

SIP – Systematic Investment Plan



Current Buy list December 2015

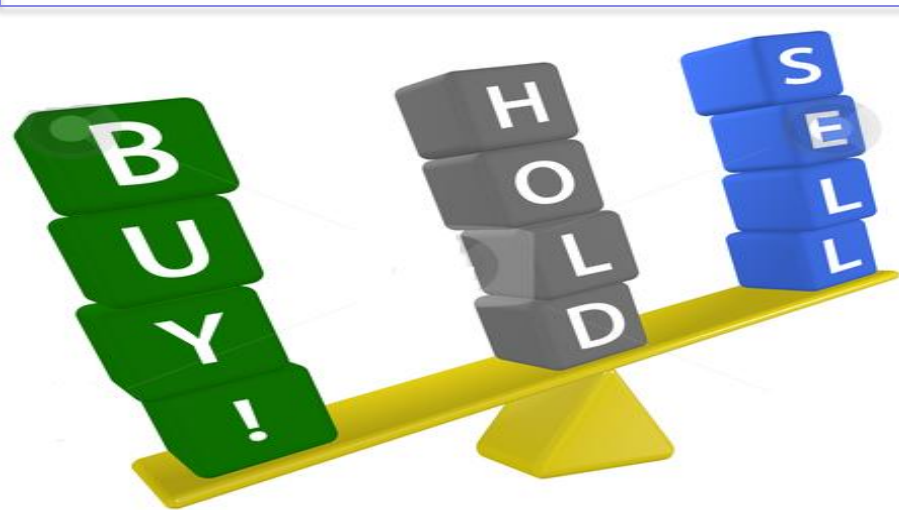
- Since our Current Equity Exposure is over 95%, we are not able to add stocks which are quoting at attractive valuations. But as Individual Investors, **if your Exposure is lower or your Total Capital size in Equities is increasing with regular monthly Income** – this Slide will help you to know stocks which are currently at good buying levels and you can Invest money in those.
- We believe this will help our clients to **take advantage of Market conditions** on a consistent basis with guidance from our Research team. Make sure, **if you are saving regularly – Invest in the stocks listed in this Slide constantly** and you can see the rewards going forward.
- Also make sure that your **Portfolio Allocation %'s are similar to our recommended allocation** and match our Portfolio over time. This will help you to maintain a Balanced Portfolio which performs under all Market conditions and **compounds your wealth** at a consistent rate. Also, **other than Our Portfolio stocks – the stocks where you can do SIP has been mentioned in the next Slide.**

Monthly SIP Investment = 10000 Rs

Total Accumulated Savings till now = 70000 Rs

The Millionaire Portfolio

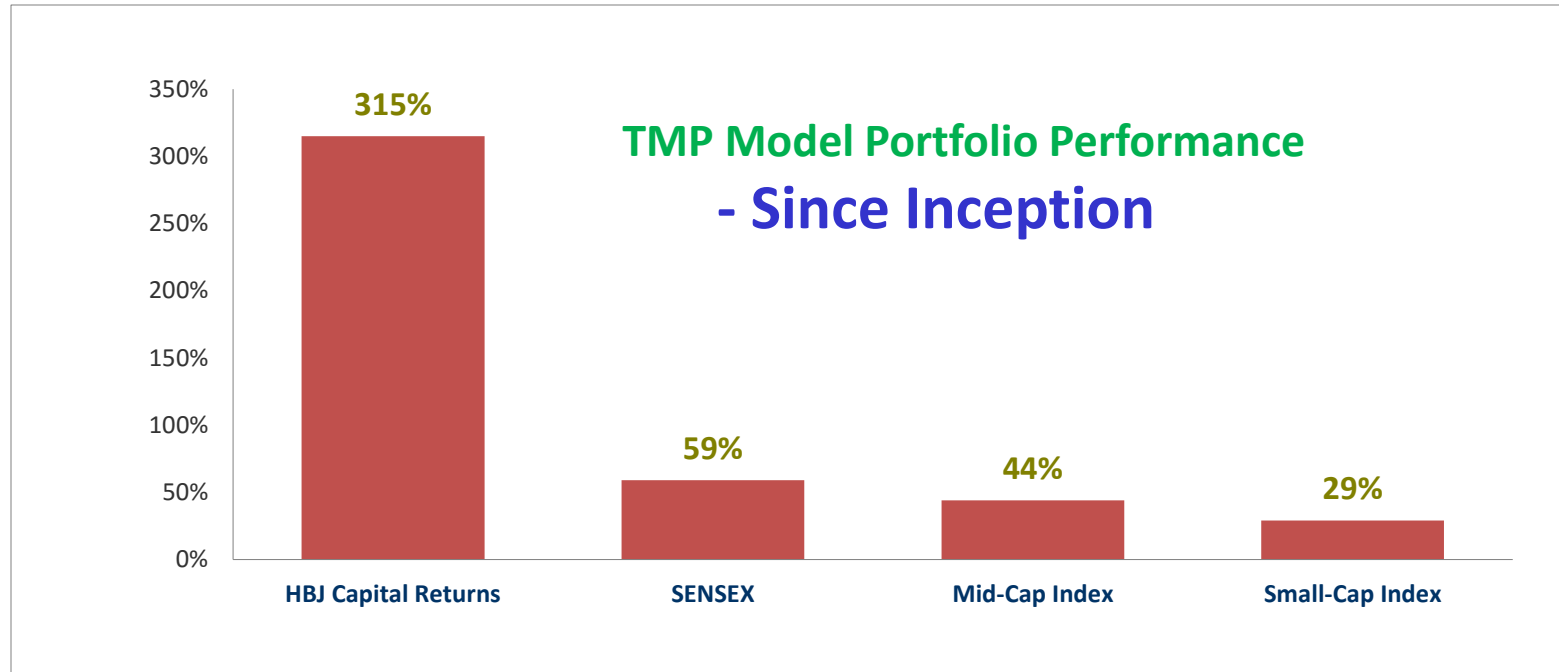
Monthly Portfolio Update – December 8th 2015



★ Our key objective is to pick the right stocks at the right time by paying a fair price to build a balanced portfolio which will enable us to outperform the markets and achieve superior risk adjusted returns. We aspire to generate wealth by compounding money at a healthy rate by spotting profit making opportunities in solid companies with strong management which are available at a good discount to their intrinsic value.

Portfolio companies of TMP

TMP Performance = **315 %** Vs Sensex Performance = **59%**



EQUITY EXPOSURE = 96.57% CASH EXPOSURE = 3.43 %

Medium Term - Portfolio Guidance

- Accumulate more High Quality Stocks such as VA Tech Wabag & Mahindra Finance :

While most of our Portfolio clean up is over, we would like to accumulate more High Quality stocks in case of a rapid deterioration in prices. We would take advantage of the Market situation by rotating between the stocks where we find the highest value and good risk-reward metrics. Without any Emotional biases, we would like to sell stocks of companies where we don't feel there is adequate margin of safety and move on to stocks which great potential to profit.

We are highly optimistic on VA Tech Wabag and are convinced about the Multibagger return potential in the stock. We would certainly start buying the stock in our Portfolio soon. While the Cash position is not allowing us to buy now, we would sell some other stock in our portfolio to make way for VA Tech Wabag in the future.

- Average down on some beaten Stocks going forward :

Some of our High Conviction stocks including Bajaj Electricals, HSIL and Dewan Housing continue to be at very attractive levels. We believe that we should average down on these stocks during every dips. While we have very little cash left in the Portfolio, we believe there could be some Profit booking in some of our Stocks and deployment of those funds in these Stocks for Long Term returns.

- Close watch on the High Allocation Stocks :

Our Stocks including HSIL, Cera Sanitary ware and Indiabulls Housing Finance contribute almost 10% each to our Equity portfolio and hence there is very little room to make mistakes here. While this concentration increases the Volatility in the Portfolio, we believe that all these Stocks are good Businesses and hence would be good for Long Term wealth creation.



TMP Connect

[For new members joined TMP]

New Members who has joined during last two months need to replicate TMP Connect **ONLY**, Since they are joining in between hence a replica of actual TMP is created for them.

Your TMP Connect [Only buy these stocks listed below]

Company Name	Allocation (as a % of your total planned portfolio size)
Cera Sanitary ware	3%
Poly Medicure	4 %
Sanghvi Movers	5 %
EClerx/ Persistent	5%
KVB/ CUB	8 %
Mahindra Finance	7 %
Bajaj Electricals	4 %
CARE Ratings	7 %
HSIL	5 %
Biocon	5 %
Indiabulls Financials	5 %
VA Tech Wabag	7 %
Greaves Cotton	6 %
Heritage Foods	5 %
Tree house Education	7%
Cash	21%
Total	100 %

- **Allocation %** - If your planned portfolio size is say 10 Lacs, you will be allocating Rs50K towards Cera Sanitary ware at CMP which is 5% allocation.
- Please follow “TMP Update” which is released once a month for further buying price range for all stocks in the portfolio.
- Stocks which are not there in this list, will slowly be phased out of the main portfolio. Hence, don't buy them unless initiated.
- Because of the fall in markets, new members will be able to buy certain stocks at better prices .

TMP Update

[For existing members]

Transactions

No changes in this month

Existing TMP (as on 17th May, 2016)

Initial Investment = Rs 10,00,000 (10 Lacs)

Total Portfolio Value = 3,947,705.45 (39.47 Lacs)

Stock	Holding Quantity	Average Cost Price	CMP	Value at Cost	Value at CMP	Unrealized Profit/Loss	Unrealized Profit/Loss %	% of Portfolio (including cash)	Dividends
CARE Ratings	145	383.55	996	55,615.34	144,420.00	88,804.66	159.68	3.66	10835
Indiabulls Housing Finance	897	258.8	721	232,143.60	646,737.00	414,593.40	178.59	16.38	81777
DHFL	741	111.905	201.9	82,921.61	149,607.90	66,686.30	80.42	3.79	23904
City Union Bank	4300	96.6	97	415,380.00	417,100.00	1,720.00	0.41	10.57	20980
Cera Sanitary ware	156	202	2010	31,512.00	313,560.00	282,048.00	895.05	7.94	8625
HSIL	1210	132.64	309	160,494.40	373,890.00	213,395.60	132.96	9.47	12080
Sanghvi Movers	375	105.04	290	39,390.00	108,750.00	69,360.00	176.09	2.75	5805
Eclerx	125	609	1385	76,125.00	173,125.00	97,000.00	127.42	4.39	11875
VA Tech Wabag	312	530.26	586.1	165,441.12	182,863.20	17,422.08	10.53	4.63	1620
Bajaj Electricals	985	209	238	205,865.00	234,430.00	28,565.00	13.88	5.94	10436
Allcargo Logistics	1665	137.94	148	229,670.10	246,420.00	16,749.90	7.29	6.24	2590
Treehouse Education	856	287.4	80.15	246,014.40	68,608.40	-177,406.00	-72.11	1.74	0
Shriram City Union Finance	254	1597	1625.45	405,638.00	412,864.30	7,226.30	1.78	10.46	0
Interglobe Aviation (Indigo)	317	788.14	1048.45	249,840.38	332,358.65	82,518.27	33.03	8.42	0
Total				2,596,050.95	3,804,734.45	1,208,683.50	46.56	96.38	187,937.00
Cash in Hand		Rs142,971.00							

Summary of TMP

Portfolio Summary									
# of Stocks in Portfolio	15			Dividend Earned Till Date	187,937.00	Exposure in Stock % =		96.38	
Equity Holding Value	3,804,734.45			Realized Profit/Loss (including dividend)					
Portfolio Gain/Loss (Since Nov'09)	294.77			Total Cash on Hand	142,971.00	Cash Exposure % =		3.62	
Sensex Return (Since Nov'09)	66.35			Total Portfolio Value	3,947,705.45				

- Our Stock Exposure is currently above 95% of the overall Portfolio. Going forward, we would like to increase Cash levels by a few Percentage points.
- The total number of stocks is at 14. We intend to run a fairly tight and balanced portfolio. Hence, we would not like to add new stocks without proper replacement.
- During every significant fall, we shall be deploying cash pretty aggressively in fundamentally good companies . We would build some Cash position for this from some of our Existing stocks.
- Incase of opportunities where risk-reward is very attractive than any of our existing portfolio stock, we would take a rational decision to swap the current share with the new stock.

Add-On Portfolio for new Clients



Must Have stocks in your
Portfolio to be bought at the
current Prices. (post elections)

This is for new Clients who would like to have a little broader Portfolio with additional stocks and would like to avoid the strongly run-up names.

We still believe that the TMP Portfolio itself would do well. So, this Portfolio is only optional and useful for few clients alone.

Transactions

No Changes during this month

Additional Sub-Portfolio for New Clients in addition to the Existing Portfolio (as on 17th May, 2016)

Initial Investment = Rs 5,00,000 (5 Lacs)									
Total Portfolio Value Rs543,428.90									
Stock	Holding Quantity	Average Cost Price	CMP	Value at Cost	Value at CMP	Unrealized Profit/Loss	Unrealized Profit/Loss %	% of Portfolio (including cash)	Dividends
Infosys	30	1470	2420	44,100.00	72,600.00	28,500.00	64.63	13.36	2670
Bajaj Electricals	300	301	238	90,300.00	71,400.00	-18,900.00	-20.93	13.14	450
Heritage Foods	140	343	510.5	48,020.00	71,470.00	23,450.00	48.83	13.15	0
Treehouse Education	325	329	80.15	106,925.00	26,048.75	-80,876.25	-75.64	4.79	0
Shriram City Union Finance	69	1607	1625.45	110,883.00	112,156.05	1,273.05	1.15	20.64	0
Indiabulls Housing Finance	70	602	721	42,140.00	50,470.00	8,330.00	19.77	9.29	630
Interglobe Aviation Ltd. (Indigo)	118	805.5	1048.45	95,049.00	123,717.10	28,668.10	30.16	22.77	0
Total				537,417.00	527,861.90	-9,555.10	-1.78	97.14	3,750.00
Cash in Hand		Rs15,567.00							
Portfolio Summary									
No of Stocks in Portfolio	8		Dividend Earned Till Date	3,750.00		Exposure in Stock % =		97.14	
Equity Holding Value	527,861.90		Realized Profit/Loss (including dividend)	0		Cash Exposure % =		2.86	



HBJ Hedge Fund Portfolio

- An Opportunistic Absolute return Portfolio

Directional
Stratergies

Multi Directional
Strategies

Non-Directional
Stratergies

Momentum
Investing

Tactical
Positions

Intelligent
Speculation

Long Term
Investments

Earnings
based Bets

Swing
Trades



Event
Driven

Relative
Value

Risk
Arbitrage

Special
Situation

Deep Value
Bets

Dividend
Yield Plays



SPIN-OFF
To
PAY-OFF

THANK YOU

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