# **DSX Local**Overview & Roadmap

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user01 - user20 / IBMdsxl!



## Value of a Data Science Platform





#### **Explore at scale**

- Scale out on-demand
- No Dev-ops/engineering setup

#### Reproducibility

- Process of tracking
- Reproduce results easily

#### Secure

- Governed Access
- Administration capabilities



#### Collaborate

- Understand what's been done
- Share and accelerate learning

#### **Publish Efforts**

- Models as APIs out of the box
- Avoid Engineering re-work

#### **Discovery to Production**

- Minimal efforts
- Seamless scale
- Integration with business process



#### Open

- Use desired tool of choice
- Interoperability across tools

#### **Review Results**

- Stakeholder review
- Via Dashboards/Static reports

#### Monitoring

- QA/QC on-demand
- Retrain



#### IBM DSX - the Experience for Hybrid Data Science



#### **Develop & Collaborate**

Notebook servers and RStudio for interactivity & data visualizing with Python, R, & Scala for coder data scientists



#### Deploy at Scale

Spark parallelizes & accelerates data science tasks.

Automate, Deploy scoring servers at scale and monitor model health

#### Watson Studio on IBM Public Cloud

- PayGo consumption with as-a-service delivery, up & running in seconds
- Integrated with IBM Spark-as-a-Service & Watson Machine Learning as a service for compute,
  - IBM Object Store & other cloud services for data,
- Publish and collaborate in the cloud

#### DSX Desktop

- Easily installed on your laptop or PC
  - Won't scale beyond the hardware available on your machine
- Access to RStudio, Zeppelin and Jupyter notebooks, and one small Spark worker operating locally on your machine
- Load CSV data files into Data Frames

#### DSX Local on Private Cloud

- Scalable DSX cluster deployed on your private infrastructure
  - Dockerized containers via Kubernetes & deployable on IBM Cloud Private
- DSX Local can also deploy with Hortonworks Data Platform & IIAS appliance on-premises
- LDAP for user management and authentication, easy collaboration with Projects enabled by git.
- Use DSX wherever it makes sense for you (or where your data is) and you can easily collaborate on the same project across these environments

and with v1.2: SPSS Modeler for Clickers and Visual Coders





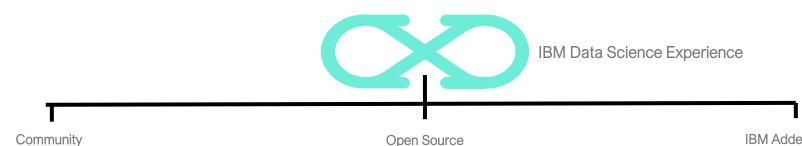






## Introducing IBM Data Science Experience Local





- Find tutorials and datasets
- Connect with other Data Scientists
- IBM ML Hub for expert assistance
- Open Source evangelism
- Fork and share projects, samples

**Open Source** 

- Code in Scala/Python/R/SQL
- Zeppelin & Jupyter Notebooks
- RStudio IDE
- Anaconda distribution
- Add your favorite libraries

**IBM Added Value** 

- Projects and Version Control, for dev->test->prod continuous engineering
- Relational & Hadoop data sources connectivity
- Machine Learning & Deep Learning manage/monitor & deploy models
- Spark-in-DSX and Remote Spark (Hadoop) as well as Python & R based Analytics, ML.
- Publish notebooks and other assets, Host R Shiny Apps, schedule jobs
- Compute Elasticity support, manage CPU/GPU & memory resources
- Data Science Elite team



## DSX is an Open Platform



























## Get started easily...



#### Learn

Connect to Enterprise data sources easily

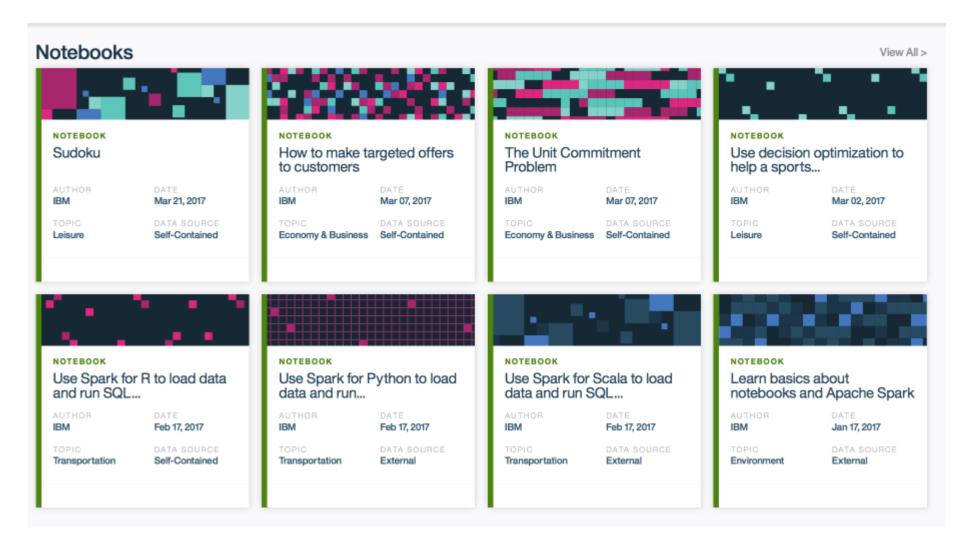
Collaborate

Working on cluster safer than desktops for leader

Safe behind the firewall

Big SQL, Db2 (warehouse/z/LUW), Hive for HDP, HDFS for HDP Hive for Cloudera (CDH) HDFS for Cloudera (CDH) Informix, Netezza, Oracle

### Community



## and explore

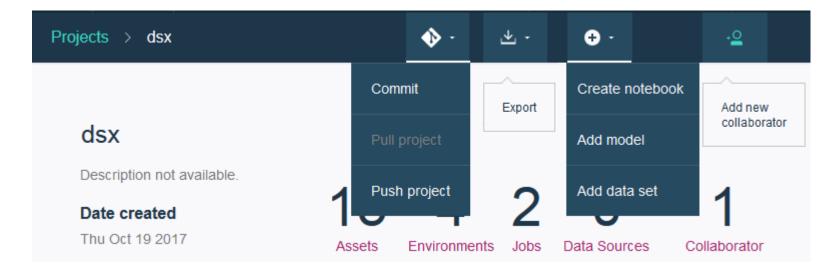


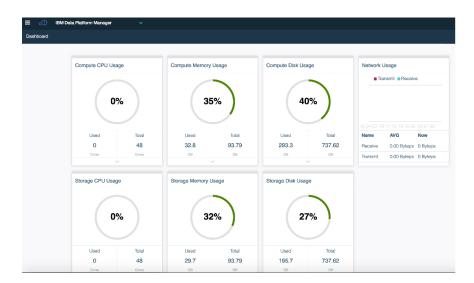
DSX Local simplifies distribution of team work based on skills

DSX Local increases knowledge sharing and knowledge retention

Currently based on open source notebooks, productivity tools in the future

DSX Local simplifies cluster management for teams

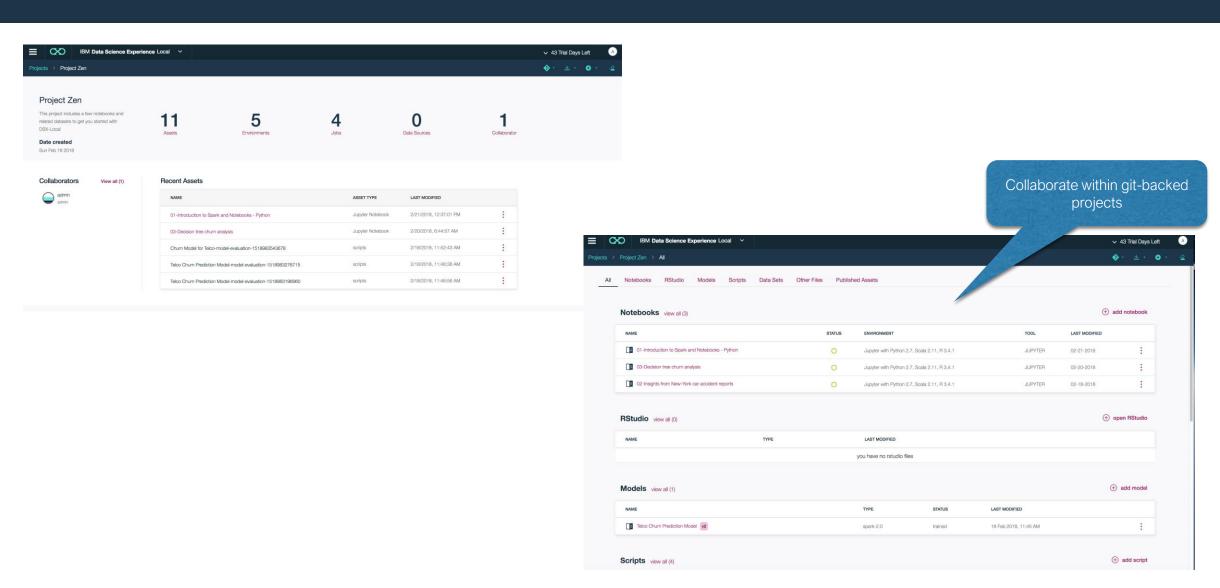






## Data Science is a team sport







## **Build & Collaborate**



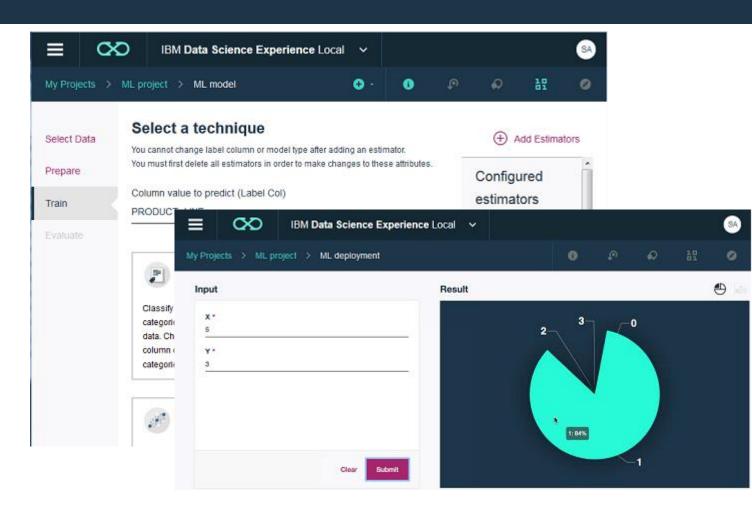
Facilitate creation of machine learning models

Facilitate deployment of models as API endpoints

Automation of Batch Scoring, Training and Evaluation scripts as schedulable jobs

GIT integration to collaborate with engineers in their favorite environment

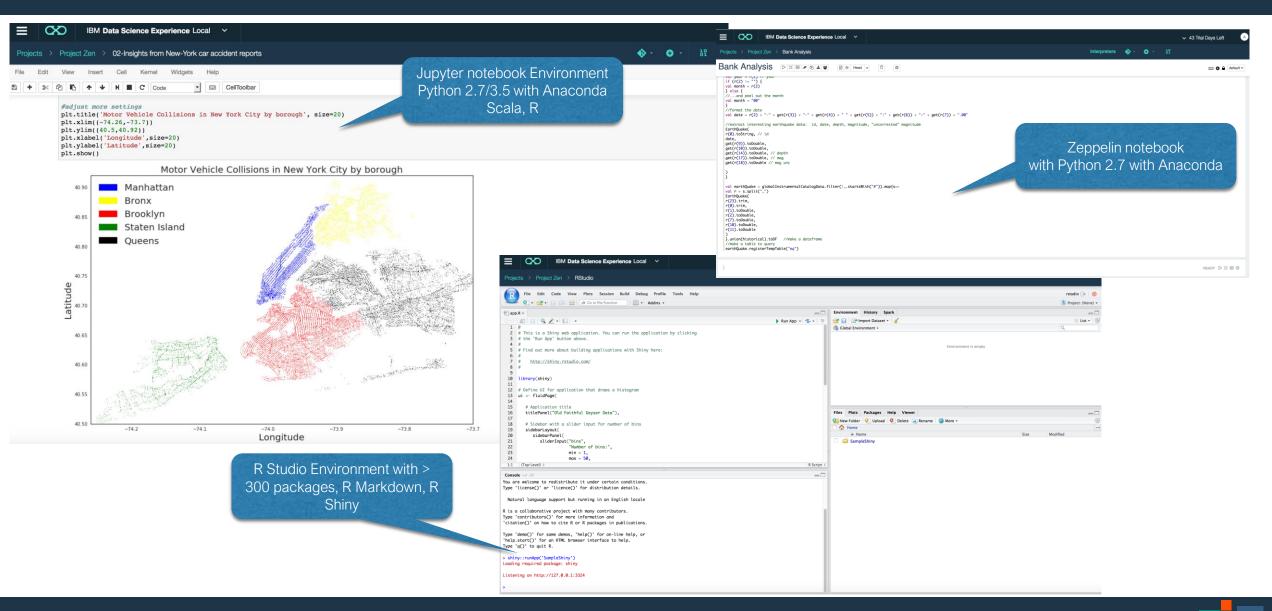
Publish content to others in pdf / html / R-Shiny app





## **Essential tools for Data Scientists**

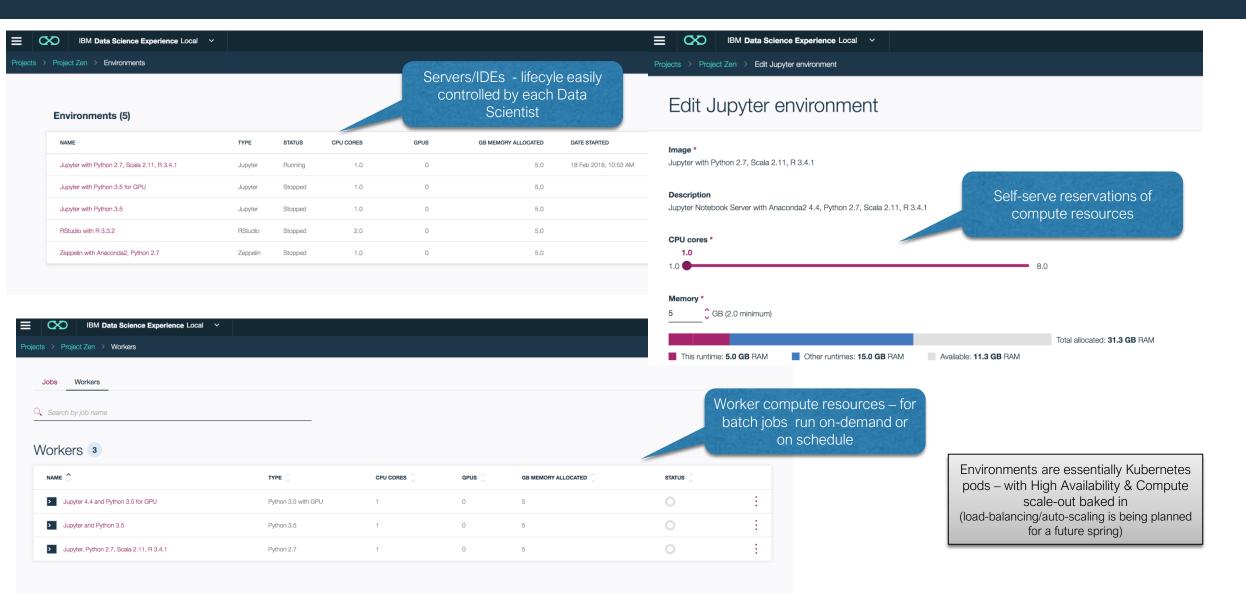






## Self serve Compute Environments







## Extend ..Roll your own Environments

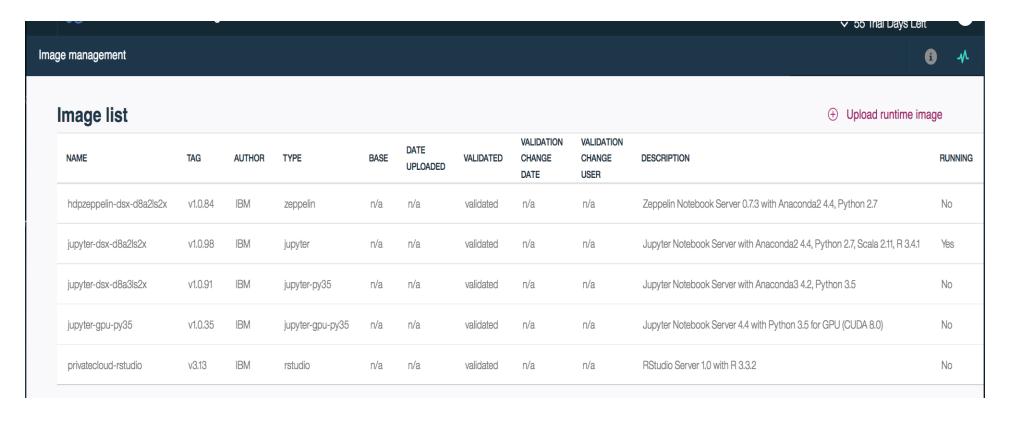


 Add libs/packages to the existing Jupyter, Rstudio, Zeppelin IDE Environments or introduce new Job "Worker" environments

https://content-dsxlocal.mybluemix.net/docs/content/local/images.html

DSX Local provides a Docker Registry (and replicated for HA) as well.

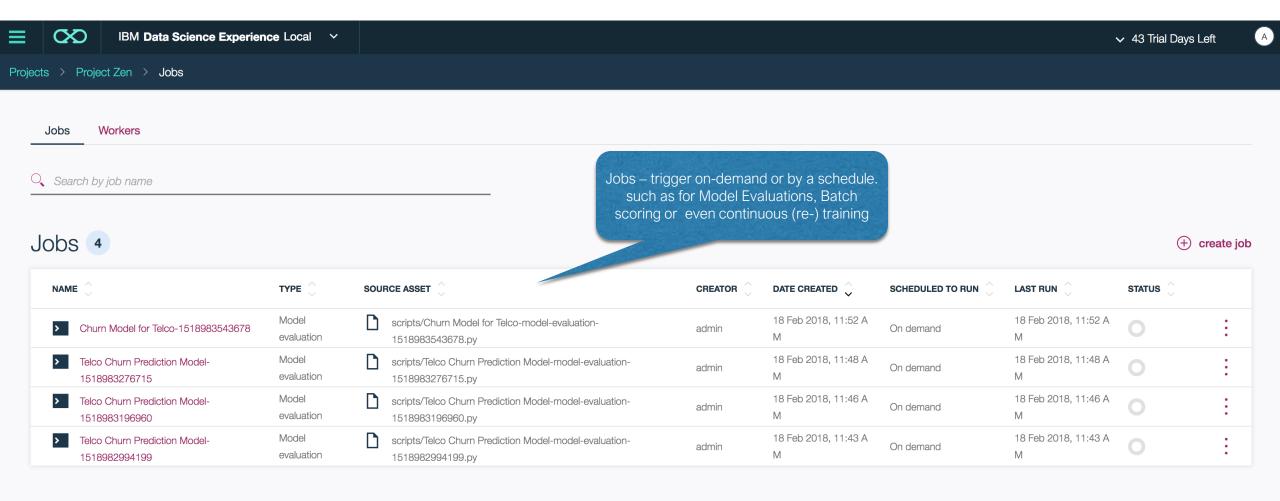
These images get managed by DSX and is used to help build out custom Environments





## Automate ...









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https://github.com/jpatter/DSX\_Local\_Workshop\_V12/



## Deploy, monitor and manage



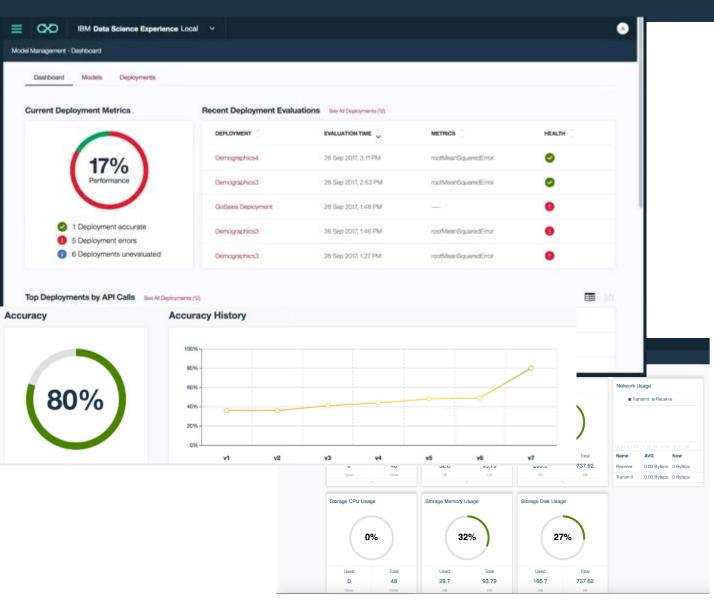
Monitor models through a dashboard

Model versioning, evaluation history

Publish versions of models, supporting dev/stage/production paradigm

Monitor scalability through cluster dashboard

Adapt scalability by redistributing compute/memory/disk resources



## What's new in v1.2.1



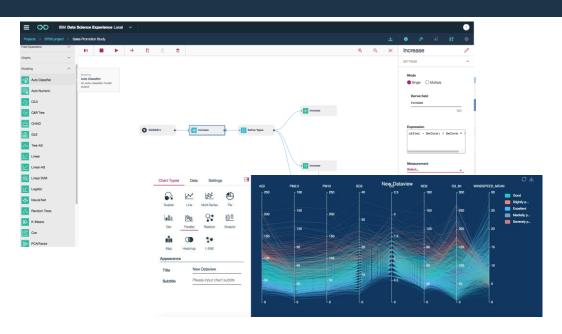
- Cognos Dashboard Embedded
- Watson Explorer oneWEX
- Spark Canvas (beta)
- Python Jupyter Terminals
- Enhanced Data Refinery
- Enhanced Data Connection
- Model Groups
- Enhanced Git support
- Model Management and Deployment Enhancements

## SPSS Modeler for DSX



#### Pain Points:

- Lack of skills around coding
- Environment for quick prototyping/experimentation
- Easy path to deployment from visual productivity
- Value Proposition:
- Visual productivity tool around data science
- Quicker time to value
- Inclusion of full-fledged data preparation and many machine learning algorithms



#### Features:

- Newly rebuilt interface with improved navigation and ease of use
- Totally new interactive visualization
- Ability to deploy results in Model Management and Deployment

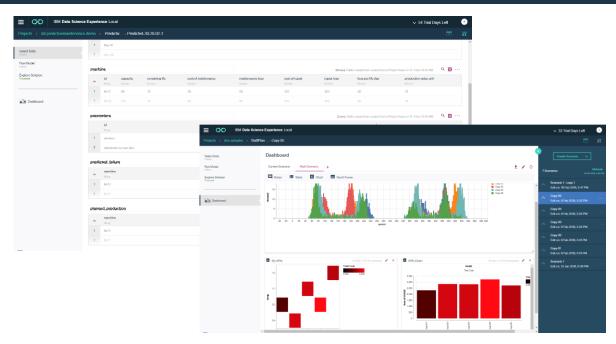


## Decision Optimization for DSX



#### Pain Points:

- Operationalize Data Science and drive higher ROI
- One platform for predictive and prescriptive tools
- Enable team on prescriptive tools and approaches
- Productivity of expensive resources
- Value Proposition:
- Transform insights from ML into actions using DO
- Add-on to DSX local with a mix of predictive and prescriptive in unified environment
- Community cards, tutorials, etc.
- Validate models using dashboards and execute what-if



- Features:
- Model building workflow
- What-if analysis and dashboards
- Beta: Modeling assistant (limited domains)



## MMD: Introducing Manage Deployments feature



- Supports Dev->Test->Staging->Production CICD paradigm
  - Access control & Separation of duties
  - Enables a clear path for promotion of assets to production, while enabling Development to continue on separately.
- Dev: (DSX Local Projects)
  - Build & test out assets
    - Notebooks
    - Python & R Scripts
      - Run as a Job in DSXL cluster or against the Hadoop Integration Service
      - REST based tests against User authored Scripts run as a Web Service (invoke Python or R functions for example for Custom "Scorers", to infuse custom data prep)
    - Models Train & Test from scripts/notebooks
    - Shiny Apps Build & Preview
    - SPSS Modeler Flows Design & Test
- A Project "Release" Tag
  - identifies a stable checkpoint in the history of the Project that marks its (possible) *promotion* to Production
  - implemented as a git tag (also applies to github/bitbucket repositories or exported project .zip/.tar.gz archives)



## .

## MMD: Introducing Manage Deployments feature



- Production with "MMD": either in the same cluster as Dev or use a separate cluster
  - Pull from the release git tag(or export/import)
  - Create deployments
    - Create online scoring end-points for Models (or versions of a model)
    - Schedule Batch Jobs such as SPSS Modeler Flows, Python/R scoring or evaluations, against Hadoop etc.
    - Schedule execution & externalize Jupyter Notebooks
    - Externalize Shiny Apps
    - Expose User authored Scripts as a Web Service
      - API based access to Python or R functions –such as Custom Scorers with custom data prep
  - Define resource requirements & SLAs for Deployments
    - Per deployment choose to "reserve" compute (or acquire when needed)
    - Load balancing and latency choose to run replicas of Scoring servers, Scripts-as-Web Services for high throughput needs

#### Variations:

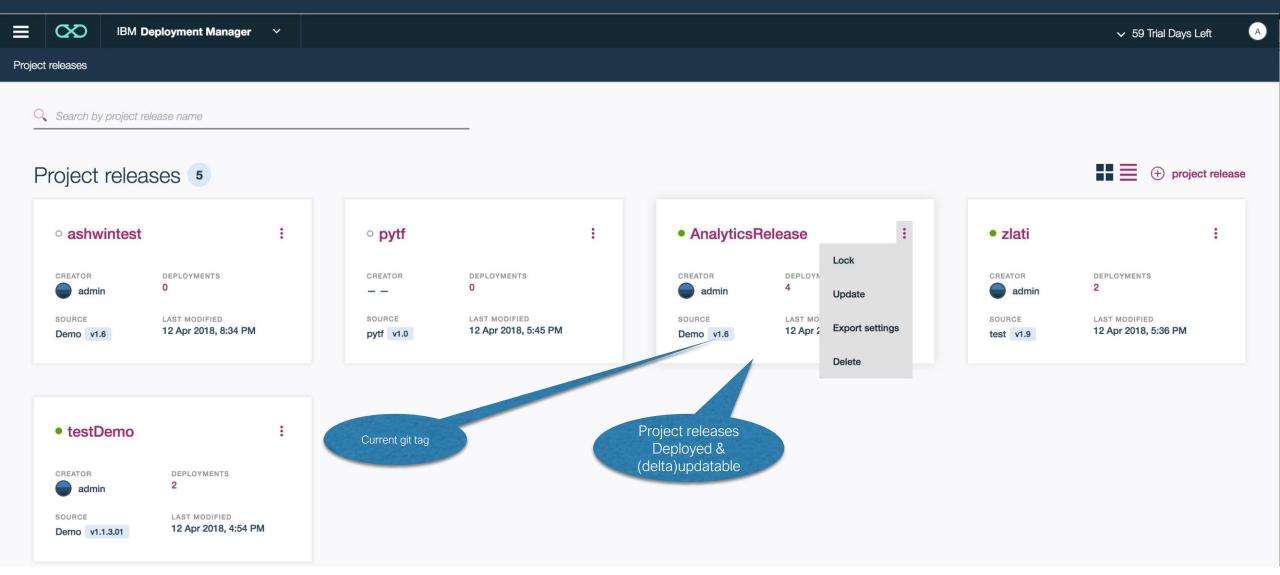
- Export a "Deployment Manifest" from a "Staging" MMD and Import modify in a Production MMD
- Use the same MMD instance for both staging and production just create two "Project Releases" with different URL routes.





## Deployment manager - Project Releases

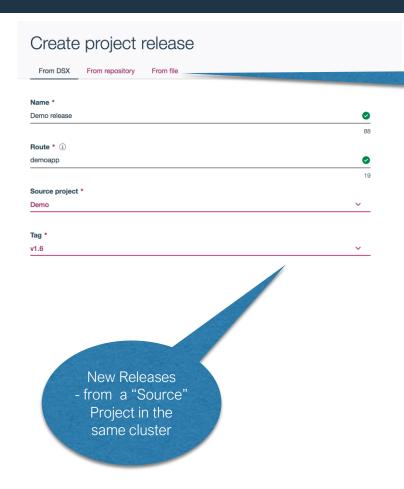






## Bring in a new "release" to production



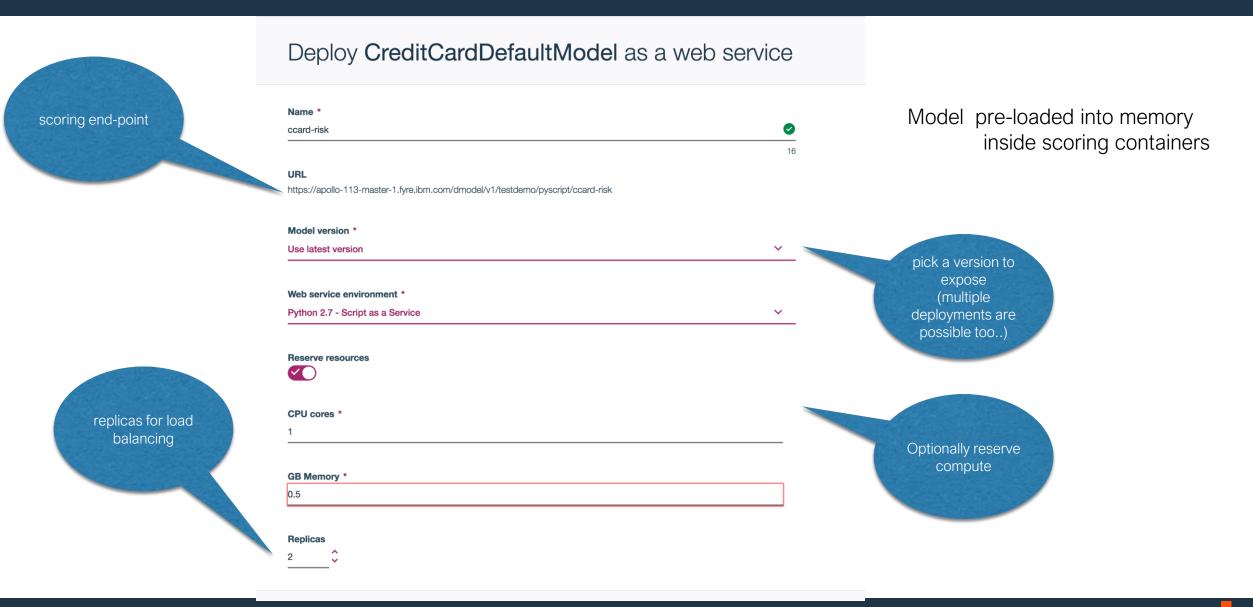


**New Releases** - from a "Source" Project created from a .tar.gz package Project releases > Create project release Create project release From DSX From repository From file Name \* Demo release Route \* (i) demoapp Location \* GitHub O BitBucket Repository URL \* https://github.ibm.com/PrivateCloud/dsx-samples Not a valid git repository URL. Token \* Select a token Release tag v1.7

New Releases - from a "Source" Project pulled from github/bitbucket

## Expose a ML model via a REST API

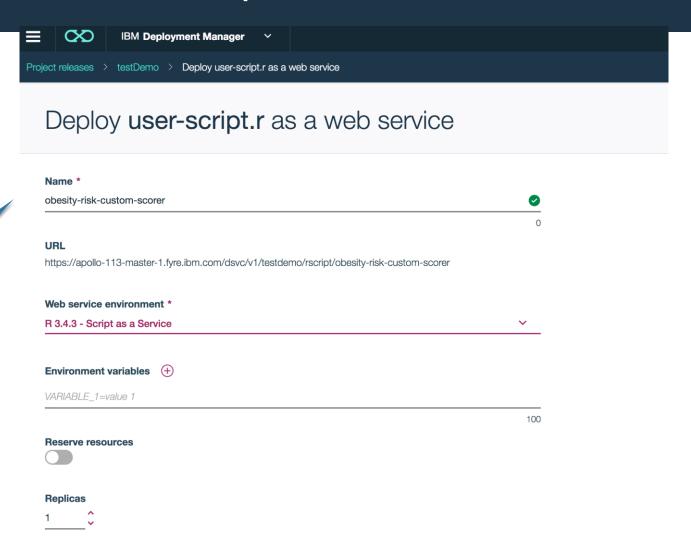






## Expose Python and R scripts as a Web Service





Custom scripts can be externalized as a REST service - say for custom prediction functions

## Deploy a script as a schedulable Job



#### Deploy CreditCardDefaultModel-batch-scoring-1523570886065.py as a job

Scripts can be deployed as a job..

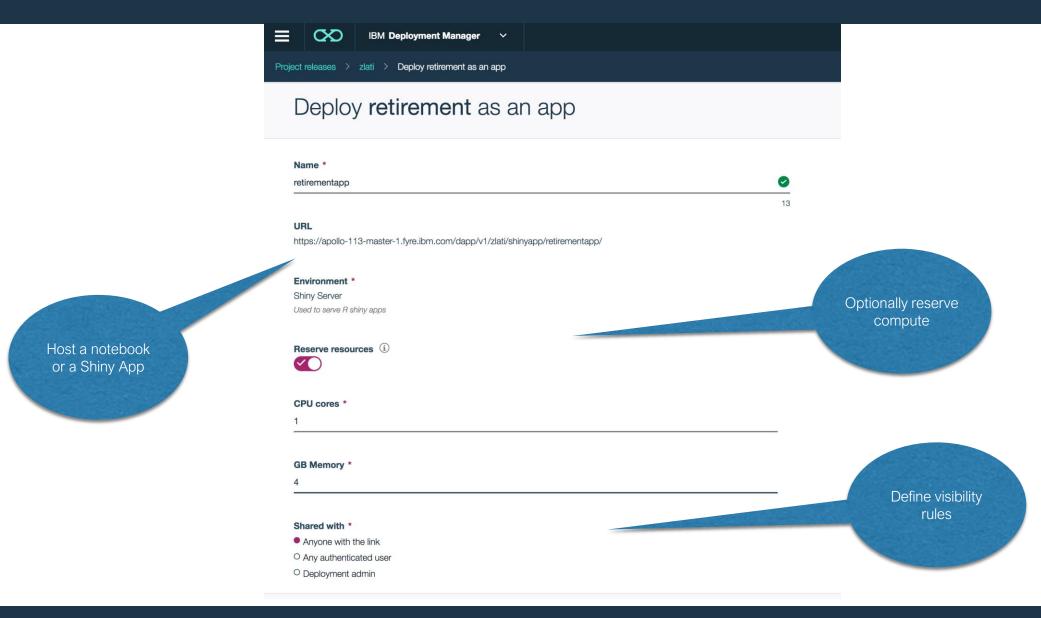
Can be run
against a DSX
Hadoop
Integration
Service
environment

Name \* churn-batch-score URL exposed for URL the job for https://apollo-113-master-1.fyre.ibm.com/djob/v1/testdemo/churn-batch-score external triggering Description And use the convenient API Job description panel to understand how to invoke the job.. 300 Type \* Batch scoring Worker \* Jupyter with Python 2.7, Scala 2.11, R 3.4.3 ccbatch https://apollo-113-master-1.fyre.ibm.com/djob/v1/ar1/ccbatch/trigger 3 Target host \* Deployment token 🦸 cal instance ALLOCATED CPU ALLOCATED MEMORY TARGET HOST Local instance CreditCardDefaultModel-batch-Unallocated Unallocated Local instance scoring-1523570886065 cdhkanchedge Request Response <> generate code Start Environment variables (+) Command line arguments (+) Stop



## Deploy a Notebook or R Shiny App

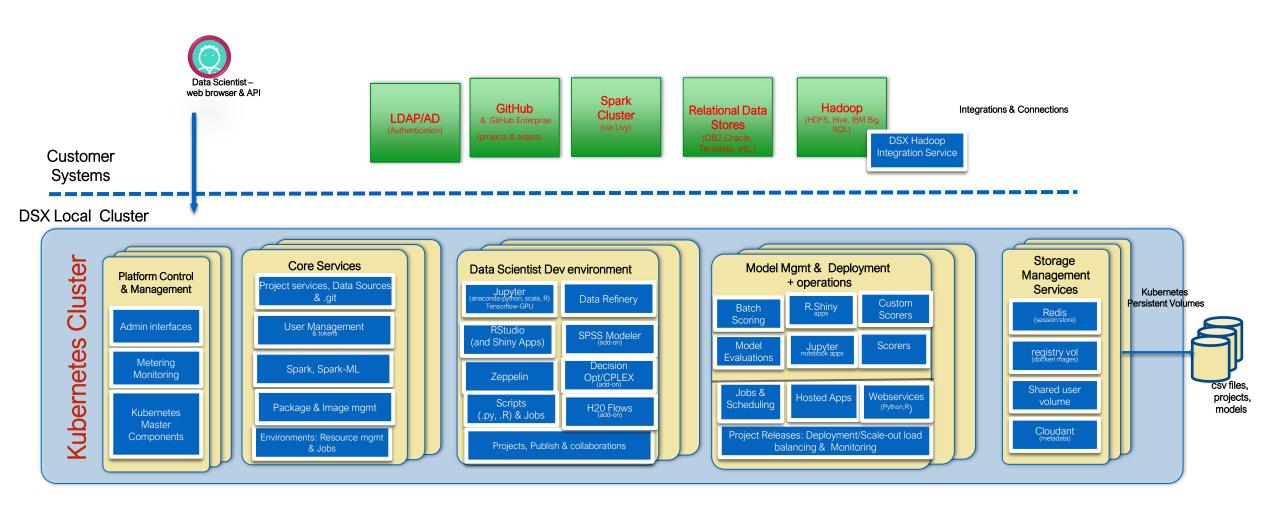






## DSX Local Architecture overview





Start with 3 nodes with HA enabledExpand as needed

Kubernetes cluster spread across multiple servers



## HA in DSX

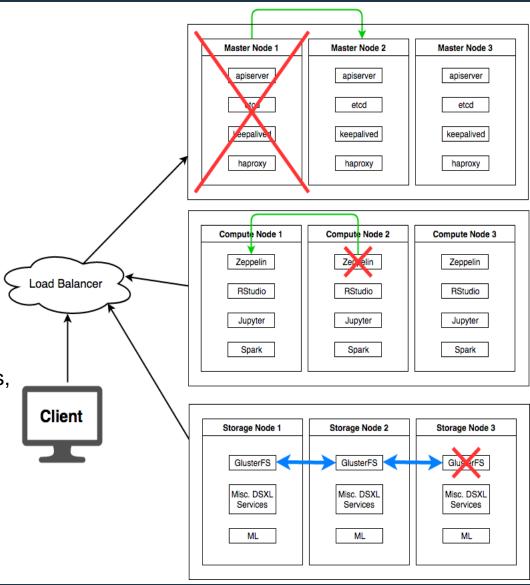


#### Platform HA

- By default, the cluster is configured for HA: minimum 3-node
- Can tolerate failure of
  - 1 node in a 3-node configuration
  - 4 nodes in a 9-node configuration

#### Service HA

- For services that are deployed as pods,
   Kubernetes will monitor and redeploy
- No session failover, which means that some services may be down for a few minutes







## Roadmap Highlights



## Strategy Highlights



#### Jan 2018 (Delivered)

New data connections to ease data access

- Support for IBM BigSQL on HDP as a data source
- Support for Cloudera data sources

#### Enhanced ML capabilities

- Train, Deploy and Monitor Scikit-learn, xgboost, Tensorflow+Keras and spark-ml models
- Automation Batch Scoring and Evaluation scripts as schedulable jobs
- Model versioning and evaluation history
- Publish models

New Deep Learning and GPU support

- Runtime Environments can now be associated with GPU(s)
- Train Tensorflow+Keras models or execute other jobs that need GPUs in these Environments.

#### Collaborate

 Publish and share the URL to any content (pdf, html, csv etc.) with other users

#### Mar 2018 (Delivered)

#### IBM SPSS Modeler

- Refreshed GUI
- High priority nodes

Decision Optimization for Data Science integration

Model Management and Deployment package

- Deploy/Manage model versions
- Deploy SPSS Modeler Streams + batch scoring
- Deploy Notebooks, Scripts & Shiny Apps
- Add support for R based Models
- Management access control

#### Hadoop

 Python, R job push-down to Yarn in a secure Hadoop cluster (in-addition to Livy-Spark)

#### Q2 2018

#### SPSS Modeler enhancements

- Additional nodes available
- Extensions and scripting available with new GUI

Model Management and Deployment enhancement

- SPSS Modeler Streams real-time scoring
- A/B testing & experimentation
- Scale-out Deployments replicas & loadbalancing(Scoring servers & Shiny Apps etc.)

Apache Atlas, IGC and Apache Ranger integration

Add-on/Extensions

- pick from a "market-place", mix-nmap Environments easily

#### 2h 2018

WEX integration - Text analytics – including support for ML annotators, classifiers, and custom annotators

HDP/Yarn 3.1's Kubernetes native support provides for Data Plane and DSX running directly on HDP-Kubernetes

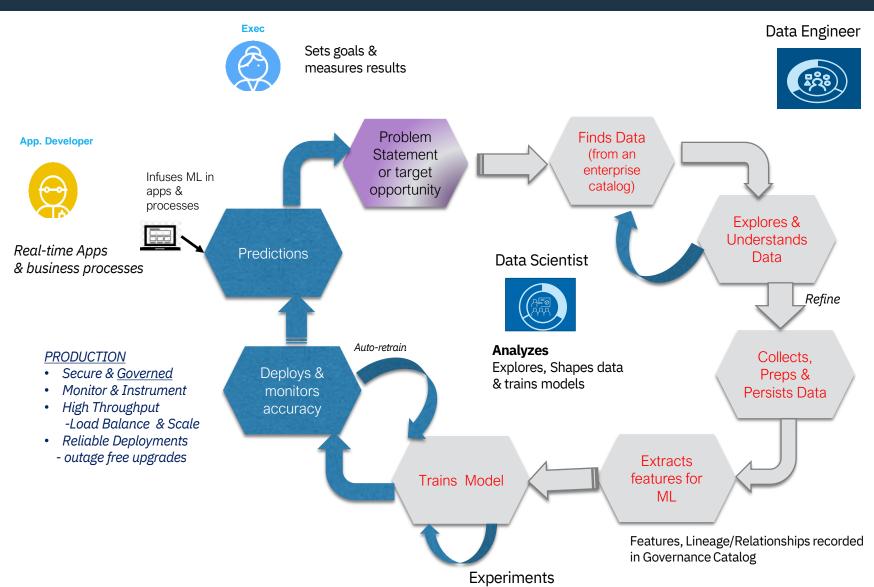
Enable partner and third-party tool integrations

Support DL frameworks/libraries: DL4J, Caffe2, CNTK with GPU support.



## Key scenario: Governed Enterprise Data Science





Collects
Builds data lakes
and warehouses

Gets Data Ready for Analytics

Development & prototyping

Production

CDO (Data Steward)



#### **Organizes**

- Data & Analytics Asset Enterprise Catalog
- Lineage
- Governance of Data & Models
- · Audits & Policies



## Goal: Enterprise laaS for Data Scientists



- Efficient Compute Resource Management for large-scale Analytics, Machine Learning and Deep Learning workloads
  - Enable Data Scientists to *procure* resources from a shared compute "grid" for any kind of activity from interactive notebooks & IDEs to training Jobs or scheduled scripts and Apps.
  - All compute manifested as Docker containers/Kubernetes pods
- HDP/Yarn as *the* Resource Manager
  - Enable *all* workloads, whether Map Reduce or Spark Jobs or DSX/ML activities to be uniformly handled by the HDP/Yarn scheduler.
  - Manage Queue Priorities, balancing of workloads and scale-out for the whole cluster providing best utilization of all resources.
    - > Yarn and Kubernetes the best of both worlds!

