Business Development Manager - Partnerships Channel – CV

JB RIVERO PÉGAITAZ

Business Development Specialist

Address: 1028 Préverenges | Phone: +41 76 690 26 05

Email: juan.bernardor@proton.me | LinkedIn: linkedin.com/juanbernardorivero

Nationality: Swiss | Mobility: Willing to travel on short notice

Profile

Dynamic and results-driven Business Development Specialist with extensive experience in transaction execution,

- **Core Skills**
- **Transaction Execution:** Expertise in M&A, divestments, and financing processes; adept at preparing execut
- **Valuation & Financial Modeling:** Proficient in advanced Excel financial models (3-statement, DCF, comps),
- **Deal Coordination:** Skilled in counterparty engagement, advisor coordination (legal, audit), and managing
- **Commercial Acumen:** Strong background in commodities (metals, minerals, energy), contract negotiation, an
- **Technical Proficiency:** Advanced Excel, PowerPoint, Word, Bloomberg Terminal, Python/SQL for data analysi

- **Professional Experience**
- **SGR Compliance S.A.** | Senior Business Development Specialist (AML/CTF) | Switzerland | 2022 2023
- Spearheaded market entry strategy for Spain, conducting in-depth research and partner mapping, resulting in
- Developed and delivered sales materials and led product demonstrations, enhancing client onboarding and enga
- Represented the company at the World Compliance Organization event in Madrid, successfully initiating strate
- **Prime Equity Financial Corp** | Business Development Manager/Mortgage Broker | USA | 2019 2021
- Originated and structured refinance/origination deals, aligning investor risk profiles with lender programs,
- Designed and implemented a comprehensive sales training program, resulting in a 30% increase in annual sales
- **And3s LLC** | Co-Founder/CEO (Fintech) | USA | 2019 2021
- Co-led go-to-market strategy for an online credit platform, achieving over 3,000 registrations within 90 day
- Developed investor and customer materials that effectively communicated value propositions and drove engagem
- **Swissxer S.A.** | Head of Global Trading Operations | Switzerland | 2014 2017
- Negotiated and structured cross-border supply contracts, enhancing compliance and operational efficiency acr
- Streamlined trading processes and contract terms, resulting in improved margins and reduced supplier lead ti
- **Freelance AI/ML Developer and Data Scientist** | Switzerland | 2023 Present
- Designed analytics and automation solutions to support strategic decision-making, utilizing Python and SQL f

```
**Education**
- **MBA, Financial Valuation and Investment Management** | Lynn University, USA | 2017-2020
- **Executive Education, Entrepreneurship** | Harvard Business School, USA | 2014
- **Business Information Systems** | HEC Lausanne, CH | 2004-2006
- **BBA, Management** | Lynn University, USA | 1998-2002
**Certifications**
- IBM Data Science Professional Certificate (2024)
- Certified Project Management Associate IPMA® Level D (2023)
**Languages**
- English: Native/Bilingual
- French: Native/Bilingual
- Spanish: Native/Bilingual
- Italian: Intermediate
**Technical Skills**
- Advanced Excel (financial modeling, DCF, comps)
- Power BI, Python (pandas, visualizations with Matplotlib/Seaborn), SQL
- Bloomberg Terminal
**Affiliations**
- Swiss EdTech Collider - EPFL Innovation Park (2021)
- FAU Tech Runway (2019)
**Interests**
- Fitness & calisthenics
- Financial markets & digital assets
- Sustainability & technology
- Boardsports
```

This CV has been tailored to highlight relevant experience and skills for business development roles, emphasiz