



WEST COAST LIFE INSURANCE COMPANY

CalSurance
ECO Specialists For Over 25 Years



Enrollment Form

Claims Made and Reported Errors and Omissions Coverage
Policy Period: December 31, 2004 to December 31, 2005

Instructions: Complete all sections of form. If you are paying by credit card, fax enrollment form to: (800) 607-6875. Enrollment forms with checks, please mail to: Brown & Brown of California, Inc., dba CalSurance, P.O. Box 7048, Orange, CA 92863-7048.

Questions: Call CalSurance at (800) 745-7189 or e-mail at info@calsurance.com.

1. Your Information

Please print clearly.

Name (first, middle initial and last):

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Street Address:

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City:

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State:

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Zip:

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Daytime Phone:

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Fax:

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E-Mail:

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2. Selection of Options

Effective Date of Coverage:

You must select both a "Limit" and "Coverage" option from below:

Limit Options:

☐ \$1,000,000/\$1,000,000

☐ \$2,000,000/\$2,000,000

Coverage Options:

(please refer to "Plan Highlights" for further description)

☐ **West Coast Life Products Only.** Products made available by West Coast Life.

☐ **West Coast Life and All Other Companies Products.** Other companies' products, variable life annuities, mutual funds and Financial Planning.

☐ **Stocks and Bonds.** Sale or servicing of stocks and bonds. (Includes all life sales, mutual funds & Financial Planning)

TOTAL PREMIUM DUE:
(From Attached Premium Table)

\$

3. Payment

☐ **Payment in Full by check:**

Check made payable to Brown & Brown of California, Inc. dba CalSurance for the full premium.

OR

☐ **Payment in full Credit Card:**

I elect to pay my premium by credit card. I authorize Brown & Brown of California, Inc. dba CalSurance to process the charge on the date the enrollment form is received.

Credit Card Information

☐ **MasterCard** ☐ **Visa** (We do not accept Debit Cards)

(Sorry, No Discover or American Express Accepted)

Account #:

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Expiration Date of Credit Card:

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Cardholder's Name:

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Cardholder's Signature:

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Today's Date:

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(Billing Through Brown & Brown of California, Inc.)

4. Signature Required (IMPORTANT)

I understand and agree to the following: I must be a currently contracted agent with West Coast Life Insurance Company (Sponsor) to be eligible for this program, otherwise, I will not be considered an insured under this policy, no claims made against me will be covered, and any premiums paid by me will be returned. If I am a currently contracted agent of the Sponsor, paying a premium for coverage under this program, such premium is considered fully earned and therefore I will not be entitled to a return premium for any reason. Should my contract with the sponsor terminate for any reason, coverage will cease as of my date of contract termination.

This is a claims made and reported policy. I have no knowledge of any pending claim or incident that could give rise to a claim under the proposed policy, and if any such claim exists, or knowledge or information exists and any claim or action arises therefrom, it is excluded from coverage for which this enrollment form applies. A potential gap in coverage may occur if I elect an effective date that is not continuous with my prior expiration date, and may result in denial of a claim.

Agent's Signature:

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Today's Date:

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ENROLLMENT PREMIUM TABLE

December 31, 2004 to December 31, 2005



		\$1,000,000 Each Claim \$1,000,000 Annual Aggregate	\$2,000,000 Each Claim \$2,000,000 Annual Aggregate
Dec. 31 – Jan. 31	WCL Products Only	\$ 829	\$ 991
	WCL and All Other Companies	\$ 917	\$1,096
	Stocks and Bonds	\$1,701	\$2,037
Feb. 1 – Feb. 28	WCL Products Only	\$ 762	\$ 911
	WCL and All Other Companies	\$ 842	\$1,006
	Stocks and Bonds	\$1,561	\$1,868
Mar. 1 – Mar. 31	WCL Products Only	\$694	\$ 829
	WCL and All Other Companies	\$767	\$ 917
	Stocks and Bonds	\$1,421	\$1,700
Apr. 1 – Apr. 30	WCL Products Only	\$627	\$ 749
	WCL and All Other Companies	\$693	\$ 827
	Stocks and Bonds	\$1,282	\$1,532
May 1 – May 31	WCL Products Only	\$560	\$ 667
	WCL and All Other Companies	\$618	\$ 737
	Stocks and Bonds	\$1,141	\$1,364
Jun. 1 – Jun. 30	WCL Products Only	\$492	\$ 587
	WCL and All Other Companies	\$543	\$ 648
	Stocks and Bonds	\$1,001	\$1,196
Jul. 1 – Jul. 31	WCL Products Only	\$425	\$ 505
	WCL and All Other Companies	\$469	\$ 559
	Stocks and Bonds	\$861	\$1,029
Aug. 1 – Aug. 31	WCL Products Only	\$357	\$ 425
	WCL and All Other Companies	\$394	\$ 469
	Stocks and Bonds	\$721	\$ 861
Sep. 1 – Sep. 30	WCL Products Only	\$290	\$ 344
	WCL and All Other Companies	\$320	\$ 379
	Stocks and Bonds	\$580	\$ 693
Oct. 1 – Oct. 31	WCL Products Only	\$223	\$ 263
	WCL and All Other Companies	\$244	\$ 290
	Stocks and Bonds	\$441	\$ 525
Nov. 1 – Nov. 30	WCL Products Only	\$156	\$ 182
	WCL and All Other Companies	\$170	\$ 200
	Stocks and Bonds	\$301	\$ 357
Dec. 1 – Dec. 30	WCL Products Only	\$ 88	\$ 101
	WCL and All Other Companies	\$ 95	\$ 110
	Stocks and Bonds	\$161	\$ 189

(Premium is inclusive of an administrative fee and taxes)