### Elasticsearch

Jakub Podeszwik

Yameo

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# Agenda

- Lucene
- 2 Elasticsearch
- Basic data structures
- Searching, Indexing
- Full text search
- Analyzers
- Cluster

## Apache Lucene

- 1 Full text search library written in Java
- 2 initlally released in 1999
- in 2010 Apache Solr joined Lucene as subproject

#### Elasticsearch

- Open source Full text search Engine writen on top of lucene
- 2 02.2010 version 0.4 released
- 02.2014 version 1.0 released
- 4 scalable, near realtime, highly available, restful

#### Inverted index

1. Tom has a cat

2. Kate has a dog

3. Mike has an owl

Term	Documents
a an cat dog has kate mike owl tom	1, 2 3 1 2 1, 2, 3 2 3 3

## Lucene Segment

Immutable, stored on disk data structure consisting of:

- inverted index
- fielddata cache / doc\_values
- source
- 4 live documents bitset (this one is not immutable)
- **⑤** ...

#### Lucene index

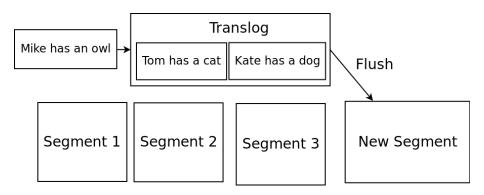
# Segment 1

a 1, 2 cat 1 dog 2 has 1, 2 kate 2 tom 1

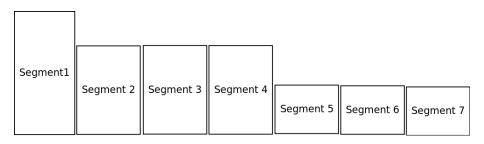
# Segment 2

an 3 has 3 mike 3 owl 3

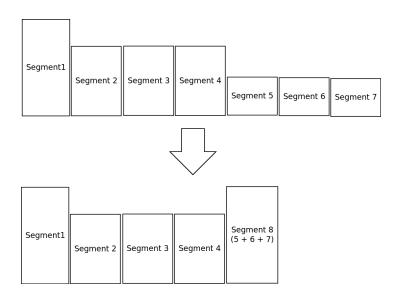
# Translog



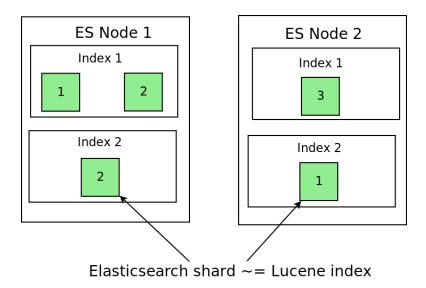
# Segments merging



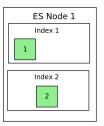
# Segments merging



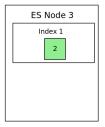
#### Elasticsearch index

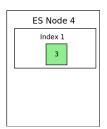


#### Elasticsearch index

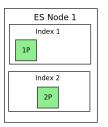


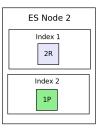


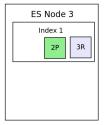


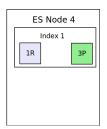


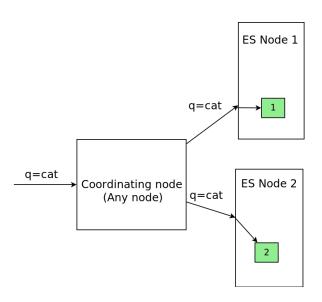
## Elasticsearch shard replicas

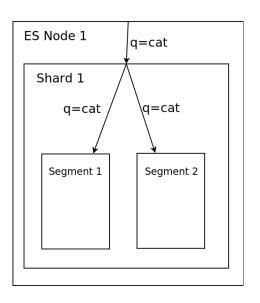


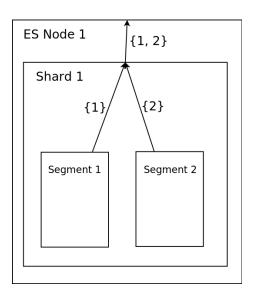


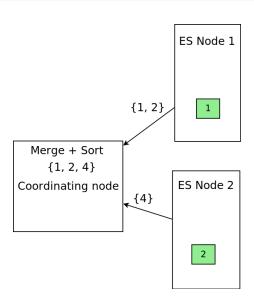


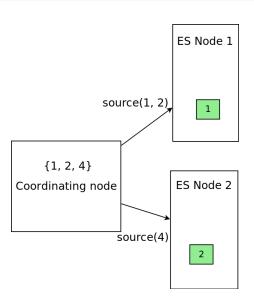


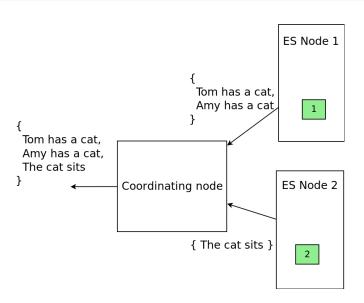




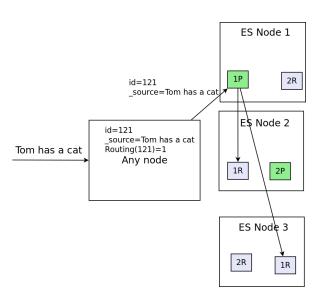








# Indexing



# \_cat api

- indices
- shards
- nodes
- master
- 3 ?v legend

# **Mapping**

Definition of how documents in elasticsearch should be stored / indexed / searched.

Elasticsearch will try to guess mapping from incomming documents if some of the fields are not specified.

## Queries

- term
- Obool
- prefix
- wildcard
- fuzzy
- o match, match all
- query\_string
- filter vs query

# **Analyzers**

Analazers split input string into stream of terms. Examples:

- whitespace
- standard default analyzer for text fields.
- 3 keyword noop

## Custom analyzer

- char\_filters removes / changes / adds characters before text goes to tokenizer
- 2 tokenizer splits text into tokens
- filters removes / changes / adds tokens

#### Custom analyzer

Tom has a cat, and Kate has two dogs. Strip puntuation char filter Tom has a cat and Kate has two dogs Whitespace tokenizer [Tom, has, a, cat, and, Kate, has, two, dogs] Lowercase filter [tom, has, a, cat, and, kate, has, two, dogs] English stopwords filter [tom, cat, kate, two, dogs] English stem filter [tom, cat, kate, two, dog]

# Scoring

$$score(q, d) = \\ queryNorm(q) * coord(q, d) * \\ \sum (tf(t \text{ in } d) * idf(t)^2 * t.getBoost() * norm(t, d))(t \text{ in } q)$$

# Scoring

- score(q,d) the relevance score of document d for query q
- queryNorm(q) query normalization factor
- coord(q,d) is the coordination factor (rewards for higher percentage of query terms contained in document)
- tf(t in d) term frequency for term t in document d,
- idf(t) inverse document frequency for term t,
- t.getBoost() boost that has been applied to the query,
- norm(t,d) field-length norm, combined with the index-time field-level boost

(https://www.elastic.co/guide/en/elasticsearch/guide/current/practical-scoring-function.html)

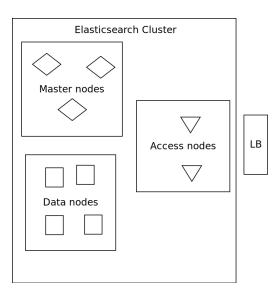
#### Cluster

- Master node keeping, updating, broadcasting state of the cluster (list of nodes, mappings)
- Oata node storing data and executing searches on shard
- Access node forwarding requests to data nodes and merging results
- Ingest node preprocess documents before indexing them

#### Leader election

- 2 zen discovery
- 2 leader election
- quorum

### Cluster



Q&A