# **JUAN-BERNARDO RIVERO**

## **Business Development**

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Nationality: Swiss • Mobility: Open to relocation

# **Profile**

Results-driven, tech-savvy business professional with over 15 years of experience across several industries. Proven track record in project management, data analysis, negotiation, and communication. Adaptable to multicultural, entrepreneurial, and fast-paced environments. Trilingual (EN/FR/ES) with solid international experience.

#### **Core Skills**

#### **★** Transaction Execution

- Acquired new accounts through consultative selling.
- · Managed full sales cycle from lead generation to deal closing.

### ★ Valuation & Modeling

- Developed SGR's Go-To-Market Strategy for the financial services market in Spain.
- Conceptualized strategy to diversify lead generation channels.

#### **★ Dealwork & Coordination**

- Built and developed relationships with financial institutions and investors.
- · Led company's digital transformation project.

#### ★ Commercial & Sector

- Developed international multi-sourcing strategies for commodities.
- Managed relationships with a worldwide network of carriers and logistics partners.

#### **★** Tools

- Proficient in CRM/ERP systems like HubSpot and SAP.
- · Advanced skills in MS Office, including Excel and PowerPoint.

### **Experience**

SGR Compliance S.A. • Business Development Specialist AML/CTF • Lugano, CH • 2022 - 2023

- Acquired new accounts through consultative selling.
- Developed a sales pipeline and initiated relationships with partners and prospective customers.

Prime Equity Financial Corporation • Business Development Manager • Florida, USA • 2019 - 2021

- Built and developed relationships with financial institutions and HNW investors.
- Successfully introduced and implemented new sales initiatives.

Swissxer S.A. • Head of Global Trading Operations and Business Development • Geneva, CH • 2014 - 2017

- · Responsible for trade flow of commodities and specialized machinery.
- Developed international multi-sourcing strategies.

### Earlier Experience

Import/Export Manager • Swissxer S.A. • Geneva, CH • 2010 - 2014

Handled commercial import/export documentation and maintained relationships with suppliers and cargo shippers.

Export Manager • Nidecker S.A. • Rolle, CH • 2008 - 2010

Managed Purchase Orders and coordinated shipping and customs processes with international agents.

Market Analyst • Japan Tobacco International (JTI) • Lausanne, CH • 2007 - 2008

Managed industry data collection and analysis, monitoring sales performance against targets.

Analyst • Merrill Lynch • Florida, USA • 2001 - 2003

Developed relationships with small and middle market companies and managed industry data collection.

#### Education

MBA Financial Valuation and Investment Management • Lynn University • USA • 2017 - 2020

Executive Ed • Harvard • USA • 2014

Business Information Systems • HEC Lausanne • CH • 2004 - 2006

BBA Management • Lynn University • USA • 1998 - 2002

High School Diploma • Valley Forge Military Academy • USA • 1994 - 1997

### Certifications

- Certified Project Management Associate IPMA® Level D, IPMA 2023
- IBM Data Science Professional Certificate, IBM 2024

## Languages

English - Bilingual/Native • French - Bilingual/Native • Spanish - Bilingual/Native • Italian - Intermediate

# **Technical & Tools**

Excel (advanced: data analysis, modeling) • PowerPoint • Python (pandas, Matplotlib) • SQL • Bloomberg Terminal

### **Affiliations**

Committee Member - Innoboard, InnoPark Suisse • Swiss EdTech Collider, EPFL Innovation Park

## Volunteering

Committee Member - Innoboard, InnoPark Suisse

### **Interests**

Sustainability • Technology • Calisthenics • Fitness • Boarding sports