Director of Contract Management Execution – CV

JB RIVERO PÉGAITAZ Business Development Specialist (Transactions and Valuation) 1028 Préverenges, Switzerland +41 76 690 26 05 juan.bernardor@proton.me [LinkedIn](https://linkedin.com/juanbernardorivero) Nationality: Swiss | Mobility: Willing to travel on short notice **Profile** Results-driven Business Development Specialist with extensive experience in transaction execution, valuation, **Core Skills** - **Transaction Execution:** Expertise in M&A, divestments, and financing processes; proficient in creating ex - **Valuation & Financial Modeling:** Advanced proficiency in Excel for financial modeling (3-statement, DCF, - **Deal Coordination:** Skilled in managing counterparty engagement, advisor coordination, and documentation - **Commercial Acumen:** Strong background in commodities (metals, minerals, energy), contract negotiation, an - **Technical Proficiency:** Advanced Excel, PowerPoint, Word, Bloomberg Terminal; proficient in Python and SQ **Professional Experience** **SGR Compliance S.A.** *Senior Business Development Specialist (AML/CTF)* Switzerland | 2022 - 2023 - Spearheaded market entry strategy for Spain, conducting comprehensive research and partner mapping, resultin - Developed and delivered sales and execution materials, leading successful demos and onboarding processes. - Enhanced brand visibility at the World Compliance Organization event in Madrid, initiating key partnerships **Prime Equity Financial Corp** *Business Development Manager/Mortgage Broker* USA | 2019 - 2021 - Originated and structured refinance and origination deals for real estate investors, optimizing lender match - Designed and implemented a sales training program, successfully training and managing a team of 10-15 loan o **And3s LLC**

- Co-led go-to-market strategy for an online credit platform, achieving over 3,000 registrations within 90 day
- Developed investor and customer engagement materials, enhancing funding opportunities.

Co-Founder/CEO (Fintech)

USA | 2019 - 2021

Swissxer S.A.

Head of Global Trading Operations

Switzerland | 2014 - 2017

- Negotiated and structured cross-border supply contracts, improving trading margins through streamlined proce
- Coordinated logistics and compliance for timely execution of contracts across Europe and the Americas.
- **Freelance AI/ML Developer and Data Scientist**

Switzerland | 2023 - Present

- Designed analytics and automation solutions to support strategic decision-making, utilizing Python and SQL f

Education

- **MBA, Financial Valuation and Investment Management**
 Lynn University, USA | 2017 - 2020

- **Executive Education, Entrepreneurship**
 Harvard Business School, USA | 2014

- **Business Information Systems**

HEC Lausanne, Switzerland | 2004 - 2006

- **BBA, Management** Lynn University, USA | 1998 - 2002

- **Certifications**
- IBM Data Science Professional Certificate (2024)
- Certified Project Management Associate IPMA® Level D (2023)

Languages

English: Native/BilingualFrench: Native/BilingualSpanish: Native/BilingualItalian: Intermediate

- **Technical Skills**
- Advanced Excel (financial modeling, DCF, comps)
- Power BI, Python (pandas, visualizations), SQL
- Bloomberg Terminal

- **Affiliations**
- Swiss EdTech Collider EPFL Innovation Park (2021)

| - FAU Tech Runway (2019) |
|---|
| |
| **Interests** Fitness & calisthenics Financial markets Digital assets Sustainability Technology Boardsports |
| |

This CV has been tailored to emphasize relevant achievements and skills that align with business development r