Express Order Ticket

Jump Start Your Rapid eUnderwriting Cases



MetLife

Our Updated Guidelines Will Give You More Time to Sell!

You can combine the power of a MetLife's Express Order Ticket (EOT) and the speed of Rapid eUnderwriting to get your eligible Guaranteed Level Term cases on the fast track to issue while giving yourself more time to spend with clients.

When it comes to efficiency, our new guidelines are a win-win situation for you and your clients. No time spent filling out long applications and faster underwriting decisions for your younger clients who need 10-, 15- or 20-year Guaranteed Level Term coverage.

Rapid eUnderwriting

Clients Who Qualify for Rapid eUnderwriting

Client: Ages 18-40

(nearest birthday)

Product: Guaranteed Level Term

10-, 15-, 20-year term

Face: \$100,000-\$500,000

Rapid eUnderwriting and the Express Order Ticket are as easy as 1-2-3 to use.

Complete the Express Order Ticket

You and your client fill out a twopage "request for coverage" and the client signs the eAuthorization, TIA and Replacement Forms, if necessary. Additional forms may be required by state law. Just submit the completed EOT and forms as you always do and all the information will be forwarded to the MetLife New Business Call Center.

7 The Telephone Interview

A Customer Service associate will call your client at a time convenient to your client. In a 20-40 minute telephone interview, your client will answer the financial, medical, motor vehicle and other questions needed to complete the full application.

Your client will complete the interview by giving a legally binding "voice signature".

Rapid eUnderwriting

Once the interview is finished, your client's application will be underwritten based on information collected in the telephone interview and from electronic databases. A decision should be made within four days from the time your client completes the interview. If the application is approved, the policy will be mailed to you or your agency within two days.

Guaranteed Level Term is issued by MetLife Investors USA Insurance Company, 5 Park Plaza, Suite 1900, Irvine, CA, 92614, on Policy Form Series 5E-21-04 and in New York, only, by First MetLife Investors Insurance Company, 200 Park Avenue, New York, NY, 10166, on Policy Form Series 5E-21-04-NY. Both are MetLife companies. All guarantees are based on the claims-paying ability and financial strength of the issuing insurance company. September 2010

Term Insurance Products:

Not A Deposit
 Not FDIC-Insured
 Not Insured By Any Federal Government Agency
 Not Guaranteed By Any Bank Or Credit Union

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