

Bond Portfolio Analysis

joint_account Portfolio on 2023_09_26

Yearly Income \$54,290.75 Total Cost \$1,454,125.08 Total Interest \$454,928.62 total_LOP \$78,125.08
 Yearly Income* \$32,574.45 Profit* \$235,114.73 Par value \$1,376,000.00

cusip	description		interest/yr	maturity	coupon	num	tot cost	price	lop	rating
91282CAN1	UNITED STATES TREAS	SER B	\$625.00	9/30/2022	0.125	500	\$498,140.00	99.628	\$-1,860.00	--
912810EW4	UNITED STATES TREAS	BDS	\$3,000.00	2/15/2026	6.0	50	\$50,000.00	100.0	\$0.00	--
084659AM3	BERKSHIRE HATHAWAY	ENERG	\$1,625.00	4/15/2028	3.25	50	\$62,485.00	124.97	\$12,485.00	A-
377372AN7	GLAXOSMITHKLINE CAP	INC N	\$1,937.50	5/15/2028	3.875	50	\$50,050.00	100.1	\$50.00	A
438506AS6	HONEYWELL INTL INC	BOND	\$3,312.50	6/15/2028	6.625	50	\$57,550.00	115.1	\$7,550.00	A
338915AM3	BK OF AMERICA CORP	BOND	\$3,350.00	7/15/2028	6.7	50	\$56,235.00	112.47	\$6,235.00	BBB+
418056AH0	HASBRO INC	BOND	\$3,300.00	7/15/2028	6.6	50	\$54,790.00	109.58	\$4,790.00	BBB
892331AD1	TOYOTA MOTOR CORP	NOTE	\$1,834.50	7/20/2028	3.669	50	\$49,342.50	98.685	\$-657.50	A+
129466AM0	BERKSHIRE HATHAWAY	ENERG	\$8,480.00	9/15/2028	8.48	100	\$122,475.00	122.475	\$22,475.00	A-
437076BW1	HOME DEPOT INC	NOTE	\$1,950.00	12/6/2028	3.9	50	\$50,240.00	100.48	\$240.00	A
00440EAC1	CHUBB INA HLDGS INC	BOND	\$1,863.75	8/15/2029	8.875	21	\$26,732.58	127.298	\$5,732.58	A
448814DC4	HYDRO-QUEBEC	BOND	\$850.00	12/1/2029	8.5	10	\$12,871.00	128.71	\$2,871.00	AA-
054536AA5	AXA SA	BOND	\$4,300.00	12/15/2030	8.6	50	\$60,990.00	121.98	\$10,990.00	A-
233835AQ0	DAIMLER FINANCE	NORTH	\$3,825.00	1/18/2031	8.5	45	\$56,763.00	126.14	\$11,763.00	A-
373298BU1	GEORGIA PAC CORP	NOTE	\$4,437.50	5/15/2031	8.875	50	\$65,525.00	131.05	\$15,525.00	A+
89832QAD1	TRUIST FINL CORP	ALTTIER	\$9,600.00	12/31/2036	4.8	200	\$179,936.00	89.968	\$-20,064.00	BBB-

Yearly Income

year	1	2	3	4	5	6	7	8	9	10	11	12	total
2022	0.00	1500.00	0.00	0.00	0.00	6456.25	6154.75	2431.88	4552.50	812.50	3187.50	10006.25	\$35,101.62
2023	6154.75	2431.88	4240.00	812.50	3187.50	10006.25	6154.75	2431.88	4240.00	812.50	3187.50	10006.25	\$53,665.75
2024	6154.75	2431.88	4240.00	812.50	3187.50	10006.25	6154.75	2431.88	4240.00	812.50	3187.50	10006.25	\$53,665.75
2025	6154.75	2431.88	4240.00	812.50	3187.50	10006.25	6154.75	2431.88	4240.00	812.50	3187.50	10006.25	\$53,665.75
2026	6154.75	2431.88	4240.00	812.50	3187.50	10006.25	6154.75	931.88	4240.00	812.50	3187.50	10006.25	\$52,165.75
2027	6154.75	931.88	4240.00	812.50	3187.50	10006.25	6154.75	931.88	4240.00	812.50	3187.50	10006.25	\$50,665.75
2028	6154.75	931.88	4240.00	812.50	3187.50	10006.25	6154.75	931.88	4240.00	0.00	2218.75	8350.00	\$47,228.25
2029	1912.50	931.88	0.00	0.00	2218.75	7375.00	1912.50	931.88	0.00	0.00	2218.75	7375.00	\$24,876.25

[illegible]

Yearly Income By Bond

UNITED STATES TREAS SER BG-2022

0.12500% 09/30/2022 NTS NOTE

profit* = \$2,047.50 interest = \$312.50 return = \$500,312.50 return* = \$500,187.50 income/yr = \$625.00

$$* = \text{after tax,} \quad \text{profit} = (\text{principal_return} + \text{total_interest}^* + \text{tax_savings}) - \text{cost}$$
[illegible]

UNITED STATES TREAS BDS

6.00000% 02/15/2026

profit* = \$8,100.00 interest = \$13,500.00 return = \$63,500.00 return* = \$58,100.00 income/yr = \$3,000.00

$$* = \text{after tax,} \quad \text{profit} = (\text{principal_return} + \text{total_interest}^* + \text{tax_savings}) - \text{cost}$$
[illegible]

BERKSHIRE HATHAWAY ENERGY CO SER B NOTE3.25000% 04/15/2028 CALL MAKE WHOLE

profit* = \$-1,641.00 interest = \$9,750.00 return = \$64,744.00 return* = \$60,844.00 income/yr = \$1,625.00

$$* = \text{after tax,} \quad \text{profit} = (\text{principal_return} + \text{total_interest}^* + \text{tax_savings}) - \text{cost}$$
[illegible]

GLAXOSMITHKLINE CAP INC NOTE

3.87500% 05/15/2028 CALL MAKE WHOLE

profit* = \$6,945.00 interest = \$11,625.00 return = \$61,645.00 return* = \$56,995.00 income/yr = \$1,937.50

$$* = \text{after tax,} \quad \text{profit} = (\text{principal_return} + \text{total_interest}^* + \text{tax_savings}) - \text{cost}$$

year	1	2	3	4	5	6	7	8	9	10	11	12	total
2022	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	968.75	0.00	\$968.75
2023	0.00	0.00	0.00	0.00	968.75	0.00	0.00	0.00	0.00	0.00	968.75	0.00	\$1,937.50
2024	0.00	0.00	0.00	0.00	968.75	0.00	0.00	0.00	0.00	0.00	968.75	0.00	\$1,937.50
2025	0.00	0.00	0.00	0.00	968.75	0.00	0.00	0.00	0.00	0.00	968.75	0.00	\$1,937.50
2026	0.00	0.00	0.00	0.00	968.75	0.00	0.00	0.00	0.00	0.00	968.75	0.00	\$1,937.50
2027	0.00	0.00	0.00	0.00	968.75	0.00	0.00	0.00	0.00	0.00	968.75	0.00	\$1,937.50
2028	0.00	0.00	0.00	0.00	968.75	0.00	0.00	0.00	0.00	0.00	0.00	0.00	\$968.75
total													\$11,625.00

HONEYWELL INTL INC BOND

6.62500% 06/15/2028

profit* = \$8,388.75 interest = \$21,531.25 return = \$74,551.25 return* = \$65,938.75 income/yr = \$3,312.50

* = after tax, profit = (principal_return + total_interest* + tax_savings) - cost

year	1	2	3	4	5	6	7	8	9	10	11	12	total
2022	0.00	0.00	0.00	0.00	0.00	1656.25	0.00	0.00	0.00	0.00	0.00	1656.25	\$3,312.50
2023	0.00	0.00	0.00	0.00	0.00	1656.25	0.00	0.00	0.00	0.00	0.00	1656.25	\$3,312.50
2024	0.00	0.00	0.00	0.00	0.00	1656.25	0.00	0.00	0.00	0.00	0.00	1656.25	\$3,312.50
2025	0.00	0.00	0.00	0.00	0.00	1656.25	0.00	0.00	0.00	0.00	0.00	1656.25	\$3,312.50
2026	0.00	0.00	0.00	0.00	0.00	1656.25	0.00	0.00	0.00	0.00	0.00	1656.25	\$3,312.50
2027	0.00	0.00	0.00	0.00	0.00	1656.25	0.00	0.00	0.00	0.00	0.00	1656.25	\$3,312.50
2028	0.00	0.00	0.00	0.00	0.00	1656.25	0.00	0.00	0.00	0.00	0.00	0.00	\$1,656.25
total													\$21,531.25

BK OF AMERICA CORP BOND

6.70000% 07/15/2028

profit* = \$9,324.00 interest = \$21,775.00 return = \$74,269.00 return* = \$65,559.00 income/yr = \$3,350.00

* = after tax, profit = (principal_return + total_interest* + tax_savings) - cost

year	1	2	3	4	5	6	7	8	9	10	11	12	total
2022	0.00	0.00	0.00	0.00	0.00	0.00	1675.00	0.00	0.00	0.00	0.00	0.00	\$1,675.00
2023	1675.00	0.00	0.00	0.00	0.00	0.00	1675.00	0.00	0.00	0.00	0.00	0.00	\$3,350.00
2024	1675.00	0.00	0.00	0.00	0.00	0.00	1675.00	0.00	0.00	0.00	0.00	0.00	\$3,350.00
2025	1675.00	0.00	0.00	0.00	0.00	0.00	1675.00	0.00	0.00	0.00	0.00	0.00	\$3,350.00
2026	1675.00	0.00	0.00	0.00	0.00	0.00	1675.00	0.00	0.00	0.00	0.00	0.00	\$3,350.00
2027	1675.00	0.00	0.00	0.00	0.00	0.00	1675.00	0.00	0.00	0.00	0.00	0.00	\$3,350.00
2028	1675.00	0.00	0.00	0.00	0.00	0.00	1675.00	0.00	0.00	0.00	0.00	0.00	\$3,350.00
total													\$21,775.00

HASBRO INC

BOND

6.60000% 07/15/2028

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* = after tax,      profit = (principal_return + total_interest* + tax_savings) - cost
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[illegible]

TOYOTA MOTOR CORP	NOTE	3.66900%	07/20/2028	ISIN	#US892331AD13	SEDOL	#BDG0747
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$$* = \text{after tax,} \quad \text{profit} = (\text{principal_return} + \text{total_interest}^* + \text{tax_savings}) - \text{cost}$$
[illegible]

BERKSHIRE HATHAWAY ENERGY CO BOND	8.48000%	09/15/2028	CALL	MAKE	WHOLE
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$$* = \text{after tax,} \quad \text{profit} = (\text{principal return} + \text{total interest}^* + \text{tax savings}) - \text{cost}$$
[illegible]

NOTE CALL MAKE WHOLE3.90000% 12/06/2028

* = after tax, profit = (principal return + total interest* + tax savings) - cost

[illegible]

8.87500% 08/15/2029

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* = after tax,      profit = (principal_return + total_interest* + tax_savings) - cost
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[illegible]

8.50000% 12/01/2029

```
* = after tax,      profit = (principal_return + total_interest* + tax_savings) - cost
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[illegible]

[illegible]

AXA SA	BOND	8.60000%	12/15/2030	ISIN #US054536AA57	SEDOL #7004317
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profit* = \$15,336.00 interest = \$36,550.00 return = \$90,946.00 return* = \$76,326.00 income/yr = \$4,300.00

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* = after tax,      profit = (principal_return + total_interest* + tax_savings) - cost
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[illegible]

DAIMLER FINANCE	NORTH AMER LLC NOTE 8.50000%	01/18/2031	ISIN #US233835AQ08	SEDOL #7042641
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profit* = \$13,597.20 interest = \$34,425.00 return = \$84,130.20 return* = \$70,360.20 income/yr = \$3,825.00

```
* = after tax,      profit = (principal_return + total_interest* + tax_savings) - cost
```

[illegible]

GEORGIA PAC CORP NOTE CALL MAKE WHOLE8.87500% 05/15/2031

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* = after tax,      profit = (principal_return + total_interest* + tax_savings) - cost
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TRUIST FINL CORP ALTTIER I PERP BOND	4.80000%
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* = after tax,      profit = (principal_return + total_interest* + tax_savings) - cost
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[illegible]