

# Hands on Introduction to IBM's Data Science Experience



Power of data. Simplicity of  
design. Speed of innovation.

**Joel Patterson**

# Agenda

Time	Description
7:30 AM - 8:00 AM	Registration and Coffee
8:00 AM - 8:30 AM	Overview of the Watson Data Platform and IBM Data Science Experience (DSX)
8:30 AM - 10:00 AM	Lab 1 - Surviving the Titanic
10:00 AM - 11:00 AM	Lab 2 - Machine Learning with Spark ML
11:00 AM – 11:15 AM	Break
11:15 AM – 11:45 AM	Lab 3 - R, Shiny, and GUI Interfaces
Extra time	Lab 4 - Choose From Several Options
11:45 AM – 12:00 PM	Questions and Wrap Up

# Participant Background

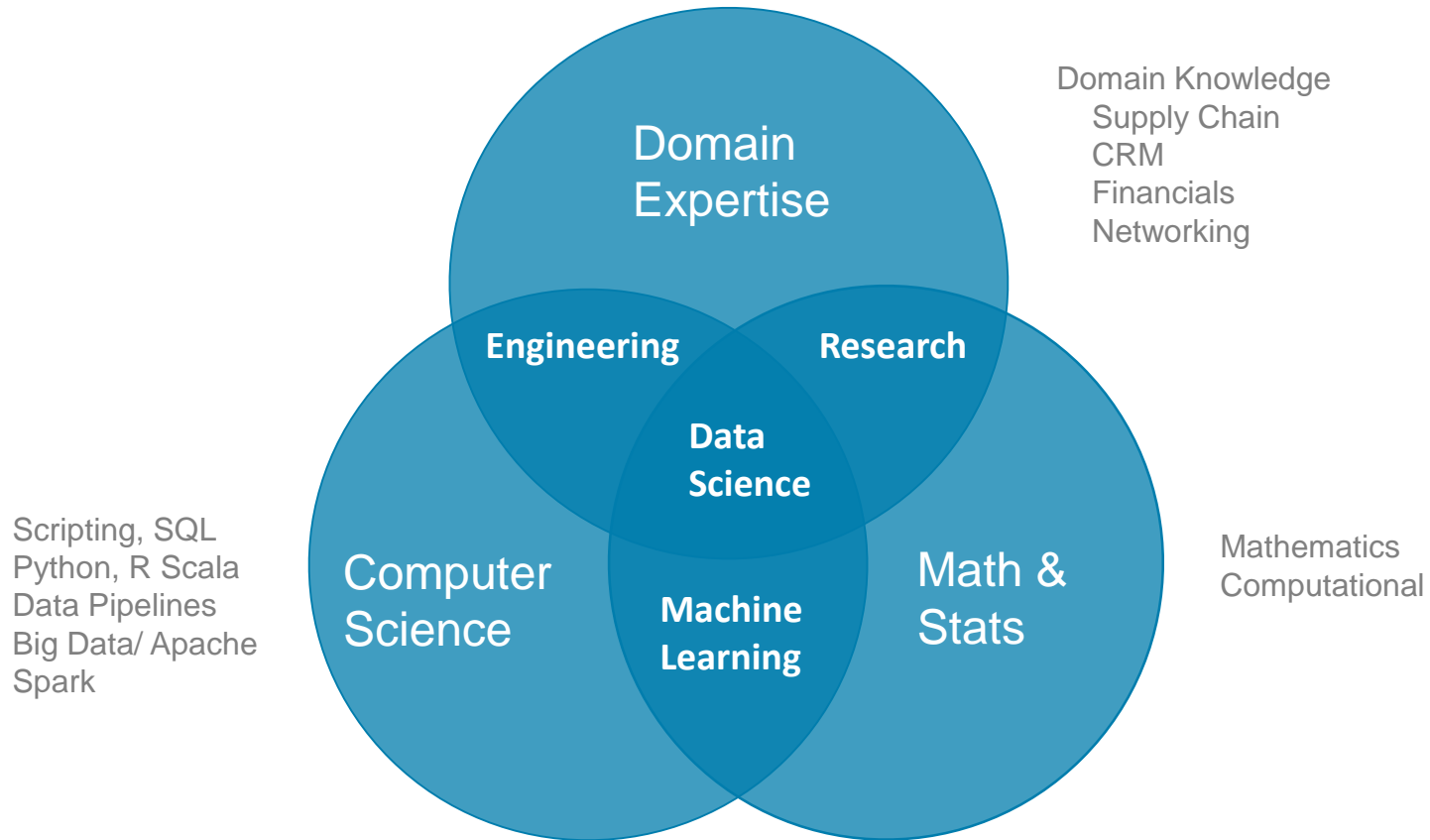
## Open Source

- R/Python/Scala
- Jupyter Notebook
- Spark
- Hadoop

## IBM

- Bluemix

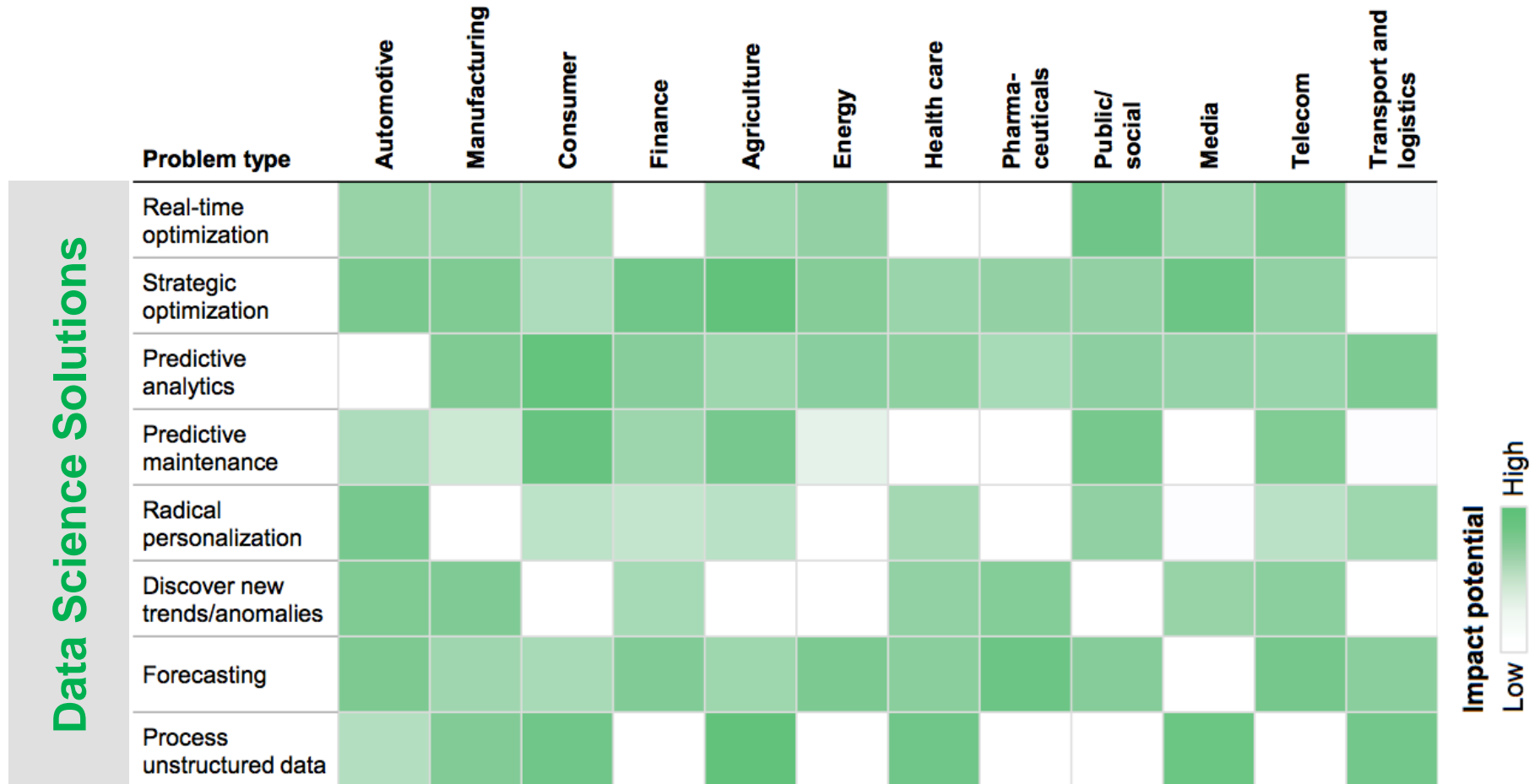
# What is a Data Scientist?



*Data Science Projects Require Multiple Skills*

# Data Science Impact Across Industries and Use Cases

**\$10s of Billions in each industry and use case**



SOURCE: McKinsey Global Institute analysis

# Challenges in delivering value with Data Science

## Data

- Data resides in silos and difficult to access
- Detailed data was never stored
- Unstructured and external data wasn't considered

## Skills

- Data Science skills are in low supply and high demand
- Nurturing new data professionals is challenging

## Governance

- If the data isn't secure, self-service isn't a reality
- Understanding lineage and getting to a system of truth

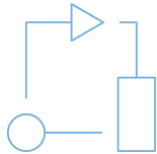
## Infrastructure

- Need an environment that enables collaboration and deployment to production
- Discrete tools present barriers to progress

# Watson Data Platform

# IBM Watson Data Platform

**Mission: Make Data Simple and Accessible to All**



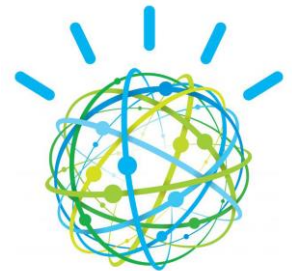
Platform.



Method.



Ecosystem.

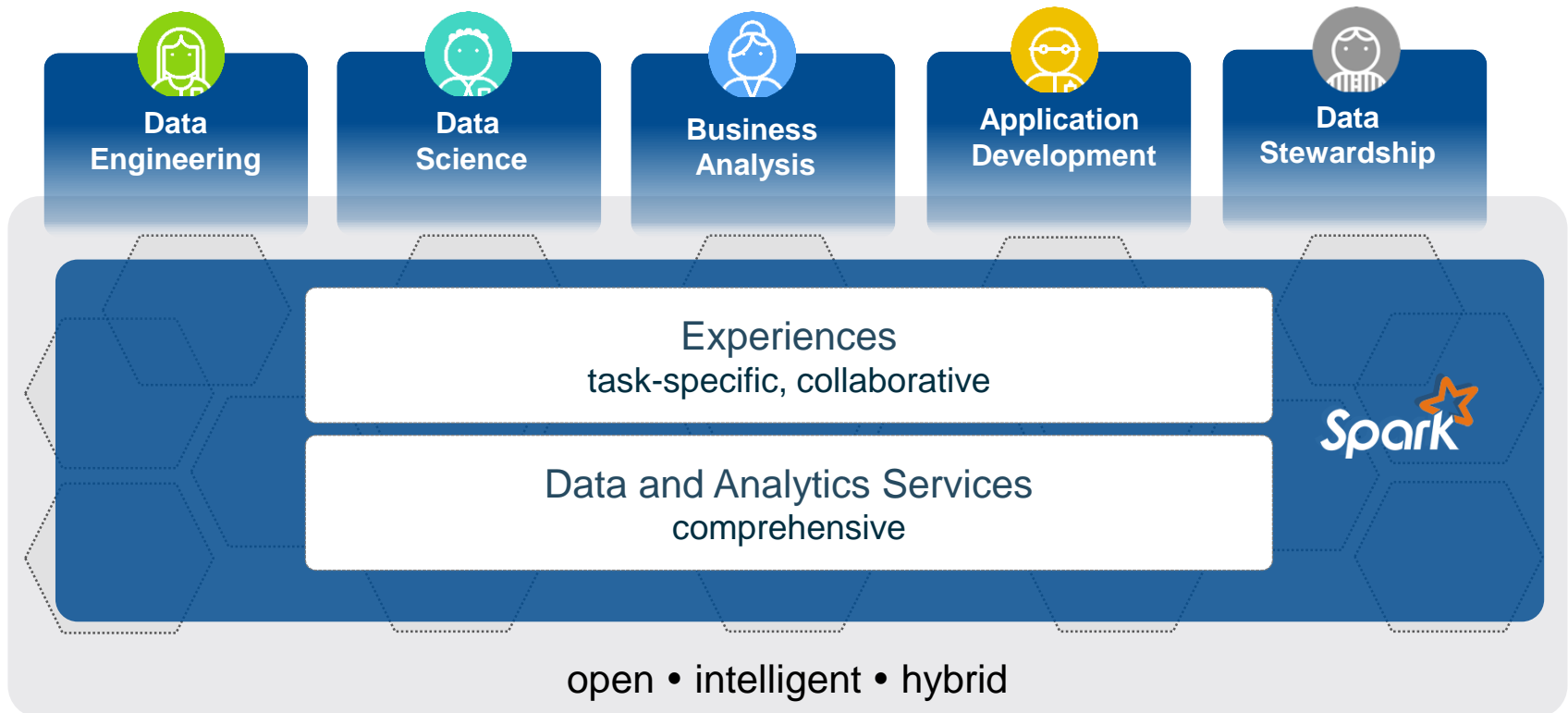


<http://ibm.co/makedatasimple>



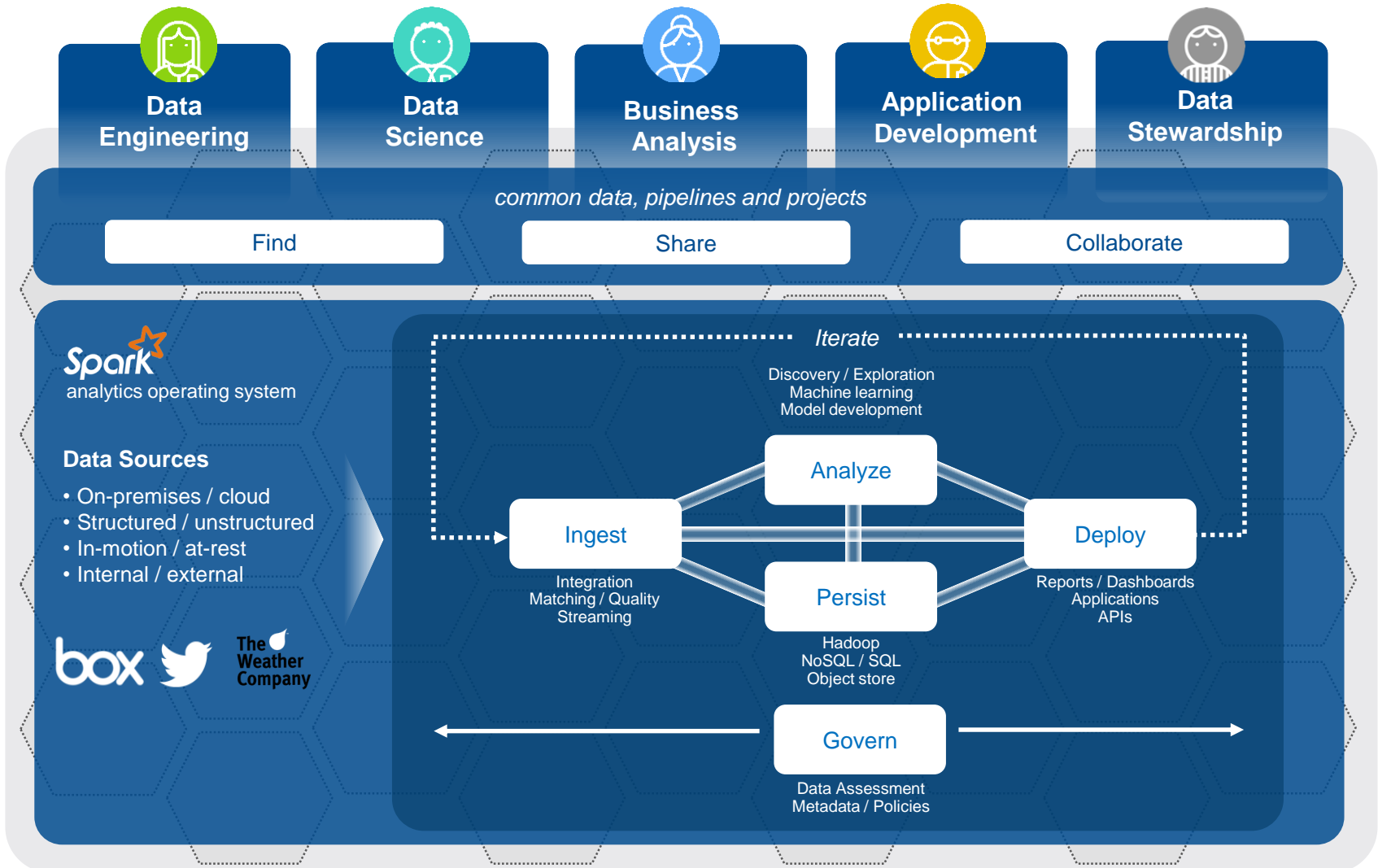
# IBM Watson Data Platform

## Experience New Ways To Put Data To Work



# IBM Watson Data Platform

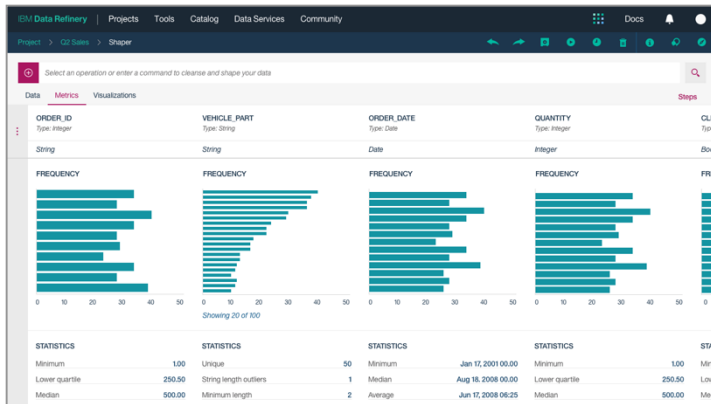
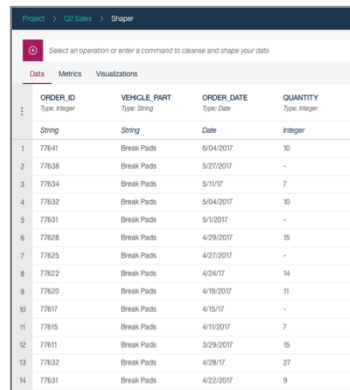
## Connects Users to Data and Analytics



Data  
Engineer

# Data Refinery – Open Beta

*A Breakthrough Approach to Explore and Prepare Data*

ORDER_ID	VEHICLE_PART	ORDER_DATE	QUANTITY
77641	Break Pads	6/04/2017	10
77638	Break Pads	5/27/2017	-
77634	Break Pads	5/19/17	7
77632	Break Pads	5/04/2017	10
77631	Break Pads	5/1/2017	-
77628	Break Pads	4/29/2017	15
77625	Break Pads	4/27/2017	-
77622	Break Pads	4/24/17	14
77620	Break Pads	4/19/2017	11
77617	Break Pads	4/15/17	-
77615	Break Pads	4/10/2017	7
77611	Break Pads	3/29/2017	15
77632	Break Pads	4/28/17	27
77631	Break Pads	4/22/2017	9



## Wrangle

Interactively explore, resolve quality issues, enrich, classify, standardize, and summarize data.

## Flow

Create data flows visually, schedule for repeatability, monitor and notify

## Adapt

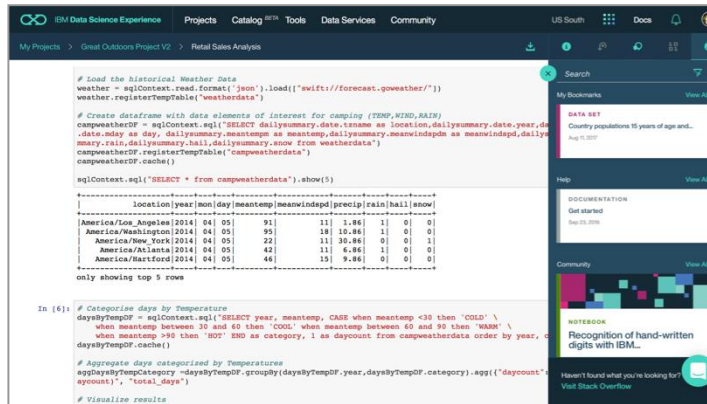
Connect to 30+ cloud and on-premises stores and scale on demand with cataloging and governance

# Data Science Experience



Data  
Scientist

*Brings together everything a Data Scientist needs to be successful*



```
# Load the historical weather data
weather = eqContext.read.format('json').load(['swift://forecast.goweather'])
weather.registerTempTable('weatherdata')

# Create dataset with data elements of interest for camping (TEMP, WIND, RAIN)
campweatherDF = eqContext.sql('SELECT dailysummary.date, time as location, dailysummary.date, time as day, dailysummary.meantemp as meantemp, dailysummary.meandepth as meandepth, dailysummary.rain, dailysummary.hail, dailysummary.snow from weatherdata')
campweatherDF.registerTempTable('campweatherdata')
campweatherDF.cache()

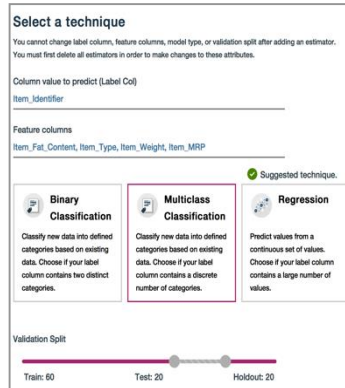
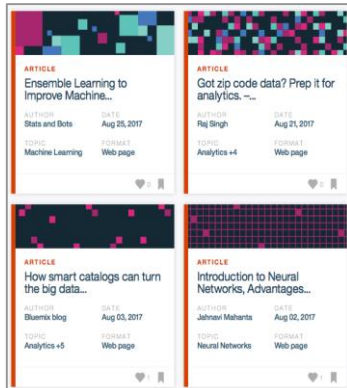
eqContext.sql('SELECT * from campweatherdata').show(5)

+-----+-----+-----+-----+-----+-----+
| location|year|month|day|meantemp|meandepth|precip|rain|hail|snow|
+-----+-----+-----+-----+-----+-----+
| America/Tokyo|2014|04|05| 91| 11| 3.86| 1| 0| 0|
| America/Washington|2014|04|05| 95| 18| 10.86| 1| 0| 0|
| America/New York|2014|04|05| 22| 11| 30.86| 0| 0| 1|
| America/Atlanta|2014|04|05| 42| 11| 6.86| 1| 0| 0|
| America/Bartford|2014|04|05| 46| 15| 9.86| 0| 0| 0|
+-----+-----+-----+-----+-----+-----+
only showing top 5 rows

In [6]: # Categorize days by Temperature
daysByTempDF = eqContext.sql('SELECT year, meantemp, CASE WHEN meantemp < 30 THEN 'COLD' \
WHEN meantemp BETWEEN 30 AND 60 THEN 'COOL' WHEN meantemp BETWEEN 60 AND 90 THEN 'WARM' \
WHEN meantemp > 90 THEN 'HOT' END as category, 1 as daycount from campweatherdata order by year, dayByTempDF.cache()

# Aggregate days categorized by Temperatures
aggDaysByTempCategory = daysByTempDF.groupBy(daysByTempDF.year, daysByTempDF.category).agg('daycount' as 'count', 'total_days')

# Visualize results
```



## Learn

Built-in learning to get started or go the distance with advanced tutorials

## Create

The best of open source and IBM value-add to create state-of-the-art data products

## Collaborate

Community and social features that provide meaningful collaboration

# IBM Cloud PaaS

*Rich Platform and Service APIs for your developers*



Application  
Developer

The screenshot shows the IBM Cloud API Docs interface. The browser address bar displays the URL: `https://console.bluemix.net/apidocs/1084-watson-data-platform-core-services-v2?&language=node#introduction`. The page title is "Retrieve details of specified customization request ID." and the language is set to "Node".

**Overview:** Retrieves the status of running the specified customization request, along with pointers to log files generated during the run.

**Request:**

CUSTOM HEADERS	
<b>Authorization *</b> string	Identity Access Management (IAM) bearer token.

PATH PARAMETERS	
<b>instance_guid *</b> url	service instance guid
<b>request_id *</b> url	customization request id

**Example Request**

```
var http = require("https");

var options = {
  "method": "GET",
  "hostname": "api.dataplatform.ibm.com",
  "port": null,
  "path": "/v2/analytics_engines/{instance_guid}/customization_requests/{request_id}",
  "headers": {
    "content-type": "application/json",
    "authorization": "SOME_STRING_VALUE"
  }
};

var req = http.request(options, function (res) {
  var chunks = [];

  res.on("data", function (chunk) {
    chunks.push(chunk);
  });

  res.on("end", function () {
    var body = Buffer.concat(chunks);
    console.log(body.toString());
  });
});
```

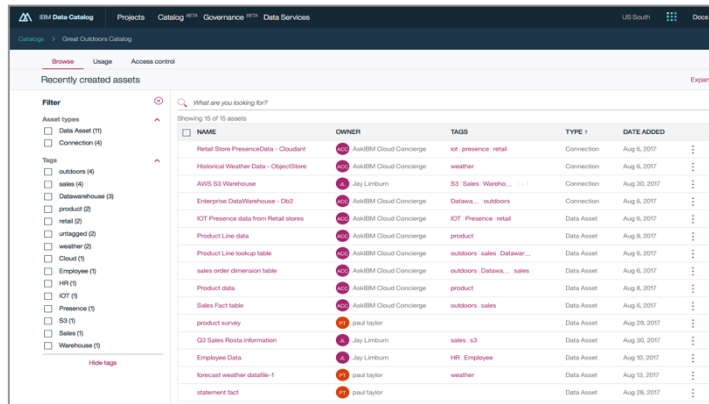
**Assets**

# Data Catalog – Open Beta

*Unlock tribal knowledge to unleash your data professionals*



Data  
Steward



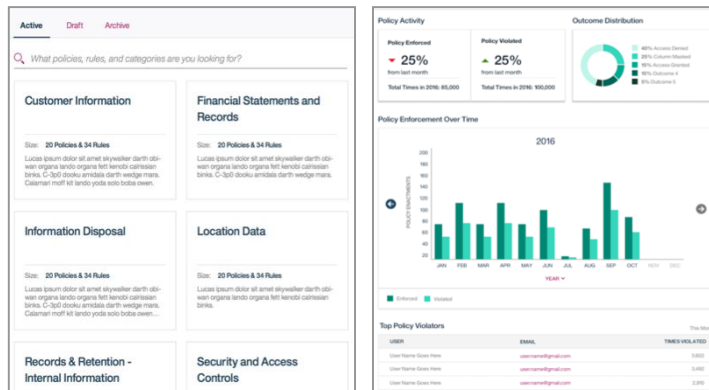
IBM Data Catalog Projects Catalog Governance Data Services

Recently created assets

Filter: What are you looking for?

Showing 10 of 10 assets

NAME	OWNER	TAGS	TYPE	DATE ADDED
Retail Store Presence Data - Cloudant	Aksham Cloud Convergence	ret, presence, retail	Connection	Aug 6, 2017
Historical Weather Data - ObjectStore	Aksham Cloud Convergence	weather	Connection	Aug 6, 2017
AWG S3 Warehouse	Jay Limbun	S3 Sales, Warehouse	Connection	Aug 30, 2017
Enterprise Data Warehouse - Clou2	Aksham Cloud Convergence	Default, outdoors	Connection	Aug 6, 2017
IoT Presence data from Retail stores	Aksham Cloud Convergence	IoT, Presence, retail	Data Asset	Aug 6, 2017
Product Line data	Aksham Cloud Convergence	product	Data Asset	Aug 6, 2017
Product Line lookup table	Aksham Cloud Convergence	outdoors, sales, Datawa...	Data Asset	Aug 6, 2017
sales order dimension table	Aksham Cloud Convergence	outdoors, Datawa..., sales	Data Asset	Aug 6, 2017
Product data	Aksham Cloud Convergence	product	Data Asset	Aug 6, 2017
Sales Fact table	Aksham Cloud Convergence	outdoors, sales	Data Asset	Aug 30, 2017
product survey	Paul Taylor		Data Asset	Aug 29, 2017
Q3 Sales Results Information	Jay Limbun	sales, q3	Data Asset	Aug 30, 2017
Employee Data	Jay Limbun	HR, Employee	Data Asset	Aug 10, 2017
Forecast weather details-1	Paul Taylor	weather	Data Asset	Aug 18, 2017
statement fact	Paul Taylor		Data Asset	Aug 26, 2017



Active Draft Active

What policies, rules, and categories are you looking for?

Customer Information

Financial Statements and Records

Information Disposal

Location Data

Records & Retention - Internal Information

Security and Access Controls

Policy Activity

Policy Enforced: 25% (from last month)

Policy Violated: 25% (from last month)

Outcome Distribution

Policy Enforcement Over Time

2016

Top Policy Violators

USER	EMAIL	TIMES VIOLATED
User Name Goes Here	username@gmail.com	5,000
User Name Goes Here	username@gmail.com	5,000
User Name Goes Here	username@gmail.com	2,000

## Discover

Intelligent discovery of data, advanced classification and profiling to provide context

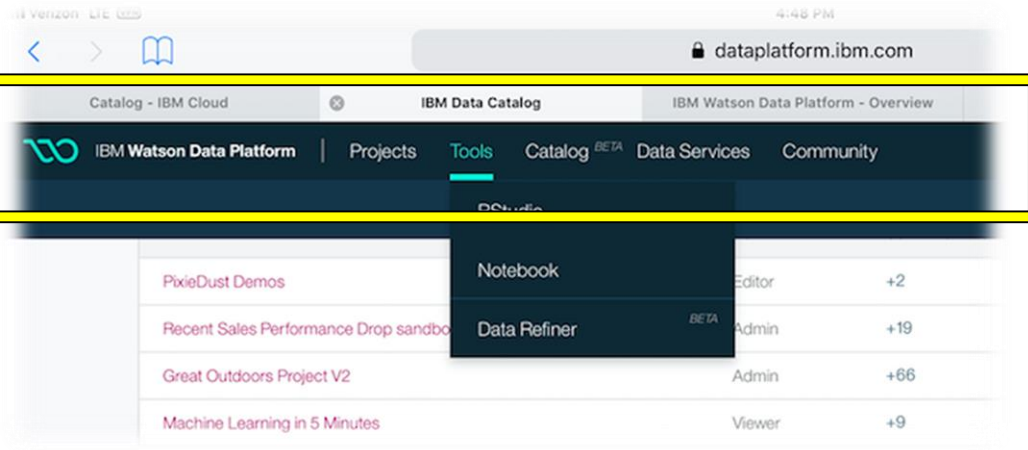
## Catalog

A rich metadata index of all data, with social collaboration and enhanced findability

## Govern

Powerful governance policy tools to control and protect access to data with visibility to data use

# Intelligent data fabric provides consistent platform experience



This fabric remains consistent throughout the Watson Data Platform experience – regardless if you are ingesting data, shaping data, building algorithms, deploying models and more...

# How does WDP help fulfill the promise of your data?

## Data

Puts every important data source at the fingertips of the teams that need it wherever resides

## Governance

Enforces your policies without getting in the way of delivering insights

## Skills

Makes the most of the data professionals you have and helps them grow and learn from each other as a team

## Infrastructure

Delivers the foundation for your first data project through to the complete transformation of your business



# Data Science Experience

# Core Attributes of the Data Science Experience



IBM Data Science Experience

## Community

- Find tutorials and datasets
- Read articles and papers
- Connect with Data Scientists
- Share comments
- Copy and share notebooks

## Open Source

- Code in Scala/Python/R/SQL
- Jupyter Notebooks
- RStudio IDE and Shiny
- Apache Spark
- Your favorite libraries

## IBM Added Value


- IBM Machine Learning
- SPSS Modeler Canvas
- Prescriptive Analytics - DOpnexcloud
- Projects and Version Control
- Managed Spark Service

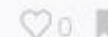
Powered by IBM **Watson Data Platform**

# DSX Architecture

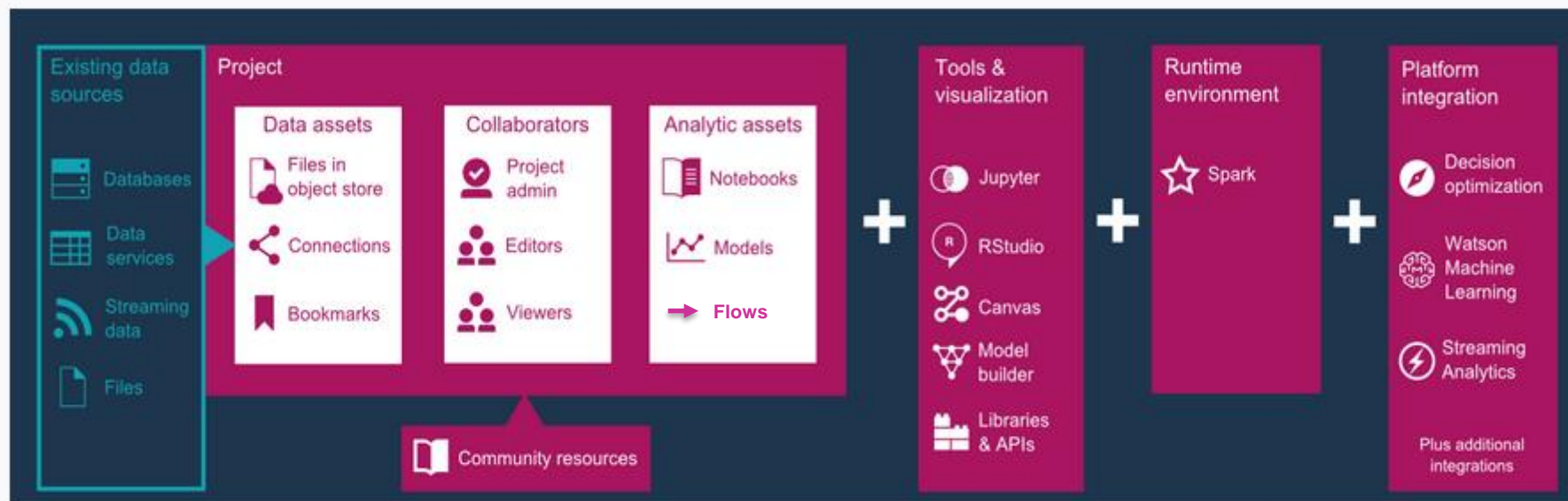
## DSX architecture

Last updated: June 27, 2017

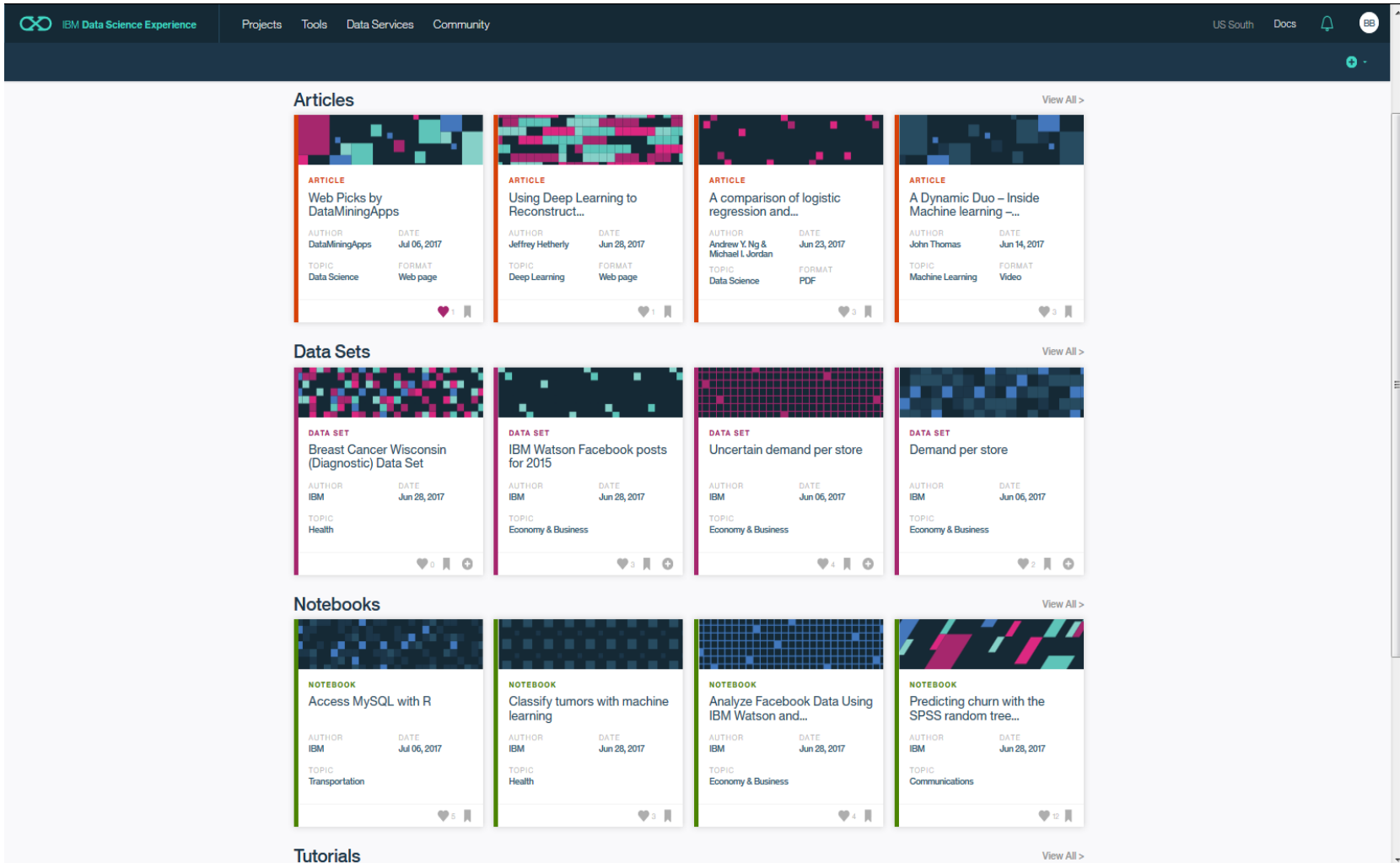
 Search this document



DSX provides you with the environment and tools to solve your business problems by collaboratively analyzing data. This illustration shows how the architecture of DSX is centered around the project. A project is how you organize your resources for solving a business problem.



# Community Cards provide in-context learning



The screenshot displays the IBM Data Science Experience Community Cards interface. The top navigation bar includes the IBM Data Science Experience logo, a menu with Projects, Tools, Data Services, and Community, and user information (US South, Docs, a bell icon, and a profile icon labeled BB). The main content area is divided into four sections: Articles, Data Sets, Notebooks, and Tutorials. Each section features a grid of cards with a colorful header image, a title, author information, date, topic, format, and a heart icon for likes. A 'View All >' link is present at the end of each section.

### Articles

ARTICLE	ARTICLE	ARTICLE	ARTICLE
Web Picks by DataMiningApps	Using Deep Learning to Reconstruct...	A comparison of logistic regression and...	A Dynamic Duo – Inside Machine learning –...
AUTHOR: DataMiningApps	AUTHOR: Jeffrey Hetherly	AUTHOR: Andrew Y. Ng & Michael L. Jordan	AUTHOR: John Thomas
DATE: Jul 06, 2017	DATE: Jun 28, 2017	DATE: Jun 23, 2017	DATE: Jun 14, 2017
TOPIC: Data Science	TOPIC: Deep Learning	TOPIC: Data Science	TOPIC: Machine Learning
FORMAT: Web page	FORMAT: Web page	FORMAT: PDF	FORMAT: Video
1 like	3 likes	3 likes	3 likes

### Data Sets

DATA SET	DATA SET	DATA SET	DATA SET
Breast Cancer Wisconsin (Diagnostic) Data Set	IBM Watson Facebook posts for 2015	Uncertain demand per store	Demand per store
AUTHOR: IBM	AUTHOR: IBM	AUTHOR: IBM	AUTHOR: IBM
DATE: Jun 06, 2017	DATE: Jun 28, 2017	DATE: Jun 06, 2017	DATE: Jun 06, 2017
TOPIC: Health	TOPIC: Economy & Business	TOPIC: Economy & Business	TOPIC: Economy & Business
0 likes	3 likes	4 likes	2 likes

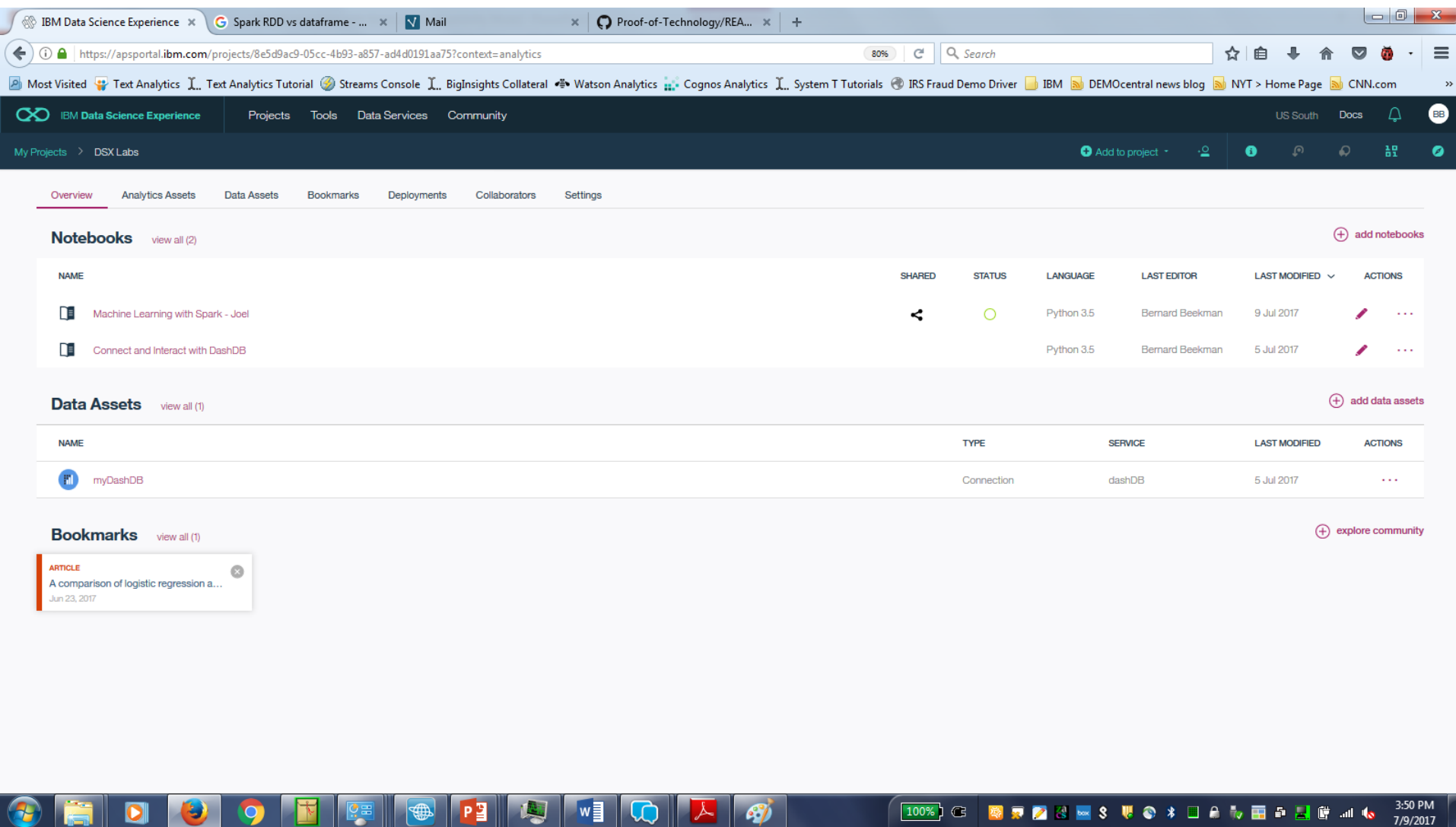
### Notebooks

NOTEBOOK	NOTEBOOK	NOTEBOOK	NOTEBOOK
Access MySQL with R	Classify tumors with machine learning	Analyze Facebook Data Using IBM Watson and...	Predicting churn with the SPSS random tree...
AUTHOR: IBM	AUTHOR: IBM	AUTHOR: IBM	AUTHOR: IBM
DATE: Jul 06, 2017	DATE: Jun 28, 2017	DATE: Jun 28, 2017	DATE: Jun 28, 2017
TOPIC: Transportation	TOPIC: Health	TOPIC: Economy & Business	TOPIC: Communications
5 likes	3 likes	4 likes	2 likes

### Tutorials

View All >

# Collaborate Using Projects



IBM Data Science Experience









Projects Tools Data Services Community

US South Docs



My Projects > DSX Labs

Overview Analytics Assets Data Assets Bookmarks Deployments Collaborators Settings

### Notebooks [view all \(2\)](#) [+ add notebooks](#)

NAME	SHARED	STATUS	LANGUAGE	LAST EDITOR	LAST MODIFIED	ACTIONS
 Machine Learning with Spark - Joel			Python 3.5	Bernard Beekman	9 Jul 2017	 
 Connect and Interact with DashDB			Python 3.5	Bernard Beekman	5 Jul 2017	 

### Data Assets [view all \(1\)](#) [+ add data assets](#)

NAME	TYPE	SERVICE	LAST MODIFIED	ACTIONS
 myDashDB	Connection	dashDB	5 Jul 2017	

### Bookmarks [view all \(1\)](#) [+ explore community](#)

ARTICLE

A comparison of logistic regression a...

Jun 23, 2017

# Add Collaborators to a Project

## Add New Collaborator

Add users to your project for collaboration. Users with write access can add services to your project...

Type name or email address

Select

Viewer



Editor


Admin

Cancel

Add

# GitHub Integration



Data Science Experience 

Settings

Integrations

[Profile](#)[Services](#)[Integrations](#)

## GitHub Integration

Want to publish your notebooks on GitHub?

Before you can publish to GitHub, you need to create an access token. Visit [GitHub personal access tokens](#), select repo scope and generate a token.

*Paste generated personal access token here*

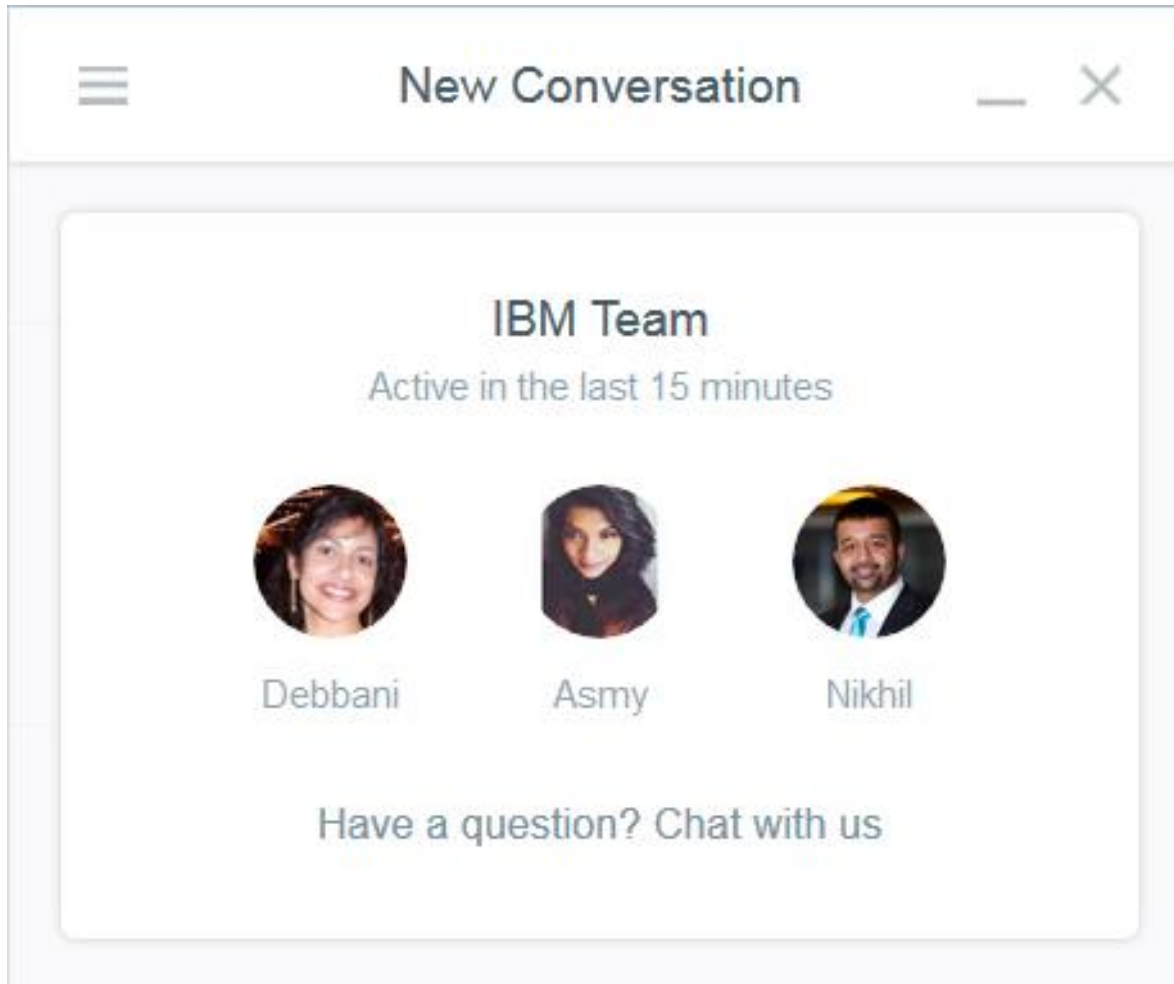
40

Clear

Save

After the access token is saved, a GitHub repository can be connected to a project on the project's Settings page.

## Live chat on Intercom for support from the IBM team and to provide your feedback on how we can improve

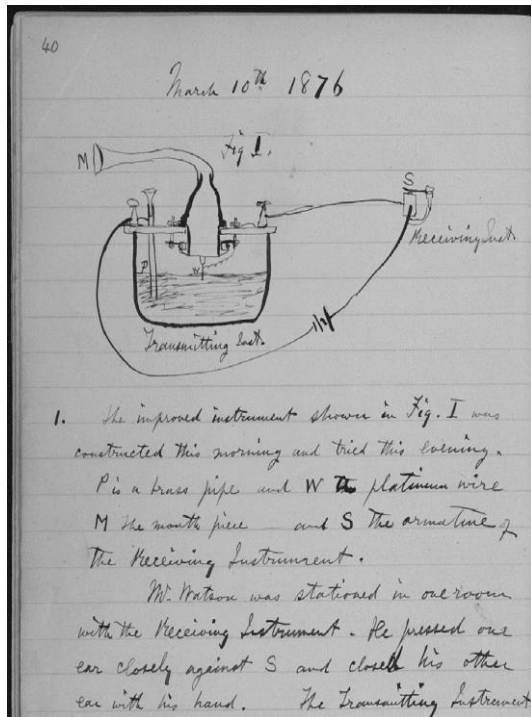




# What is a “Notebook”?

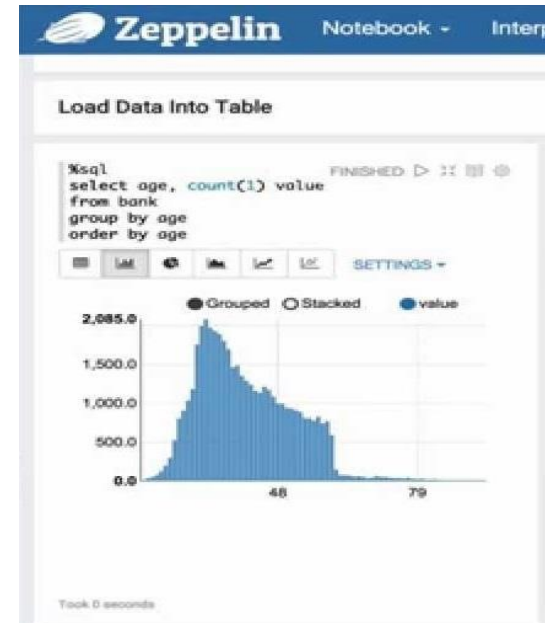
## Pen and Paper

- Pen and paper has long provided the rich experience that scientists need to document progress through notes and drawings:
  - Expressive
  - Cumulative
  - Collaborative

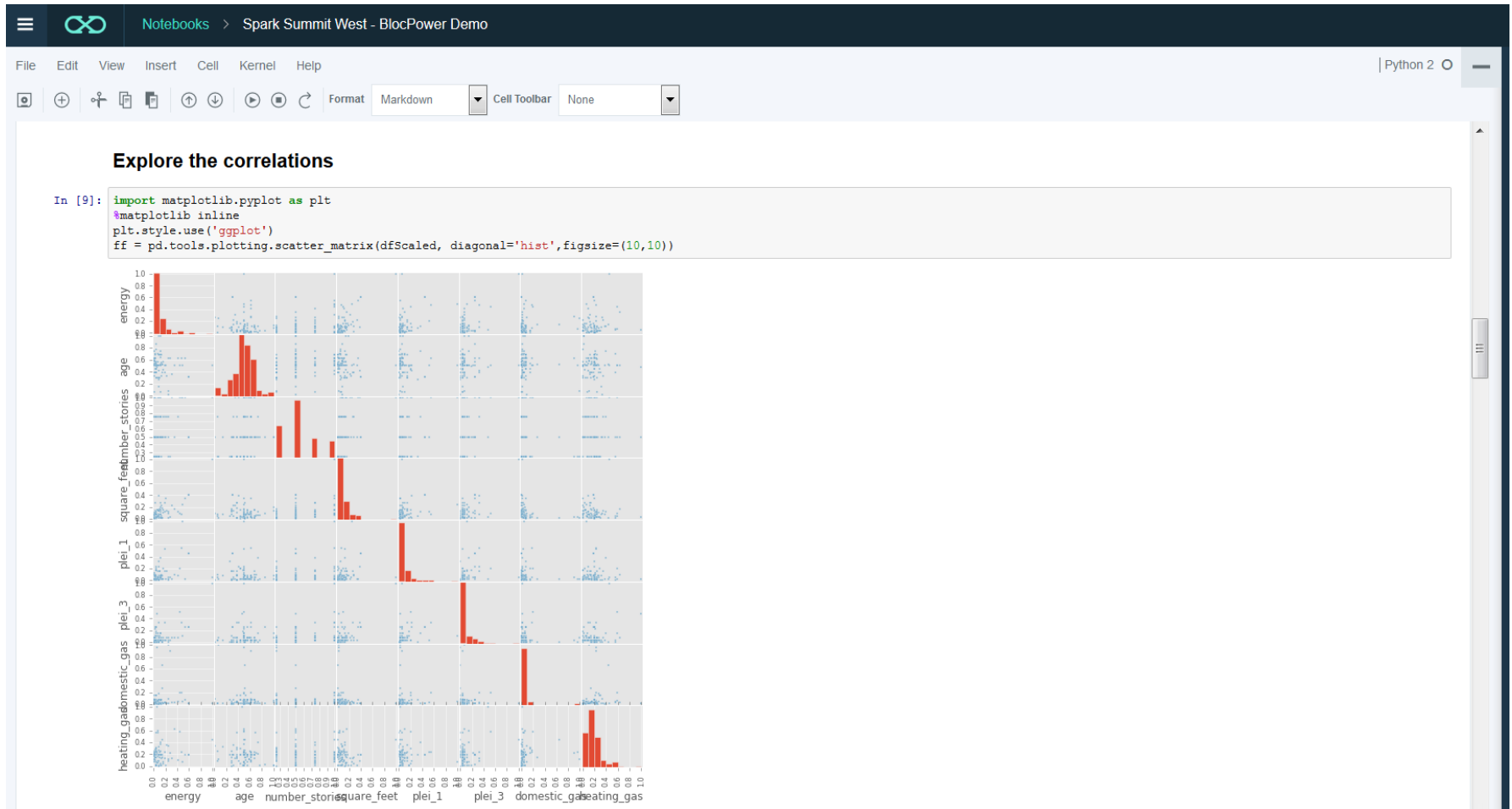


## Notebooks

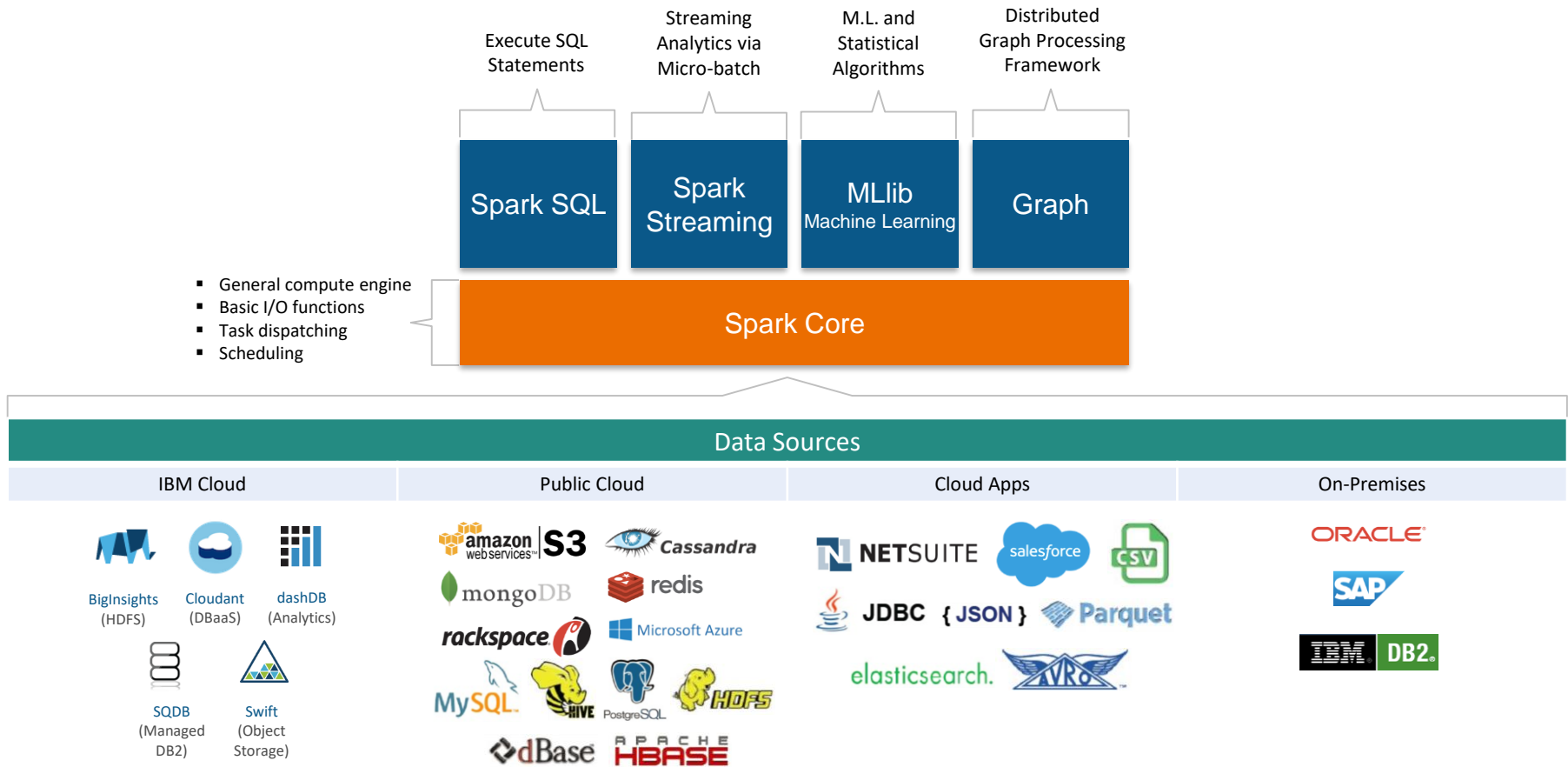
- Notebooks are the digital equivalent of the “pen and paper” lab notebook, enabling data scientists to document reproducible analysis:
  - Markdown and visualization
  - Iterative exploration
  - Easy to share



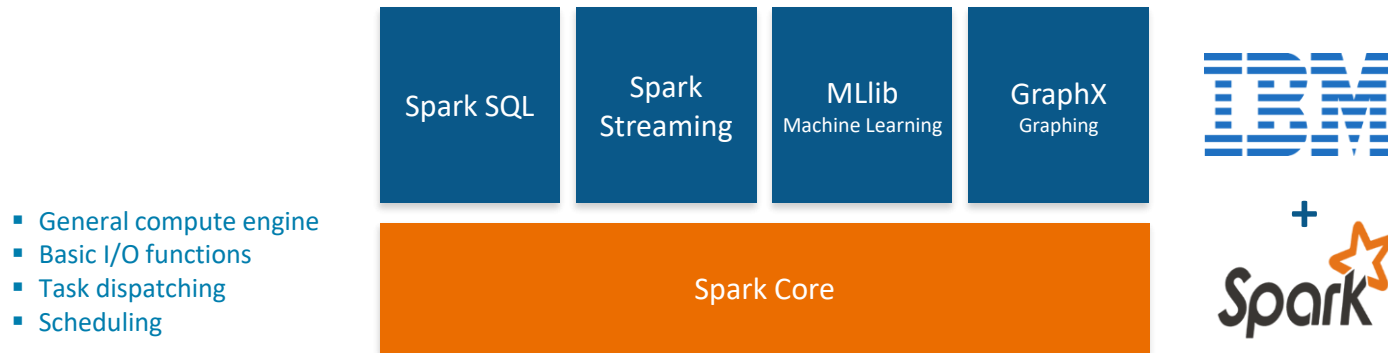
# Integrated Jupyter Notebooks for interactive and collaborative development - seamless execution on Spark



# From a Notebook in DSX you can use IBM's managed Spark Service to blend multiple data types, sources, and workloads



# Benefits of Spark for Data Science



- Allows Data Scientists to code at scale
  - In-Memory processing that scales in a distributed architecture
- Supports multiple programming interfaces (Scala, Python, Java and R)
- Provides unified APIs (SQL, Streaming, Machine Learning, etc.)

# The Spark service uses Bluemix Object Storage as its preferred data store for building performant applications

- Object storage provides **inexpensive, scalable and self-healing** retention of massive amounts of unstructured data
- Every object exists at the same level in a **flat address space**
- Bluemix Object Storage has a **drag-and-drop** upload and **Swift API** for programmatic access



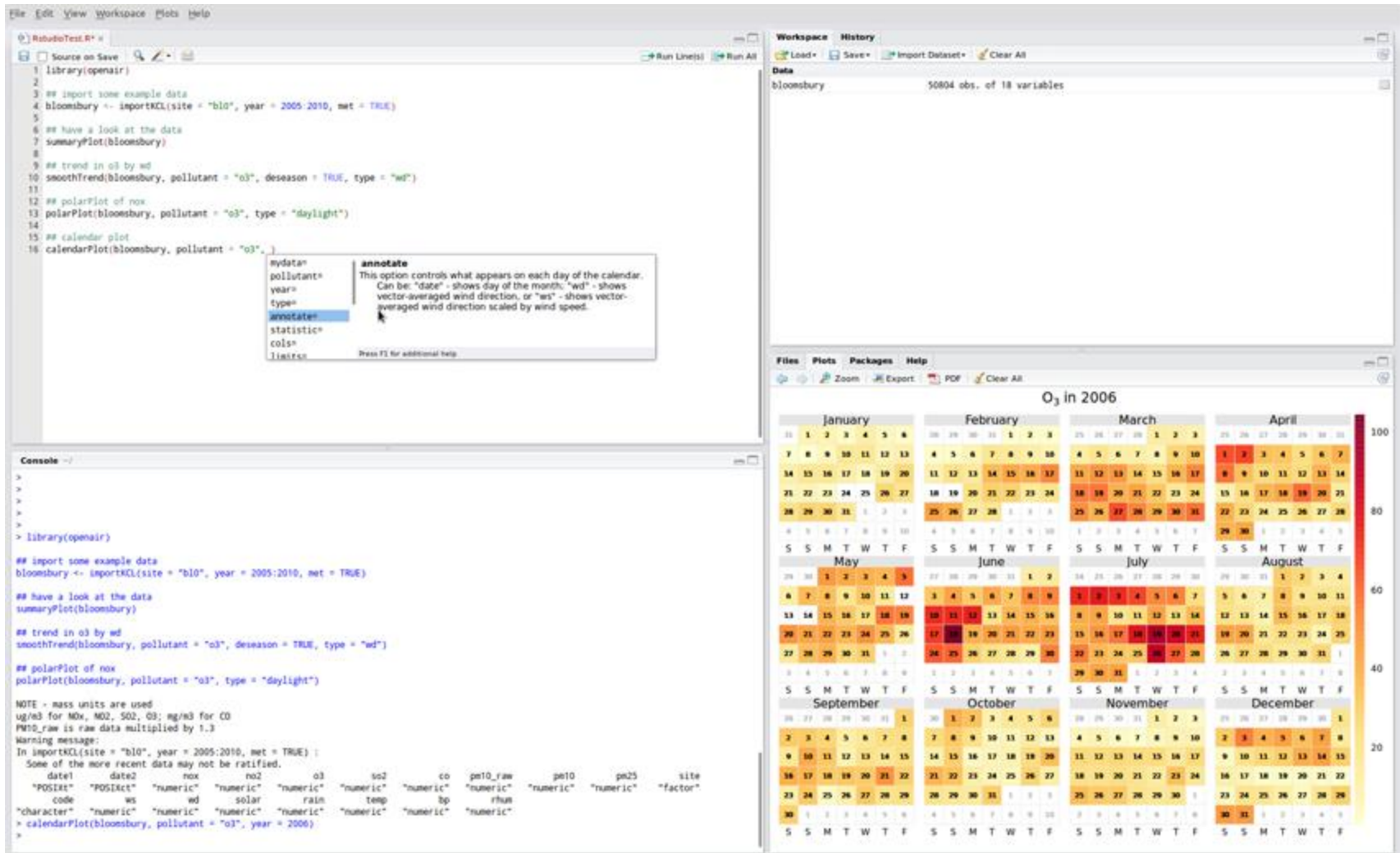
Object Storage  
IBM

# Supported Data Sources/Targets for DSX via on- premises and cloud Connectors

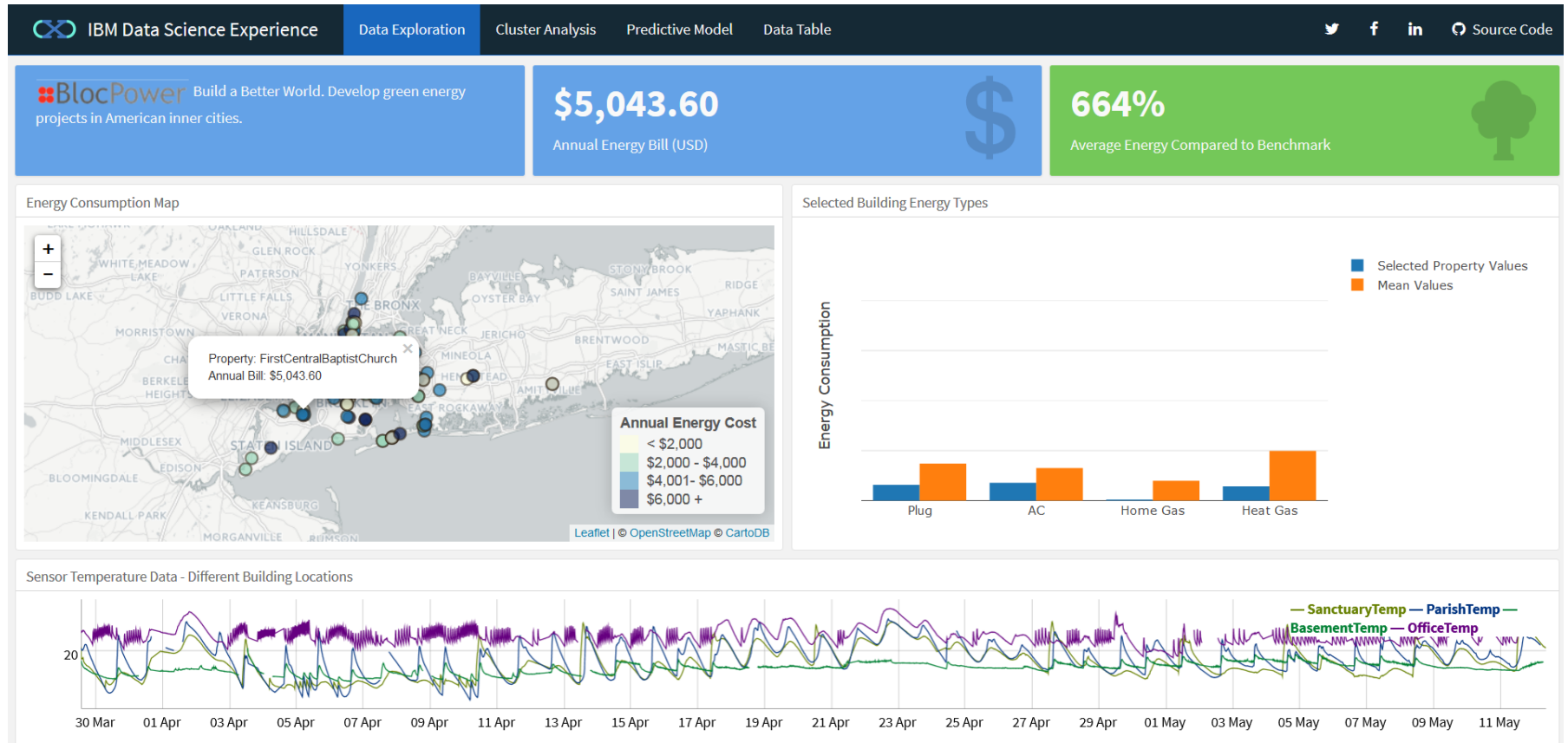


Cloud Sources	On-Premises Sources	Cloud Targets	On-Premises Targets
Amazon Redshift	Apache Hive	Amazon S3	IBM DB2® LUW
Amazon S3	Cloudera Impala	Bluemix Object Storage	IBM Pure Data for Analytics®
Apache Hive	IBM DB2® LUW	IBM Cloudant™	Teradata
Bluemix Object Storage	IBM Informix®	IBM dashDB	
IBM BigInsights™ on Cloud *	IBM Pure Data for Analytics®	IBM BigInsights™ on Cloud *	
IBM Cloudant™	Microsoft SQL Server	IBM DB2® on Cloud	
IBM dashDB	MySQL Enterprise Edition	IBM SQL Database	
IBM DB2® on Cloud	Oracle	IBM Watson™ Analytics	
IBM SQL Database	Pivotal Greenplum	PostgreSQL on Compose	
Microsoft Azure	PostgreSQL	SoftLayer Object Storage	
PostgreSQL on Compose	Sybase		
Salesforce	Sybase IQ		
SoftLayer Object Storage	Teradata		

# DSX has RStudio built into the experience thanks to our strategic partnership



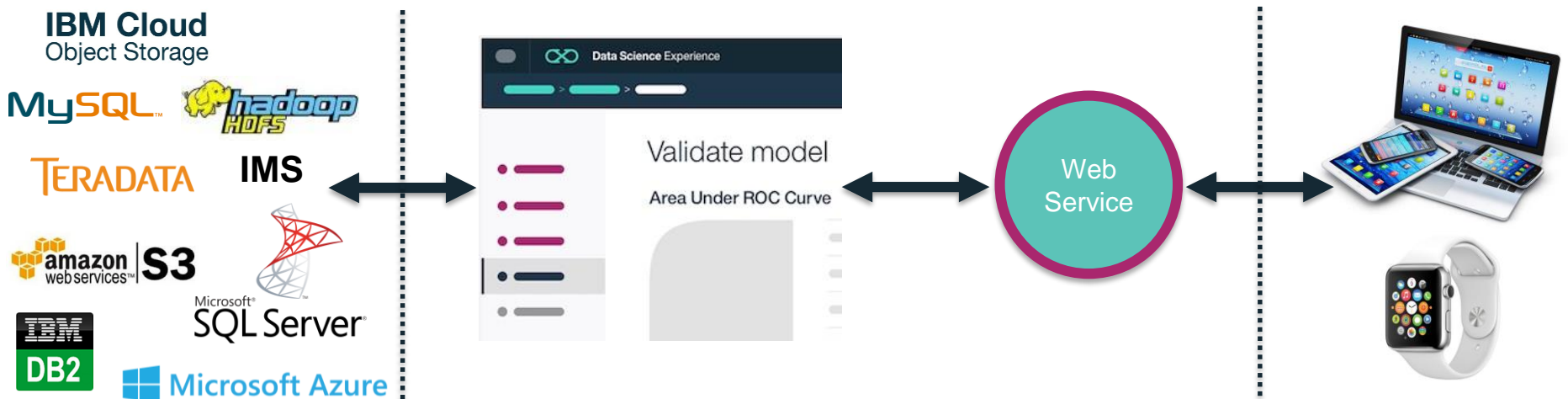
# With RStudio you can create Shiny web applications to make your analysis accessible to the business





# Operationalize insights with IBM Machine Learning

## IBM Machine Learning



### Data Access:

- Easily connect to Behind-the-Firewall and Public Cloud Data
- Catalogued and Governed Controls through Watson Data Platform

### Creating Models:

- Single UI and API for creating ML Models on various Runtimes
- Auto-Modeling and Hyperparameter Optimization

### Web Service:

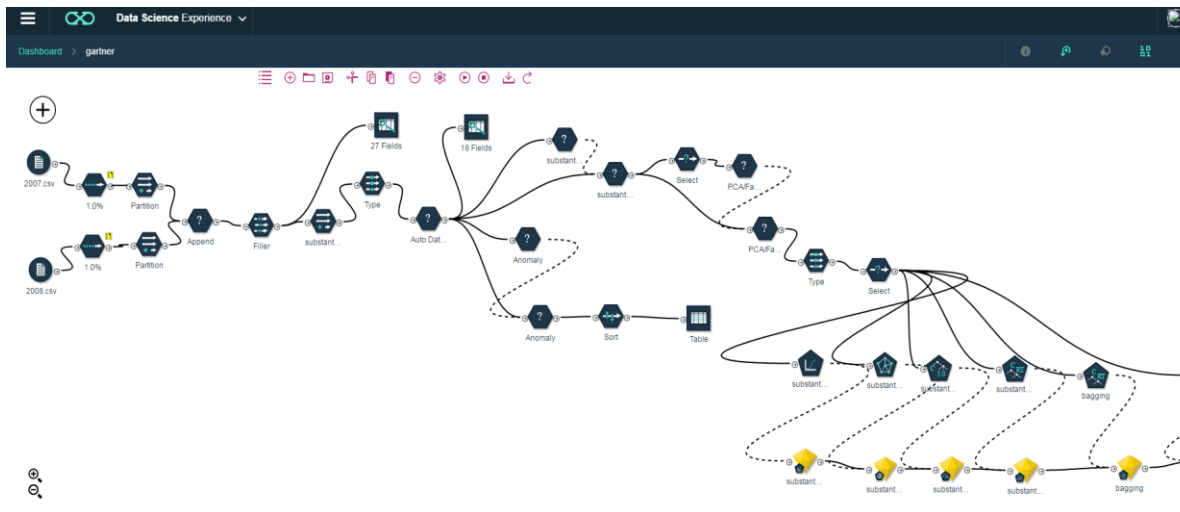
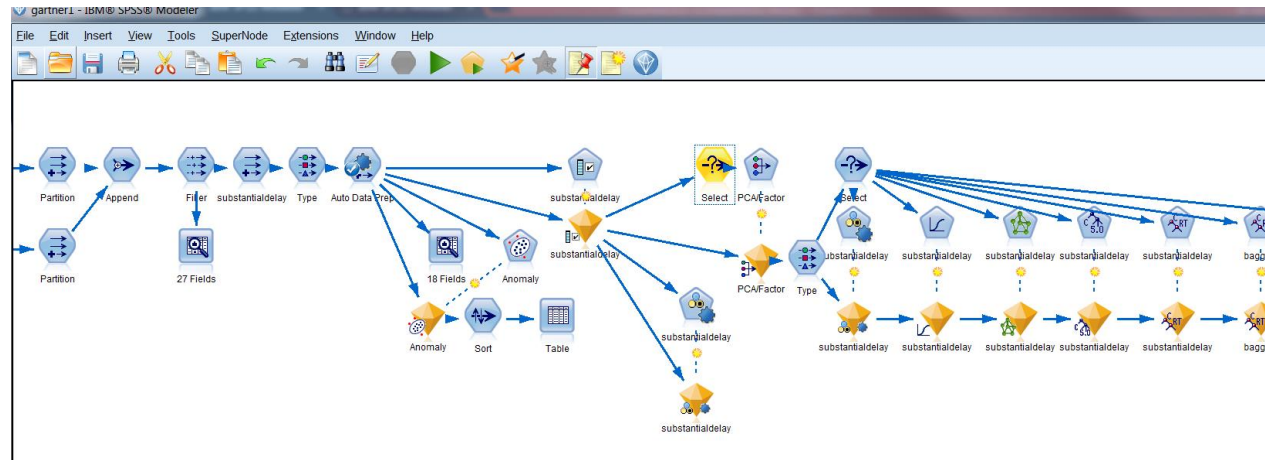
- Real-time, Streaming, and Batch Deployment
- Continuous Monitoring and Feedback Loop

### Intelligent Apps:

- Integrate ML models with apps, websites, etc.
- Continuously Improve and Adapt with Self-Learning

# DSX Canvas

- DSX Canvas will have compatibility with legacy SPSS Modeler streams
- Multiple execution runtimes: SPSS Modeler, SparkML
- Planned support for R/Python/SQL code



- Pipeline deployment from DSX Canvas (left) via IBM Machine Learning

# Stream Designer – Open Beta

- Characteristics of Stream Processing
  - Continuous processing
  - Multiple varied data sources
  - High data rates/ data volumens
  - Near-real time action
- DSX
  - Design stream flow with new Stream Designer
  - Executes in Streaming Analytics Service (based on IBM Streams)
  - Can invoke stream within Jupyter notebooks using Stream API



## DSX Local

- **Very similar to the public cloud version of DSX**
- **Runs on hardware that is provided by the customer**
  - The DSX Local software and hardware are managed by the customer
- **DSX Local comes with all the software it needs to run, although it can integrate with existing customer systems such as**
  - Databases and HDFS storage
  - LDAP servers for authentication

# Get Started with Data Science Experience Today!

Calling all Data Scientists!

- Our mission is to win the **hearts and minds** of Data Scientists
- IBM Data Science Experience is a **freemium model** with value-add features, pricing and up-sell in development
- **Sign up** and encourage your colleagues to do so at **[datascience.ibm.com](https://datascience.ibm.com)**



**IBM Data Science Experience**  
<https://www.youtube.com/watch?v=1HjzkLRdP5k&t=29s>