## Sr. Product Manager (LCA) - CV

\*\*JB RIVERO PÉGAITAZ\*\*

**Business Development Specialist** 

Address: 1028 Préverenges • Phone: +41 76 690 26 05

Email: juan.bernardor@proton.me • LinkedIn: linkedin.com/juanbernardorivero

Nationality: Swiss • Mobility: Willing to travel on short notice

\*\*Profile\*\*

Results-driven Business Development Specialist with extensive experience in transaction execution, valuation,

---

- \*\*Core Skills\*\*
- \*\*Transaction Execution\*\*: Expertise in M&A, divestments, and financing processes; adept at preparing execut
- \*\*Valuation & Financial Modeling\*\*: Proficient in advanced Excel financial models (3-statement, DCF, trading
- \*\*Deal Coordination\*\*: Skilled in counterparty engagement, advisor coordination (legal, audit), and managing
- \*\*Commercial Acumen\*\*: Strong background in commodities (metals, minerals, energy), contract negotiation, an
- \*\*Technical Proficiency\*\*: Advanced Excel, PowerPoint, Word, Bloomberg Terminal, Python/SQL for data analysi

---

- \*\*Professional Experience\*\*
- \*\*SGR Compliance S.A.\*\*
- \*Senior Business Development Specialist (AML/CTF)\*

Switzerland | 2022 - 2023

- Spearheaded market entry strategy for Spain, conducting comprehensive research and partner mapping, resultin
- Developed and presented sales execution materials, leading successful demos and onboarding processes, enhanc
- \*\*Prime Equity Financial Corp\*\*
- \*Business Development Manager/Mortgage Broker\*

USA | 2019 - 2021

- Originated and structured refinance/origination deals for real estate investors, optimizing lender programs
- Designed and implemented a sales training program, successfully training and managing a team of 10-15 loan o
- \*\*And3s LLC\*\*
- \*Co-Founder/CEO (Fintech)\*

USA | 2019 - 2021

- Co-led go-to-market strategy for an online credit platform, achieving over 3,000 registrations within 90 day
- \*\*Lexios.io\*\*
- \*Co-Founder/COO (Edtech)\*

Switzerland | 2021

- Established strategic partnerships and community engagement initiatives, resulting in over 500% growth in so

\*\*Swissxer S.A.\*\*

\*Head of Global Trading Operations\*

Switzerland | 2014 - 2017

- Negotiated and structured cross-border supply contracts, enhancing compliance and execution efficiency acros
- Streamlined operational processes and contract terms, improving trading margins and reducing supplier lead t

\*\*Swissxer S.A.\*\*

\*Trade Coordinator\*

Switzerland | 2010 - 2013

- Managed import/export documentation and regulatory compliance, ensuring timely coordination with carriers an

---

\*\*Education\*\*

- \*\*MBA, Financial Valuation and Investment Management\*\*
Lynn University, USA | 2017 - 2020

- \*\*Executive Education, Entrepreneurship\*\*
 Harvard Business School, USA | 2014

- \*\*Business Information Systems\*\* HEC Lausanne, CH | 2004 - 2006

- \*\*BBA, Management\*\* Lynn University, USA | 1998 - 2002

---

\*\*Certifications\*\*

- IBM Data Science Professional Certificate (2024)
- Certified Project Management Associate IPMA® Level D (2023)

---

\*\*Languages\*\*

English: Native/BilingualFrench: Native/BilingualSpanish: Native/BilingualItalian: Intermediate

- \*\*Technical Skills\*\*
- Advanced Excel (financial modeling, DCF, comps)
- Power BI, Python (pandas, visualizations with Matplotlib/Seaborn), SQL
- Bloomberg Terminal

---

**Affiliations** - Swiss EdTech Collider - EPFL Innovation Park (2021) - FAU Tech Runway (2019)
**Interests**
Fitness & calisthenics, financial markets, digital assets, sustainability, technology, boardsports.

\*References available upon request.\*