

JB RIVERO PÉGAITAZ

Business Development Specialist (Transactions and Valuation)

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Nationality: Swiss • Mobility: Willing to travel on short notice

Profile

Analytical and resilient business developer with extensive experience in commodities and fintech. Proven track record in originating, structuring, and executing cross-border transactions while preparing execution materials and performing financial analysis. Comfortable in high-pressure environments and adept at interfacing with senior stakeholders and advisors.

Core Skills

★ Transaction Execution

- Executed M&A, divestments, and financing processes with a focus on risk identification and stakeholder alignment.
- Prepared comprehensive execution materials including teasers and committee decks.

★ Valuation & Modeling

- Developed advanced Excel financial models including DCF and trading comps.
- Conducted scenario and sensitivity analysis to inform strategic decisions.

★ Dealwork & Coordination

- Engaged with counterparties and coordinated advisors to streamline documentation and closing processes.
- Managed Q&A sessions and stakeholder meetings to ensure alignment.

★ Commercial & Sector

- Negotiated contracts in commodities sectors including metals and energy.
- Oversaw logistics and operations to enhance supply chain efficiency.

★ Tools

- Proficient in Excel, PowerPoint, and Bloomberg Terminal for data analysis and presentation.
 - Utilized Python and SQL for automation and data visualization.
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Experience

SGR Compliance S.A. • Senior Business Development Specialist (AML/CTF) • Switzerland • 2022 - 2023

- Built Spain market-entry strategy, resulting in new SaaS/DaaS opportunities.
- Drove brand presence at the World Compliance Organization event, initiating key partnerships.

Prime Equity Financial Corp • Business Development Manager/ Mortgage Broker • USA • 2019 - 2021

- Originated refinance deals, optimizing rates and terms for real estate investors.
- Led a sales training program that increased annual sales by over 30%.

And3s LLC • Co-Founder/CEO (Fintech) • USA • 2019 - 2021

- Co-led go-to-market strategy for an online credit platform, achieving over 3,000 registrations in 90 days.
- Prepared investor and customer materials that facilitated funding discussions.

Lexios.io • Co-Founder/COO (Edtech) • Switzerland • 2021

- Established partnerships that drove over 500% social media growth.
- Managed day-to-day operations to ensure project success.

Swissxer S.A. • Head of Global Trading Operations • Switzerland • 2014 - 2017

- Negotiated cross-border supply contracts, enhancing compliance and execution timelines.
 - Streamlined processes to improve trading margins and reduce supplier lead times.
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Earlier Experience

Export Manager • Nidecker S.A. • Switzerland • 2008 - 2010

Managed export logistics and supply chain operations for over 36 countries.

Market Analyst • JTI • Switzerland • 2007 - 2008

Conducted market reporting and provided pricing and promotional support.

Analyst • Merrill Lynch • USA • 2001 - 2003

Performed corporate finance prospecting and asset/liability analysis.

Education

MBA, Financial Valuation and Investment Management • Lynn University • USA • 2017-2020

Executive Education, Entrepreneurship • Harvard Business School • USA • 2014

Business Information Systems • HEC Lausanne • CH • 2004-2006

BBA, Management • Lynn University • USA • 1998-2002

High School Diploma • Valley Forge Military Academy • USA • 1994-1997

Certifications

- IBM Data Science Professional Certificate (2024)
 - Certified Project Management Associate IPMA® Level D (2023)
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Languages

English - Native/Bilingual • French - Native/Bilingual • Spanish - Native/Bilingual • Italian - Intermediate

Technical & Tools

Excel (advanced: 3-statement, DCF, comps, sensitivities) • PowerPoint • Word • Power BI • Python (pandas; visualizations with Matplotlib/Seaborn) • SQL • Bloomberg Terminal (2 years)

Affiliations

Swiss EdTech Collider - EPFL Innovation Park (2021) • FAU Tech Runway (2019)

Volunteering

Committee Member - Innoboard (InnoPark Suisse)

Interests

Fitness & calisthenics • Financial markets • Digital assets • Sustainability • Technology • Boardsports