

# Applicant's Checklist

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Thank you for applying for life insurance via the unique Zurich Life TeleLife® program. A Zurich Life representative will call you soon to complete your application by phone.

In addition to routine questions (name, address, employer, income, etc.), you will be asked several questions about your medical history. To complete the phone interview as quickly as possible, please have the following information available for each proposed insured.

## **Personal Information**

- ☐ Social Security number
- ☐ Driver's license number
- ☐ Other life insurance policies, including company names and coverage amounts
- ☐ If not a U.S. citizen, type of visa and visa number

## **Medical Information**

- ☐ Name(s), address(es), and phone number(s)
- ☐ Current treatment by any doctor or hospital
- ☐ Reasons for past treatment, with date(s)
- ☐ Medications you are currently taking, including dosage, frequency, and reason

When the application is completed, our representative will make an appointment with you for a paramedical professional to visit and obtain other medical information, including samples for lab tests. The paramed also will ask you to review and sign the application and any other required forms.

**If you have chosen to pay your premiums via the QuickCheck program,  
you may need to attach a void check to the Premium Option form.**