|--|--------------|
| Spouse | | | | |
| | | | | Clear fields |
| Full name | | | | |
| Citizenship | Brazilian | itizen O Naturalized Brazilian Citizen | | |
| Date of Birth (dd/mm/yyyy) | | Country of Birth or Country of Citizenship(except for Brazilians) | | ▼ |
| CPF (optional for non- Brazilian citizens) | | | | |
| Identity Document Number (except for non-Brazilian citizens) | | Issued by (except for non-Brazilian citizens) | State(except for non- Brazilian citizens) | ▼ |
| Last updated | on 24/11/2017 | | | |

Fill in all fields marked with an *.

If the selected option is "Non-Brazilian Citizen" in the "Citizenship" field and "CPF" field is empty, then "Marital Status" and "Gender" fields are not mandatory. A warning message will be displayed after save the data.



Gender Identity is mandatory and can be filled with one of the four options: Man, Woman, Transvestite, and Transsexual. If the selected option is Transvestite or Transsexual, then the Social Name field will show up and it can be filled-out optionally:



A person that identifies him or herself as a transsexual or transvestite can inform, optionally, a full name that corresponds to the way he or she is recognized and denominated by his or her community and on his or her social environment.

Each time the button sis pressed, the system will validate all tabs.

If there are any problems in completing the registration, SAGe will display a warning message at the top of the screen. Each tab will display the message, to facilitate errors location.

Attention: The Registration information will only be updated if there is no problem in filling in the form.



Warning

Attention! No data were saved.



Error

Identification

Gender required.

Identity Document Number required.

Issued by required.

State required.

Invalid E-mail Address.

Marital Status required.

Addresses

At least one address required.

At least one mailing address required.

You are required to fill a work address or to declare not having a work address.

Institutional Affiliation

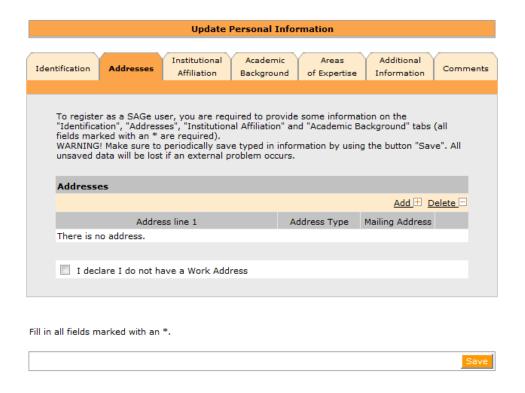
You must inform whether or not you are employed.

Academic Background

You must inform whether or not you have any Academic Background.

A copy of the official identification of Principal Investigator, Beneficiary and/or Advisor will be required at submission of a proposal.

Filling in "Identification", "Addresses", "Institutional Affiliation" and "Academic Background" tabs are mandatories:



To add an address, click on the link and provide the details requested:

| | | Address Infor | mation | |
|---|-----------------|---------------|---|----------|
| Mailing Address? | Yes © | No | | |
| Work Addres | s 🔘 Home | Address | | |
| Address in B | razil 🖱 For | eign Address | | |
| | | | | |
| Address in Brazil | l | | | |
| Postal / ZIP Code* | | → | | |
| | | | ted when you fill in t to enter the numb | |
| Address line 1 | | | | • |
| Address line 2 | | | | |
| District | | | | |
| State* | | | | |
| City* | _ | | | |
| Post office box | | | | |
| | | | | |
| Foreign Address Address* | | | | A |
| Further Informa | tion | | | |
| Care of | | | | |
| Telephone | Country Code | | Area Code* | |
| Number | Number* | | Extension | |
| FAX | Country Code | | Area Code | |
| | Number | | Extension | |
| E-mail Address | | | | |
| Home Page | | | | |
| Fill in all fields marked with an *. For Addresses in Brazil: you are required to fill in either the Address line 1 or the Post Office Box fields. | | | | |
| Cancel | | | | Confirm |

Click Confirm and the new address will appear in the address list:



To edit / correct an address, click on the corresponding entry at the "Address line 1" column. If you wish to delete an address, select the corresponding row(♥) and click □elete □

The work address is required. If you have no work address, please click on the "checkbox"

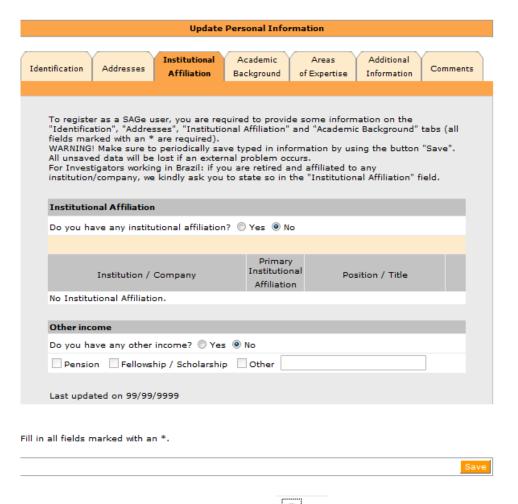
I declare I do not have Work Address . If the record is saved without such an address or without clicking on the "checkbox", SAGe will display the following error message:



If a work address is recorded, a work e-mail must be provided.

Other pieces of information required are:

• Institutional Affiliation

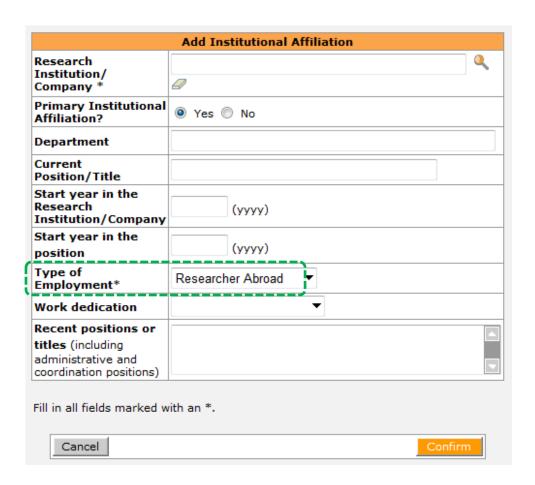


To add an institutional affiliation, select in replying to the question "Do you have any institutional affiliation?".

The screen will change to:

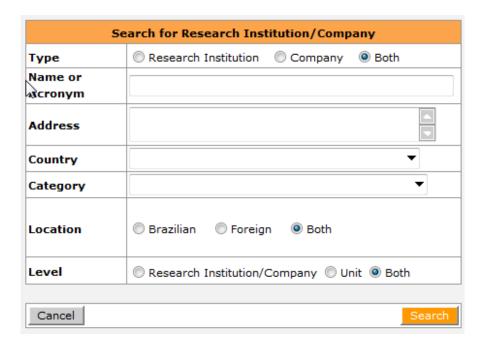


Click and provide the details for employment:



For researchers working outside Brazil, please select the "Researcher Abroad" option in the field Type of Employment.

Click to select your Organization / Company:



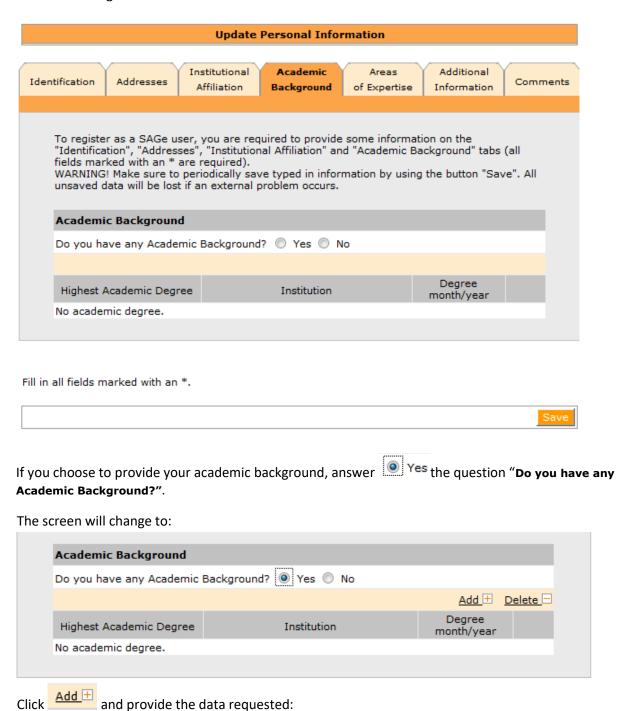
Enter the data and click Search

The affiliation institution must be registered in SAGe. If not, it will be necessary to send a request to FAPESP, as explained in the document SAGe System Guide - Non-Brazilian Research Institution or Company Registration.

The affiliation institution must be registered in SAGe. If a proposal is to be submitted to FAPESP and the institution is still not registered, registration can be done with support from FAPESP, by sending an e-mail to http://www.fapesp.br/en/contactus/.

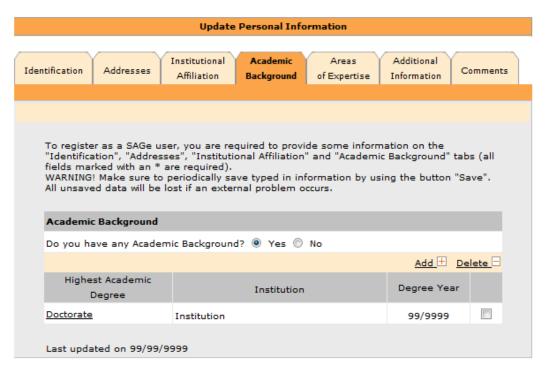
If the affiliation institution is not informed, the proposal will be returned.

• Academic Background



| | Add Academic Background |
|------------------------------|--|
| Academic Degree* | • |
| Course* | |
| Institution* | |
| Course Progress* | ☐ In progress ☐ Completed ☐ Not finished |
| Start date* (mm/yyyy) | T / |
| End date (mm/yyyy) | v / |
| Duration in semesters | |
| Advisor/Supervisor | |
| Dissertation/Thesis title | |
| Fill in all fields marked | with an *. |
| Cancel | Confirm |

Click Confirm and the new academic entry will appear in the list:



Fill in all fields marked with an *.

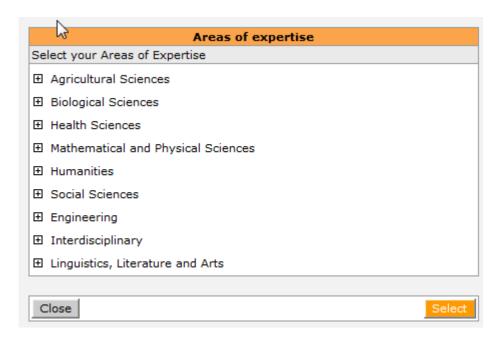
Save

To edit / correct information about your academic background, please click on the link for the corresponding level of training and make the necessary changes. If you wish to delete any academic degree, select the corresponding line (♥) and click the link Delete.

Areas of Expertise:

To add a subarea, click

| Identification Addresses Institutional Affiliation Background of Expertise Information Comments To register as a SAGe user, you are required to provide some information on the "Identification", "Addresses", "Institutional Affiliation" and "Academic Background" tabs (all fields marked with an * are required). WARNING! Make sure to periodically save typed in information by using the button "Save". All unsaved data will be lost if an external problem occurs. Subareas of Expertise Subareas There are no registered subareas of expertise. Keywords (Relevant in your areas of expertise) | | | Update | Personal Info | rmation | | |
|---|--------------------------------------|--|--|---|-------------------------------------|----------------|----------|
| "Identification", "Addresses", "Institutional Affiliation" and "Academic Background" tabs (all fields marked with an * are required). WARNING! Make sure to periodically save typed in information by using the button "Save". All unsaved data will be lost if an external problem occurs. Subareas of Expertise Subareas There are no registered subareas of expertise. Keywords | Identification | Addresses | | | | | Comments |
| Subareas There are no registered subareas of expertise. Keywords | "Identifica fields mar WARNING | tion", "Address ked with an * : ! Make sure to | ses", "Institution are required). periodically sav | al Affiliation" ar re typed in infor | nd "Academic Ba rmation by using | ckground" tabs | |
| Subareas There are no registered subareas of expertise. Keywords | Subarea | s of Expertise | е | | | | |
| There are no registered subareas of expertise. Keywords | | | | | | <u>Add</u> | Delete □ |
| Keywords | | | | Subareas | | | |
| | There are | no registered | subareas of exp | ertise. | | | |
| | | | | | | | |
| (Relevant in your areas of expertise) | Keyword | s | | | | | |
| | (Relevant | in your areas | of expertise) | | | | |
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| | | | | | | | |
| ill in all fields marked with an *. | ill in all fields m | narked with an | *. | | | | Save |
| | | | | | | | |



In addition, select the subareas.

| Areas of expertise | | | | |
|---|--|--|--|--|
| Select your Areas of Expertise | | | | |
| ☐ Agricultural Sciences | | | | |
| ☐ Agronomy | | | | |
| ✓ Agrometeorology | | | | |
| Soil Science | | | | |
| Rural Extension | | | | |
| Plant Health | | | | |
| Crop Sciences | | | | |
| Floriculture, Parks and Gardens | | | | |
| Agronomy (other subarea) | | | | |
| ☐ Food Science and Technology | | | | |
| ▼ Food Science | | | | |
| Food Engineering | | | | |
| Food Science and Technology (other subarea) | | | | |
| Food Technology | | | | |
| Agricultural Engineering | | | | |
| Veterinary Medicine | | | | |
| Forest Resources and Forest Engineering | | | | |
| Fisheries and Fishing Engineering | | | | |
| Animal Sciences | | | | |
| ⊕ Biological Sciences | | | | |
| ⊞ Health Sciences | | | | |
| ■ Mathematical and Physical Sciences | | | | |
| ⊞ Humanities | | | | |
| ⊕ Social Sciences | | | | |
| | | | | |
| | | | | |
| ■ Linguistics, Literature and Arts | | | | |
| | | | | |
| Close | | | | |

After selecting one or more subarea, click Select.

• Additional Information:

| dentification | Addresses | Institutional Affiliation | Academic Background | Areas of Expertise | Additional Information | Comments |
|------------------------------------|--|-------------------------------|-------------------------------------|------------------------------------|---|-------------|
| | | | | | | |
| "Addresse are requir WARNING | es", "Institution ed). G! Make sure to | nal Affiliation" ar | nd "Academic Ba ve typed in info | ackground" tabs mation by using | on on the "Identi (all fields marke g the button "Sav | d with an * |
| Research | ner's links | | | | | |
| Link to P | ublons | | | | | p |
| Link to M (Google | lyCitations Scholar) | | | | | 3 |
| Link to C | ORCID | (Find out | our Orcid iD more about OR(| CID at FAPESP) | | |
| | of Emergency f Emergency C | / Contact Contact Informat | ion. | | | |
| Name of | contact pers | on | | | | |
| Address | | | | | // | |
| Telephor | ne Number | | | | | |
| Kinship / | / Relationshi | р | | | | |
| Other co | ntacts | | | | | |
| Last upda | ited on 24/11/ | 2017 | | | | |
| in all fields m | narked with an | *. | | | | |
| | | | | | | Sa |

The link to your pages "Publons", "My Citations (Google Scholar)" and "ORCID" identifier must be entered in the "Additional Information" tab. One or both will be stored in your registration, and therefore these addresses will not be requested whenever you submit a proposal.

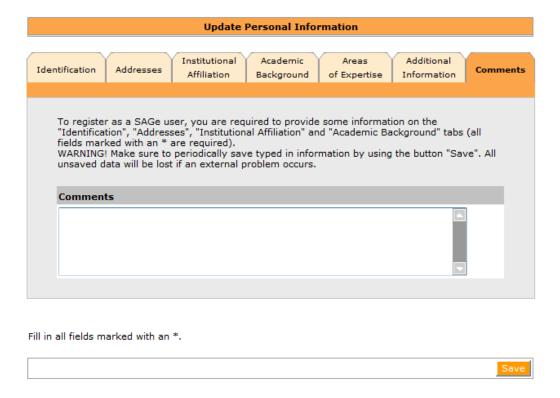
Attention: The links for these pages must be filled in their entirety, starting with "http://".

When the links are completed and saved, their icons will be displayed:

| Researcher's links | | |
|---|---|---|
| Link to Publons | http://www.publons.com/xxxxxxx | P |
| Link to MyCitations (Google Scholar) | http://schollar.google.com/citations?user=xxxxx | 3 |
| Link to ORCID | https://orcid.org/xxxxx ib Connect your Orcid iD (Find out more about ORCID at FAPESP) | |

• Comments:

Enter any additional comments at the comments form.

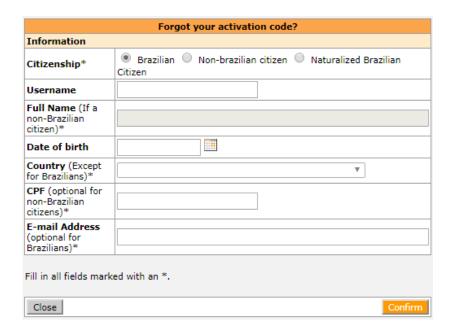


I do not remember my activation code

If you have registered in SAGe, but forgot your activation code, you can receive a new code, using the "Forgot your activation code?" link, as shown in the figure below:



After clicking on the link, SAGe displays the following screen:



Please type the details required for sending a new **activation code** and click Confirm. The following screen should appear:



Click or and check in your mailbox if a message from "sage@fapesp.br" has been received with the subject "[FAPESP] - Forgot your activation code?". The e-mail message will look like:

A new activation code for logging in to the SAGe System was sent to your email address as requested by you.



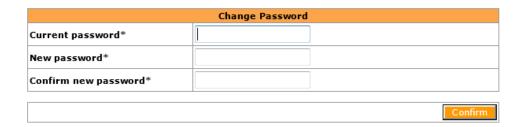
Use this new activation code for logging in to SAGe.

Changing your personal password

If you wish to change your password, click on "Change Password" available in "My Data" from the main menu:

Personal Information
Update Personal Information
Change Password (

SAGe will display the following screen:



Enter the requested information and click Confirm. If the operation was performed correctly, the following message is issued:



Your password was changed.

I do not remember my username or password

If you do not remember your username and / or password, click "Forgot your username or your password?", as shown on the screen below:



After clicking on the link, the following screen will be displayed:

| | Forgot your password or your username? |
|--|---|
| Information | |
| Citizenship* | ■ Brazilian ○ Non-brazilian citizen ○ Naturalized Brazilian Citizen |
| Username | |
| Full Name (If a non-Brazilian citizen)* | |
| Date of birth | |
| Country (Except for Brazilians)* | ▼ |
| CPF (optional for non-Brazilian citizens)* | |
| E-mail Address (optional for Brazilians)* | |
| Fill in all fields mark | ed with an *. |
| Close | Confirm |

Please provide the details required for a new username and password to be sent and click Confirm. The following message is issued:



Click or and check in your mailbox if a message from "sage@fapesp.br" has been received with the subject "[FAPESP] - Forgot your Password/Username?". The e-mail message will look like:

A new password was sent to your e-mail address. Please follow instructions in CHANGING YOUR PERSONAL
PASSWORD to type a password of your choice.

Frequently asked questions

- 1. I click "Not registered" and nothing happens in the SAGe page.
 - Probably the problem is in the Internet browser used or in its version. SAGe performs best with Internet Explorer 6.0.2.900. Update your version or use another browser.
- 2. I did the registered in SAGe but did not receive my activation code.

The activation code is automatically sent to the e-mail address registered in SAGe. If this message was not received, two possible causes are:

- a. The mailbox provider is blocking messages sent by "sage@fapesp.br". Check whether your mailbox has an active spam filter. It may have filtered the message containing the activation code. In this case, set it not to filter messages from "fapesp.br" or disable it. If you have disabled your filter, be sure to reactivate it afterwards!
- b. The e-mail address was typed incorrectly during registration. Please contact FAPESP by clicking on in http://www.fapesp.br/en for additional information or to solve the problem. Only after sending a request to FAPESP, your e-mail address will be correct.
- 3. I type my username and password, and SAGe indicates incorrect data.

Type again the username and password exactly as registered. If the problem persists, follow the instructions in "I DO NOT REMEMBER MY USERNAME OR PASSWORD".

4. I type my activation code and SAGe indicate that it is incorrect.

Type again your activation code as provided in the email you received. If the problem persists, use the copy and paste functions for entering the code. If the problem persists, follow the instructions in "I DO NOT REMEMBER MY ACTIVATION CODE"

- 5. The activation code is not shown in the message with subject "Welcome to SAGe!"

 Check the display settings of your e-mail or found the message to a personal email from another provider.
- 6. I requested a new password but when I type this password, I receive a message from SAGe that it is incorrect.

Type again your new password. If the problem persists, use the copy and paste functions to enter the new password.

7. I use the "Forgot your password or your username" option, write the requested information and SAGe indicates "no user found". I try to register again and SAGe advises that there is already a user associated with the reported data. What should I do?

Probably the registration was created with some erroneous information (nationality or date of birth). For additional information or clarification of doubts, please contact FAPESP clicking

Contact Us in http://www.fapesp.br/en.

8. How can I change my username?

A user cannot change his/her username. If you wish to change it, please send a request justifying the reason for changing your username clicking at http://www.fapesp.br/en.