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You Can't Innovate Like Apple

By Alain Breillatt August 01, 2009

19-24 minutes

Note: Experience tells me I must start with the disclaimer that I admire Apple, but I am not a Macaholic or a Windows Geek. I don't care who has the better OS-except to the extent that it provides examples for successful or poor innovation.

Apple! Apple! Magazines can't possibly be wrong, so Apple is clearly the "Most Admired," the "Most Innovative," and the "Master at Design." (1, 2, 3, 4, 5)

Let me tell you, when what you teach and develop every day has the title "Innovation" attached to it, you reach a point where you tire of hearing about Apple. Without question, nearly everyone believes the equation Apple = Innovation is a fundamental truth—akin to the second law of thermodynamics, Boyle's Law, or Moore's Law.

But ask these same people if they understand exactly how Apple comes up with their ideas and what approach the company uses to develop blockbuster products—whether it is a fluky phenomenon or based on a repeatable set of governing principles—and you mostly get a dumbfounded stare. This response is what frustrates me most, because people worship what they don't understand.

I've been meaning to write this article for some time, but finally sat down and put pixel to screen after coming across a description of "Michael Lopp's (a Senior Engineering Manager at Apple) discussion of how Apple does design. The discussion happened during a panel-including John Gruber (yes, for you Apple heads, that "Daring Fireball guy)—titled "Blood, Sweat, and Fear: Great Design Hurts, which was presented at SXSW Interactive on March 8, 2008. I scoured the Internet to find an audio or video recording, so I could garner these pearls of wisdom straight from the developers' mouths. But no search engine I know could locate said files. If someone reads this and happens to have such a recording, please, please share!

Insights On Innovation

Without the recorded details, here is a collection of insights that various attendees created from their notes of the discussion - along with my own thoughts about what this portends for people who aspire to be like Apple. My intention is to synthesize these comments into a single representation of what Lopp and Gruber actually said.

Helen Walters at BusinessWeek.com summarized Lopp's panel with five key points:

Apple thinks good design is a present. Lopp kicked off the session by discussing, of all things, the story of the obsessive design of the new Mentos box. You know Mentos, right? Remember the really odd packaging (paper rolls like Spree candy) promoted by some of the most bizarre ads on TV? It's the candy that nobody I know eats; they just use it to create cola geysers.

Have you looked recently at the new packaging Mentos comes in? Lopp says the new box is a clean example of obsessive design, because the cardboard top locks open and then closes with a click. There's an actual latch on the box, and it actually works. It's not just a square box, but one that serves a function and works. I bought a box just so I could examine it more closely. It's an ingenious design of subtle simplicity that works so well even shaking it upside down does not pop the box open.

According to Gruber, the build-up of anticipation leading to the opening of the present that Apple offers is an important—if not the most important—aspect of the enjoyment people derive from Apple's products. This is because the world divides into two camps:

- 1. There are those who open their presents before Christmas morning.
- 2. There are those who wait. They set their presents under the tree and, like a child, agonize over the enormous anticipation of what will be in the box when they open it on Christmas morning.

Apple designs for #2. No other mass-consumer products company puts as much attention to detail into the fit and finish of the box—let alone the out-of-box experience. If you're an Apple enthusiast, you can capture the Christmas morning experience more than once a year with every stop you make at the local Apple store.

Apple "wraps great ideas inside great ideas," and the whole experience is linked as the present concept traces concentric circles from the core outward. Apple's OS X operating system is the present waiting inside its sleek, beautiful hardware; its hardware is the present, artfully unveiled from inside the gorgeous box; the box is the present, waiting for your sticky little hands inside its museum-like Apple stores. And the bow tying it all together? Jobs' dramatic keynote speeches, where the Christmas morning fervor is fanned on a grand stage by one of the business world's most capable hype men.

Pixel-perfect mockups are critical. This is hard work and requires an enormous amount of time, but is necessary to give the complete feeling for the entire product. For those who aren't familiar with the term, pixel perfect means the designers of a piece of Apple software create an exact image—down to the very pixel (the basic unit of composition on a computer or television display) -for every single interface screen and feature.

There is no "Lorem Ipsum" used as filler for content, either. At least one of the senior managers refuses to look at any mockups that contain such "Greek" filler. Doing this detailed mockup removes all ambiguity-everyone knows and can see and critique how the final product looks. It also means you will not encounter interpretative changes by the designer or engineer after the review, as they are filling in the content—something I have seen happen time and time again. Ultimately, it means no one can feign surprise when they see the real thing.

10 to 3 to 1. Take the pixel-perfect approach and pile on top of it the requirement that Apple designers expect to design 10 different mockups of any new feature under consideration. And these are not just crappy mockups; they all represent different, but really good, implementations that are faithful to the product specifications.

Then, by using specified criteria, they narrow these 10 ideas down to three options, which the team spends months further developing...until they finally narrow down to the one final concept that truly represents their best work for production.

This approach is intended to offer enormous latitude for creativity that breaks past restrictions. But it also means they inherently plan to throw away 90% of the work they do. I don't know many organizations for which this would be an acceptable ratio. Your CFO would probably declare, "All I see is money going down the drain." This is a major reason why I say you can't innovate like Apple.

Paired design meetings. Every week, the teams of engineers and designers get together for two complementary meetings.

Brainstorm meeting—leave your hang-ups at the door and go crazy in developing various approaches to solving particular problems or enhancing existing designs. This meeting involves free thinking with absolutely no rules.

Production meeting—the absolute opposite of the brainstorm meeting, where the aim is to put structure around the crazy ideas and define the how to, why, and when.

These two meetings continue throughout the development of any application. If you have heard stories of Jobs discarding finished concepts at the very last minute, you understand why the team operates in this manner. It's part of their corporate DNA of grueling perfection. But the balance does shift away from free thinking and more toward a production mindset as the application progresses—even while they keep the door open for creative thought at the latest stages.

Pony meetings. These meetings are scheduled every two weeks with the internal clients to educate the decision-makers on the design directions being explored and influence their perception of what the final product should be.

They're called "pony" meetings because they correspond to Lopp's description of the experience of senior managers dispensing their wisdom and wants to the development team when discussing the early specifications for the product.

"I want WYSIWIG ...

I want it to support major browsers ...

I want it to reflect the spirit of our company."

[What???] In other words, I want a pony. Who doesn't want a pony? A pony is gorgeous! Anyone who has been through this experience can tell you that these people are describing what they think they want. Lopp cops to reality in explaining that, since they sign the checks, you cannot simply ignore these senior managers. But you do have to manage their expectations and help align their vision with the team's.

The meetings achieve this purpose and give a sense of control to senior management, so that they have visibility into the process and can influence the direction. Again, the purpose of this is to save the team from pursuing a line of direction that ultimately gets tossed because one of the decision makers wasn't on board.

Now, if you want to get the quick summary of what we just discussed, I highly recommend reading Mike Rohde's SXSW Interactive 2008 Sketchnotes. He took highly illustrated notes of the Lopp/Gruber panel. Content for this write-up also came from: Scott Fiddelke, Dylan at The Email Wars, Jared Christensen, David at BFG, and Tom Kershaw.

What else does Apple do differently?

If you read the various interviews that Jobs and Jonathan Ive (Senior Vice President, Industrial Design at Apple) have given over the last few years, you'll find a few specific trends:

1. Apple does not do market research. This is straight from Jobs' mouth: We do no market research. They scoff at the notion of target markets, and they don't conduct focus groups. Why? Because everything Apple designs is based on Jobs' and his team's perceptions of what they think is cool. He elaborates:

"It's not about pop culture, and it's not about fooling people, and it's not about convincing people that they want something they don't. We figure out what we want. And I think we're pretty good at having the right discipline to think through whether a lot of other people are going to want it, too. That's what we get paid to do. So you can't go out and ask people, you know, what's the next big [thing.] There's a great quote by Henry Ford, right? He said, 'If I'd have asked my customers what they wanted, they would have told me 'A faster horse."

Said another way, Jobs hires really smart people, and he lets them loose—but on a leash, since he overlooks it all with an extremely demanding eye. If you're seeing visions of the "Great Eye" from J.R.R. Tolkien's books, then you probably wouldn't be too far off. Here's the way their simple process works:

Start with a gut sense of an opportunity, and the conversations start rolling.

What do we hate?

A: Our cell phones.

What do we have the technology to make?

A: A cell phone with a Mac inside.

What would we like to own?

A: An iPhone, what else?

But Jobs also explained that in this specific conversation, there were big debates across the organization about whether or not they could and should do it. Ultimately, he looked around and said, "Let's do it."

I think it's clear they also benefit from the inauspicious "leak" to the market. By that I mean this overly tight-lipped organization occasionally leaks early ideas to the market to see what kind of response they might generate. Again, what other company benefits from having thousands of adoring designers come up with beautifully rendered concepts of what they think the next great product should look like?

2. Apple has a very small team who designs their major products. Look at Ive and his team of a dozen to 20 designers who are the brains behind the genius products that Apple has delivered to the market since the iMac back in 1998. New product development is not farmed out across the organization, but instead is creatively driven by this select group of world-class designers.

Jobs himself has delegated away many of his day-to-day operational responsibilities to enable himself to focus half of his week on the high- and very low-level development efforts for specific products.

- 3. Apple owns their entire system. They are completely independent of reliance on anyone else to provide inputs to the design and development of their products. They own the OS, they own the software, and they own the hardware. No other consumer electronics organization can easily do what Apple does because they own all of the technology and control the intimate interactions that ultimately become the total user experience. There is no other way to ensure such a seamless experience—a single executive calls the final shots for every single component.
- 4. Apple focuses on a select group of products. Apple acts like a small boutique and develops beautiful, artistic products in a manner that makes it very difficult to scale up to broad and extensive product lines. Part of this is due to the level of attention to detail provided by their small teams of designers and engineers. To think that a multi-billion dollar company only has 30 major products is astounding, because their neighbors at that level of revenues have thousands of products in hundreds of different SKUs.

As Jobs explains, this is the focus that enables them to bring such an extensive level of attention to excellence. But it is also an inherently risky enterprise, because they are limited in what new product areas they can invest in if one fails.

5. Apple has a maniacal focus on perfection. They say Jobs had the marble for the floor at the New York Apple store shipped to California first so he could examine the veins. He also complained about the chamfer radius on the plastic case of an early prototype of the Macintosh. You had better believe, given the 10 to 3 to 1 approach for design, that every shadow, every pixel is scrutinized. It's in their DNA.

They are willing to spend the money to make sure everything is perfect, because that is their mission.

So is it possible for you to innovate like Apple?

So given all this, what is a company to do if they want to innovate like Apple? First, forget about it unless you are willing to invest significantly and heavily to establish a culture of innovation like Apple's. Because it's not just about copying Apple's approach and procedures. The vast majority of executives who say, "I want to be just like Apple," have no idea what it really takes to achieve that level of success. What they're saying is they want to be adored by their customers, they want to launch sexy products that cause the press to fall all over themselves, and they want to experience incredible financial growth. But they generally want to do it on the cheap.

To succeed at innovation as Apple has, you need the following:

You need a leader who prioritizes new product innovation. The CEO needs to be someone who looks out to the horizon and consistently sets a vision of innovation for the organization that he or she is willing to support completely with people, funds, and time. Further, that leader needs to be fluent in the language of your customer and the markets in which you compete. If the CEO cannot be this person, then he or she needs to be willing to trust that role to a senior executive and give that person the authority and latitude to effectively oversee the new product development process.

You need to focus. A cohesive vision describes the storyline for your products and services. That storyline needs to state decisively what is in bounds and what is out-of-bounds over an 18-month to 3year period. Everyone in the development process who matters must be in lockstep with this vision, which means you need to have open lines of communication that are regularly and consistently managed.

This storyline or strategic vision needs to be revised according to market changes and the evolution of your new product pipeline. It helps that Apple tends to approach their products with a systemic frame of mind, looking to develop the "total solution" rather than just loosely joined components.

Obviously, the other focus is to make a profit, since that is what supports the continued efforts to design the next great product. And, when every one of the major products is a moon shot, they have to work to ensure it meets exacting standards—to do everything they can to ensure success.

You need to know your customer and your market. Jobs and team can get away with not doing market research, identifying target markets, or going out and talking with customers because of the markets they play in and the cult-like customers who adore them. Most technology companies also believe they can get away with this—and most technology companies get it wrong.

Quick, identify 10 different pieces of technology that truly meet your needs and that don't bug you due to a major flaw you either have to live with or compensate for in some fashion. Could you come up with more than five? I didn't think so.

We're drowning in a sea of technological crap, because every product that is released to the market is a result of multiple compromises based on decisions made by the product manager, the engineering manager, the marketing manager, the sales manager, and everyone else who has skin in the game as they prepare the offering to meet what they think are the target customer's needs.

The reason Jobs and Ive get it right is because they design sexy products with elegant and simple interfaces—for themselves. And they count on their hip gaggle of early adopters to see it the same way. Once the snowball starts rolling, it's all momentum from there.

Apple doesn't sell functional products; they sell fashionable pieces of functional art. That present you're unwrapping is all about emotional connection. And Jobs knows his marketplace better than anyone else.

Because you're not Apple and you are likely not selling a similar set of products, you must do research to understand the customer. And, while I'm sure Jobs says he doesn't do research, it's pretty clear that his team goes out to thoroughly study behaviors and interests of those they think will be their early adopters. Call it talking to friends and family, but honestly, you know that these guys live by immersing themselves in the hip culture of music, video, mobile, and computing.

The point is not to go ask your customers what they want. If you ask that question in the formative stages, then you're doing it wrong. The point is to go immerse yourself in their environment and ask lots of "why" questions until you have thoroughly explored the ins and outs of their decision making, needs, wants, and problems. At that point, you should be able to break their needs and the opportunities down into a few simple statements of truth.

As Alan Cooper says, how can you help an end user achieve the goal if you don't know what it is? You have to build a persona or model that accurately describes the objectives of your consumers and the problems they face with the existing solutions. The real benefit, as I saw in my years working at InstallShield and Macrovision, is that unless you put a face and expectations on that consumer, then disagreements about features or product positioning or design come down to who can pull the greatest political will—rather than who has the cleanest interpretation of the consumer's need.

You need the right people, and you need to reward them.

The designers at Apple are paid 50% more than their counterparts at other organizations. These designers aren't working at Apple simply because they're paid more. They stay at Apple because of the amazing things they get to do there. Rewards are about salary and benefits, but they are also about recognition and being able to do satisfying work that challenges the mind and allows the creative muscles to stretch. Part of this also comes down to ensuring your teams are passionate about innovation and dedicated to the focus of the organization. As Jobs says, he looks for people who are crazy about Apple. So you need to look closely at the people you are hiring and whether you have the right team in the first place.

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