José Pedro Sousa

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EDUCATION

Nova School of Business and Economics 2022 — Present

Ph.D. in Economics

Nova School of Business and Economics 2018 — 2020 Master's in Economics Final Grade: 17/20

Faculty of Economics, University of Porto 2015 — 2018

Bachelor's in Economics Final Grade: 16/20

PROFESSIONAL EXPERIENCE

Office of the Secretary of State for Tax Affairs – XXIV Government

 $06\ 2024 - 01\ 2025$

Advisor

- Responsible for calculating forecasts and estimates of tax revenue.
- Involved in estimating the impact of fiscal reforms (*IRS Jovem 2024*, CIT Tax Cut, IMT/IS Exemption for under 35s, among others).
- Contributed to the preparation of the 2025 State Budget.

Economics for Policy - Nova SBE Knowledge Center

02 2020 - 09 2020

Administrative Manager

Institute of Public Policy

 $10\ 2021-06\ 2022$

Research Assistant

- Replication and expansion of the EUROMOD microsimulation model applied to Portugal. Analysis of tax policy changes, income redistribution, and poverty using EUROMOD and EU-SILC data.

Bank of Portugal – Financial Stability Department

09 2020 - 08 2021

Economist Intern in the Macroprudential Policy Unit

- Lead researcher on project Welfare maximizing capital requirements an empirical approach, aiming to determine the optimal capital ratio for the Portuguese banking system.
- Additional responsibilities included preparing briefings, writing reports and presentations, constructing data files, and developing a dashboard in Stata.

TEACHING

Nova School of Business and Economics, Teaching Assistant

Spring & Fall 2019 Calculus II Political Economy (MSc) Spring 2020 European Economy (MSc) Spring 2020 Global Economics II Spring 2021 Fall 2023 & Spring 2024 Microeconomics Policy Evaluation for Public Policy (MSc) Spring 2025 Public Policy (MSc) Spring 2025 & Fall 2025 Economics of the European Union Fall 2025

ISCTE, Teacher

Microeconomics Fall 2025

WORKING PAPERS

Household Wealth Inequalities in Portugal

Co-authors: Susana Peralta, Bruno Carvalho, Gonçalo Marques, David Leite Neves

PRE-PHD WORK

Asymmetric fiscal and monetary policies: a two-country model of European integration

Advisor: José Tavares

SCHOLARSHIPS, AWARDS & OTHER TRAINING

FCT Ph.D. Scholarship	2022 - 2026
FCT Research Grant: "TAXINEQ: Inequality, individual behaviour, and policy reforms:	2023 - 2025
evidence from linked income, wealth and consumption administrative tax records"	

CONFERENCES & COURSES

– Urban Economics Association Summer School - Boston, Massachusets	2025
– Business' responses to corporate taxes, Katarzyna Bilicka - ISEG Summer school -	2025
– Keynote speaker at "50 anos 25 de abril: Economia e Saúde",	2025
with Capicua and Margarida Graça Santos	
– CEPR Public Economics Annual Symposium – Co-organizer	2024
– The Economics of Inequality and Public Policy, Niels Johannesen – ISEG Summer School	2024
– Empirical Methods, Murillo Campello – Nova SBE	2024
– Workshop Series "Political Economy and Inequality" – Université Libre de Bruxelles	2022
– Difference in Differences and Event Studies for Panel Data and Repeated Cross	2020
Jeffrey Wooldridge – Bank of Portugal	

LANGUAGES & TECHNICAL SKILLS

Portuguese (Native), English (Fluent), Spanish (Beginner), Italian (Beginner), French (Beginner)

Technical skills: Proficient: STATA, LATEX, Microsoft Office. Beginner: R, Python

REFERENCES

Supervisor: Susana Peralta (peralta@novasbe.pt)

Updated in April 2025