













#### **CONTACT ME**



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### **STRENGTHS**

# → Salesforce Flow Expert

- ◆ Record Triggered
- ♦ Screen Flows
- ◆ Invokable
- Batch / Scheduled

## → CPQ (Configure, Price, Quote)

- Price Rules
- Product Rules
- ◆ Discount Schedules
- Product Configuration

# **Josh Rennell**

#### SALESFORCE CONSULTANT

#### **EXPERIENCE**

# Coastal Cloud | Consultant, CPQ Solutions

#### September 2021 - Present

- Deployed CPQ configuration data and metadata via Gearset
- Configured discount schedules to automate volume based discounting
- Automated QLE calculations and lookup gueries with price rules
- Validated bundle configurations with product rules
- Responded to incoming support tickets and feature requests
  - Linear, Jira, Custom Salesforce Ticket App
- Managed client communications via various channels
  - o Slack, Email, GChat, MS Teams, Chatter

#### **Coastal Cloud | Business Analyst**

#### April 2021 - September 2021

- ► Migrated CPQ data (Quotes, Quote Lines, Contracts, & Subscriptions) for an MDQ application
- Designed & debugged TIBCO Cloud™ Integration flows to manage bulk data migration
- Merged legacy data from multiple sources (Dynamics 365 & Salesforce) to a new Salesforce org
- Created Enterprise Architecture Diagrams to gain insights into the client's current & future tech stack

# **Enclara Pharmacia | Salesforce Business Development**

# November 2020 - January 2021

- Improved data quality by flagging 6,750 contacts with a history of bouncing emails
- Identified and delegated 5,000 prospective account records to be audited and updated
- Tracked project performance by creating weekly report updates and a real-time dashboard

# Aqua-Aerobic Systems | Technical Sales Engineer

# May 2018 - February 2020

- Discovered product bundle misconfiguration which underestimated equipment costs by \$1.5 million over a 12 month period
- Trained new engineers on system design and optimization reducing onboarding time by 50%
- Decreased pilot report lead time 80% by automating report graphs and data analysis
- Automated AquaPASS® phase separator basin geometry in VBA reducing design time by 92%
- Applied mass balance to AquaNereda® model reducing footprint and pump requirements 10%
- Designed AquaSBR® model in VBA to calculate system size and equipment requirements

### **EDUCATION**

### **Michigan Technological University**

BS Chemical Engineering [Summa Cum Laude]