



CPS-Reliable Financial Group

A CPS Insurance Services, Inc. Affiliated Office

Companies, Products and Services

www.relfingrp.com

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Case Status Live

Case Status Live is a web based program that allows you to access to your pending "new business" case statuses from anywhere that has an Internet connection. Case Status Live provides real time viewing.

Imagine being able to view all your pending new business from **one site** even if you have pending business with multiple life carriers, multiple long-term care carriers and or annuity carriers. **One site for all your new business needs.**

CPS-Reliable provides you with this tool to help increase your sales and improve your efficiency, while lowering your costs! Case Status Live provides you with 24X7 secure and confidential web access to your case data. See pending case data, licensing, contracting, and commission data; Use reporting functions available allowing you to display the full book of submitted and placed business; and Get all the information real-time.

To register for "**Case Status Live**" please follow these steps:

1. Go to www.relfingrp.com
2. Go to the Services Section
3. Click on Case Status Live
4. Complete the Register Form
5. Click on Submit

Please Note: Case Status Live is only available to agents with five (5) paid or pending cases.

If you have any questions please do not hesitate to contact our office at 509-926-2569 or 800-364-3110 and ask for Willie.