

Home office approval is required when the total purchase payments of all contracts for the same owner, joint owner and/or annuitant exceeds the limit outlined in your prospectus.

Contracts with a Living Benefit Rider: After the first anniversary of the rider effective date, once cumulative additional Purchase Payments reach \$100,000, additional Purchase Payments up to \$50,000 will be accepted each Benefit Year.

Contract Information

Contract Number: _____

Issued by The Lincoln National Life Insurance Company or Lincoln Life & Annuity Company of New York (as set forth in your contract)

Contract Owner's Name: _____

Social Security Number (Last four digits): _____ **Date of Birth:** _____

Telephone Number Daytime: _____ **Evening:** _____

Deposit Information for Qualified Contract

Deposit Type:

- ☐ Rollover*
- ☐ Contribution

Contribution year: _____

Note: If no contribution year is provided, will be processed as current year. Deposits received after April 15th will be processed as a current year contribution.

***Important Note Regarding IRA Rollovers.** The one-rollover-per-year limitation will be applied on an aggregate basis to all IRAs you own. You cannot make a tax-free IRA-to-IRA rollover if you have made such a rollover involving any of your IRAs in the current tax year. This limitation does not apply to direct trustee-to-trustee transfers.

Dollar Cost Averaging (Complete this section ONLY if you have an existing DCA program)

In order for an additional deposit to be used to establish a Dollar Cost Averaging program or change DCA allocations, additional forms are required.

- ☐ Allocate this check to the DCA holding account

Note: The current program will be stopped and all the money held in the holding account will be recalculated to span over a new duration of time, based on the original DCA designation. The money will move from the DCA holding account to the current DCA allocations.

- ☐ Allocate this check as indicated below, do not deposit into DCA holding account

Note: This is the default and will keep the existing DCA program on the current schedule.

Additional Contributions

If no investment option is elected, the contribution will be invested using current allocations on file. For subaccount allocation, the total percentage must equal 100%. Use whole percentages. If your contract has a withdrawal benefit rider that is subject to Investment Requirements, your deposit must be allocated in accordance with the requirements.

- ☐ Allocate this check using current allocations on file (If no box is checked, default will be to use current allocations.)
- ☐ Allocate this check as indicated below:

Note: If the contract has investment requirements due to having a living benefit rider, then the future allocations (and automatic quarterly rebalancing) will also be updated to match the allocations provided below.

Percent	Fund Name	Percent	Fund Name
_____ %	_____	_____ %	_____
_____ %	_____	_____ %	_____
_____ %	_____	_____ %	_____
_____ %	_____	_____ %	_____

100% Total for section (must equal 100%)

Visit us at www.LincolnFinancial.com for a list of subaccounts available in your annuity product.